EU white sugar - October 23
- EU: 841 €/t (+ 2.6%)
- White sugar - LIFFE London N°5 - Mar. 24 term
  - Ld 5: 738 $/t (+ 2.2%)
- Raw sugar - ICE New York N°11 - Mar. 24 term
  - NY 11: 26.98 $cts/lb (+ 0.5%)

Sources: DG AGRI, LIFFE, ICE
World market prices for sugar (EUR/t)

- Raw NY N°11
- White Ld N°5
- EU white sugar
- EU reference price

Sources: DG AGRI, LIFFE, ICE, BCE
EU market price for white sugar (EUR/t)

Sources: DG AGRI
EU market price for white sugar (EUR/t)

- Average price for white sugar within the Community
- World market price - London 5 ($/t)
- World market price - London 5 (€/t)

Sources: DG AGRI, LIFFE, BCE
<table>
<thead>
<tr>
<th></th>
<th>2022/23 EU 27 (estimates)</th>
<th>2023/24 EU 27 (DRAFT estimates)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Sugar</td>
<td>Isoglucose</td>
</tr>
<tr>
<td>Beginning stocks</td>
<td>1.5</td>
<td>0.02</td>
</tr>
<tr>
<td>Production</td>
<td>14.6</td>
<td>0.44</td>
</tr>
<tr>
<td>Imports</td>
<td>3.3</td>
<td>0.00</td>
</tr>
<tr>
<td>as such</td>
<td>2.5</td>
<td>0.00</td>
</tr>
<tr>
<td>in processed products</td>
<td>0.8</td>
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<tr>
<td>Total availability</td>
<td>19.4</td>
<td>0.46</td>
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<tr>
<td>Consumption/disappearance</td>
<td>14.9</td>
<td>0.40</td>
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<tr>
<td>Exports</td>
<td>3.2</td>
<td>0.05</td>
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<tr>
<td>as such</td>
<td>0.6</td>
<td></td>
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<tr>
<td>in processed products</td>
<td>2.6</td>
<td></td>
</tr>
<tr>
<td>End stocks</td>
<td>1.4</td>
<td>0.01</td>
</tr>
<tr>
<td>Total outlets</td>
<td>19.4</td>
<td>0.46</td>
</tr>
</tbody>
</table>

Source: DG AGRI, EUROSTAT
World sugar balance (m t) ISO 08/2022

<table>
<thead>
<tr>
<th>Year</th>
<th>Production</th>
<th>Consumption</th>
<th>Surplus / Deficit</th>
<th>Ending stocks</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019/20</td>
<td>171</td>
<td>98</td>
<td>-0.9</td>
<td>101</td>
</tr>
<tr>
<td>2020/21</td>
<td>169</td>
<td>97</td>
<td>-2.3</td>
<td>98</td>
</tr>
<tr>
<td>2021/22</td>
<td>173</td>
<td>100</td>
<td>-2.3</td>
<td>97</td>
</tr>
<tr>
<td>2022/23</td>
<td>178</td>
<td>101</td>
<td>0.3</td>
<td>100</td>
</tr>
<tr>
<td>2023/24</td>
<td>180</td>
<td>101</td>
<td>-0.3</td>
<td>101</td>
</tr>
</tbody>
</table>

Source: ISO
EU regional prices for white sugar (EUR/t)

Sources: DG AGRI, LIFFE, BCE
Average prices (CAF) for sugar imported from ACP countries (EUR/t)

- Average price for white sugar within the Community
- Raw sugar price - imports from EPA-EBA
- White sugar price - imports from EPA-EBA

Sources: DG AGRI, EUROSTAT
EU Sugar stocks (mio t)

2022/2023
2019/2020 EU28
2020/2021 EU27+UK (until 30/11/20)
2021/2022 EU27

Source: DG AGRI
EPA/EBA - Imports
TAXUD Surveillance (1 000 t)

- 2023/2024 imports
- 2022/2023 imports
- 2022/2023 imports (adjusted with COMEXT data for Italy)

Italian import data might be missing.
SUGAR TRQs 2023 (DG Taxud - 1 000 t)

- Association Agreement with Moldova
- TRQ Central America, Colombia, Peru
- Ukraine
- South Africa
- Ecuador
- Viet Nam

Source: DG AGRI
EU cumulated imports (CN 1701 in 1,000 t)

- **EU27 2023/2024**
- **EU27 2022/2023**
- **EU27 2021/2022**

Provisional TAXUD data for Oct. and 22 days Nov 2023


Sources: DG AGRI, EUROSTAT
FINAL - EU27 Sugar main imports origins in 2022-23
compared to total imports in 2021/22


Sources: DG AGRI, EUROSTAT
EU cumulated exports (CN 1701 in 1,000 t)

- **EU27 2023/2024**
- **EU27 2021/2022**
- **EU27 2022/2023**

Provisional TAXUD data for Oct. and 22 days Nov. 2023

Provisional figures for UK for July 2023

Sources: DG AGRI, EUROSTAT
Sources: DG AGRI, EUROSTAT