**DG AGRI DASHBOARD : Poultry Meat**

**Consumption**

<table>
<thead>
<tr>
<th>Month</th>
<th>BRL</th>
<th>% Chg</th>
<th>2023</th>
<th>2022</th>
<th>% Chg</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sep</td>
<td>566,505</td>
<td>-19.7%</td>
<td>1,114,046</td>
<td>1,231,095</td>
<td>-1.8%</td>
</tr>
<tr>
<td>May</td>
<td>48,808</td>
<td>-16.2%</td>
<td>58,746</td>
<td>72,122</td>
<td>+16.1%</td>
</tr>
<tr>
<td>Oct</td>
<td>563,715</td>
<td>+17.5%</td>
<td>488,412</td>
<td>488,412</td>
<td>0%</td>
</tr>
<tr>
<td>Jan-Sep</td>
<td>2,251,862</td>
<td>+16.1%</td>
<td>1,961,300</td>
<td>1,961,300</td>
<td>0%</td>
</tr>
</tbody>
</table>

**Prices**

**BROILER**

- 257.77 €/100 kg carcass weight
- -0.86%
- -0.7%
- +0.6%

**EU, USA & Brazil Broiler Prices**

- USD/EUR
- BRL/EUR

**EU Main Poultry Producers**

(1,000 Tonnes product weight)

- FR (1,730): 21%
- NL (841): 7%
- DE (1,543): 12%
- IT (1,108): 11%
- ES (1,504): 11%
- UK (1,089): 11%
- AT (1,372): 10%
- PL (1,773): 12%
- SE (534): 6%
- Other MS: 27%

**EU Placements of Broiler Chicks**

(1,000 pieces)

- Jan-Sep 2022: 1,475,090
- Jan-Sep 2023: 1,475,090

**EU Production of Broiler**

(1,000 Tonnes carcass weight)

- Jan-Sep 2022: 2,251,862
- Jan-Sep 2023: 1,475,090

**EU Exports of Poultry Meat**

(1,000 Tonnes carcass weight)

- Jan-Sep 2022: 2,080
- Jan-Sep 2023: 2,000

**EU Imports of Poultry Meat**

(1,000 Tonnes carcass weight)

- Jan-Sep 2022: 1,655
- Jan-Sep 2023: 777

**World Trade**

- Main Exporters of Poultry Products (up to September)
- Main Importers of Poultry Products (up to September)

**EU Production Forecast of Broiler Chick Placements**

- 2022: 1,475,090
- 2023: 1,475,090

**EU Placements Broiler (1,000 pieces)**

- Jan-Sep 2022: 1,475,090
- Jan-Sep 2023: 1,475,090

**EU Imports Evolution**

(1,000 Tonnes carcass weight)

- Jan-Sep 2022: 1,655
- Jan-Sep 2023: 777

**EU Exports Evolution**

(1,000 Tonnes carcass weight)

- Jan-Sep 2022: 2,080
- Jan-Sep 2023: 2,000

**EU Exports**

(1,000 Tonnes carcass weight)

- Extra-EU: 1,475,090

**EU Imports**

(1,000 Tonnes carcass weight)

- Extra-EU: 1,475,090

**Trade**

**EU Main Poultry Producers**

(1,000 Tonnes product weight)

- FR: 2,730
- NL: 841
- DE: 1,543
- IT: 1,108
- ES: 1,504
- UK: 1,089
- AT: 1,372
- PL: 1,773
- SE: 534
- Other MS: 27%

Sources: European Commission (DG ESTAT, DG AGRI), MS notifications (Regulation (EC) 2017/1185 and Regulation (EC) 617/2008), GTA.
EU WEEK PRICES 50

BROILER
€/100 kg carcase weight
257.77

E V O L U T I O N S I N C E

last WEEK - 0.86%
last MONTH - 0.7%
last YEAR + 0.6%

Source: MS notifications (Regulation (EC) R.2017/1185)
BROILER EU WEEKLY AVERAGE PRICE EVOLUTION

Source: MS notifications (Regulation (EC) R.2017/1185)
EU production of poultry meat

- Broiler: 84.4%
- Turkey: 12.7%
- Duck: 2.6%
- Others: 0.3%

Source: MSs notifications – Expert group
EU, USA & BRAZIL BROILER PRICES

Sources:
- EU = weighted average of country prices, Broiler 65%
- US = weekly USDA prices, Fresh chicken grade A , Chicago
- BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

<table>
<thead>
<tr>
<th>Year</th>
<th>EU</th>
<th>US</th>
<th>BR</th>
</tr>
</thead>
<tbody>
<tr>
<td>2020</td>
<td>256.98</td>
<td>139.42</td>
<td>257.77</td>
</tr>
<tr>
<td>2021</td>
<td>256.98</td>
<td>139.42</td>
<td>257.77</td>
</tr>
<tr>
<td>2022</td>
<td>256.98</td>
<td>139.42</td>
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</tr>
<tr>
<td>2023</td>
<td>256.98</td>
<td>139.42</td>
<td>257.77</td>
</tr>
</tbody>
</table>
USD / EUR

BRL / EUR

Source: ECB (European Central Bank)
EU placings of broiler chicks
(1,000 pieces)

Source: Reg. (EC) 617/2008

Agriculture and Rural Development
EU production forecast of broiler
( Tonnes )

Source: Reg. (EC) 617/2008
EU Main Poultry Producers
(1000 Tonnes product weight)

Year 2022
Total EU = 12,988
(-1.5% over 2021)

6 MS = 73% of total EU production

Source: Eurostat
EU Poultry meat production
( Forecasts based on estimations )

Source: DG AGRI EU Agricultural Outlook
Main Exporters of POULTRY Products (up to September).

Source: GTA

Excl. Live animals

Brazil, United States, EU, Thailand, China + H. Kong, Turkey

2022 (up to September)

2023 (up to September)

Quantity in 1000 Tonnes
Main Importers of POULTRY Products (up to September).

Source: GTA

Excl. Live animals
EU Exports evolution
(1000 Tonnes carcase weight)

Source: Eurostat
## EU Exports (Top destinations in 2023/2022)

### POULTRY MEAT (Tonnes carcass weight)

<table>
<thead>
<tr>
<th>Period:</th>
<th>Jan-Sep</th>
<th>2022</th>
<th>2023</th>
<th>% Chg</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>United Kingdom</td>
<td>2022</td>
<td>520 727</td>
<td>2023</td>
<td>566 505</td>
</tr>
<tr>
<td>Ghana</td>
<td>2022</td>
<td>122 076</td>
<td>2023</td>
<td>111 436</td>
</tr>
<tr>
<td>Congo (Dem. Rep.)</td>
<td>2022</td>
<td>88 933</td>
<td>2023</td>
<td>72 079</td>
</tr>
<tr>
<td>Ukraine</td>
<td>2022</td>
<td>79 871</td>
<td>2023</td>
<td>67 372</td>
</tr>
<tr>
<td>Benin</td>
<td>2022</td>
<td>48 808</td>
<td>2023</td>
<td>48 728</td>
</tr>
<tr>
<td>Saudi Arabia</td>
<td>2022</td>
<td>53 996</td>
<td>2023</td>
<td>45 255</td>
</tr>
<tr>
<td>Other destinations</td>
<td>2022</td>
<td>587 450</td>
<td>2023</td>
<td>563 715</td>
</tr>
<tr>
<td>Extra-EU</td>
<td>2022</td>
<td>1 501 862</td>
<td>2023</td>
<td>1 475 090</td>
</tr>
</tbody>
</table>

Source: Eurostat
EU Imports evolution
(In 1000 tonnes CW)

Source: Eurostat
<table>
<thead>
<tr>
<th></th>
<th>2022</th>
<th>2023</th>
<th>% Chg</th>
</tr>
</thead>
<tbody>
<tr>
<td>Brazil</td>
<td>222 410</td>
<td>225 497</td>
<td>+ 1.4%</td>
</tr>
<tr>
<td>Ukraine</td>
<td>113 949</td>
<td>186 220</td>
<td>+ 63.4%</td>
</tr>
<tr>
<td>United Kingdom</td>
<td>169 799</td>
<td>120 786</td>
<td>- 28.9%</td>
</tr>
<tr>
<td>Thailand</td>
<td>99 884</td>
<td>119 512</td>
<td>+ 19.7%</td>
</tr>
<tr>
<td>China</td>
<td>24 424</td>
<td>28 365</td>
<td>+ 16.1%</td>
</tr>
<tr>
<td>Bosnia-Herz.</td>
<td>2 389</td>
<td>2 346</td>
<td>- 1.8%</td>
</tr>
<tr>
<td>Other destinations</td>
<td>10 756</td>
<td>9 419</td>
<td>- 12.4%</td>
</tr>
<tr>
<td><strong>Extra-EU</strong></td>
<td><strong>643 611</strong></td>
<td><strong>692 145</strong></td>
<td><strong>+ 7.5%</strong></td>
</tr>
</tbody>
</table>

**Source:** Eurostat