Producer Organisations - National and Transnational (1)

Number of POs (incl TPOs) in the EU

Number of POs and TPOs in the EU(27) in 2021

Total EU27 (TPO)  Total EU27 (PO)

1.610 1.623 1.611 1.686 1.712 1.758 1.729 1.689 1.638 1.594

33

1.561
Producer Organisations - National and Transnational (2)

Number of POs (incl TPOs) in the EU(27) in 2021

- Spain; 521
- Italy; 297
- France; 206
- Poland; 175
- Greece; 127
- Hungary; 54
- Portugal; 160
- Others (EU27);
Associations of Producer Organisations (1)

Number of APOs (incl TAPOs) in the EU

Number of APOs and TAPOs in the EU(27) in 2021

<table>
<thead>
<tr>
<th>Year</th>
<th>Total EU27</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012</td>
<td>62</td>
</tr>
<tr>
<td>2013</td>
<td>64</td>
</tr>
<tr>
<td>2014</td>
<td>61</td>
</tr>
<tr>
<td>2015</td>
<td>58</td>
</tr>
<tr>
<td>2016</td>
<td>59</td>
</tr>
<tr>
<td>2017</td>
<td>59</td>
</tr>
<tr>
<td>2018</td>
<td>58</td>
</tr>
<tr>
<td>2019</td>
<td>59</td>
</tr>
<tr>
<td>2020</td>
<td>59</td>
</tr>
<tr>
<td>2021</td>
<td>56</td>
</tr>
</tbody>
</table>

- **Total EU27 (APOs):** 58
- **Total EU27 (TAPOs):** 1
Associations of Producer Organisations (2)

Number of APOs (incl TAPOs) in the EU(27) in 2020

- France: 26
- Italy: 14
- Spain: 9
- Hungary: 5
- Others: 5
(T)POs membership evolution

- **TOTAL EU27**
- **physical members EU27**
- **legal members EU27**

<table>
<thead>
<tr>
<th>Year</th>
<th>TOTAL EU27</th>
<th>physical members EU27</th>
<th>legal members EU27</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012</td>
<td>312,823</td>
<td>286,977</td>
<td>25,846</td>
</tr>
<tr>
<td>2013</td>
<td>295,133</td>
<td>268,736</td>
<td>26,397</td>
</tr>
<tr>
<td>2014</td>
<td>287,873</td>
<td>261,864</td>
<td>26,009</td>
</tr>
<tr>
<td>2015</td>
<td>271,101</td>
<td>245,750</td>
<td>25,351</td>
</tr>
<tr>
<td>2016</td>
<td>241,125</td>
<td>216,035</td>
<td>25,090</td>
</tr>
<tr>
<td>2017</td>
<td>232,592</td>
<td>207,178</td>
<td>25,414</td>
</tr>
<tr>
<td>2018</td>
<td>219,528</td>
<td>192,927</td>
<td>26,601</td>
</tr>
<tr>
<td>2019</td>
<td>215,940</td>
<td>188,827</td>
<td>27,113</td>
</tr>
<tr>
<td>2020</td>
<td>208,673</td>
<td>180,917</td>
<td>27,756</td>
</tr>
<tr>
<td>2021</td>
<td>199,144</td>
<td>172,024</td>
<td>27,120</td>
</tr>
</tbody>
</table>
Value of marketed production (POs and TPOs) in € Mio

Value of marketed production (1)
Value of marketed production (2)

VMP per MS: 2021 and 2021 vs average 2016-20

Source: MSs Annual Reports, Tables 2.1 and 2.2 (value of production marketed for fresh consumption and marketed/used for processing)
Value of marketed production (3)

Source: MSs Annual Reports, Tables 2.1 and 2.2 (value of production marketed for fresh consumption and marketed/used for processing) Eurostat Economic accounts for agriculture, values at current prices. Fresh vegetables + Fresh fruit + citrus fruit + tropical fruit + dessert grapes.

Organisation rate in 2021, EU27

- POs and TPOs: 47%
- OTHERS: 53%

Organisation rate evolution
**Fruit and vegetable production area**

**Fruit and vegetables production area [1,000 ha]**

Organisation rate based on area, EU27

<table>
<thead>
<tr>
<th>Year</th>
<th>TOTAL EU27</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012</td>
<td>1.681</td>
</tr>
<tr>
<td>2013</td>
<td>1.706</td>
</tr>
<tr>
<td>2014</td>
<td>1.972</td>
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<tr>
<td>2015</td>
<td>1.747</td>
</tr>
<tr>
<td>2016</td>
<td>1.821</td>
</tr>
<tr>
<td>2017</td>
<td>1.788</td>
</tr>
<tr>
<td>2018</td>
<td>1.827</td>
</tr>
<tr>
<td>2019</td>
<td>1.786</td>
</tr>
<tr>
<td>2020</td>
<td>1.749</td>
</tr>
<tr>
<td>2021</td>
<td>1.759</td>
</tr>
</tbody>
</table>

**Source:** MS Annual Reports, Tables 2.1 and 2.2 (Total area under fruit and vegetables production (ha) (excluding mushrooms))

Eurostat Agricultural production fresh vegetables incl. melons and strawberries + fruits, berries and nuts (excluding citrus fruits, grapes and strawberries) + citrus fruit + grapes for table use + grapes for raisins.
Operational programmes (1)

Total OP expenditure per MS: 2021 and 2021 vs average 2016-20
Operational programmes (2)

expenditure per objective

Operational programmes per objective, EU27, 2021 (total € Mio 1.780)

- Improvement of product quality: 25%
- Planning of production: 28%
- Environmental measures: 18%
- Boosting products' commercial value: 20%
- Crisis prevention and management: 5%
- Promotional products: 3%
- Research: 1%
- Other/all: 0%

OP expenditure per objective, EU27

- Planning of production
- Improvement of product quality
- Boosting products' commercial value
- Environmental measures
- Crisis prevention and management
- Promotion of products
- Other/all
- Research

Year: 2018, 2019, 2020, 2021
Operational programmes (3)
Expenditure per type of measure, EU27, 2021 (total € Mio 1.780)

- Investments: 57%
- Quality schemes: 11%
- Environmental measures: 11%
- Advisory services: 6%
- Others: 5%
- Promotion and communications: 4%
- Crisis prevention and management: 3%
- Admin. costs: 1%
- Training and exchange of best practices: 1%
- Research and experimental production: 1%
Operational programmes (4)

Environmental measures*, EU27, 2021 (€ Mio 203.4)

- Habitat and biodiversity: 24%
- Integrated production: 54%
- Soil conservation: 10%
- Waste management: 4%
- Organic production: 3%
- Transport: 2%
- Energy saving: 2%
- Water management: 1%
- Marketing: 0%

*Excl. investments
Operational programmes (5)
Crisis prevention and management, EU27, 2021 (€ Mio 60)

- Market withdrawal, free distribution: 58.7%
- Harvest insurance: 24.1%
- Market withdrawal, other: 10.2%
- Replenishment of mutual funds: 1.9%
- Setting-up mutual funds: 1.0%
- Non-harvesting: 3.7%
- Green-harvesting: 0.1%
- Replanting of orchards: 0.1%
- Coaching: 0.0%
Thank you for your attention!