



**EUROPEAN COMMISSION**  
DIRECTORATE-GENERAL FOR AGRICULTURE AND RURAL DEVELOPMENT

Directorate G. Markets and Observatories  
**G.3. Animal products**

Brussels, 14.05.2019  
ARES [agri.ddg3.g.3\(2019\)3480090](#)

## **MINUTES**

### ***Meeting of the WORKING GROUP ON "BEEF & VEAL" OF THE CIVIL DIALOGUE GROUP ON "ANIMAL PRODUCTS"***

***Date: 11 March 2019***

Chair: Mr Joaquim Ordeig Vila, Market Officer AGRI-G-3.

Organisations present: CELCAA, COPA and FoodDrinkEurope.

#### **1. Approval of the agenda (and of the minutes of previous meeting<sup>1</sup>)**

#### **2. Nature of the meeting**

The meeting was non-public.

#### **3. List of points discussed**

##### (1) EU beef and veal market situation

The Commission provided a presentation on the evolution of market prices, production and trade in the Union and third countries and on the general state of play of the beef and veal market situation in the Union.

##### (2) 2019 beef and veal production and price forecast

The experts of the Working Group provided information on the market situation and forecasts for 2019 and 2020 for their respective Member States of origin.

#### **4. Conclusions/recommendations/opinions**

The experts concluded that, for the EU27, beef production would decline by -1.96% in 2019 and by -0.84% in 2020 leading to declines in consumption of -0.39% in 2019 and -0.15% in 2020.

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<sup>1</sup> If not adopted by written procedure (CIRCABC)

Prices would not react to such decrease in supply and would decline by -0.33% in 2019 and -0.16% in 2020.

The figures reflect that despite a possible favourable evolution on the supply/demand balance from the supply side, the uncertainties linked to Brexit, the shrinking internal demand and the weakened demand from some important external markets (Turkey) do not allow to have an optimistic forecast about the market situation

**5. Next steps**

The conclusions of the Working Group will be reported to the Civil Dialog Group on beef and veal.

**6. Next meeting**

To be determined

**7. List of participants - Annex**

(e-signed)  
Luis Carazo Jimenez  
Head of Unit

List of participants– Minutes

**WORKING GROUP ON "BEEF AND VEAL"**

Date: 11 March 2019

#	DELEGATION	LAST NAME	FIRST NAME
1	CELCAA	SCHEJA	Martha
2	COPA	VRTACNIK	Jernej
3	COPA	DEPIÈREUX	Audrey
4	COPA	EDER	Helmut
5	COPA	ENDRODI	Gyorgy
6	COPA	GODINHO	Domingos
7	COPA	JAVIER	Lopez lopez
8	COPA	KOHLMÜLLER	Matthias
9	COPA	MONNIOT	Caroline
10	COPA	ÖSTLUND	Viktoria
11	COPA	RANTALA	Jukka
12	COPA	WIERZBICKI	Jerzy
13	COPA	WYATT	Duncan
14	COPA	MOSCHOS	Christos
15	COPA (observer)	CAMELIA	Gyorffy
16	FoodDrinkEurope	TOMEI	François