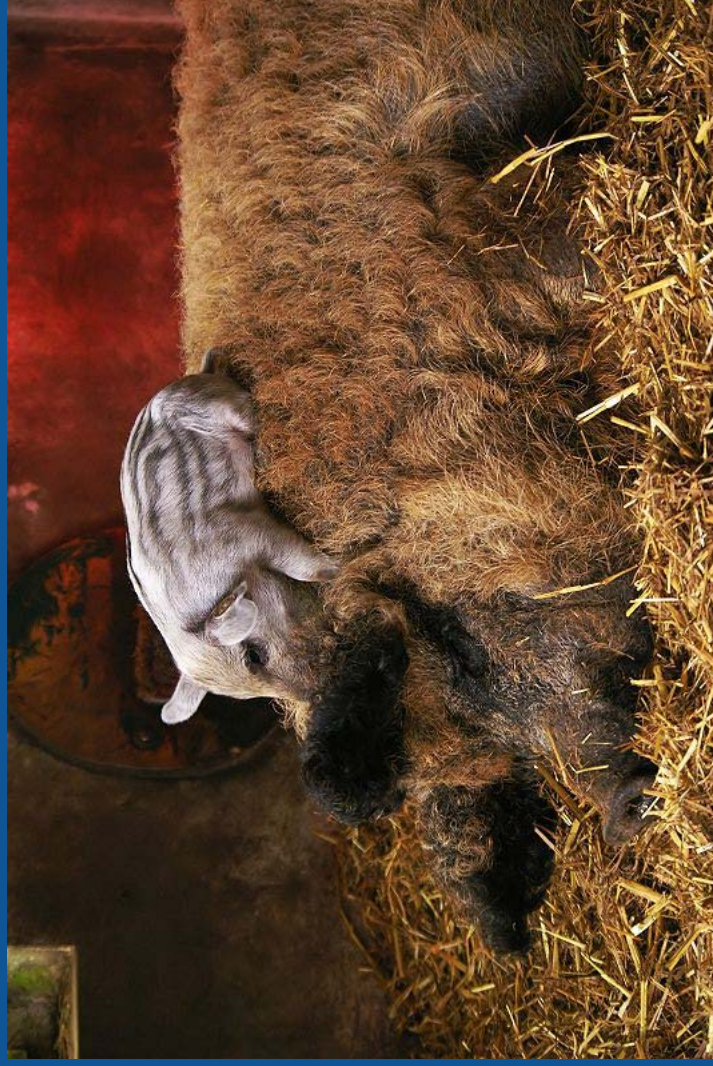




Civil Dialogue Group on Pigs

14 April 2015

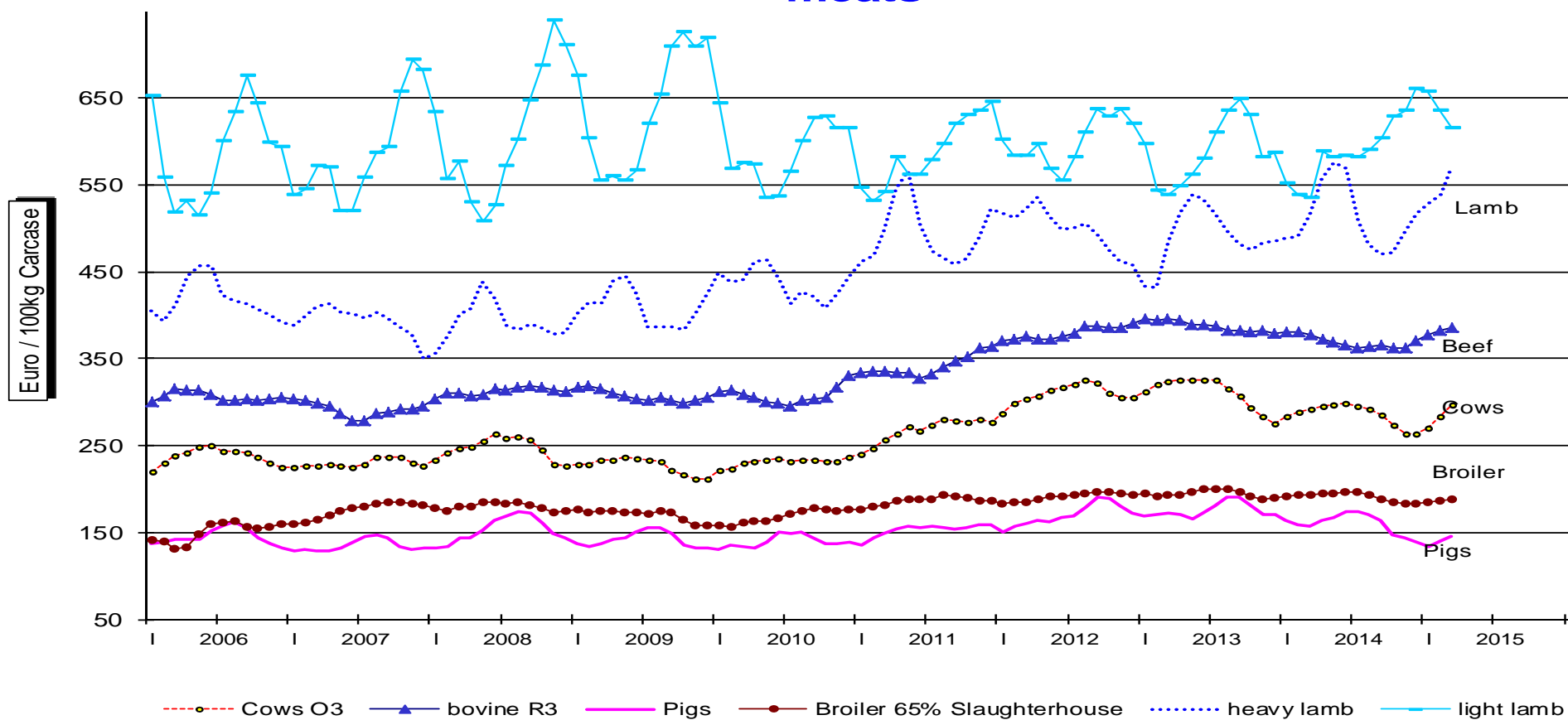


Agriculture
and Rural
Development



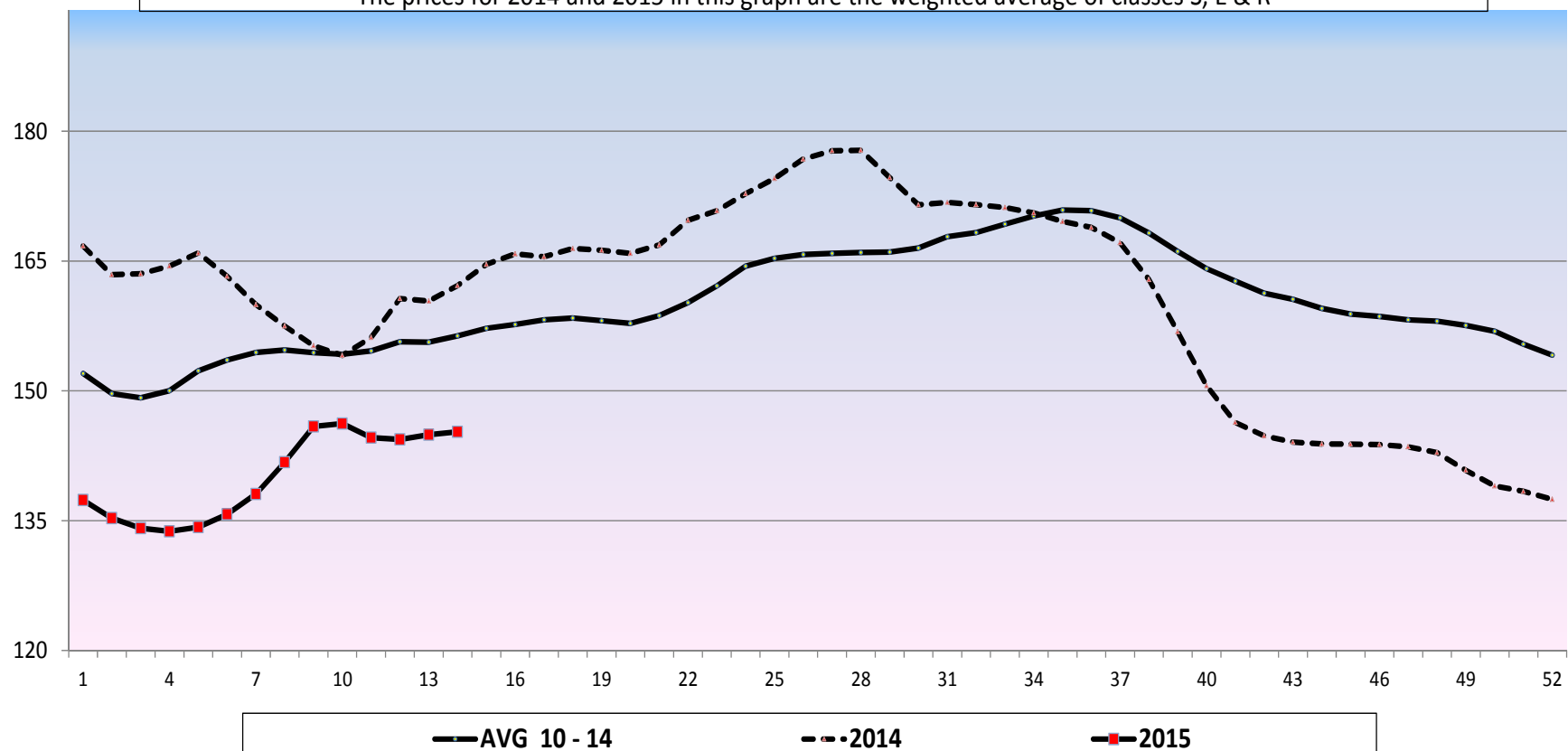
Prices

Monthly evolution of the market price for different meats

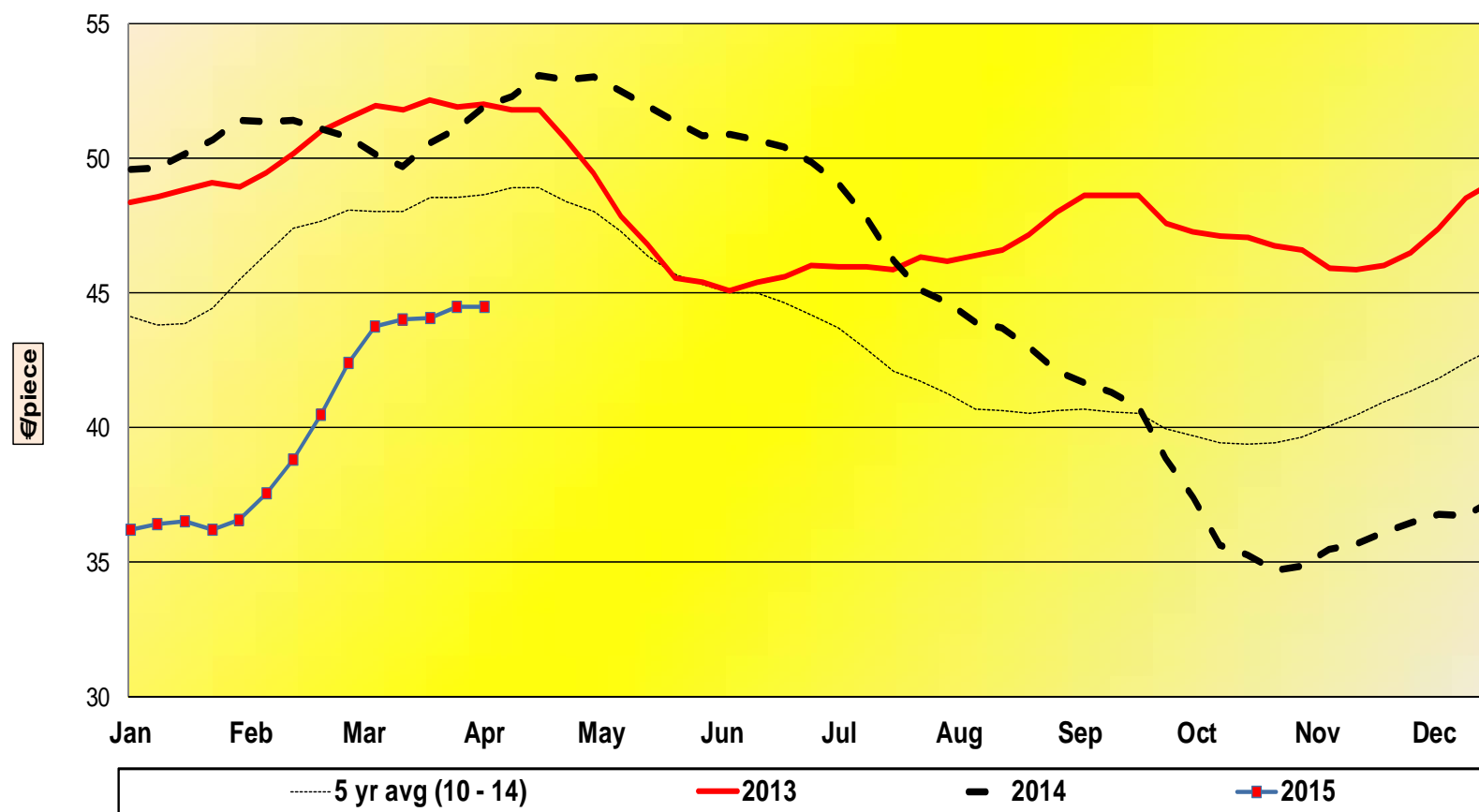


Evolution of the EU pig carcase prices €/ 100kg

The prices for 2014 and 2015 in this graph are the weighted average of classes S, E & R

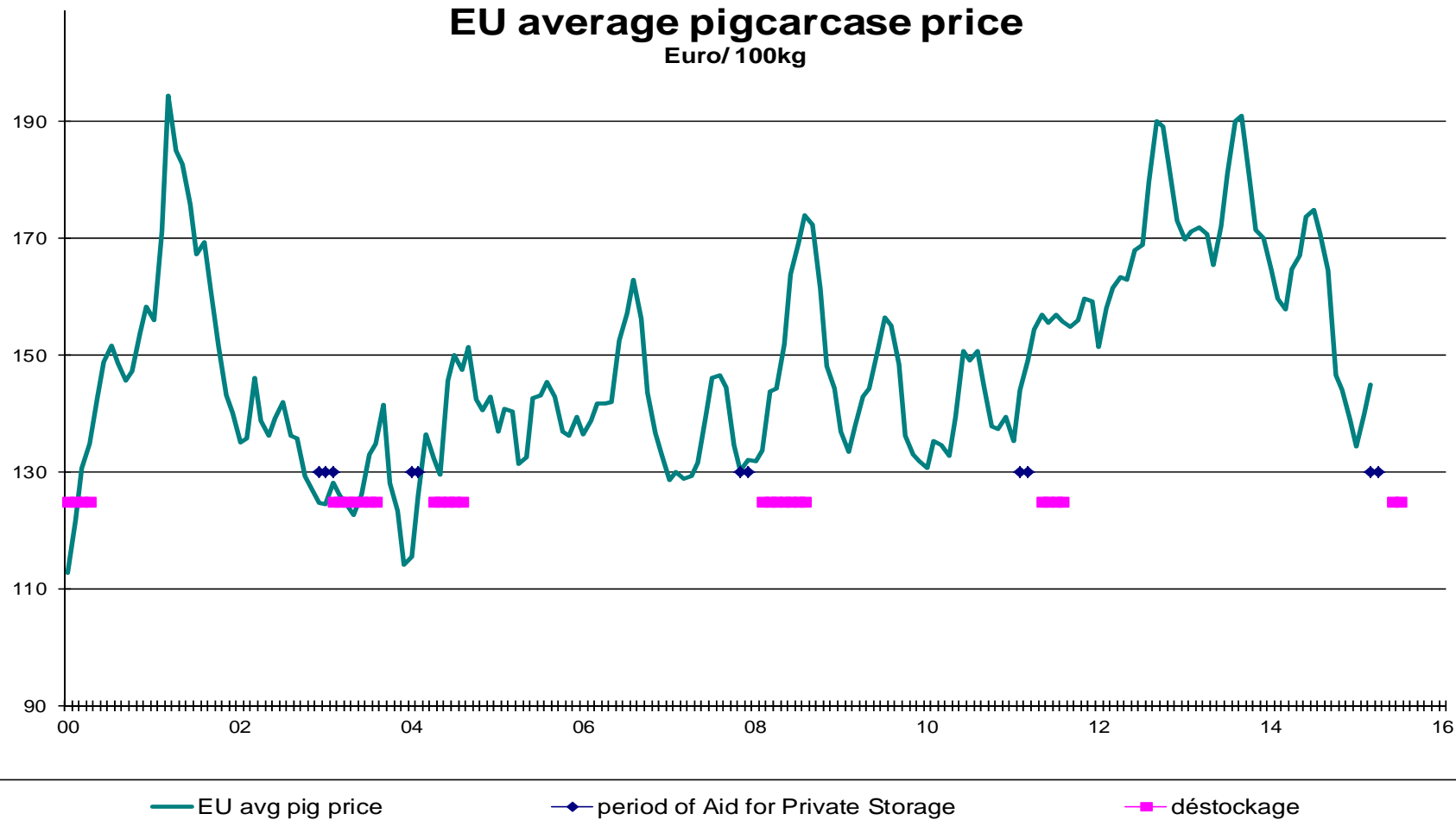


Evolution of the EU average piglet prices



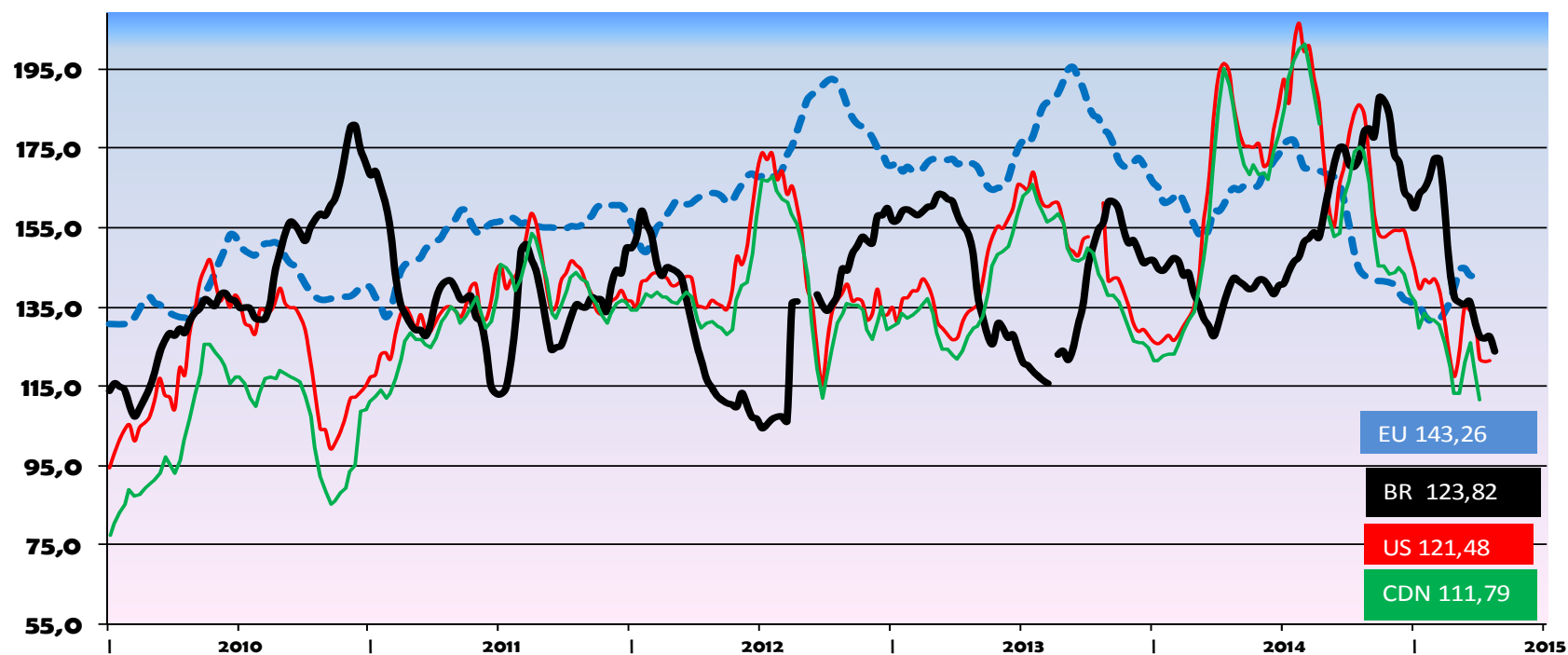
EU average pigcarcase price

Euro/ 100kg





Weekly average Pigprices 2010 - 2014 in Euro/ 100kg carcass EU, Brazil and the US



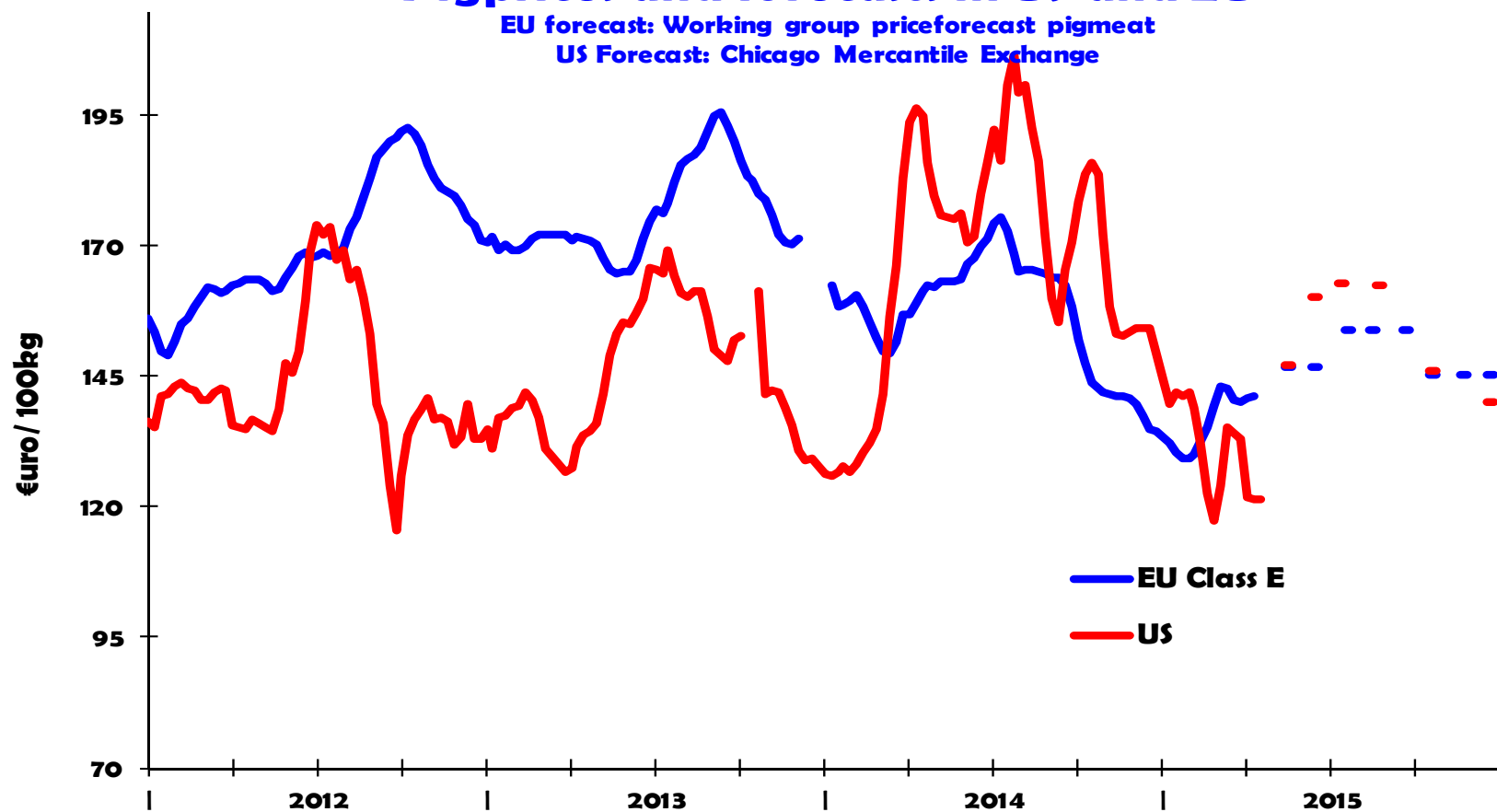
EU = weighted avg of MS prices grade E <55% lean meat. As from 1.1.2014 42% class E and 58%\$.
US = weekly USDA prices carcass lean hogs Iowa-Minn. 167-187lb
BR = avg of maximum prices in main producing states (suino.com.br)
CDN= Ontario Dressed weight FOBas from dec 2010, before Index 100 (agr.gc.ca)

— EU
 — US
 — Braz. avg
 — CDN Ontario

Pigprices and forecasts in US and EU

EU forecast: Working group priceforecast pigmeat

US Forecast: Chicago Mercantile Exchange

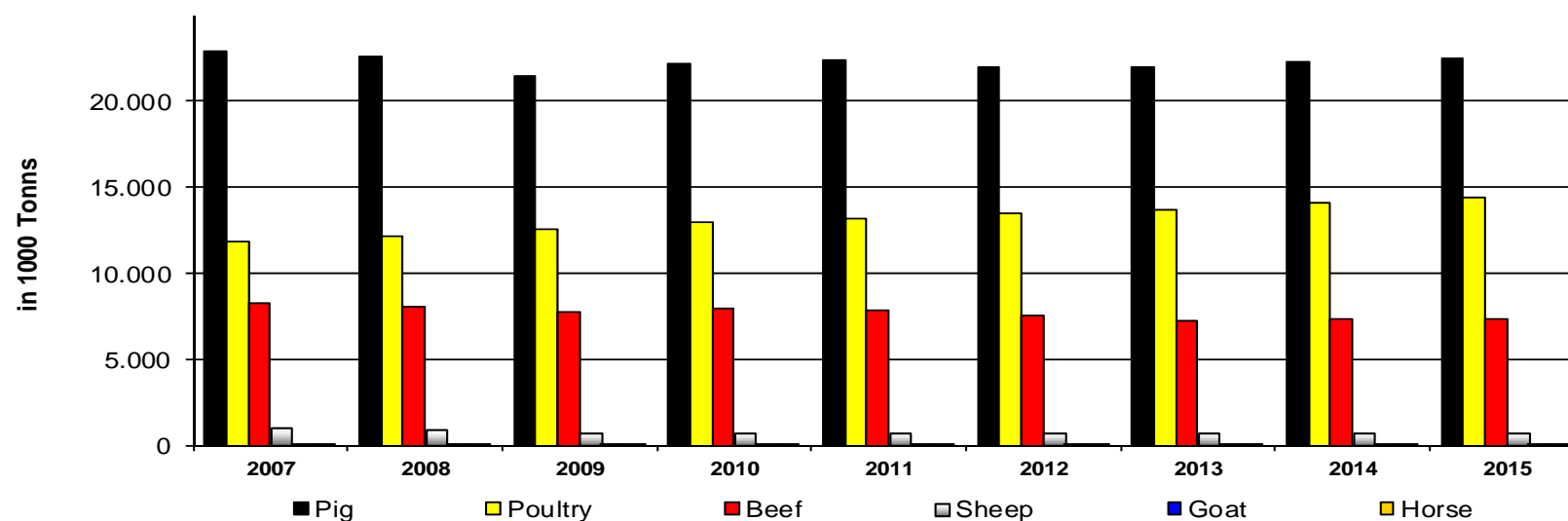




Production

EU - Production of meats 2007 - 2015

from 2004 = EU 25 from 2007 = EU 27 from 2013 = EU 28
as from 2009 new slaughter series.



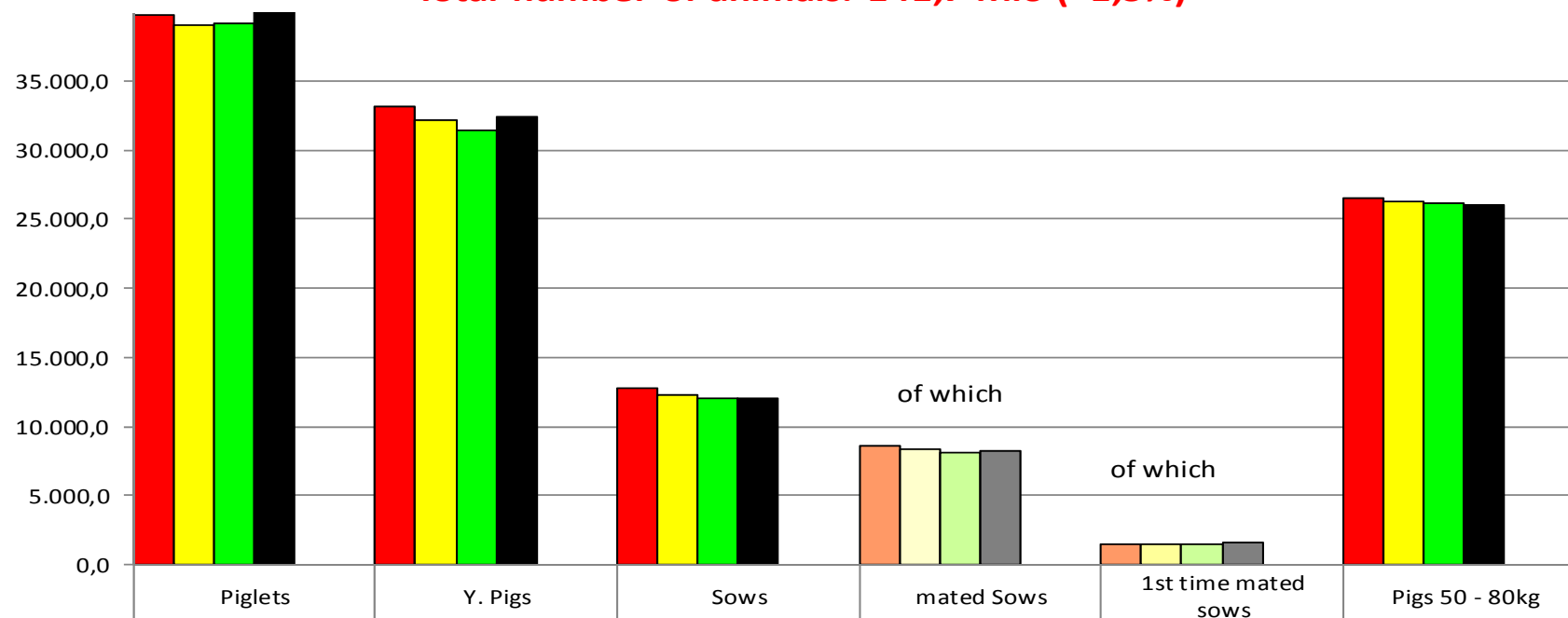
Pig	22.858	22.596	21.416	22.133	22.437	21.990	21.997	22.335	22.462
Poultry	11.838	12.123	12.535	12.945	13.205	13.474	13.718	14.077	14.367
Beef	8.203	8.082	7.720	7.918	7.847	7.531	7.268	7.285	7.350
Sheep	1.024	949	748	717	730	706	713	704	704
Goat	72	78	60	59	59	54	47	46	44
Horse	56	71	75	74	77	83	76	76	76

Total	44.051	43.900	42.554	43.847	44.356	43.847	44.356	43.838	43.819
Change prev. Year	6,4%	-0,3%	-3,1%	3,0%	1,2%	-1,1%	1,2%	-1,2%	0,0%

Graph based on monthly Cronos official slaughter data. 2012 based on change in GIP forecasts Production of poultry DG AGRI & MSs Experts

Results of the December Pig Survey based on 27 MS communicating (95,7%)

Total number of animals: 141,7 Mio (+1,3%)

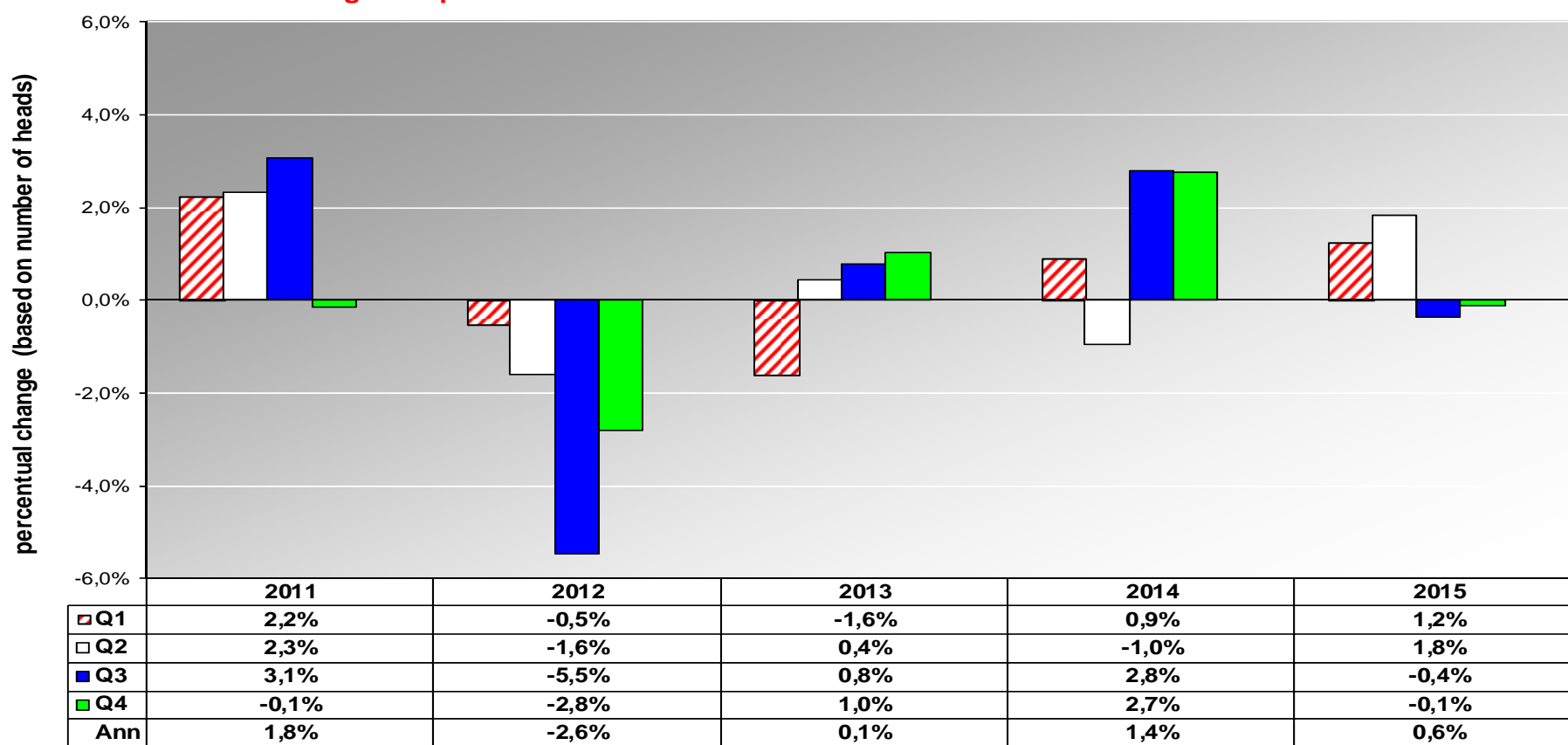


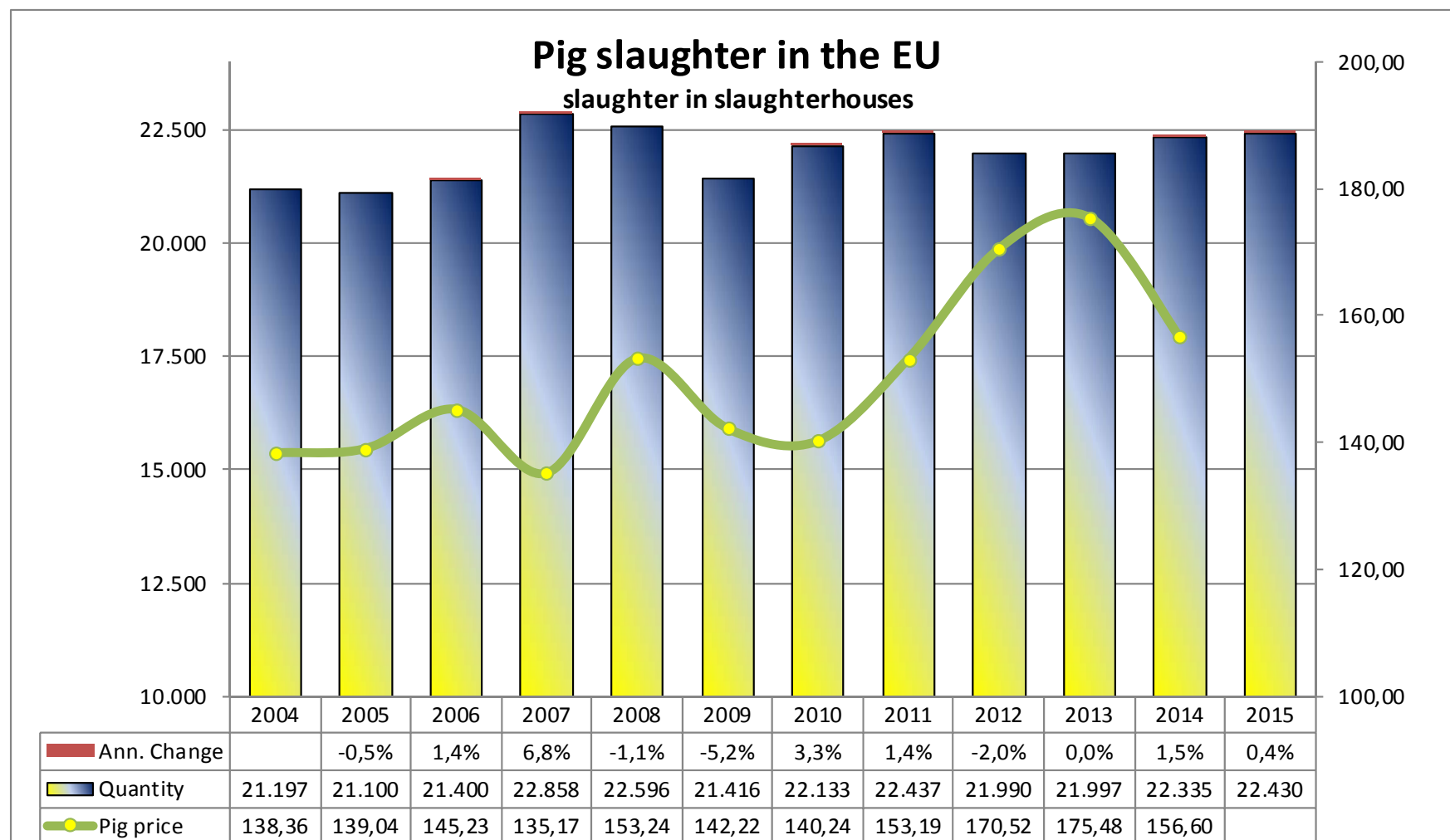
	Piglets	Y. Pigs	Sows	of which mated Sows	of which 1st time mated sows	Pigs 50 - 80kg
2011	39.796,3	33.140,6	12.772,9	8.617,4	1.530,6	26.499,8
2012	39.087,1	32.222,0	12.246,2	8.351,7	1.543,4	26.324,2
2013	39.210,3	31.473,0	12.038,4	8.160,4	1.509,8	26.192,6
2014	40.159,6	32.459,7	12.074,5	8.238,2	1.556,2	26.036,7
13/12	0,3%	-2,3%	-1,7%	-2,3%	-2,2%	-0,5%
14/13	2,4%	3,1%	0,3%	1,0%	3,1%	-0,6%

Forecast Quarterly Slaughter: Based on realised slaughter and the GIP forecast including experts forecast

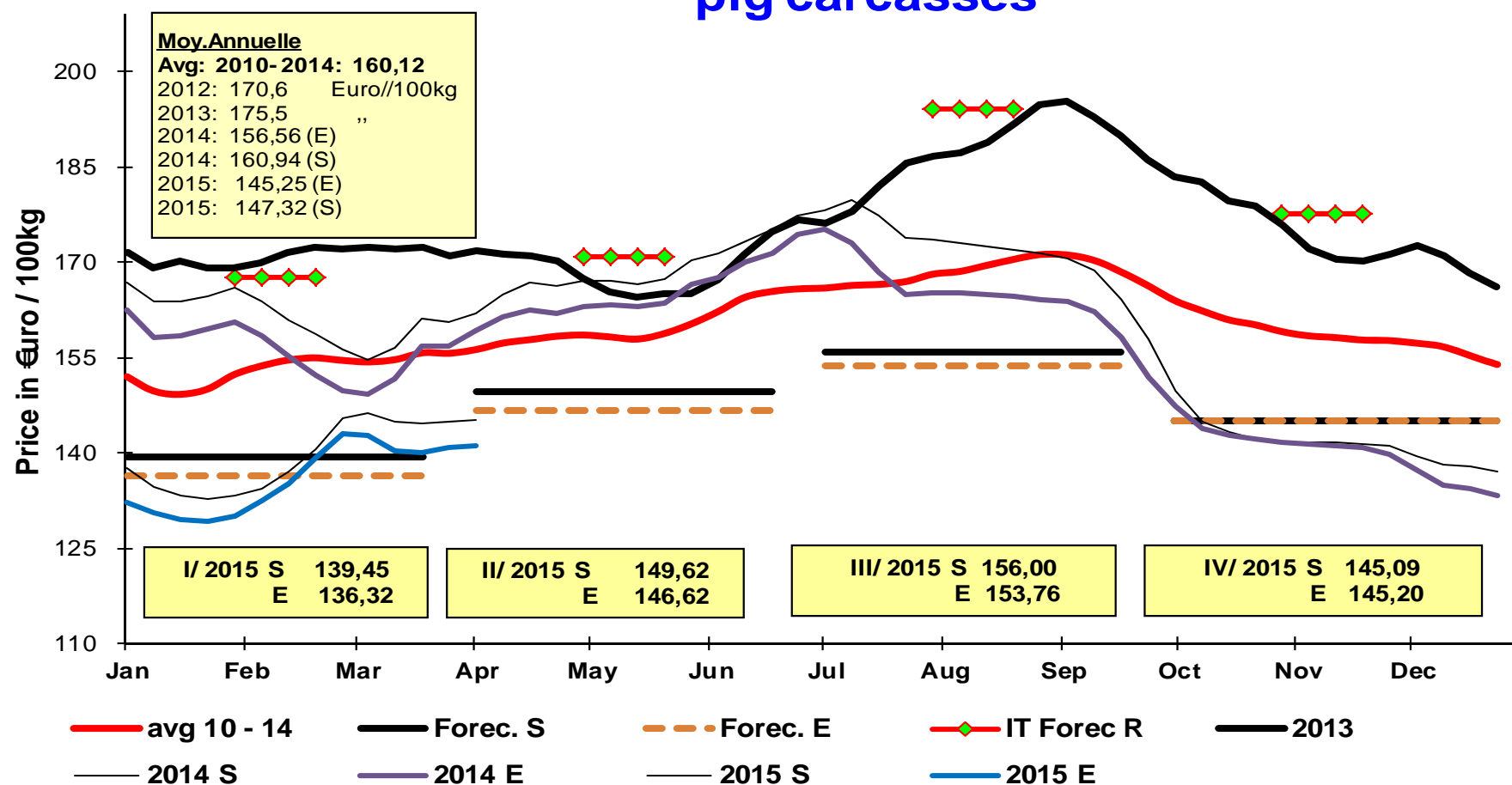
Last slaughter update : 22.3.2015

28MSs communicated GIP forecast in December





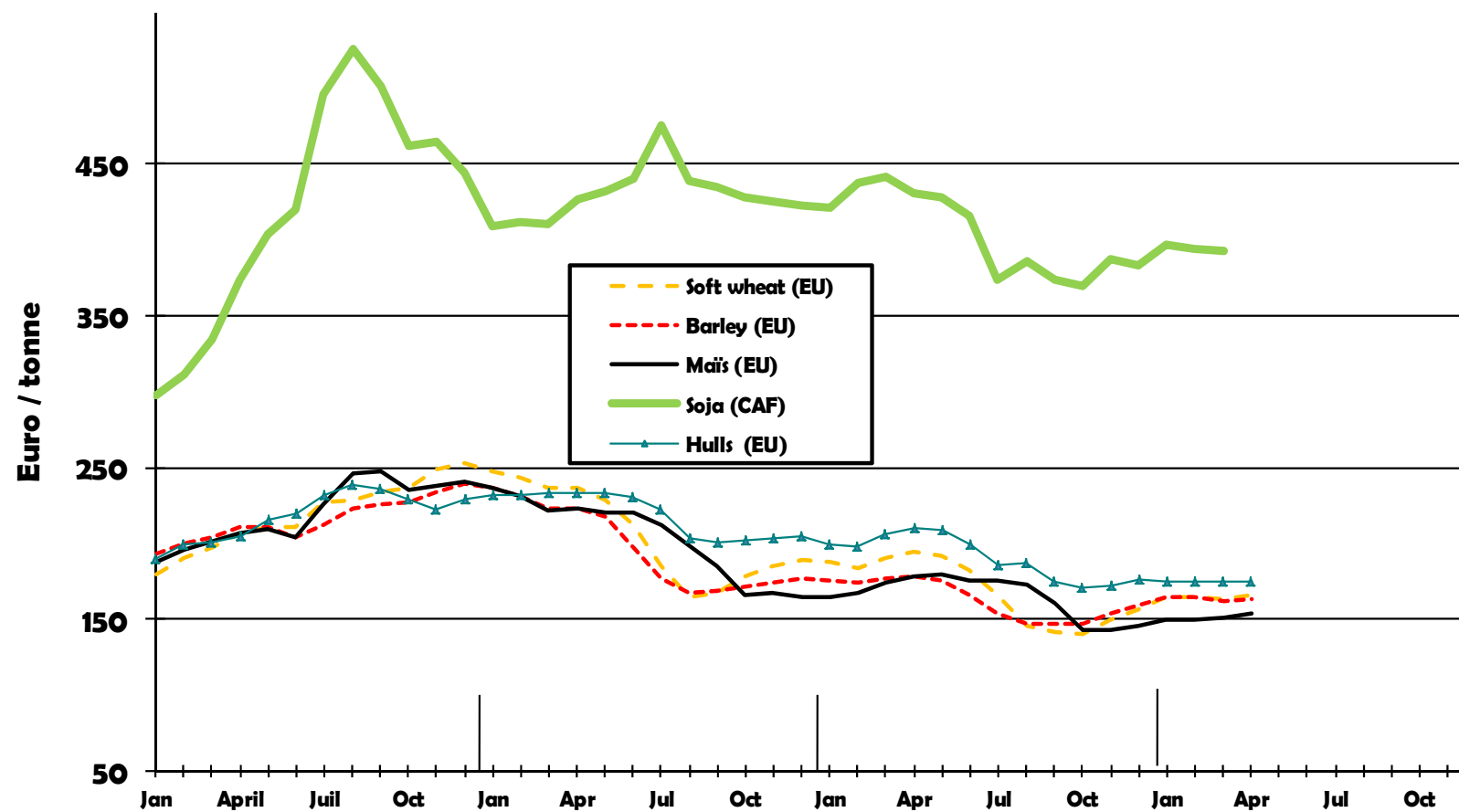
Development of the EU average price for pig carcasses



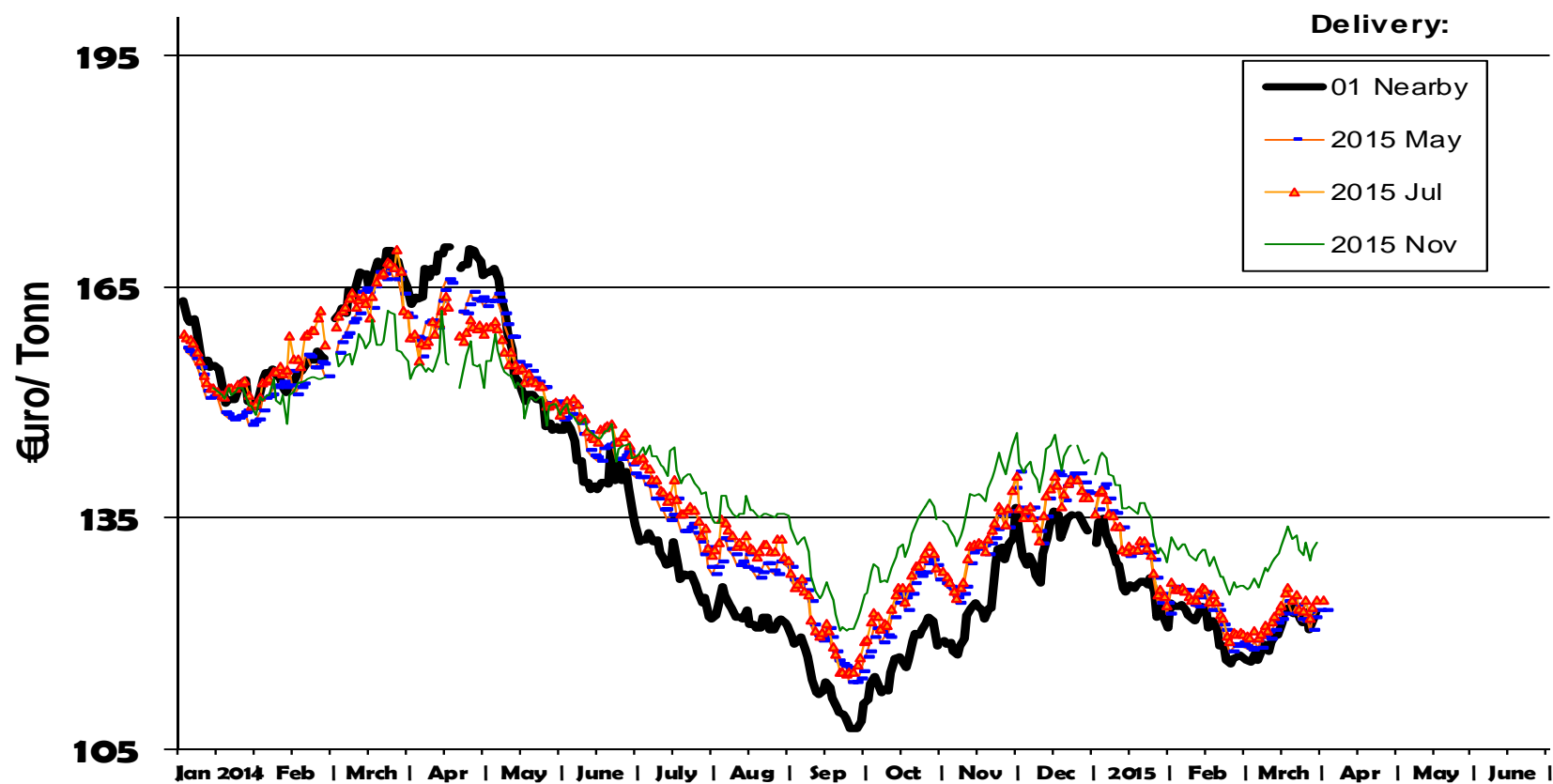


Feed costs

Price of Basic Ingredients 2012 - 2015

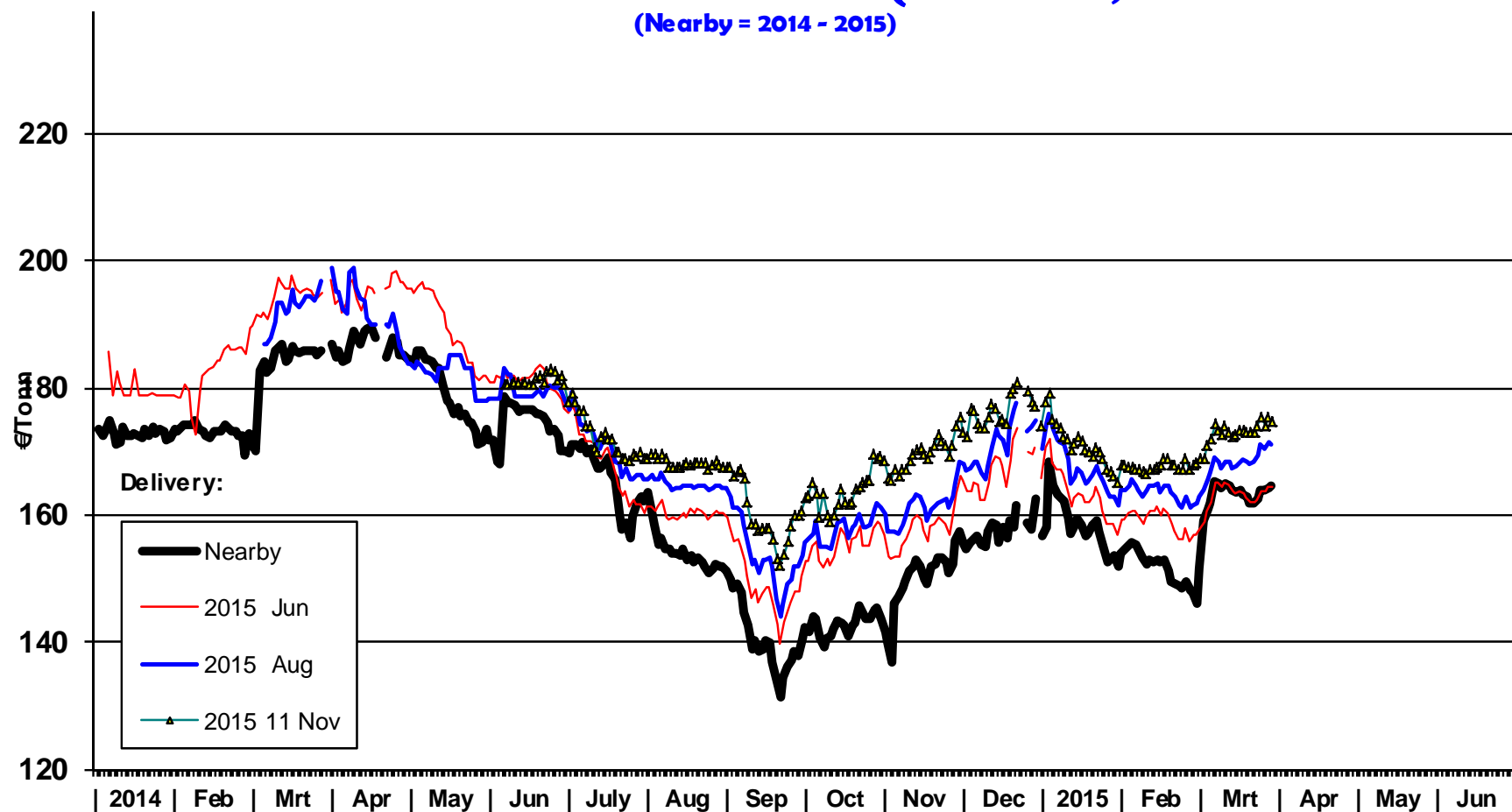


Futures for Feedwheat EU (Euronext) (Nearby = 2014 & 2015)

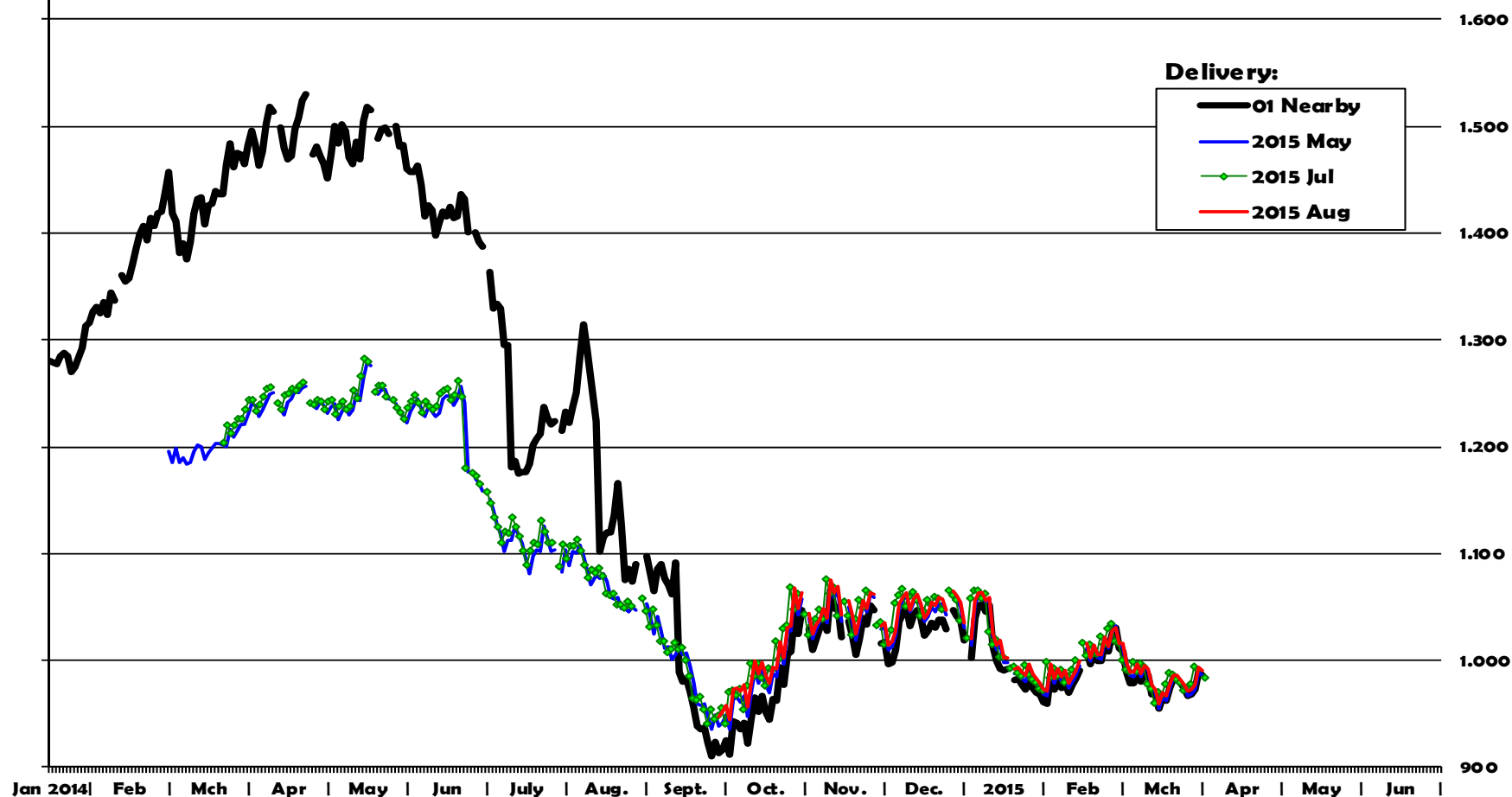


Futures for Maize EU (Euronext)

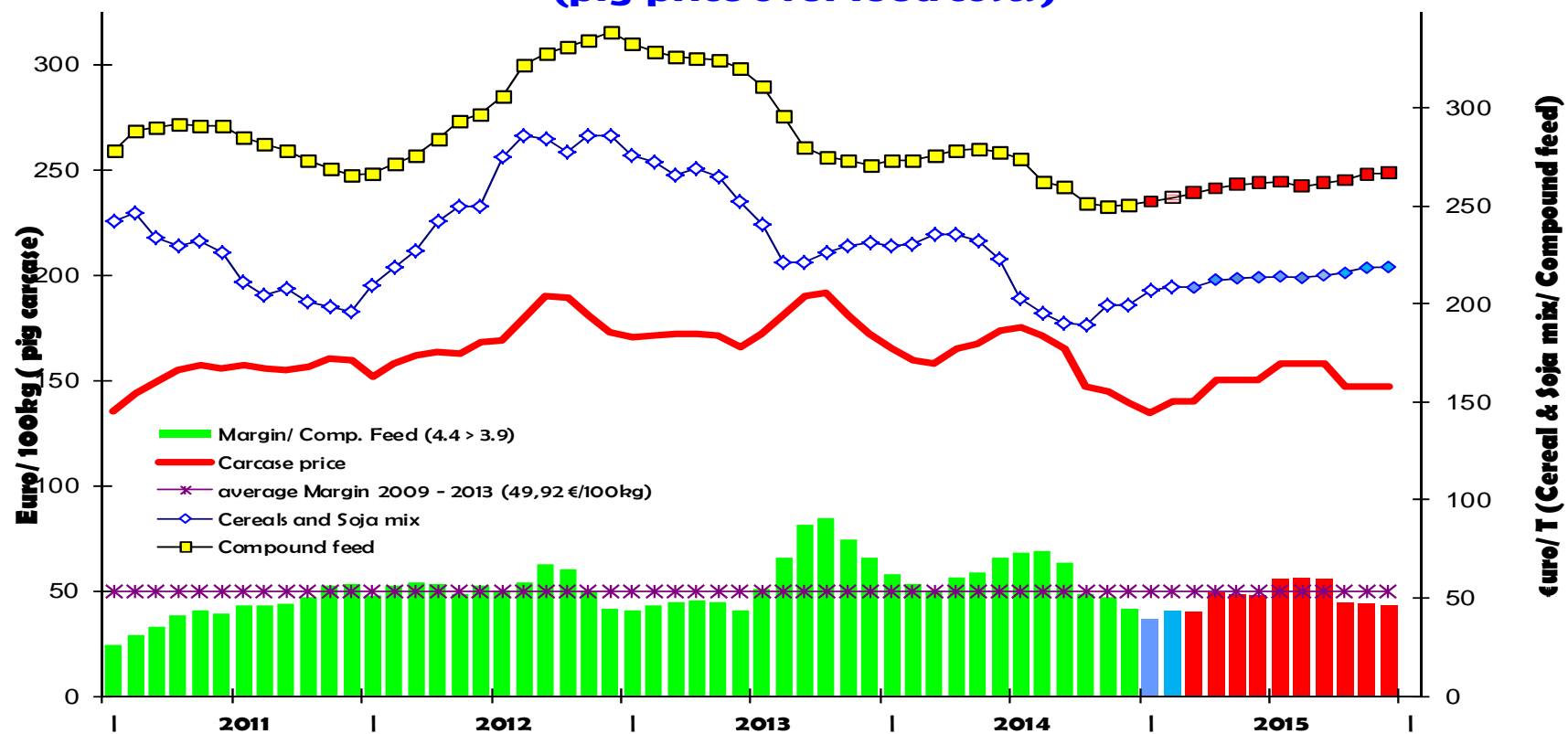
(Nearby = 2014 - 2015)



Futures for Soybeans in US\$ct/ Bushel (nearby = 2013 & 2014)



Development of producer margins (pig price over feed costs)



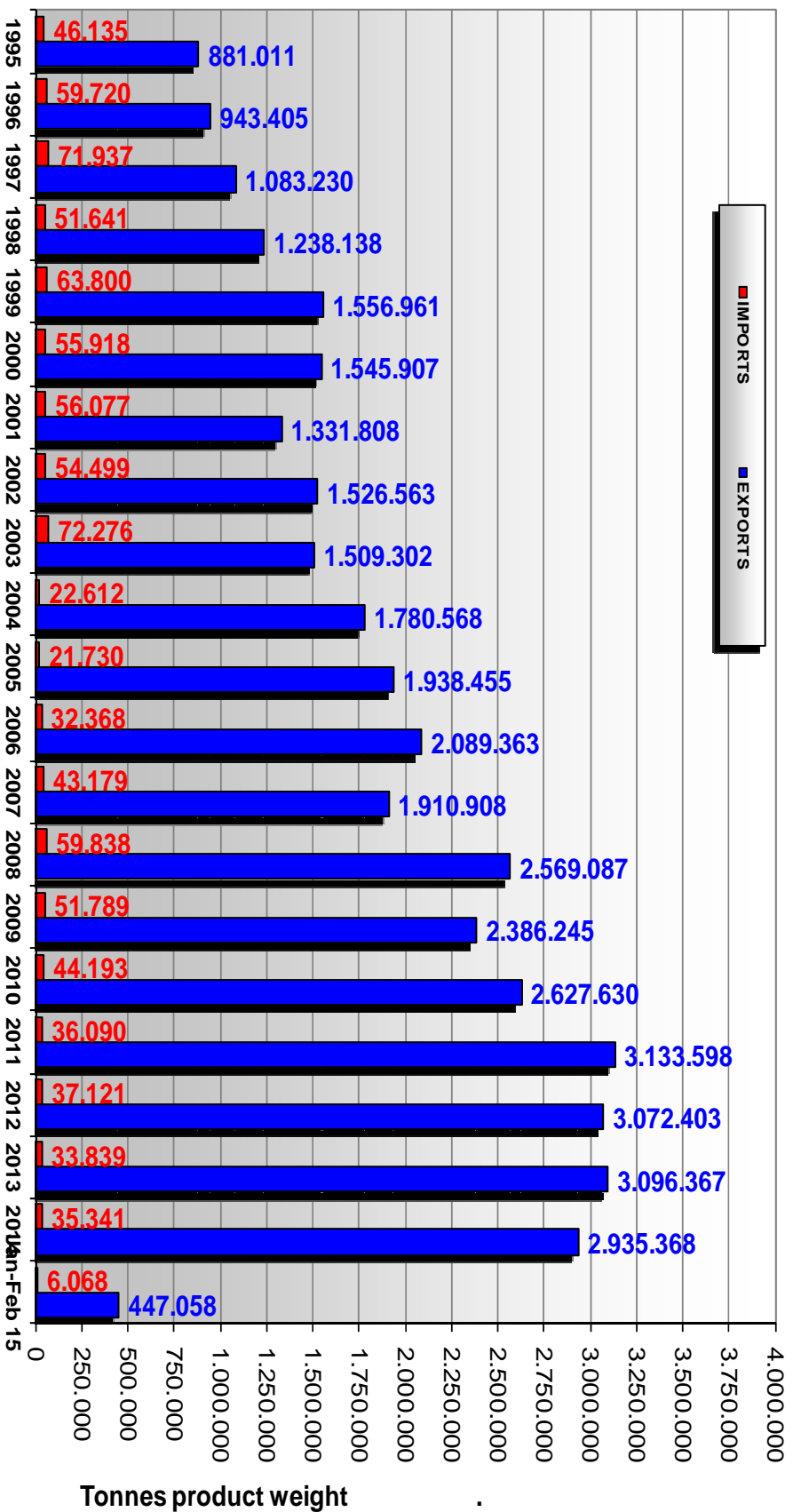
NB: Comp. Feed 2014 = Forecast as from December 2014.

Cereal mix and Pig carcase price: 2015. = expectations as from March.



Trade in Pigmeat

EU trade of all PIG products





EU imports of all PIG products

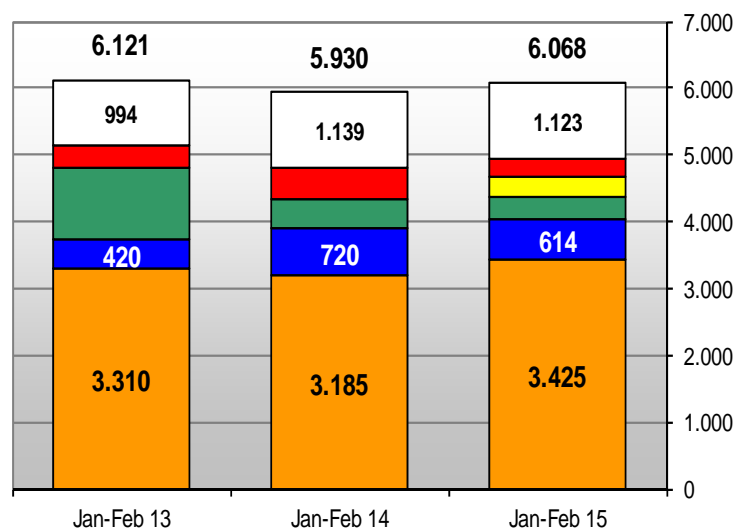
Trade figures (COMEXT – tonnes product weight)

	2011		2012		2013		2014		Jan-Feb 15		Compared to Jan-Feb 14
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	18.725	52%	19.493	53%	17.502	52%	18.180	51%	3.425	56%	8%
Serbia	2.402	7%	2.391	6%	3.094	9%	3.681	10%	614	10%	-15%
Chile	7.734	21%	7.468	20%	5.398	16%	2.849	8%	331	5%	-20%
Taiwan	53	0%	0	0%	23	0%	92	0%	293	5%	+++
Other	7.176	20%	7.769	21%	7.823	23%	10.539	30%	1.405	23%	
EXTRA EU 25/27	36.090		37.121		33.839		35.341		6.068		
% change			+ 3%		- 9%		+ 4%		+ 2,3%		

EU imports of all PIG products

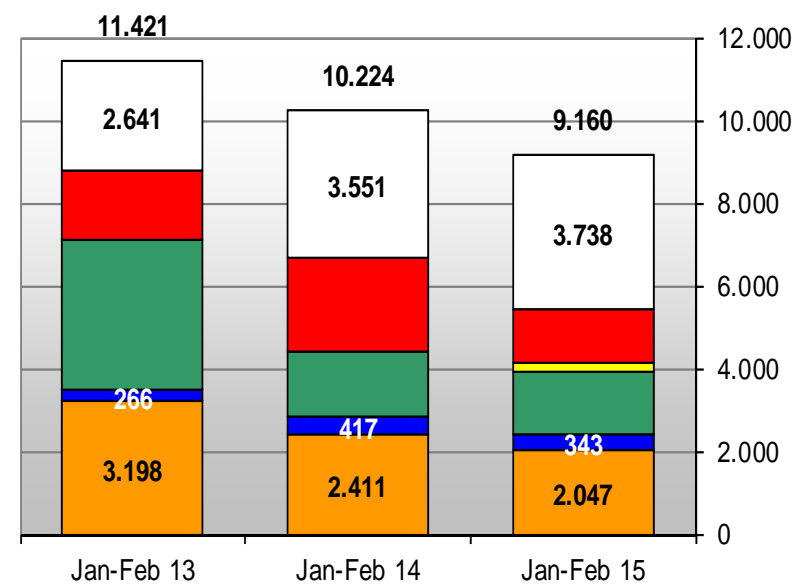
Trade figures (COMEXT – tonnes product weight)

**IMPORTS of PIG Meat into EU-28
(Tonnes prod. weight)**



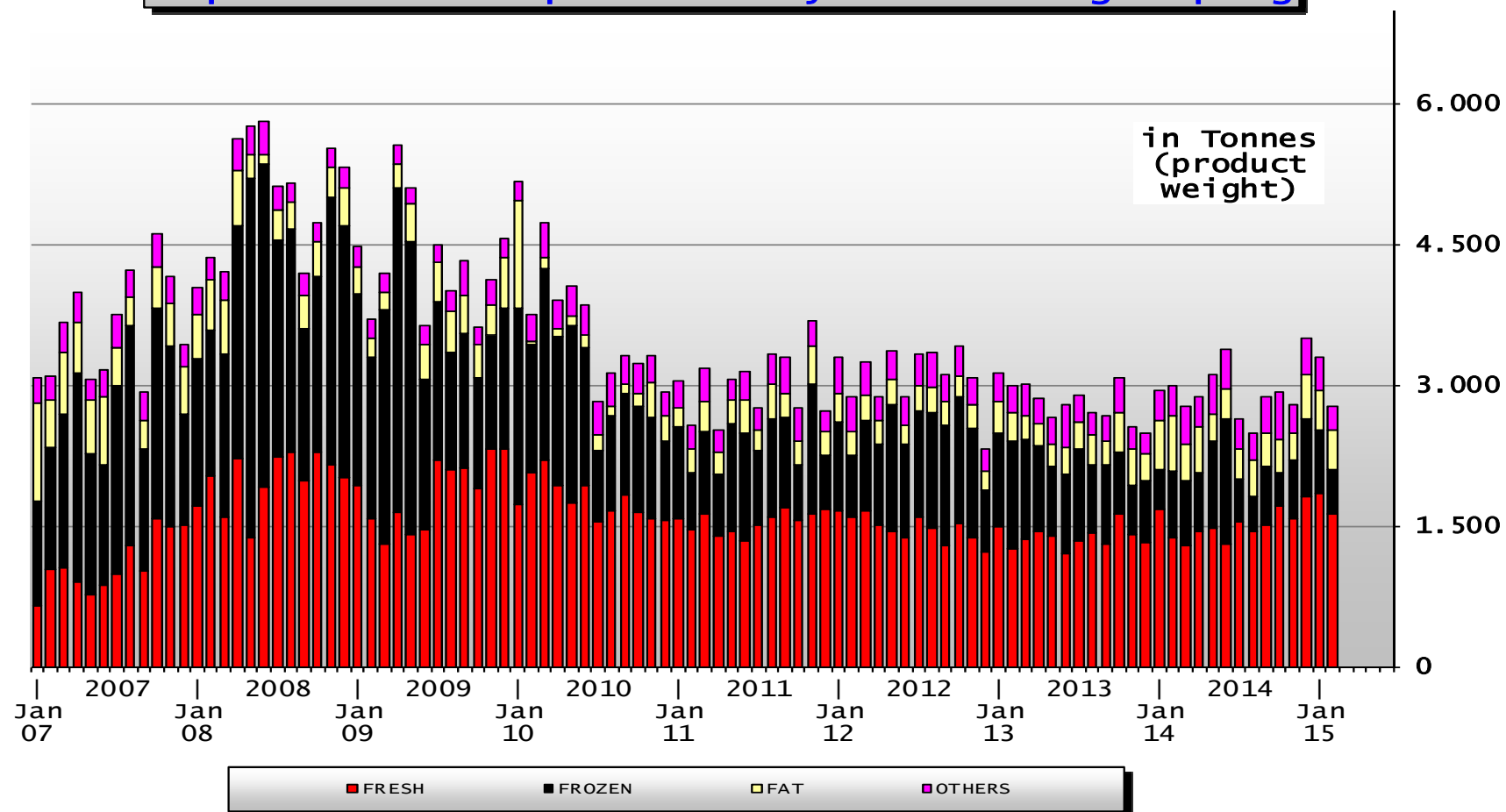
Switzerland Serbia Chile Taiwan Norway Other origins

IMPORTS of PIG Meat into EU-28 (1000 EUR)



Switzerland Serbia Chile Taiwan Norway Other origins

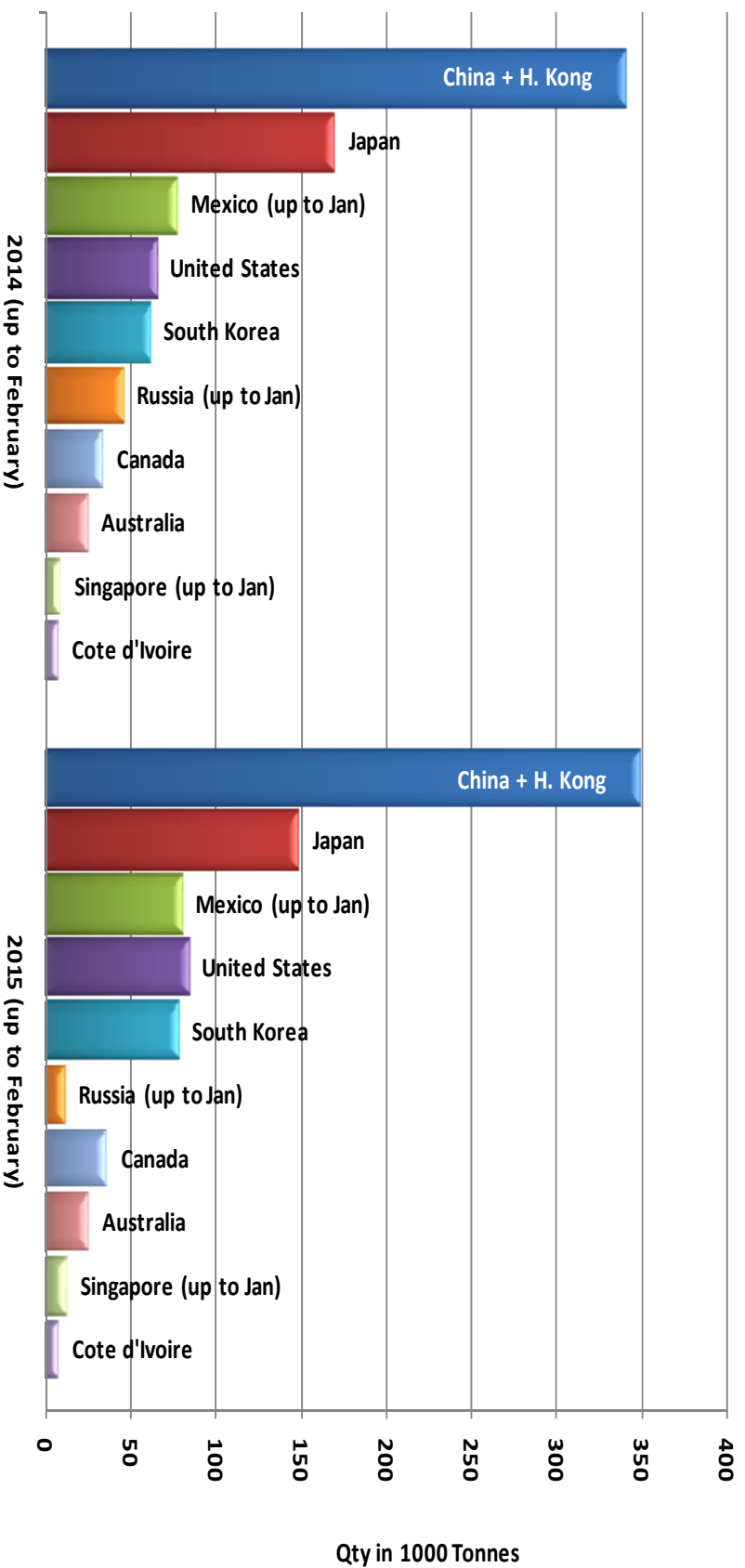
Imports of PIG products by selected grouping



Main Importers of PIG Products (up to February)

Source : GTA & Eurostat

(excl. live animals)



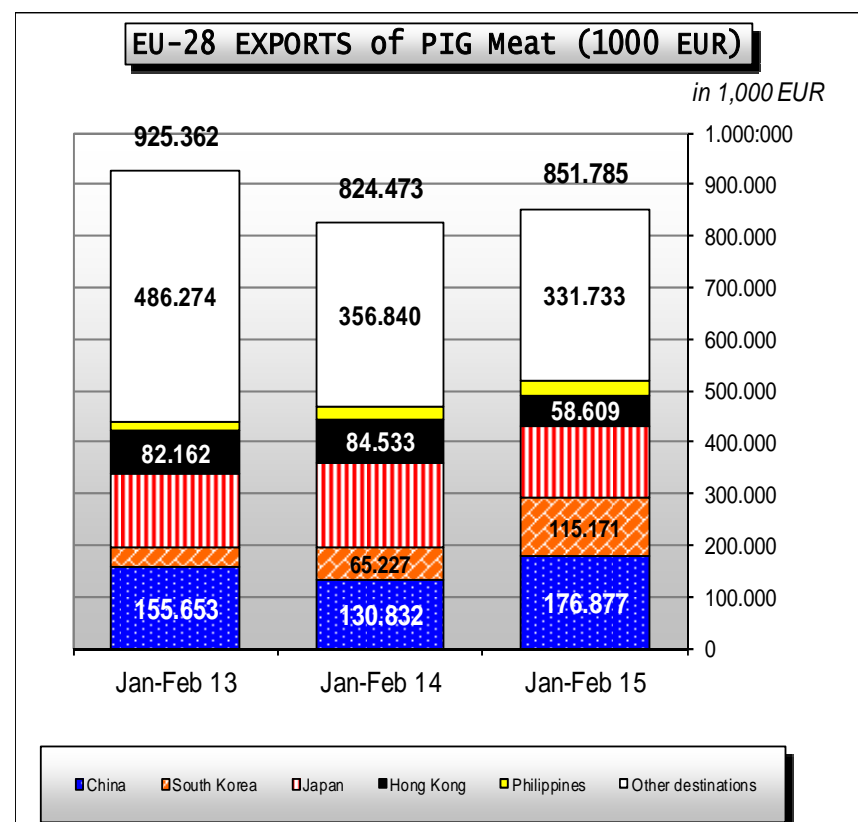
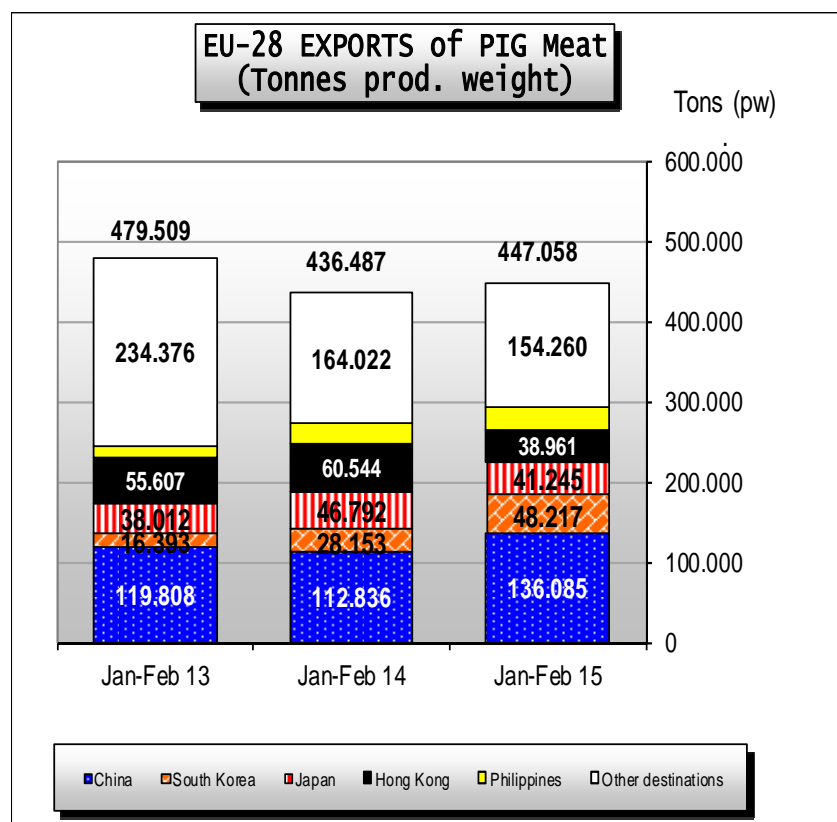


EU exports of all PIG products: Trade figures (COMEXT – tonnes product weight)

	2011		2012		2013		2014		Jan-Feb 15		Compared to Jan-Feb 14
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	393.819	12,6%	586.439	19,1%	665.975	21,5%	711.084	24,2%	136.085	30,4%	+ 21%
South Korea	193.908	6,2%	137.220	4,5%	102.728	3,3%	213.334	7,3%	48.217	10,8%	+ 71%
Japan	231.283	7,4%	230.793	7,5%	231.524	7,5%	305.562	10,4%	41.245	9,2%	- 12%
Hong Kong	539.364	17,2%	381.063	12,4%	387.426	12,5%	404.909	13,8%	38.961	8,7%	- 36%
Philippines	96.880	3,1%	73.412	2,4%	100.988	3,3%	196.413	6,7%	28.289	6,3%	+ 17%
USA	59.546	1,9%	60.822	2,0%	60.259	1,9%	84.698	2,9%	16.751	3,7%	+ 48%
Australia	44.340	1,4%	47.269	1,5%	44.466	1,4%	62.699	2,1%	12.843	2,9%	+ 91%
Ukraine	113.961	3,6%	161.599	5,3%	122.256	3,9%	105.185	3,6%	8.593	1,9%	- 3%
Ivory Coast	20.419	0,7%	26.467	0,9%	35.082	1,1%	39.785	1,4%	8.248	1,8%	+ 5%
Taiw an	21.291	0,7%	15.343	0,5%	11.473	0,4%	49.817	1,7%	7.456	1,7%	+ 196%
Angola	61.560	2,0%	59.182	1,9%	61.302	2,0%	66.794	2,3%	7.195	1,6%	- 32%
Belarus	103.829	3,3%	123.229	4,0%	87.402	2,8%	4.790	0,2%	39	0,0%	- 99%
Other	1.253.400	40,0%	1.169.565	14,5%	1.185.484	13,7%	690.298	14,4%	93.136	20,8%	
Extra EU28	3.133.598		3.072.403		3.096.367		2.935.368		447.058		
% change			- 2%		+ 1%		- 5%		+ 2,4%		

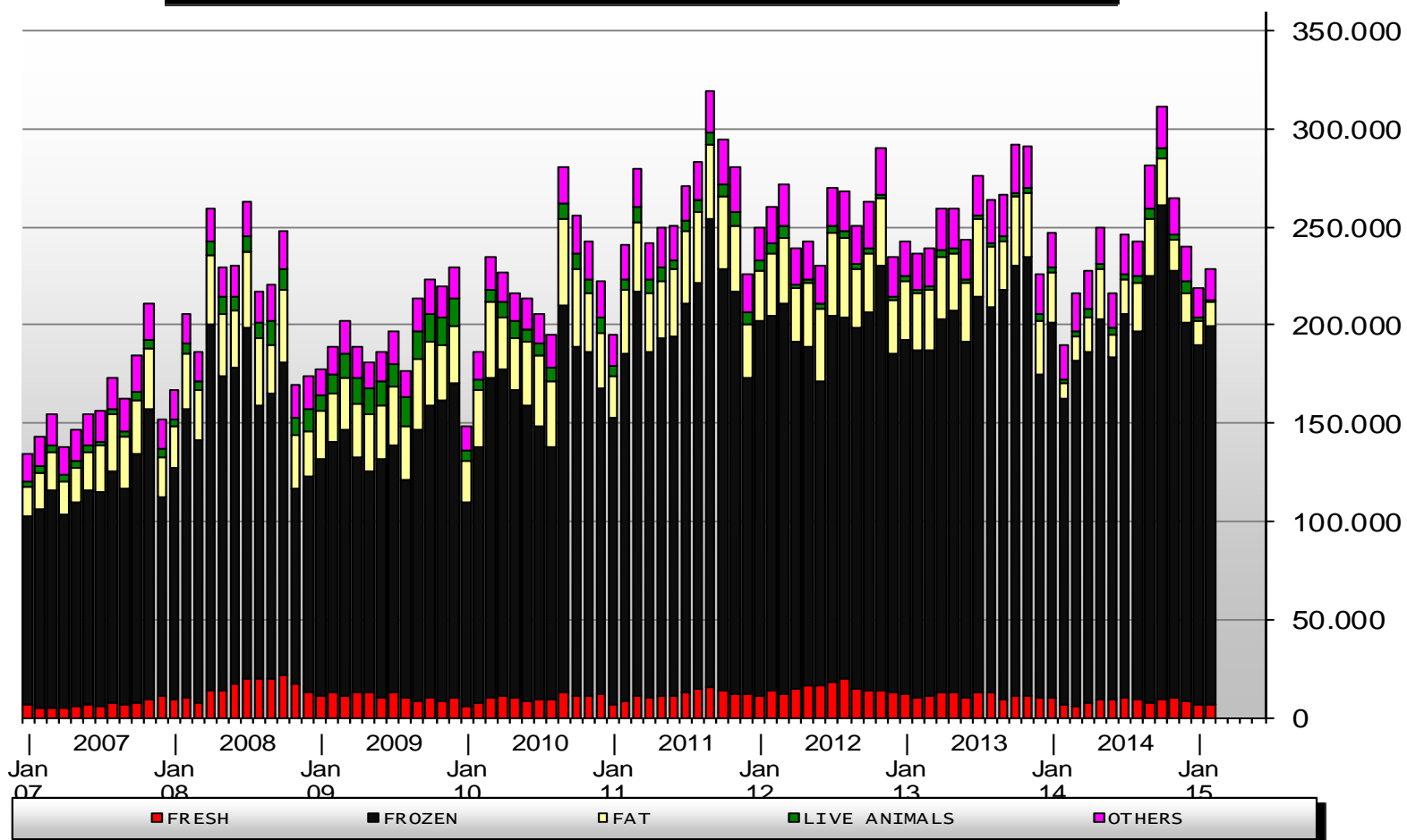
EU exports of all PIG products

Trade figures (COMEXT – tonnes product weight)



Exports of selected PIG products

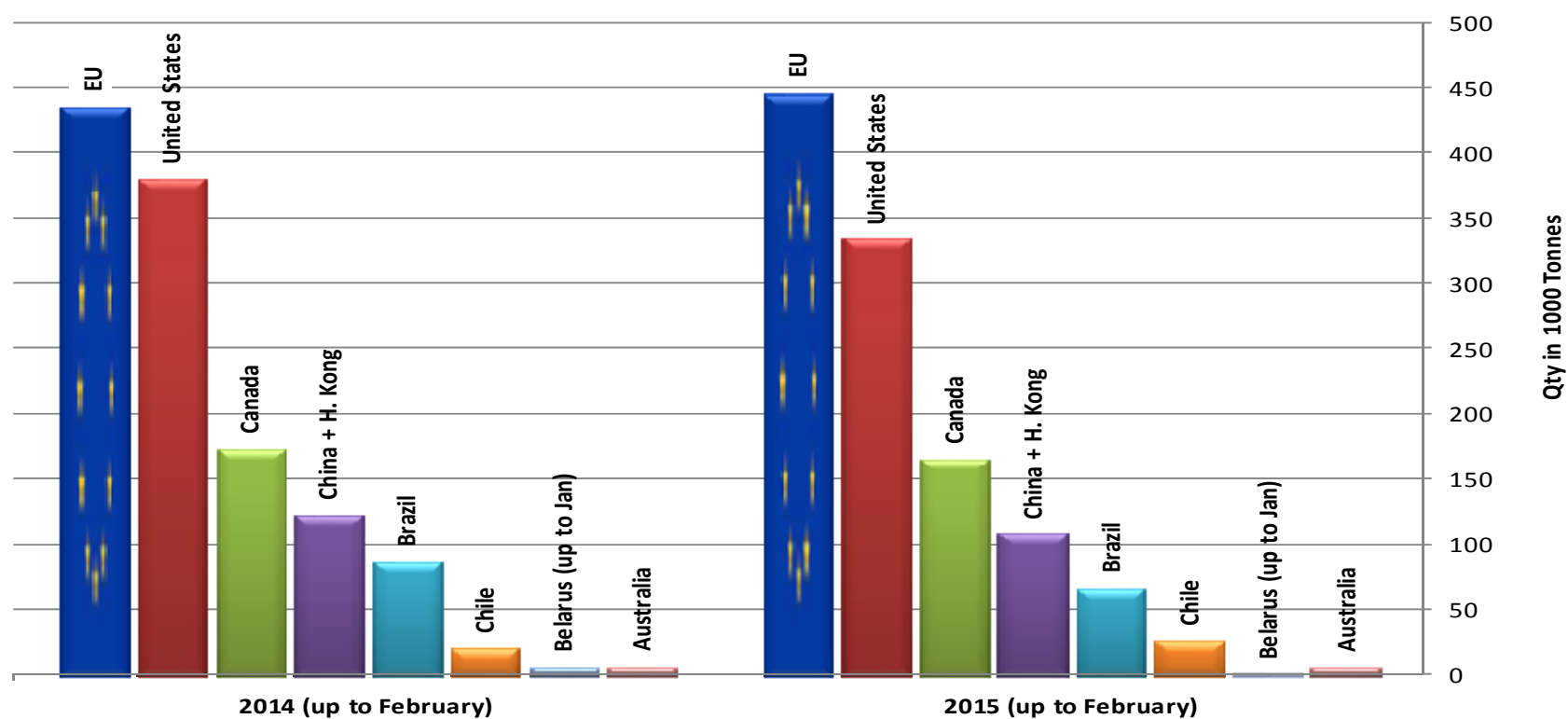
*in Tonnes
(product weight)*



Main Exporters of PIG Products (up to February)

Source : GTA & Eurostat

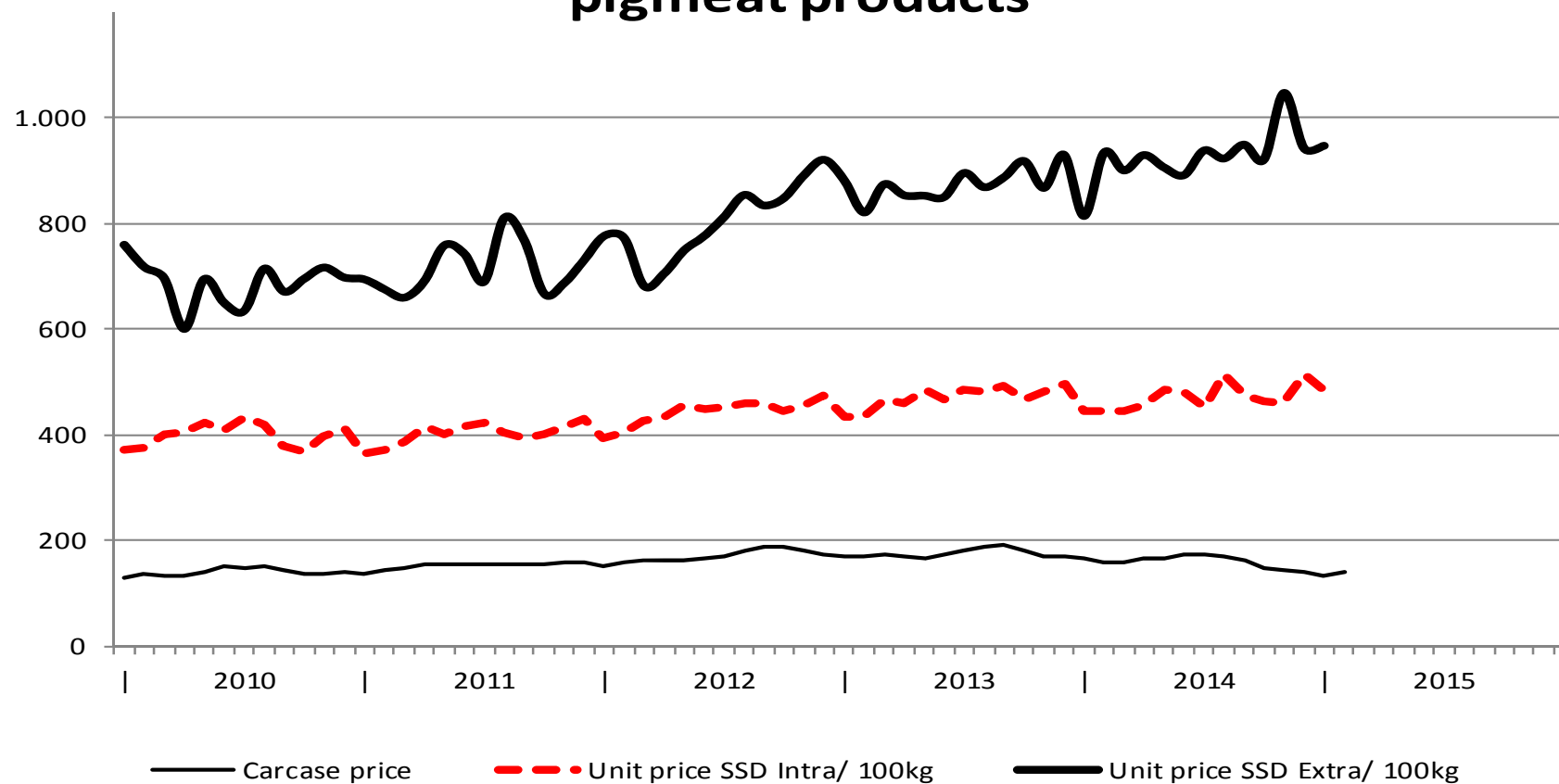
(excl. live animals)





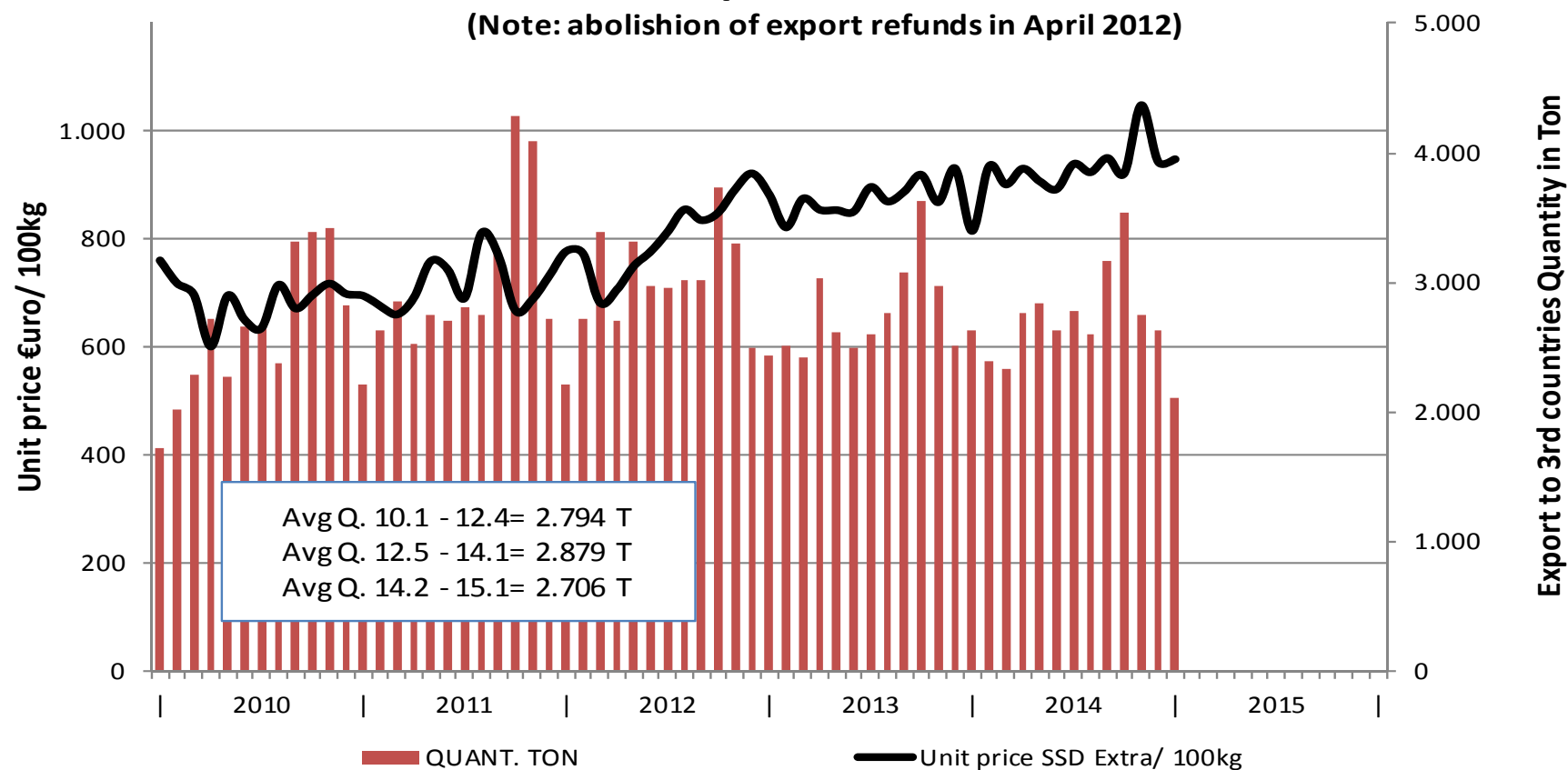
Processed products

Unit price at export of Salted, Smoked & Dried pigmeat products

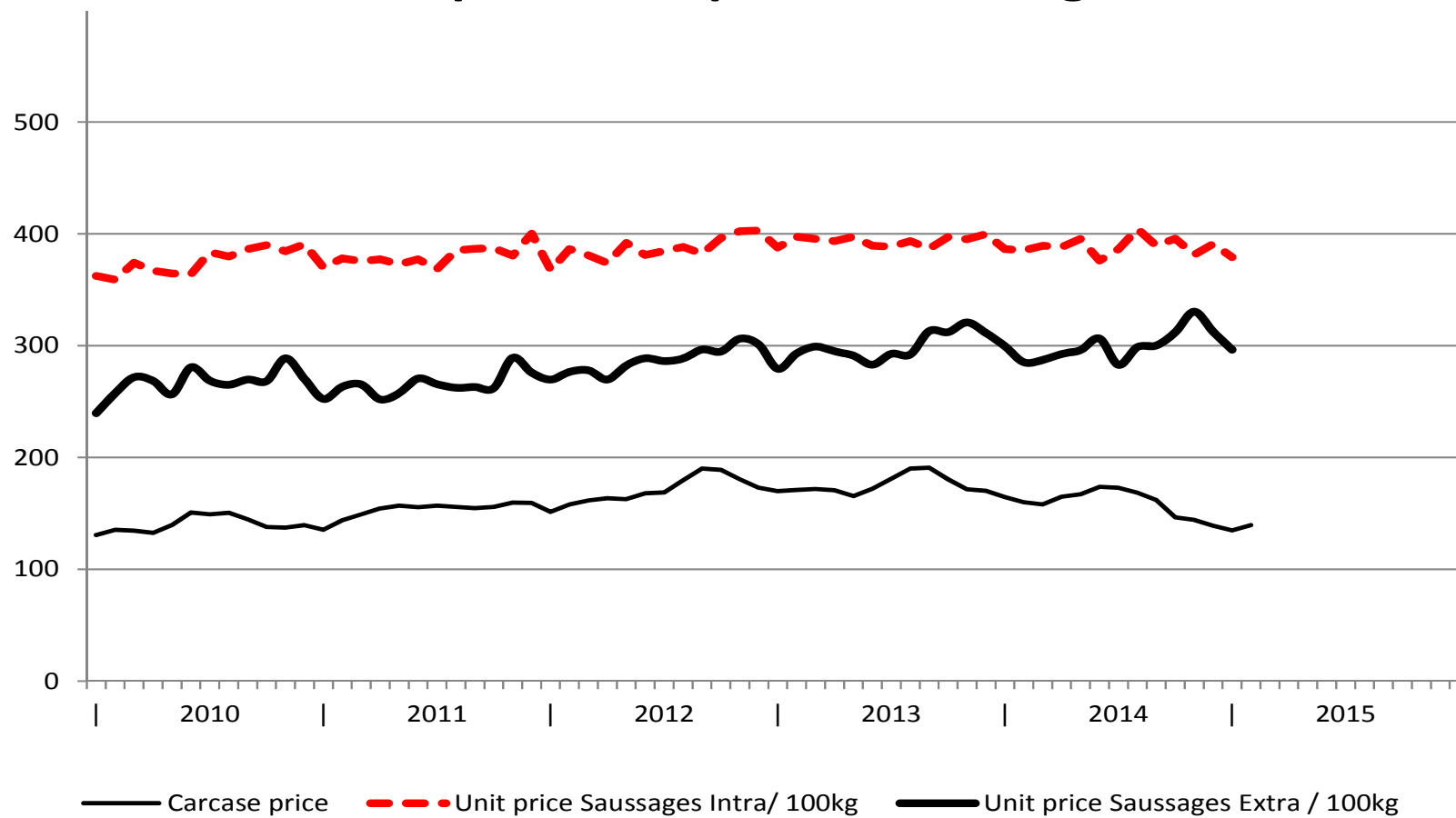


Unit price and quantity of Salted, Smoked & Dried pigmeat products.

(Note: abolition of export refunds in April 2012)

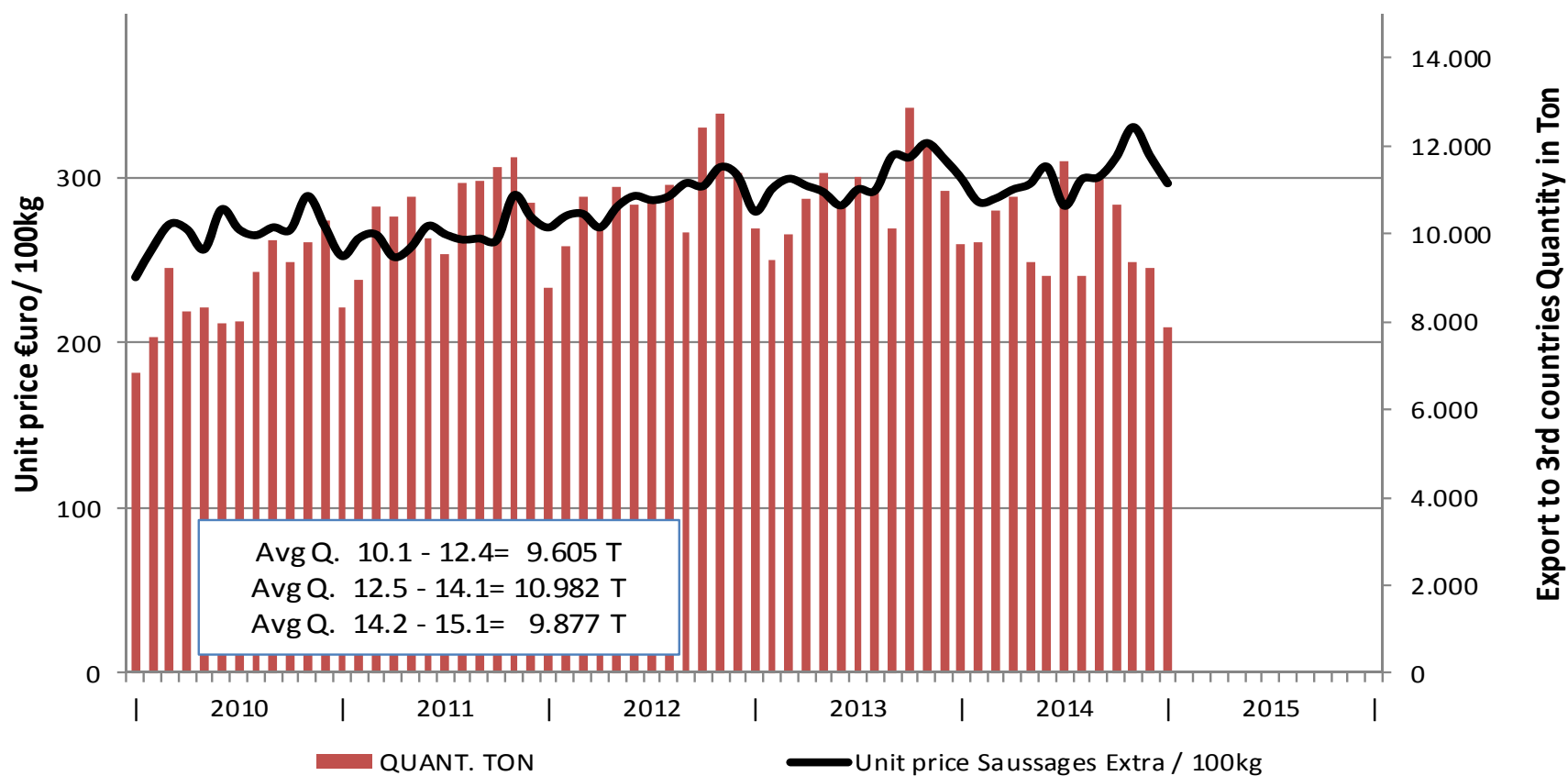


Unit price at export of Saussages



Unit price and quantity of Saussages.

(Note: abolition of export refunds in April 2012)





Private Storage



Applications for PSA (by 13.4.2015)

- *~53 000t*
- *~75% in ES, DK, PL, DE*
- *~70% 3 month storage period*
- *~50% of applications during 1st week*
- *currently ~ 5 000t applications per week*



**PRIVATE STORAGE IN THE
PIGMEAT SECTOR
Reg. (EU) 2015/360**

Requests for PSA

13/04/2015

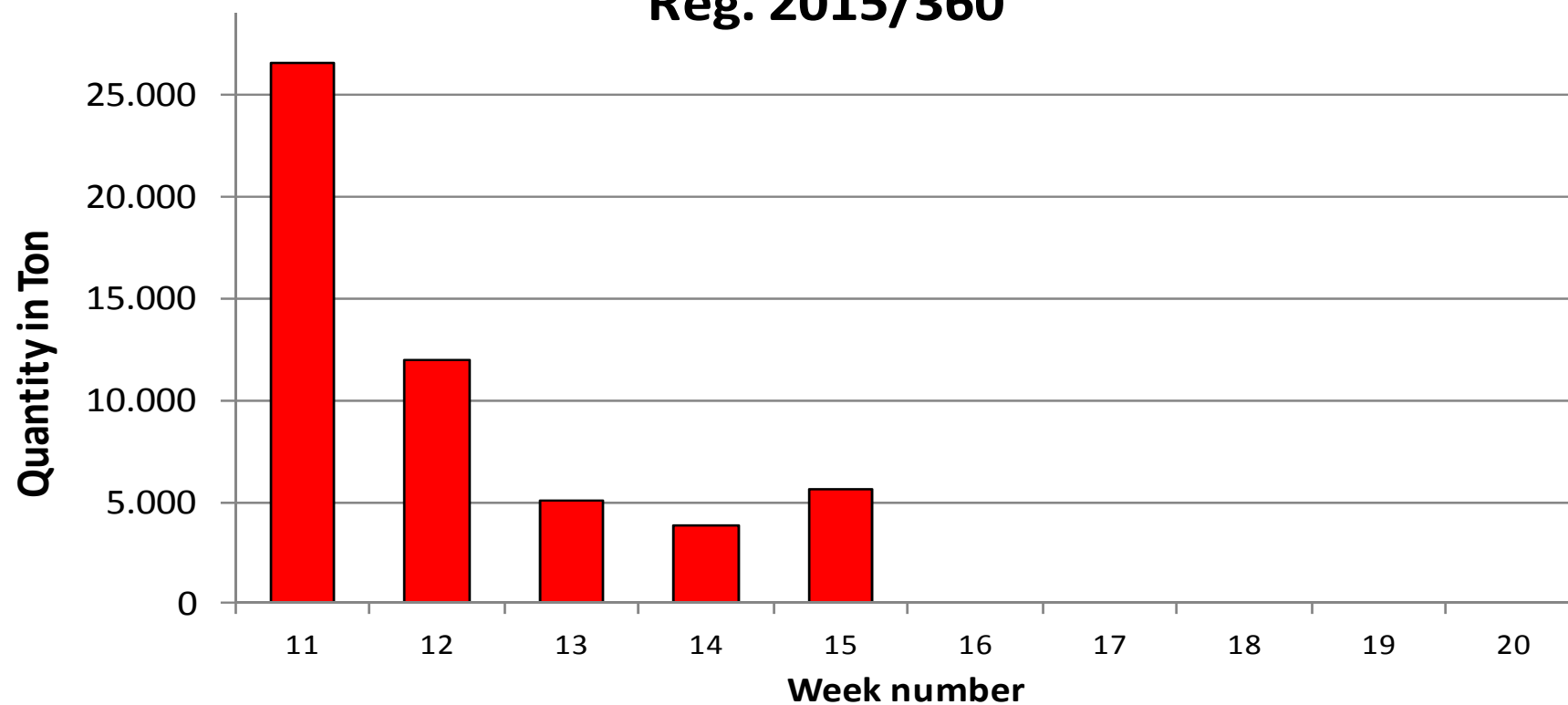
AGRI/C3 - PIGMEAT SECTOR

Commission Regulation - Reg. 0826/2008 Art. 35(1)(a)

2015

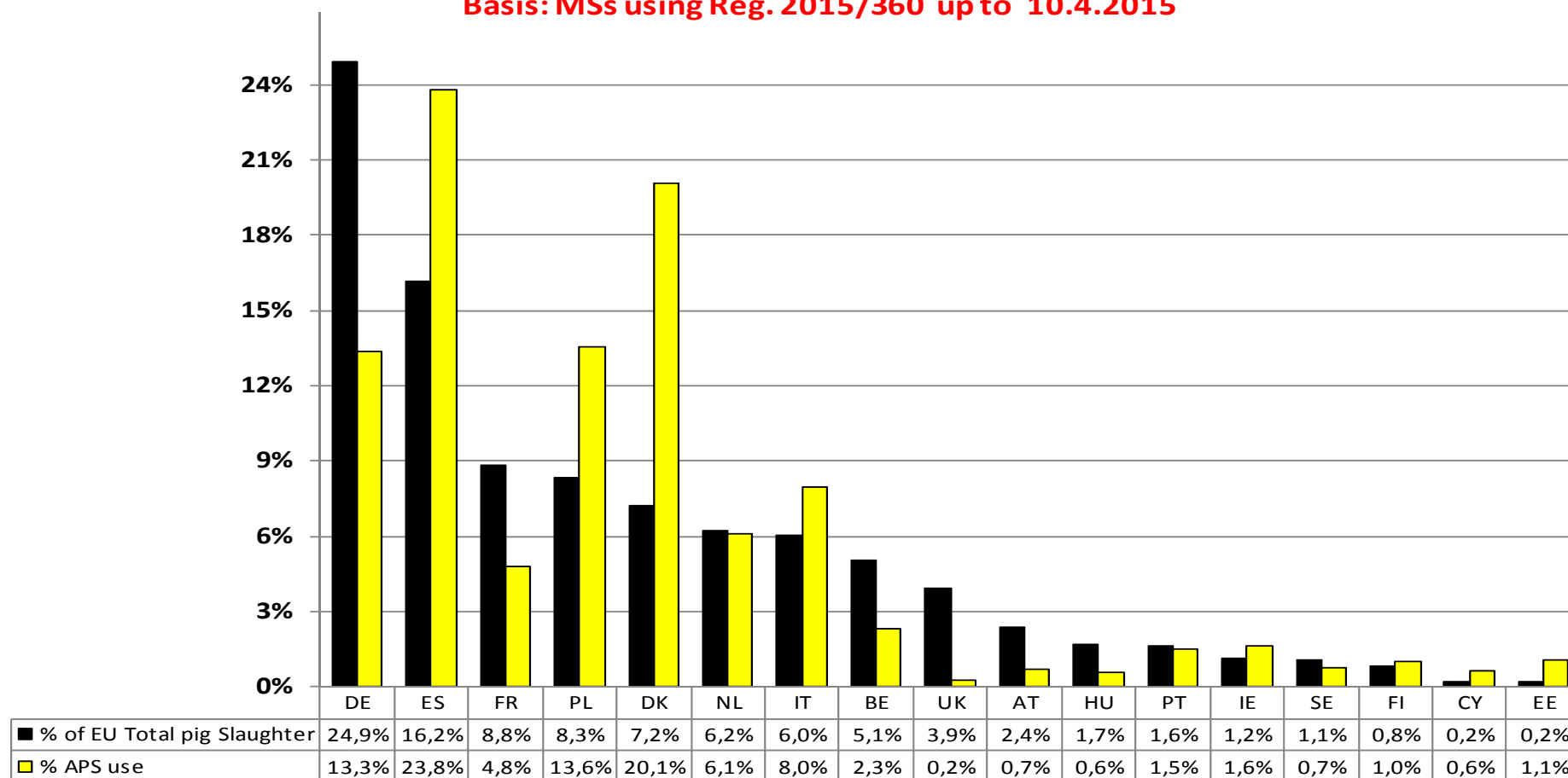
BY PRODUCT		10	13 April 2015				CUMULATIVE 10 - 10/04/2015				Share by
NC CODE	PRODUCT		90 days	120 days	150 days	TOTAL	90 days	120 days	150 days	TOTAL	
ex 0203 11 10	HALF-CARCASSES		0	0	0	0	100	150	105	355	0,7%
ex 0203 12 11	HAMS		0	0	20	20	473	270	2.112	2.855	5,4%
ex 0203 12 19	SHOULDERS		0	0	0	0	312	300	315	927	1,8%
ex 0203 19 11	FORE ENDS		0	0	0	0	0	0	0	0	0,0%
ex 0203 19 13	LOINS		0	0	20	20	1.231	264	193	1.688	3,2%
ex 0203 19 55 (1)	LEGS BONED		935	0	63	998	24.553	2.812	6.208	33.572	63,4%
ex 0203 19 15	BELLIES		0	0	0	0	1.954	0	230	2.184	4,1%
ex 0203 19 55 (2)	BELLIES BONED		523	0	37	560	5.560	788	2.246	8.594	16,2%
ex 0203 19 55 (3)	MIDDLES BONED		494	0	0	494	2.613	0	170	2.783	5,3%
TOTAL			1.952	0	140	2.091	36.796	4.584	11.579	52.958	100,0%
							69,5%	8,7%	21,9%		

Weekly requested quantity for PSA pigmeat Reg. 2015/360



Comparisson between percentual annual slaughter and percentual use of APS scheme 2015/360

Basis: MSs using Reg. 2015/360 up to 10.4.2015





Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- Click on link: *Pigmeat*
- Click on link: *Presentations and prices*
(righthand side under: in this chapter)
- Choose the item (link) you want