



EU banana market

European Commission
DG Agriculture and Rural
Development
Unit E2 Wine, spirits and
horticultural products

October 2023



EU PRODUCTION AND PRICES

(Member States' notifications of 15.10.2023)

Confirmed data: January – August 2023

Forecast: September 2023 - April 2024

This statistical document has been prepared by Unit E.2 of DG AGRI, in order to inform or stimulate discussion at the Committee for the CMO. It is a mere working document; some data may be missing or approximate.

Sources: MSs' notifications and EUROSTAT Comext

EU production forecast Jan-Dec 2023

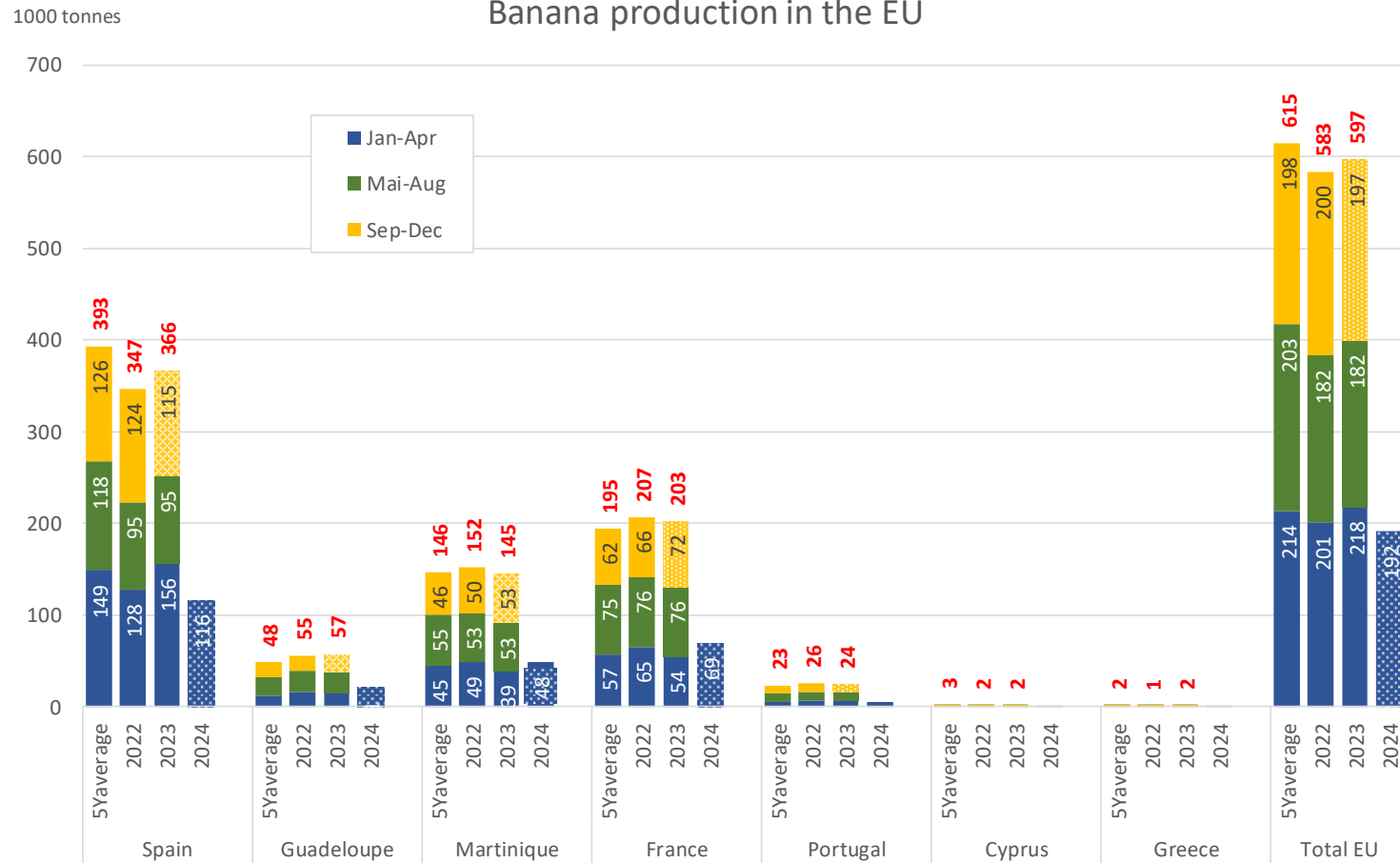
		Bananas produced in the Union and marketed in their region of production		Bananas produced in the Union and marketed outside their region of production		All production
		quantity (tonnes)	price* Euro/kg	quantity (tonnes)	price** Euro/kg	
Spain	Jan-Apr 2023	18.724	0,76	137.436	0,85	156.160
	May-Aug 2023	17.207	0,78	109.771	0,89	126.978
	Sep-Dec 2023	18.000	0,60	135.000	0,70	153.000
	Total 2023	53.931	0,71	382.207	0,81	436.138
Guadeloupe	Jan-Apr 2023	1.467	0,53	13.314	0,79	14.781
	May-Aug 2023	1.104	0,37	22.615	0,67	23.719
	Sep-Dec 2023	1.000	0,40	20.000	0,70	21.000
	Total 2023	3.571	0,44	55.929	0,71	59.500
Martinique	Jan-Apr 2023	975	0,45	38.228	0,77	39.203
	May-Aug 2023	1.067	0,50	53.127	0,71	54.194
	Sep-Dec 2023	1.000	0,45	42.161	0,72	43.161
	Total 2023	3.042	0,47	133.516	0,73	136.558
France	Jan-Apr 2023	2.442	0,50	51.542	0,78	53.984
	May-Aug 2023	2.171	0,44	75.742	0,70	77.913
	Sep-Dec 2023	2.000	0,43	62.161	0,71	64.161
	Total 2023	6.613	0,46	189.445	0,73	196.058
Portugal	Jan-Apr 2023	1.726	0,83	4.392	1,57	6.118
	May-Aug 2023	1.865	0,88	9.149	0,84	11.014
	Sep-Dec 2023	1.906	0,81	6.560	1,05	8.466
	Total 2023	5.497	0,84	20.101	1,07	25.598
Cyprus	Jan-Apr 2023	1.151	0,46	43	0,46	1.194
	May-Aug 2023	146	0,49	-	-	146
	Sep-Dec 2023	1.028	0,50	-	-	1.028
	Total 2023	2.325	0,48	43	0,46	2.368
Greece	Jan-Apr 2023	413	1,03	110	1,08	523
	May-Aug 2023	348	1,01	90	1,03	438
	Sep-Dec 2023	274	0,95	91	1,00	365
	Total 2023	1.035	1,00	290	1,04	1.325
Total EU	Jan-Apr 2023	24.456	0,73	193.523	0,85	217.979
	May-Aug 2023	21.737	0,76	194.752	0,81	216.489
	Sep-Dec 2023	23.208	0,60	203.812	0,72	227.020
	Total 2023	69.401	0,69	592.086	0,79	661.487

Forecast on 15 October 2023

* Average selling price of green bananas on the local market.

** Average selling price at the stage of delivery at the first port of unloading (goods not unloaded).

Banana production in the EU



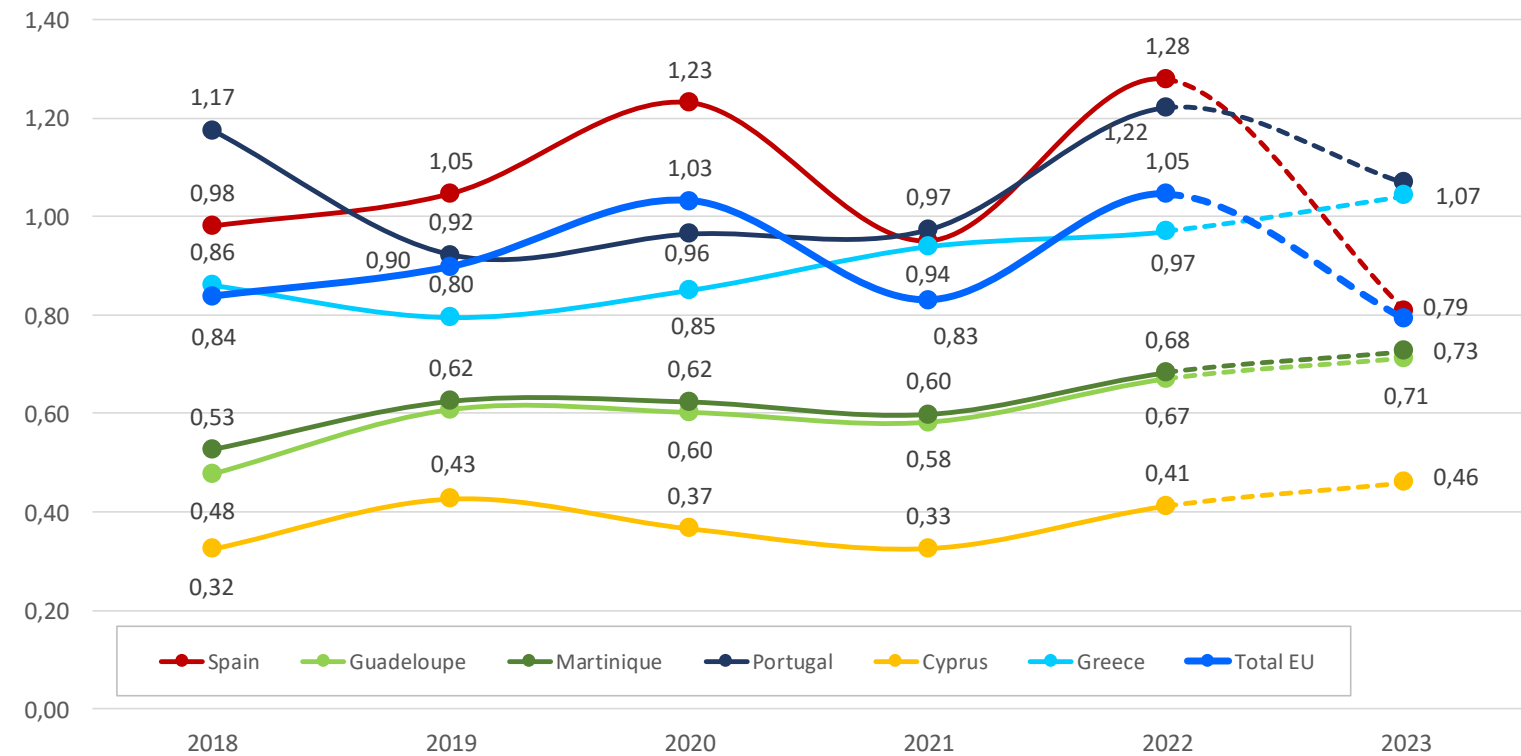
Source: Communication of Member States, hatched areas: forecast

Prices of bananas produced in the EU and marketed outside their region of production

Prices at the first port of unloading (goods not unloaded)

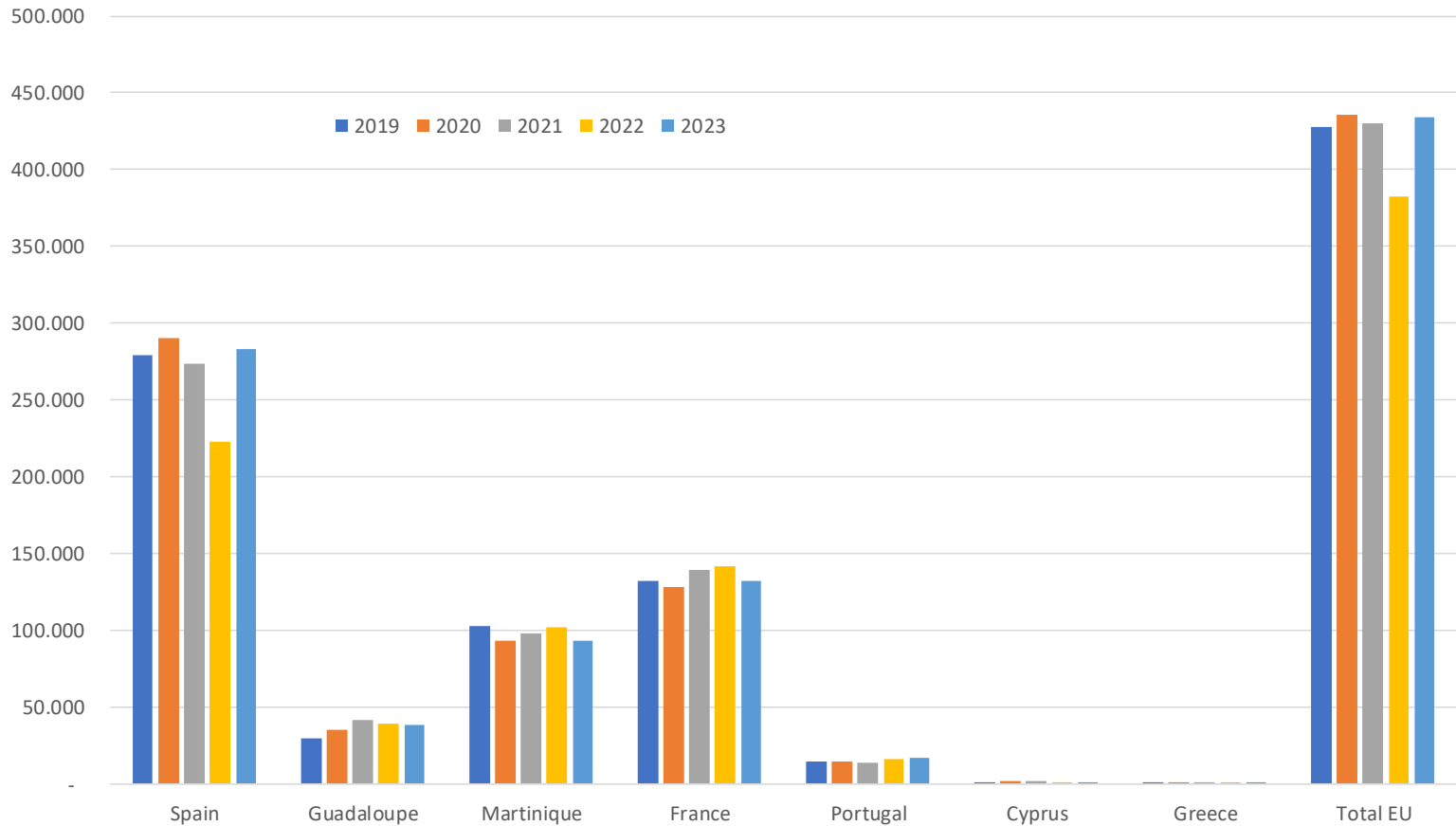
January-December

EUR/kg



Source: Communications of Member States; 2023 forecast by Member States

January-August EU banana production (tonnes)



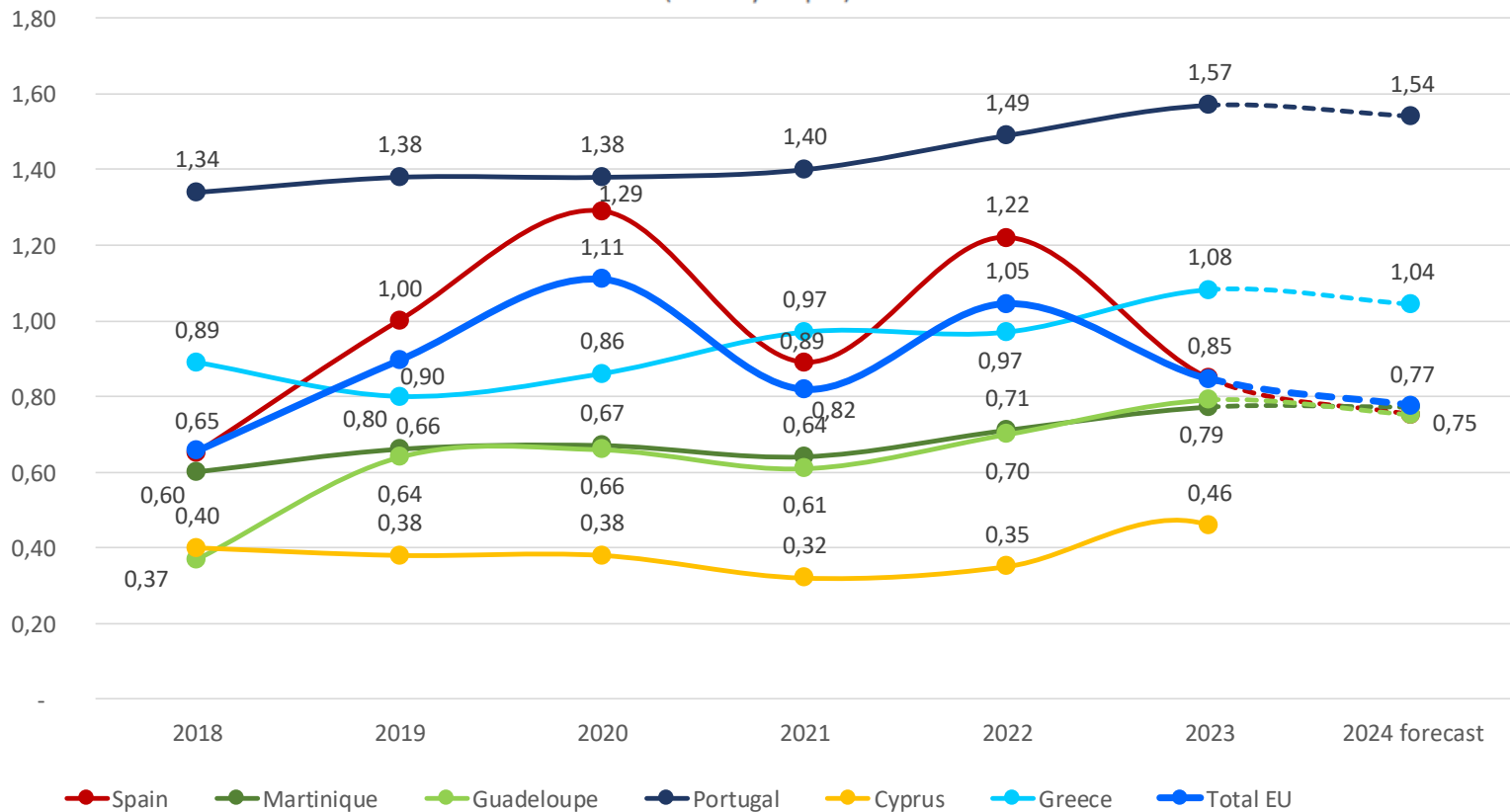
Source: Member States' communications



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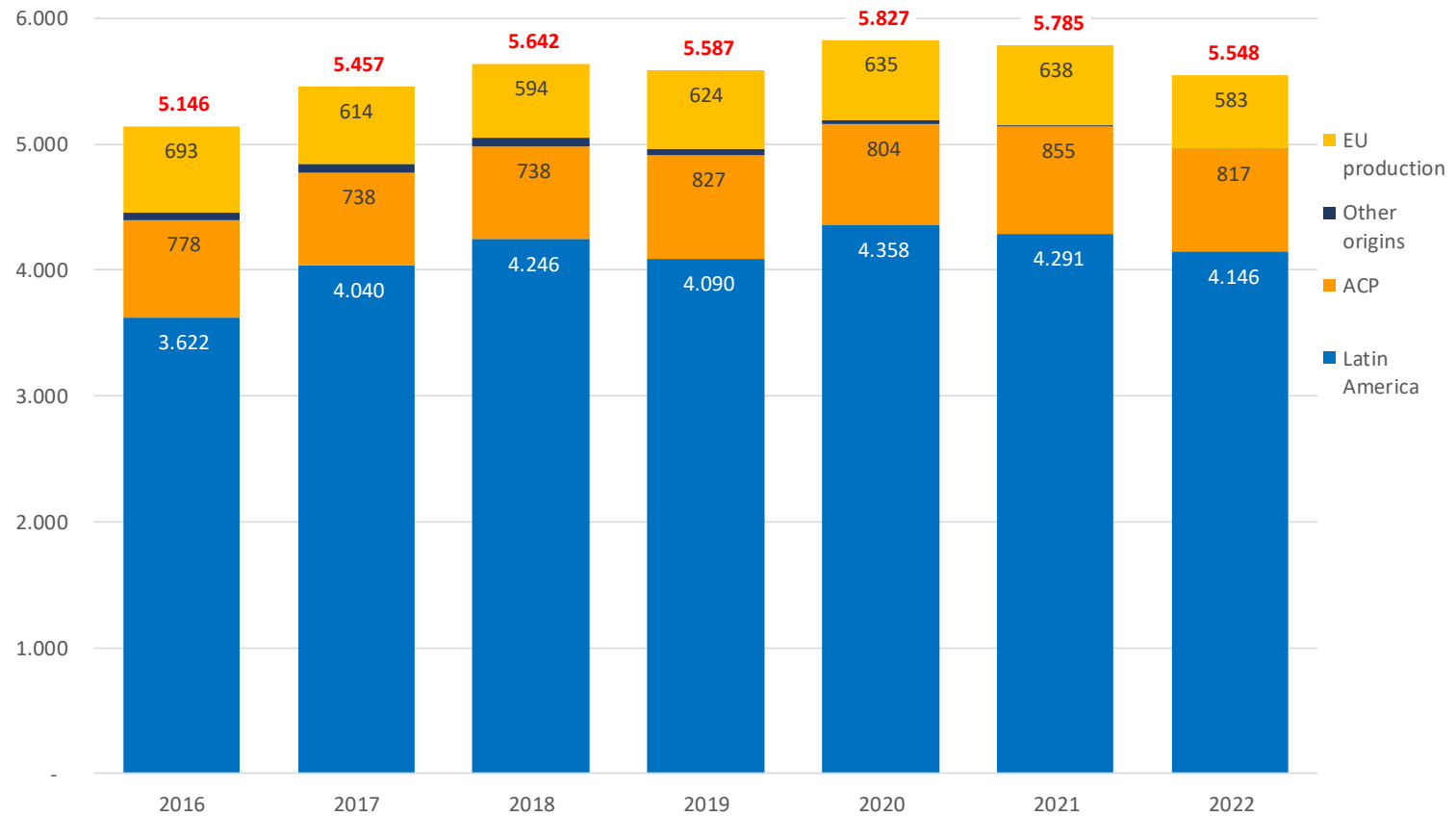
Prices of banana produced in the EU and marketed outside their region of production prices at the first port of unloading (goods not unloaded) (January - April)

EUR/kg



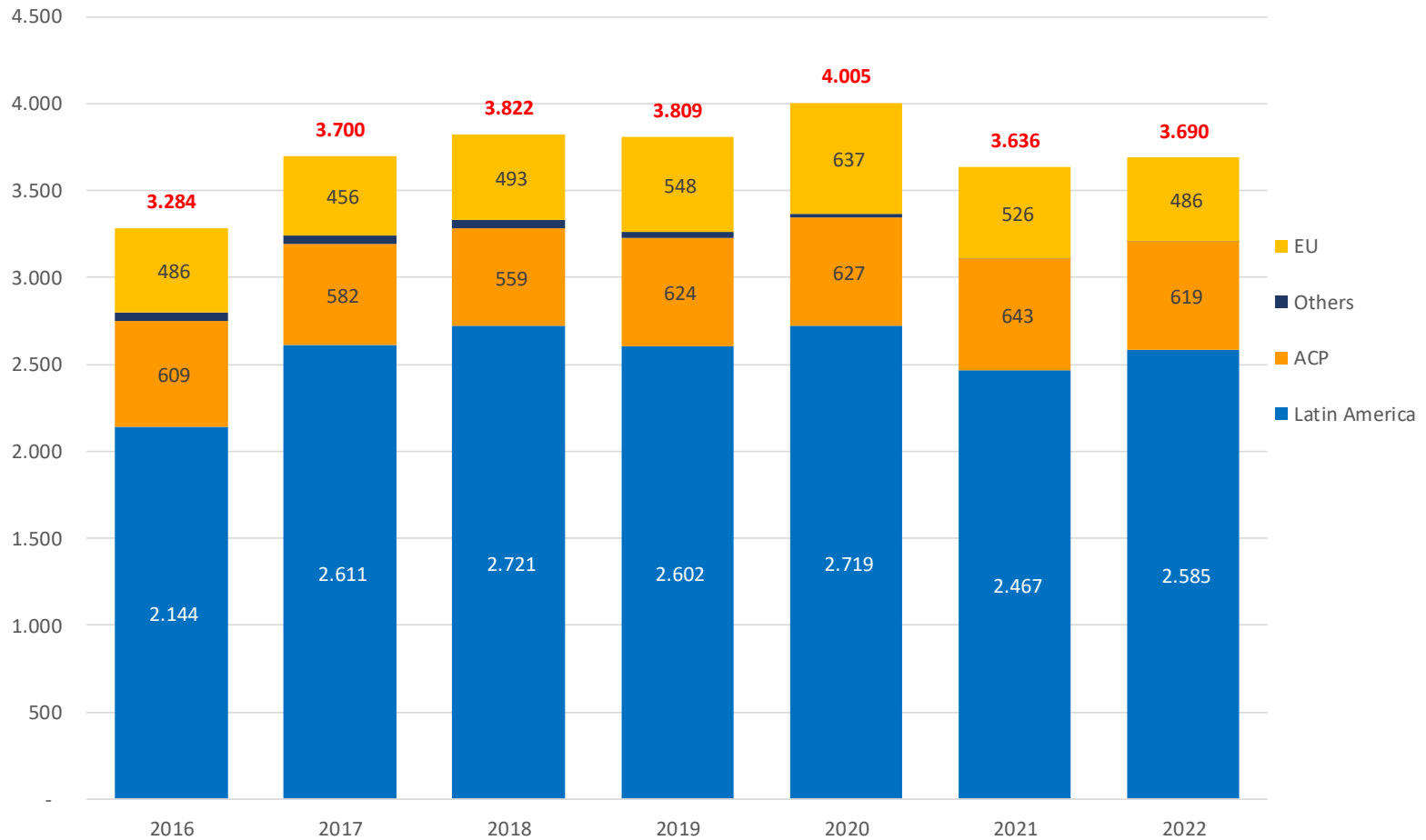
Source: Communications of Member States; 2024 forecast by Member States

Supply of bananas in the EU 27 (1000 tonnes)



Source: Eurostat Comext

Supply of bananas in the EU 27 (million Euros)

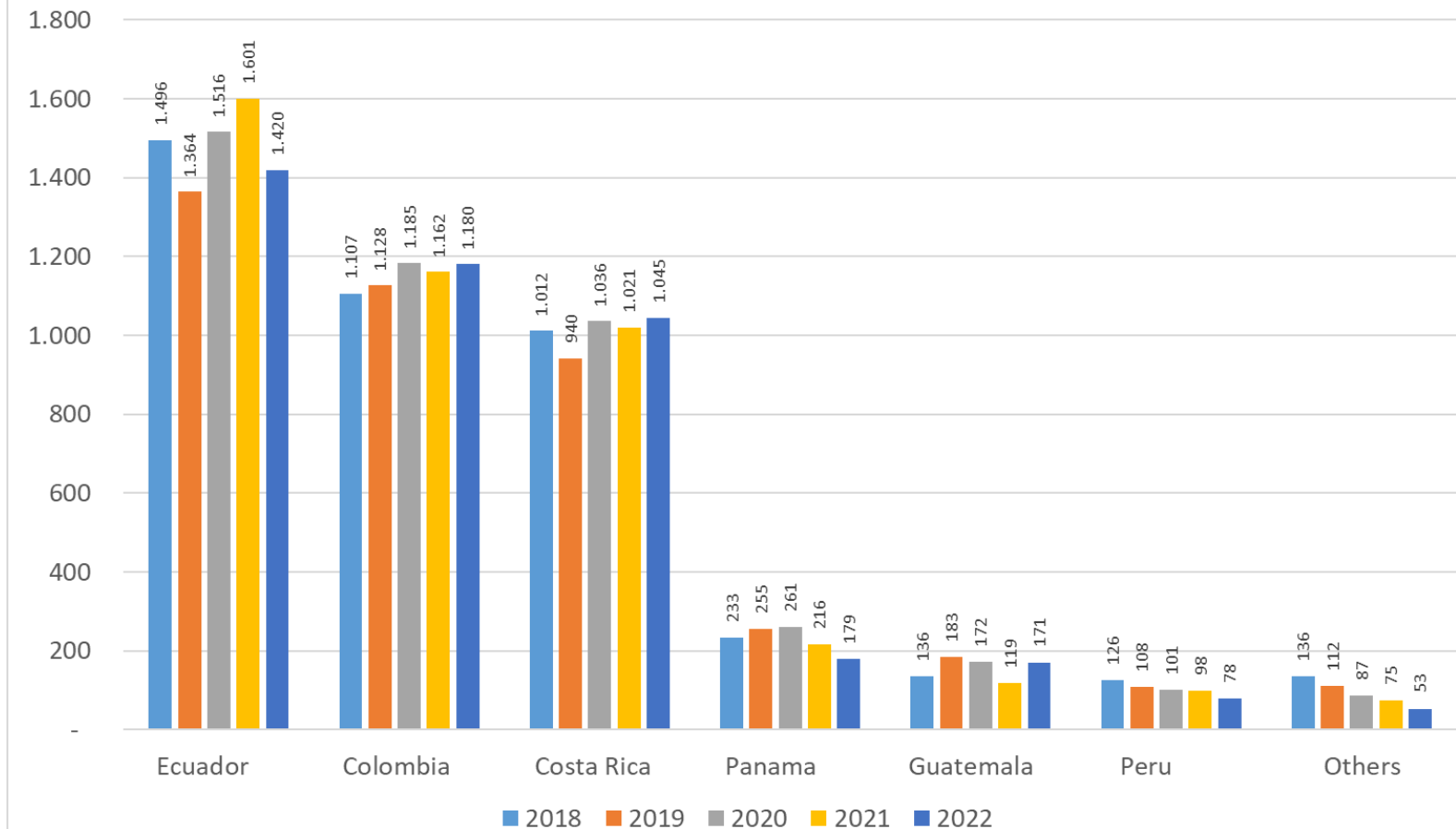


Source: Eurostat Comext

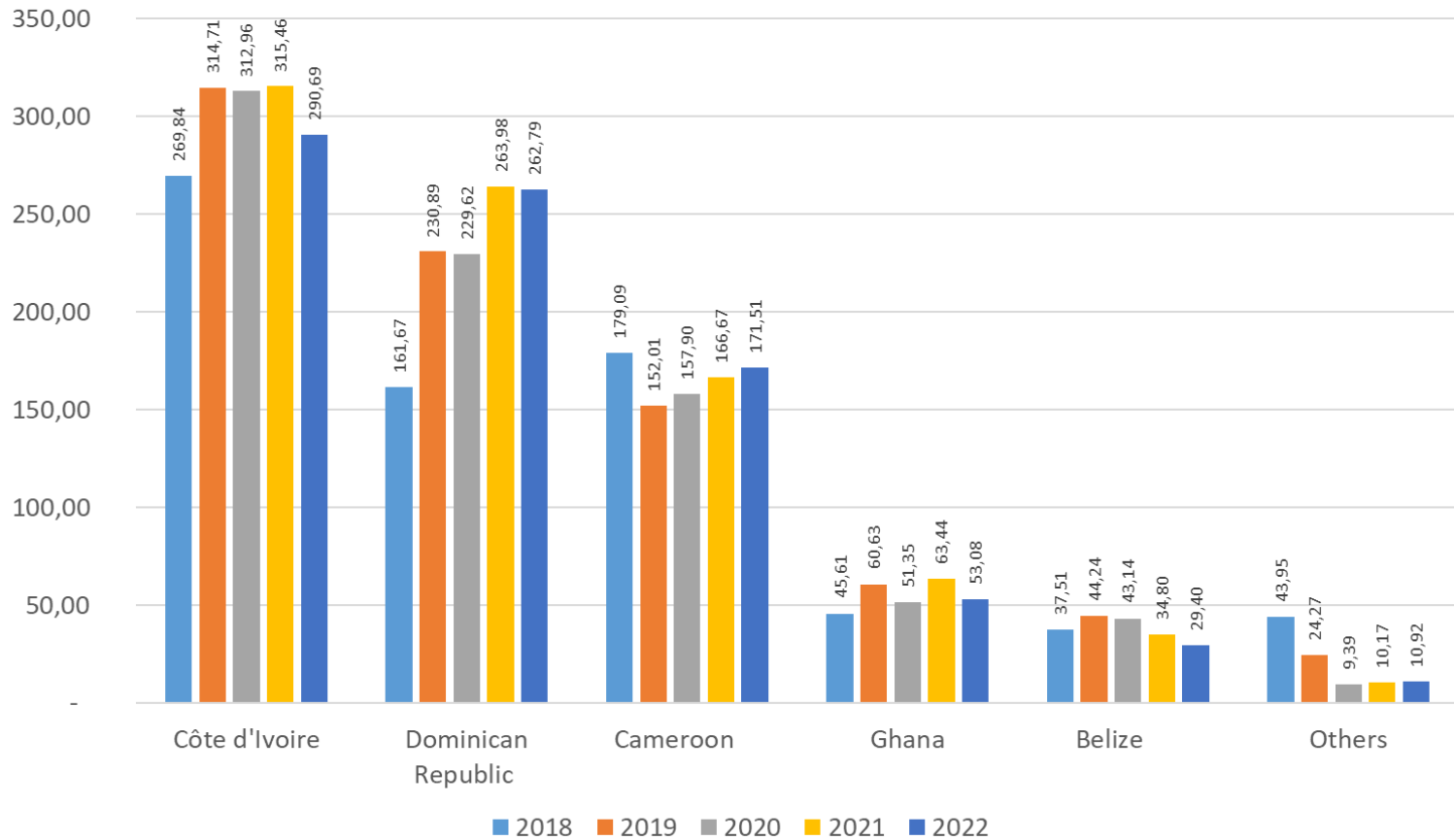


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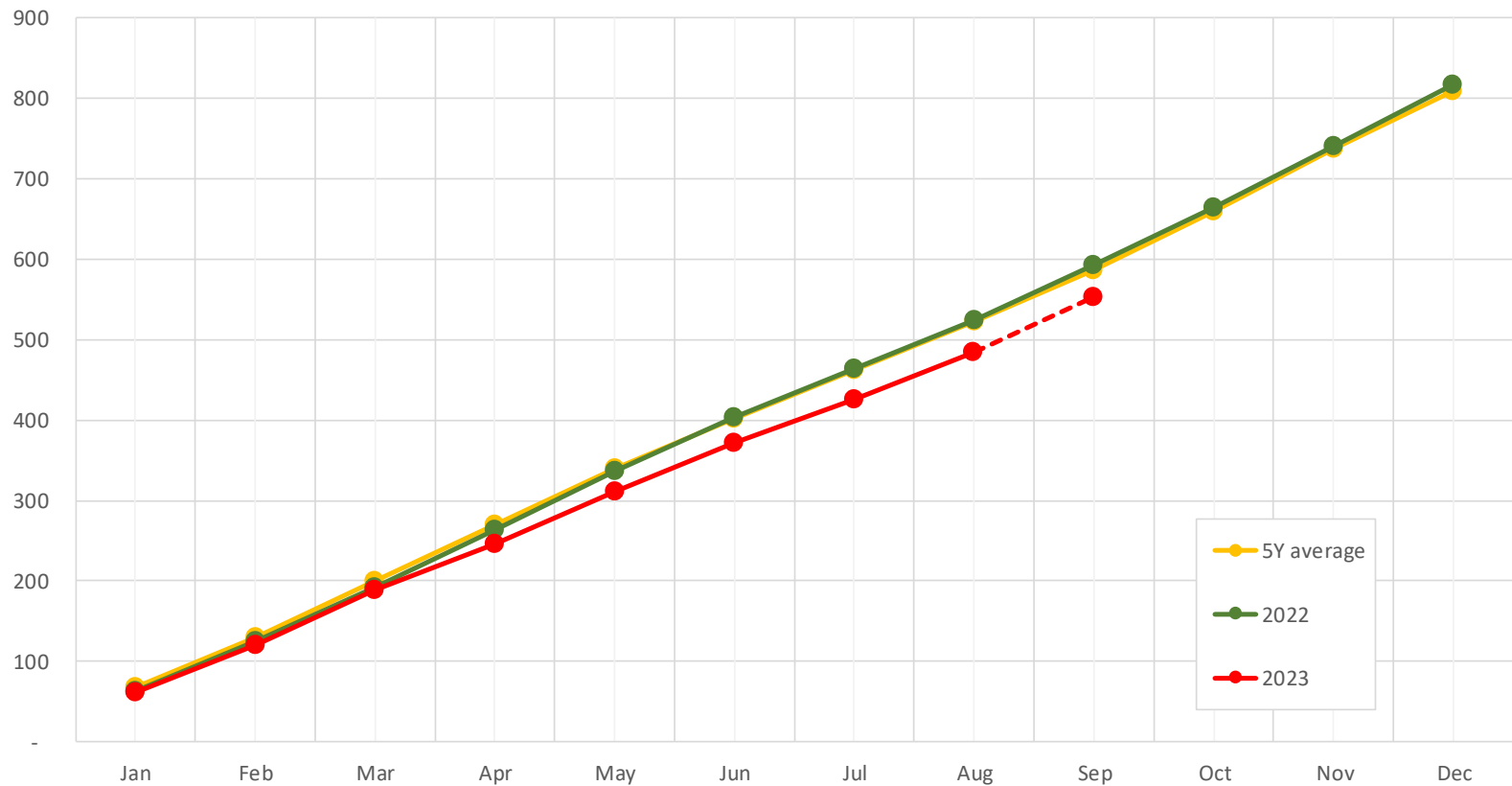
Imports from Latin America (1000 tonnes)



Banana imports from ACP countries (1000 tonnes)



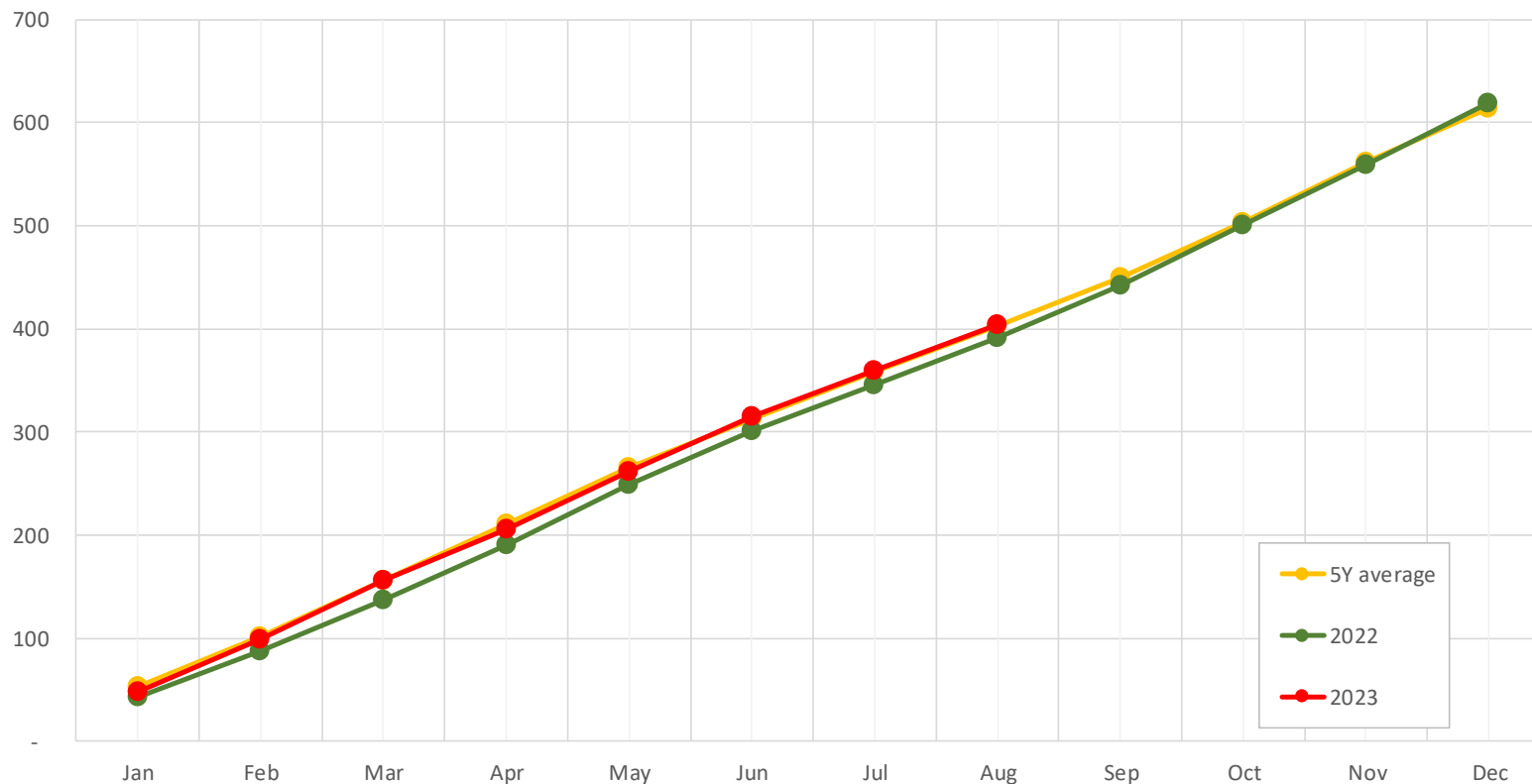
Monthly banana imports from ACP countries (1000 tonnes, cumulated)



Sources: Eurostat Comext; dotted line TAXUD surveillance

Disclaimer: We aim to improve data quality and provide as recent and accurate information as possible. However, Surveillance data are created on the basis of declarations that may be modified, corrected or deleted. Therefore, we cannot guarantee that information provided is free of errors or that it will not be amended. The European Commission accepts no responsibility with regard to such problems incurred as a result of using these data.

Monthly banana imports from ACP countries (million Euros, cumulated)

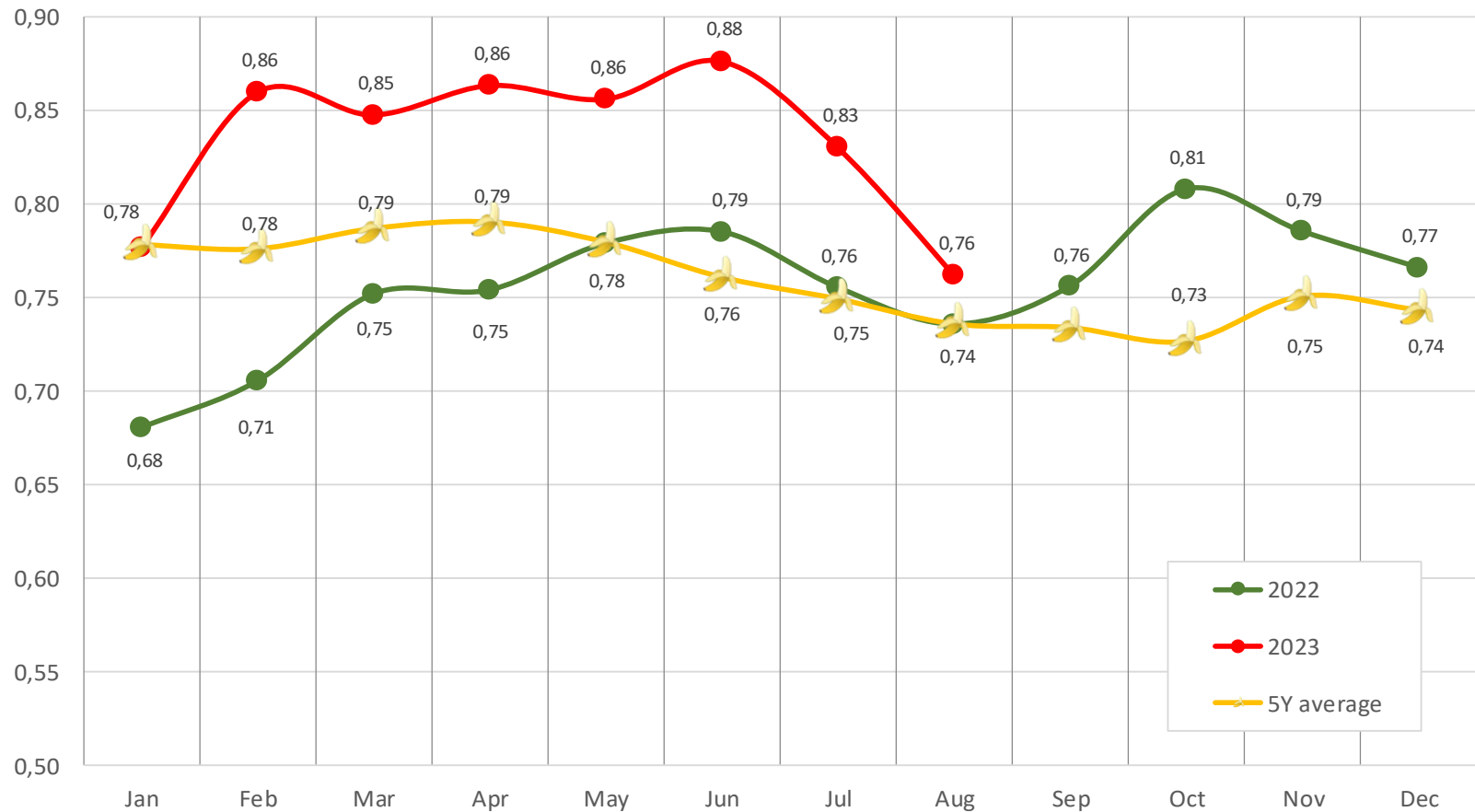


Sources: Eurostat Comext; dotted line TAXUD surveillance

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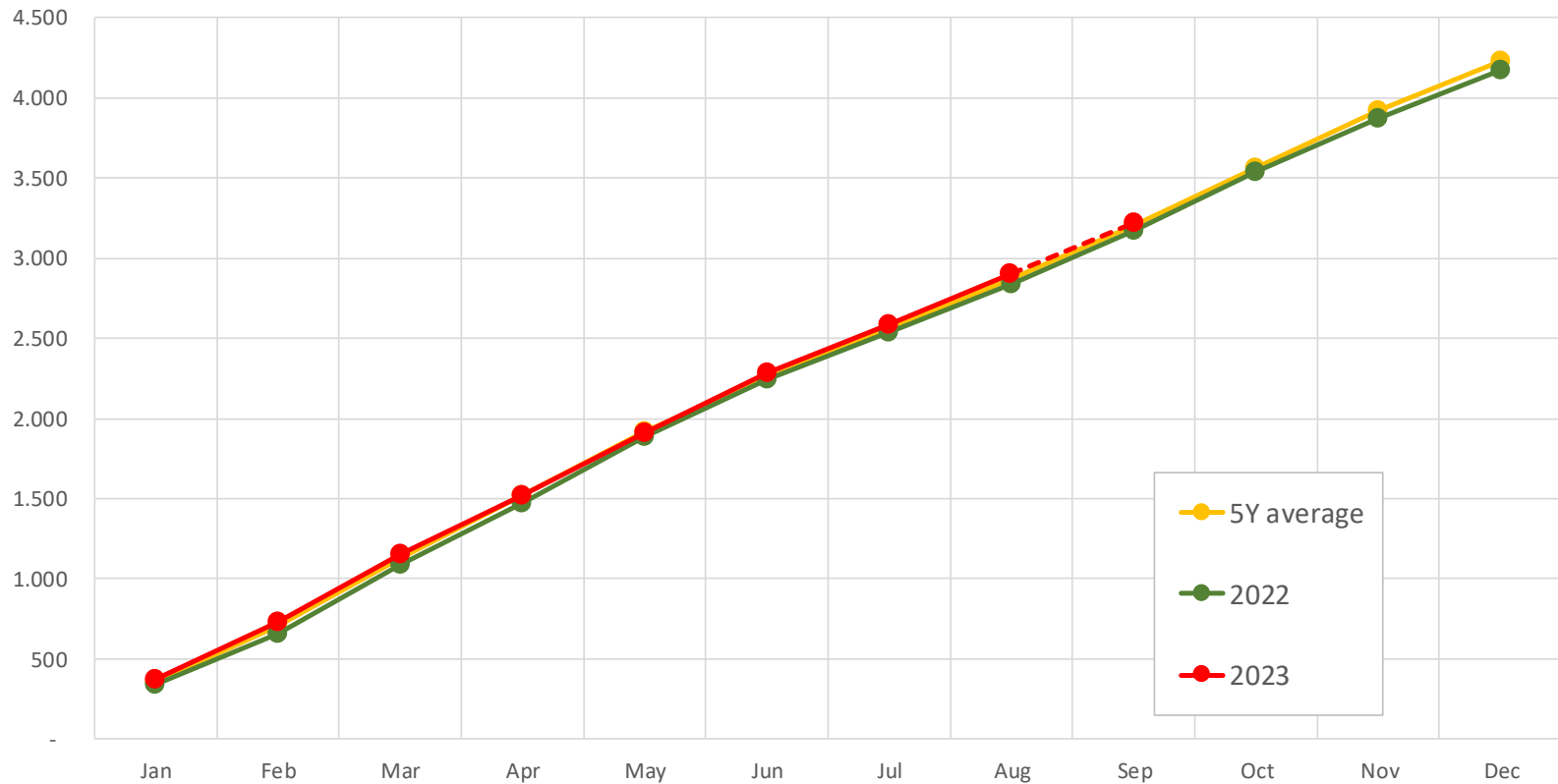
Banana imports from ACP countries: Unit value

EUR/kg



Source: Comext (value of imports/quantity)

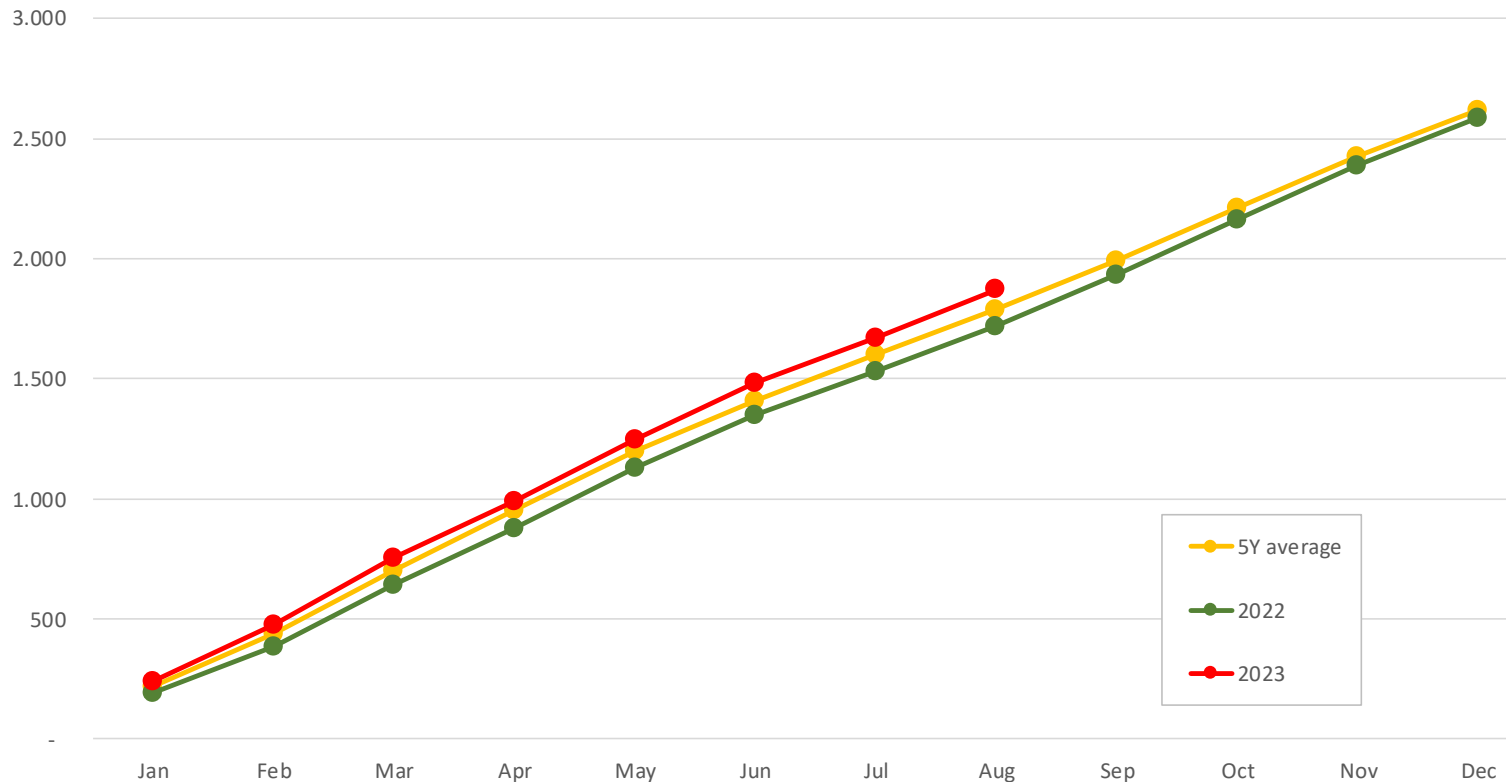
Monthly banana imports from Latin America (1000 tonnes, cumulated)



Sources: Eurostat Comext; dotted line TAXUD surveillance

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Monthly banana imports from Latin America (million Euros, cumulated)

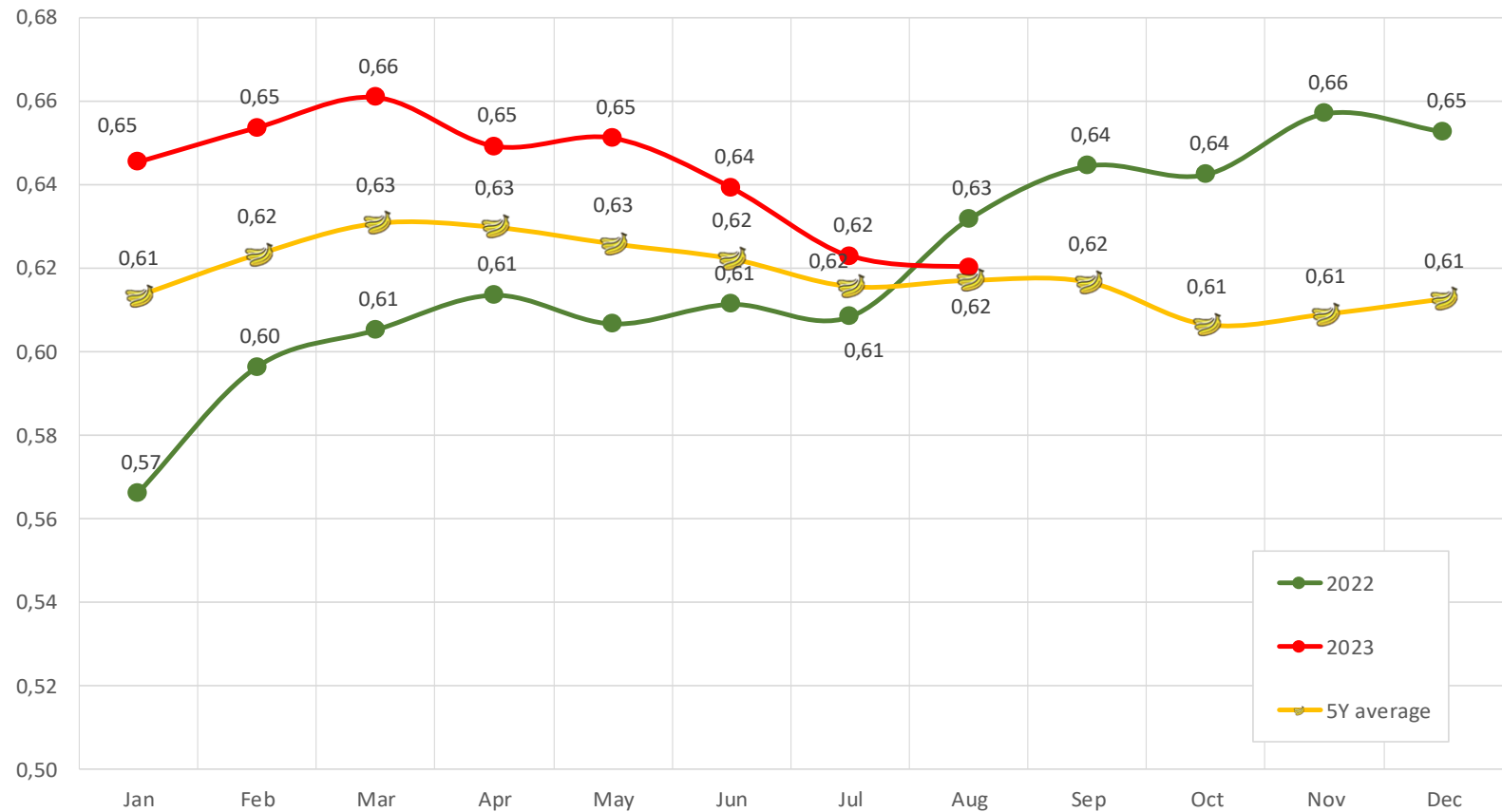


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Banana imports from Latin America: Unit value

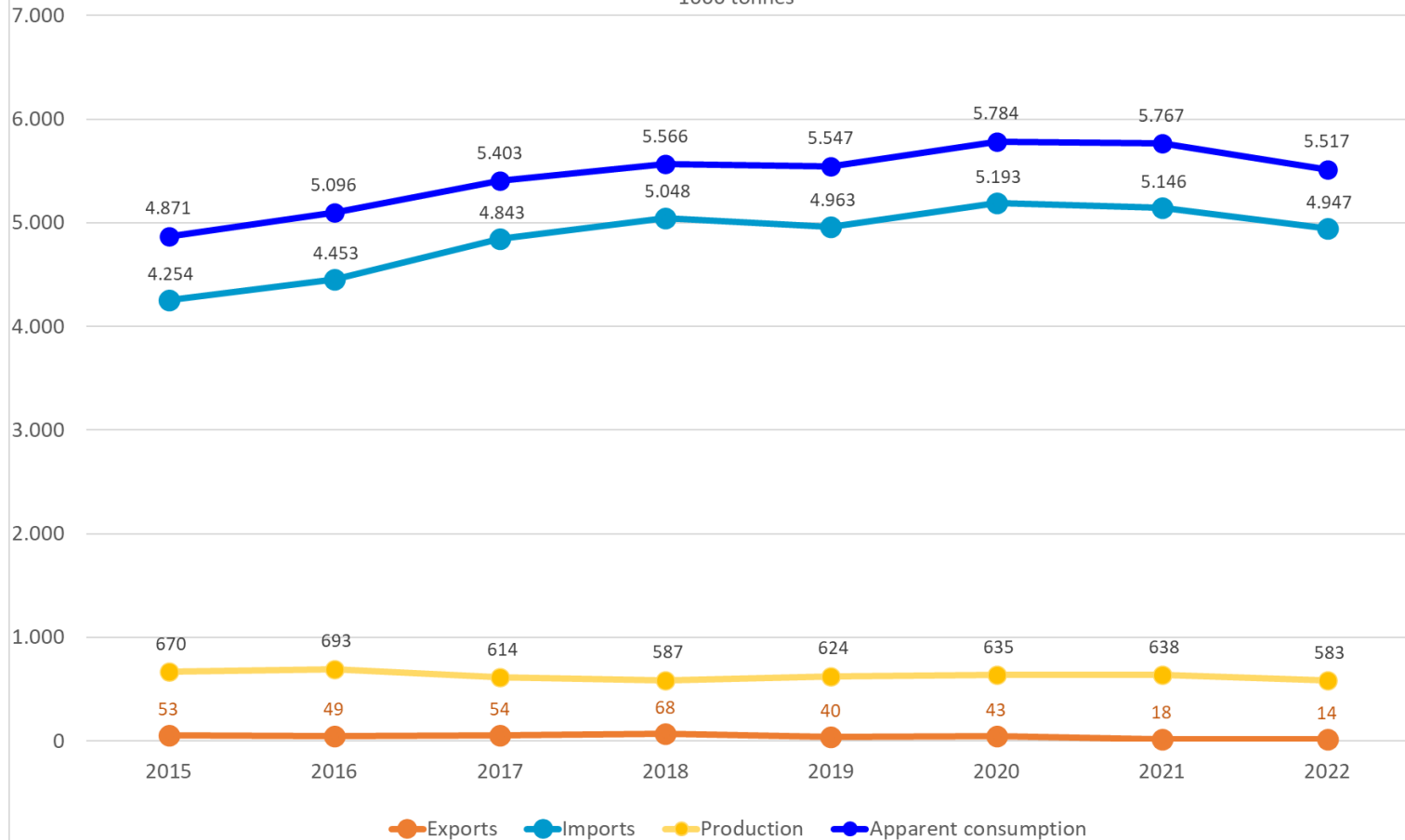
EUR/kg



Source: Comext (value of imports/quantity)

Apparent consumption: Production and trade

1000 tonnes





Thank you

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