

01 I GENERAL INFORMATION



GEOGRAPHICAL AREA 25 713 km²



RURAL POPULATION 1 141 699 56% of the total population



AGRICULTURAL AREA 1 265 000 ha



AGRICULTURE EMPLOYMENT IN TOTAL **EMPLOYMENT**

120 000 13.9%



AGRI SECTOR CONTRIBUTION TO THE NATIONAL GDP

9%

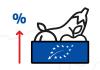


AGRICULTURE CONTRIBUTION TO GREENHOUSE **GASES EMISSION**

9.16% projection for 2022



AVERAGE FARM SIZE 1.8 ha



AGRICULTURE AREA UNDER ORGANIC FARMING

3 168 ha



NUMBER OF AGRICULTURAL **HOLDINGS**

178 000







02 EXAMPLES OF THE MAIN CHALLENGES IN NORTH MACEDONIA

Low efficiency and productivity of agriculture and food sector affected by small and scattered land plots, low use of agricultural machinery and high labour intensity.

Underdeveloped system for adult vocational training in agriculture, food industry and forestry and insufficient outreach of the extension services and advisory services.

Ageing of rural population and emigration of youth from rural areas (out-migration of young, women and economically active population).

Due to week awareness and knowledge, insufficient use and protection of natural resources leading to degradation of agricultural land and soil.

Low engagement into non-agriculture economic activities and other alternative businesses due to over-dependency on agricultural activities in rural areas.

 Increasing disparities between rural and urban areas in education and access to basic services.



SOME OF THE EXPECTED ACHIEVEMENTS & TARGETS

NUMBER OF:

Farms and agri-food processing enterprises supported by IPARD in modernization:

2 000

Jobs created:

965

Young farmers receiving IPARD support for investment:

840

IPARD recipients with support in investments related to care for the environment or climate change:

1 120

IPARD recipients with support in investments in renewable energy production:

232

Recipients of IPARD investment support in rural diversification and business development:

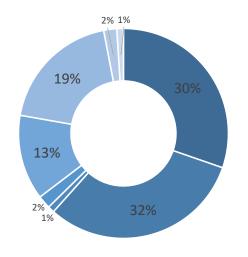
200

Population covered by LEADER Local Action Groups:

500 000

04 | PLANNED PUBLIC FUNDING PER MEASURE

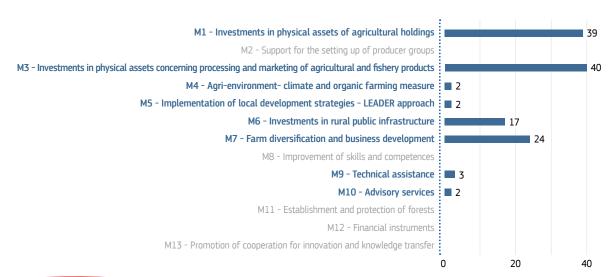
The following charts show the indicative planned total public expenditure per measure (comprising the EU support and the national contribution). The measures illustrated in the charts are the complete list of measures selected within the IPARD programme based on the analysis of strengths, weaknesses, opportunities and threats (SWOT), which led to identifying the needs to be addressed by the IPARD III programme.



PLANNED PUBLIC FUNDING PER MEASURE % IN THE TOTAL BUDGET

- IM1 Investments in physical assets of agricultural holdings (30%)
- M3 Investments in physical assets concerning processing and marketing of agricultural and fishery products (32%)
- IM4 Agri-environment-climate and organic farming measure (1%)
- M5 Implementation of local development strategies LEADER approach (2%)
- IM6 Investments in rural public infrastructure (13%)
- IM7 Farm diversification and business development (19%)
- M9 Technical assistance (2%)
- IM10 Advisory services (1%)

PLANNED PUBLIC FUNDING PER MEASURE - IN MILLION €



* measures in grey are not included in IPARD III programme of North Macedonia

Date of approval IPARD website Rural network website

https://ipard.gov.mk https://ruralnet.mk/

9 March 2022

Managing Authority identity

Ministry of Agriculture, Forestry and Water Economy

https://ipard.gov.mk/en/contact-2/

IPARD Agency identity

Agency for Financial Support in Agriculture and Rural Development: https://ipardpa.gov.mk

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