

*EU (AGRI) CIVIL DIALOGUE GROUP FOR INTERNATIONAL ASPECTS OF
AGRICULTURE, BRUSSELS 3.03.2016*

**POINT 5: FACILITATING INVESTMENT AND TRADE IN AGRICULTURE,
AGRIBUSINESS AND AGRO-INDUSTRY IN SUB-SAHARAN AFRICA**

ANNEXES

Annex I: responsible investment

Principles for Responsible Investment in Agriculture and Food Systems

English: <http://www.fao.org/3/a-au866e.pdf> French: <http://www.fao.org/3/a-au866f.pdf> Spanish: <http://www.fao.org/3/a-au866s.pdf>

Voluntary Guidelines on the Responsible Governance of Tenure

English: <http://www.fao.org/docrep/016/i2801e/i2801e.pdf> French: <http://www.fao.org/docrep/016/i2801f/i2801f.pdf> Spanish: <http://www.fao.org/docrep/016/i2801s/i2801s.pdf>

FAO Info-graphic: <http://www.fao.org/cfs/invest-in-fsn/en/>

OECD-FAO Guidance for Responsible Supply Chains

<http://www.oecd.org/daf/inv/investment-policy/rbc-agriculture-supply-chains.htm>

Annex II: Selected sustainable development goals for agriculture



FAO guide: English: <http://www.fao.org/3/a-i4997e.pdf> French: <http://www.fao.org/3/a-i4997f.pdf> Spanish: <http://www.fao.org/3/a-i4997s.pdf>

Annex III: Trade overview

See attached document

http://ec.europa.eu/agriculture/trade-analysis/statistics/outside-eu/regions/agrifood-acp-african-countries_en.pdf

Annex IV: Policy documents

African Union: *Malabo Declaration* on Accelerated Agricultural Growth and Transformation for Shared Prosperity and Improved Livelihoods, 26-27 June 2014

http://pages.au.int/sites/default/files/Malabo%20Declaration%202014_11%2026-.pdf

Extract:

Commitment to Boosting Intra-African Trade in Agricultural commodities and services

5. *We commit to harness markets and trade opportunities, locally, regionally and internationally, and to this end we resolve:*

- a) *to triple, by the year 2025, intra-African trade in agricultural commodities and services;*
- b) *to create and enhance policies and institutional conditions and support systems:*
 - *to simplify and formalize the current trade practices;*
 - *to fast-track the establishment of Continental Free Trade Area (CFTA) and transition to a continental Common External Tariff (CET) scheme;*
 - *to increase and facilitate investment in markets and trade infrastructure;*
 - *to promote and strengthen platforms for multi-actors interactions;*
 - *to strengthen and streamline the coordination mechanism that will facilitate the promotion African common position on agriculture-related international trade negotiations and partnership agreements.*

European and African Heads of State and Government: *Valletta Summit*, Action Plan, 11-12 November 2015

<http://www.consilium.europa.eu/en/meetings/international-summit/2015/11/11-12/>

Extract:

We commit to implement the following initiatives by end 2016 at the latest:

[...]

Facilitate responsible private investment in African agriculture, agri-business and agro-industries and boost intra-African trade and exports of agricultural products through agricultural finance initiatives and by working with like-minded organisations, with immediate effect, with a view to contributing to rural economic transformation, taking due note of the African Union's Malabo Declaration on Accelerated Agricultural Growth and Transformation for Shared Prosperity and Improved Livelihoods.

Annex V: Economic partnership Agreements

- On market access, EPAs give certainty and bind the EU to granting duty free, quota free access to ACP partners. This will **attract inward investment** and allow producers to plan for the future;
- The agreements are asymmetric, meaning that while the EU opens the market in all products, the ACP partners may choose to keep protection for sensitive sectors.
- The EPAs put the ACP partner states on a new footing in agriculture of trade partners and include binding undertakings on the EU on cooperation on agricultural policy.
- The EPAs boost regional trade and intra-African trade – which currently has the lowest level of integration of any continent – by facilitating the use of ingredients from different countries in a product for exports.

SUMMARY of STATE of EPAs

IMPLEMENTED:

(1) CARIFORUM (Caribbean Forum of ACP States)

Antigua and Barbuda, Bahamas, Barbados, Belize, Dominica, Dominican Republic, Grenada, Guyana, Haiti, Jamaica, St. Lucia, St. Vincent, St. Kitts and Nevis, Suriname, Trinidad and Tobago

(2) Central Africa (interim agreement)

Cameroon

(3) East and Southern Africa (interim agreement)

Madagascar; Mauritius; Seychelles; Zimbabwe

(4) Pacific (interim agreement)

Papua New Guinea; Fiji

(5) South Africa Trade and Cooperation Agreement

South Africa (*from 2000; technically not an EPA; to be superseded by the SADC-EPA*)

NEGOTIATIONS COMPLETED, READY FOR RATIFICATION:

(6) West Africa

Benin, Burkina Faso, Cape Verde, Côte d'Ivoire, Gambia, Ghana, Guinea, Guinea Bissau, Liberia, Mali, Mauritania, Niger, Nigeria, Senegal, Sierra Leone, Togo

(7) The Southern Africa Development Community (SADC) EPA Group

Angola (observer), Botswana, Lesotho, Mozambique, Namibia, South Africa, Swaziland

(8) The East African Community (EAC)

Burundi, Kenya, Rwanda, Tanzania, Uganda.

NEGOTIATIONS ONGOING:

(9) The Eastern and Southern Africa (ESA)

Comoros, Djibouti, Eritrea, Ethiopia, Madagascar*, Malawi, Mauritius*, Seychelles*, Sudan, Zambia, Zimbabwe*

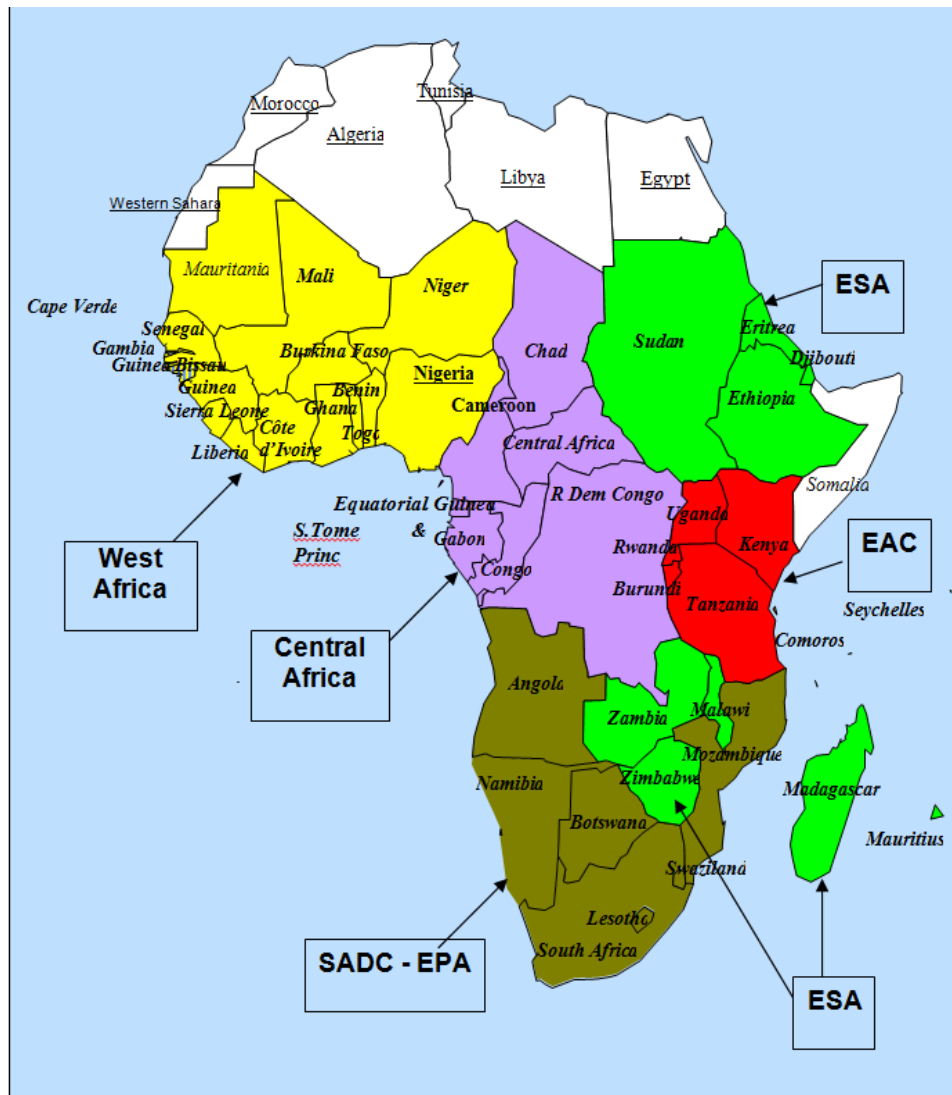
(10) Central Africa

Cameroon*, Gabon, Equatorial Guinea, Congo Brazzaville, Democratic Republic of Congo, Chad, Central African Republic, São Tomé e Príncipe

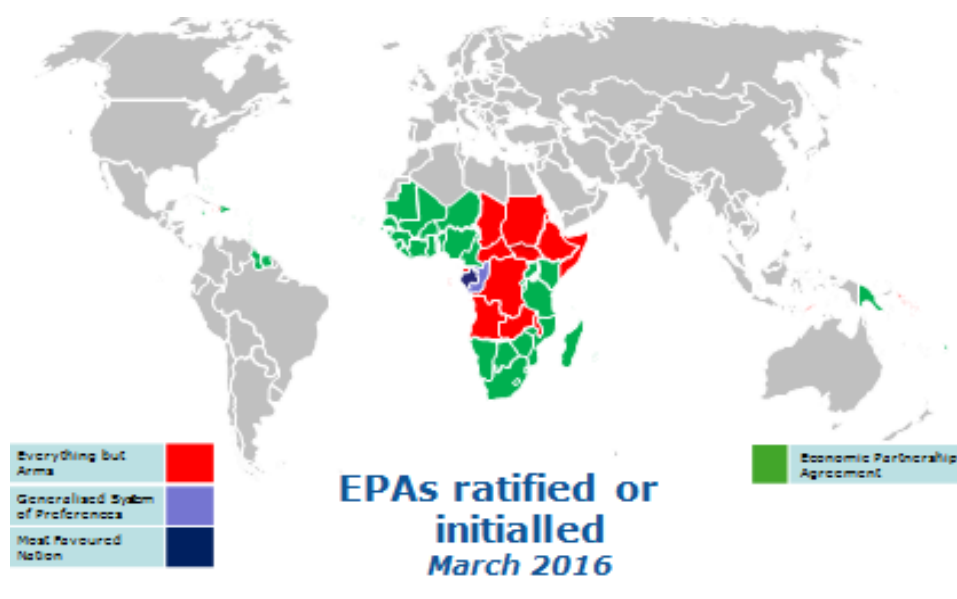
(11) Pacific

Cook Islands, Micronesia, Fiji*, Kiribati, Marshall Islands, Nauru, Niue, Palau, Papua New Guinea*, Samoa, Solomon Islands, Tonga, Tuvalu, Vanuatu

* countries implementing the interim-EPAs (above)



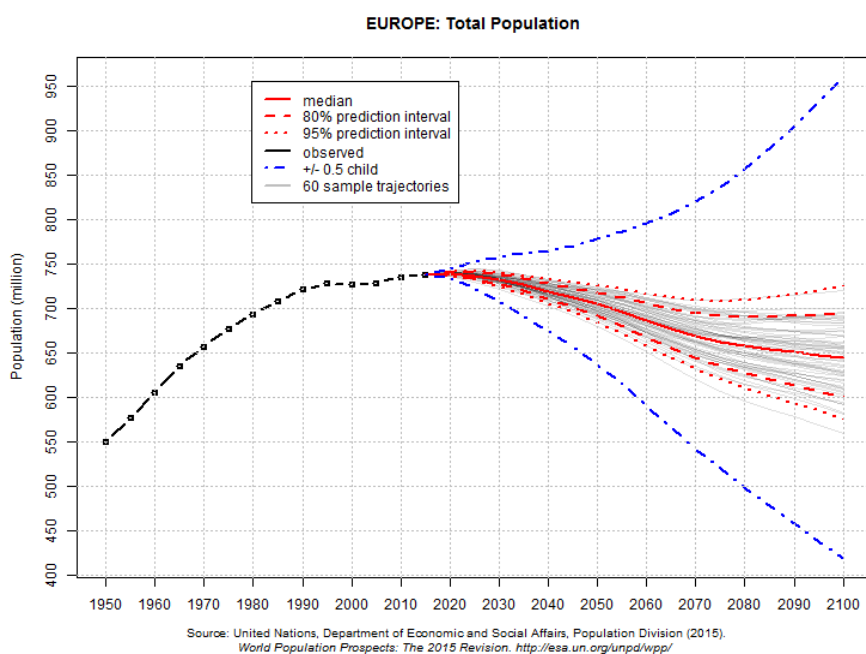
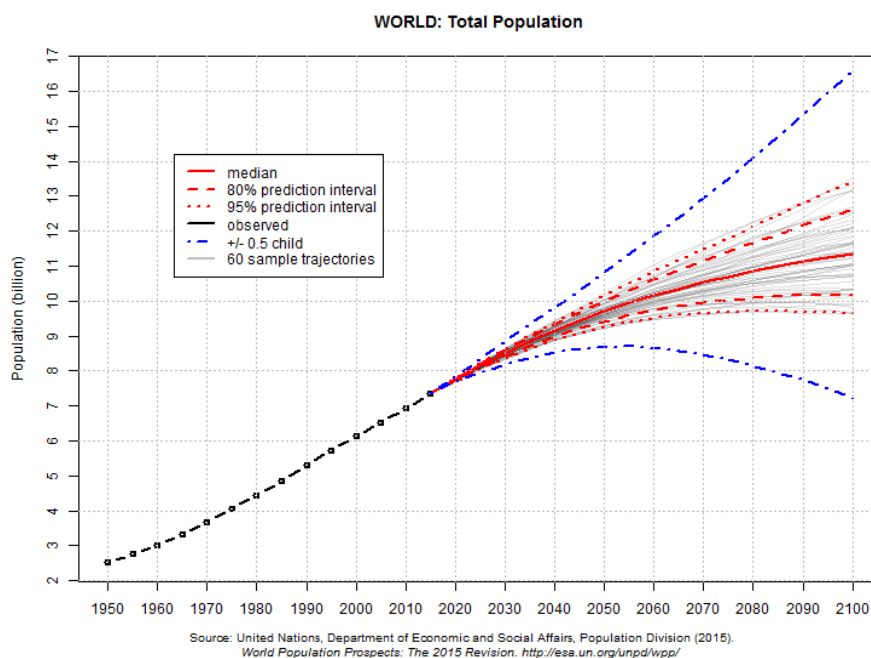
EPA regions in Africa



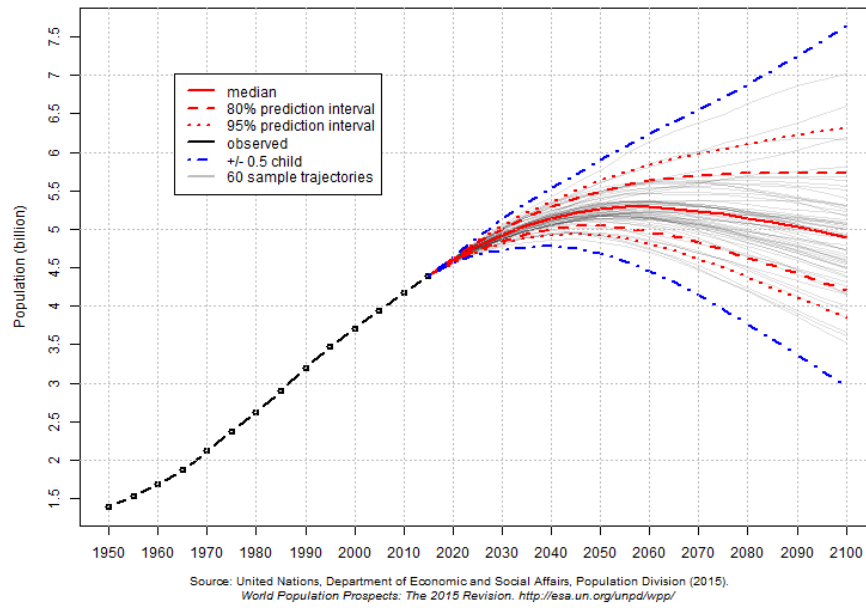
Annex VI: Demographic projections

UN Population Division: Probabilistic projections

<http://esa.un.org/unpd/wpp/Graphs/Probabilistic/POP/TOT/>



ASIA: Total Population



Sub-Saharan Africa: Total Population

