



*EU (AGRI) CIVIL DIALOGUE GROUP FOR INTERNATIONAL ASPECTS OF
AGRICULTURE, BRUSSELS 3.03.2016*

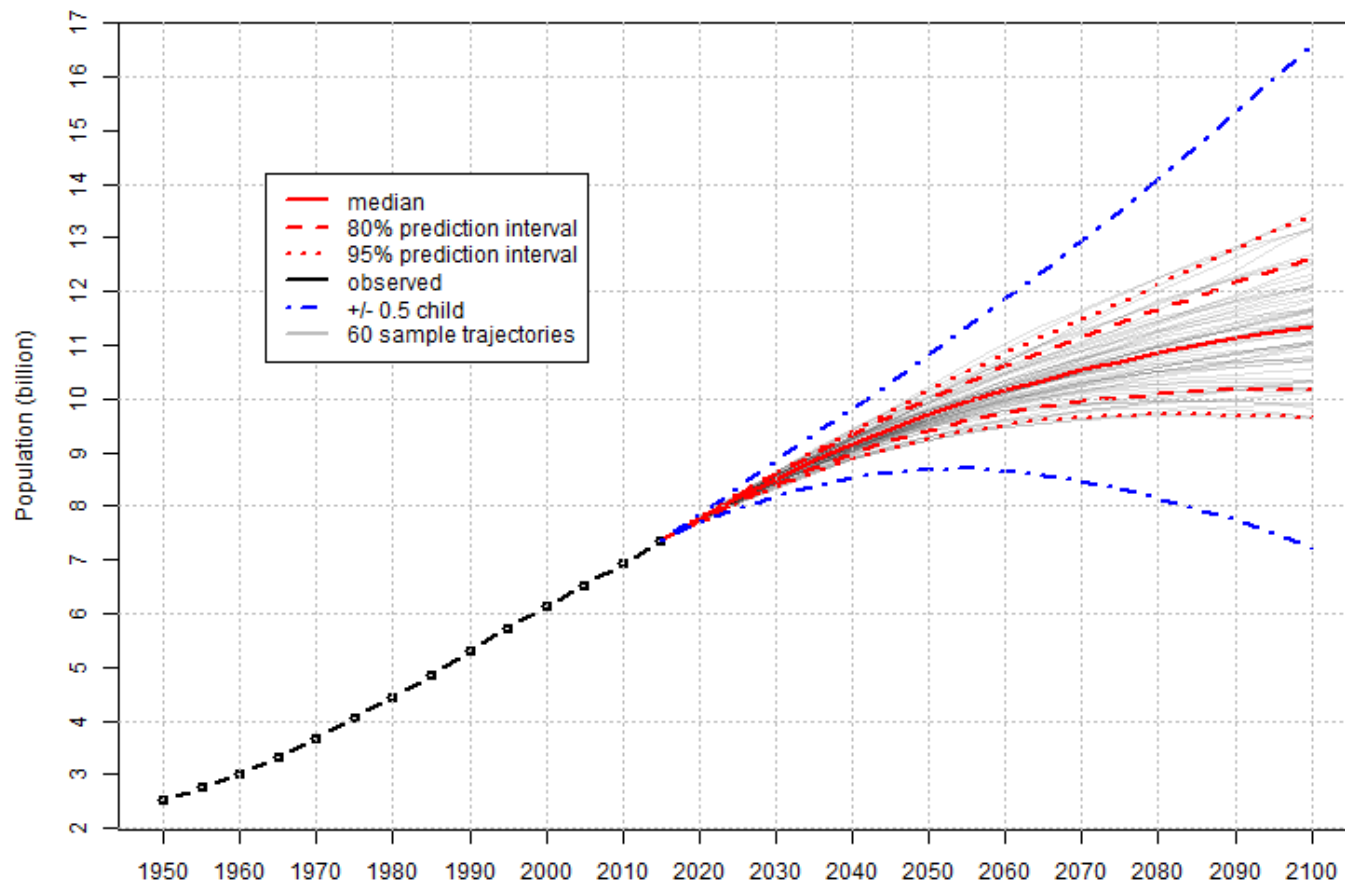
POINT 5: FACILITATING INVESTMENT AND TRADE IN AGRICULTURE, AGRIBUSINESS AND AGRO-INDUSTRY IN SUB-SAHARAN AFRICA

FRANCIS FAY, HEAD OF UNIT AGRI.A.3 ACP AND DEVELOPMENT ISSUES

Facilitating agribusiness investment

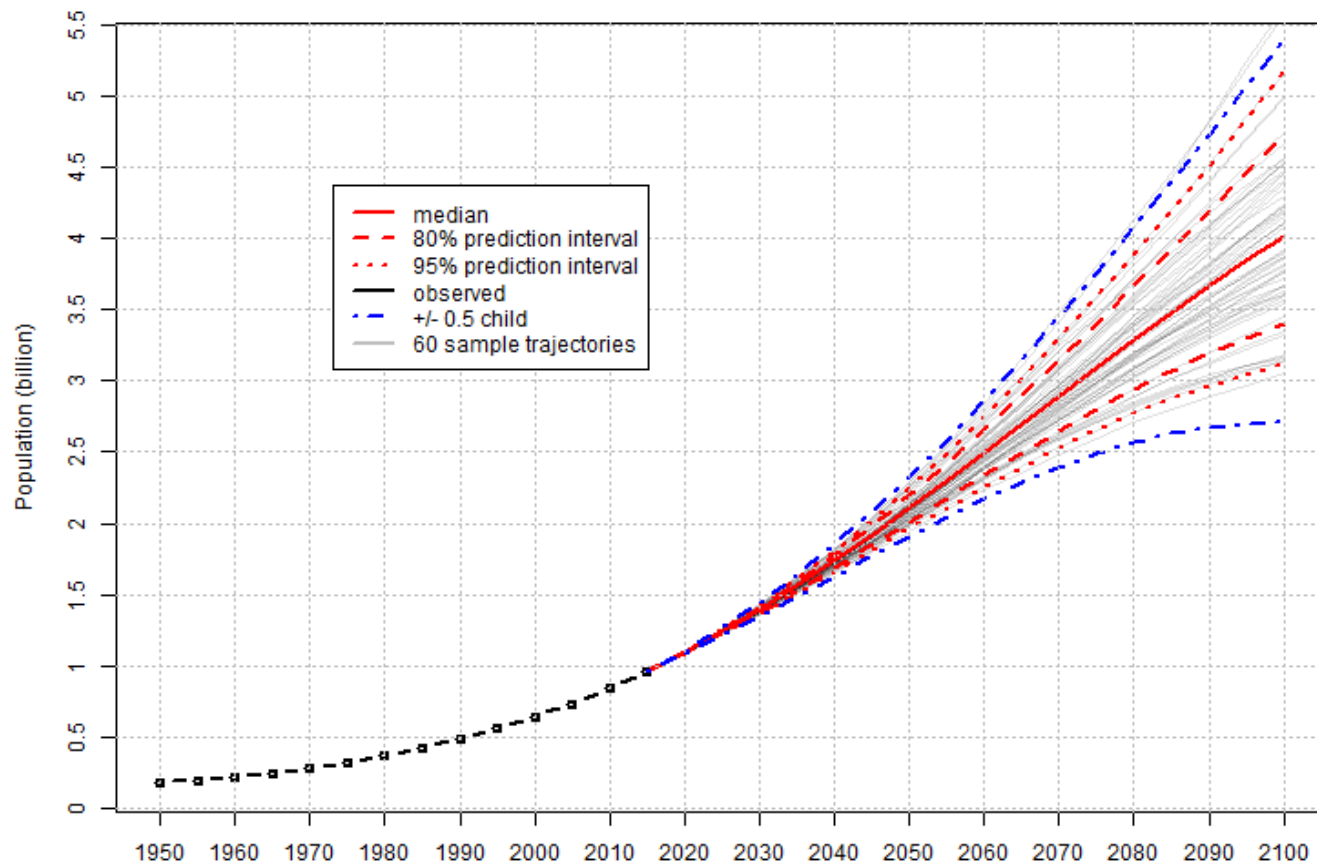
- 1. Demographic changes*
- 2. Policy developments*
- 3. Economic Partnership Agreements*
- 4. Partners – African Union*
- 5. Migration*
- 6. Engagement with CDG International Aspects of Agriculture*

WORLD: Total Population



Source: United Nations, Department of Economic and Social Affairs, Population Division (2015).
World Population Prospects: The 2015 Revision. <http://esa.un.org/unpd/wpp/>

Sub-Saharan Africa: Total Population



Source: United Nations, Department of Economic and Social Affairs, Population Division (2015).
World Population Prospects: The 2015 Revision. <http://esa.un.org/unpd/wpp/>

Changed policy landscape 2015

- *SDGs – Agenda 2030*
- *COP 21 – climate action*
- *Addis Ababa Action Agenda – financing for development*
- *WTO Nairobi – export competition*

2016 → implementation!

Policy: sustainable development goals



- *Universal*
- *2030 target*
- *Reference points for policy*



6. Clean water and sanitation

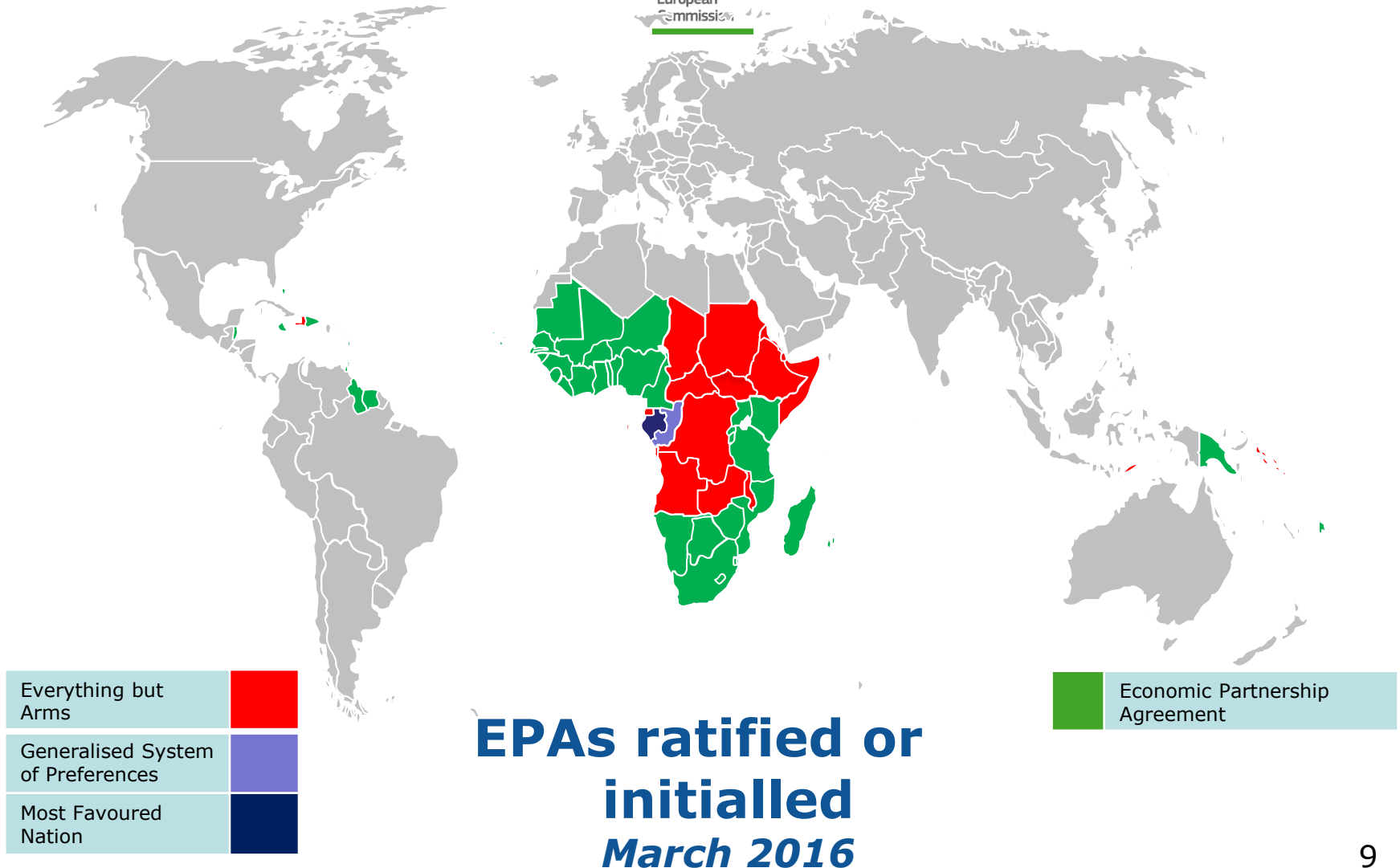
7. Affordable clean energy

5. Gender equality

17. Partnerships for goals

Economic Partnership Agreements

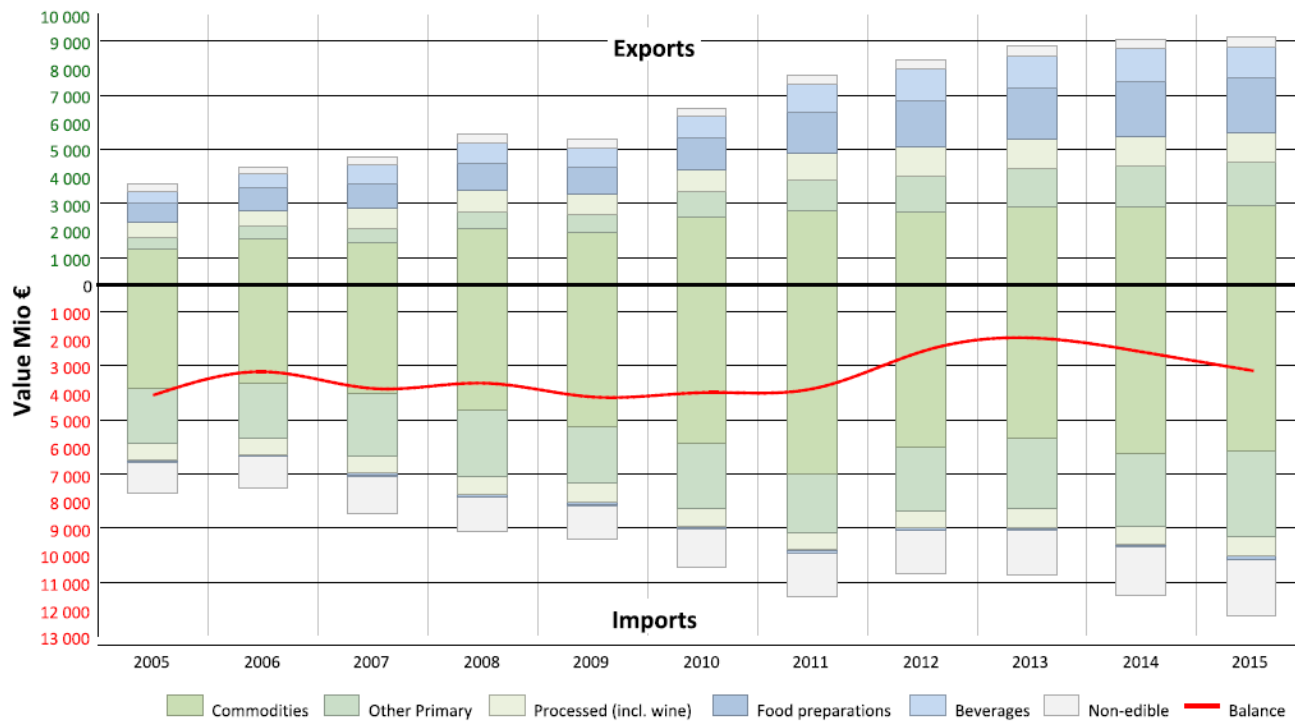
- *Implementation*
- *Asymmetric deals: full openness of EU market*
- *Protection for approx. 20% ACP partner market*
- *Concentrated in agriculture*
- *Framework for investment*
- *Regional integration*
- *Agricultural dialogues*



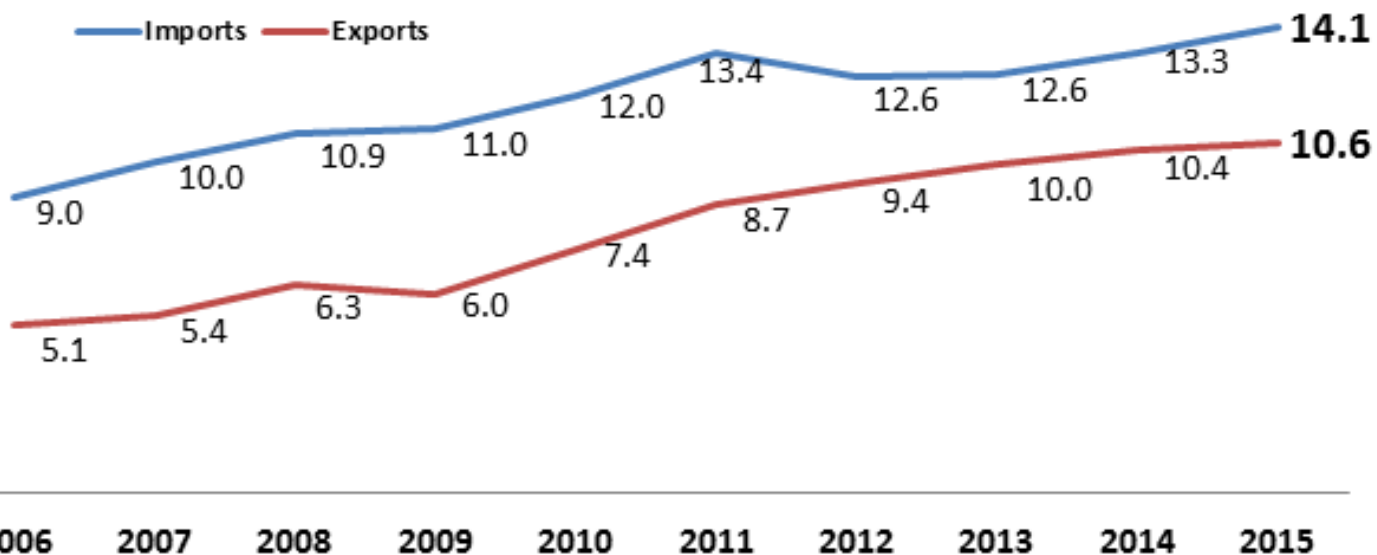


European
Commission

Trade: EU/ACP African countries



Agricultural trade of EU with ACP countries (billion EUR)



Engagement with African Union

- *Malabo Declaration, 2014*
 - **Target to end hunger - 2025**
 - **Rural transformation**
 - **Agri-food sector: driver of growth**
 - **Market orientation**
 - **Trade**
 - **Private responsible investment**

Shift to policy

- *EU-AU EXPO Milano Conference, 14-15 Oct. 2015*
 - **Partnership with African farmers' organisations**
 - **Responsible investment**
 - **Commodity trade → Certified trade**
 - **PPP → xPP**
 - **Donor–Recipient relation → Trade Partners (EPAs)**
 - **Regulatory environment**
 - **Access to finance**
 - **Trade and access to markets**



Migration



Agriculture
and Rural
Development

Migration

- *Role for agriculture policy?*
- *Crisis action*
 - **Measures for people on the move and within EU**
- *Further back:*
 - **Forced migration**
 - **Irregular migration**
 - **Addressing root causes**
- *Rural poverty 80% of very poor (<USD 1.25 /day)*
- *Agri-food sector 60%+ of total populations*



Migration - Valletta

- *Valletta summit November 2015: EU-AU*
- *4th priority initiative:*
 - **2016**
 - **facilitate responsible private investment**
 - **agri-food**
 - **intra-African trade and exports**
 - **finance initiatives**
 - **"like-minded" organisations**
 - **rural economic transformation**
 - **reference to AU Malabo Declaration**



Engagement with CDG

- 1. What level and type of engagement do Members of the CDG have with enterprises, producer groups and CSOs in sub Saharan Africa?*

Engagement with CDG

2. *What are the main impediments to investment and engagement in the agri-food sector (enterprises, producer groups and CSOs) in sub Saharan Africa?*



Engagement with CDG

3. *What action is needed from the European Commission, EU public agencies and African governments to facilitate responsible agri-food investments in Sub-Saharan Africa?*



Thank you!