

# Cereals, Oilseeds and Proteins

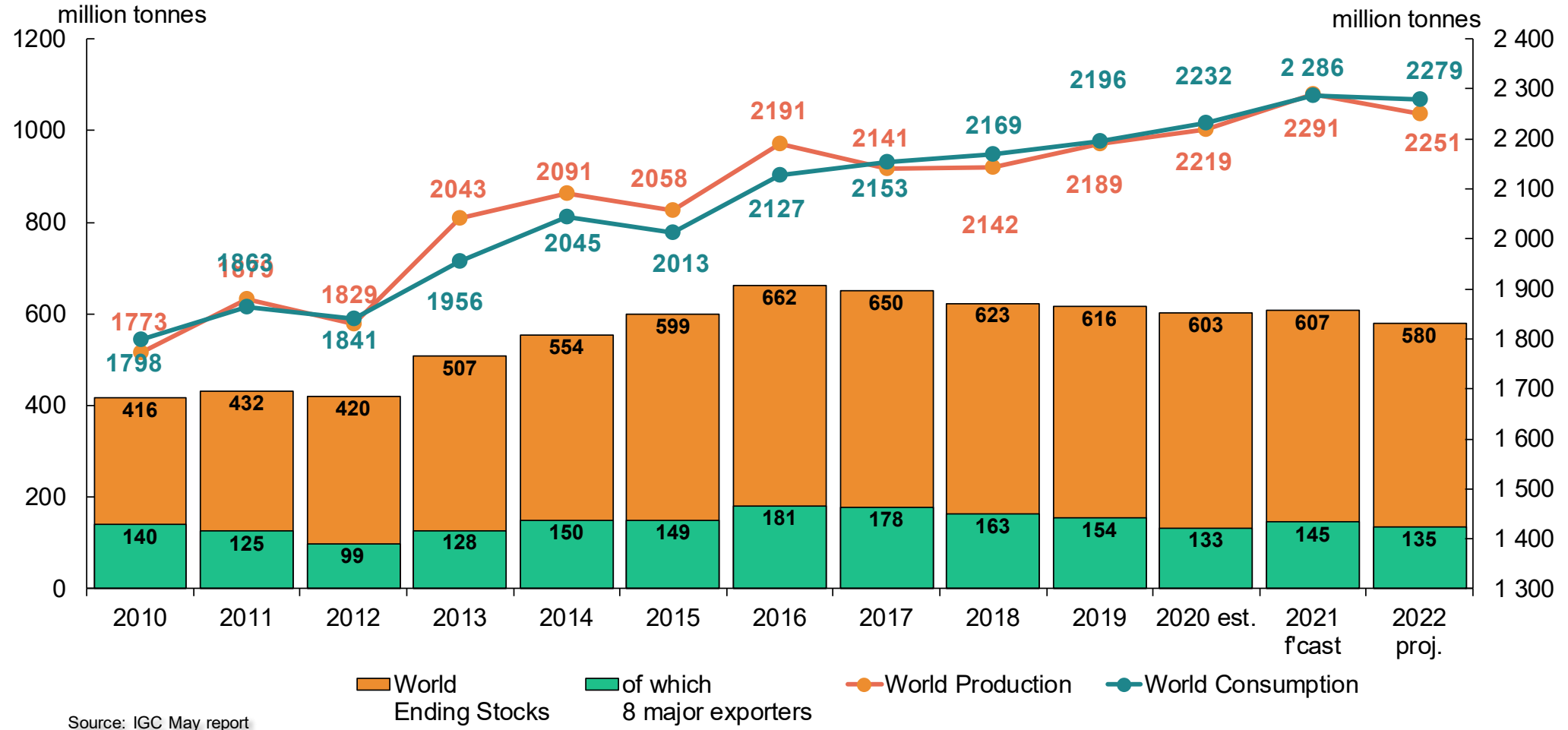
## Market Situation

MEAT Market Observatory

*30 May 2022*

# Cereals

# World cereals: IGC



- EU Cereals (2021/22 Marketing Year)

# EU 2021/2022 Cereals Balance Sheet

(thousand metric tonnes)

LAST UPDATED: 28/04/2022

	2021/22 fc.									
	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
Beginning stocks	8 933	4 534	2 170	20 341	847	1 256	1 242	2 127	353	41 803
Usable production	130 018	51 972	7 727	72 257	7 769	799	7 471	11 543	3 563	293 119
Area (thousand ha)	21 685	10 315	2 206	9 141	1 914	177	2 568	2 666	1 242	51 914
Yield (tonnes/ha)	6	5	4	8	4	5	3	4	3	6
Imports (from third countries)	2 500	1 000	1 500	14 000	250	35	100	3	161	19 550
<b>Total supply</b>	<b>141 451</b>	<b>57 506</b>	<b>11 397</b>	<b>106 597</b>	<b>8 866</b>	<b>2 090</b>	<b>8 814</b>	<b>13 674</b>	<b>4 077</b>	<b>354 472</b>
Total domestic use	94 678	43 905	9 116	81 636	7 406	1 089	7 296	11 566	3 784	260 475
Human consumption	41 098	362	8 076	4 700	2 959	155	1 100	52	23	58 525
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	9 400	6 700	95	11 900	1 500		101	445	170	30 310
<i>of which bioethanol/biofuel</i>	<i>3 400</i>	<i>437</i>		<i>6 800</i>	<i>900</i>			<i>344</i>	<i>14</i>	<i>11 895</i>
Animal feed	38 800	34 400	500	64 200	2 600	900	5 700	10 500	3 300	160 900
Losses	780	312	46	434	47	5	45	69	21	1 759
Exports (to third countries)	32 000	9 500	1 000	5 200	200	10	150	4	19	48 083
<b>Total use</b>	<b>126 678</b>	<b>53 405</b>	<b>10 116</b>	<b>86 836</b>	<b>7 606</b>	<b>1 099</b>	<b>7 446</b>	<b>11 569</b>	<b>3 803</b>	<b>308 558</b>
<b>Ending stocks**</b>	<b>14 773</b>	<b>4 101</b>	<b>1 281</b>	<b>19 761</b>	<b>1 261</b>	<b>991</b>	<b>1 368</b>	<b>2 104</b>	<b>274</b>	<b>45 914</b>
Change in stocks**	5 840	-432	-889	-579	413	-265	125	-23	-78	4 111

\* Marketing year: from July to June

\*\* At the end of the marketing year

- EU Cereals (2022/23 Marketing Year)

# EU 2022/2023 Cereals Balance Sheet

(thousand metric tonnes)

LAST UPDATED: 28/04/2022

	2022/23 proj.									
	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
Beginning stocks	14 773	4 101	1 281	19 761	1 261	991	1 368	2 104	274	45 914
Usable production	130 068	53 472	7 549	73 434	8 050	834	7 510	11 012	3 853	295 782
Area (thousand ha)	21 747	10 839	2 125	9 341	2 019	170	2 532	2 563	1 373	52 708
Yield (tonnes/ha)	6	5	4	8	4	5	3	4	3	6
Imports (from third countries)	1 000	1 000	2 500	9 000	134	179	66	2	163	14 043
<b>Total supply</b>	<b>145 841</b>	<b>58 574</b>	<b>11 330</b>	<b>102 195</b>	<b>9 445</b>	<b>2 004</b>	<b>8 944</b>	<b>13 117</b>	<b>4 291</b>	<b>355 740</b>
Total domestic use	93 232	44 603	9 158	79 763	7 475	1 108	7 416	11 563	3 852	258 170
Human consumption	41 416	364	8 118	4 725	2 975	156	1 106	52	23	58 935
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	8 800	6 700	95	11 600	1 500		101	445	170	29 410
of which bioethanol/biofuel	2 800	437		6 500	900			344	14	10 995
Animal feed	37 636	35 088	500	62 595	2 652	918	5 814	10 500	3 366	159 069
Losses	780	321	45	441	48	5	45	66	23	1 775
Exports (to third countries)	40 000	9 625	1 099	4 363	197	15	168	5	19	55 492
<b>Total use</b>	<b>133 232</b>	<b>54 229</b>	<b>10 257</b>	<b>84 126</b>	<b>7 672</b>	<b>1 123</b>	<b>7 584</b>	<b>11 568</b>	<b>3 871</b>	<b>313 662</b>
<b>Ending stocks**</b>	<b>12 609</b>	<b>4 345</b>	<b>1 073</b>	<b>18 069</b>	<b>1 772</b>	<b>881</b>	<b>1 360</b>	<b>1 550</b>	<b>419</b>	<b>42 078</b>
<b>Change in stocks**</b>	<b>-2 164</b>	<b>244</b>	<b>-208</b>	<b>-1 692</b>	<b>512</b>	<b>-111</b>	<b>-8</b>	<b>-554</b>	<b>145</b>	<b>-3 836</b>

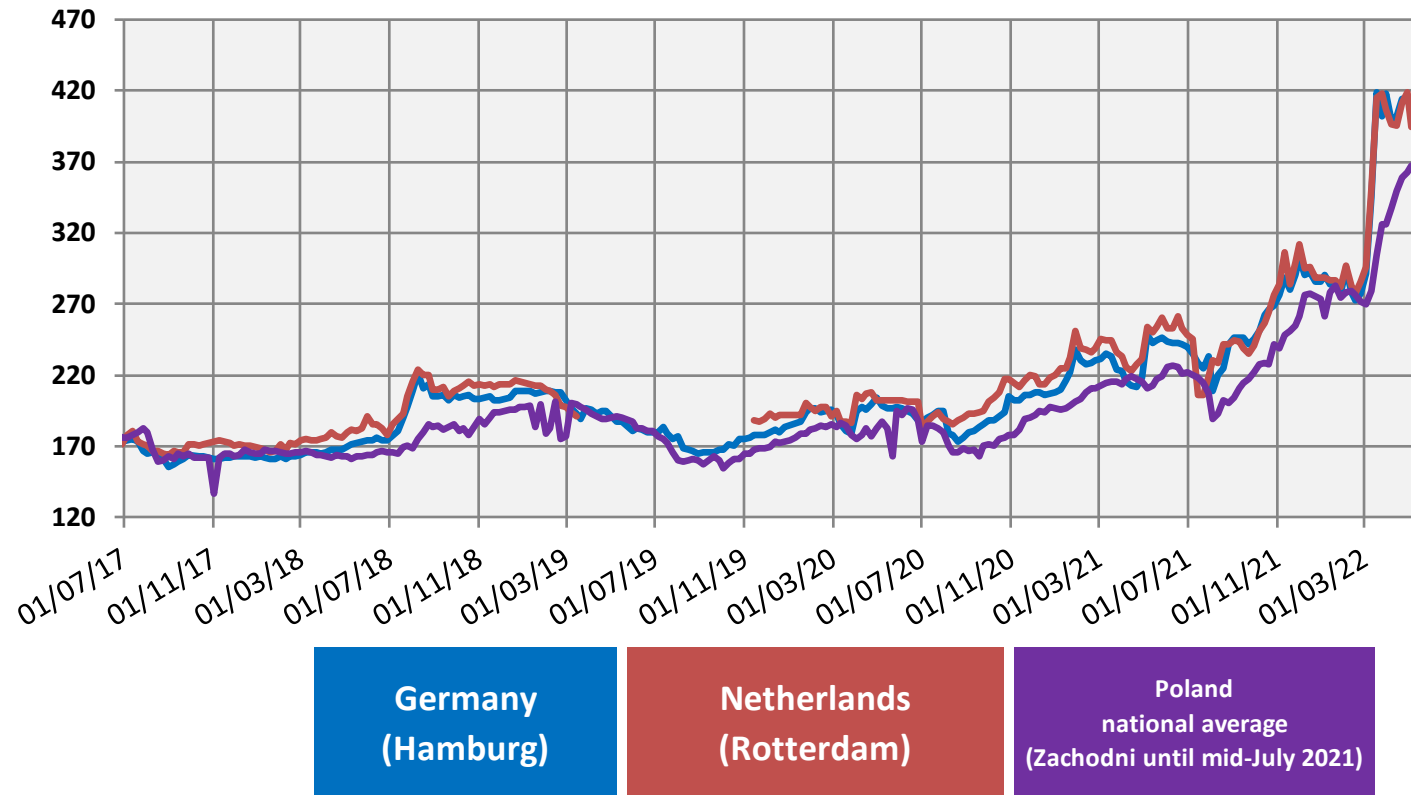
\* Marketing year: from July to June

\*\* At the end of the marketing year

- EU Cereals (prices)



# EU market prices for feed wheat – (EUR per tonne)

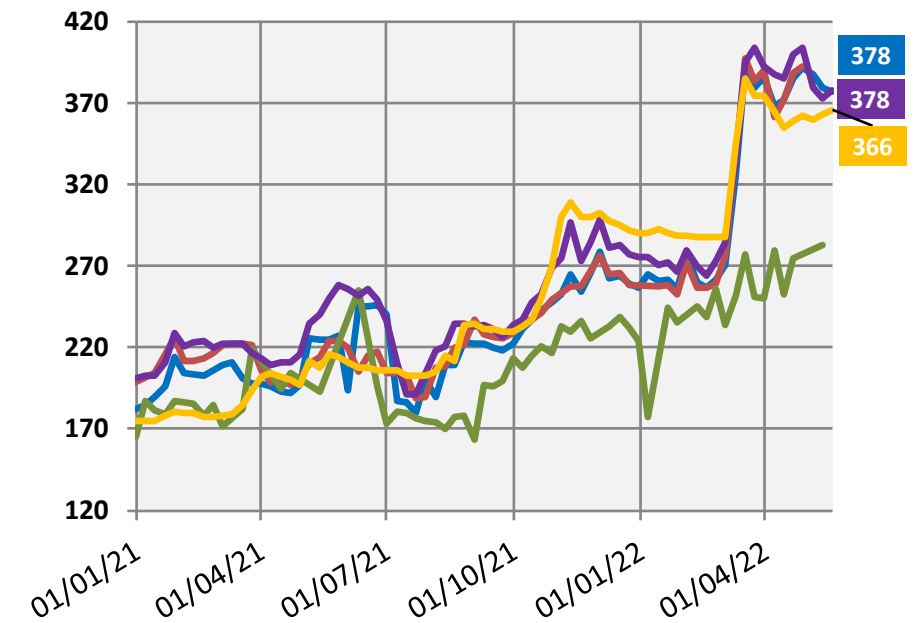
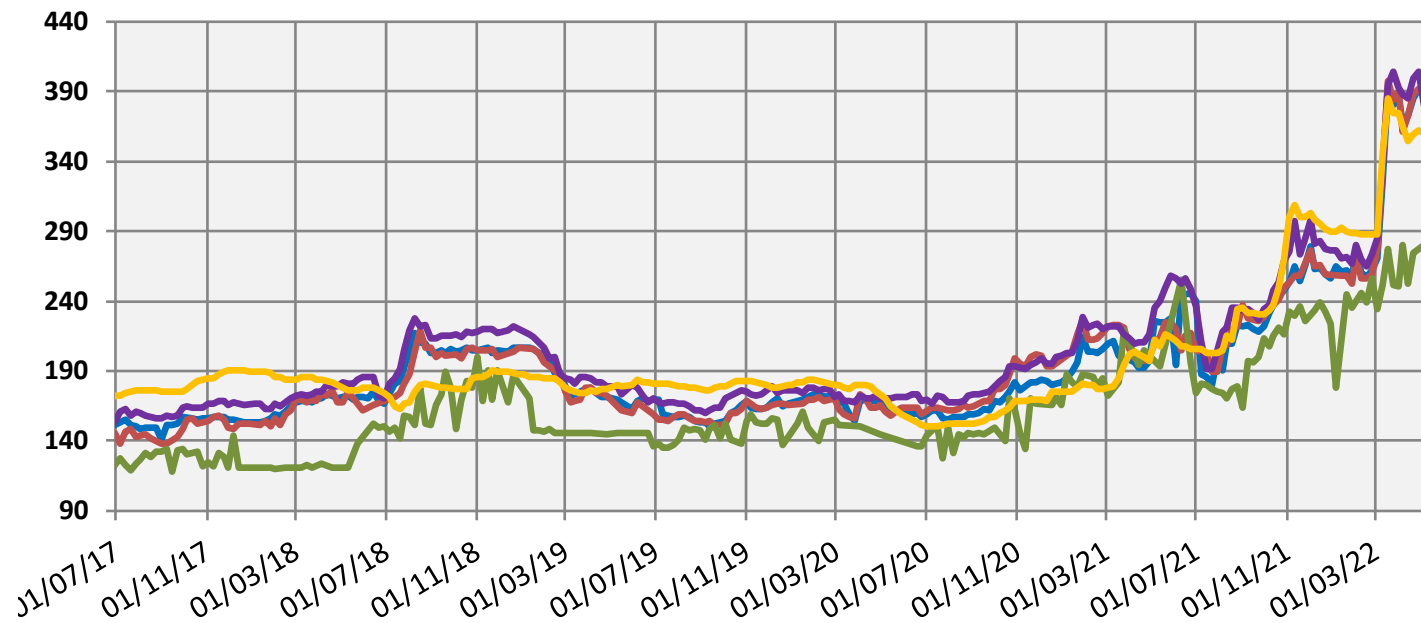


Source: Member States notification - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

Germany (DEPSILO Hamburg)

• EUR 400 per tonne; -3.4% month-on-month; +63.6% year-on-year

# EU market prices for feed barley – (EUR per tonne)



Germany  
(Hamburg)

France  
(Rouen)

Romania  
(Muntania)

Netherlands  
(Rotterdam)

Spain  
(Valladolid)

Source: Member States notification - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

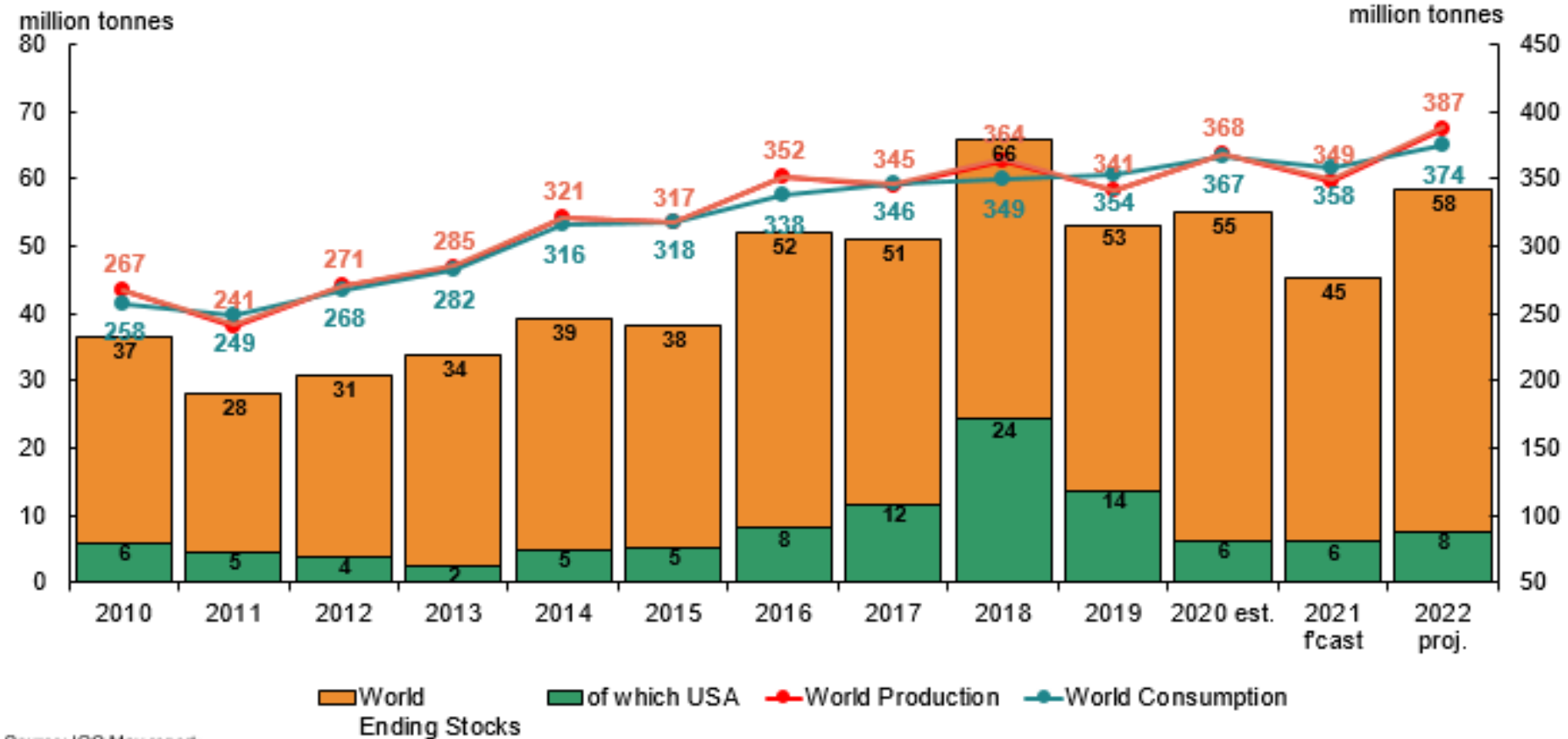
Germany  
(DEPSILO Hamburg)

- EUR 378 per tonne; -1.9% month-on-month; +67.8% year-on-year

# Oilseeds

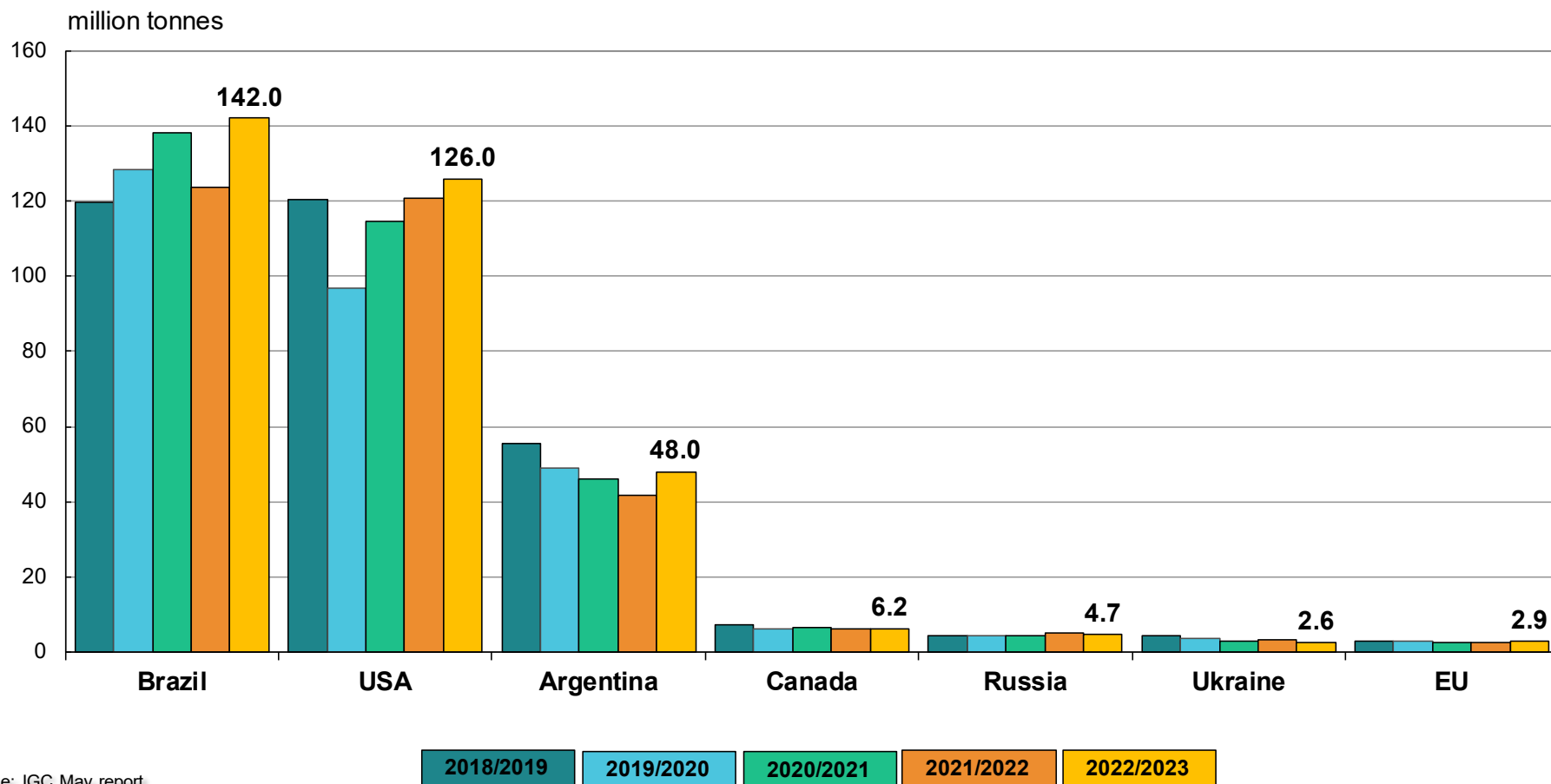
# World soya: IGC

## Soya



Source: IGC May report

# IGC: soya beans production forecast



Source: IGC May report

- S&D balance sheet (Meals)

# Oilmeals balance sheet (EU)

## OILSEED MEALS SUPPLY & DEMAND

(thousand metric tonnes)

	2021/22 fc.				2022/23 proj.			
<i>last updated: 28/04/2022</i>	Rapeseed	Soya beans	Sunflower	TOTAL	Rapeseed	Soya beans	Sunflower	TOTAL
<b>Beginning stocks</b>	<b>50</b>	<b>342</b>	<b>100</b>	<b>492</b>	<b>50</b>	<b>342</b>	<b>100</b>	<b>492</b>
Usable production	11 784	11 751	5 223	28 758	12 102	12 286	5 465	29 853
Imports (from third countries)	600	16 700	2 300	19 600	502	16 701	1 000	18 203
<b>Total supply</b>	<b>12 434</b>	<b>28 794</b>	<b>7 623</b>	<b>48 850</b>	<b>12 654</b>	<b>29 329</b>	<b>6 565</b>	<b>48 548</b>
Domestic use	11 759	27 688	7 023	46 470	12 013	28 231	5 905	46 149
Exports (to third countries)	624	764	500	1 888	591	755	560	1 906
<b>Total use</b>	<b>12 384</b>	<b>28 452</b>	<b>7 523</b>	<b>48 358</b>	<b>12 604</b>	<b>28 986</b>	<b>6 465</b>	<b>48 056</b>
<b>Ending stocks</b>	<b>50</b>	<b>342</b>	<b>100</b>	<b>492</b>	<b>50</b>	<b>342</b>	<b>100</b>	<b>492</b>
<b>Change in stocks</b>	<b>-</b>	<b>-1</b>	<b>-</b>	<b>-1</b>	<b>-</b>	<b>1</b>	<b>-</b>	<b>1</b>

Sources : EC – DG AGRI

# Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed



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