



PIGMEAT MARKET SITUATION

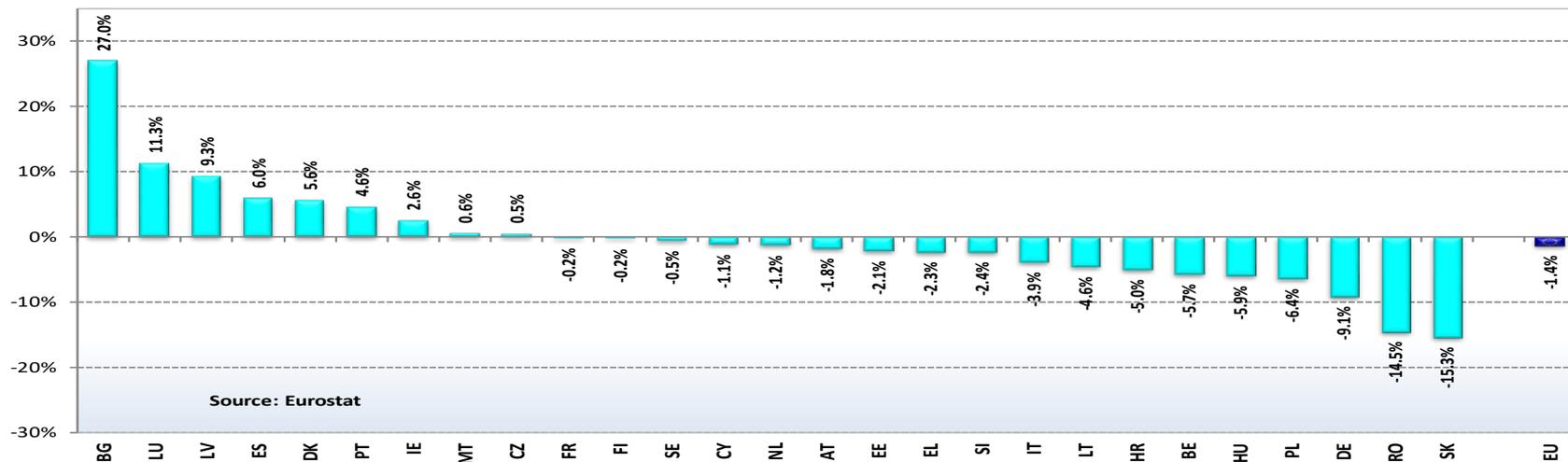


Meat Market Observatory 30 May 2022

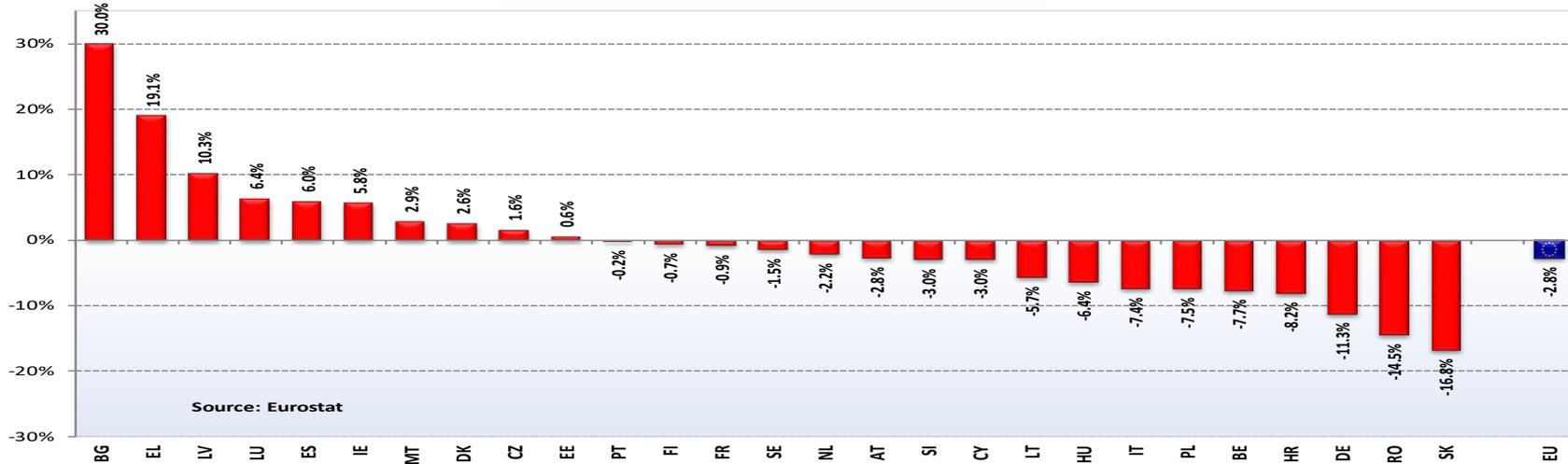
PRODUCTION

% EVOLUTION IN HEADS

**Change in Pig Slaughter ('000 Heads)
2022/2021 (up to February)**



**Change in Pig Slaughter ('000 tonnes)
2022/2021 (up to February)**



PRIVATE STORAGE AID

Applications 25/03/2022 – 29/04/2022

By Country	CUMULATIVE applications					TOTAL	Share by Country
	60 days	90 days	120 days	150 days			
Belgium	742	142	24	72	980		2%
Bulgaria	-	30	125	82	237		0%
Czechia	-	-	-	-	-		-
Denmark	3,130	6,805	-	-	9,935		21%
Germany	5,430	1,630	10	310	7,380		16%
Estonia	30	-	-	-	30		0%
Ireland	-	-	-	-	-		-
Greece	-	-	-	-	-		-
Spain	5,282	1,962	480	-	7,724		16%
France	462	494	-	291	1,246		3%
Croatia	-	-	-	-	-		-
Italy	120	40	-	375	535		1%
Cyprus	75	-	-	15	90		0%
Latvia	-	-	-	-	-		-
Lithuania	-	-	-	-	-		-
Luxembourg	-	-	-	-	-		-
Hungary	190	-	-	-	190		0%
Malta	10	10	-	-	20		0%
Netherlands	6,930	1,442	1,391	2,749	12,512		26%
Austria	-	-	-	-	-		-
Poland	4,500	-	-	700	5,200		11%
Portugal	168	-	-	-	168		0%
Romania	200	-	-	-	200		0%
Slovenia	-	-	-	-	-		-
Slovakia	-	-	-	-	-		-
Finland	190	21	-	175	386		1%
Sweden	236	166	35	270	707		1%
TOTAL	27,695	12,742	2,065	5,039	47,541		

By Product	CUMULATIVE applications					TOTAL	Share by Product
	60 days	90 days	120 days	150 days			
1	ex 0203 11 10 Carcases and half-carcases	-	400	-	-	400	1%
2	ex 0203 12 11 Hams	584	2,243	-	240	3,067	6%
	ex 0203 12 19 Shoulders	172	-	-	-	172	0%
	ex 0203 19 11 Fore-ends	-	100	-	-	100	0%
	ex 0203 19 13 Loins	319	261	-	-	580	1%
3	ex 0203 19 55/1 Boneless high value cuts	16,445	7,231	1,237	4,387	29,300	62%
4	ex 0203 19 15 Bone-in bellies	682	665	193	-	1,540	3%
5	ex 0203 19 55/2 Boneless bellies	5,206	1,180	260	262	6,908	15%
6	ex 0203 19 55/3 Boneless middles	2,203	650	375	125	3,353	7%
7	ex 0209 10 11 Subcutaneous pig fat	2,085	12	-	25	2,122	4%
TOTAL	27,695	12,742	2,065	5,039	47,541		
	58%	27%	4%	11%			

DG AGRI E3
30 May 2022

PIG PRICES

EU EVOLUTION

EU Prices	Week 19	Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	191.1	- 1.5%	- 2.5%	+ 17.2%
Class S	194.4	- 1.2%	- 2.0%	+ 16.6%
Class E	184.5	- 2.2%	- 3.5%	+ 18.4%
Piglet	50.0	- 8.9%	- 13.5%	- 4.0%

€/100 kg carcass weight

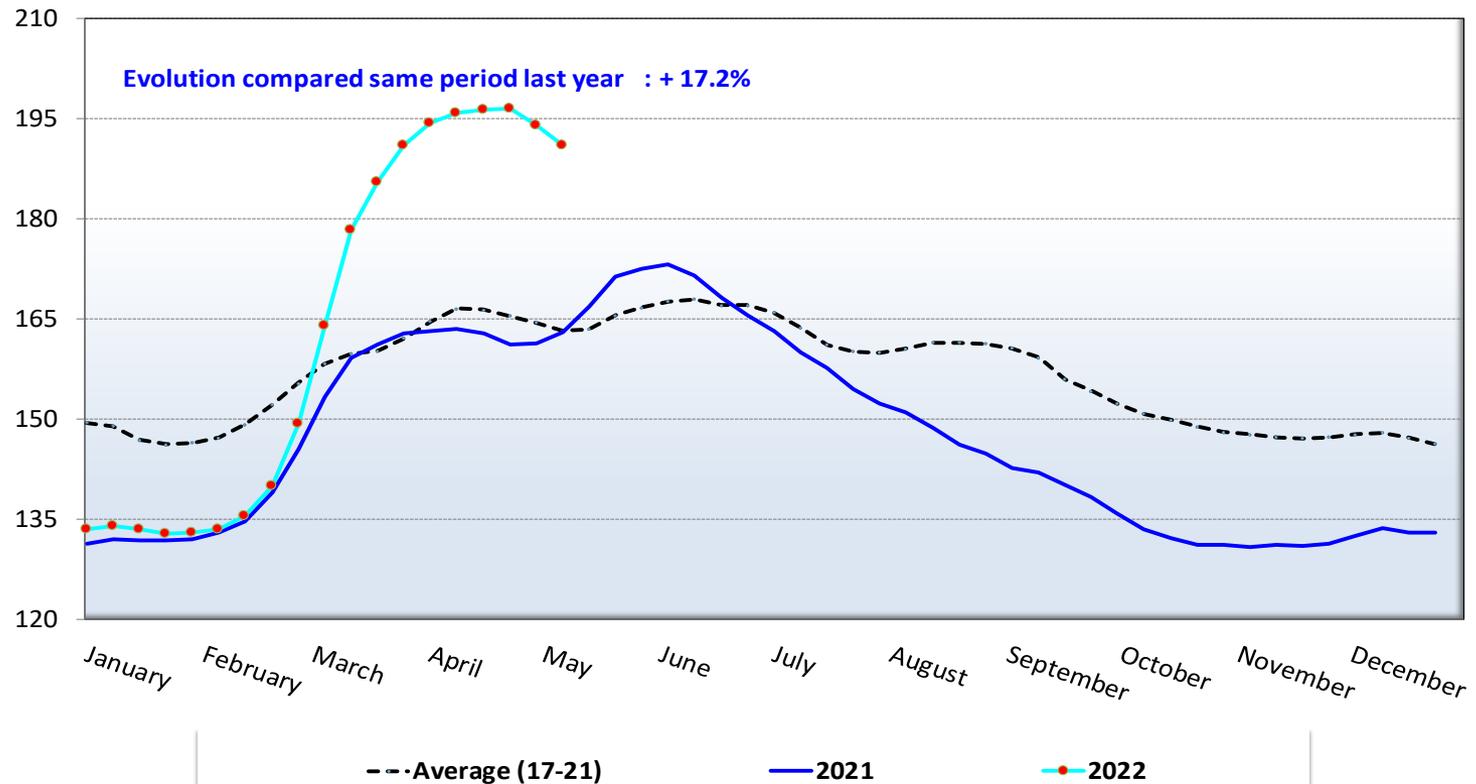
€/head

PRICES CARCASSES

EU EVOLUTION AVERAGE CLASSES S & E

Evolution of the EU pig carcass prices (average class E & S)

Week 19 latest price ==> 191.08 EUR/100 kg/cw



PRICES CARCASSES

EU EVOLUTION

Classe E

	Apr-2021	Apr-2022
CY	170.87	229.46
SI	169.23	214.91
SE	196.51	214.32
PT	193.00	211.61
AT	165.89	211.10
ES	178.32	207.21
DE	153.56	202.83
MT		198.90
EL	175.01	198.77
HU	152.42	198.40
LV	162.58	195.51
SK	146.08	195.43
LT	152.93	191.45
PL	150.10	191.00
CZ	142.90	190.86
RO	144.90	189.78
HR	146.59	189.56
FI	159.76	188.25
BG	177.93	185.48
FR	152.03	177.43
BE	138.72	176.18
EE	149.16	170.07
NL	147.63	166.65
IE	161.97	161.66
DK	158.21	157.17
EU	156.50	190.75

Classe S

	Apr-2021	Apr-2022
SI	184.77	230.94
AT	176.95	222.47
SE	199.07	216.27
ES	186.63	213.82
PT	194.00	211.93
DE	156.57	206.50
HU	154.73	201.40
EL	175.01	198.77
SK	146.36	197.79
MT		195.05
CZ	145.21	194.39
FI	165.37	193.25
PL	151.91	192.95
LV	158.65	191.82
RO	145.53	189.94
LT	156.27	188.01
BE	149.20	185.55
FR	160.17	185.43
EE	154.31	177.12
HR	142.97	167.93
NL	148.77	167.79
DK	164.64	163.87
EU	165.97	197.54

Classe R

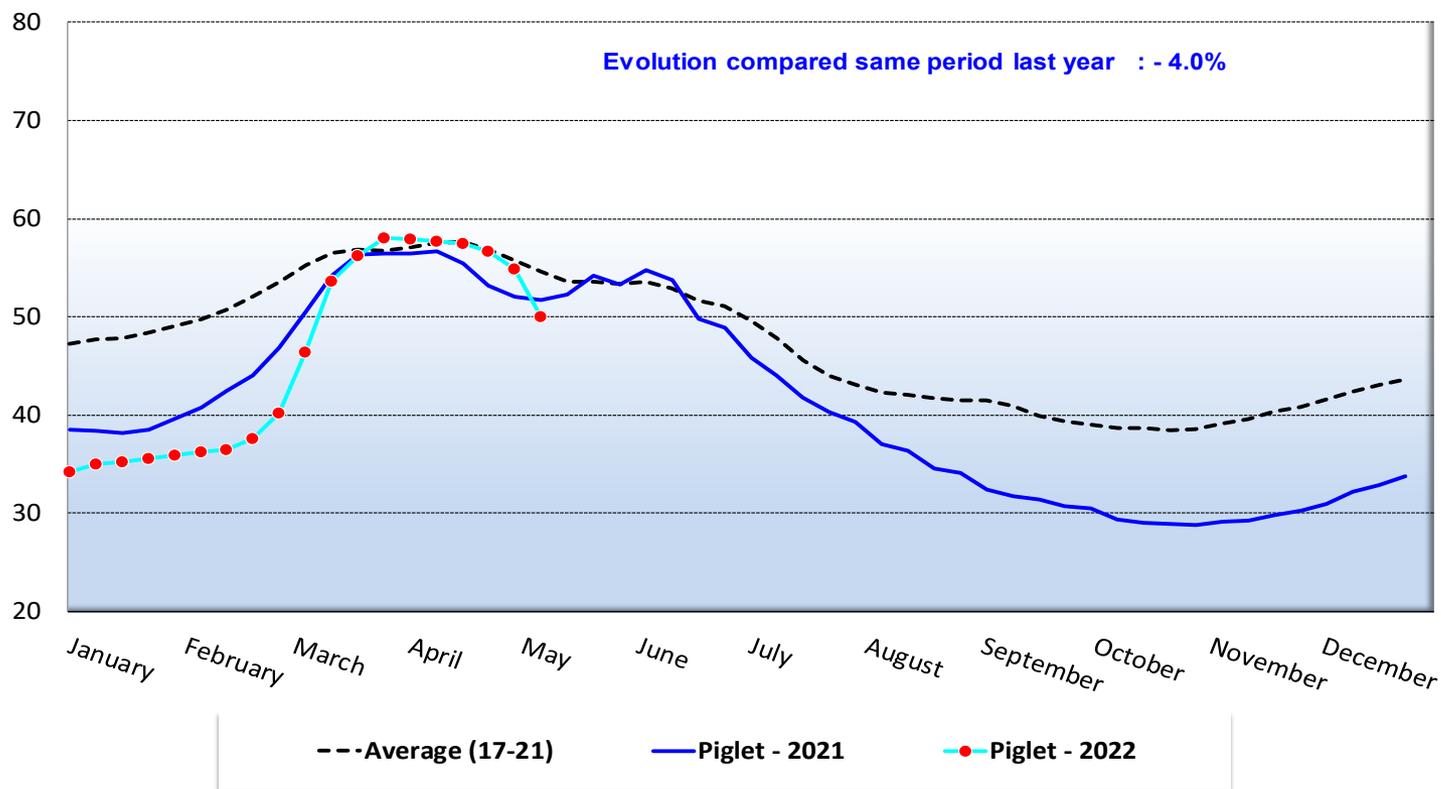
	Apr-2021	Apr-2022
IT	171.40	211.14
ES	169.54	199.00
EL	175.01	198.77
LT	139.72	178.59
SK	139.63	178.53
DE	124.95	173.36
CZ	115.77	158.72
LV	135.34	103.98
LU	134.68	
FI	150.00	
EU	169.09	207.65

PRICES PIGLETS

EU EVOLUTION

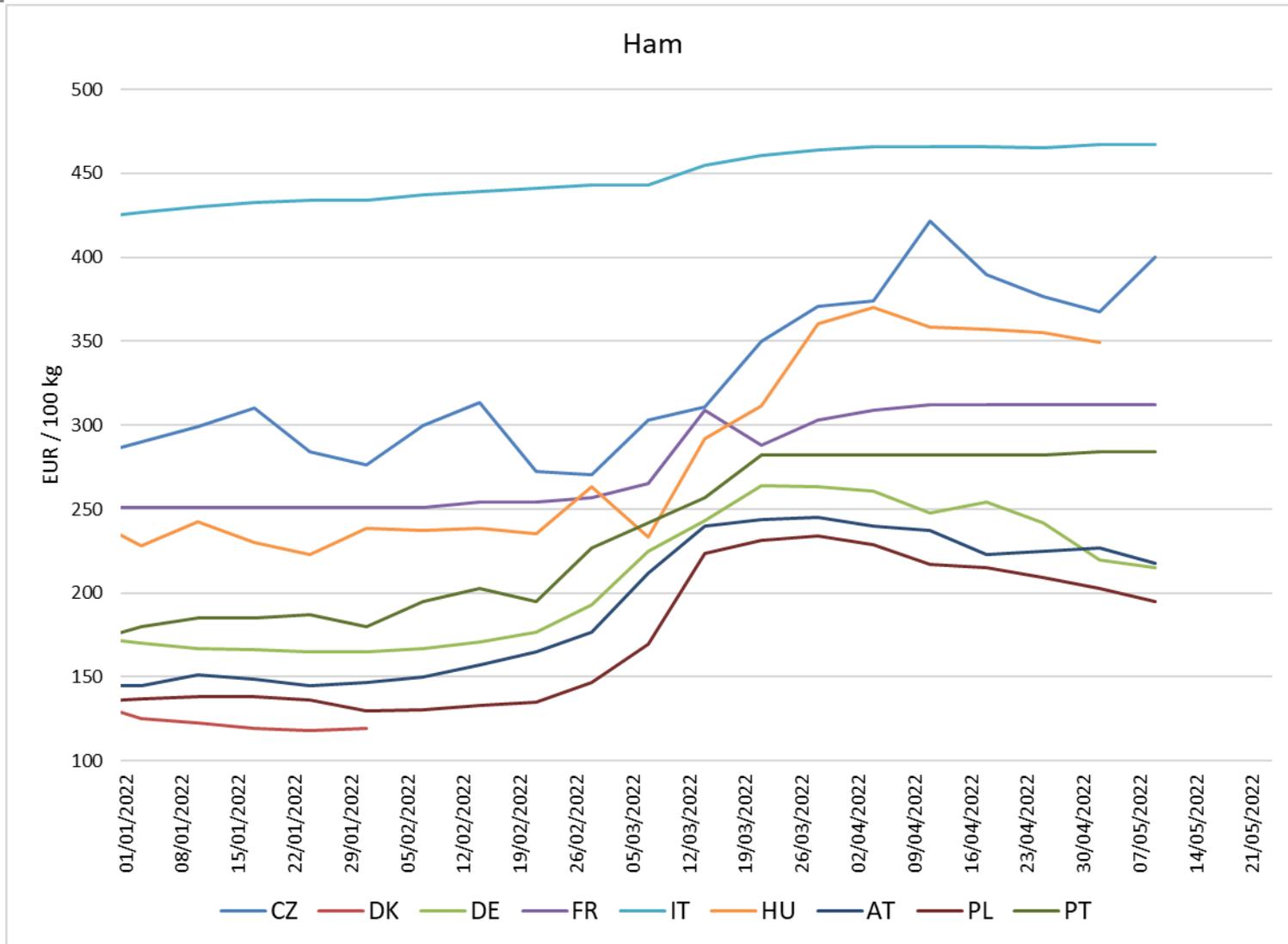
Evolution of the EU average piglet prices
(€/head)

Week 19 latest price ==> 49.97 EUR/head

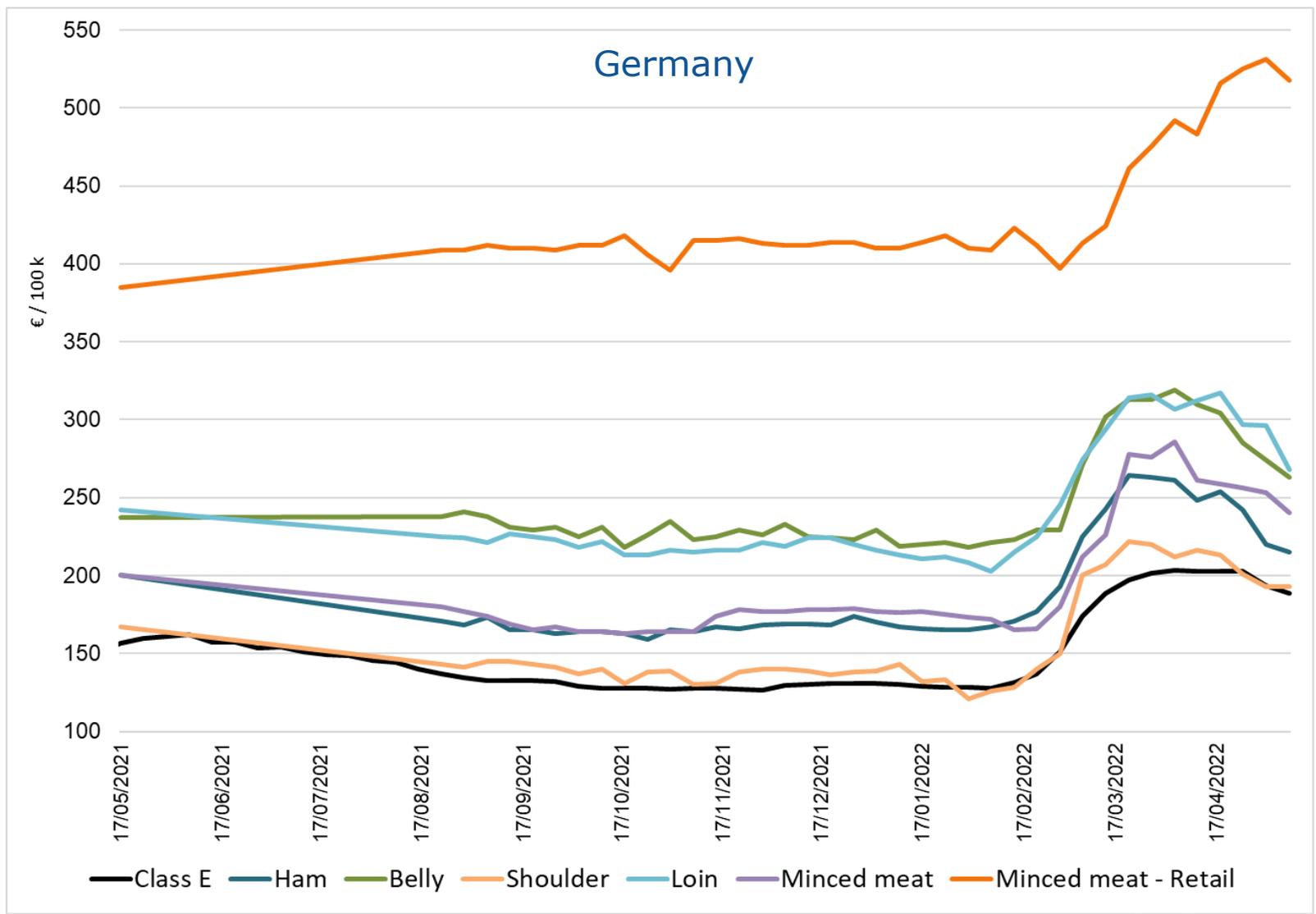


PIG CUT PRICES HAM

EU EVOLUTION

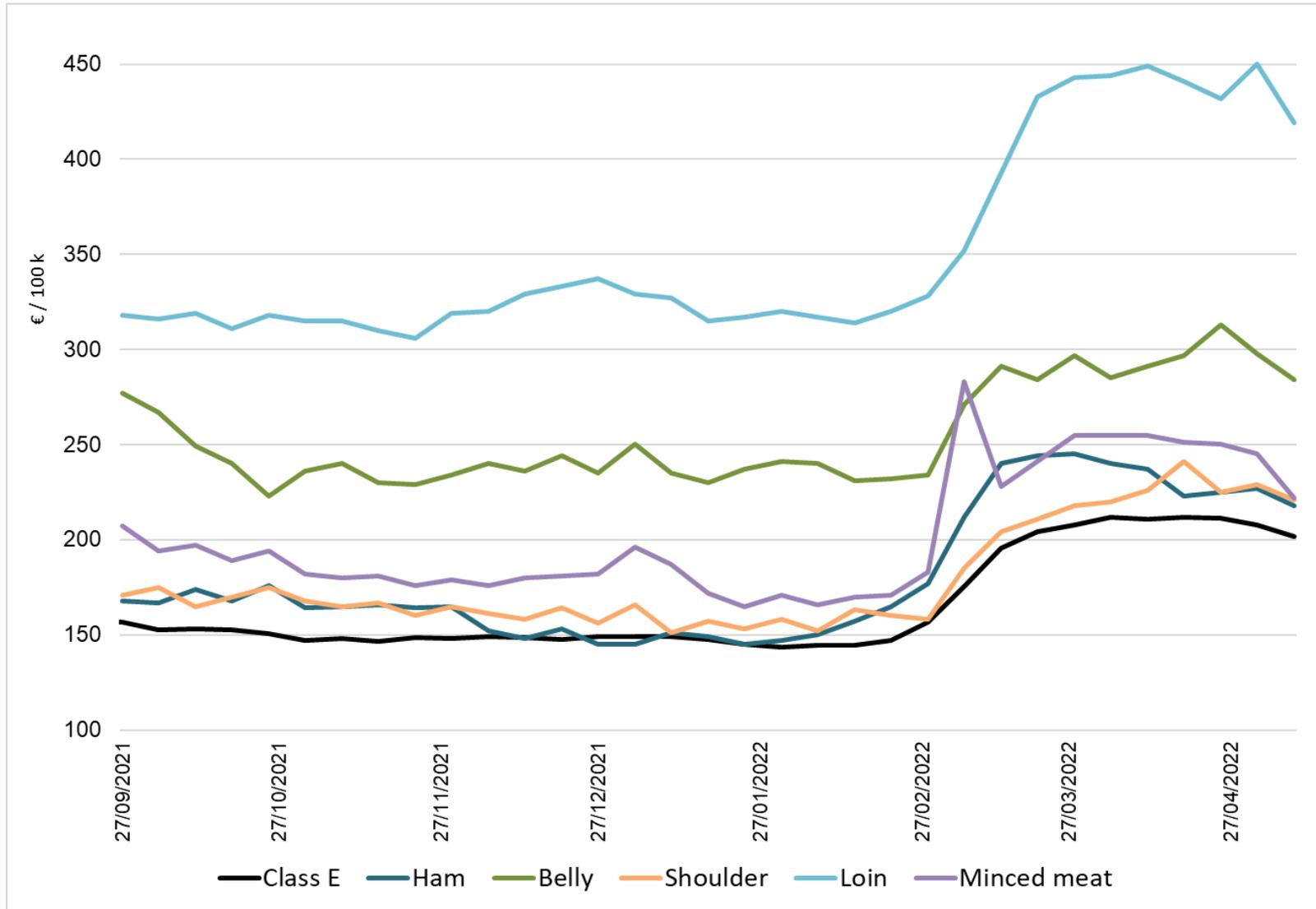


PIG CUT PRICES and PIG RETAIL BUYING PRICES



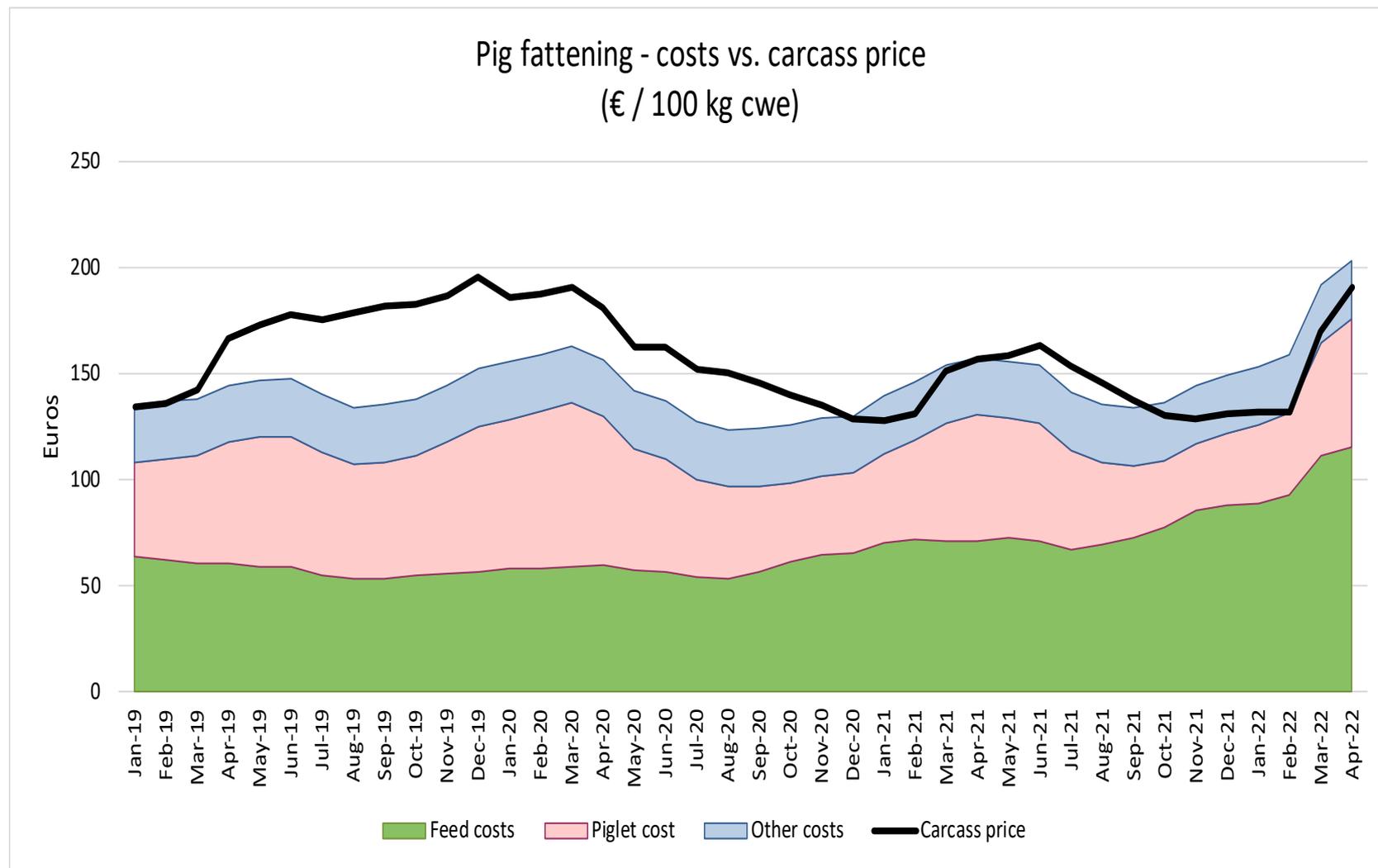
PIG CUT PRICES

Austria



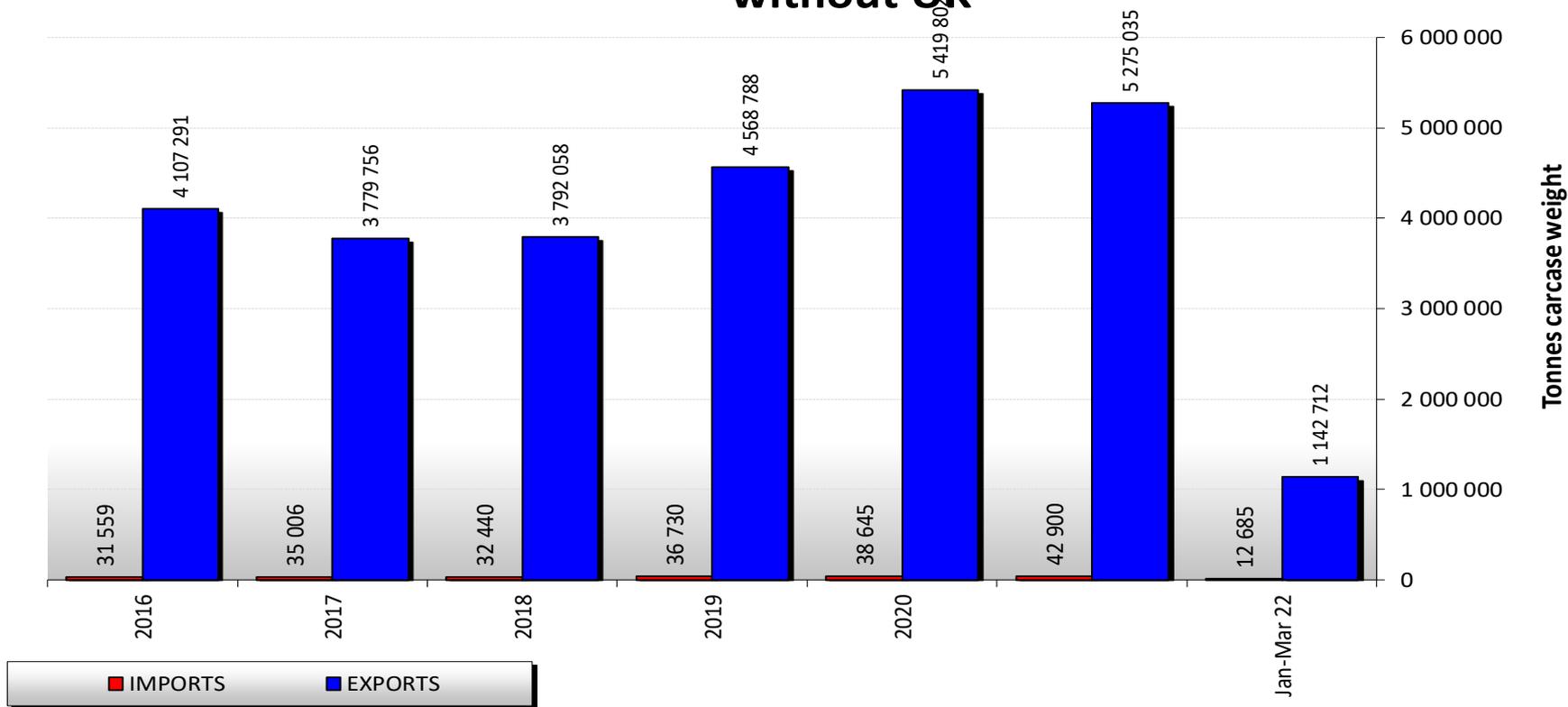
REMAINDER PIG

EU EVOLUTION



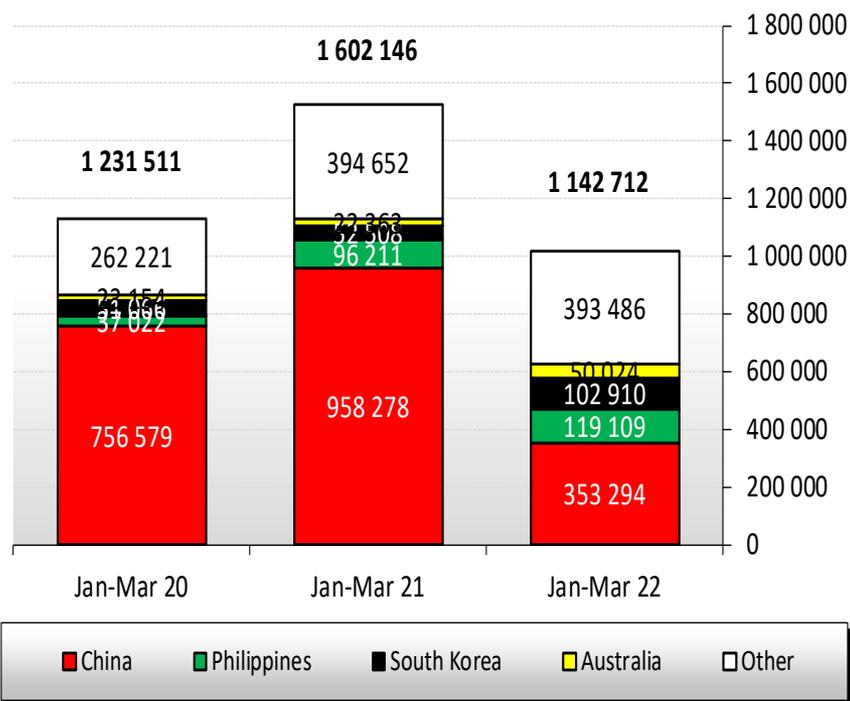
EU trade of PIG products

EU Trade of PIG products (Quantity) without UK

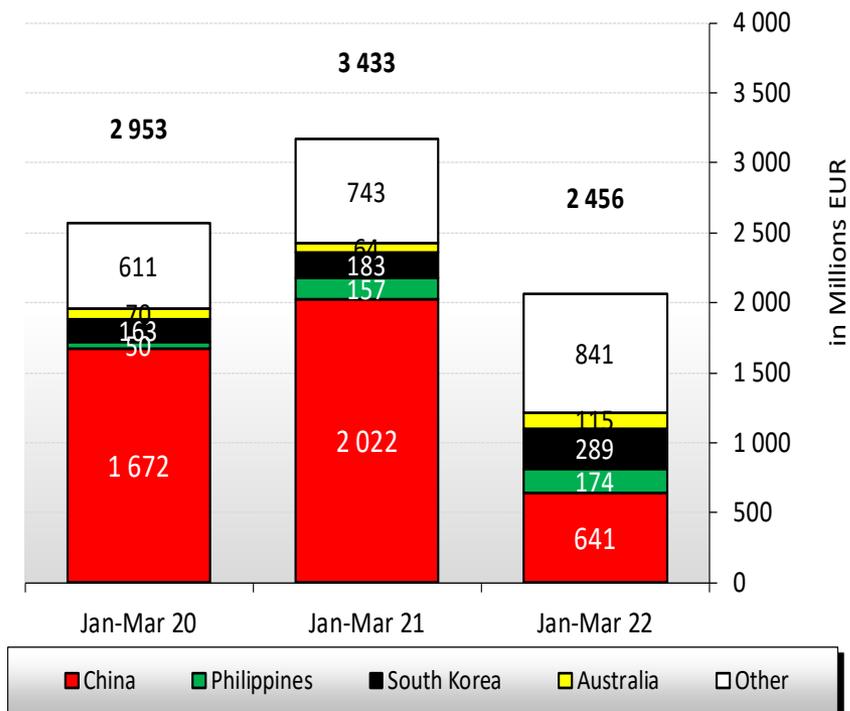


EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

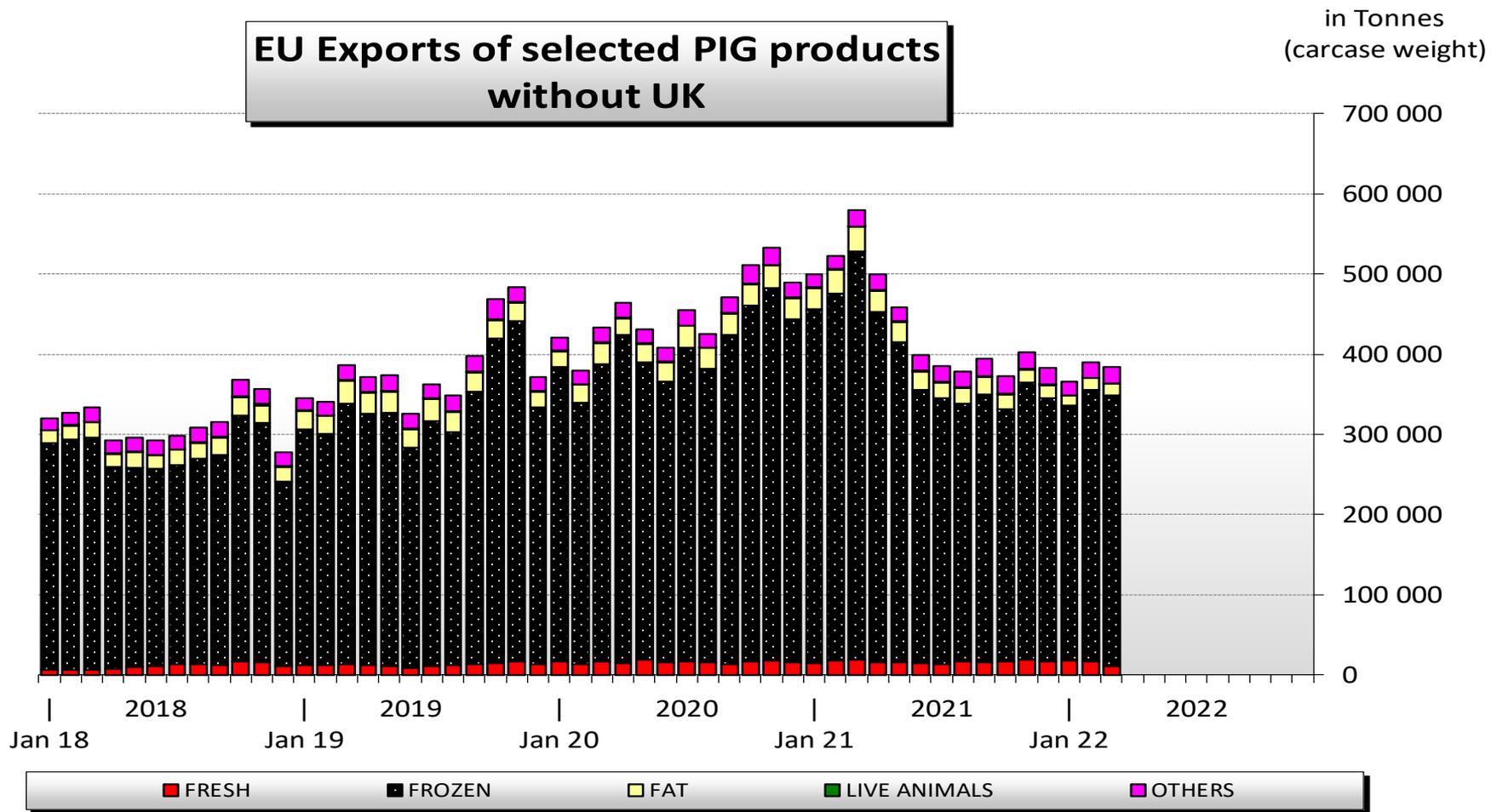
EU EXPORTS of PIG Meat (Tonnes carc. weight) without UK (ns (cw))



EU EXPORTS of PIG Meat (Millions EUR) without UK



**EU Exports of selected PIG products
without UK**



EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

EU Export of PIGS to Main Partners

In Tons of Carcase Weight

	2020		2021		Jan to Feb 2022		Compared to Jan to Feb 2021
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
China	3 337 588	52.3%	2 572 341	41.6%	242 019	27.1%	-61.2%
United Kingdom	963 538	15.1%	914 503	14.8%	136 034	15.2%	+9.0%
Japan	360 096	5.6%	380 296	6.1%	76 385	8.5%	+51.1%
South Korea	195 115	3.1%	284 215	4.6%	72 720	8.1%	+++
Philippines	152 947	2.4%	350 170	5.7%	71 631	8.0%	+27.6%
Australia	83 920	1.3%	133 787	2.2%	34 767	3.9%	+++
USA	104 388	1.6%	144 431	2.3%	31 227	3.5%	+72.5%
Taiwan	40 945	0.6%	78 429	1.3%	23 029	2.6%	+++
Ukraine	82 619	1.3%	95 521	1.5%	18 716	2.1%	+41.1%
Ivory Coast	59 578	0.9%	90 311	1.5%	17 269	1.9%	+25.5%
Hong Kong	283 590	4.4%	153 975	2.5%	15 872	1.8%	-66.6%
Other Destination	719 015	11.3%	991 356	16.0%	153 929	17.2%	+6.1%
Extra-EU	6 383 340		6 189 334		893 597		-22.1%
% Change				-3.0%			

EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

	2018		2019		2020		2021		Jan-Mar 22		Compared to Jan-Mar 21
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	1 280 837	33.8%	2 305 217	50.5%	3 337 588	61.6%	2 572 341	48.8%	353 294	30.9%	- 63.1%
Japan	452 527	11.9%	453 879	9.9%	360 096	6.6%	380 296	7.2%	123 888	10.8%	+ 58.6%
Philippines	276 001	7.3%	220 143	4.8%	152 947	2.8%	350 170	6.6%	119 109	10.4%	+ 23.8%
South Korea	343 476	9.1%	265 629	5.8%	195 115	3.6%	284 215	5.4%	102 910	9.0%	+ 96.0%
Australia	102 015	2.7%	109 941	2.4%	83 920	1.5%	133 787	2.5%	50 024	4.4%	+++
USA	159 006	4.2%	120 363	2.6%	104 388	1.9%	144 431	2.7%	48 325	4.2%	+ 66.3%
Taiwan	57 710	1.5%	47 444	1.0%	40 945	0.8%	78 429	1.5%	32 606	2.9%	+++
Ivory Coast	46 590	1.2%	45 896	1.0%	59 578	1.1%	90 311	1.7%	25 798	2.3%	+ 16.2%
Ukraine	108 361	2.9%	88 879	1.9%	82 619	1.5%	95 521	1.8%	24 289	2.1%	+ 17.9%
Hong Kong	211 519	5.6%	202 951	4.4%	283 590	5.2%	153 975	2.9%	23 514	2.1%	- 68.3%
Serbia	68 090	1.8%	48 586	1.1%	54 453	1.0%	63 396	1.2%	20 579	1.8%	+ 51.1%
Vietnam	84 336	2.2%	94 298	2.1%	96 366	1.8%	130 304	2.5%	17 729	1.6%	- 52.5%
Canada	26 995	0.7%	23 967	0.5%	28 296	0.5%	47 923	0.9%	15 662	1.4%	+ 67.5%
New Zealand	31 238	0.8%	32 793	0.7%	33 263	0.6%	48 870	0.9%	12 709	1.1%	+ 12.4%
Angola	31 353	0.8%	23 288	0.5%	21 843	0.4%	43 719	0.8%	11 760	1.0%	- 2.5%
Congo	27 477	0.7%	35 622	0.8%	36 383	0.7%	45 039	0.9%	10 199	0.9%	+ 20.0%
Moldova	12 566	0.3%	12 256	0.3%	9 559	0.2%	17 065	0.3%	9 970	0.9%	+++
<i>Other Destinations</i>	<i>471 964</i>	<i>12.4%</i>	<i>437 635</i>	<i>9.6%</i>	<i>438 854</i>	<i>8.1%</i>	<i>595 244</i>	<i>11.3%</i>	<i>140 347</i>	<i>12.3%</i>	
Total (without UK)	3 792 058		4 568 788		5 419 802		5 275 035		1 142 712		
% change			+ 20%		+ 19%		- 3%		- 28.7%		

EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

EU Import of PIGS from Main Partners

In Tons of Carcase Weight

	2020		2021		Jan to Feb 2022		Compared to Jan to Feb 2021
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	176,878	82.1%	111,003	72.1%	21,549	75.6%	+++
Switzerland	19,296	9.0%	19,957	13.0%	2,997	10.5%	-10.5%
Serbia	6,108	2.8%	5,728	3.7%	672	2.4%	+4.2%
Norway	5,426	2.5%	5,608	3.6%	628	2.2%	-37.7%
Extra-EU	215,522		153,903		28,516		+64.1%
% Change				-28.6%			

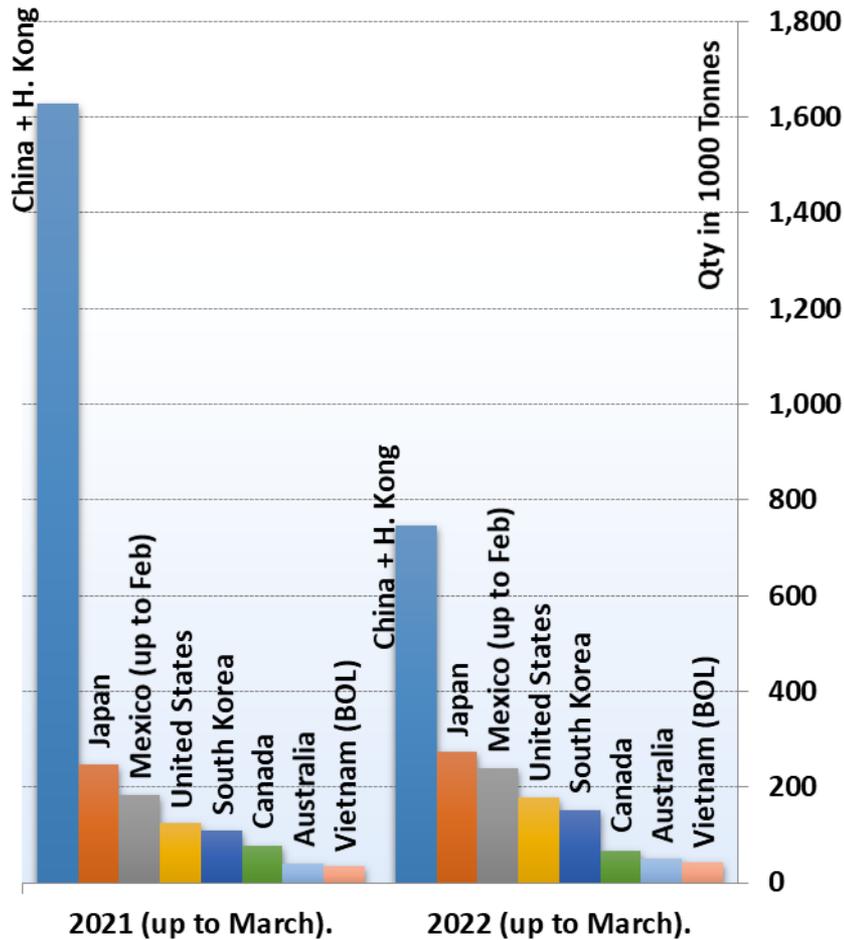
EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

	2018		2019		2020		2021		Jan-Mar 22		Compared to Jan-Mar 21
	tonnes	%									
Switzerland	19 485	60.1%	18 695	50.9%	19 296	49.9%	19 957	46.5%	4 682	36.9%	- 9.3%
Norway	2 830	8.7%	4 889	13.3%	5 426	14.0%	5 608	13.1%	1 106	8.7%	- 27.9%
Chile	2 885	8.9%	3 469	9.4%	2 320	6.0%	2 302	5.4%	851	6.7%	+ 69.5%
Other Origins	7 239	22.3%	9 678	26.3%	11 602	30.0%	15 034	35.0%	6 045	47.7%	
Total (without UK)	32 440		36 730		38 645		42 900		12 685		
% change			+ 13%		+ 5%		+ 11%		+ 18.0%		

WORLD PIG MARKET

MAIN EXPORTERS AND MAIN IMPORTERS

Main Importers of PIG Products (up to March)

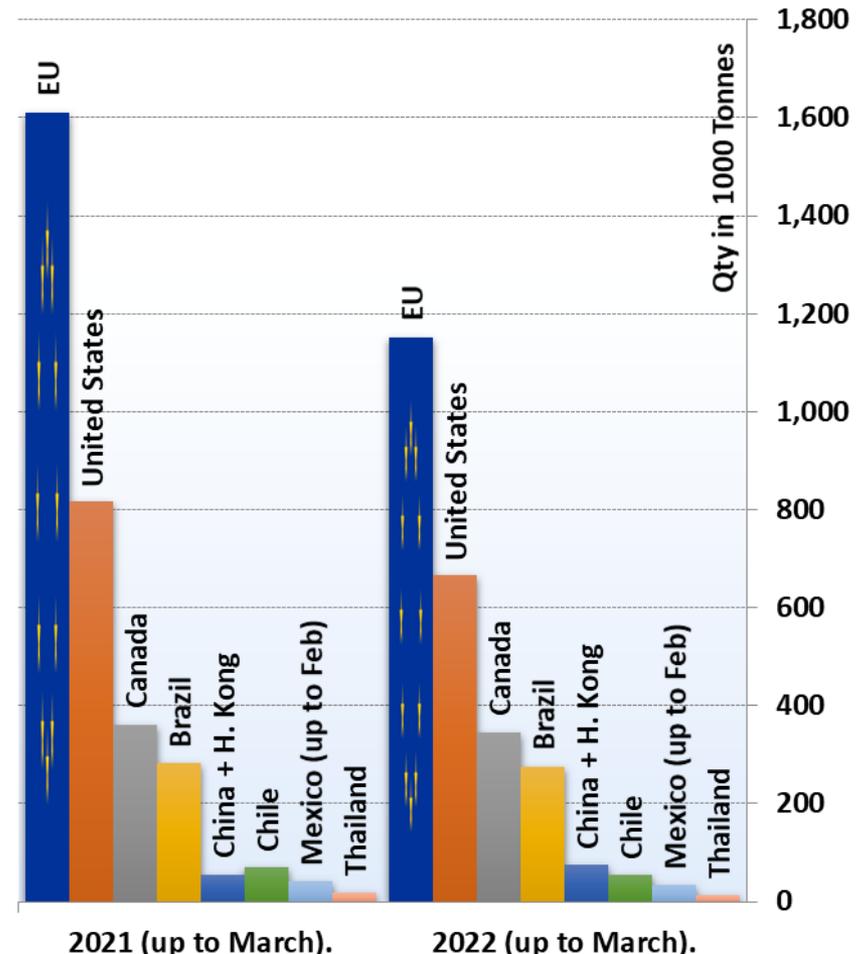


2021 (up to March).

2022 (up to March).

Source : GTA

Main Exporters of PIG Products (up to March)



2021 (up to March).

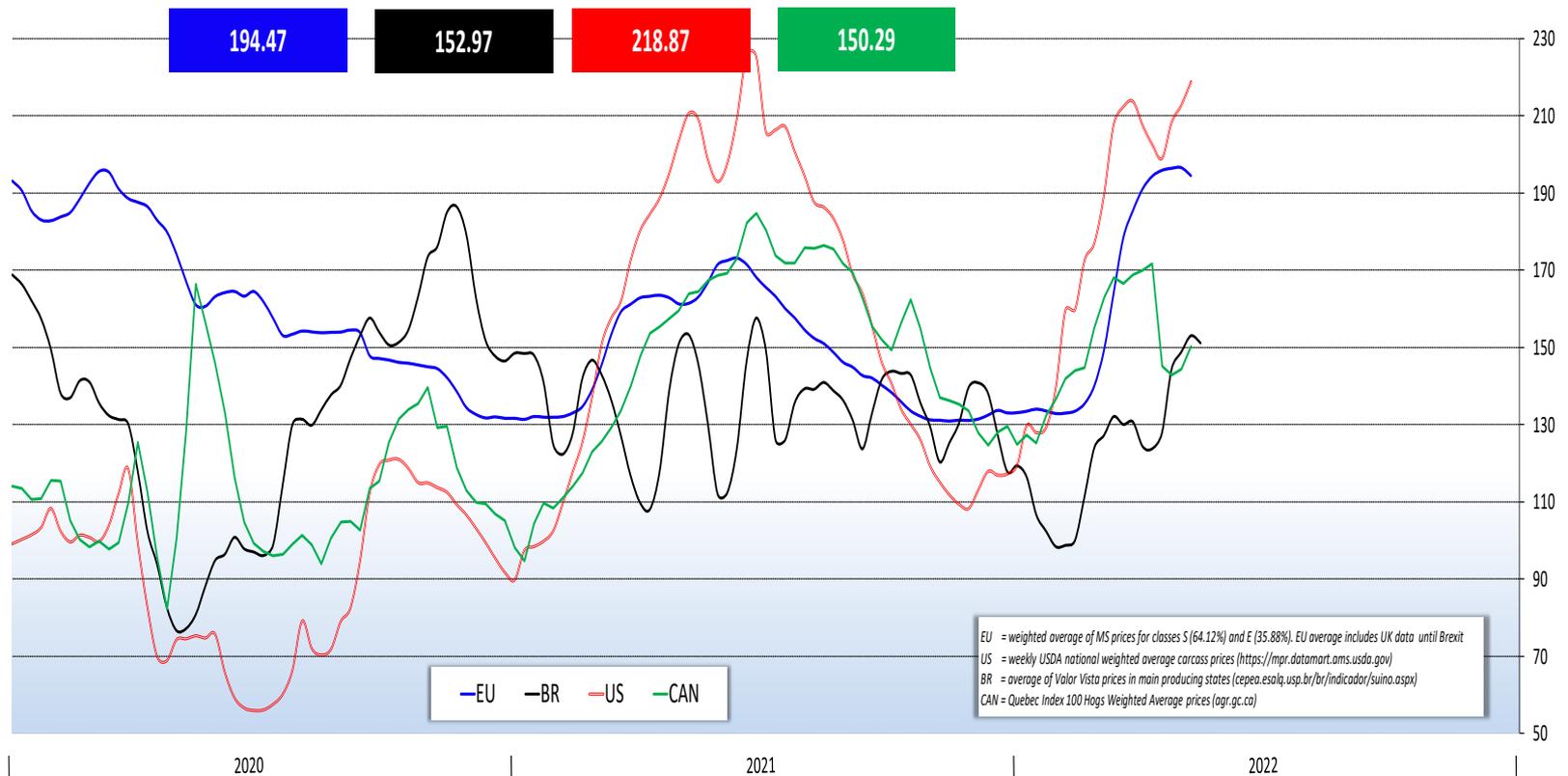
2022 (up to March).

Source : GTA

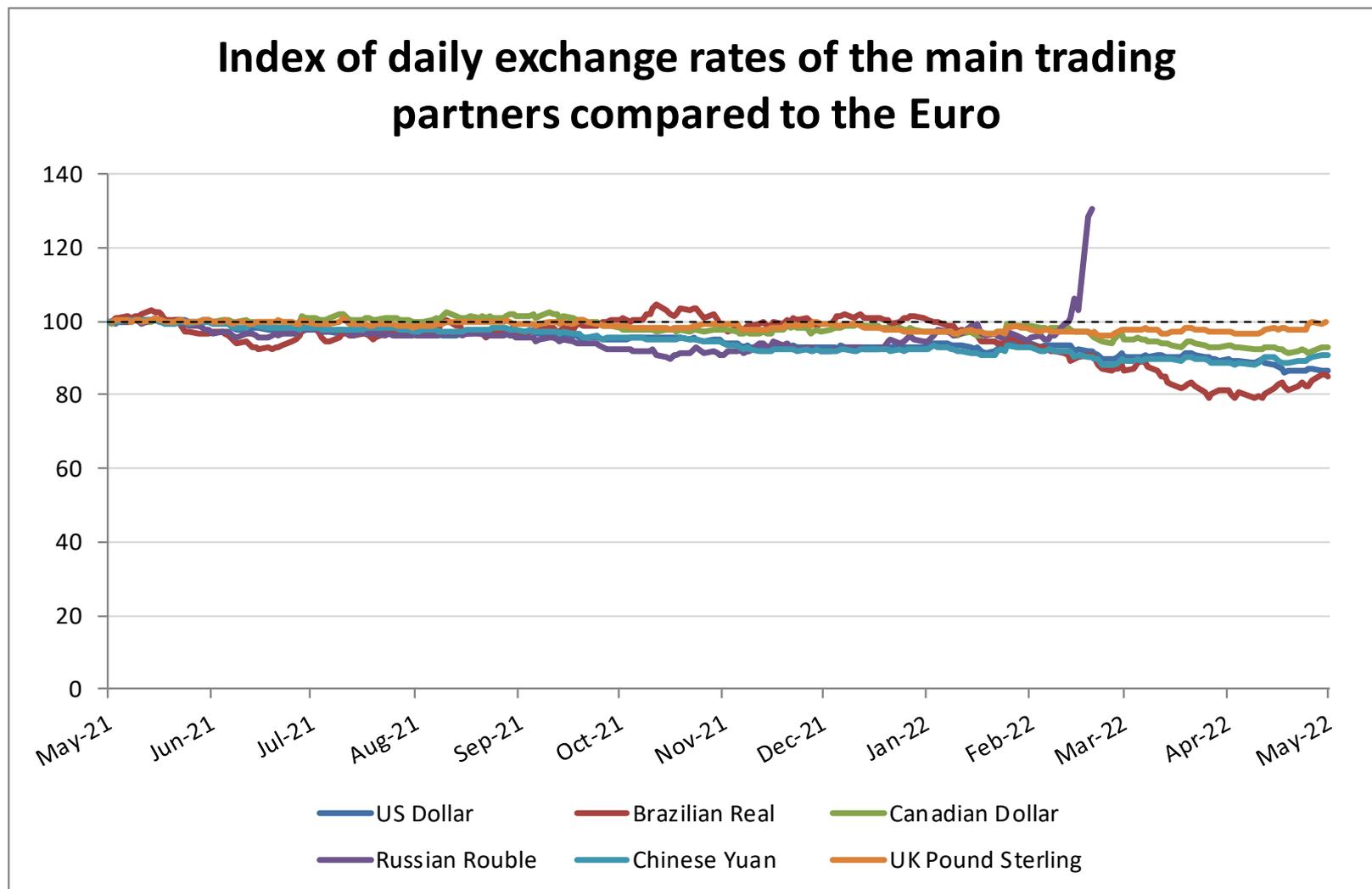
WORLD PIG MARKET

PIG PRICES EU, BR, US, CAN

World weekly average Pig prices 2019 - 2021 in Euro / 100 kg carcass weight
(EU, Brazil, USA and Canada)



Exchange rate index / Euro



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