



Cereals, Oilseeds and Proteins

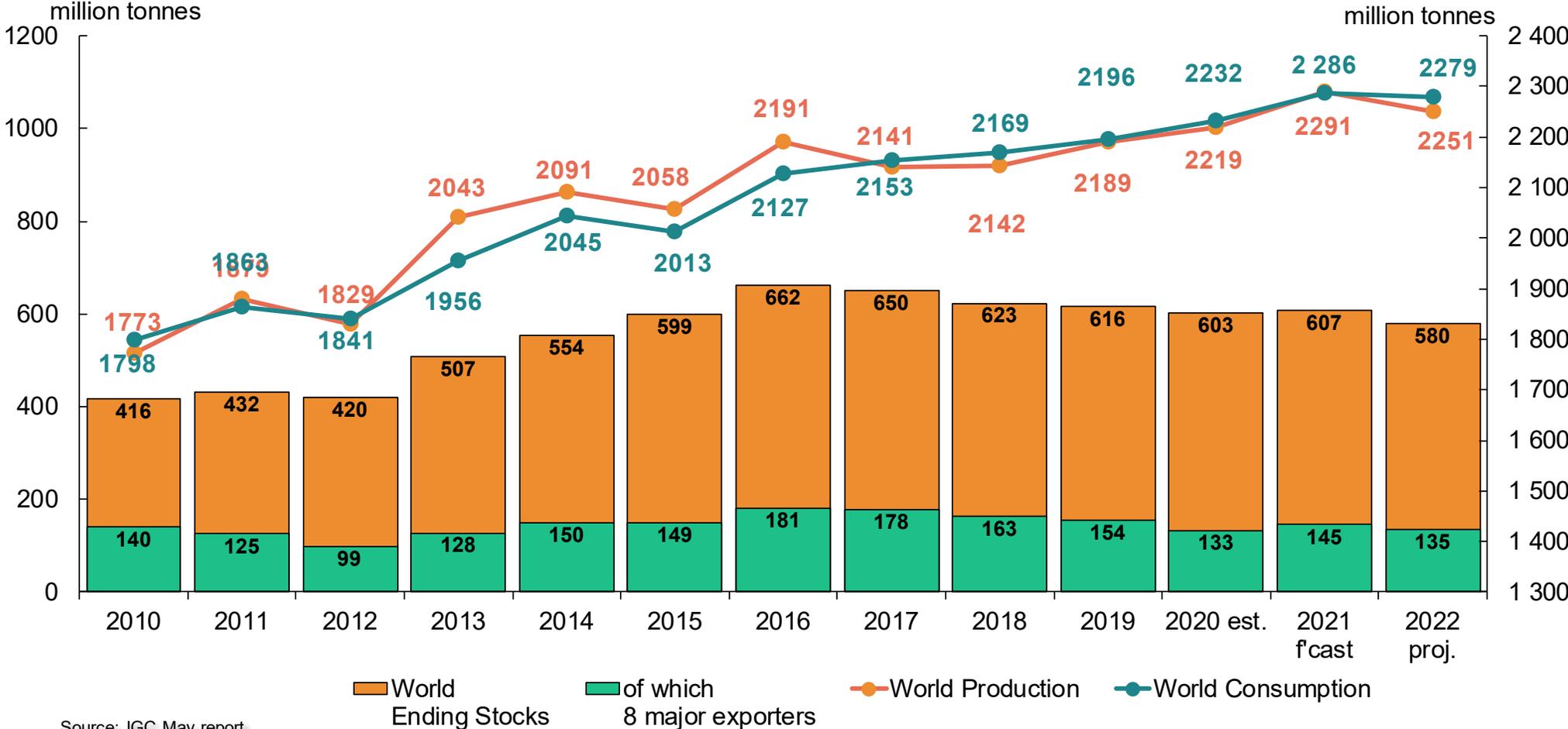
Market Situation

MEAT Market Observatory

30 May 2022

Cereals

World cereals: IGC



Source: IGC May report

- EU Cereals (2021/22 Marketing Year)

EU 2021/2022 Cereals Balance Sheet

(thousand metric tonnes)

LAST UPDATED: 28/04/2022

	2021/22 fc.									
	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
Beginning stocks	8 933	4 534	2 170	20 341	847	1 256	1 242	2 127	353	41 803
Usable production	130 018	51 972	7 727	72 257	7 769	799	7 471	11 543	3 563	293 119
Area (thousand ha)	21 685	10 315	2 206	9 141	1 914	177	2 568	2 666	1 242	51 914
Yield (tonnes/ha)	6	5	4	8	4	5	3	4	3	6
Imports (from third countries)	2 500	1 000	1 500	14 000	250	35	100	3	161	19 550
Total supply	141 451	57 506	11 397	106 597	8 866	2 090	8 814	13 674	4 077	354 472
Total domestic use	94 678	43 905	9 116	81 636	7 406	1 089	7 296	11 566	3 784	260 475
Human consumption	41 098	362	8 076	4 700	2 959	155	1 100	52	23	58 525
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	9 400	6 700	95	11 900	1 500		101	445	170	30 310
<i>of which bioethanol/biofuel</i>	3 400	437		6 800	900			344	14	11 895
Animal feed	38 800	34 400	500	64 200	2 600	900	5 700	10 500	3 300	160 900
Losses	780	312	46	434	47	5	45	69	21	1 759
Exports (to third countries)	32 000	9 500	1 000	5 200	200	10	150	4	19	48 083
Total use	126 678	53 405	10 116	86 836	7 606	1 099	7 446	11 569	3 803	308 558
Ending stocks**	14 773	4 101	1 281	19 761	1 261	991	1 368	2 104	274	45 914
Change in stocks**	5 840	-432	-889	-579	413	-265	125	-23	-78	4 111

* Marketing year: from July to June

** At the end of the marketing year

- EU Cereals (2022/23 Marketing Year)

EU 2022/2023 Cereals Balance Sheet

(thousand metric tonnes)

LAST UPDATED: 28/04/2022

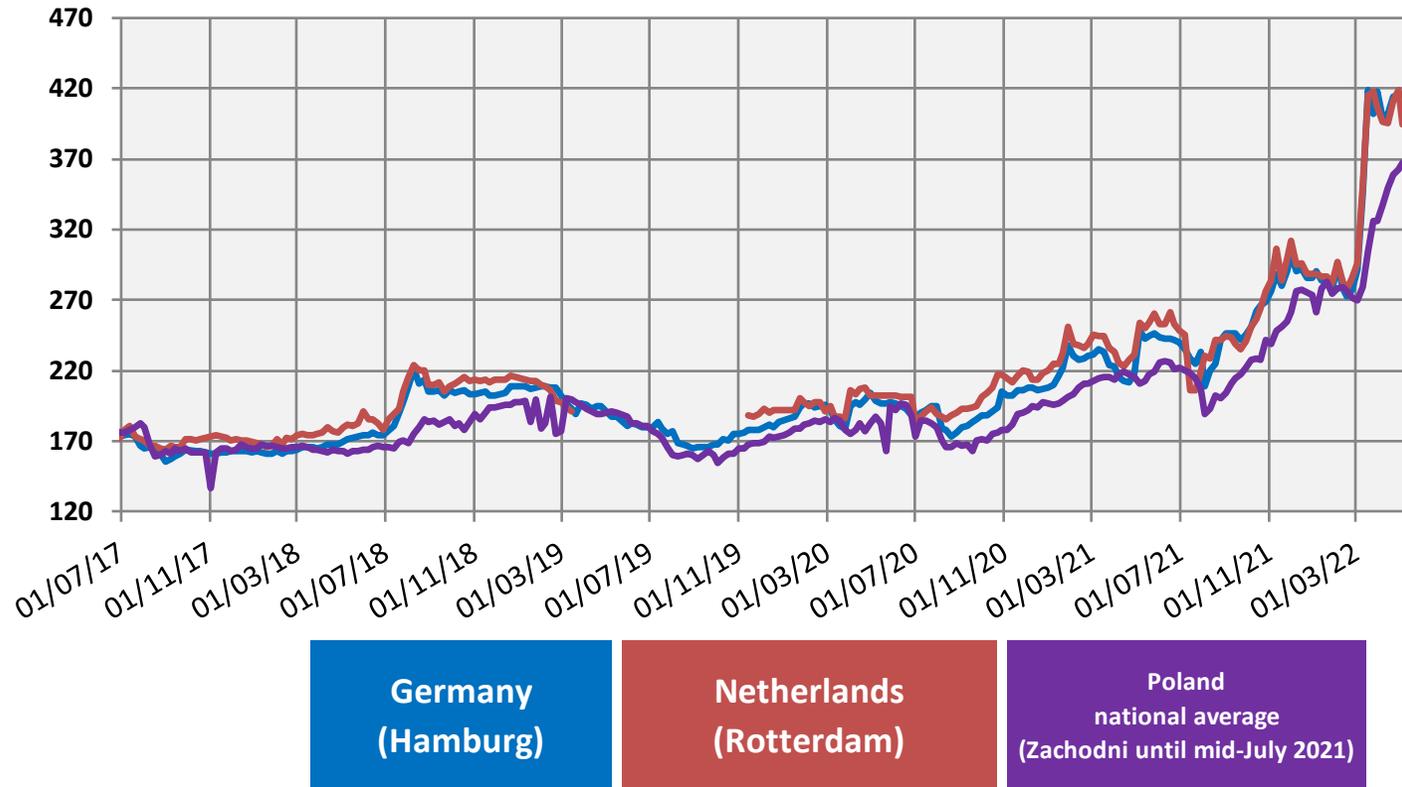
	2022/23 proj.									
	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
Beginning stocks	14 773	4 101	1 281	19 761	1 261	991	1 368	2 104	274	45 914
Usable production	130 068	53 472	7 549	73 434	8 050	834	7 510	11 012	3 853	295 782
Area (thousand ha)	21 747	10 839	2 125	9 341	2 019	170	2 532	2 563	1 373	52 708
Yield (tonnes/ha)	6	5	4	8	4	5	3	4	3	6
Imports (from third countries)	1 000	1 000	2 500	9 000	134	179	66	2	163	14 043
Total supply	145 841	58 574	11 330	102 195	9 445	2 004	8 944	13 117	4 291	355 740
Total domestic use	93 232	44 603	9 158	79 763	7 475	1 108	7 416	11 563	3 852	258 170
Human consumption	41 416	364	8 118	4 725	2 975	156	1 106	52	23	58 935
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	8 800	6 700	95	11 600	1 500		101	445	170	29 410
<i>of which bioethanol/biofuel</i>	2 800	437		6 500	900			344	14	10 995
Animal feed	37 636	35 088	500	62 595	2 652	918	5 814	10 500	3 366	159 069
Losses	780	321	45	441	48	5	45	66	23	1 775
Exports (to third countries)	40 000	9 625	1 099	4 363	197	15	168	5	19	55 492
Total use	133 232	54 229	10 257	84 126	7 672	1 123	7 584	11 568	3 871	313 662
Ending stocks**	12 609	4 345	1 073	18 069	1 772	881	1 360	1 550	419	42 078
Change in stocks**	-2 164	244	-208	-1 692	512	-111	-8	-554	145	-3 836

* Marketing year: from July to June

** At the end of the marketing year

- EU Cereals (prices)

EU market prices for feed wheat – (EUR per tonne)

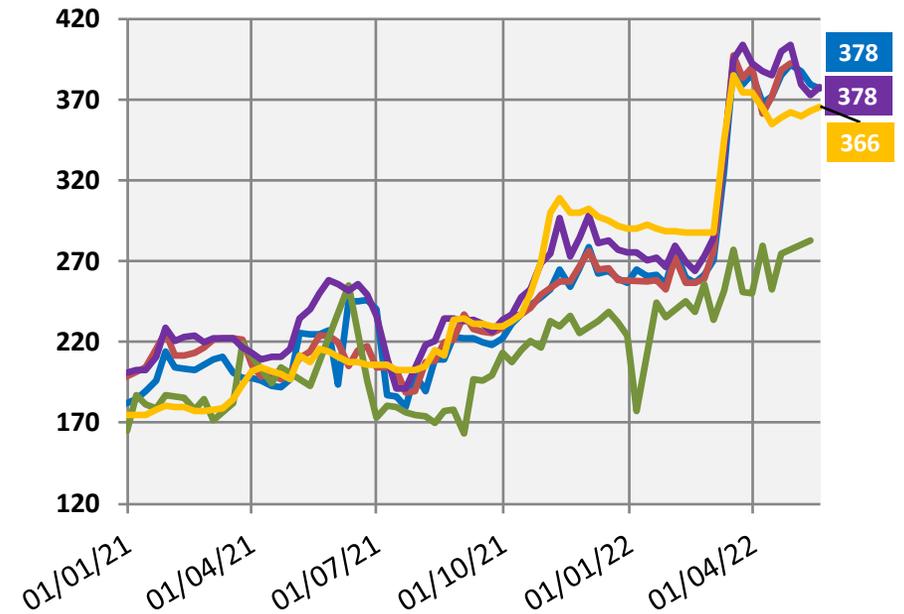
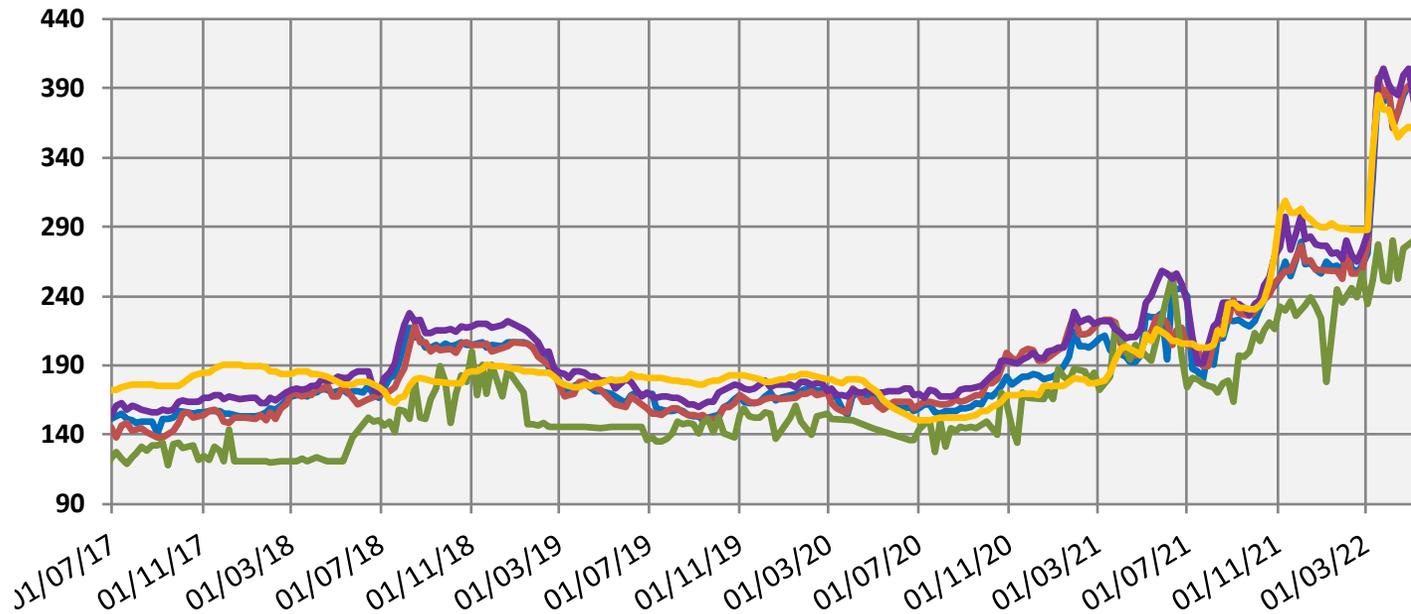


Source: Member States notification - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

Germany (DEPSILO Hamburg)

• EUR 400 per tonne; -3.4% month-on-month; +63.6% year-on-year

EU market prices for feed barley – (EUR per tonne)



Germany (Hamburg)	France (Rouen)	Romania (Muntenia)	Netherlands (Rotterdam)	Spain (Valladolid)
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Source: Member States notification - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

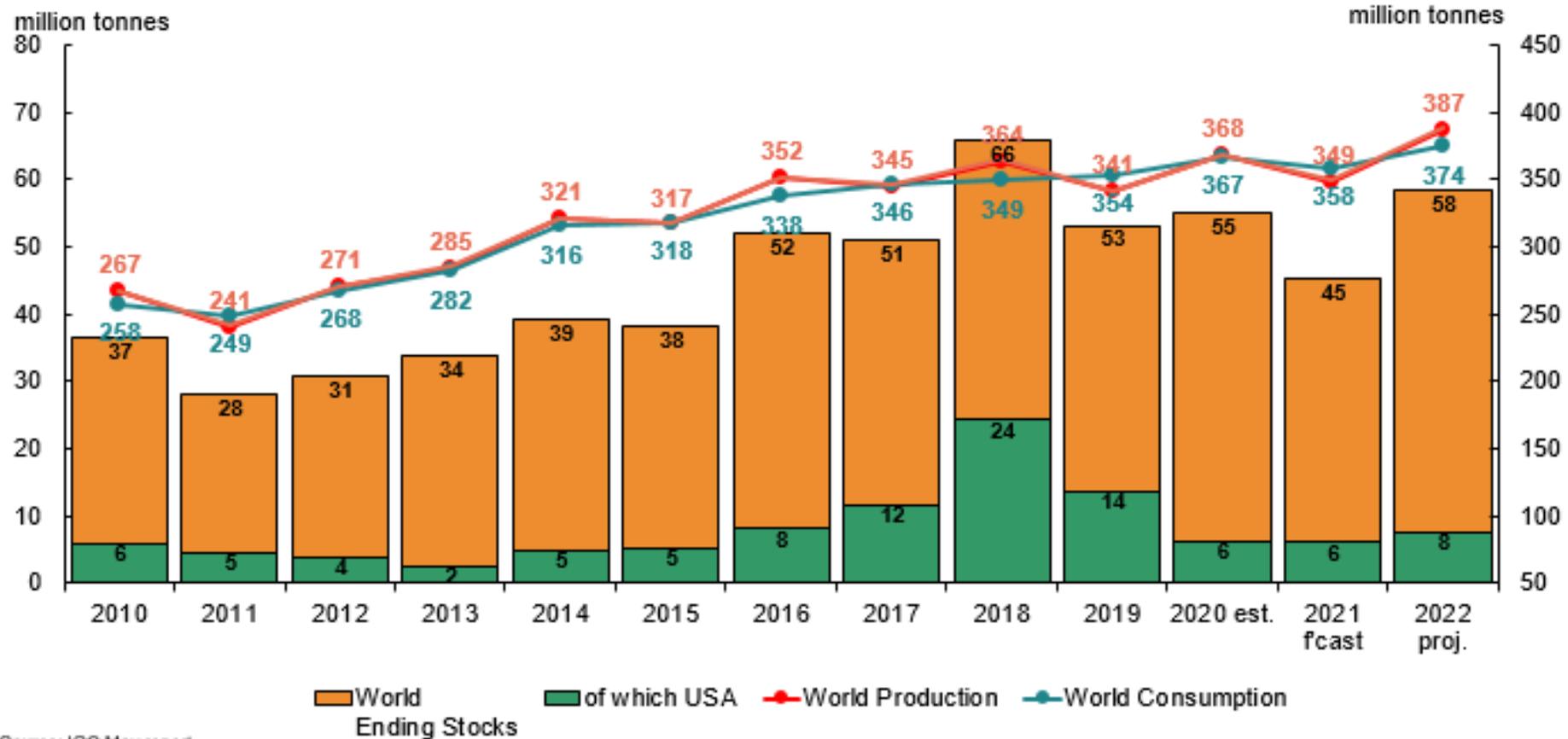
Germany
(DEPSILO Hamburg)

- EUR 378 per tonne; -1.9% month-on-month; +67.8% year-on-year

Oilseeds

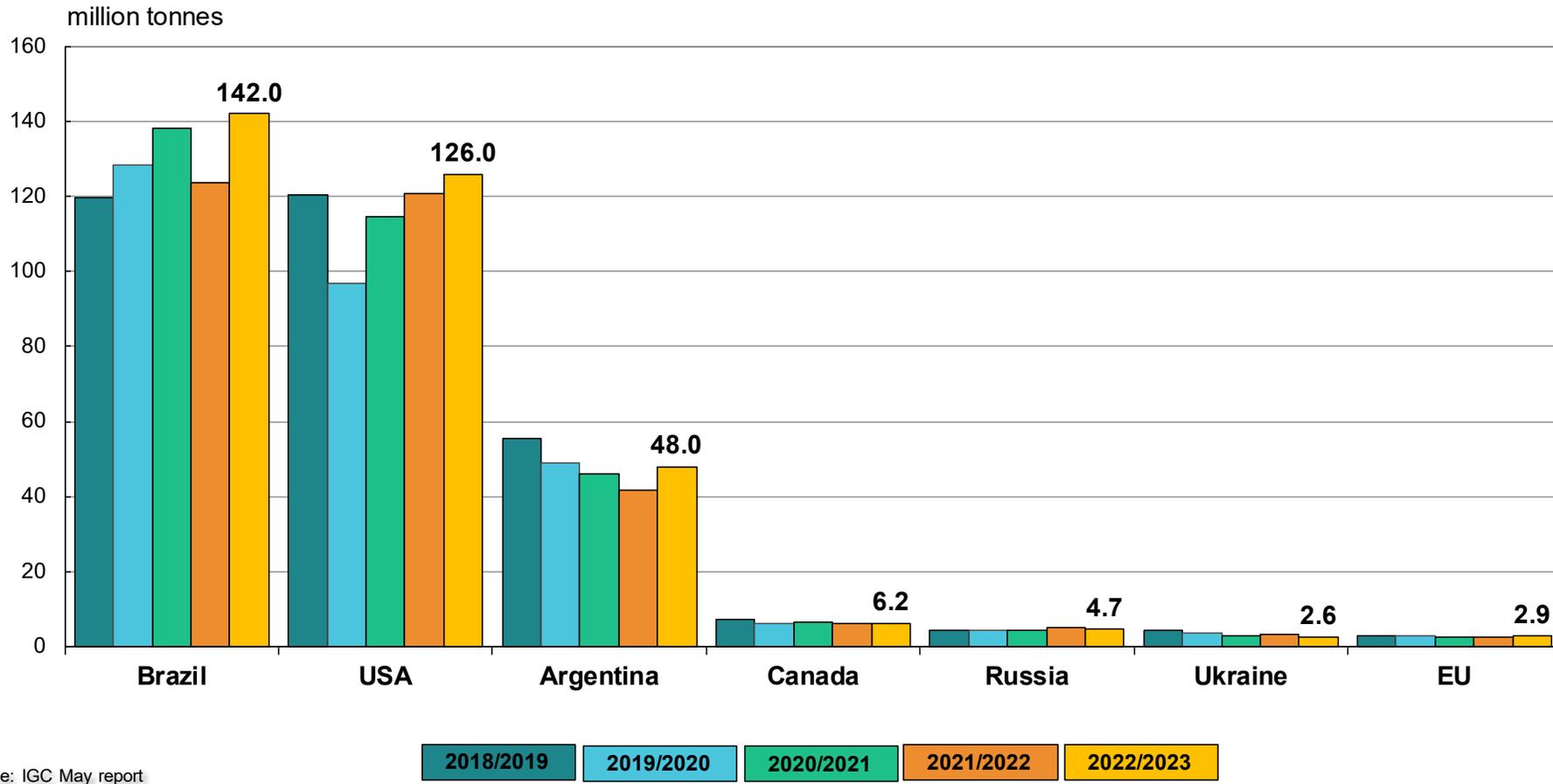
World soya: IGC

Soya



Source: IGC May report

IGC: soya beans production forecast



Source: IGC May report

- S&D balance sheet (Meals)

Oilmeals balance sheet (EU)

OILSEED MEALS SUPPLY & DEMAND

(thousand metric tonnes)

	2021/22 fc.				2022/23 proj.			
	Rapeseed	Soya beans	Sunflower	TOTAL	Rapeseed	Soya beans	Sunflower	TOTAL
<i>last updated: 28/04/2022</i>								
Beginning stocks	50	342	100	492	50	342	100	492
Usable production	11 784	11 751	5 223	28 758	12 102	12 286	5 465	29 853
Imports (from third countries)	600	16 700	2 300	19 600	502	16 701	1 000	18 203
Total supply	12 434	28 794	7 623	48 850	12 654	29 329	6 565	48 548
Domestic use	11 759	27 688	7 023	46 470	12 013	28 231	5 905	46 149
Exports (to third countries)	624	764	500	1 888	591	755	560	1 906
Total use	12 384	28 452	7 523	48 358	12 604	28 986	6 465	48 056
Ending stocks	50	342	100	492	50	342	100	492
Change in stocks	-	-1	-	-1	-	1	-	1

Sources : EC – DG AGRI

Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed



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