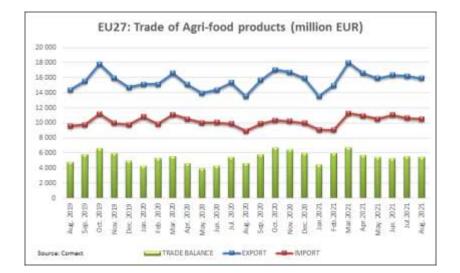




MONITORING EU AGRI-FOOD TRADE: DEVELOPMENTS JANUARY-AUGUST 2021



JANUARY - AUGUST 2021: EU27 AGRI-FOOD TRADE VALUE STEADILY INCREASING

During the first eight months of 2021, EU27 agri-food trade (exports + imports) reached a value of **€210.5 billion**; i.e. 5.1% more than in January-August 2020. EU27 exports increased by 7% compared to the corresponding period in 2020, reaching **€127.5 billion**. EU27 imports attained **€83 billion**, 2.4% more than the corresponding value for the first eight months in 2020. Looking at monthly developments, EU agri-food export values in August 2021 were 2% lower than the previous month, while EU import values in the same month were 1% lower than July 2021.

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EU27 does not include the United Kingdom which left the EU on 31/01/2020. Trade with the UK is reported as trade with a third country.

Data source: Eurostat COMEXT Extraction date for statistics: 17/11/2021

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https://ec.europa.eu/info/foodfarming-fisheries/trade/trade-andinternational-policy-analysis

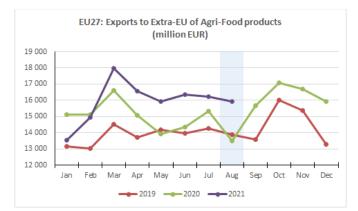
EU27 EXPORTS: INCREASING EXPORTS TO THE US, EXPORTS IN VALUE TO UK ALMOST AT 2020 LEVELS

On a year over year basis, for the period January-August 2021, EU27 export values increased most to the **United States** (*1*€2 028 m, *1*5%), when compared with the same period in 2020. While the majority of EU agri-food products to the US reported higher export values, the biggest increases were noted for wine ($\nearrow \in 811 \text{ m}, \ 734\%$), spirits and liqueurs (/€463 m, /27%) and chocolate and confectionery (/€165 m, /29%). China (/€812 m, /7%) came second with higher EU export values for the majority of products. In particular, good performance was noted for spirits and liqueurs (/€307 m, /115%), coarse grains (*7*€298 m, *7*121%), and wine (*7*€208 m, *7*57%). Chinese imports of EU pig meat, after very high export values observed last year, continued to decline in value in August 2021 compared to the months before and over the first eight months of 2021 they are 6% lower than over the same period last year.

Other destinations, for which the values of EU27 agri-food exports have increased most since January 2021 compared to the first eight months of 2020, include **Switzerland** ($2 \in 531 \text{ m}$, 29%, mainly due to higher exports of beverages and spirits), South Korea ($2 \in 464 \text{ m}$, 23%), Norway ($2 \in 393 \text{ m}$, 21%), and Israel ($2 \in 288 \text{ m}$, 221%).

On the other hand, for the first eight months of 2021, EU27 export values fell most to **Saudi Arabia** (\searrow €399 m, \searrow 16%), particular driven by lower exports of wheat, barley and cereal preparations. Over the same period, the value of exports to the **United Kingdom** is almost at the same level (\searrow €116 m, \searrow 0.4%) as it was on the same period in 2020. Exports were particularly depressed in the beginning of the year, after which they rebounded. Exports of cigars and cigarettes (\searrow €218 m, \searrow 52%) and pig meat (\searrow €126 m, \searrow 19%) decreased most. However, for other products exports have increased in value compared to the same period in 2020, such as for wine (7€449 m, 729%).

Other destinations, for which the value of EU27 agri-food exports has decreased most since January 2021 compared to the same period last year, include **Hong Kong** (\searrow E103 m, \searrow 7% - cereal preparations) and Kuwait (\searrow E101 m, \searrow 21%).



The main EU27 export destinations in the first eight months of 2021 were the United Kingdom, the United States, China, Switzerland and Japan. 52% of EU agri-food exports went to these five countries.

EU27 EXPORTS: STRONG PERFORMANCE OF EU EXPORTS OF WINE, SPIRITS AND LIQUEURS

Looking at product categories, the rise in EU export values was driven, in particular, by trade in **wine** ($\nearrow \leq 2572$ m, $\cancel{3}1\%$), and **spirits and liqueurs** ($\cancel{1} \leq 1320$ m, $\cancel{3}2\%$). Other noteworthy increases in value terms were observed for rapeseed and sunflower oils ($\cancel{1} \leq 611$ m, $\cancel{2}2\%$) and chocolate and confectionery ($\cancel{2} \leq 610$ m, $\cancel{1}2\%$).

On the other hand, EU exports of **wheat** (\searrow 892 m, \searrow 18%) and **infant food** (\searrow 736 m, \searrow 12.5%) saw the biggest declines in value terms compared to the same period in 2020. Significant decreases were also reported for **vegetables** (\searrow 153 m, \checkmark 4%), butter (\searrow 130 m, \searrow 18%), and tropical fruits (\searrow 125 m, \searrow 12%).

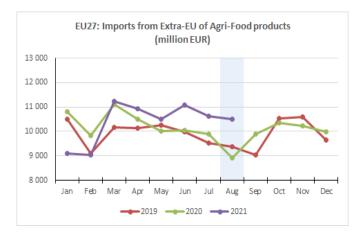
The EU agri-food product categories with highest export values in the period January-August 2021 included wine, pig meat, pasta and pastry, chocolate and confectionery, spirits and liqueurs. These products accounted for more than 27% of EU27 total agri-food exports.

EU27 IMPORTS: STRONG DECLINE IN EU IMPORTS FROM THE UNITED KINGDOM

During the period January-August 2021, the value of EU27 agri-food imports increased by 2.4% compared to the first eight months of 2020. While in January and February imports were lower than in years before, they bounced back to higher than usual levels in summer. The value of EU imports fell mostly from the **United Kinadom** (\s€2 649 m, 27%). While lower import values from UK were reported for almost all agri-food product categories - except for notably spirits and liqueurs (/€92 m, 79%), those with the most significant import reductions in value include tropical fruits, nuts and spices ($\searrow \in 193$ m, $\searrow 88\%$), wine, vermouth, cider and vinegar ($\searrow \in 152$ m, $\searrow 67\%$), pet food ($\searrow \in 143$ m, \29%), vegetables (\€136 m, \54%), chocolate and confectionery (\searrow €117 m, \searrow 21%). Monthly import values from the UK in August 2021 were 18% lower compared to the same month in 2020, after having fallen sharply since January 2021 (\searrow 23% in July, \searrow 18% in June).

A further decrease was also observed in EU imports from the **United States** ($\searrow \in 544$ m, $\searrow 9\%$) compared to the first eight months of 2020. This was primarily driven by reduced imports of tropical fruit, nuts and spices ($\searrow \in 413$ m, $\searrow 22\%$). On the other hand, a notable increase in value of EU imports was reported for US soya beans ($\nearrow \in 236$ m, $\cancel{31\%}$), mainly price-driven.

Other destinations, for which the value of EU27 agri-food imports fell most since January 2021 compared to the first eight months of 2020, include **Moldova** ($\searrow \in 122 \text{ m}$, $\searrow 35\%$ - sunflower seeds and oils, maize), Viet Nam ($\searrow \in 122 \text{ m}$, $\searrow 8\%$ - coffee) and Chile ($\searrow \in 113 \text{ m}$, $\searrow 8\%$).



On the other hand, countries for which the EU27 import values have kept increasing most since January 2021 include **Brazil** ($\nearrow \leq 1246$ m, $\cancel{16\%}$ - soya beans – price-driven), **Australia** ($\cancel{2} \leq 525$ m, $\cancel{58\%}$ - rapeseed), **Indonesia** ($\cancel{2} \leq 408$ m, $\cancel{14\%}$ - fatty acids), Argentina ($\cancel{2} \leq 376$ m, $\cancel{13\%}$), and India ($\cancel{2} \leq 364$ m, $\cancel{22\%}$).

The top origins for EU agri-food imports in the first eight months of 2021 included Brazil, United Kingdom, United States, Ukraine and China. These countries accounted for 35% of EU27 agri-food imports in value terms.

EU27 IMPORTS: STRONG INCREASE IN EU VALUE OF IMPORTS OF OILCAKES AND SOYA BEANS DRIVEN BY HIGHER PRICES

Looking at product categories over the first eight months of 2021, the highest decreases in import values continued to be reported for **tropical fruit**, **nuts and spices** (\searrow €669 m, \searrow 7%), **fruit juices** (\bigcirc €194 m, \searrow 14%), **citrus fruits** (\searrow €159 m, \searrow 12%), raw tobacco (\searrow €158 m, \searrow 11%) and rice (\searrow €140 m, >15%).

On the other hand, import values increased most for **oilcakes** ($\nearrow \leq 1$ 136 m, $\cancel{2}8\%$, price-driven), **soya beans** ($\cancel{2} \leq 1$ 118 m, $\cancel{3}2\%$, price-driven), **fatty acids and waxes** ($\cancel{2} \leq 500$ m, $\cancel{2}25\%$), palm and palm kernel oil ($\cancel{2} \leq 479$ m, $\cancel{1}13\%$, price-driven) and cocoa beans ($\cancel{2} \leq 291$ m, $\cancel{1}1.5\%$).

The EU agri-food import products with highest import values in the period January-August 2021 included fruit (tropical and other than citrus), oilcakes, soya beans, palm & palm kernel oil. These products accounted for nearly 33% of EU27 agrifood imports' value.

EXPANDING SURPLUS IN EU27 AGRI-FOOD TRADE

During the period January-August 2021, the EU27 agri-food trade surplus' value stood at **€44 billion**, an increase of 17% compared to the corresponding period in 2020. This net trade balance remained to be driven by high exports of wine, pig meat, infant food, chocolate and confectionery, pasta and pastry.

		Yearly data		Monthly data			
PARTNER/PERIOD	Share 2020	2019	2020			ence Aug-21 to Aug-20	
	%	millio	n EUR	million	EUR	%	
Extra-EU27	100,0	181 723	184 492	127 479	8 374	7,0	
United States	11,6	21 838	21 445	15 888	2 028	14,6	
China	9,6	14 477	17 689	12 012	812	7,2	
Switzerland	4,9	8 357	9 030	6 470	531	8,9	
Korea, Republic of	1,6	2 966	3 029	2 515	464	22,6	
Norway	2,6	4 448	4 844	3 538	393	12,5	
Israel	1,2	2 011	2 140	1 668	288	20,8	
Singapore	0,9	1 940	1 594	1 278	287	29,0	
Chile	0,4	695	745	706	275	64,0	
Canada	2,0	3 547	3 637	2 556	262	11,4	
Russian Federation	3,7	7 023	6 841	4 591	245	5,6	
Tanzania	0,1	105	105	47	- 29	-37,8	
Belarus	0,4	822	783	483	- 42	-8,1	
Algeria	1,6	2 491	2 989	1 956	- 44	-2,2	
Qatar	0,3	521	512	290	- 46	-13,7	
Kenya	0,1	256	235	109	- 47	-29,9	
Sudan	0,1	288	272	143	- 71	-33,3	
Kuwait	0,4	615	711	382	- 101	-20,9	
Hong Kong	1,4	2 797	2 541	1 430	- 103	-6,7	
United Kingdom	22,8	41 381	41 986	26 524	- 116	-0,4	
Saudi Arabia	2,3	3 658	4 305	2 369	- 403	-14,6	
other countries	32,0	61 488	59 055	42 525	3 793	9,8	

TABLE 2: EU27 AGRI-FOOD EXPORTS - TOP 20 DESTINATIONS

		Yearly data		Monthly data			
PARTNER/PERIOD	Share 2020	2019	2020	Jan-21 - Aug-21 Jan-21 - A Jan-20 -		Aug-21 to	
	%	millio	n EUR	million	EUR	%	
Extra-EU27	100,0	181 723	184 492	127 479	8 374	7,0	
United Kingdom	22,8	41 381	41 986	26 524	- 116	-0,4	
United States	11,6	21 838	21 445	15 888	2 028	14,6	
China	9,6	14 477	17 689	12 012	812	7,2	
Switzerland	4,9	8 357	9 030	6 470	531	8,9	
Japan	3,8	7 253	6 978	4 864	180	3,9	
Russian Federation	3,7	7 023	6 841	4 591	245	5,6	
Norway	2,6	4 448	4 844	3 538	393	12,5	
Canada	2,0	3 547	3 637	2 556	262	11,4	
Korea, Republic of	1,6	2 966	3 029	2 515	464	22,6	
Saudi Arabia	2,3	3 658	4 305	2 369	- 403	-14,6	
Turkey	1,7	3 413	3 061	2 170	170	8,5	
Australia	1,7	2 998	3 188	2 096	50	2,4	
Algeria	1,6	2 491	2 989	1 956	- 44	-2,2	
Ukraine	1,5	2 453	2 841	1 931	119	6,6	
Israel	1,2	2 011	2 140	1 668	288	20,8	
Morocco	1,2	1 756	2 170	1 540	26	1,7	
United Arab Emirates	1,1	2 384	2 121	1 457	57	4,1	
Hong Kong	1,4	2 797	2 541	1 430	- 103	-6,7	
Singapore	0,9	1 940	1 594	1 278	287	29,0	
Egypt	0,9	1 878	1 694	1 173	- 1	-0,1	
other countries	21,9	42 654	40 367	29 452	3 130	11,9	

	Yearly data			Мо	nthly data		
PRODUCT/PERIOD	Share 2020	2019	2020	Jan-21 - Aug-21	Differe Jan-21 - A Jan-20 - J	Aug-21 to	
	%	millio	n EUR	million	EUR	%	
TOTAL AGRIFOOD	100,0	181 723	184 492	127 479	8 374	7,0	
Wine, Vermouth, Cidre and Vinegar	7,6	15 153	13 932	10 971	2 572	30,6	
Spirits and liqueurs	3,7	8 389	6 814	5 410	1 320	32,3	
Vegetable oils other than palm & olive oil	1,7	2 667	3 137	2 722	611	29,0	
Chocolate, confectionery and ice cream	4,5	8 422	8 249	5 636	610	12,1	
Raw hides, skins and furskins	0,4	1 271	689	808	479	145,7	
Food preparations, not specified	4,2	7 336	7 714	5 382	415	8,3	
Pet food	3,1	5 047	5 637	4 106	393	10,6	
Bulbs, roots and live plants	1,5	2 663	2 730	2 113	320	17,9	
Cut flowers and plants	0,7	1 471	1 379	1 202	311	34,9	
Pasta, pastry, biscuits and bread	4,8	8 374	8 783	5 903	311	5,6	
Cigars and cigarettes	2,6	4 277	4 831	3 046	- 70	-2,2	
Citrus fruit	0,5	942	958	534	- 74	-12,1	
Ethanol	0,3	592	604	326	- 82	-20,1	
Fruit juices	0,9	1 709	1 660	1 021	- 86	-7,8	
Milk powders and whey	2,7	4 766	4 930	3 349	- 98	-2,8	
Tropical fruit, fresh or dried, nuts and spices	0,9	1 603	1 632	921	- 125	-11,9	
Butter	0,8	1 499	1 417	877	- 130	-12,9	
Vegetables, fresh, chilled and dried	3,2	5 806	5 916	3 631	- 153	-4,0	
Infant food and other cereals, flour, starch or milk prep	4,7	8 472	8 661	5 157	-736	-12,5	
Wheat	3,9	5 462	7 186	4 059	-892	-18,0	
other products	47,50	85 802	87 632	60 304	3 477	6,1	

TABLE 3: EU27 AGRI-FOOD EXPORTS - MOST IMPORTANT CHANGES PER PRODUCT CATEGORIES

TABLE 4: EU27 AGRI-FOOD EXPORTS - TOP 20 PRODUCT CATEGORIES

	Yearly data			Mo	onthly data			
PRODUCT/PERIOD	Share 2020	2019	2020	Jan-21 - Aug-21	Differe Jan-21 - A Jan-20 - /	ug-21 to		
	%	millio	on EUR	million	EUR	%		
TOTAL AGRIFOOD	100,0	181 723	184 492	127 479	8 374	7,0		
Wine, Vermouth, Cidre and Vinegar	7,6	15 153	13 932	10 971	2 572	30,6		
Pig meat, fresh, chilled and frozen	5,5	7 945	10 078	6 642	257	4,0		
Pasta, pastry, biscuits and bread	4,8	8 374	8 783	5 903	311	5,6		
Chocolate, confectionery and ice cream	4,5	8 422	8 249	5 636	610	12,1		
Spirits and liqueurs	3,7	8 389	6 814	5 410	1 320	32,3		
Food preparations, not specified	4,2	7 336	7 714	5 382	415	8,3		
Infant food and other cereals, flour, starch or milk prep	4,7	8 472	8 661	5 157	- 736	-12,5		
Preparations of vegetables, fruit or nuts	3,9	7 246	7 222	4 835	224	4,9		
Cheese	3,4	6 070	6 208	4 301	269	6,7		
Pet food	3,1	5 047	5 637	4 106	393	10,6		
Wheat	3,9	5 462	7 186	4 059	- 892	-18,0		
Waters and soft drinks	3,1	5 559	5 675	3 880	170	4,6		
Vegetables, fresh, chilled and dried	3,2	5 806	5 916	3 631	- 153	-4,0		
Milk powders and whey	2,7	4 766	4 930	3 349	- 98	-2,8		
Cigars and cigarettes	2,6	4 277	4 831	3 046	- 70	-2,2		
Meat preparations	2,4	4 272	4 364	2 805	42	1,5		
Vegetable oils other than palm & olive oil	1,7	2 667	3 137	2 722	611	29,0		
Fruit, fresh or dried, excl. citrus & tropical fruit	2,1	3 965		2 506	- 24	-0,9		
Offal, animal fat and other meats, fresh, chilled and frozen	1,9	3 306		2 416	185	8,3		
Beer	1,9	3 582	3 561	2 384	0	0,0		
other products	29,4	55 607	54 183	38 338	2 969	0,0		

		Yearly data		Monthly data			
PARTNER/PERIOD	Share 2020	2019	2020	Jan-21 - Jan-21 -		erence - Aug-21 to) - Aug-20	
	%	millio	n EUR	million	EUR	%	
Extra-EU27	100,0	121 668	121 521	83 011	1 912	2,4	
Brazil	9,3	10 760	11 341	9 186	1 246	15,7	
Australia	1,0	1 388	1 155	1 436	525	57,6	
Indonesia	3,6	3 897	4 331	3 419	408	13,5	
Argentina	3,6	4 356	4 374	3 262	376	13,0	
India	1,9	2 610	2 364	2 002	364	22,2	
Serbia	1,2	1 360	1 478	1 237	294	31,2	
Philippines	0,5	695	658	633	184	40,9	
Nigeria	0,4	574	477	470	184	64,3	
China	4,2	5 348	5 128	3 684	155	4,4	
Turkey	3,8	4 196	4 652	3 127	139	4,6	
Switzerland	3,8	4 599	4 595	2 858	- 73	-2,5	
Singapore	0,2	424	234	85	- 89	-51,2	
Tunisia	0,6	533	718	409	- 91	-18,2	
Canada	2,6	2 053	3 131	1 692	- 102	-5,7	
New Zealand	1,2	1 554	1 500	966	- 109	-10,1	
Chile	1,6	1 929	1 984	1 354	- 113	-7,7	
Viet Nam	1,8	2 134	2 168	1 398	- 122	-8,0	
Moldova, Republic of	0,4	589	522	233	- 122	-34,5	
United States	7,9	10 206	9 588	5 770	- 544	-8,6	
United Kingdom	12,9	16 734	15 648	7 090	- 2 649	-27,2	
other countries	37,4	45 731	45 474	32 700	2 053	6,7	

TABLE 5: EU27 AGRI-FOOD IMPORTS – MOST IMPORTANT CHANGES PER PARTNER COUNTRIES

TABLE 6: EU27 AGRI-FOOD IMPORTS - TOP 20 ORIGINS

		Yearly data		Monthly data			
PARTNER/PERIOD	Share 2020	2019	2020	Jan-21 - Jan-2		ference - Aug-21 to 0 - Aug-20	
	%	millio	n EUR	million	EUR	%	
Extra-EU27	100,0	121 668	121 521	83 011	1 912	2,4	
Brazil	9,3	10 760	11 341	9 186	1 246	15,7	
United Kingdom	12,9	16 734	15 648	7 090	-2 649	-27,2	
United States	7,9	10 206	9 588	5 770	- 544	-8,6	
Ukraine	4,8	7 023	5 835	3 736	35	0,9	
China	4,2	5 348	5 128	3 684	155	4,4	
Indonesia	3,6	3 897	4 331	3 419	408	13,5	
Argentina	3,6	4 356	4 374	3 262	376	13,0	
Turkey	3,8	4 196	4 652	3 127	139	4,6	
Switzerland	3,8	4 599	4 595	2 858	- 73	-2,5	
Côte d'Ivoire	2,7	3 266	3 302	2 343	57	2,5	
India	1,9	2 610	2 364	2 002	364	22,2	
Morocco	2,0	2 304	2 465	1 862	59	3,2	
Canada	2,6	2 053	3 131	1 692	- 102	-5,7	
Peru	2,0	2 251	2 425	1 623	102	6,7	
Malaysia	1,8	1 783	2 248	1 622	78	5,0	
South Africa	1,8	2 002	2 189	1 562	60	4,0	
Colombia	1,7	1 934	2 039	1 449	95	7,0	
Australia	1,0	1 388	1 155	1 436	525	57,6	
Viet Nam	1,8	2 134	2 168	1 398	- 122	-8,0	
Chile	1,6	1 929	1 984	1 354	- 113	-7,7	
other countries	25,1	30 896	30 559	22 535	1 818	<mark>8,8</mark>	

	Yearly data			Μ	Monthly data		
PRODUCT/PERIOD	Share 2020	2019	2020	Jan-21 - Aug-21	Differe Jan-21 - A Jan-20 - J	ug-21 to	
	%	millio	n EUR	millio	n EUR	%	
TOTAL AGRIFOOD	100,0	121 668	121 521	83 011	1 912	2,4	
Oilcakes	5,2	6 705	6 285	5 251	1 136	27,6	
Soyabeans	4,2	4 720	5 114	4 653	1 118	31,6	
Fatty acids and waxes	2,5	2 411	3 014	2 545	500	24,5	
Palm & palm kernel oil	4,5	4 844	5 440	4 213	479	12,8	
Cocoa beans	3,1	4 058	3 725	2 824	291	11,5	
Cereals, other than wheat and rice	2,6	4 394	3 182	2 380	284	13,5	
Spirits and liqueurs	2,5	3 552	3 059	1 941	142	7,9	
Vegetable oils other than palm & olive oil	2,7	2 996	3 240	2 418	134	5,9	
Cut flowers and plants	1,0	1 273	1 187	903	128	16,5	
Fruit, fresh or dried, excl. citrus & tropical fruit	5,0	5 582	6 080	4 431	111	2,6	
Poultry meat, fresh, chilled and frozen	0,4	650	497	235	-107	-31,4	
Wine, Vermouth, Cidre and Vinegar	1,5	1 855	1 828	1 036	-114	-9,9	
Unroasted coffee, tea in bulk & mate	5,0	6 192	6 108	4 090	-115	-2,7	
Bovine meat, fresh, chilled and frozen	1,3	2 027	1 623	958	-132	-12,1	
Meat preparations	1,0	1 370	1 161	655	-135	-17,1	
Rice	1,1	1 172	1 309	822	-140	-14,6	
Raw tobacco	1,7	2 371	2 100	1 298	-158	-10,8	
Citrus fruit	1,6	1 575	1 897	1 148	-159	-12,2	
Fruit juices	1,6	2 115	1 979	1 186	-194	-14,0	
Tropical fruit, fresh or dried, nuts and spices	11,0	12 881	13 372	8 445	-669	-7,3	
other products	40,6	48 923	49 320	31 577	- 487	-1,5	

TABLE 7: EU27 AGRI-FOOD IMPORTS – MOST IMPORTANT CHANGES PER PRODUCT CATEGORIES

TABLE 8: EU27 AGRI-FOOD IMPORTS - TOP 20 PRODUCT CATEGORIES

	١	early data	1	М	Monthly data			
PRODUCT/PERIOD	Share 2020	2019	2020	Jan-21 - Aug-21	Jan-21 - A	erence - Aug-21 to) - Aug-20		
	%	millio	n EUR	million EUR		%		
TOTAL AGRIFOOD	100,0	121 668	121 521	83 011	1 912	2,4		
Tropical fruit, fresh or dried, nuts and spices	11,0	12 881	13 372	8 445	- 669	-7,3		
Oilcakes	5,2	6 705	6 285	5 251	1 136	27,6		
Soyabeans	4,2	4 720	5 114	4 653	1 118	31,6		
Fruit, fresh or dried, excl. citrus & tropical fruit	5,0	5 582	6 080	4 431	111	2,6		
Palm & palm kernel oil	4,5	4 844	5 440	4 213	479	12,8		
Unroasted coffee, tea in bulk & mate	5,0	6 192	6 108	4 090	- 115	-2,7		
Vegetables, fresh, chilled and dried	3 <mark>,</mark> 8	4 606	4 597	3 099	- 4	-0,1		
Cocoa beans	3,1	4 058	3 725	2 824	291	11,5		
Oilseeds, other than soyabeans	3,9	4 288	4 734	2 786	- 11	-0,4		
Fatty acids and waxes	2,5	2 411	3 014	2 545	500	24,5		
Preparations of vegetables, fruit or nuts	3,0	3 421	3 639	2 437	82	3,5		
Vegetable oils other than palm & olive oil	2,7	2 996	3 240	2 418	134	5,9		
Cereals, other than wheat and rice	2,6	4 394	3 182	2 380	284	13,5		
Spirits and liqueurs	2,5	3 552	3 059	1 941	142	7,9		
Food preparations, not specified	2,3	2 615	2 744	1 868	110	6,2		
Pasta, pastry, biscuits and bread	1,8	2 132	2 135	1 485	103	7,4		
Cocoa paste and powder	1,7	1 995	2 111	1 403	- 36	-2,5		
Pet food	1,8	1 976	2 217	1 402	- 37	-2,5		
Raw tobacco	1,7	2 371	2 100	1 298	- 158	-10,8		
Roasted coffee and tea	1,6	1 903	1 968	1 263	43	3,6		
other products	30,2	38 026	36 657	22 779	- 1 592	-6,5		

EU27 AGRI-FOOD TRADE BALANCE (EXPORTS - IMPORTS) BY PRODUCT CATEGORY

	ANNUAL TRADE			TRADE BALANCE			
PRODUCT/PERIOD	Exports 2020	Imports 2020	Trade balance 2020	Jan-20 - Aug-20	Jan-21 - Aug-21	Difference Jan-Aug-21 to Jan-Aug-20	
		million EUR			million EUR		
All agri-food products	184 492	121 521	62 970	38 006	44 467	6 462	
Commodities	31 274	46 616	-15 342	-9 990	-12 513	-2 523	
Other primary Processed	38 949 38 029	32 973 12 133	5 975 25 896	2 398 16 028	4 298 19 652	1 899 3 624	
Food preparations	42 490	12 133	30 592	19 724	20 920	1 196	
Beverages	16 224	4 965	11 259	7 217	8 554	1 337	
Non-edible	17 526	12 936	4 590	2 628	3 556	928	
Wheat	7 186	1 156	6 031	4 208	3 352	- 856	
Cereals, other than wheat and rice	2 569	3 182	- 613	- 251	- 234	17	
Rice	429	1 309	- 880	- 673 431	- 589	84 16	
Flours and other products of the milling industry Malt	964 911	305 18	659 892	539	447 692	153	
Starches, inulin & gluten	1 023	97	926	631	695	64	
Soyabeans	98	5 114	-5 017	-3 491	-4 615	-1 123	
Oilseeds, other than soyabeans	1 056	4 734	-3 678	-2 072	-1 952	120	
Palm & palm kernel oil	191	5 440	-5 249	-3 603	-4 038	- 435	
Vegetable oils other than palm & olive oil	3 137	3 240	- 104	- 174	304	477	
Oilcakes Other feed and feed ingredients	644 1 527	6 285 921	-5 641 606	-3 697 436	-4 765 449	-1 068 13	
Beet and cane sugar	1 527	921 840	- 298	- 240	- 187	53	
Sugar, other than beet & cane	798	463	334	240	315	106	
Milk powders and whey	4 930	264	4 666	3 260	3 232	- 28	
Butter	1 417	180	1 237	886	753	- 133	
Gums, resins and plant extracts	1 524	1 110	414	277	345	68	
Unroasted coffee, tea in bulk & mate	478	6 108	-5 630	-3 891	-3 752	138	
Cocca beans	63	3 725	-3 662	-2 492 - 420	-2 795 - 308	- 303 112	
Cocoa paste and powder Agricultural commodities, not specified	1 588 200	2 111 14	- 522 186	- 420	- 306	112	
Live animals	2 899	747	2 152	1 338	1 670	332	
Bovine meat, fresh, chilled and frozen	1 978	1 623	355	160	397	237	
Pigmeat, fresh, chilled and frozen	10 078	266	9 811	6 204	6 546	342	
Poultry meat, fresh, chilled and frozen	2 690	497	2 193	1 407	1 474	67	
Sheep and goat meat, fresh, chilled and frozen	235	960	- 726	- 489	- 415	74	
Offal, animal fat & other meats, fresh, chilled & frozen	3 450	1 190	2 260	1 447	1 643	196	
Fresh milk and cream, buttermilk and yoghurt Eggs and honey	2 114 898	373 484	1 740 414	1 167 274	1 350 343	183 69	
Vegetables, fresh, chilled and dried	5 916	4 597	1 3 1 9	682	533	- 149	
Fruit, fresh or dried, excl. citrus & tropical fruit	3 962	6 080	-2 118	-1 790	-1 925	- 135	
Citrus fruit	958	1 897	- 939	- 700	- 614	86	
Tropical fruit, fresh or dried, nuts and spices	1 632	13 372	-11 740	-8 068	-7 524	544	
Miscellaneous seeds and hop cones	2 113	865	1 248	765	822	57	
Agricultural primary products, not specified	26	21	5	1 072	0	- 4	
Meat preparations Cheese	4 364 6 208	1 161 1 032	3 203 5 175	1 973 3 412	2 149 3 751	176 340	
Olive oil	2 906	526	2 379	1 547	1 732	185	
Preparations of vegetables, fruit or nuts	7 222	3 639	3 584	2 255	2 398	143	
Fruit juices	1 660	1 979	- 319	- 273	- 165	108	
Wine, vermouth, cider and vinegar	13 932	1 828	12 103	7 249	9 935	2 686	
Roasted coffee and tea	1 738	1 968	- 230	- 135	- 149	- 14	
Chocolate, confectionery and ice cream	8 249	2 114	6 135	3 681	4 384	703	
Infant food & other prep of cereals, flour, starch or milk Pasta, pastry, biscuits and bread	8 661 8 783	1 063 2 135	7 598 6 647	5 175 4 210	4 533 4 419	- 642 208	
Soups and sauces	2 383	2 135 967	1 416	4 2 10 920	1 040	120	
Coffee and tea extracts	1 062	658	404	255	326	71	
Food preparations, not specified	7 714	2 744	4 970	3 209	3 514	305	
Pet food	5 637	2 217	3 421	2 275	2 705	430	
Waters and soft drinks	5 675	1 431	4 244	2 744	2 908	164	
Beer	3 561	459	3 102	2 079	2 047	- 32	
Spirits and liqueurs Odoriferous substances	6 814	3 059	3 755	2 291	3 469	1 178	
Raw hides, skins and furskins	174 689	16 462	158 227	104 - 9	130 539	26 548	
Non edible animal products	453	402	35	- 9	44	540 14	
Wool and silk		555	- 499	- 380	- 379	.4	
Cotton, flax and hemp, and plaiting materials	986	553	433	170	397	227	
Cut flowers and plants	1 379	1 187	192	116	300	184	
Bulbs, roots and live plants	2 7 3 0	1 000	1 730	1 127	1 397	271	
Raw tobacco	775	2 100	-1 324	- 932	- 705	227	
Cigars and cigarettes Fatty acids and waxes	4 831 673	367 3 014	4 463 -2 341	2 885 -1 583	2 820 -1 906	- 65 - 323	
Sugar alcohols	164	64	-2 341	-1 565	-1 506	- 525	
Essential oils	703	906	- 203	- 129	- 159	- 30	
Ethanol	604	956	- 352	- 183	- 193	- 10	
Casein, other albuminoidal sub. & mod. Starches	2 594	946	1 648	1 096	1 229	133	
Non-edible, not specified	533	11	521	395	332	- 63	
Products non-attributable	356	396	- 39	- 35	- 304	- 270	