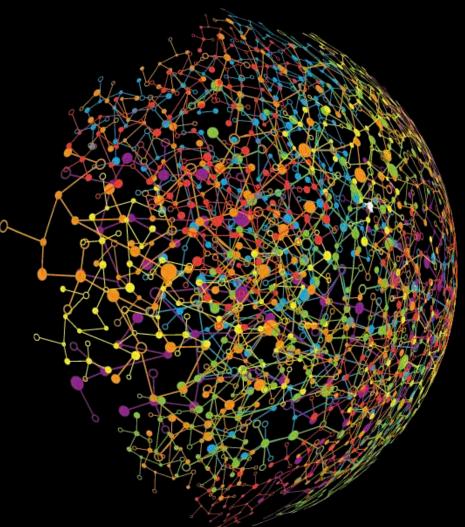
Deloitte.



MAKING AN IMPACT THAT MATTERS Simce 1845

Future of Food & Covid-19: Re-shaping the food supply chain



December, 2020

The food system is undergoing significant changes through a number of trends



RE-SHAPING THE FOOD SUPPLY CHAIN FOR FUTURE RESILIENCE

Meanwhile COVID-19 has broken our food supply chains and the momentum provides an accelerated opportunity and need to become more resilient

Shorter, more visible and smarter end-to-end supply chains

Sourcing Strategy

- Dependency
- Visibility
- Relationships
- Supplier risk

Operations

- Labor reliance
- Buffers
- Flexibility
- Distribution

Product Portfolio



- Cross-channel usage
- Size
- Innovation rate
- Below the skin complexity

- Diversification
- Shift towards online
- Client relationships

RE-SHAPING THE FOOD SUPPLY CHAIN FOR FUTURE RESILIENCE

