



BEEF & VEAL MARKET SITUATION



Civil Dialogue Group on Animal Products

Working Group on Beef and Veal

14 March 2022

LIVESTOCK

DECEMBER SURVEY

EU EVOLUTION TOTAL BOVINE

Dec 1000 Hd	TOTAL LIVESTOCK				%Var 2021 2020	BOVINE < 1 Year				%Var 2021 2020	BOVINE 1-2 Year				%Var 2021 2020	BOVINE > 2 Year				%Var 2021 2020
	2018	2019	2020	2021		2018	2019	2020	2021		2018	2019	2020	2021		2018	2019	2020	2021	
BE	2 398	2 373	2 335	2 310	-1.1%	724	722	712	713	+0.1%	464	464	461	454	-1.4%	1 210	1 188	1 163	1 143	-1.7%
BG	542	527	589	610	+3.6%	108	100	112	121	+8.5%	59	58	71	67	-6.1%	375	369	406	422	+4.0%
CZ	1 365	1 367	1 340	1 359	+1.4%	404	411	405	408	+0.9%	304	299	295	296	+0.3%	657	657	640	655	+2.3%
DK	1 530	1 500	1 500	1 480	-1.3%	534	522	524	516	-1.5%	284	280	279	280	+0.4%	712	698	697	684	-1.9%
DE	11 949	11 640	11 302	11 040	-2.3%	3 584	3 485	3 405	3 355	-1.5%	2 829	2 751	2 639	2 569	-2.7%	5 536	5 403	5 258	5 116	-2.7%
EE	252	254	253	251	-1.0%	71	71	72	69	-4.7%	49	50	49	51	+3.0%	132	133	132	131	-0.5%
IE	6 593	6 560	6 529	6 649	+1.8%	2 000	1 962	2 057	2 108	+2.5%	1 790	1 741	1 708	1 775	+3.9%	2 804	2 856	2 765	2 766	+0.1%
EL	542	530	539	566	+5.0%	141	157	154	150	-2.6%	96	91	90	128	+42.2%	305	283	295	288	-2.4%
ES	6 511	6 600	6 636	6 576	-0.9%	2 494	2 529	2 541	2 319	-8.7%	847	857	853	1 016	+19.2%	3 170	3 214	3 242	3 240	-0.1%
FR	18 613	18 173	17 816	17 330	-2.7%	5 304	5 125	5 119	4 945	-3.4%	3 180	3 183	3 063	3 021	-1.4%	10 129	9 865	9 634	9 364	-2.8%
HR	414	420	423	428	+1.2%	153	151	146	156	+6.8%	96	107	111	107	-3.6%	165	162	166	165	-0.6%
IT	6 311	6 377	6 400	6 280	-1.9%	1 703	1 759	1 774	1 722	-2.9%	1 538	1 588	1 595	1 562	-2.1%	3 071	3 030	3 031	2 997	-1.1%
CY	71	74	83	88	+5.4%	24	25	27	28	+4.1%	12	12	14	15	+6.2%	35	38	42	45	+6.0%
LV	395	395	399	393	-1.4%	106	108	112	107	-4.3%	65	65	65	68	+3.8%	225	222	222	219	-1.4%
LT	654	635	630	629	-0.1%	173	167	169	166	-1.7%	133	132	129	135	+4.7%	348	336	332	329	-1.2%
LU	194	192	191	187	-1.8%	50	50	50	49	-2.5%	42	41	41	40	-0.6%	103	101	100	98	-2.0%
HU	885	909	933	902	-3.3%	251	258	266	268	+0.6%	182	193	195	152	-22.2%	451	458	472	483	+2.4%
MT	14	14	14	14	-1.9%	4	4	4	4	-2.1%	3	3	3	3	+3.4%	7	7	7	7	-4.0%
NL	3 690	3 721	3 691	3 705	+0.4%	1 510	1 528	1 510	1 519	+0.6%	465	440	465	482	+3.7%	1 715	1 752	1 716	1 704	-0.7%
AT	1 913	1 880	1 855	1 870	+0.8%	618	605	599	611	+2.1%	428	426	414	421	+1.6%	866	848	842	838	-0.5%
PL	6 183	6 262	6 279	6 372	+1.5%	1 709	1 748	1 735	1 800	+3.8%	1 732	1 757	1 800	1 909	+6.1%	2 742	2 758	2 744	2 662	-3.0%
PT	1 632	1 675	1 691	1 641	-3.0%	497	531	526	528	+0.4%	236	240	257	214	-16.6%	899	903	909	899	-1.1%
RO	1 977	1 923	1 911	1 833	-4.1%	418	400	376	359	-4.5%	241	223	233	220	-5.3%	1 318	1 300	1 302	1 253	-3.8%
SI	477	483	486	482	-0.7%	153	151	153	156	+2.2%	128	136	133	131	-1.9%	196	197	199	195	-2.0%
SK	439	432	442	435	-1.7%	123	122	126	125	-1.1%	83	83	87	82	-5.4%	232	227	229	228	-0.6%
FI	859	841	835	830	-0.6%	296	287	292	287	-1.6%	210	205	199	205	+2.9%	354	349	344	338	-1.9%
SE	1 435	1 405	1 391	1 390	-0.1%	468	453	464	460	-0.9%	343	339	323	334	+3.3%	625	613	603	596	-1.2%
EU	77 840	77 161	76 494	75 650	-1.1%	23 619	23 431	23 427	23 048	-1.6%	15 838	15 764	15 574	15 739	+1.1%	38 382	37 966	37 494	36 864	-1.7%
UK	9 610	9 459				2 869	2 860				2 405	2 335				4 336	4 264			

Source : EStat Newcronos

EU %Var is calculated considering only countries available in 2020 AND 2021

LIVESTOCK

DECEMBER SURVEY

Dec 1000 Hd	TOTAL COWS				%Var 2021 2020	DAIRY COWS				%Var 2021 2020	OTHER COWS				%Var 2021 2020
	2018	2019	2020	2021		2018	2019	2020	2021		2018	2019	2020	2021	
BE	942	939	921	917	-0.5%	529	538	538	537	-0.1%	412	401	383	379	-1.0%
BG	351	343	382	396	+3.8%	244	227	242	230	-4.9%	107	116	140	166	+18.8%
CZ	570	570	560	574	+2.6%	359	361	357	362	+1.5%	212	209	203	212	+4.4%
DK	655	645	646	635	-1.7%	570	563	565	559	-1.1%	85	83	80	76	-5.0%
DE	4 751	4 651	4 548	4 445	-2.3%	4 101	4 012	3 921	3 833	-2.3%	650	640	626	612	-2.3%
EE	116	116	116	115	-0.9%	85	85	84	84	-0.8%	30	31	32	31	-0.9%
IE	2 351	2 383	2 379	2 395	+0.7%	1 369	1 426	1 456	1 505	+3.4%	982	957	923	890	-3.6%
EL	269	242	258	178	-31.0%	95	86	86	80	-7.0%	174	156	171	98	-42.7%
ES	2 819	2 881	2 909	2 900	-0.3%	817	813	811	809	-0.2%	2 002	2 068	2 099	2 091	-0.4%
FR	7 650	7 505	7 379	7 204	-2.4%	3 554	3 491	3 406	3 322	-2.5%	4 095	4 014	3 974	3 882	-2.3%
HR	146	142	144	142	-1.4%	136	130	110	102	-7.3%	10	12	34	40	+17.6%
IT	2 263	2 237	2 243	2 193	-2.2%	1 939	1 876	1 871	1 844	-1.4%	324	362	372	349	-6.2%
CY	32	35	40	42	+6.4%	32	35	39	42	+6.5%	0	0	0	0	idem
LV	196	195	196	193	-1.7%	144	138	136	131	-3.6%	52	56	60	61	+2.4%
LT	312	299	295	290	-1.5%	256	241	233	225	-3.3%	56	58	62	65	+5.2%
LU	78	79	78	78	-0.6%	53	54	54	55	+0.6%	25	25	24	23	-3.4%
HU	403	412	414	420	+1.5%	239	243	247	281	+13.9%	164	169	167	139	-16.7%
MT	6	6	6	6	-4.1%	6	6	6	6	-3.1%	0	0	0	0	-26.7%
NL	1 594	1 633	1 612	1 599	-0.8%	1 552	1 590	1 569	1 554	-1.0%	42	43	43	45	+4.7%
AT	733	720	715	712	-0.5%	533	524	525	526	+0.3%	200	195	191	186	-2.6%
PL	2 417	2 406	2 391	2 289	-4.3%	2 214	2 167	2 126	2 035	-4.3%	203	239	266	254	-4.4%
PT	723	731	739	739	-0.1%	235	234	233	230	-1.2%	487	497	507	509	+0.4%
RO	1 173	1 166	1 165	1 120	-3.9%	1 158	1 139	1 140	1 097	-3.8%	15	27	25	23	-7.7%
SI	166	166	167	165	-0.9%	103	101	99	101	+1.7%	64	65	68	65	-4.8%
SK	195	192	192	192	+0.0%	128	126	122	120	-1.6%	67	66	69	71	+2.8%
FI	322	318	316	311	-1.9%	264	259	256	249	-2.8%	58	59	61	62	+2.0%
SE	514	500	499	497	-0.3%	313	301	304	300	-1.6%	201	198	194	197	+1.6%
EU	31 749	31 513	31 309	30 745	-1.8%	21 029	20 766	20 536	20 219	-1.5%	10 719	10 748	10 771	10 526	-2.3%
UK	3 382	3 337				1 879	1 867				1 503	1 470			

Source : EStat Newcronos

EU %Var is calculated considering only countries available in 2020 AND 2021

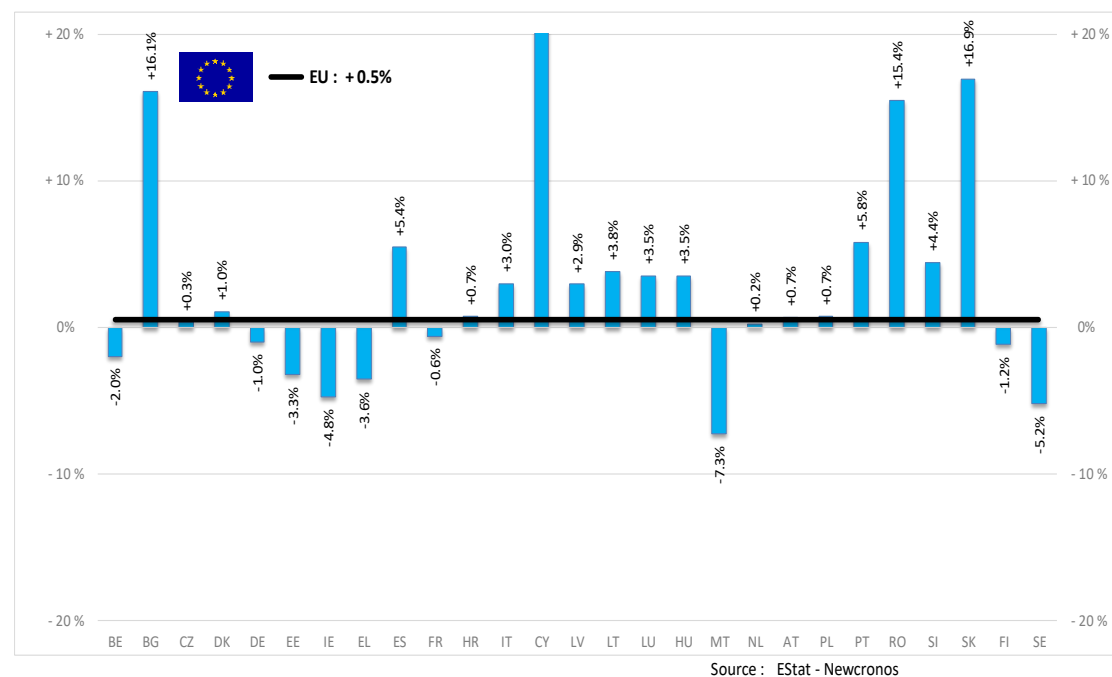
EU EVOLUTION COWS

PRODUCTION

% EVOLUTION HEADS

HEADS	Jan-Dec 21/20
	EU
Bull	-0.1%
Bullock	-1.9%
Cow	+2.1%
Heifer	+0.5%
Calve	-0.8%
Young cattle	+1.5%
Meat of bovine animals	+0.5%

Estimates for last month of period : EL

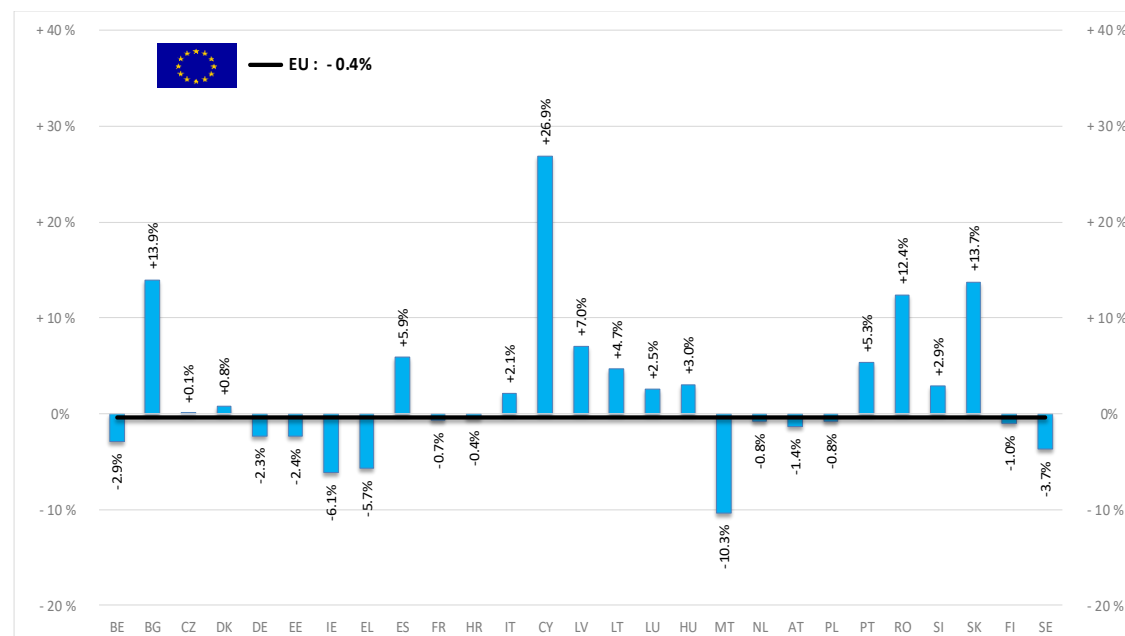


PRODUCTION

% EVOLUTION TONNES

TONNES	Jan-Dec 21/20
	EU
Bull	-1.5%
Bullock	-2.7%
Cow	+1.0%
Heifer	-0.4%
Calve	+0.3%
Young cattle	+0.7%
Meat of bovine animals	-0.4%

Estimates for last month of period : EL

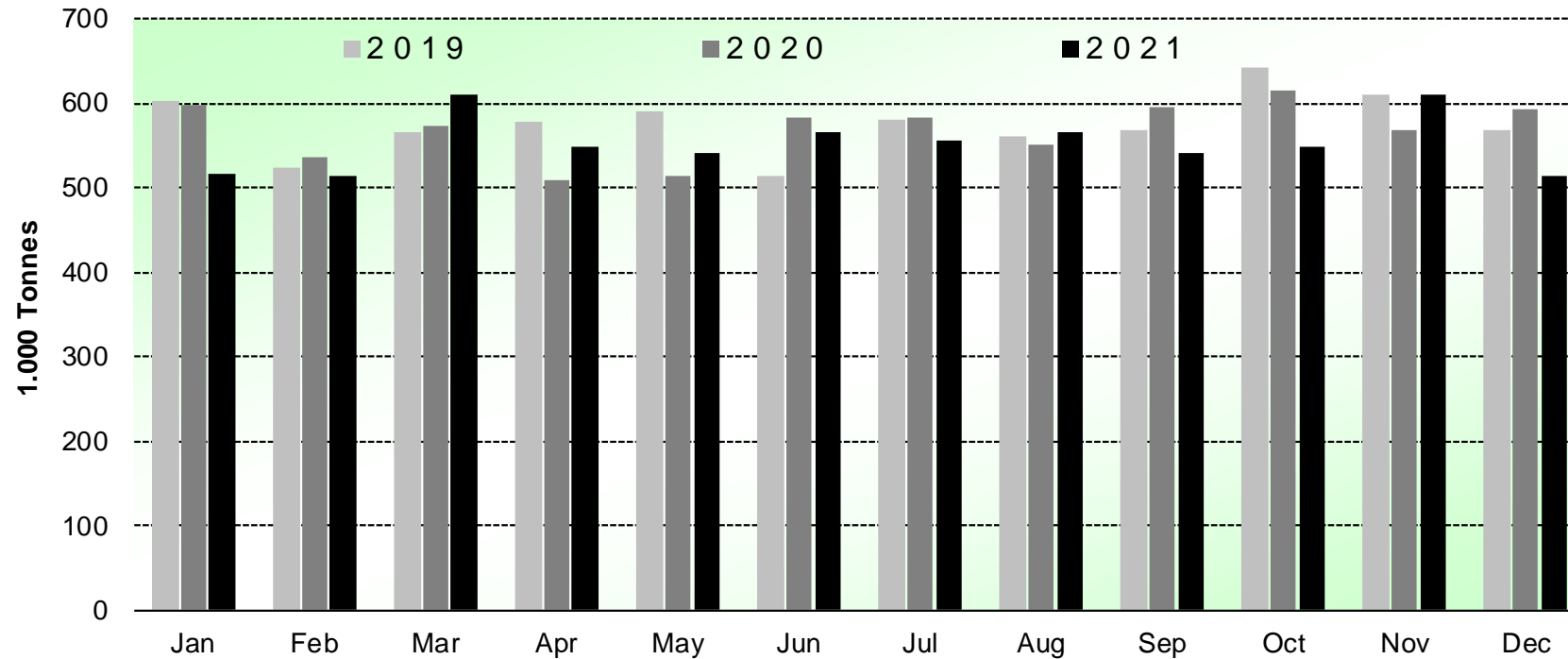


Source : EStat - Newcronos

PRODUCTION

HISTORIC
TONNES

Beef & Veal Production (EU Slaughtering) - Tonnes



Source: EStat-Newcronos

PRICES CARCASSES

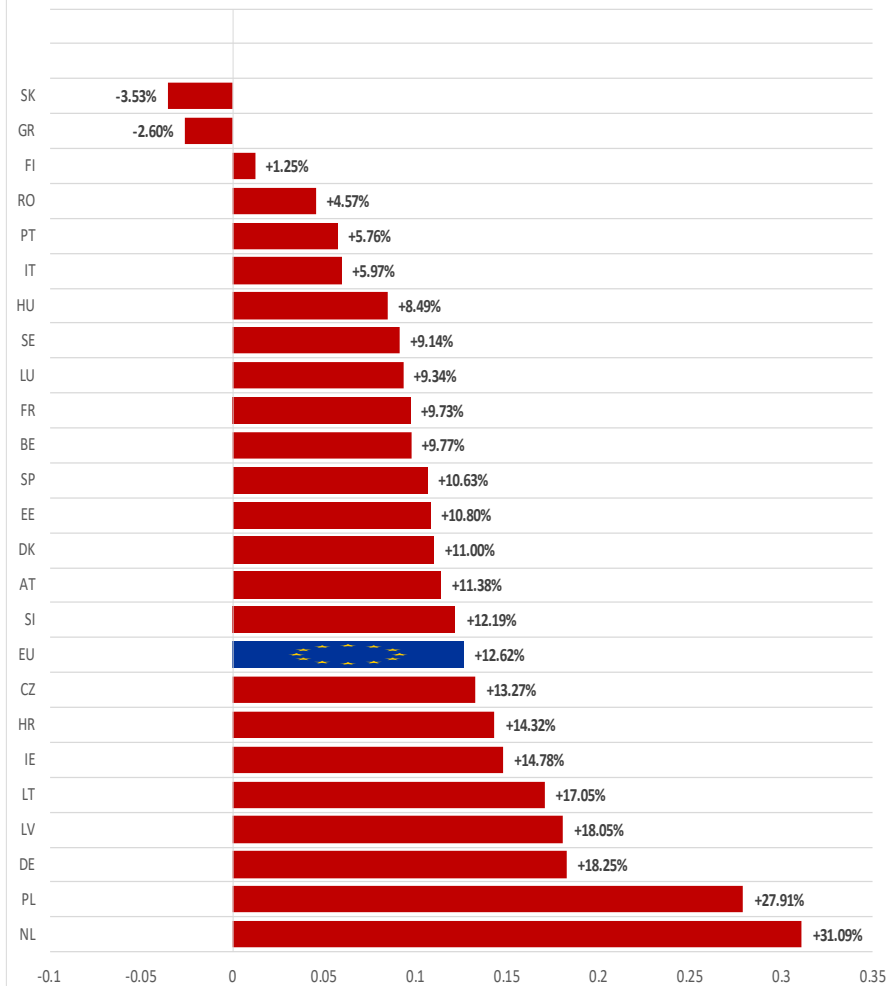
Dashboard

EU Prices week		9	Evolution since last week	Evolution since last month	Evolution since last year
Carcasse	Average A/C/Z -R3	464.6	+ 0.9%	+ 4.2%	+ 26.0%
	Young Bovines (Z)	447.3	+ 1.3%	+ 3.9%	+ 1.3%
	Young Bulls (A)	469.1	+ 0.8%	+ 3.9%	+ 27.0%
	Steers (C)	465.0	+ 1.2%	+ 6.7%	+ 23.0%
	Cows (D)	407.9	+ 1.7%	+ 8.8%	+ 41.7%
	Heifers (E)	465.4	+ 1.1%	+ 4.5%	+ 22.5%
	Calves slaughtered <8M	575.7	- 1.0%	+ 1.1%	+ 16.3%
Live Animals	Male Calves Dairy Type	99.87	+ 7.0%	+ 11.4%	+ 48.6%
	Male Calves Beef Type	232.5	+ 0.2%	+ 4.6%	+ 22.2%
	Young Store Cattle	2.94	+ 0.9%	+ 5.8%	+ 13.8%
	Yearling Male Store Cattle	3.63	+ 2.0%	+ 6.0%	+ 25.1%
	Yearling Female Store Cattle	2.72	+ 1.8%	+ 4.3%	+ 12.1%

Sources : MSs notifications (Regulation (EU) 1182/2017 and 1184/2017)

PRICES CARCASSES

EU ACZ R3 Price Comparison between average monthly price March 2021 - February 2022 compared to March 2020 - February 2021

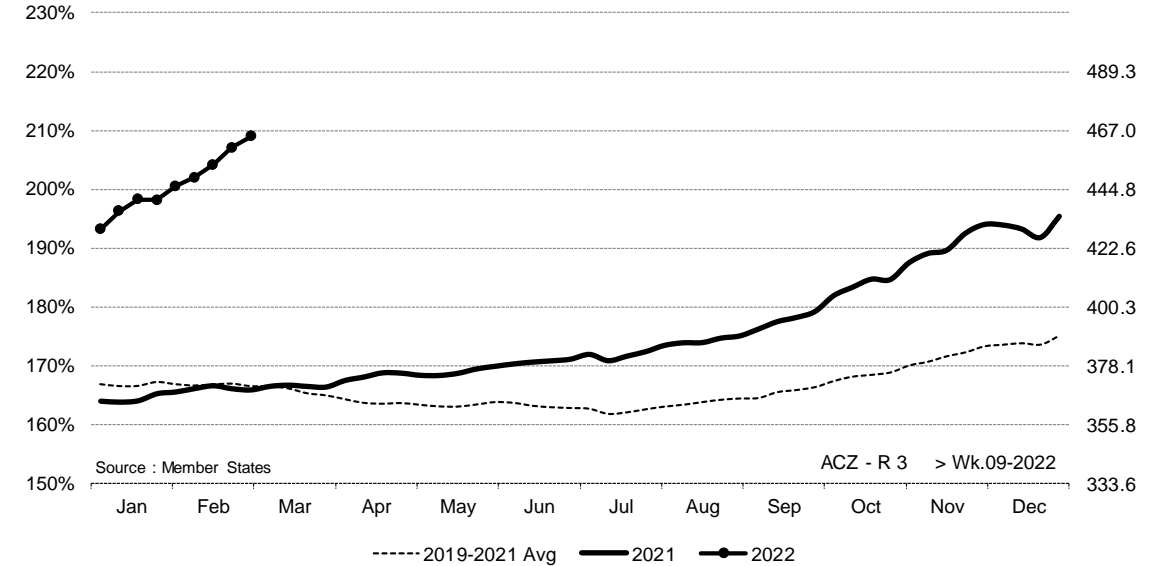


EU EVOLUTION A/C/Z.R3

ACZ - R 3 > Wk.09-2022

% of Reference Price

€/100 kg cwe



Price in week 09 : **464.69**

% change y/y : **+ 26.02%**

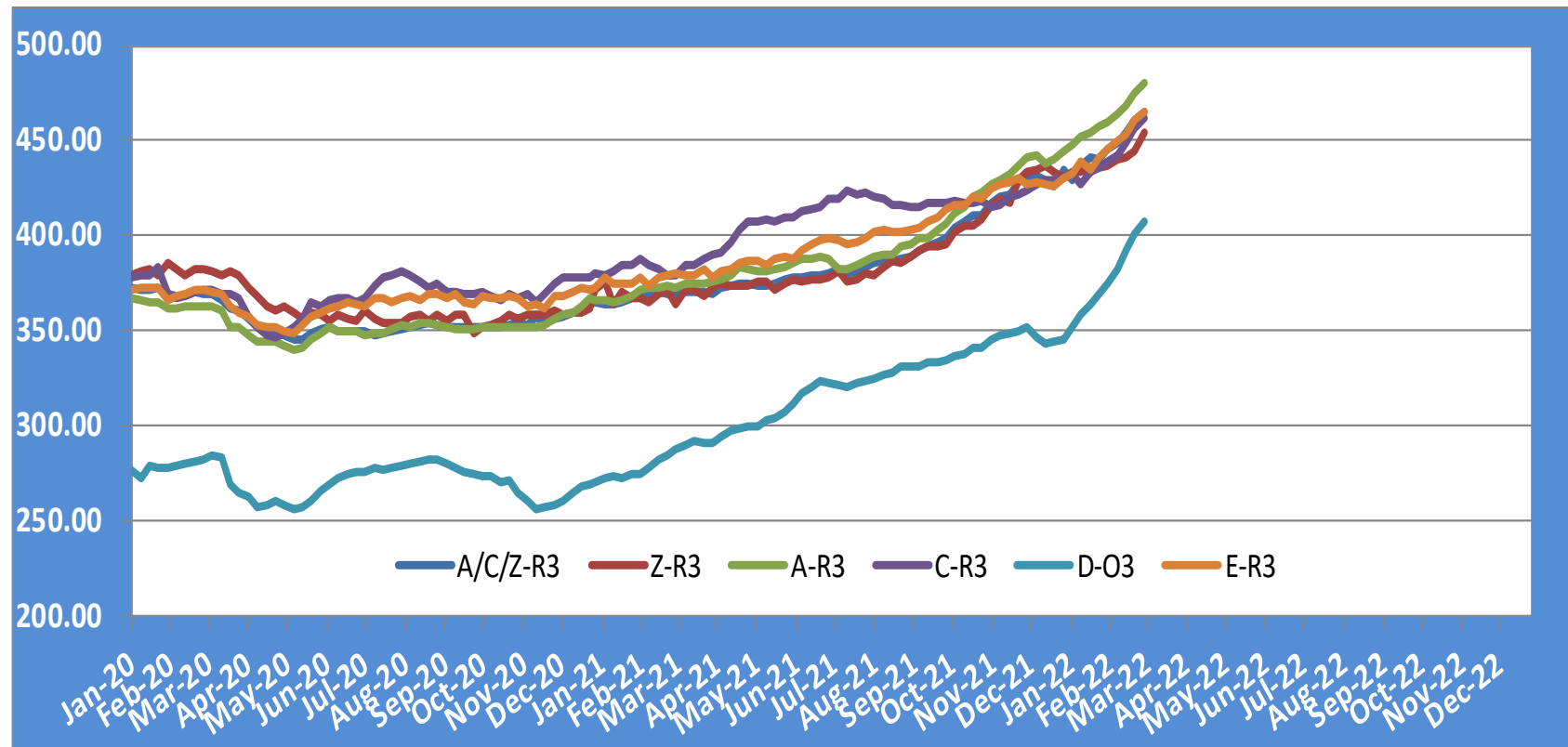
% Ref. Price in wk 0 : **208.9%**

Average price in February 2022 : **453.06**

% change y/y : **+ 22.73%**

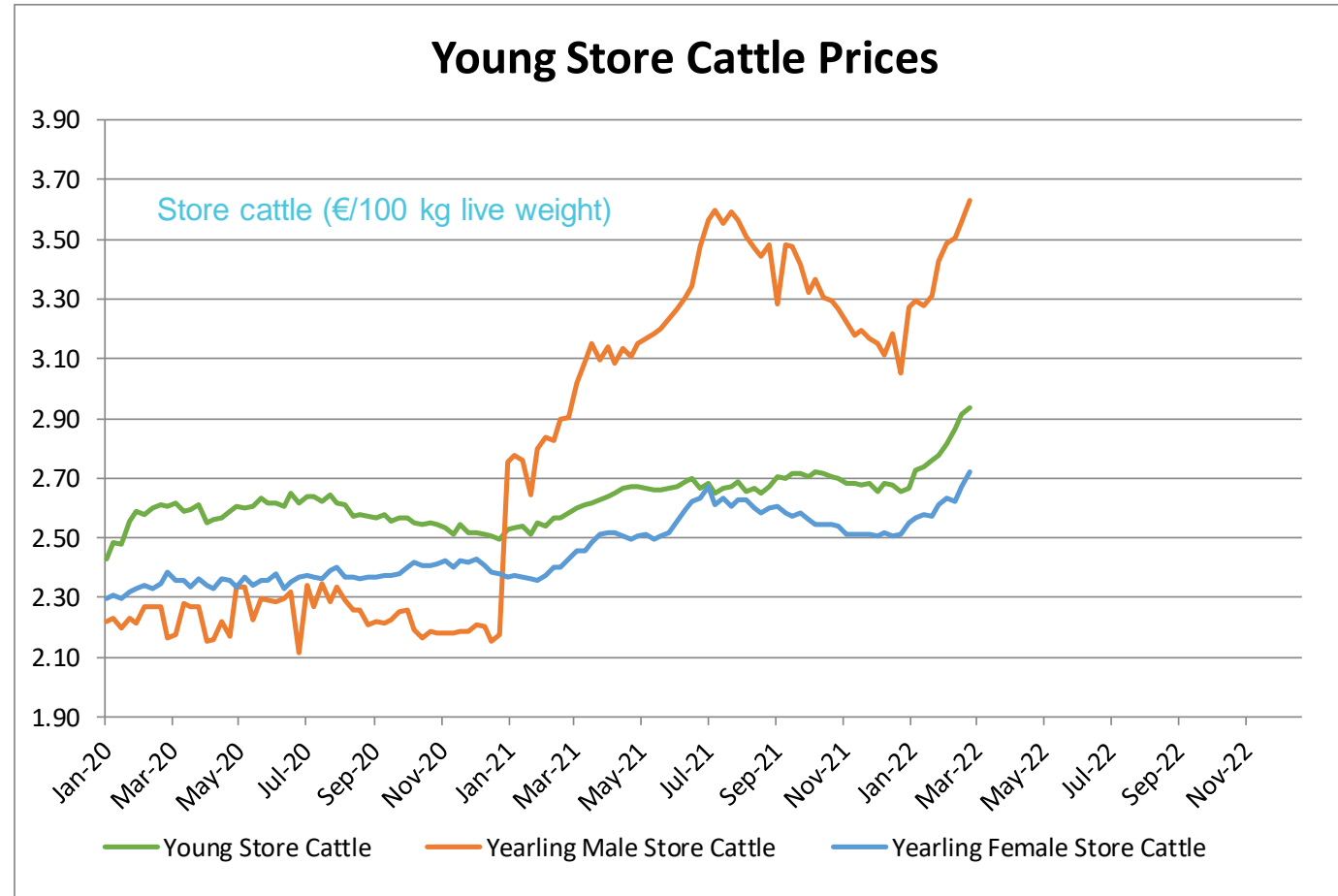
PRICES CARCASSES

EU EVOLUTION
All CAT GLOBAL VIEW



PRICES LIVE BOVINES

EU EVOLUTION STORE CATTLE

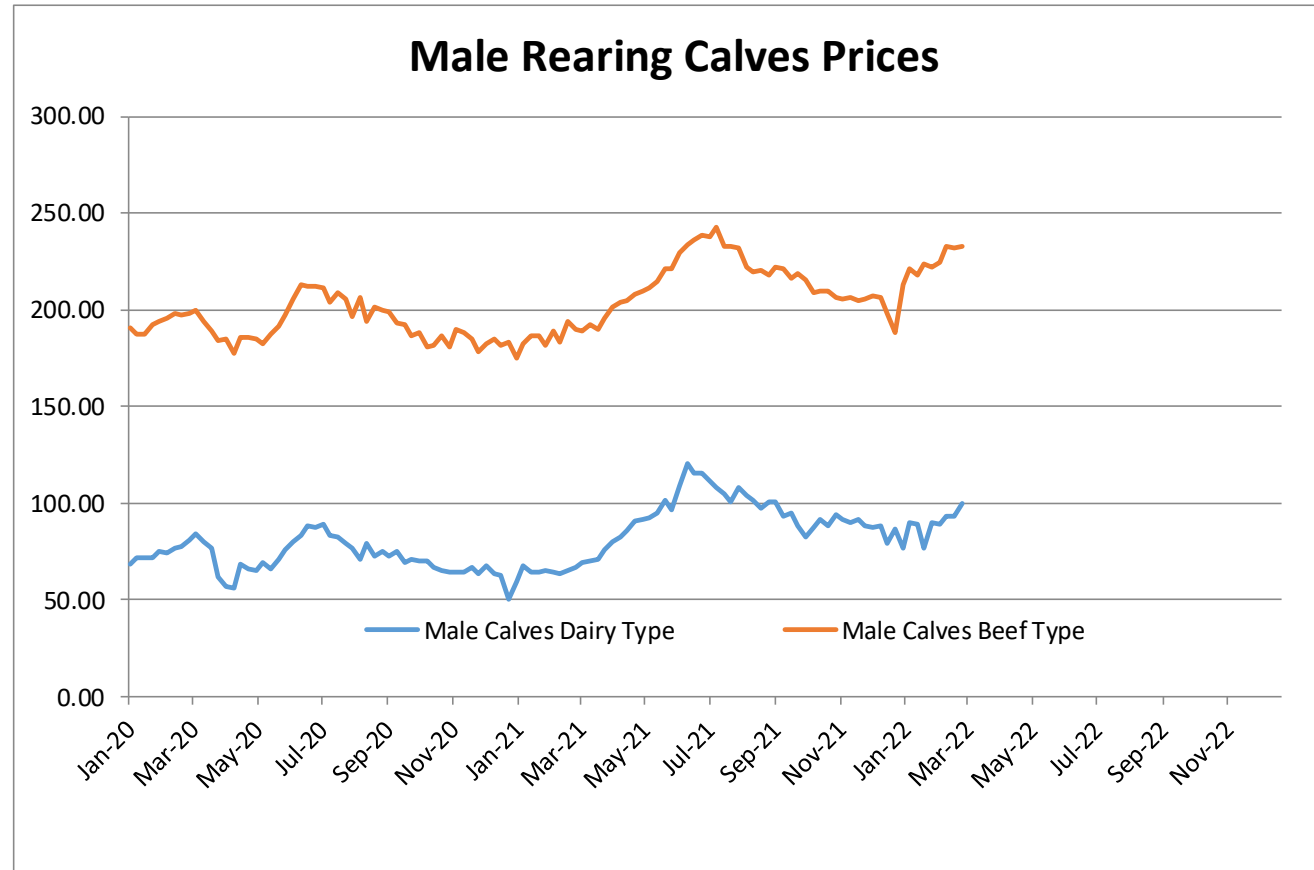


Young Store Cattle Price in	Week 9	2.94	Yearling Male Store Cattle Price	3.63
	Change y/y	+13.80%	Change y/y	+25.07%
Yearling Female Store Cattle Price		2.72		
	Change y/y	+12.10%		

PRICES LIVE BOVINES

EU EVOLUTION Male Calves – 8D4W

Male calves aged between 8 days and 4 weeks (€/head)



Male Rearing Calves Beef type

Price in Week 9 232.56
Change y/y +22.22%

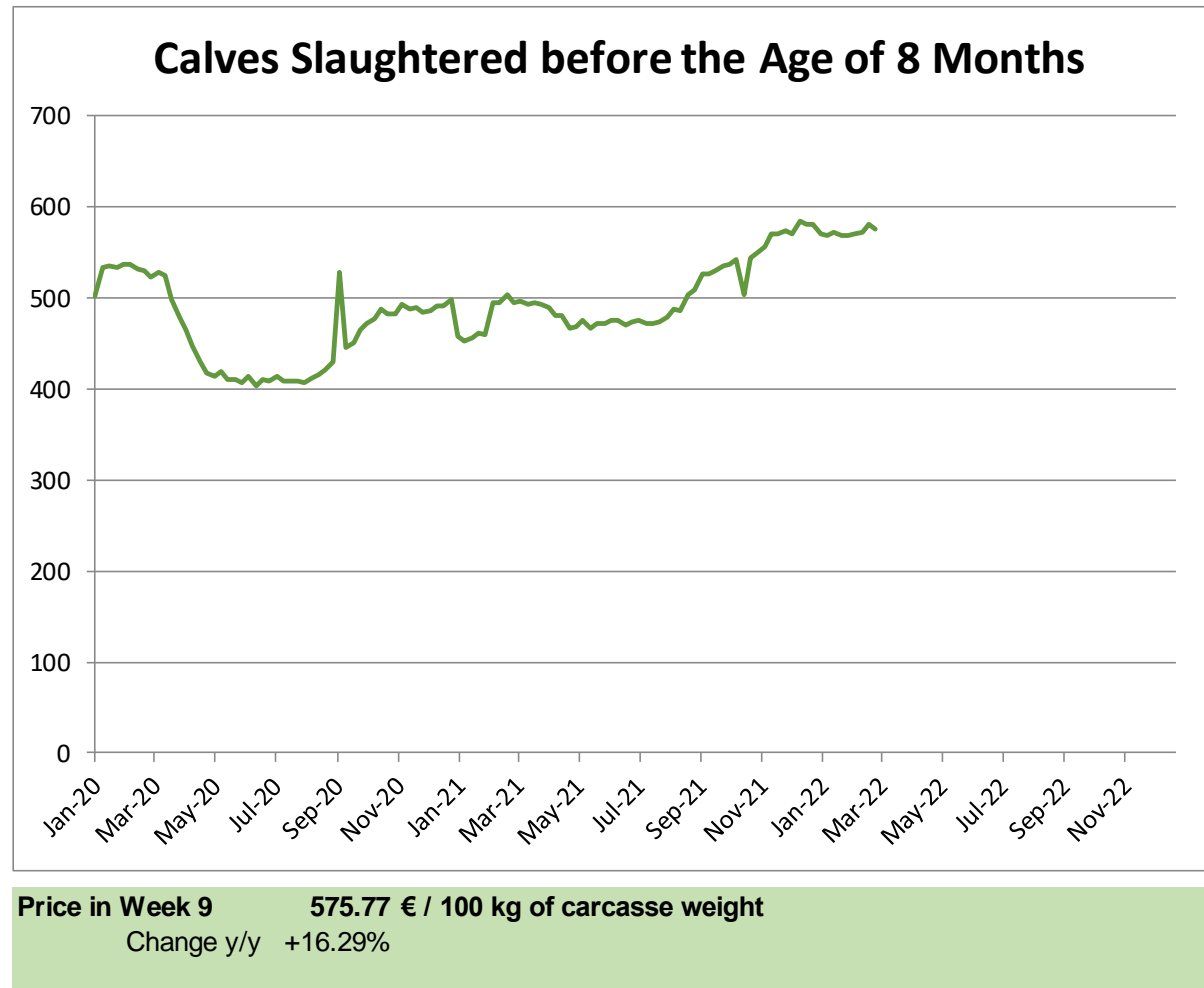
Male Rearing Calves Dairy type

Price in Week 9 99.87
Change y/y +48.62%

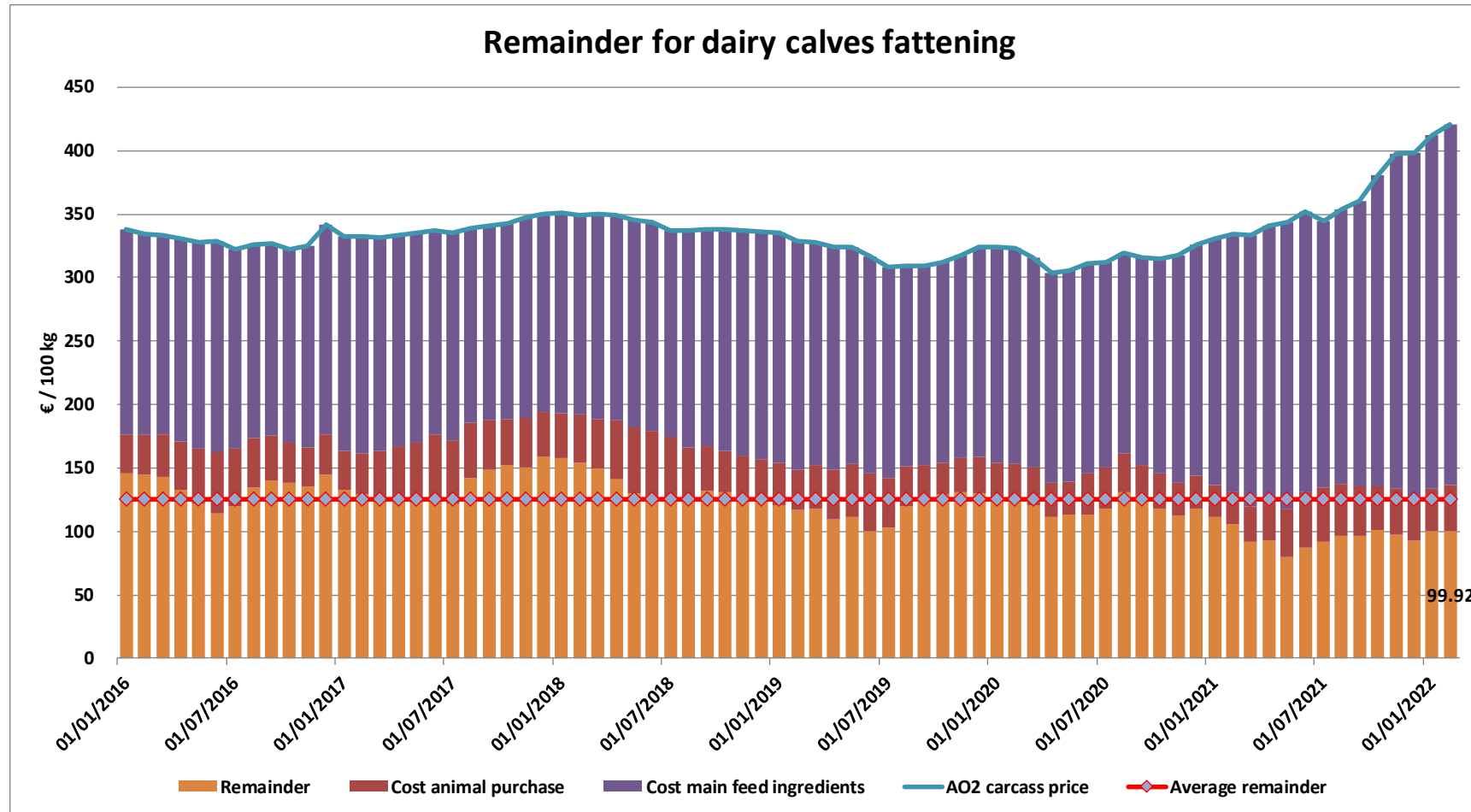
PRICES LIVE BOVINES

EU EVOLUTION Butcher Calves

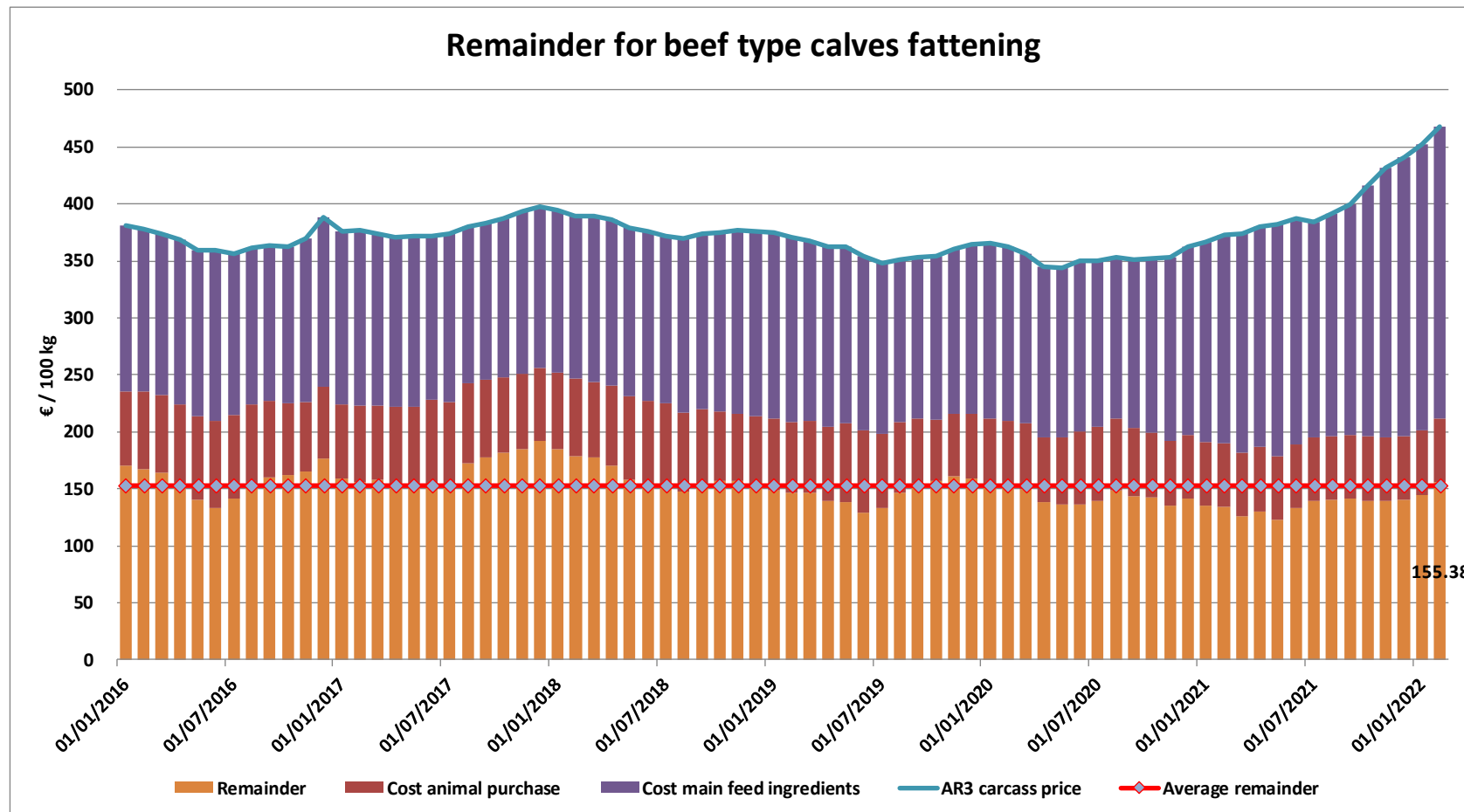
Calves slaughtered before the age of less than 8 months
(€/100 kg cw)



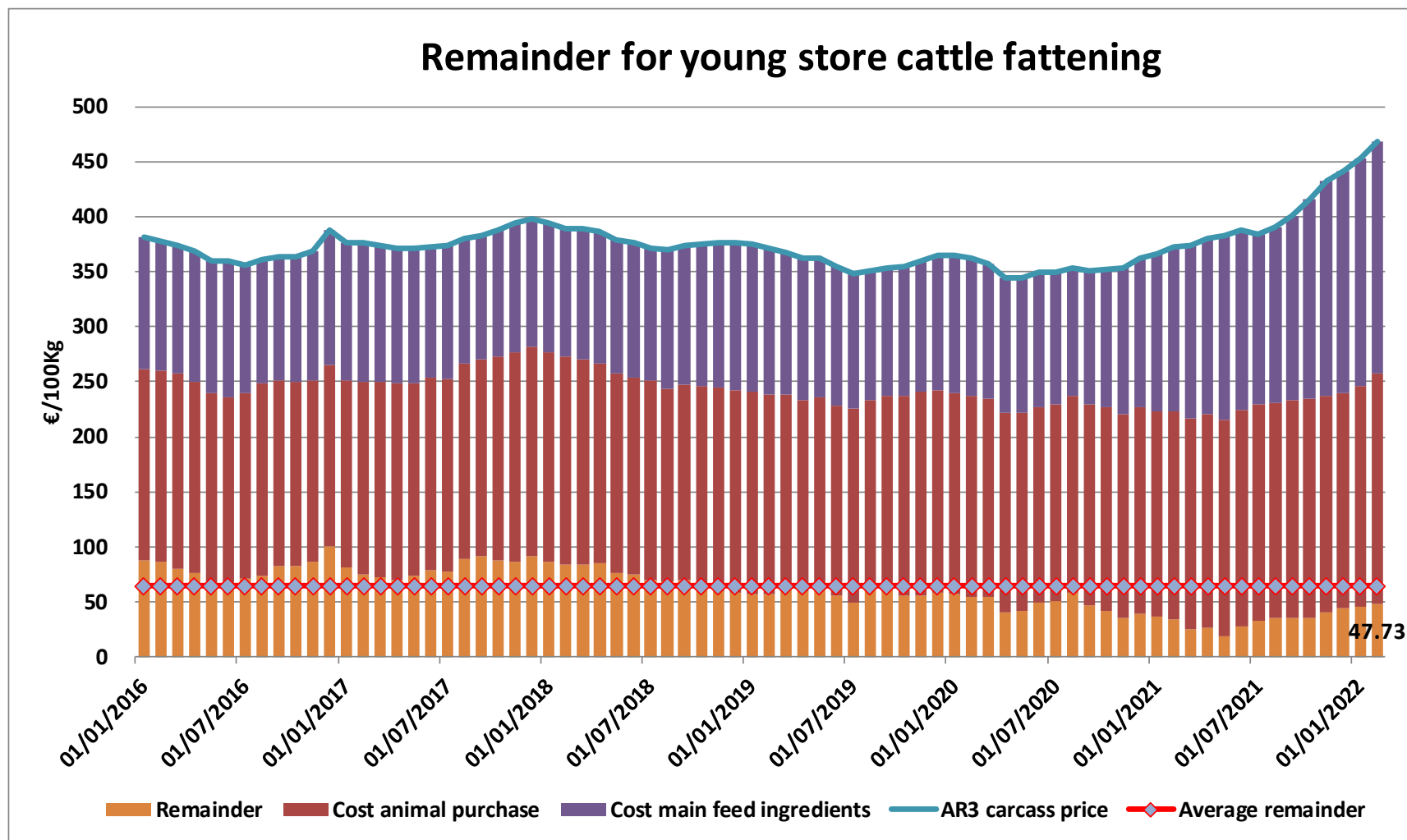
REMAINDERS



REMAINDERS



REMAINDERS



TRADE

EU EXPORTS

Beef & Live Animals

EU Exports of Beef and Live Animals (1): Trade figures (COMEXT – tonnes cwe)

In Tons of Carcase Weight								
		2019		2020		Jan to Nov 2021		Compared to Jan to Nov 2020
		Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom		440.289	38,6%	456.999	39,3%	321.950	33,1%	-20,2%
Israel		49.629	4,4%	56.974	4,9%	60.914	6,3%	+19,4%
Ghana		39.196	3,4%	47.358	4,1%	44.192	4,5%	+1,6%
Hong Kong		46.748	4,1%	56.860	4,9%	43.491	4,5%	-18,4%
Philippines		34.158	3,0%	39.844	3,4%	42.511	4,4%	+17,2%
Bosnia-Herz.		41.119	3,6%	35.744	3,1%	38.013	3,9%	+17,3%
Switzerland		25.188	2,2%	29.993	2,6%	32.021	3,3%	+14,3%
Ivory Coast		33.396	2,9%	32.433	2,8%	26.646	2,7%	-11,0%
Algeria		57.152	5,0%	39.396	3,4%	24.127	2,5%	-32,9%
Japan		8.007	0,7%	11.885	1,0%	19.691	2,0%	+77,7%
Lebanon		36.393	3,2%	33.709	2,9%	19.257	2,0%	-36,4%
Other Destinations		329.255	28,9%	320.375	27,6%	301.297	30,9%	+2,1%
Extra-EU		1.140.531		1.161.570		974.110		-7,2%
% Change					+1,8%			

In Thousand Euros								
		2019		2020		Jan to Nov 2021		Compared to Jan to Nov 2020
		1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
United Kingdom		1.463.551	38,4%	1.514.574	40,1%	1.349.670	38,1%	+1,7%
Israel		231.587	6,1%	267.232	7,1%	299.678	8,5%	+24,7%
Ghana		35.087	0,9%	43.591	1,2%	44.318	1,3%	+10,8%
Hong Kong		121.477	3,2%	136.308	3,6%	115.378	3,3%	-9,3%
Philippines		57.486	1,5%	67.276	1,8%	78.455	2,2%	+28,1%
Bosnia-Herz.		113.669	3,0%	97.183	2,6%	114.969	3,2%	+30,9%
Switzerland		120.701	3,2%	144.685	3,8%	163.865	4,6%	+20,8%
Ivory Coast		23.080	0,6%	21.626	0,6%	23.794	0,7%	+19,5%
Algeria		271.708	7,1%	193.457	5,1%	111.742	3,2%	-36,6%
Japan		34.009	0,9%	43.177	1,1%	85.662	2,4%	+++
Lebanon		138.899	3,6%	131.329	3,5%	79.130	2,2%	-31,7%
Other Destinations		1.201.135	31,5%	1.114.055	29,5%	1.072.119	30,3%	+4,7%
Extra-EU		3.812.389		3.774.492		3.538.780		+4,2%
% Change					-1,0%			

TRADE

EU EXPORTS

Beef & Live Animals

EU Exports of Beef and Live Animals (1): Trade figures (COMEXT – tonnes cwe)

Destinations	2017		2018		2019		2020		Jan-Dec 21		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Israel	44 196	6.1%	47 774	6.8%	49 629	7.1%	56 974	8.1%	66 593	9.4%	+ 16.9%
Ghana	37 744	5.2%	36 766	5.2%	39 196	5.6%	47 358	6.7%	47 641	6.7%	+ 0.6%
Philippines	37 102	5.1%	28 766	4.1%	34 158	4.9%	39 844	5.7%	45 208	6.4%	+ 13.5%
Hong Kong	76 086	10.5%	55 537	7.9%	46 748	6.7%	56 860	8.1%	45 106	6.4%	- 20.7%
Bosnia-Herz.	34 711	4.8%	38 762	5.5%	41 119	5.9%	35 744	5.1%	41 415	5.9%	+ 15.9%
Switzerland	26 708	3.7%	23 761	3.4%	25 188	3.6%	29 993	4.3%	33 912	4.8%	+ 13.1%
Ivory Coast	36 038	5.0%	36 064	5.1%	33 396	4.8%	32 433	4.6%	29 236	4.1%	- 9.9%
Algeria	26 305	3.6%	35 410	5.0%	57 152	8.2%	39 396	5.6%	24 127	3.4%	- 38.8%
Japan	4 281	0.6%	3 452	0.5%	8 007	1.1%	11 885	1.7%	21 888	3.1%	+ 84.2%
Canada	2 424	0.3%	2 225	0.3%	6 806	1.0%	20 450	2.9%	20 676	2.9%	+ 1.1%
Lebanon	38 322	5.3%	42 542	6.1%	36 393	5.2%	33 709	4.8%	20 036	2.8%	- 40.6%
Libya	27 848	3.8%	27 878	4.0%	24 541	3.5%	22 352	3.2%	19 986	2.8%	- 10.6%
Norway	12 850	1.8%	7 926	1.1%	7 667	1.1%	12 936	1.8%	18 240	2.6%	+ 41.0%
Kosovo	6 377	0.9%	6 693	1.0%	10 279	1.5%	10 902	1.5%	16 779	2.4%	+ 53.9%
Ukraine	7 331	1.0%	10 465	1.5%	13 836	2.0%	15 837	2.2%	16 580	2.3%	+ 4.7%
Turkey	15 837	2.2%	96 052	13.7%	34 555	4.9%	22 338	3.2%	14 085	2.0%	- 36.9%
Other Destinations	293 361	40.3%	201 808	28.8%	231 570	33.1%	215 564	30.6%	224 685	31.8%	
Total (without UK)	727 522		701 882		700 242		704 576		706 193		
% change			- 4%		- 0%		+ 1%		+ 0.2%		

TRADE

EU EXPORTS

Beef

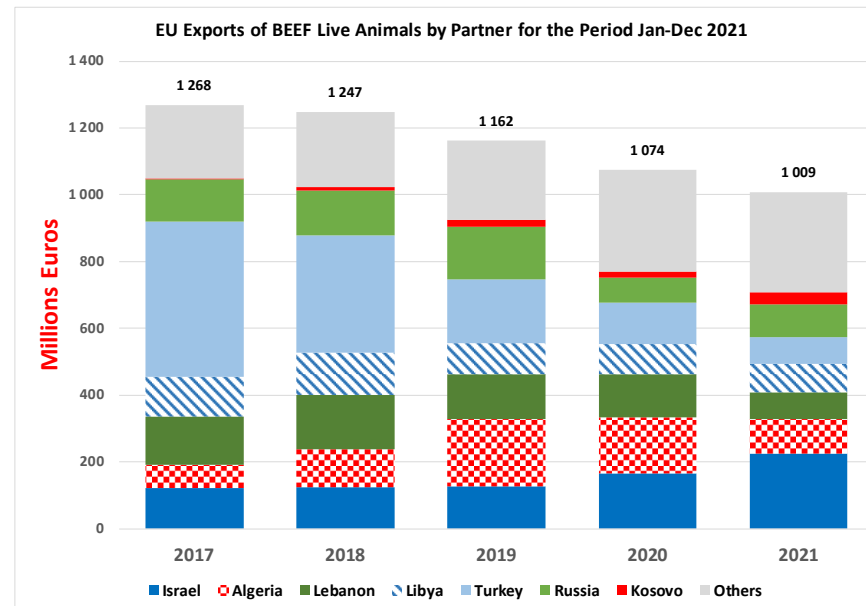
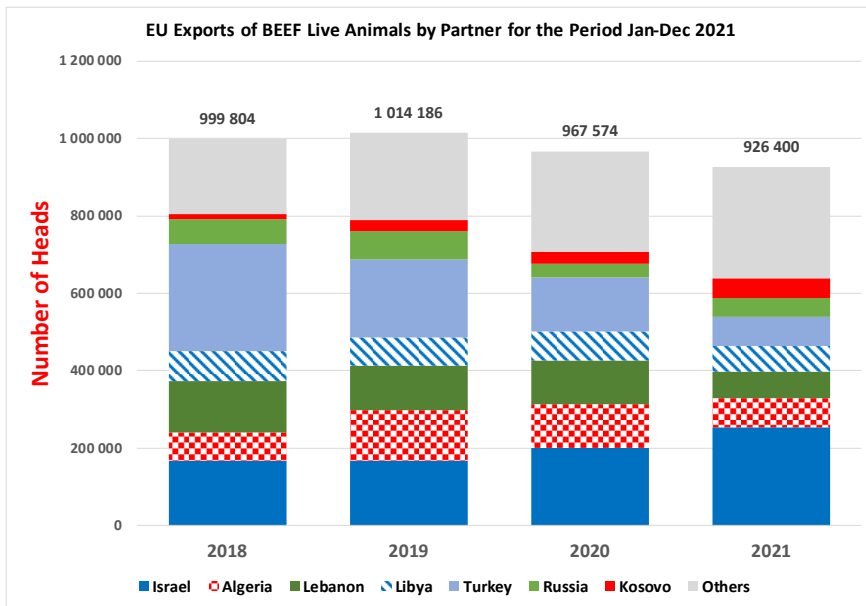
EU Exports of Beef (excluding fats): Trade figures (COMEXT – tonnes cwe)

Destinations

	2017		2018		2019		2020		Jan-Dec 21		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ghana	37 744	7.8%	36 766	8.1%	39 196	8.5%	47 344	10.0%	47 640	9.8%	+ 0.6%
Hong Kong	75 952	15.8%	55 439	12.1%	46 639	10.1%	56 713	11.9%	44 823	9.3%	- 21.0%
Bosnia-Herz.	31 609	6.6%	35 064	7.7%	37 700	8.2%	32 596	6.9%	37 545	7.8%	+ 15.2%
Philippines	35 584	7.4%	27 857	6.1%	31 302	6.8%	33 650	7.1%	34 666	7.2%	+ 3.0%
Ivory Coast	36 028	7.5%	36 064	7.9%	33 396	7.2%	32 433	6.8%	29 236	6.0%	- 9.9%
Switzerland	22 405	4.7%	19 073	4.2%	20 320	4.4%	25 170	5.3%	27 391	5.7%	+ 8.8%
Japan	4 281	0.9%	3 452	0.8%	7 982	1.7%	11 885	2.5%	21 888	4.5%	+ 84.2%
Canada	2 423	0.5%	2 225	0.5%	6 756	1.5%	20 450	4.3%	20 676	4.3%	+ 1.1%
Israel	18 161	3.8%	21 425	4.7%	21 902	4.7%	21 131	4.4%	20 548	4.2%	- 2.8%
Norway	12 771	2.7%	7 780	1.7%	7 622	1.7%	12 873	2.7%	18 217	3.8%	+ 41.5%
Ukraine	6 339	1.3%	9 866	2.2%	12 684	2.7%	13 992	2.9%	13 677	2.8%	- 2.2%
North Macedonia	10 843	2.3%	9 483	2.1%	10 744	2.3%	10 034	2.1%	12 777	2.6%	+ 27.3%
USA	3 756	0.8%	5 441	1.2%	7 866	1.7%	12 308	2.6%	11 531	2.4%	- 6.3%
South Africa	4 555	0.9%	7 214	1.6%	5 391	1.2%	7 743	1.6%	10 262	2.1%	+ 32.5%
Chile	8 961	1.9%	16 410	3.6%	12 461	2.7%	8 664	1.8%	9 915	2.0%	+ 14.4%
Angola	10 982	2.3%	11 470	2.5%	8 410	1.8%	9 324	2.0%	7 600	1.6%	- 18.5%
Other Destinations	158 784	33.0%	151 335	33.2%	151 379	32.8%	118 671	25.0%	115 680	23.9%	
Total (without UK)	481 179		456 364		461 750		474 982		484 072		
% change			- 5%		+ 1%		+ 3%		+ 1.9%		

TRADE

EU EXPORTS Live Animals



TRADE

EU IMPORTS

Beef

EU Imports of Beef (not including Fats): Trade Figures (COMEXT – tonnes cwe)

Origins	2017		2018		2019		2020		Jan-Dec 21		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	86 927	33.9%	103 979	37.3%	99 569	36.5%	84 139	37.6%	79 185	36.2%	- 5.9%
Argentina	49 259	19.2%	61 400	22.0%	65 324	23.9%	56 421	25.2%	52 072	23.8%	- 7.7%
Uruguay	52 078	20.3%	47 922	17.2%	40 483	14.8%	34 611	15.5%	42 255	19.3%	+ 22.1%
USA	21 624	8.4%	19 268	6.9%	16 852	6.2%	16 532	7.4%	14 826	6.8%	- 10.3%
Australia	18 175	7.1%	17 354	6.2%	16 432	6.0%	11 058	4.9%	8 920	4.1%	- 19.3%
Switzerland	5 087	2.0%	5 389	1.9%	4 353	1.6%	4 153	1.9%	4 680	2.1%	+ 12.7%
New Zealand	6 782	2.6%	7 109	2.6%	6 712	2.5%	6 116	2.7%	4 378	2.0%	- 28.4%
Paraguay	5 922	2.3%	5 520	2.0%	5 203	1.9%	4 234	1.9%	3 898	1.8%	- 7.9%
Namibia	5 043	2.0%	3 442	1.2%	7 706	2.8%	1 445	0.6%	1 996	0.9%	+ 38.1%
Canada	512	0.2%	1 343	0.5%	2 518	0.9%	1 550	0.7%	1 809	0.8%	+ 16.7%
Japan	645	0.3%	791	0.3%	997	0.4%	789	0.4%	1 420	0.6%	+ 80.1%
Serbia	553	0.2%	1 134	0.4%	1 052	0.4%	931	0.4%	956	0.4%	+ 2.7%
N.det.Extra	72	0.0%	127	0.0%	188	0.1%	94	0.0%	661	0.3%	+++
Norway	388	0.2%	153	0.1%	125	0.0%	335	0.1%	537	0.2%	+ 60.4%
Botswana	2 686	1.0%	3 119	1.1%	4 950	1.8%	788	0.4%	331	0.2%	- 58.0%
Chile	319	0.1%	356	0.1%	392	0.1%	168	0.1%	214	0.1%	+ 27.2%
Other Destinations	529	0.2%	298	0.1%	216	0.1%	223	0.1%	417	0.2%	
Total to Third Countries	256 600		278 704		273 073		223 586		218 556		
% change			+ 9%		- 2%		- 18%		- 2.2%		



TRADE

EU IMPORTS

Beef & Live Animals

Trade figures (COMEXT – tonnes cwe)

In Tons of Carcase Weight							
	2019		2020		Jan to Nov 2021		Compared to Jan to Nov 2020
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	160.615	36,5%	130.961	36,8%	93.146	26,2%	-22,3%
Uruguay	40.483	9,2%	34.612	9,7%	78.270	22,0%	+++
Brazil	99.569	22,6%	84.139	23,7%	73.506	20,6%	-5,5%
Argentina	70.618	16,1%	56.898	16,0%	68.597	19,3%	+28,2%
USA	16.852	3,8%	16.532	4,6%	13.250	3,7%	-14,7%
Australia	16.516	3,8%	11.058	3,1%	8.710	2,4%	-19,5%
Switzerland	4.433	1,0%	4.325	1,2%	4.730	1,3%	+22,1%
New Zealand	6.726	1,5%	6.146	1,7%	4.053	1,1%	-28,3%
Paraguay	5.203	1,2%	4.234	1,2%	3.666	1,0%	-7,7%
Namibia	7.706	1,8%	1.445	0,4%	1.847	0,5%	+43,2%
Canada	2.518	0,6%	1.550	0,4%	1.614	0,5%	+16,8%
Other Destinations	8.584	2,0%	3.705	1,0%	4.740	1,3%	+39,2%
Extra-EU	439.823		355.604		356.129		+7,7%
% Change				-19,1%			

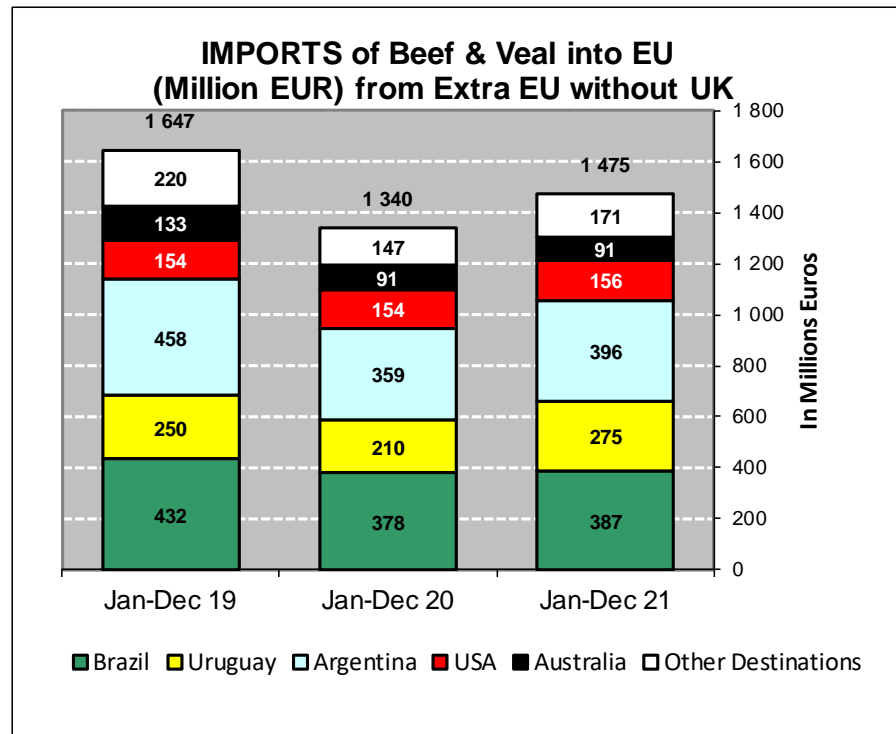
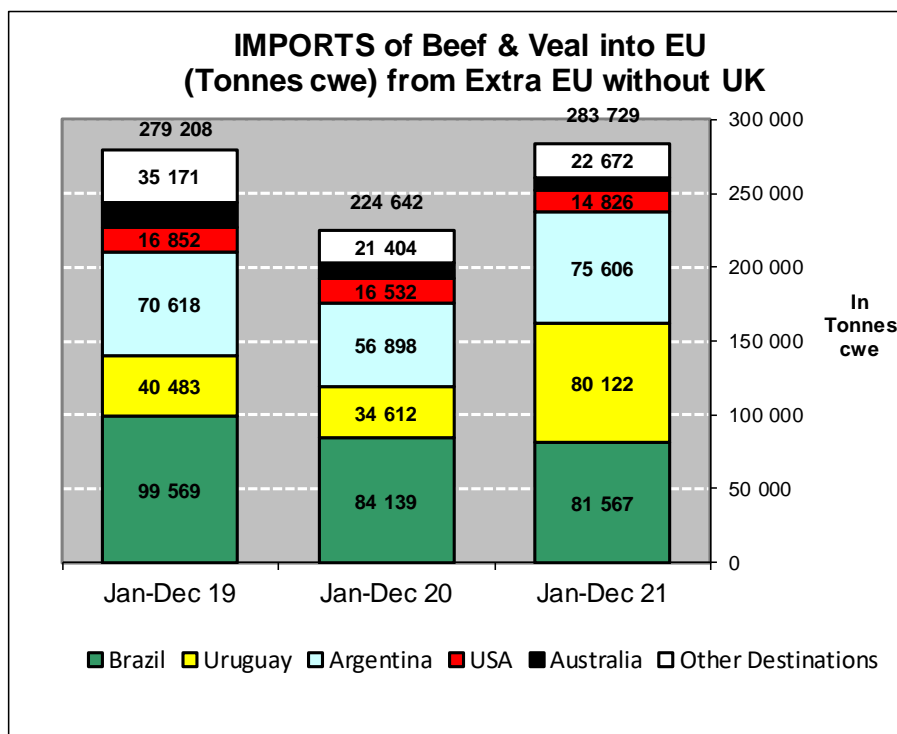
In Thousand Euros							
	2019		2020		Jan to Nov 2021		Compared to Jan to Nov 2020
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
United Kingdom	587.381	26,3%	490.239	26,8%	336.081	20,1%	-25,4%
Uruguay	249.747	11,2%	210.063	11,5%	261.338	15,6%	+28,1%
Brazil	432.405	19,4%	377.626	20,6%	344.028	20,6%	-1,8%
Argentina	458.301	20,5%	358.608	19,6%	351.274	21,0%	+2,6%
USA	153.533	6,9%	154.465	8,4%	137.286	8,2%	-5,4%
Australia	132.662	5,9%	91.489	5,0%	87.716	5,3%	-1,4%
Switzerland	44.100	2,0%	45.086	2,5%	48.802	2,9%	+18,5%
New Zealand	52.243	2,3%	41.186	2,3%	28.911	1,7%	-23,8%
Paraguay	25.228	1,1%	20.834	1,1%	18.837	1,1%	-4,0%
Namibia	30.732	1,4%	5.725	0,3%	6.358	0,4%	+22,6%
Canada	21.596	1,0%	14.240	0,8%	16.521	1,0%	+25,8%
Other Destinations	46.107	2,1%	20.323	1,1%	33.534	2,0%	+80,9%
Extra-EU	2.234.036		1.829.885		1.670.686		-2,7%

TRADE

EU Imports of Beef and Live Animals (2): Trade Figures (COMEXT)

EU IMPORTS

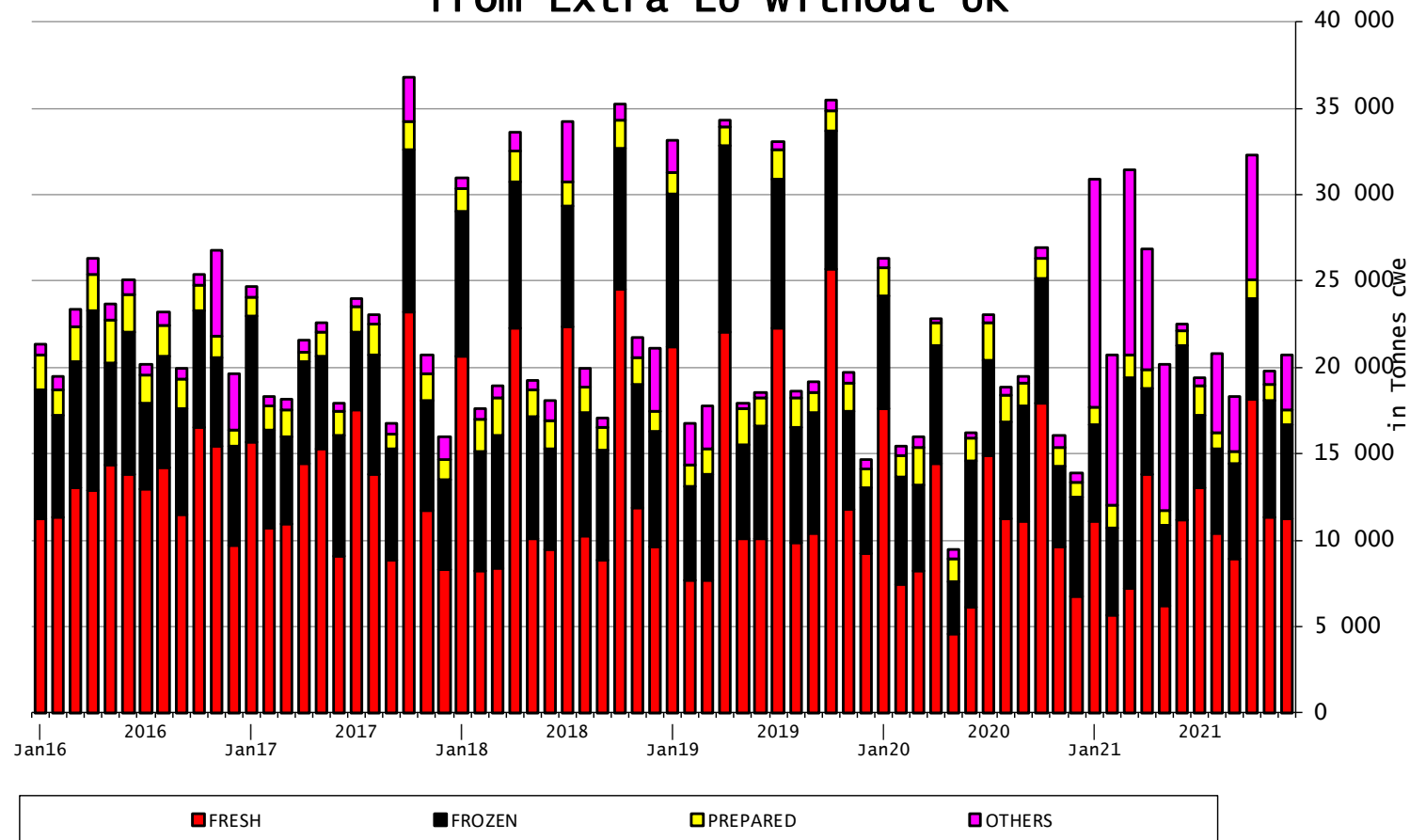
Beef & Live Animals



TRADE

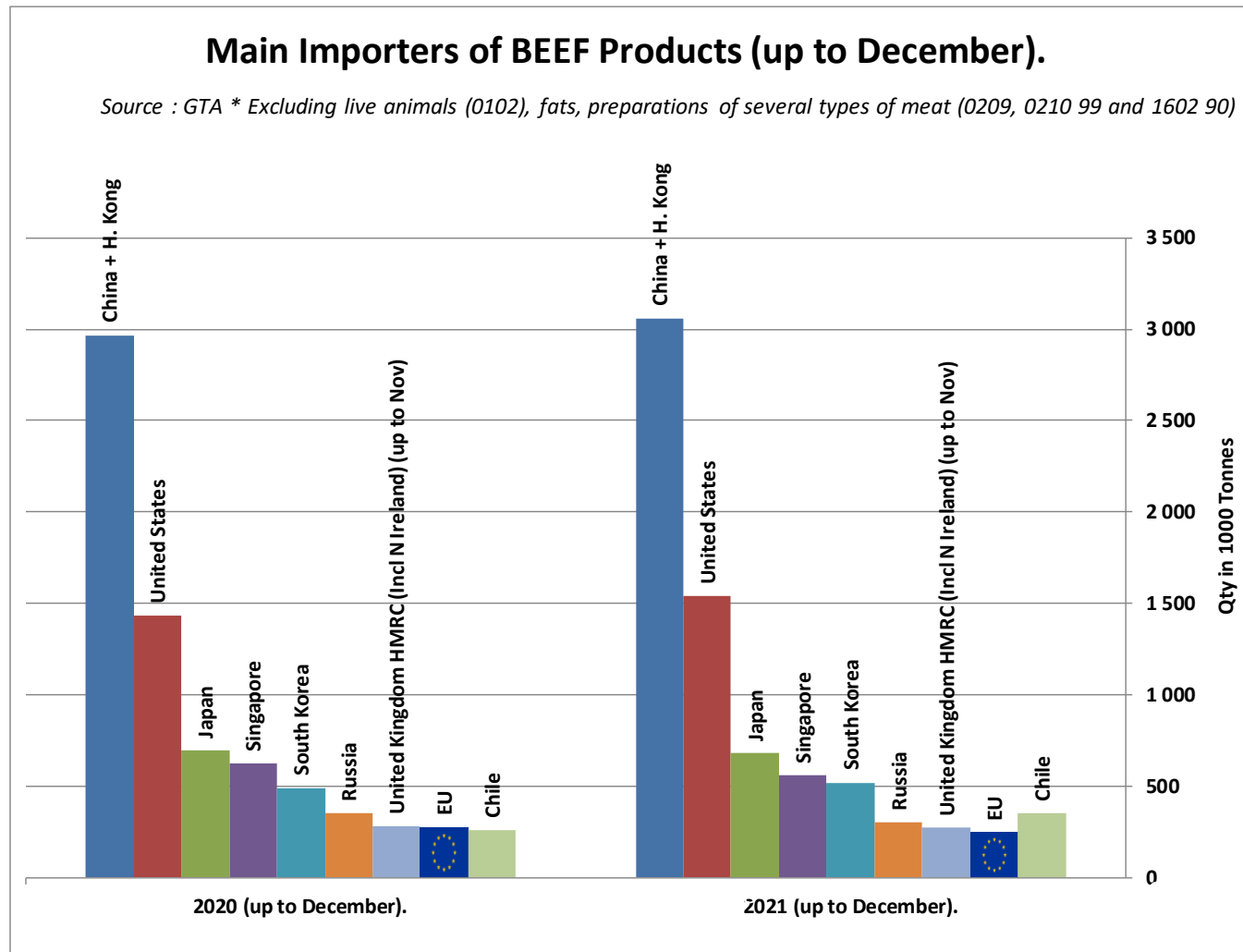
EU IMPORTS Beef Products

EU Imports of BEEF products
from Extra EU without UK



WORLD BEEF MARKET

E.U. + UK IMPORTS BEEF MAIN IMPORTERS

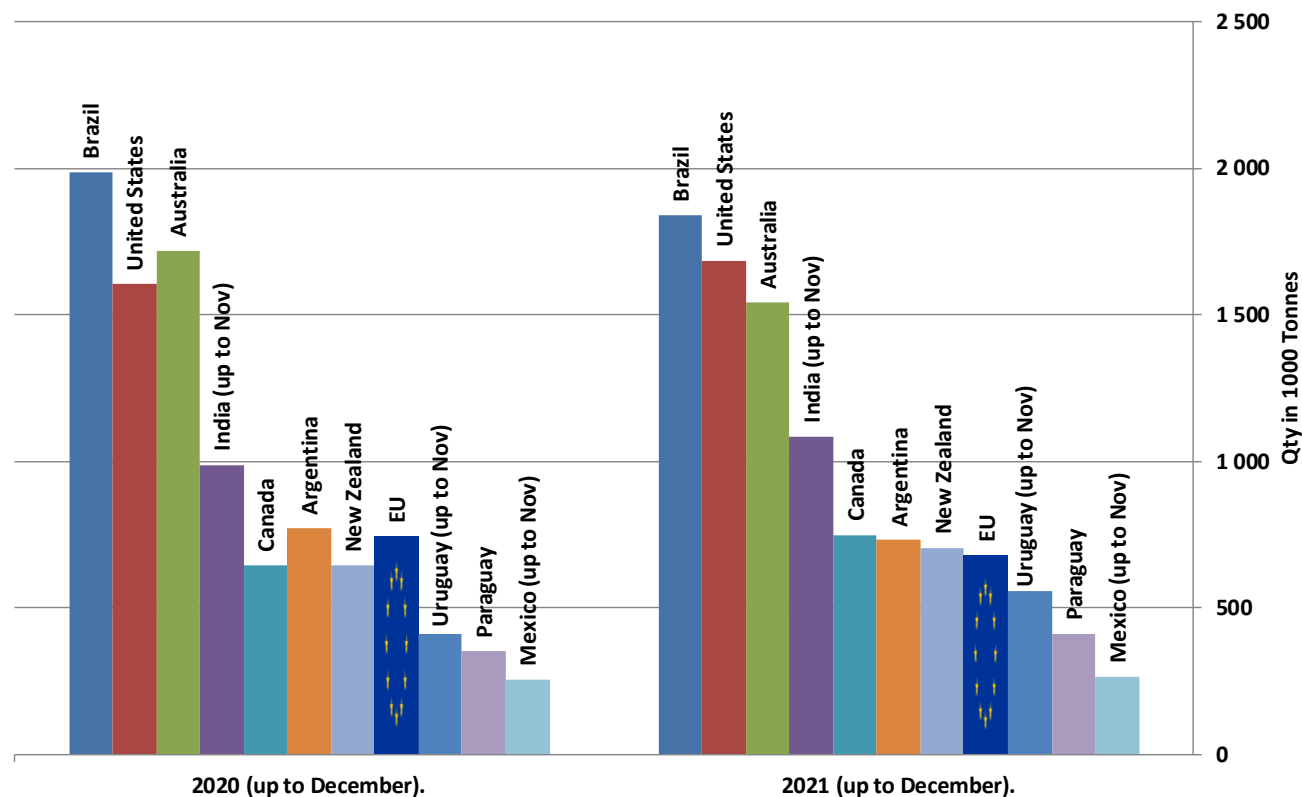


WORLD BEEF MARKET

E.U. + UK EXPORTS BEEF MAIN EXPORTERS

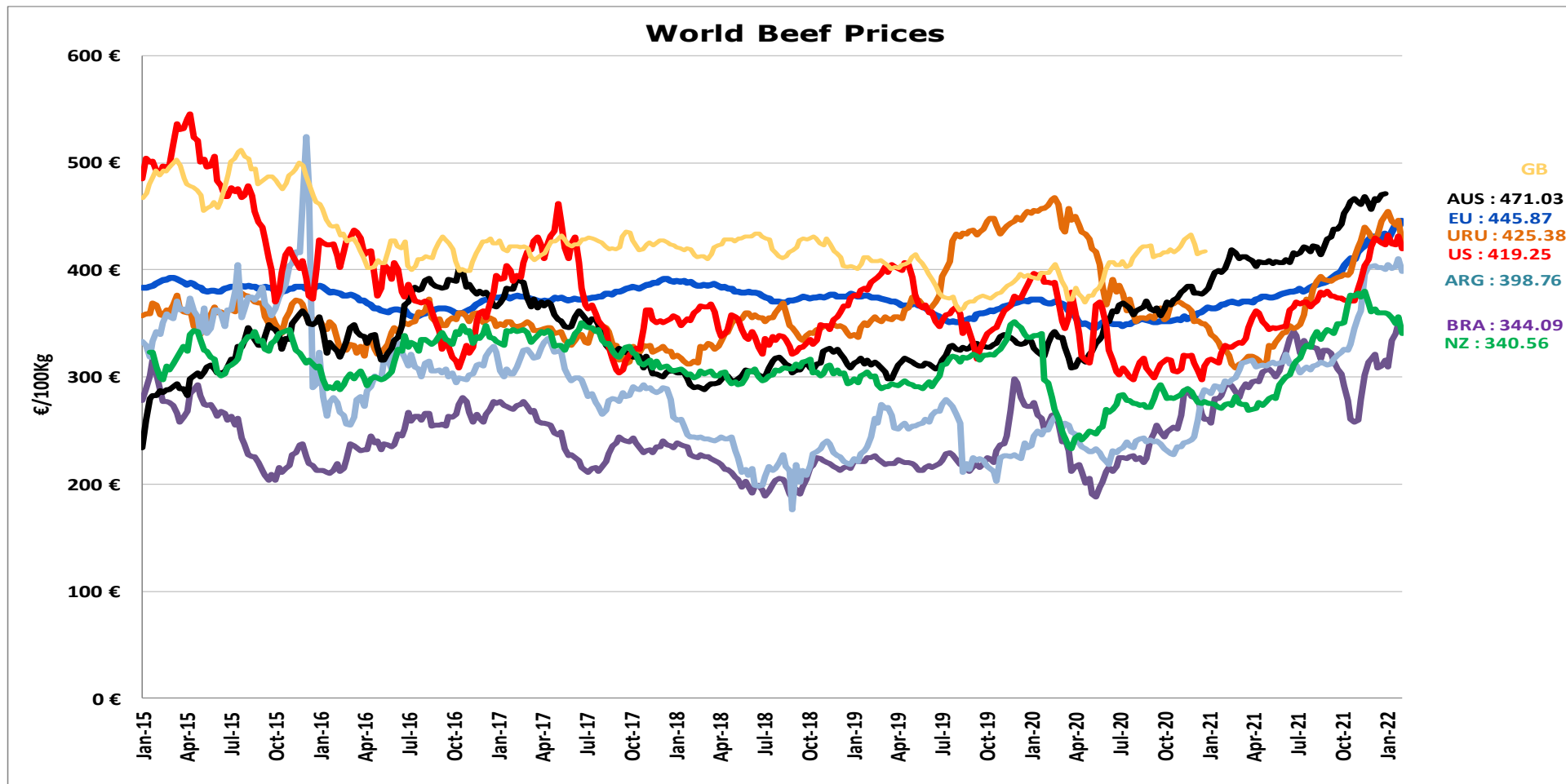
Main Exporters of BEEF Products (up to December).

Source : GTA * Excluding live animals (0102), fats, preparations of several types of meat (0209, 0210 99 and 1602 90)



WORLD BEEF MARKET

STEER PRICES EU, US, AUS, NZ



ECB <http://sdw.ecb.europa.eu/browse.do?node=2018794>
US <https://www.marketnews.usda.gov/mnp/ls-home>
AUS <http://statistics.mla.com.au/Report/RunReport/ae59d4ac-74e4-4c56-93bd-982a044d9760>
UY <http://www.inac.gub.uy/innovaportal/v/11034/10/innova.front/indicadores-y-precios>
ARG http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html
BR <http://www.pecuaria.com.br/cotacoes.php>
NZ http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html

Forecast Summary



	2020	2021	2022	2023
EU PRODUCTION (1000T)	- 1.24% 6 822	- 0.36% 6 798	- 0.77% 6 745	- 0.60% 6 705
CONSUMPTION (1000T)	- 3.66% 6 406	- 0.81% 6 354	- 0.43% 6 327	- 0.76% 6 279
BALANCE	416	444	418	426

Source: Eurostat for 2020 and 2021
Expert questionnaire for 2022 and 2023 (data estimated for EE – EL – CY – LV –LT – LU- MT- RO- SK)

THANK YOU VERY MUCH

More Information at:

EU Market Observatory

https://ec.europa.eu/agriculture/market-observatory/meat_en

And

Agri-FOOD data portal:

<http://agridata.ec.europa.eu/>

Thank you



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