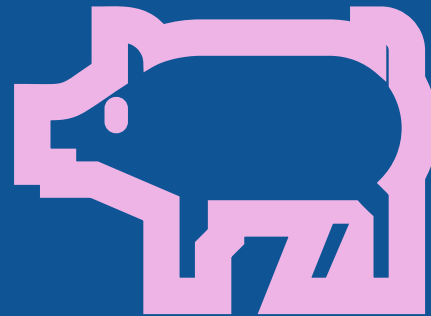




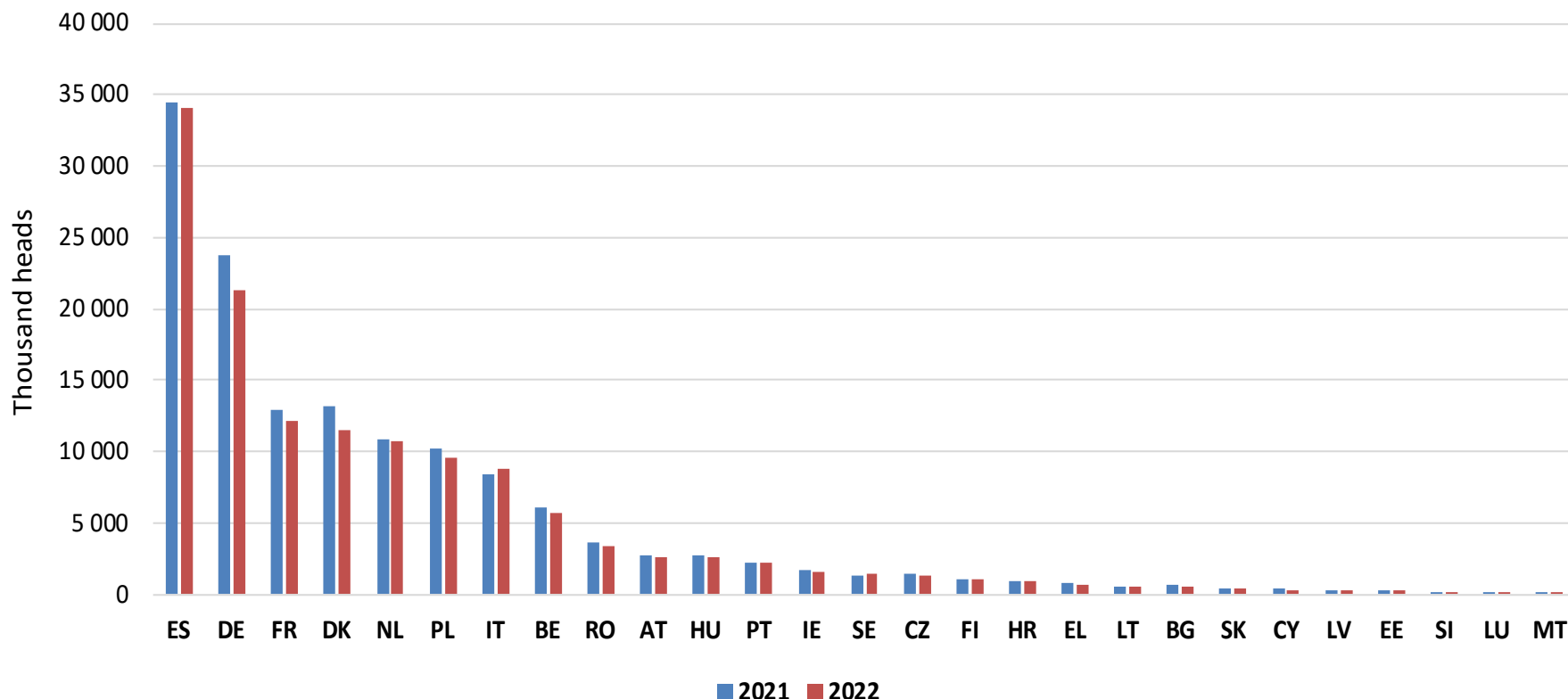
PIGMEAT MARKET SITUATION



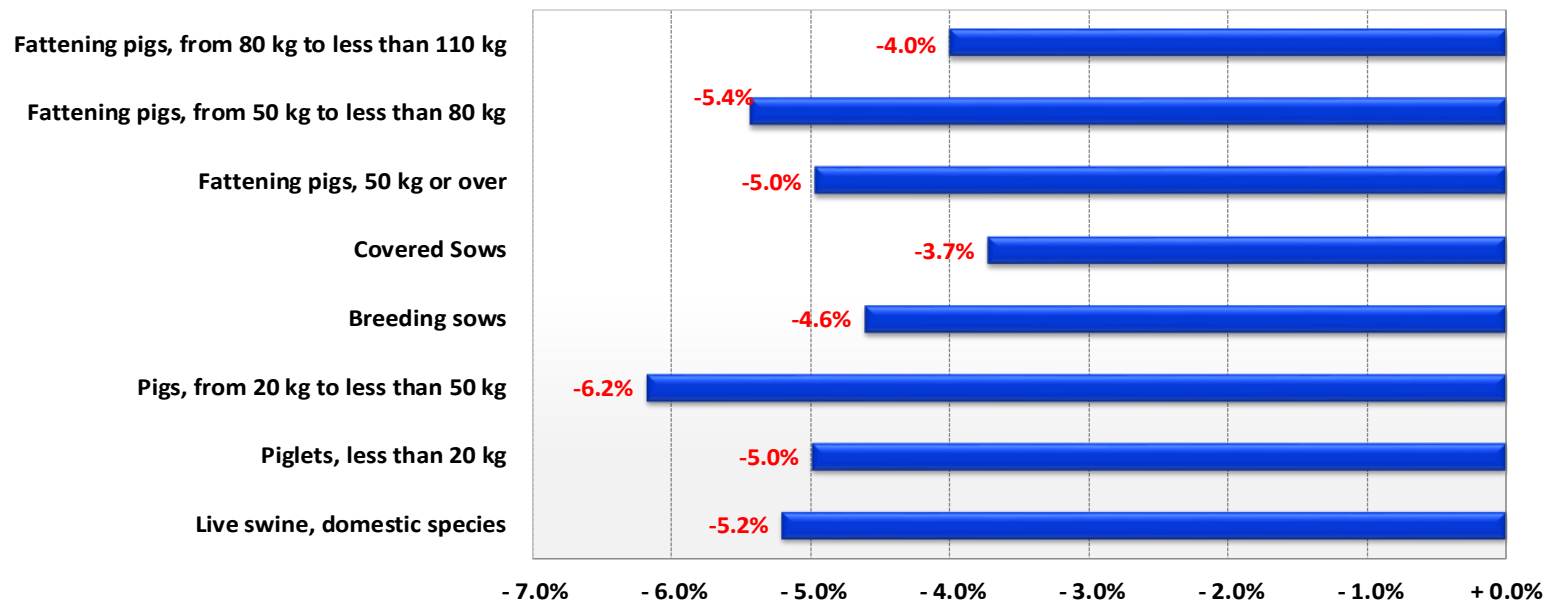
Civil Dialogue Group on Pigmeat
26 April 2023

DECEMBER SURVEY (1000 Heads)

Change in pig population - Livestock survey December 2022 compared to December 2021



Change in pig population - Livestock survey December 2022 compared to December 2021



Source: Eurostat

DECEMBER SURVEY (1000 Heads)



Pig population/Livestock survey - annual data

(In 1 000 heads)

Source : Eurostat annual data (apro_mt_lspig)

	Live swine, domestic species				% Var 2022 2021	Piglets, less than 20 kg				% Var 2022 2021	Breeding pigs				% Var 2022 2021	Breeding sows				% Var 2022 2021	Covered sows				% Var 2022 2021
	2020	2021	2022			2020	2021	2022			2020	2021	2022			2020	2021	2022			2020	2021	2022		
BE	6 218	6 042	5 751	- 4.8%		1 650	1 623	1 593	- 1.9%		399	389	368	- 5.6%		395	386	365	- 5.6%		326	314	300	- 4.6%	
BG	592	695	512	- 26.4%		131	155	108	- 30.7%		67	68	54	- 19.9%		66	66	53	- 18.8%		36	39	33	- 16.9%	
CZ	1 546	1 493	1 329	- 11.0%		482	468	417	- 10.9%		136	128	117	- 8.2%		134	126	116	- 8.1%		87	80	73	- 8.6%	
DK	13 391	13 152	11 541	- 12.2%		4 674	4 608	4 118	- 10.6%		1 286	1 245	1 128	- 9.4%		1 273	1 235	1 118	- 9.5%		787	777	698	- 10.2%	
DE	26 070	23 762	21 330	- 10.2%		7 709	6 991	6 354	- 9.1%		1 714	1 602	1 410	- 12.0%		1 695	1 583	1 395	- 11.9%		1 224	1 130	1 007	- 10.9%	
EE	317	308	269	- 12.5%		103	104	93	- 10.8%		28	26	23	- 12.7%		27	26	23	- 12.5%		18	21	18	- 13.7%	
EL	743	759	724	- 4.7%		224	192	191	- 0.5%		92	110	103	- 7.1%		86	104	96	- 7.5%		53	58	56	- 2.6%	
ES	32 796	34 454	34 075	- 1.1%		8 484	9 639	9 760	+ 1.3%		2 666	2 712	2 692	- 0.7%		2 635	2 685	2 659	- 1.0%		1 740	1 759	1 753	- 0.3%	
FR	13 393	12 941	12 183	- 5.9%		4 933	4 731	4 417	- 6.6%		979	941	880	- 6.5%		965	928	869	- 6.3%		692	647	606	- 6.4%	
HR	1 033	972	931	- 4.2%		273	272	228	- 16.2%		113	107	87	- 18.7%		110	104	85	- 18.3%		47	38	34	- 10.5%	
IE	1 679	1 714	1 570	- 8.4%		427	483	419	- 13.2%		148	146	127	- 12.6%		147	145	127	- 12.6%		103	101	88	- 12.5%	
IT	8 543	8 408	8 739	+ 3.9%		1 424	1 384	1 688	+ 22.0%		591	573	717	+ 25.1%		569	551	693	+ 25.8%		474	464	571	+ 23.2%	
CY	359	361	331	- 8.3%		129	128	116	- 9.8%		33	31	27	- 13.6%		32	31	27	- 13.2%		27	26	23	- 13.8%	
LV	307	327	308	- 5.8%		56	59	57	- 3.9%		35	40	36	- 9.2%		35	40	36	- 9.2%		16	15	14	- 7.8%	
LT	580	574	515	- 10.3%		112	116	97	- 16.6%		46	45	40	- 10.9%		45	44	39	- 11.1%		37	36	31	- 13.4%	
LU	82	78	66	- 15.2%		17	12	9	- 22.4%		4	3	3	- 19.9%		4	3	2	- 20.3%		3	2	2	- 24.5%	
HU	2 850	2 726	2 558	- 6.2%		717	703	661	- 6.0%		246	243	230	- 5.3%		243	241	227	- 5.6%		166	156	151	- 3.1%	
MT	40	40	30	- 26.2%		10	10	7	- 28.5%		5	4	4	- 3.4%		4	4	4	- 3.6%		4	3	3	- 3.8%	
NL	11 541	10 872	10 706	- 1.5%		4 872	4 773	4 444	- 6.9%		928	918	892	- 2.8%		923	910	888	- 2.4%		580	567	561	- 1.1%	
AT	2 806	2 786	2 650	- 4.9%		664	655	636	- 2.9%		231	228	212	- 7.0%		227	224	208	- 7.0%		162	158	147	- 7.2%	
PL	11 727	10 242	9 624	- 6.0%		2 377	2 145	1 891	- 11.8%		830	665	603	- 9.4%		815	654	593	- 9.4%		547	434	405	- 6.7%	
PT	2 252	2 221	2 174	- 2.1%		821	817	795	- 2.7%		237	234	229	- 2.5%		232	230	224	- 2.5%		159	157	152	- 3.6%	
RO	3 785	3 620	3 407	- 5.9%		710	609	578	- 5.1%		324	306	289	- 5.7%		316	299	282	- 5.8%		198	183	172	- 5.9%	
SI	229	216	202	- 6.3%		50	42	47	+ 12.2%		16	15	14	- 5.7%		16	14	13	- 5.8%		9	8	8	- 0.5%	
SK	538	453	381	- 16.0%		203	178	145	- 18.8%		51	38	37	- 1.3%		50	37	36	- 4.4%		33	17	20	+ 19.1%	
FI	1 104	1 094	998	- 8.8%		300	339	302	- 10.8%		90	94	86	- 8.7%		89	93	85	- 8.6%		66	68	62	- 8.9%	
SE	1 389	1 373	1 416	+ 3.2%		362	371	365	- 1.5%		124	122	120	- 1.6%		122	121	119	- 1.8%		85	80	79	- 1.0%	
EU	145 911	141 681	134 319	- 5.2%		41 914	41 608	39 537	- 5.0%		11 417	11 035	10 527	- 4.6%		11 255	10 883	10 382	- 4.6%		7 678	7 338	7 065	- 3.7%	

DECEMBER SURVEY (1000 Heads)



Pig population/Livestock survey - annual data (In 1 000 heads)

	Sows covered for the first time				% Var 2022 2021	Sows, not covered				% Var 2022 2021	Gilts not yet covered				% Var 2022 2021	Pigs, from 20 kg to less than 50 kg				% Var 2022 2021	Fattening pigs, 50 kg or over				% Var 2022 2021
	2020	2021	2022			2020	2021	2022			2020	2021	2022			2020	2021	2022			2020	2021	2022		
BE	60	54	54	+ 0.3%		70	72	65	- 9.5%		37	36	33	- 7.3%		1 086	1 213	1 128	- 7.1%		3 084	2 816	2 663	- 5.4%	
BG	12	6	3	- 45.6%		30	26	21	- 21.7%		7	5	7	+ 30.9%		129	197	131	- 33.5%		266	274	218	- 20.4%	
CZ	20	18	19	+ 0.7%		47	47	43	- 7.1%		22	21	21	- 0.6%		362	329	294	- 10.7%		567	568	500	- 11.9%	
DK	195	192	174	- 9.4%		486	458	420	- 8.3%		239	215	203	- 5.6%		4 087	4 032	3 571	- 11.4%		3 344	3 267	2 724	- 16.6%	
DE	196	181	156	- 13.7%		471	454	388	- 14.4%		197	195	159	- 18.5%		4 701	4 173	3 858	- 7.6%		11 946	10 996	9 708	- 11.7%	
EE	3	3	3	- 9.7%		9	5	4	- 6.7%		5	4	3	- 8.3%		56	59	51	- 13.4%		130	119	103	- 13.7%	
EL	16	17	16	- 3.5%		33	46	40	- 13.6%		9	11	10	- 9.1%		162	180	167	- 7.3%		265	276	263	- 4.9%	
ES	267	276	284	+ 2.7%		895	926	907	- 2.1%		318	358	343	- 4.3%		7 534	8 016	7 820	- 2.4%		14 111	14 087	13 803	- 2.0%	
FR	106	114	107	- 6.3%		273	281	264	- 6.1%		86	110	100	- 9.1%		2 138	1 961	1 817	- 7.3%		5 343	5 309	5 068	- 4.5%	
HR	9	8	8	+ 0.0%		63	66	51	- 22.7%		13	15	7	- 53.3%		191	162	151	- 6.8%		456	431	465	+ 7.9%	
IE	21	21	16	- 24.8%		44	44	38	- 12.7%		17	17	14	- 17.6%		436	423	387	- 8.5%		667	663	638	- 3.8%	
IT	94	81	104	+ 29.1%		95	87	121	+ 38.5%		47	42	45	+ 6.5%		1 620	1 611	1 556	- 3.4%		4 908	4 839	4 778	- 1.3%	
CY	5	4	4	- 0.2%		5	5	4	- 9.8%		4	3	3	- 7.8%		71	73	66	- 8.7%		126	128	122	- 5.2%	
LV	5	4	4	- 7.7%		18	25	22	- 10.1%		11	16	15	- 11.3%		92	98	94	- 4.7%		124	129	121	- 6.6%	
LT	7	6	6	- 7.6%		9	9	9	- 2.2%		6	6	6	+ 8.0%		158	152	141	- 6.8%		265	261	236	- 9.5%	
LU	0	0	0	- 21.4%		1	1	1	- 8.5%		0	0	0	+ 15.8%		24	21	20	- 4.5%		37	42	35	- 18.1%	
HU	37	36	35	- 2.3%		78	85	76	- 10.0%		35	37	45	+ 22.7%		565	585	539	- 7.8%		1 322	1 195	1 128	- 5.6%	
MT	1	0	0	- 5.0%		1	0	0	- 4.2%		1	0	0	- 4.2%		10	10	7	- 28.6%		15	16	11	- 28.6%	
NL	111	107	112	+ 4.7%		343	343	327	- 4.7%		152	145	147	+ 1.4%		1 696	1 549	1 543	- 0.4%		4 045	3 632	3 827	+ 5.4%	
AT	24	23	20	- 10.7%		65	66	62	- 6.5%		22	22	21	- 7.3%		740	728	681	- 6.5%		1 172	1 175	1 122	- 4.5%	
PL	90	70	65	- 8.1%		268	220	188	- 14.6%		51	42	47	+ 13.7%		3 444	3 041	2 788	- 8.3%		5 077	4 391	4 342	- 1.1%	
PT	32	31	29	- 6.4%		73	72	72	- 0.1%		26	25	26	+ 3.6%		426	418	398	- 4.6%		768	752	752	+ 0.0%	
RO	40	41	38	- 6.1%		118	116	110	- 5.5%		37	38	37	- 3.9%		744	716	673	- 6.1%		2 007	1 988	1 868	- 6.1%	
SI	2	2	1	- 11.7%		6	6	5	- 12.7%		2	2	1	- 21.0%		44	40	31	- 22.5%		119	119	110	- 7.4%	
SK	7	2	4	+ 139.4%		17	20	15	- 23.9%		9	7	6	- 11.1%		98	72	65	- 9.7%		186	165	134	- 19.1%	
FI	13	14	13	- 8.6%		23	25	23	- 7.3%		12	15	14	- 5.8%		264	256	230	- 10.0%		451	405	380	- 6.3%	
SE	58	58	29	- 50.0%		37	41	39	- 3.2%		22	26	23	- 11.6%		348	330	360	+ 9.0%		555	550	571	+ 3.9%	
EU	1 431	1 368	1 303	- 4.8%		3 578	3 545	3 316	- 6.5%		1 385	1 414	1 337	- 5.4%		31 223	30 445	28 567	- 6.2%		61 356	58 594	55 688	- 5.0%	

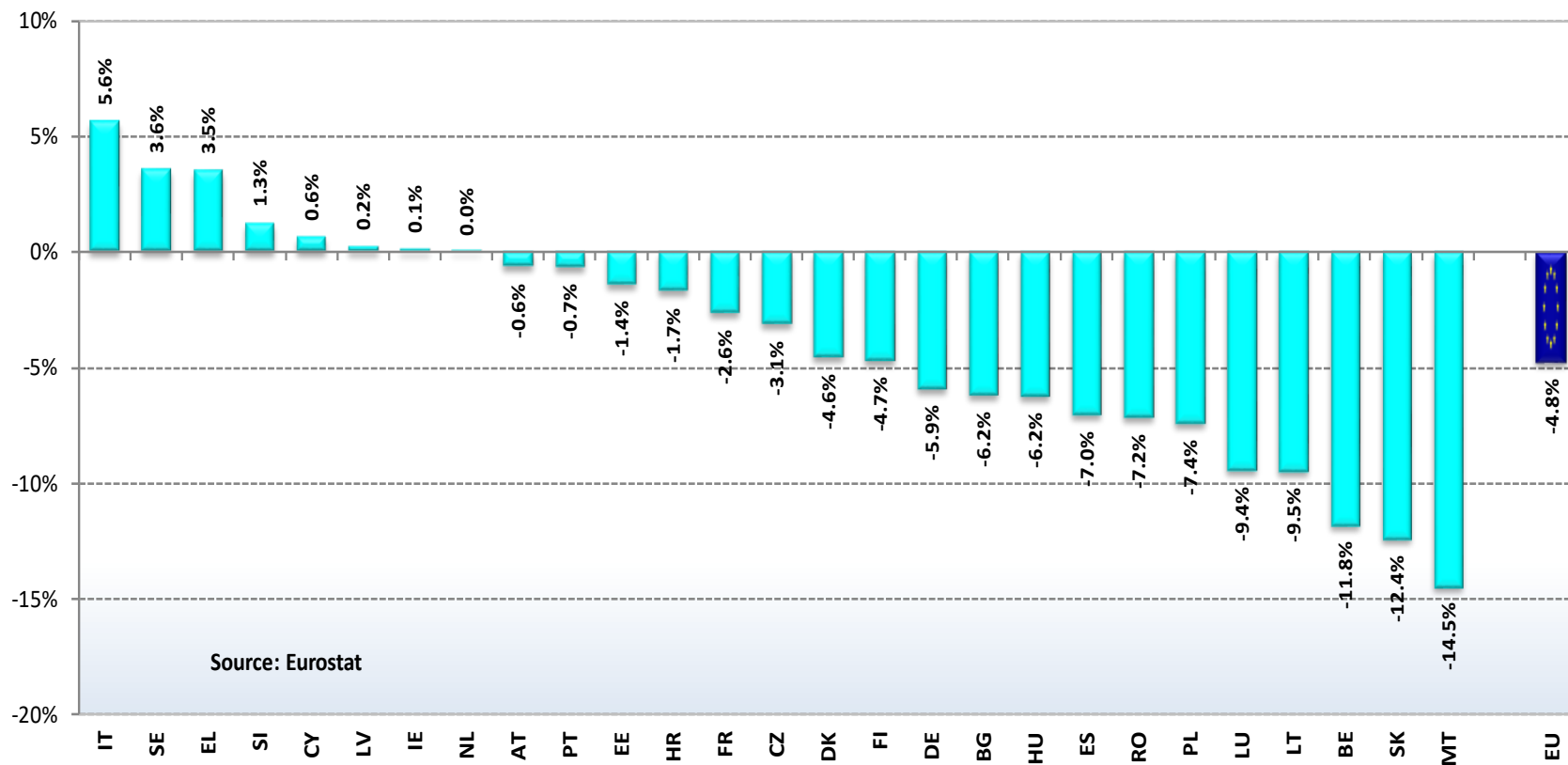
DECEMBER SURVEY (1000 Heads)



Pig population/Livestock survey - annual data (In 1 000 heads)

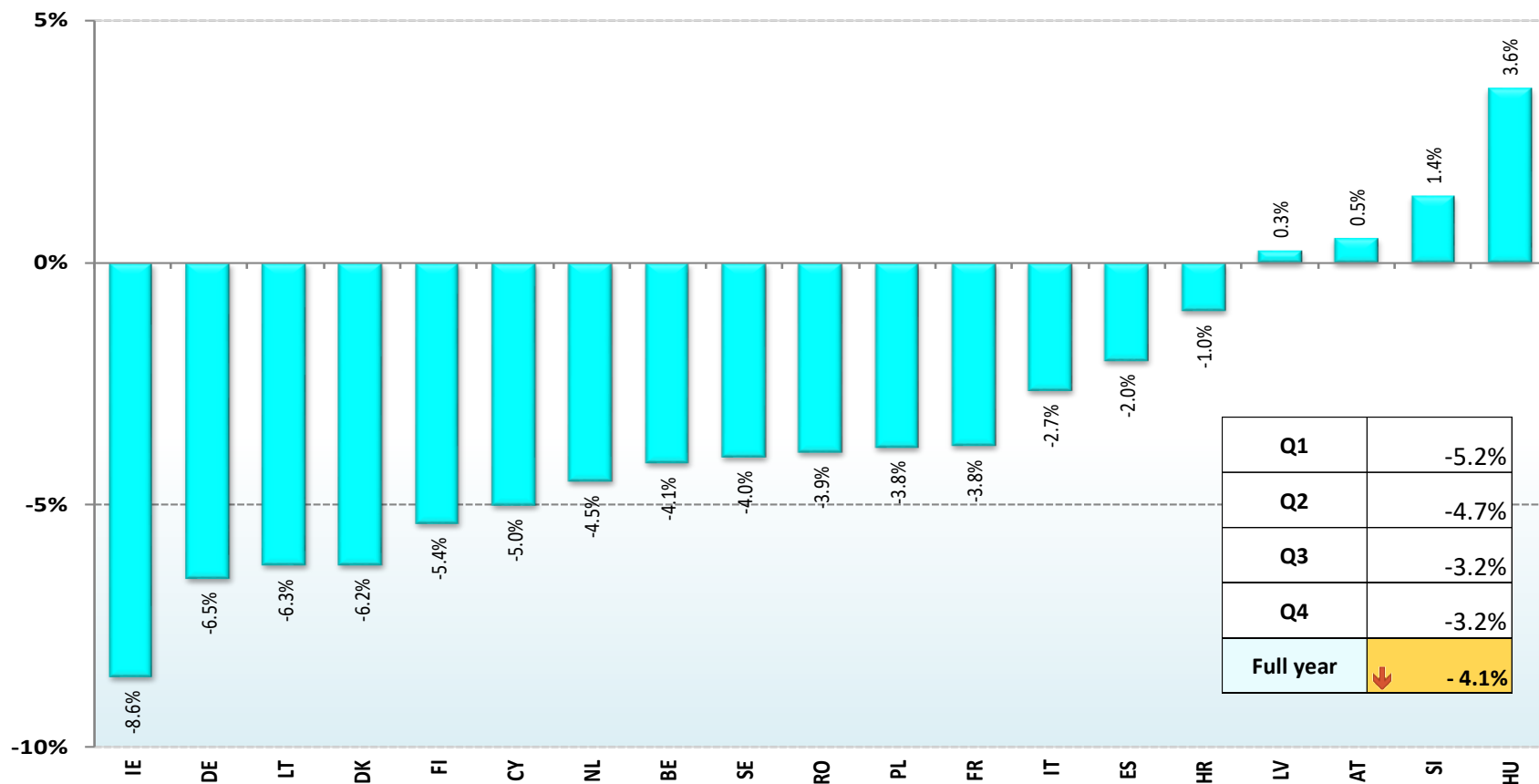
	Fattening pigs, from 50 kg to less than 80 kg				% Var 2022 2021	Fattening pigs, from 80 kg to less than 110 kg				% Var 2022 2021	Fattening pigs, 110 kg or over				% Var 2022 2021	Breeding boars				% Var 2022 2021
	2020	2021	2022			2020	2021	2022			2020	2021	2022			2020	2021	2022		
BE	1 438	1 298	1 257	- 3.1%		1 332	1 222	1 117	- 8.6%		315	296	289	- 2.6%		4	3	3	- 5.8%	
BG	145	170	106	- 37.8%		112	99	109	+ 10.0%		9	5	3	- 33.7%		1	2	1	- 57.8%	
CZ	259	268	228	- 15.0%		228	231	206	- 10.5%		80	69	66	- 4.6%		2	2	1	- 20.9%	
DK	2 669	2 608	2 174	- 16.6%		667	652	544	- 16.6%		8	7	6	- 14.3%		13	10	10	+ 0.0%	
DE	5 121	4 832	4 252	- 12.0%		5 156	4 815	4 282	- 11.1%		1 669	1 349	1 174	- 12.9%		20	19	15	- 22.2%	
EE	58	55	52	- 6.1%		55	45	37	- 17.3%		17	19	14	- 27.3%		0	0	0	+ 0.0%	
EL	117	140	127	- 9.6%		108	102	100	- 1.8%		40	35	36	+ 4.9%		7	6	6	+ 0.0%	
ES	6 020	5 311	5 557	+ 4.6%		6 071	6 172	6 070	- 1.7%		2 021	2 604	2 176	- 16.4%		31	28	33	+ 19.6%	
FR	2 403	2 418	2 254	- 6.8%		2 221	2 133	2 073	- 2.8%		719	758	741	- 2.3%		13	12	11	- 10.5%	
HR	170	169	113	- 33.1%		133	120	159	+ 32.5%		153	142	193	+ 35.9%		3	3	2	- 33.3%	
IE	341	339	318	- 6.1%		278	282	276	- 2.5%		49	42	44	+ 6.4%		1	1	1	- 17.3%	
IT	1 277	1 329	1 272	- 4.3%		1 436	1 383	1 383	- 0.0%		2 195	2 128	2 123	- 0.2%		22	22	24	+ 7.7%	
CY	66	65	62	- 4.1%		58	60	57	- 5.2%		2	3	3	- 24.4%		0	0	0	- 43.2%	
LV	69	72	68	- 5.7%		52	54	50	- 8.1%		2	3	3	- 0.6%		0	0	0	- 14.0%	
LT	128	132	141	+ 7.2%		110	107	75	- 30.2%		27	23	21	- 8.8%		0	0	0	+ 10.0%	
LU	16	19	14	- 29.6%		15	15	12	- 17.3%		6	8	9	+ 8.9%		0	0	0	- 16.7%	
HU	473	467	449	- 3.9%		528	471	437	- 7.2%		322	258	242	- 5.9%		3	2	3	+ 17.4%	
MT	10	10	7	- 28.6%		5	5	4	- 28.5%		1	1	1	- 28.9%		0	0	0	+ 0.0%	
NL	1 731	1 587	1 630	+ 2.7%		1 653	1 439	1 559	+ 8.3%		661	606	637	+ 5.1%		5	8	4	- 50.0%	
AT	558	537	519	- 3.4%		463	484	455	- 5.9%		150	153	147	- 3.8%		4	4	4	- 6.4%	
PL	2 334	2 069	1 956	- 5.5%		2 054	1 794	1 816	+ 1.2%		689	528	570	+ 7.9%		15	11	10	- 11.7%	
PT	382	405	410	+ 1.2%		324	294	299	+ 1.5%		62	53	44	- 16.9%		5	5	5	- 0.4%	
RO	599	554	523	- 5.6%		661	663	624	- 5.9%		747	771	721	- 6.5%		8	7	7	- 5.4%	
SI	31	30	32	+ 6.4%		33	34	31	- 9.0%		55	55	47	- 13.9%		0	1	0	- 5.8%	
SK	89	69	66	- 4.3%		68	66	47	- 29.4%		29	30	21	- 30.4%		1	1	2	+ 178.1%	
FI	241	185	173	- 6.3%		169	161	150	- 6.3%		41	60	56	- 6.3%		1	1	1	- 19.0%	
SE	232	230	232	+ 0.8%		214	218	226	+ 3.9%		109	101	113	+ 11.1%		1	1	2	+ 9.3%	
EU	26 977	25 368	23 991	- 5.4%		24 204	23 121	22 198	- 4.0%		10 177	10 105	9 499	- 6.0%		161	151	145	- 3.9%	

Change in Pig Slaughter ('000 Heads)
2023/2022 (up to January)



PRODUCTION FORECAST

Forecast change in Pig GIP 2023/2022
Missing data from BG, CZ, EE, EL, LU, MT, PT, SK



PIG PRICES

EU EVOLUTION

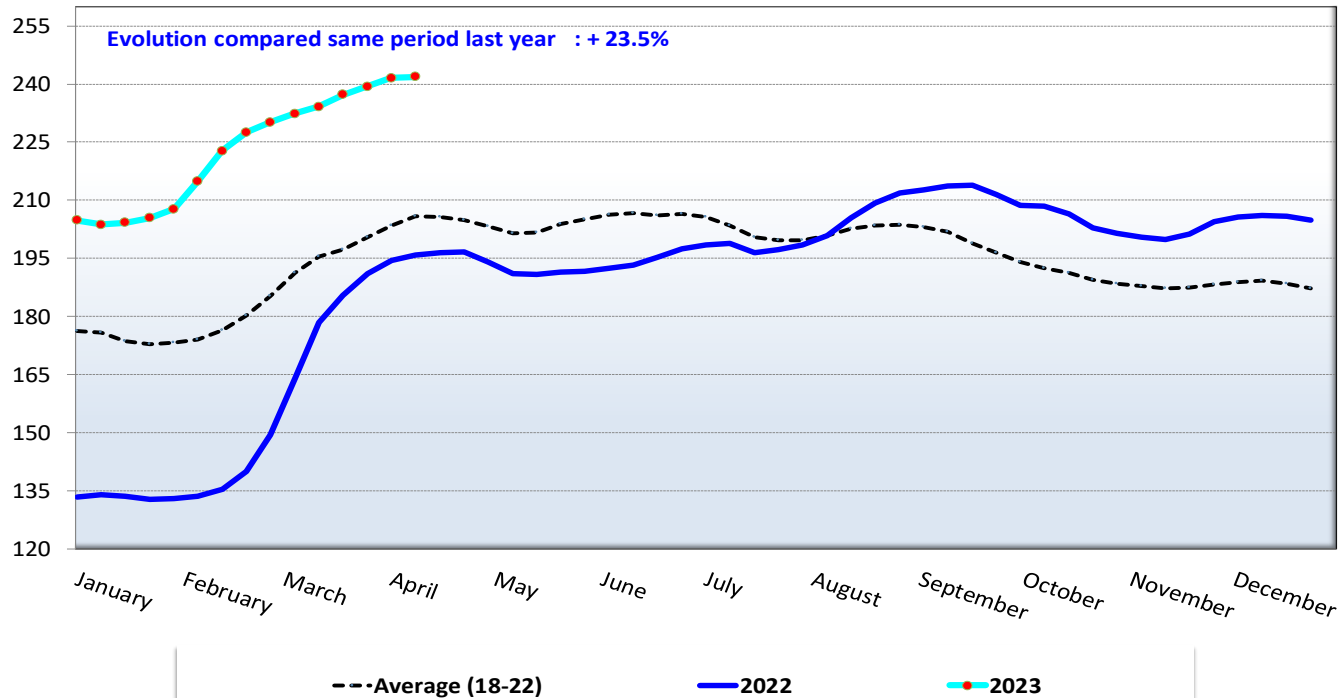
EU Prices	Week 15		Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	241.9	€/100 kg carcass weight	+ 0.1%	+ 3.3%	+ 23.5%
Class S	243.9		+ 0.1%	+ 3.5%	+ 23.0%
Class E	237.7		+ 0.3%	+ 3.0%	+ 24.4%
Piglet	87.5	€/head	+ 0.1%	+ 3.1%	+ 51.5%

PRICES CARCASSES

EU EVOLUTION AVERAGE CLASSES S & E

Evolution of the EU pig carcass prices (average class E & S)

Week 15 latest price ==> 241.88 EUR/100 kg/cw

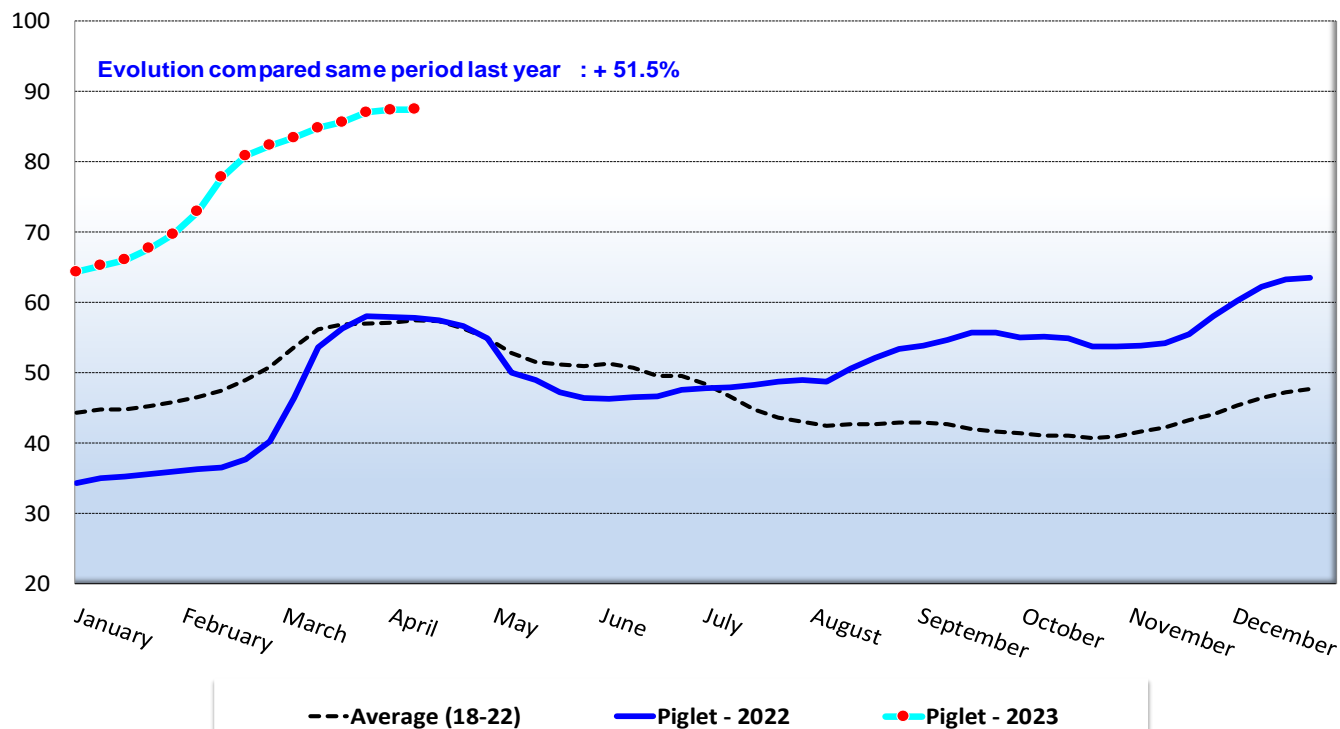


PRICES PIGLET

EU EVOLUTION

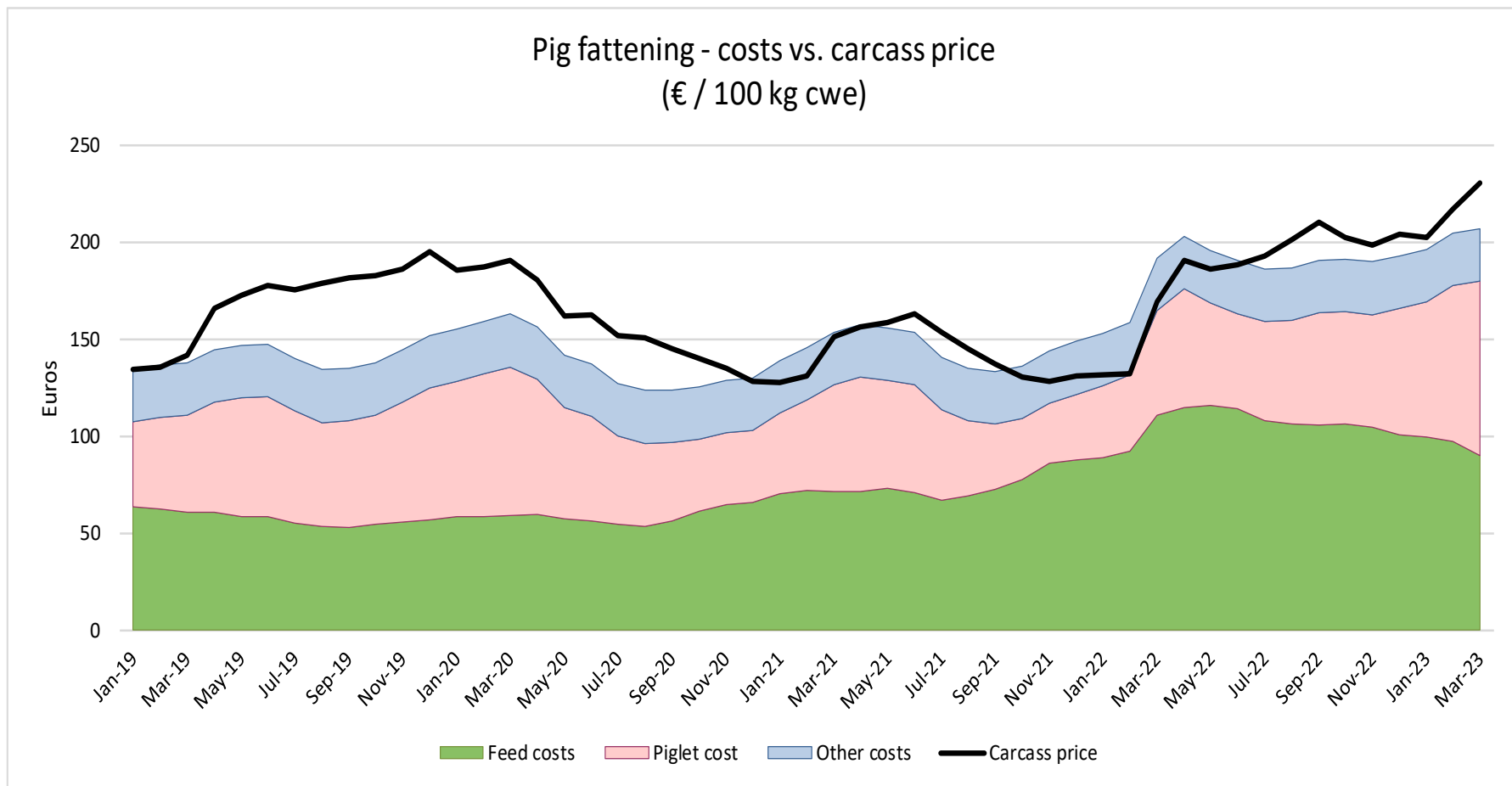
Evolution of the EU average piglet prices
(€/head)

Week 15 latest price ==> 87.46 EUR/head



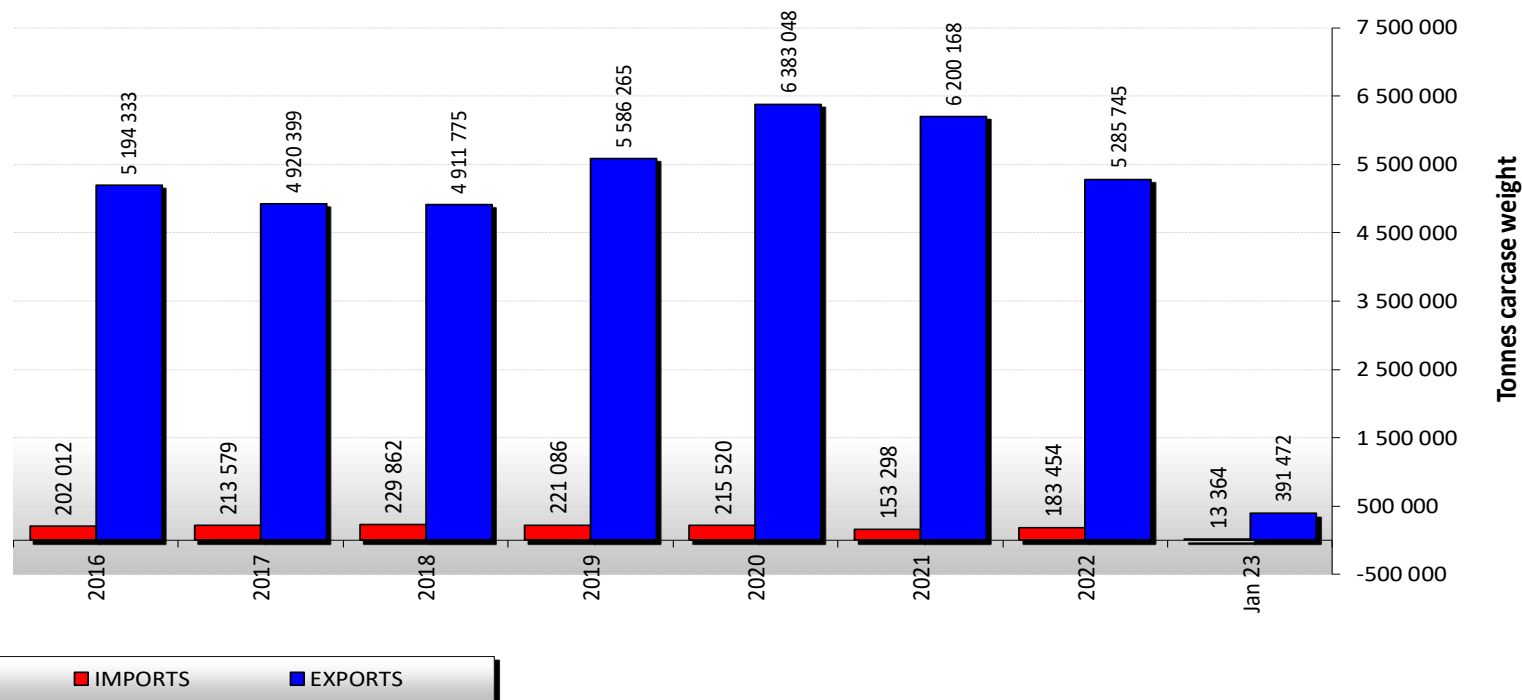
REMAINDER PIG

EU EVOLUTION



EU trade of PIG products

EU Trade of PIG products (Quantity)



EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

EU Export of PIGS to Main Partners

In Tons of Carcase Weight

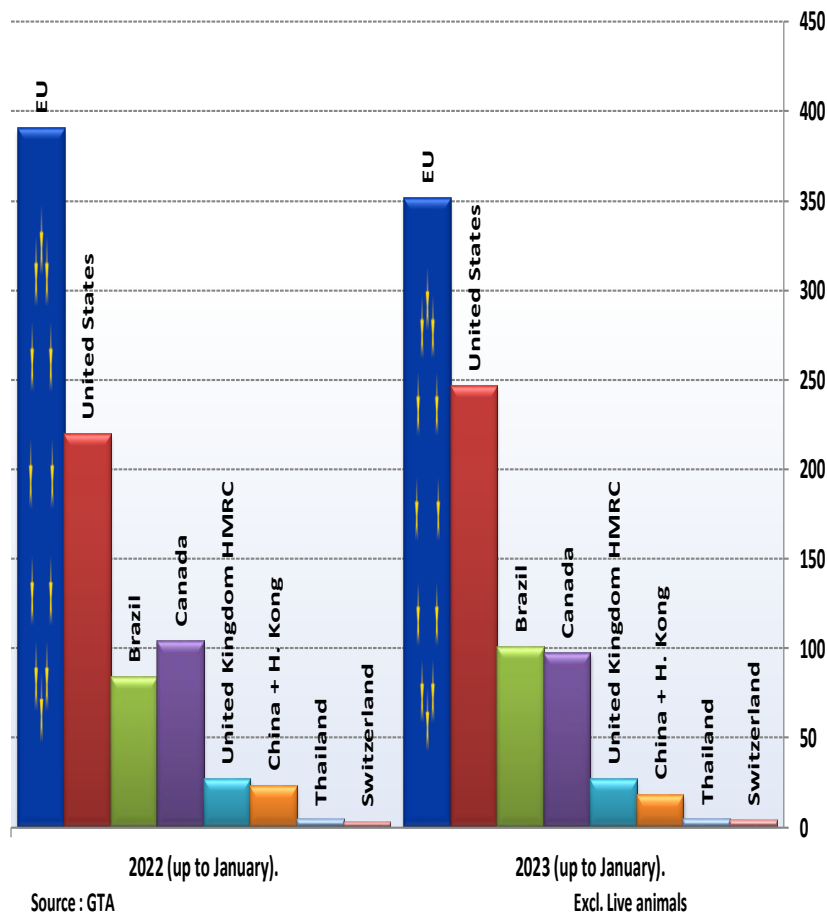
	2021		2022		January 2023		Compared to January 2022
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
China	2 574 644	41.5%	1 540 488	29.1%	123 641	31.5%	-4.1%
United Kingdom	921 149	14.9%	883 537	16.7%	71 483	18.2%	+1.7%
Japan	380 327	6.1%	467 198	8.8%	37 378	9.5%	+10.3%
South Korea	284 447	4.6%	318 279	6.0%	23 841	6.1%	-35.7%
Philippines	350 650	5.7%	422 628	8.0%	21 960	5.6%	-32.1%
Ivory Coast	90 159	1.5%	100 515	1.9%	8 441	2.2%	+5.3%
USA	144 399	2.3%	135 619	2.6%	7 537	1.9%	-46.4%
Taiwan	75 804	1.2%	78 485	1.5%	6 712	1.7%	-40.6%
Ukraine	95 521	1.5%	104 093	2.0%	5 792	1.5%	-42.4%
Serbia	63 389	1.0%	86 524	1.6%	4 999	1.3%	-17.4%
Malaysia	16 220	0.3%	38 348	0.7%	4 498	1.1%	+++
Other Destination	1 203 460	19.4%	1 109 811	21.0%	75 654	19.3%	-8.6%
Extra-EU	6 200 168		5 285 527		391 936		-10.3%
% Change				-14.8%			

EU imports of selected PIG products

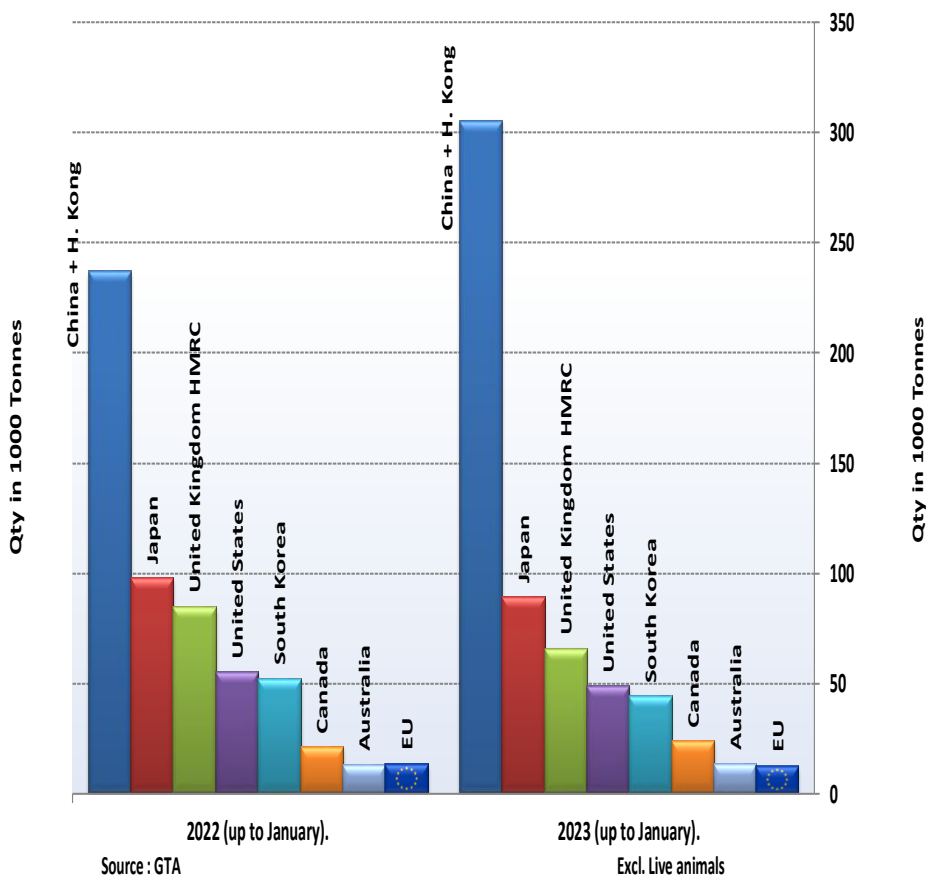
Trade figures (COMEXT – tonnes carcass weight)

	2019		2020		2021		2022		Jan 23		Compared to Jan 22
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	184 356	83.4%	176 876	82.1%	110 253	71.9%	139 524	76.1%	9 215	69.0%	- 16.2%
Switzerland	18 695	8.5%	19 296	9.0%	19 957	13.0%	19 147	10.4%	2 423	18.1%	+ 68.7%
Norway	4 889	2.2%	5 426	2.5%	5 679	3.7%	4 674	2.5%	357	2.7%	+ 11.6%
Other Origins	13 147	5.9%	13 922	6.5%	17 409	11.4%	20 109	11.0%	1 369	10.2%	
Extra-EU	221 086		215 520		153 298		183 454		13 364		
% change			- 3%		- 29%		+ 20%		- 8.2%		

Main Exporters of PIG Products (up to January).



Main Importers of PIG Products (up to January).



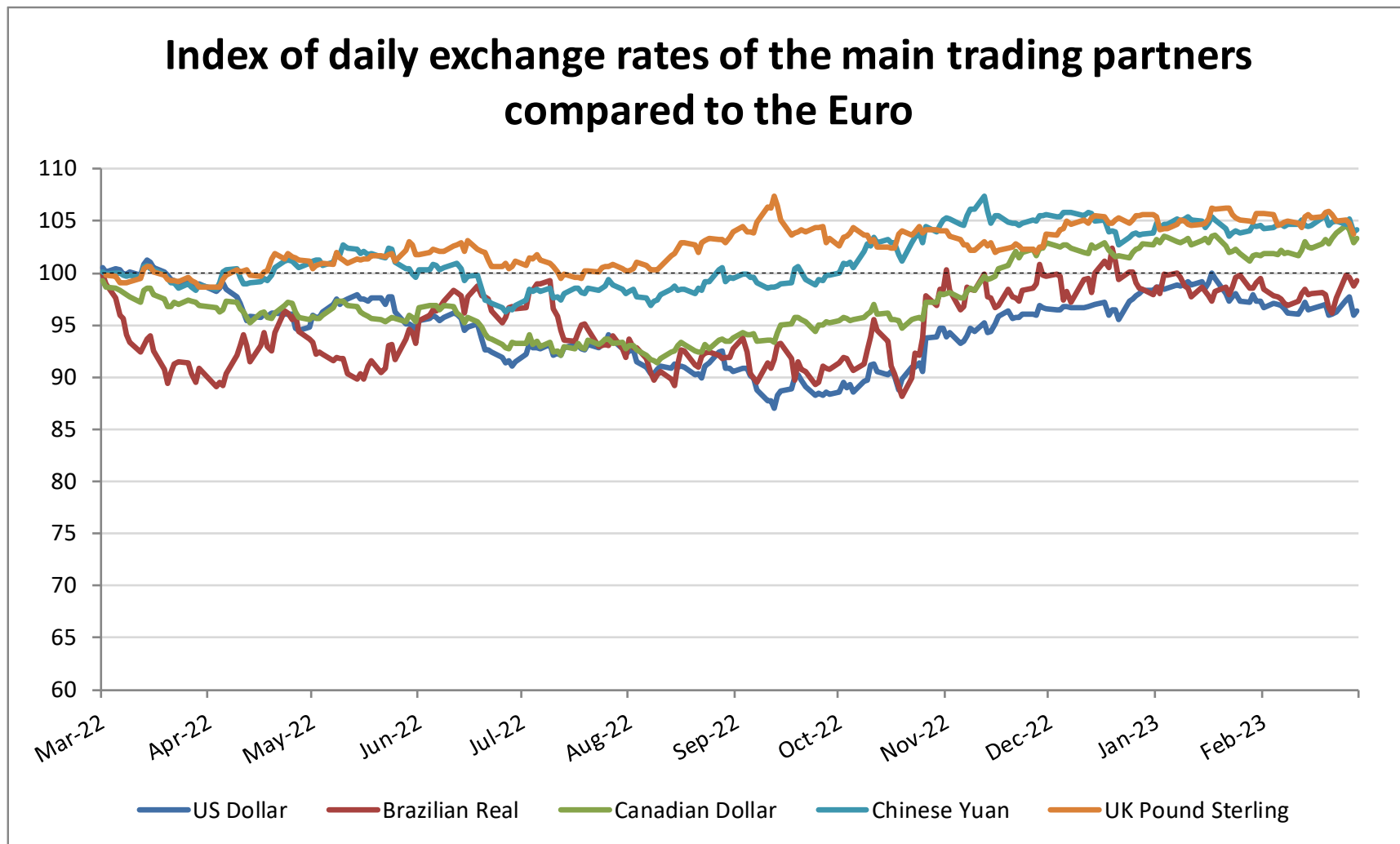
WORLD PIG MARKET

PIG PRICES EU, BR, US, CAN

World weekly average Pig prices 2020 - 2022 in Euro / 100 kg carcass weight
(EU, Brazil, USA and Canada)



Exchange rate index / Euro



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http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm > Pigmeat

and check the latest data on the Agri-Food Data Portal:

http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html > Pigmeat