



STARCHEUROPE

THE EU STARCH INDUSTRY

CDG Starch

9 October 2023

STARCH EUROPE MEMBERS



EUROPEAN STARCH INDUSTRY FIGURES



73 PLANTS – EU 27



24M TONNES
EU 27



16.000
JOBS – EU 27



60.000 FARMERS



5M Tonnes
Native & Modified Starches



6M Tonnes
Starch Derivatives



> 5M Tonnes
Proteins & Fibres



FOOD
> 6M Tonnes



FEED
5M Tonnes



NON-FOOD
> 4.5M Tonnes

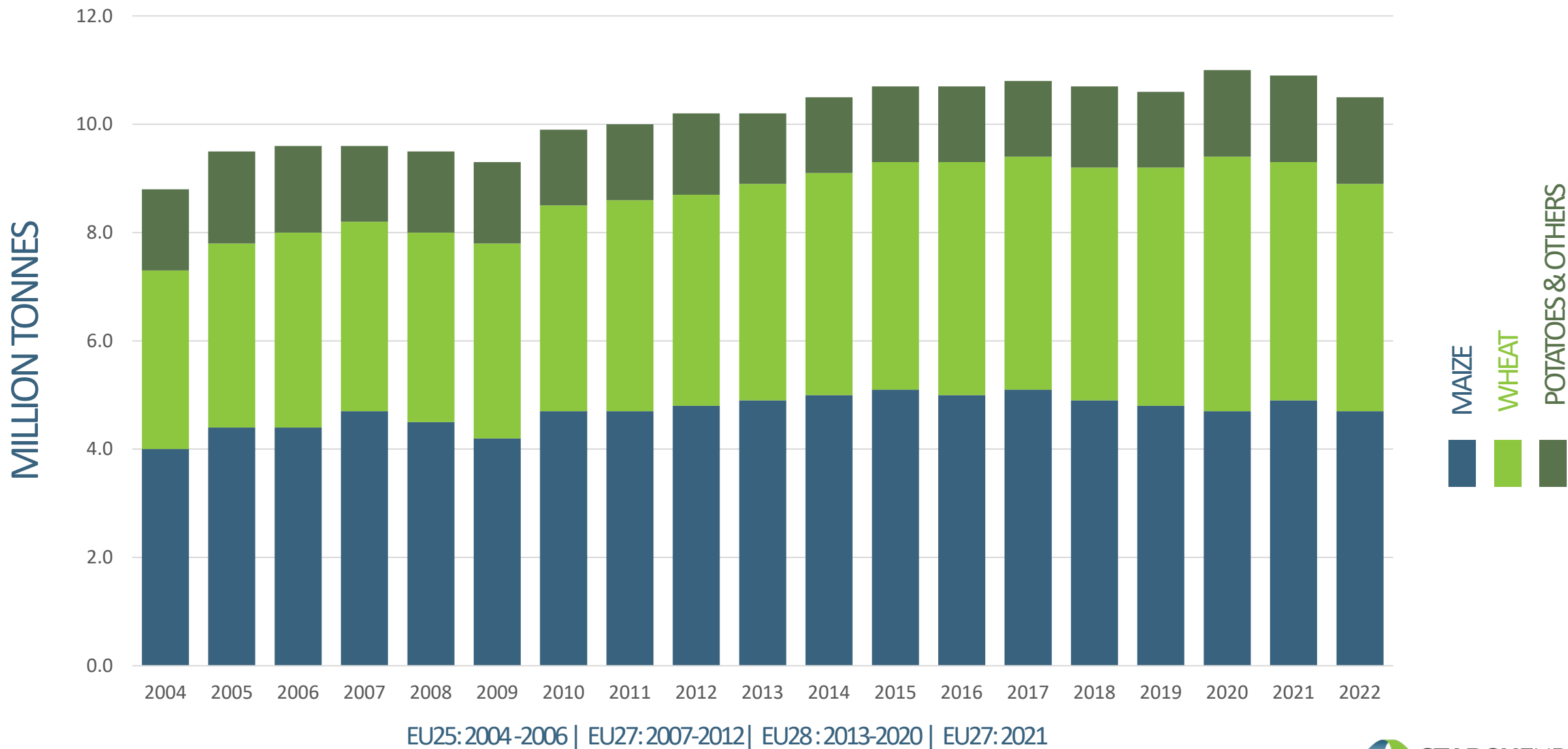


FUEL
< 0.5M Tonnes

STARCH EUROPE MEMBERS

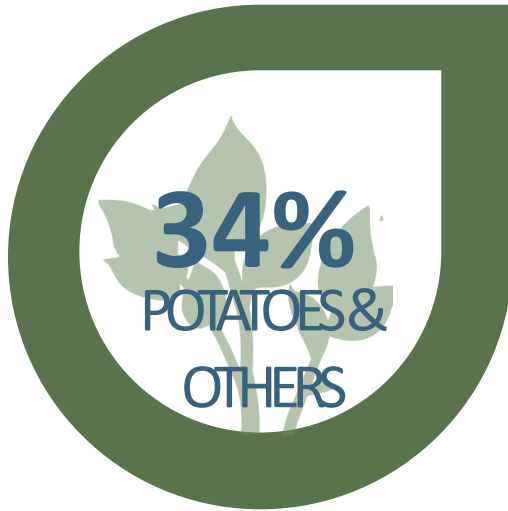
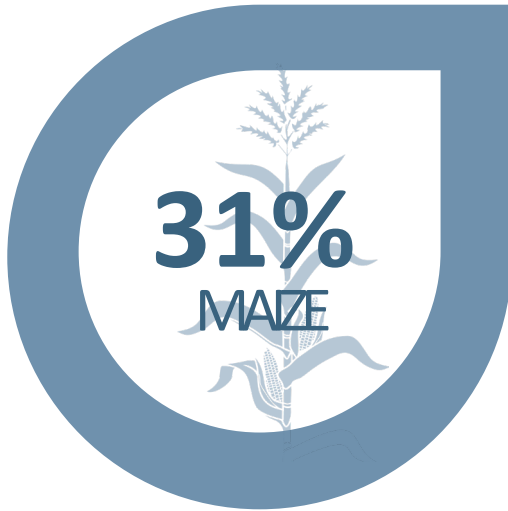


STARCH PRODUCTION IN THE EU



MAIN PRODUCTION IN THE EU 2022

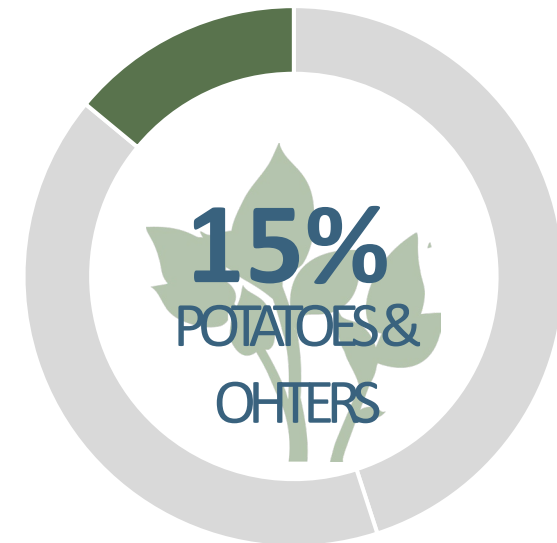
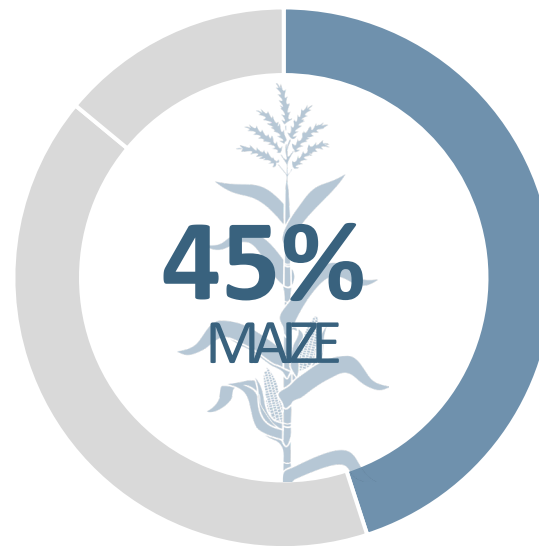
PROCESSED RAW MATERIALS



24M TONNES
EU RAW MATERIALS

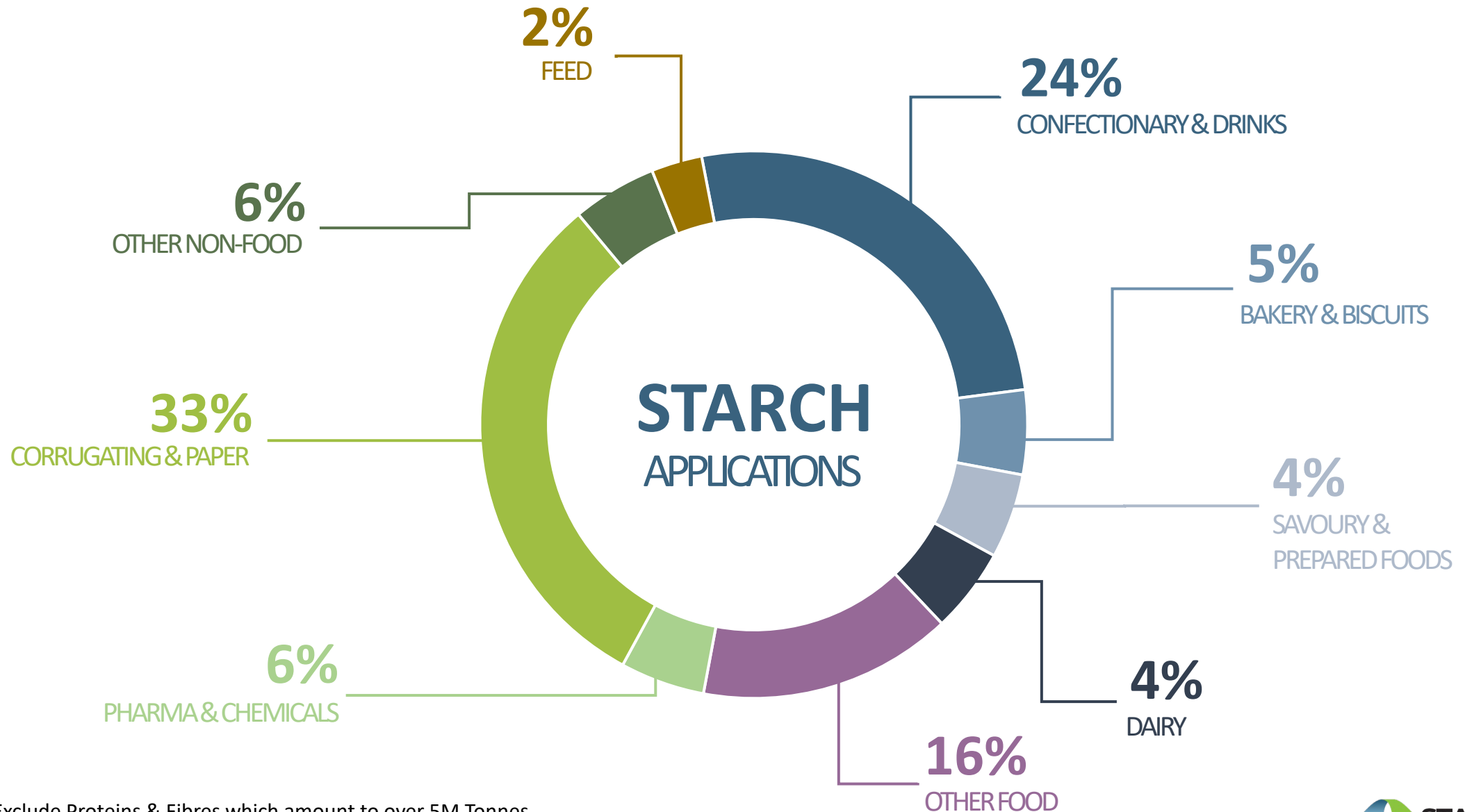
MAIN PRODUCTION IN EU (2022)

STARCH PRODUCTS IN STARCH EQUIVALENT



10,5M TONNES
STARCHES & DERIVATIVES

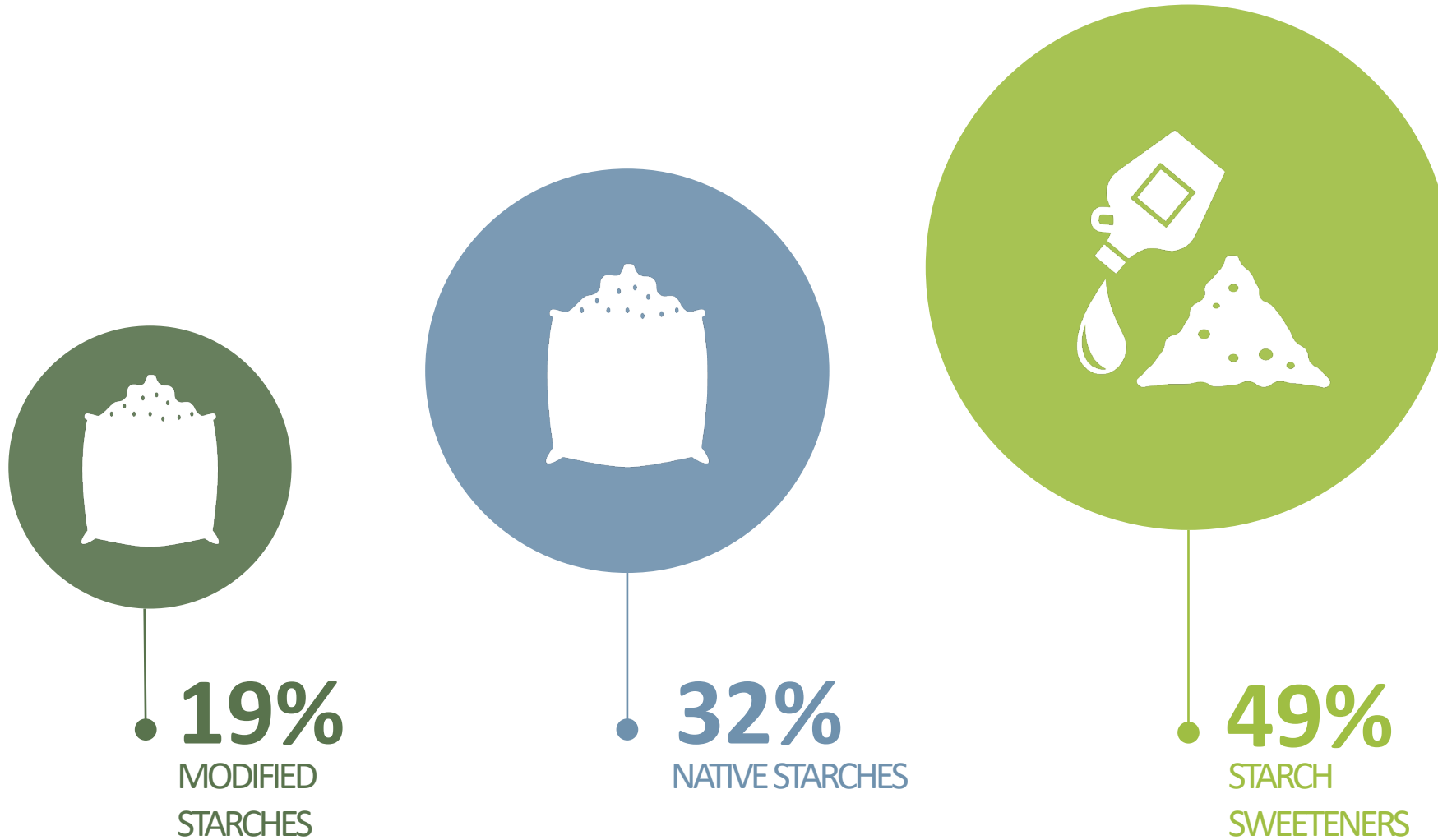
MAIN STARCH APPLICATIONS 2022



EU 27

All Figures Exclude Proteins & Fibres which amount to over 5M Tonnes
 Source: industry statistics compiled and audited by PriceWaterhouseCoopers

EU CONSUMPTION OF STARCH & DERIVATIVES (2022)



EU 27



8,3M TONNES
STARCHES & DERIVATIVES

SUSTAINABLE FOOD SYSTEMS FRAMEWORK

Our contribution today

- » The sector:
- » Economic sustainability: direct jobs and revenues often in rural areas, jobs and income to EU farmers, innovative ingredients for customers
- » Social sustainability: EU grown/produced plant-based proteins and fibres, essential carbohydrates (45-60% of EFSA recommended energy intake), health and safety for direct employees
- » Environmental sustainability: bioeconomy pioneer providing fossil fuel alternatives for decades, zero waste, first mover in sector wide LCA studies
- » Some Starch Europe initiatives (on top of the many sustainability initiatives of its members):
 - LCA studies (most recently in 2022)
 - Decarbonisation roadmap (2022)
 - Safety programme (since 2014)
 - Consumer information; including www.starchinfood.eu

SUSTAINABLE FOOD SYSTEMS FRAMEWORK

WHAT OUR SECTOR NEEDS

- » A **vibrant EU Bioeconomy**; non-food outlets essential to the sustainability of the food system.
- » An **ambitious EU Protein Strategy** is needed to realise the potential of EU-grown plant proteins, to both offer more diversity of protein sources in our diets, and improve EU food security.
- » Measures must continue to be taken to **guarantee our international competitiveness** and protect the EU agrifood chain from international competitors.
- » **Support to innovation** is key to all actors having the necessary tools to help them achieve the sustainability and decarbonisation targets.
- » **EU health & nutrition legislation** should remain soundly **grounded in robust science, conducive to innovation**.
- » All stakeholders in the AgriFood value chain need to have both **short- and long-term clarity on the policy framework** in which they operate.

MORE INFORMATION

WHERE TO FIND US ONLINE



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