



STARCHEUROPE

THE EU STARCH INDUSTRY

CDG Starch

9 October 2023

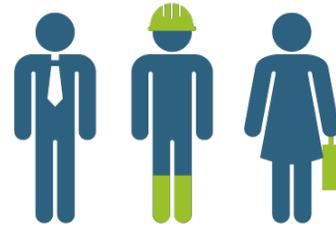
STARCHEU MEMBERS



EUROPEAN STARCH INDUSTRY FIGURES



73 PLANTS – EU 27



16.000
JOBS – EU 27



24M TONNES
EU 27



60.000 FARMERS



5M Tonnes
Native & Modified Starches



6M Tonnes
Starch Derivatives



> 5M Tonnes
Proteins & Fibres



FOOD
> 6M Tonnes



FEED
5M Tonnes



NON-FOOD
> 4.5M Tonnes

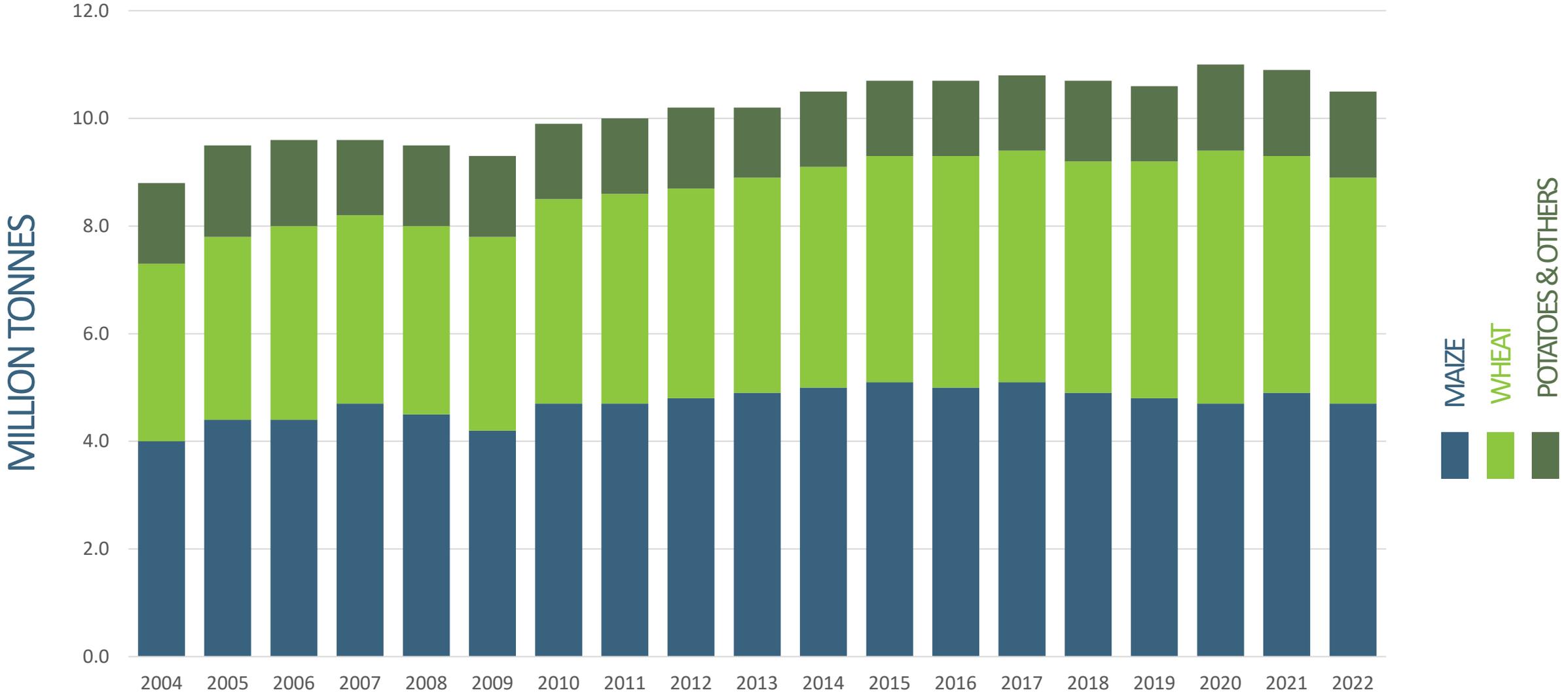


FUEL
< 0.5M Tonnes

STARCH EUROPE MEMBERS



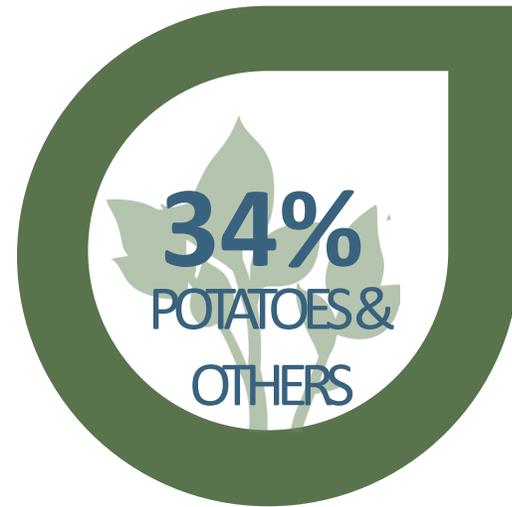
STARCH PRODUCTION IN THE EU



EU25: 2004-2006 | EU27: 2007-2012 | EU28: 2013-2020 | EU27: 2021

MAIN PRODUCTION IN THE EU 2022

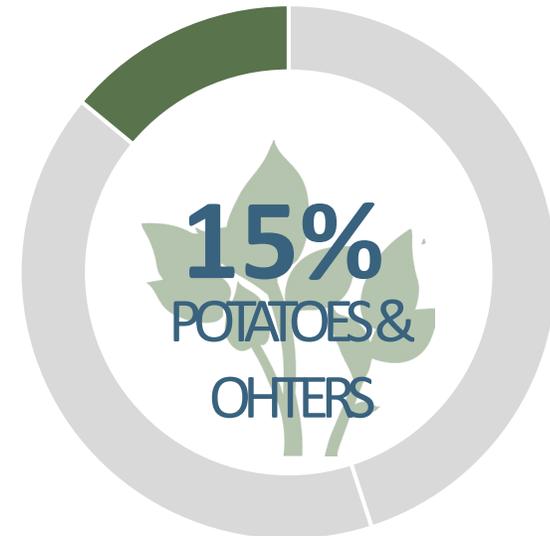
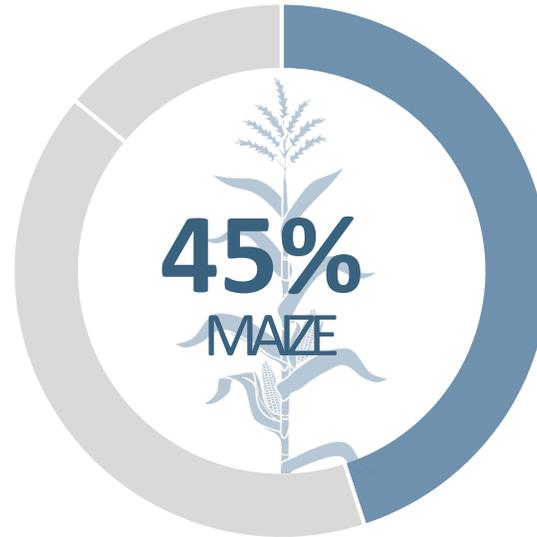
PROCESSED RAW MATERIALS



24M TONNES
EU RAW MATERIALS

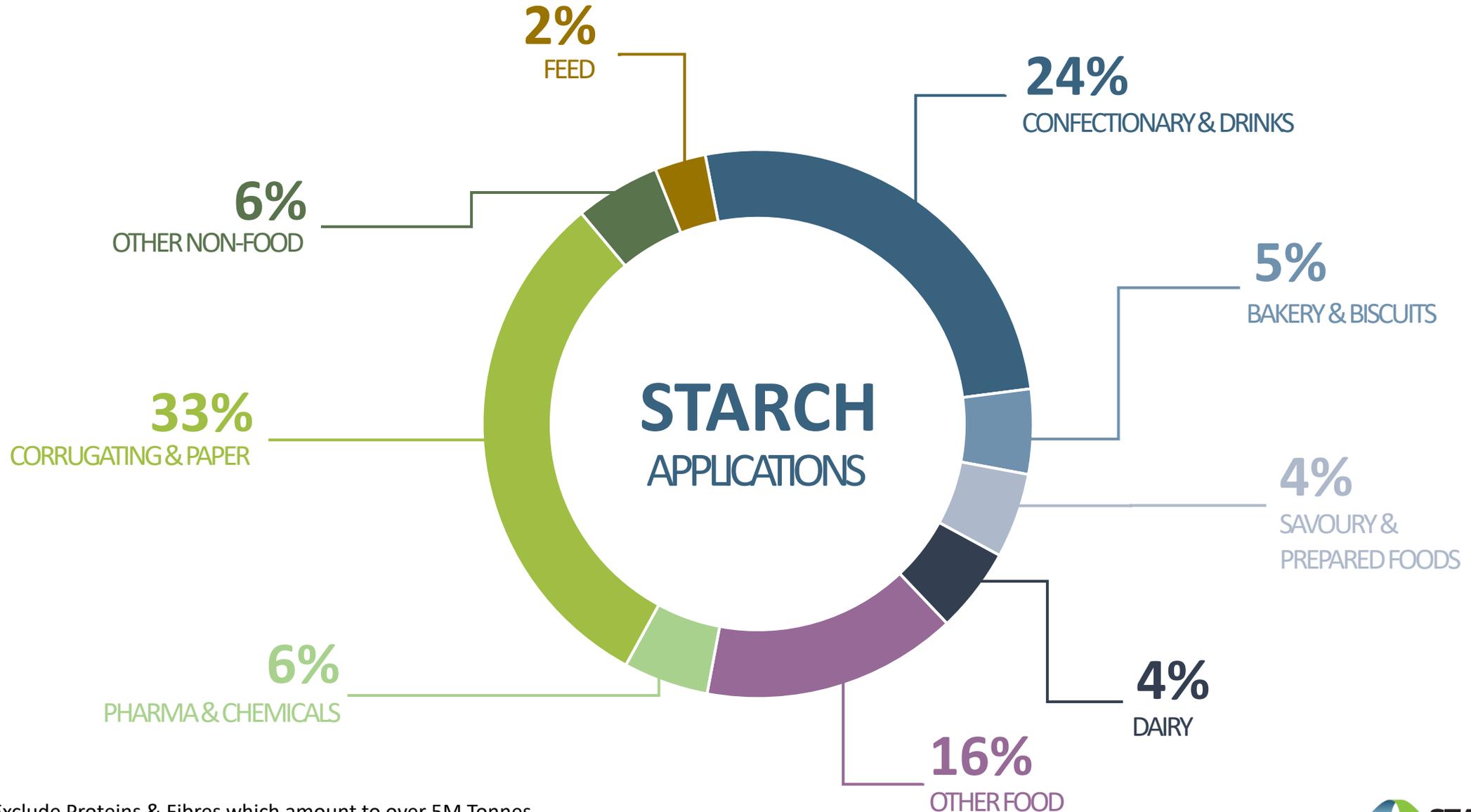
MAIN PRODUCTION IN EU (2022)

STARCH PRODUCTS IN STARCH EQUIVALENT



10,5M TONNES
 STARCHES & DERIVATIVES

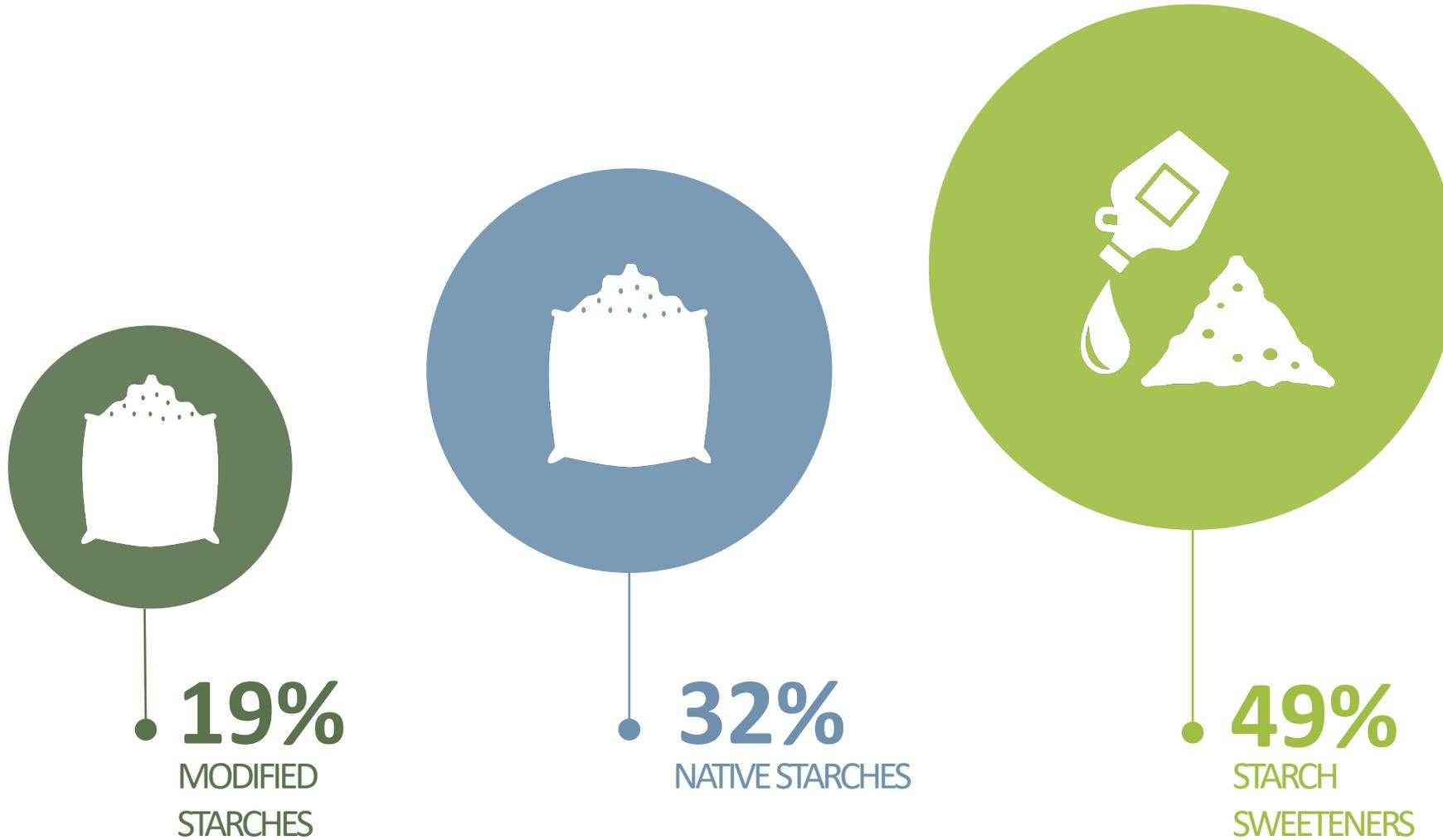
MAIN STARCH APPLICATIONS 2022



EU 27

All Figures Exclude Proteins & Fibres which amount to over 5M Tonnes
 Source: industry statistics compiled and audited by PriceWaterhouseCoopers

EU CONSUMPTION OF STARCH & DERIVATIVES (2022)



EU 27



8,3M TONNES
STARCHES & DERIVATIVES

SUSTAINABLE FOOD SYSTEMS FRAMEWORK

Our contribution today

- » The sector:
- » Economic sustainability: direct jobs and revenues often in rural areas, jobs and income to EU farmers, innovative ingredients for customers
- » Social sustainability: EU grown/produced plant-based proteins and fibres, essential carbohydrates (45-60% of EFSA recommended energy intake), health and safety for direct employees
- » Environmental sustainability: bioeconomy pioneer providing fossil fuel alternatives for decades, zero waste, first mover in sector wide LCA studies
- » Some Starch Europe initiatives (on top of the many sustainability initiatives of its members):
 - LCA studies (most recently in 2022)
 - Decarbonisation roadmap (2022)
 - Safety programme (since 2014)
 - Consumer information; including www.starchinfood.eu

SUSTAINABLE FOOD SYSTEMS FRAMEWORK

WHAT OUR SECTOR NEEDS

- » A **vibrant EU Bioeconomy**; non-food outlets essential to the sustainability of the food system.
- » An **ambitious EU Protein Strategy** is needed to realise the potential of EU-grown plant proteins, to both offer more diversity of protein sources in our diets, and improve EU food security.
- » Measures must continue to be taken to **guarantee our international competitiveness** and protect the EU agrifood chain from international competitors.
- » **Support to innovation** is key to all actors having the necessary tools to help them achieve the sustainability and decarbonisation targets.
- » **EU health & nutrition legislation** should remain soundly **grounded in robust science, conducive to innovation**.
- » All stakeholders in the AgriFood value chain need to have both **short- and long-term clarity on the policy framework** in which they operate.

MORE INFORMATION

WHERE TO FIND US ONLINE



AVENUE DES ARTS 43 | B-1040 BRUSSELS | BELGIUM



+32 2 289 67 60



WWW.STARCH.EU | WWW.STARCHINFOOD.EU



Follow [@StarchEurope](https://twitter.com/StarchEurope) on twitter to learn more