

EU Market Situation for Eggs



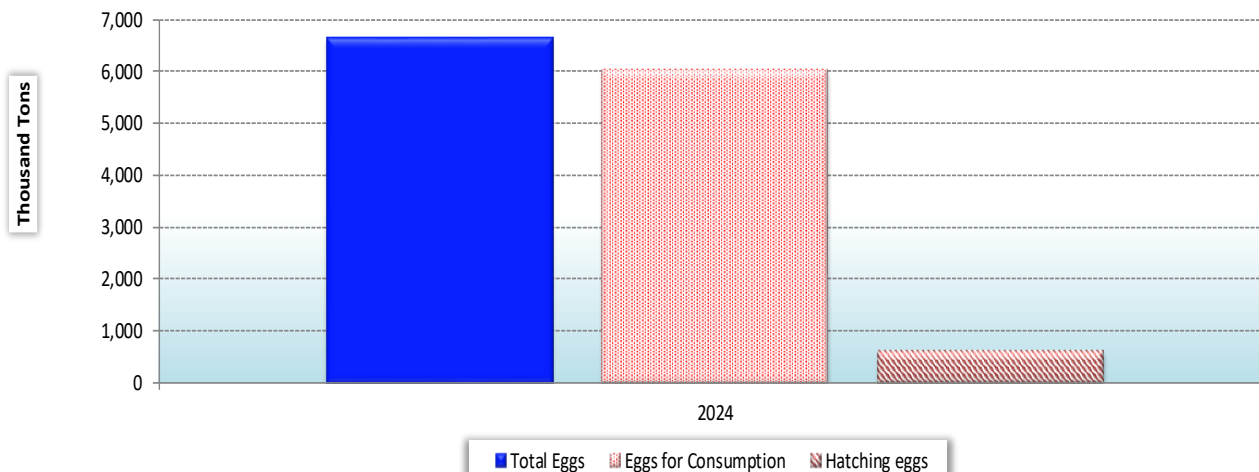
Civil Dialogue Group on Animal Production

17 September 2024

FORECAST

Experts EU production forecast on Eggs

Missing or incomplete data for EL HU MT



Change of methodology for forecast in Spring 2024, comparison with previous data impossible

in thousand tons	2024
Total Eggs	6,664
Eggs for Consumption	6,042
Hatching eggs	622
% of hatching eggs on total eggs	9.3%

FORECAST

EU production of eggs for consumption (forecast Spring 2024)

Qty in Tonnes

% change

	2023	2024	% 2024/2023
FR	NA	942,000	NA
ES	NA	902,000	NA
DE	906,722	900,000	-0.7
IT	NA	763,000	NA
PL	NA	551,000	NA
NL	525,704	495,000	-5.8
BE	155,463	156,000	0.3
RO	134,830	146,000	8.3
CZ	NA	140,000	NA
AT	NA	139,200	NA
PT	NA	120,900	NA
HU	NA	115,000	NA
DK	53,150	92,000	73.1
EL	NA	90,000	NA
SE	71,539	80,000	11.8
FI	69,734	71,000	1.8
IE	NA	68,000	NA
BG	80,333	66,000	-17.8
LV	NA	51,000	NA
LT	43,067	43,000	-0.2
SK	34,893	35,000	0.3
HR	28,344	32,556	14.9
SI	16,830	24,000	42.6
EE	4,509	11,000	144.0
CY	NA	8,000	NA
MT	NA	NA	NA
EU27		6,041,656	

NA: not applicable
Change of methodology
for forecast in Spring
2024, comparison with
previous data impossible

2023 data = annual
data of ISAMM 825
notifications when
complete

FORECAST

EU production of hatching eggs (forecast Spring 2024)

Qty in Tonnes

% change

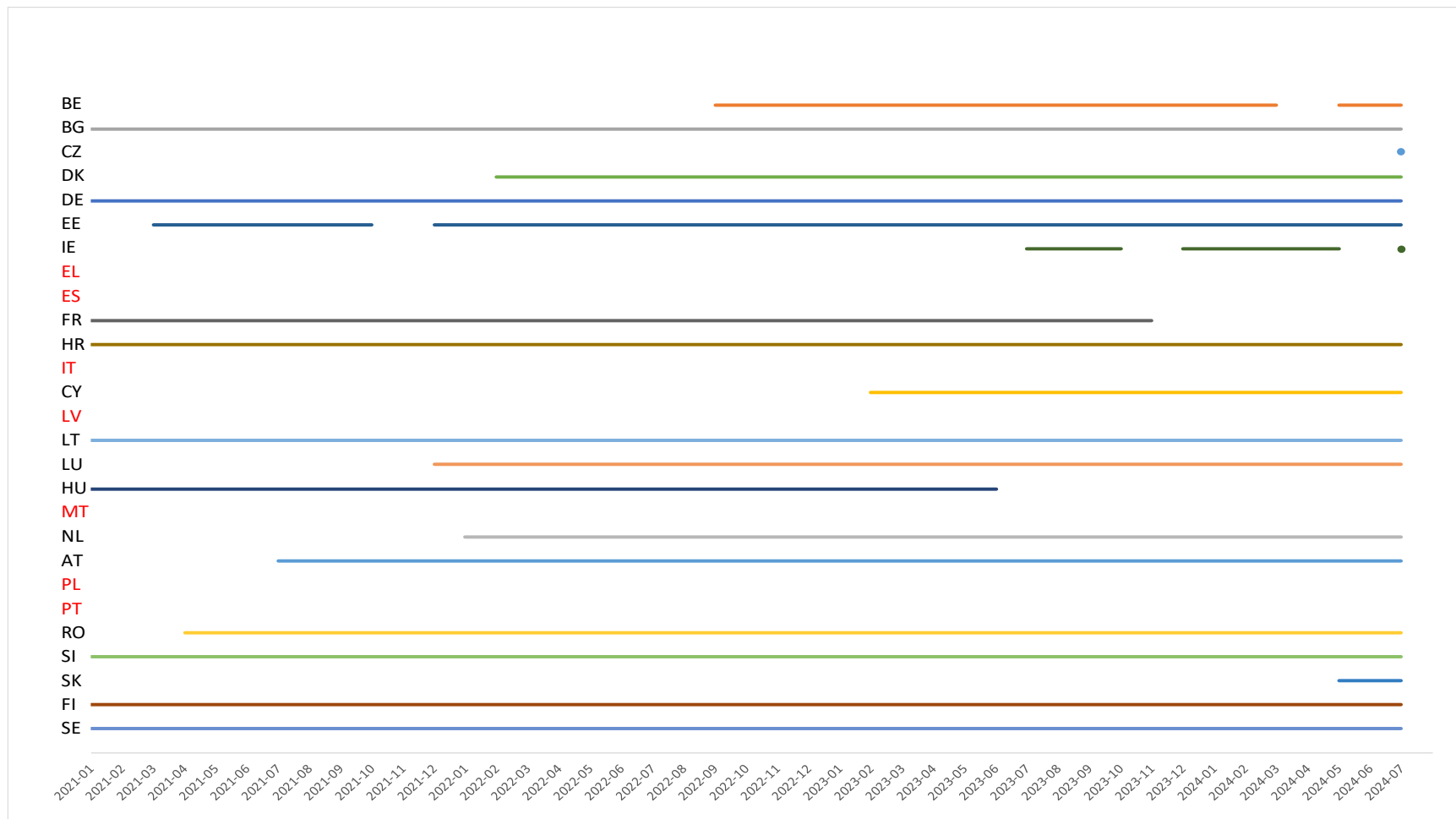
NA: not applicable

	2023	2024	% 2024/2023
PL	NA	119,000	NA
NL	NA	78,000	NA
DE	NA	70,000	NA
FR	NA	66,000	NA
ES	NA	60,000	NA
BE	NA	43,000	NA
IT	NA	41,000	NA
CZ	NA	27,000	NA
HU	NA	21,810	NA
PT	NA	21,700	NA
RO	NA	14,000	NA
BG	NA	12,000	NA
DK	NA	12,000	NA
AT	NA	10,000	NA
SK	NA	8,000	NA
IE	NA	7,000	NA
HR	NA	4,700	NA
SI	NA	4,000	NA
LV	NA	2,000	NA
CY	NA	1,000	NA
EL	NA	NA	NA
SE	NA	NA	NA
FI	NA	NA	NA
LT	NA	NA	NA
EE	NA	NA	NA
MT	NA	NA	NA
EU27	0	622,210	NA

PRODUCTION

Reporting of monthly eggs production

(Art. 12(b) – Annex III.9 of Commission Regulation R 2017/1185)



LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

2023			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
FR	58,471,300	15.1%	30.1%	24.2%	32.3%	13.4%
DE	58,103,211	15.0%	4.0%	54.9%	27.2%	13.8%
PL	50,693,700	13.1%	70.1%	21.5%	6.8%	1.6%
ES	47,704,960	12.3%	67.1%	21.9%	9.6%	1.4%
IT	43,279,340	11.2%	34.0%	56.3%	4.9%	4.9%
NL	29,926,930	7.7%	14.8%	63.1%	16.1%	6.0%
BE	11,004,654	2.8%	34.7%	45.2%	14.0%	6.1%
RO	10,367,463	2.7%	52.8%	42.4%	2.3%	2.5%
PT	8,946,930	2.3%	67.2%	25.7%	6.0%	1.2%
SE***	8,323,583	2.1%	2.7%	78.2%	7.4%	11.7%
CZ	7,294,745	1.9%	56.3%	41.5%	1.7%	0.5%
AT	7,168,105	1.8%	0.0%	55.6%	31.2%	13.2%
HU	7,124,002	1.8%	68.5%	29.6%	1.6%	0.4%
FI	5,945,695	1.5%	29.1%	62.9%	3.9%	4.0%
BG	5,203,191	1.3%	70.0%	25.3%	4.7%	0.0%
EL*	4,649,598	1.2%	76.5%	12.4%	5.5%	5.6%
DK	4,297,010	1.1%	11.0%	51.5%	7.1%	30.3%
IE	3,815,296	1.0%	39.2%	9.0%	48.4%	3.4%
LV	3,568,353	0.9%	68.6%	27.2%	4.0%	0.2%
LT**	2,926,891	0.8%	79.6%	18.5%	1.2%	0.6%
SK	2,833,782	0.7%	65.2%	27.6%	7.0%	0.3%
HR***	2,373,301	0.6%	62.0%	32.0%	5.5%	0.5%
SI	1,557,759	0.4%	14.3%	79.2%	4.1%	2.4%
EE	888,773	0.2%	80.9%	7.6%	5.5%	6.0%
CY	534,036	0.1%	64.6%	17.5%	14.8%	3.0%
MT	364,624	0.1%	97.2%	2.8%	0.0%	0.0%
LU	142,672	0.0%	0.0%	62.1%	11.6%	26.4%
TOTAL	387,509,904	100%	39.2%	38.9%	15.1%	6.8%

* 2020 data

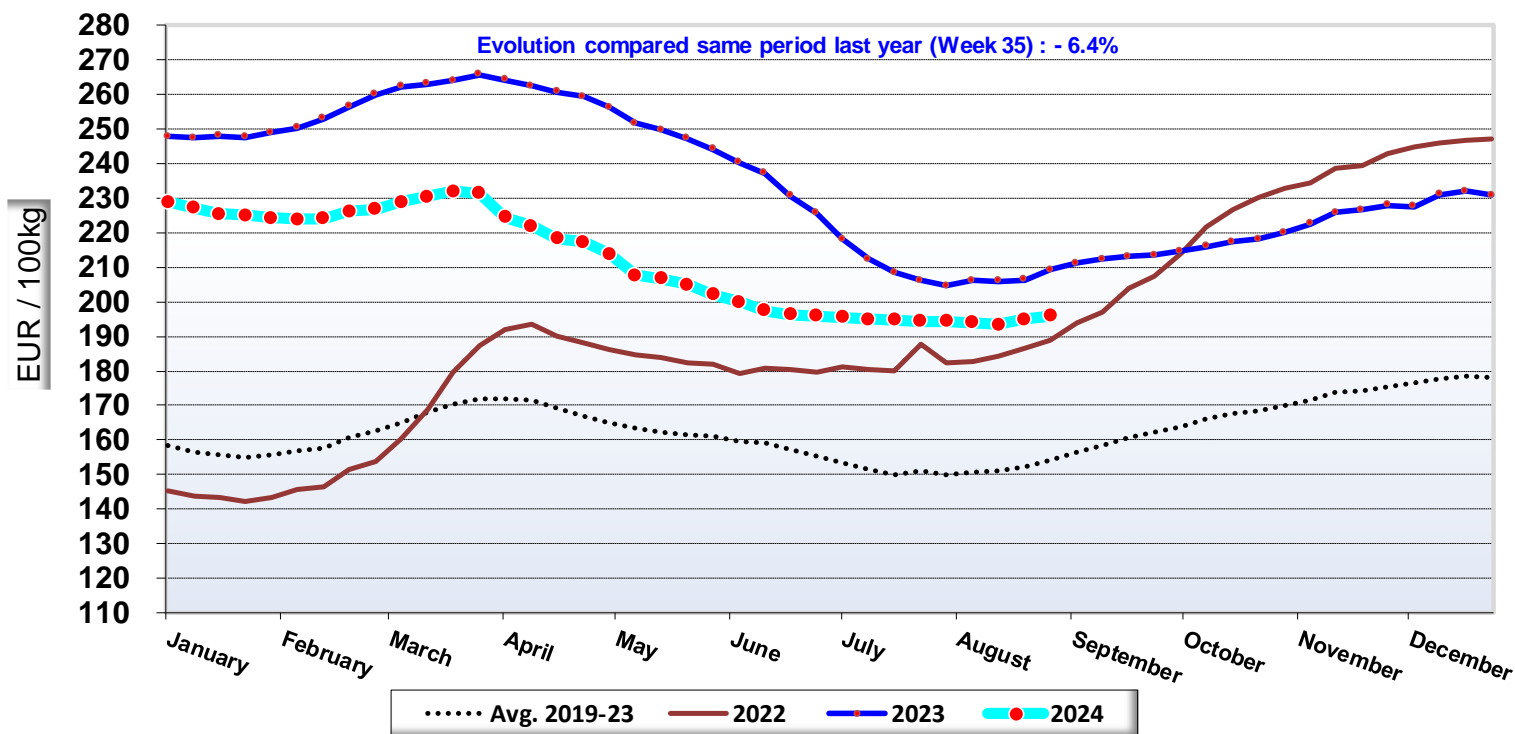
** 2021 data

*** 2022 data

PRICES

Evolution of the weekly EU* average price for **Class A eggs** in packing stations

Latest price ==> 195.83 EUR/100 kg

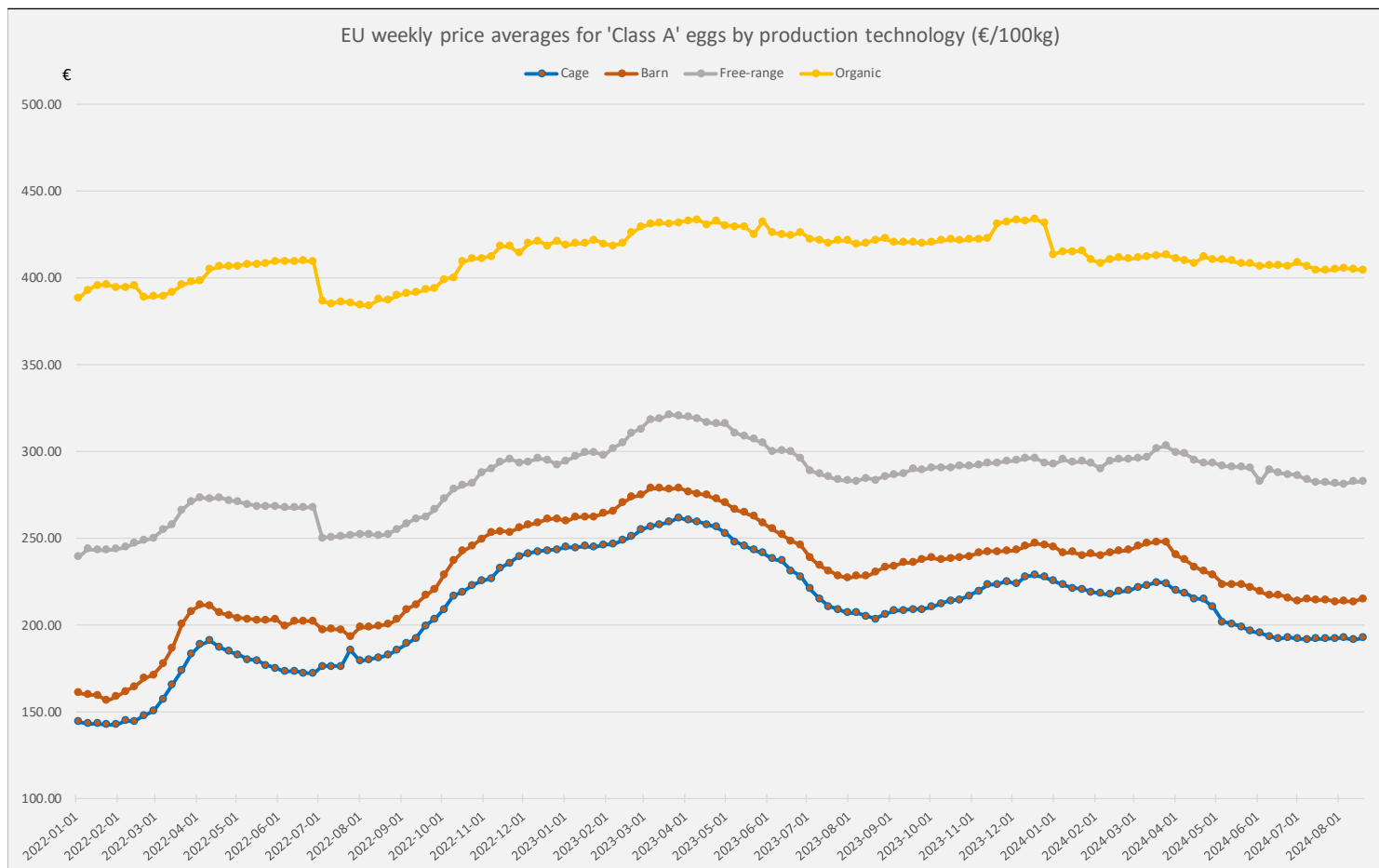


Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Weekly prices of 'Class A' eggs by production type

Week - 34

EU weekly price averages for 'Class A' eggs by production technology (€/100kg)

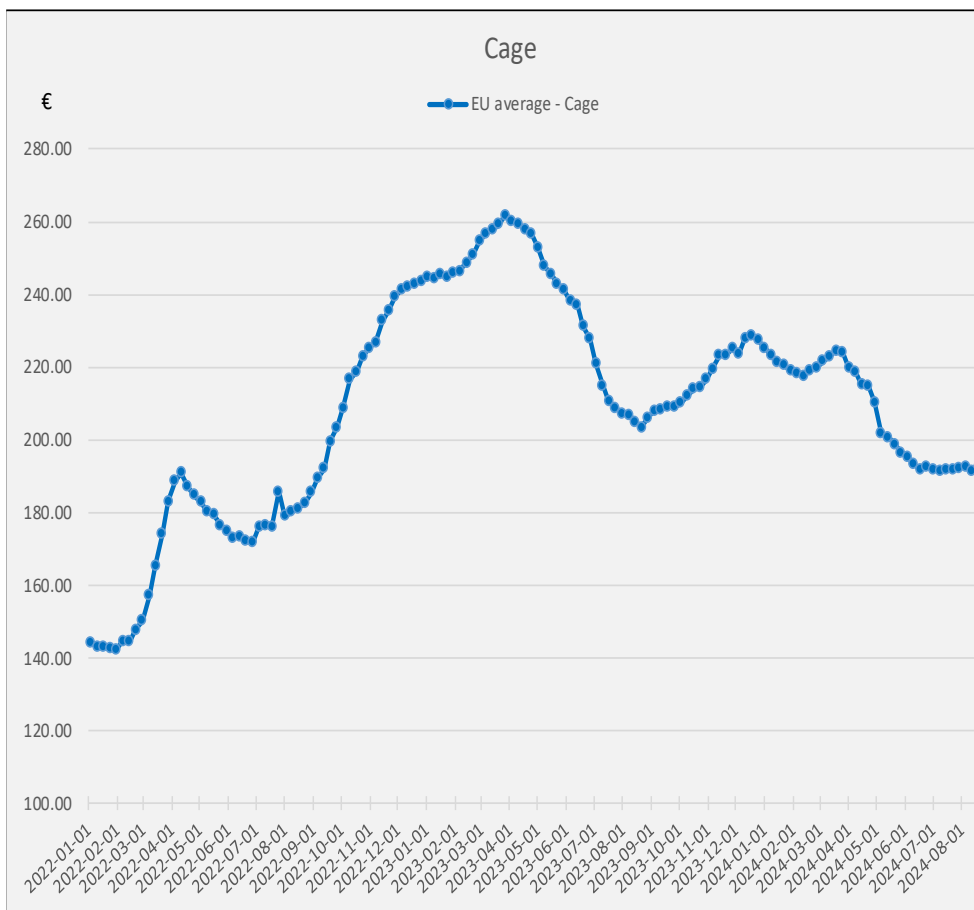


Week - 34	Cage	Barn	Free-range	Organic
EU	192.60	215.19	282.64	404.79

EU market situation for Eggs
17 September 2024

Weekly prices of 'Class A' eggs - Cage

Week - 34 EU weekly price averages for 'Class A' eggs - Cage (€/100kg)

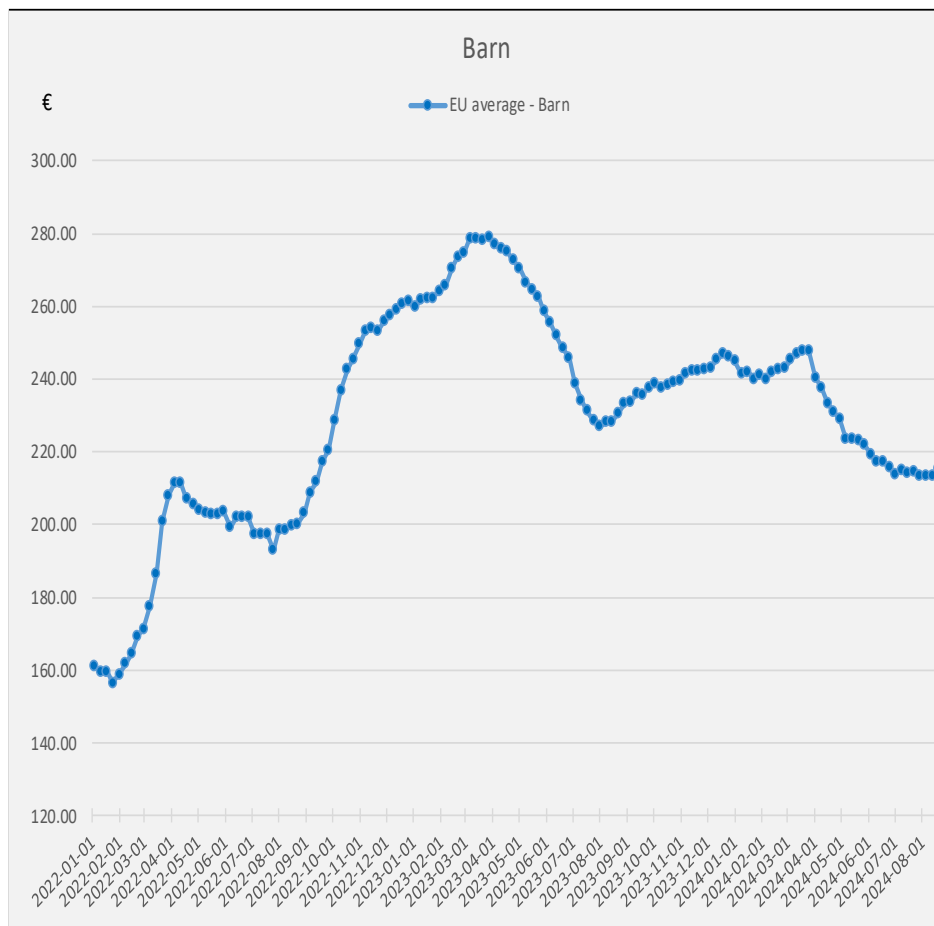


Country	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
BE	172.06		- 5.7%	+ 5.4%
BG	173.21	+ 0.7%	- 0.4%	- 5.4%
CZ	148.27	+ 0.2%	- 0.5%	- 9.8%
DK	c			
DE				
EE	216.69			
EL	(*)			
ES	174.01	+ 1.1%	+ 3.6%	- 10.8%
FR	186.28	- 0.7%	- 3.5%	+ 3.1%
HR	231.81	- 4.0%	- 2.3%	- 18.3%
IE	231.30	+ 0.4%	+ 0.1%	- 0.7%
IT	(*)			
CY	172.91	+ 0.0%	+ 0.0%	+ 0.0%
LV	166.74	+ 0.1%	+ 1.7%	- 19.3%
LT	157.28	+ 5.5%	+ 0.9%	- 12.9%
LU				
HU	174.16	+ 1.9%	+ 0.7%	- 19.7%
MT	(*)			
NL				
AT				
PL	185.02	+ 5.4%	+ 6.4%	- 10.3%
PT	205.03	+ 0.0%	- 0.6%	- 13.1%
RO	178.24	- 0.4%	- 1.1%	- 2.2%
SI	230.46	+ 1.2%	- 0.3%	- 2.1%
SK	168.48	+ 12.4%	+ 13.6%	- 16.2%
FI	208.17	- 0.4%	- 0.4%	- 0.6%
SE				
EU	192.60	+ 0.7%	+ 0.3%	- 5.3%

EU market situation for Eggs
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Weekly prices of 'Class A' eggs - Barn

Week - 34 EU weekly price averages for 'Class A' eggs - Barn (€/100kg)

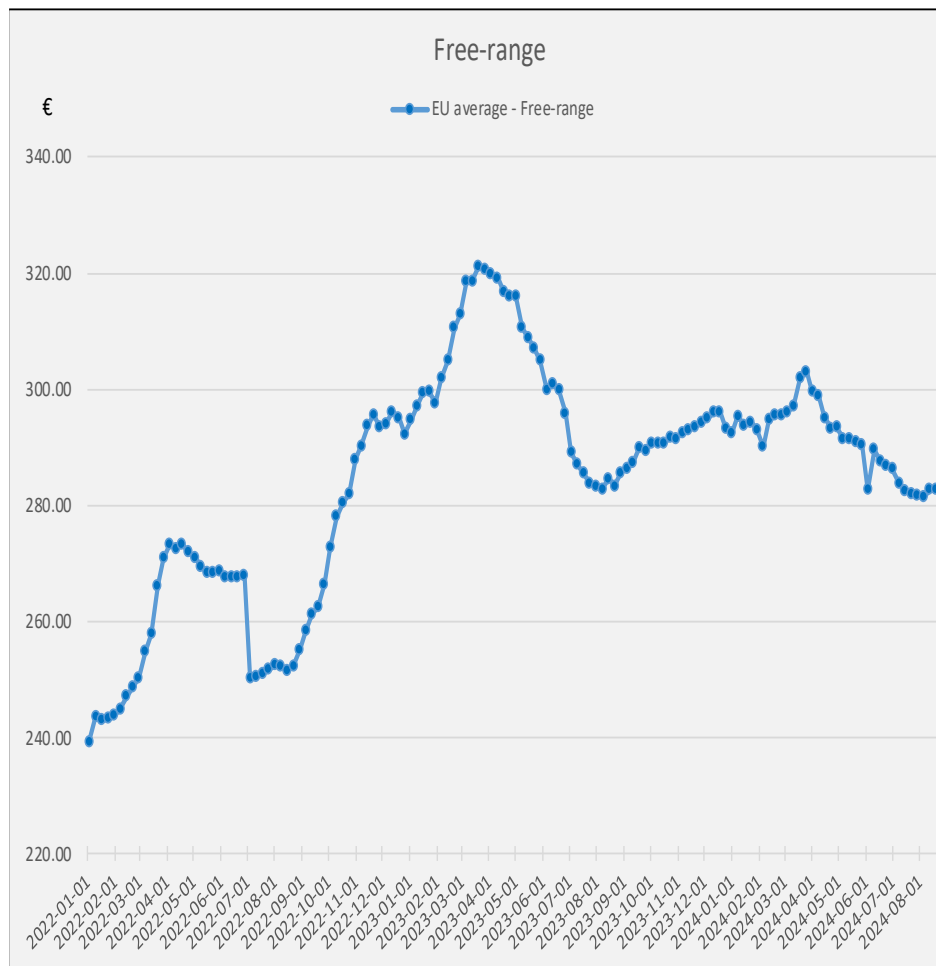


Country	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
BE	227.86		- 0.5%	- 4.6%
BG	196.18	+ 8.2%	+ 0.0%	- 1.7%
CZ	163.48	+ 0.6%	- 1.6%	- 7.4%
DK	c			
DE	192.52	+ 0.8%	+ 0.4%	- 9.4%
EE				
EL				
ES	193.85	+ 0.7%	+ 2.3%	- 8.1%
FR				
HR	259.09	- 4.7%	- 3.5%	- 13.8%
IE	244.76	+ 0.0%	+ 1.2%	- 1.3%
IT	(*)			
CY	264.50	+ 0.0%	+ 0.0%	+ 0.0%
LV	210.28	+ 3.2%	- 1.1%	- 8.3%
LT	165.54	- 10.3%	- 2.8%	- 18.1%
LU				
HU	c			
MT	(*)			
NL	174.00	+ 0.6%	- 0.6%	- 9.8%
AT	267.25	- 0.8%	- 0.6%	- 1.5%
PL	225.07	+ 1.0%	- 0.3%	- 14.5%
PT	223.21	+ 0.0%	- 1.5%	- 14.0%
RO	210.07	+ 0.4%	- 1.6%	- 1.5%
SI	236.37	- 1.3%	+ 3.7%	- 1.7%
SK	236.97	+ 15.4%	- 6.0%	+ 0.9%
FI	222.17	- 0.1%	+ 0.3%	- 1.5%
SE	273.15	+ 2.5%	+ 2.2%	+ 14.8%
EU	215.19	+ 0.8%	+ 0.3%	- 6.6%

EU market situation for Eggs
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Weekly prices of 'Class A' eggs – Free-range

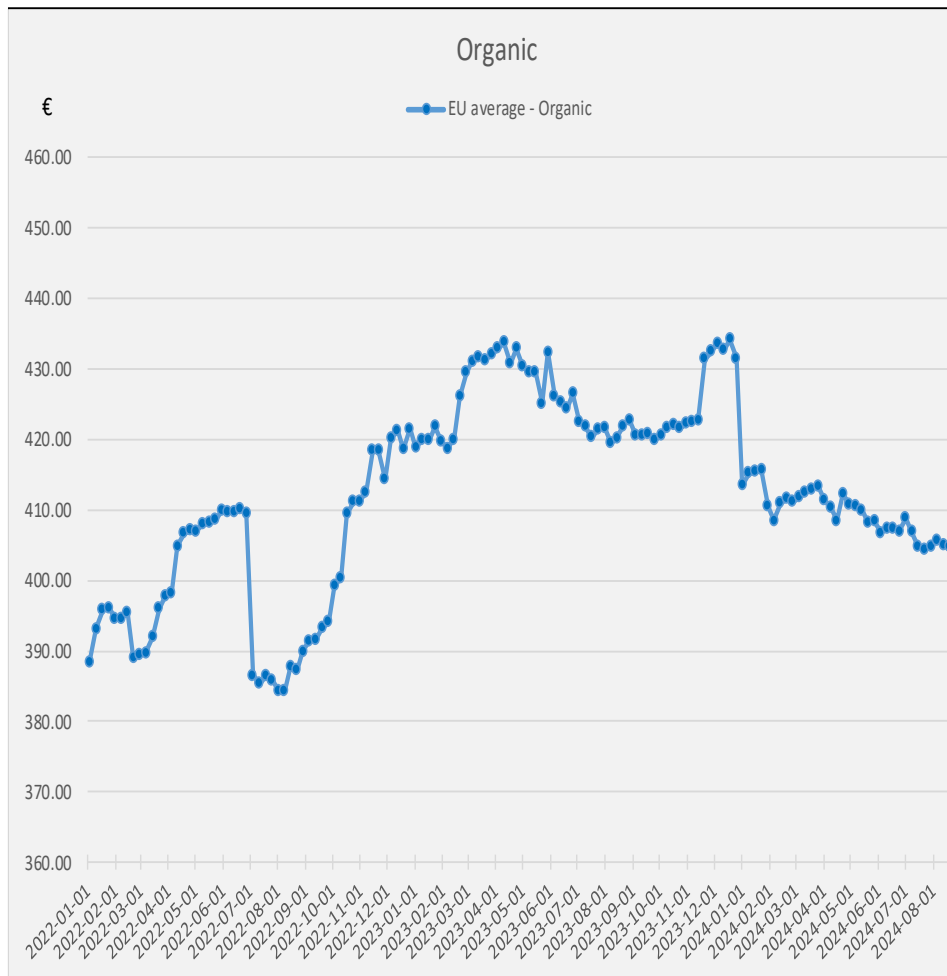
Week - 34 EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)



Country	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
BE	265.62		- 4.0%	+ 5.1%
BG	276.66	- 0.8%	+ 3.3%	- 4.6%
CZ				
DK	c			
DE	378.09	+ 0.0%	- 0.2%	+ 5.3%
EE			+ 1.5%	+ 6.3%
EL				
ES	225.89	- 0.2%	- 0.8%	- 2.9%
FR	278.63	+ 0.0%	+ 0.0%	+ 0.0%
HR				
IE	270.67	+ 0.1%	- 0.0%	- 0.3%
IT				
CY	390.14	- 4.3%	- 4.8%	+ 0.0%
LV	249.03	- 0.7%	+ 0.6%	- 8.0%
LT	c			
LU				
HU				
MT				
NL	206.00	+ 1.0%	+ 0.0%	- 8.0%
AT	339.39	+ 0.8%	+ 1.6%	- 0.6%
PL	276.56	+ 0.7%	+ 5.1%	- 10.6%
PT	244.71	+ 0.0%	- 1.3%	- 11.9%
RO	320.17	- 2.1%	+ 1.2%	+ 7.6%
SI	390.93	- 2.6%	+ 0.8%	- 1.6%
SK	290.27	+ 10.0%	- 15.7%	+ 8.4%
FI				
SE	291.72	+ 1.0%	+ 2.2%	+ 12.7%
EU	282.64	- 0.0%	+ 0.2%	- 0.3%

Weekly prices of 'Class A' eggs – Organic

Week - 34 EU weekly price averages for 'Class A' eggs - Organic (€/100kg)



Country	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
BE	358.36		+ 0.6%	+ 11.2%
BG	c			
CZ	c			
DK	c			
DE	513.23	+ 0.0%	+ 0.0%	+ 1.8%
EE				
EL				
ES	327.21	+ 0.0%	+ 0.0%	
FR	447.83	+ 0.0%	+ 0.0%	+ 0.0%
HR				
IE	437.08	+ 0.0%	+ 0.1%	- 0.1%
IT				
CY	714.90	+ 0.0%	+ 0.0%	+ 0.0%
LV	329.10	+ 0.0%	+ 0.0%	+ 0.0%
LT	c			
LU				
HU				
MT				
NL	284.00	+ 0.4%	+ 0.0%	- 6.3%
AT	517.35	+ 0.1%	+ 0.8%	- 0.5%
PL	349.79	- 4.5%	- 7.0%	- 13.2%
PT	469.58	+ 0.0%	+ 0.0%	+ 0.0%
RO	361.76	- 1.1%	- 1.4%	+ 1.5%
SI	419.83	+ 5.2%	+ 3.6%	- 1.7%
SK	c			
FI	378.33	+ 0.2%	+ 0.4%	- 0.7%
SE	383.18	- 2.4%	+ 1.9%	+ 15.9%
EU	404.79	- 0.1%	+ 0.1%	- 4.1%

EU-27 Imports of Eggs (including UK)

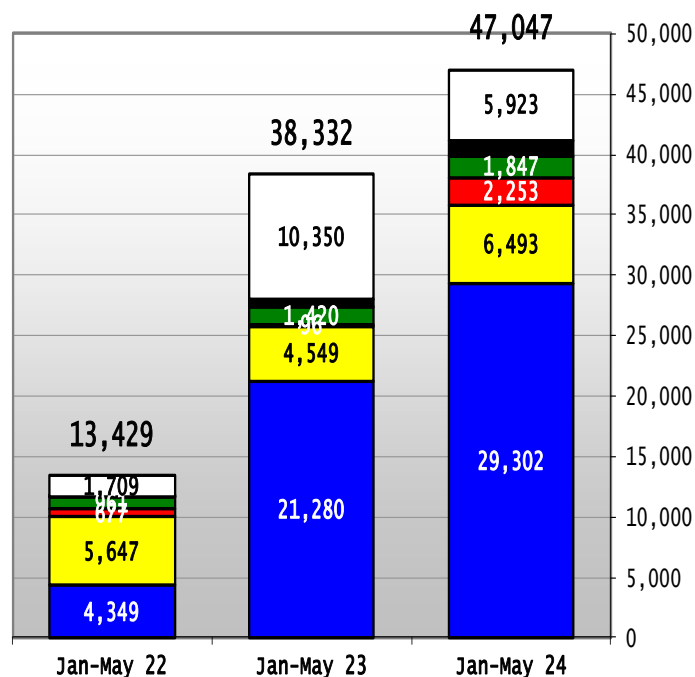
In Tons of Egg Equivalent

	2022		2023		Jan to May 2024		Compared to Jan to May 2023
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
Ukraine	26,010	51.4%	54,697	60.7%	29,302	62.3%	+37.7%
United Kingdom	12,086	23.9%	12,921	14.3%	6,493	13.8%	+42.7%
USA	878	1.7%	1,243	1.4%	2,253	4.8%	+++
Argentina	3,238	6.4%	2,980	3.3%	1,847	3.9%	+30.1%
North Macedonia	903	1.8%	2,017	2.2%	1,227	2.6%	+92.8%
Albania	775	1.5%	3,656	4.1%	1,183	2.5%	-14.9%
China	699	1.4%	513	0.6%	652	1.4%	+103.9%
Bosnia-Herz.	209	0.4%	464	0.5%	626	1.3%	+278.9%
India	2,785	5.5%	3,471	3.9%	218	0.5%	-91.8%
Guatemala	-	0.0%	-	0.0%	163	0.3%	
Norway	1,717	3.4%	1,409	1.6%	120	0.3%	-84.0%
Other Destination	1,277	2.5%	6,765	7.5%	2,961	6.3%	-42.5%
Extra-EU	50,578		90,135		47,047		+22.7%
% Change				+78.2%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

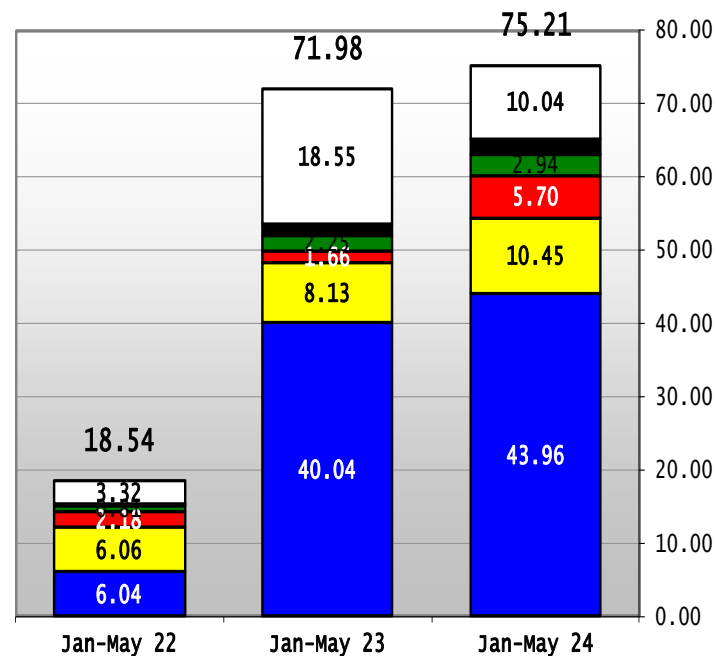
EU-27 Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



■ Ukraine ■ United Kingdom ■ USA ■ Argentina ■ North Macedonia ■ Others

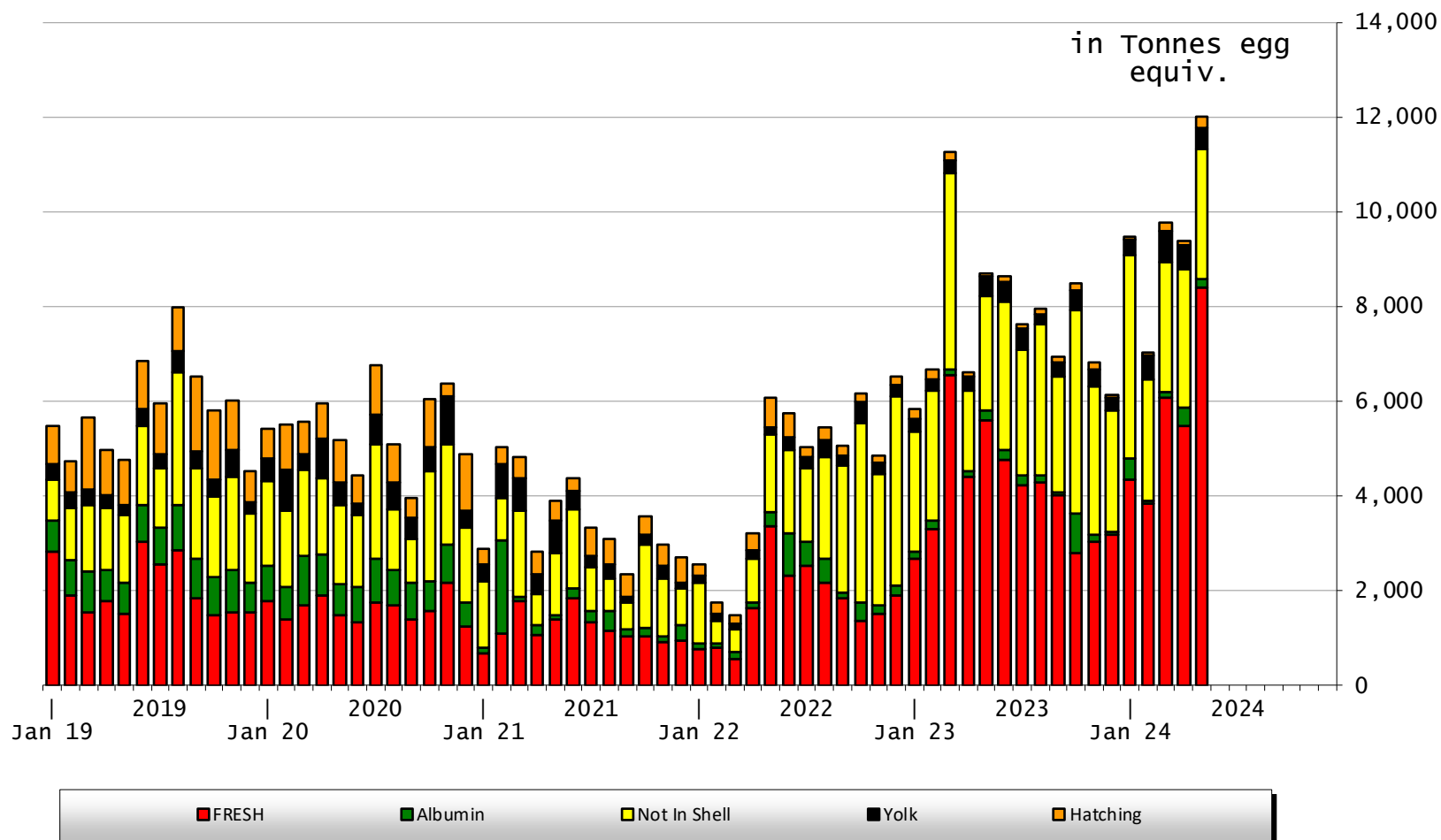
**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



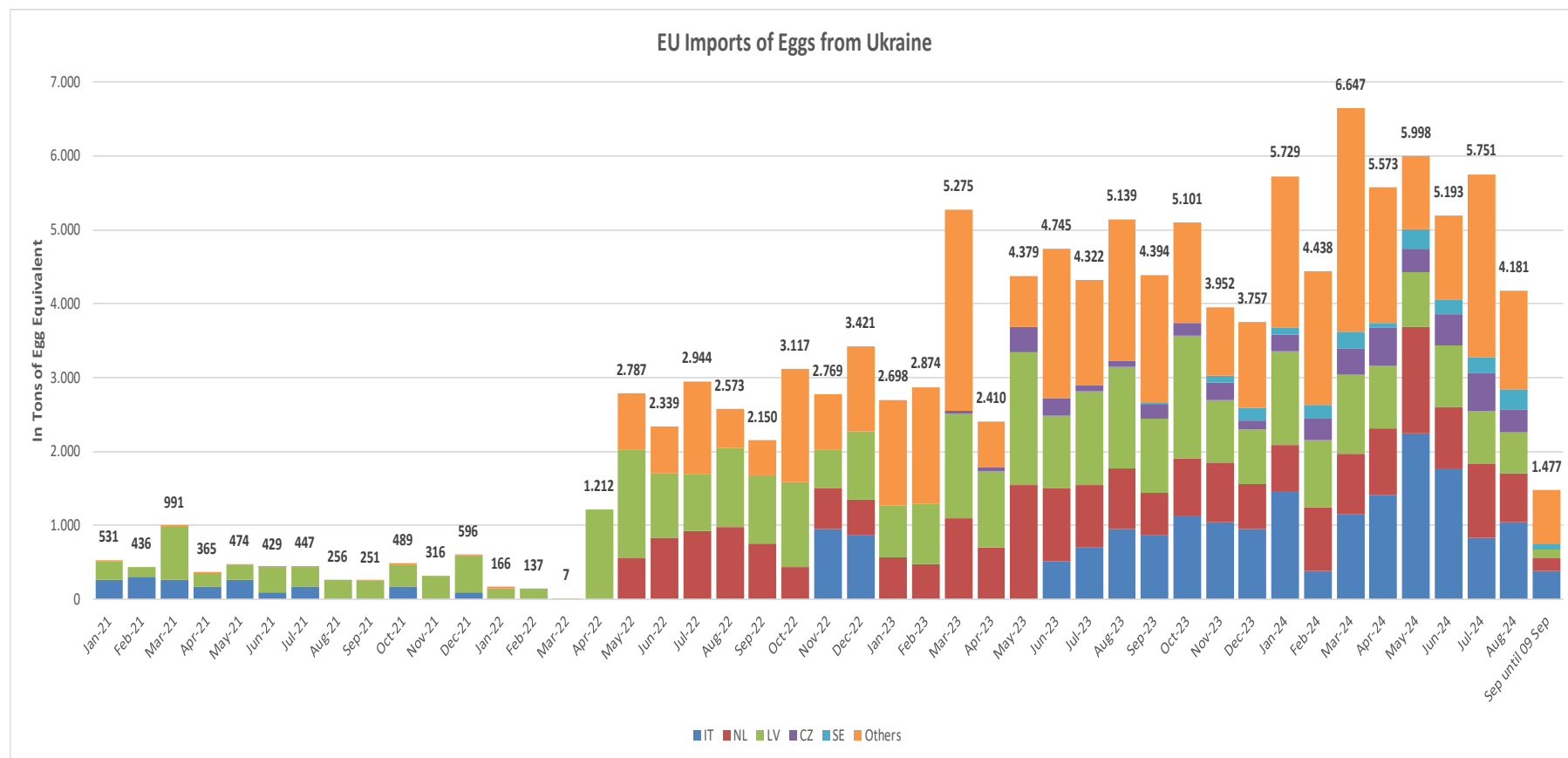
■ Ukraine ■ United Kingdom ■ USA ■ Argentina ■ North Macedonia ■ Others

TRADE

EU Imports of selected EGGS products (including Hatching eggs)



TRADE



Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin)
Please note that data is not completely stabilized for most recent periods

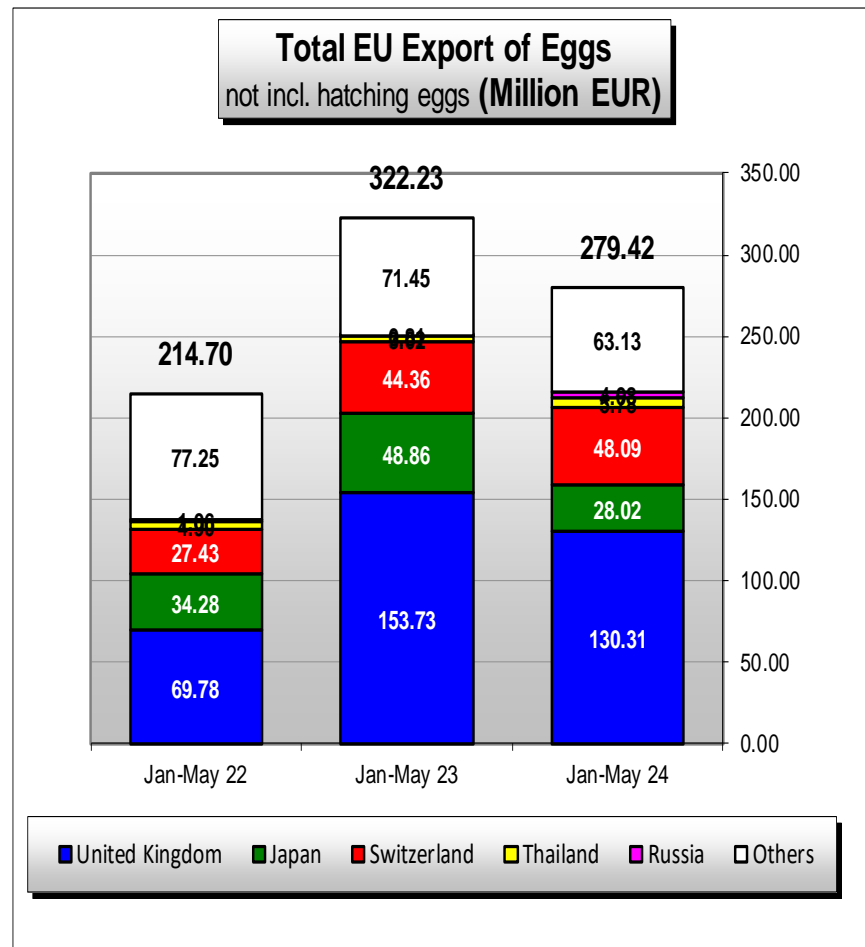
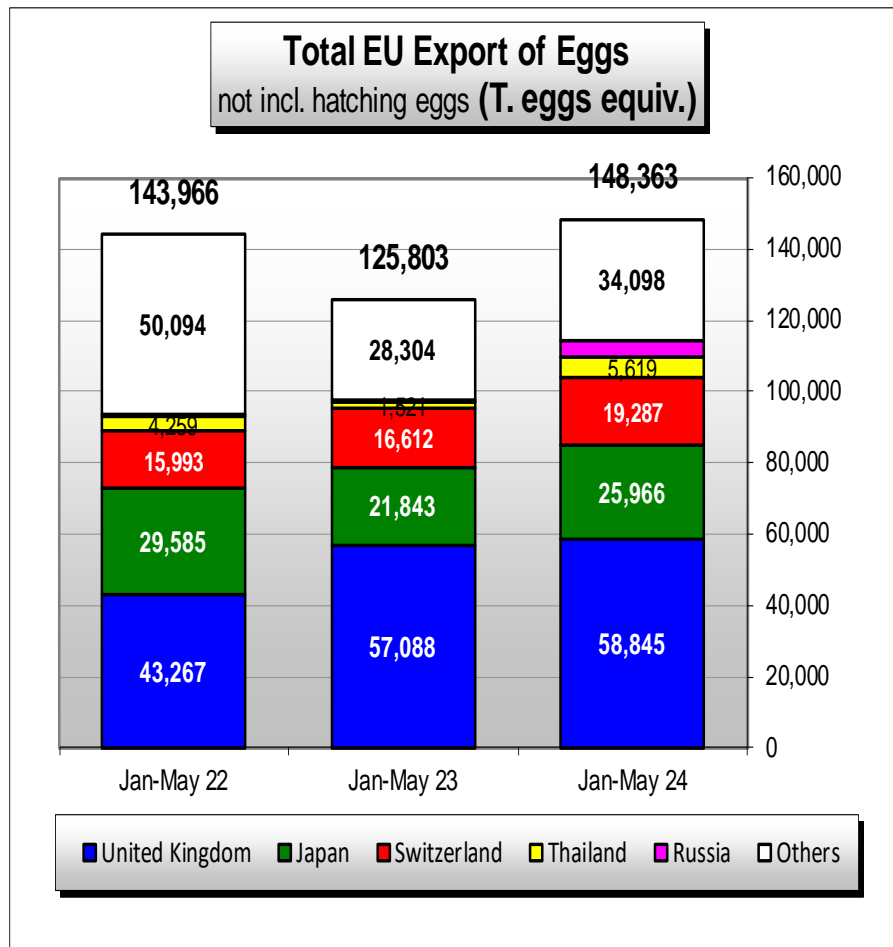
EU-27 Exports of Eggs: (including UK)

In Tons of Egg Equivalent

	2022		2023		Jan to May 2024		Compared to Jan to May 2023
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	109,457	32.2%	134,915	42.8%	58,845	39.7%	+3.1%
Japan	81,305	23.9%	55,183	17.5%	25,966	17.5%	+18.9%
Switzerland	36,950	10.9%	38,708	12.3%	19,287	13.0%	+16.1%
Thailand	8,850	2.6%	8,093	2.6%	5,619	3.8%	+++
Russia	2,254	0.7%	1,983	0.6%	4,548	3.1%	+++
South Korea	8,862	2.6%	7,594	2.4%	4,069	2.7%	+95.6%
Taiwan	7,070	2.1%	5,180	1.6%	3,684	2.5%	+72.9%
Israel	8,334	2.4%	6,793	2.2%	3,615	2.4%	-14.2%
Australia	7,137	2.1%	8,449	2.7%	2,011	1.4%	-33.8%
Norway	951	0.3%	1,269	0.4%	1,993	1.3%	+++
Malaysia	3,514	1.0%	2,889	0.9%	1,673	1.1%	+38.2%
Other Destinations	65,502	19.3%	44,378	14.1%	17,053	11.5%	+11.4%
Extra-EU	340,185		315,434		148,363		+17.9%
% Change				-7.3%			

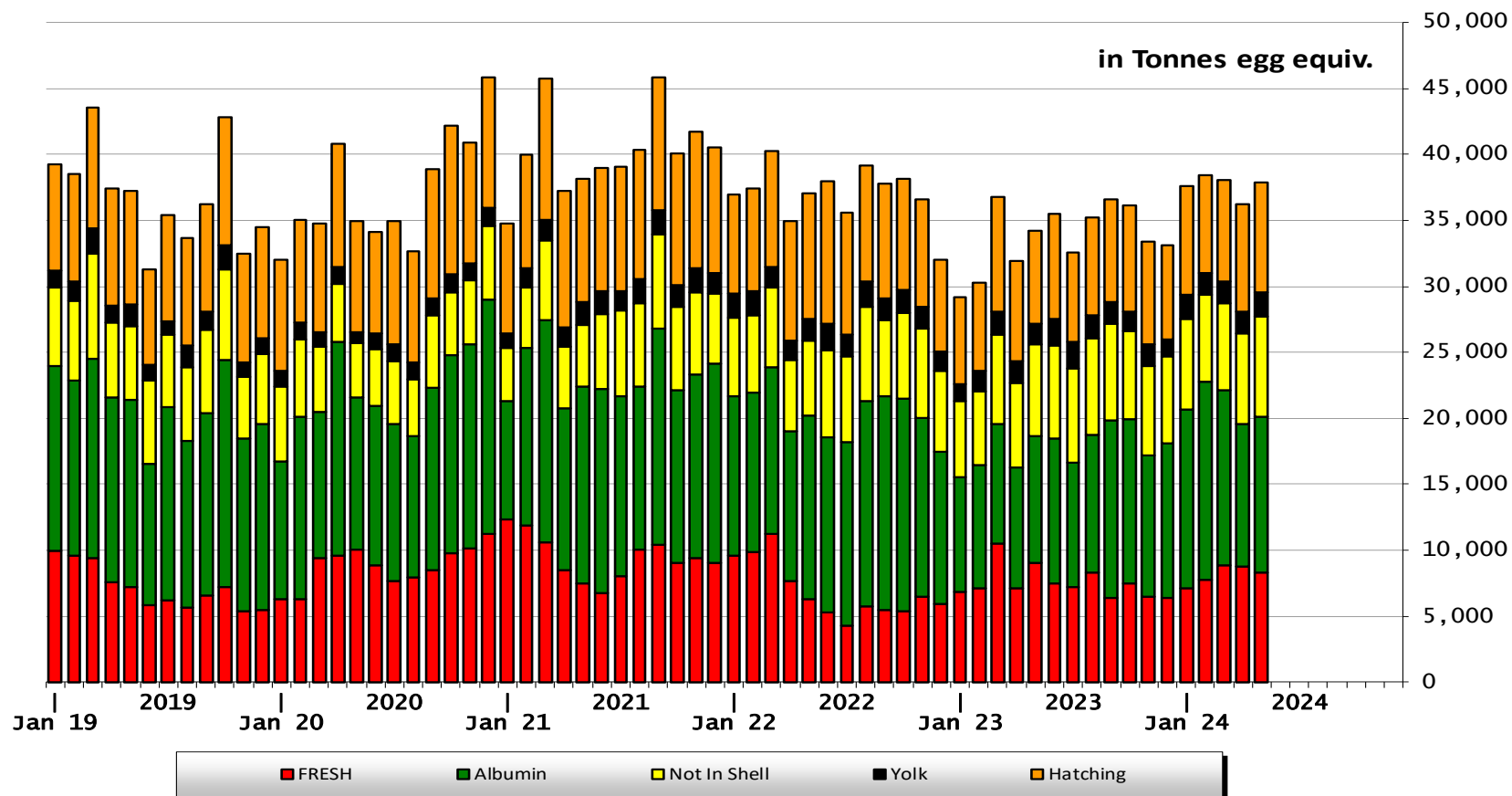
Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU-27 Egg Exports



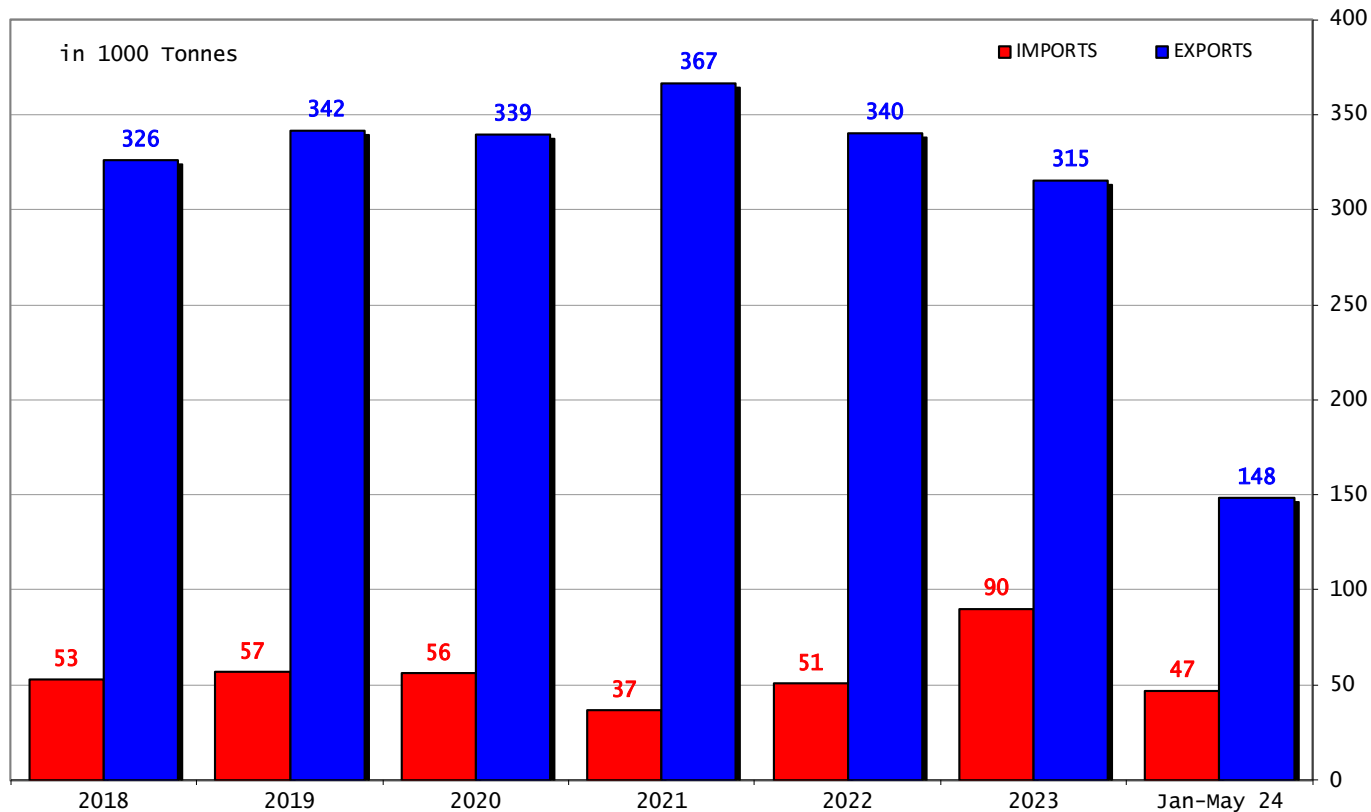
TRADE

EU Exports of selected EGGS products
(including Hatching eggs)



TRADE

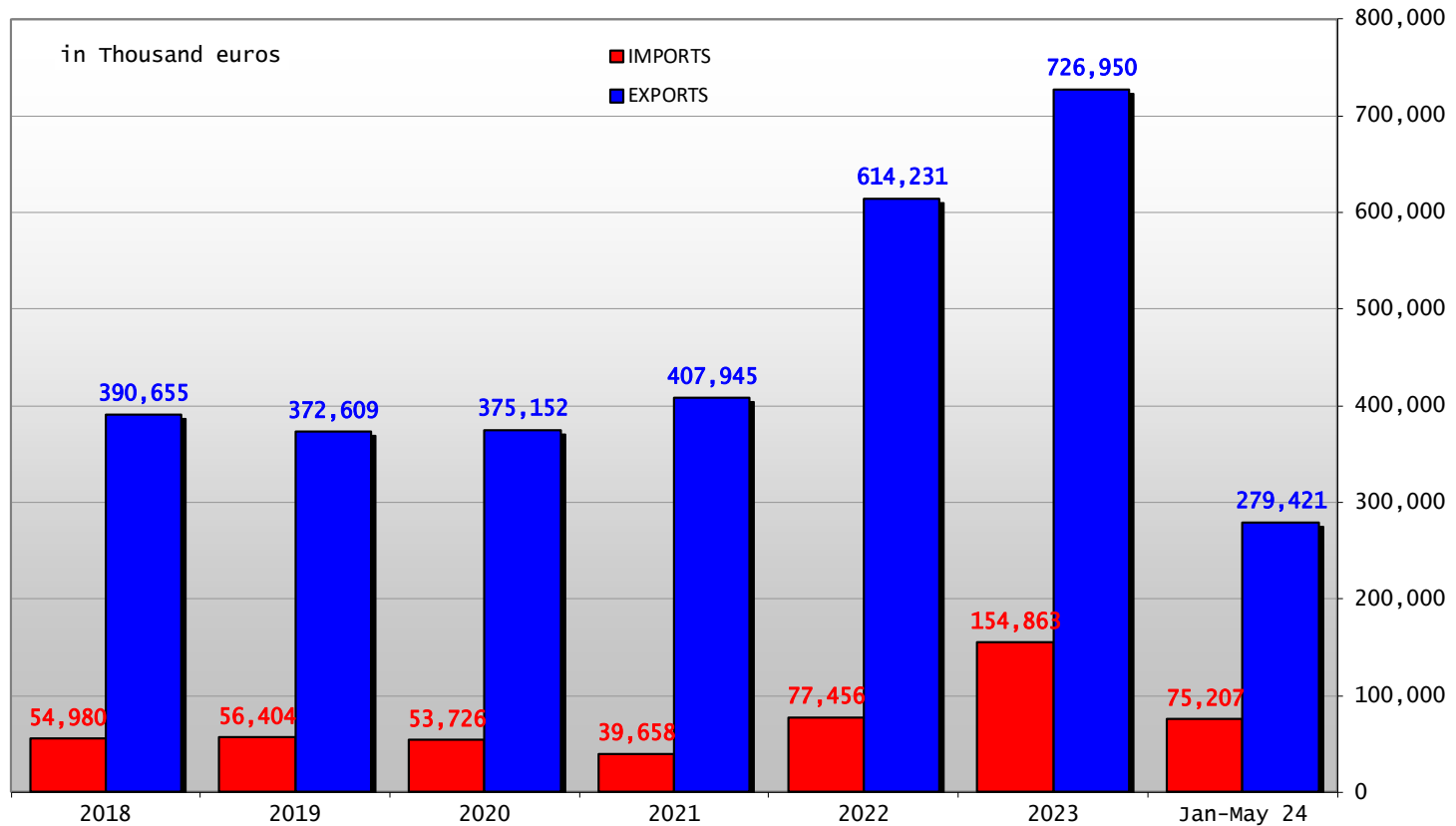
EU Egg Trade Balance Volume (not including Hatching eggs)



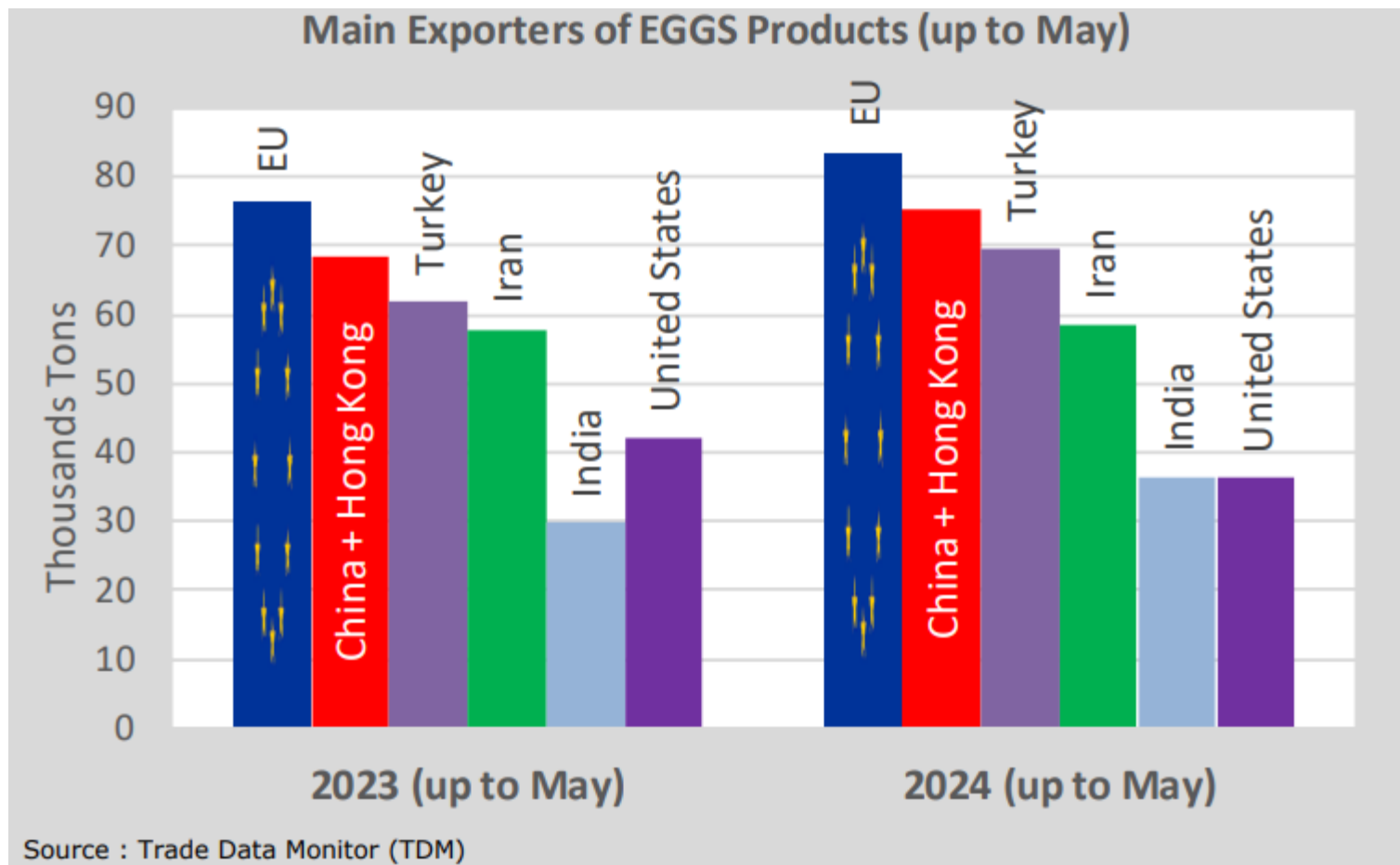
EU market situation for Eggs
17 September 2024

TRADE

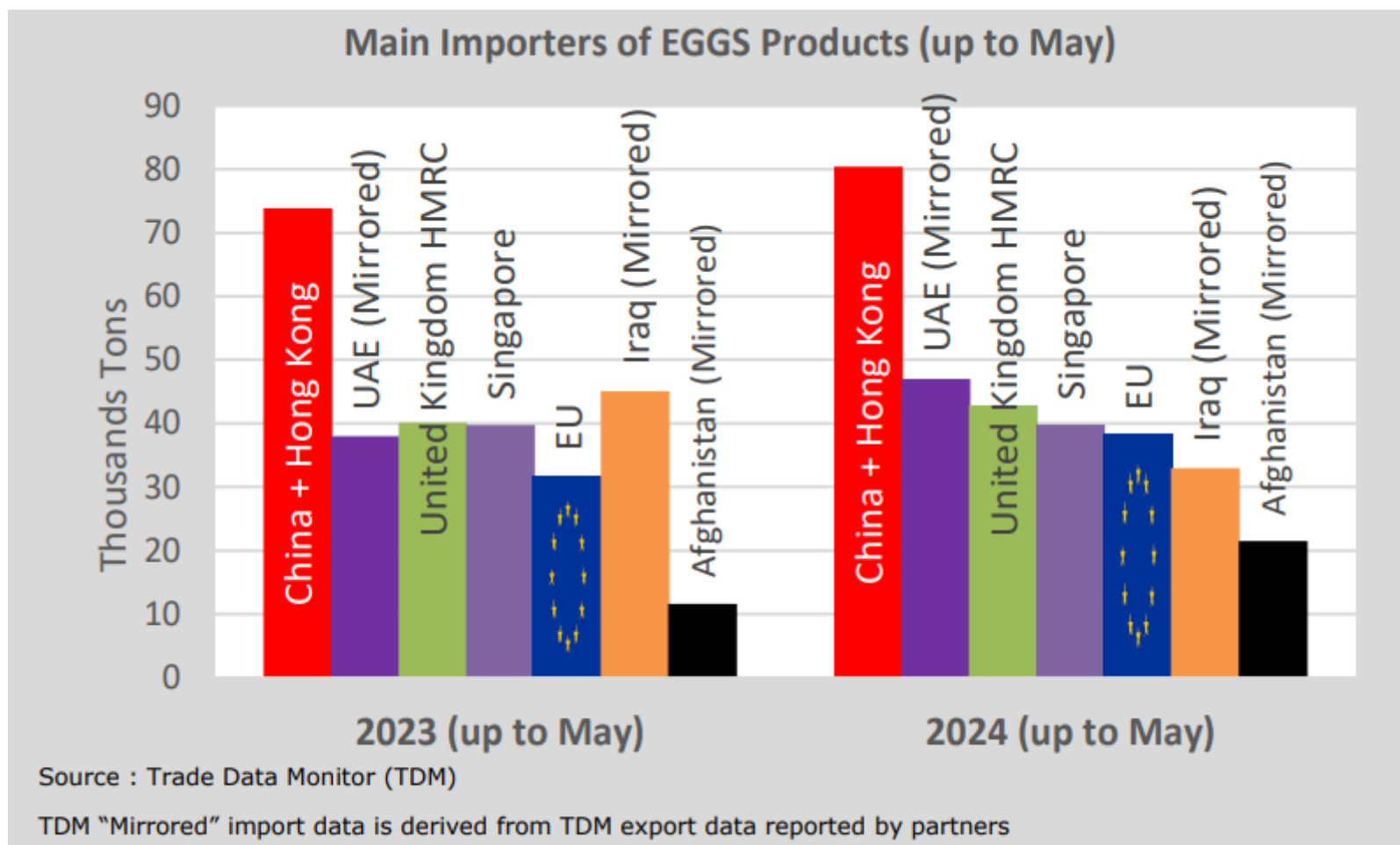
EU Egg Trade Balance Value (not including Hatching eggs)



TRADE



TRADE

















EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2021		2022		2023		Jan-May24		Compared to Jan-May23
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Iraq	23,365	20%	13,539	13%	16,552	19%	10,331	26%	+ 111.1%
Russia	31,999	28%	21,345	21%	14,607	16%	7,895	20%	+ 23.7%
Saudi Arabia	22,530	19%	15,274	15%	7,498	8%	2,586	6%	- 21.4%
Libya	4,813	4%	4,901	5%	7,238	8%	2,602	7%	+ 2.2%
Ukraine	2,459	2%	5,826	6%	7,170	8%	3,630	9%	+ 21.8%
United Kingdom	4,947	4%	4,834	5%	4,786	5%	1,987	5%	- 14.4%
Mexico	211	0%	10,501	10%	4,469	5%	634	2%	- 69.6%
USA	2,250	2%	3,887	4%	3,530	4%	664	2%	- 69.2%
Switzerland	2,810	2%	2,915	3%	3,242	4%	1,376	3%	+ 18.0%
Others	20,415	18%	20,563	20%	20,300	23%	8,080	20%	- 7.8%
Total to Third Countries	115,799		103,586		89,391		39,786		
% change Year / Year-1	+ 7.6%		- 10.5%		- 13.7%		+ 8.8%		

EU Exports of one-day chicks

Trade figures (Comext - tonnes)

	2021		2022		2023		Jan-May24		Compared to Jan-May23	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Ukraine	4,524	50%	3,580	48%	4,084	49%	1,665	49%		+ 28.0%
United Kingdom	237	3%	376	5%	719	9%	123	4%		+ 31.2%
Albania	411	5%	376	5%	422	5%	232	7%		+ 85.7%
Serbia	296	3%	304	4%	319	4%	122	4%		+ 8.7%
Ghana	436	5%	384	5%	302	4%	133	4%		+ 35.3%
Belarus	87	1%	372	5%	279	3%	115	3%		+ 51.5%
Morocco	334	4%	225	3%	208	3%	109	3%		+ 76.4%
Algeria	212	2%	162	2%	195	2%	87	3%		+ 106.2%
Mali	127	1%	110	1%	115	1%	62	2%		+ 94.0%
Others	2,335	26%	1,573	21%	1,683	20%	718	21%		+ 85.7%
Total to Third Countries	8,998		7,462		8,327		3,367			
% change Year / Year-1	 -17.0%		 -17.1%		 +11.6%		 +44.6%			

THANK YOU VERY MUCH
More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animal-products/eggs_en

AGRI-FOOD dataportal

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

Trade and quotas

<https://agridata.ec.europa.eu/extensions/DataPortal/trade.html>



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