



COMMISSION EUROPÉENNE
DIRECTION GÉNÉRALE DE L'AGRICULTURE ET DU DÉVELOPPEMENT RURAL

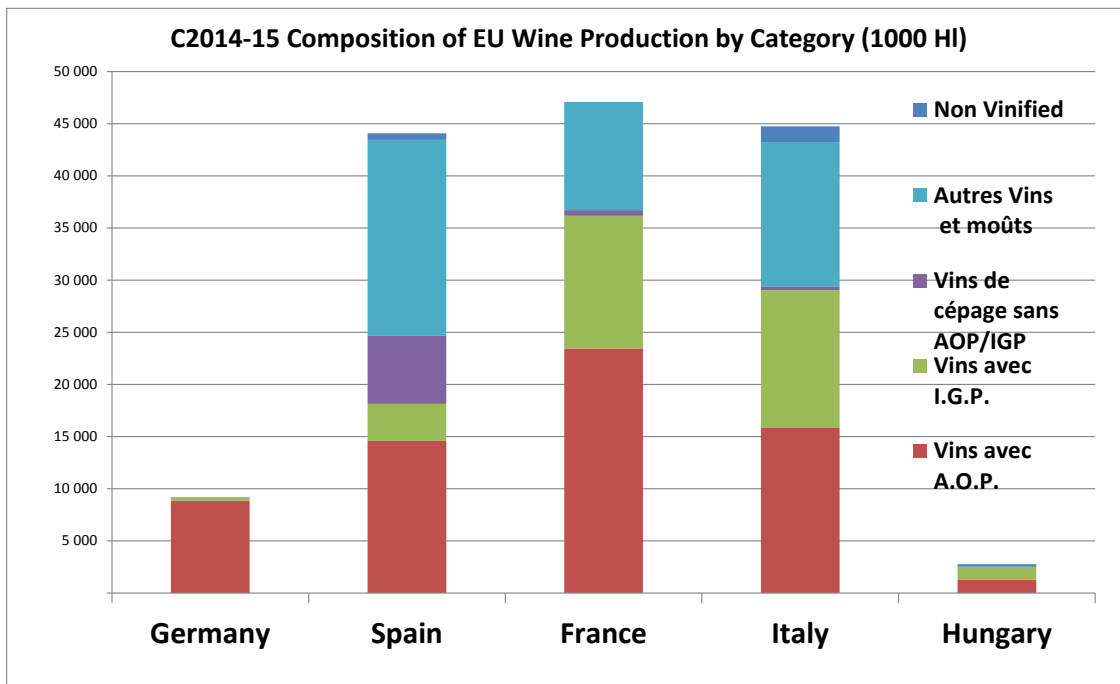
Direction C. Économie des marchés agricoles (et OCM)
C.2. Vin, spiritueux, produits horticoles, cultures spécialisées

Bruxelles, le
C2/GD(2015)

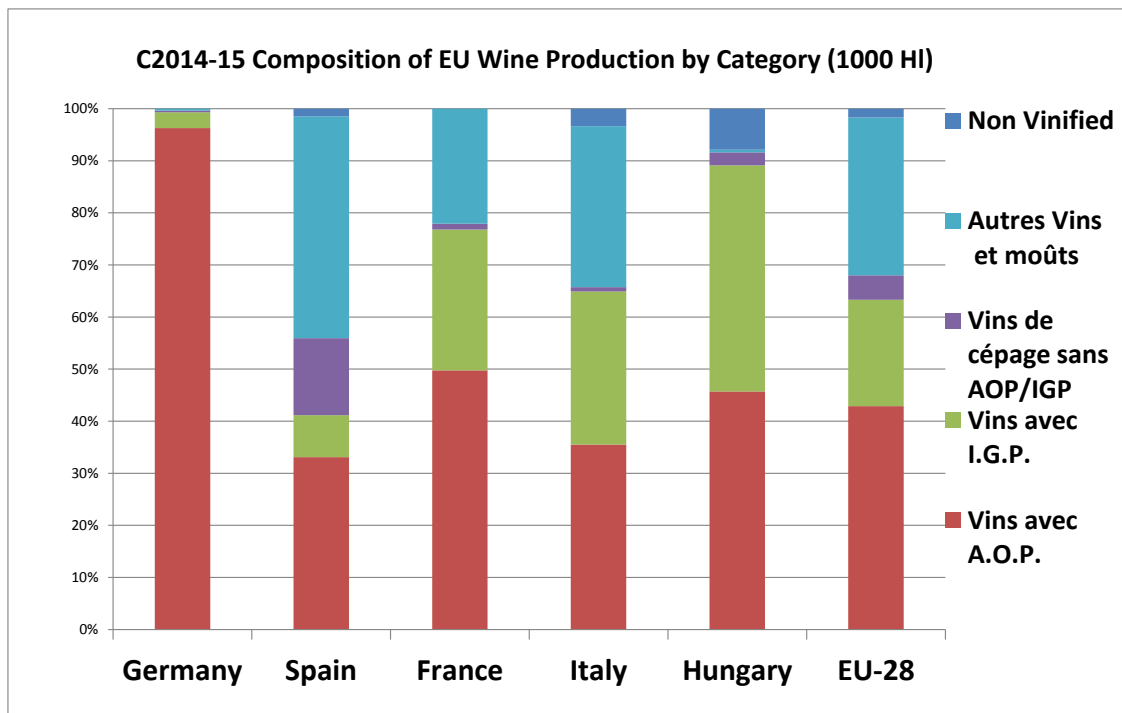
**102th Committee for the Common Organisation
of the Agricultural Markets
June 26th , 2015 14H30**

1.1 Exchange of views on the WINE market

Evolution of wine prices



Campagne 1000 HI	Non Vinified	Vins avec A.O.P.	Vins avec I.G.P.	Vins de cépage sans AOP/IGP	Autres Vins et moûts	Prod vinifiée	Total must Prod	
Germany		8 860	279	30	33	9 202	9 202	5,5%
Spain	645	14 588	3 552	6 516	18 779	43 435	44 080	26,6%
France		23 442	12 730	531	10 391	47 094	47 094	28,4%
Italy	1 500	15 891	13 149	367	13 831	43 239	44 739	27,0%
Hungary	218	1 268	1 204	70	13	2 555	2 773	1,7%
EU-28	2 824	71 126	33 909	7 800	50 200	163 000	165 824	100%



Evolution of basic BULK WINE PRICES

Wines without PDO/PGI and non-varietal wines

In Italy, Spain and France

Monthly averages of weekly wine prices

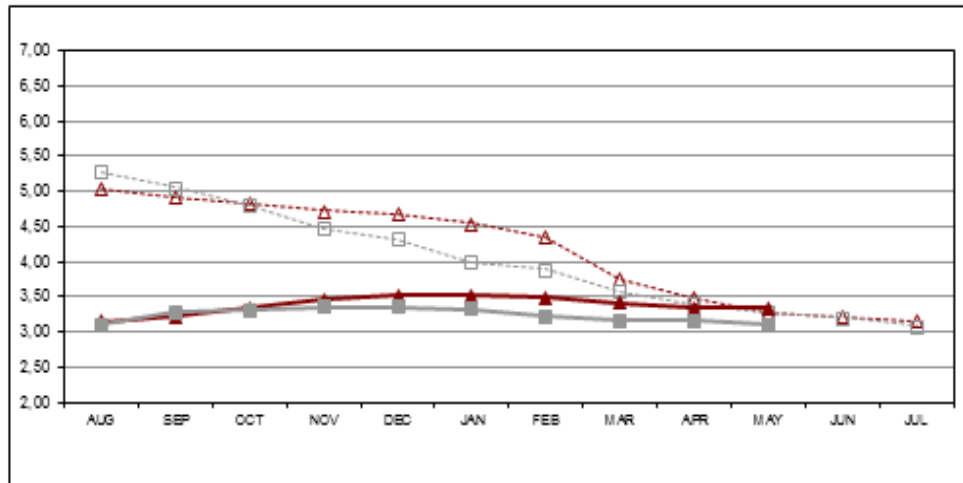
Prices of basic bulk wines without PDO/PGI in EUROS / %Vol. / HI

— = this wine year ▲ ■
 △ □

Sources: Unione Italiana Vini – FranceAgriMer - Semana Viticola

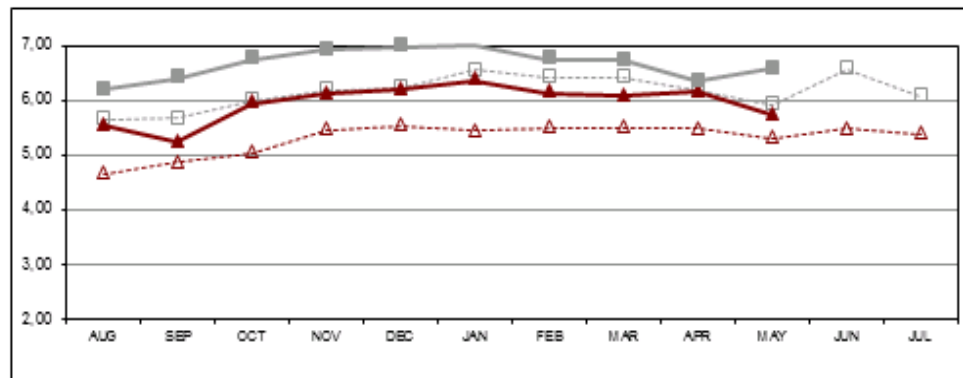
Italy

Red:
 ▲ : 2014-2015
 △ : 2013-2014
 White :
 ■ : 2014-2015
 □ : 2013-2014



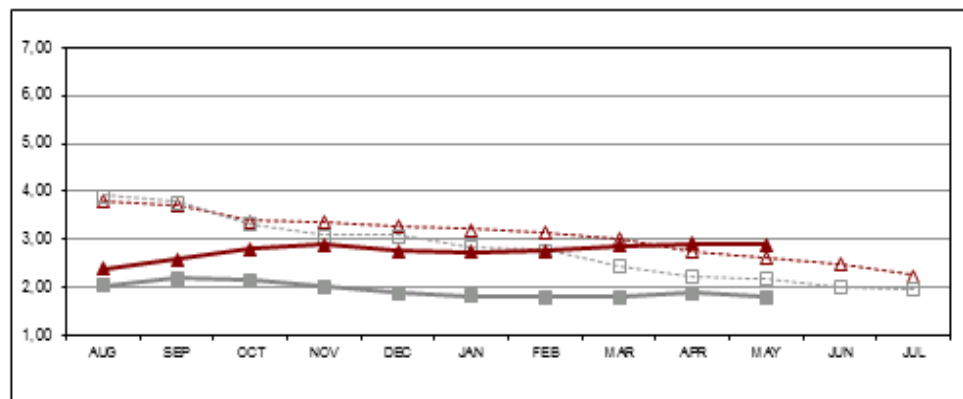
France

Red:
 ▲ : 2014-2015
 △ : 2013-2014
 White :
 ■ : 2014-2015
 □ : 2013-2014

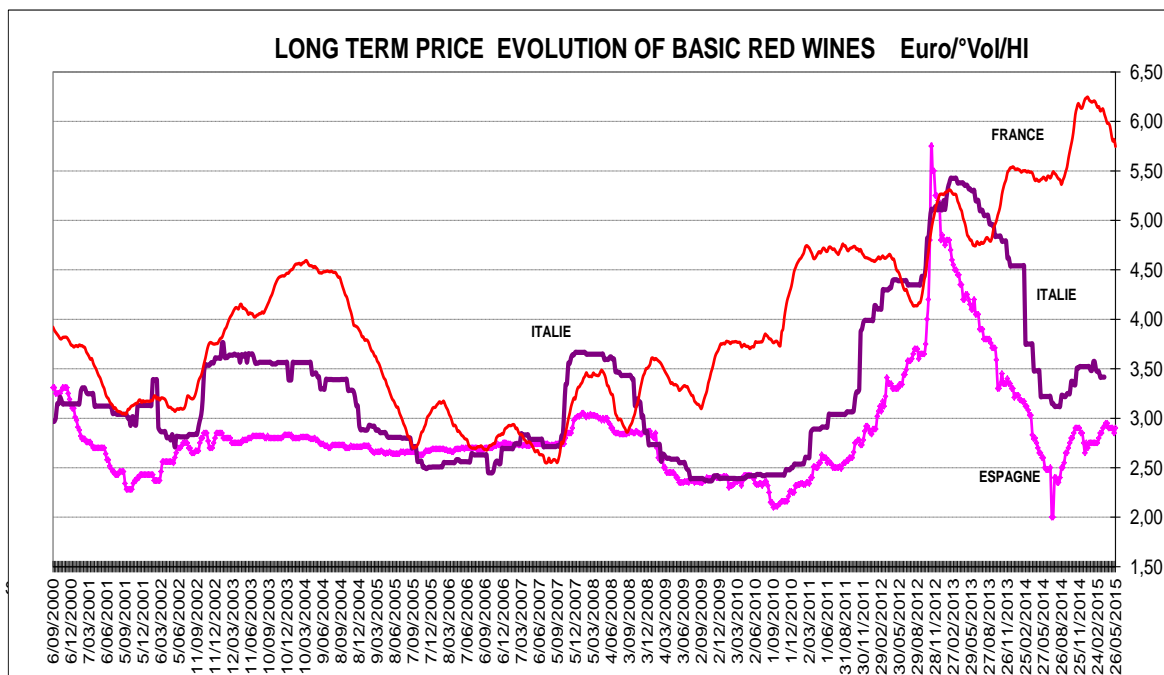


Spain

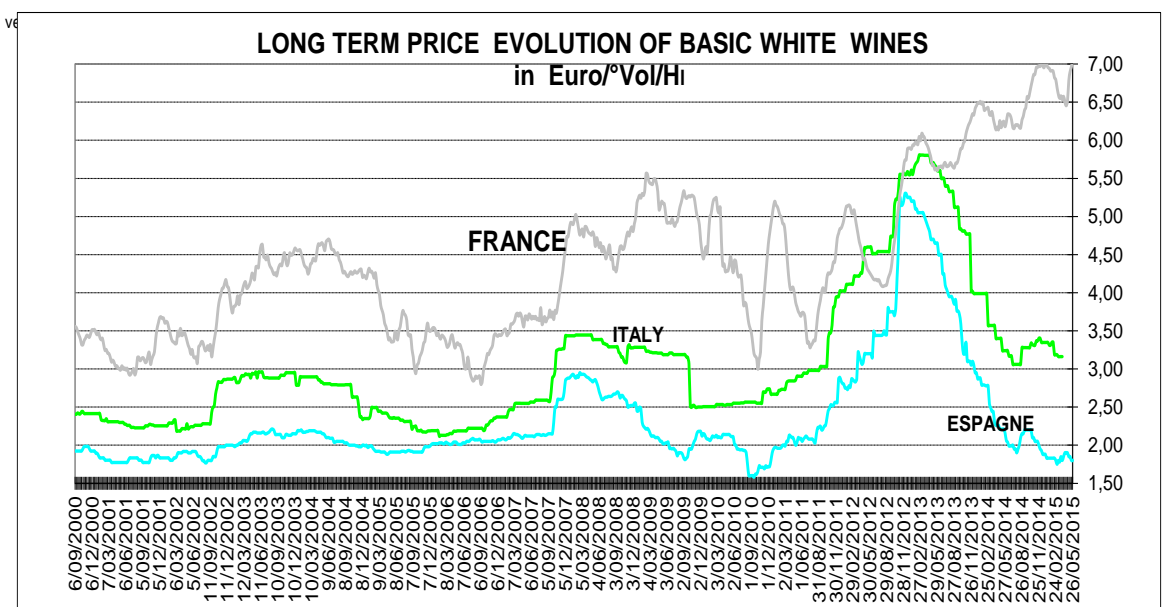
Red:
 ▲ : 2014-2015
 △ : 2013-2014
 White :
 ■ : 2014-2015
 □ : 2013-2014



Sources: Unione Italiana Vini – FranceAgriMer - Semana Viticola



Source: DGAGRI: Sources: Unione Italia Viniflor, La Semana Vinicola.
Campagnes 2000 à 2015 (en Euro/°Vol/Hi.)



Source: DGAGRI: Sources: Unione Italia Viniflor, La Semana Vinicola.
Campagnes 1996 à 2015 (en Euro/°Vol/Hi.)
N.B. Prix français calculés comme moyenne écartée à 10 termes

COMMISSION REGULATION (EC) No 436/2009

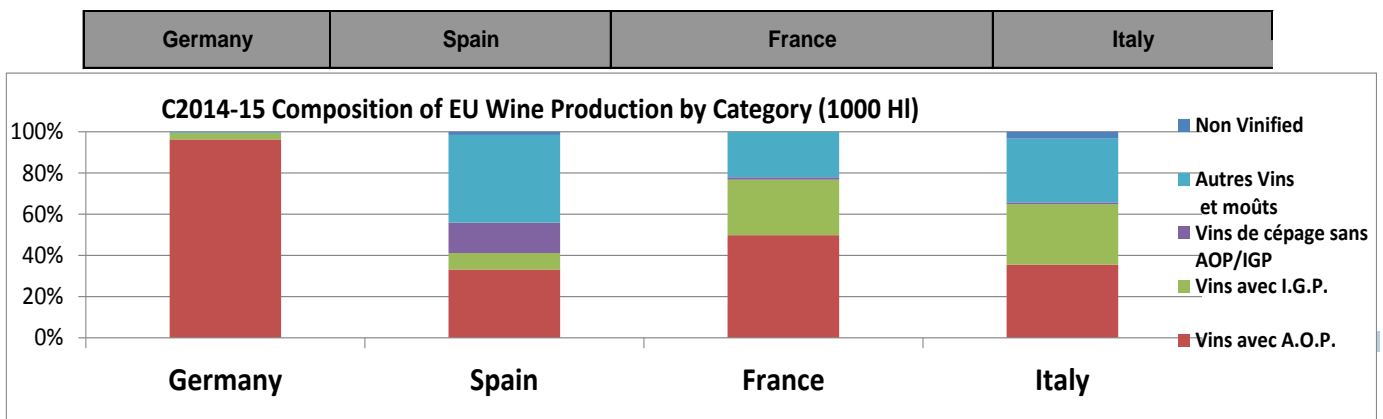
laying down detailed rules for the application of Council Regulation (EC) No 479/2008 as regards the vineyard register, compulsory declarations and the gathering of information to monitor the wine market, the documents accompanying consignments of wine products and the wine sector registers to be kept

Communications to be made by the Member States

Article 19 : Reporting by Member States

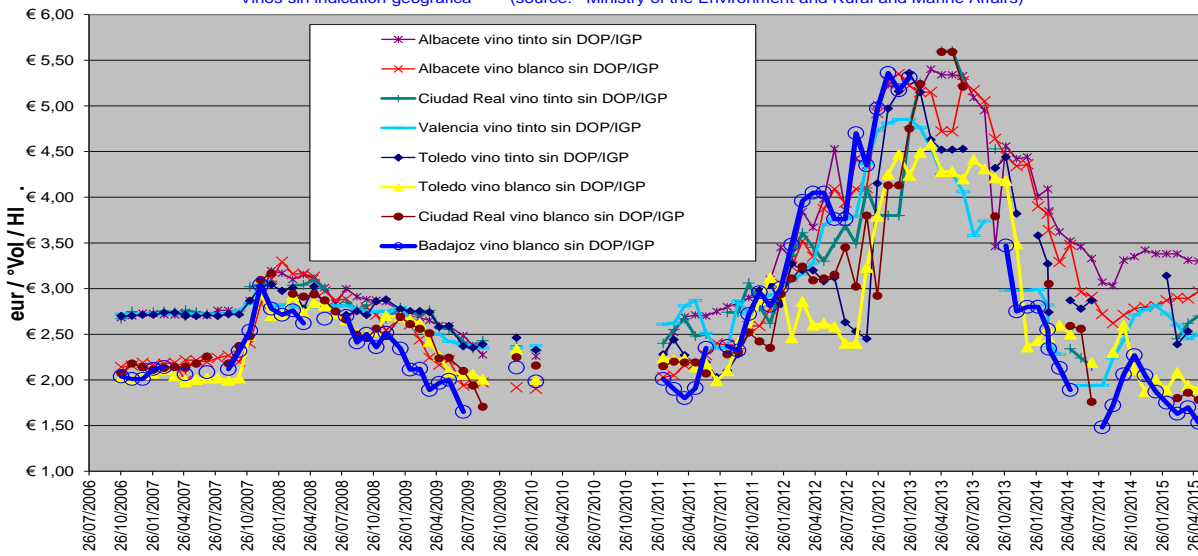
"3. **With a view to establishing price trends**, Member States whose wine production during the past five years was on average more than 5 % of total Community wine production shall communicate ... a summary of the quotations for the previous month. The prices shall be those for unpacked goods ex-producer's premises and shall be expressed in euro per degree-hectolitre (ISAMM form 76) or per hectolitre (ISAMM form 83).

Member States shall make a limited selection of the markets to be monitored, **identifying a total of eight of the most representative quotations** for white and red wine produced on their territories."

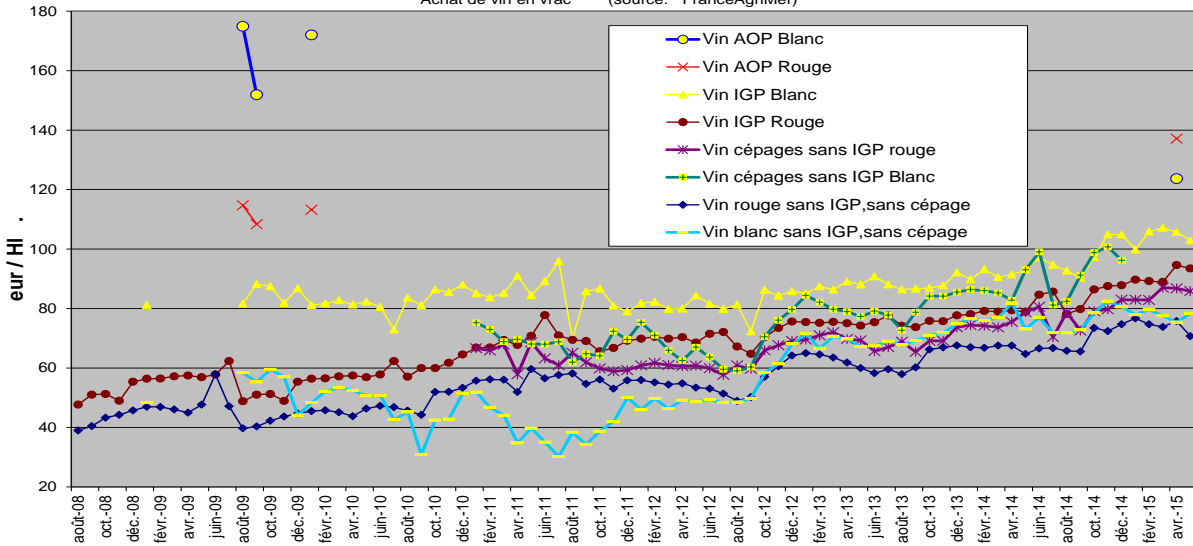


Rheingau Qba Weiß	Albacete vino blanco sin DOP/IGP	Vin AOP Rougee et Rosés	Verona Vino bianco senza DOP/IGP
Pfalz Qba Weiß	Badajoz vino blanco sin DOP/IGP	Vin AOP Blancs	Ravenna Vino bianco senza DOP/IGP
Pfalz ohne Rebsorteangabe	Ciudad Real vino blanco sin DOP/IGP	Vin IGP Rougee et Rosés	Pescara Vino bianco senza DOP/IGP
Pfalz QbA Rot Dornfelder	Toledo vino blanco sin DOP/IGP	Vin IGP Blancs	Bari Vino bianco senza DOP/IGP
Rheinhessen Qba Weiß	Albacete vino tinto sin DOP/IGP	Vin Rouges et Rosés sans IG avec mention de cépages	Trapani Vino bianco senza DOP/IGP
Rheinhessen ohne Rebsorteangabe	Ciudad Real vino tinto sin DOP/IGP	Vin Blancs sans IG avec mention de cépages	Pescara Vino rosso senza DOP/IGP
Mosel Qba Weiß	Toledo vino tinto sin DOP/IGP	Vin Rouges et Rosés sans IG sans mention de cépages	Bari Vino rosso senza DOP/IGP
Sonstige	Valencia vino tinto sin DOP/IGP	Vin Blancs sans IG sans mention de cépages	Altri Vini

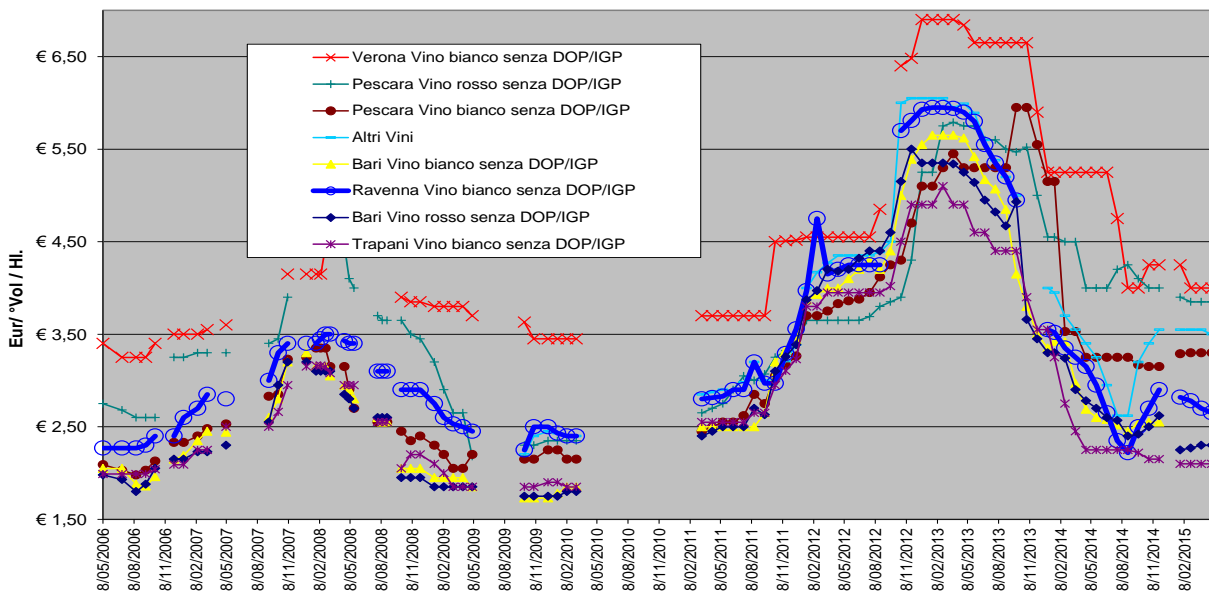
Constatacion des prix moyens en Espagne
 Communication selon Art.19 Règl. UE 436/2009
 Vinos sin indicación geográfica (source: Ministry of the Environment and Rural and Marine Affairs)



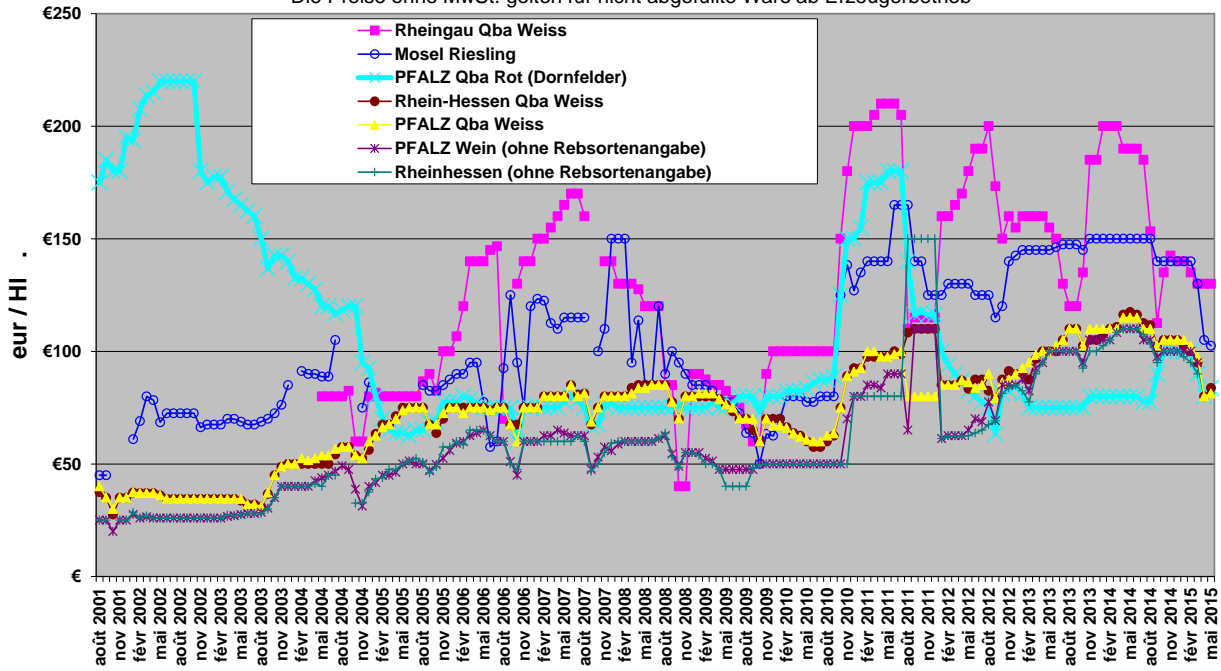
Constatacion des prix moyens en France
 Communication selon Art.19 Règl. UE 436/2009
 Achat de vin en vrac (source: FranceAgriMer)



Constatacion des prix moyens en Italie
 Communication selon Art.19 Règl. UE 436/2009
 Quotazioni del vino da tavola/sin DOP/IGP (source: Ministry of agriculture food and forestry policies -DIPEI- DG POCO)



Feststellung der Preisentwicklung in Deutschland
 Mitteilung gemäß Art.15 VO EG 1282/2001, Art.19 Abs.3 VO EG436/2009
 Die Preise ohne MwSt. gelten für nicht abgefüllte Ware ab Erzeugerbetrieb



Constatacion des prix moyens en Hongrie
 Wines without PDO/PGI

(source: AKI:Agrárgazdasági Kutató Intézet - Agricultural Economics Research Institute)

