

SHORT-TERM OUTLOOK



AUTUMN EDITION

CIVIL DIALOGUE GROUP

16 October



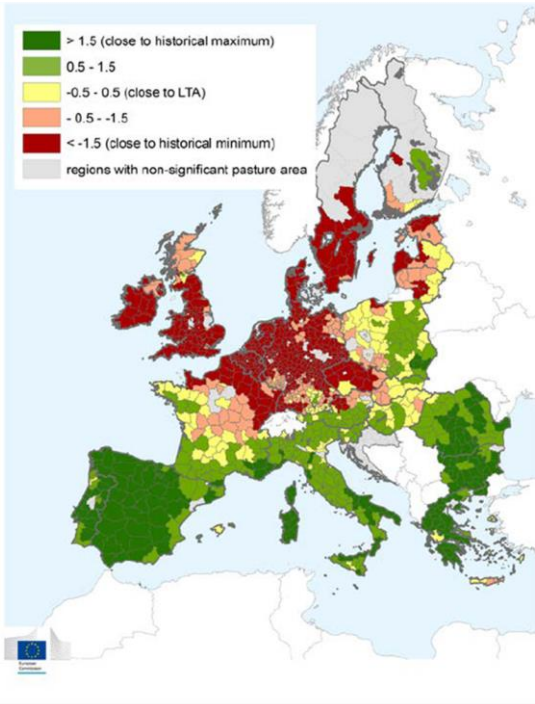
European
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Agriculture and
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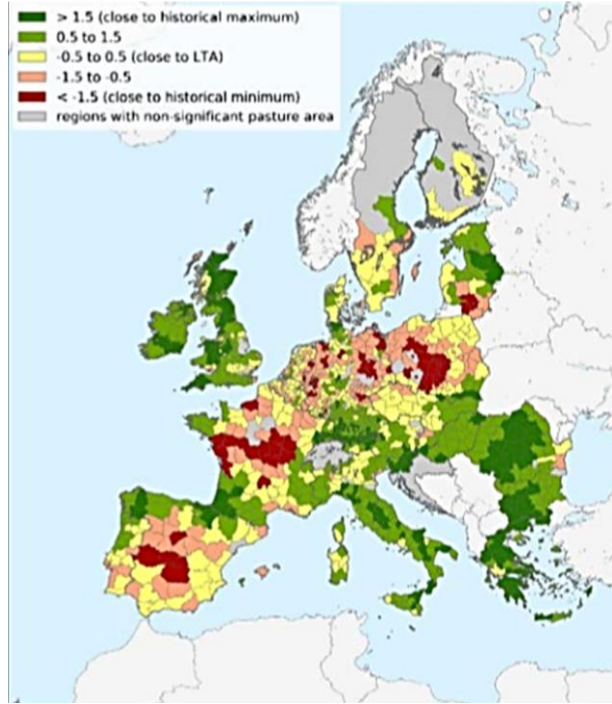
Pasture prospects

Another dry summer in some EU countries

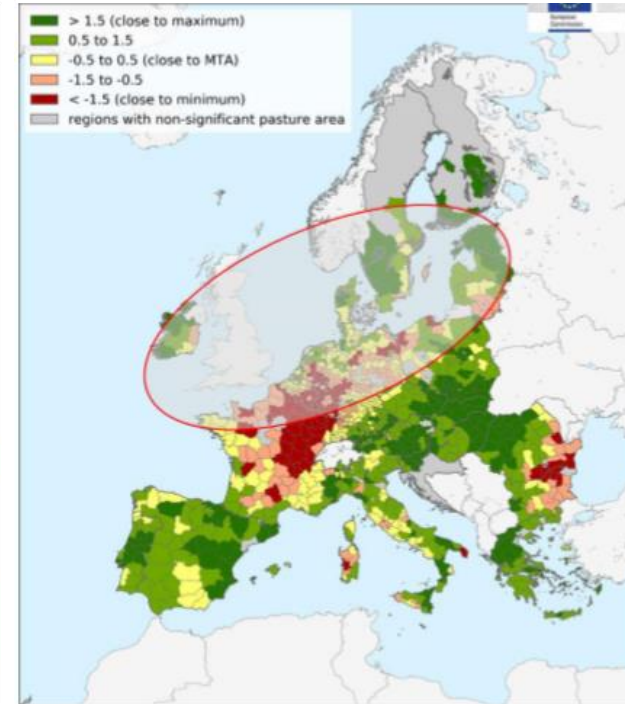
1 July – 20 August **2018**



1 July – 30 August **2019**



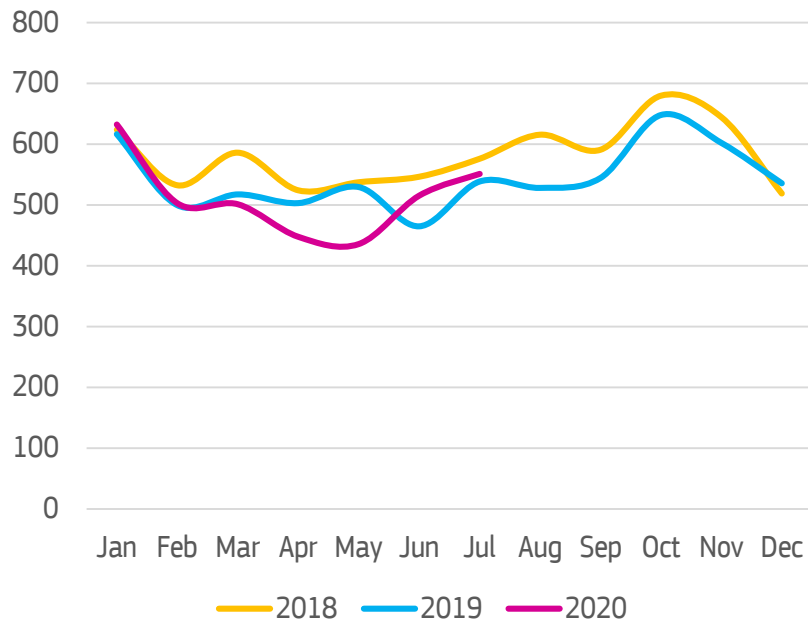
21 July – 31 August **2020**



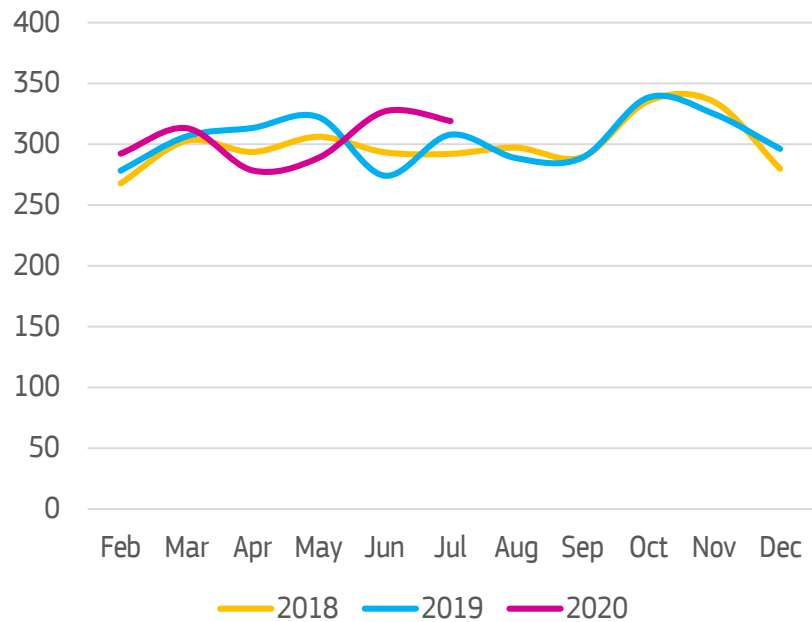
Slaughterings

The trend impacted by meat prices

Cows (1000 heads)



Heifers (1000 heads)



Note: all cows

Source: DG Agriculture and Rural Development, based on Eurostat.



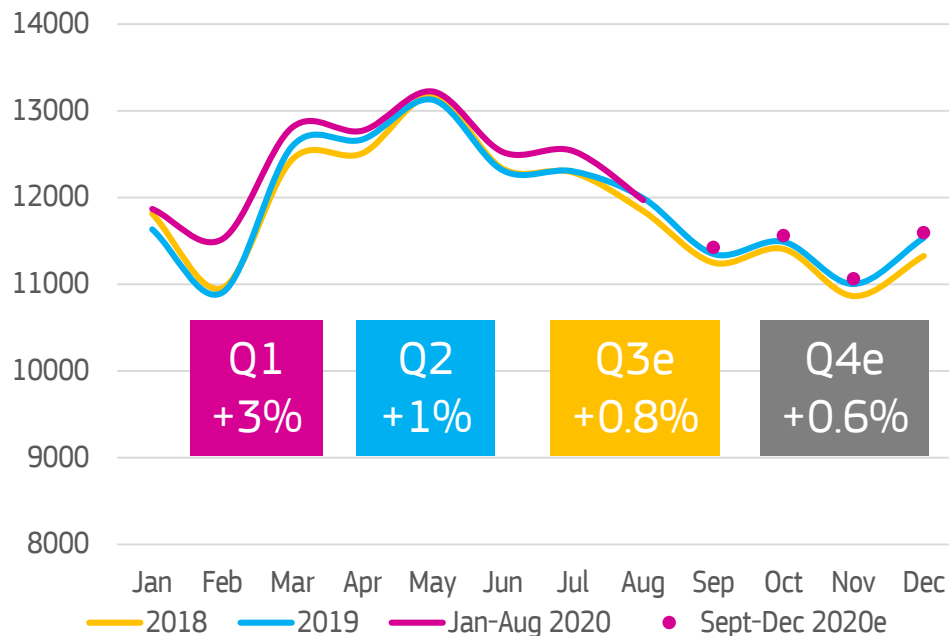
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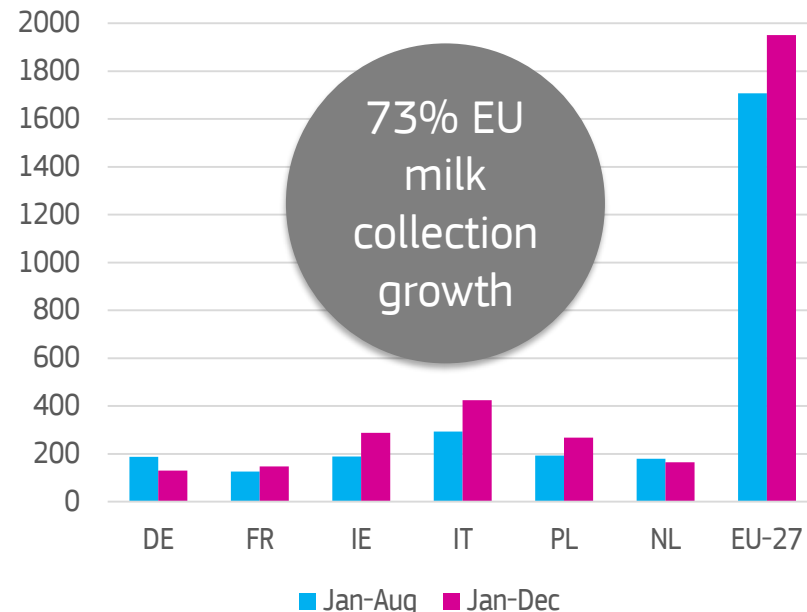
Milk deliveries

Expected growth +1.4% in 2020, +0.8% in 2021

EU milk collection (million t)



Milk production change 2020e/2019 (1000 t)

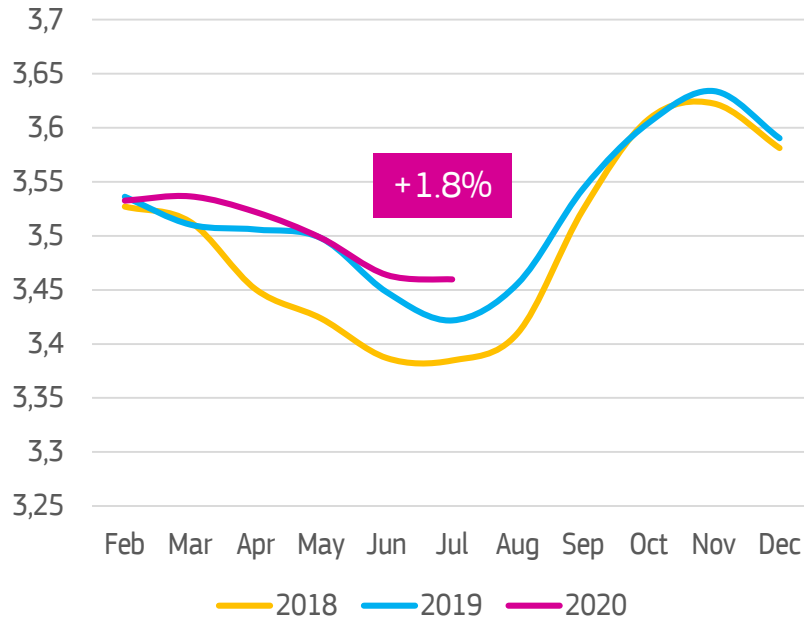


Source: DG Agriculture and Rural Development, based on Eurostat.

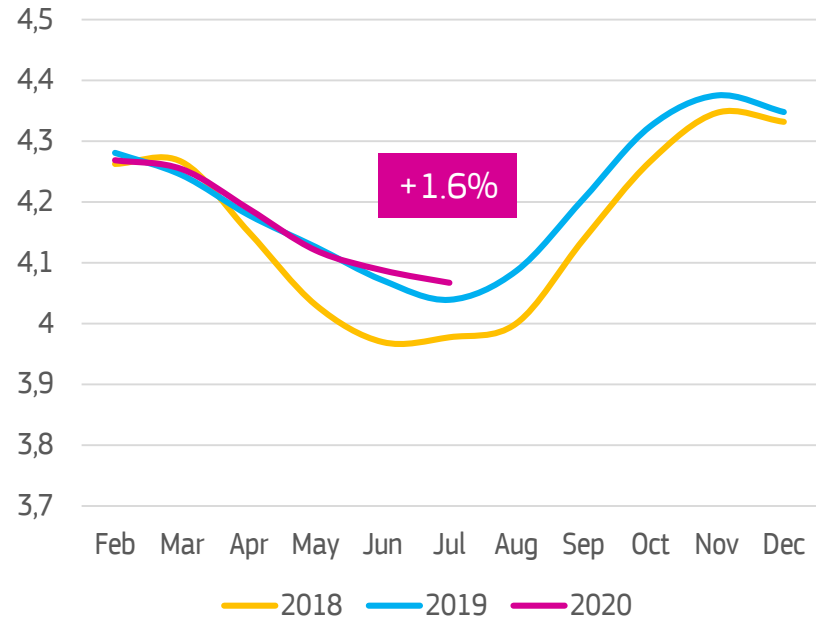
Milk solids

Milk protein and fat availabilities increasing as well

Milk protein content



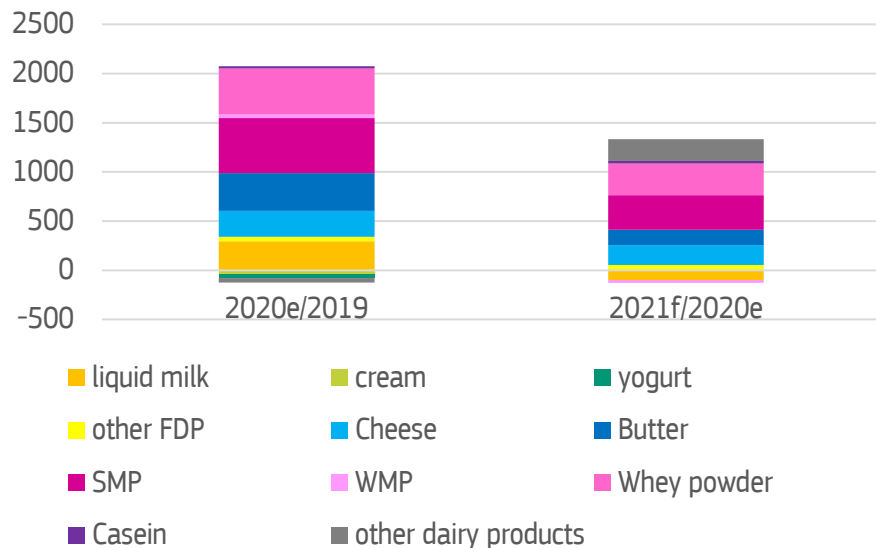
Milk fat content



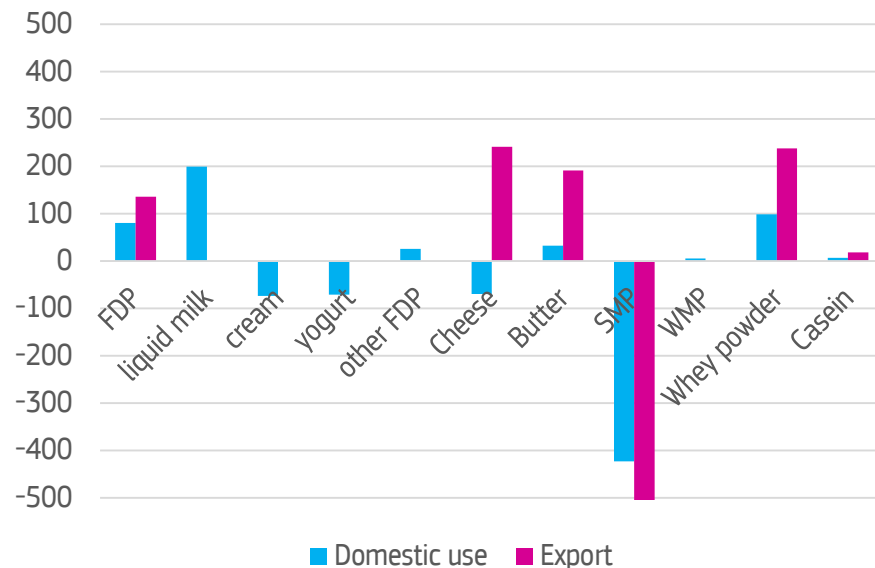
Milk pool

Liquid milk and storable dairy products to gain

Annual change in EU production of selected dairy products (1 000 t of milk eq.)



Domestic use and export change (2020e/2019, 1000 t of milk eq.)



Source: DG Agriculture and Rural Development, based on Eurostat.

Note: Total solid methodology accounting for all components of milk including lactose and minerals is used for the calculation of milk equivalents. As a consequence, the milk coefficient of cheese (composed of fat and protein only) is lower with this methodology (3.58) than when accounting for fat and protein only (5.97). The other coefficients used are: 6.57 for butter, 7.57 for SMP, 7.56 for WMP, 7.48 for whey powder, 0.85 for drinking milk, 3.21 for cream and 0.98 for yogurts.



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Keep in touch!

andrea.capkovicova@ec.europa.eu

Agricultural Outlook

https://ec.europa.eu/info/food-farming-fisheries/farming/facts-and-figures/markets/outlook/short-term_en

Markets briefs

https://ec.europa.eu/info/food-farming-fisheries/farming/facts-and-figures/performance-agricultural-policy/studies-and-reports/market-analyses-and-briefs_en

Market observatories

https://ec.europa.eu/agriculture/market-observatory_en

CAP reform

https://ec.europa.eu/agriculture/future-cap_en



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