

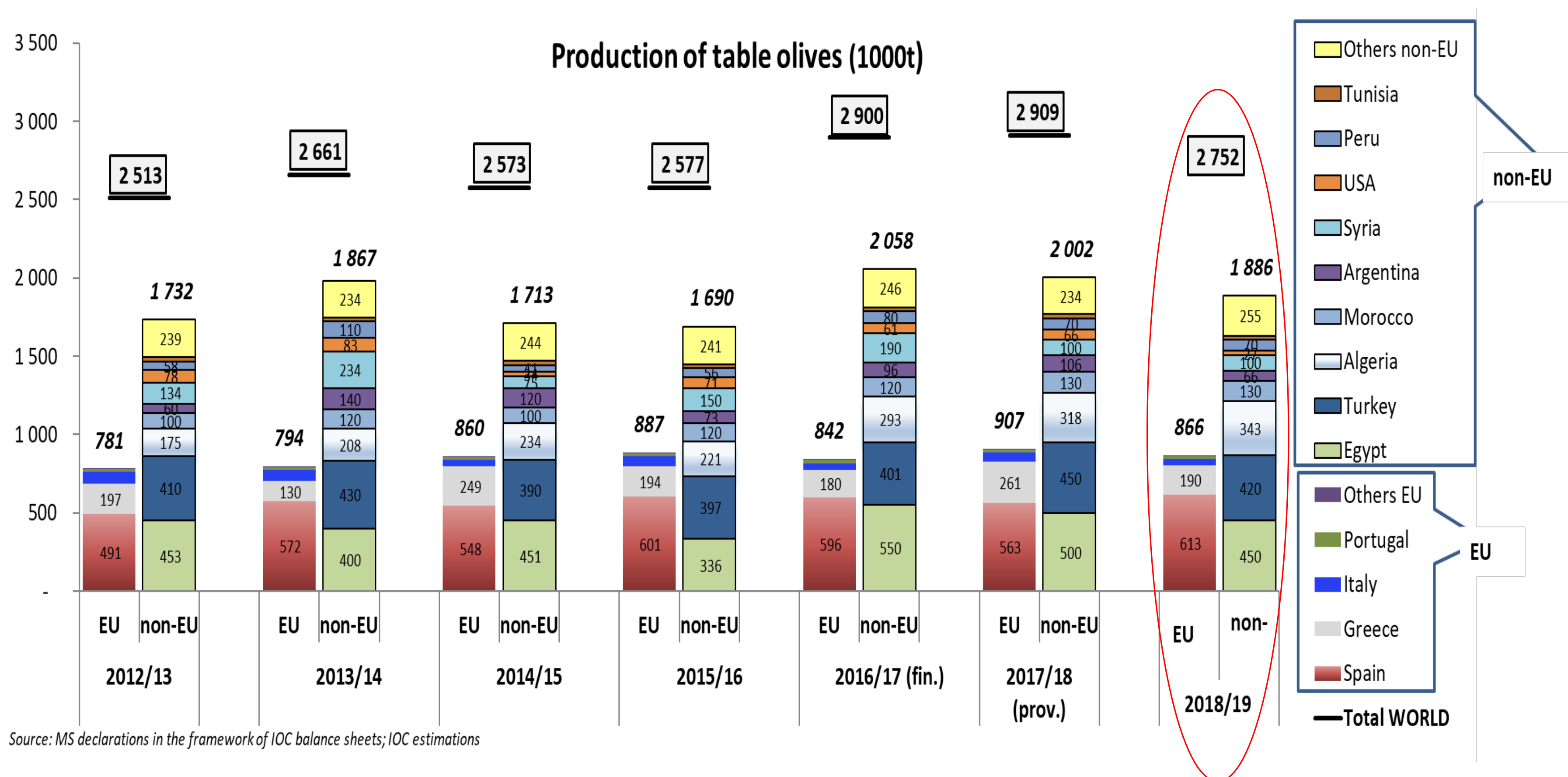
# Market situation in the table olives sector

*Working group on olives market  
and technical issues*

*7 June 2019*

*Salvador Ferrandis, AGRI G.4*

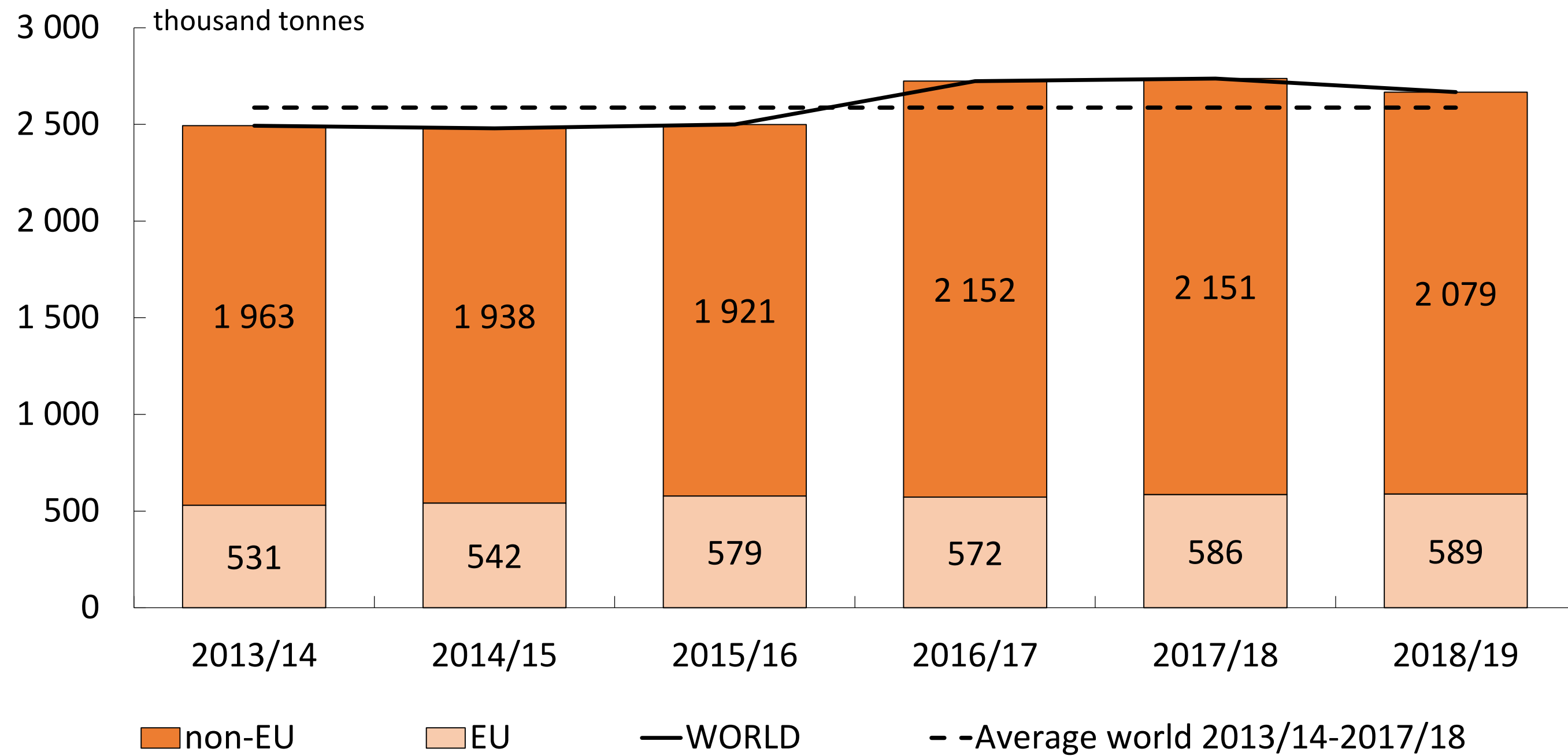
# PRODUCTION, CONSUMPTION & EU EXTRA-TRADE



#### 2018/19 vs 2017/18

- WORLD -5%
- EU -5%
- non-EU -6%

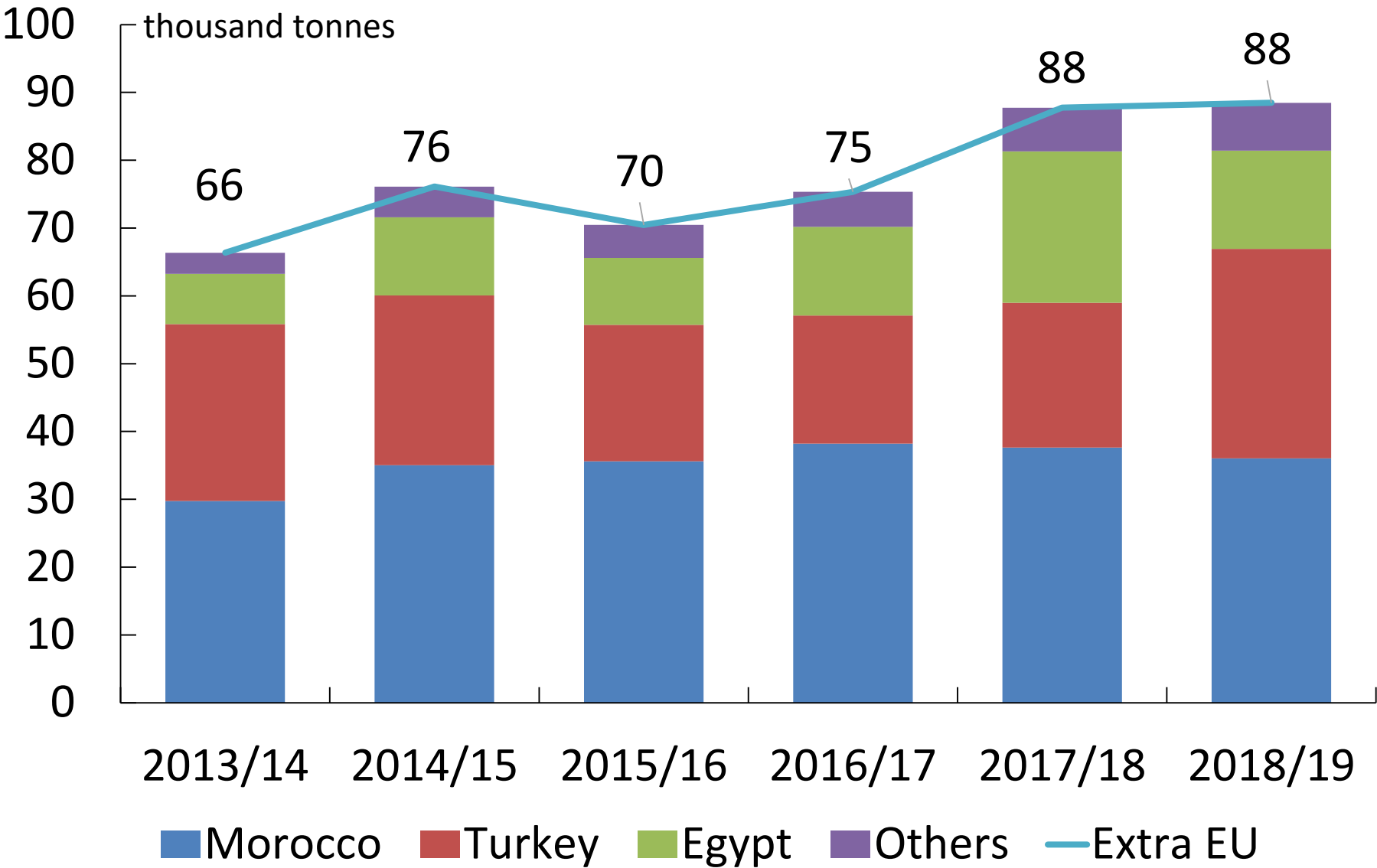
# TABLE OLIVE CONSUMPTION



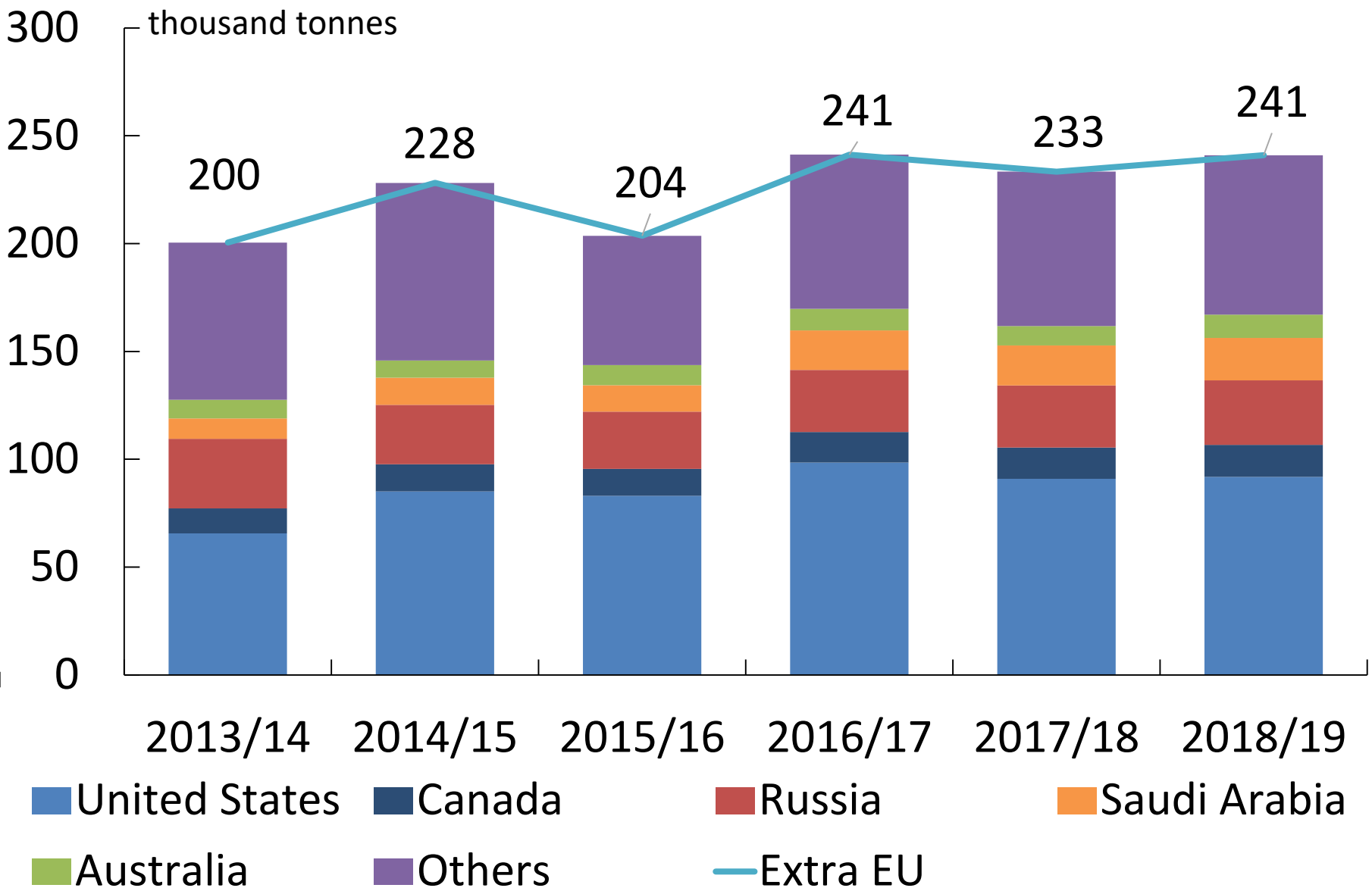
Source: International Olive Council.

# Improved trade balance in 2018/19

Extra-EU imports of table olives (Sep.-Mar.)



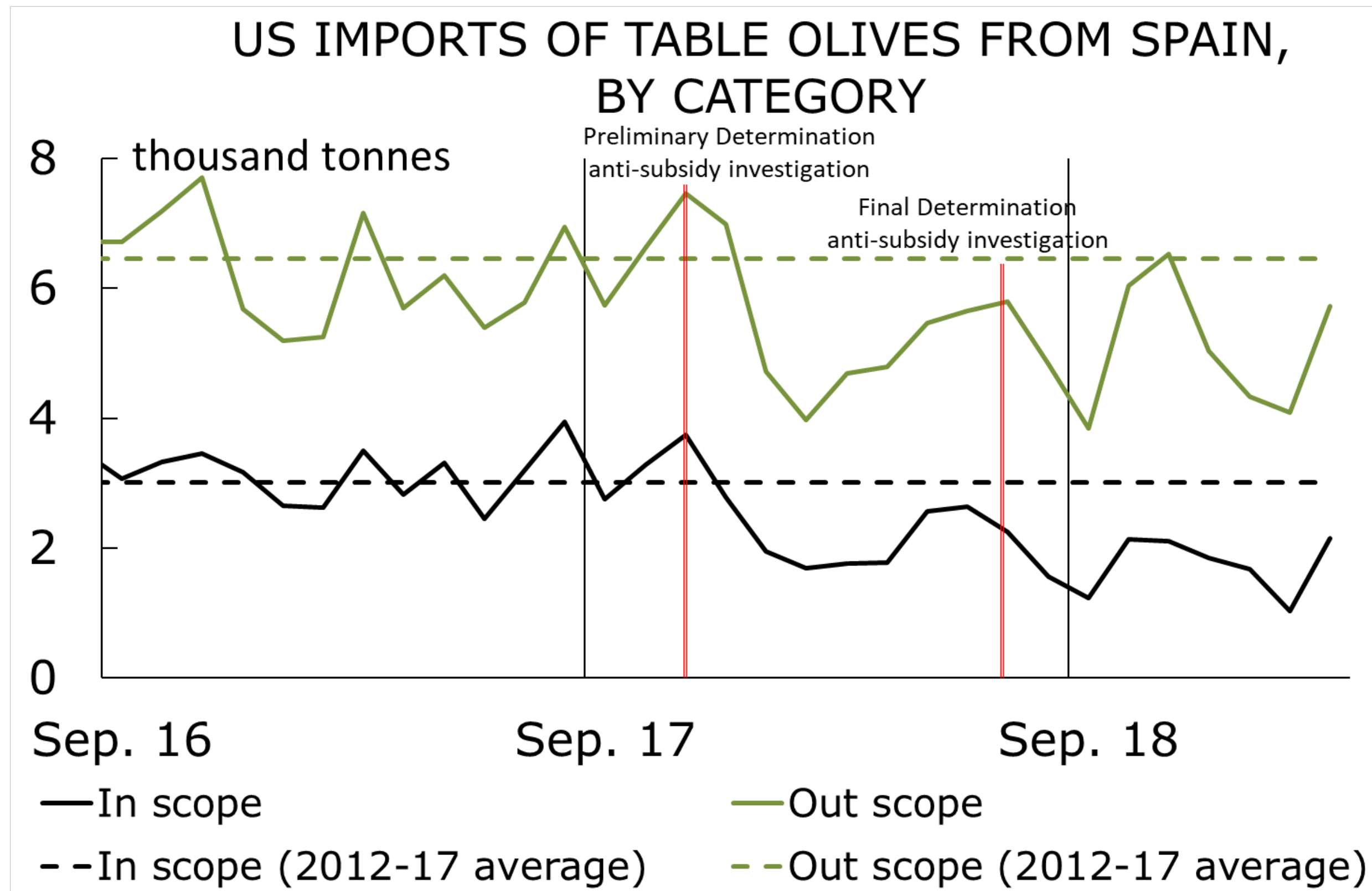
Extra-EU exports of table olives (Sep. - Mar.)



Source: Eurostat/COMEXT. CN codes: 07099210, 07108010, 07112010, 20019065, 200570.



# US imports of Spanish table olives remain resilient



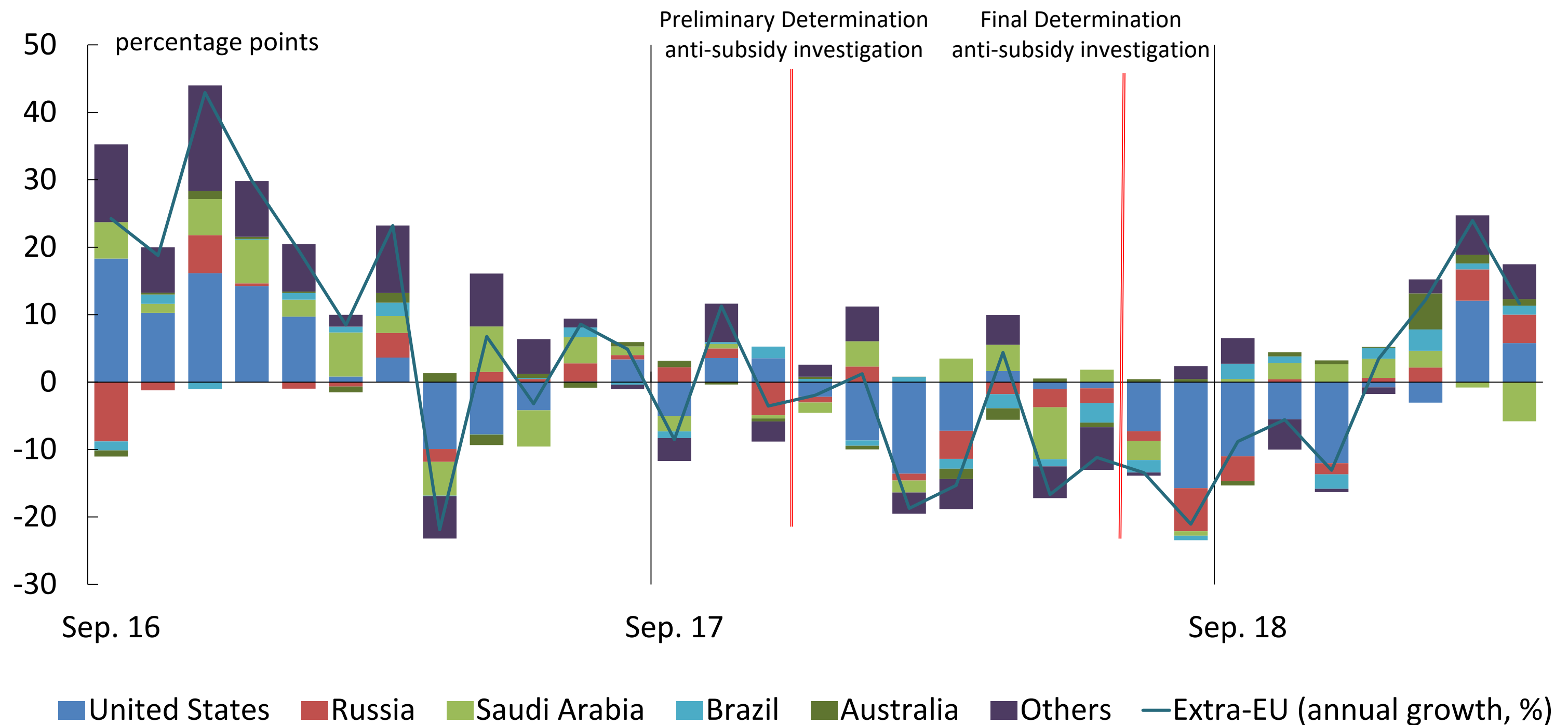
Source: United States Department of Agriculture (Foreign Agricultural Service).

*In scope:* 2005700230, 2005700260, 2005700430, 2005700460, 2005702300, 2005705030, 2005705060, 2005706020, 2005706030, 2005706050, 2005706060, 2005706070, 2005707000, 2005707500, 2005707510, 2005707515, 2005707520, 2005707525.

*Out scope:* 0711201800, 0711202800, 0711203800, 0711204000, 0712902000, 2005700600, 2005700800, 2005701200, 2005701600, 2005701800, 2005702510, 2005702520, 2005702530, 2005702540, 2005702550, 2005702560, 2005709100, 2005709300.

# Spanish exports of table olives diversifying

Spain - Annual export growth of table olives, contributions by trade partner



Source: Eurostat/COMEXT. CN codes: 07099210, 07108010, 07112010, 20019065, 200570.

# Thank you

Market information

[https://ec.europa.eu/agriculture/olive-oil\\_en](https://ec.europa.eu/agriculture/olive-oil_en)

Extra-EU trade dynamic workbook

[https://ec.europa.eu/agriculture/olive-oil/prices\\_en](https://ec.europa.eu/agriculture/olive-oil/prices_en)