



EUROPEAN COMMISSION
DIRECTORATE-GENERAL FOR AGRICULTURE AND RURAL DEVELOPMENT

Directorate E – Markets
The Director

Brussels,
AGRI.E/LS/IB(2024)8121570

AGENDA

MEETING OF THE EXPERT GROUP WINE MARKET OBSERVATORY

Meeting via videoconference (Interactio)

on Thursday 24 October 2024 from 14:30 to 17:30

1. Adoption of the agenda
2. Adoption of the minutes of the previous meeting
3. Harvest Developments and Market Trends: Short-term Perspectives - Experts Roundtable Discussion
4. Evolution of the international wine markets - the US market (OeMv)
5. A Decade of Competitiveness: Analysing Spanish Wines in Key Markets (Germany, UK, USA, Japan) with Comparative Insights on Italian, French, Chilean, and Australian Wines (CREDA-UPC-IRTA)
6. Current development of sales of German wine estates and cooperatives: January to September 2024 (COPA)
7. The Pulse of Italian Viticulture: Market Health Perception from Producers and Consortia (EFOW)
8. Estimation of 2024 Production Costs for Five Key Grape Varieties in Spain (CREDA-UPC-IRTA)
9. AOB

Please send us your AOB questions in due time before the meeting (e-mail: AGRI-E2@ec.europa.eu).