



PIGMEAT MARKET SITUATION

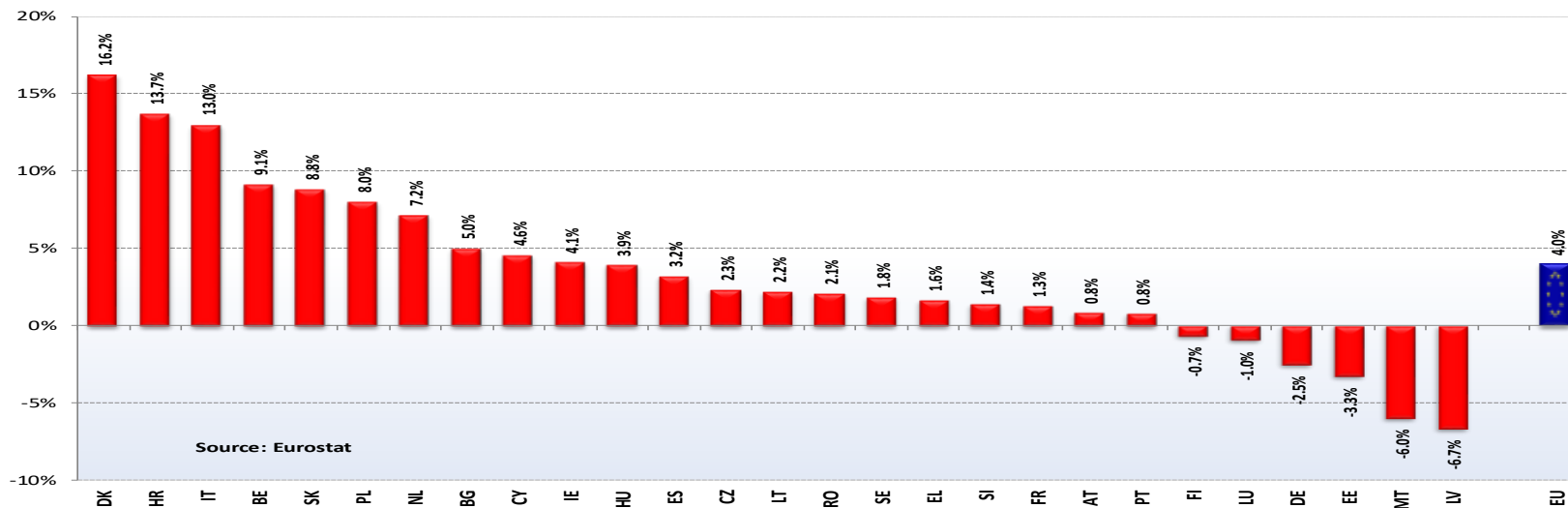


Meat Market Observatory 21 June 2021

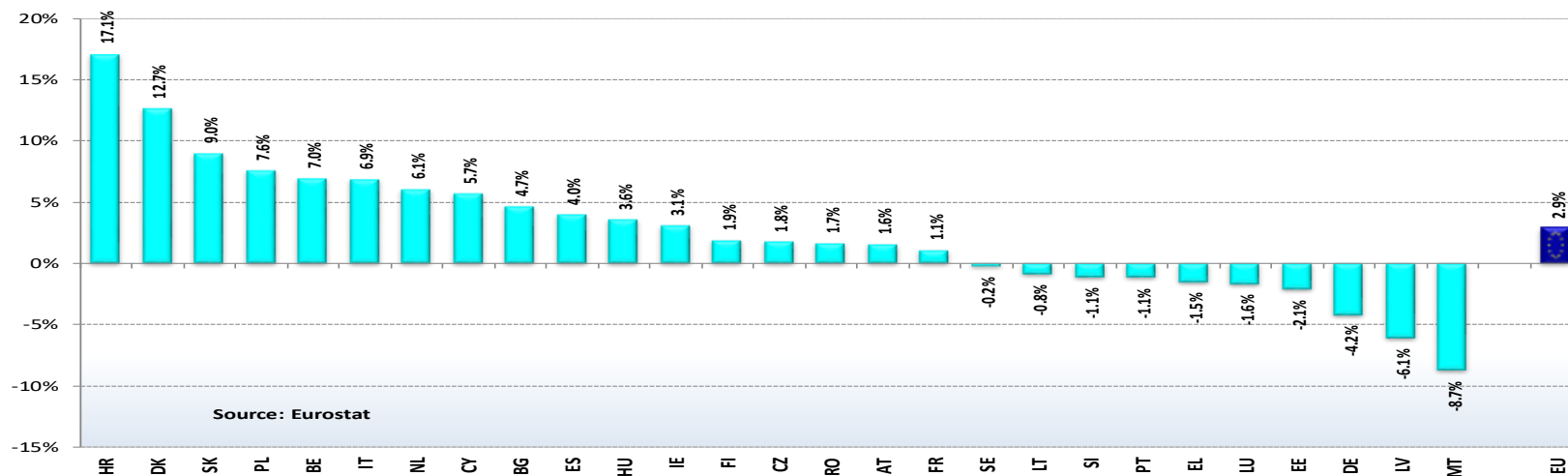
PRODUCTION

% EVOLUTION IN TONNES

**Change in Pig Slaughter ('000 tonnes)
2021/2020 (up to March)**



**Change in Pig Slaughter ('000 Heads)
2021/2020 (up to March)**



PIG PRICES

EU EVOLUTION

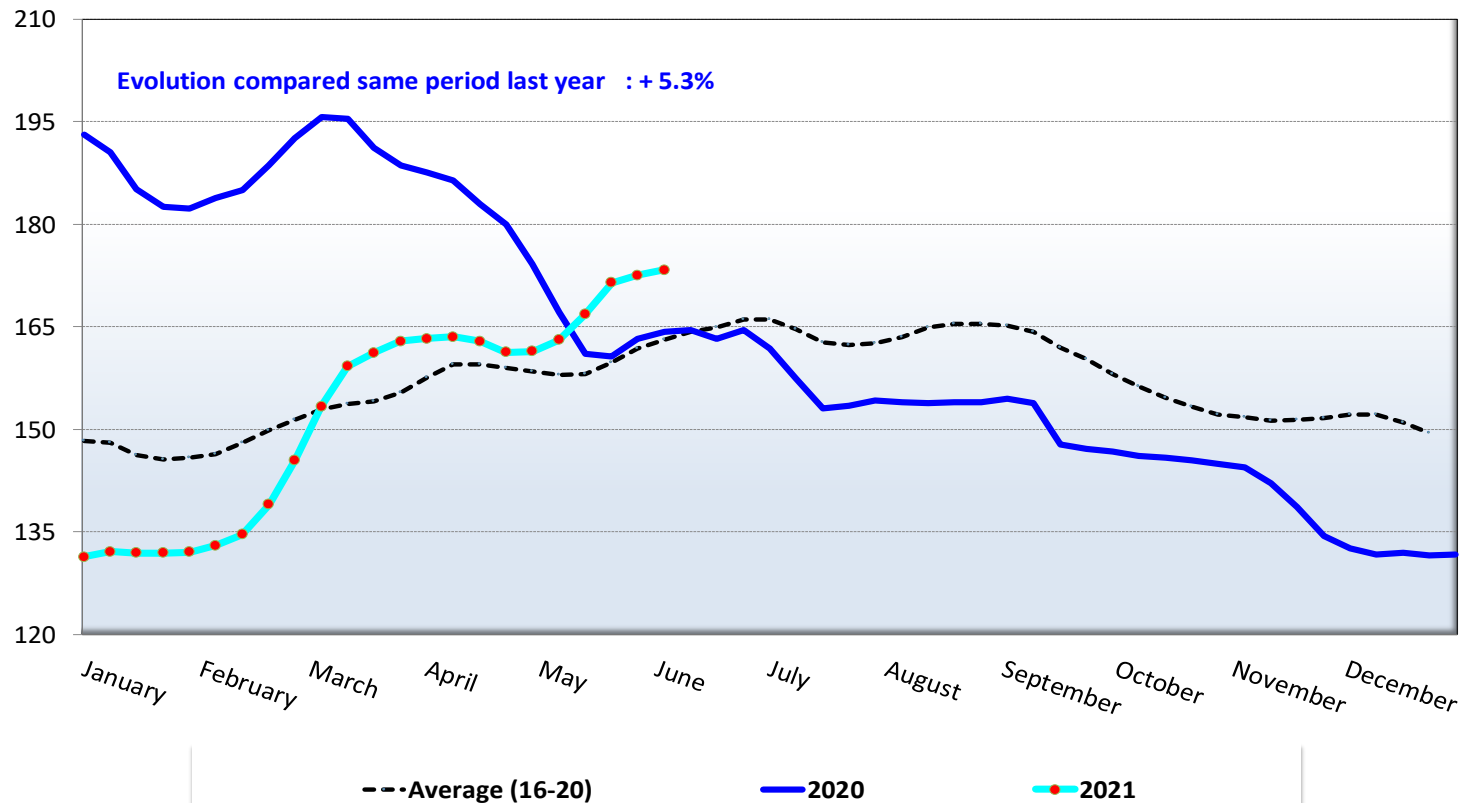
EU Prices	Week 23		Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	173,3	€/100 kg carcass weight	+ 0,4%	+ 6,3%	+ 5,3%
Class S	176,5		+ 0,4%	+ 5,9%	+ 7,3%
Class E	166,7		+ 0,6%	+ 7,0%	+ 2,0%
Piglet	54,8	€/head	+ 2,7%	+ 5,8%	+ 5,7%

PRICES CARCASSES

EU EVOLUTION AVERAGE CLASSES S & E

evolution of the EU pig **carcass prices** (average class E & S)

Week 23 latest price ==> 173.28 EUR/100 kg/cw

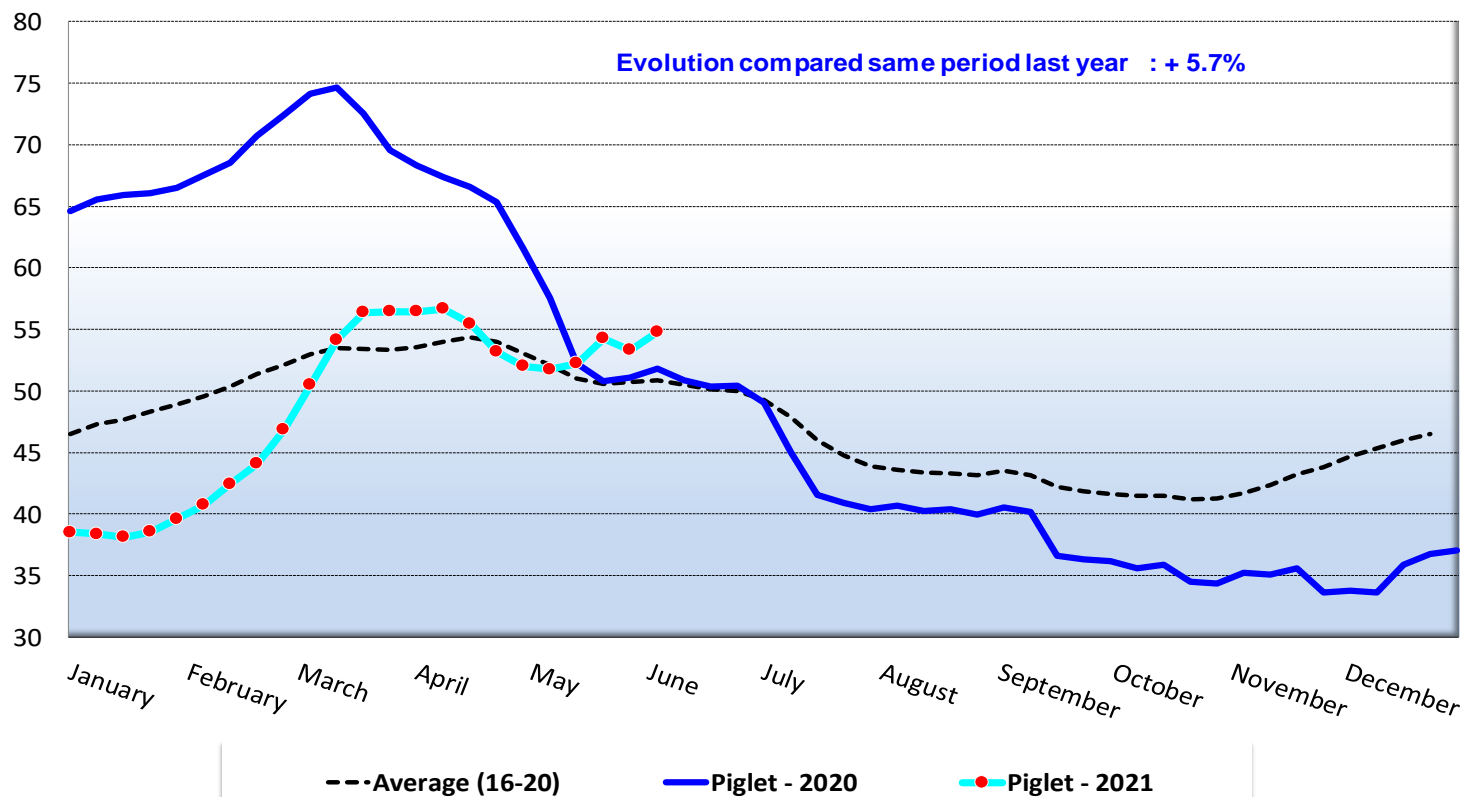


PRICES PIGLET

EU EVOLUTION

evolution of the EU average piglet prices
(€/head)

Week 23 latest price ==> 54.76 EUR/head

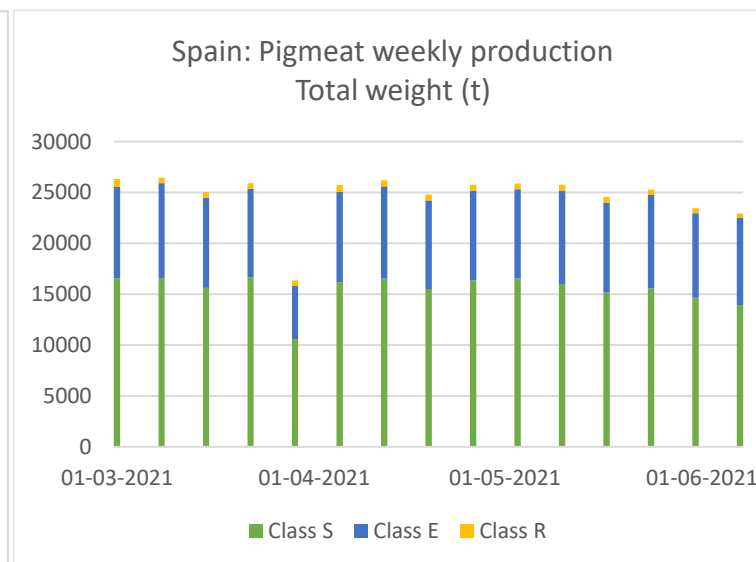
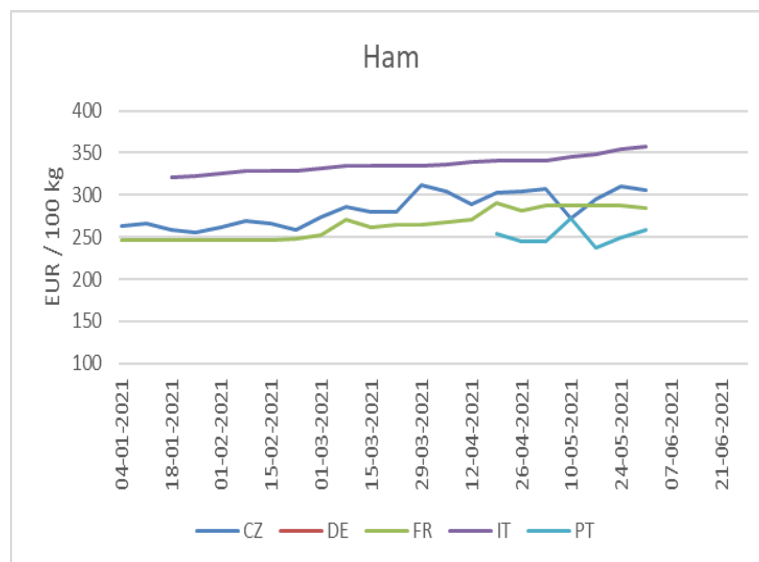


MARKET TRANSPARENCY

EU State of play

Number of communicating MS	Pig Cut Prices					Pig Buying Price		Pig weekly production		
	Price					Minced meat		Class S	Class E	Class R
	Ham	Belly	Shoulder	Loin	Minced meat	Retail	Other food business operators			
	8	8	8	8	5	3	1	18	19	7

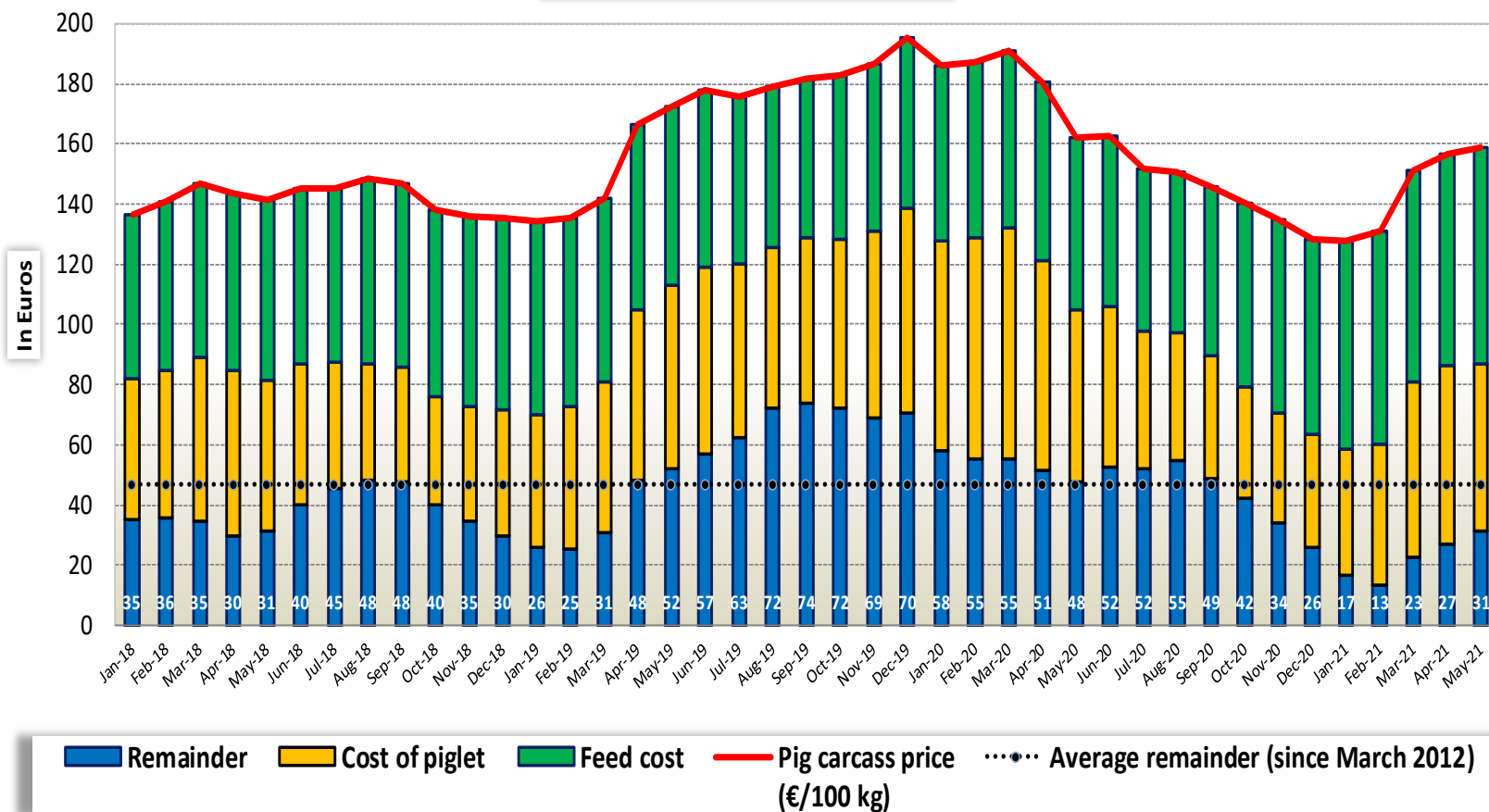
Examples



REMAINDER PIG

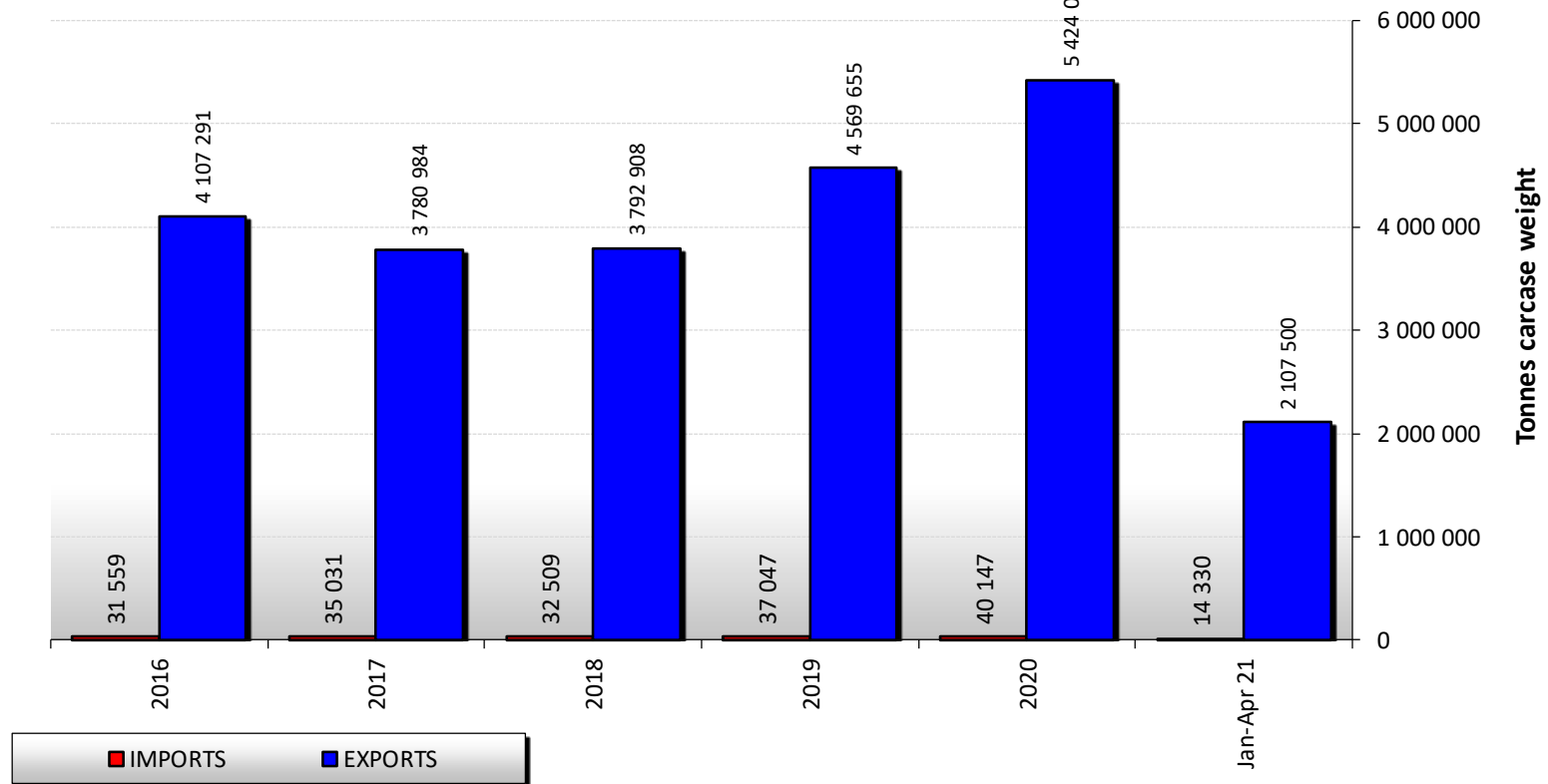
EU EVOLUTION

Remainder for pig fattening



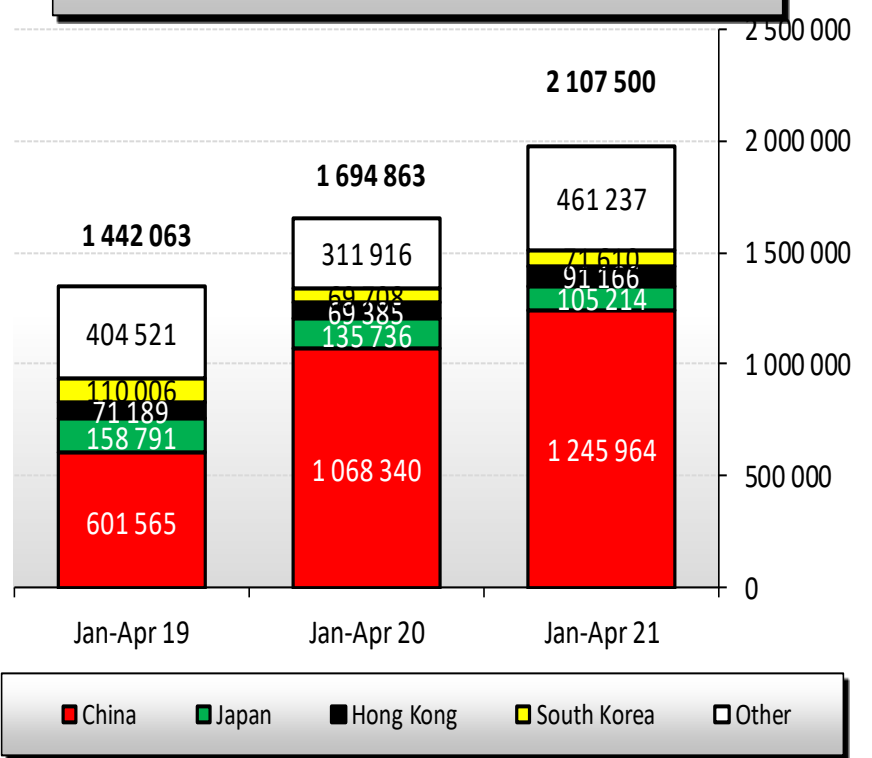
EU trade of PIG products

EU Trade of PIG products (Quantity) without UK

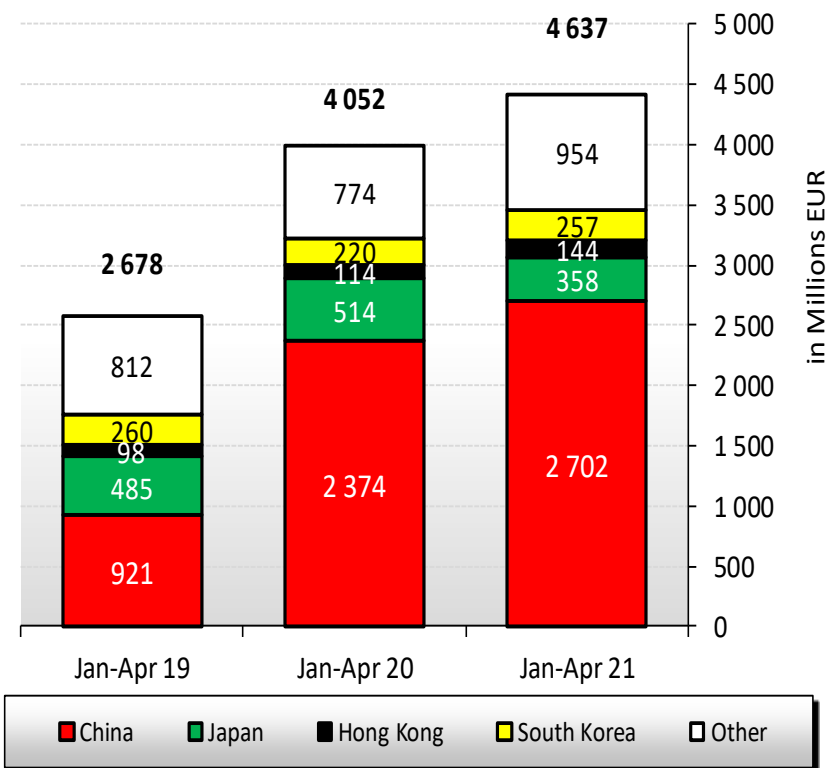


EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

EU EXPORTS of PIG Meat (Tonnes carc. weight) without UK

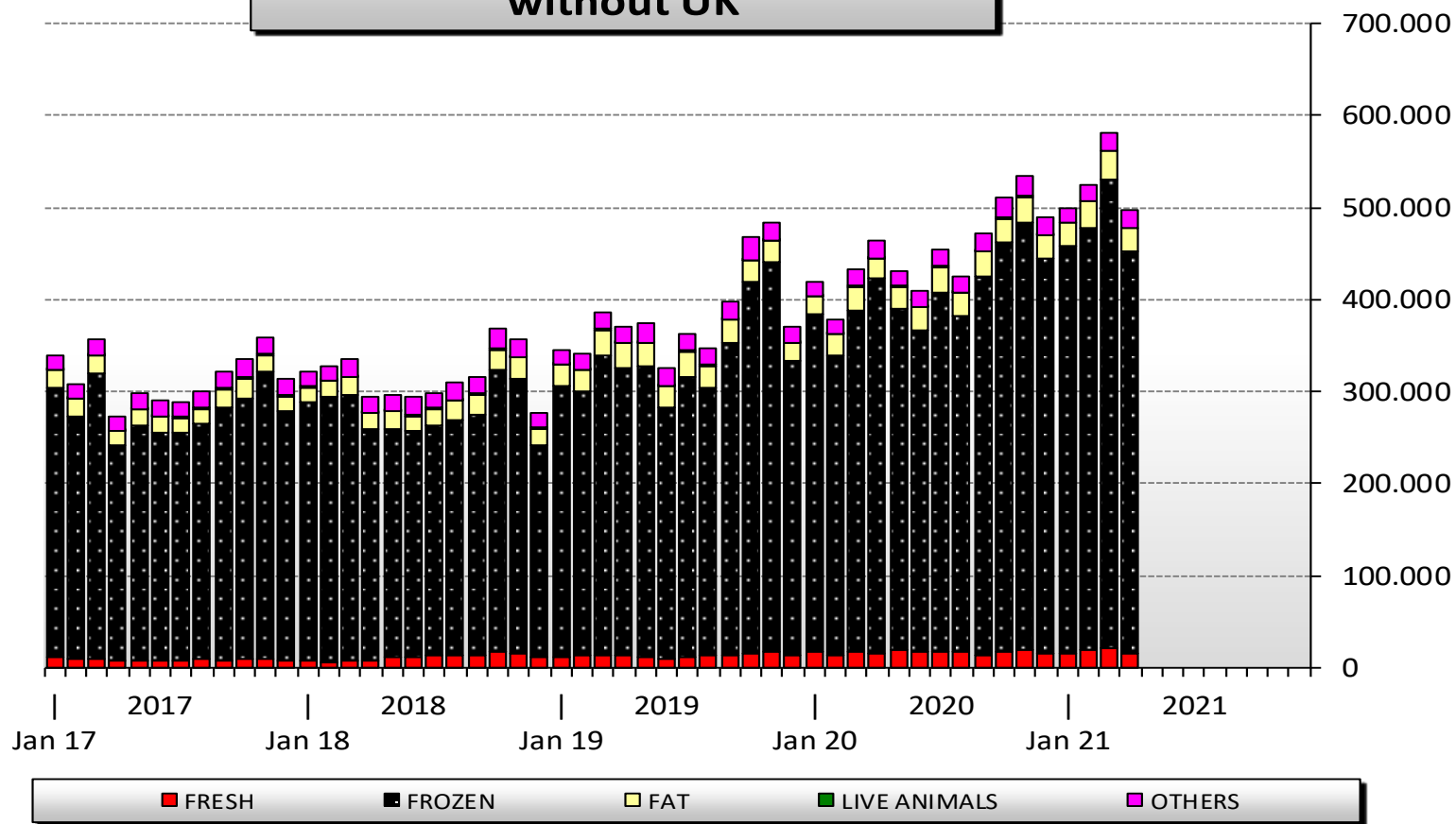


EU EXPORTS of PIG Meat (Millions EUR) without UK



EU Exports of selected PIG products without UK

in Tonnes
(carcase weight)



EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

	2017		2018		2019		2020		Jan-Apr 21		Compared to Jan-Apr 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	1 343 721	35.5%	1 280 837	33.8%	2 305 245	50.4%	3 341 667	61.6%	1 245 964	59.1%	+ 16.6%
Philippines	244 728	6.5%	276 027	7.3%	220 143	4.8%	152 871	2.8%	132 309	6.3%	+++
Japan	444 861	11.8%	452 550	11.9%	453 879	9.9%	359 878	6.6%	105 214	5.0%	- 22.5%
Hong Kong	357 363	9.5%	211 520	5.6%	203 000	4.4%	283 735	5.2%	91 166	4.3%	+ 31.4%
South Korea	281 985	7.5%	343 476	9.1%	265 629	5.8%	195 066	3.6%	71 610	3.4%	+ 2.7%
Vietnam	41 353	1.1%	84 336	2.2%	94 323	2.1%	96 366	1.8%	57 172	2.7%	+++
USA	150 825	4.0%	159 006	4.2%	120 363	2.6%	104 405	1.9%	39 497	1.9%	+ 42.6%
Australia	100 568	2.7%	102 015	2.7%	109 941	2.4%	83 922	1.5%	29 791	1.4%	+ 12.5%
Ivory Coast	37 937	1.0%	46 590	1.2%	45 896	1.0%	59 599	1.1%	27 832	1.3%	+ 64.2%
Ukraine	87 297	2.3%	108 361	2.9%	88 879	1.9%	82 620	1.5%	25 986	1.2%	+ 35.2%
Chile	11 077	0.3%	12 326	0.3%	8 015	0.2%	21 582	0.4%	21 309	1.0%	+++
Thailand	31 107	0.8%	27 319	0.7%	32 965	0.7%	27 391	0.5%	16 910	0.8%	+ 71.1%
Serbia	57 399	1.5%	68 090	1.8%	48 586	1.1%	54 476	1.0%	16 889	0.8%	- 2.8%
Angola	31 122	0.8%	31 353	0.8%	23 288	0.5%	21 869	0.4%	16 105	0.8%	+ 62.3%
New Zealand	31 540	0.8%	31 238	0.8%	32 793	0.7%	33 263	0.6%	15 601	0.7%	+ 59.0%
Congo (Dem. Rep.)	19 560	0.5%	19 074	0.5%	26 863	0.6%	26 803	0.5%	14 829	0.7%	+ 61.8%
Taiwan	67 266	1.8%	57 710	1.5%	47 444	1.0%	40 923	0.8%	14 634	0.7%	+ 76.8%
Other Destinations	441 275	11.7%	481 082	12.7%	442 404	9.7%	437 615	8.1%	164 684	7.8%	
Total (without UK)	3 780 984		3 792 908		4 569 655		5 424 051		2 107 500		
% change			+ 0%		+ 20%		+ 19%		+ 24.3%		

EU imports of selected PIG products

Trade figures (COMEXT – tonnes carcass weight)

	2017		2018		2019		2020		Jan-Apr 21		Compared to Jan-Apr 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	23 035	65.8%	19 485	59.9%	18 695	50.5%	19 296	48.1%	6 759	47.2%	+ 0.3%
Norway	2 398	6.8%	2 830	8.7%	4 889	13.2%	5 277	13.1%	1 755	12.2%	- 6.0%
Chile	2 637	7.5%	2 885	8.9%	3 469	9.4%	2 320	5.8%	533	3.7%	- 54.7%
<i>Other Origins</i>	6 961	19.9%	7 308	22.5%	9 994	27.0%	13 253	33.0%	5 284	36.9%	
Total (without UK)	35 031		32 509		37 047		40 147		14 330		
% change			- 7%		+ 14%		+ 8%		+ 9.4%		

EU trade with UK

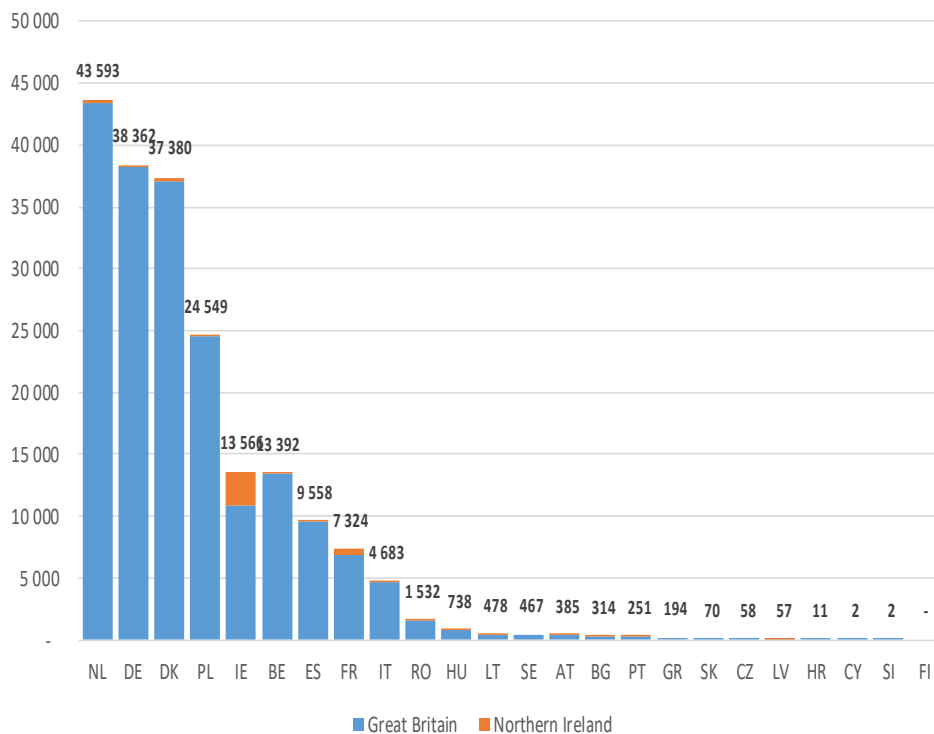
EU Pig Trade with UK from Jan to Mar				
<i>In Tons of Carcase Weight</i>				
	2019	2020	2021	2021/2020
Exports	273 567	240 510	197 862	-18%
Live Animals	8 383	1 874	92	-95%
Meats	265 184	238 635	197 770	-17%
Imports	48 331	44 447	21 286	-52%
Live Animals	28	14	-	-100%
Meats	48 303	44 433	21 286	-52%

Source : Eurostat - Comext

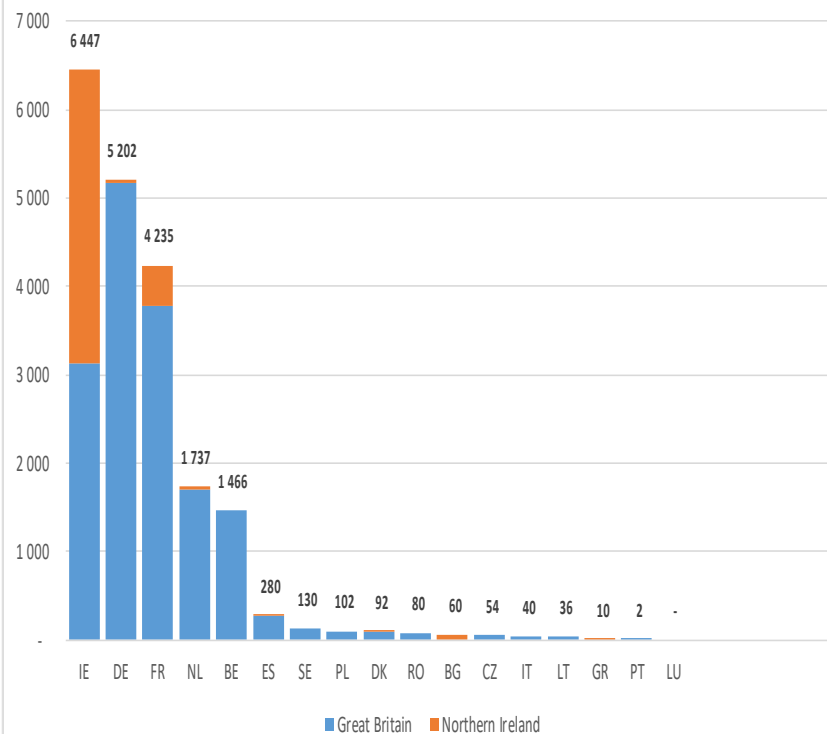
EU Pig Trade with UK from Jan to Mar				
<i>In Thousand Euros</i>				
	2019	2020	2021	2021/2020
Exports	679 874	746 654	619 370	-17%
Live Animals	14 997	4 327	4 152	-4%
Meats	664 877	742 326	615 218	-17%
Imports	81 204	95 687	43 428	-55%
Live Animals	126	29	0	-100%
Meats	81 078	95 659	43 428	-55%

EU exports to UK – EU imports from UK (COMEXT – tonnes carcass weight)

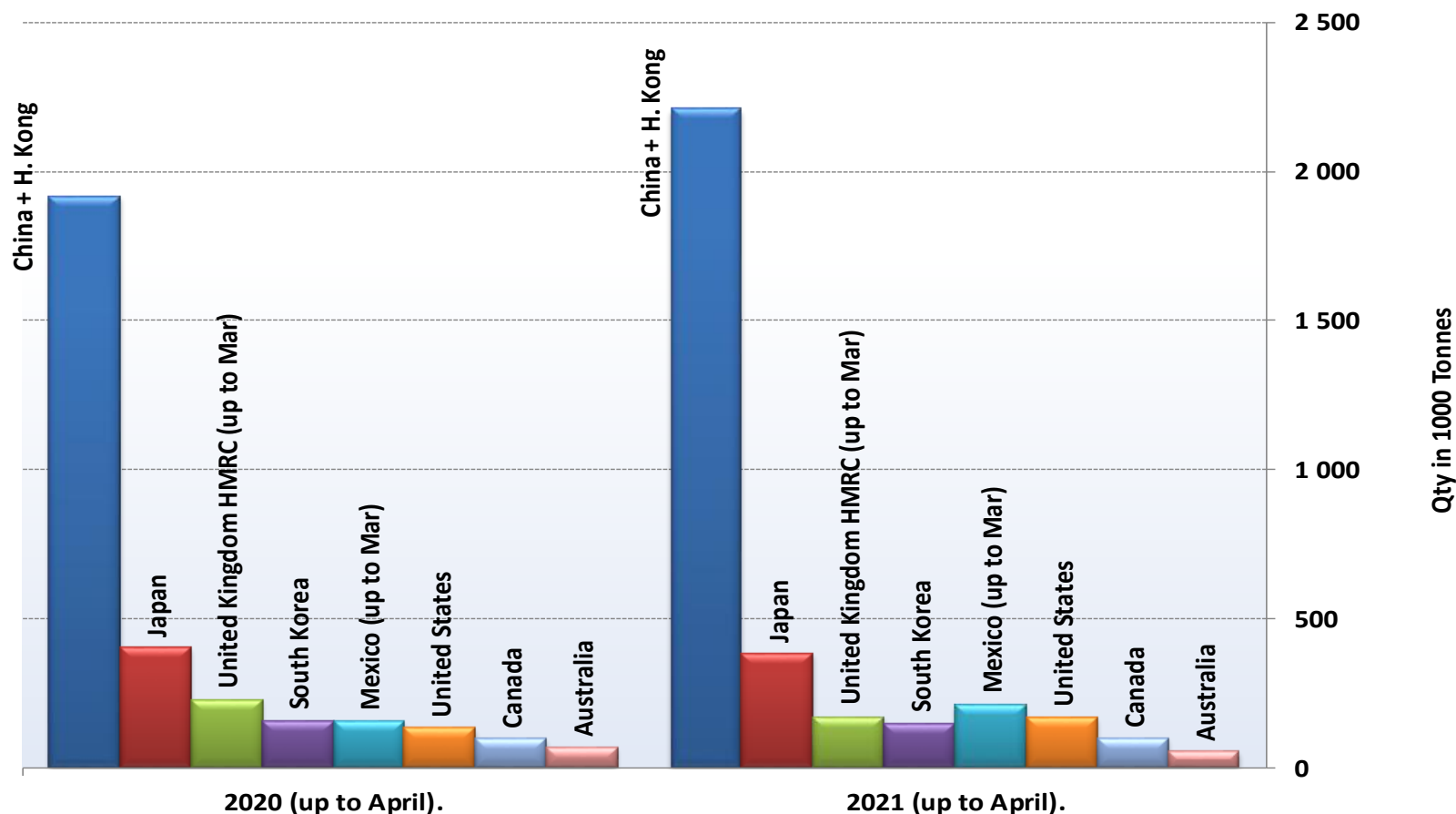
EU Exports of Pig and Pig products from UK from Jan to Mar 2021



EU Imports of Pig and Pig products from UK from Jan to Mar 2021



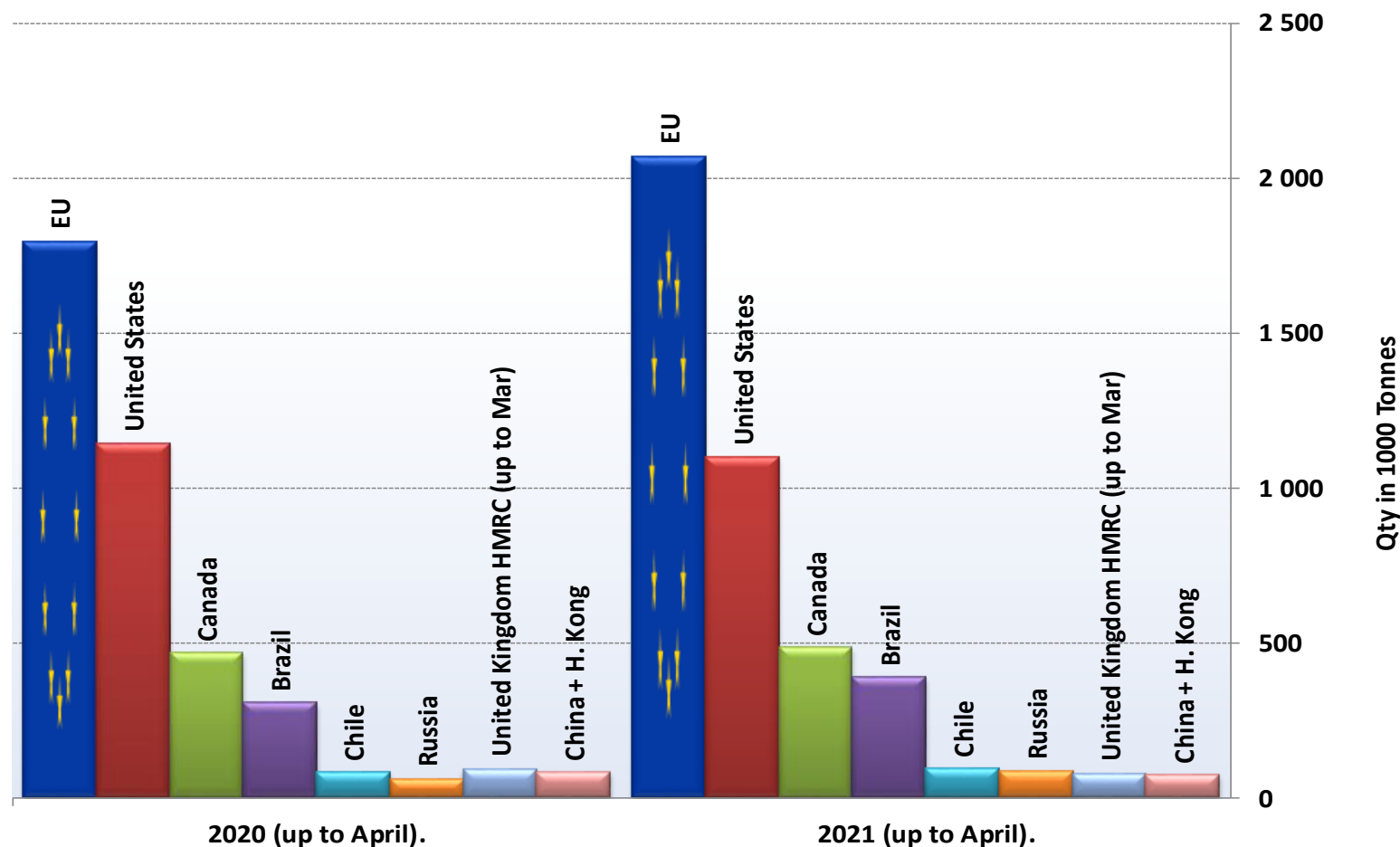
Main Importers of PIG Products (up to April).



Source : GTA

Excl. Live animals

Main Exporters of PIG Products (up to April).



Source : GTA

Excl. Live animals

Follow market updates via the Meat Market Observatory

http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm > Pigmeat

and check the latest data on the Agri-Food Data Portal:

http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html > Pigmeat