

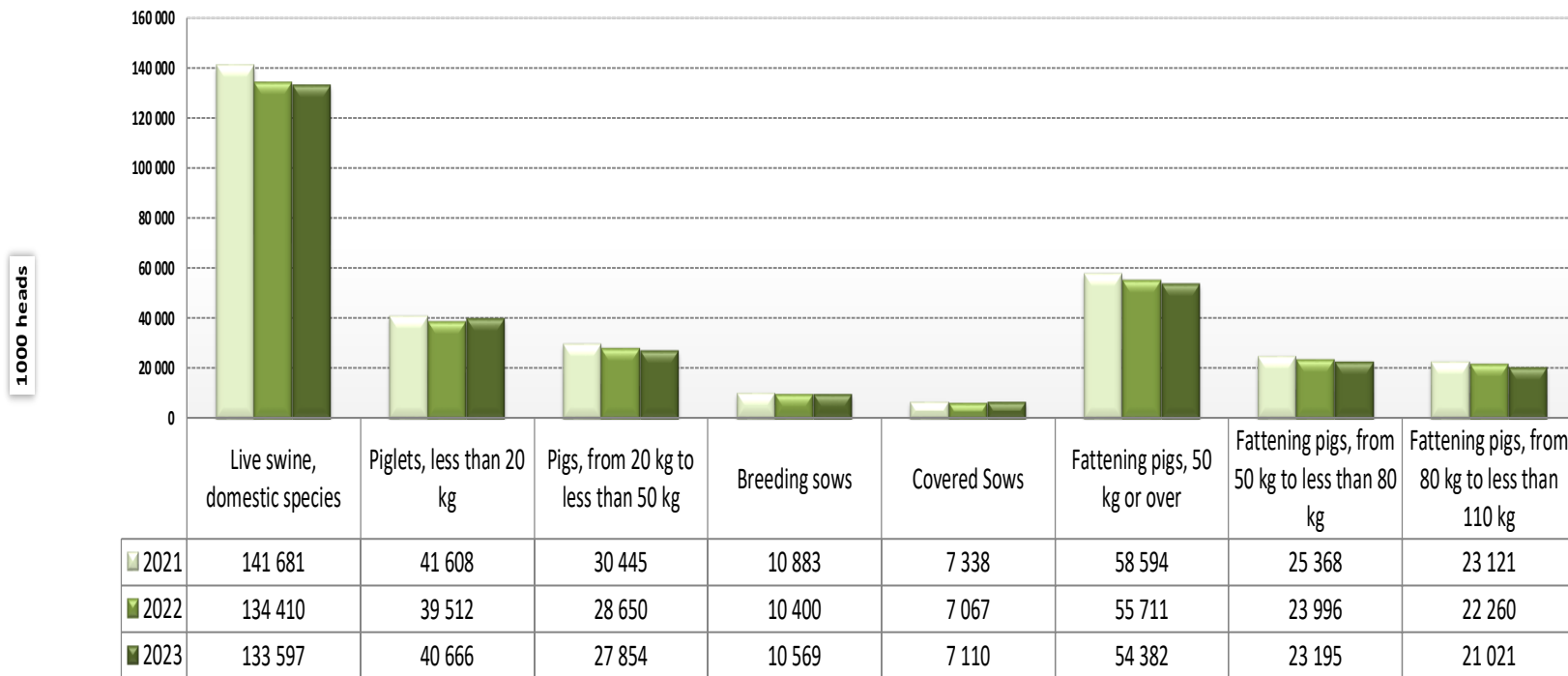


European
Commission



Pigmeat CMO Committee 29 August 2024

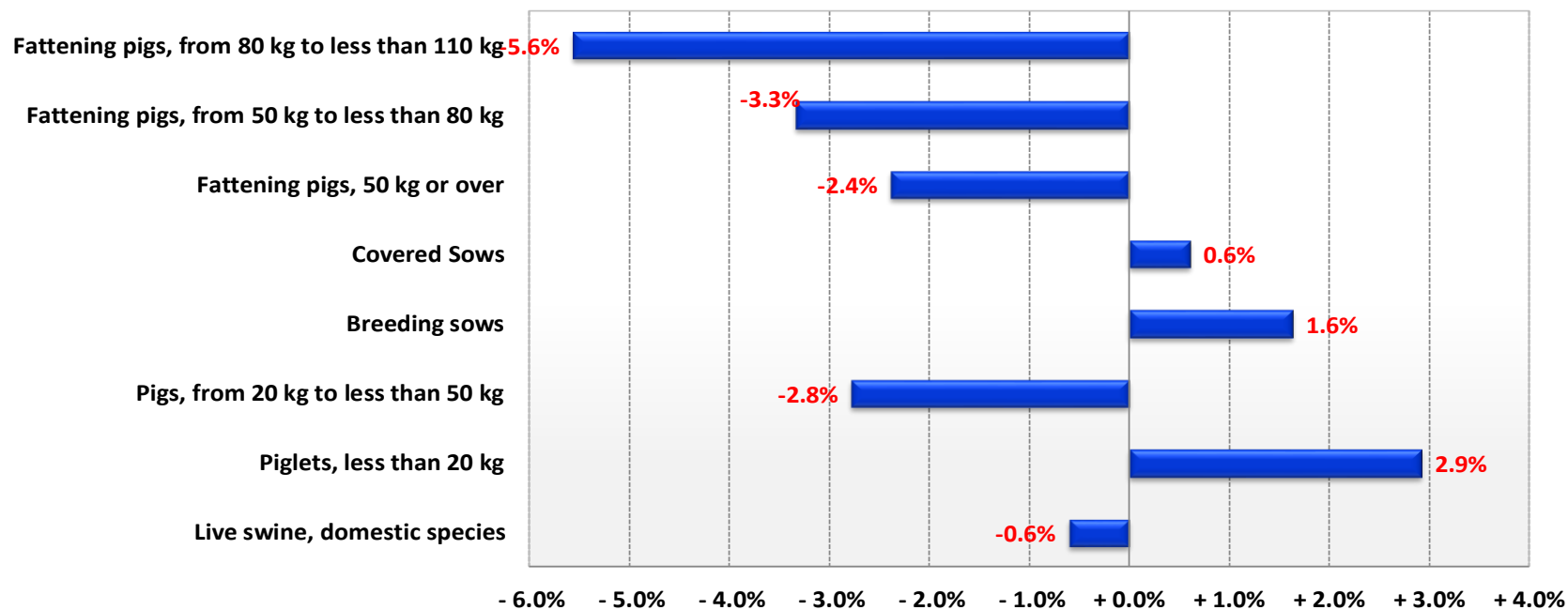
Pig population - Livestock survey December 2023



2021 2022 2023

Source: Eurostat

Change in pig population - Livestock survey December 2023 compared to December 2022



Source: Eurostat



Pig population/Livestock survey - annual data (In 1 000 heads)

Source : Eurostat annual data (apro_mt_lspig)

	Live swine, domestic species			% Var 2023 2022	Piglets, live weight of under 20 kg			% Var 2023 2022	Breeding pigs			% Var 2023 2022	Breeding sows, live weight 50 kg or over			% Var 2023 2022	Covered sows			% Var 2023 2022
	2021	2022	2023		2021	2022	2023		2021	2022	2023		2021	2022	2023		2021	2022	2023	
BE	6 042	5 751	5 404	- 6.0%	1 623	1 593	1 489	- 6.5%	389	368	352	- 4.4%	386	365	349	- 4.4%	314	300	287	- 4.4%
BG	695	602	727	+ 20.8%	155	125	164	+ 31.0%	68	61	81	+ 32.8%	66	60	80	+ 33.2%	39	39	45	+ 15.0%
CZ	1 493	1 329	1 362	+ 2.5%	468	417	377	- 9.7%	128	117	121	+ 3.1%	126	116	120	+ 3.2%	80	73	74	+ 2.0%
DK	13 152	11 541	11 368	- 1.5%	4 608	4 118	4 142	+ 0.6%	1 245	1 128	1 142	+ 1.2%	1 235	1 118	1 133	+ 1.3%	777	698	704	+ 0.9%
DE	23 762	21 366	21 224	- 0.7%	6 991	6 368	6 411	+ 0.7%	1 602	1 416	1 415	- 0.0%	1 583	1 401	1 400	- 0.1%	1 130	1 009	1 005	- 0.4%
EE	308	269	272	+ 1.1%	104	93	97	+ 4.1%	26	23	24	+ 5.4%	26	23	24	+ 5.7%	21	18	18	- 3.8%
EL	759	742	737	- 0.6%	192	186	185	- 0.6%	110	101	103	+ 1.1%	104	98	99	+ 1.2%	58	49	48	- 2.0%
ES	34 454	34 073	34 452	+ 1.1%	9 639	9 760	10 889	+ 11.6%	2 712	2 690	2 827	+ 5.1%	2 685	2 659	2 804	+ 5.4%	1 759	1 753	1 808	+ 3.2%
FR	12 941	12 183	11 794	- 3.2%	4 731	4 417	4 332	- 1.9%	941	880	860	- 2.3%	928	869	852	- 2.0%	647	606	596	- 1.6%
HR	972	945	847	- 10.4%	272	231	239	+ 3.5%	107	87	87	+ 0.0%	104	85	85	+ 0.0%	38	33	39	+ 18.2%
IE	1 714	1 570	1 408	- 10.4%	483	419	363	- 13.3%	146	127	127	- 0.6%	145	127	126	- 0.6%	101	88	81	- 8.6%
IT	8 408	8 739	9 171	+ 4.9%	1 384	1 688	1 680	- 0.5%	573	717	673	- 6.1%	551	693	649	- 6.3%	464	571	536	- 6.1%
CY	361	331	310	- 6.4%	128	116	112	- 3.5%	31	27	27	- 1.9%	31	27	26	- 2.4%	26	23	23	+ 0.5%
LV	327	308	289	- 6.0%	59	57	52	- 8.1%	40	36	36	- 0.0%	40	36	36	+ 0.1%	15	14	14	- 2.0%
LT	574	517	488	- 5.7%	116	98	98	+ 0.5%	45	40	40	- 0.7%	44	39	39	- 0.4%	36	31	31	+ 0.9%
LU	78	66	65	- 1.8%	12	9	9	- 2.8%	3	3	3	+ 29.2%	3	2	3	+ 29.8%	2	2	2	+ 27.2%
HU	2 726	2 558	2 608	+ 1.9%	703	661	693	+ 4.8%	243	230	234	+ 1.5%	241	227	232	+ 1.9%	156	151	158	+ 4.9%
MT	40	30	36	+ 21.1%	10	7	9	+ 27.8%	4	4	3	- 26.6%	4	4	3	- 27.2%	3	3	2	- 26.8%
NL	10 872	10 706	10 471	- 2.2%	4 773	4 444	4 542	+ 2.2%	918	892	921	+ 3.3%	910	888	915	+ 3.0%	567	561	565	+ 0.7%
AT	2 786	2 650	2 516	- 5.0%	655	636	605	- 4.8%	228	212	207	- 2.4%	224	208	204	- 2.3%	158	147	145	- 1.4%
PL	10 242	9 624	9 770	+ 1.5%	2 145	1 891	2 007	+ 6.1%	665	603	674	+ 11.9%	654	593	663	+ 11.9%	434	405	456	+ 12.8%
PT	2 221	2 183	2 175	- 0.4%	817	797	832	+ 4.4%	234	230	224	- 2.5%	230	225	220	- 2.3%	157	152	148	- 2.8%
RO	3 620	3 329	3 200	- 3.9%	609	522	502	- 3.9%	306	289	278	- 3.7%	299	285	274	- 3.7%	183	174	167	- 3.7%
SI	216	202	196	- 3.0%	42	47	43	- 9.2%	15	14	13	- 3.0%	14	13	13	- 2.5%	8	8	8	- 1.9%
SK	453	381	403	+ 5.8%	178	145	166	+ 14.9%	38	37	36	- 4.8%	37	36	35	- 1.3%	17	20	20	- 2.3%
FI	1 094	998	978	- 1.9%	339	302	295	- 2.1%	94	85	83	- 2.5%	93	85	83	- 2.5%	68	62	60	- 2.7%
SE	1 373	1 416	1 326	- 6.3%	371	365	334	- 8.5%	122	120	106	- 11.6%	121	119	105	- 11.6%	80	79	71	- 10.4%
EU	141 681	134 410	133 597	- 0.6%	41 608	39 512	40 666	+ 2.9%	11 035	10 537	10 695	+ 1.5%	10 883	10 400	10 569	+ 1.6%	7 338	7 067	7 110	+ 0.6%

DECEMBER SURVEY (1000 Heads)



Pig population/Livestock survey - annual data (In 1 000 heads)

	Sows covered for the first time				Sows, not covered				Gilts not yet covered				Pigs, from 20 kg to less than 50 kg				Fattening pigs, live weight 50 kg or over			
	2021	2022	2023	% Var 2023 2022	2021	2022	2023	% Var 2023 2022	2021	2022	2023	% Var 2023 2022	2021	2022	2023	% Var 2023 2022	2021	2022	2023	% Var 2023 2022
BE	54	54	51	- 4.3%	72	65	62	- 4.3%	36	33	32	- 4.2%	1 213	1 128	1 066	- 5.5%	2 816	2 663	2 498	- 6.2%
BG	6	3	14	+ 299.1%	26	21	35	+ 67.8%	5	7	12	+ 78.6%	197	162	172	+ 6.2%	274	254	311	+ 22.3%
CZ	18	19	18	- 0.1%	47	43	46	+ 5.3%	21	21	22	+ 5.8%	329	294	332	+ 12.8%	568	500	533	+ 6.5%
DK	192	174	174	+ 0.0%	458	420	429	+ 2.1%	215	203	209	+ 3.0%	4 032	3 571	3 527	- 1.2%	3 267	2 724	2 557	- 6.1%
DE	181	157	165	+ 4.8%	454	392	395	+ 0.7%	195	159	166	+ 4.3%	4 173	3 866	3 832	- 0.9%	10 996	9 716	9 566	- 1.5%
EE	3	3	2	- 13.7%	5	4	6	+ 47.3%	4	3	5	+ 42.0%	59	51	46	- 9.5%	119	103	106	+ 2.6%
EL	17	13	14	+ 11.8%	46	49	51	+ 4.5%	11	12	12	+ 0.0%	180	174	175	+ 0.7%	276	281	274	- 2.2%
ES	276	284	329	+ 15.9%	926	907	995	+ 9.8%	358	343	395	+ 15.1%	8 016	7 820	7 139	- 8.7%	14 087	13 803	13 597	- 1.5%
FR	114	107	108	+ 1.0%	281	264	256	- 2.8%	110	100	103	+ 2.9%	1 961	1 817	1 765	- 2.9%	5 309	5 068	4 837	- 4.5%
HR	8	7	7	+ 0.0%	66	52	46	- 11.5%	15	7	10	+ 42.9%	162	153	147	- 3.9%	431	474	374	- 21.1%
IE	21	16	18	+ 13.6%	44	38	45	+ 17.7%	17	14	15	+ 7.9%	423	387	369	- 4.5%	663	638	549	- 13.9%
IT	81	104	96	- 7.7%	87	121	114	- 5.8%	42	45	49	+ 8.9%	1 611	1 556	1 761	+ 13.2%	4 839	4 778	5 057	+ 5.8%
CY	4	4	4	- 15.0%	5	4	3	- 18.1%	3	3	2	- 24.0%	73	66	61	- 8.3%	128	122	110	- 9.2%
LV	4	4	4	- 1.8%	25	22	22	+ 1.4%	16	15	15	+ 3.2%	98	94	90	- 4.1%	129	121	111	- 8.3%
LT	6	6	6	+ 9.9%	9	9	8	- 4.9%	6	6	7	+ 3.6%	152	143	143	+ 0.3%	261	237	207	- 12.7%
LU	0	0	0	+ 50.0%	1	1	1	+ 36.0%	0	0	0	+ 40.9%	21	20	19	- 5.7%	42	35	34	- 1.6%
HU	36	35	34	- 3.5%	85	76	73	- 4.1%	37	45	44	- 1.3%	585	539	528	- 2.0%	1 195	1 128	1 153	+ 2.2%
MT	0	0	0	- 26.3%	0	0	0	- 26.1%	0	0	0	- 26.1%	10	7	9	+ 27.8%	16	11	15	+ 27.7%
NL	107	112	109	- 2.7%	343	327	349	+ 6.7%	145	147	145	- 1.4%	1 549	1 543	1 460	- 5.4%	3 632	3 827	3 548	- 7.3%
AT	23	20	20	+ 0.6%	66	62	59	- 4.5%	22	21	20	- 1.9%	728	681	642	- 5.6%	1 175	1 122	1 062	- 5.3%
PL	70	65	77	+ 20.0%	220	188	207	+ 10.1%	42	47	50	+ 4.7%	3 041	2 788	2 836	+ 1.7%	4 391	4 342	4 253	- 2.1%
PT	31	29	31	+ 6.7%	72	73	72	- 1.2%	25	26	26	- 0.3%	418	401	395	- 1.5%	752	756	724	- 4.2%
RO	41	57	54	- 4.1%	116	111	107	- 3.7%	38	38	36	- 4.2%	716	704	675	- 4.1%	1 988	1 814	1 745	- 3.8%
SI	2	1	2	+ 26.5%	6	5	5	- 3.4%	2	1	1	+ 10.6%	40	31	33	+ 7.3%	119	110	107	- 3.2%
SK	2	4	4	+ 10.2%	20	15	15	+ 0.0%	7	6	6	- 13.4%	72	65	74	+ 15.0%	165	134	127	- 5.5%
FI	14	12	12	- 3.0%	25	23	22	- 1.8%	15	14	13	- 1.0%	256	231	227	- 1.7%	405	380	373	- 1.8%
SE	58	29	24	- 17.1%	41	39	34	- 14.2%	26	23	22	- 3.6%	330	360	330	- 8.3%	550	571	556	- 2.6%
EU	1 368	1 318	1 378	+ 4.6%	3 545	3 331	3 459	+ 3.8%	1 414	1 340	1 418	+ 5.8%	30 445	28 650	27 854	- 2.8%	58 594	55 711	54 382	- 2.4%

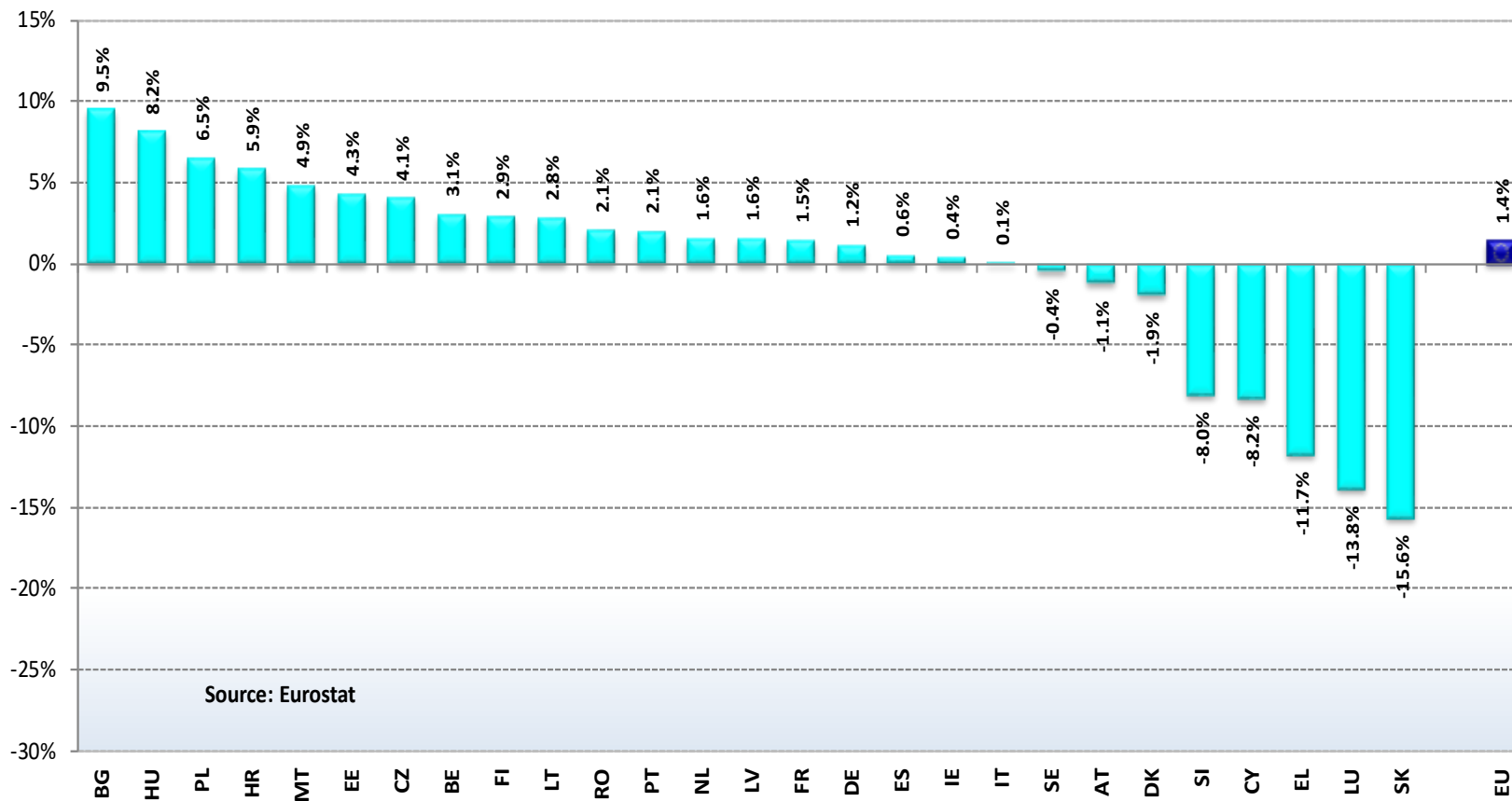
DECEMBER SURVEY (1000 Heads)



Pig population/Livestock survey - annual data (In 1 000 heads)

	Fattening pigs, from 50 kg to less than 80 kg				Fattening pigs, from 80 kg to less than 110 kg				Fattening pigs, live weight 110 kg or over				Breeding boars			
	2021	2022	2023	% Var 2023 2022	2021	2022	2023	% Var 2023 2022	2021	2022	2023	% Var 2023 2022	2021	2022	2023	% Var 2023 2022
BE	1 298	1 257	1 179	- 6.2%	1 222	1 117	1 047	- 6.2%	296	289	271	- 6.2%	3	3	3	- 4.8%
BG	170	124	157	+ 26.7%	99	127	149	+ 17.4%	5	3	5	+ 43.5%	2	1	1	+ 3.7%
CZ	268	228	243	+ 6.4%	231	206	236	+ 14.2%	69	66	54	- 17.3%	2	1	1	- 11.2%
DK	2 608	2 174	2 042	- 6.1%	652	544	510	- 6.1%	7	6	5	- 16.7%	10	10	9	- 10.0%
DE	4 832	4 247	4 226	- 0.5%	4 815	4 306	4 174	- 3.1%	1 349	1 164	1 166	+ 0.2%	19	15	15	+ 2.7%
EE	55	52	48	- 8.7%	45	37	42	+ 11.6%	19	14	16	+ 21.2%	0	0	0	- 22.7%
EL	140	130	129	- 0.9%	102	113	109	- 3.2%	35	37	36	- 3.8%	6	4	4	- 2.7%
ES	5 311	5 557	5 135	- 7.6%	6 172	6 070	5 644	- 7.0%	2 604	2 176	2 818	+ 29.5%	28	31	23	- 26.1%
FR	2 418	2 254	2 153	- 4.5%	2 133	2 073	1 956	- 5.6%	758	741	728	- 1.8%	12	11	8	- 28.6%
HR	169	115	128	+ 11.3%	120	164	78	- 52.4%	142	195	168	- 13.8%	3	2	2	+ 0.0%
IE	339	318	277	- 12.8%	282	276	234	- 15.0%	42	44	38	- 15.0%	1	1	1	+ 9.3%
IT	1 329	1 272	1 480	+ 16.4%	1 383	1 383	1 307	- 5.5%	2 128	2 123	2 270	+ 6.9%	22	24	23	- 4.2%
CY	65	62	58	- 6.7%	60	57	51	- 9.5%	3	3	1	- 61.5%	0	0	0	+ 52.0%
LV	72	68	62	- 8.7%	54	50	46	- 7.8%	3	3	3	- 9.1%	0	0	0	- 10.8%
LT	132	141	128	- 9.6%	107	75	68	- 9.4%	23	21	11	- 45.9%	0	0	0	- 31.8%
LU	19	14	13	- 2.8%	15	12	16	+ 31.3%	8	9	5	- 47.4%	0	0	0	+ 0.0%
HU	467	449	467	+ 4.1%	471	437	469	+ 7.3%	258	242	217	- 10.5%	2	3	2	- 29.6%
MT	10	7	9	+ 27.8%	5	4	5	+ 27.6%	1	1	1	+ 29.0%	0	0	0	- 9.1%
NL	1 587	1 630	1 503	- 7.8%	1 439	1 559	1 434	- 8.0%	606	637	611	- 4.1%	8	4	6	+ 50.0%
AT	537	519	505	- 2.7%	484	455	431	- 5.4%	153	147	126	- 14.6%	4	4	3	- 5.7%
PL	2 069	1 956	1 865	- 4.7%	1 794	1 816	1 701	- 6.3%	528	570	687	+ 20.5%	11	10	11	+ 11.8%
PT	405	410	417	+ 1.7%	294	300	268	- 10.9%	53	46	39	- 13.9%	5	5	4	- 12.4%
RO	554	509	492	- 3.4%	663	624	601	- 3.7%	771	681	652	- 4.2%	7	5	4	- 4.3%
SI	30	32	26	- 18.4%	34	31	29	- 9.1%	55	47	52	+ 11.0%	1	0	0	- 16.3%
SK	69	66	58	- 11.7%	66	47	47	+ 1.4%	30	21	21	- 1.2%	1	2	0	- 73.6%
FI	185	172	170	- 1.0%	161	151	148	- 2.5%	60	56	55	- 2.5%	1	1	1	- 8.5%
SE	230	232	226	- 2.9%	218	226	221	- 2.3%	101	113	110	- 2.7%	1	2	2	- 1.3%
EU	25 368	23 996	23 195	- 3.3%	23 121	22 260	21 021	- 5.6%	10 105	9 454	10 166	+ 7.5%	151	138	124	- 9.6%

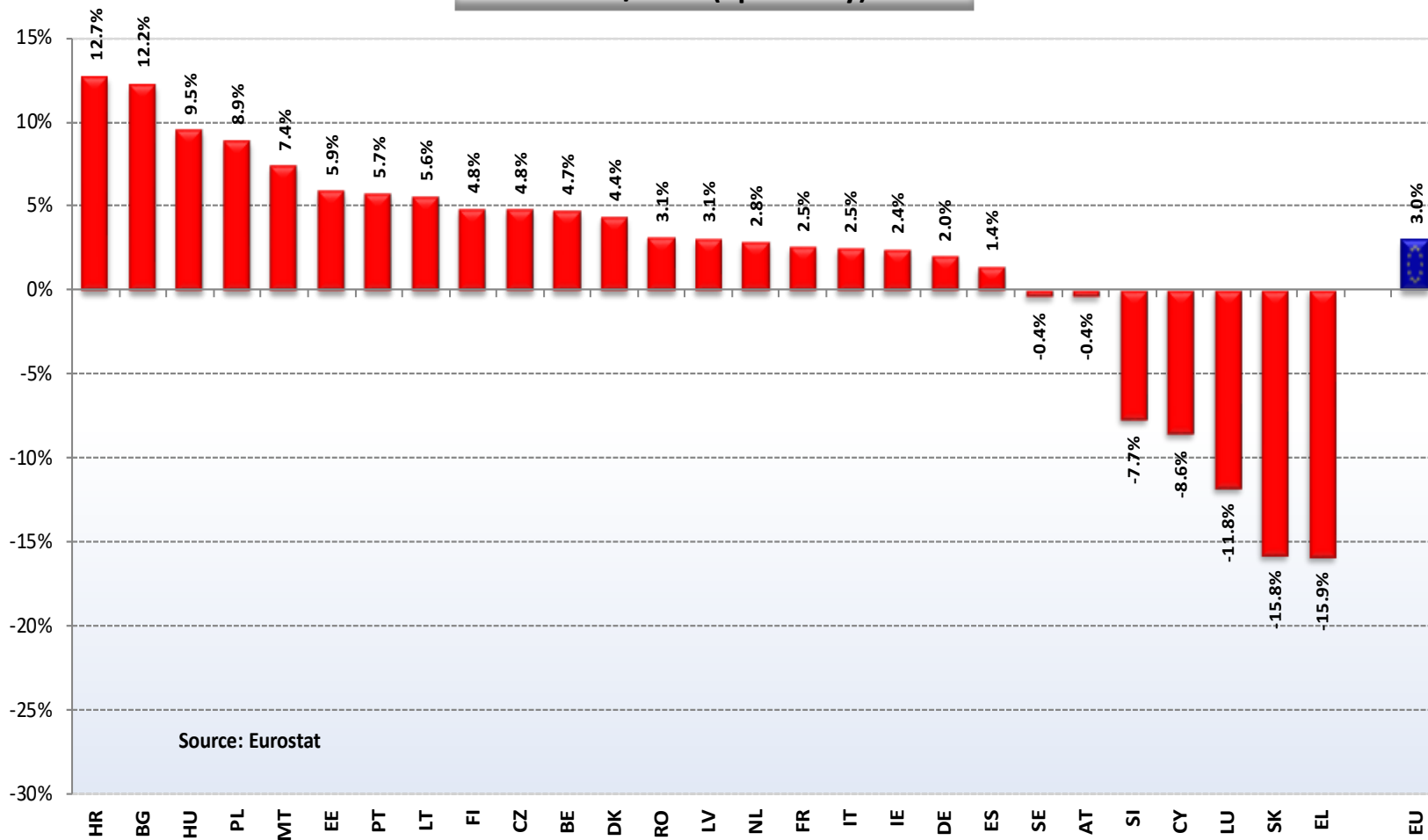
Change in Pig Slaughter ('000 Heads)
2024/2023 (up to May)



PRODUCTION

% EVOLUTION IN TONNES

Change in Pig Slaughter ('000 tonnes)
2024/2023 (up to May)



Source: Eurostat

PIG PRICES

EU EVOLUTION

EU Prices	Week 34	Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	211.6	-0.4%	-3.6%	-10.1%
Class S	214.2	-0.4%	-3.5%	-9.5%
Class E	206.2	-0.3%	-3.7%	-11.4%
Piglet	62.9	-2.0%	-10.4%	-17.0%

€/100 kg carcass weight

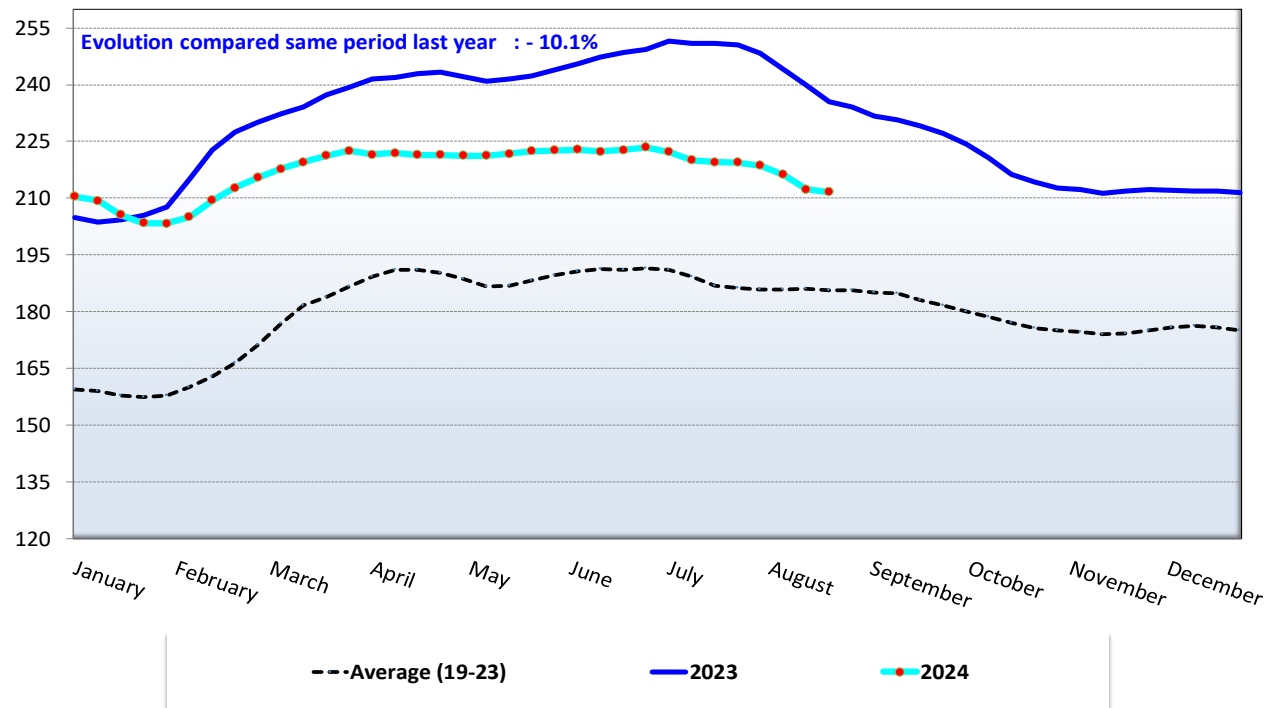
€/head

PRICES CARCASSES

EU EVOLUTION AVERAGE CLASSES S & E

Evolution of the EU pig carcass prices (average class E & S)

Week 34 latest price ==> 211.58 EUR/100 kg/cw



PRICES CARCASSES

EU EVOLUTION

Classe E		
	Jul-2023	Jul-2024
CY	256.98	269.96
BG	273.75	253.57
PT	267.45	247.12
EL	271.75	239.85
LV	276.18	235.20
RO	269.44	234.58
AT	263.74	232.29
SI	262.29	231.51
SE	220.53	231.44
SK	258.49	230.37
IE	223.26	227.13
MT	227.11	225.74
LT	264.53	223.75
ES	248.70	223.35
FR	242.97	222.65
DE	260.23	221.62
HU	255.85	221.50
PL	265.24	219.31
FI	221.02	210.11
BE	241.62	209.92
CZ	247.77	209.15
HR	255.74	204.20
DK	207.23	182.79
NL	228.21	179.38
EE	227.44	
EU	249.66	214.85

Classe S		
	Jul-2023	Jul-2024
SI	280.85	247.92
PT	267.00	246.13
AT	274.84	242.82
EL	271.75	239.85
RO	271.22	237.06
SE	224.32	235.08
ES	255.32	234.55
FR	250.42	228.87
LV	269.84	227.57
IE	223.12	227.52
MT	227.53	227.07
HR	249.42	225.46
DE	264.01	225.20
HU	260.28	224.99
PL	266.88	221.18
FI	228.99	218.45
SK	261.15	218.04
LT	253.78	217.62
BE	251.19	215.55
CZ	253.70	213.70
DK	210.56	185.58
NL	229.35	180.52
EE	231.43	
EU	251.25	222.73

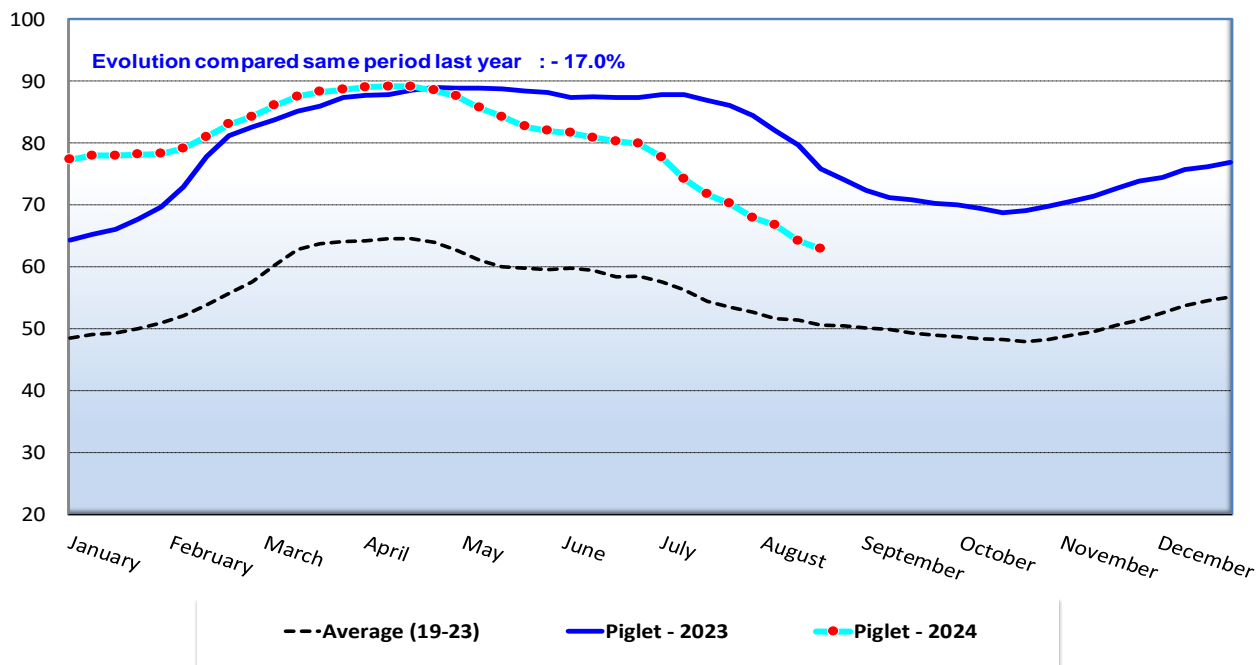
Classe R		
	Jul-2023	Jul-2024
EL	271.75	239.85
IT	268.04	236.14
SK	264.74	233.96
ES	250.59	231.98
LV	243.86	216.34
DE	232.00	195.21
CZ	213.72	180.93
LT	237.19	
LU	250.95	
EU	264.74	233.96

PRICES PIGLETS

EU EVOLUTION

Evolution of the EU average piglet prices
(€/head)

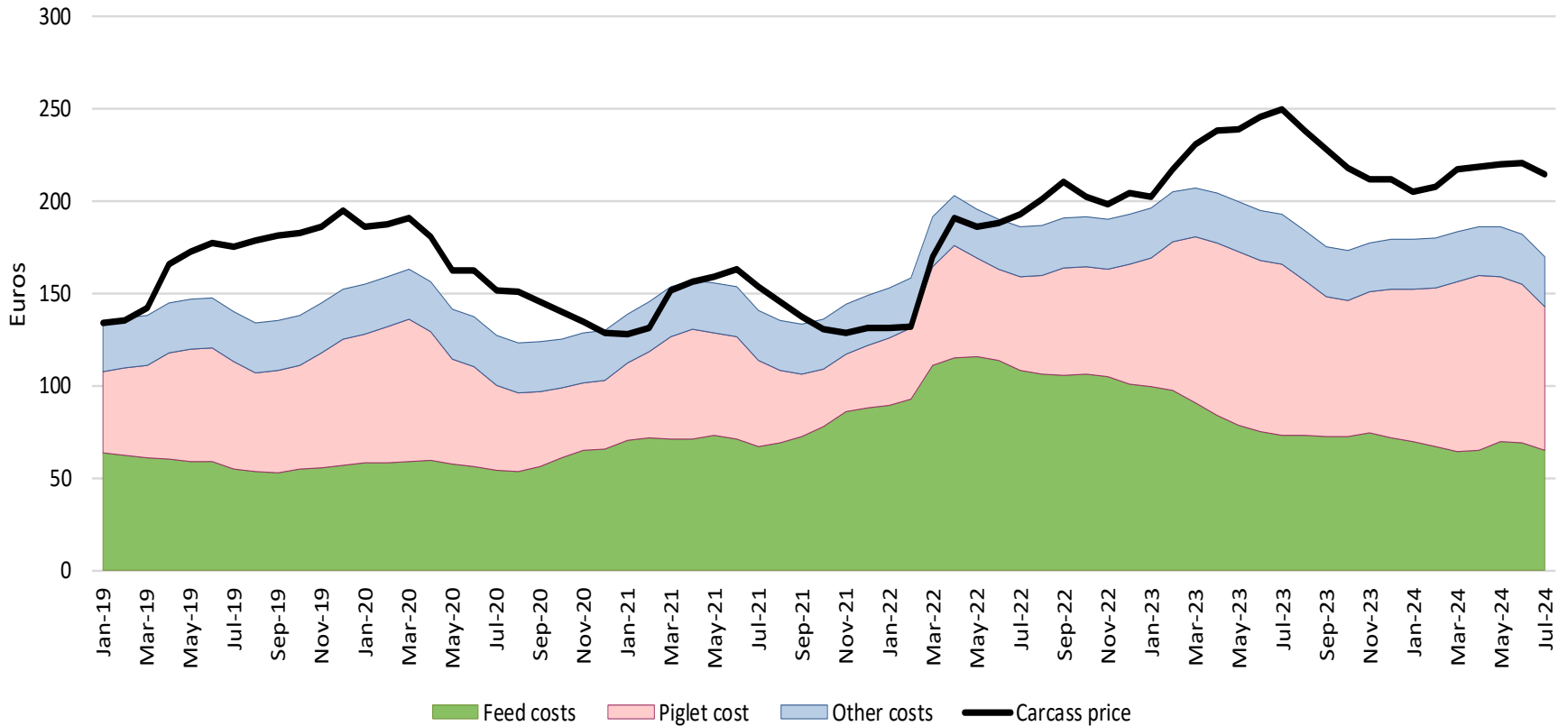
Week 34 latest price ==> 62.92 EUR/head



REMAINDER PIG

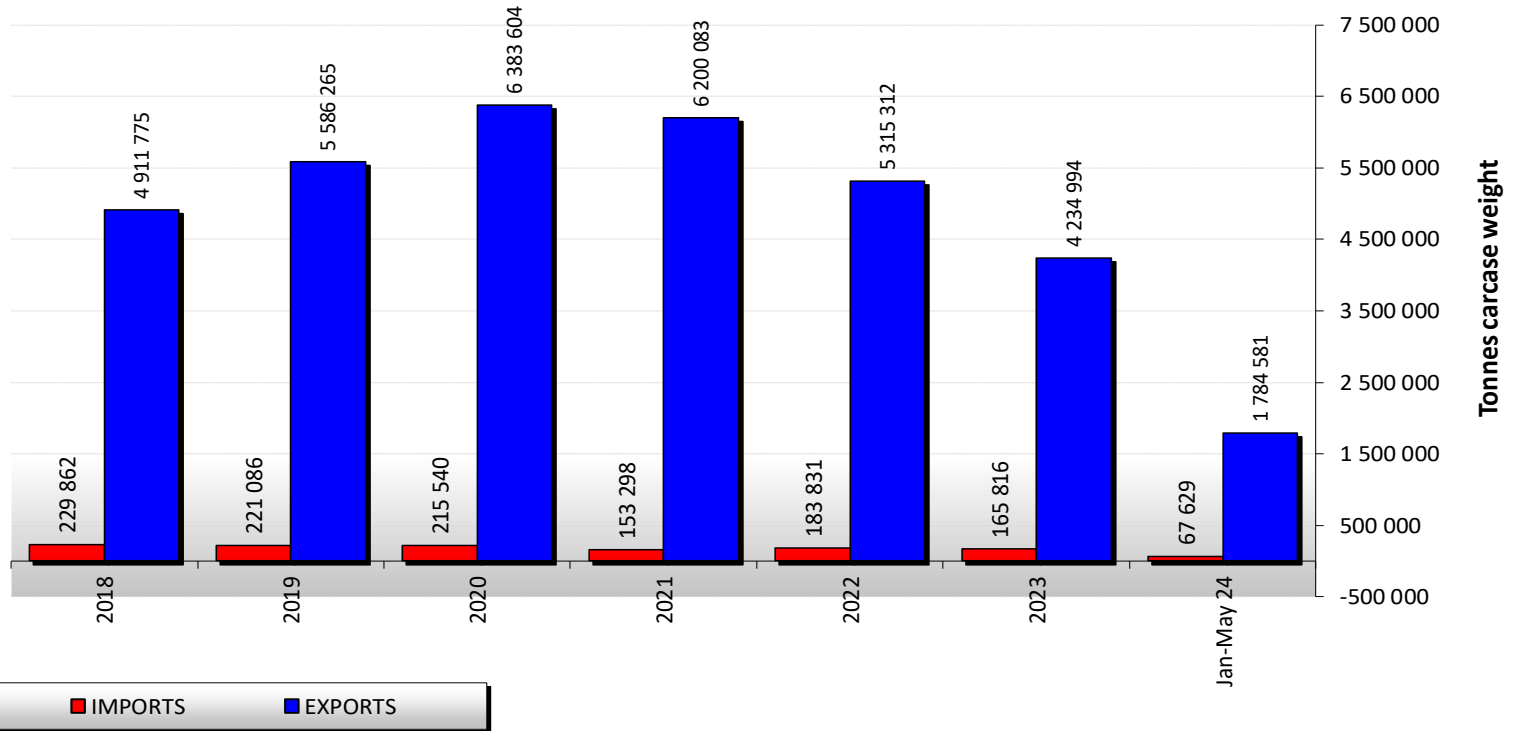
EU EVOLUTION

Pig fattening - costs vs. carcass price
(€ / 100 kg cwe)



EU trade of PIG products

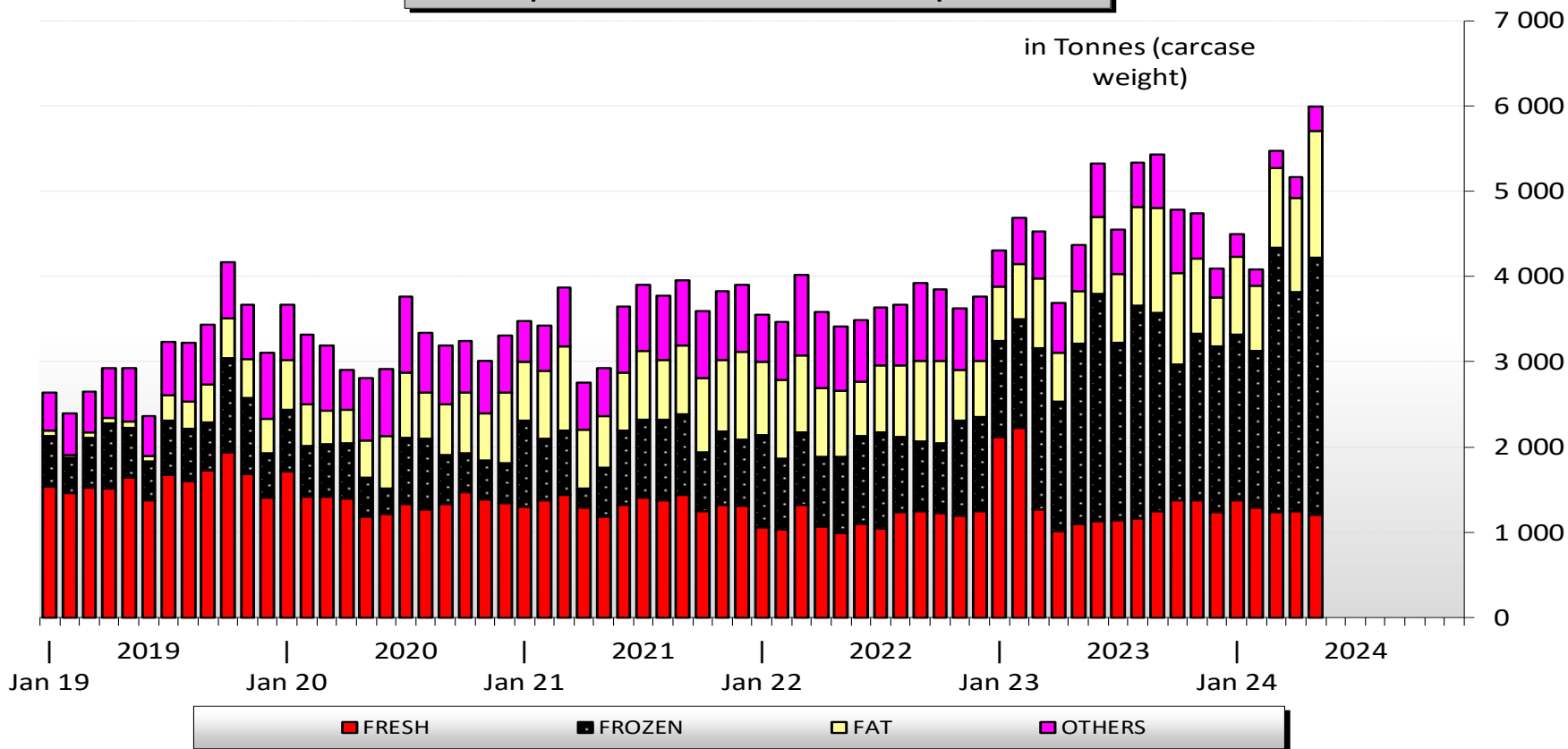
EU Trade of PIG products (Quantity)



EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

	2020		2021		2022		2023		Jan-May 24		Compared to Jan-May 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	176 896	82.1%	110 253	71.9%	139 841	76.1%	109 995	66.3%	42 412	62.7%	- 6.7%
Chile	2 320	1.1%	2 302	1.5%	4 859	2.6%	14 415	8.7%	10 470	15.5%	+++
Switzerland	19 296	9.0%	19 957	13.0%	19 147	10.4%	23 704	14.3%	7 991	11.8%	- 32.0%
Norway	5 426	2.5%	5 679	3.7%	4 701	2.6%	4 900	3.0%	2 537	3.8%	+ 21.5%
<i>Other Origins</i>	11 602	5.4%	15 108	9.9%	15 282	8.3%	12 802	7.7%	4 219	6.2%	
Extra-EU	215 540		153 298		183 831		165 816		67 629		
% change			- 29%		+ 20%		- 10%		+ 0.9%		

EU Imports of selected PIG products

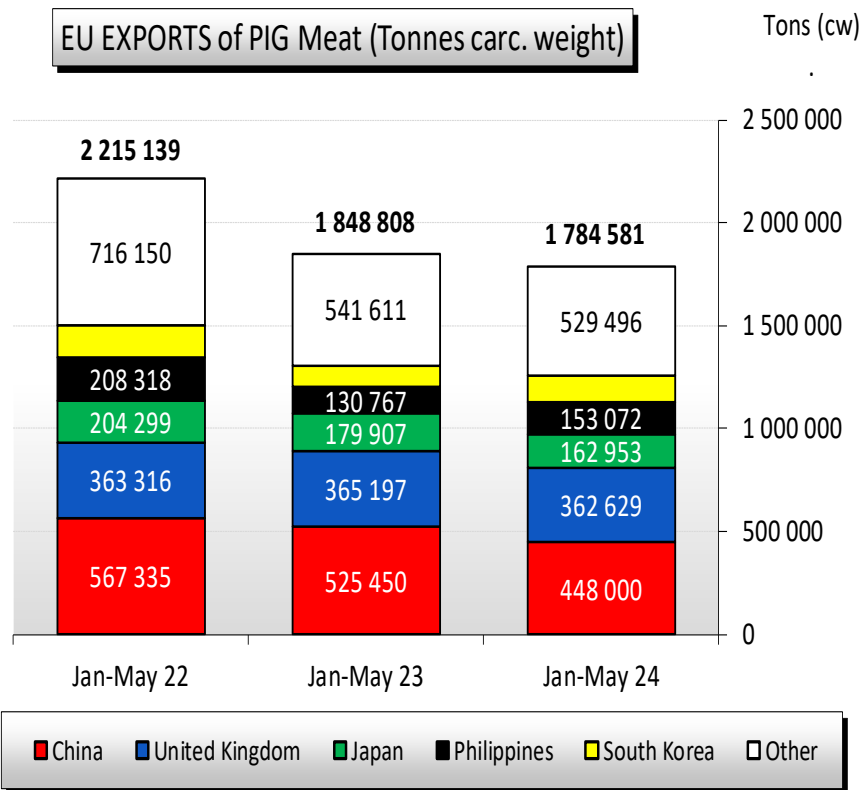


EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

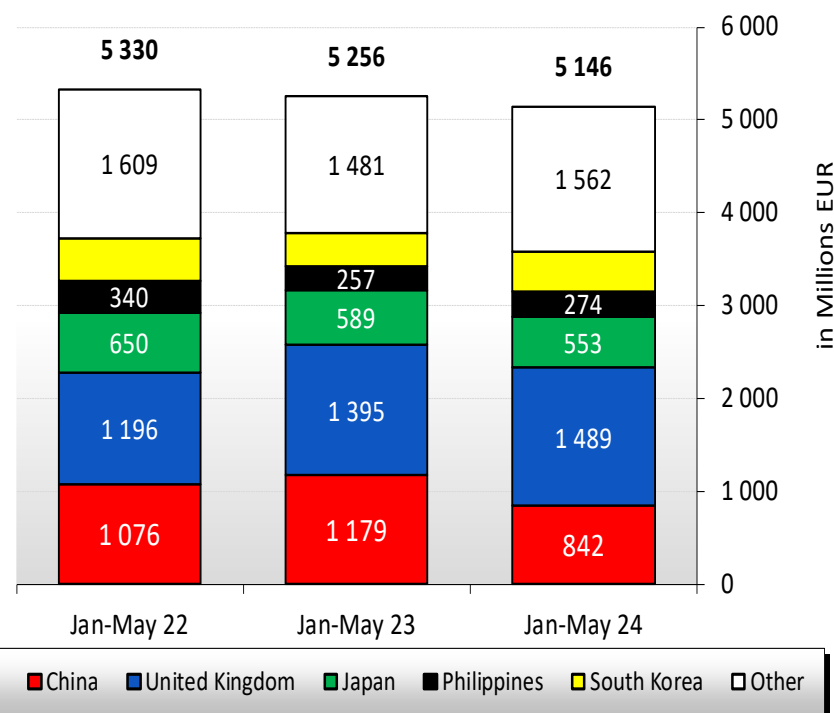
	2020		2021		2022		2023		Jan-May 24		Compared to Jan-May 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	3 337 529	52.3%	2 574 644	41.5%	1 553 366	29.2%	1 159 561	27.4%	448 000	25.1%	- 14.7%
United Kingdom	963 955	15.1%	921 136	14.9%	888 495	16.7%	897 057	21.2%	362 629	20.3%	- 0.7%
Japan	360 071	5.6%	380 327	6.1%	466 535	8.8%	355 801	8.4%	162 953	9.1%	- 9.4%
Philippines	152 947	2.4%	350 650	5.7%	428 843	8.1%	289 606	6.8%	153 072	8.6%	+ 17.1%
South Korea	195 115	3.1%	284 447	4.6%	320 292	6.0%	242 380	5.7%	128 431	7.2%	+ 21.3%
Vietnam	96 366	1.5%	131 706	2.1%	89 650	1.7%	118 427	2.8%	58 430	3.3%	+ 49.4%
USA	104 388	1.6%	144 399	2.3%	135 555	2.6%	102 028	2.4%	52 270	2.9%	+ 40.6%
Australia	83 887	1.3%	133 836	2.2%	157 372	3.0%	94 070	2.2%	41 498	2.3%	- 6.3%
Serbia	54 453	0.9%	63 389	1.0%	86 560	1.6%	78 271	1.8%	35 118	2.0%	+ 32.4%
Ivory Coast	59 578	0.9%	90 159	1.5%	100 219	1.9%	79 190	1.9%	31 526	1.8%	- 13.4%
Hong Kong	283 590	4.4%	153 858	2.5%	78 451	1.5%	67 085	1.6%	24 932	1.4%	- 18.9%
Congo	36 383	0.6%	44 981	0.7%	53 710	1.0%	53 254	1.3%	22 241	1.2%	+ 13.8%
Malaysia	14 846	0.2%	16 220	0.3%	38 648	0.7%	55 121	1.3%	21 455	1.2%	- 26.5%
Taiwan	40 945	0.6%	78 457	1.3%	82 172	1.5%	60 811	1.4%	19 755	1.1%	- 42.7%
Bosnia-Herz.	19 035	0.3%	23 142	0.4%	27 039	0.5%	28 799	0.7%	13 481	0.8%	+ 43.8%
Singapore	35 545	0.6%	34 128	0.6%	36 156	0.7%	33 333	0.8%	13 003	0.7%	- 11.8%
New Zealand	33 263	0.5%	48 867	0.8%	46 134	0.9%	30 190	0.7%	11 776	0.7%	- 8.6%
<i>Other Destinations</i>	<i>511 709</i>	<i>8.0%</i>	<i>725 736</i>	<i>11.7%</i>	<i>726 112</i>	<i>13.7%</i>	<i>490 008</i>	<i>11.6%</i>	<i>184 009</i>	<i>10.3%</i>	
Extra-EU	6 383 604		6 200 083		5 315 312		4 234 994		1 784 581		
% change			- 3%		- 14%		- 20%		- 3.5%		

EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

EU EXPORTS of PIG Meat (Tonnes carc. weight)

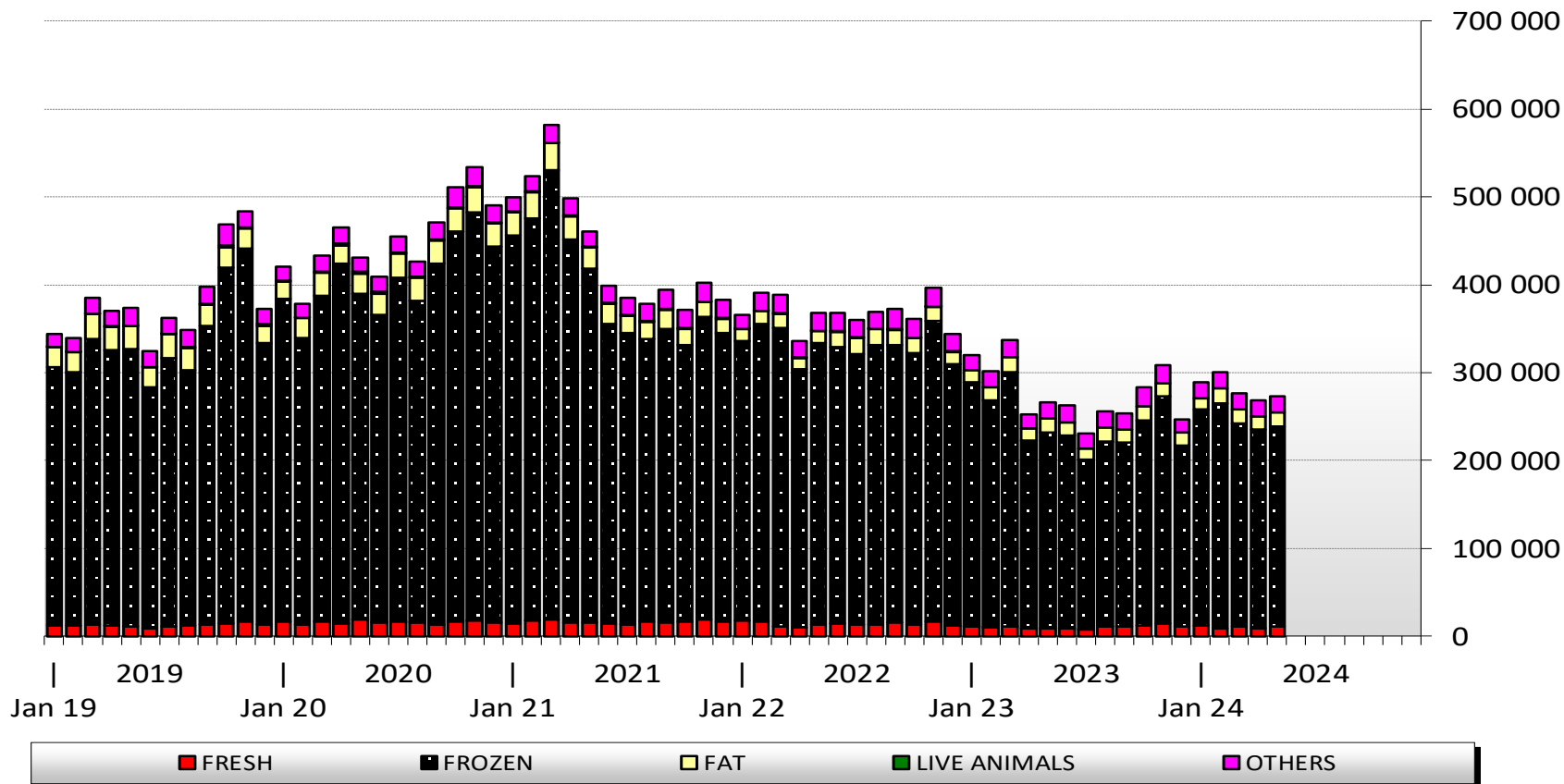


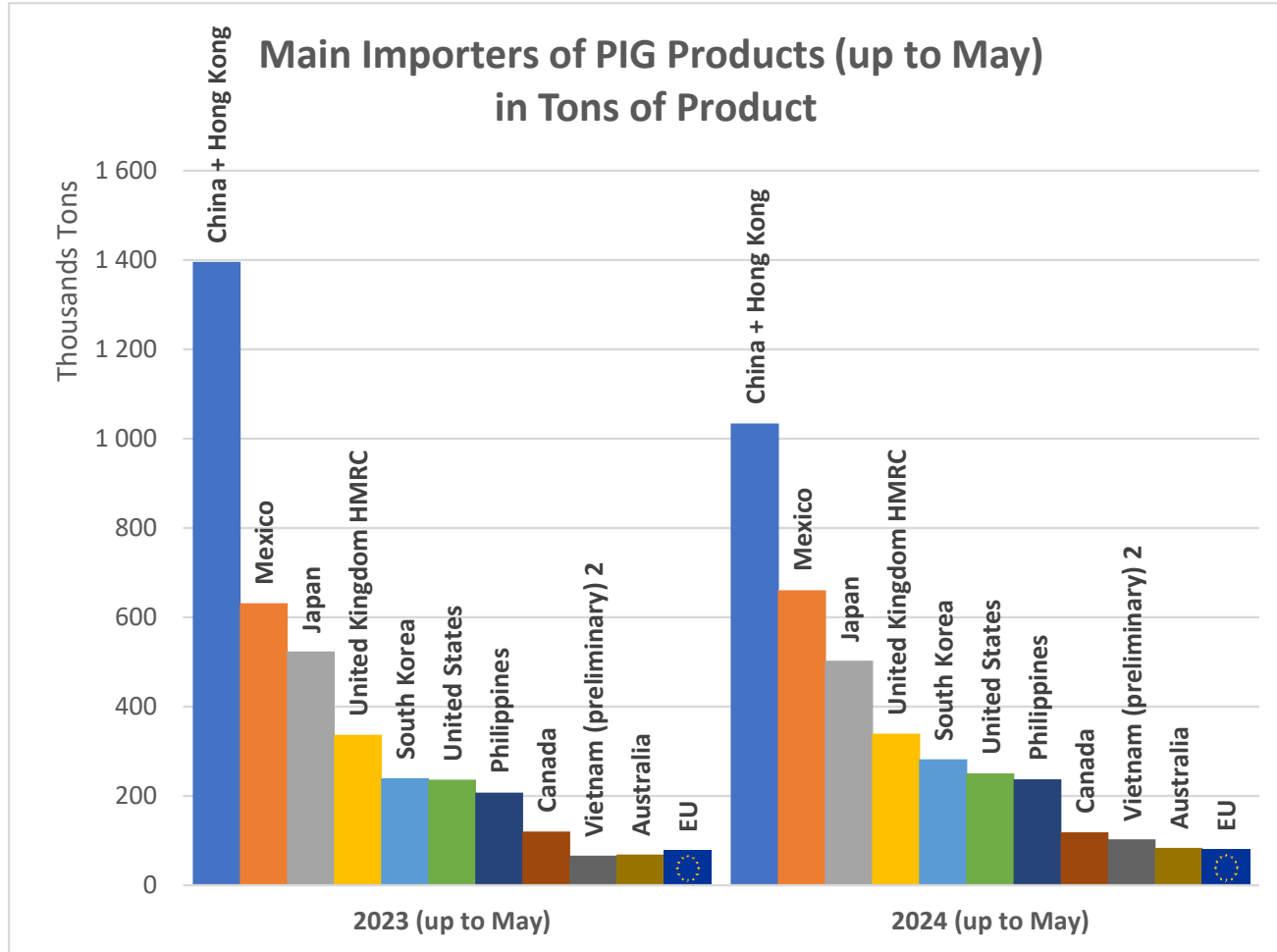
EU EXPORTS of PIG Meat (Millions EUR)

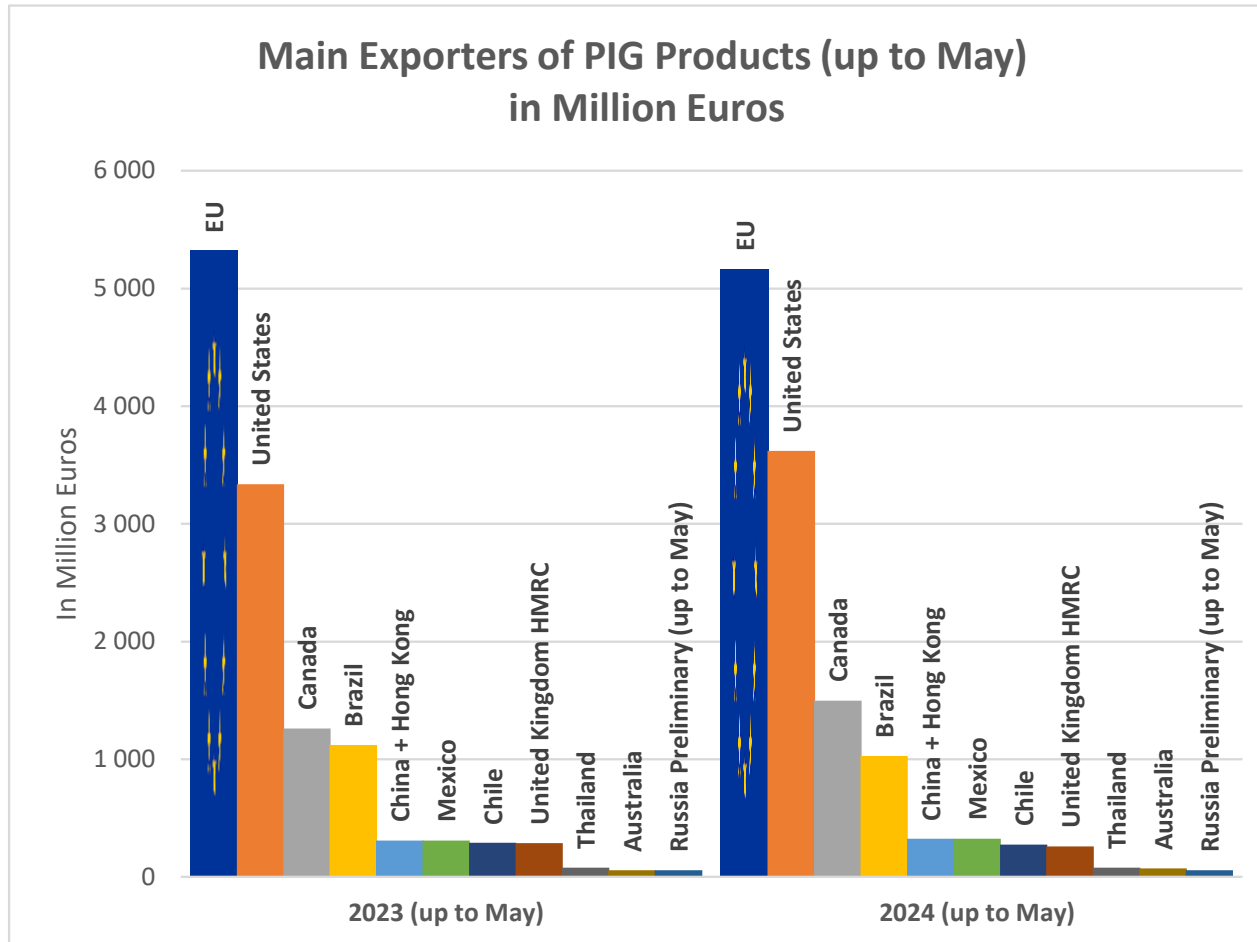


EU Exports of selected PIG products

in Tonnes
(carcase weight)







WORLD PIG MARKET

PIG PRICES EU, BR, US, CAN

World weekly average Pig prices 2022 - 2024 in Euro / 100 kg carcass weight
(EU, Brazil, USA and Canada)



Follow market updates via the Meat Market Observatory

http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm > Pigmear

and check the latest data on the Agri-Food Data Portal:

http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html > Pigmear