



EUROPEAN COMMISSION
DIRECTORATE-GENERAL FOR AGRICULTURE AND RURAL DEVELOPMENT

Directorate E – Markets
The Director

Brussels,
AGRI.E.2/AGT/pgg (2023)11574142

AGENDA
MEETING OF
THE EXPERT GROUP WINE MARKET OBSERVATORY

Hybrid Meeting

**in Brussels, Conference Centre Albert Borschette,
Rue Froissart 36
Meeting Room: 4.D**

and online, via the Interactio platform

21 November 2023 from 14:30 to 17:30

1. Adoption of the agenda
2. Adoption of the minutes of the previous meeting
3. Rules of Procedure of the expert group Wine Market Observatory - Adoption
4. Conjunctural and Structural Factors in the current wine market situation and Trends – presentations by experts and discussion
 - 4.1. Structural developments in production and consumption in France (France Agrimer - Cogeca)
 - 4.2. A Projection of the French Wine Market to 2034 (CNIV - EFOW)
 - 4.3. Current market situation and mid-term trends in Italy (ISMEA - CEEV)
 - 4.4. Market situation and trends in Spain (OEMV)
 - 4.5. Consumption of wine in key EU markets (Eurocommerce)
 - 4.6. International market situation and a focus on wines with GI (OEMV)
 - 4.7. A temporary crisis or a paradigm shift in Wine Markets? (EFOW)
 - 4.8. Diagnosis of the problem of the wine market. Do we have a structural or conjunctural problem? (COPA)
5. AOB

*Please send us your AOB questions in due time before the meeting
(e-mail: AGRI-WINE-MO@ec.europa.eu).*