



Rice Market Situation

Civil Dialogue Group Arable crops - Rice

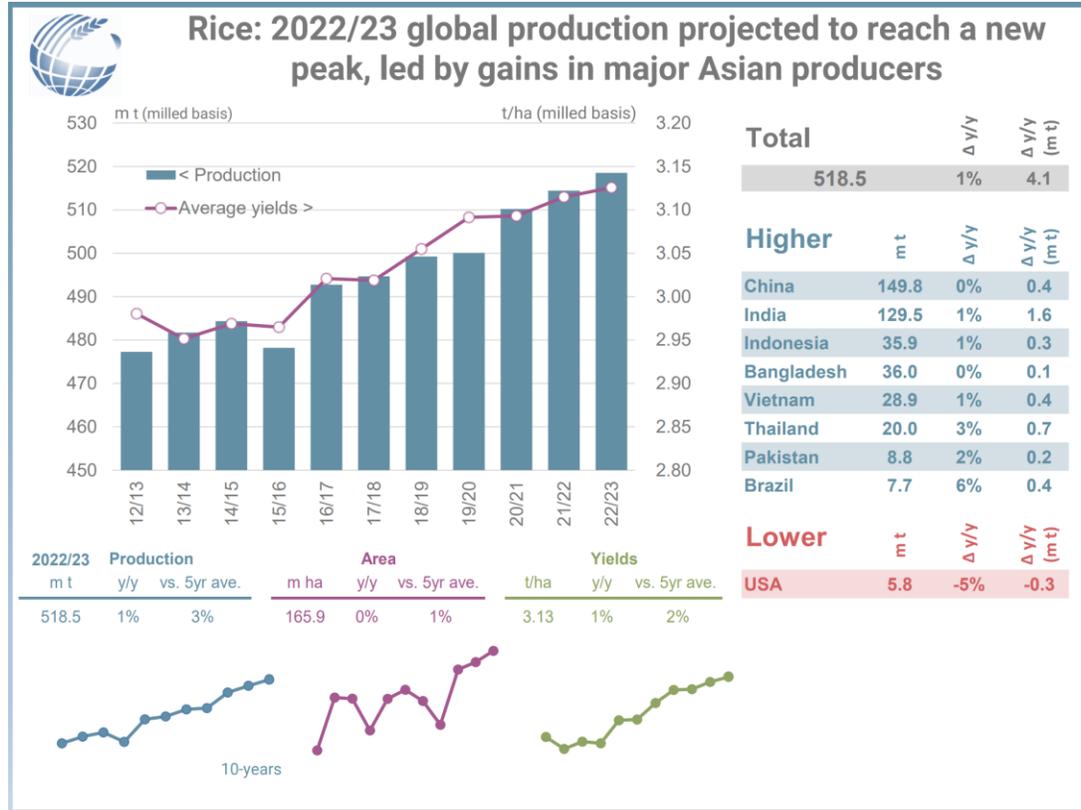
1 July 2022

International Milled Rice Prices in USD/tonne

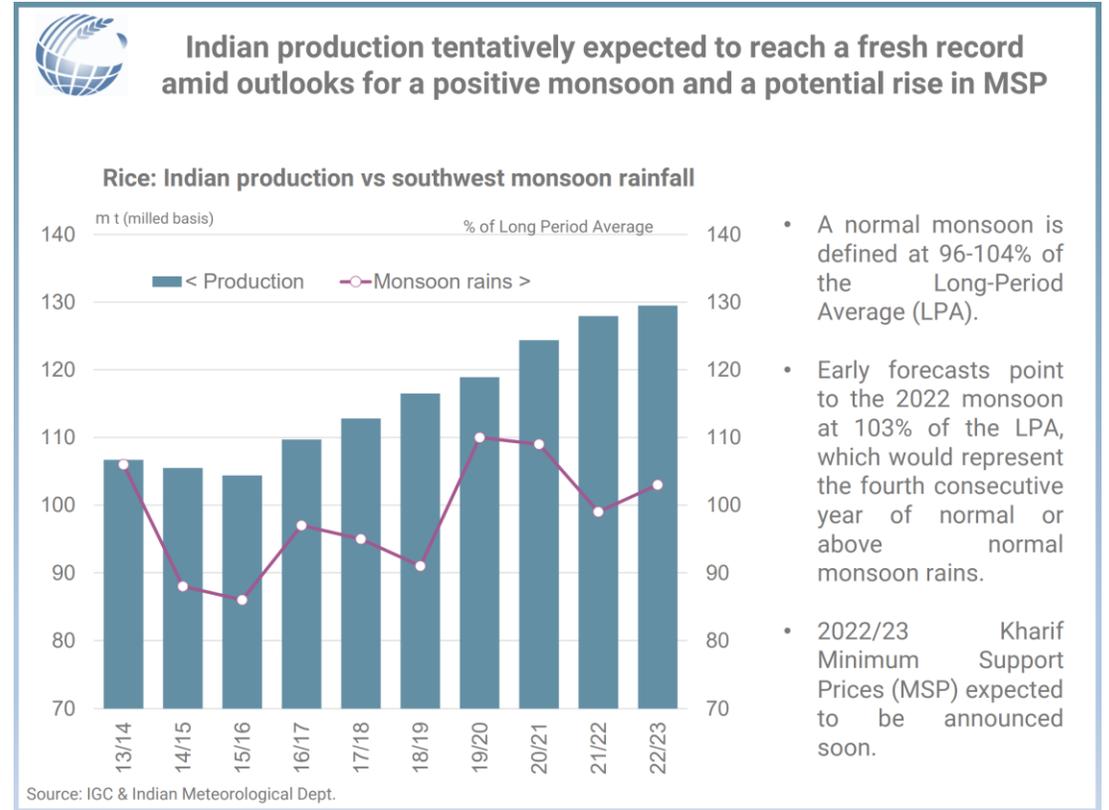


Source: S&P Global

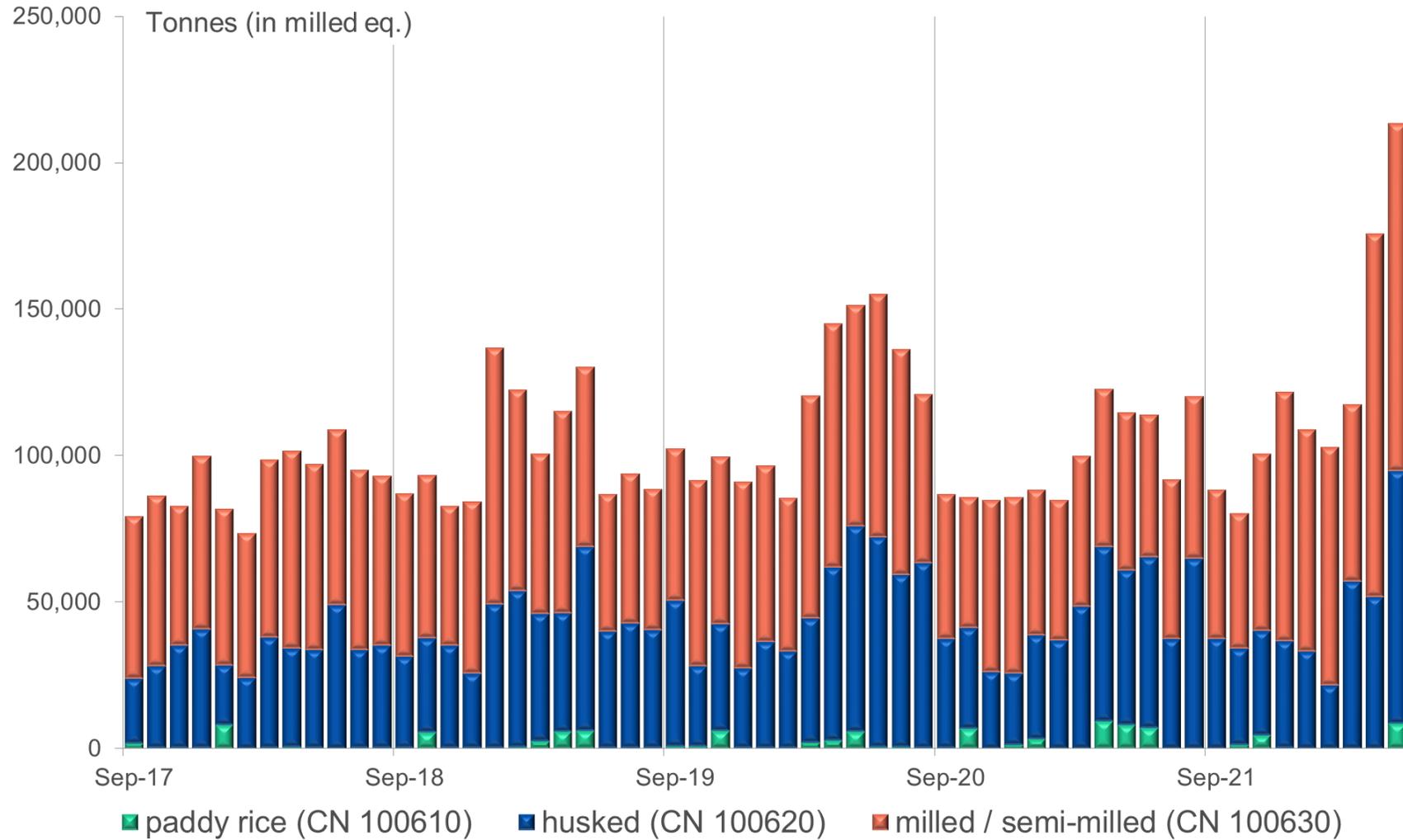
International Grains Council: Rice Production



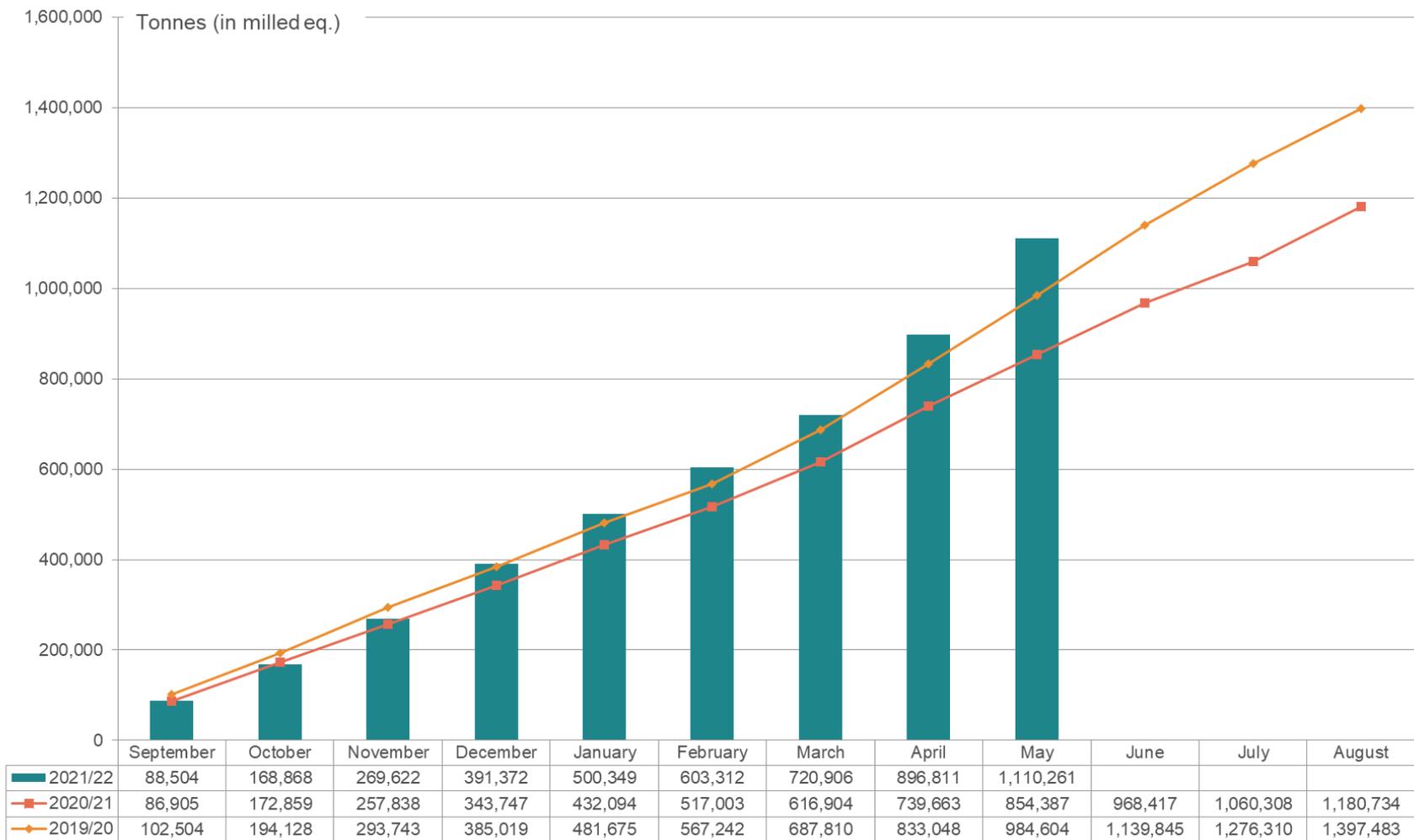
Source, IGC 8 June 2022



EU: Total Rice Imports 2021/22: UP 30% vs 2020/21

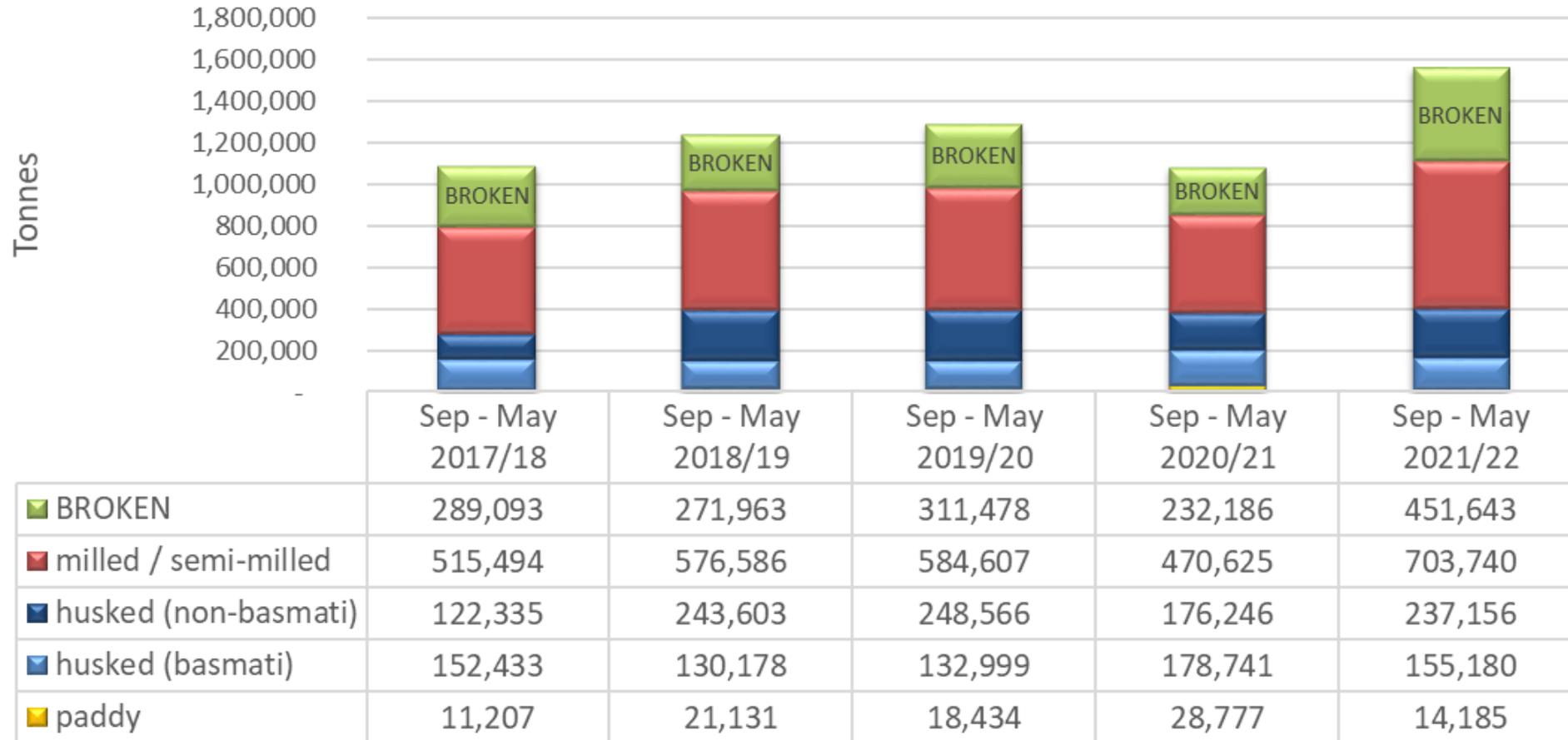


EU: Total Rice Imports 2021/22: UP 30% vs 2020/21



Total EU Rice Imports: UP 30% vs 2020/21

Sep-May 2021/22: 1.1 million t (milled eq, excl. broken)



2021/22 vs 2020/21

+95%

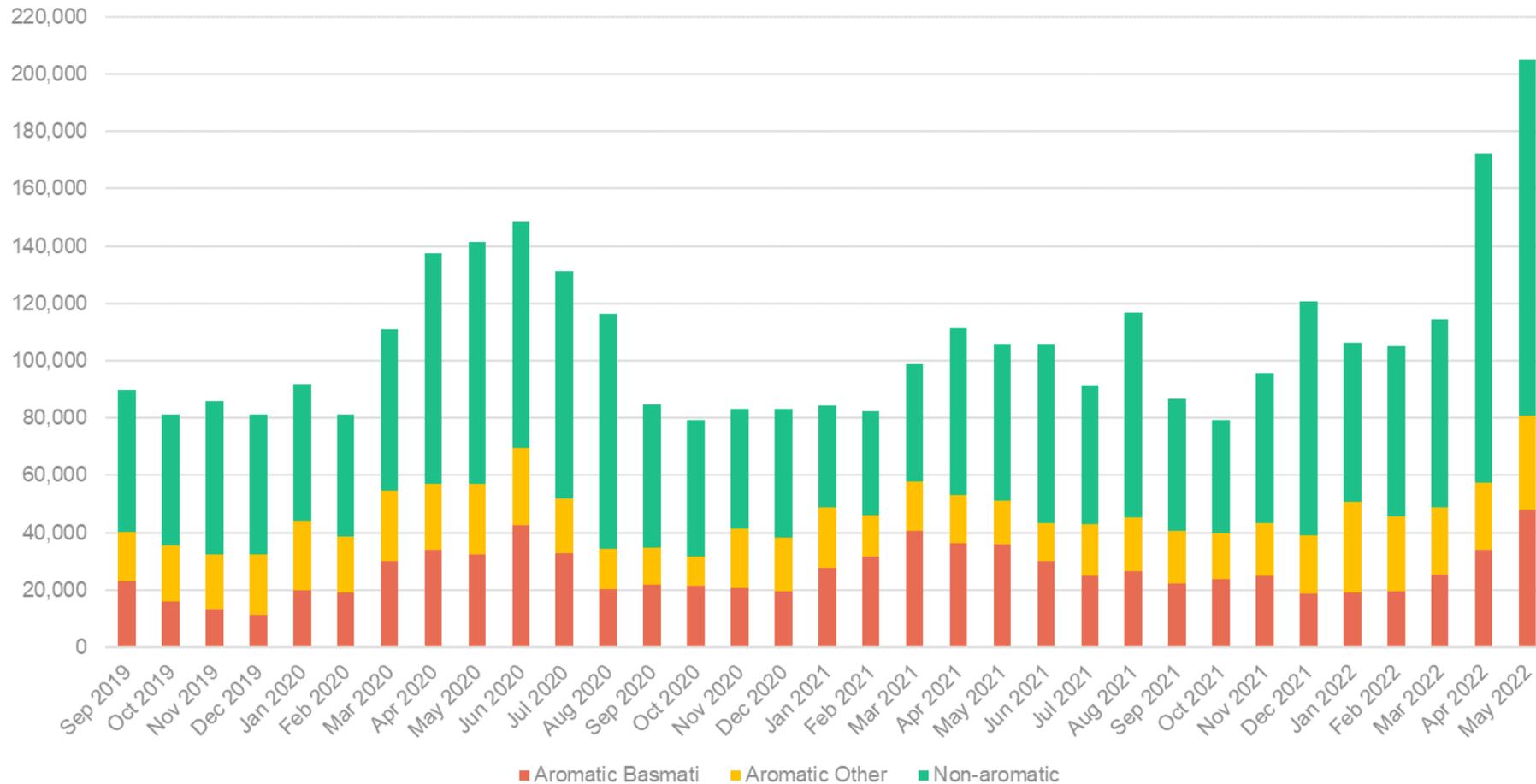
+50%

+35%

-13%

-51%

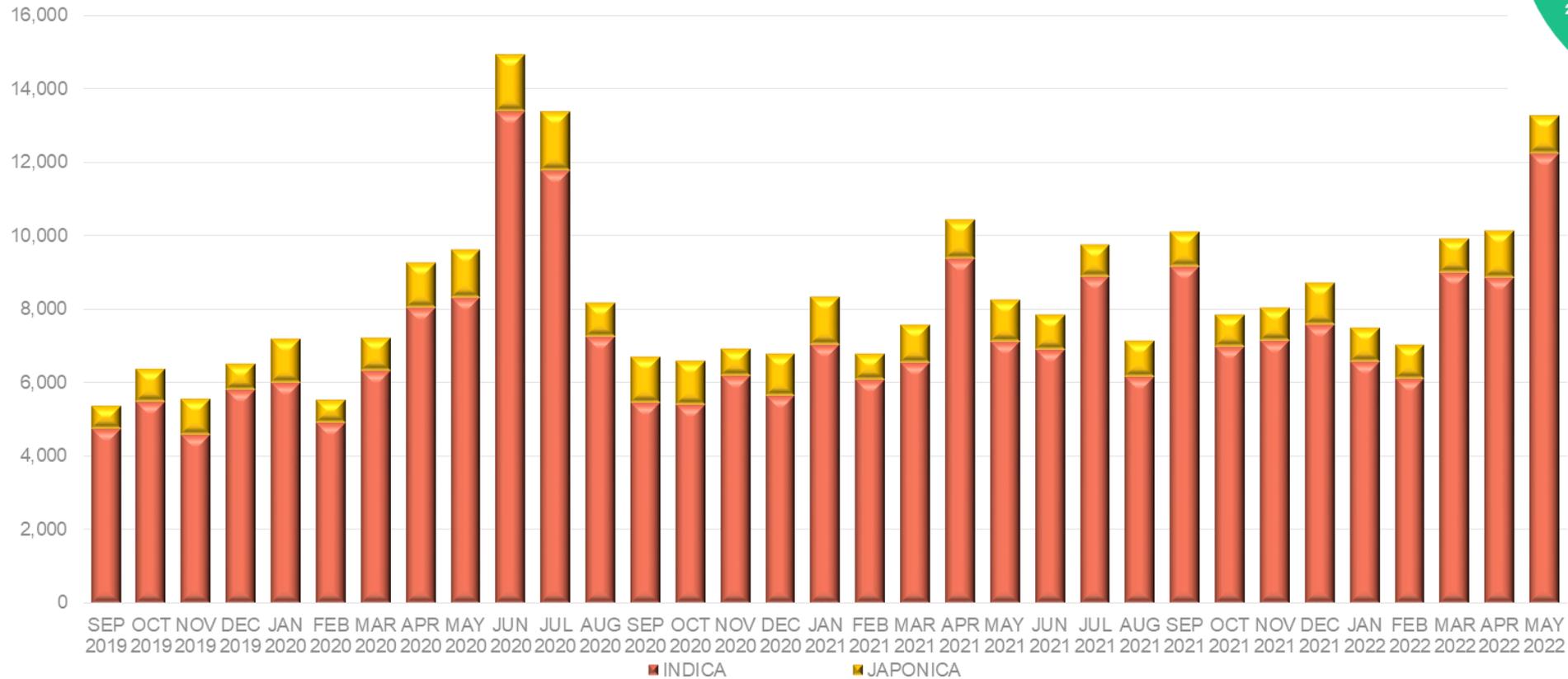
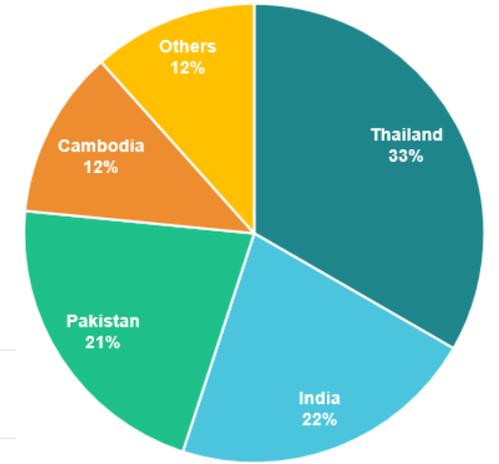
EU*: Total Aromatic Rice Imports per month and category



* Including UK imports until 31/12/2020

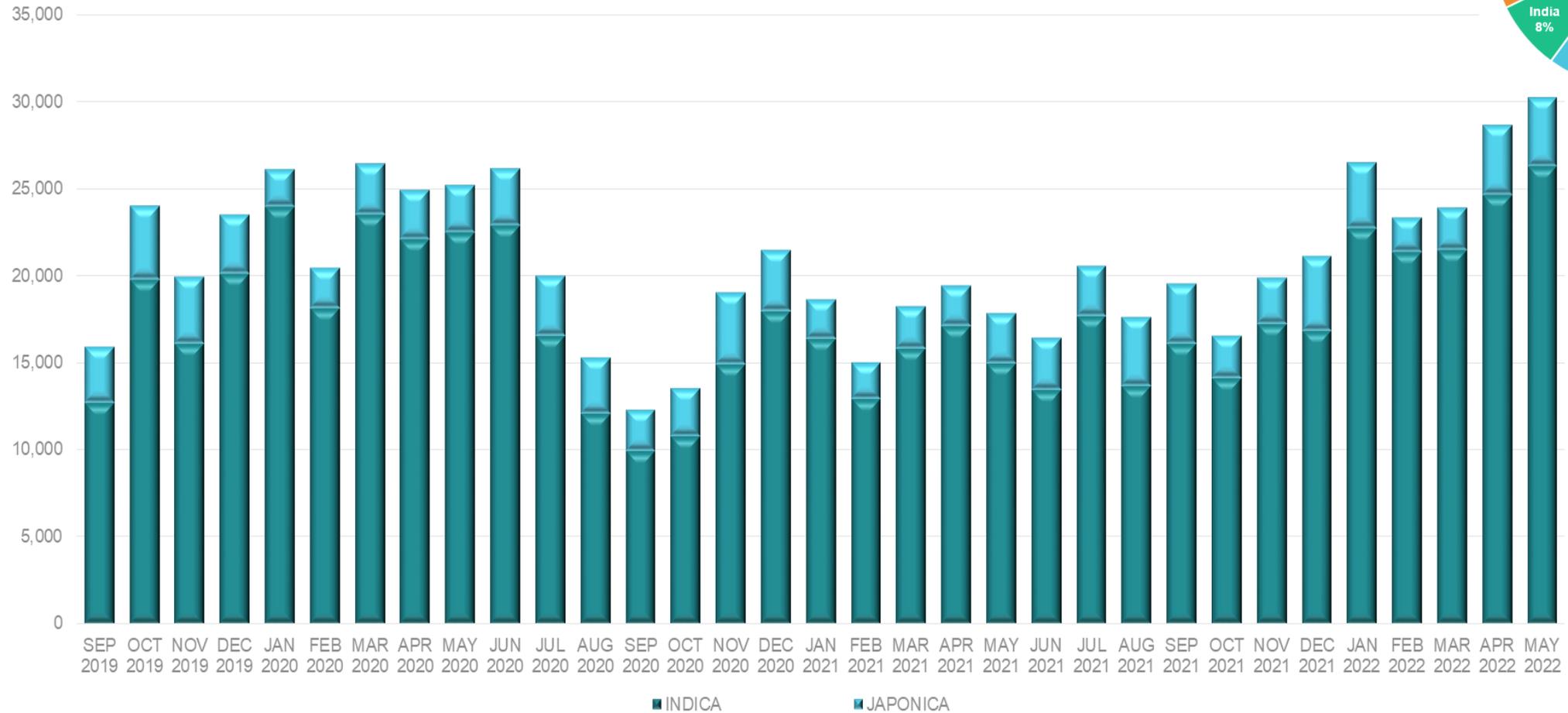
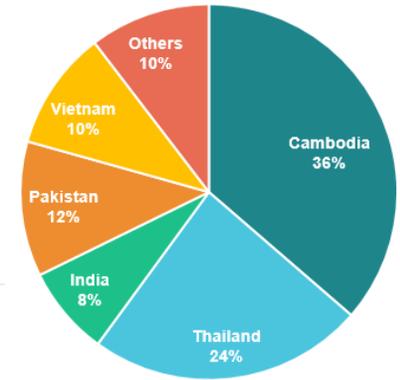
EU27: Imports of rice in small packages 0-5 Kg

SEP 2021 - MAY 2022: 82 828 t (in milled eq.): UP 21% vs 2020/21

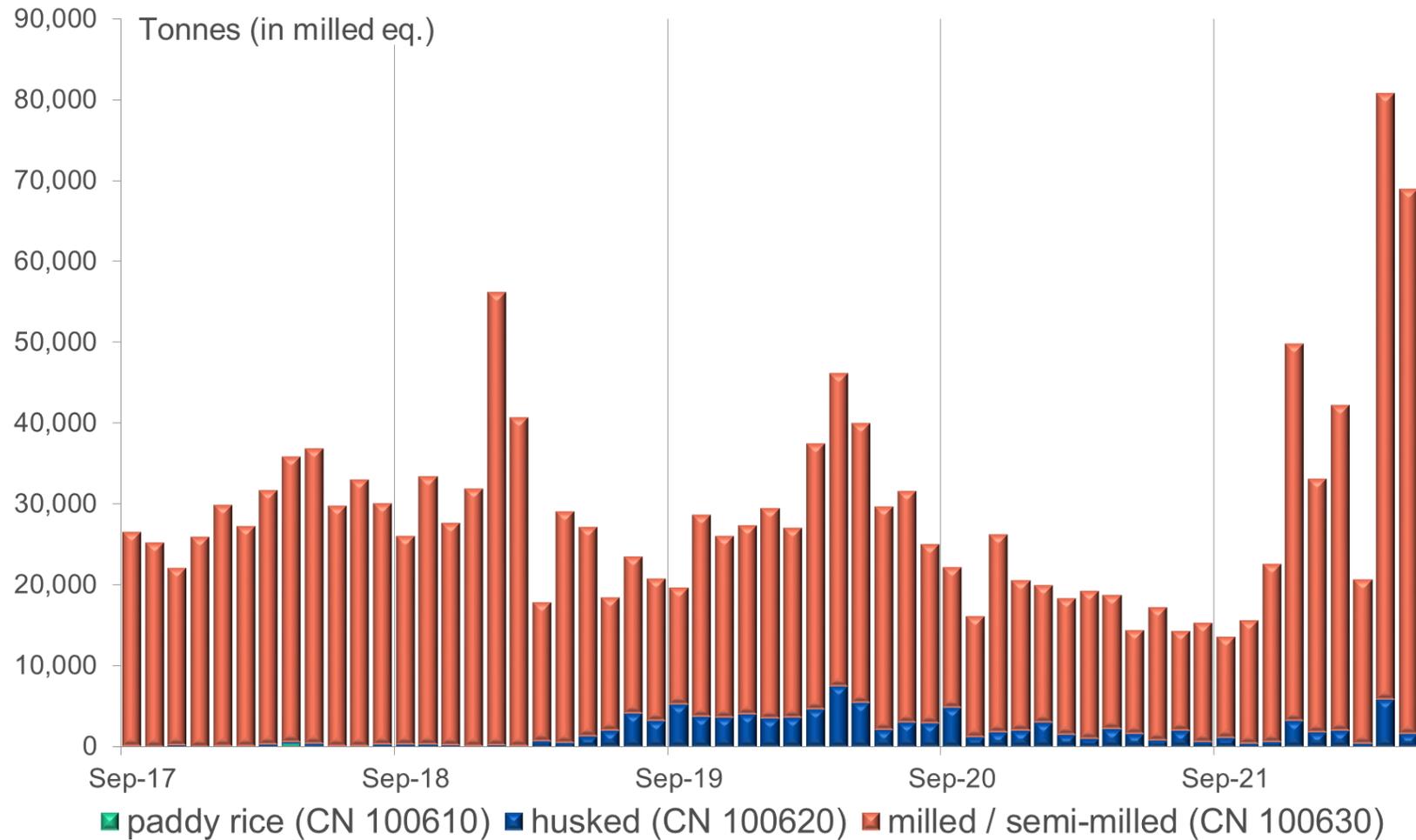


EU27: Imports of rice in small packages 5-20 Kg

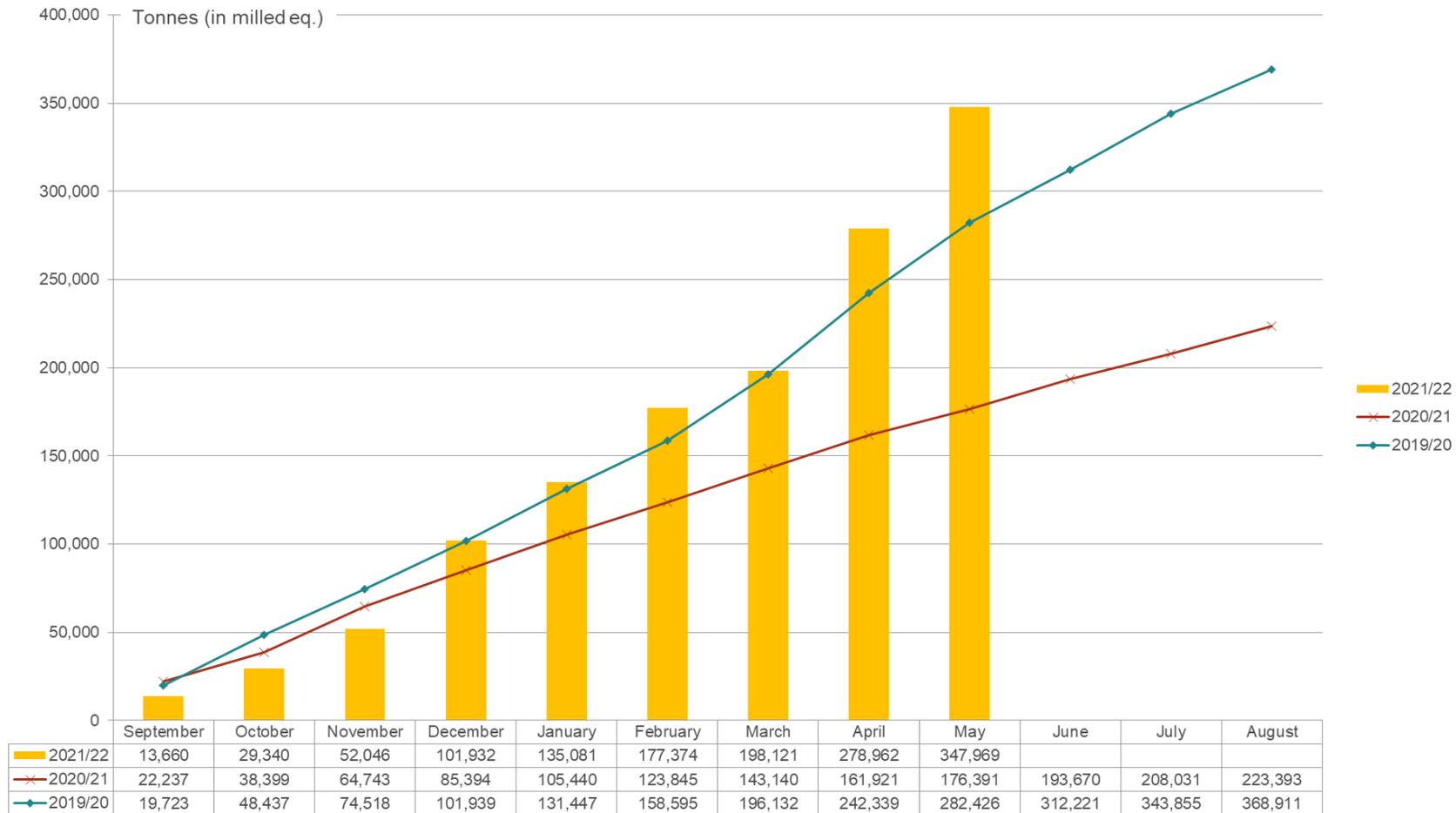
SEP 2021 – MAY 2022: 210 034 t (in milled eq.): UP 35% vs 2020/21



EU: Total EBA Rice Imports 2021/22: UP 97% vs 2020/21

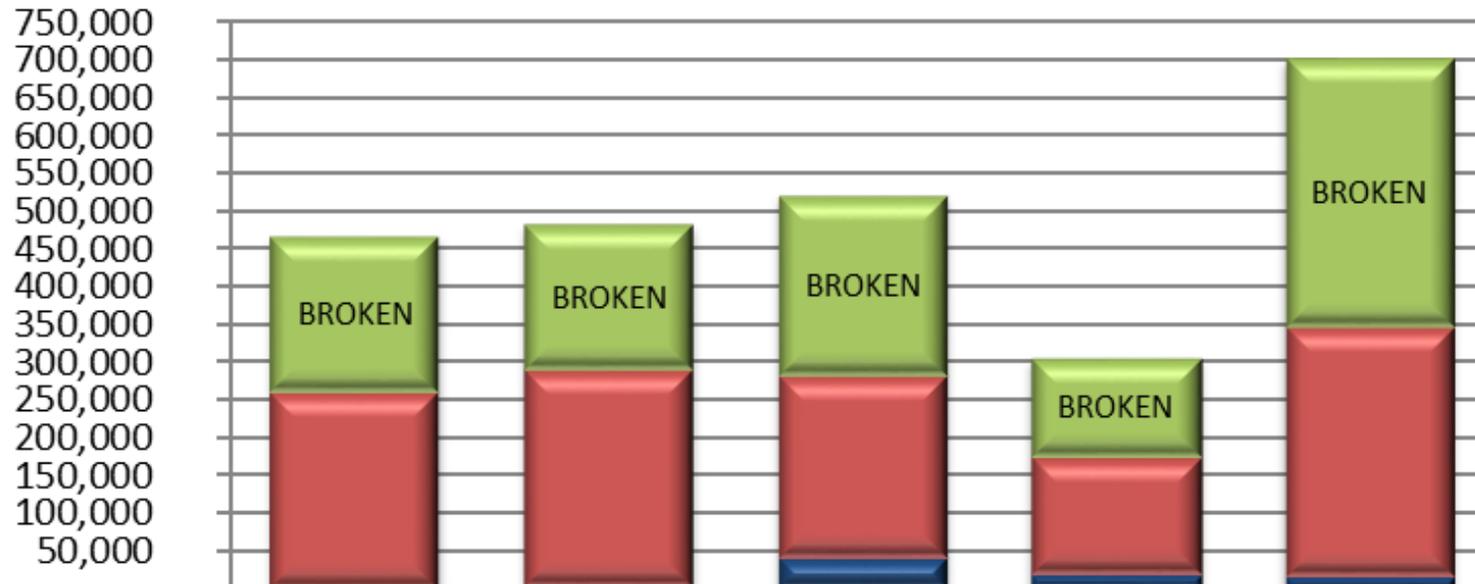


EU: Total EBA Rice Imports 2021/22: UP 97% vs 2020/21



EU: EBA Rice Imports: UP 97% in 2021/22

Sep-May 2021/22: 347 969 t (milled eq, excl. broken)



	Sep - May 2017/18	Sep - May 2018/19	Sep - May 2019/20	Sep - May 2020/21	Sep - May 2021/22
■ BROKEN	207,077	193,406	239,104	130,166	355,738
■ milled / semi-milled	260,003	286,861	240,817	157,083	330,674
■ husked	1,324	3,722	41,544	19,255	17,280

2021/22 vs
2020/21

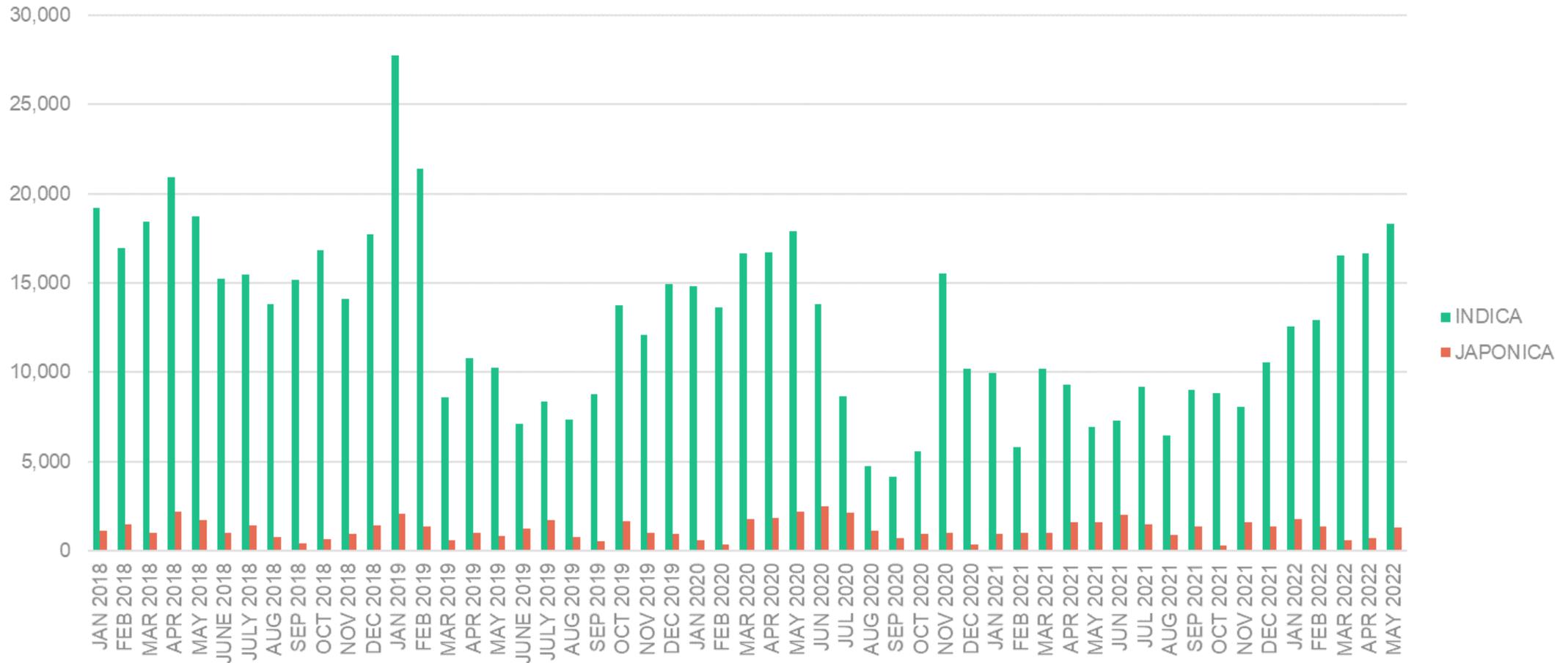
+173%

+111%

-10%

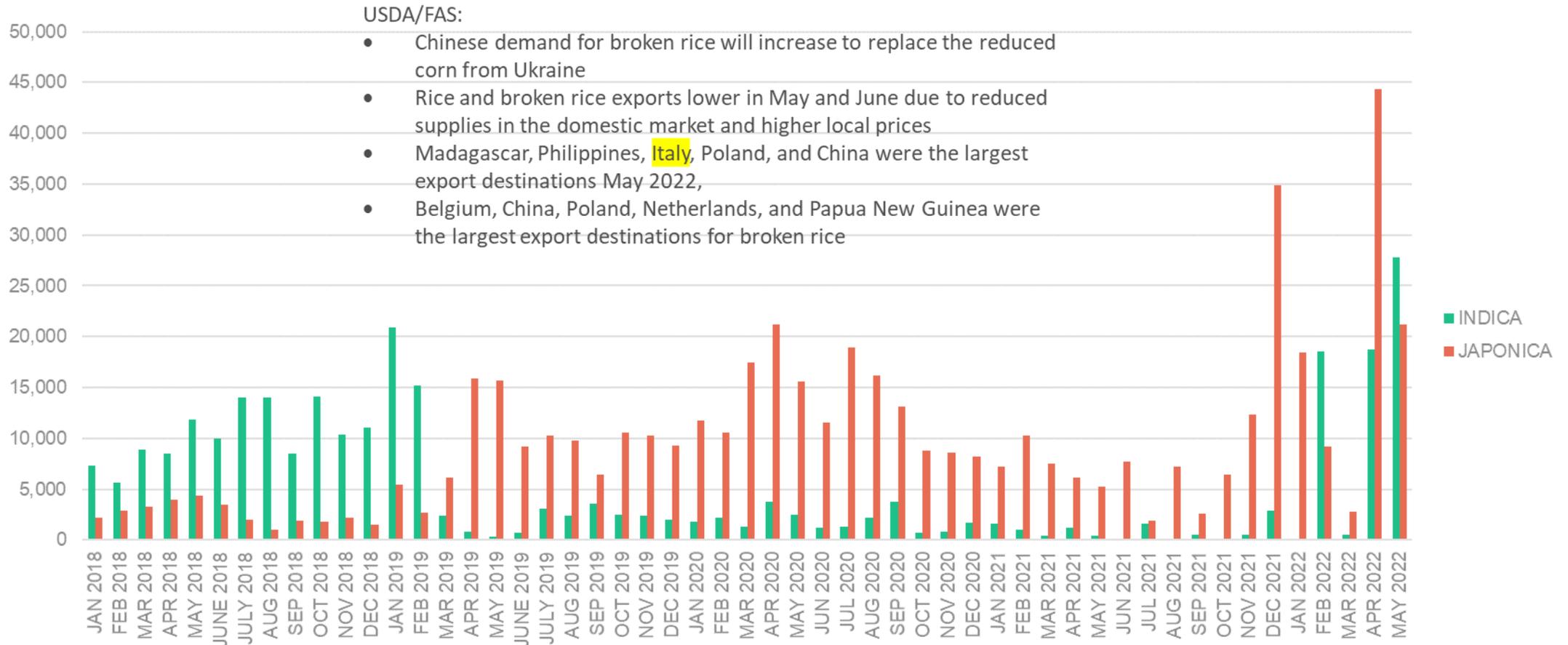
EU27: Total rice imports from Cambodia: UP 42% in 2021/22

Marketing year 2021/22: 123 995 t (in milled eq, excl. broken)

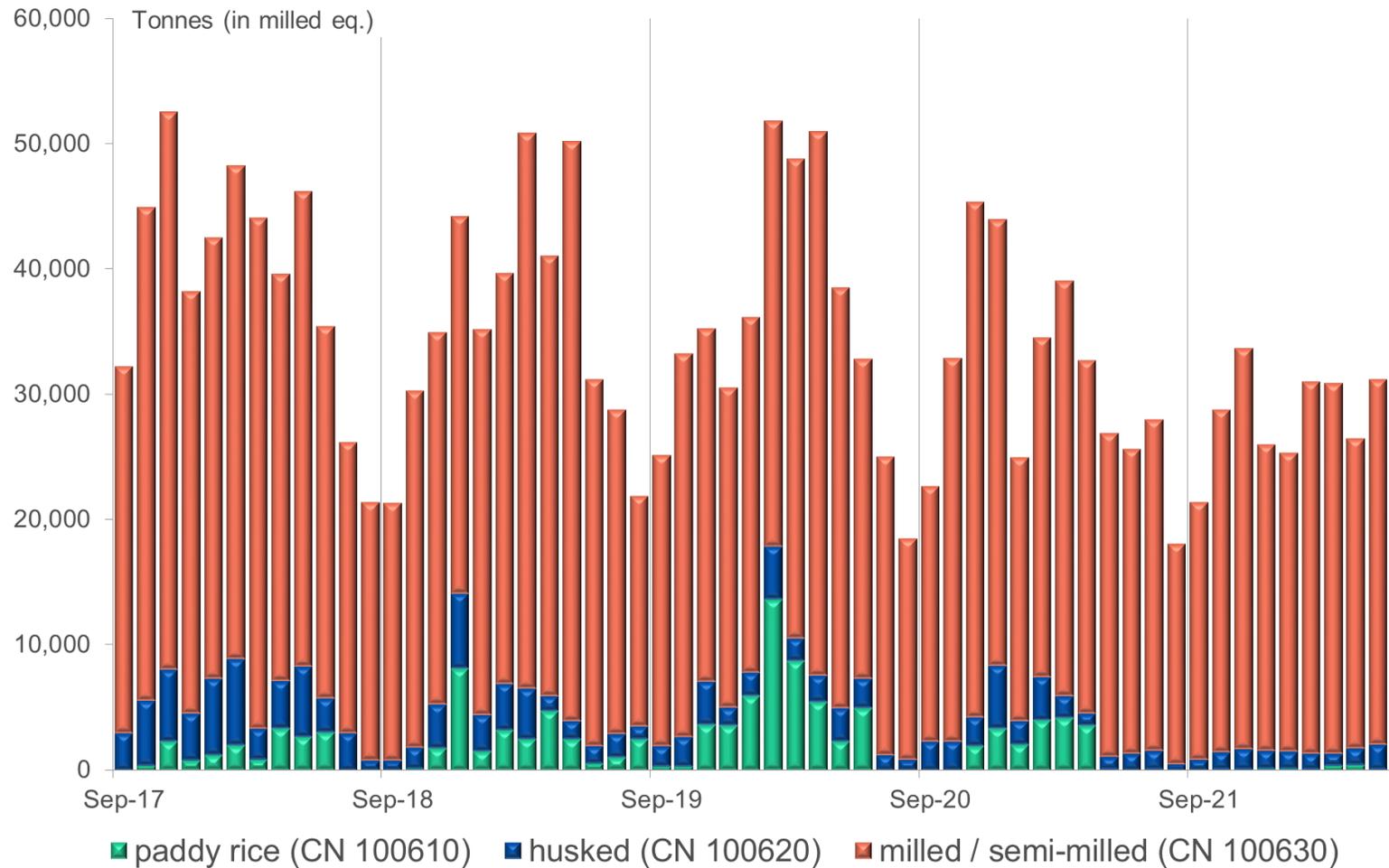


EU27: Total rice imports from Myanmar: UP 155% in 2021/22

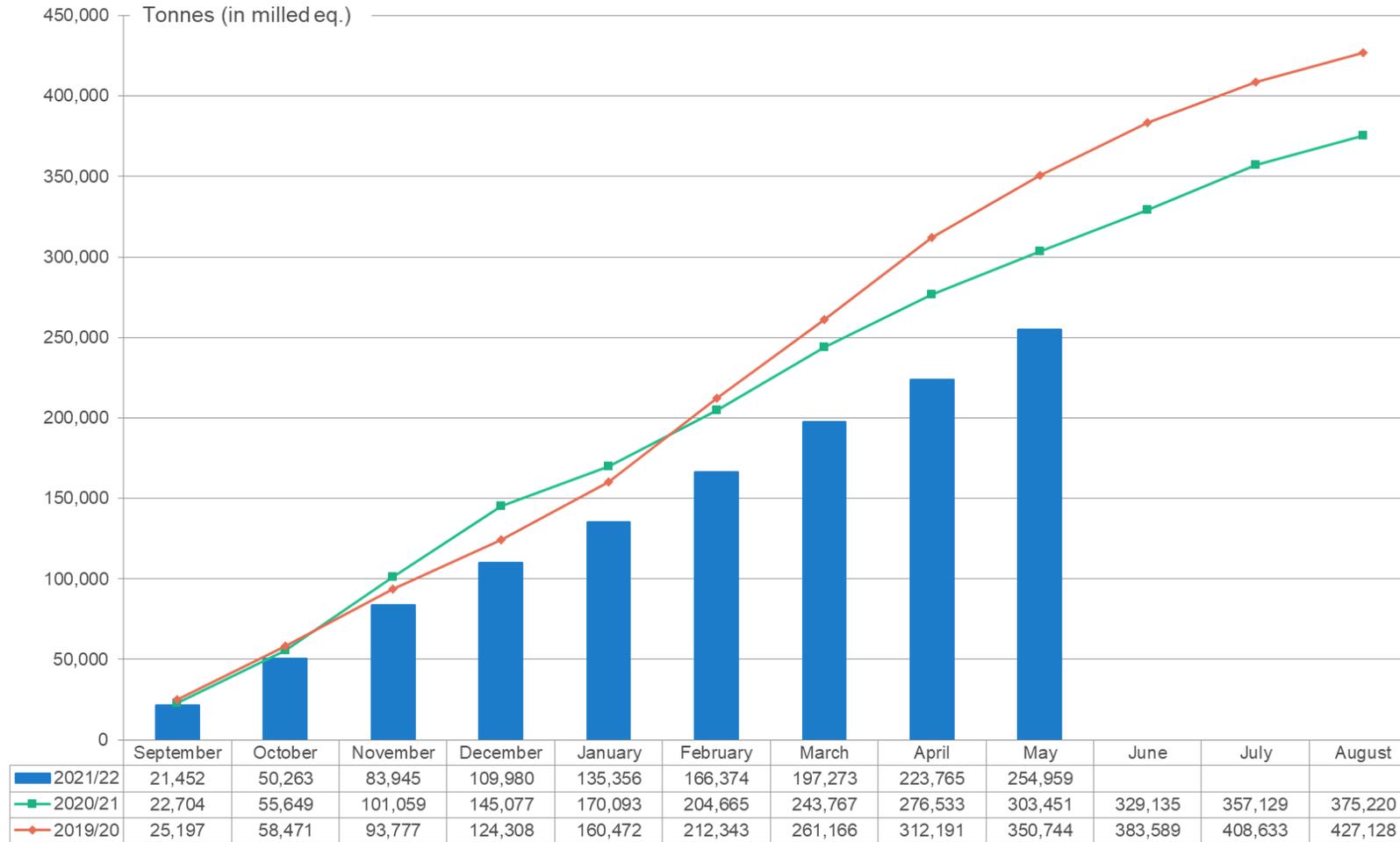
Marketing year 2021/22: 222 201 t (in milled eq, excl. broken)



EU: Total Rice Exports 2021/22: DOWN 16% vs 2020/21

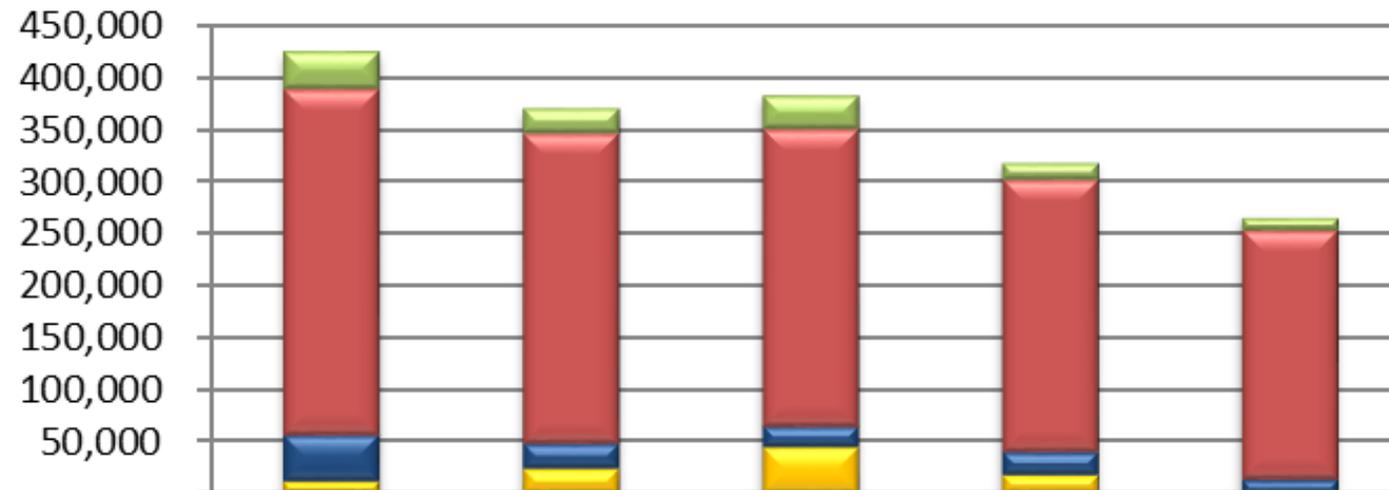


EU: Total Rice Exports 2021/22: DOWN 16% vs 2020/21



Total EU Rice Exports: DOWN 16% in 2021/22

Sep-May 2021/22: 254 959 t (milled eq, excl. broken)



	Sep - May 2017/18	Sep - May 2018/19	Sep - May 2019/20	Sep - May 2020/21	Sep - May 2021/22
broken	36,606	23,993	31,964	15,042	11,110
milled / semi-milled	332,722	298,218	285,320	263,408	241,340
husked	42,607	25,296	21,518	20,891	12,286
paddy	13,485	24,442	43,906	19,172	1,334

2021/22 vs
2020/21

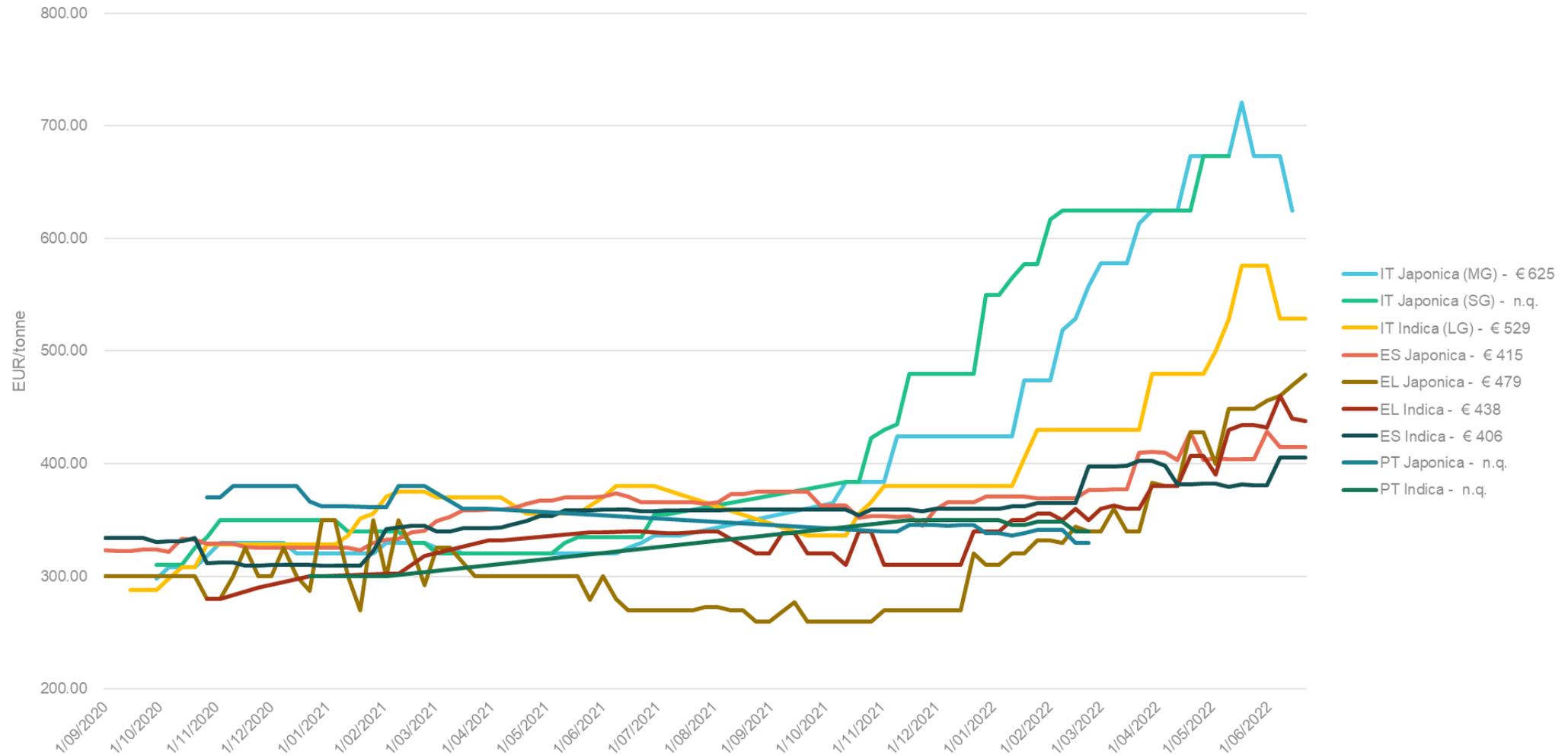
-26%

-8%

-41%

-93%

EU Paddy Rice Prices in EUR/tonne



Source: Member States' notifications - Commission Implementing Regulation (EU) 2017/1185 Art. 11, Annex I Point 2

EU Rice Balance Sheet MY 2020/21 and 2021/22

EU RICE SUPPLY & DEMAND (thousand metric tonnes, in milled equivalent)	EU27 2020/21			EU27 2021/22 est		
	Japonica	Indica	TOTAL	Japonica	Indica	TOTAL
Total beginning stocks	277	182	459	252	220	471
Private	277	182	459	252	220	471
Intervention	-	-	-	-	-	-
Total beginning stocks	277	182	459	252	220	471
Usable production	1,267	412	1,679	1,238	371	1,609
Area ('000 ha)	322	93	415	317	82	399
Agronomic yield (t/ha, on paddy basis)	6.58	7.38	6.76	6.55	7.29	6.70
Milling yield (%)	59.8%	60.1%	59.9%	59.6%	62.1%	60.2%
Imports (from third countries)	204	977	1,181	320	1,200	1,520
TOTAL SUPPLY	1,747	1,572	3,319	1,809	1,791	3,600
Domestic uses						
Human consumption / Industrial uses / Animal feed	1,193	1,232	2,424	1,362	1,532	2,894
Seed	39	9	47	38	8	46
Total domestic uses	1,231	1,240	2,472	1,399	1,540	2,940
Exports (to third countries)	264	111	375	210	100	310
TOTAL USE	1,495	1,352	2,847	1,609	1,640	3,250
Final stocks **						
Private	252	220	471	200	150	350
Intervention	-	-	-	-	-	-
Total final stocks**	252	220	471	200	150	350
Change in stocks	- 25	38	13	- 52	- 70	- 121

* Marketing year: from September to August

** At the end of the marketing year

Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed.



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