



# **SHEEP / GOAT CIVIL DIALOGUE GROUP**

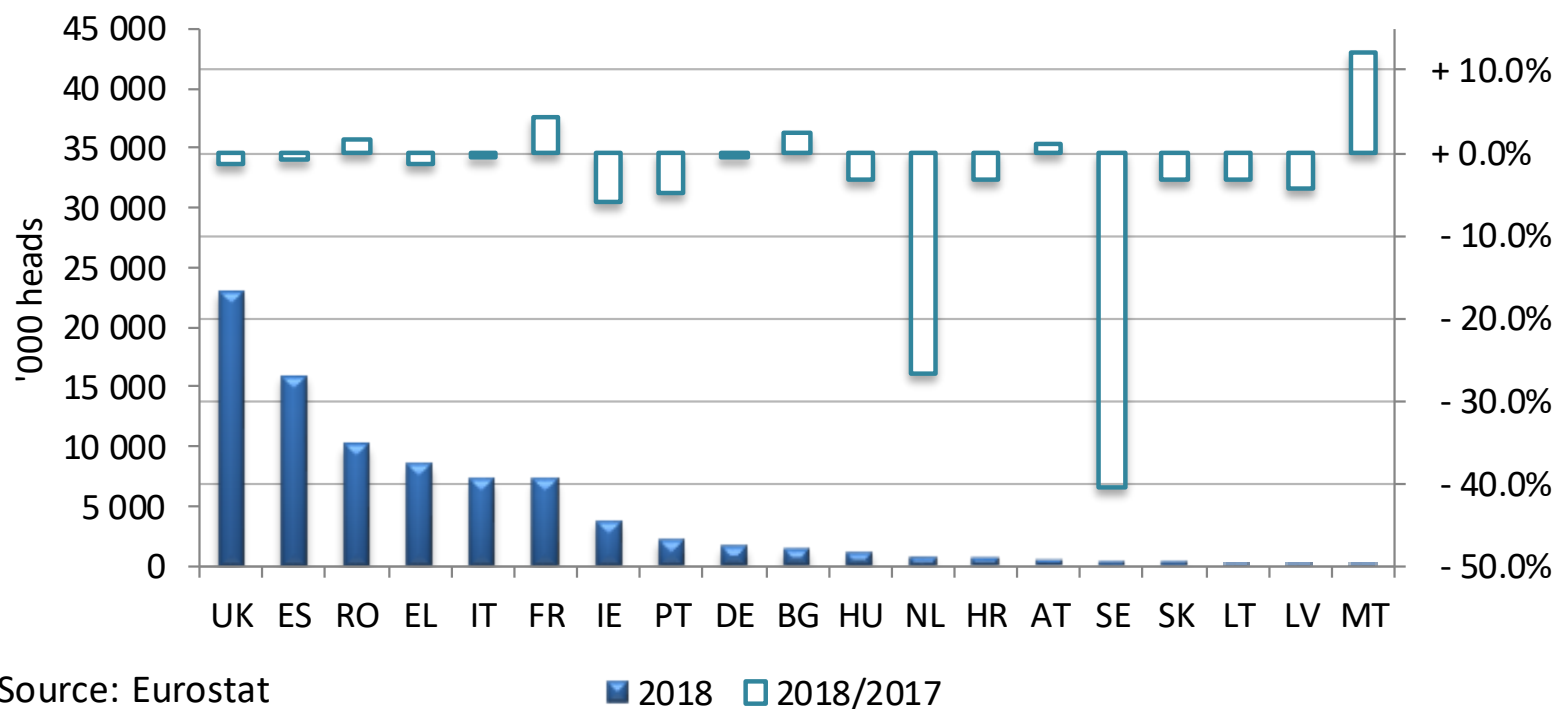
## **Market Situation for Sheep & Goats**

### **17 May 2019**

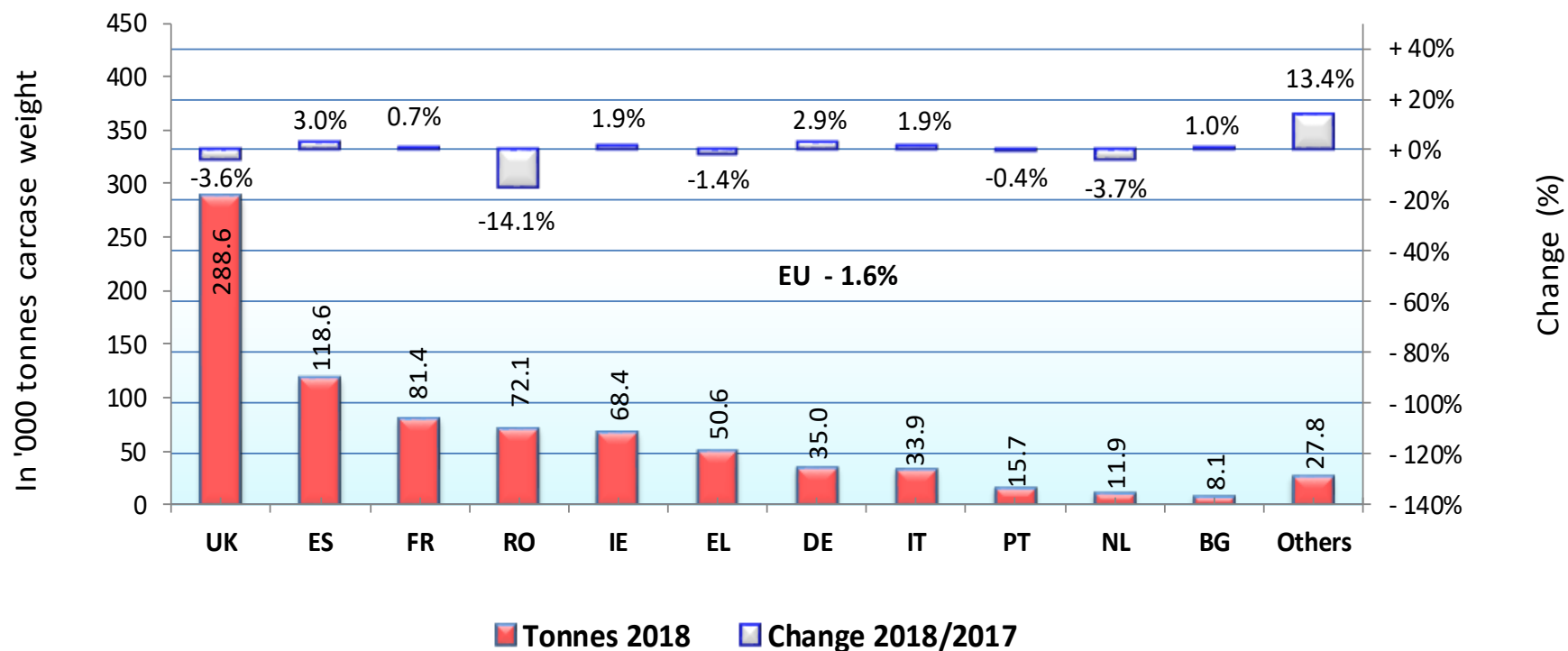


# Production

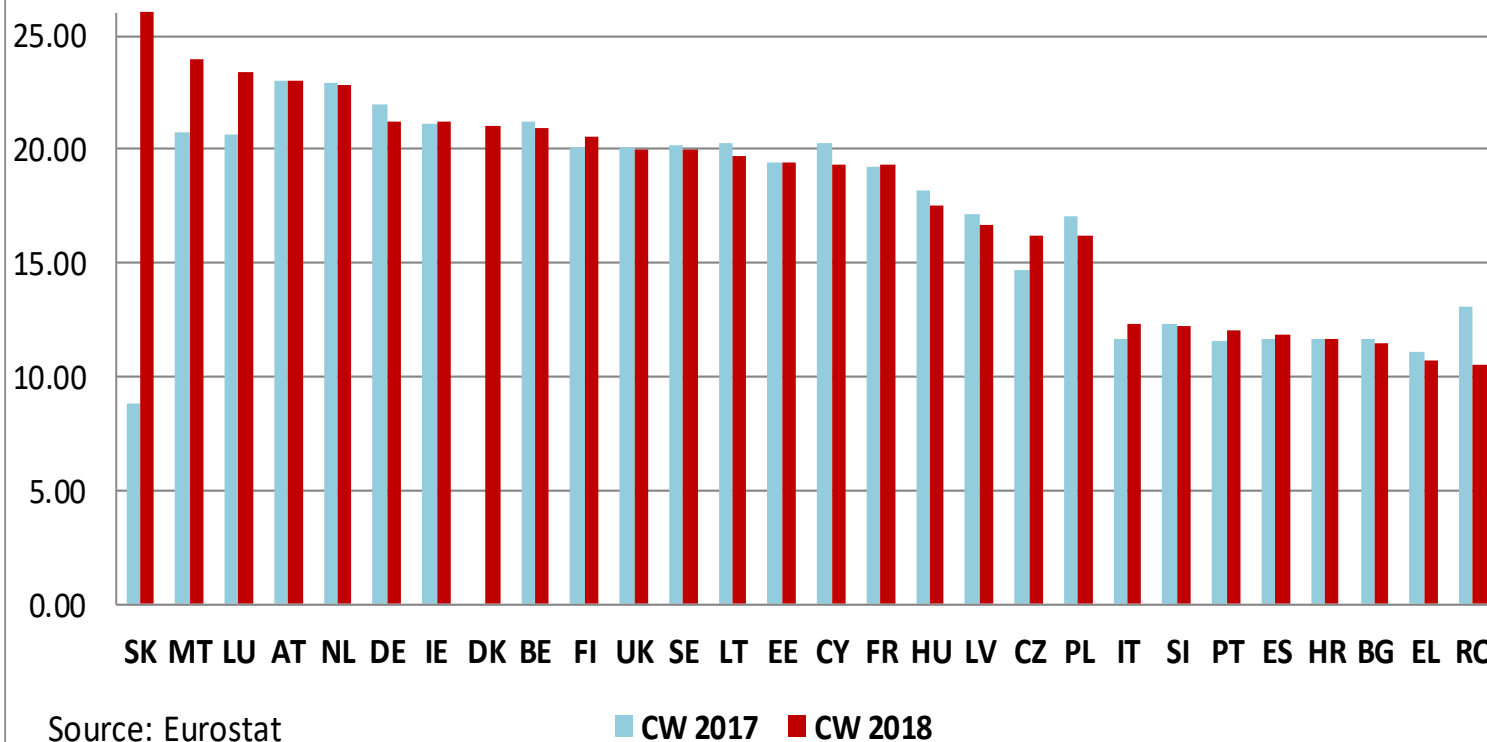
## Annual evolution of sheep flocks reported by MS



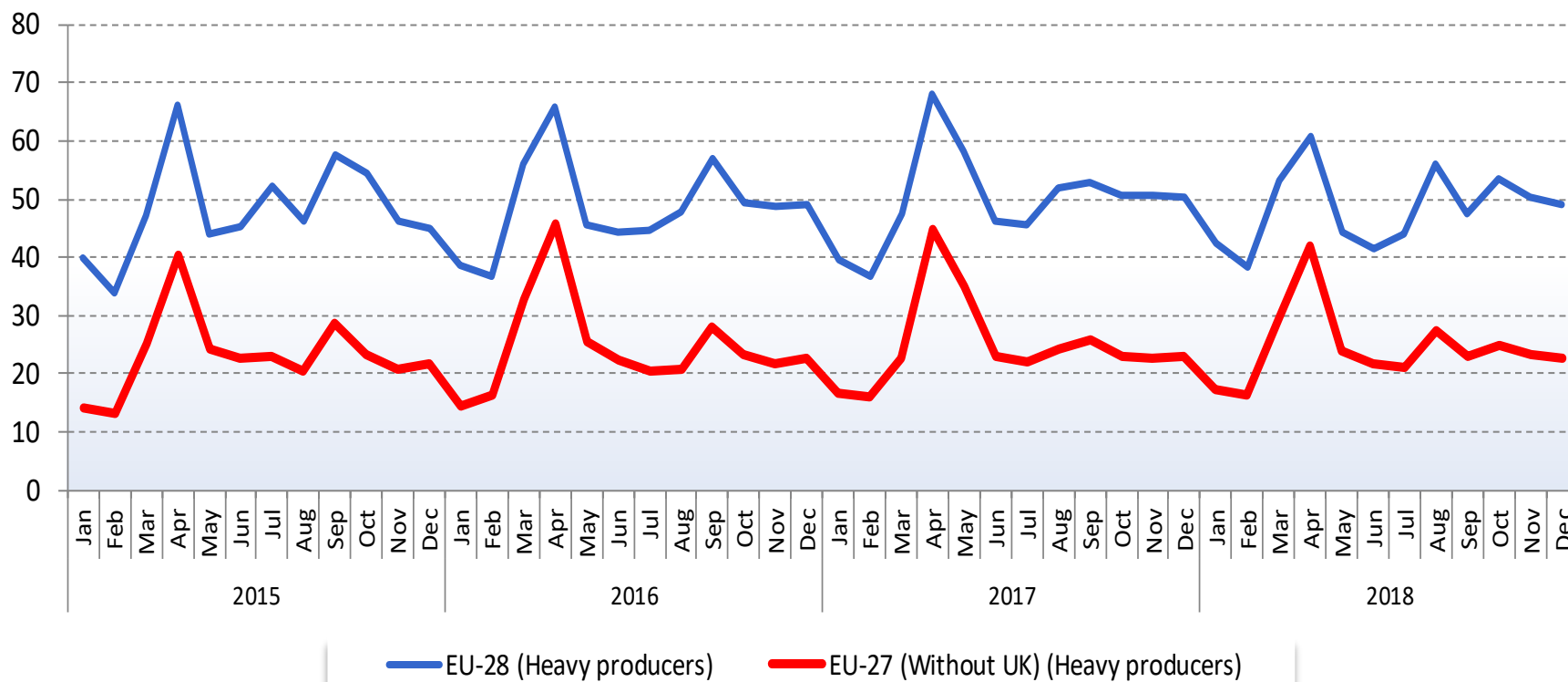
## Sheep slaughtering for EU 2018/2017 (up to December)



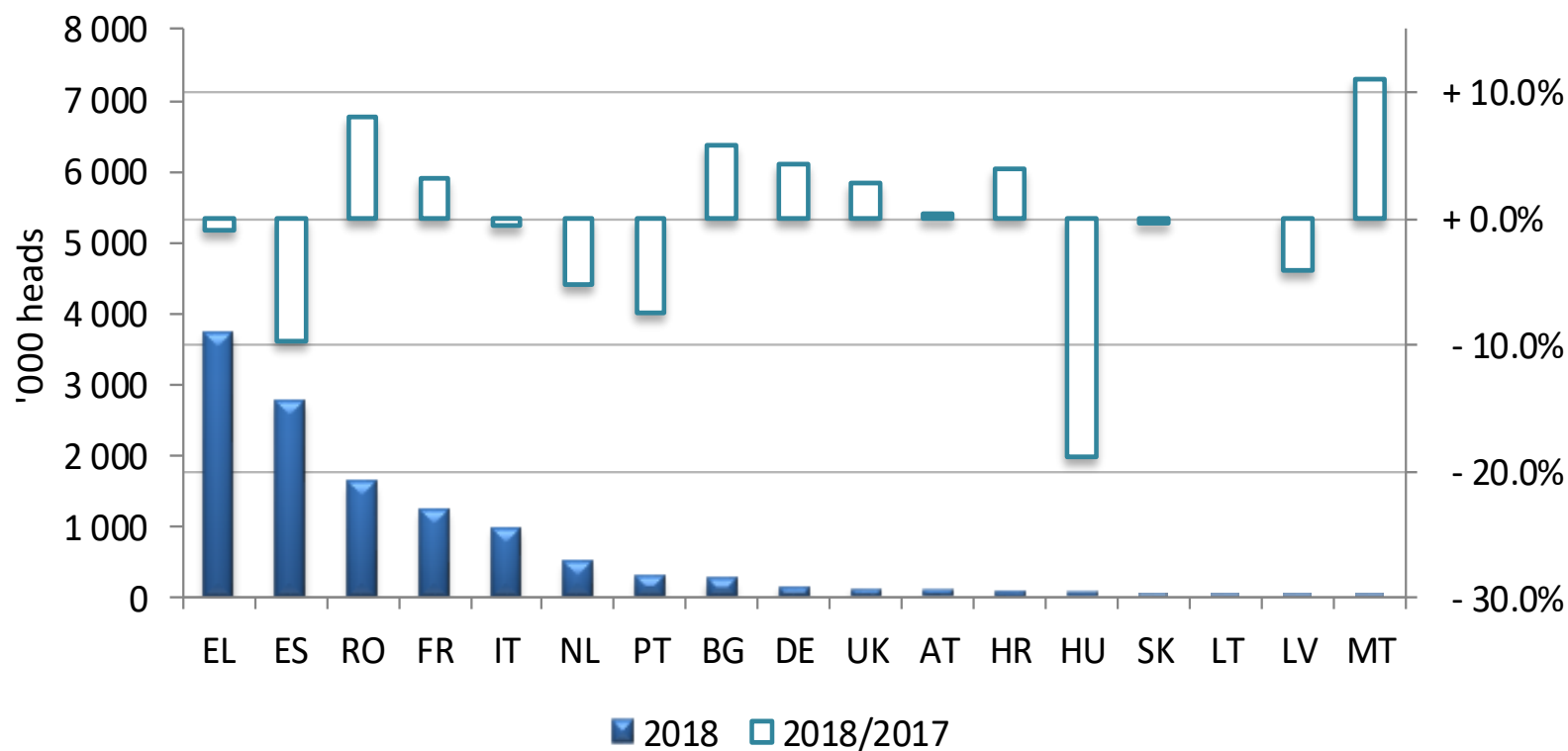
## Evolution sheep average carcass weight per MS (2018 versus 2017)



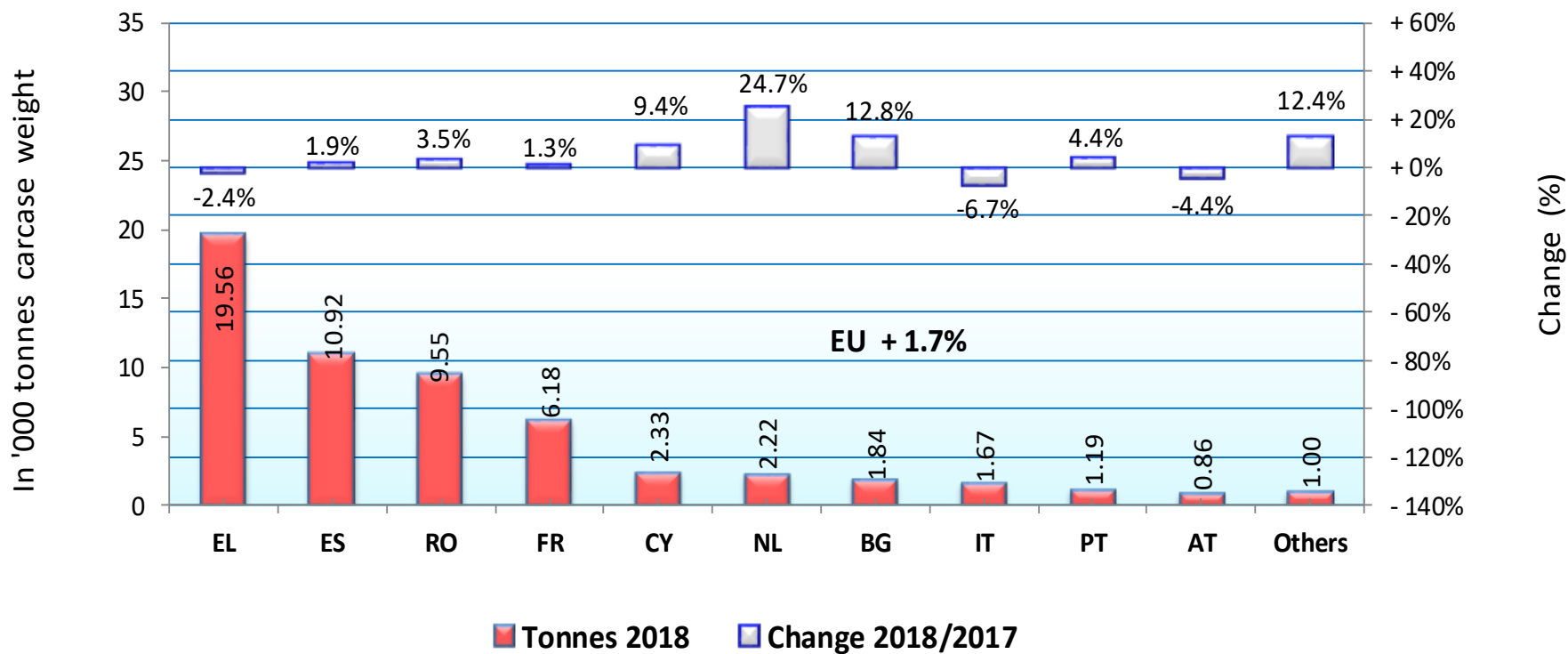
## Monthly sheep slaughtering (in '000 tonnes)



## Annual evolution of goat flocks reported by MS

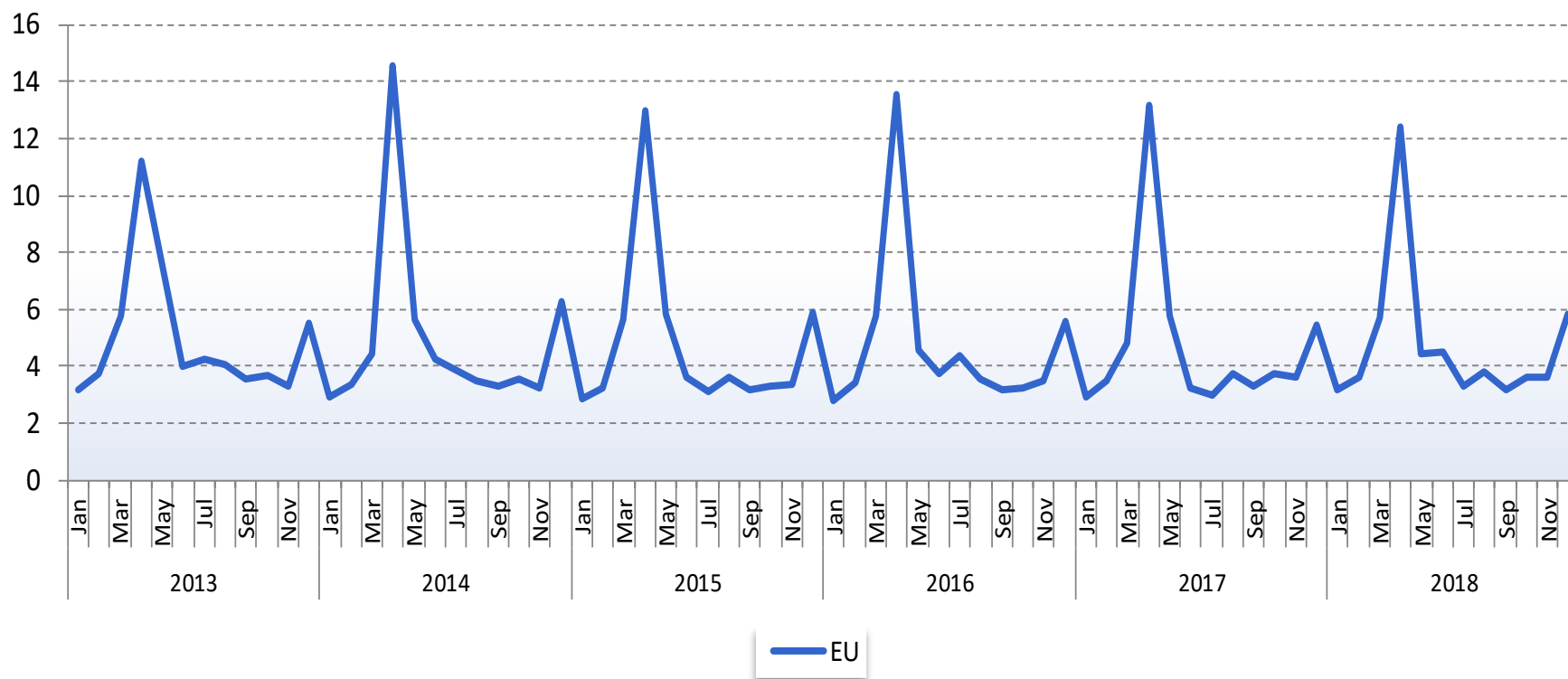


## Goat slaughtering for EU 2018/2017 (up to December)

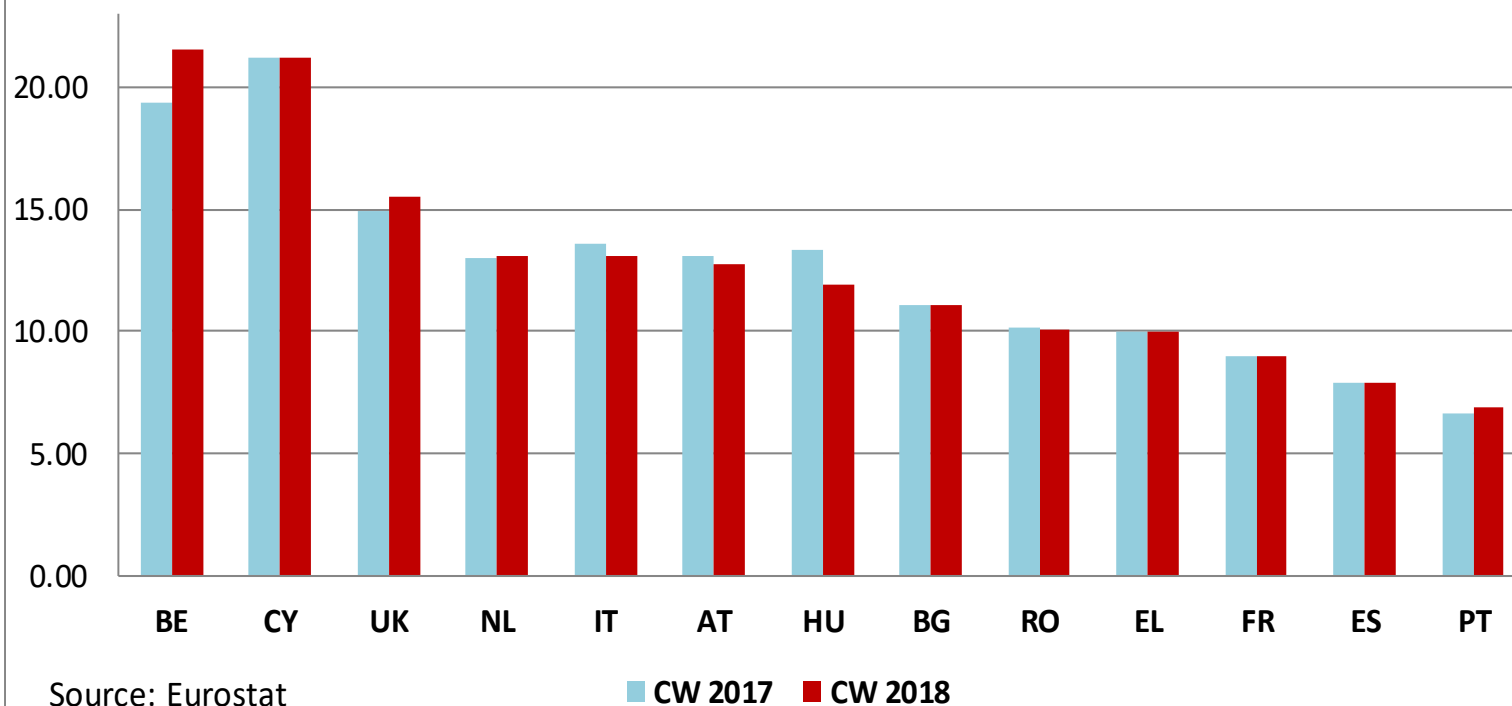




## Monthly goat slaughtering in the EU (in '000 tonnes)



## Evolution goat average carcass weight per MS (2018 versus 2017)



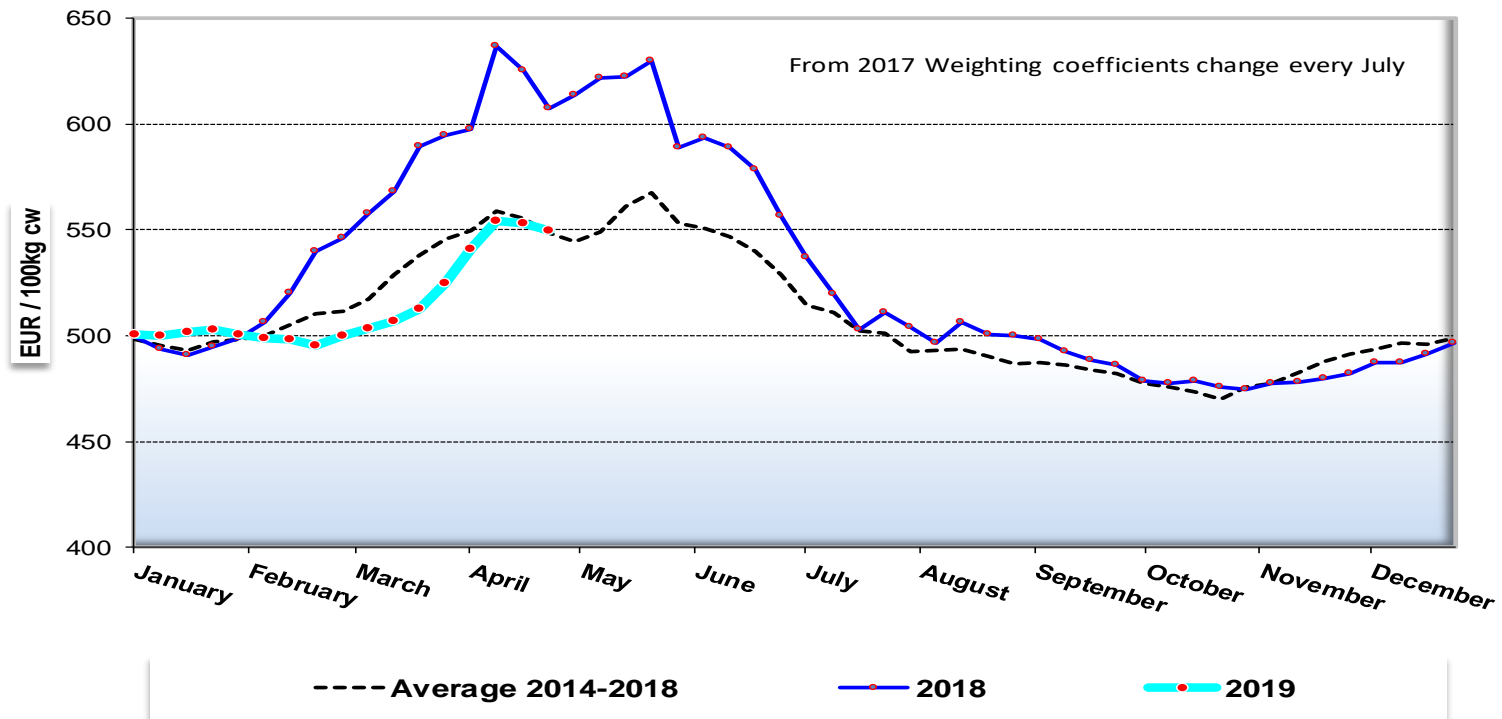


# Prices



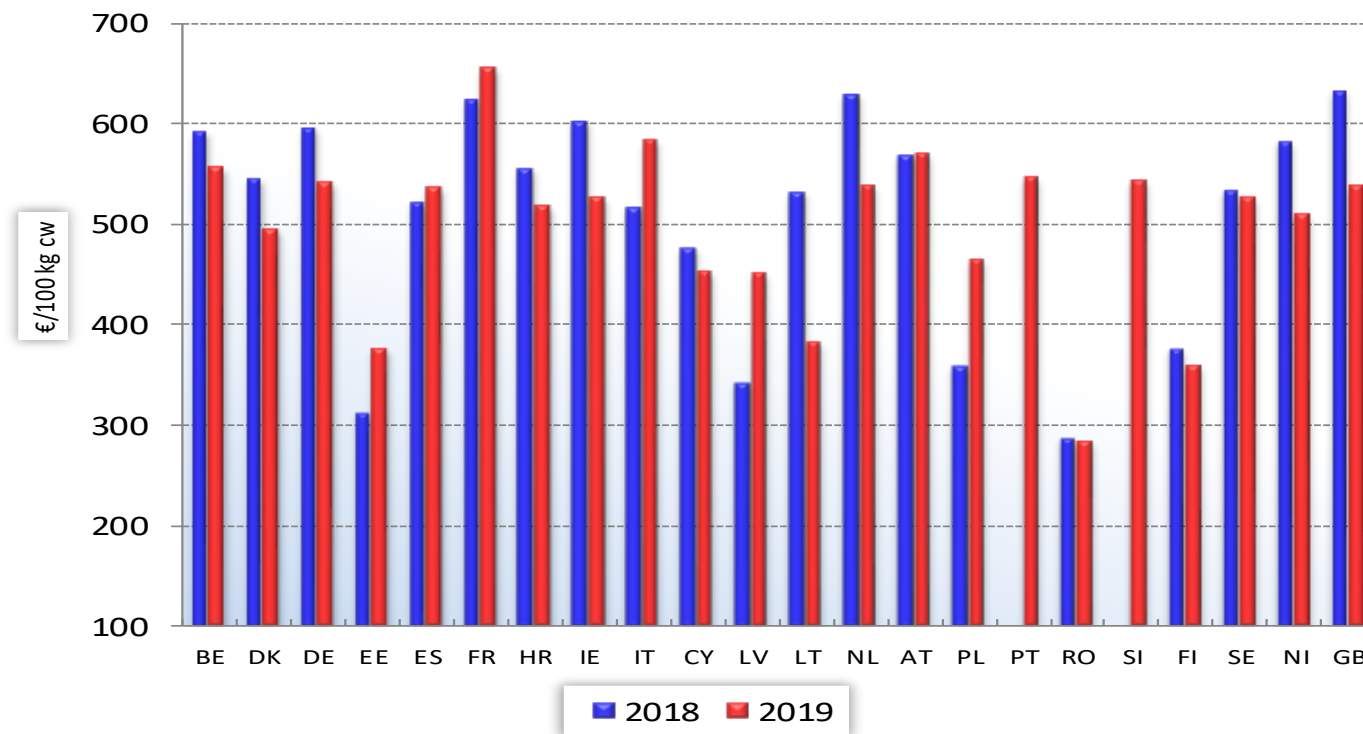
## Evolution of **heavy** lamb prices in the EU

Latest price ==> 549.41 EUR/100 kg





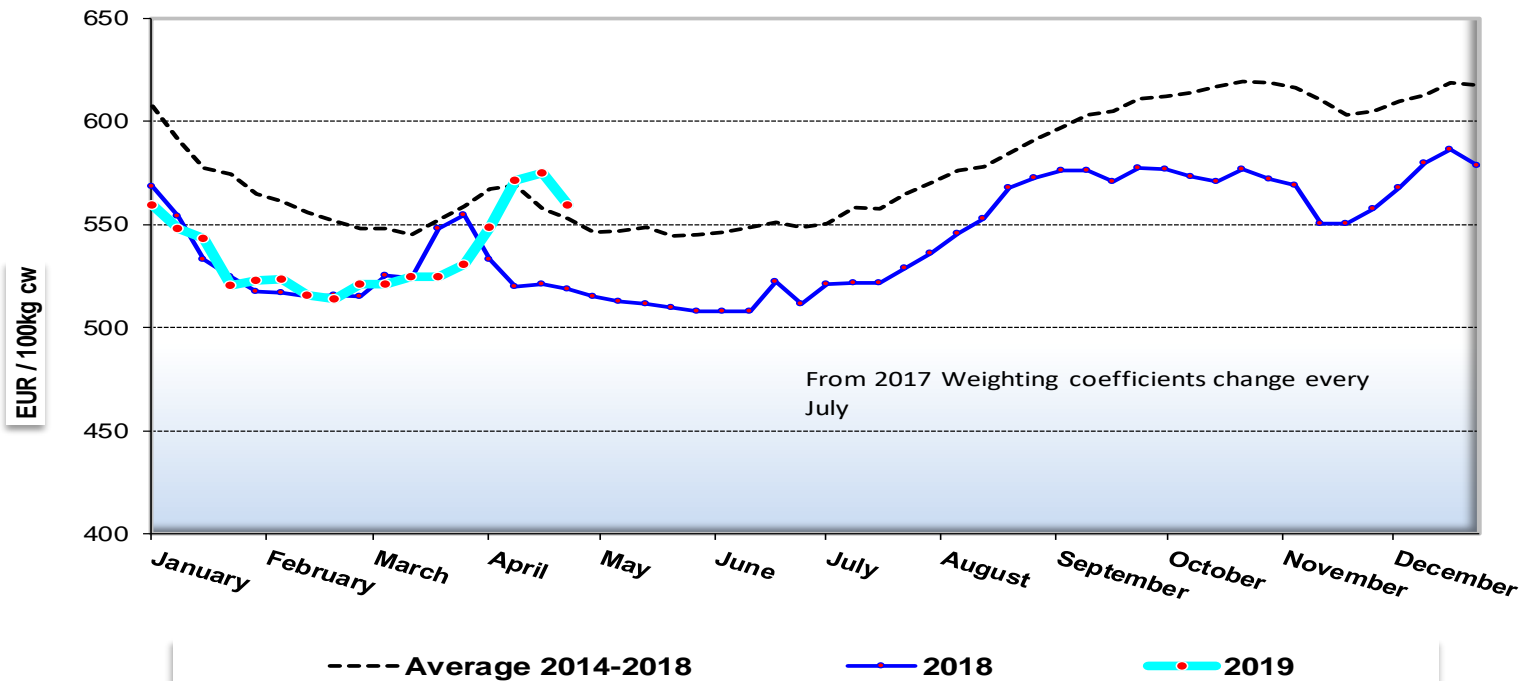
**Heavy lamb prices  
week 17**





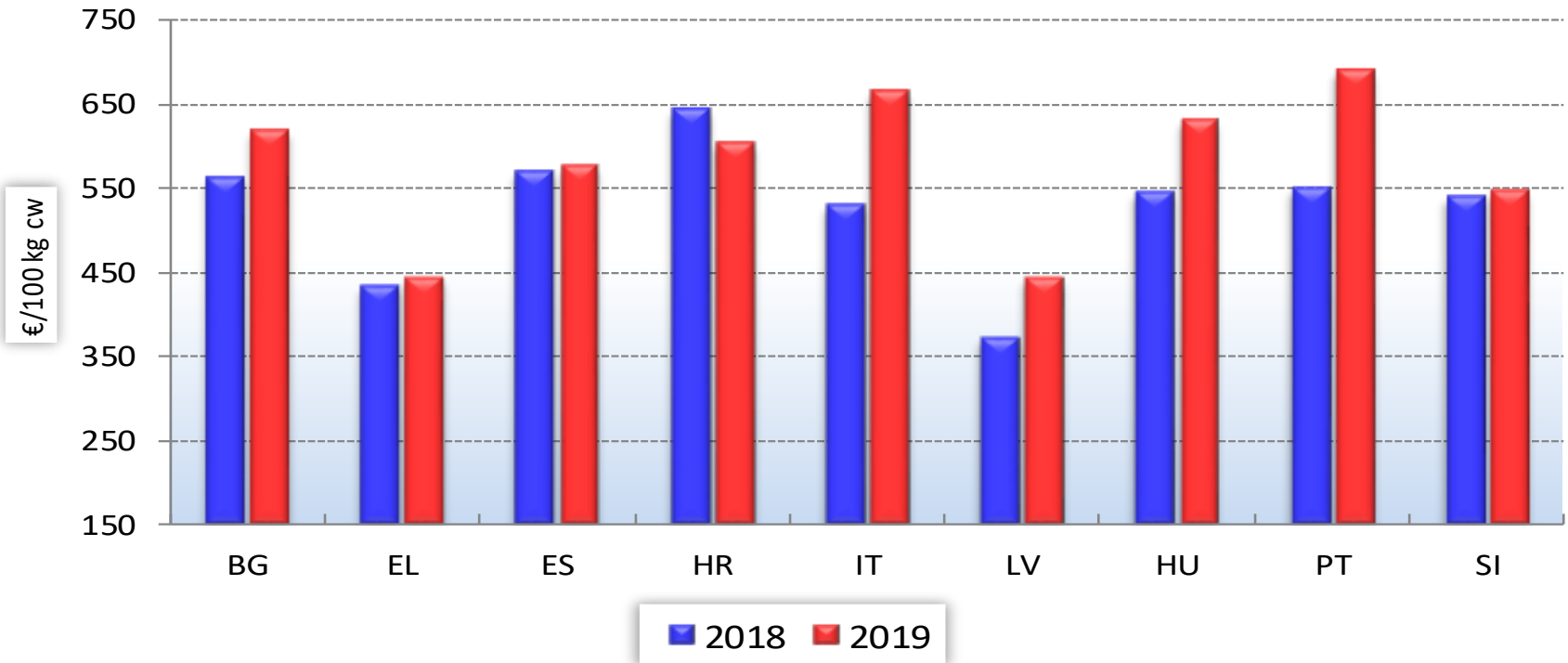
## Evolution of **light** lamb prices in the EU

Latest price ==> 559.38 EUR/100 kg

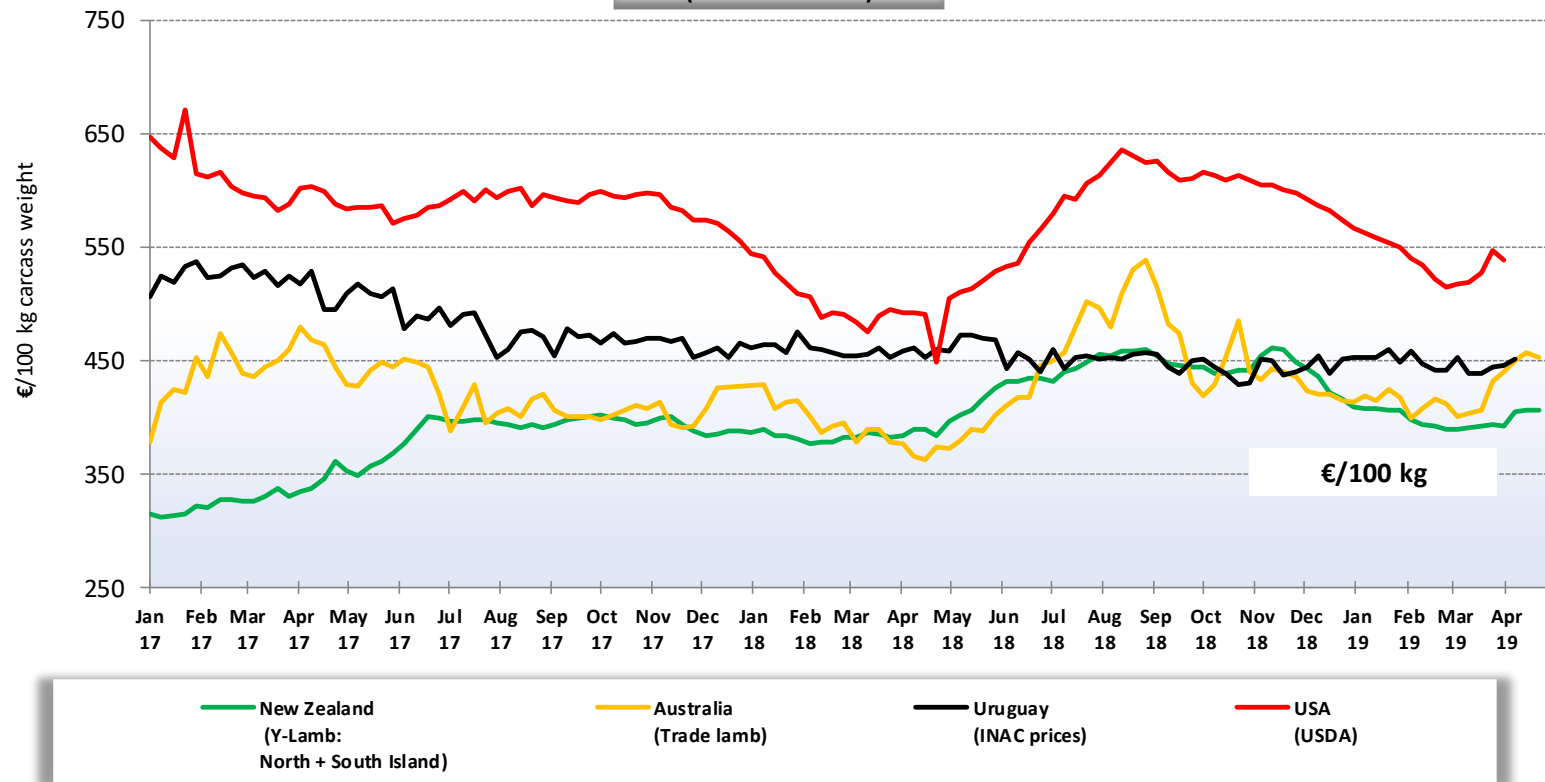




## Light lamb prices week 17



## World Market Prices (Lamb carcasses)







European  
Commission



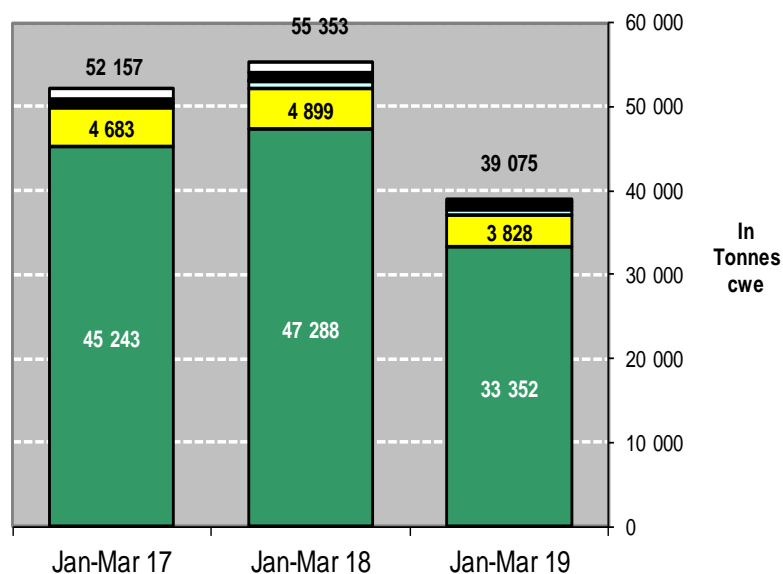
# Trade



## EU imports of sheep & goatmeat and live animals

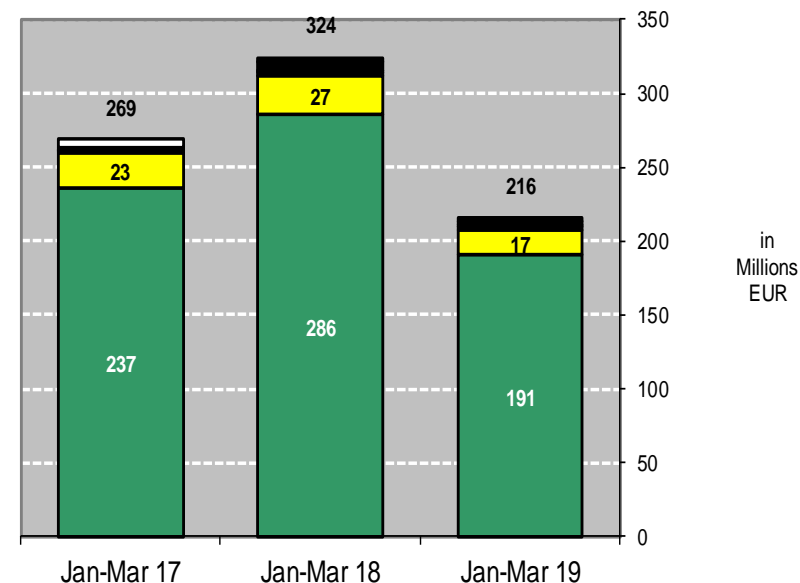
### Trade figures (COMEXT)

EU IMPORTS of Sheep & Goat (Tonnes cwe)



■ New Zealand ■ Australia ■ Iceland ■ Argentina ■ For JRep.Mac ■ Other origins

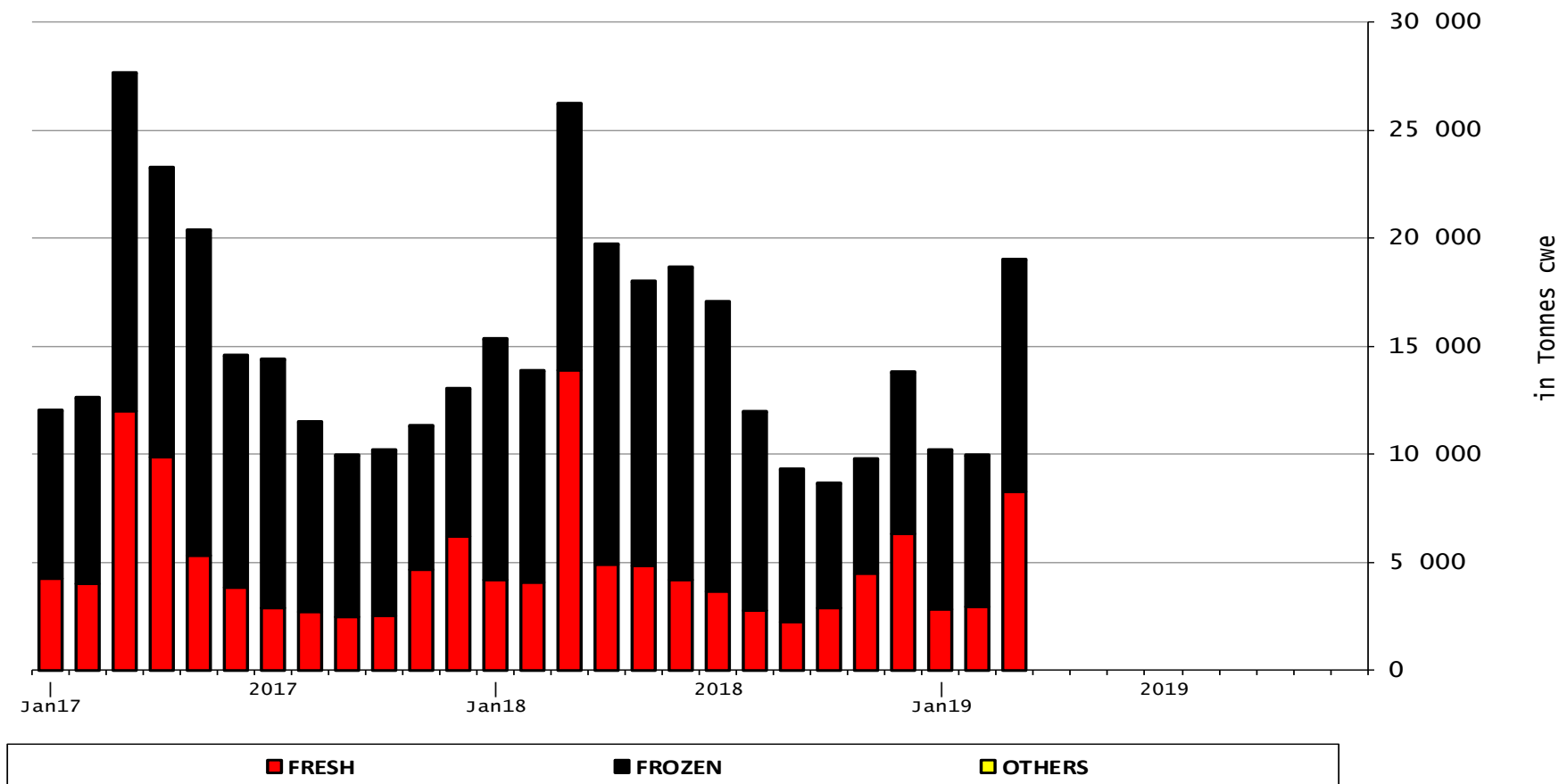
EU IMPORTS of Sheep & Goat (Millions EUR)



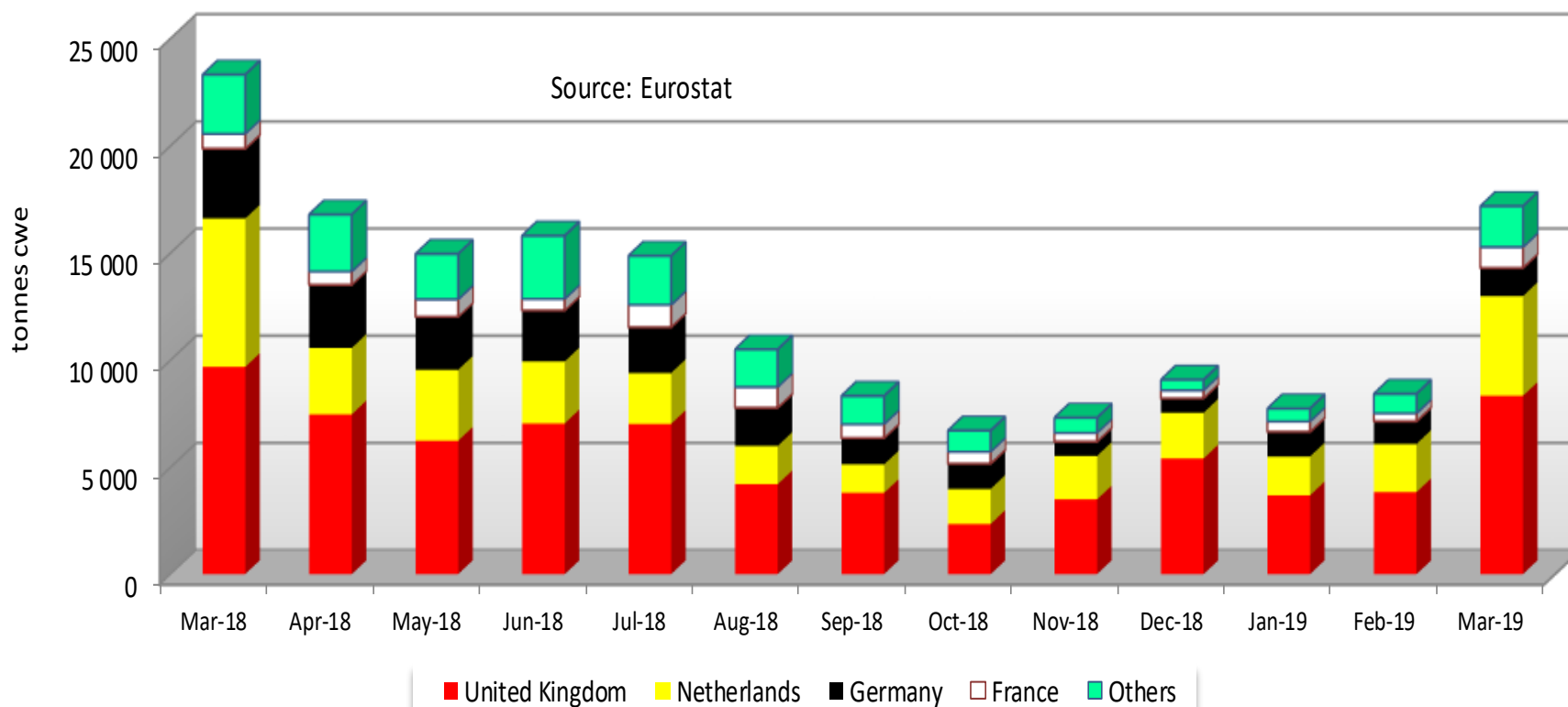
■ New Zealand ■ Australia ■ Iceland ■ Argentina ■ For JRep.Mac ■ Other origins



## EU Imports of Sheep and Goat products

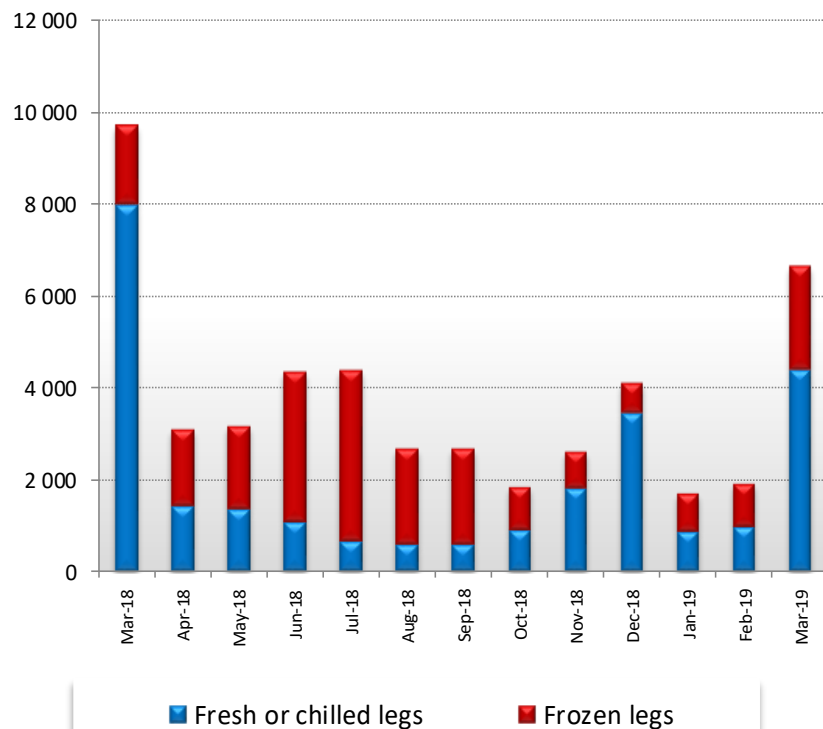


### Evolution of NZ exports of sheep meat to the EU

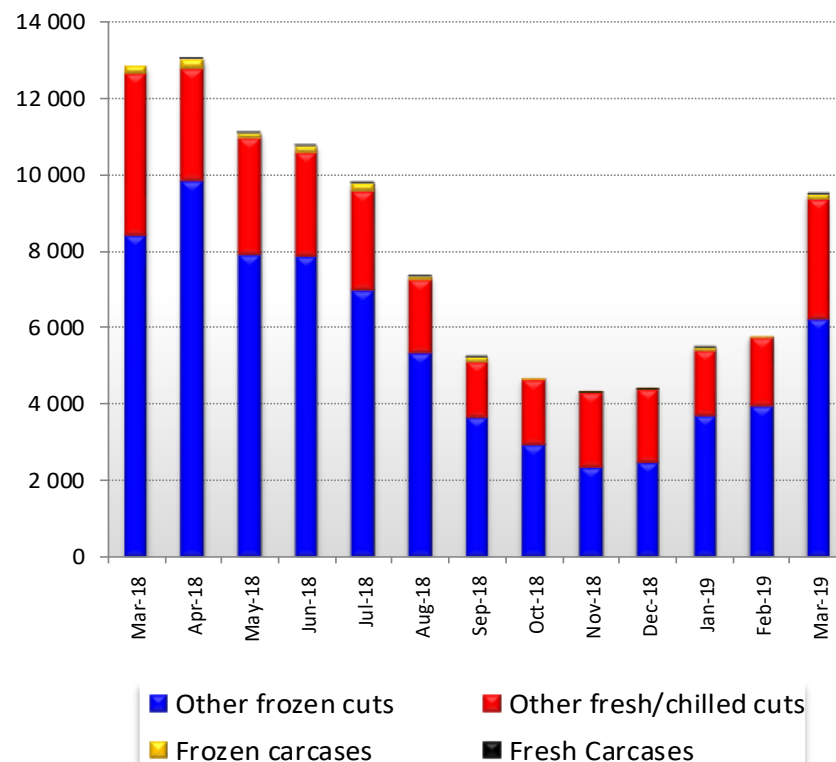


## Evolution NZ Exports of sheep meat products in EU (in cw)

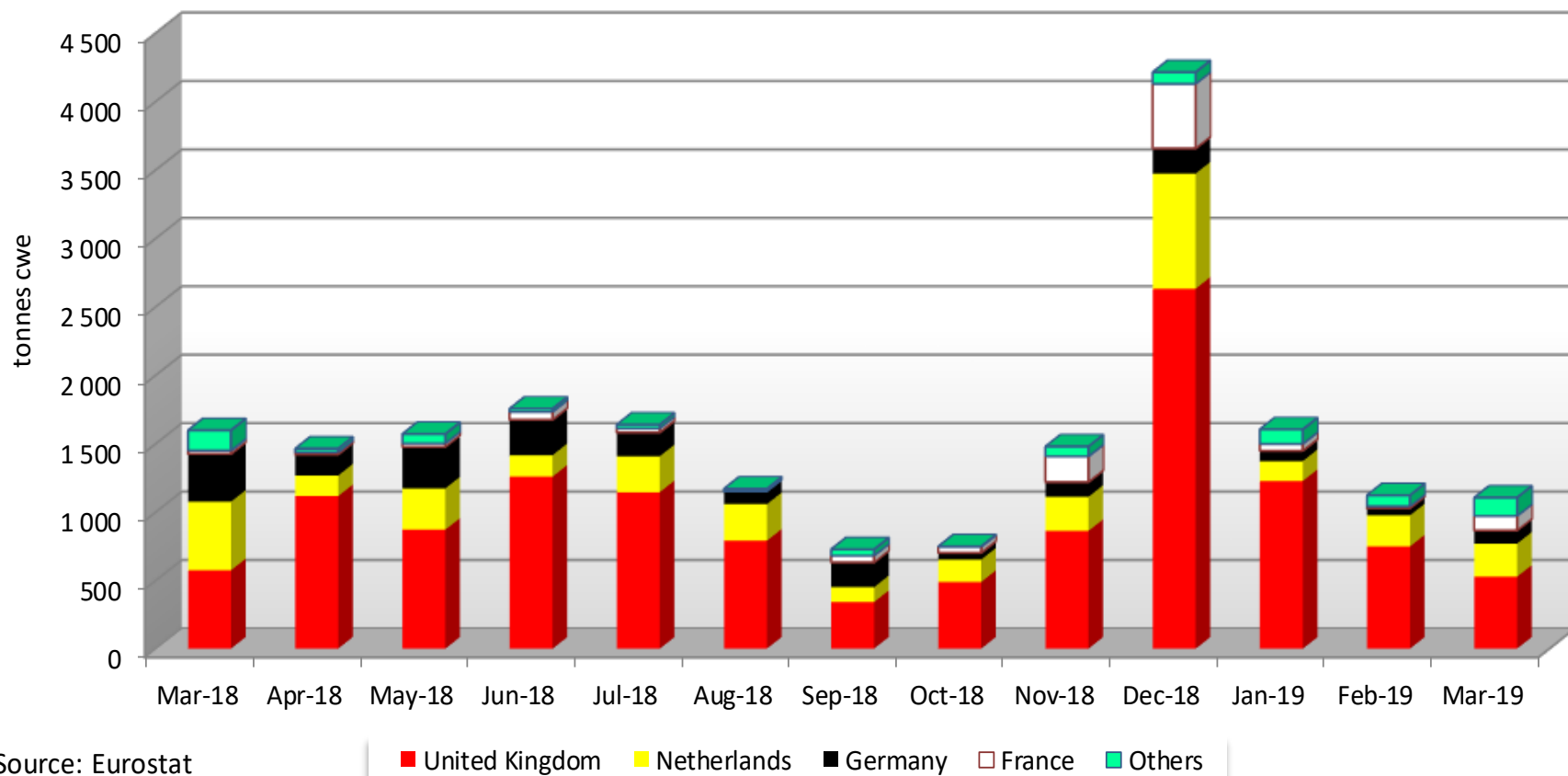
Sheep legs



Other meat products



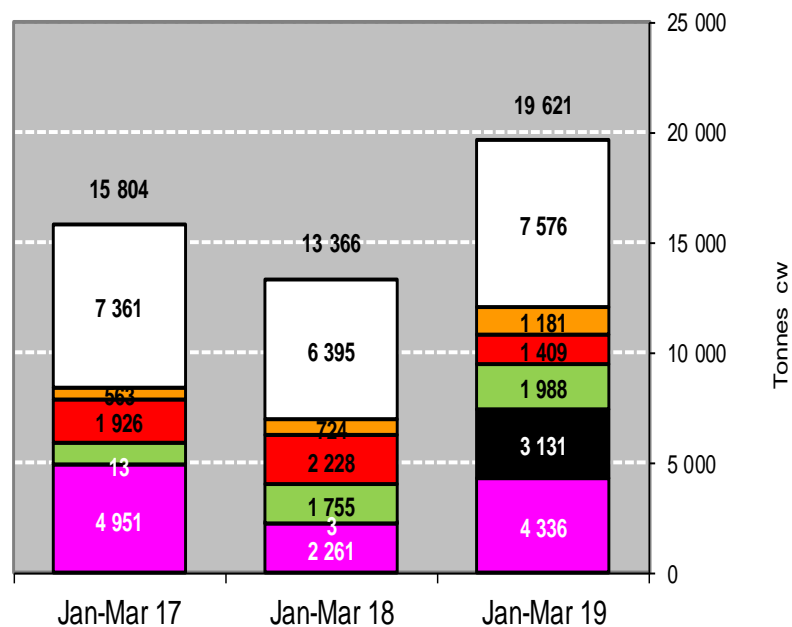
## Evolution of AUS exports of sheep meat to the EU



## EU exports of sheep & goatmeat and live animals

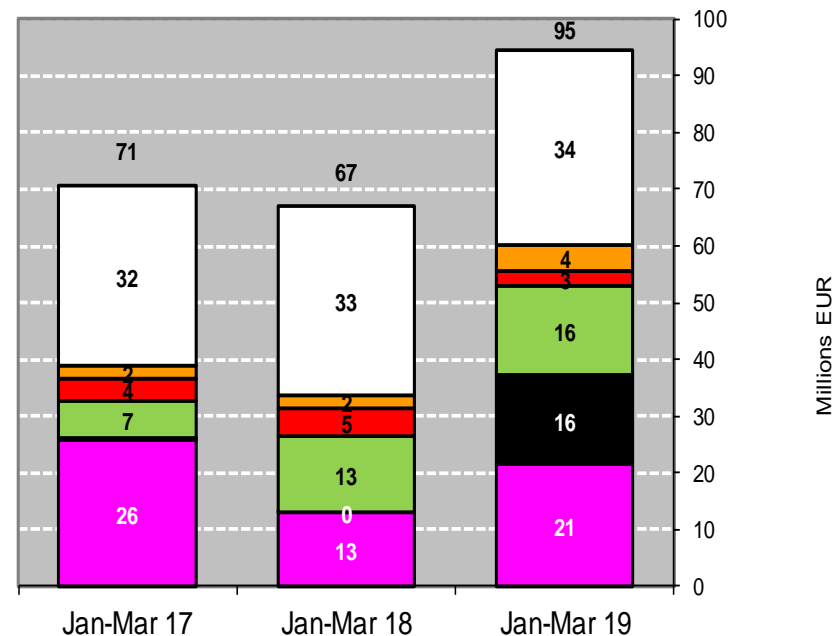
### Trade figures (COMEXT)

#### EU EXPORTS of Sheep & Goat (Tonnes cwe)



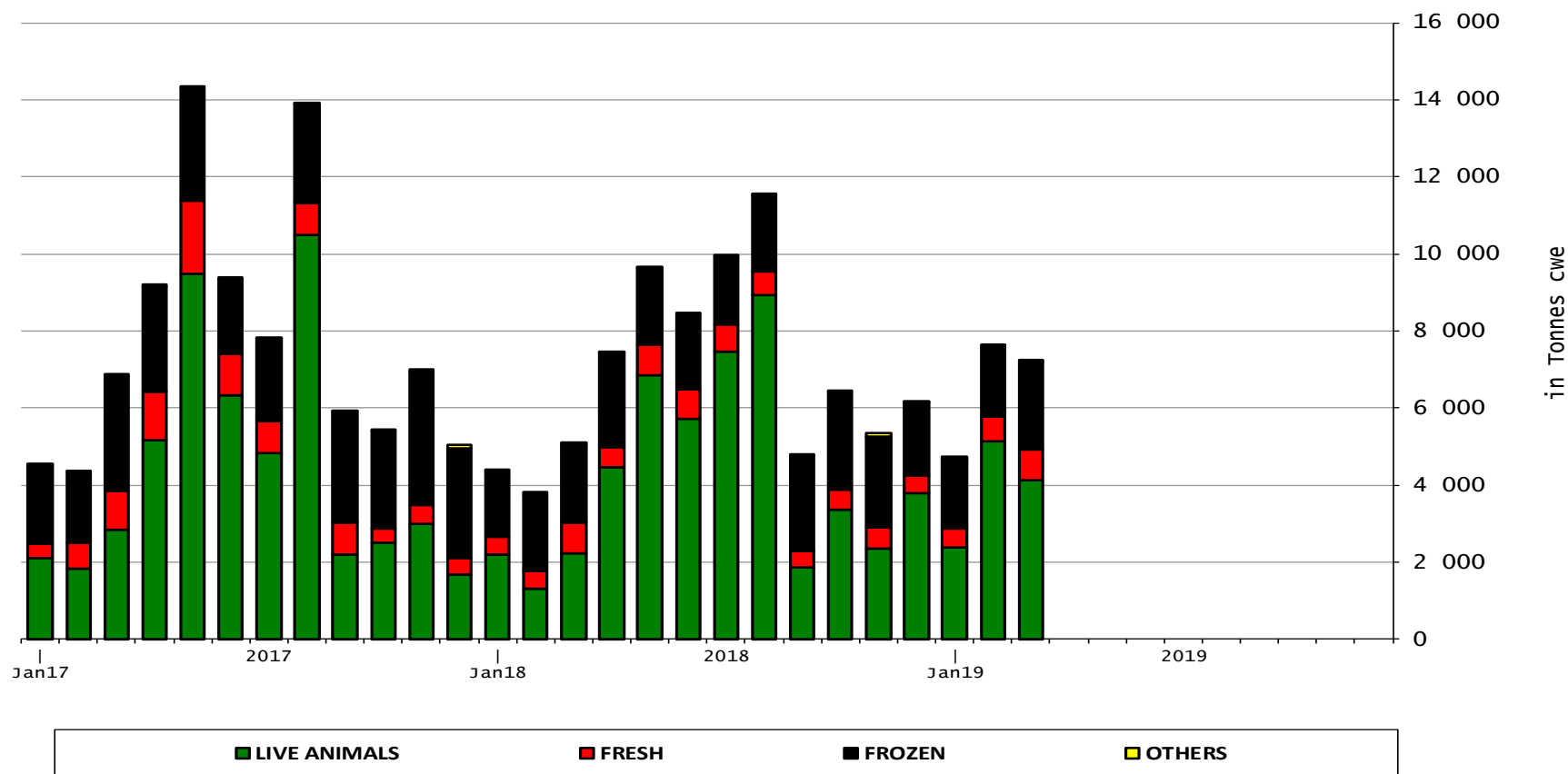
Libya Iran Israel Hong Kong Lebanon Other destinations

#### EU EXPORTS of Sheep & Goat (Millions EUR)



Libya Iran Israel Hong Kong Lebanon Other destinations

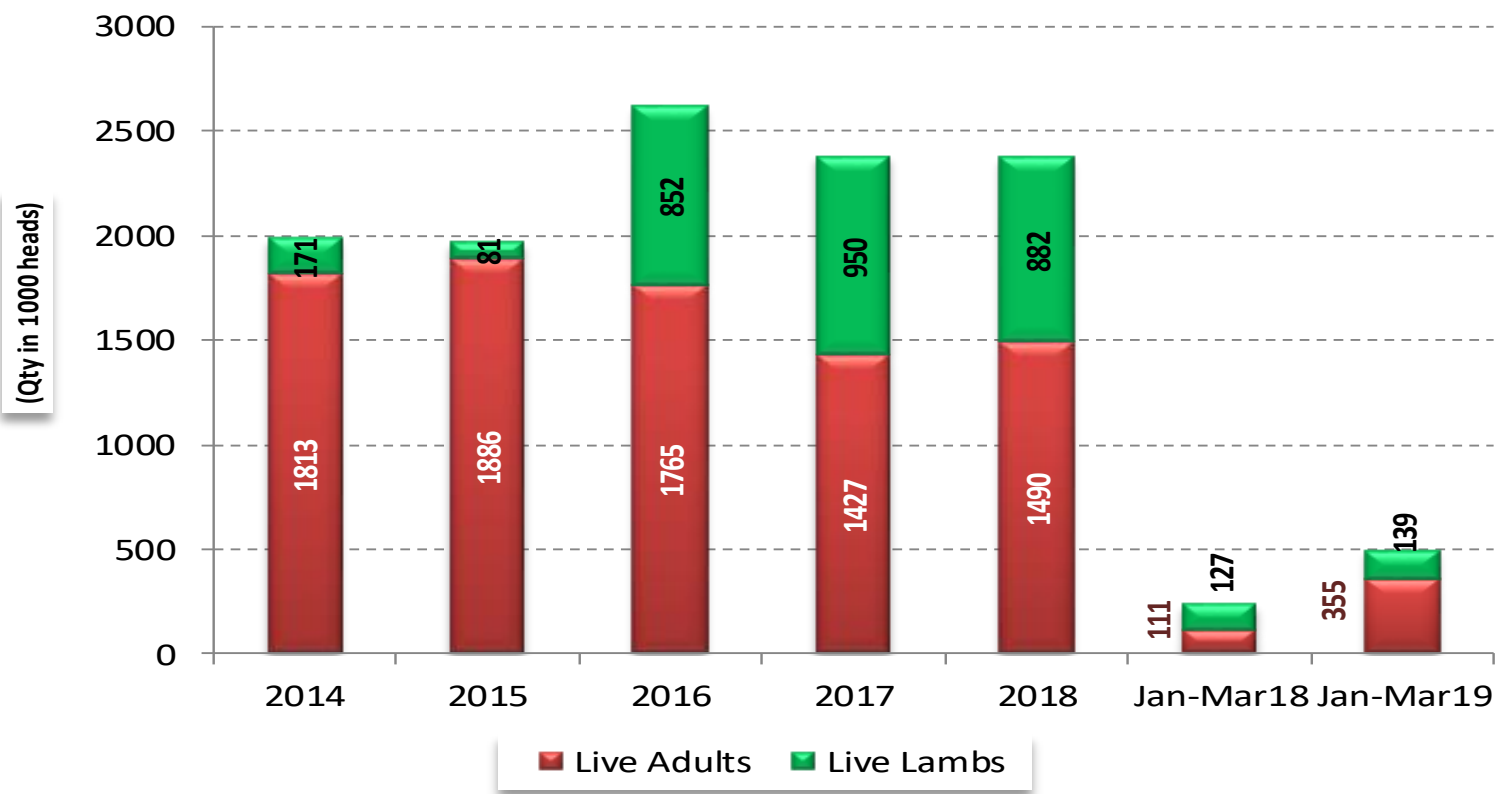
## EU Exports of Sheep and Goat products



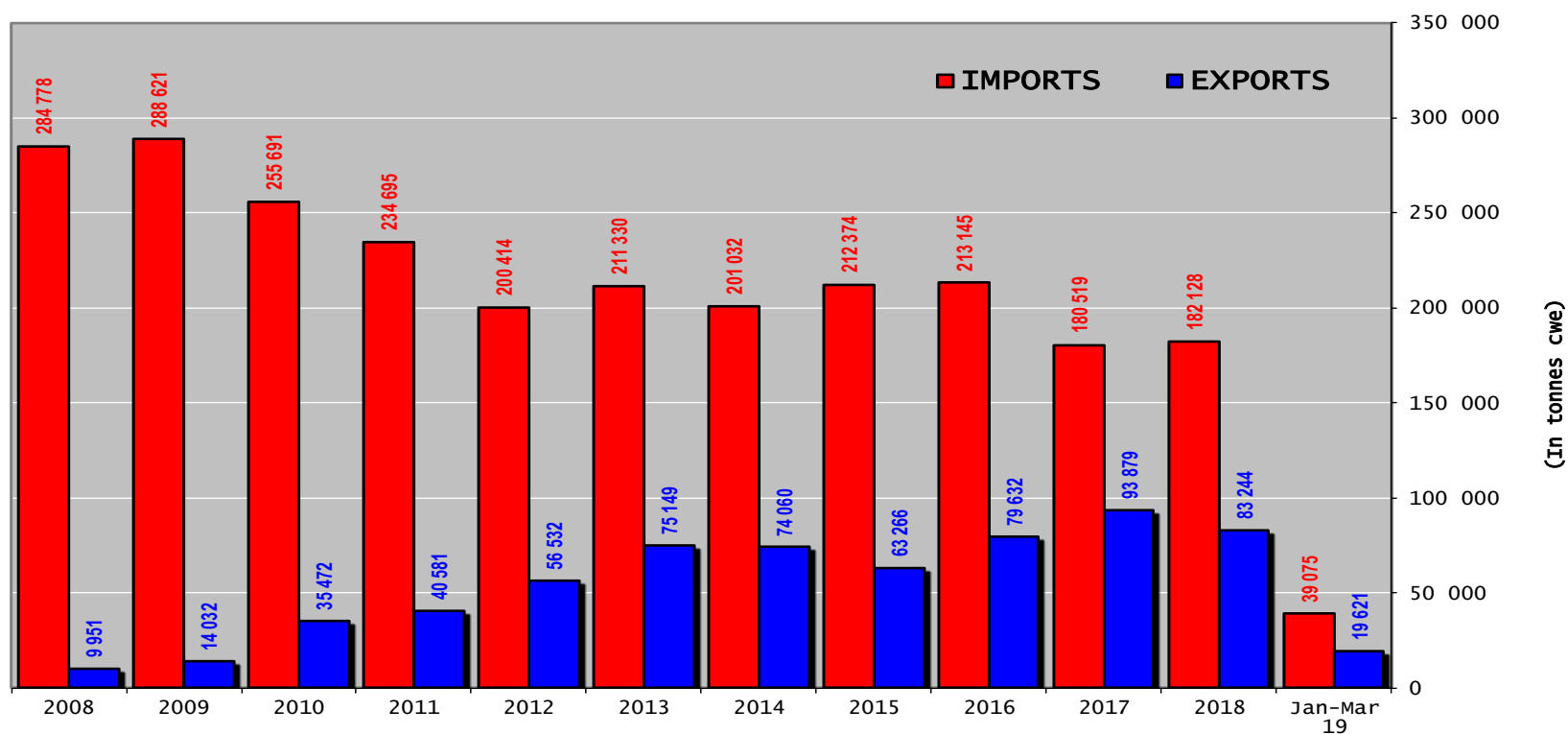




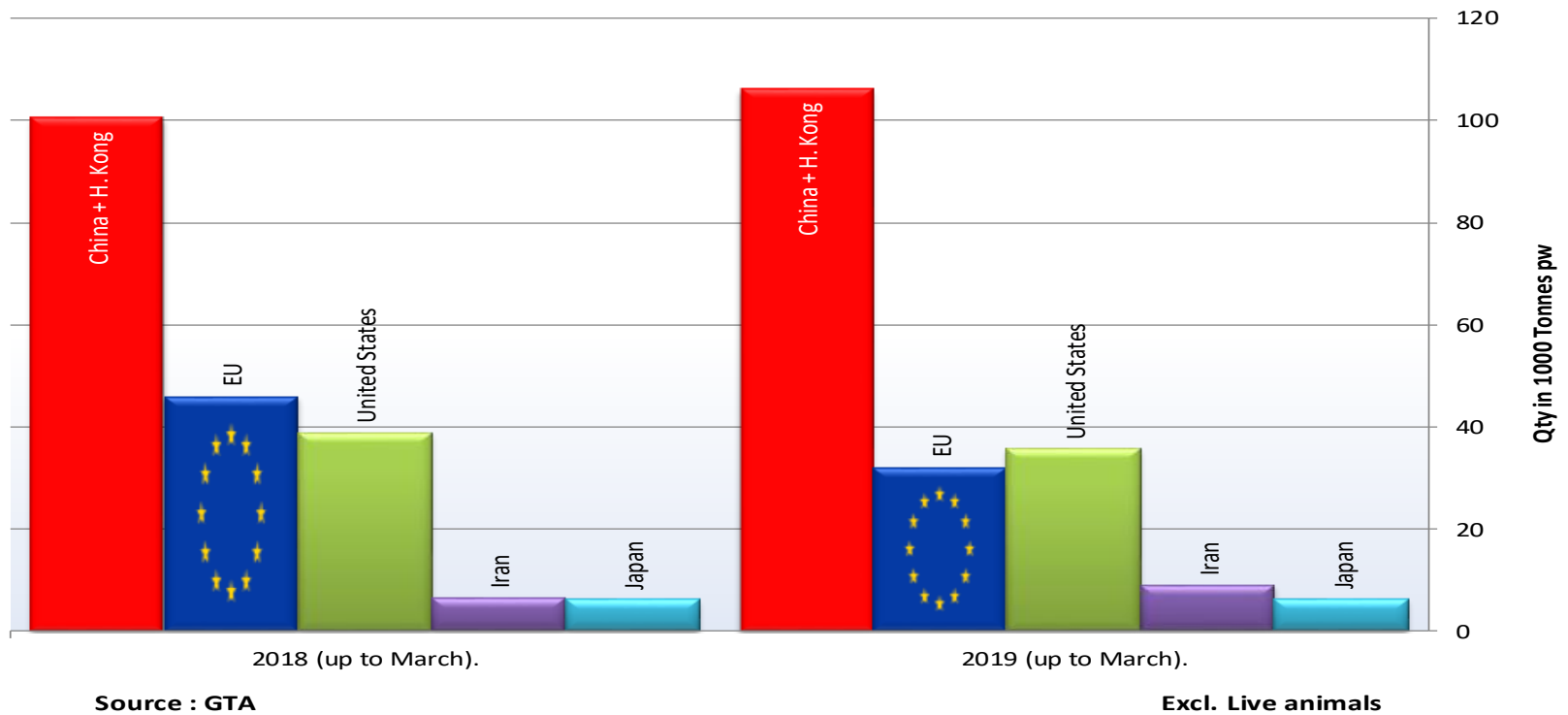
### Evolution EU exports of live sheep (Excluding pure-bred breeding)



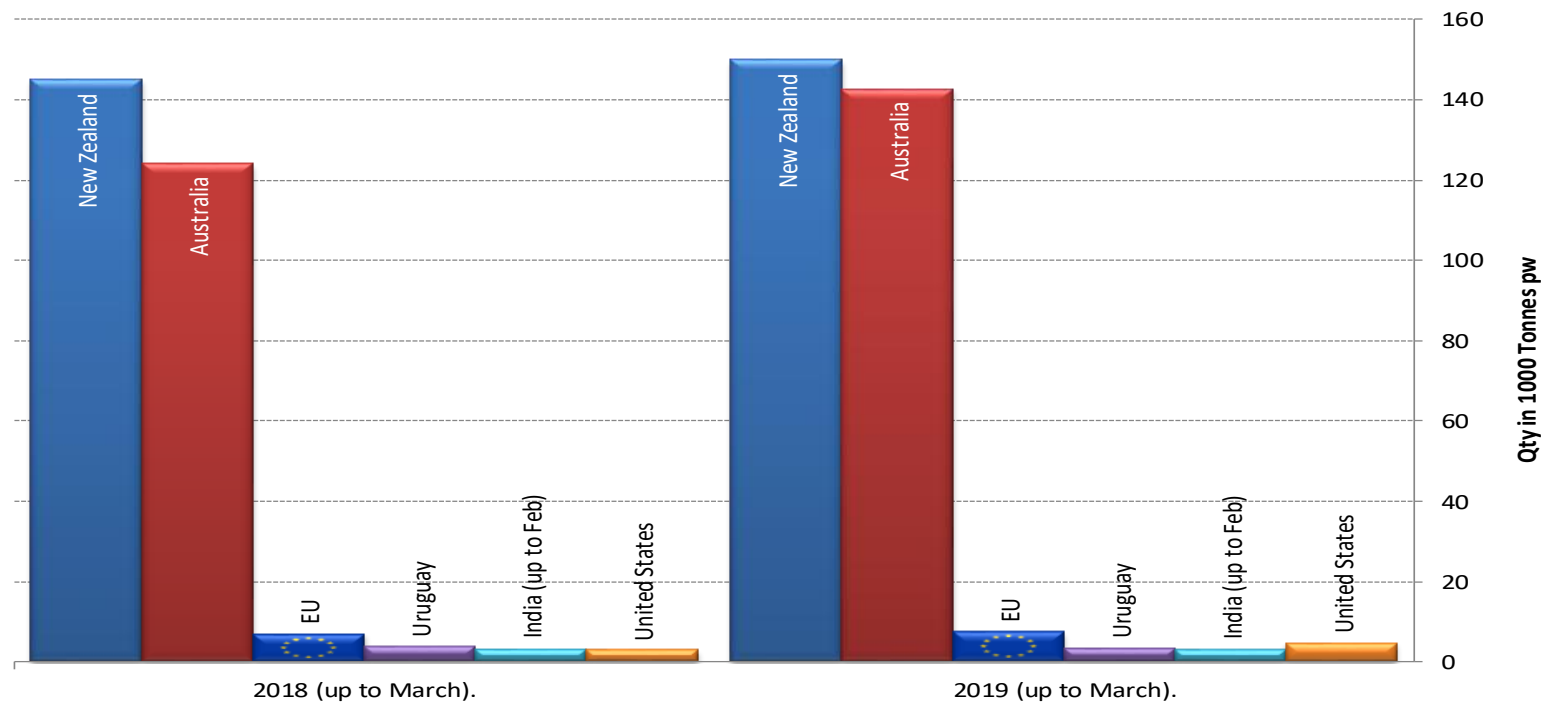
## Evolution of EU Sheep and Goat Trade Balance



## Main Importers of SHEEP&GOAT Products (up to March).



## Main Exporters of SHEEP&GOAT Products (up to March).



Source : GTA

Excl. Live animals



# Outlook

## SHEEP LIVESTOCK (Thousand Heads)

Estimates of Spring 2019

	2017	2018	2019(f)	18/17 %	19/18 %
BE	103.0	102.0	102.0	- 1.0%	
BG	1 316.0	1 120.0	1 100.0	- 14.9%	- 1.8%
CZ					
DK					
DE	1 579.8	1 569.9	1 576.0	- 0.6%	+ 0.4%
EE					
IE	3 611.0	3 408.0	3 500.0	- 5.6%	+ 2.7%
EL	9 000.0	9 000.0	9 100.0		+ 1.1%
ES	15 963.1	15 853.0	15 853.0	- 0.7%	
FR	6 877.0	7 166.0	7 166.0	+ 4.2%	
HR	564.0	577.6	585.0	+ 2.4%	+ 1.3%
IT	7 215.4	6 934.4	6 950.0	- 3.9%	+ 0.2%
CY					
LV	125.2	107.3	112.0	- 14.3%	+ 4.4%
LT	169.7	164.3	164.3	- 3.2%	
LU					
HU	1 146.0	1 109.0	1 109.0	- 3.2%	
MT	11.7	13.2	13.2	+ 12.2%	
NL	798.0	866.0	840.0	+ 8.5%	- 3.0%
AT	401.5	406.3	407.0	+ 1.2%	+ 0.2%
PL					
PT	2 224.7	2 119.6	2 098.4	- 4.7%	- 1.0%
RO	9 773.0	12 930.0	12 800.0	+ 32.3%	- 1.0%
SI					
SK	365.3	351.1	340.0	- 3.9%	- 3.2%
FI					
SE	606.1	587.1	541.0	- 3.1%	- 7.9%
UK	15 296.0	14 866.6	14 778.0	- 2.8%	- 0.6%

EU	77 147	79 251	79 135	+ 2.73%	- 0.15%
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## GOAT LIVESTOCK (Thousand Heads)

Estimates of Spring 2019

	2017	2018	2019(f)	18/17 %	19/18 %
BE	51.0	51.0	51.0		
BG	256.0	272.0	275.0	+ 6.3%	+ 1.1%
CZ					
DK					
DE	143.0	141.0	143.0	- 1.4%	+ 1.4%
EE					
IE	141.0	143.0	142.5	+ 1.4%	- 0.3%
EL	4 000.0	3 800.0	3 700.0	- 5.0%	- 2.6%
ES	3 061.4	2 765.0	2 765.0	- 9.7%	
FR	1 213.0	1 252.0	1 271.0	+ 3.2%	+ 1.5%
HR	66.1	67.4	69.0	+ 2.0%	+ 2.4%
IT	1 064.4	1 045.0	1 040.0	- 1.8%	- 0.5%
CY					
LV	12.9	12.3	12.3	- 5.2%	+ 0.2%
LT	14.3	14.3	14.3		
LU					
HU	79.0	65.0	65.0	- 17.7%	
MT	5.2	5.7	5.7	+ 11.0%	
NL	532.0	587.0	596.0	+ 10.3%	+ 1.5%
AT	91.1	91.5	92.0	+ 0.4%	+ 0.5%
PL					
PT	339.7	314.2	307.9	- 7.5%	- 2.0%
RO	1 515.0	2 105.0	2 200.0	+ 38.9%	+ 4.5%
SI					
SK	37.1	36.9	37.0	- 0.4%	+ 0.3%
FI					
SE					
UK	20.0	20.5	21.0	+ 2.5%	+ 2.4%

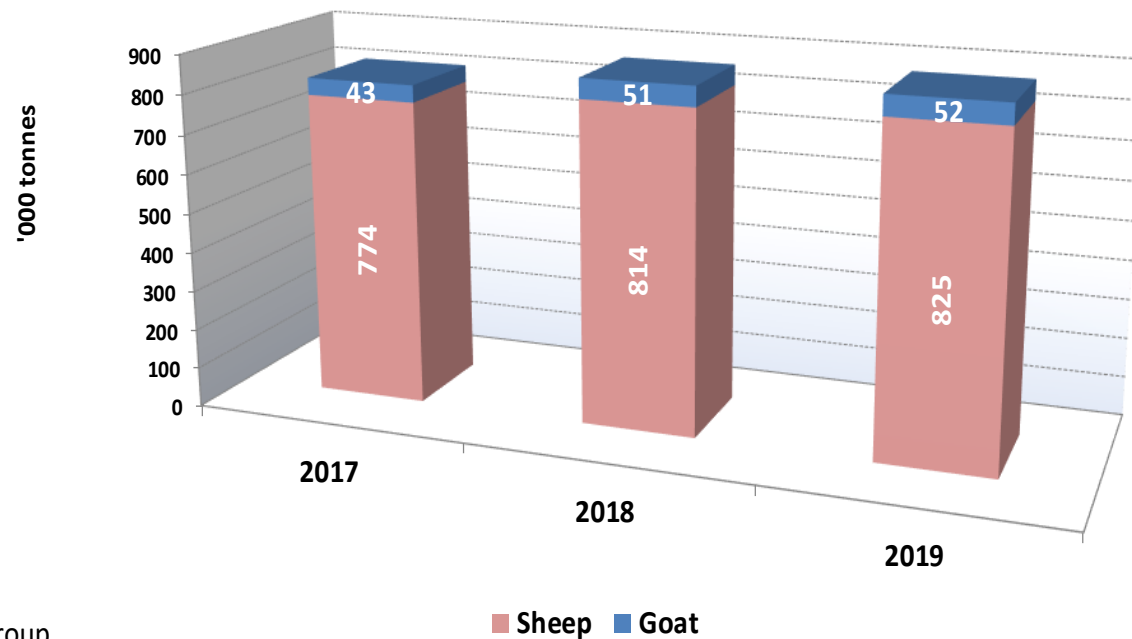
EU	12 642	12 789	12 808	+ 1.16%	+ 0.15%
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Red background: Eurostat data

Sheep + goat net production  
(Foreseen from WG\* experts)

Missing expert data from :

NL PL

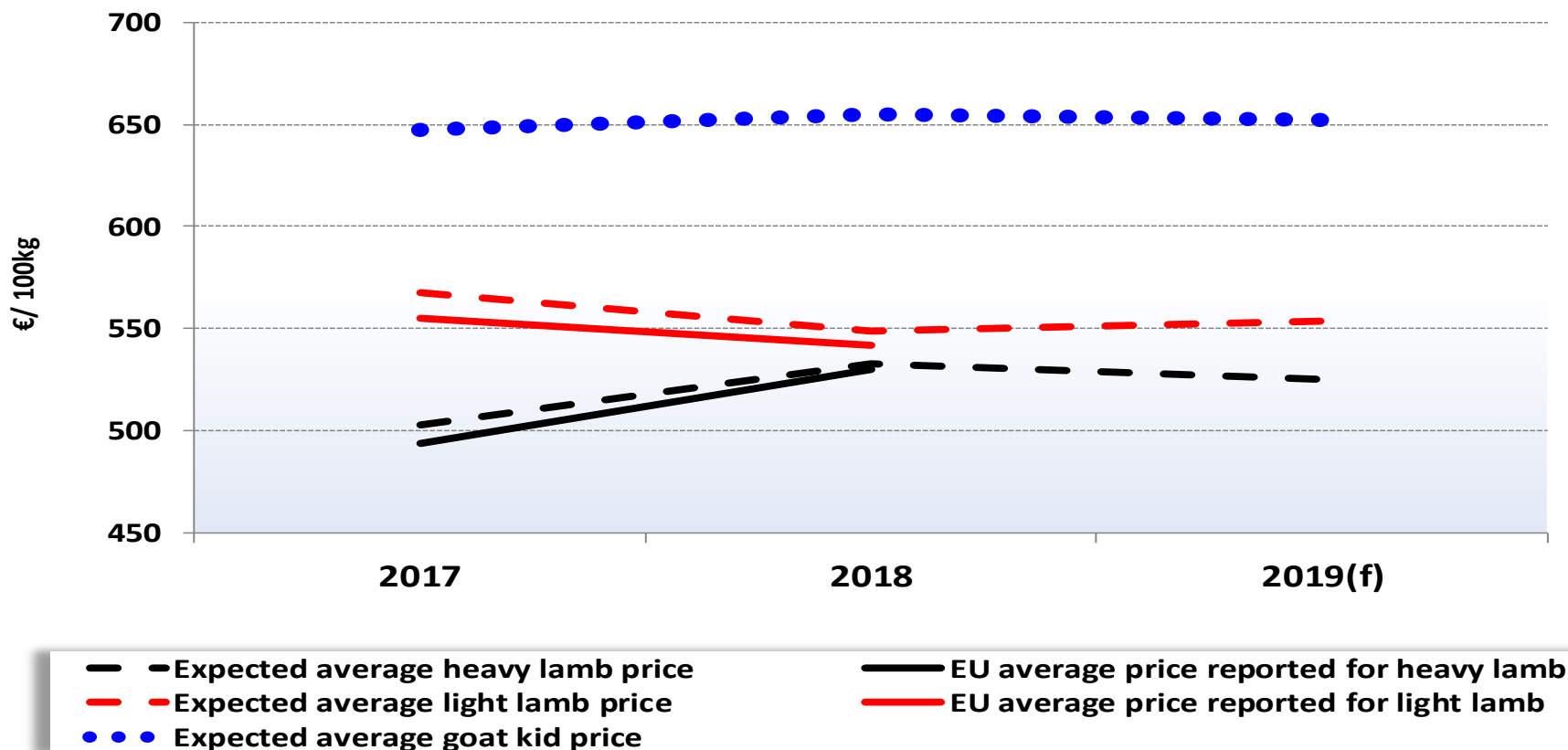


(\*) Working Group

## Prices for lamb and goat kid meat (based on WG (\*) experts or weekly reported data)

(\*) Working Group

Missing expert data from :  
PL SK







## Follow market updates via the Dashboard

[http://ec.europa.eu/agriculture/dashboards/index\\_en.htm](http://ec.europa.eu/agriculture/dashboards/index_en.htm)