

#### AGRI-FOOD TRADE STATISTICAL FACTSHEET

# **European Union - GCC 6**

#### Notes to the reader:

The data used in this factsheet were provided by ISDB and extracted from the **COMEXT-EUROSTAT** database unless otherwise indicated, in statistical regime IV.

"EU" refers to the European Union at 27 members (after the withdrawal of the UK) for all years indicated.

"Agri-food products" refers to the WTO definition of agricultural products and includes the chapters 1-24 (excluding fish and fish products) of the Harmonised System, and a number of headings in chapters 33, 35, 38, 41, 43 and 51-53. The aggregate of EU Agri-food trade does not contain tariff codes CN 3302.10.40 and CN 3302.10.90 (some odoriferous substances which are regarded as industrial products).

The details of the **product categories** referred to in this factsheet are available on: <a href="https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/agrifood-product-classes-details\_en.pdf">https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/agrifood-product-classes-details\_en.pdf</a>

More trade statistics including main economic indicators, GDP by sector, trade in goods and trade in commercial services are provided by the EU Commission Directorate-General for Trade on their website: <a href="https://agriculture.ec.europa.eu/data-and-analysis/markets/trade-data/trade-countryregion/trade-value">https://agriculture.ec.europa.eu/data-and-analysis/markets/trade-data/trade-countryregion/trade-value</a> en

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GCC 6

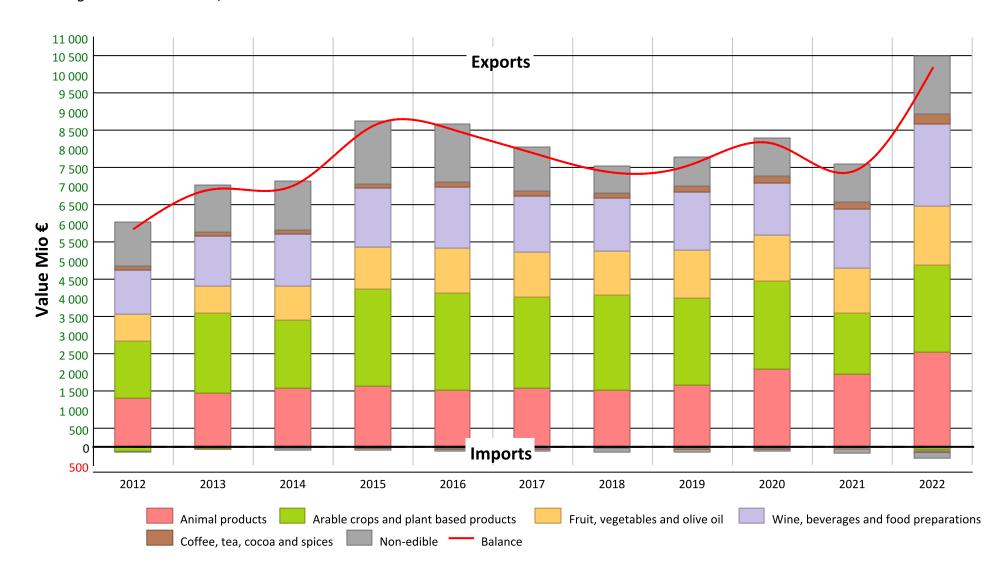
Bahrain, Kuwait, Oman, Qatar, Saudi Arabia, United Arab Emirates

## 1. Selection of indicators

## **Trade indicators**

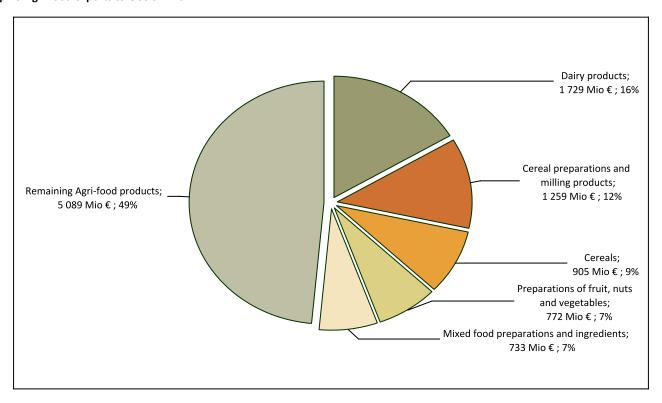
	Unit	Exports	Imports	Balance
EU27 Agri-food trade with GCC 6				
Agri-food trade value	Mio€	10 495	305	10 190
- as share of EU27 total Agri-food trade	(%)	4.6	0.2	
- as share of EU27 total trade with GCC 6	(%)	12.0	0.4	
% change 2021 - 2022		38.2	64.0	
Annual rate of change from 2012 - 2022	(%)	5.7	7.8	
EU27 total trade with GCC 6				
Total trade value	Mio€	87 843	87 307	536
- as share of EU27 total trade	(%)	3.4	2.9	
EU27 world trade				
Total trade value	Mio€	2 572 884	3 003 132	-430 248
Total Agri-food trade	Mio€	229 559	172 002	57 557
- as share of EU27 total trade	(%)	8.9	5.7	-13.4

#### 2. Structure of EU Agri-food trade with GCC 6, 2012 - 2022



## 3. EU Agri-food EXPORTS to GCC 6 by product category

Top EU Agri-food exports to GCC 6 in 2022



Evolution of 15 top EU Agri-food exports to GCC 6, 2018 - 2022

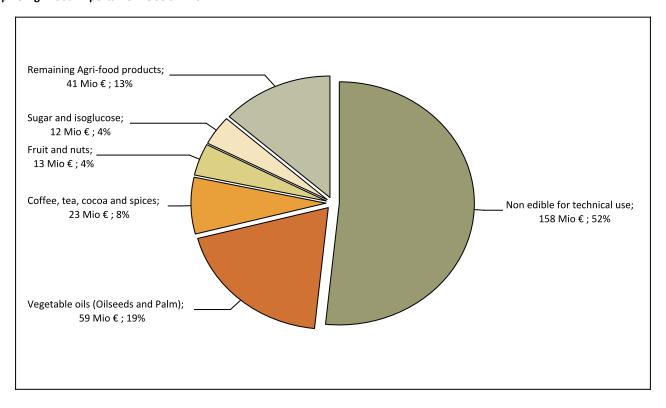
		Exports							
		Value Mio €							
		2018	2019	2020	2021	2022	Share in all Agri 2022	Change 2021-2022	
	Agri-food	7 518	7 752	8 284	7 589	10 487	100.0	38.2	
1	Dairy products	1 056	1 145	1 367	1 213	1 729	16.5	42.5	
2	Cereal preparations and milling products	1 130	1 243	1 206	1 026	1 259	12.0	22.7	
3	Cereals	1 280	984	1 060	505	905	8.6	79.2	
4	Preparations of fruit, nuts and vegetables	445	522	531	513	772	7.4	50.5	
5	Mixed food preparations and ingredients	436	442	499	570	733	7.0	28.6	
6	Pet food and forage crops	312	373	446	491	707	6.7	44.0	
7	Confectionery and chocolate	414	478	422	487	672	6.4	38.0	
8	Tobacco, cigars and cigarettes	261	232	447	367	616	5.9	67.8	
9	Beer, cider and other beverages	290	349	293	299	352	3.4	17.7	
10	Vegetables	300	306	321	295	332	3.2	12.5	
11	Poultry and eggs	199	181	236	253	322	3.1	27.3	
12	Fruit and nuts	263	306	253	248	295	2.8	19.0	
13	Coffee, tea, cocoa and spices	133	155	175	191	276	2.6	44.5	
14	Wine and wine based products	147	144	76	115	220	2.1	91.3	
15	Other animal products	154	163	177	206	216	2.1	4.9	
	Remaining Agri-food products	700	727	774	810	1 080	10.3	33.3	

## Evolution of EU Agri-food exports to GCC 6, 2018 - 2022

				Exports			
			Value Mio €				%
	2018	2019	2020	2021	2022	Share in all Agri 2022	Change 2021-2022
Agri-food	7 518	7 752	8 284	7 589	10 487	100.0	38.2
Animal products	1 498	1 641	2 063	1 936	2 532	24.1	30.8
- Beef and veal	33	39	67	68	61	0.6	-10.3
- Pigmeat	33	32	35	37	42	0.4	13.5
- Poultry and eggs	199	181	236	253	322	3.1	27.3
- Sheep and goat	22	82	182	160	162	1.5	1.3
- Dairy products	1 056	1 145	1 367	1 213	1 729	16.5	42.5
- Other animal products	154	163	177	206	216	2.1	4.9
Arable crops and plant based products	2 567	2 340	2 364	1 644	2 334	22.3	42.0
- Cereals	1 280	984	1 060	505	905	8.6	79.2
- Cereal preparations and milling products	1 130	1 243	1 206	1 026	1 259	12.0	22.7
- Oilseeds and protein crops	2	7	2	1	3	0.0	200.0
- Vegetable oils (Oilseeds and Palm)	10	7	8	22	35	0.3	59.1
- Margarine and other oils and fats (vegetable)	62	60	60	70	111	1.1	58.6
- Sugar and isoglucose	85	38	28	20	20	0.2	0.0
Fruit, vegetables and olive oil	1 171	1 275	1 256	1 197	1 596	15.2	33.3
- Vegetables	300	306	321	295	332	3.2	12.5
- Fruit and nuts	263	306	253	248	295	2.8	19.0
- Preparations of fruit, nuts and vegetables	445	522	531	513	772	7.4	50.5
- Olives and olive oil	163	141	151	141	198	1.9	40.4
Wine, beverages and food preparations	1 428	1 582	1 385	1 588	2 191	20.9	38.0
- Wine and wine based products	147	144	76	115	220	2.1	91.3
- Spirits and liqueurs	142	169	96	117	213	2.0	82.1
- Beer, cider and other beverages	290	349	293	299	352	3.4	17.7
- Confectionery and chocolate	414	478	422	487	672	6.4	38.0
- Mixed food preparations and ingredients	436	442	499	570	733	7.0	28.6
Coffee, tea, cocoa and spices	133	155	175	191	276	2.6	44.5
- Coffee, tea, cocoa and spices	133	155	175	191	276	2.6	44.5
Non-edible	721	759	1 040	1 033	1 559	14.9	50.9
- Pet food and forage crops	312	373	446	491	707	6.7	44.0
- Tobacco, cigars and cigarettes	261	232	447	367	616	5.9	67.8
- Horticulture	86	91	96	109	136	1.3	24.8
- Non edible for technical use	31	30	29	38	60	0.6	57.9
- Unspecified	31	32	21	28	39	0.4	39.3

## 4. EU Agri-food IMPORTS from GCC 6 by product category

Top EU Agri-food imports from GCC 6 in 2022



Evolution of 15 top EU Agri-food imports from GCC 6, 2018 - 2022

		Imports								
			Value Mio € %							
		2018	2019	2020	2021	2022	Share in all Agri 2022	Change 2021-2022		
	Agri-food	144	145	133	186	305	100.0	64.0		
1	Non edible for technical use	77	68	70	98	158	51.8	61.2		
2	Vegetable oils (Oilseeds and Palm)	0	18	2	16	59	19.3	268.8		
3	Coffee, tea, cocoa and spices	10	13	17	15	23	7.5	53.3		
4	Fruit and nuts	7	7	11	15	13	4.3	-13.3		
5	Sugar and isoglucose	0	0	1	0	12	3.9			
6	Mixed food preparations and ingredients	12	3	3	5	8	2.6	60.0		
7	Beer, cider and other beverages	6	8	6	6	6	2.0	0.0		
8	Cereal preparations and milling products	3	3	4	4	6	2.0	50.0		
9	Other animal products	6	6	5	5	6	2.0	20.0		
10	Vegetables	2	2	2	8	4	1.3	-50.0		
11	Confectionery and chocolate	4	2	4	5	3	1.0	-40.0		
12	Preparations of fruit, nuts and vegetables	1	1	2	2	2	0.7	0.0		
13	Spirits and liqueurs	4	4	3	1	1	0.3	0.0		
14	Dairy products	1	1	1	0	1	0.3			
15	Olives and olive oil	0	0	0	0	1	0.3			
	Remaining Agri-food products	10	9	3	5	3	1.0	-40.0		

## Evolution of EU Agri-food imports from GCC 6, 2018 - 2022

				Imports			
			Value Mio €				%
	2018	2019	2020	2021	2022	Share in all Agri 2022	Change 2021-2022
Agri-food	144	145	133	186	305	100.0	64.0
Animal products	7	7	6	6	7	2.3	16.7
- Beef and veal				0	0	0.0	
- Pigmeat	0	0	0	0	0	0.0	
- Poultry and eggs	0	0		0	0	0.0	
- Sheep and goat	0		0	0			
- Dairy products	1	1	1	0	1	0.3	
- Other animal products	6	6	5	5	6	2.0	20.0
Arable crops and plant based products	7	24	8	23	77	25.2	234.8
- Cereals	0	0	1	1	0	0.0	-100.0
- Cereal preparations and milling products	3	3	4	4	6	2.0	50.0
- Oilseeds and protein crops	0	0	0	0	0	0.0	
- Vegetable oils (Oilseeds and Palm)	0	18	2	16	59	19.3	268.8
- Margarine and other oils and fats (vegetable)	3	2	1	2	1	0.3	-50.0
- Sugar and isoglucose	0	0	1	0	12	3.9	
Fruit, vegetables and olive oil	10	10	14	25	20	6.6	-20.0
- Vegetables	2	2	2	8	4	1.3	-50.0
- Fruit and nuts	7	7	11	15	13	4.3	-13.3
- Preparations of fruit, nuts and vegetables	1	1	2	2	2	0.7	0.0
- Olives and olive oil	0	0	0	0	1	0.3	
Wine, beverages and food preparations	27	20	17	18	19	6.2	5.6
- Wine and wine based products	1	3	1	0	0	0.0	
- Spirits and liqueurs	4	4	3	1	1	0.3	0.0
- Beer, cider and other beverages	6	8	6	6	6	2.0	0.0
- Confectionery and chocolate	4	2	4	5	3	1.0	-40.0
- Mixed food preparations and ingredients	12	3	3	5	8	2.6	60.0
Coffee, tea, cocoa and spices	10	13	17	15	23	7.5	53.3
- Coffee, tea, cocoa and spices	10	13	17	15	23	7.5	53.3
Non-edible	82	71	71	98	159	52.1	62.2
- Pet food and forage crops	0	0	0	0	0	0.0	
- Tobacco, cigars and cigarettes	5	3	1	0	1	0.3	
- Horticulture	0	0	0	0	0	0.0	
- Non edible for technical use	77	68	70	98	158	51.8	61.2
- Unspecified							

# 5. EU Agri-food trade with GCC 6 by HS chapters

## Evolution of EU Agri-food exports to GCC 6, 2018 - 2022

		Exports						
				Value Mio €				%
		2018	2019	2020	2021	2022	Share in all Agri 2022	Change 2021-2022
	Agri-food	7 518	7 752	8 284	7 589	10 487	100.0	38.2
01	Live Animals	62	111	222	200	205	2.0	2.5
02	Meat and edible meat offal	205	192	212	214	295	2.8	37.9
04	Dairy produce	1 136	1 226	1 418	1 299	1 700	16.2	30.9
05	Products of animal origin	2	2	2	2	3	0.0	50.0
06	Live trees and other plants	85	90	94	108	135	1.3	25.0
07	Edible vegetables, roots & tubers	266	268	279	253	291	2.8	15.0
08	Edible fruits & nuts	263	306	253	247	294	2.8	19.0
09	Coffee, tea, mate & spices	74	95	102	112	156	1.5	39.3
10	Cereals	1 256	970	1 040	482	870	8.3	80.5
11	Products of the milling industry	54	48	56	55	77	0.7	40.0
12	Oil seeds & oleaginous fruits	234	306	369	394	555	5.3	40.9
13	Lacs, gums, resins & other veg. saps	14	17	16	16	26	0.2	62.5
14	Vegetable products n.e.s.	0	0	0	0	0	0.0	
15	Animal or vegetable fats & oils	161	130	131	156	233	2.2	49.4
16	Preparations of meat	41	41	39	40	50	0.5	25.0
17	Sugars & sugar confectionery	175	144	121	121	162	1.5	33.9
18	Cocoa & cocoa preparations	357	411	370	427	585	5.6	37.0
19	Preps. of cereals, flour, starch, etc.	1 079	1 186	1 245	1 057	1 352	12.9	27.9
20	Preps. of vegetables, fruits, nuts & plants	512	586	599	575	853	8.1	48.3
21	Miscellaneous edible preparations	497	502	568	641	829	7.9	29.3
22	Beverages, spirits & vinegar	586	667	473	539	796	7.6	47.7
23	Residues and waste from food industry	135	146	154	168	252	2.4	50.0
24	Tobacco & tobacco products	272	245	450	376	633	6.0	68.4
	Other WTO products outside chapters 1-24	51	64	69	105	134	1.3	27.6

# Evolution of Agri-food imports from GCC 6, 2018 - 2022

		Imports						
				Value Mio €			9	%
		2018	2019	2020	2021	2022	Share in all Agri 2022	Change 2021-2022
	Agri-food	144	145	133	186	305	100.0	64.0
01	Live Animals	3	3	1	2	2	0.7	0.0
02	Meat and edible meat offal	0	0	0	1	0	0.0	-100.0
04	Dairy produce	0	1	1	0	1	0.3	
05	Products of animal origin	0	0	1	0	0	0.0	
06	Live trees and other plants	0	0	0	0	0	0.0	
07	Edible vegetables, roots & tubers	2	2	2	8	4	1.3	-50.0
08	Edible fruits & nuts	7	7	11	15	13	4.3	-13.3
09	Coffee, tea, mate & spices	10	13	17	15	23	7.5	53.3
10	Cereals	0	0	0	0	0	0.0	
11	Products of the milling industry	0	0	0	0	1	0.3	
12	Oil seeds & oleaginous fruits	0	1	1	1	3	1.0	200.0
13	Lacs, gums, resins & other veg. saps	11	1	1	1	2	0.7	100.0
14	Vegetable products n.e.s.	0	0	0	0	0	0.0	
15	Animal or vegetable fats & oils	51	67	65	110	213	69.8	93.6
16	Preparations of meat	0			0	0	0.0	
17	Sugars & sugar confectionery	2	2	4	5	14	4.6	180.0
18	Cocoa & cocoa preparations	2	1	1	1	1	0.3	0.0
19	Preps. of cereals, flour, starch, etc.	3	3	3	3	5	1.6	66.7
20	Preps. of vegetables, fruits, nuts & plants	1	1	2	2	2	0.7	0.0
21	Miscellaneous edible preparations	1	2	2	4	6	2.0	50.0
22	Beverages, spirits & vinegar	11	15	10	8	8	2.6	0.0
23	Residues and waste from food industry	0	0	0	0	0	0.0	
24	Tobacco & tobacco products	5	3	1	0	1	0.3	
	Other WTO products outside chapters 1-24	33	23	11	8	8	2.6	0.0