

Sugar Trade statistics

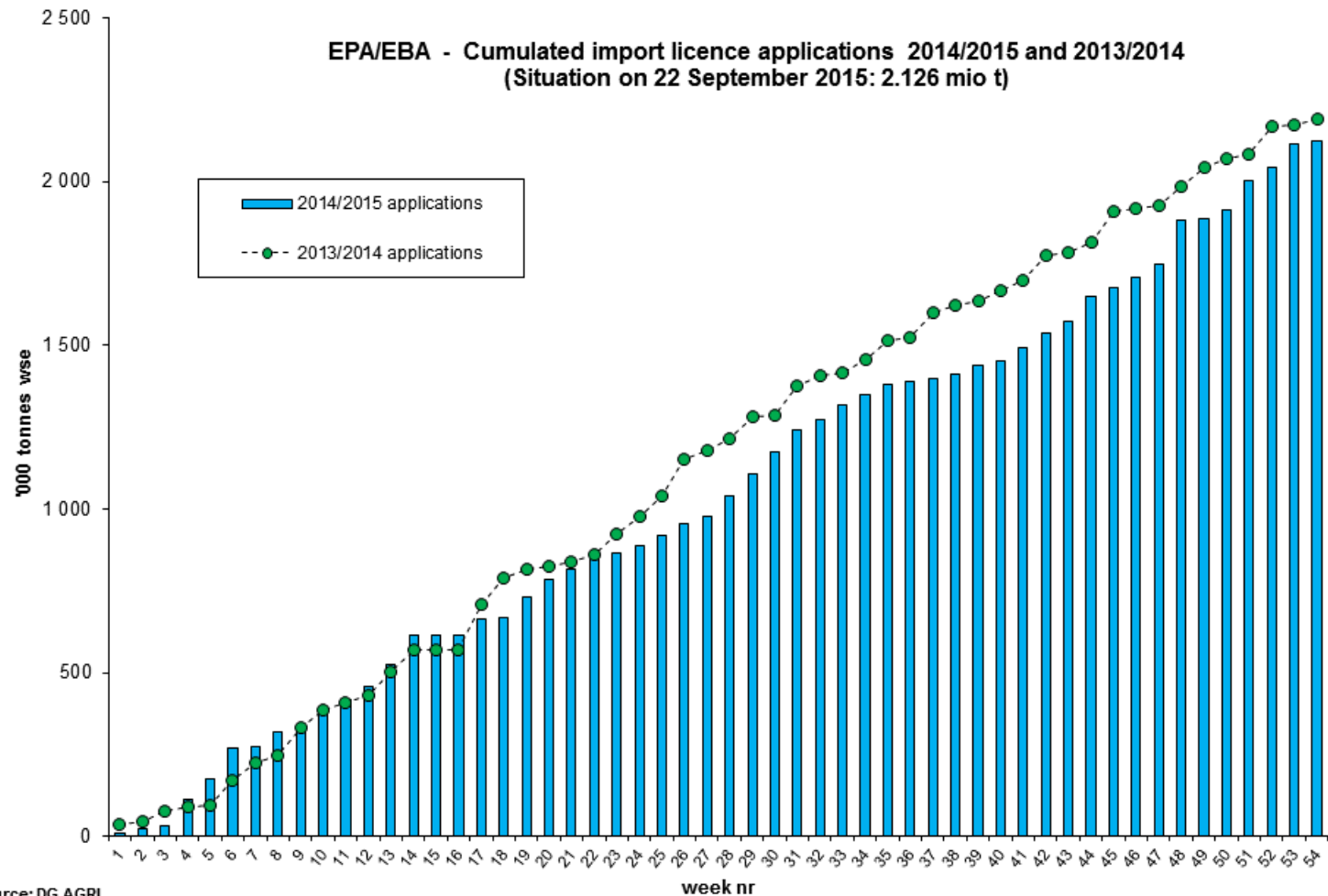
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Civil Dialogue Group - Arable Crops

Sugar sector

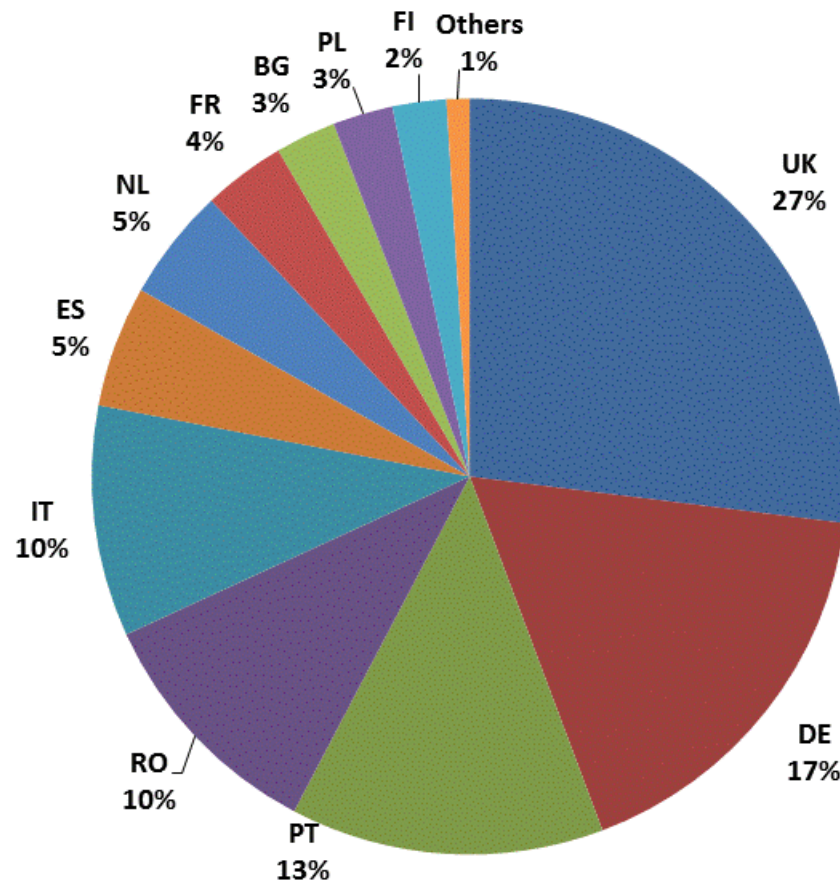
2 March 2016

1. Imports EPA / EBA in 2014/2015



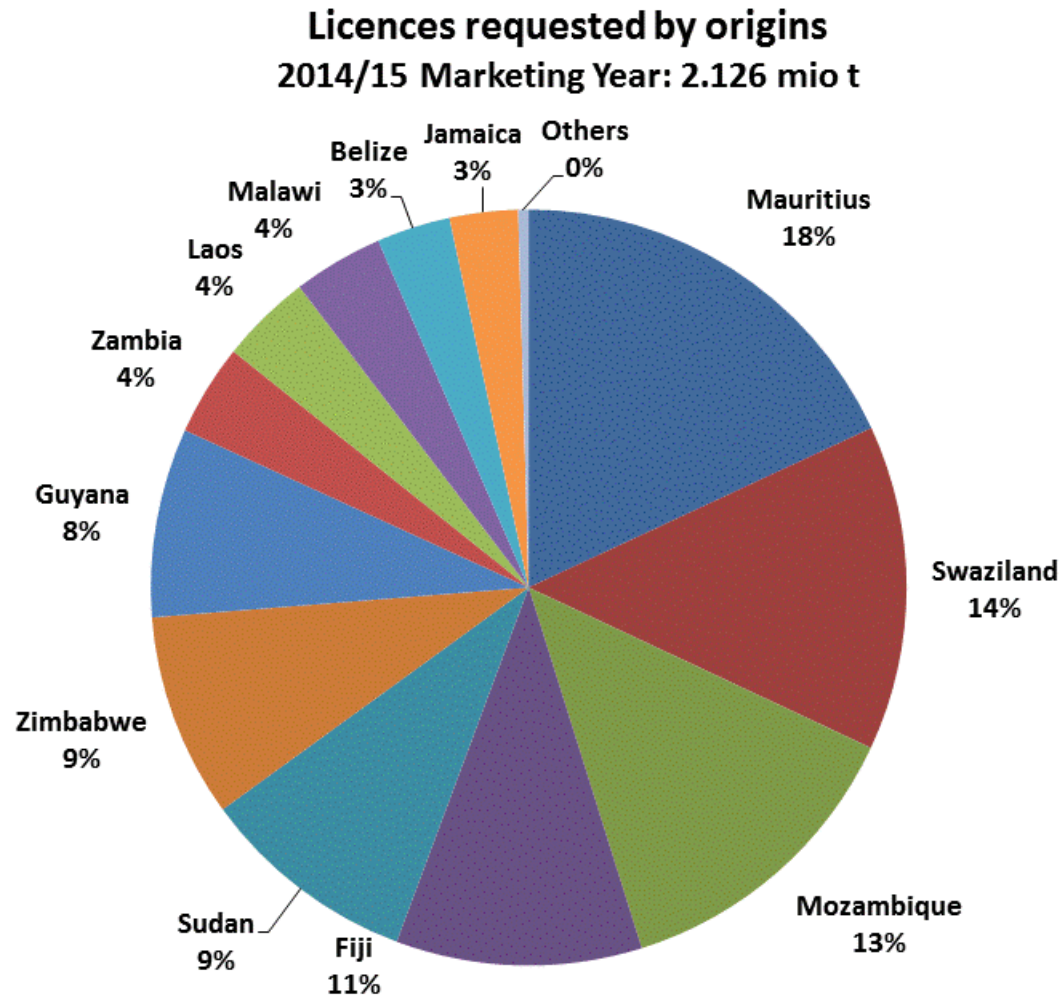
1. Imports EPA / EBA in 2014/2015

Licences requested by Member States
2014/15 Marketing Year: 2.126 mio t

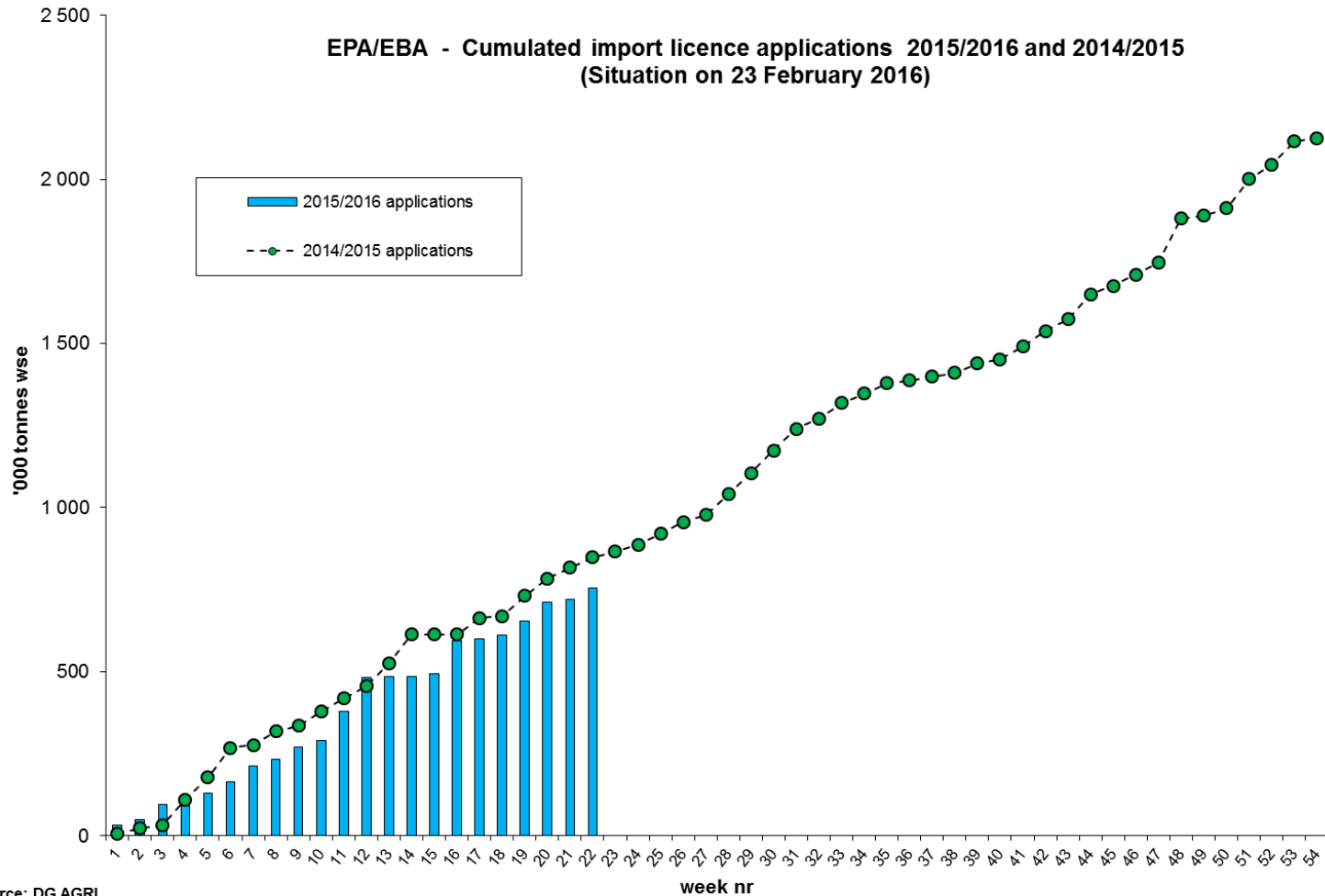


Source: DG AGRI

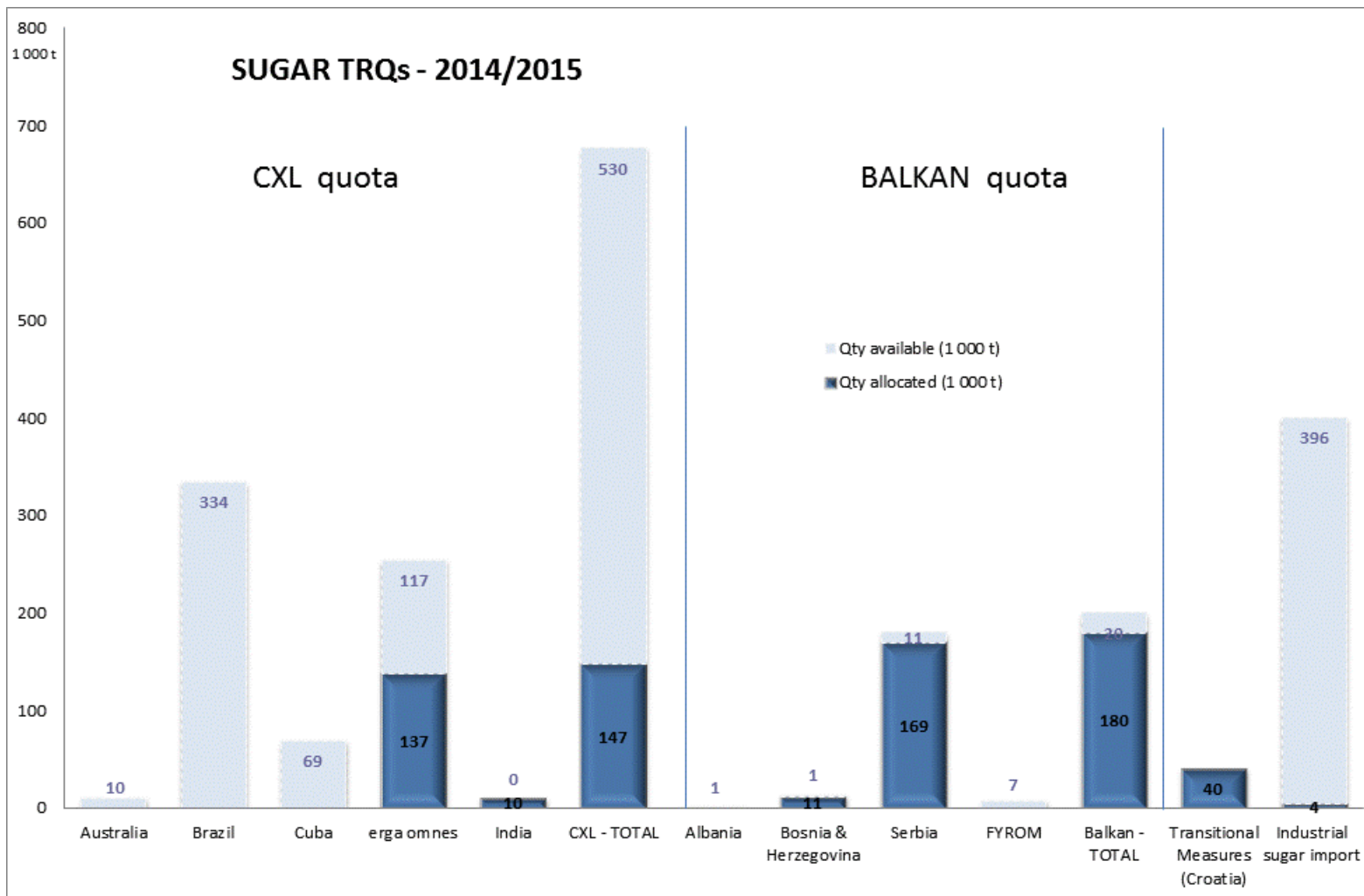
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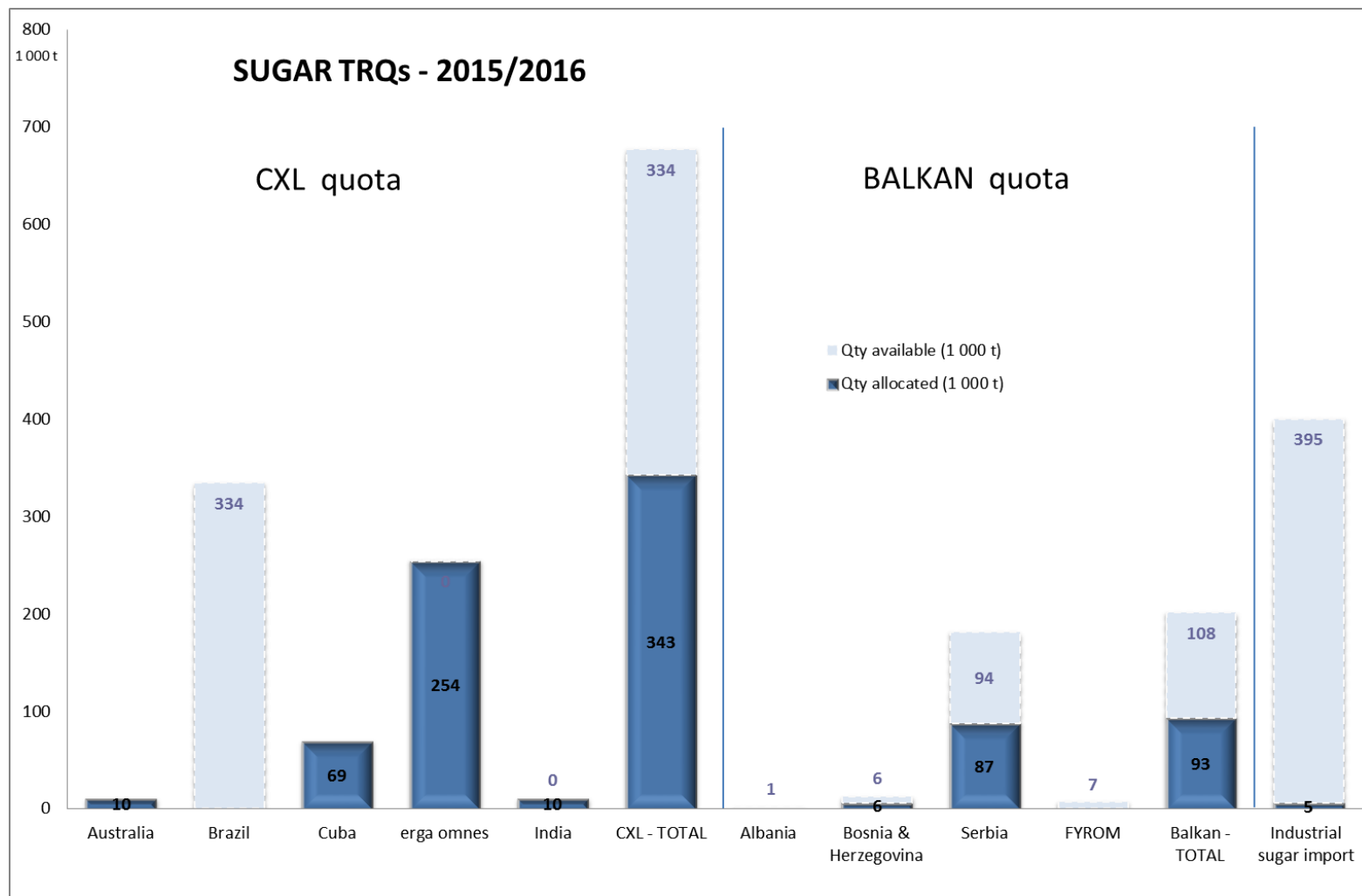
1. Imports EPA / EBA in 2015/2016



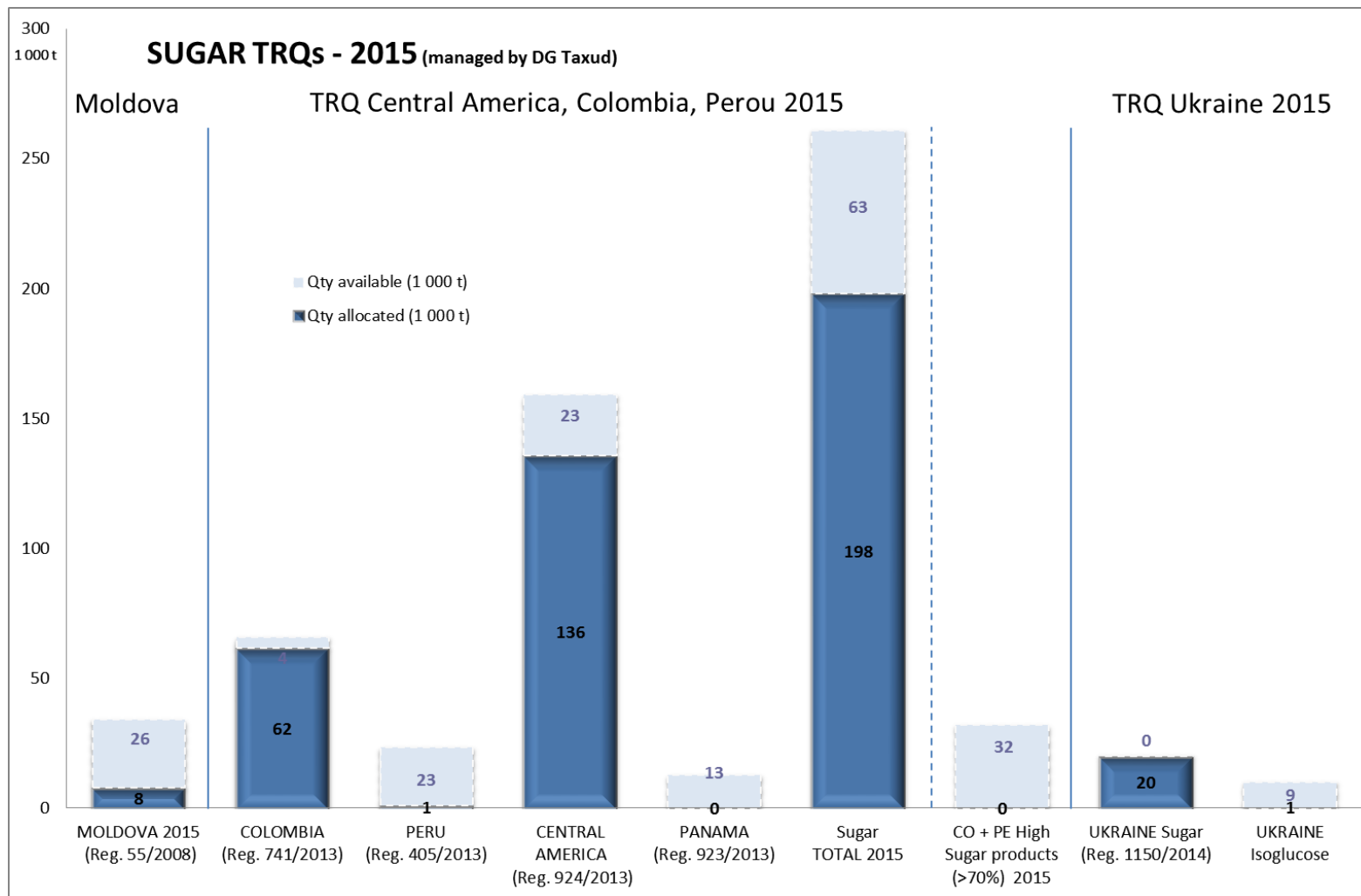
2. Sugar TRQs 2014-2015



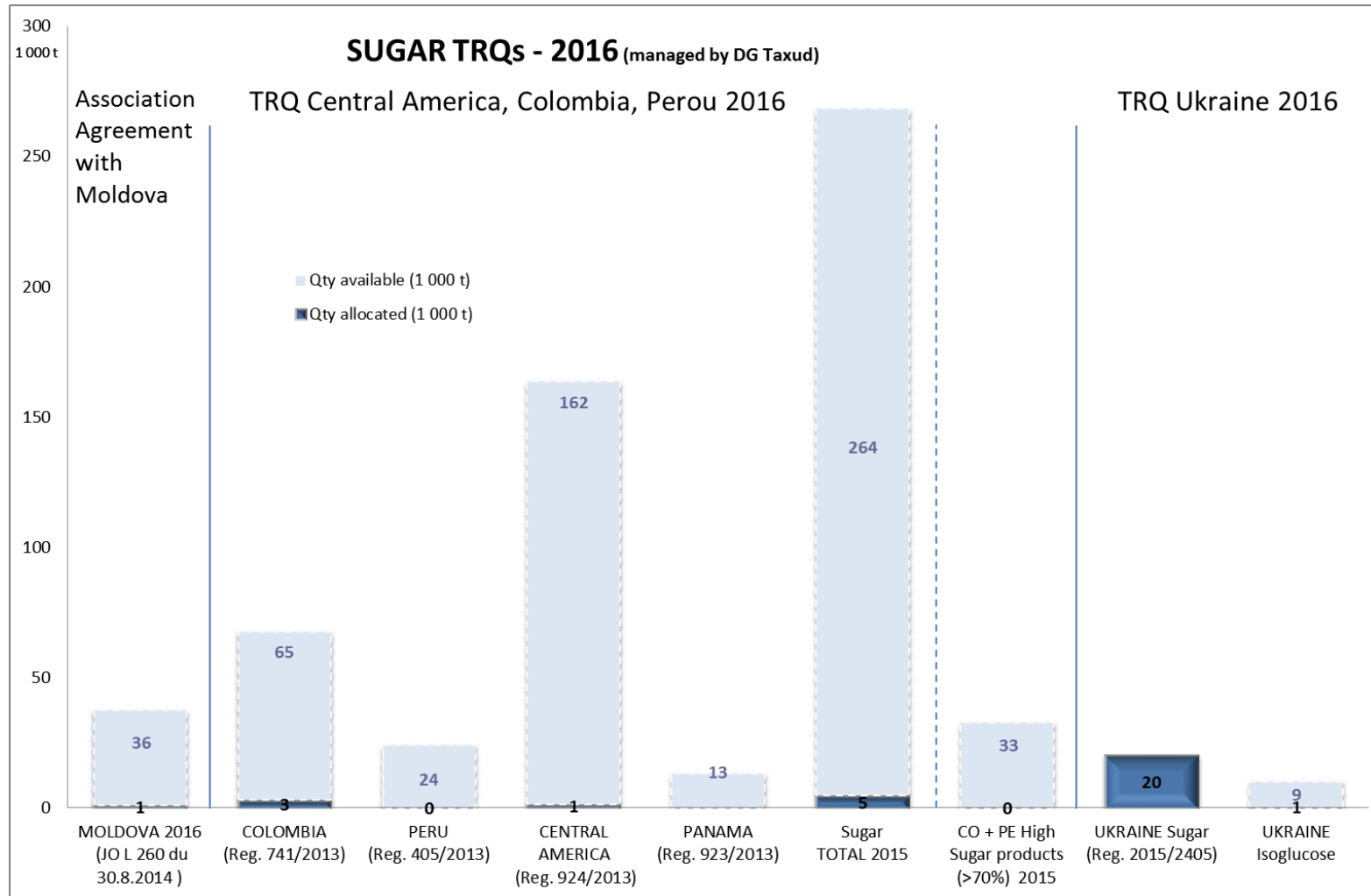
2. Sugar TRQs 2015-2016



2. Sugar TRQs 2015

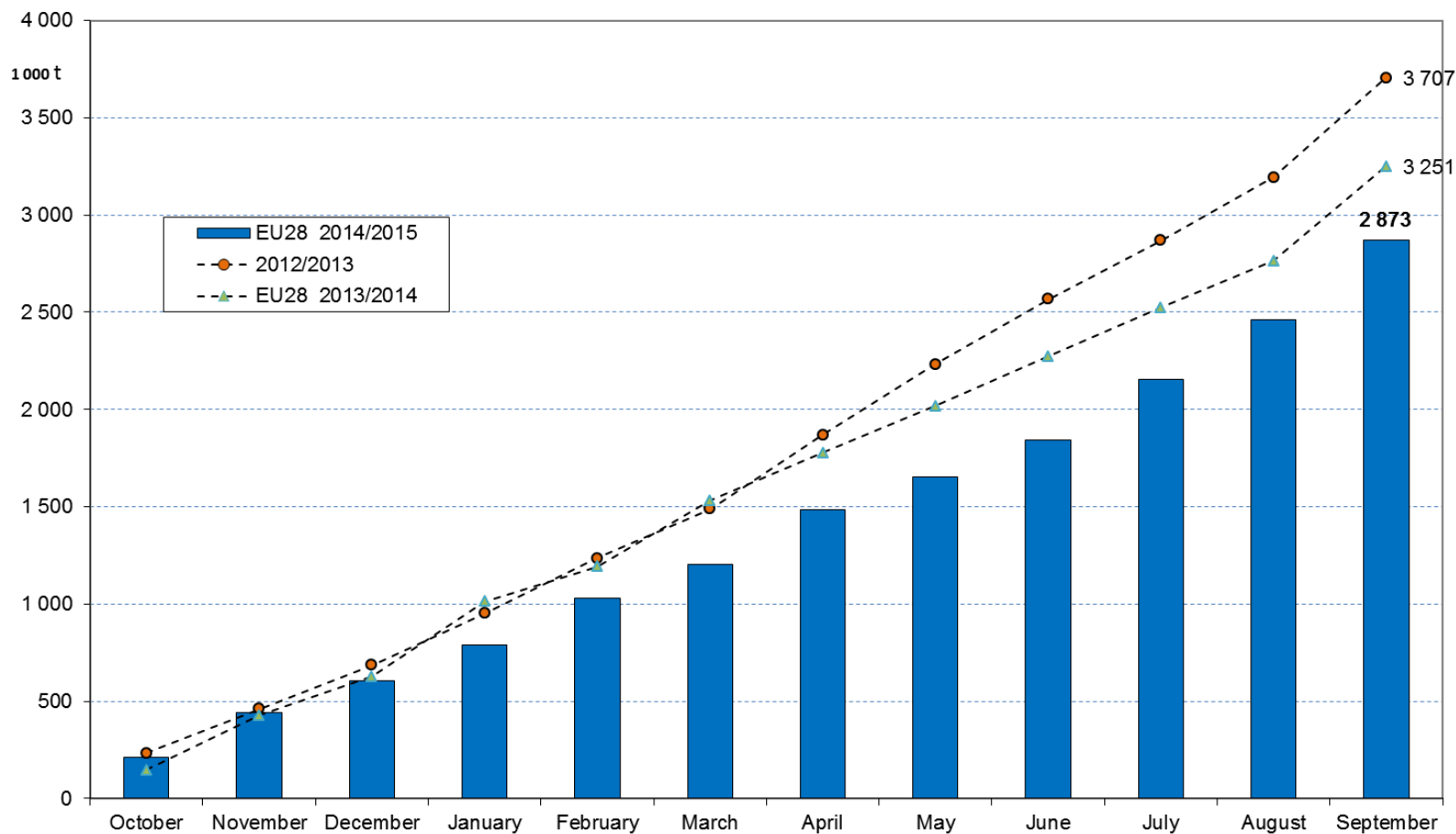


2. Sugar TRQs 2016



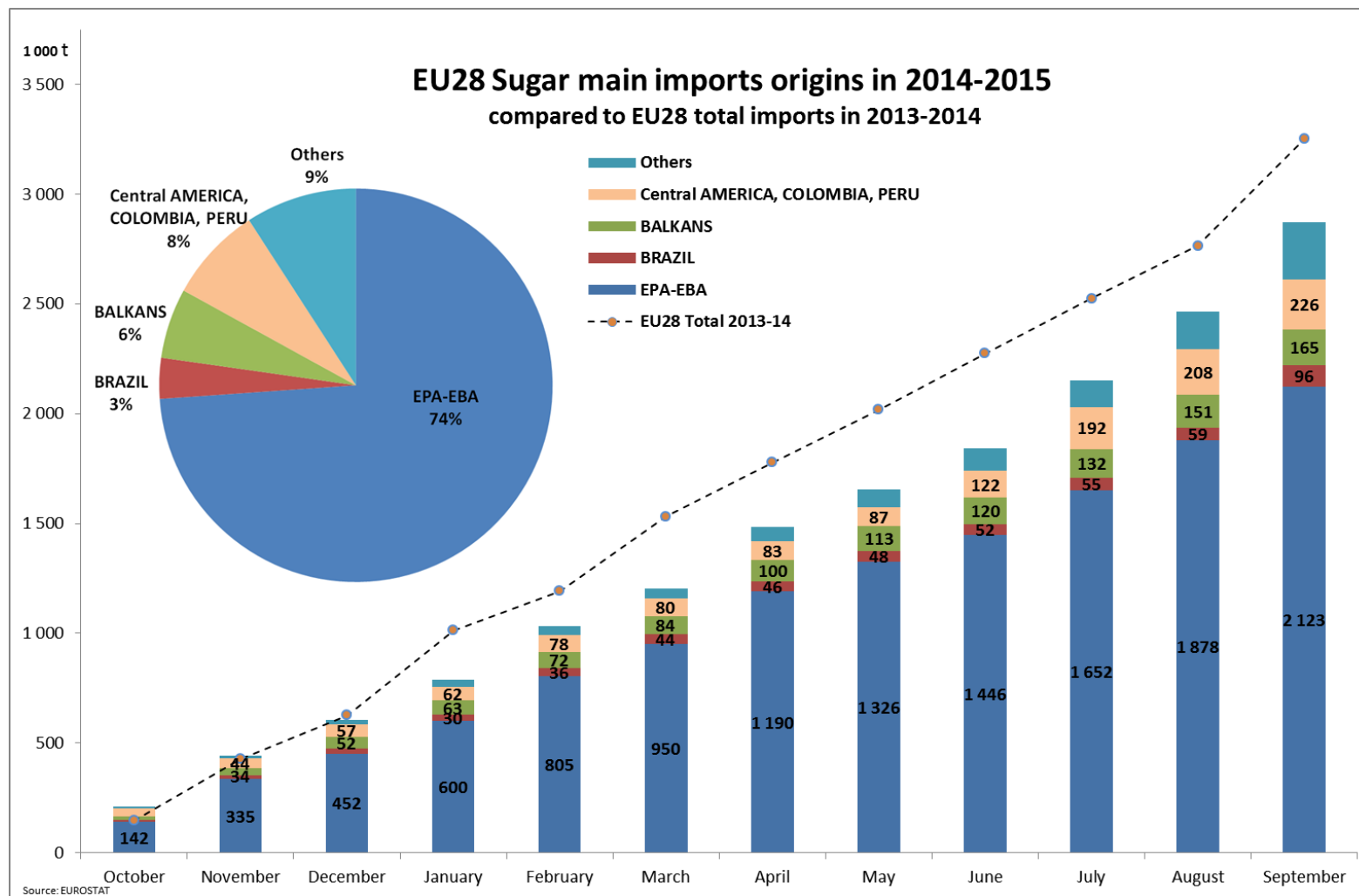
3. EU Total imports

EU cumulated imports (CN 1701)

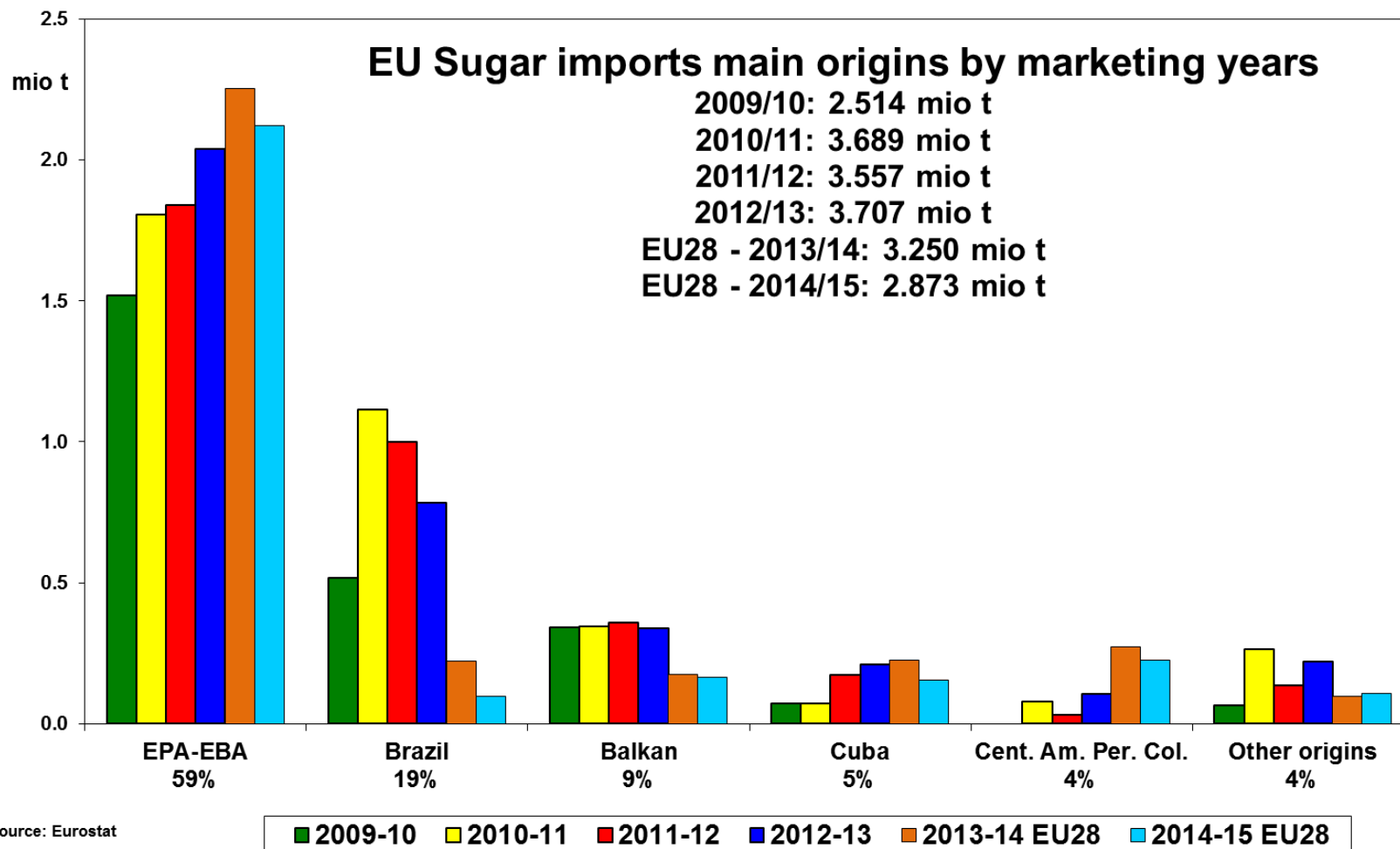


Source: EUROSTAT

3. EU Total imports

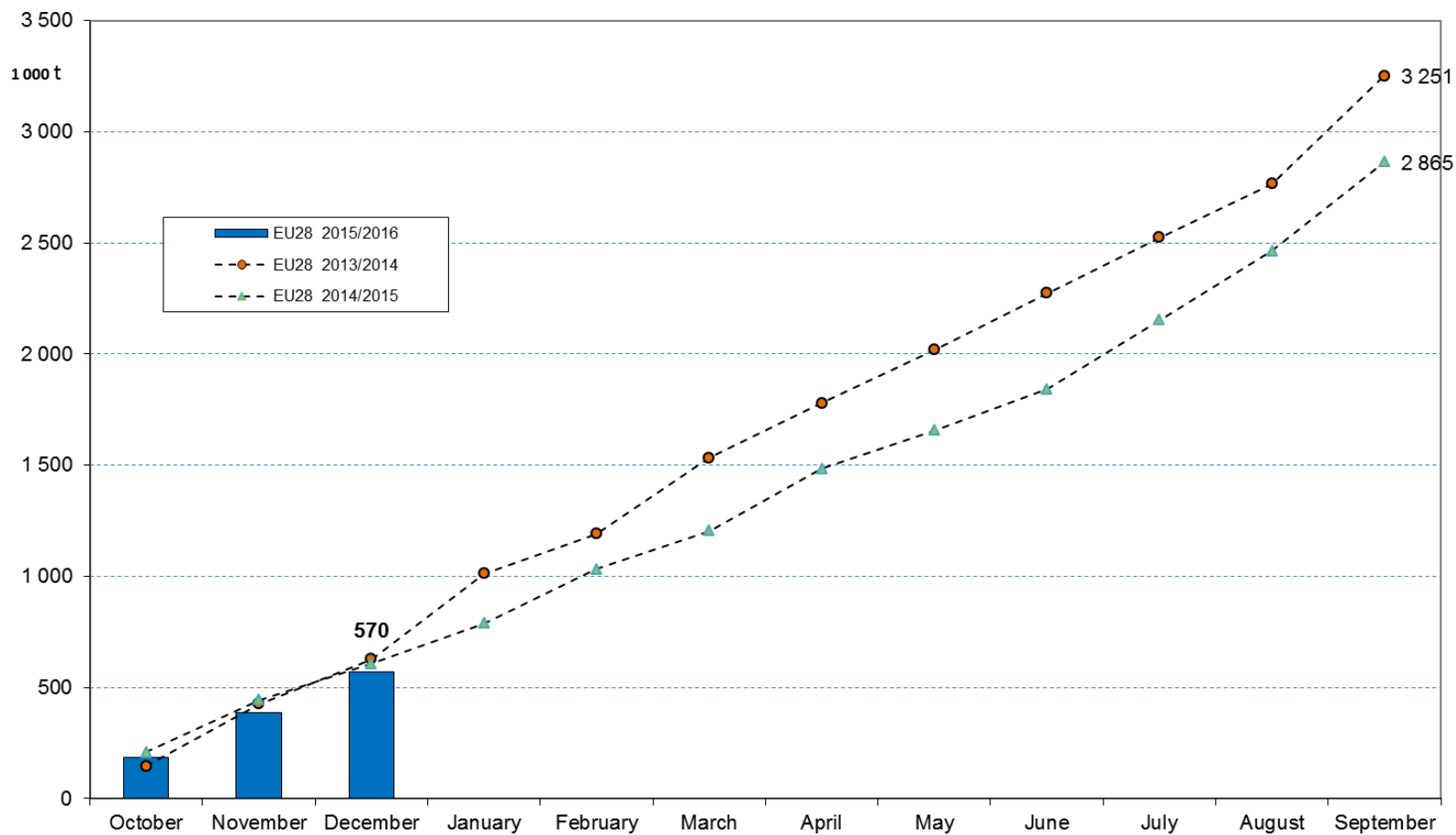


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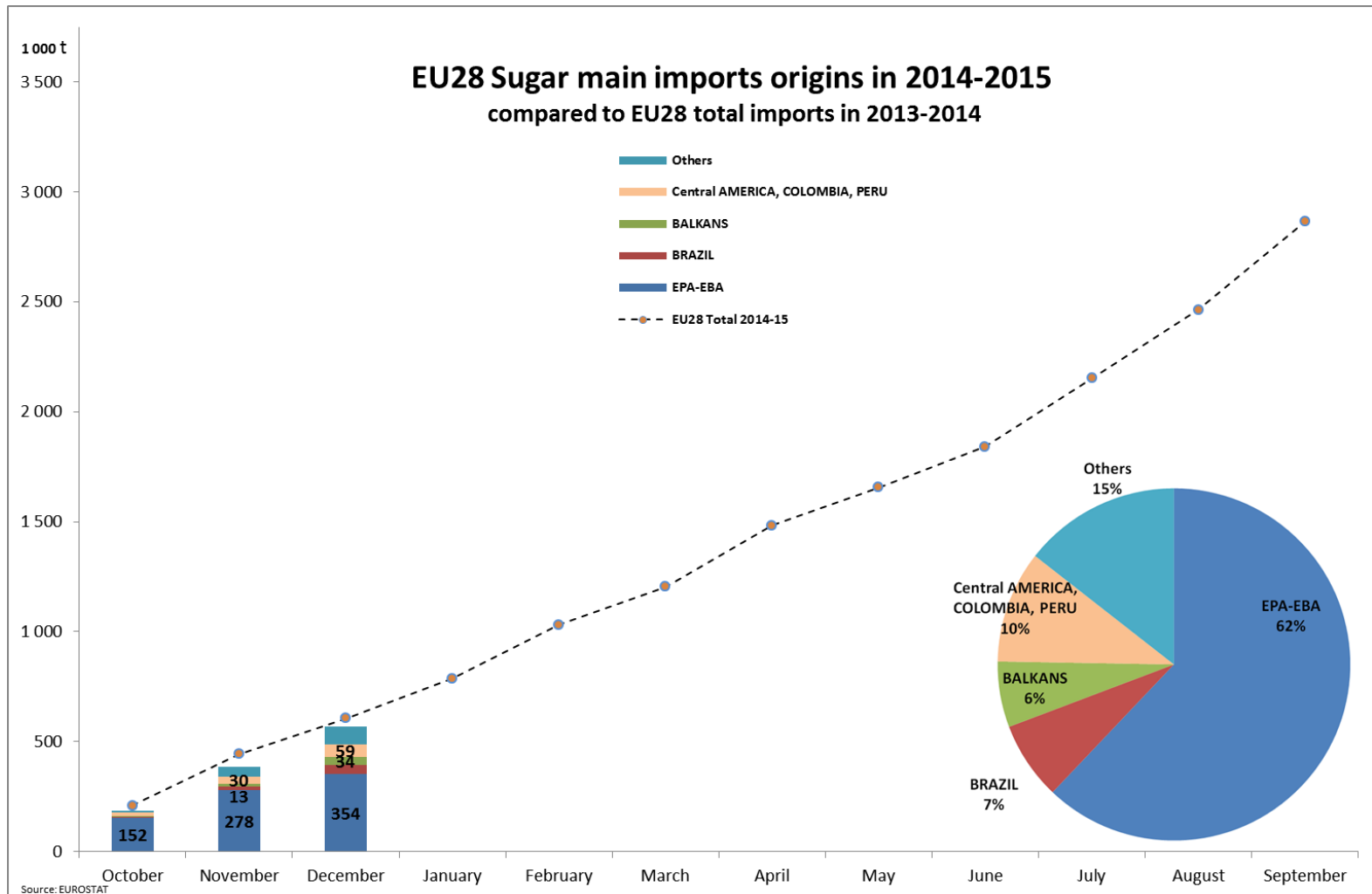
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EU cumulated imports (CN 1701)



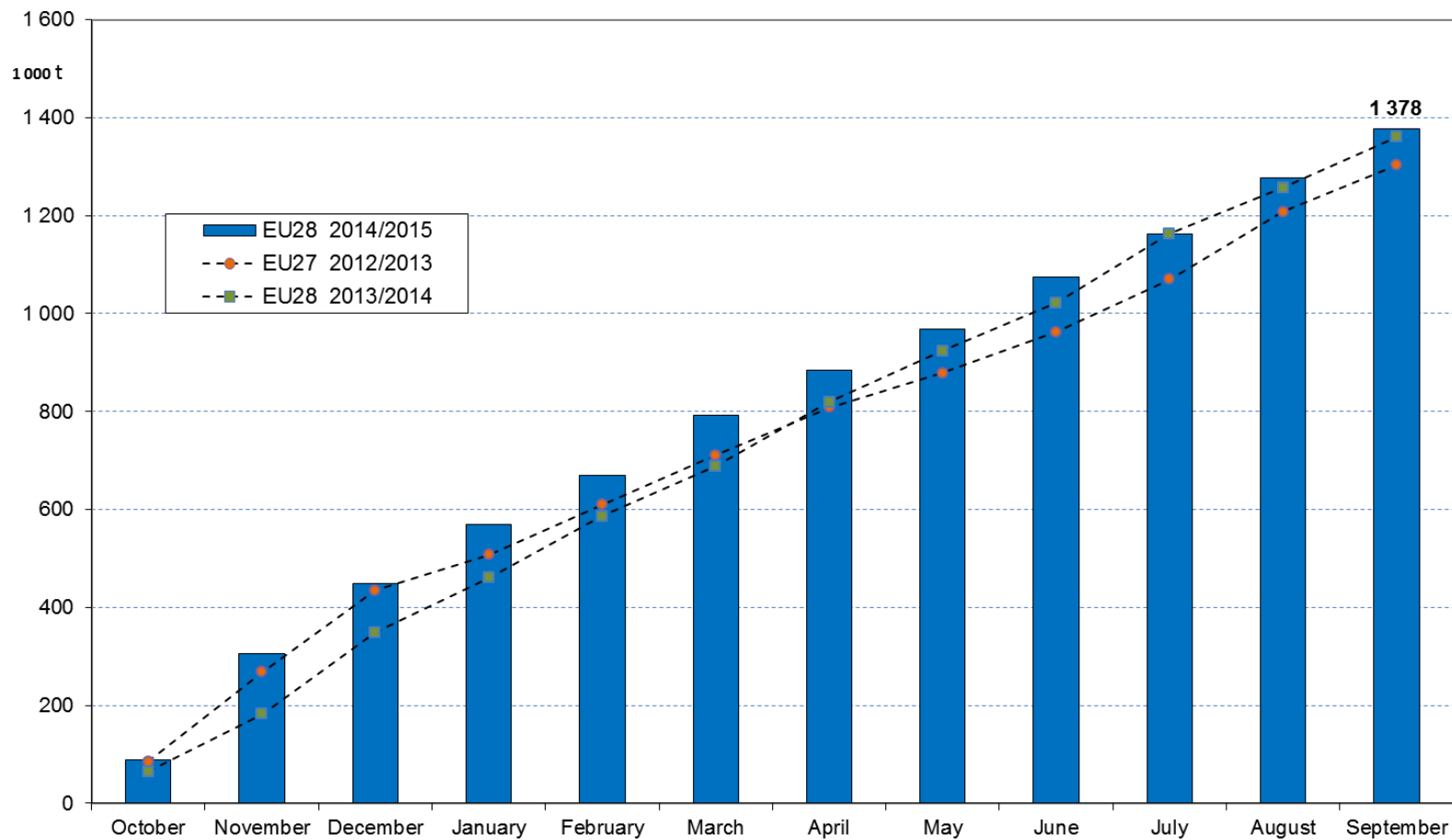
Source: EUROSTAT

3. EU Total imports



4. EU Total exports

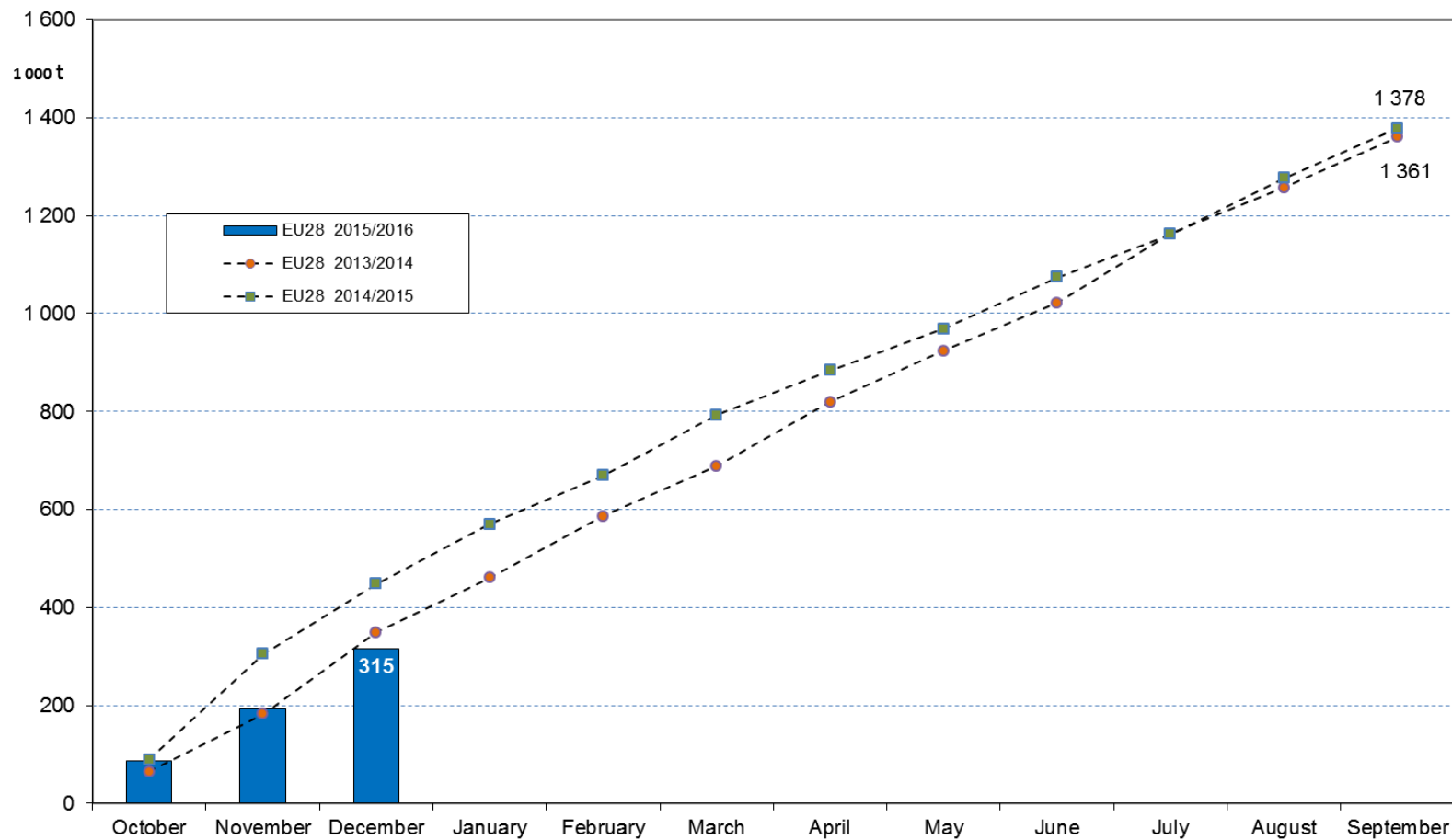
EU cumulated exports (CN 1701)



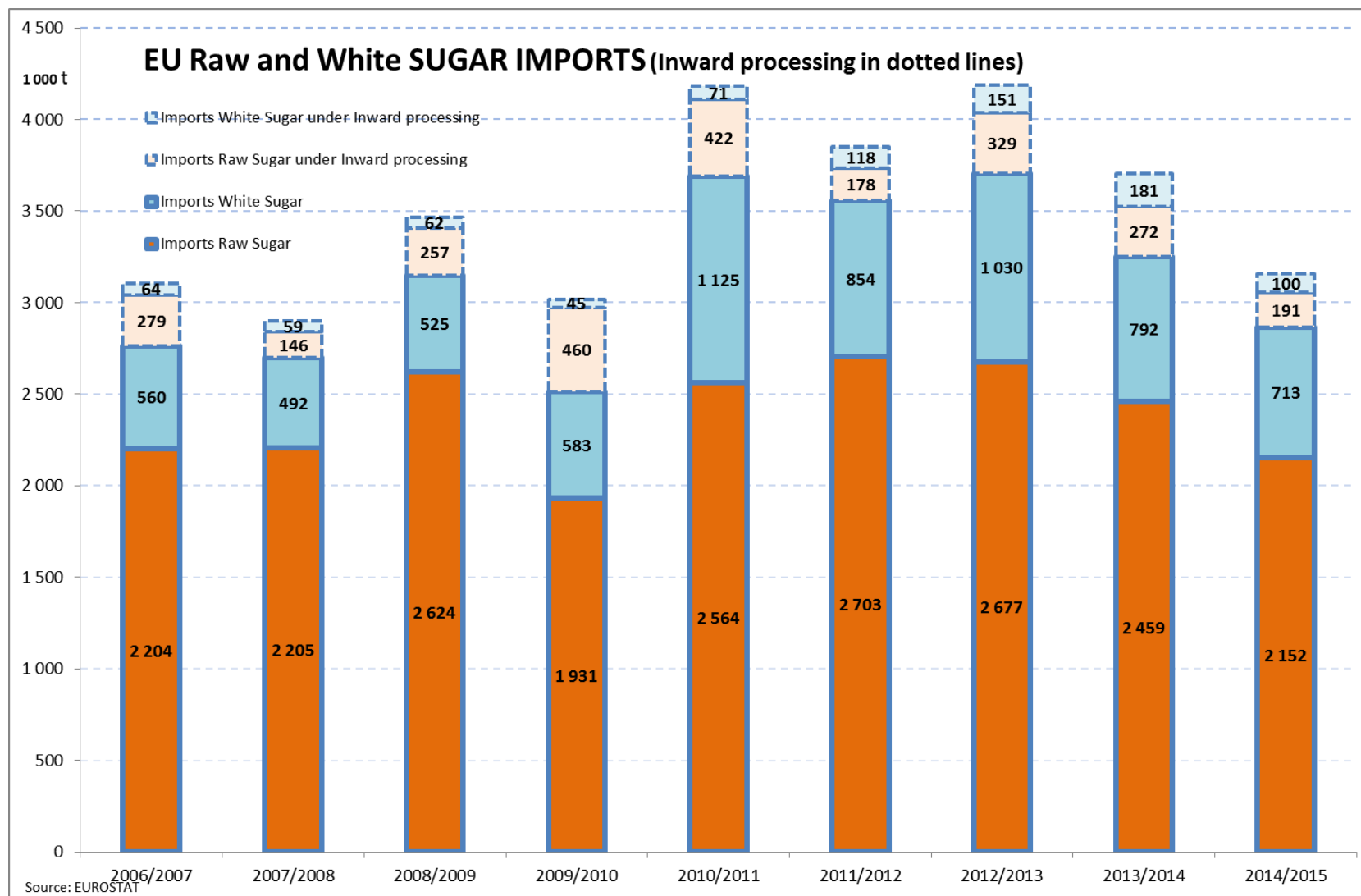
Source: EUROSTAT

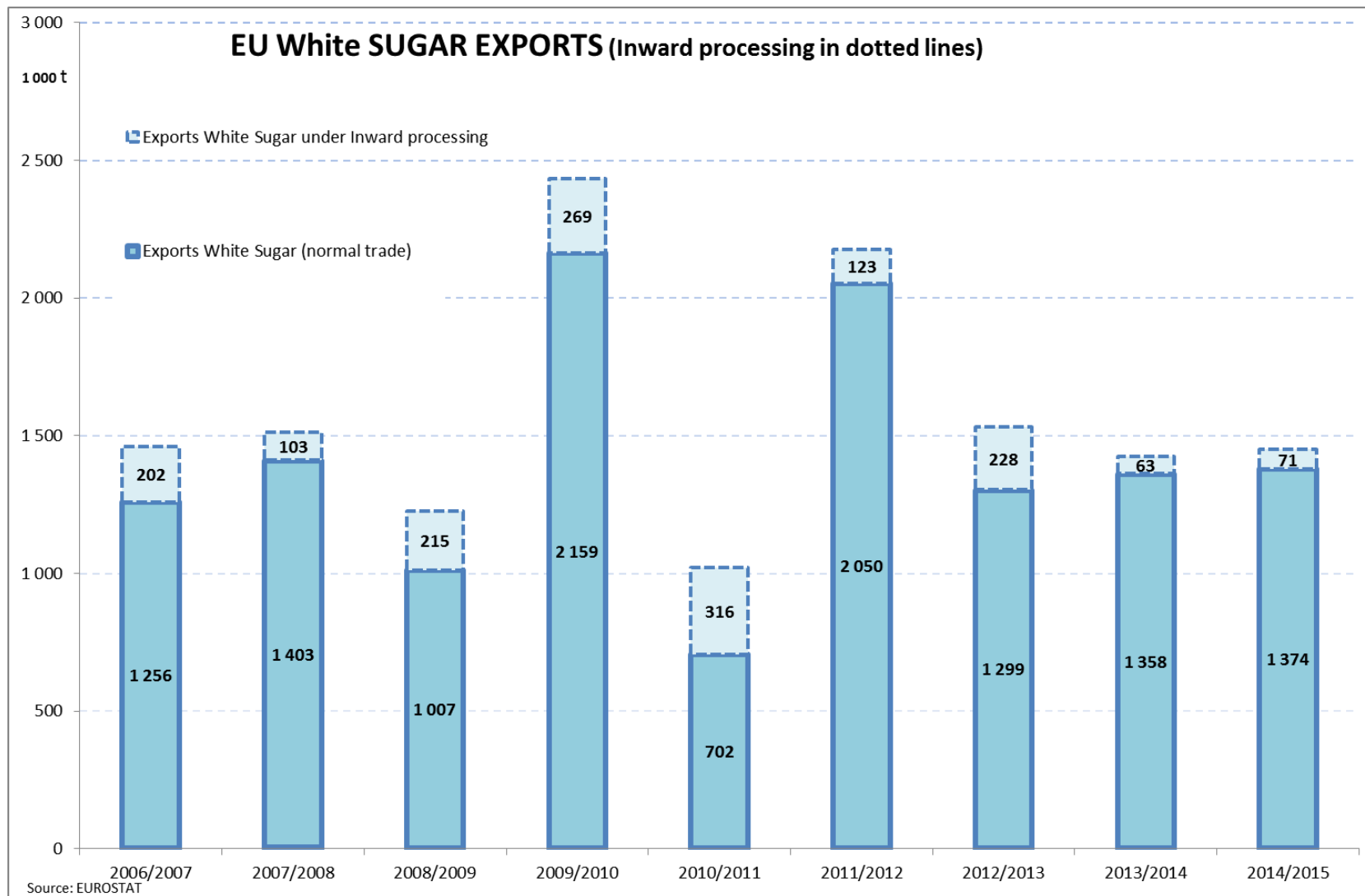
4. EU Total exports

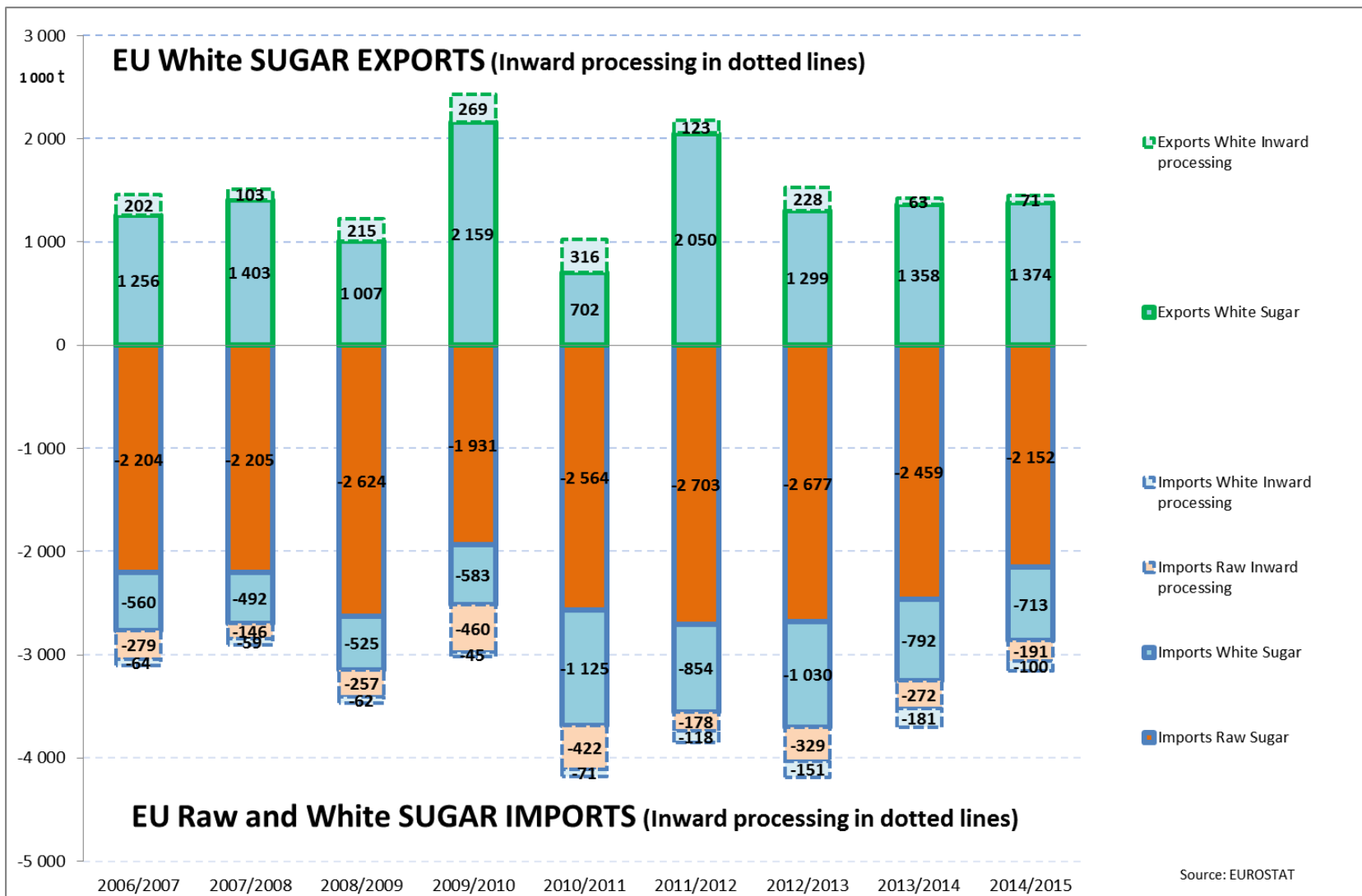
EU cumulated exports (CN 1701)

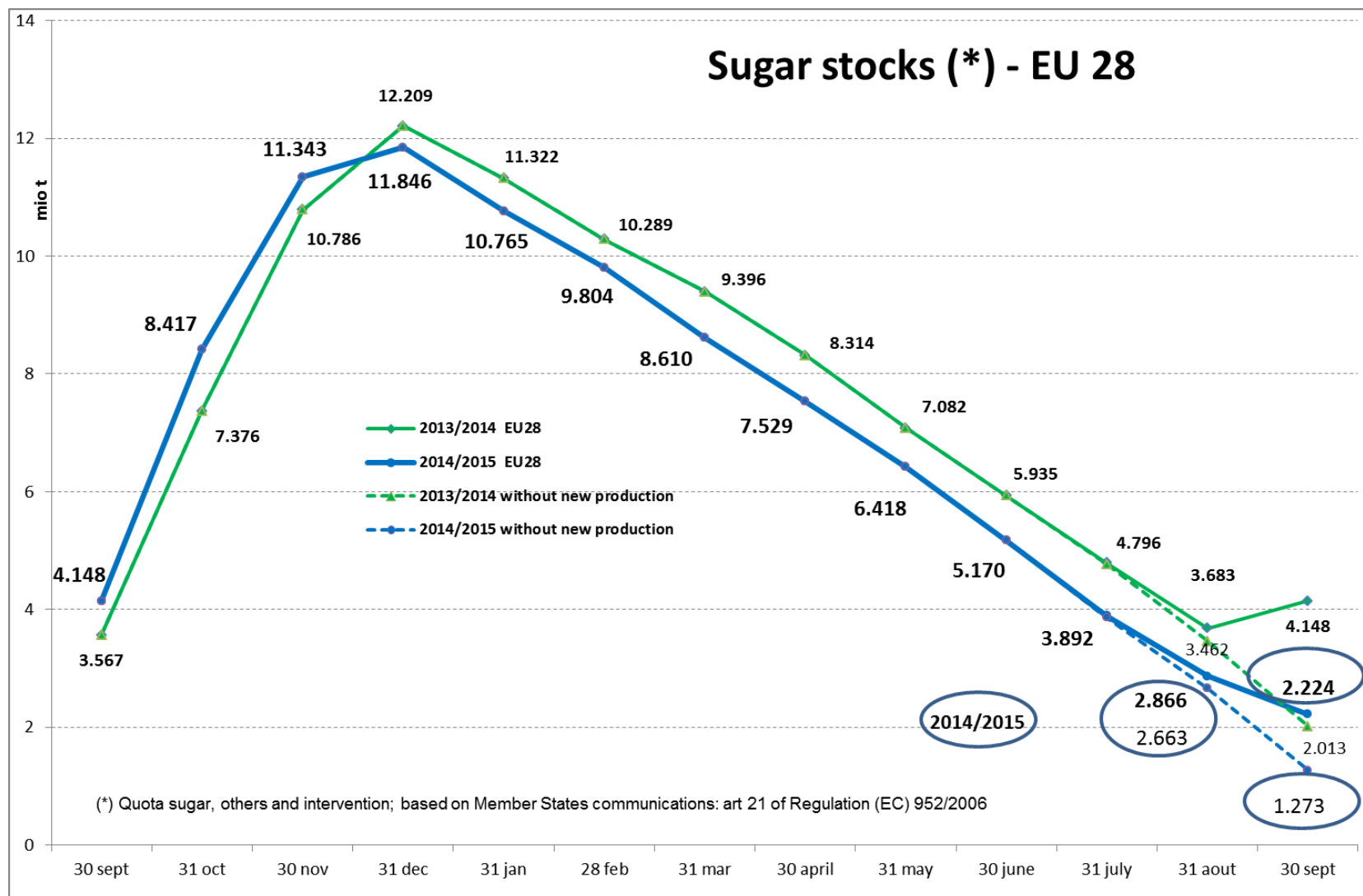


Source: EUROSTAT

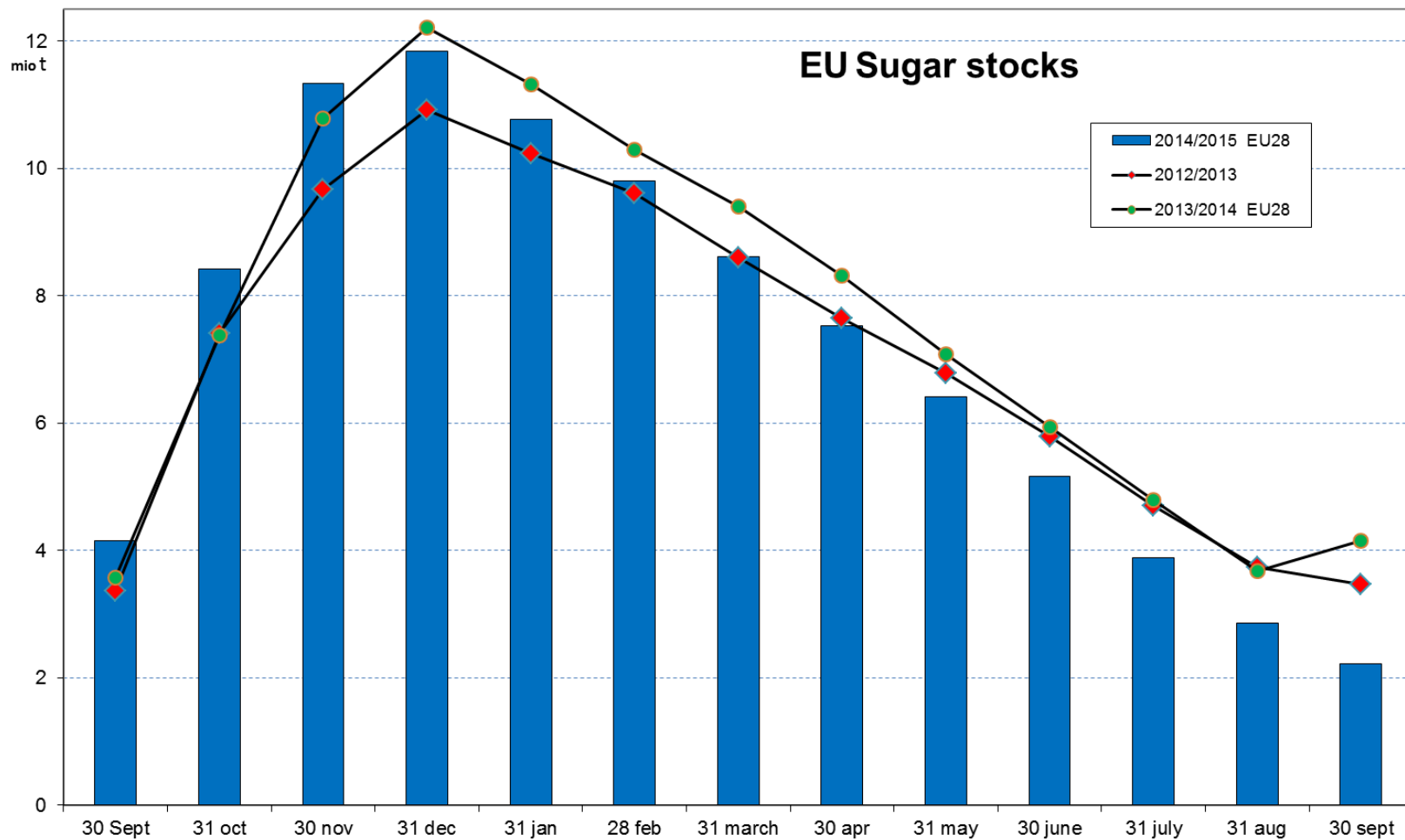


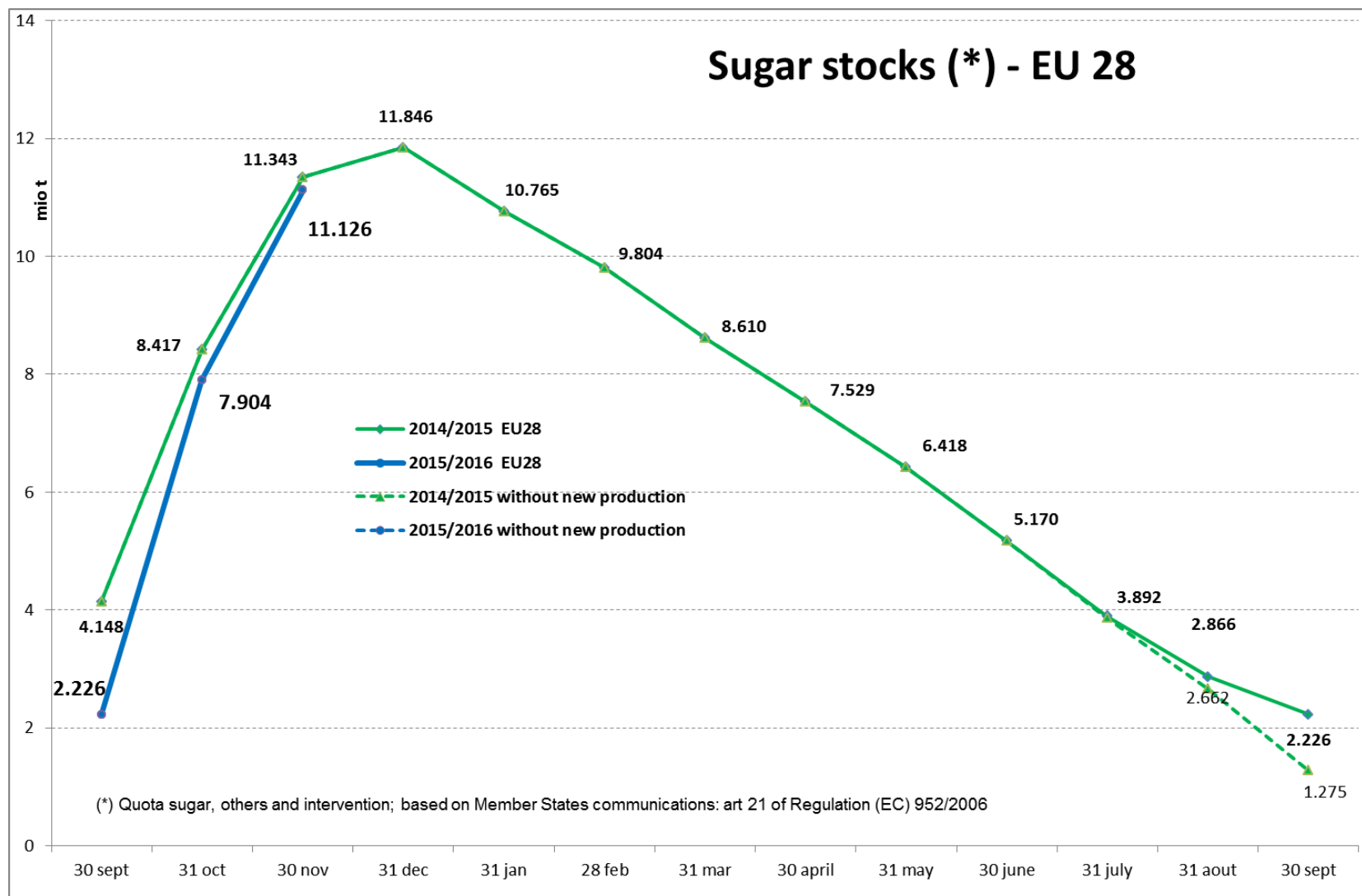




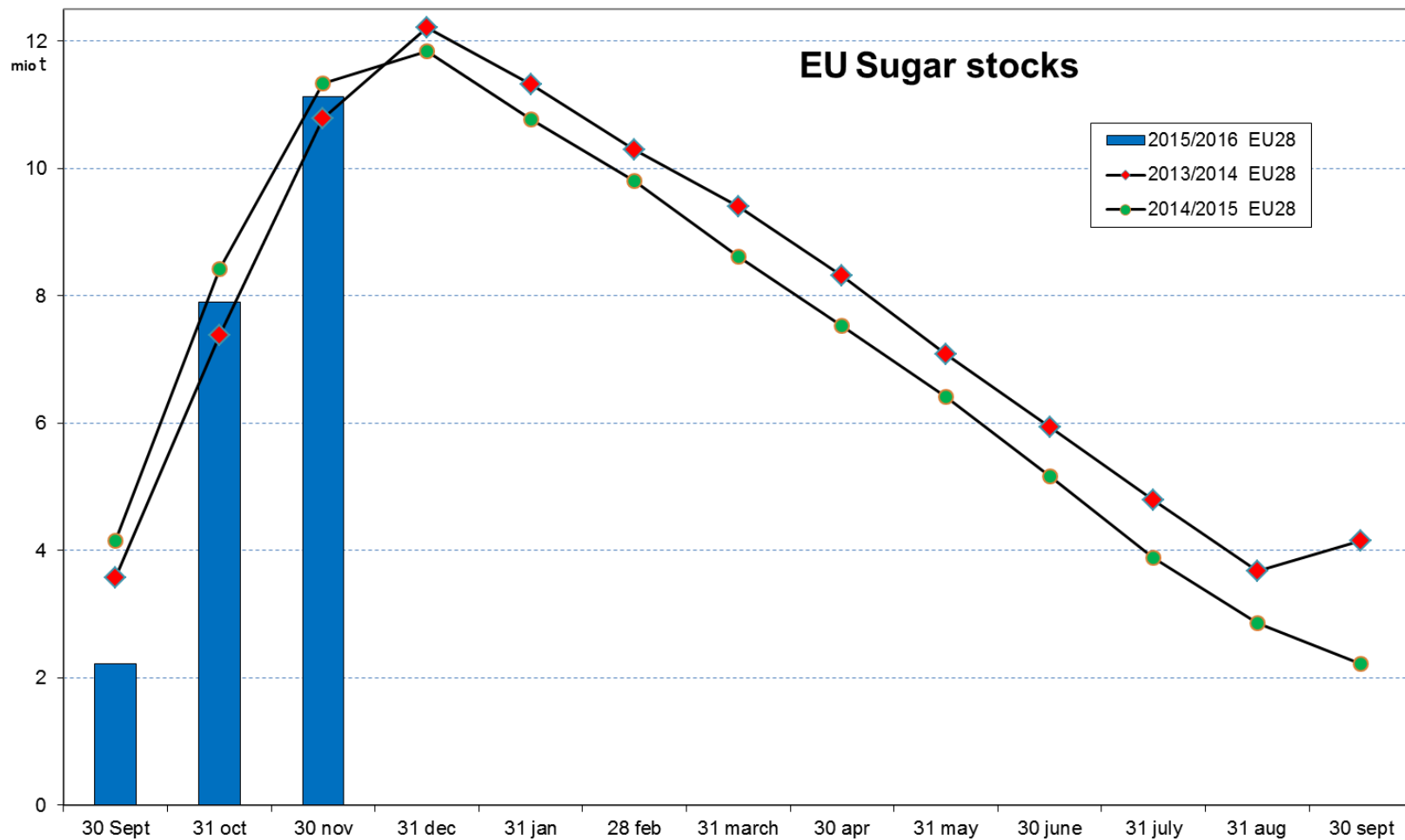


5. Sugar stocks





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EU Sugar Market

Out-of-quota exports in 2014/15

Sugar:

1st tranche (650,000 t)

100% allocated – 28.7 % allocation coefficient

2nd tranche (700,000 t) – Reg. 1248/2014

100% allocated –

30.1 % allocation coefficient – Reg.1289/2014

Isoglucose: 70 000 t opened

53.4 % allocated – 32 641 t available

Industrial TRQ for chemical industry

For 2014/15,

TRQ of 400 000 t sugar for the supply of the
chemical industry (CN 1701) R470/2013

3 728 t (0.9%) have so far been committed

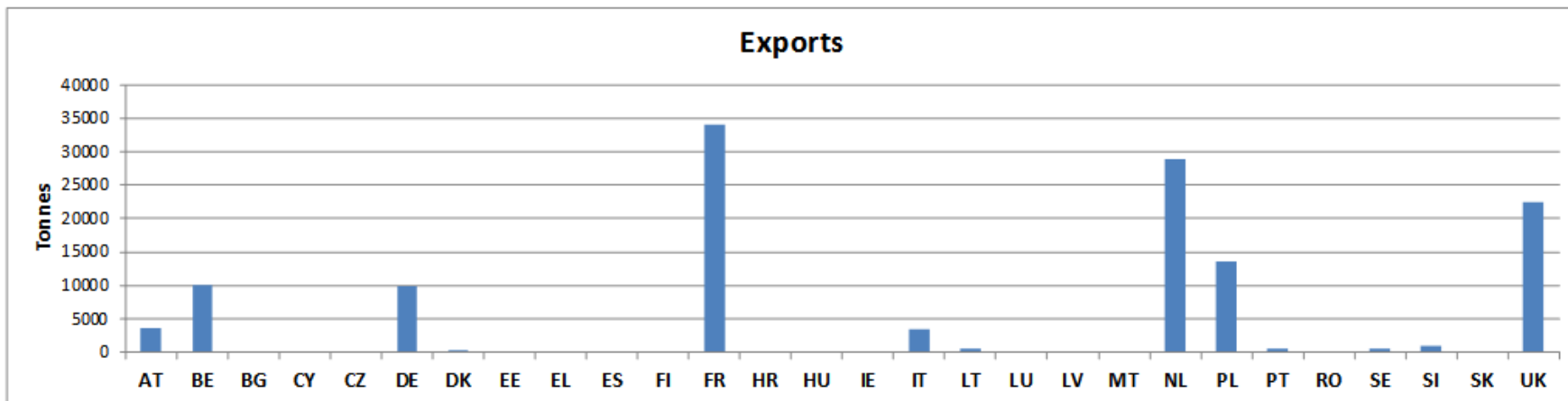
2014/15 Quota sugar exports

R951/2006 - Situation on 28/10/2015

Total

129 328.5 t

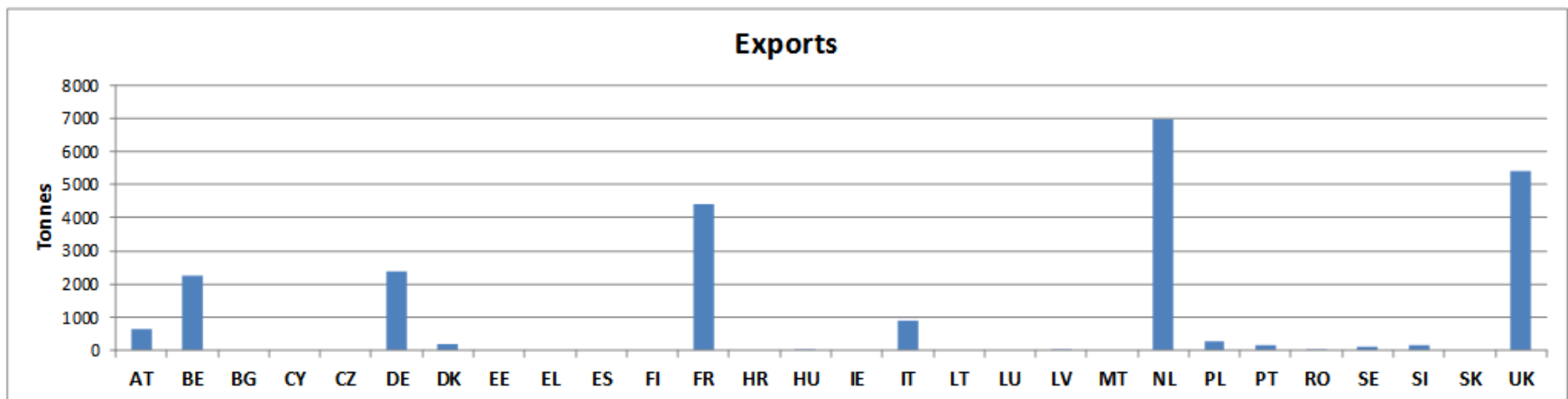
Exports



2015/16 Quota sugar exports

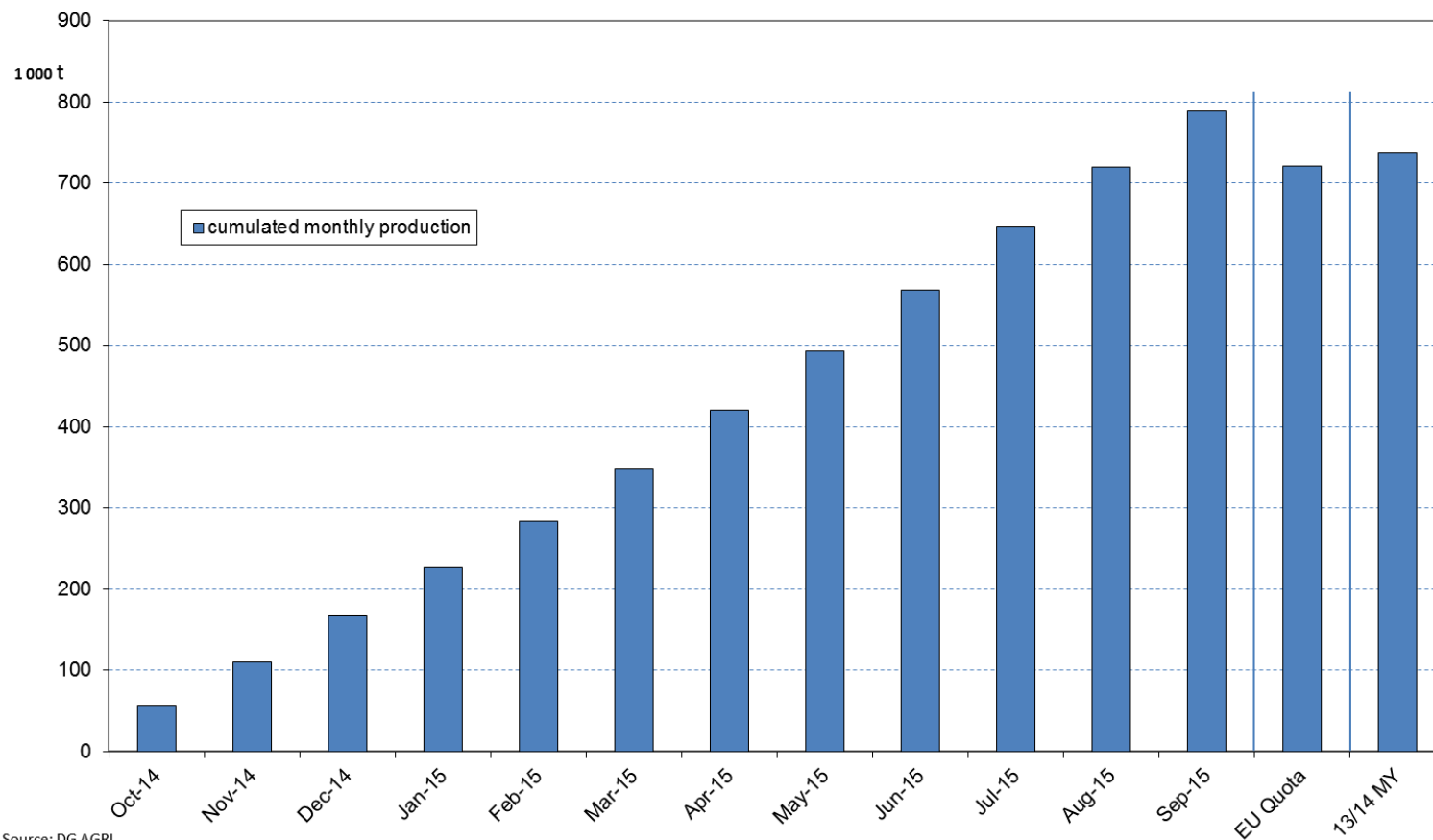
R951/2006 - Situation on 26/01/2016

Total 23 832.2 t



Isoglucose production in 2014/15

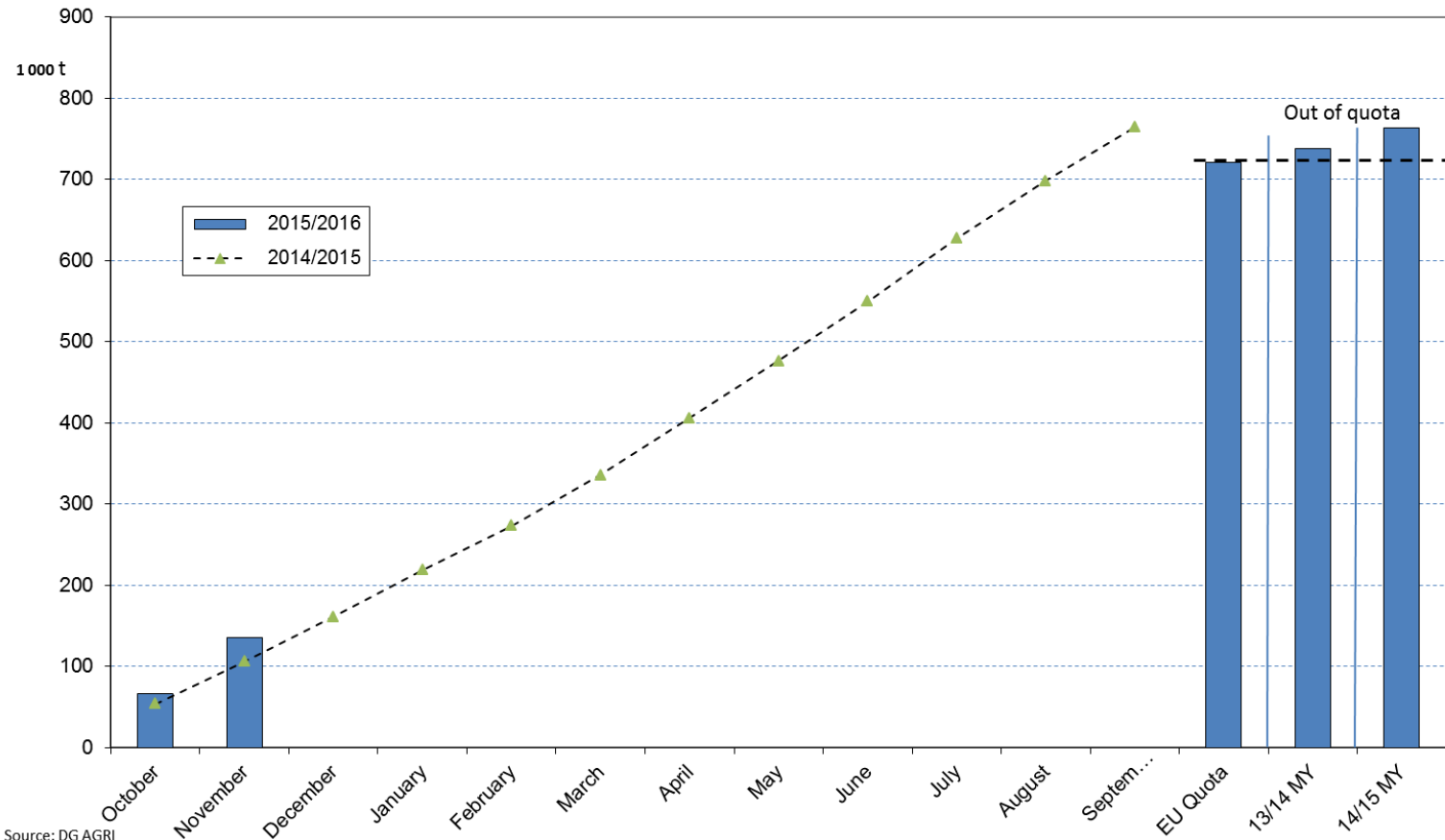
ISOGLUCOSE - EU monthly cumulated production for 2014/2015



Source: DG AGRI

Isoglucose production in 2015/16

ISOGLUCOSE - EU monthly cumulated production for 2015/2016



Out-of-quota exports in 2015/16

Sugar:

1st tranche (650,000 t) Reg. 1164/2015

100% allocated –

32.9 % allocation coefficient – Reg.1803/2015

2nd tranche (700,000 t) – Reg. 2016/190

100% allocated –

84.4 % allocation coefficient – Reg.2016/xxx

Isoglucose: 70 000 t opened

23.4 % allocated – 53 591 t available

Industrial TRQ for chemical industry

For 2015/16,

TRQ of 400 000 t sugar for the supply of the
chemical industry (CN 1701) R470/2013

5 300 t (1.3%) have so far been committed

EU Sugar Balance

**December 2015 update
with January 2016 simulation**

AGRI C 4
Expert group
on the future of the sugar market
17 December 2015

2015/2016 EU Sugar Balance Quota – October 2015 update

EU sugar imports forecast: 3.73 mio t

Imports as such: 3.18 mio t of which

- **ACP/LDC forecast at 2.000 mio t**
- **CXL forecast at 0.650 mio t**
- **Balkan & Moldova forecast at 0.220 mio t**
- **TRQ Cent. Am., Col., Peru forecast at 0.240 mio t**
- **Ukraine: 0.020 mio t**
- **Others: 0.050 mio t (non-preferential)**

Imports in processed products: 0.551 mio t (2014/15 level)

EU Consumption: 17 mio t (5 MY average)

2015/2016 EU Sugar Balance Quota – January 16 simulation

Beginning STOCK: 1.27 miot (- 0.165 miot)

EU sugar imports forecast: 3.73 mio t

Imports as such: 3.18 mio t of which

- **ACP/LDC forecast at 2.000 mio t**
- **CXL forecast at 0.650 mio t**
- **Other sources: 0.530 mio t**

Imports in processed products: 0.551 mio t (2014/15 level)

EU Consumption: 17 mio t (5 MY average)

Ending STOCK: 0.76 miot (- 0.165 miot)

2015/2016 EU Sugar Balance Out of Quota – January 16 simulation

Total available: 4.15 miot

*EU Consumption: 2.15 mio t
(Industrial + bioethanol)*

EU exports: 1.39 mio t (+ 0.700 miot)

Ending STOCK: 0.61 miot (- 0.700 miot)

2015/2016 EU Sugar Balance Quota – January 16 simulation

EU BALANCE SHEET FOR QUOTA AND OUT OF QUOTA SUGAR AND ISOGLUCOSE

| <i>mio tonnes</i> | 2013/14 (EU28) <i>(final)</i> | | 2014/15 (EU28) <i>(provisional)</i> | | 2015/16 (EU28) <i>(forecast)</i> | |
|----------------------------------|----------------------------------|--------------|--|--------------|-------------------------------------|--------------|
| | quota | out of quota | quota | out of quota | quota | out of quota |
| Beginning stocks | 2.56 | 0 | 2.01 | 0 | 1.27 | 0 |
| Production | 14.22 | 3.92 | 14.23 | 6.60 | 14.23 | 4.15 |
| <i>of which isoglucose</i> | 0.72 | 0.02 | 0.71 | 0.05 | 0.72 | 0.04 |
| Imports | 3.80 | 0.01 | 3.40 | 0.01 | 3.73 | 0.01 |
| <i>as such</i> | 3.21 | | 2.85 | | 3.18 | |
| <i>in processed products</i> | 0.58 | | 0.55 | | 0.55 | |
| Total availability | 20.6 | 3.9 | 19.5 | 6.6 | 19.2 | 4.2 |
| Consumption/disappearance | 17.22 | 2.00 | 16.67 | 2.60 | 17.00 | 2.15 |
| Exports | 1.34 | 1.37 | 1.53 | 1.34 | 1.48 | 1.39 |
| <i>as such</i> | 0.08 | | 0.13 | | 0.08 | |
| <i>in processed products</i> | 1.27 | | 1.40 | | 1.40 | |
| End stocks | 2.01 | 0.56 | 1.27 | 2.66 | 0.76 | 0.61 |
| Total outlets | 20.6 | 3.9 | 19.5 | 6.6 | 19.2 | 4.2 |



*Thank you
for your attention*