

# **HOPS**

## **Civil Dialog Group on Arable Crops 02 March 2016**

### **HOPS      Market situation 2014/15**





European  
Commission

## Hop report

for the harvest year : 2 014

(Regulation (EC) No. 1557/2006: deadline: 15 April of the year following the harvest)

European Commission DG AGRI C.2

Hop producing Member States:

TABLE 3: TOTAL all varieties		BE	BG	CZ	DE	ES	FR	HU **	AT	PL	PT	RO **	SI	SK	UK **	TOTAL 2014	TOTAL 2013	Diff. % 2014/2013
1.																		
2.	Deliveries of hops																	
2.1.	Under contracts concluded in advance																	
2.1.1.	Quantity delivered (tonnes)	50		6 202	29 985	944	636		413	1 966	19		2 086	183	1 455	43 939	33 875	30%
	% of total quantity delivered	27		100	78	100			84	96	100		90	100	100	83	88	-5%
2.1.2.	Average price (EUR/kg)*	6.31		6.47	4.45	4.10	5.00		6.87	3.05	4.40		4.50	6.67	7.97	4.83	4.57	6%
2.2.	Other																	
2.2.1.	Quantity delivered (tonnes)	134		0	8 494	2			78	76			232	0	0	9 016	4 655	94%
	% of total quantity delivered	73		0	22	0.2			16	4			10	0	0	17	12	41%
2.2.2.	Average price (EUR/kg)*	4.73		0.00	4.78	4.19			5.93	4.45			4.50	0.00	0.00	4.78	3.38	42%
2.3.	Total quantity delivered (tonnes)	184		6 202	38 479	946	636		491	2 042	19	172	2 318	183	1 455	53 127	38 711	37%
	Quantities of hops remaining unsold (tonnes)	9	29	0	20	0	0		0	32	0	0	0	0		90	516	
	Total produced	193	29	6 202	38 499	946	636		491	2 074	19	172	2 318	183	1 455	53 217	39 227	36%
4.	Alpha acid																	
4.1.	Alpha acid production (tonnes)	16	3	240	4 104	112	50		41	163	2	18	175	6	105	5 033	3 739	35%
4.2.	Alpha acid content (%)	11.6	9.0	4.0	10.7	11.5	3.8		8.2	7.8	10.5	10.3	7.5	3.3	7.2	9.5	9.5	-1%
	Alpha acid in kg per ha (of area harvested)	115	208	59	255	224	144		163	125	167	73	154	44	113	200	150	33%
5.	Area down to hops (ha)	137	13	4 465	17 307	526	422		248	1 411	12	250	1 297	137	927	27 152	26 513	2%
5.1.	Total area harvested	137	13	4 059	16 099	500	344		248	1 305	12	245	1 140	137	927	25 166	24 935	1%
5.2.	Total area newly sown (year of harvest)	0	0	406	1 208	26	78		8	106	0	5	157	0		1 994	1 578	26%
	Yield (t)	1.41	2.23	1.53	2.39	1.89	1.85		1.98	1.59	1.58	0.70	2.03	1.34	1.57	2.11	1.57	34%
6.	Number of farmers growing hops	20	2	120	1 192	228	52		56	634	4		110	4	75	2 497	2 570	-3%
	Avg. area harvested per farm (ha)	6.9	6.5	33.8	13.5	2.2	6.6		4.4	2.1	3.0		10.4	34.3	12.4	10.1	9.7	4%
7.	Quantity of hops covered by contracts concluded in advance for the next harvest year (tonnes)	7		4 600	29 744	1 008	75		400	1 500		270	1 166	156	1 237	40 163	33 260	21%

Source: Communications of the Member States, IHGC.

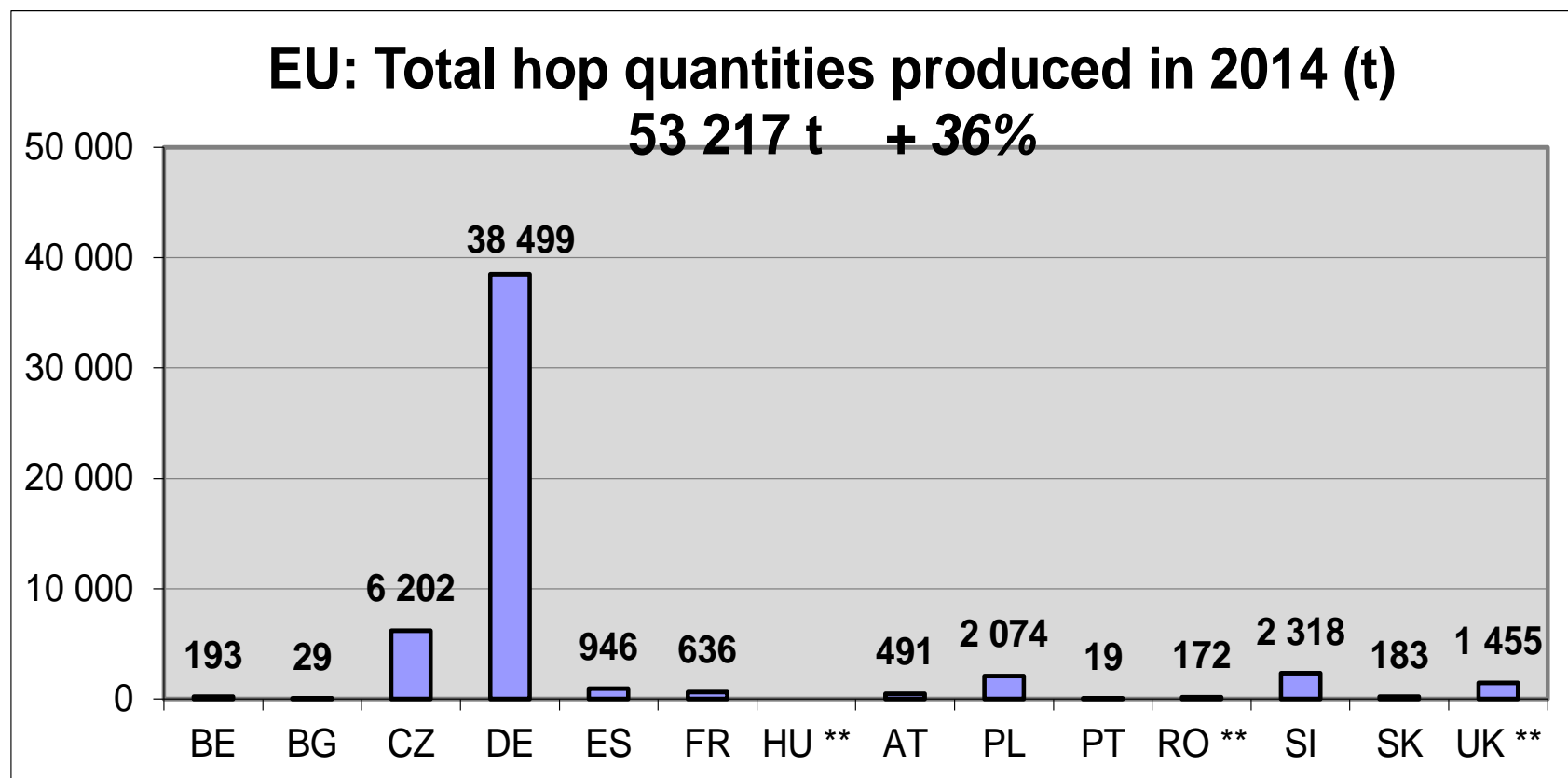
Last updated: 10.12.2015

\*Farm-gate price; Member States using their national currency must use the conversion rate applicable on 1 January of the year following the harvest

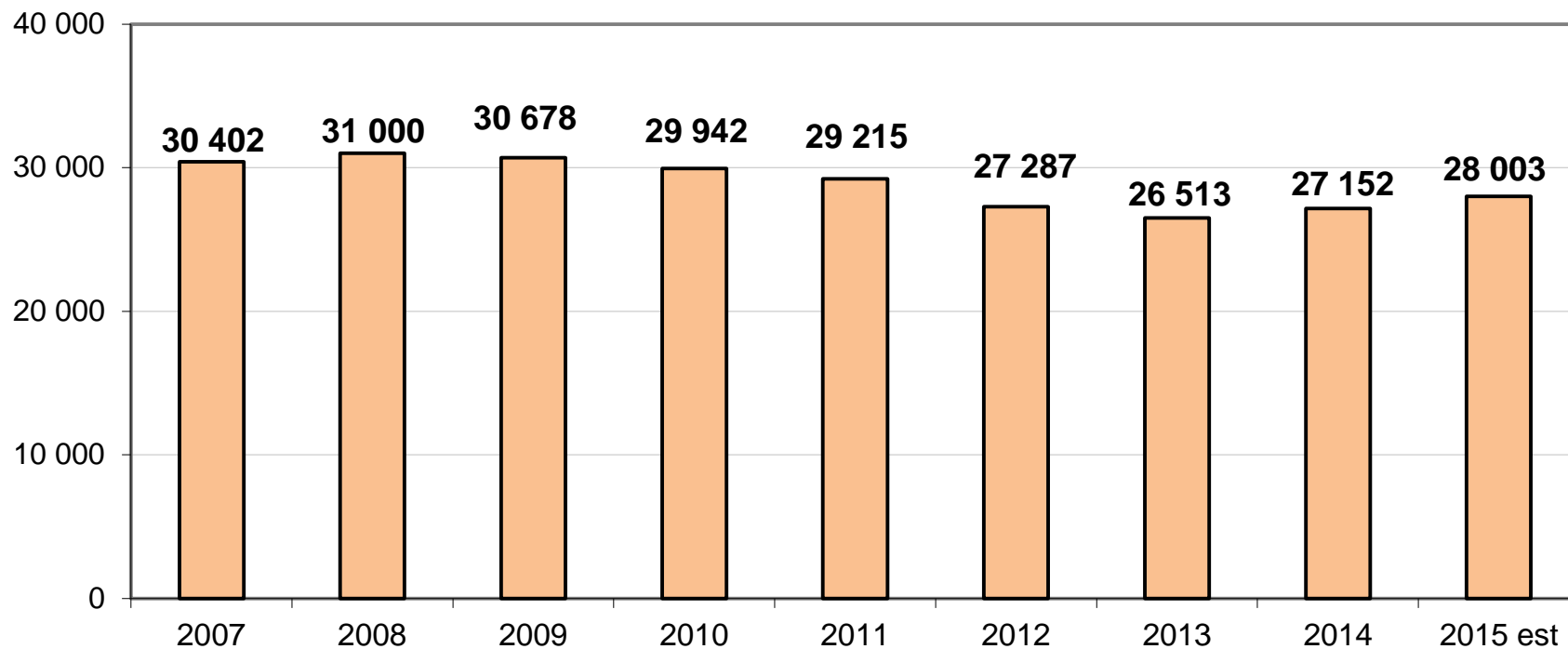
\*\* HU, RO, UK, HR: no communications received.

<b>TABLE 3: TOTAL <u>all varieties</u></b>		<b>TOTAL 2014</b>	<b>TOTAL 2013</b>	<b>Diff. % 2014/2013</b>
1.				
2.	<u>Deliveries of hops</u>			
2.1.	<b><i>Under contracts concluded in advance</i></b>			
2.1.1.	Quantity delivered (tonnes)	<b>43 939</b>	33 875	30%
	% of total quantity delivered	83	88	-5%
2.1.2.	Average price (EUR/kg)*	<b>4.83</b>	4.57	<b>6%</b>
2.2.	<b><i>Other</i></b>			
2.2.1.	Quantity delivered (tonnes)	<b>9 016</b>	4 655	94%
	% of total quantity delivered	17	12	41%
2.2.2.	Average price (EUR/kg)*	<b>4.78</b>	3.38	<b>42%</b>
2.3.	Total quantity delivered (tonnes)	53 127	38 711	37%
3.	<u>Quantities of hops remaining unsold (tonnes)</u>	<b>90</b>	516	
	<b>Total produced</b>	<b>53 217</b>	<b>39 227</b>	<b>36%</b>

<b>TABLE 3: TOTAL all varieties</b>		<b>TOTAL 2014</b>	<b>TOTAL 2013</b>	<b>Diff. % 2014/2013</b>
4.	<u>Alpha acid</u>			
4.1.	<b>Alpha acid production (tonnes)</b>	<b>5 033</b>	3 739	<b>35%</b>
4.2.	<b>Alpha acid content (%)</b>	<b>9.5</b>	9.5	-1%
	<b>Alpha acid in kg per ha (of area harvested)</b>	<b>200</b>	150	33%
5.	<u>Area down to hops (ha)</u>	<b>27 152</b>	26 513	2%
5.1.	<b>Total area harvested</b>	<b>25 166</b>	24 935	1%
5.2.	<b>Total area newly sown (year of harvest)</b>	<b>1 994</b>	1 578	26%
	<b>Yield (t)</b>	<b>2.11</b>	1.57	34%
6.	<u>Number of farmers growing hops</u>	<b>2 497</b>	2 570	-3%
	<u>Avg. area harvested per farm (ha)</u>	<b>10.1</b>	9.7	4%
7.	<u>Quantity of hops covered by contracts concluded in advance for the next harvest year (tonnes)</u>	<b>40 163</b>	33 260	21%
Source: Communications of the Member States, IHGC.		Last updated: 10.12.2015		
*Farm-gate price; Member States using their national currency must use the conversi				
** HU, RO, UK, HR: no communications received.				

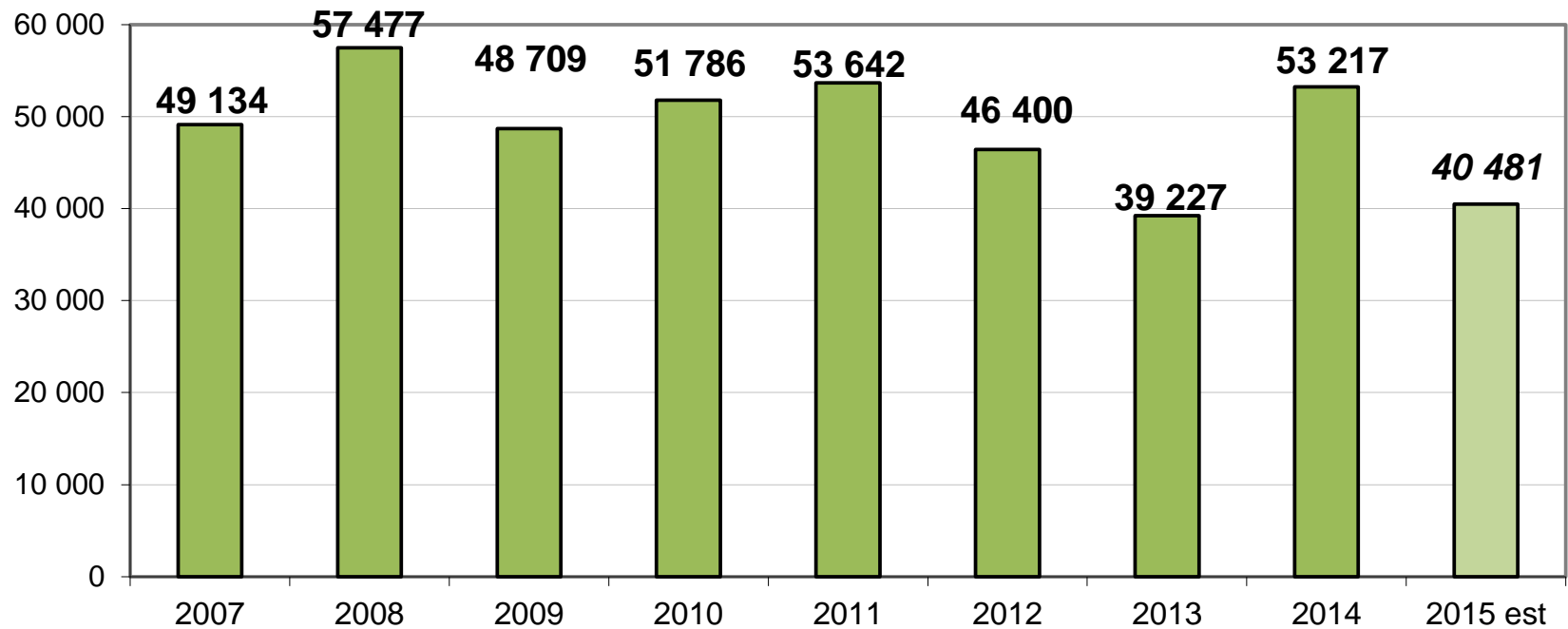


**Graph. 1. EU Hops: Areas (2007-2015) in ha**



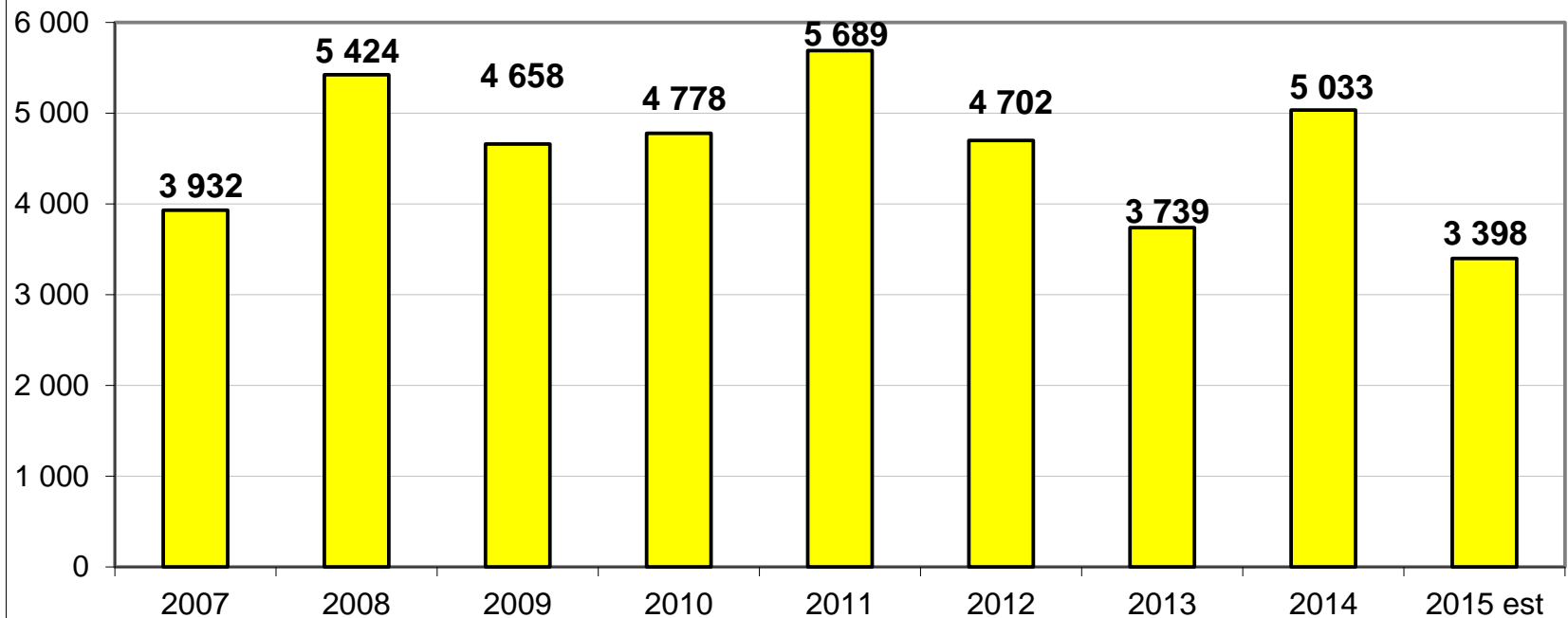
*Sources: DGAGRI, Member States Communications*

**Graph. 2. EU Hops: *Production in tonnes (2007-2015)***



*Sources: DGAGRI, Member States Communications*

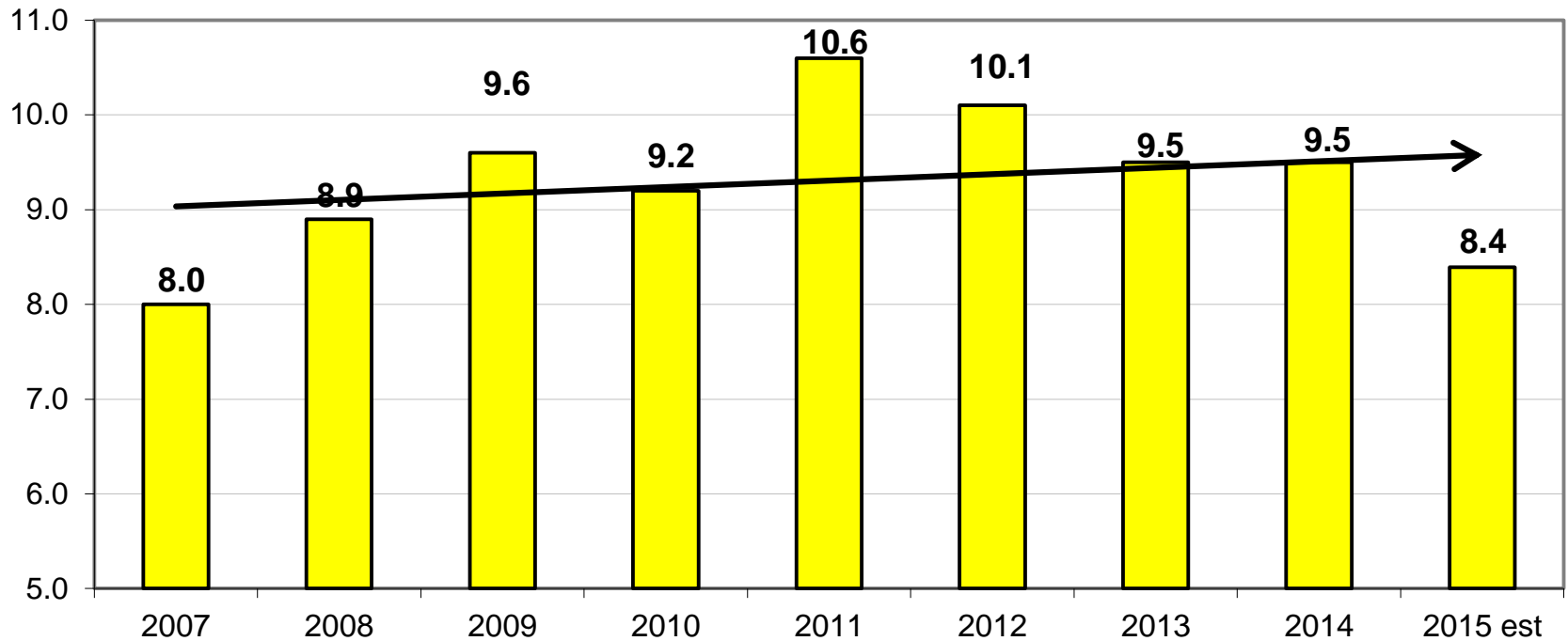
**Graph. 3. EU Hops: "Alpha" production (2007-2015) in tonnes**



*Sources: DGAGRI, Member States Communications*

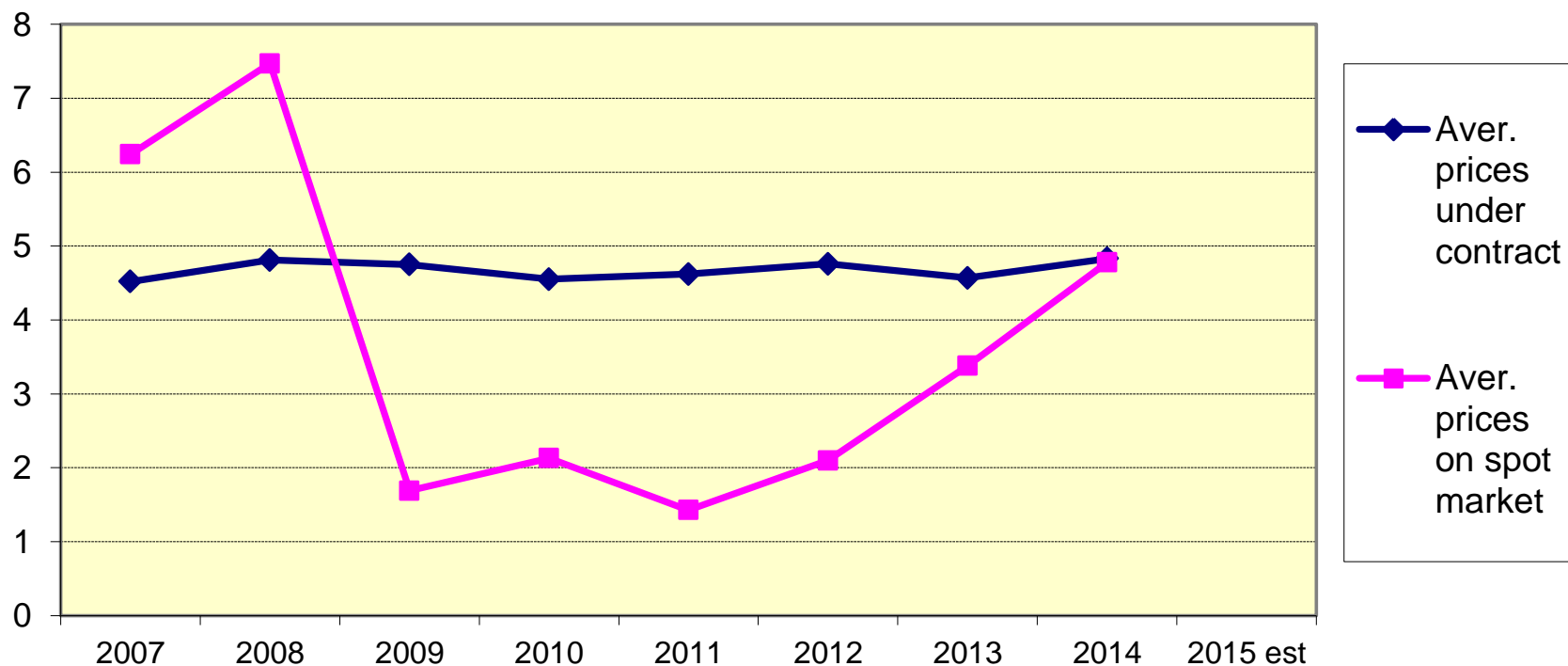


**Graph. 4. EU Hops: "Acid Alpha content " in % (2007-2015)**



*Sources: DGAGRI, Member States Communications*

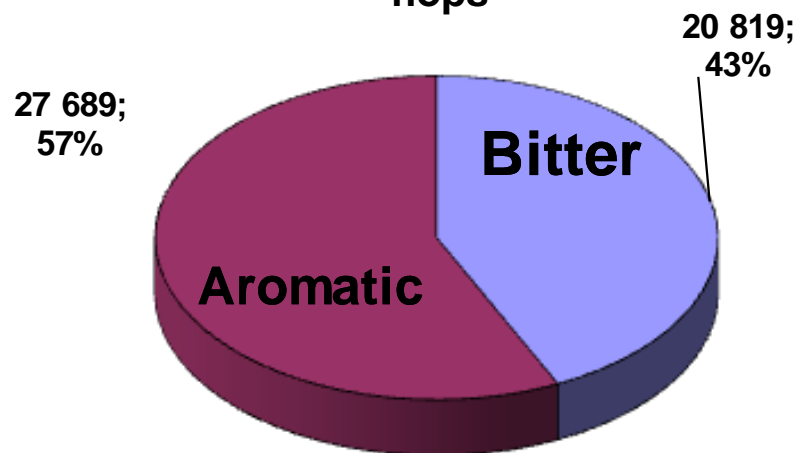
**Graph. 5. Hops. Average prices evolution (Euros/kg)**



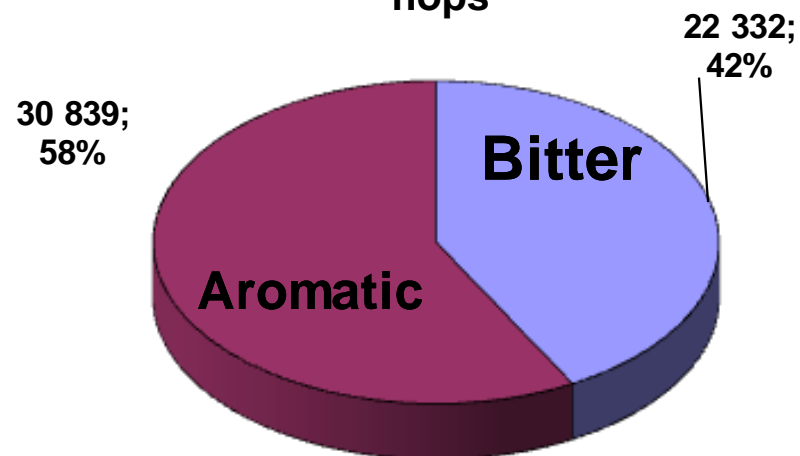
Sources: DGAGRI, Member States Communications

## GRAPH. 6. Evolution of hops varieties in the EU.

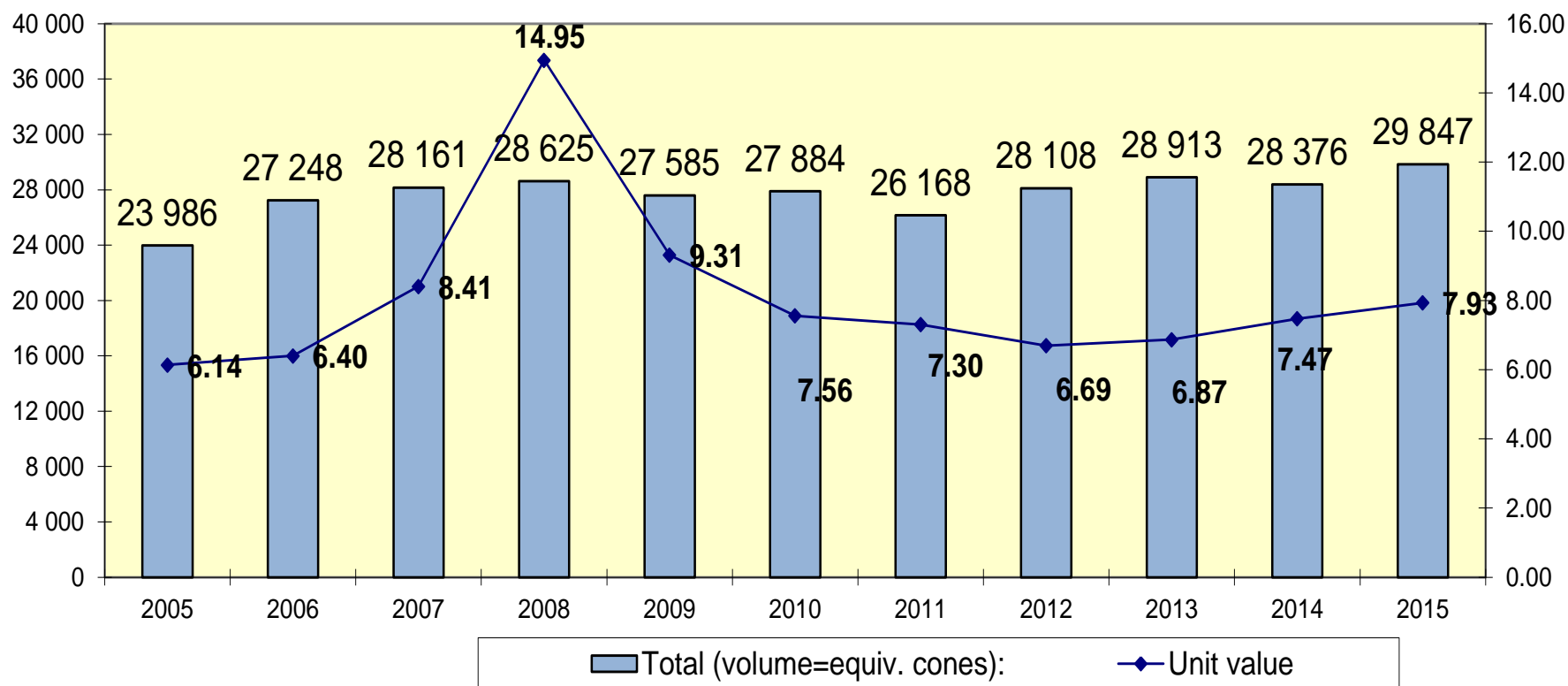
**Graph 6.1. Quantities produced in  
2009 (in t): Bitter and Aromatic  
hops**



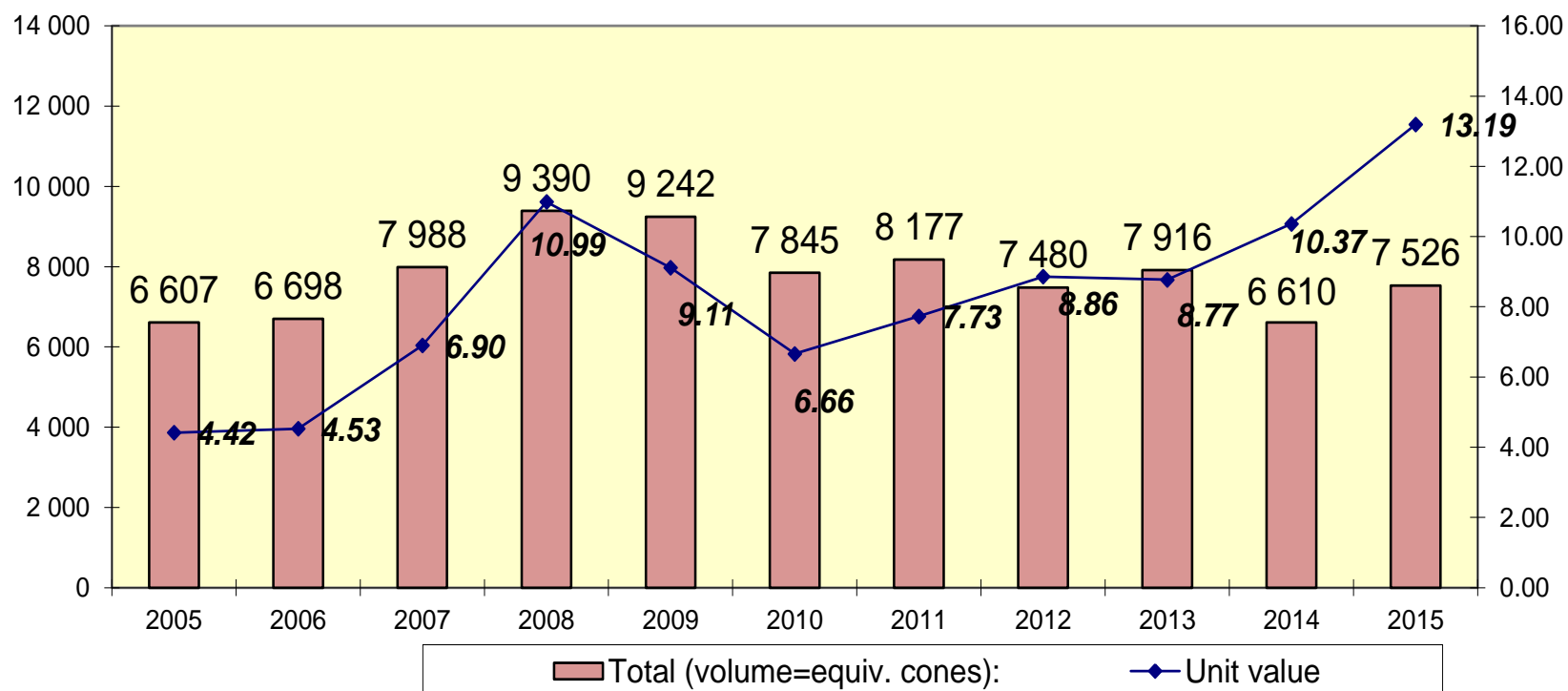
**Graph 6.2. Quantities produced in  
2014 (in t): Bitter and Aromatic  
hops**



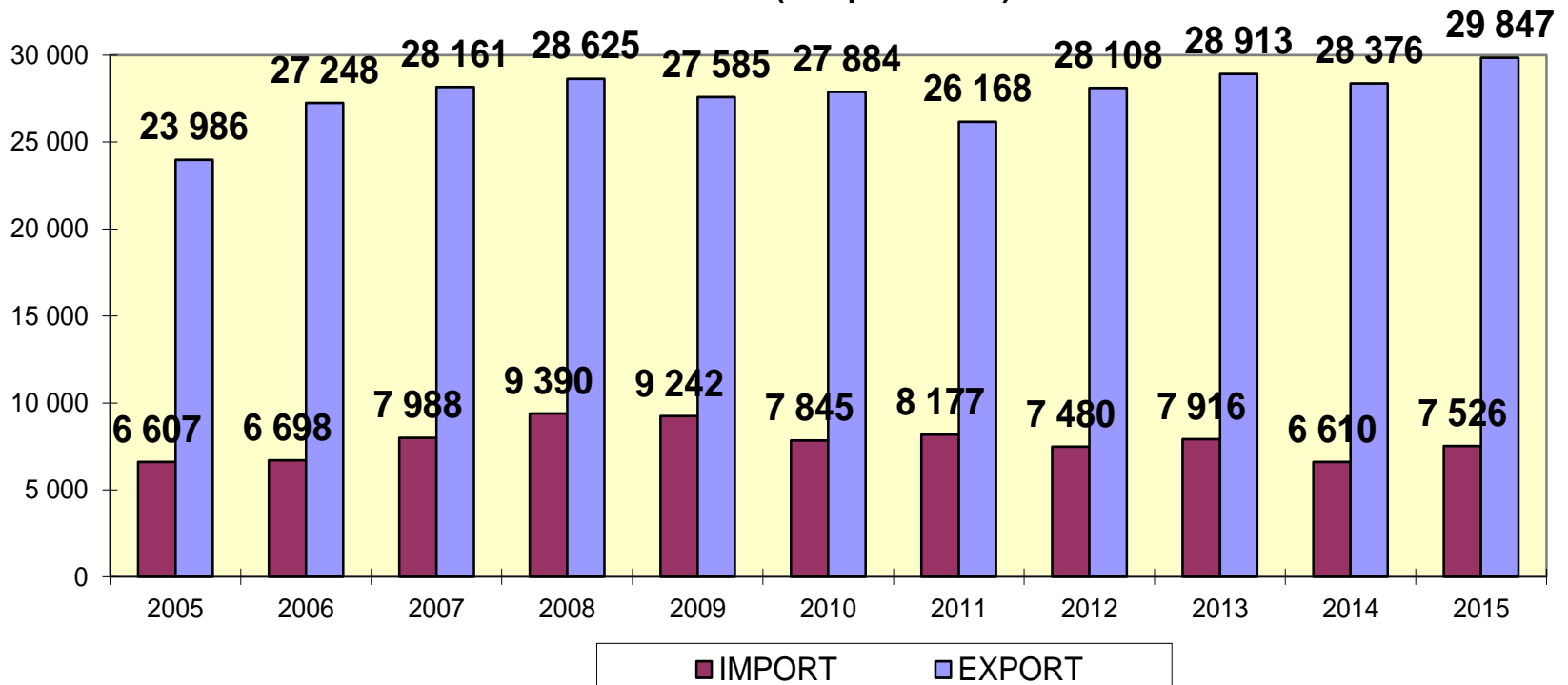
**EU-27/28 Hop trade with third countries 2005-2015 - EXPORT:**  
**Volume in tonnes (in equiv. cones) + Unit value in €/kg (for pellets =121020)**



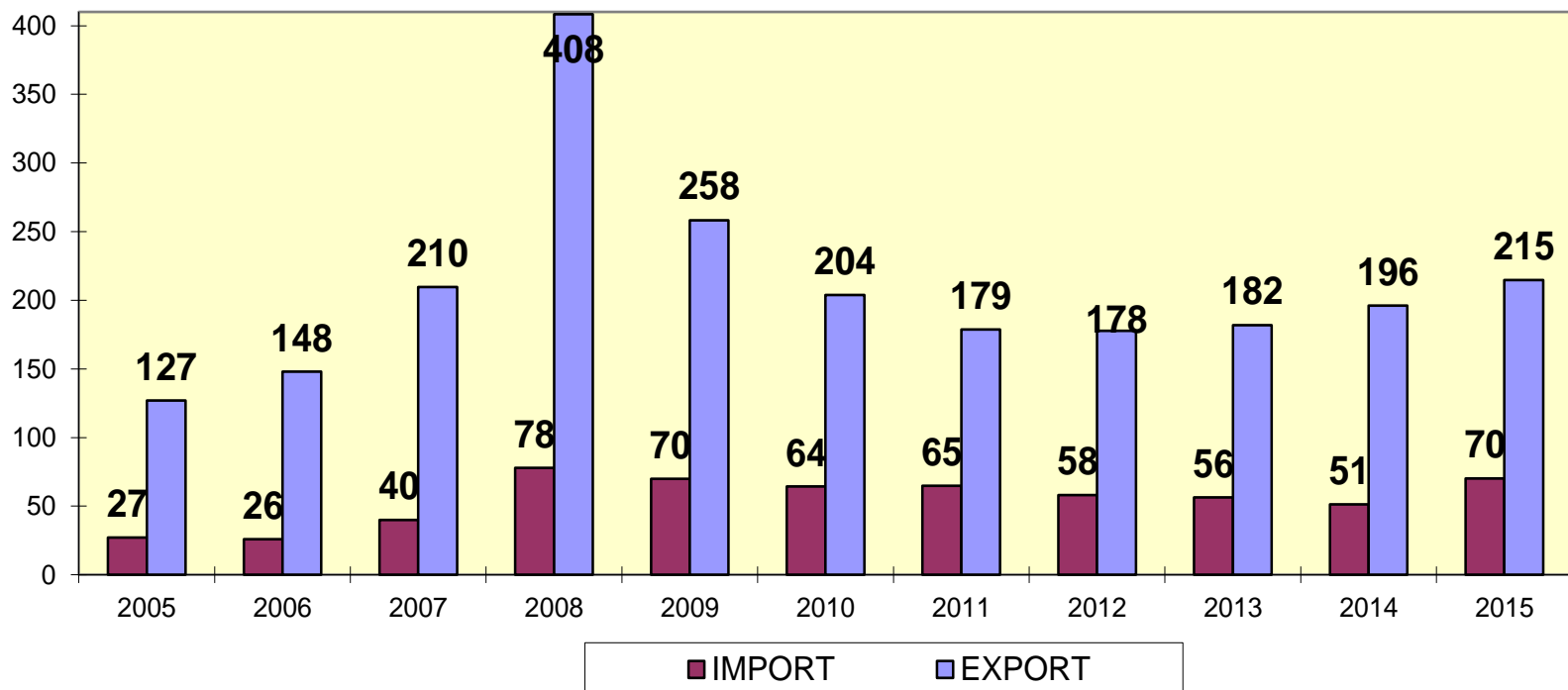
**EU-27/28 Hop trade with third countries 2005-2015 - IMPORT:**  
**Volume in tonnes (in equiv. cones) + Unit value in €/kg (for pellets =121020)**



**EU-27/28 Hop trade with third countries 2005-2014 - IMPORT and EXPORT:  
Volume in tonnes (in equiv. cones)**



**EU-27/28 Hop trade with third countries 2005-2014 - IMPORT and EXPORT:  
In value (Mio Euro)**



**Thank you for your attention !**