



# Sugar Price reporting

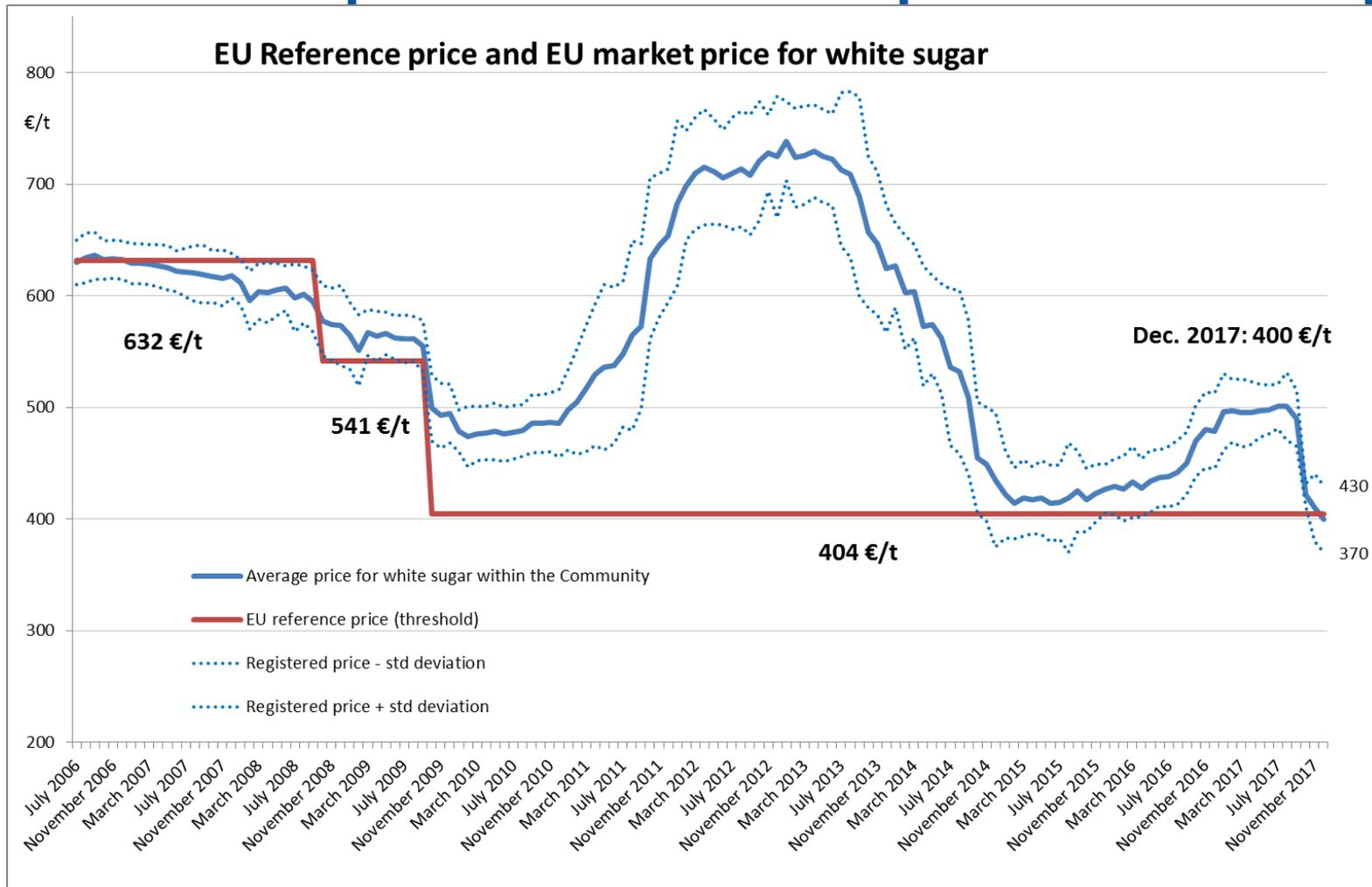
AGRI G 4

Civil Dialogue Group - Arable Crops

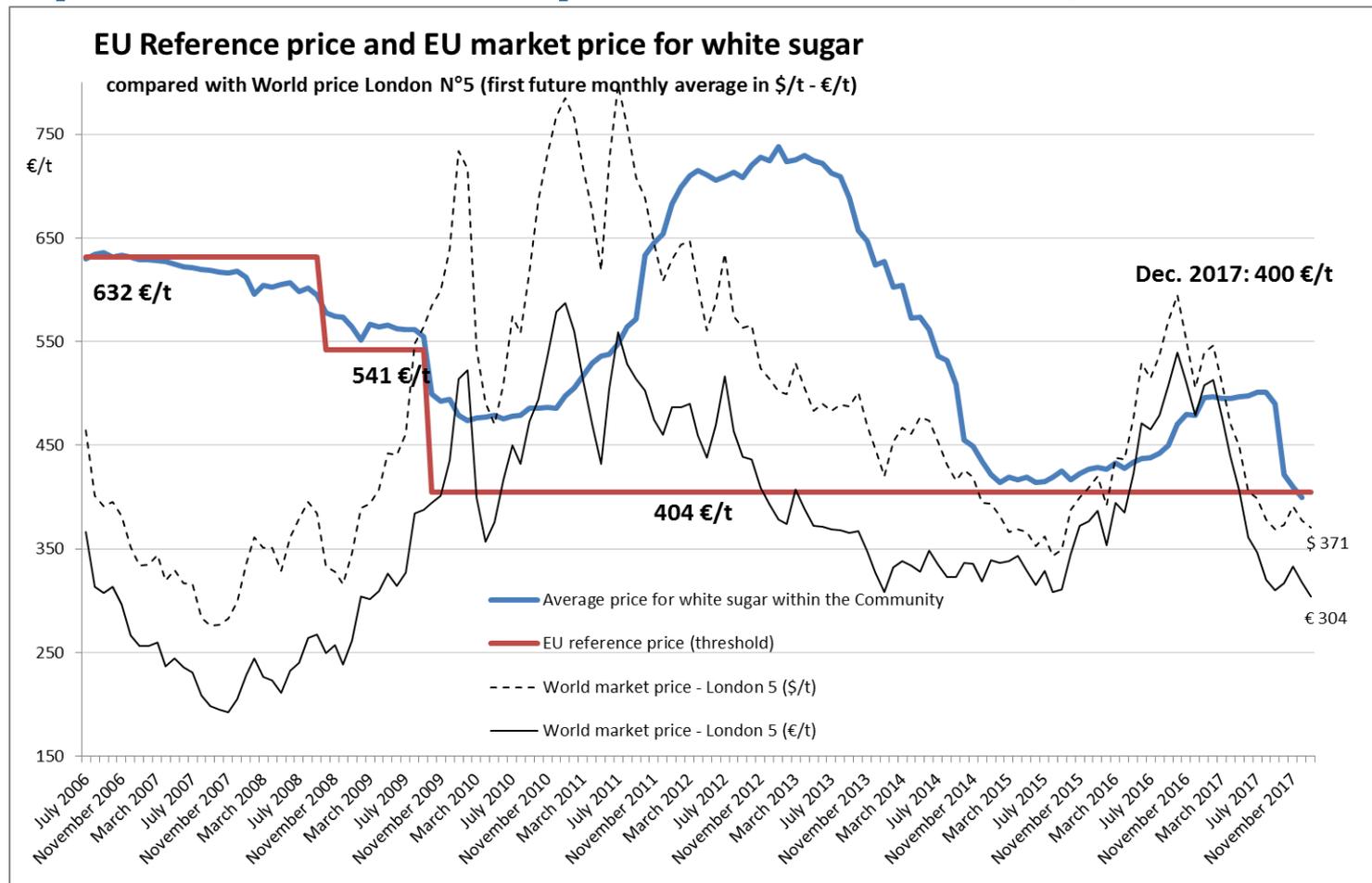
Sugar sector

16 March 2018

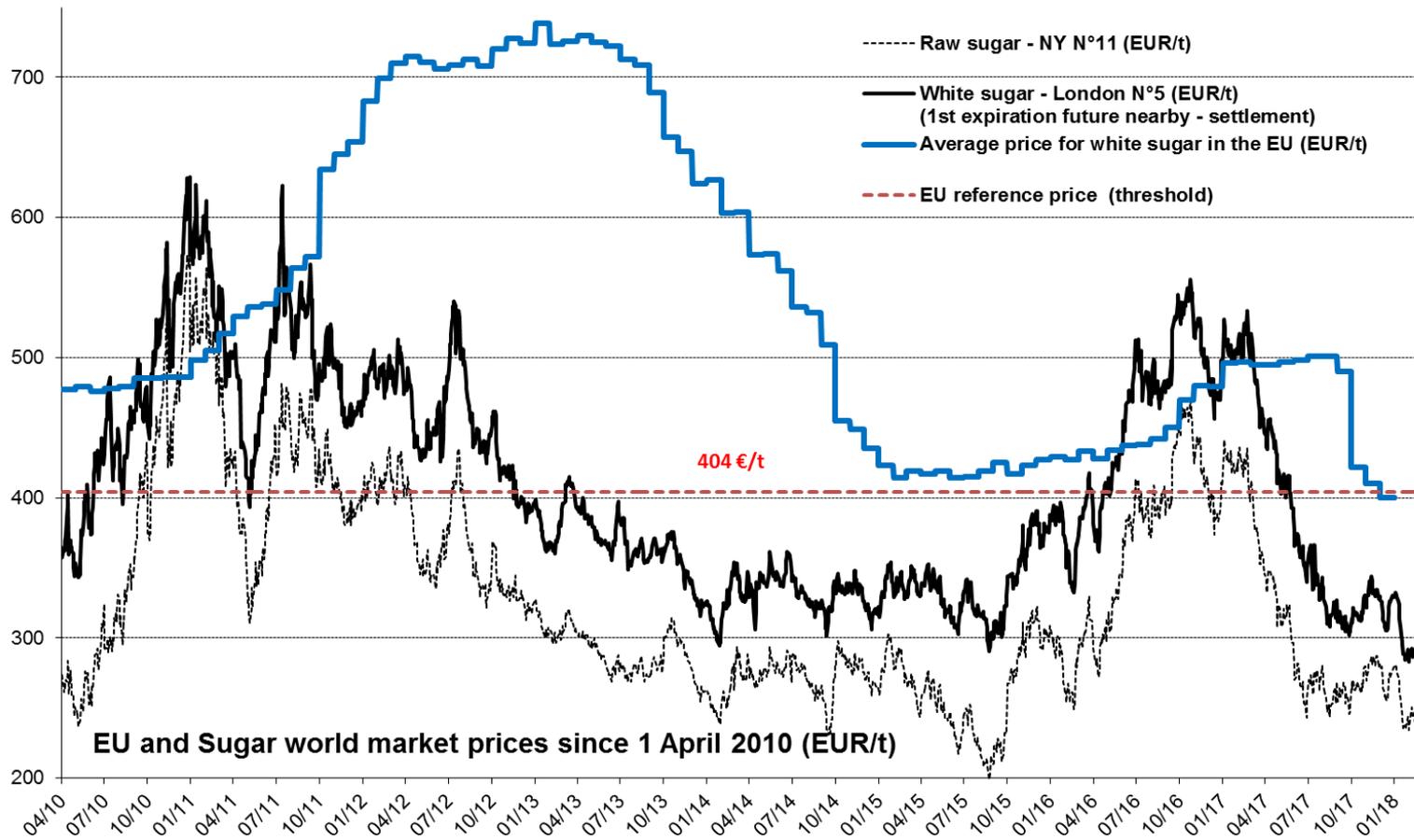
# EU Reference price and EU market price for white sugar



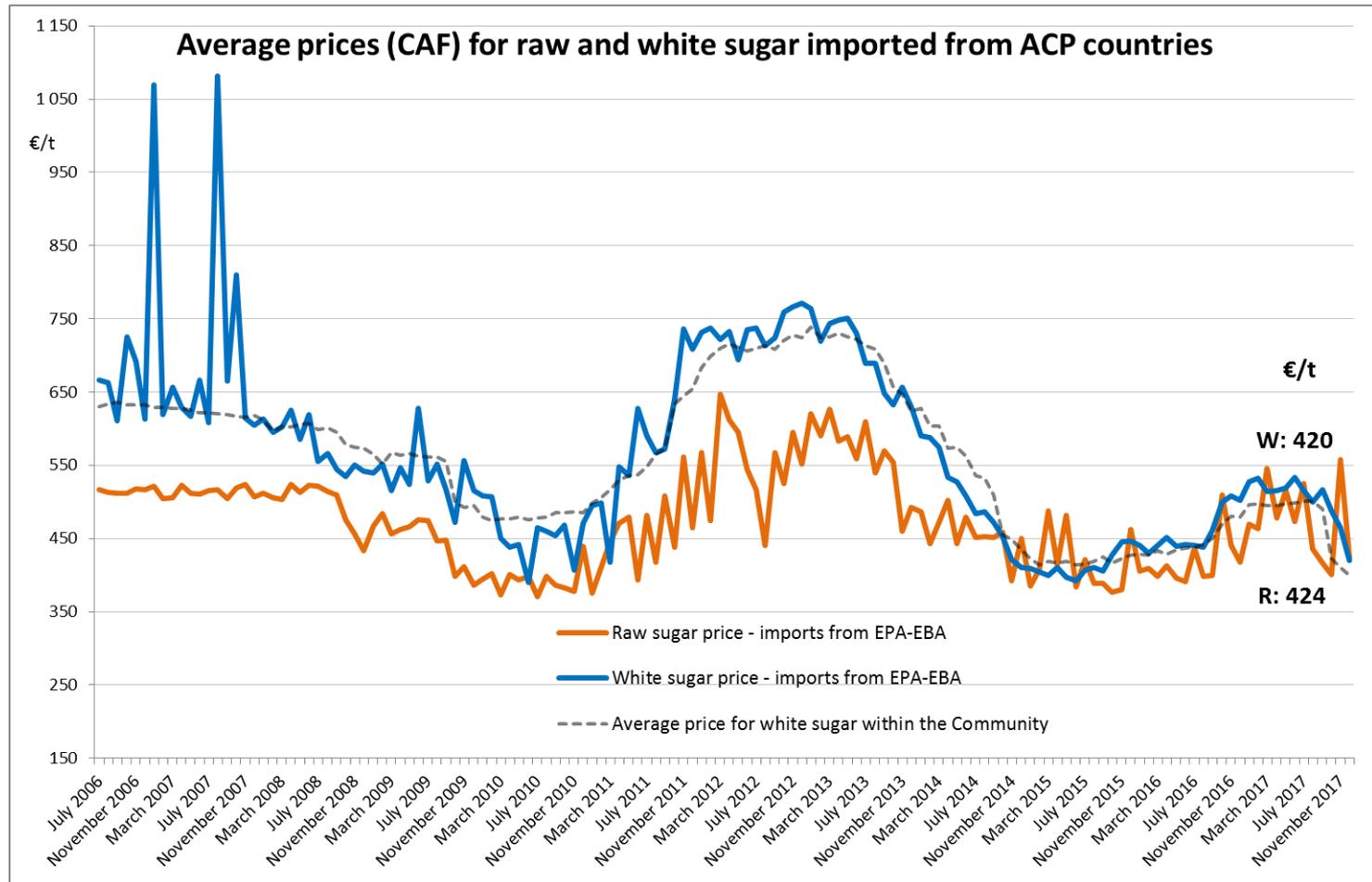
# EU Reference price and EU market price for white sugar compared with World price London N°5 (first future - \$/t - €/t)



## EU market price and world market prices London 5 and NY 11 - first future - €/t



# ACP average import price





# Sugar Trade statistics

AGRI G 4  
Civil Dialogue Group - Arable Crops  
Sugar sector  
16 March 2018

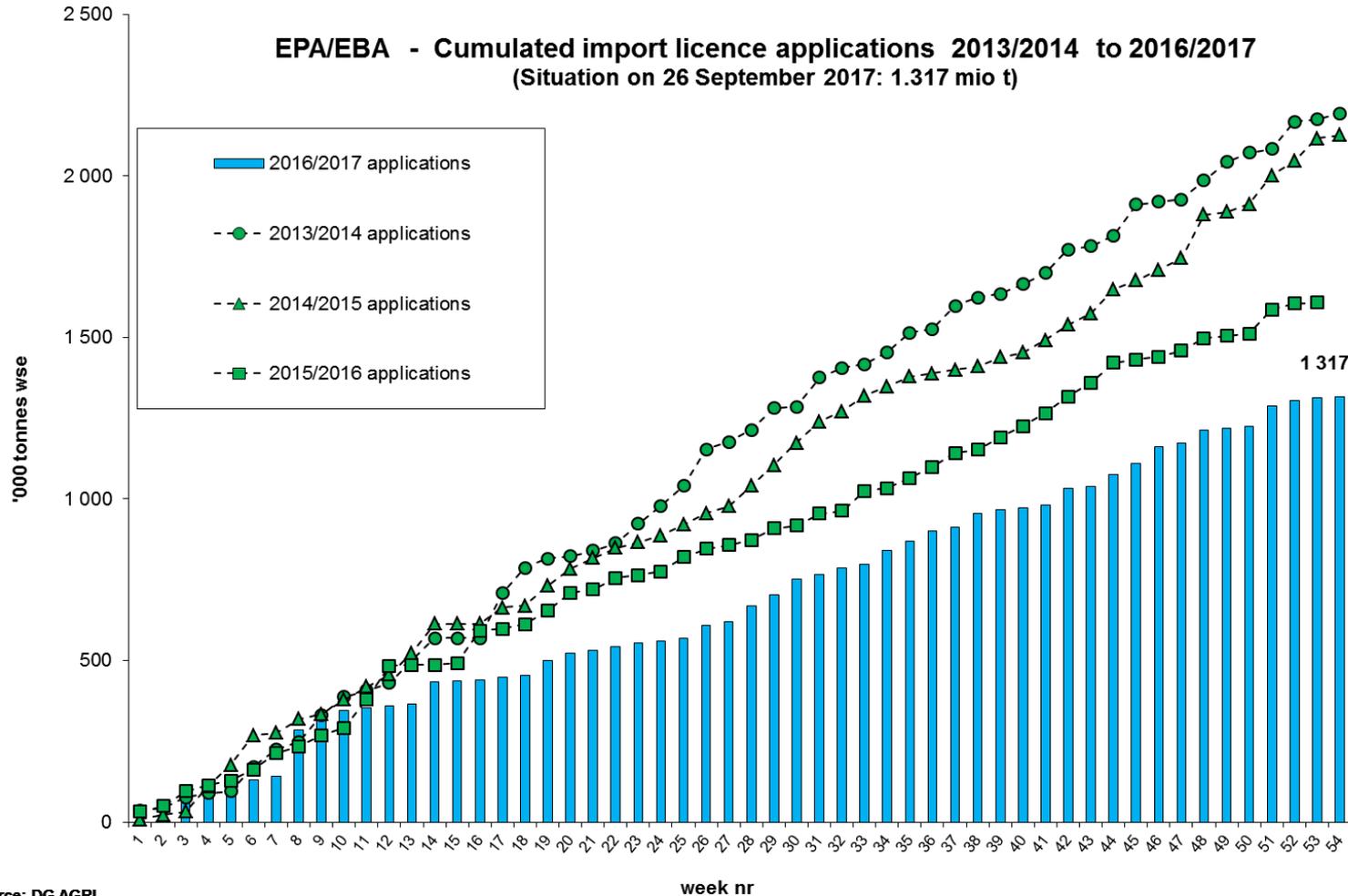


# EU Sugar Preferential Imports



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# 1. Imports EPA / EBA in 2016/2017

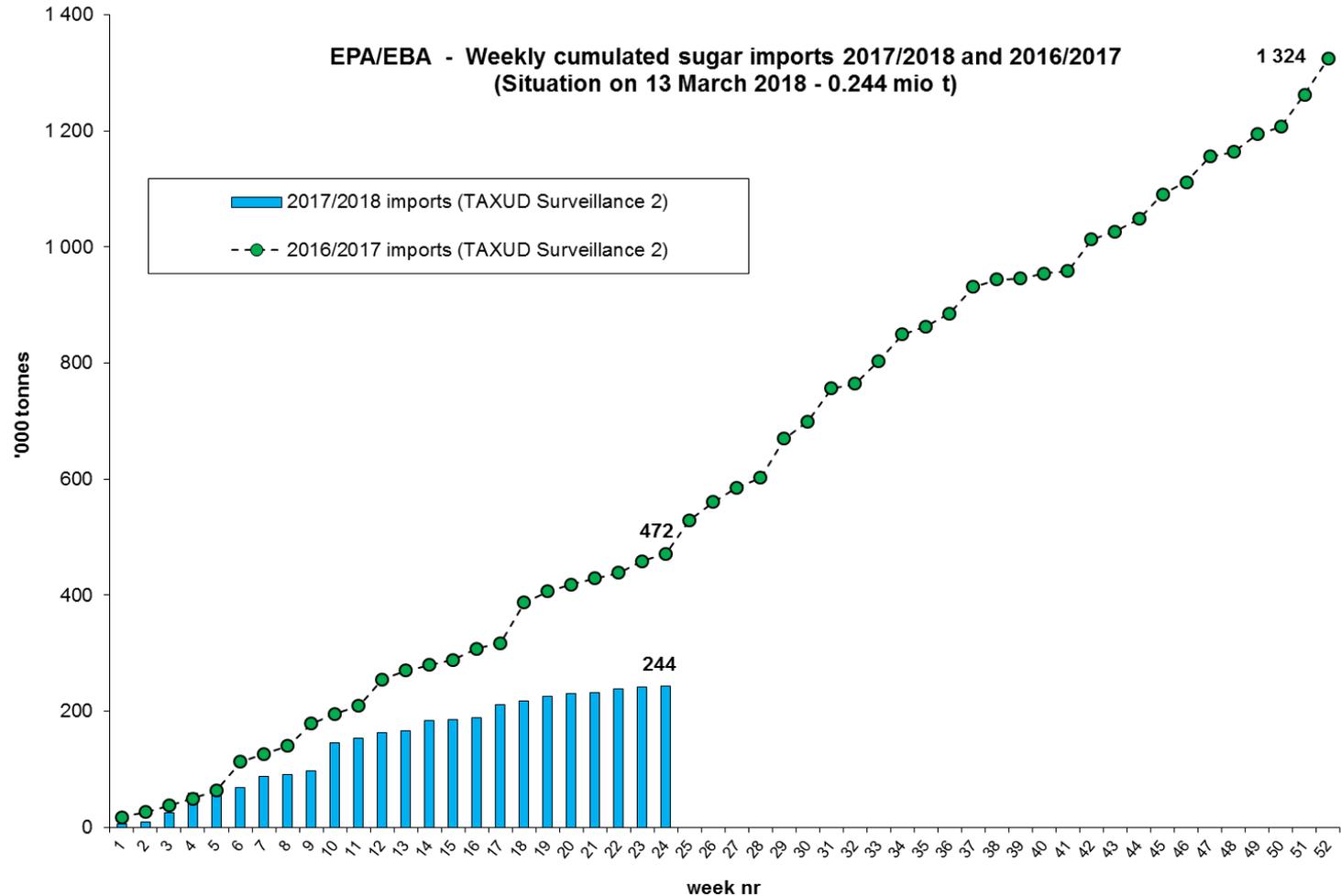


Source: DG AGRI



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# 1. Imports EPA / EBA in 2017/2018

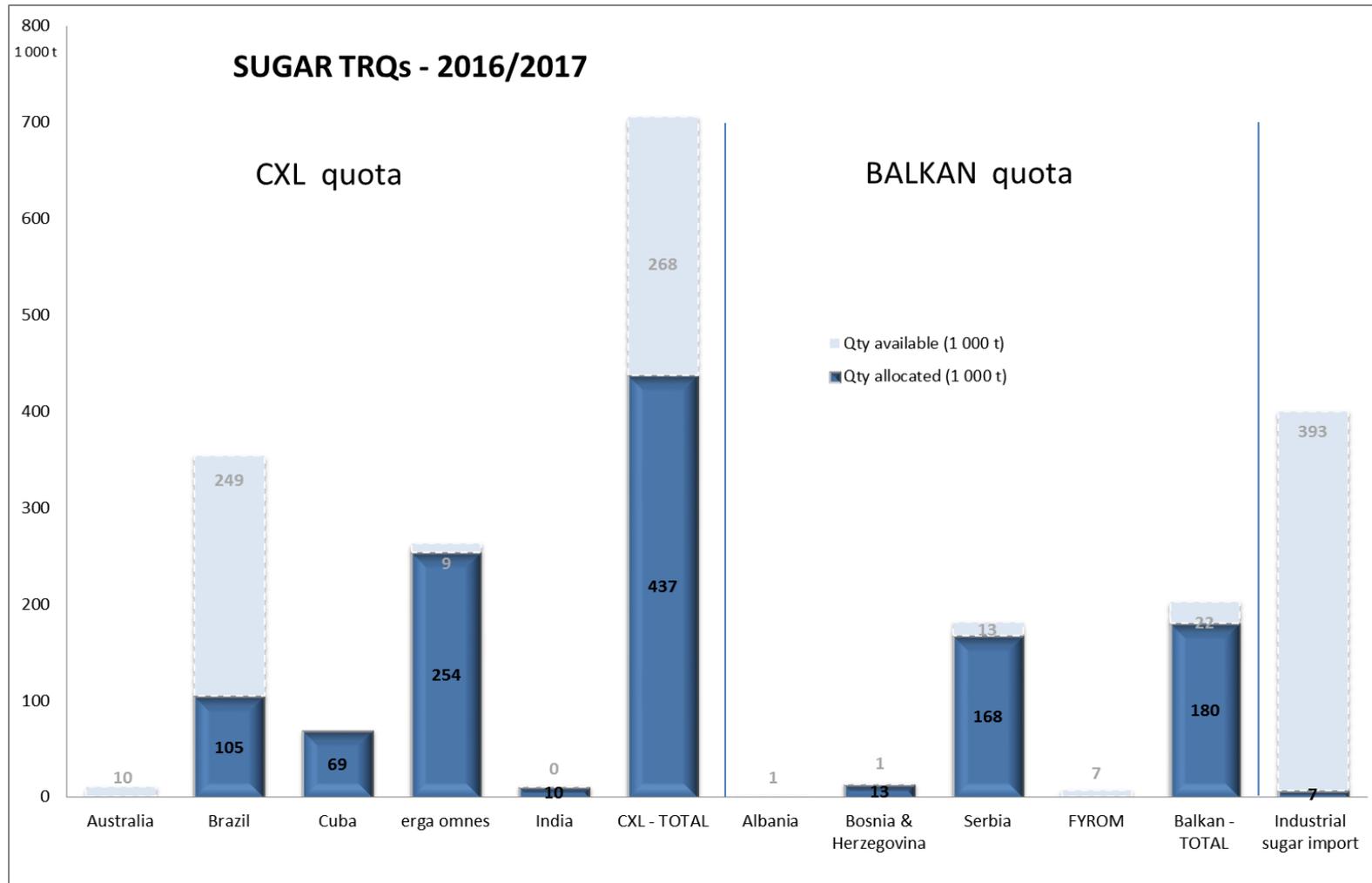


Source: DG TAXUD - DG AGRI

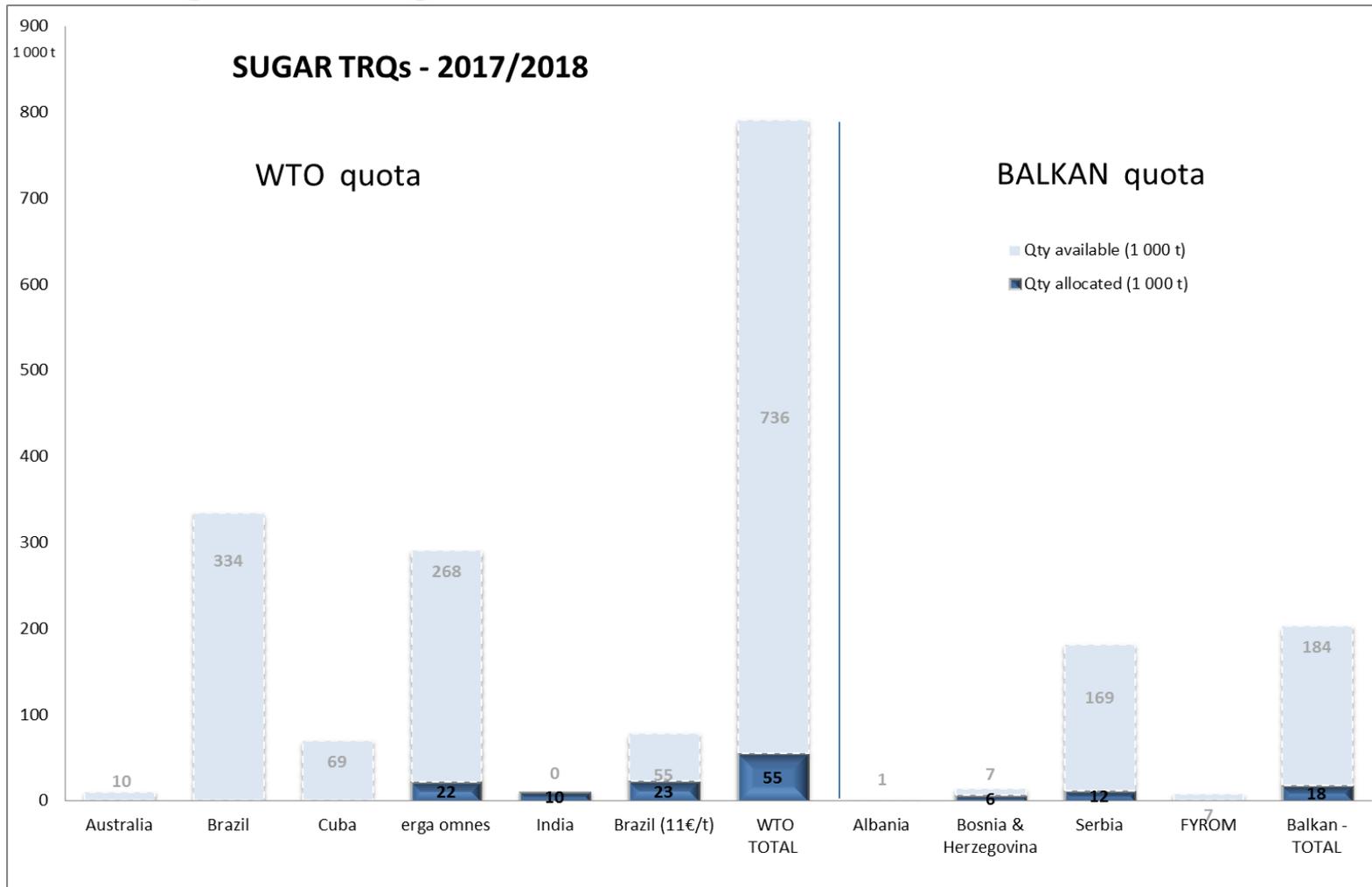


European  
Commission

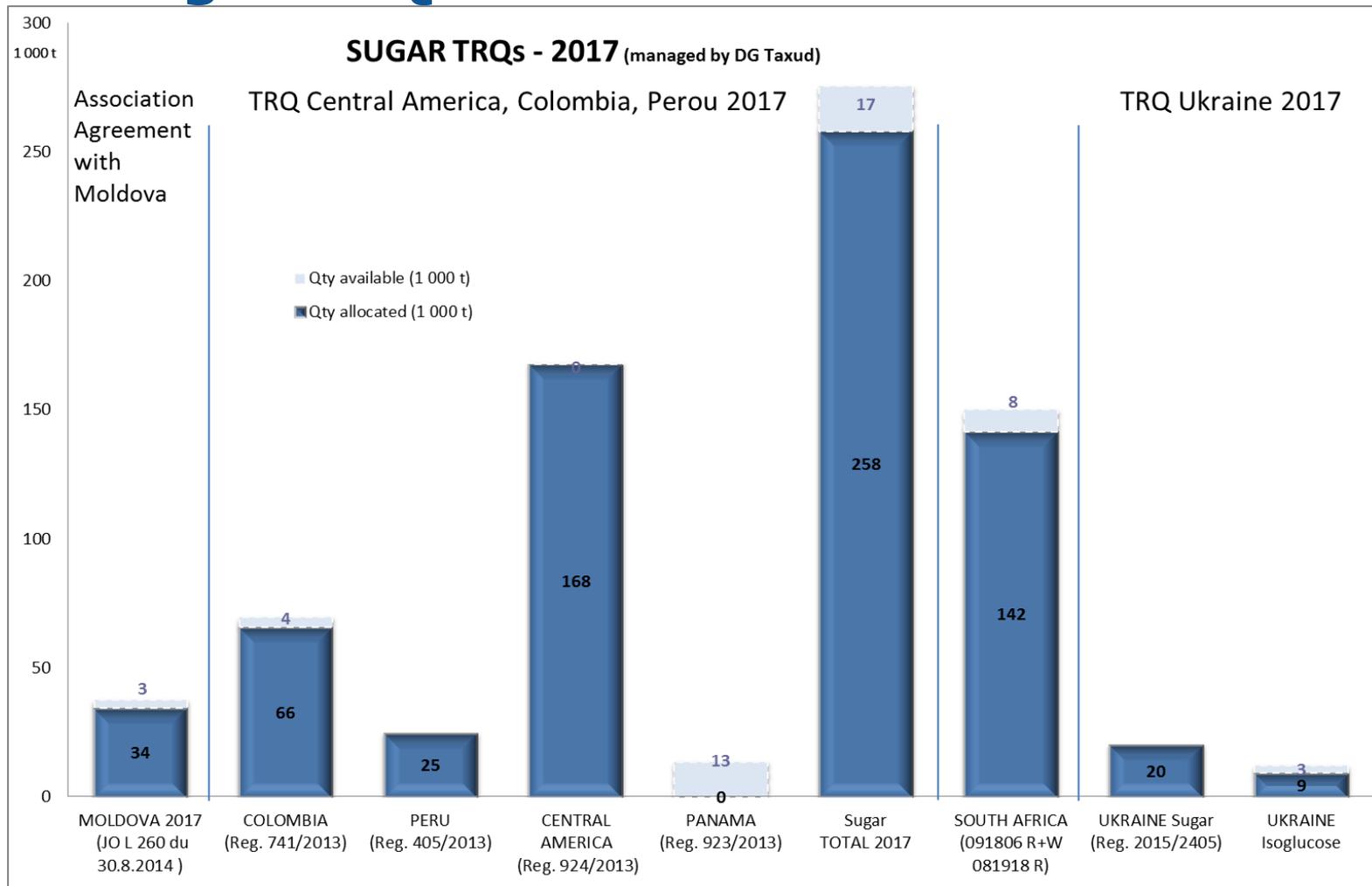
## 2. Sugar TRQs 2016-2017



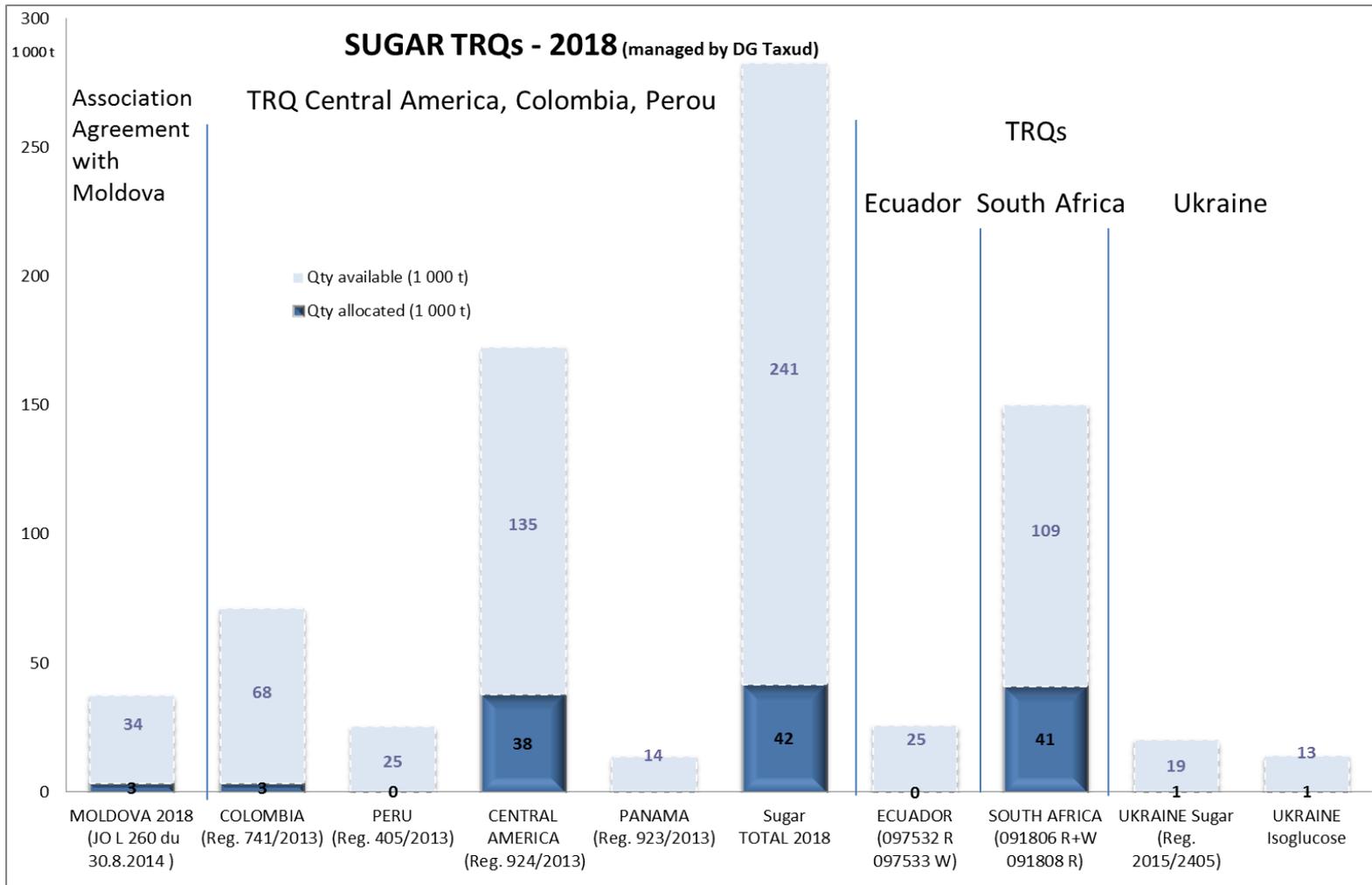
## 2. Sugar TRQs 2017-2018



## 2. Sugar TRQs 2017



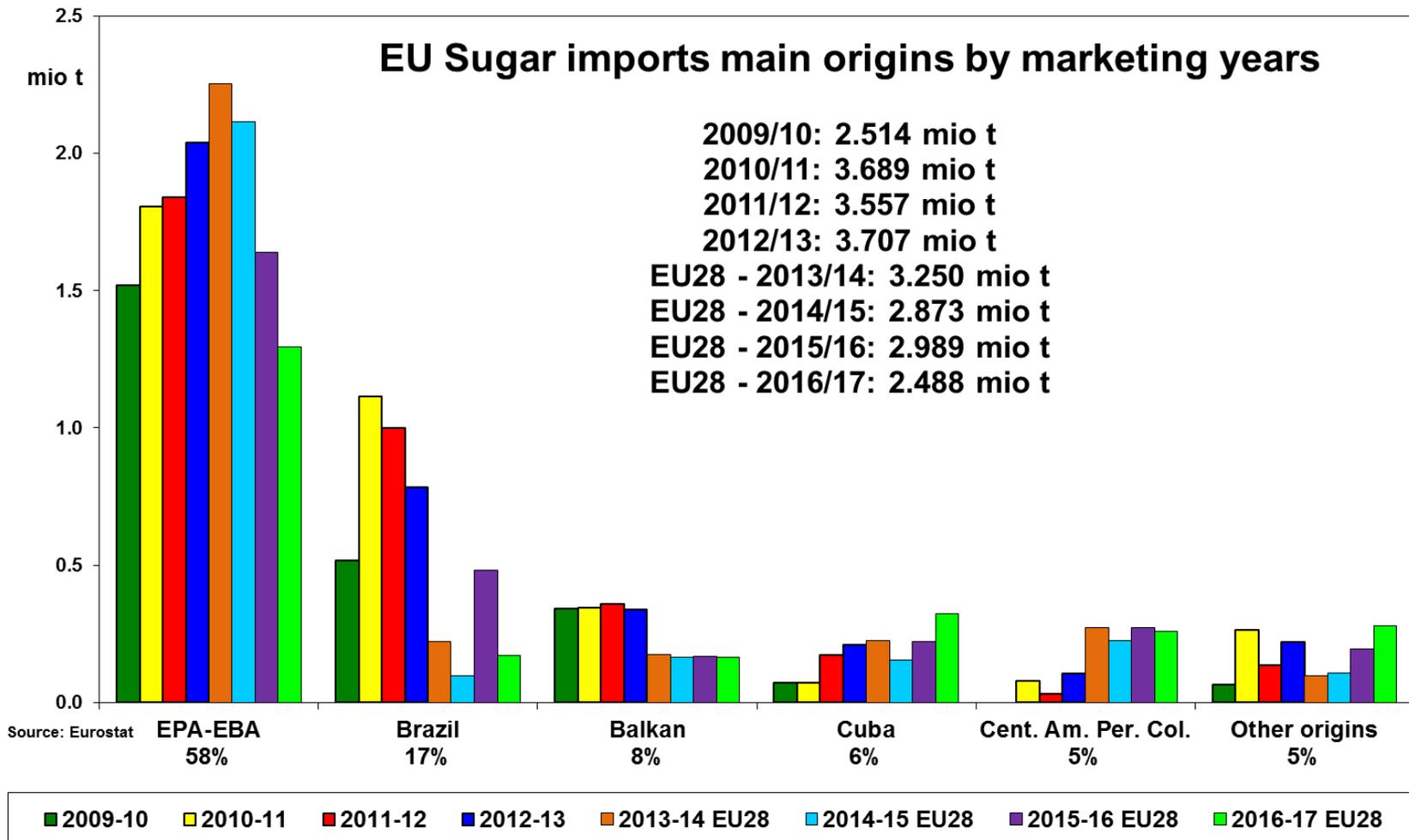
## 2. Sugar TRQs 2018



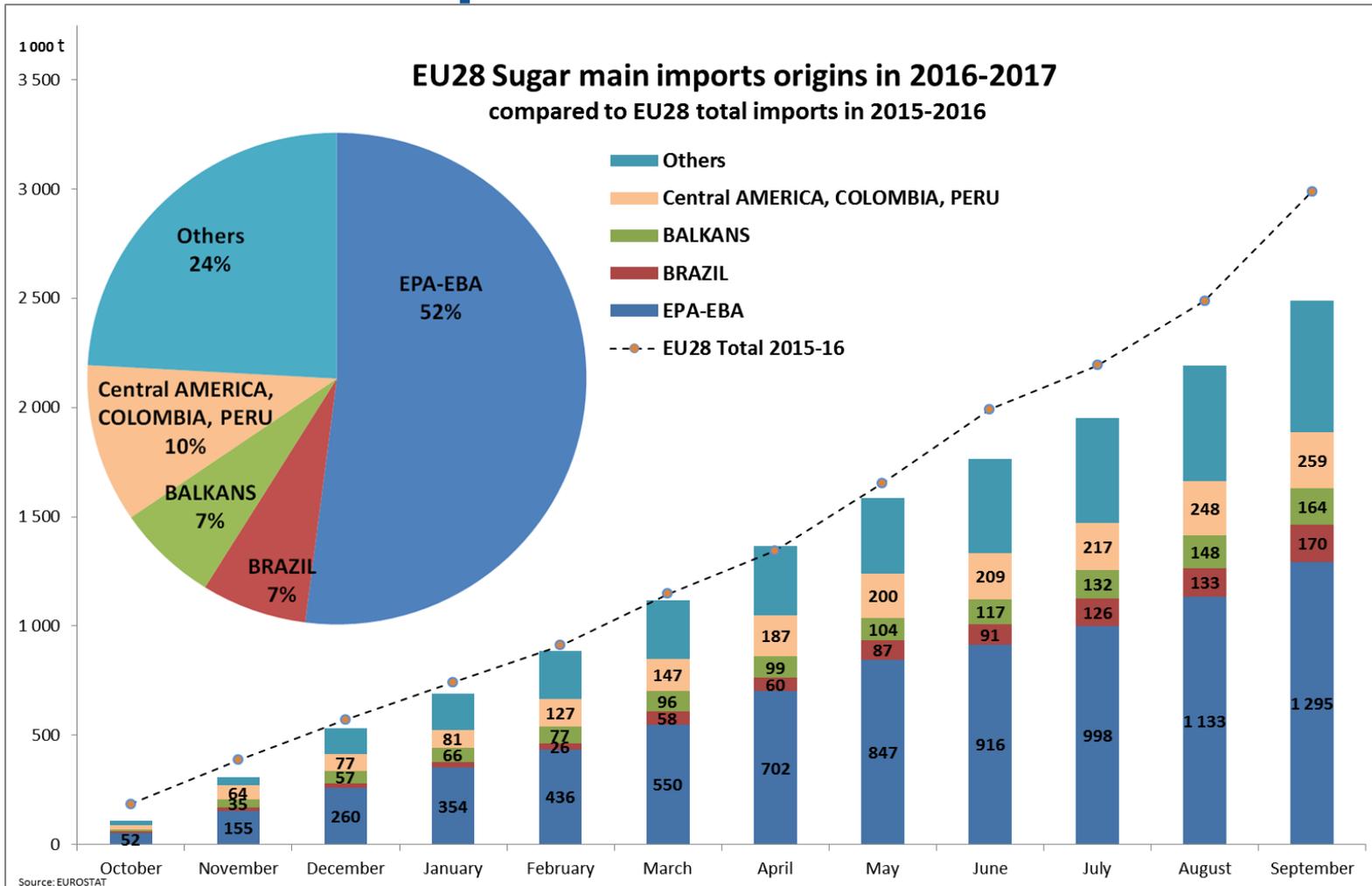


# EU Sugar Imports

# 3. EU Total imports

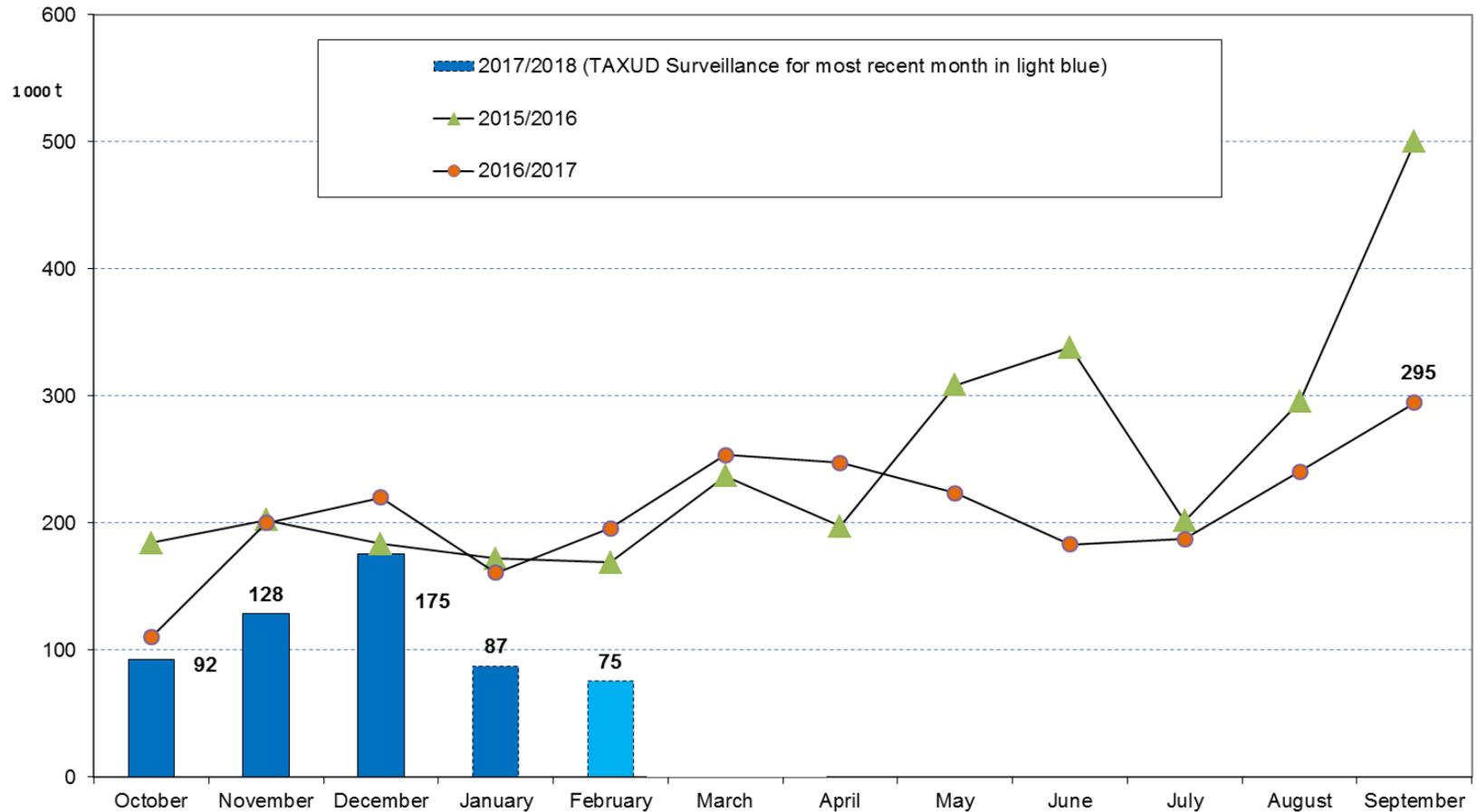


# 3. EU Total imports



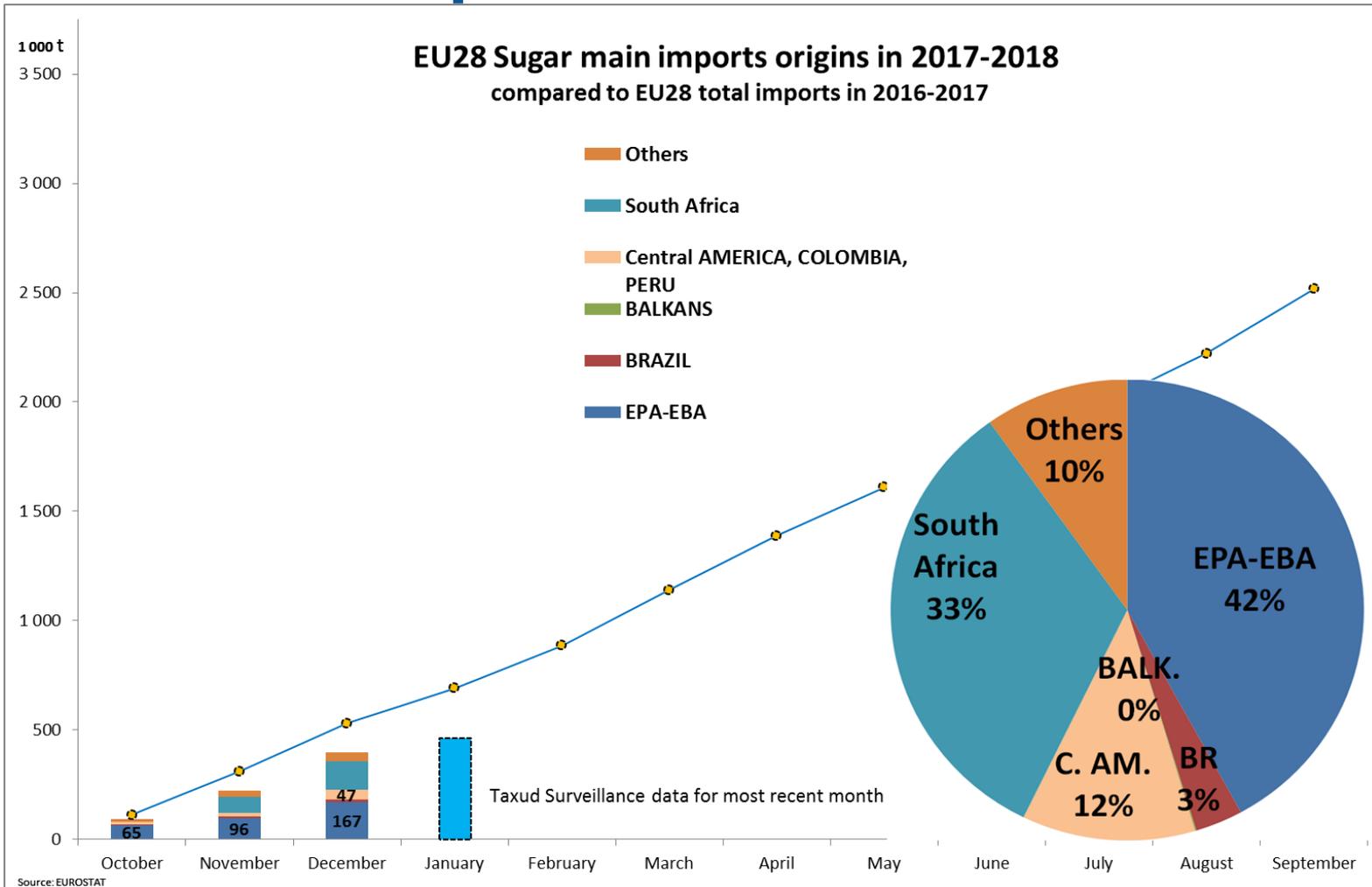
# 3. EU Total imports

EU27 Monthly sugar imports (CN 1701)



Sources: EUROSTAT - DG TAXUD

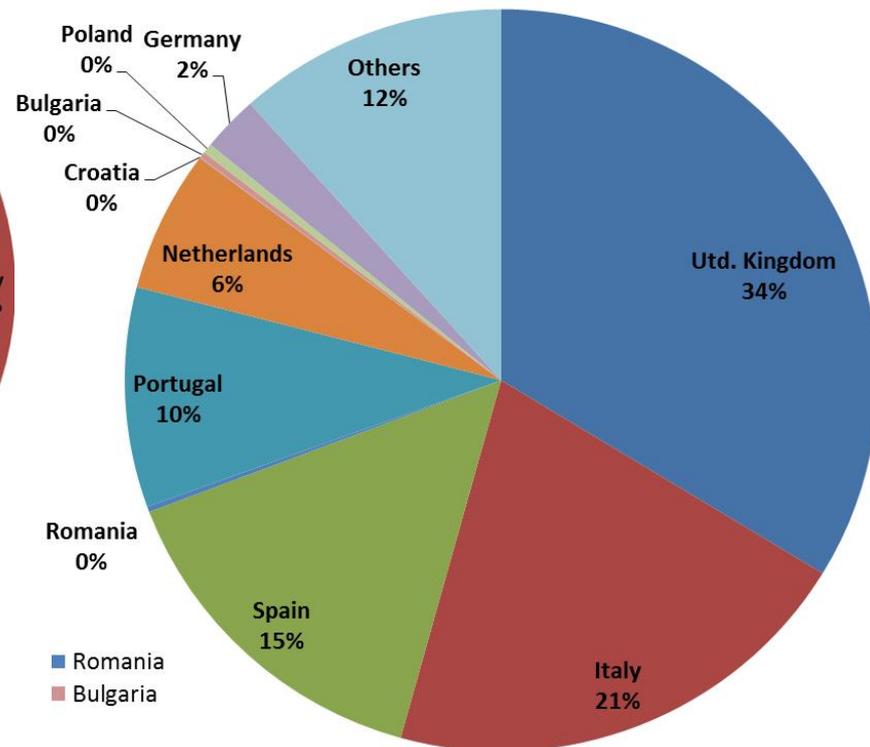
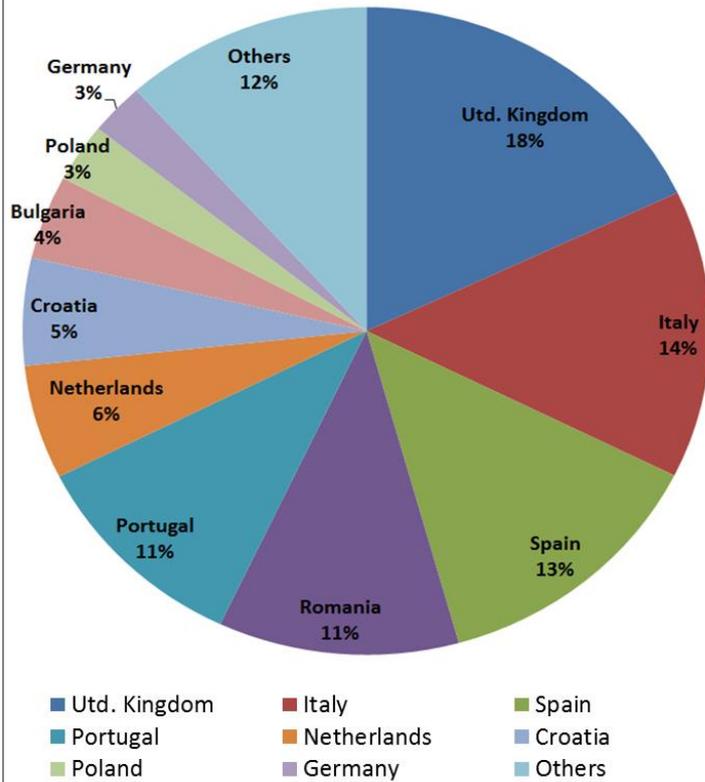
### 3. EU Total imports



### 3. EU Total imports

EU28 Top 10 Sugar importers - MY 2017-18 (3months - 0.4 miot - CN code 1701)

Sugar importers - 3 MY 2014 to 17 - 8.4 miot

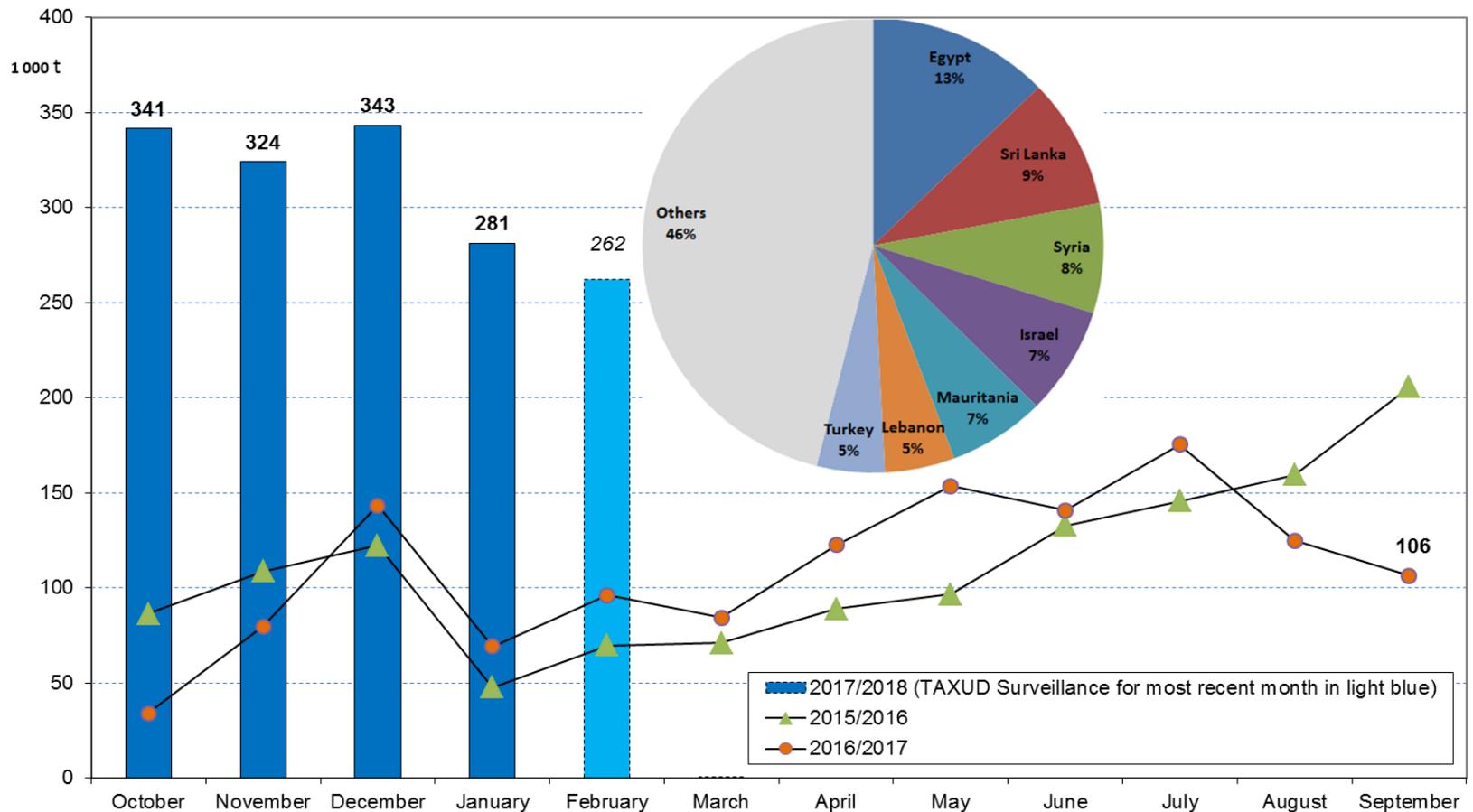




# EU Sugar Exports

# 4. EU Total exports

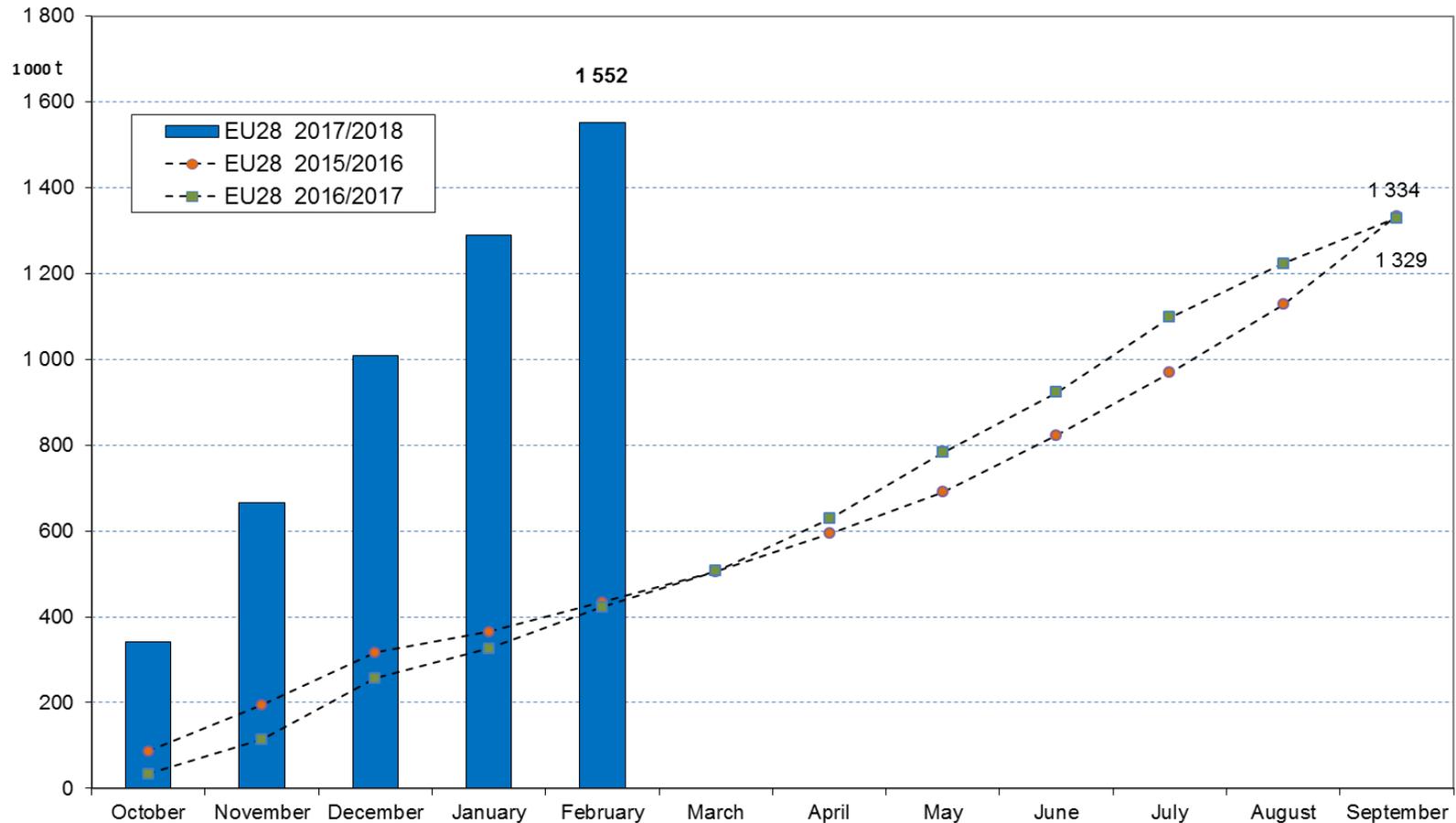
EU27 Monthly sugar exports (CN 1701)



Source: EUROSTAT - DG TAXUD

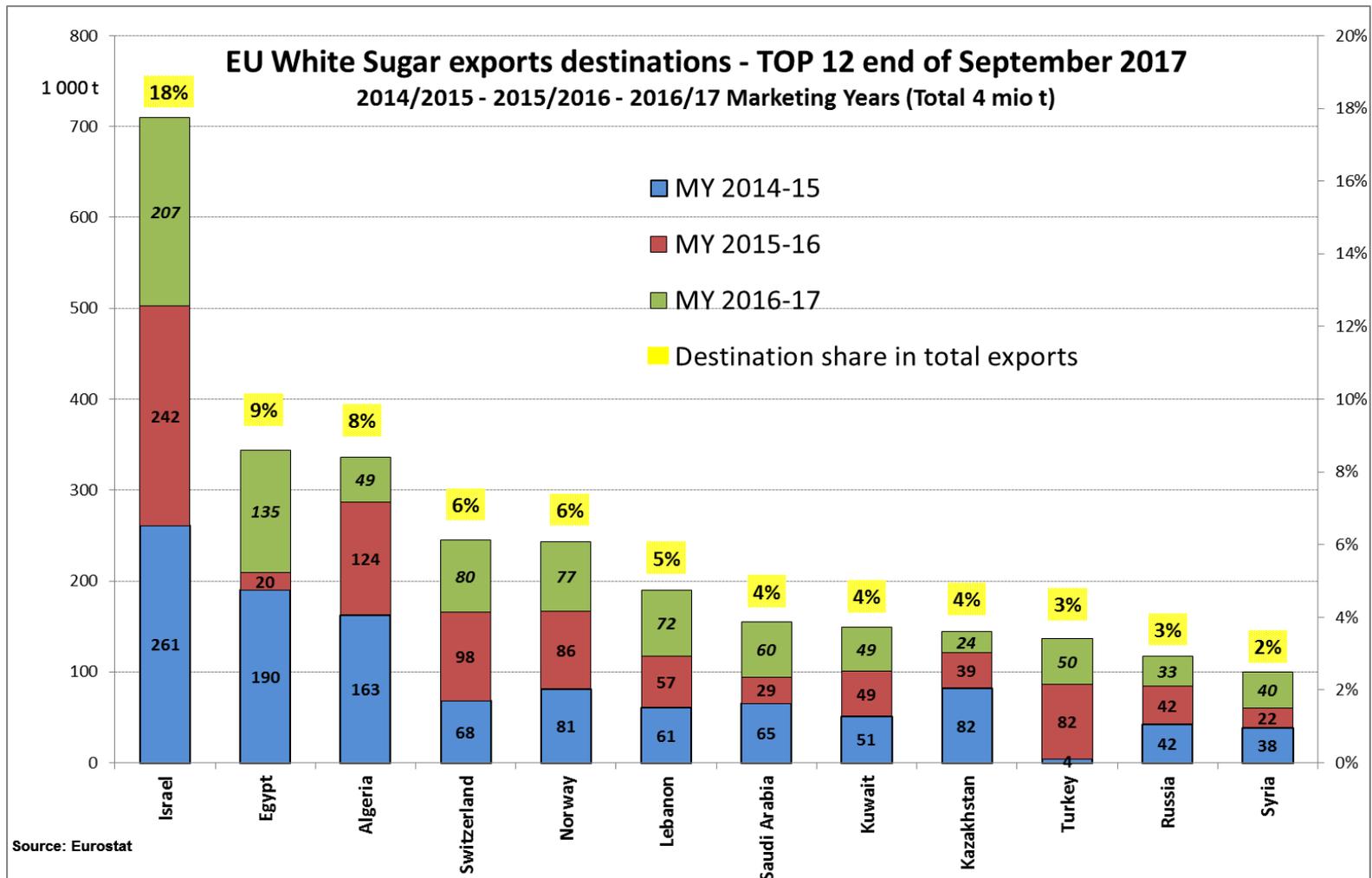
## 4. EU Total exports

EU cumulated exports (CN 1701)



Source: EUROSTAT

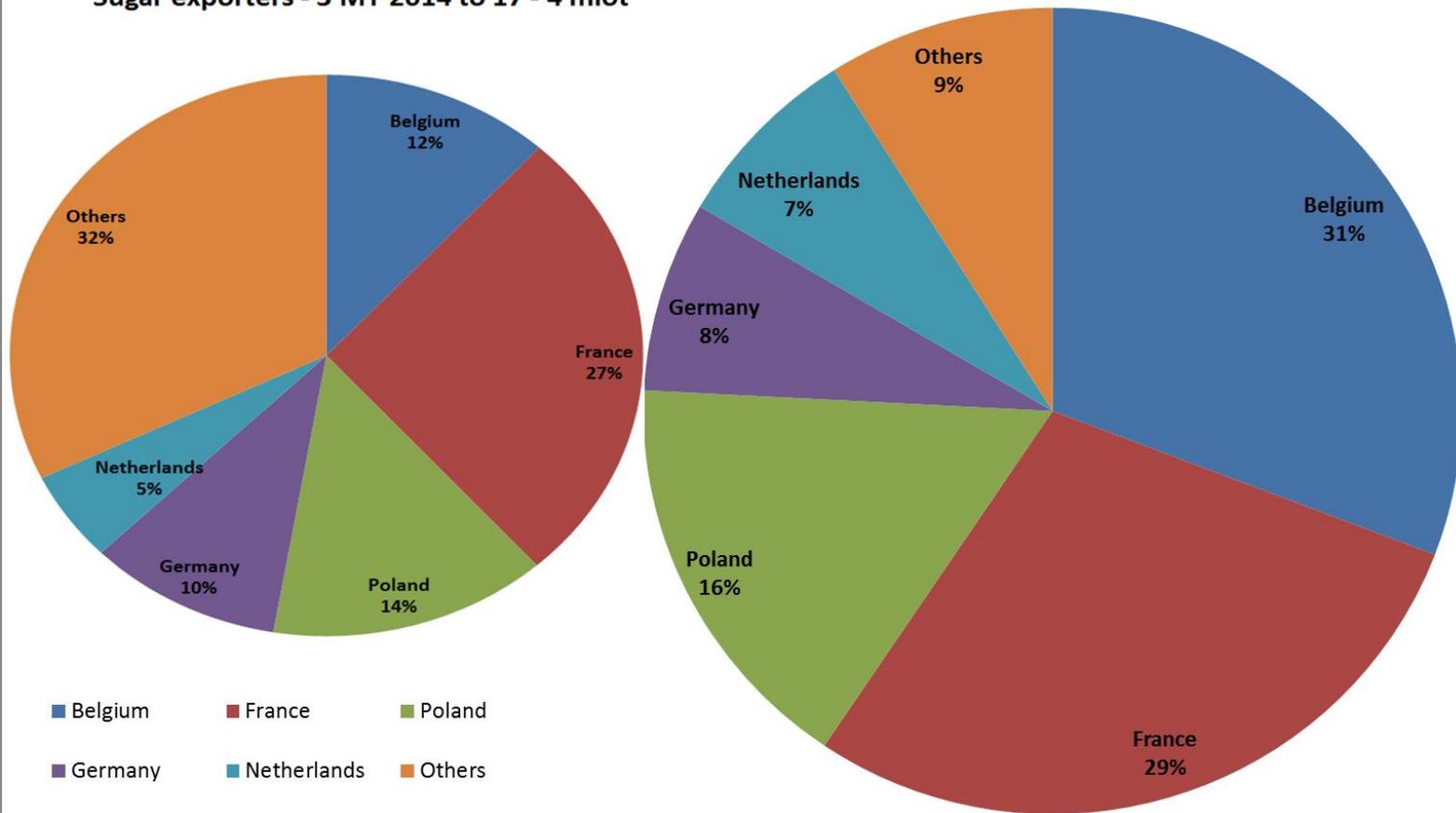
## 4. EU Total exports



## 4. EU Total exports

EU28 Top 5 Sugar exporters - MY 2017-18 (3 months - 1 miot - CN code 1701)

Sugar exporters - 3 MY 2014 to 17 - 4 miot

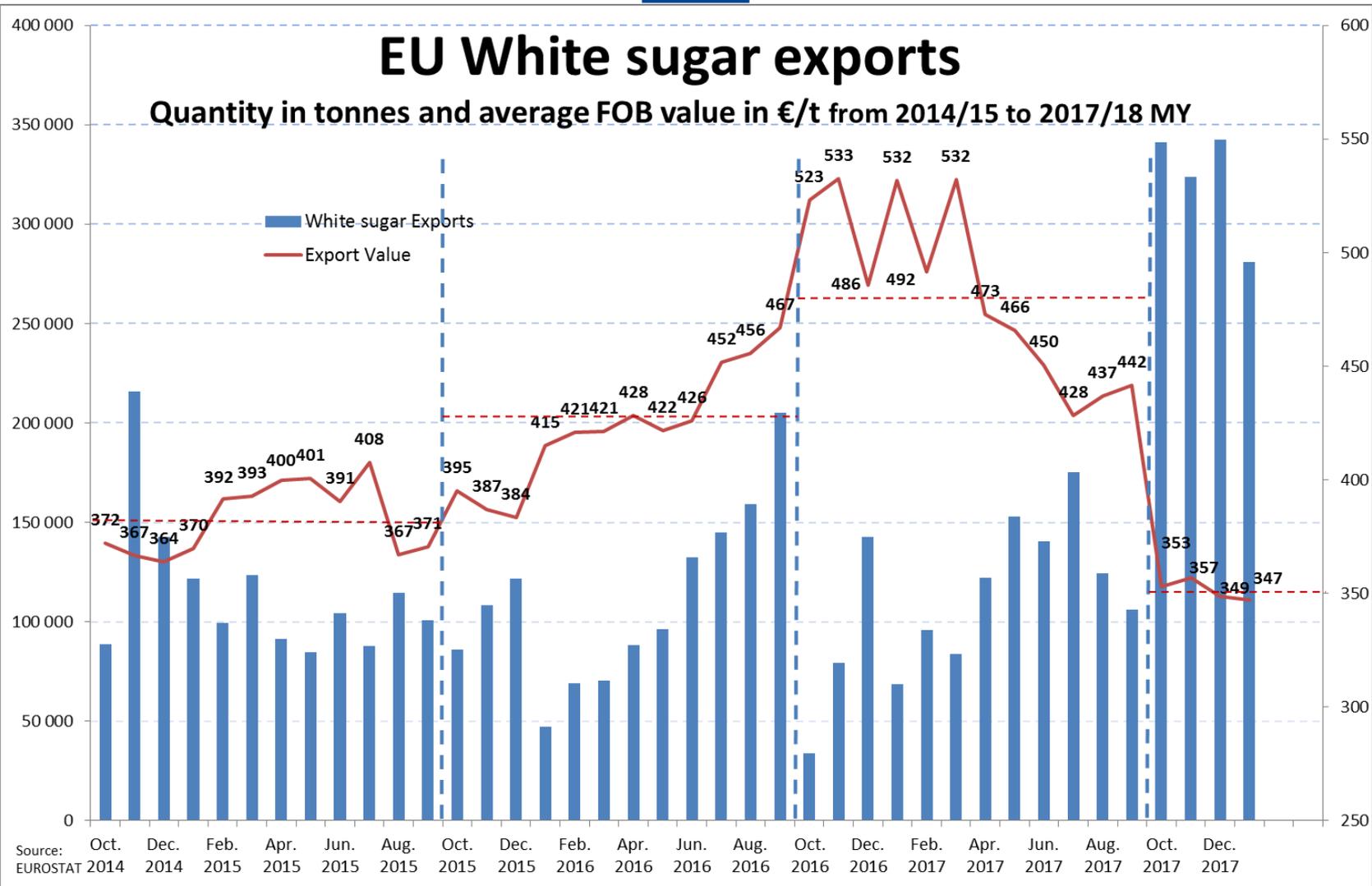




European Commission

# EU White sugar exports

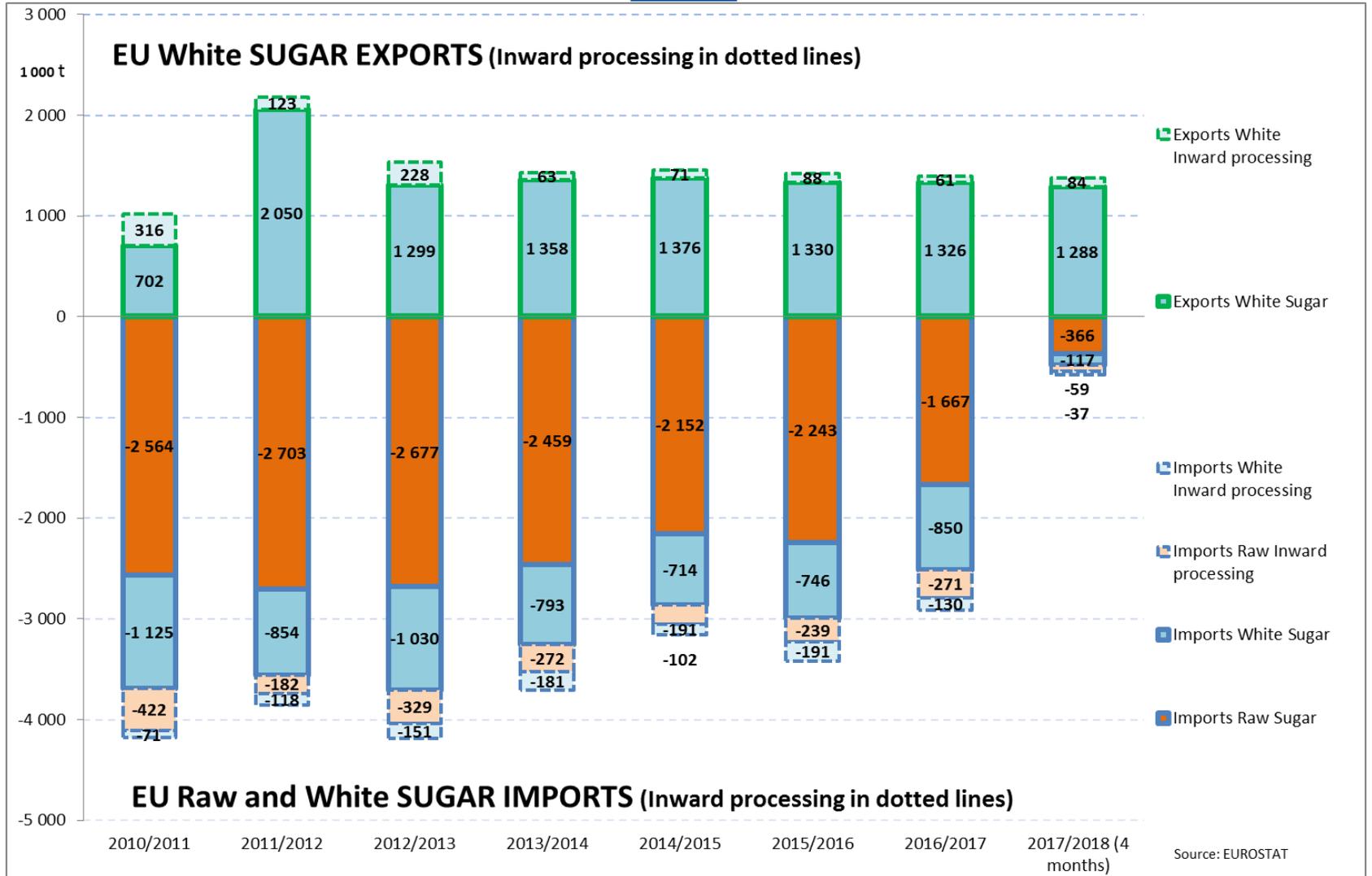
Quantity in tonnes and average FOB value in €/t from 2014/15 to 2017/18 MY



Source: EUROSTAT

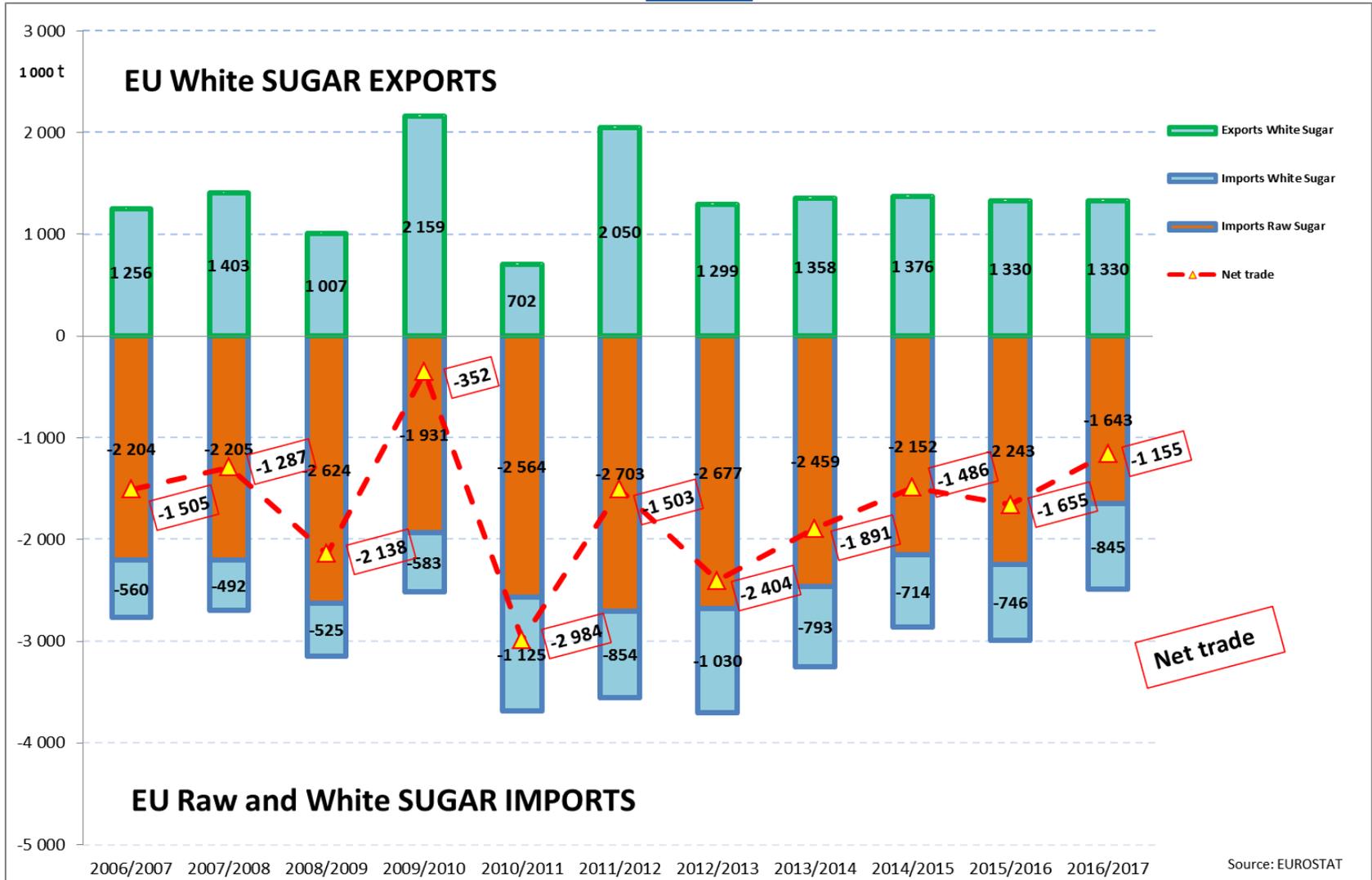


European Commission





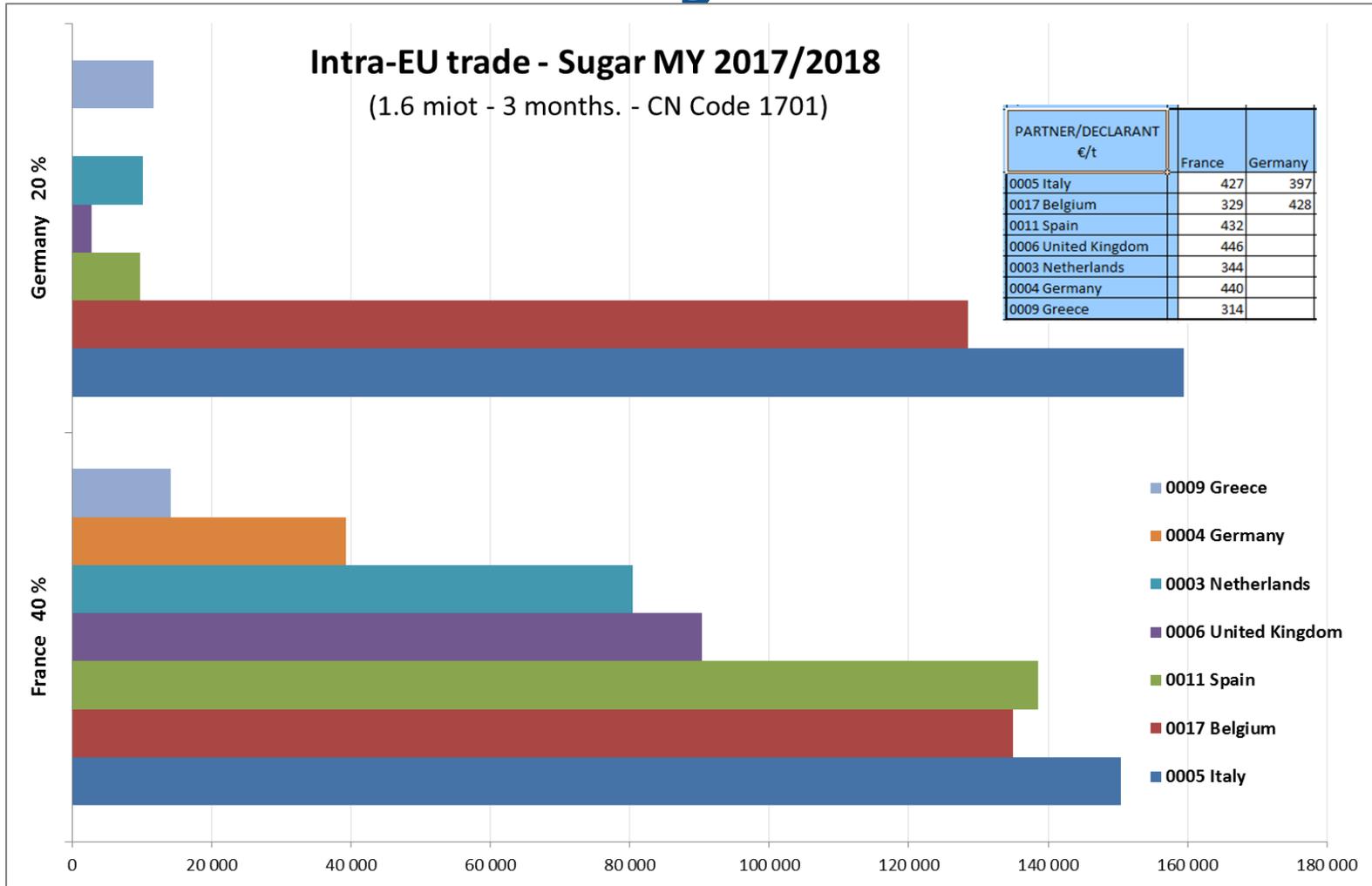
European  
Commission





# Intra - EU trade Sugar

# Intra-EU trade for Sugar

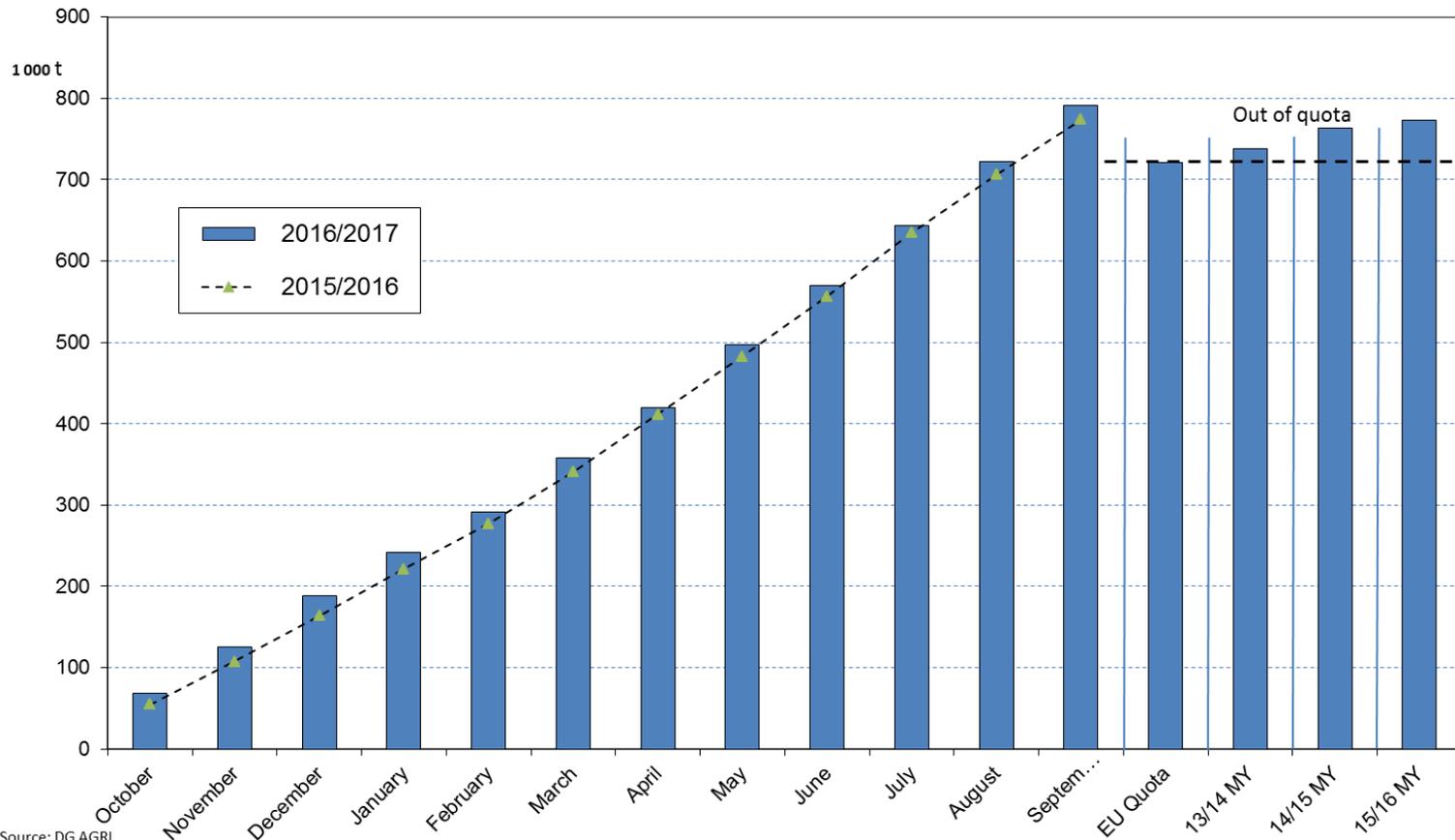




# EU Isoglucose

# Isoglucose production in 2016/17

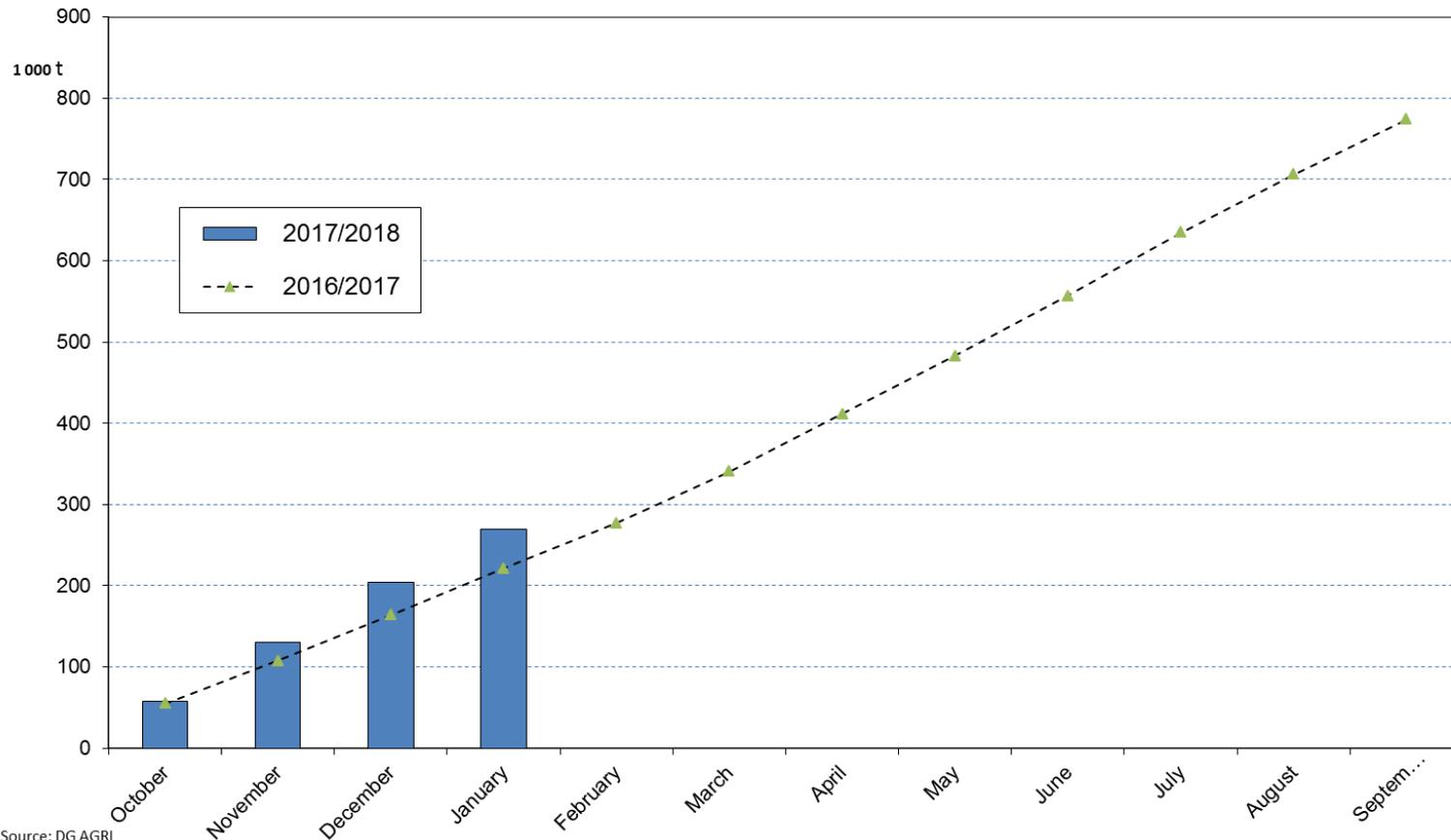
ISOGLUCOSE - EU monthly cumulated production for 2016/2017



Source: DG AGRI

# Isoglucose production in 2017/18

ISOGLUCOSE - EU monthly cumulated production for 2017/2018



Source: DG AGRI

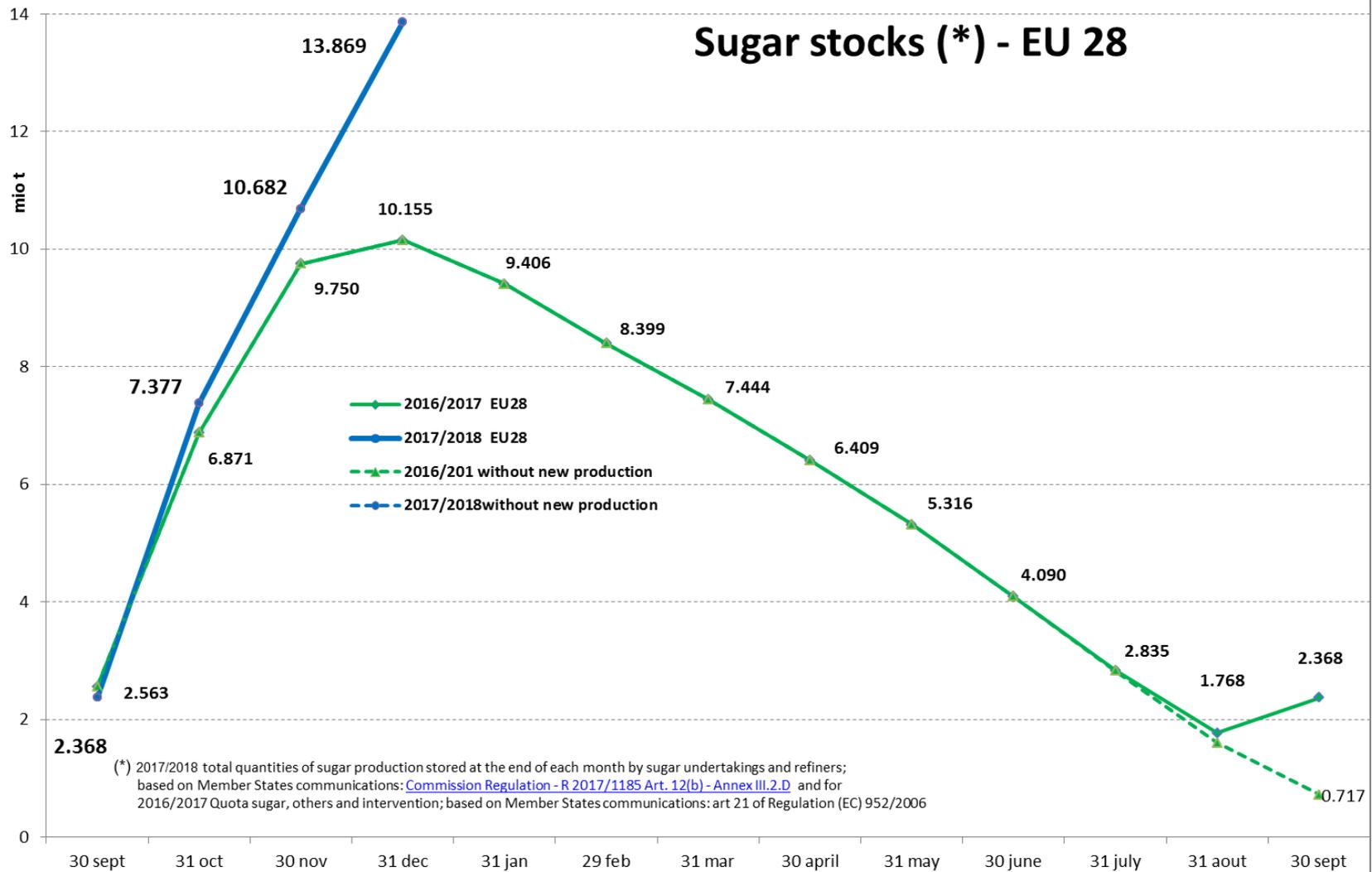


# EU Sugar Stocks



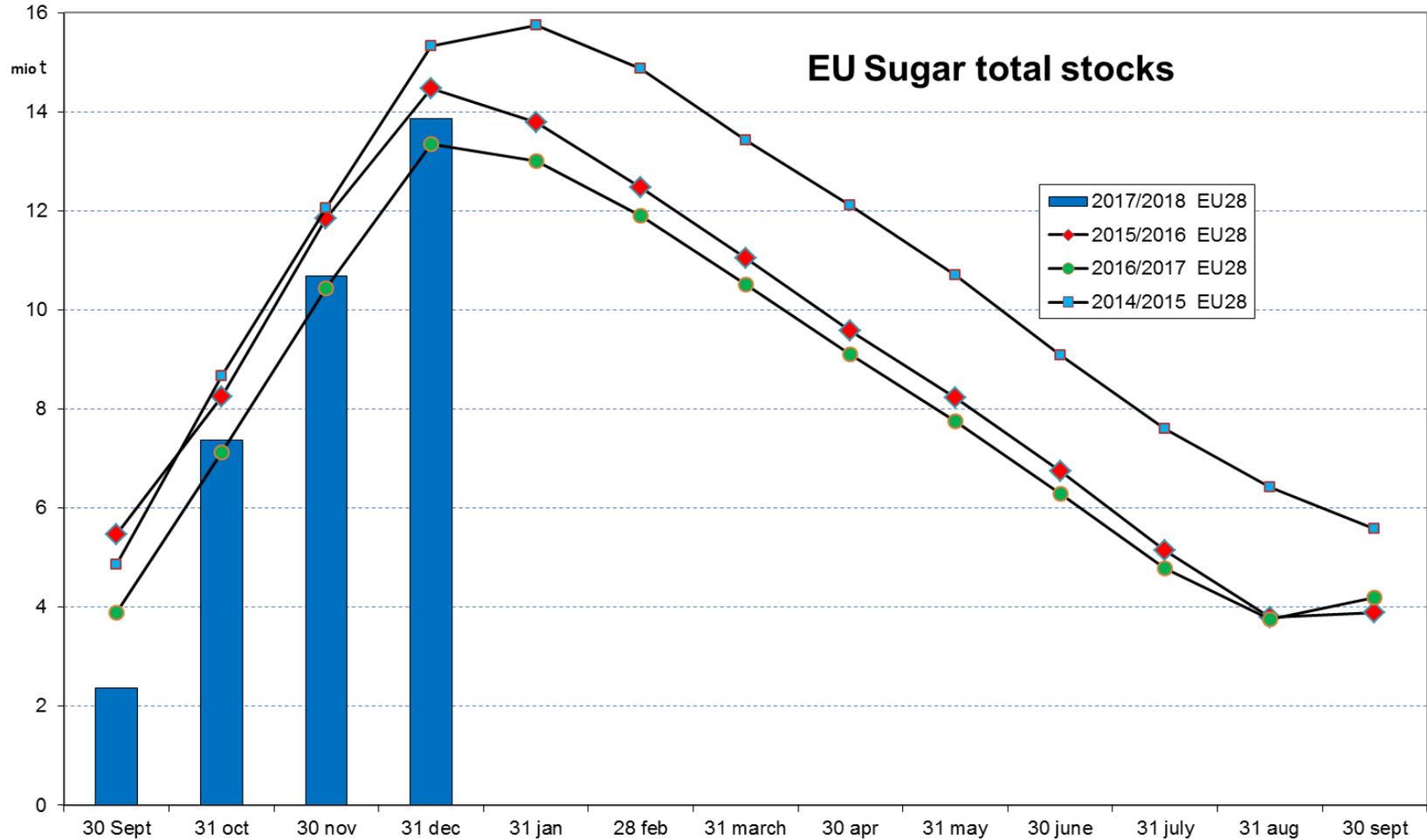
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## Sugar stocks (\*) - EU 28



(\*) 2017/2018 total quantities of sugar production stored at the end of each month by sugar undertakings and refiners; based on Member States communications: [Commission Regulation - R 2017/1185 Art. 12\(b\) - Annex III.2.D](#) and for 2016/2017 Quota sugar, others and intervention; based on Member States communications: art 21 of Regulation (EC) 952/2006

## 5. Sugar stocks





# EU Sugar Balance

**January 2018 update**

AGRI G 4  
Committee for the  
Common Organisation of Agricultural Markets  
25 January 2018



# SUGAR AND ISOGLUCOSE PRODUCTION 2016/17

Final production of Marketing Year 2016/2017 (EU 28)

Source: Communications from Members States (R 952/2006 art 22§2)

tonnes white sugar equivalent	QUOTA <i>R 183/2009</i>	SUCRE							ISOGLUCOSE	ISOGLUCOSE	SUCRE+	
		areas yield		Production of the campaign (c)	carry forward from 15/16 to 16/17 (d)	carry forward from 16/17 to 17/18 (e)	Total Production (f) = (c) + (d) - (e)	PRODUCTION under Quota (h)	OUT OF QUOTA (indust. + carry f.) (g) = (f) - (h)	QUOTA	OUT OF QUOTA (export / release EU market)	available QUOTA PRODUCTION
		'000 ha	t/ha									
BE	676 235	56.4	11.4	729 058	34 750	29 786	734 022	676 235	57 787	114 580		790 815
BG					0	0	0	0		89 198	11 581	89 198
CZ	372 459	52.3	11.9	593 684	14 669	47 872	560 481	372 459	188 022			372 459
DK	372 383	32.7	12.2	400 284	3 135	8 600	394 819	372 383	22 436			372 383
DE	2 898 256	310.4	12.3	3 567 861	220 594	233 312	3 555 144	2 898 256	656 888	56 638		2 954 894
EL	158 702	5.3	6.0	221 421	0	13 519	207 902	158 702	49 200	0		158 702
ES	498 480	32.8	14.6	468 244	120 762	90 526	498 480	498 480	0	53 810		552 290
FR (Met.)	3 004 811	375.0	12.4	4 132 626	60 798	351 619	3 841 805	3 004 811	836 994			3 004 811
FR (Dom) <sup>1</sup>	432 220			547 674			547 674	432 220	115 454			432 220
HR	192 877	18.8	11.0	362 990	3 613	60 213	306 390	192 877	113 513			192 877
IT	508 379	32.4	7.8	377 838	166 137	35 785	508 190	508 190	0	30 256		538 446
LT	90 252	14.7	9.7	163 229	0	38 076	125 153	90 252	34 901			90 252
HU	105 420	13.7	10.5	158 250	4 584	22 582	140 253	105 420	34 833	225 239	37 701	330 659
NL	804 888	66.8	13.1	872 805	25 000	27 500	870 305	804 888	65 417	0		804 888
AT	351 027	43.6	12.0	486 518	80	81 270	405 328	351 027	54 301			351 027
PL	1 405 608	202.9	10.3	1 960 739	90 160	265 840	1 785 060	1 405 608	379 452	42 861		1 448 470
PT (Continental)	0			0		0	0			3 740		3 740
PT (Açores)	9 953	0.1		9 937		0	9 937	9 937	0			9 937
RO	104 689	23.7	7.0	170 995	13 612	21 320	163 287	104 689	58 598			104 689
SK	112 320	21.7	9.5	221 046	0	52 127	168 919	112 320	56 599	68 095		180 414
FI	80 999	11.6	6.1	137 953	0	27 842	110 111	80 999	29 112	0		80 999
SE	293 186	30.1	10.8	336 477	0	27 000	309 477	293 186	16 291			293 186
UK	1 056 474	70.6	12.7	917 064	168 949	22 510	1 063 503	1 056 474	7 029			1 056 474
<b>TOTAL</b>	<b>13 529 618</b>	<b>1 416</b>	<b>11.5</b>	<b>16 836 694</b>	<b>926 845</b>	<b>1 457 299</b>	<b>16 306 240</b>	<b>13 529 413</b>	<b>2 776 827</b>	<b>684 417</b>	<b>49 282</b>	<b>14 213 830</b>

(\*) AT : including sugar from molasses

BE Travail à façon 87 000 tonnes

HR Travail à façon 155 000 ton

SK Travail à façon 16 000 t quota disponible

<sup>1</sup> FR (Dom) : included 59 354 t Antilles + 191 940 t

LT Travail à façon 20 000 tonnes

IT Travail à façon 124 000 ton

FI Travail à façon 67 000 t HU: TâF 15 000 tonnes

Réunion + 296 380 TAF from FR (Met)

EL Travail à façon 190 000 tonnes

RO Travail à façon 5 000 tonnes:

SE Travail à façon 12 000 t UK: Tâf 20 000 tonnes

# SUGAR AND ISOGLUCOSE BALANCE SHEET 2016/17 – January 2018

## SUGAR AND ISOGLUCOSE

x 1000 tonnes wse	Final	
	2016/17 ( <i>oct-sept</i> )	
	EU 28	
	quota	out of quota
<b>1 Beginning stocks</b>	<b>1 001</b>	0
1 1 private	1 001	
1 2 intervention	0	
<b>2 Production</b>	<b>14 214</b>	<b>4 338</b>
of which quota / out-of-quota	14 214	4 338
release out-of-quota	0	0
<b>3 Imports</b>	<b>3 034</b>	7
3 1 - as such (*)	2 480	
3 2 - in processed products	555	
<b>4 TOTAL AVAILABLE</b>	18 249	4 345
<i>4 = 1 + 2 + 3</i>		

# SUGAR AND ISOGLUCOSE BALANCE SHEET 2016/17 – January 2018

## SUGAR AND ISOGLUCOSE

x 1000 tonnes wse	Final	
	2016/17 (oct-sept)	
	EU 28	
	quota	out of quota
<b>5 Consumption/disappearance</b>	<b>15 874</b>	<b>1 571</b>
		indust. 800
		bioeth. 726
		isoglucose 45
<b>6 Exports</b>	<b>1 639</b>	<b>1 307</b>
6 1 - as such (**)	77	
6 2 in processed products	1 562	
		carry forward
<b>7 Ending stocks</b>	<b>737</b>	<b>1 467</b>
7 1- private (of which stock declared by manufacturers and refiners)	737	
7 2 - intervention	0	
<b>8 TOTAL OUTLETS</b>	<b>18 249</b>	<b>4 345</b>
$8 = 5 + 6 + 7 = 4$		

Forecast of the 2017/2018 production (EU 28)

# 2017/2018 Sugar Production

Forecast January 2018

Carry forward to 17/18  
1 457 299 tonnes

Sugar Production  
20.6 mio t

tonnes white sugar equivalent	SUGAR				
	areas	yield	Production	carry forward	Total
	'000 ha (a)	t/ha (b)	of the campaign (c) = (a) * (b)	from 16/17 to 17/18 (d)	available Production (e) = (c) + (d)
BE	64.5	13.1	843 946	29 786	873 732
BG					
CZ	58.3	10.1	587 124	47 872	634 996
DK	33.0	12.7	419 610	8 600	428 210
DE	374.8	13.2	4 972 011	233 312	5 205 323
EL	6.4	7.0	44 925	13 519	58 444
ES	32.8	15.4	505 601	90 526	596 128
FR (Met.)	450.8	13.2	5 955 846	351 619	6 307 465
FR (Dom.)			240 000		240 000
HR	23.8	9.3	220 160	60 213	280 373
IT	37.0	8.1	298 107	35 785	333 892
LT	16.3	9.3	151 822	38 076	189 898
HU	15.4	9.6	147 523	22 582	170 105
NL	86.1	15.0	1 290 000	27 500	1 317 500
AT	42.8	10.0	427 466	81 270	508 736
PL	231.9	10.1	2 336 333	265 840	2 602 173
PT (Continent)					
PT (Açores)	0.1	0.0	10 000		10 000
RO	27.2	4.7	128 217	21 320	149 537
SK	22.6	8.6	194 882	52 127	247 009
FI	12.0	6.0	71 598	27 842	99 440
SE	30.8	10.8	333 114	27 000	360 114
UK	94.3	14.8	1 400 000	22 510	1 422 510
<b>TOTAL</b>	<b>1 661</b>		<b>20 578 284</b>	<b>1 457 299</b>	<b>22 035 583</b>

# 2017/2018 - Sugar Production

## Forecast January 2018

<i>tonnes white sugar equivalent</i>	SUGAR				
	areas	yield	Production	carry forward	Total
	'000 ha (a)	t/ha (b)	of the campaign (c) = (a) * (b)	from 16/17 to 17/18 (d)	available Production (e) = (c) + (d)
BE	64.5	13.1	843 946	29 786	873 732
BG					
CZ	58.3	10.1	587 124	47 872	634 996
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ES	32.8	15.4	505 601	90 526	596 128
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IT	37.0	8.1	298 107	35 785	333 892
LT	16.3	9.3	151 822	38 076	189 898

Production forecasts communicated by Member States in yellow, other forecasts based on area and average yield



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# 2017/2018 - Sugar Production

Forecast January 2018

<i>tonnes white sugar equivalent</i>	SUGAR				
	areas	yield	Production	carry forward	Total
	'000 ha (a)	t/ha (b)	of the campaign (c) = (a) * (b)	from 16/17 to 17/18 (d)	available Production (e) = (c) + (d)
HU	15.4	9.6	147 523	22 582	170 105
NL	86.1	15.0	1 290 000	27 500	1 317 500
AT	42.8	10.0	427 466	81 270	508 736
PL	231.9	10.1	2 336 333	265 840	2 602 173
PT (Continent)					
PT (Açores)	0.1	0.0	10 000		10 000
RO	27.2	4.7	128 217	21 320	149 537
SK	22.6	8.6	194 882	52 127	247 009
FI	12.0	6.0	71 598	27 842	99 440
SE	30.8	10.8	333 114	27 000	360 114
UK	94.3	14.8	1 400 000	22 510	1 422 510
<b>TOTAL</b>	<b>1 661</b>		<b>20 578 284</b>	<b>1 457 299</b>	<b>22 035 583</b>

Production forecasts communicated by Member States in yellow, other forecasts based on area and average yield

# SUGAR BALANCE SHEET

## 2017/18 – January 2018

Forecast		
2017/18 (oct-sept) EU 28		x 1000 tonnes wse
Sugar		
2 174		<b>1 Beginning stocks</b>
20 578		<b>2 Production</b>
1 855		<b>3 Imports</b>
	1 300	3 1 - as such (*)
	555	3 2 - in processed products
24 607		<b>4 TOTAL AVAILABLE</b>
		$4 = 1 + 2 + 3$

Forecast		
2017/18 (oct-sept) EU 28		x 1000 tonnes wse
Sugar		
17 650		<b>5 Consumption/disappearance</b>
	800	of which industrial use
	1 350	of which bioethanol
	15 500	other
4 800		<b>6 Exports</b>
	3 200	6 1 - as such (**)
	1 600	6 2 in processed products
2 158		<b>7 Ending stocks</b>
24 607		<b>8 TOTAL OUTLETS</b>
		$8 = 5 + 6 + 7 = 4$

# ISOGLUCOSE BALANCE SHEET

## 2017/18 – January 2018

Forecast	
2017/18 ( <i>oct-sept</i> ) EU 28	x 1000 tonnes wse
Isoglucose	
29	<b>1 Beginning stocks</b>
900	<b>2 Production</b>
10	<b>3 Imports</b> 3 1 - as such (*) 3 2 - in processed products
939	<b>4 TOTAL AVAILABLE</b> $4 = 1 + 2 + 3$

Forecast	
2017/18 ( <i>oct-sept</i> ) EU 28	x 1000 tonnes wse
Isoglucose	
860	<b>5 Consumption/disappearance</b> of which industrial use of which bioethanol other
50	<b>6 Exports</b> 6 1 - as such (**) 6 2 in processed products
29	<b>7 Ending stocks</b>
939	<b>8 TOTAL OUTLETS</b> $8 = 5 + 6 + 7 = 4$



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# SUGAR AND ISOGLUCOSE BALANCE SHEET

## 2014/15 – 2017/18 January 2018

FINAL 2014/2015 to 2016/2017  
FORECAST 2017/2018

Jan-18

### SUGAR AND ISOGLUCOSE

x 1000 tonnes wse	Final		Final		Final		Forecast		x 1000 tonnes wse
	2014/15 (oct-sept) EU 28		2015/16 (oct-sept) EU 28		2016/17 (oct-sept) EU 28		2017/18 (oct-sept) EU 28		
	quota	out of quota	quota	out of quota	quota	out of quota	Sugar	Isoglucose	
<b>AVAILABILITIES</b>									
<b>1 Beginning stocks</b>	<b>2 013</b>	<b>0</b>	<b>1 331</b>	<b>0</b>	<b>1 001</b>	<b>0</b>	<b>2 174</b>	<b>29</b>	<b>1 Beginning stocks</b>
1 1 private	2 013		1 331		1 001				
1 2 intervention	0		0		0				
<b>2 Production</b>	<b>14 234</b>	<b>6 603</b>	<b>14 237</b>	<b>4 169</b>	<b>14 214</b>	<b>4 338</b>	<b>20 578</b>	<b>900</b>	<b>2 Production</b>
of which quota / out-of-quota	14 234	6 603	14 237	4 169	14 214	4 338			
release out-of-quota	0	0	0	0	0	0			
<b>3 Imports</b>	<b>3 381</b>	<b>4</b>	<b>3 460</b>	<b>34</b>	<b>3 034</b>	<b>7</b>	<b>1 855</b>	<b>10</b>	<b>3 Imports</b>
3 1 - as such (*)	2 814		2 907		2 480		1 300		3 1 - as such (*)
3 2 - in processed products	567		553		555		555		3 2 - in processed products
<b>4 TOTAL AVAILABLE</b> <i>4 = 1 + 2 + 3</i>	<b>19 628</b>	<b>6 607</b>	<b>19 028</b>	<b>4 203</b>	<b>18 249</b>	<b>4 345</b>	<b>24 607</b>	<b>939</b>	<b>4 TOTAL AVAILABLE</b> <i>4 = 1 + 2 + 3</i>
<b>OUTLETS</b>									
<b>5 Consumption/disappearance</b>	<b>16 754</b>	<b>2 608</b>	<b>16 520</b>	<b>1 962</b>	<b>15 874</b>	<b>1 571</b>	<b>17 650</b>	<b>860</b>	<b>5 Consumption/disappearance</b>
of which industrial use		870		800		800		800	of which industrial use
of which bioethanol		1 738		1 162		726		1 350	of which bioethanol
other						45		15 500	other
<b>6 Exports</b>	<b>1 543</b>	<b>1 301</b>	<b>1 507</b>	<b>1 314</b>	<b>1 639</b>	<b>1 307</b>	<b>4 800</b>	<b>50</b>	<b>6 Exports</b>
6 1 - as such (**)	129		80		77		3 200		6 1 - as such (**)
6 2 in processed products	1 414		1 427		1 562		1 600		6 2 in processed products
<b>7 Ending stocks</b>	<b>1 331</b>	<b>2 698</b>	<b>1 001</b>	<b>927</b>	<b>737</b>	<b>1 467</b>	<b>2 158</b>	<b>29</b>	<b>7 Ending stocks</b>
7 1- private (of which stock declared by manufacturers and refiners)	1 331		1 001		737				
7 2- intervention	0		0		0				
<b>8 TOTAL OUTLETS</b> <i>8 = 5 + 6 + 7 = 4</i>	<b>19 628</b>	<b>6 607</b>	<b>19 028</b>	<b>4 203</b>	<b>18 249</b>	<b>4 345</b>	<b>24 607</b>	<b>939</b>	<b>8 TOTAL OUTLETS</b> <i>8 = 5 + 6 + 7 = 4</i>



European  
Commission

*Thank you  
for your attention*