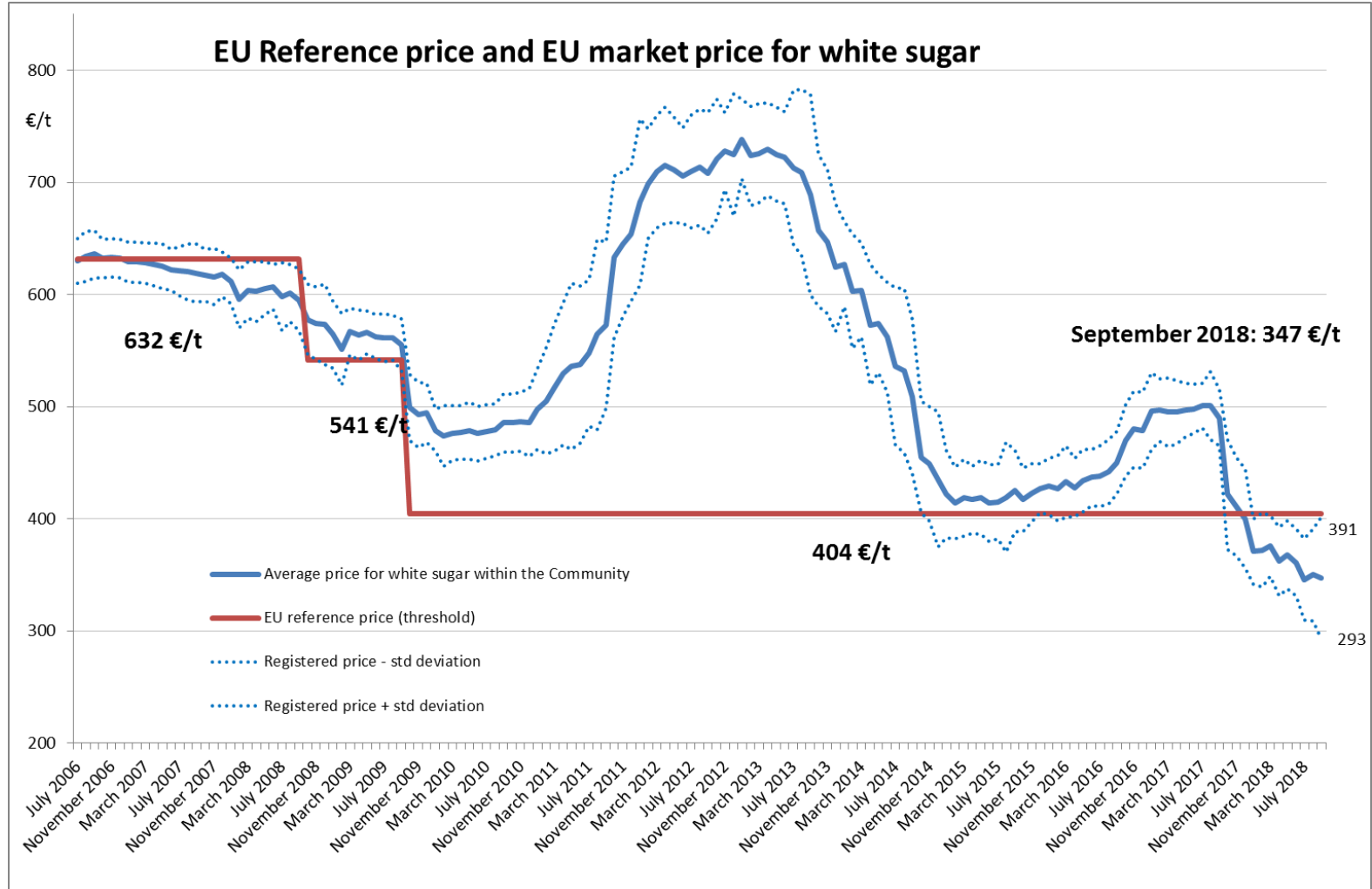


Sugar Price reporting

AGRI G 4
Economic Board of the
Sugar Market Observatory
15 November 2018

EU Reference price and EU market price for white sugar



EU and Regional market prices for white sugar

Commission Regulation - R 2017/1185 Art. 12 (a) - Annex II 1.

Average price for white sugar within the Community

Ex-work prices for homogeneous granulated crystal, standard quality, in bulk or big bags

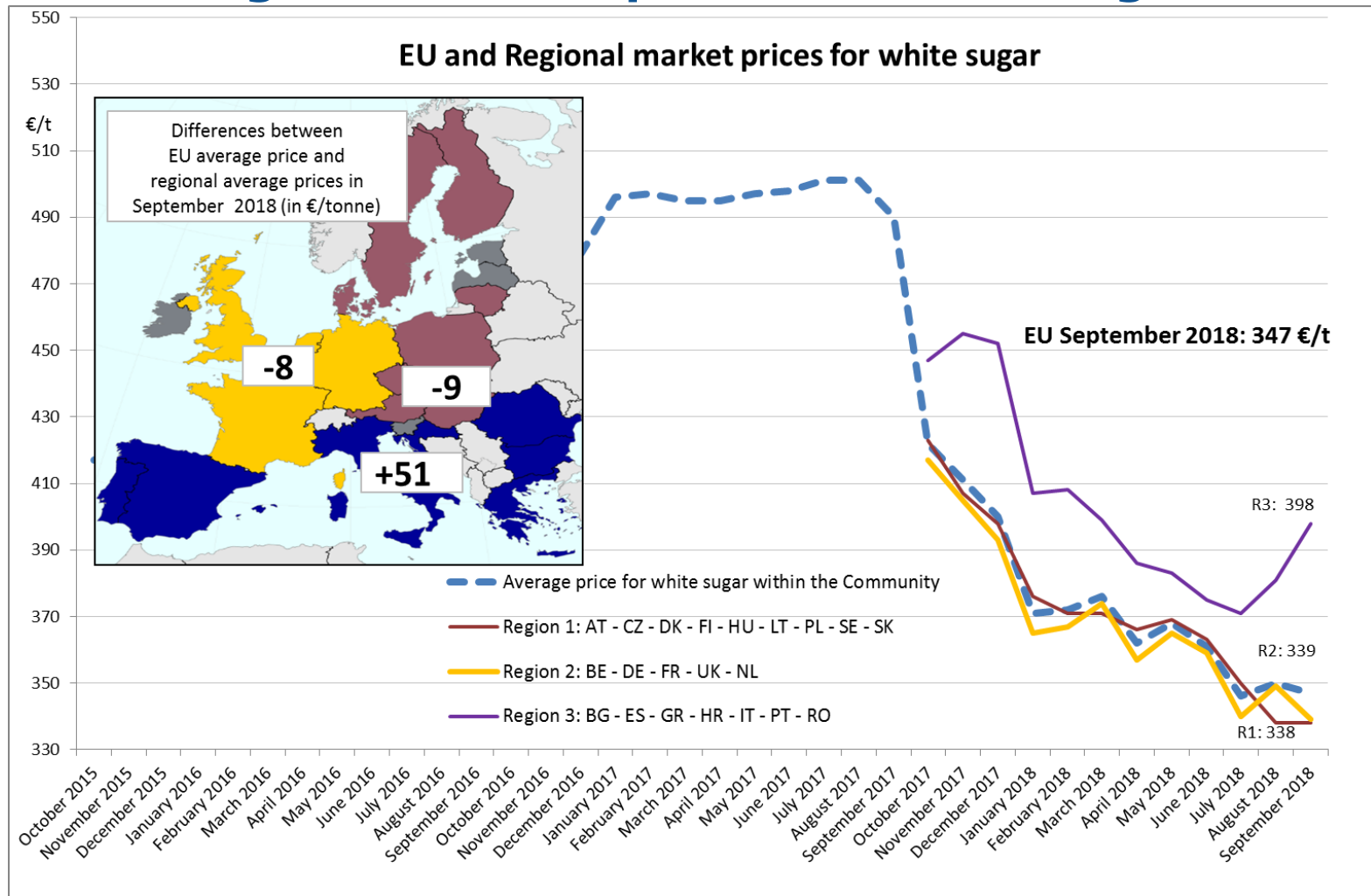
Region 1: AT – CZ – DK – FI – HU – LT – PL – SE – SK

Region 2: BE – DE – FR – UK – NL

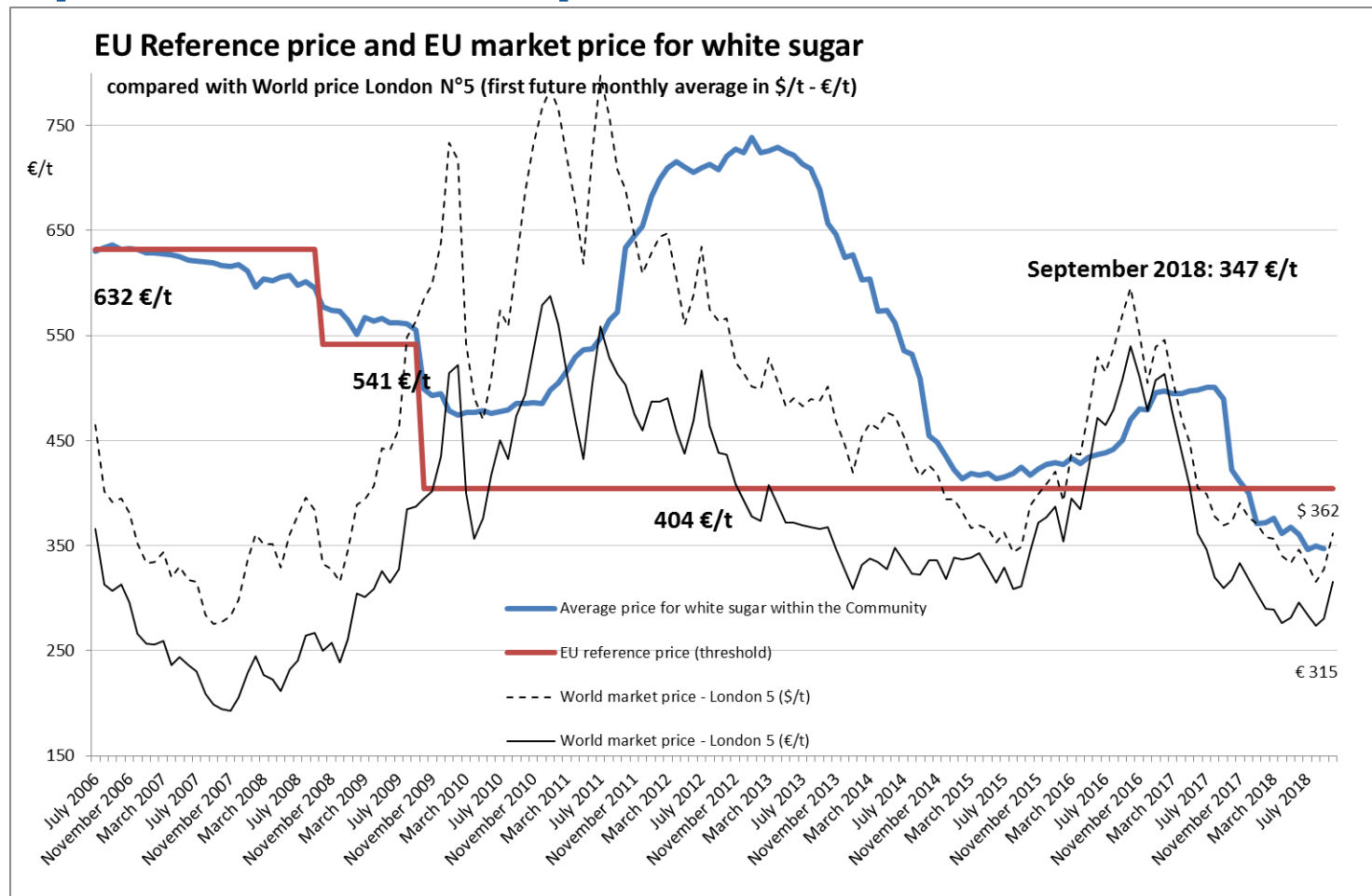
Region 3: BG – ES – GR – HR – IT – PT – RO

in €/t	EU		Region 1	Region 2	Region 3
	average (1)	std dev (2)	average (1)	average (1)	average (1)
October 2017	422	49	423	417	447
November 2017	411	44	407	405	455
December 2017	400	44	398	393	452
January 2018	371	29	376	365	407
February 2018	372	33	371	367	408
March 2018	376	27	371	374	399
April 2018	362	31	366	357	386
May 2018	368	30	369	365	383
June 2018	361	30	363	359	375
July 2018	346	36	350	340	371
August 2018	350	41	338	349	381
September 2018	347	54	338	339	398

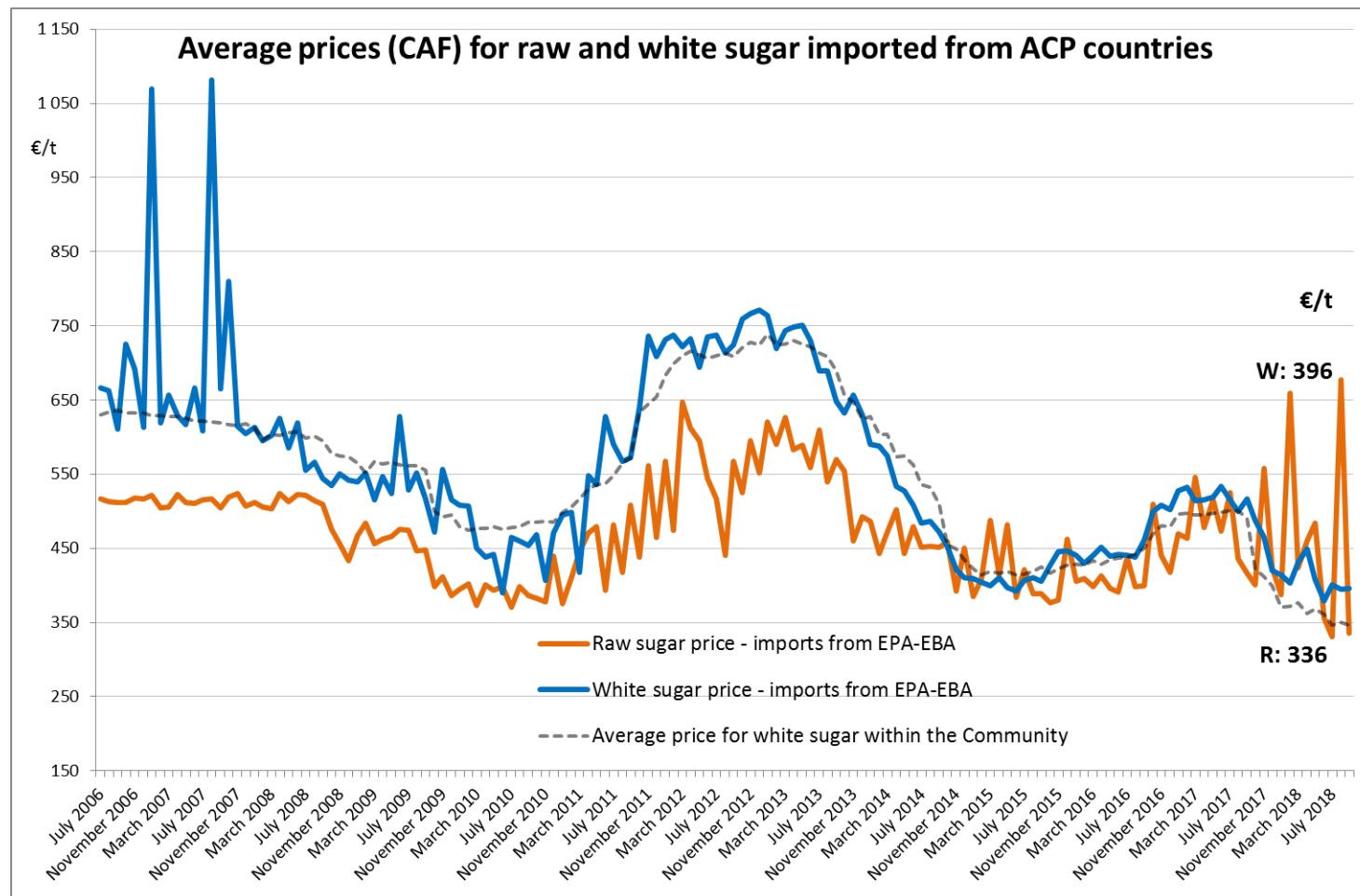
EU and Regional market prices for white sugar



EU Reference price and EU market price for white sugar compared with World price London N°5 (first future - \$/t - €/t)



ACP average import price

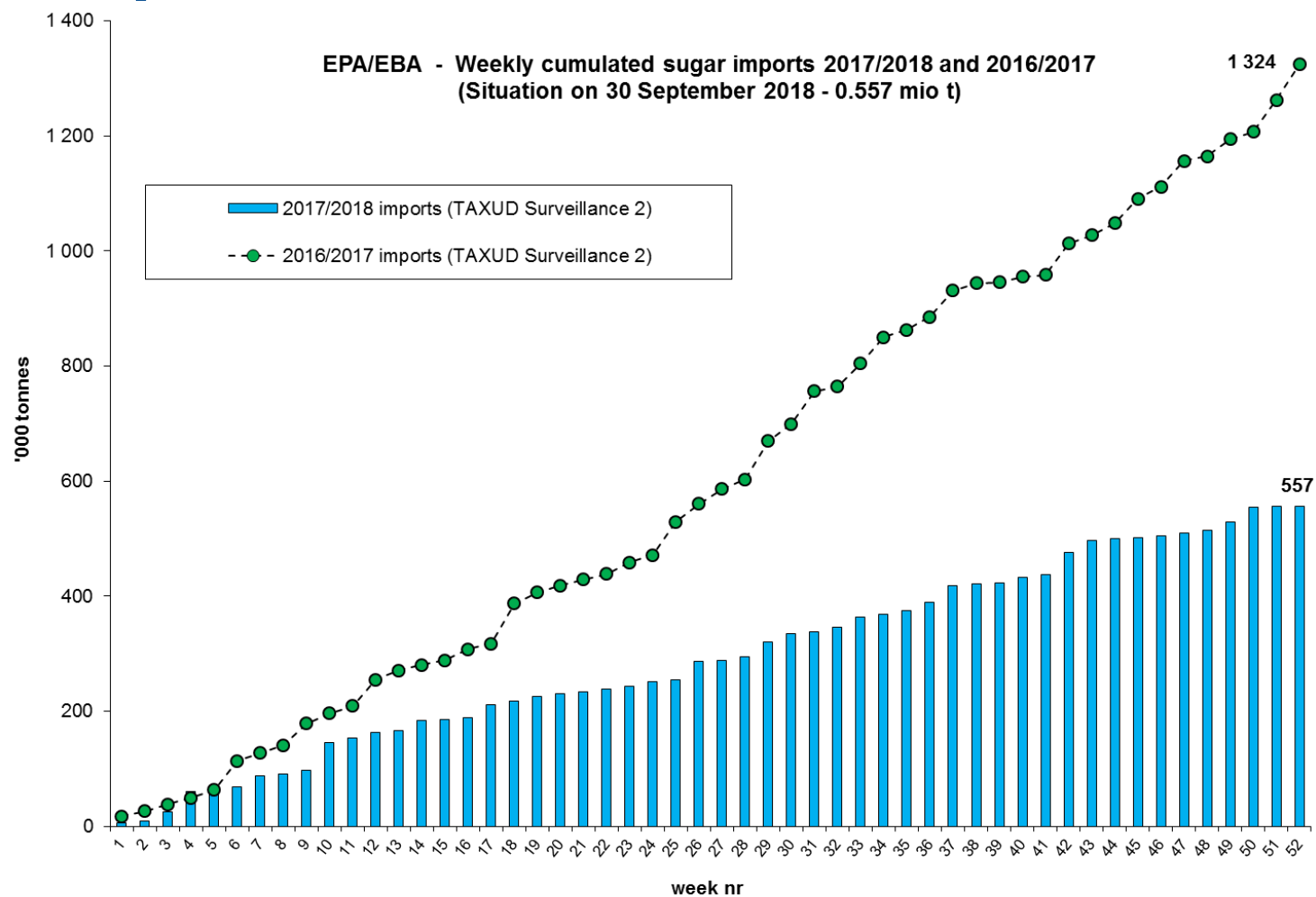


Sugar Trade statistics

AGRI G 4
Economic Board of the
Sugar Market Observatory
15 November 2018

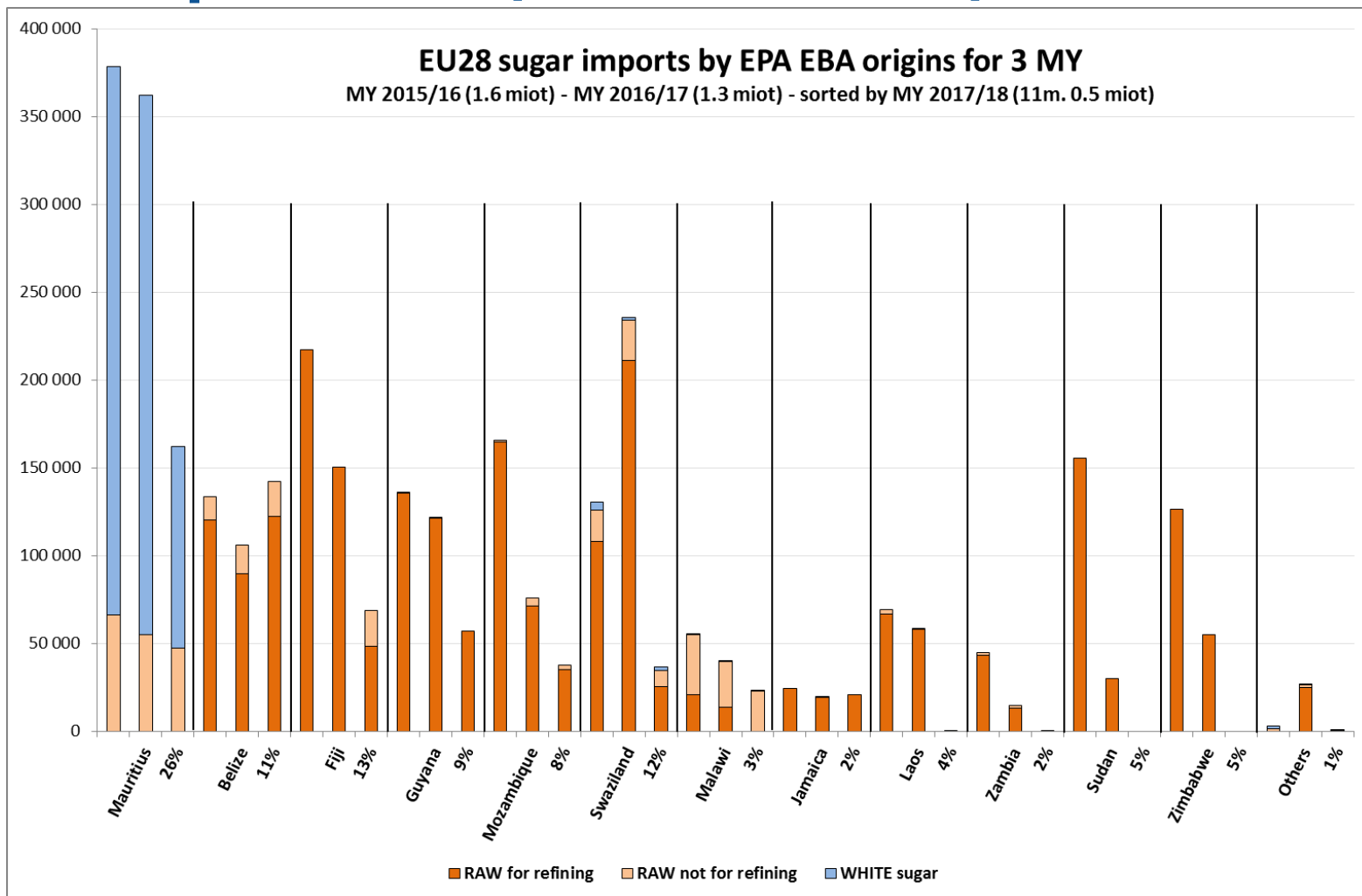
EU Sugar Preferential Imports

1. Imports EPA / EBA in 2017/2018

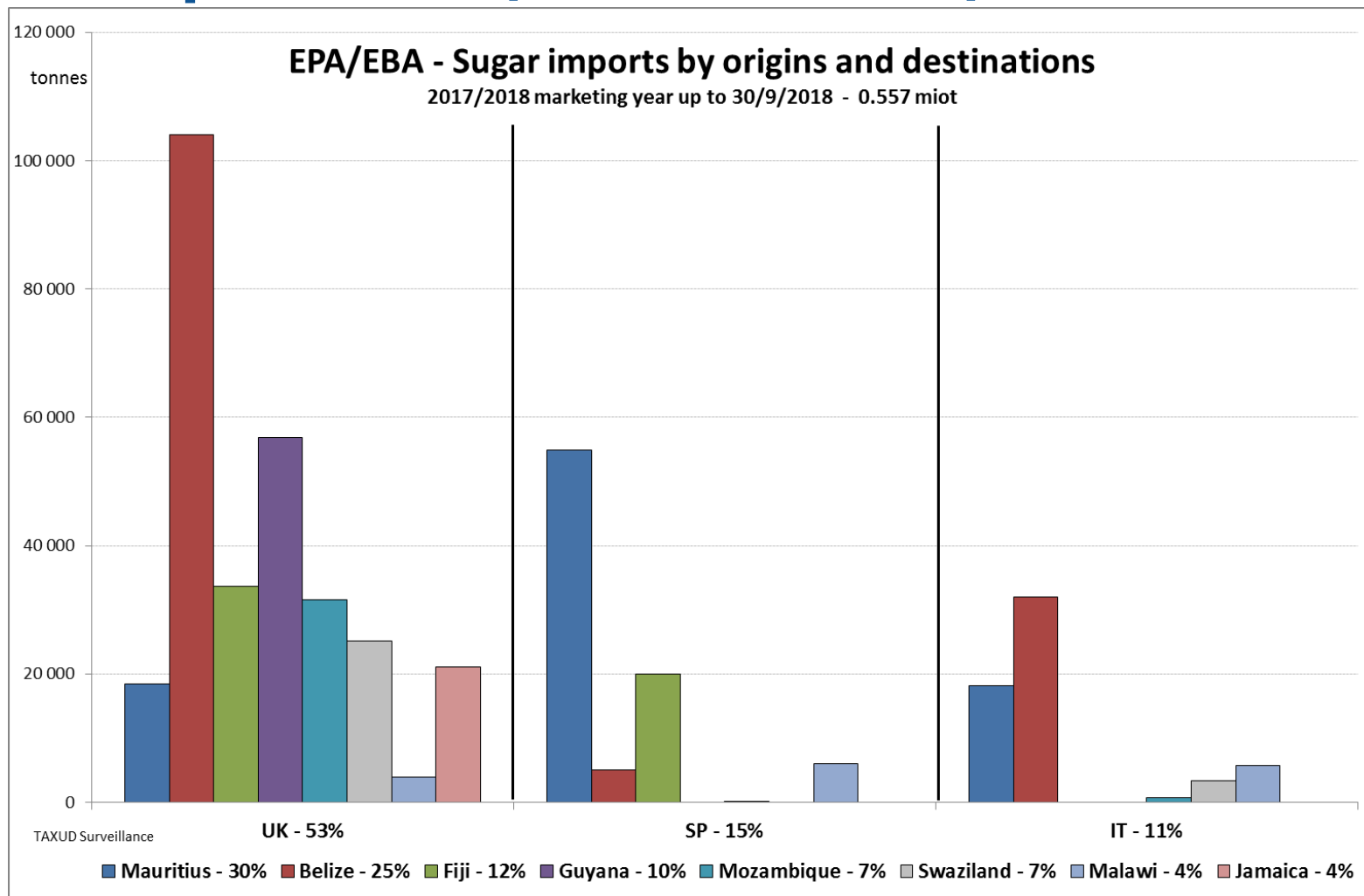


Source: DG TAXUD - DG AGRI

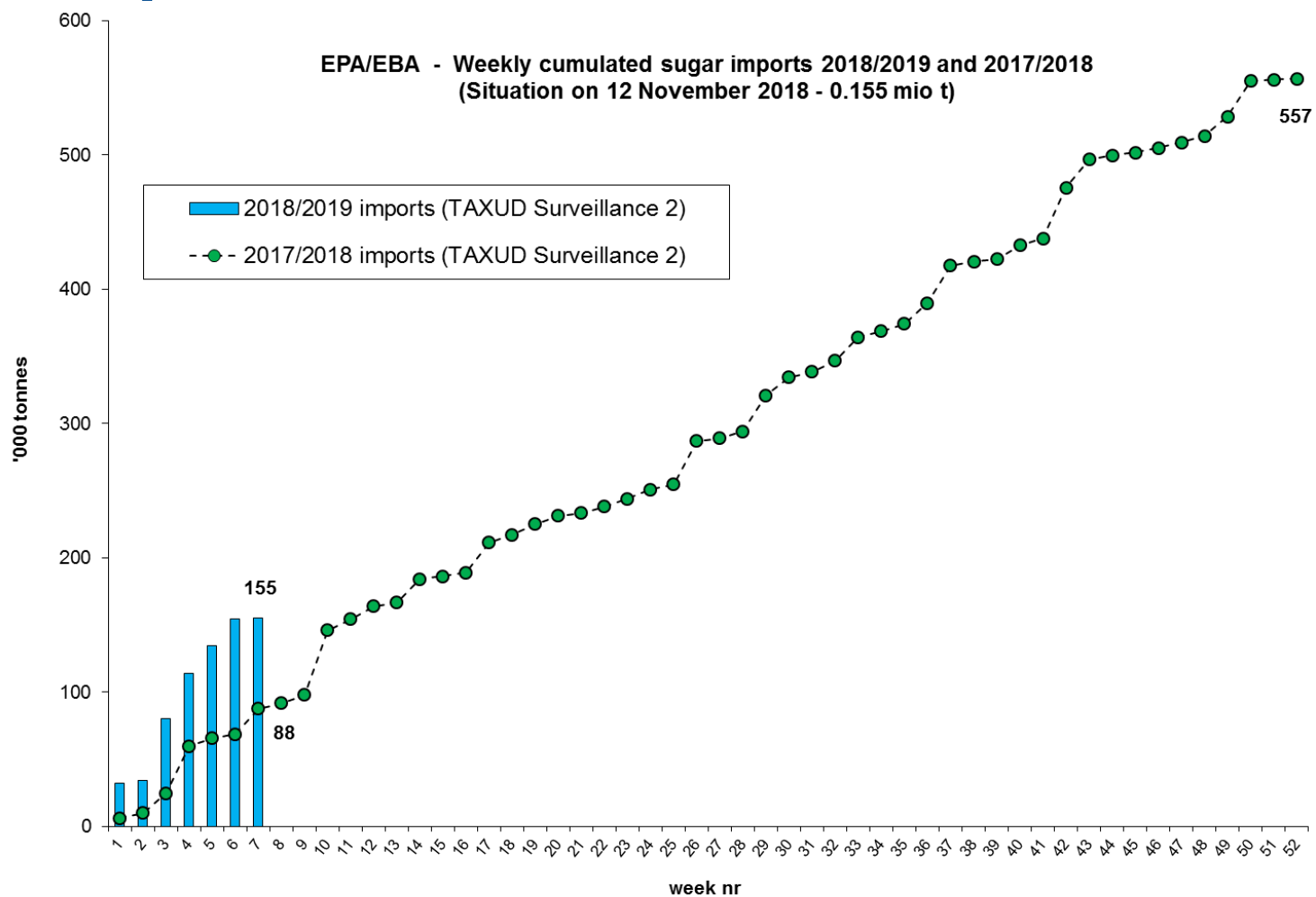
1. Imports EPA / EBA in 2017/2018



1. Imports EPA / EBA in 2017/2018

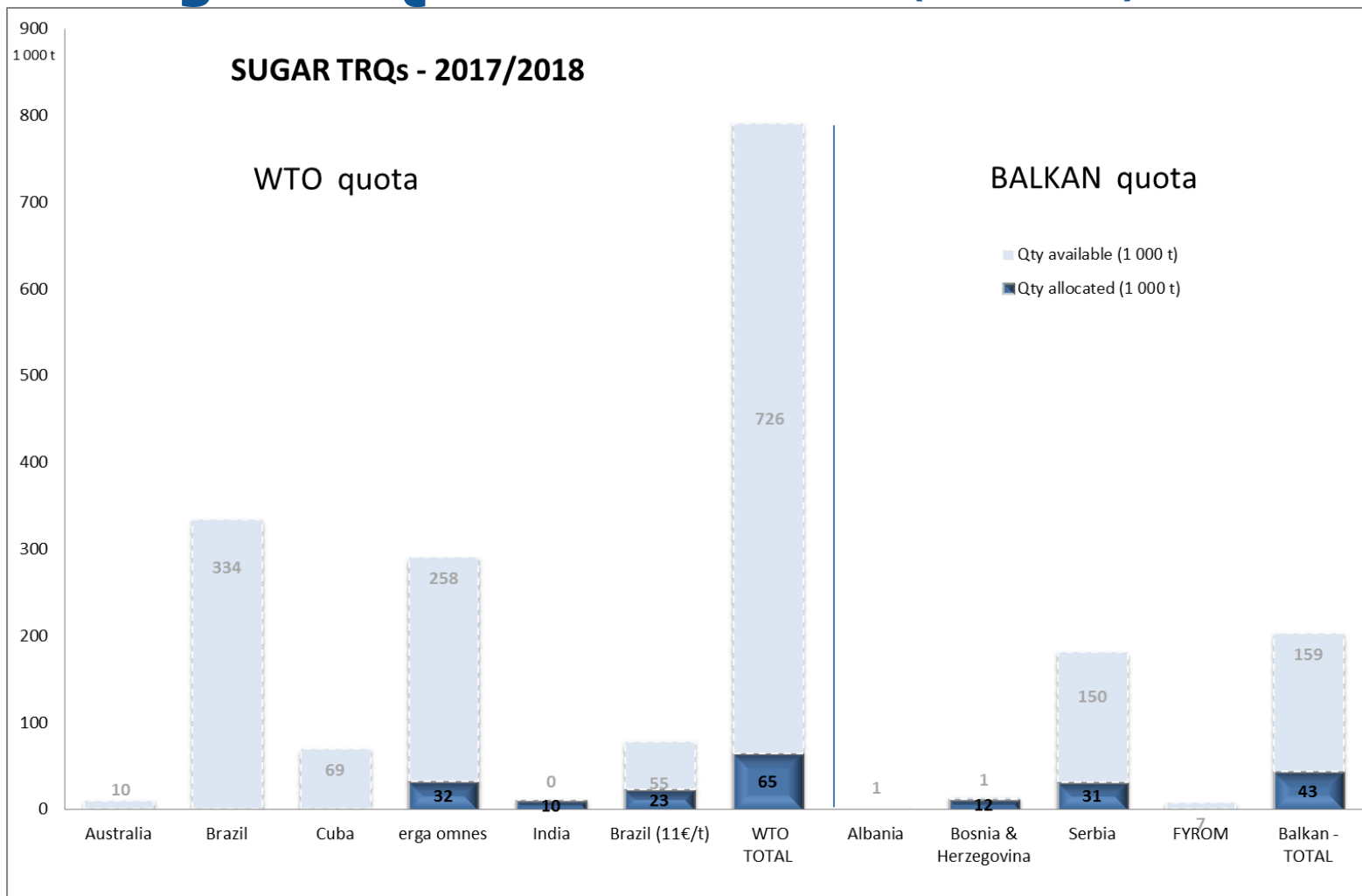


1. Imports EPA / EBA in 2018/2019

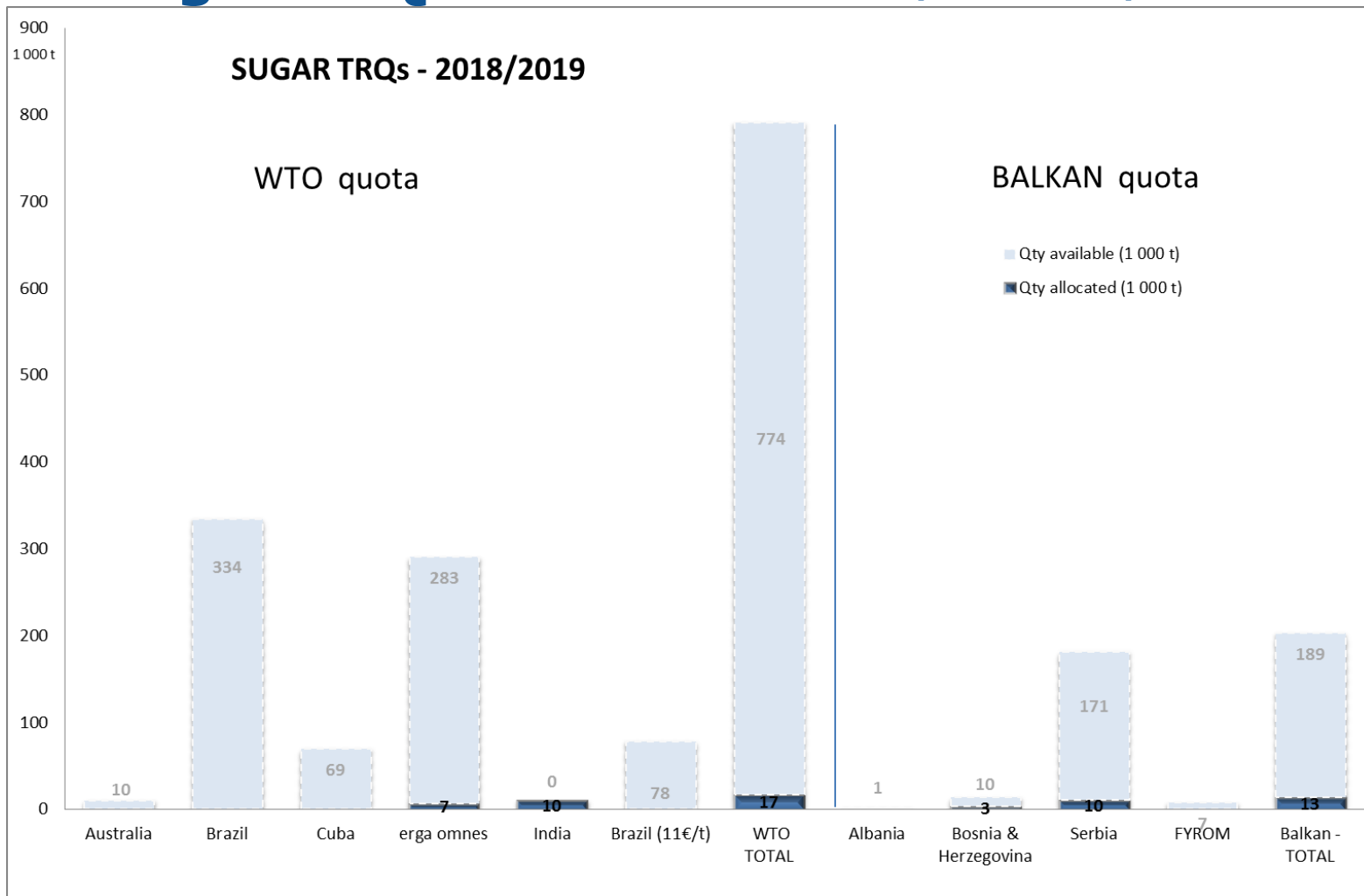


Source: DG TAXUD - DG AGRI

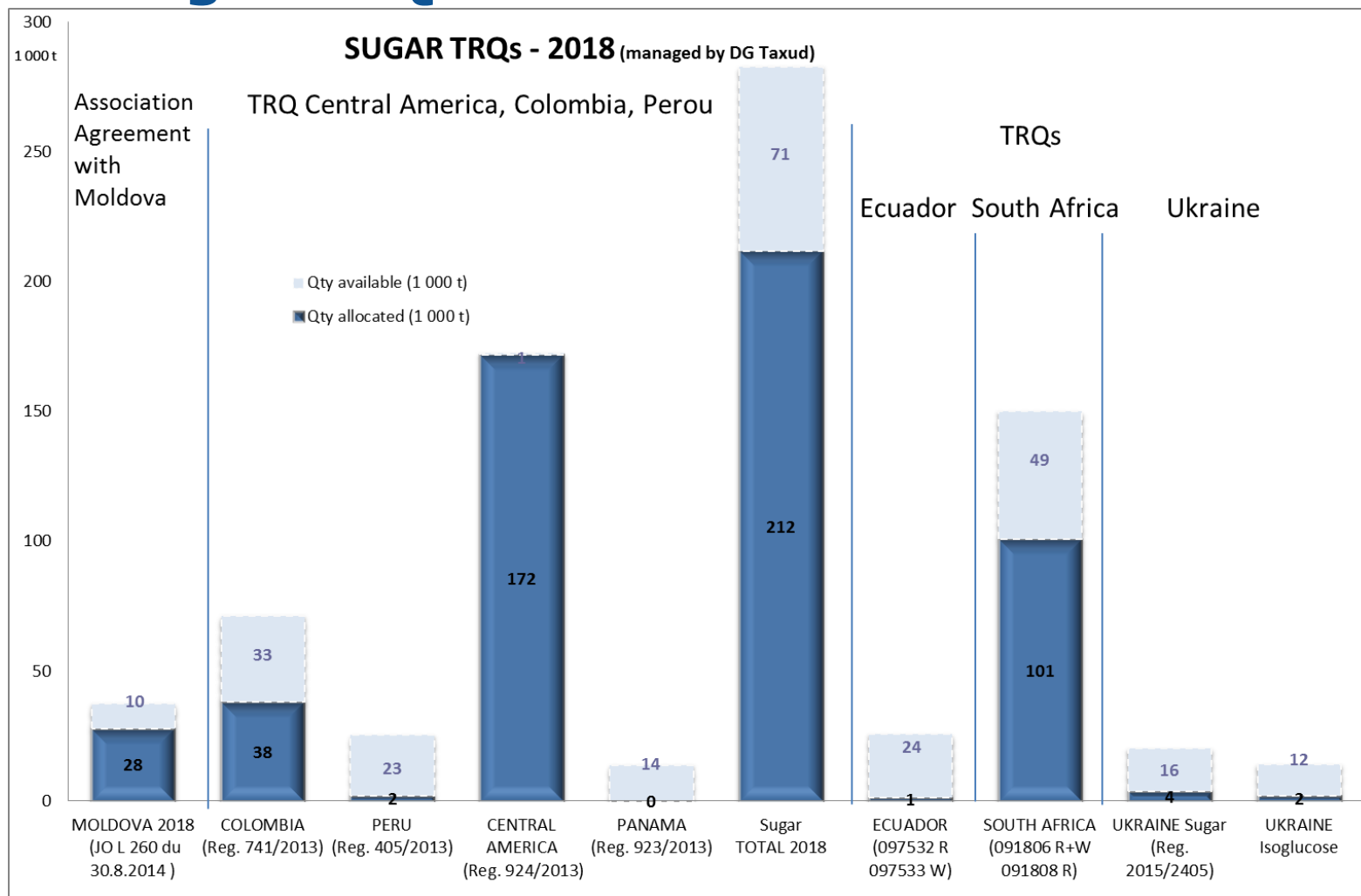
2. Sugar TRQs 2017-2018 (21/10/2018)



2. Sugar TRQs 2018-2019 (21/10/2018)



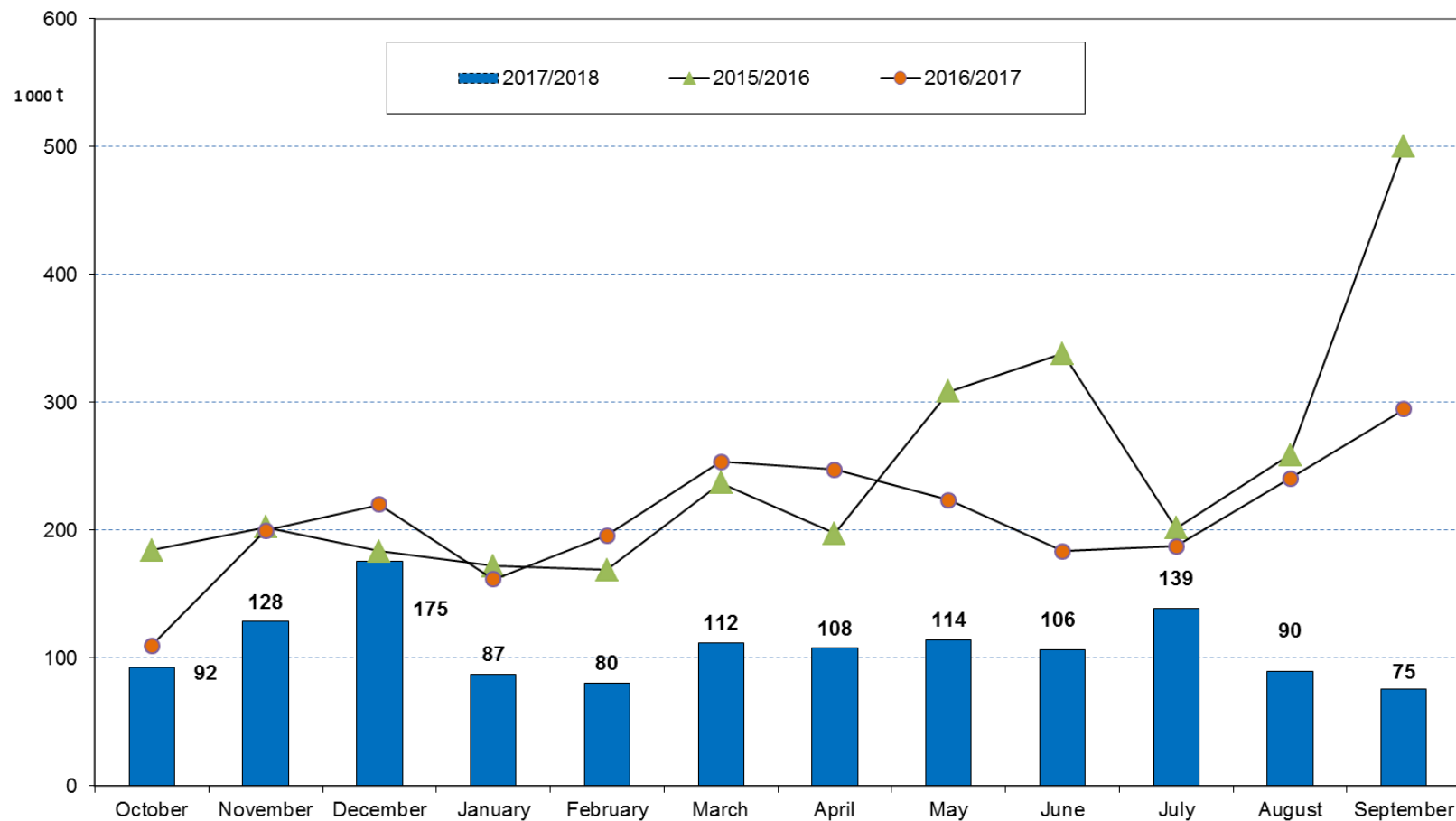
2. Sugar TRQs 2018 (13/11/2018)



EU Sugar Imports

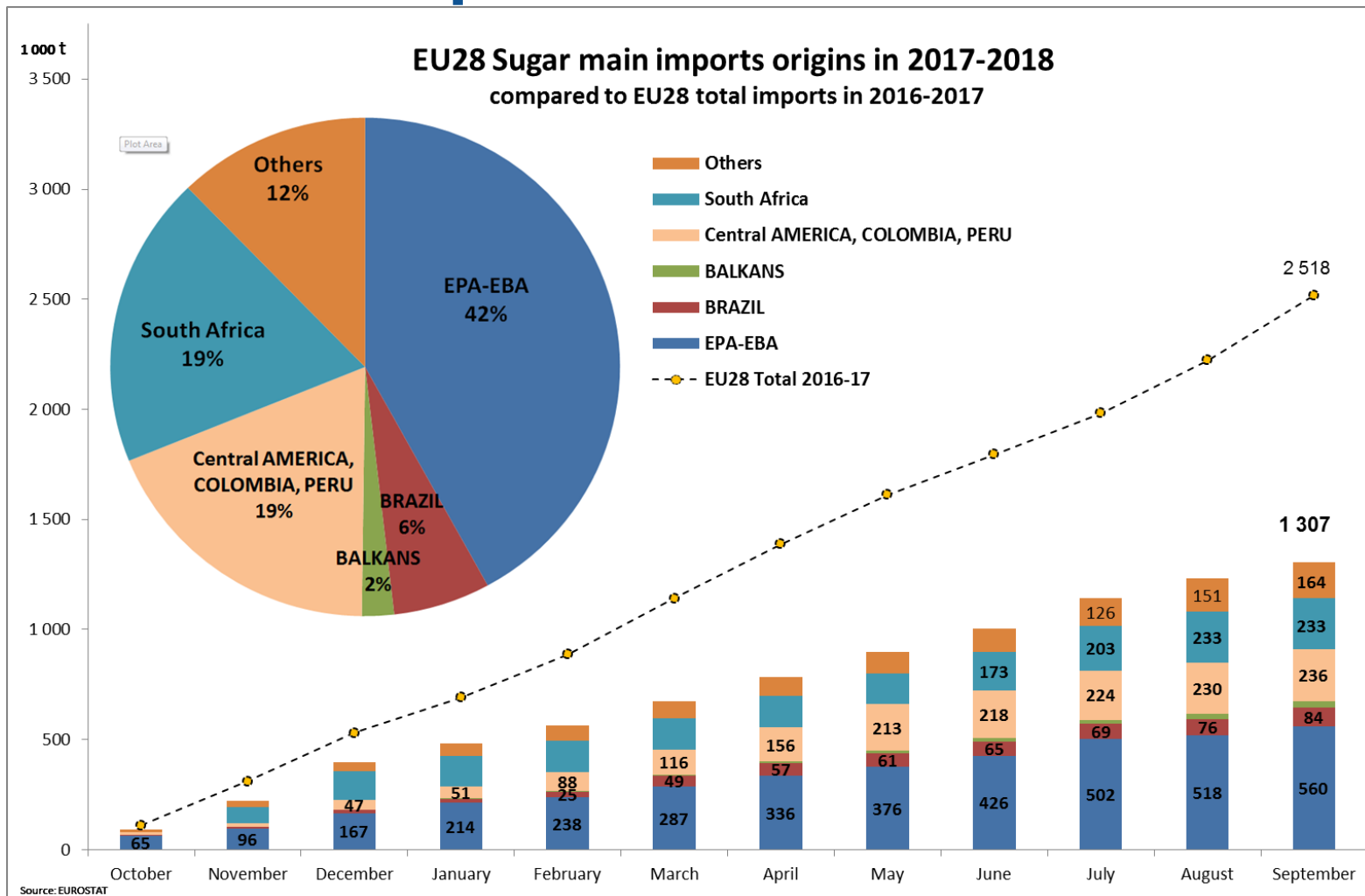
3. EU Total imports

EU Monthly sugar imports (CN 1701)



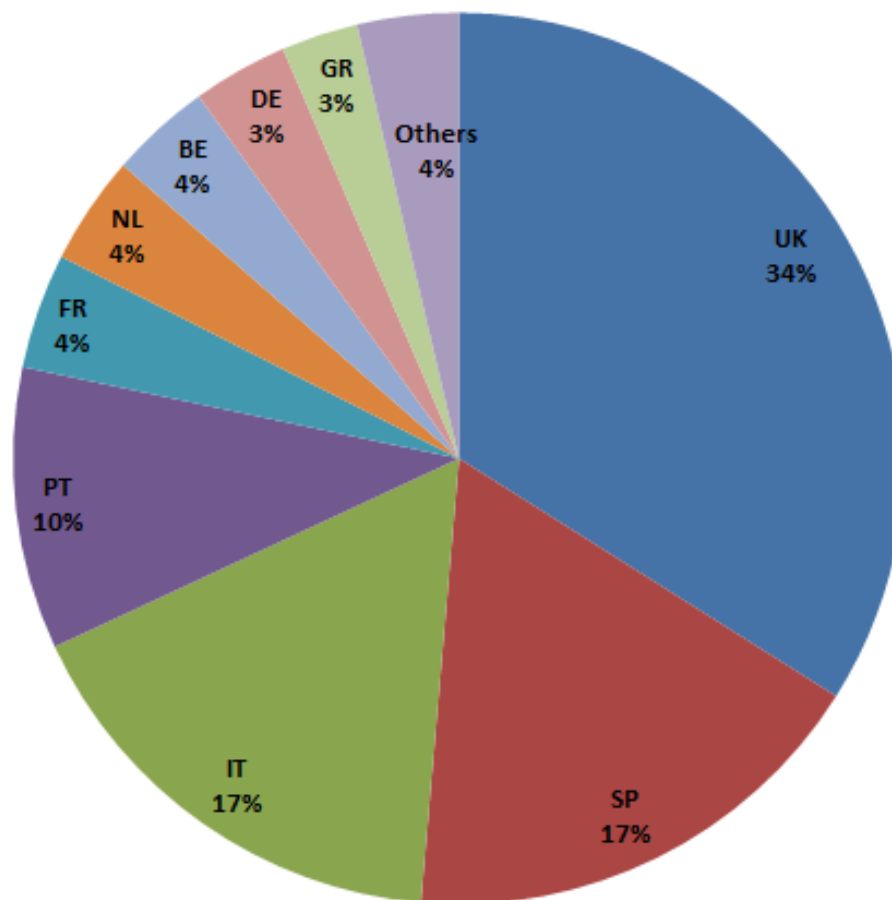
Sources: EUROSTAT - DG TAXUD

3. EU Total imports

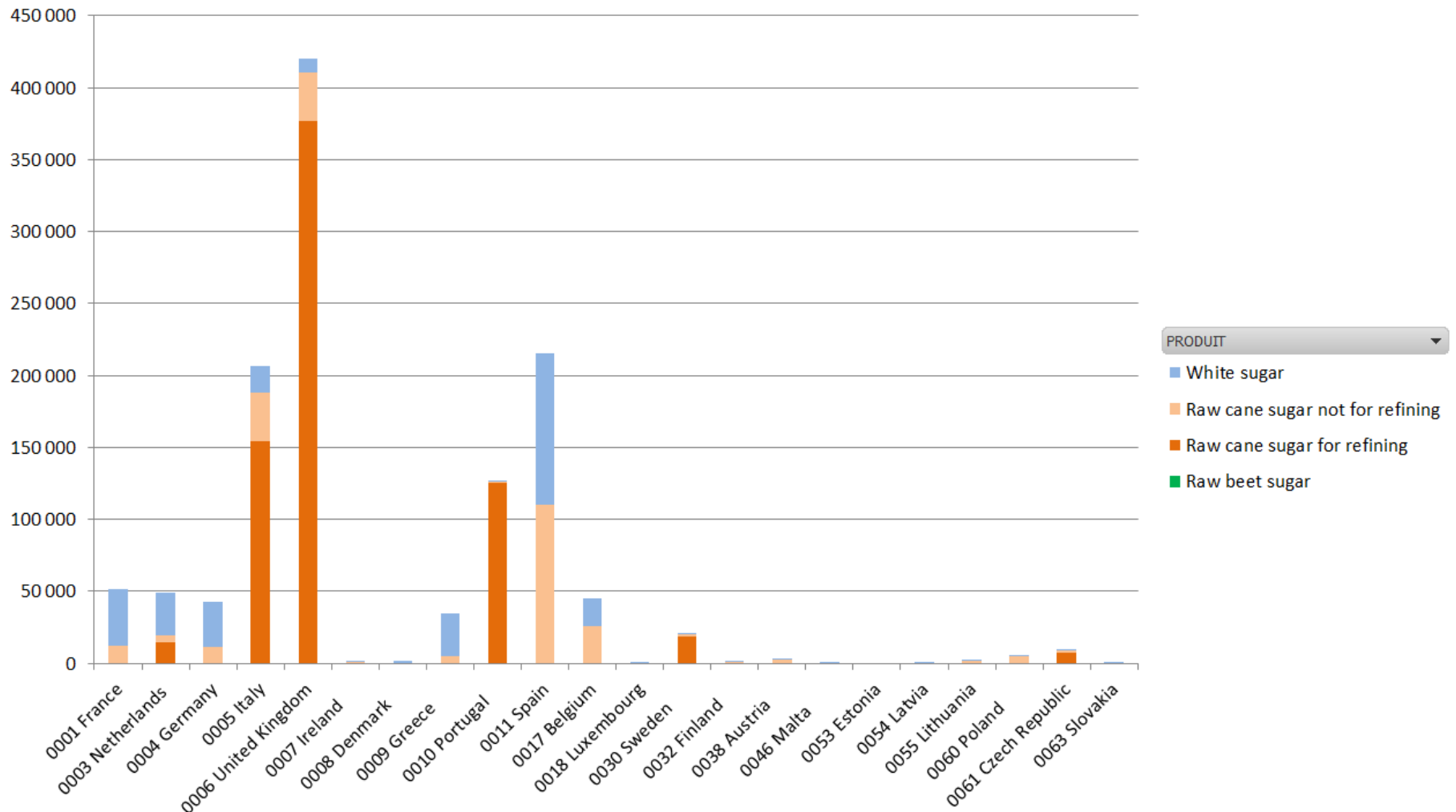


3. EU Total imports

EU Sugar imports by MS - 2017/2018 - 1.3 miot

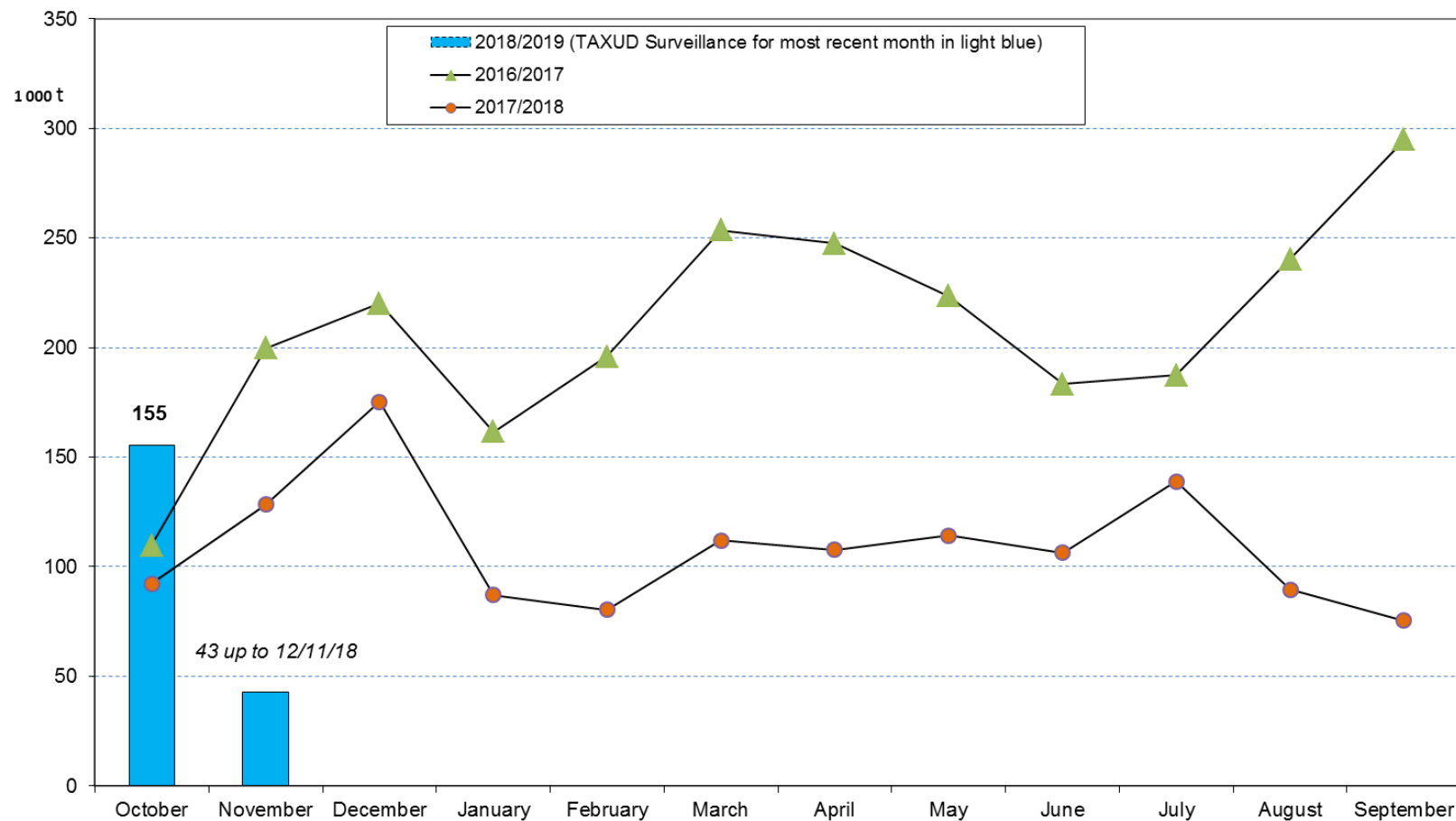


3. EU Total imports (2017/2018 - 1.3 miot)



3. EU Total imports

EU Monthly sugar imports (CN 1701)

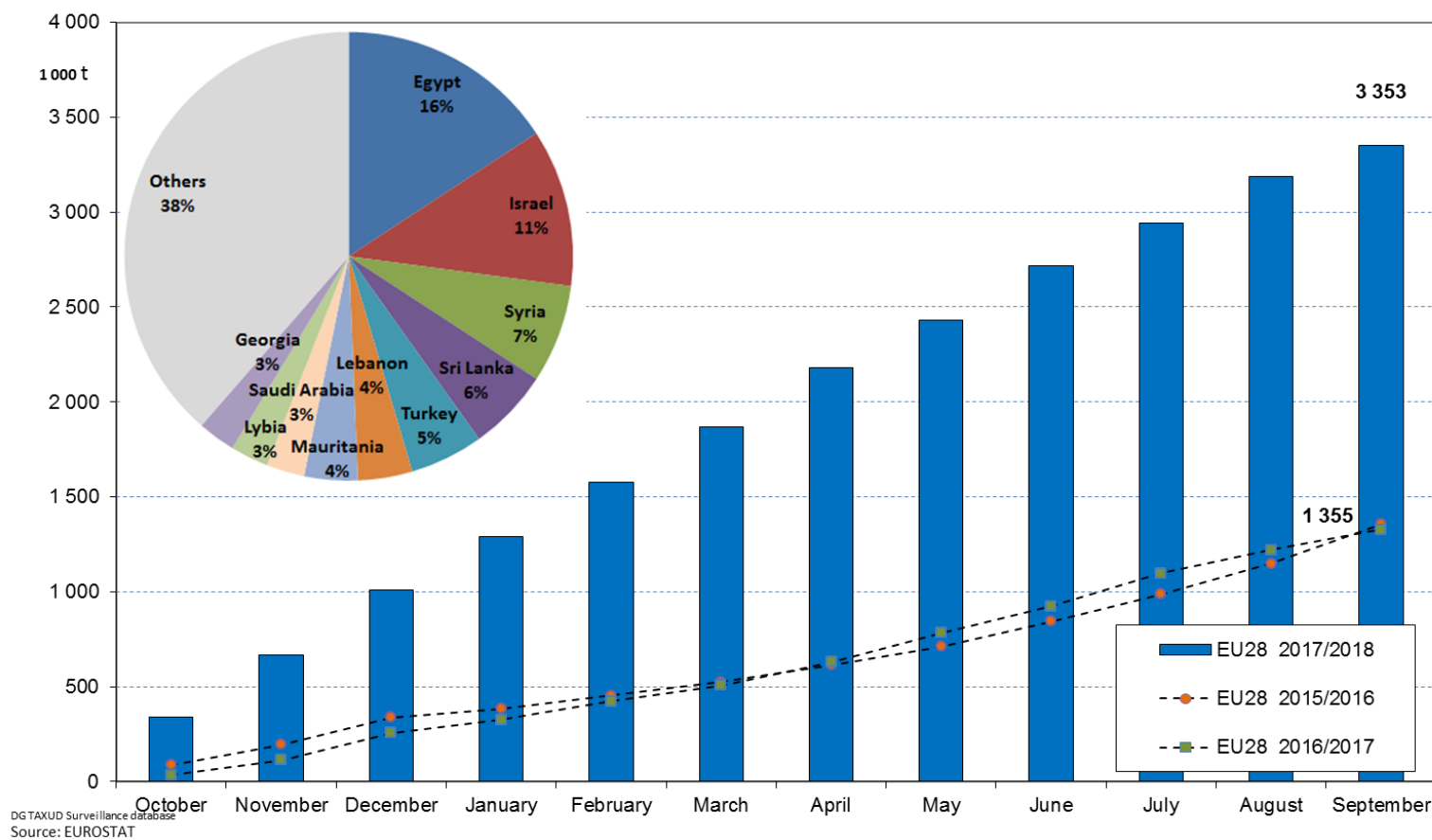


Sources: EUROSTAT - DG TAXUD

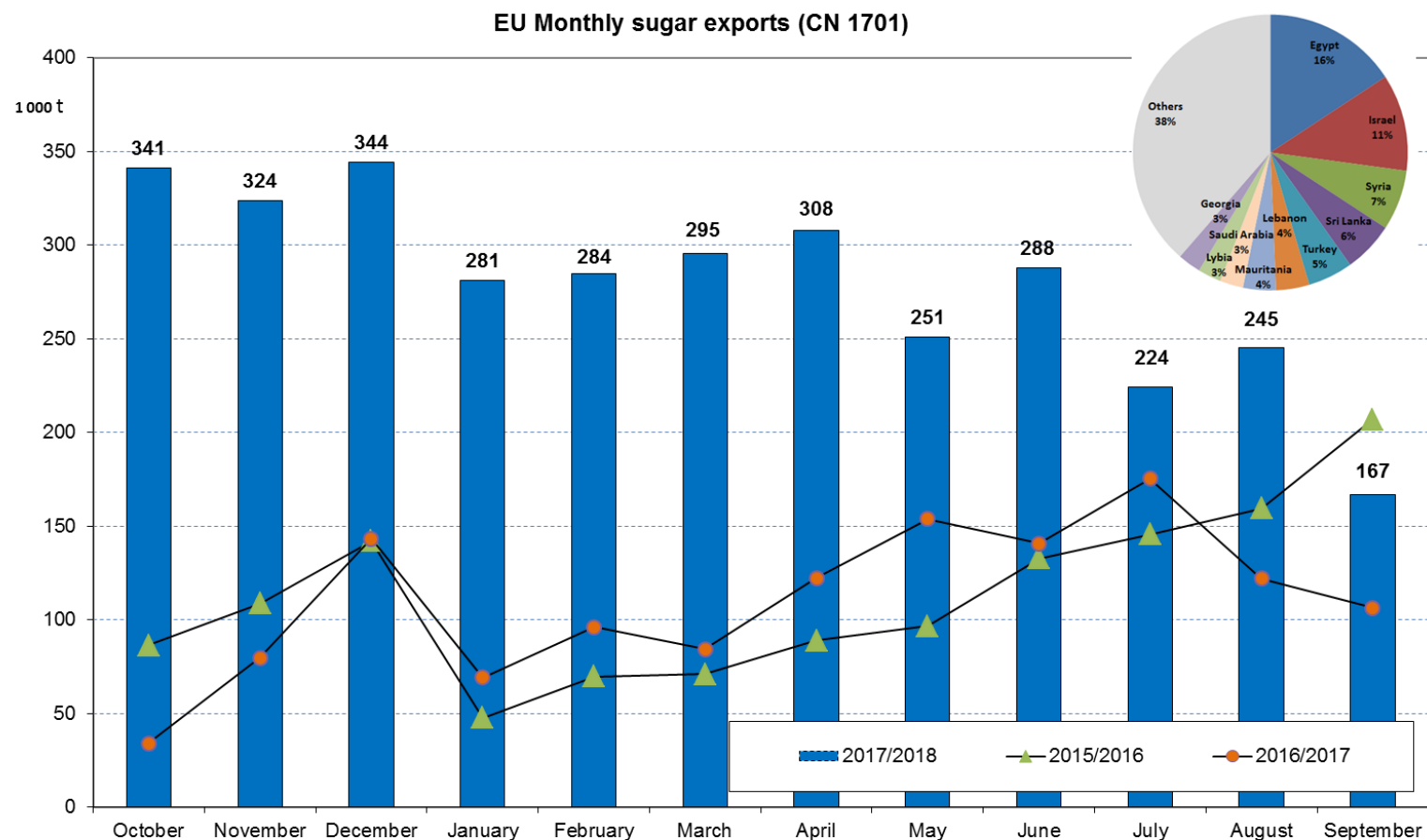
EU Sugar Exports

4. EU Total exports

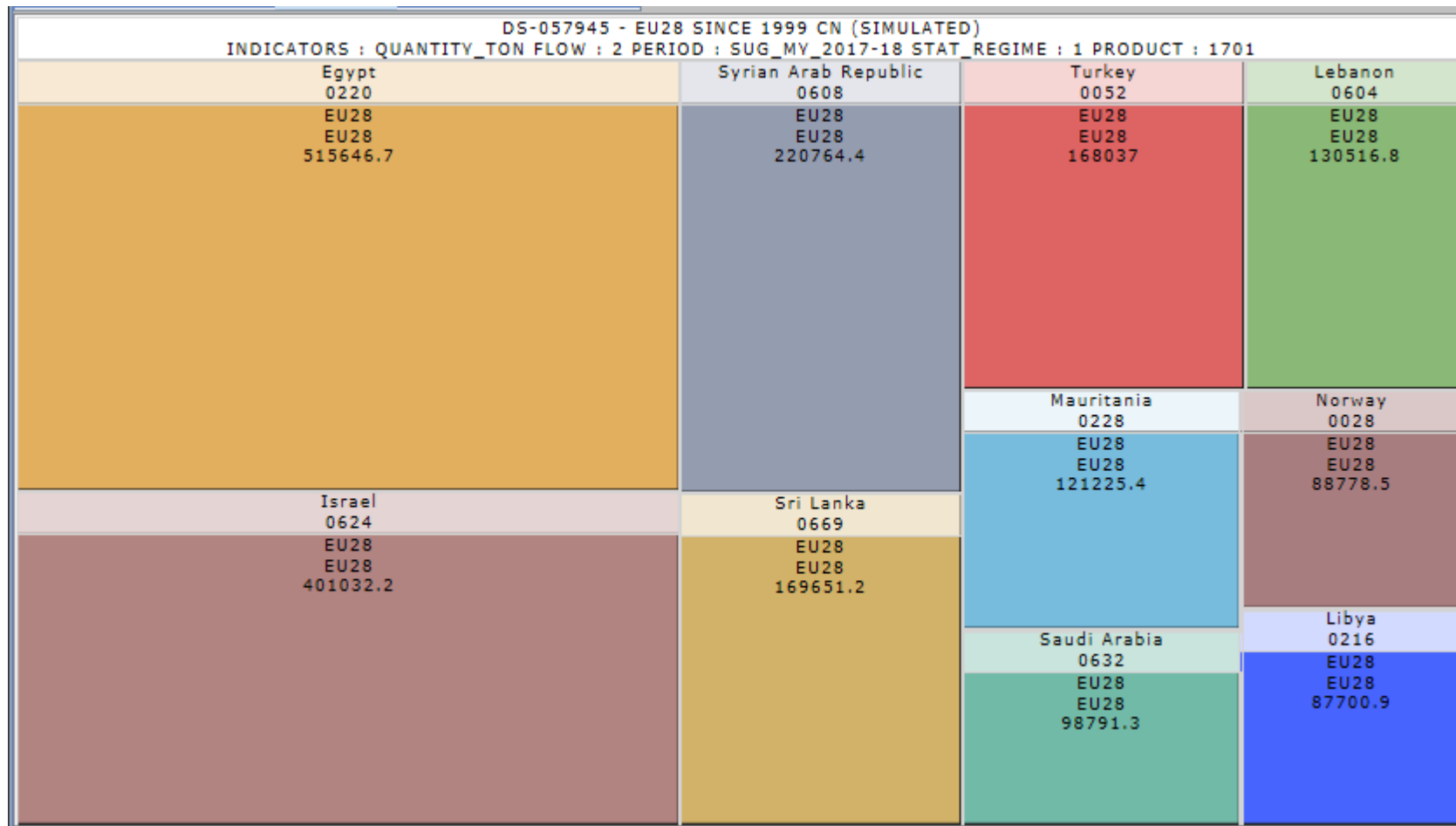
EU cumulated exports (CN 1701)



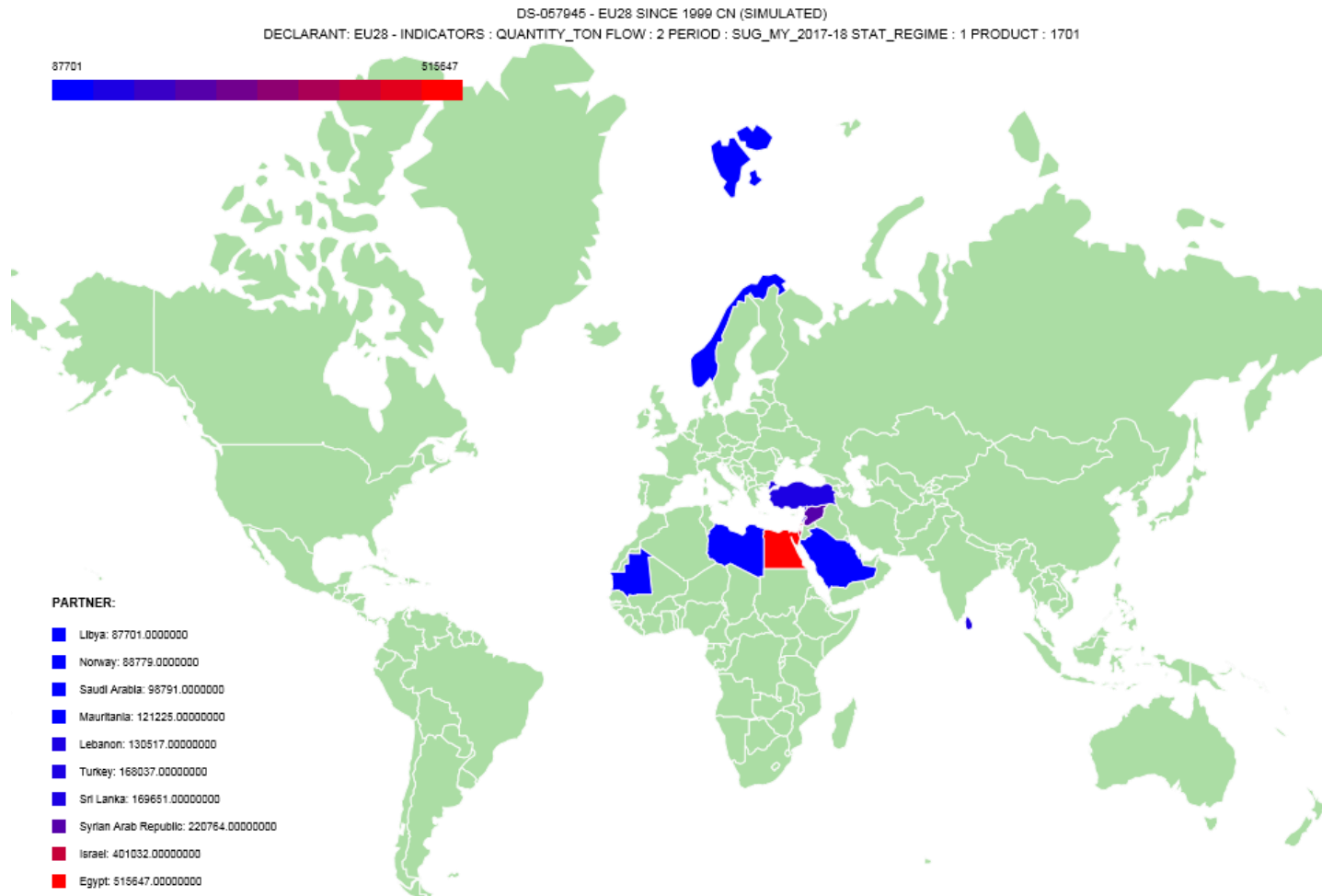
4. EU Total exports



4. EU Total exports (Destinations Top 10 - 2017/18 MY (12 m. 2.0 mio t))



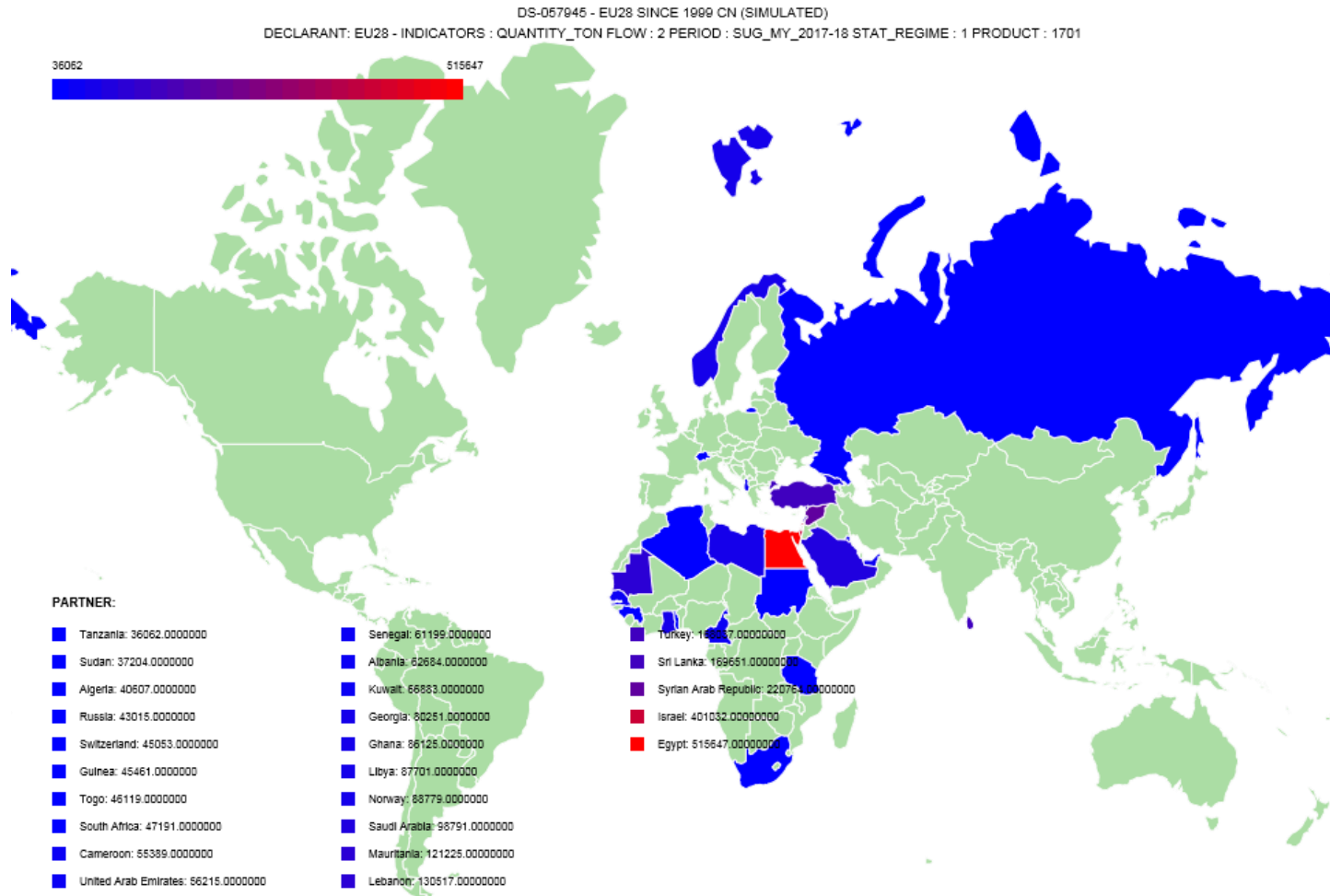
4. EU Total exports (Destinations Top 10 - 2017/18 MY (12 m. 2.0 mio t))



4. EU Total exports (Destinations Top 25 - 2017/18 MY (12 m. 2.81 mio t))

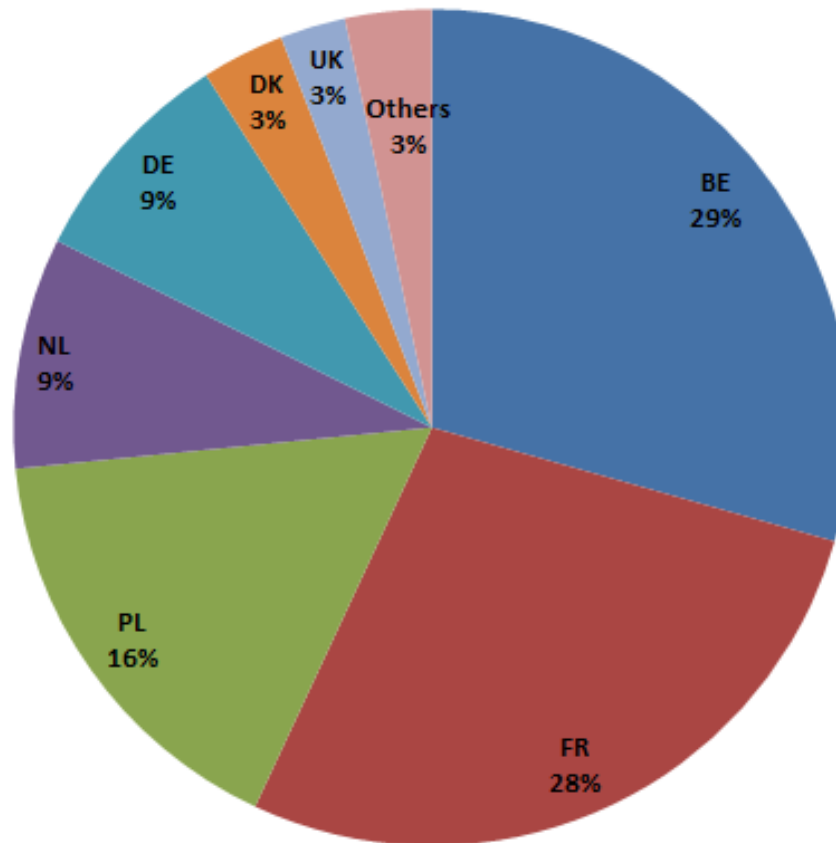
INDICATORS : QUANTITY_TON FLOW : 2 PERIOD : SUG_MY_2017-18 STAT_REGIME : 1 PRODUCT : 1701				
Egypt 0220	Syrian Arab Republic 0608	Lebanon 0604	Mauritania 0228	Saudi Arabia 0632
EU28 EU28 515646.7	EU28 EU28 220764.4	EU28 EU28 130516.8	EU28 EU28 121225.4	EU28 EU28 98791.3
		Norway 0028	Georgia 0076	Kuwait 0636
		EU28 EU28 88778.5	EU28 EU28 80250.5	EU28 EU28 66882.9
	Sri Lanka 0669	Libya 0216	Senegal 0248	South Africa 0388
	EU28 EU28 169651.2		EU28 EU28 61199.3	EU28 EU28 47191.4
Israel 0624	Turkey 0052	EU28 EU28 87700.9	United Arab Emirates 0648	Togo 0280
EU28 EU28 401032.2			EU28 EU28 56214.6	EU28 EU28 46118.5
		Ghana 0276	Switzerland 0039	Algeria 0208
		EU28 EU28 86124.7	EU28 EU28 45052.7	EU28 EU28 40606.9
			Cameroon 0302	Sudan 0224
			EU28 EU28 55389.3	EU28 EU28 37203.7
			Russia 0075	Tanzania 0352
			EU28 EU28 43014.9	EU28 EU28

4. EU Total exports (Destinations Top 25 - 2017/18 MY (12 m. 2.81 mio t))

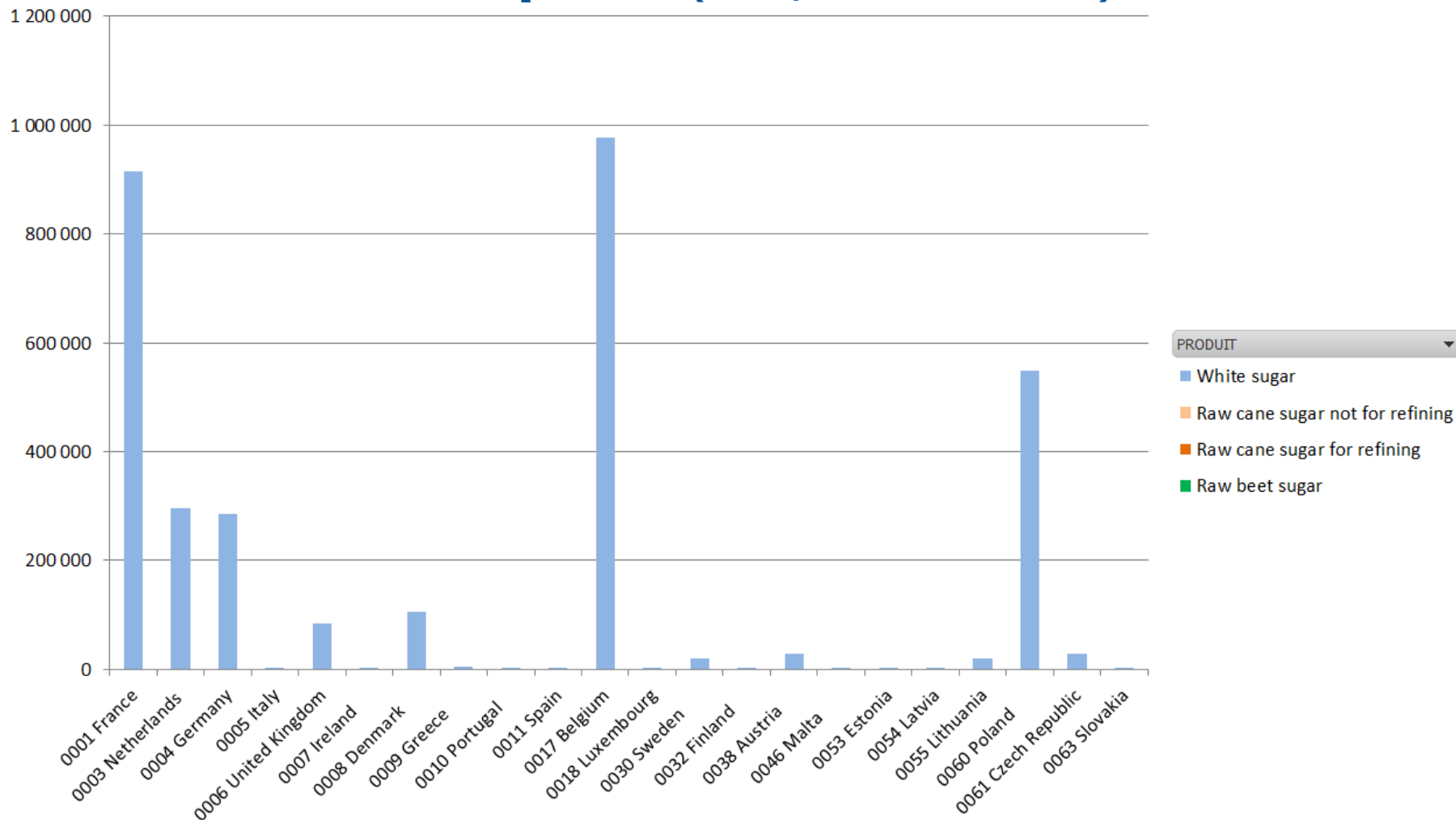


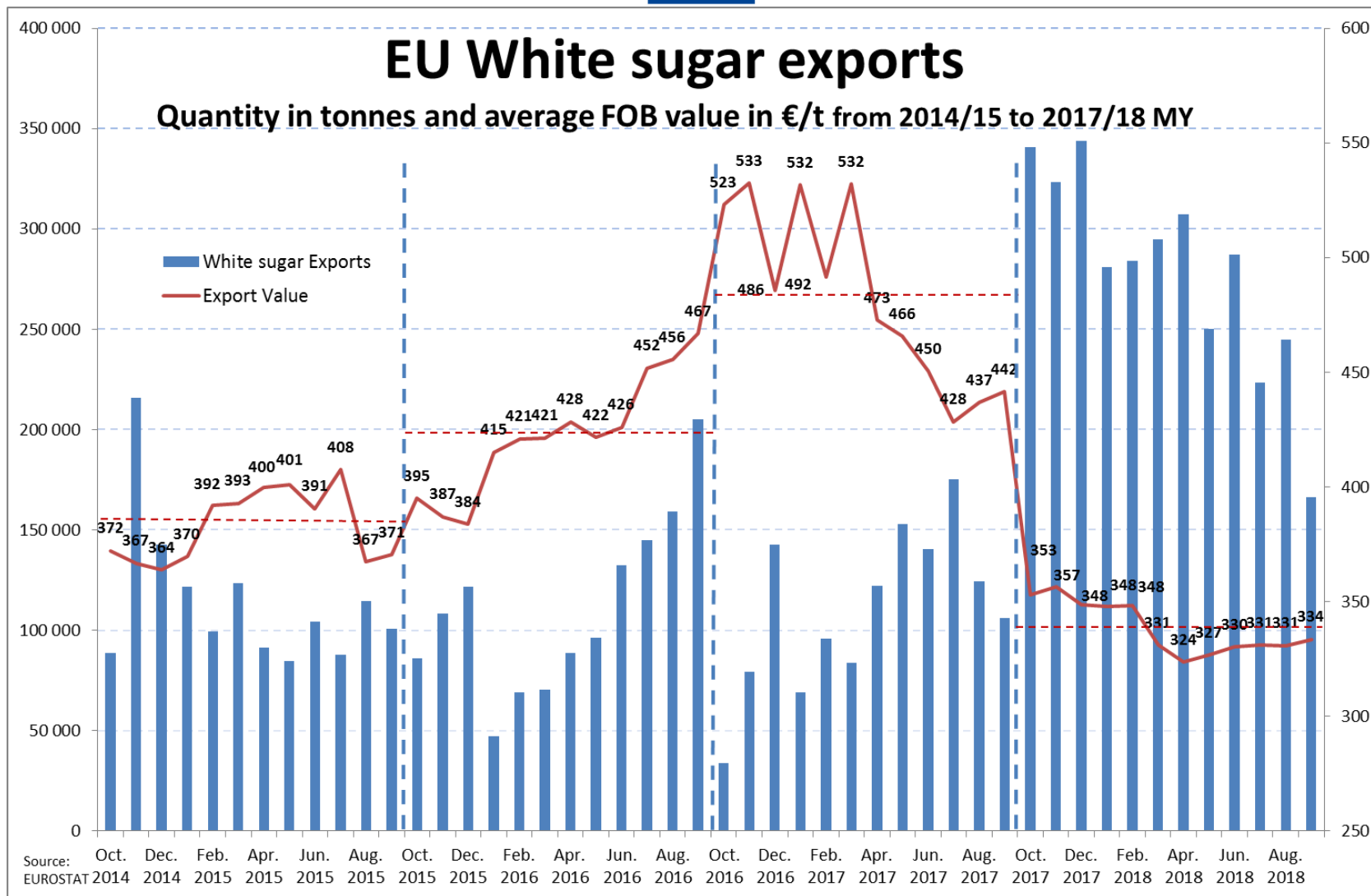
4. EU Total exports

EU Sugar exports by MS - 2017/2018 - 3.35 miot



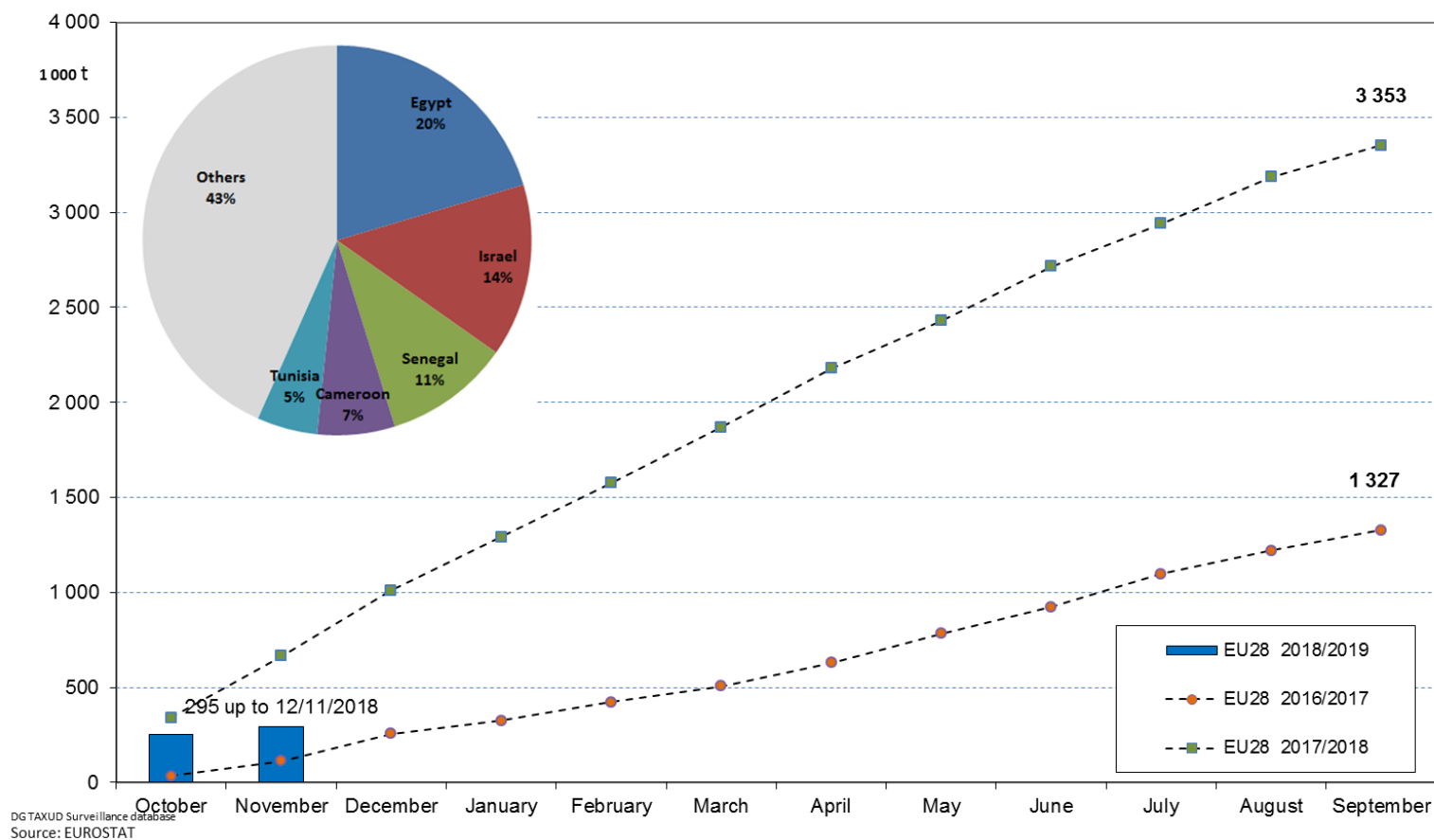
4. EU Total exports (2017/2018 - 3.35 miot)



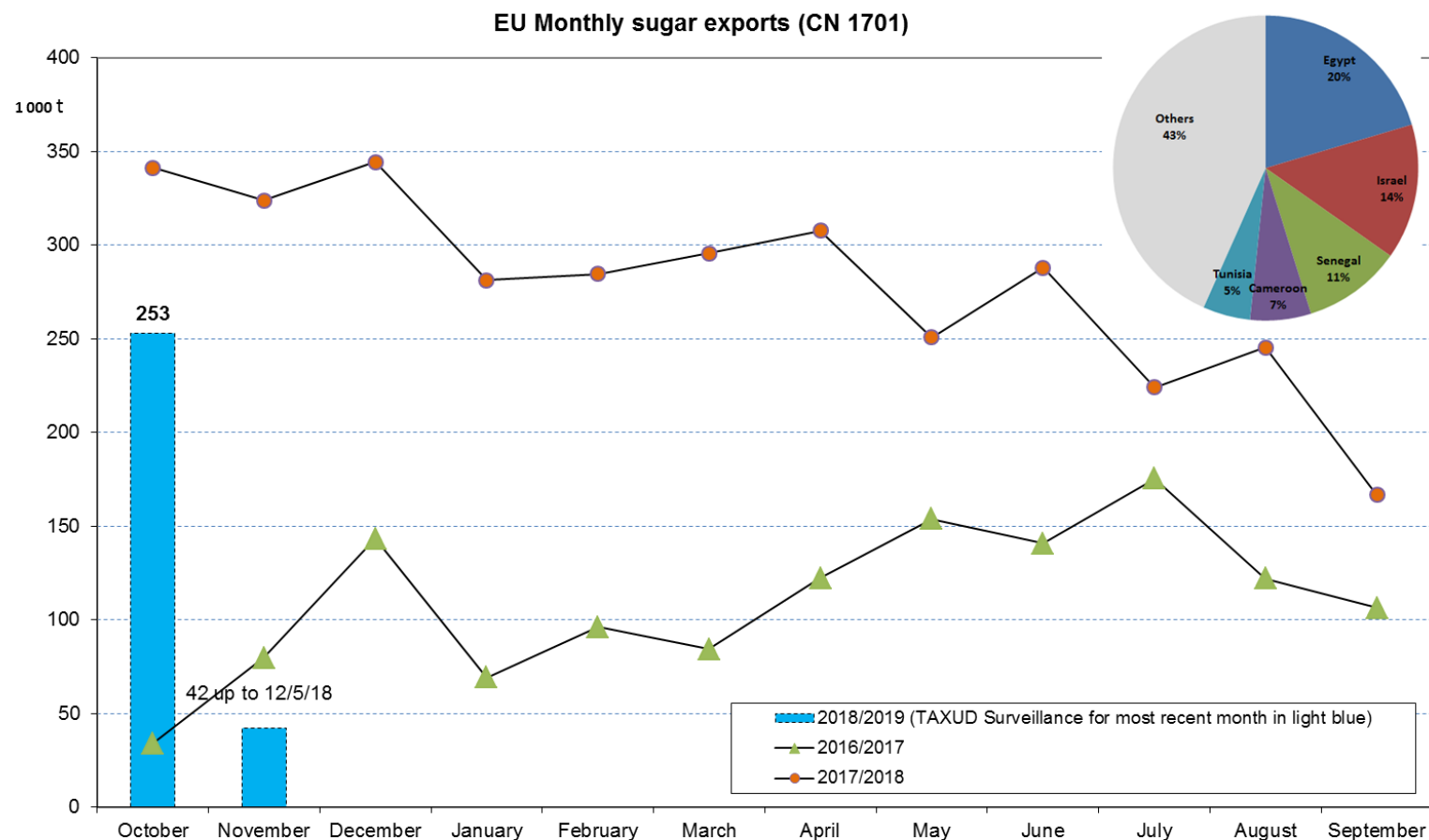


4. EU Total exports

EU cumulated exports (CN 1701)



4. EU Total exports

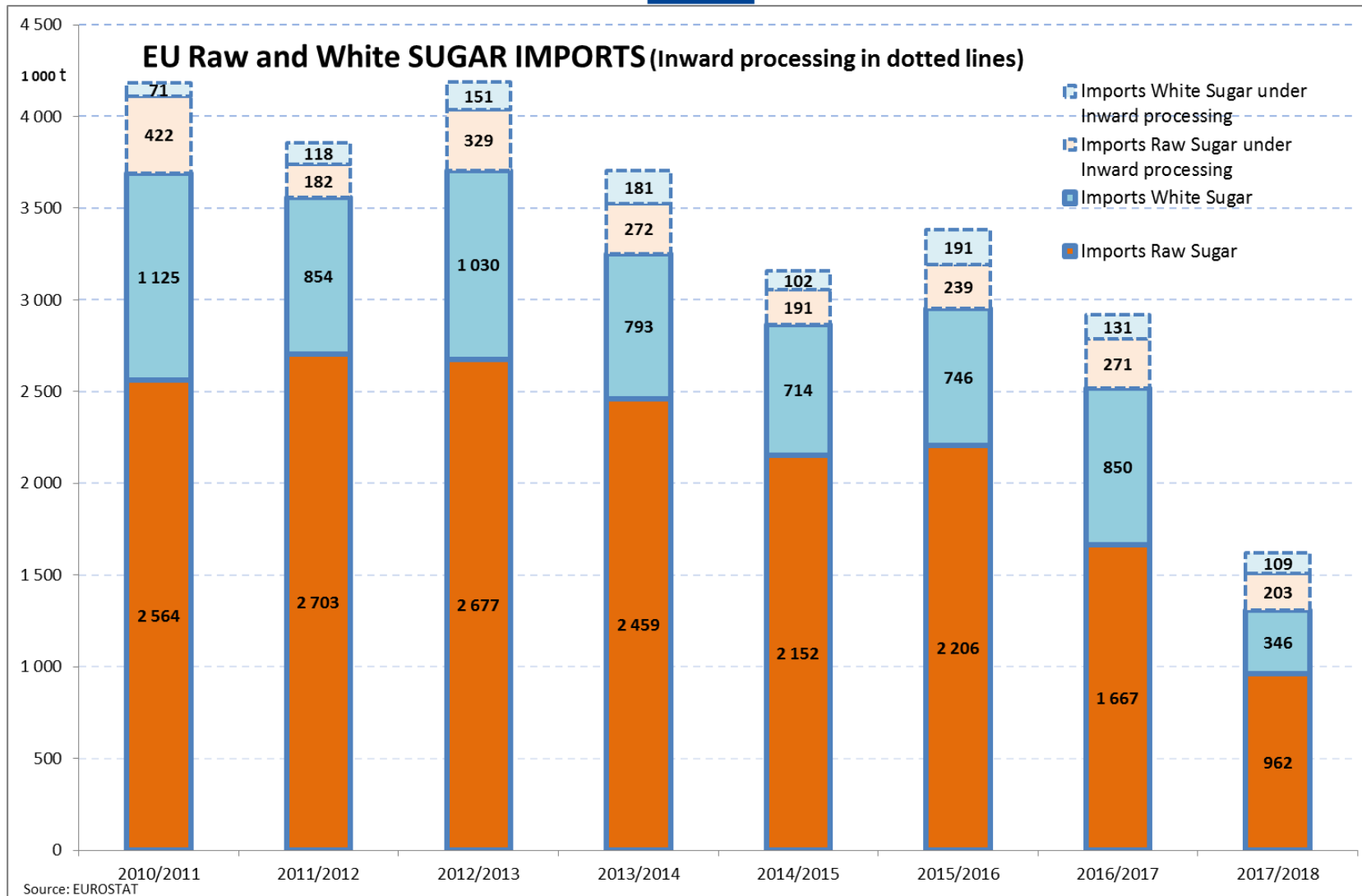


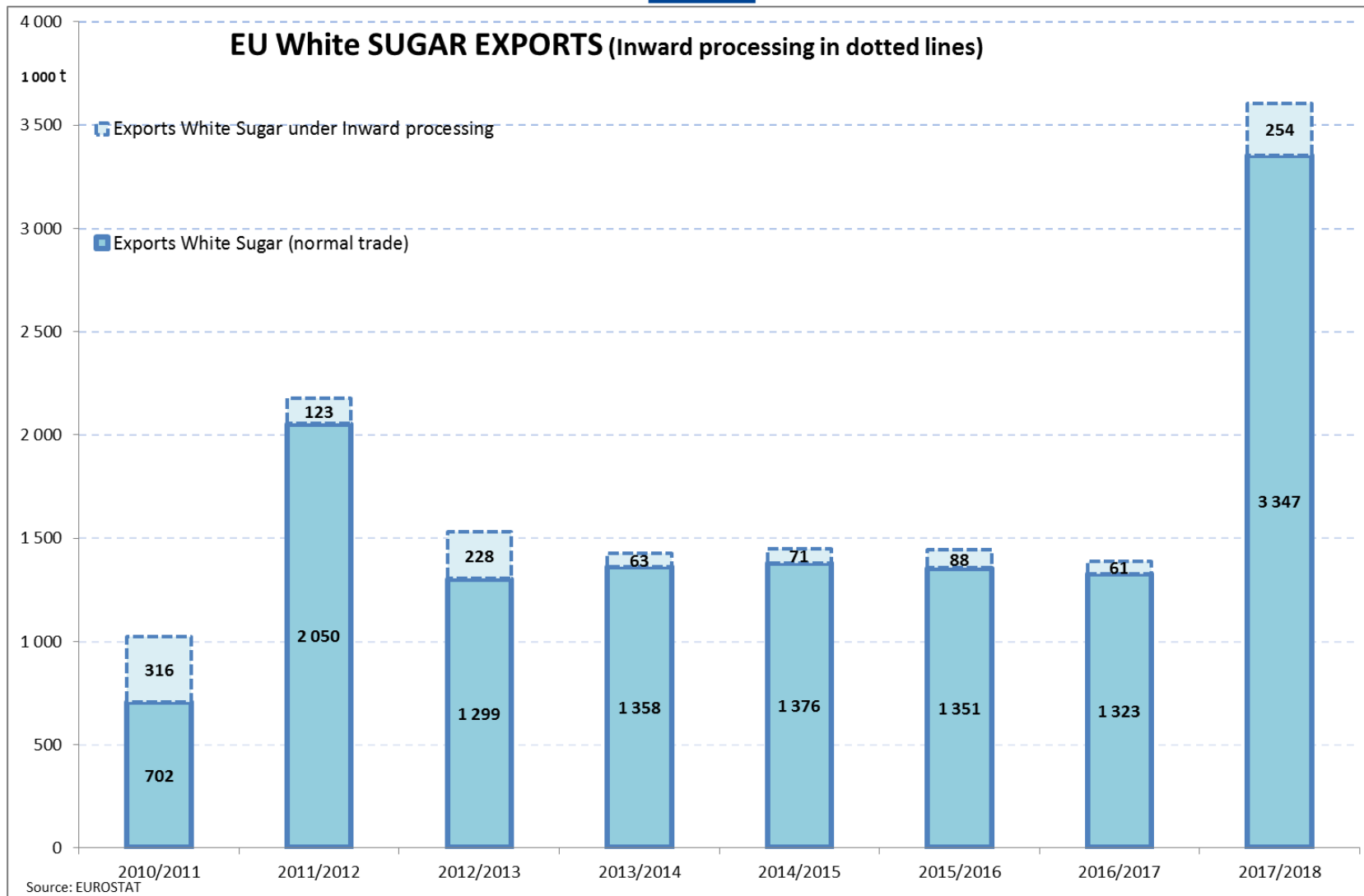
Source: EUROSTAT - DG TAXUD

EU Sugar Trade



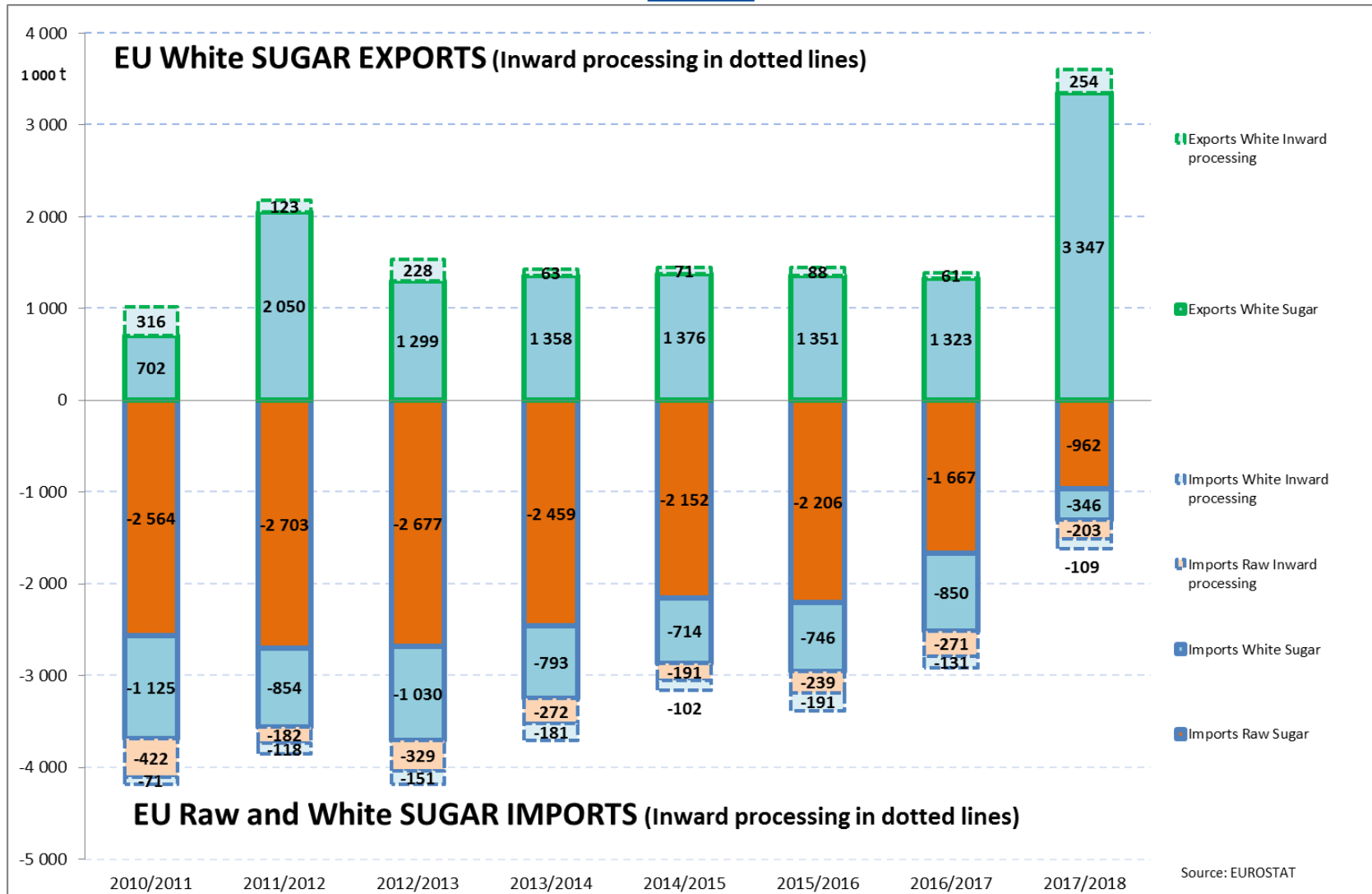
European
Commission

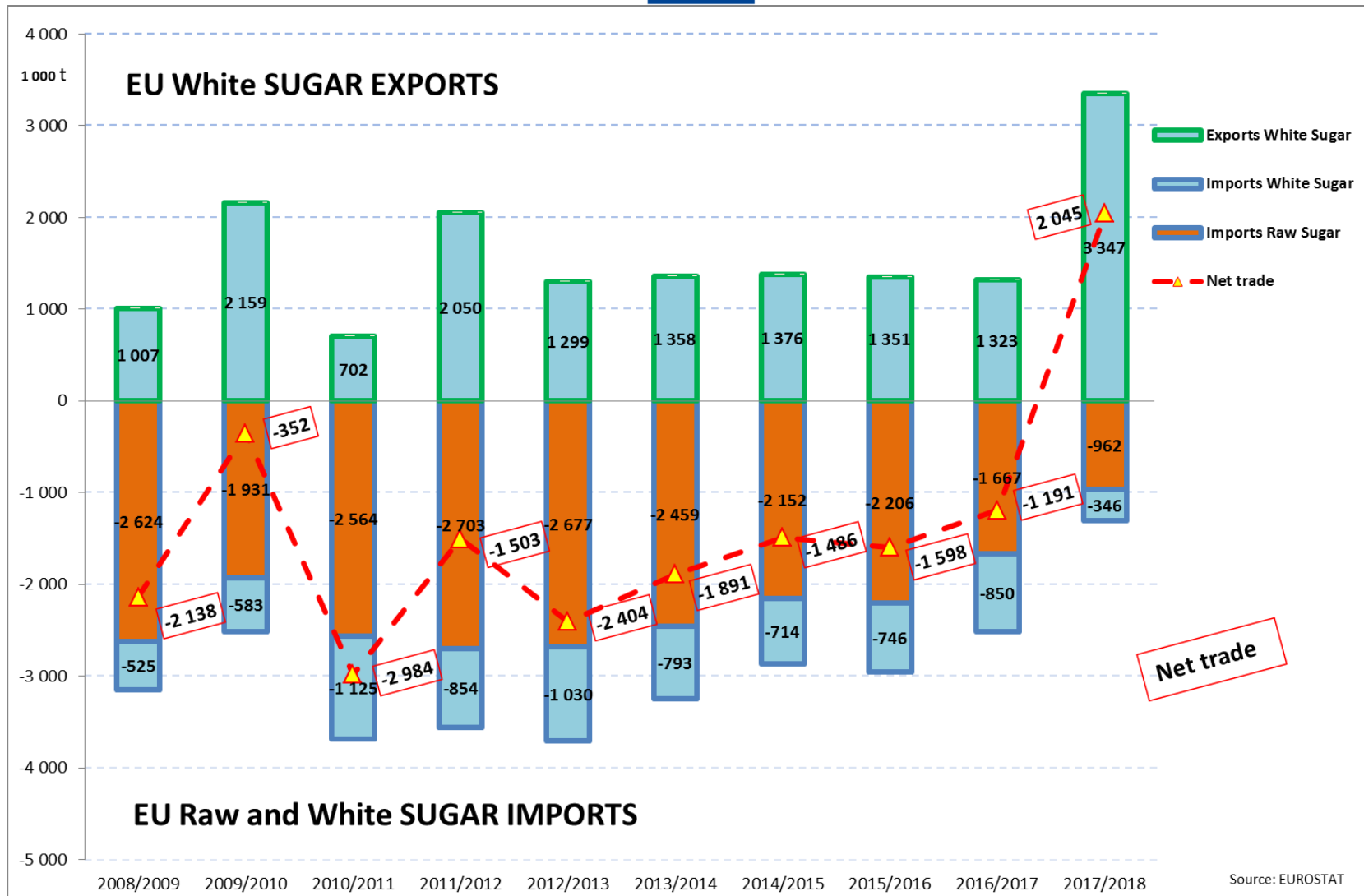






European
Commission

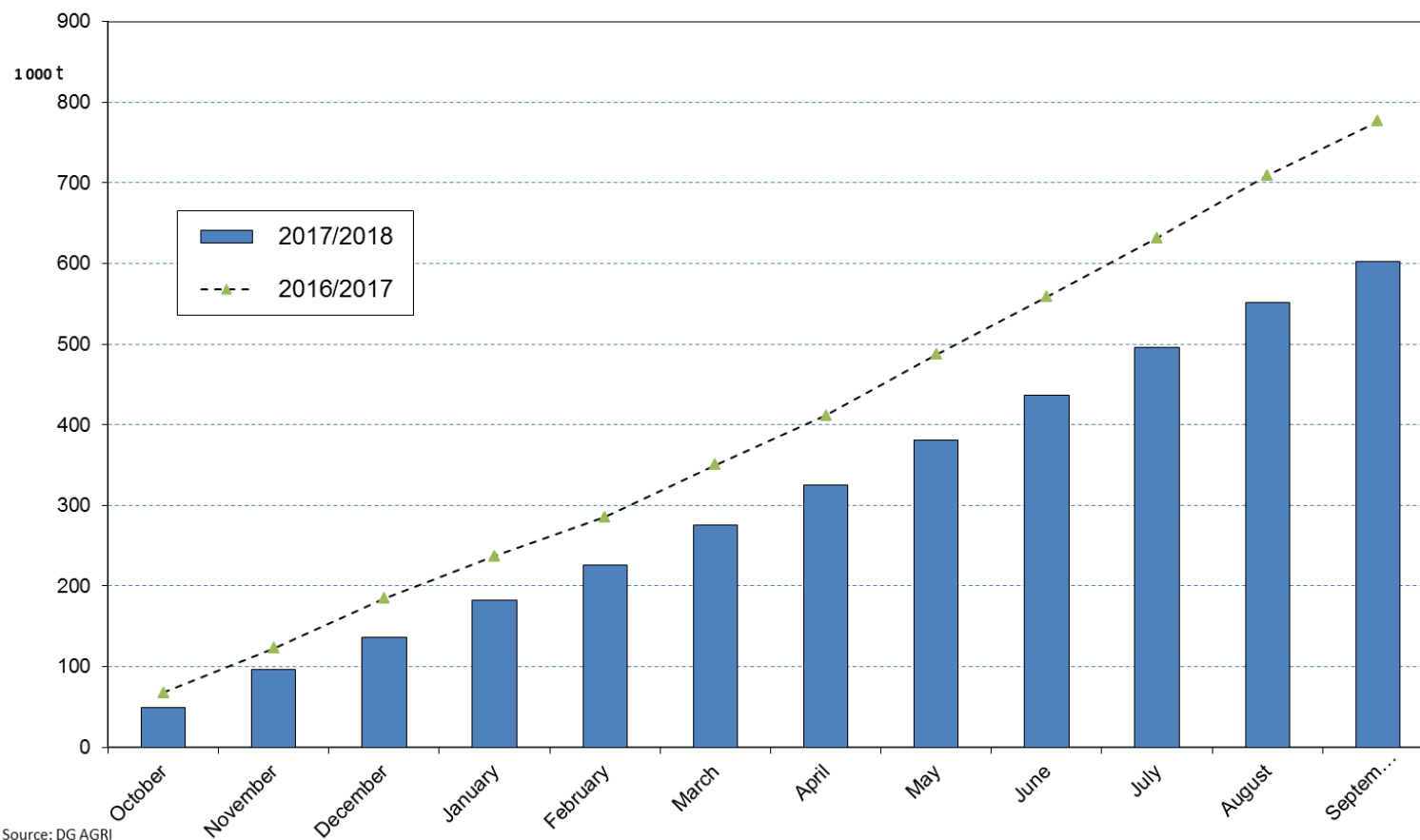




EU Isoglucose

Isoglucose production in 2017/18

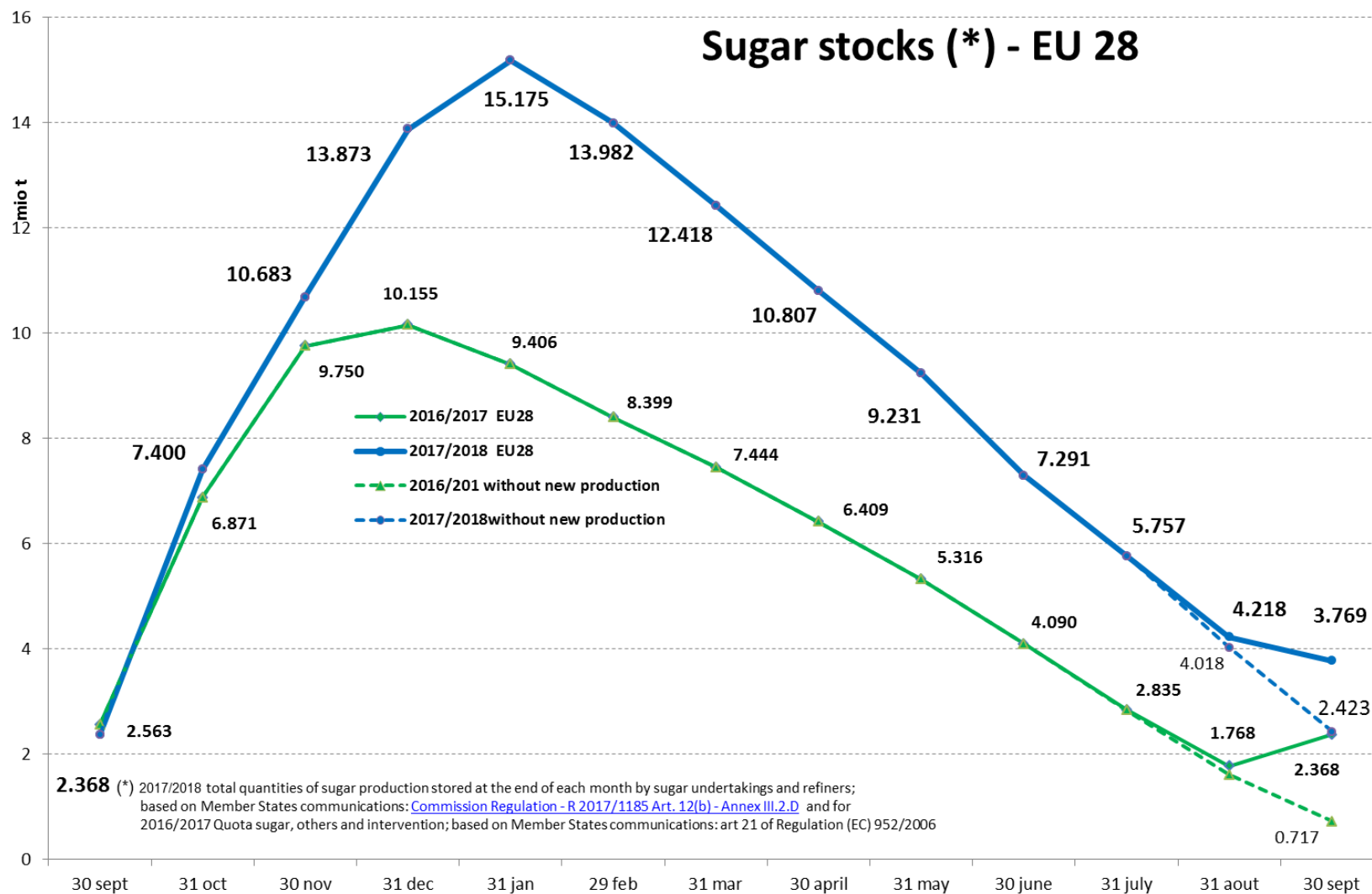
ISOGLUCOSE - EU monthly cumulated production for 2017/2018



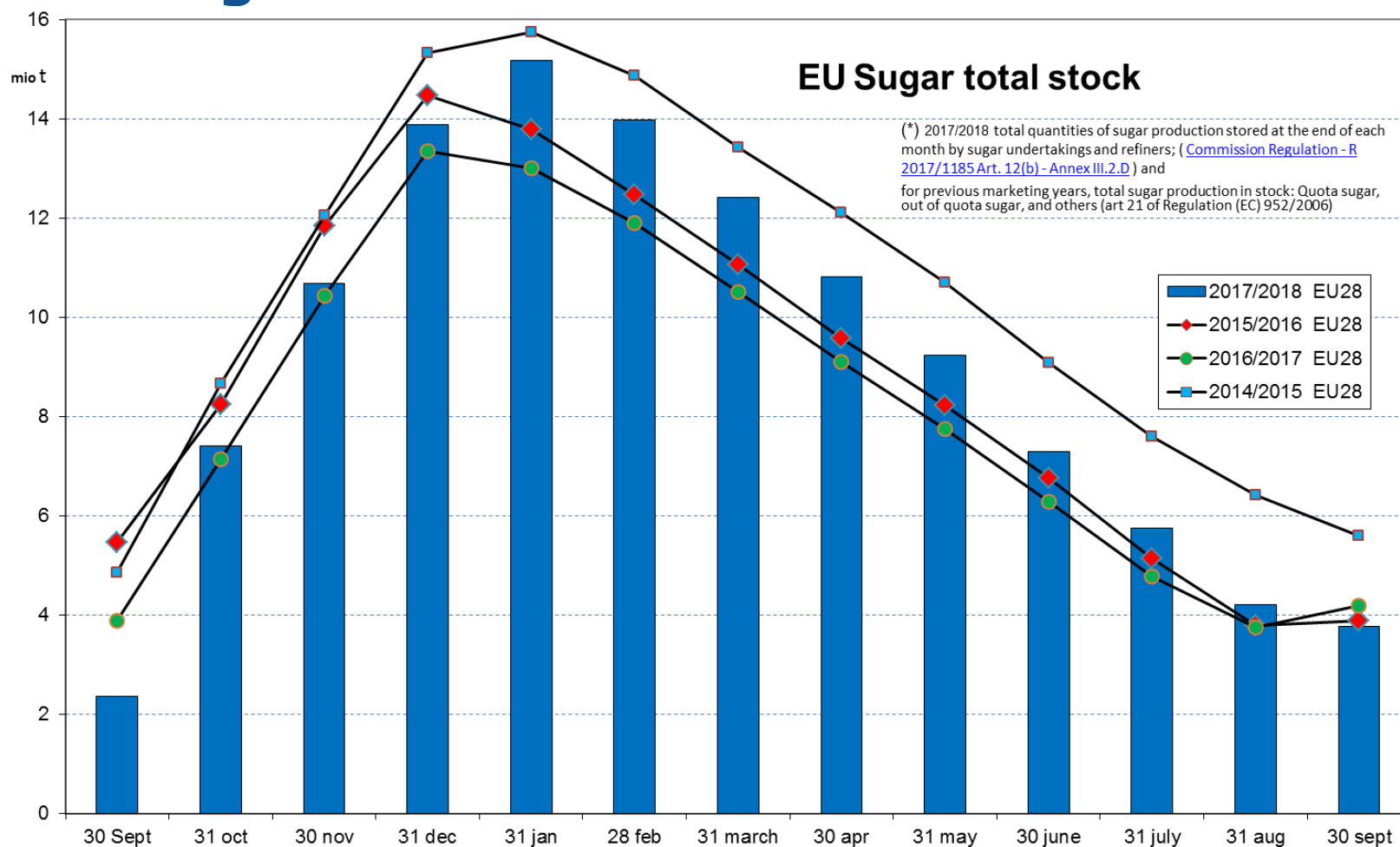
Source: DG AGRI

EU Sugar Stocks

Sugar stocks (*) - EU 28



5. Sugar stocks



EU Sugar Production

15 Nov. 2018 estimate

2018/2019 - Sugar Production

15 Nov. 2018 estimate: 18.7 million tonnes

(available figures based on received MS communications - Commission estimates for other MS)

SUGAR production forecast 2018/19					SUGAR production forecast 2018/19				
<i>tonnes white sugar equivalent</i>	areas '000 ha (a)	yield t/ha (b)	Production of the campaign (c) = (a) * (b)	% increase compared to 2017/2018	<i>tonnes white sugar equivalent</i>	areas '000 ha (a)	yield t/ha (b)	Production of the campaign (c) = (a) * (b)	% increase compared to 2017/2018
BE	64.0	12.6	806 000	-17%	HU	14.0	8.4	117 428	-17%
BG					NL	86.5	13.5	1 164 154	-12%
CZ	57.9				AT	32.0			
DK	34.3				PL	239.0	10.0	2 390 402	3%
DE	391.9	11.3	4 411 640	-15%	PT (Continent)			0	
EL	1.3				PT (Açores)			0	
ES	36.8				RO	24.6	5.7	139 855	-36%
FR (Met.)	440.0	12.4	5 453 505	-11%	SK	22.5			
FR (Dom.)			240 000		FI	12.0			
HR	16.6	8.4	140 000	-39%	SE	30.3	8.6	260 591	-15%
IT	34.3				UK	97.2	11.1	1 080 001	-21%
LT	16.2	10.0	162 320	15%	TOTAL	1 652	11.4	18 700 000	-11%



*Thank you
for your attention*