

Joint meeting of the "Expert group for horizontal questions concerning the CAP" and the "CDG CAP" on

Market transparency in the food supply chain

Brussels, 11 September 2018

Venue: Albert Borschette Conference Centre, Meeting Room: O.D

Rue Froissart 36, Brussels

Agenda

The issue of the usefulness of increasing market transparency in the food supply chain is part of the broader initiative to improve the food supply chain, which also includes the elements of <u>unfair trading practices</u> (a <u>proposal for a Directive</u> is currently under consideration under co-decision) and producer cooperation (addressed in the <u>omnibus regulation of December 2017</u>). The inclusion of these three elements in the initiative to improve the food supply chain is a response by the Commission to the <u>report of the Agricultural Markets Task Force</u> (November 2016).

A first <u>expert workshop on market transparency</u>, jointly organised by DG AGRI and the JRC-Seville, took place in May 2018. This event aimed at assessing the scope and nature of possible EU action to improve the functioning of sectoral food chains through increased market transparency.

As a second step, we would like, in the present meeting, to open a structured discussion with Member States and stakeholders on the possible ways to improve market transparency along the sectoral food chains. This joint meeting strives to provide insights on strengths and weaknesses of the current state of market transparency as well as on the consequences of the present situation for actors of the chain and ways forward for improvement.

Morning session			
9:00	9:30	REGISTRATION AND WELCOME COFFEE	
9:30	9:50	Opening and meeting objectives	Bruno Buffaria, DG AGRI
9:50	10:20	Summary of the AGRI-JRC workshop on market transparency	Carlo Russo, Università di Cassino
COFFEE BREAK (20 minutes)			
10:40	11:10	Presentation on the structure of the dairy sector	Philipp Hildebrandt, DMK Group (Dairy cooperative), Germany
11:10	11:40	Presentation on the structure of the meat sector	Joe Burke, Bord Bia, Irish Food Board
11:40	12:45	Panel discussion with Q & A	Joanna Łątkowska, Ministry of Agriculture and Rural Development, Poland & Josef Efken, Thünen Institut (Federal research institute), Germany
LUNCH BREAK (90 minutes)			
Afternoon session			
14:15	14:45	Presentation on the structure of the fruit and vegetables sector	Francisco Borrás, ANECOOP (Agrifood cooperative), Spain
14:45	15.15	Presentation on the French observatory on prices and margins	Mylène Testut-Neves, France Agrimer
COFFEE BREAK (20 minutes)			
15:35	17:15	Panel discussion with Q & A	Aleš Kuhar, Ljubljana University & Cornelis Gardebroek & Rico Ihle, both Wageningen University & Research
17:15	17:30	Conclusions	Bruno Buffaria, DG AGRI