

HOPS

Civil Dialog Group on Arable Crops 07 February 2017

HOPS Market situation 2015/16



Hop report for the harvest year 2 015

(Regulation (EC) No. 1557/2006: deadline: 15 April of the year following the harvest)

European Commission DG AGRI C.2

| Hop producing Member States: | | | | | | | | | | | | | | | | | | |
|---------------------------------|---|------|------|-------|--------|-------|------|------|------|-------|-------|------|-------|------|-------|---------------|---------------|----------------------|
| TABLE 3: TOTAL all varieties | | BE | BG** | CZ | DE | ES | FR | HU | AT | PL | PT ** | RO** | SI | SK | UK | TOTAL 2015 | TOTAL 2014 | Diff. % 2015/2014 |
| 1. | | | | | | | | | | | | | | | | | | |
| 2. | Deliveries of hops | | | | | | | | | | | | | | | | | |
| 2.1. | Under contracts concluded in advance | | | | | | | | | | | | | | | | | |
| 2.1.1 | Quantity delivered (tonnes) | 50 | 0 | 4.843 | 25.646 | 1.012 | 403 | 0 | 299 | 2.027 | | 0 | 1.593 | 94 | 1.263 | 37.230 | 41.683 | -11% |
| | % of total quantity delivered | 27 | 0 | 100 | 91 | 90 | 74 | 0 | 100 | 93 | | 0 | 95 | 100 | 89 | 91 | 81 | 13% |
| 2.1.2 | Average price (EUR/kg)* | 6,31 | 0,00 | 0,00 | 4,34 | 3,92 | 7,03 | 0,00 | 7,07 | 3,69 | | 0,00 | 0,00 | 6,80 | 8,43 | 3,56 | 4,62 | -23% |
| 2.2. | Under other contracts | | | | | | | | | | | | | | | | | |
| 2.2.1 | Quantity delivered (tonnes) | 134 | 0 | 0 | 2.675 | 116 | 143 | 0 | 0 | 155 | | 0 | 84 | 0 | 154 | 3.461 | 9.730 | -64% |
| | % of total quantity delivered | 73 | 0 | 0 | 9 | 10,3 | 26 | 0 | 0 | 7 | | 0 | 5 | 0 | 11 | 9 | 19 | -55% |
| 2.2.2 | Average price (EUR/kg)* | 4,73 | 0,00 | 0,00 | 6,51 | 4,05 | 7,07 | 0,00 | 0,00 | 5,62 | | 0,00 | 0,00 | 0,00 | 9,23 | 6,46 | 1,43 | 353% |
| 2.3. | Total quantity delivered (tonnes) | 184 | 0 | 4.843 | 28.321 | 1.128 | 546 | 0 | 299 | 2.182 | | 0 | 1.677 | 94 | 1.417 | 40.691 | 51.413 | -21% |
| 3. | Quantities of hops remaining unsold (tonnes) | 9 | 42 | 0 | 15 | 0 | 9 | 0 | 0 | 60 | | 0 | 0 | 0 | 0 | 135 | 1.313 | |
| | Total produced | 193 | 42 | 4.843 | 28.336 | 1.128 | 555 | 0 | 299 | 2.242 | | 0 | 1.677 | 94 | 1.417 | 40.826 | 53.642 | -24% |
| 4. | Alpha acid | | | | | | | | | | | | | | | | | |
| 4.1. | Alpha acid production (tonnes) | 16 | 4 | 0 | 2.525 | 125 | 18 | 0 | 20 | 167 | | 0 | 97 | 5 | 98 | 3.075 | 5.689 | -46% |
| 4.2. | Alpha acid content (%) | 11,6 | 9,0 | 0,0 | 8,9 | 11,5 | 6,1 | 0,0 | 6,8 | 7,4 | | | 5,8 | 4,2 | 9,1 | 7,5 | 10,6 | -29% |
| | Alpha acid in kg per ha (of area harvested) | 115 | 300 | 0 | 151 | 235 | 41 | 0 | 88 | 122 | | 0 | 89 | 36 | 105 | 117 | 202 | -42% |
| 5. | Area down to hops (ha) | 137 | 16 | 5.052 | 17.846 | 537 | 522 | 0 | 240 | 1.445 | | 0 | 1.266 | 137 | 943 | 28.141 | 29.215 | -4% |
| 5.1. | Total area harvested | 137 | 13 | 4.622 | 16.694 | 530 | 441 | 0 | 230 | 1.364 | | 0 | 1.091 | 137 | 937 | 26.196 | 28.197 | -7% |
| 5.2. | Total area newly sown (year of harvest) | 0 | 3 | 430 | 1.152 | 7 | 81 | 0 | 10 | 81 | | 0 | 175 | 0 | 6 | 1.945 | 1.028 | 89% |
| | Yield (t) | 1,41 | 3,23 | 1,05 | 1,70 | 2,13 | 1,26 | 0,00 | 1,30 | 1,64 | | 0,00 | 1,54 | 0,69 | 1,51 | 1,56 | 1,87 | -17% |
| 6. | Number of farmers growing hops | 20 | 2 | 120 | 1.171 | 230 | 52 | 0 | 55 | 638 | | 0 | 110 | 4 | 73 | 2.475 | 2.859 | -13% |
| | Avg. area harvested per farm (ha) | 6,9 | 6,5 | 38,5 | 14,3 | 2,3 | 8,5 | 0,0 | 4,2 | 2,1 | | 0,0 | 9,9 | 34,3 | 12,8 | 10,6 | 9,9 | 7% |
| 7. | Quantity of hops covered by contracts concluded in advance for the next harvest year (tonnes) | 7 | 0 | 0 | 33.479 | 8 | 0 | 0 | 400 | 1.800 | | 0 | 1.122 | 152 | 1.292 | 38.260 | 36.771 | 4% |

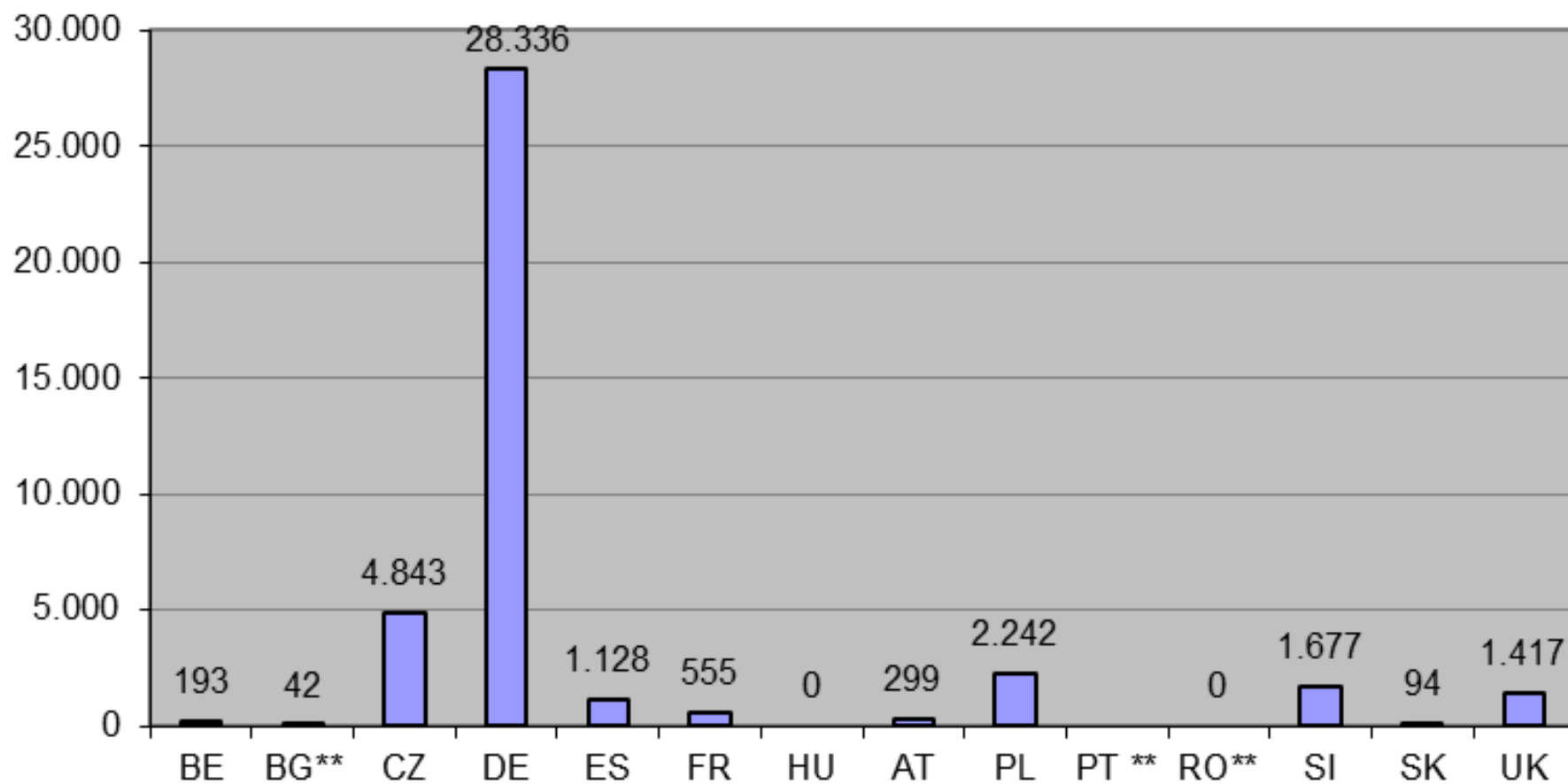
Source: Communications of the Member States

Last updated: 13/01/2017

*Farm-gate price; Member States using their national currency must use the conversion rate applicable on 1 January of the year following the harvest

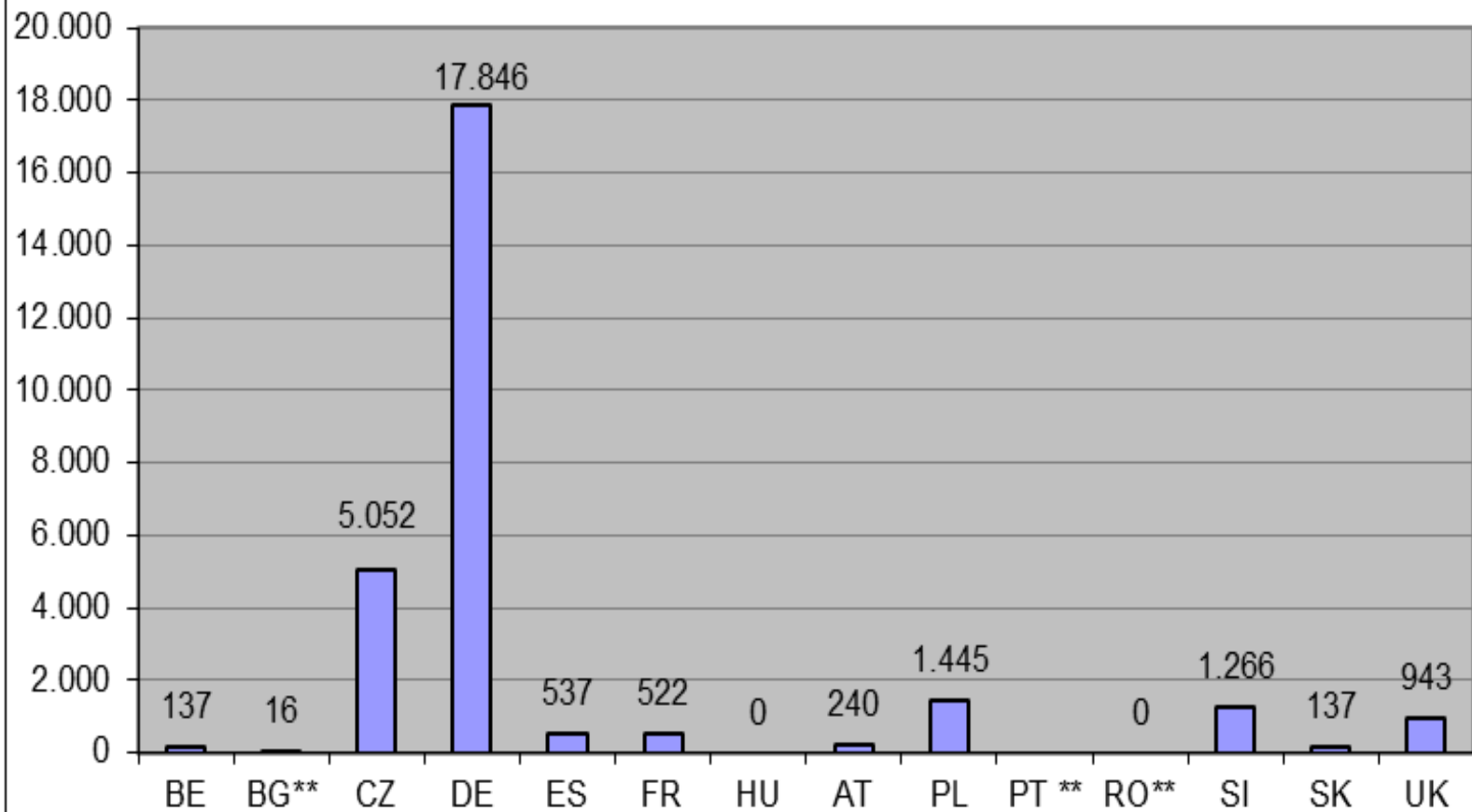
** no communications received.

EU: Total hop quantities produced in 2015 (t)

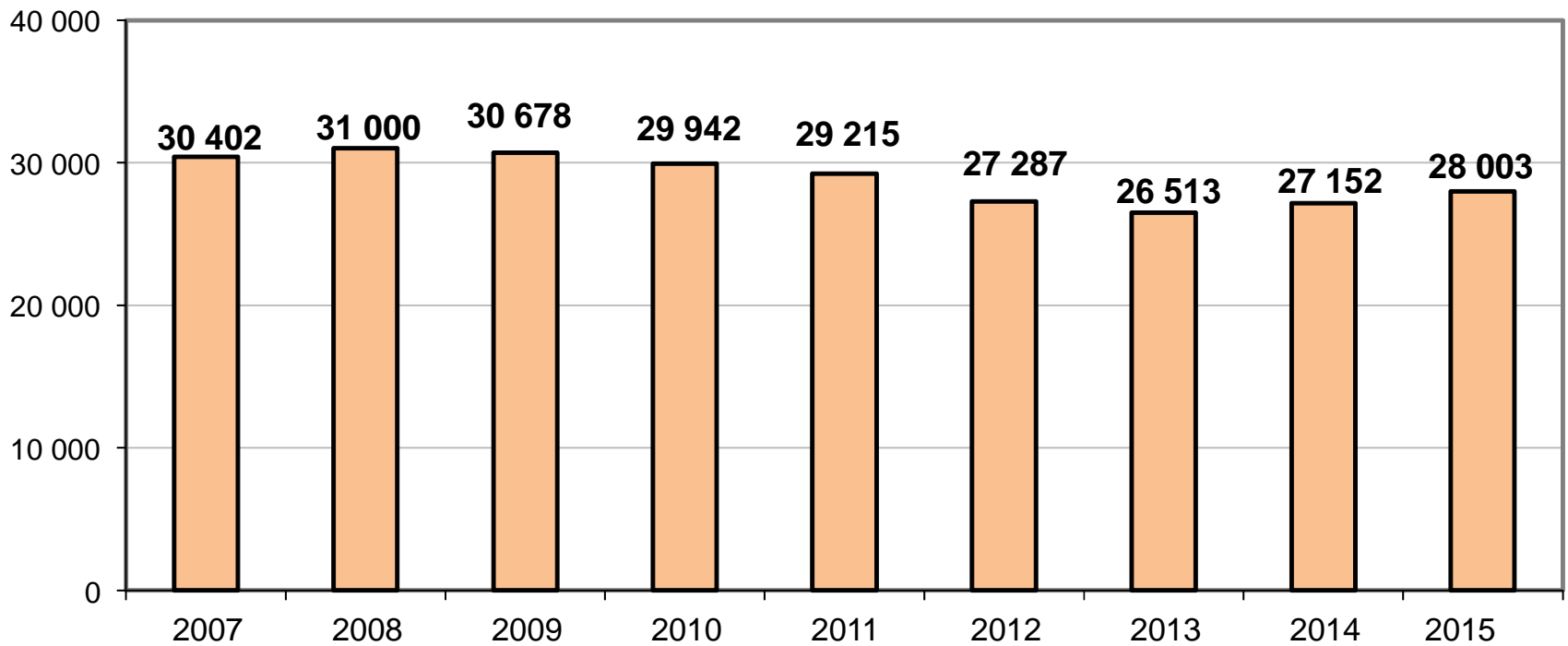


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EU: Total area down to hops in 2015 (ha)

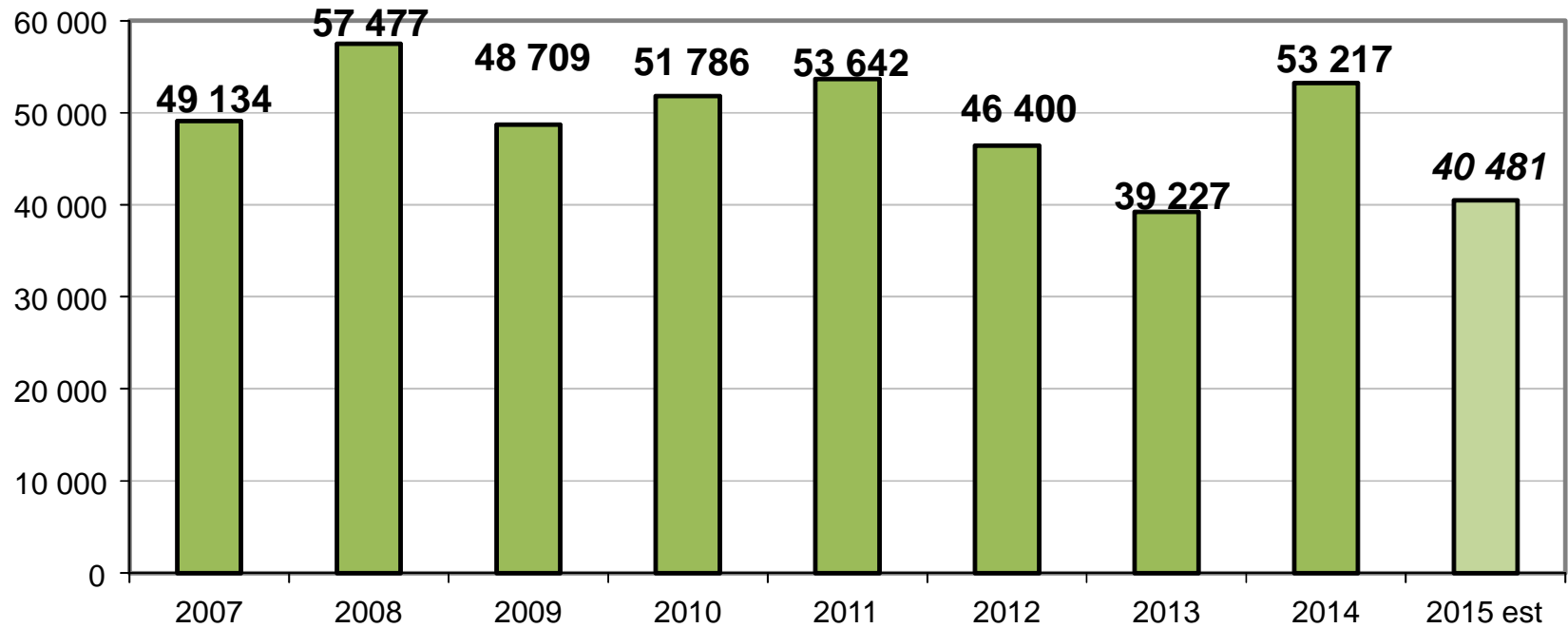


EU Hops: Areas in *ha* (2007-2015)



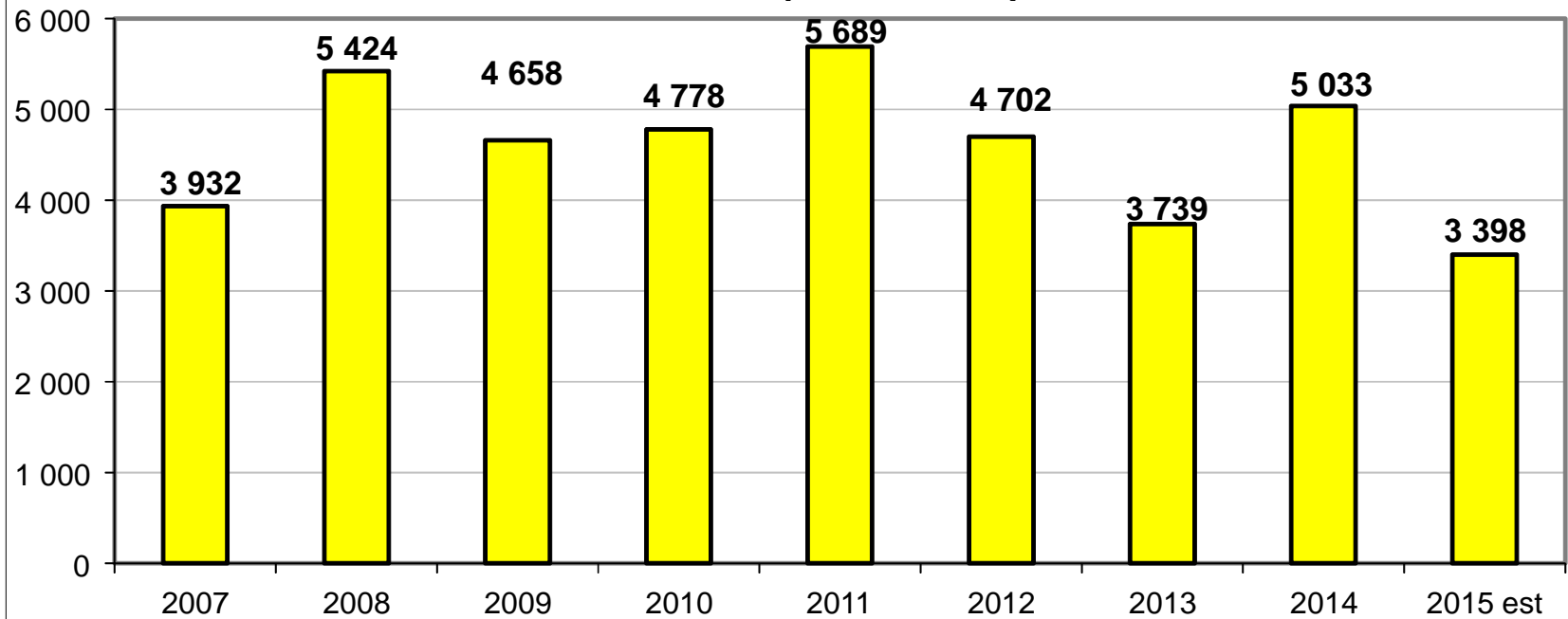
Sources: DGAGRI, Member States Communications

EU Hops: *Production in tonnes (2007 - 2015)*



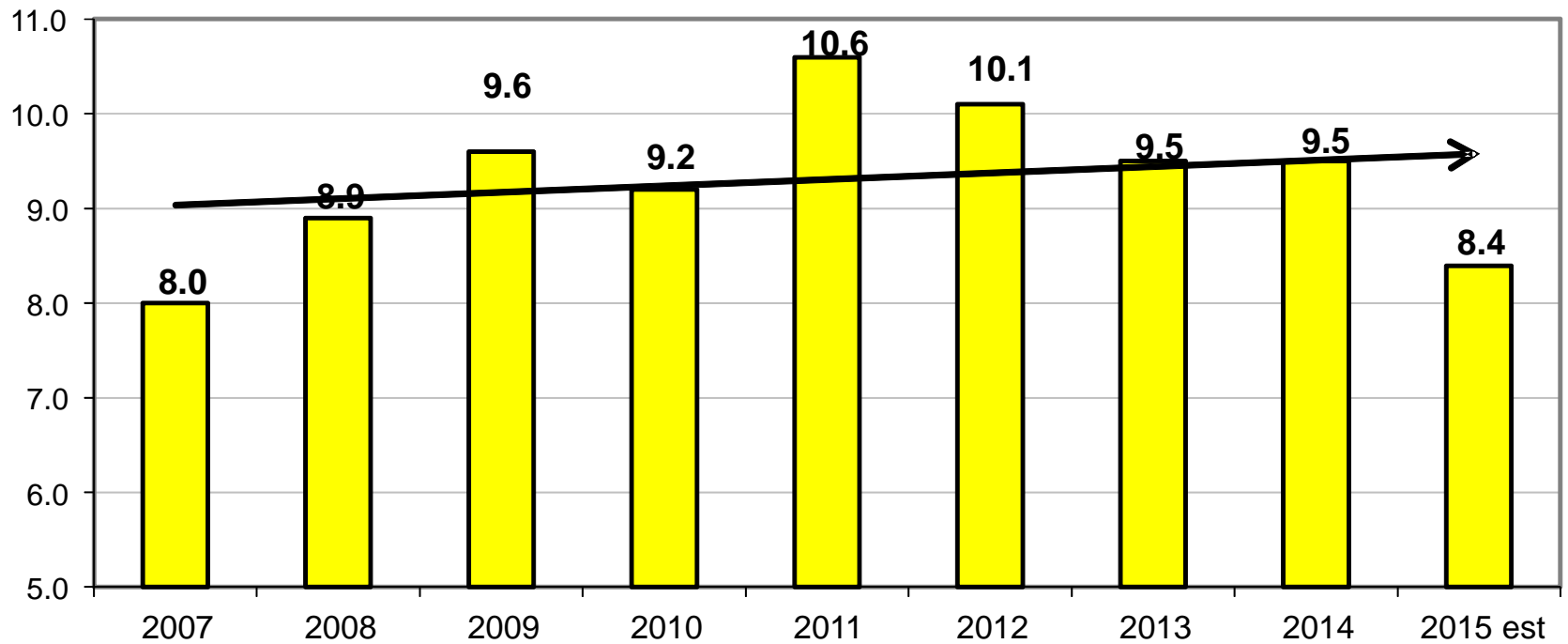
Sources: DGAGRI, Member States Communications

EU Hops: "Alpha" *Production in tonnes* (2007-2015)



Sources: DGAGRI, Member States Communications

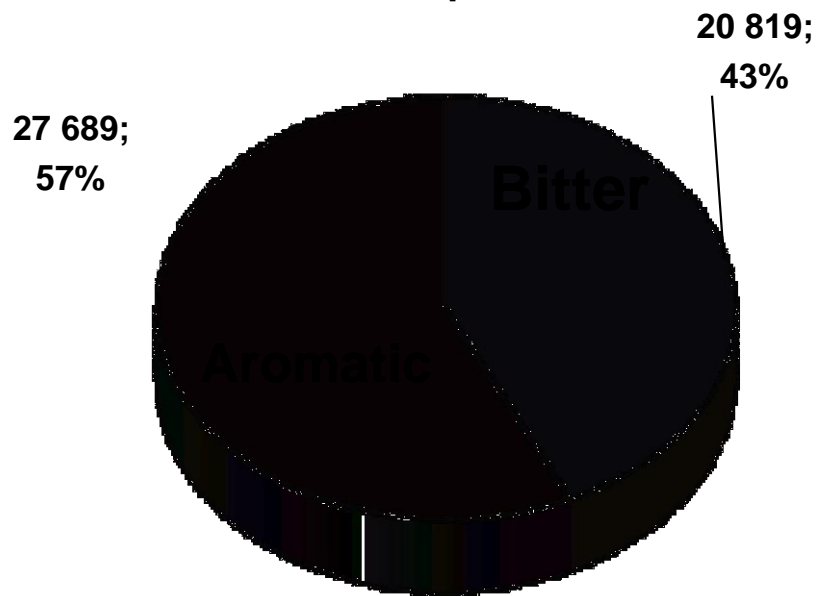
EU Hops: "Acid Alpha content " in % (2007 - 2015)



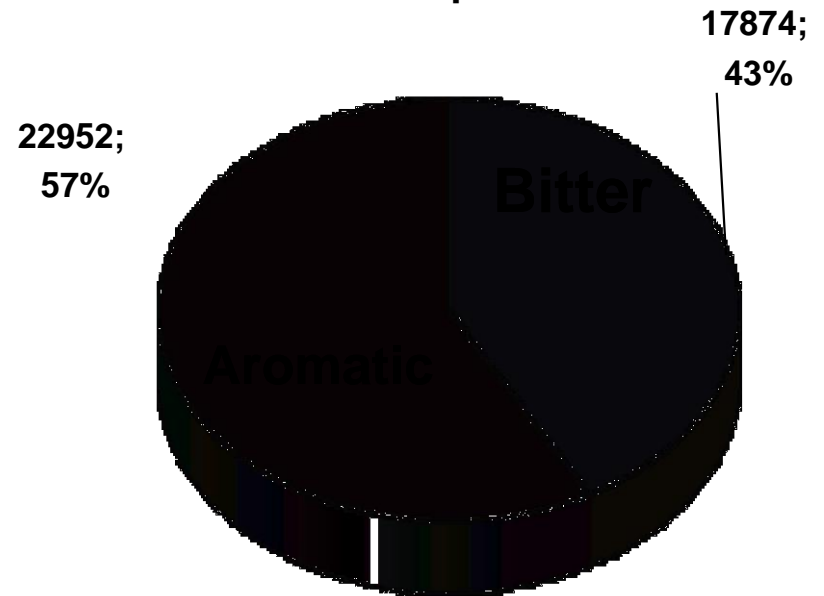
Sources: DGAGRI, Member States Communications

Evolution of hops varieties in the EU

Graph Quantities produced in
2009 (in t): Bitter and Aromatic
hops

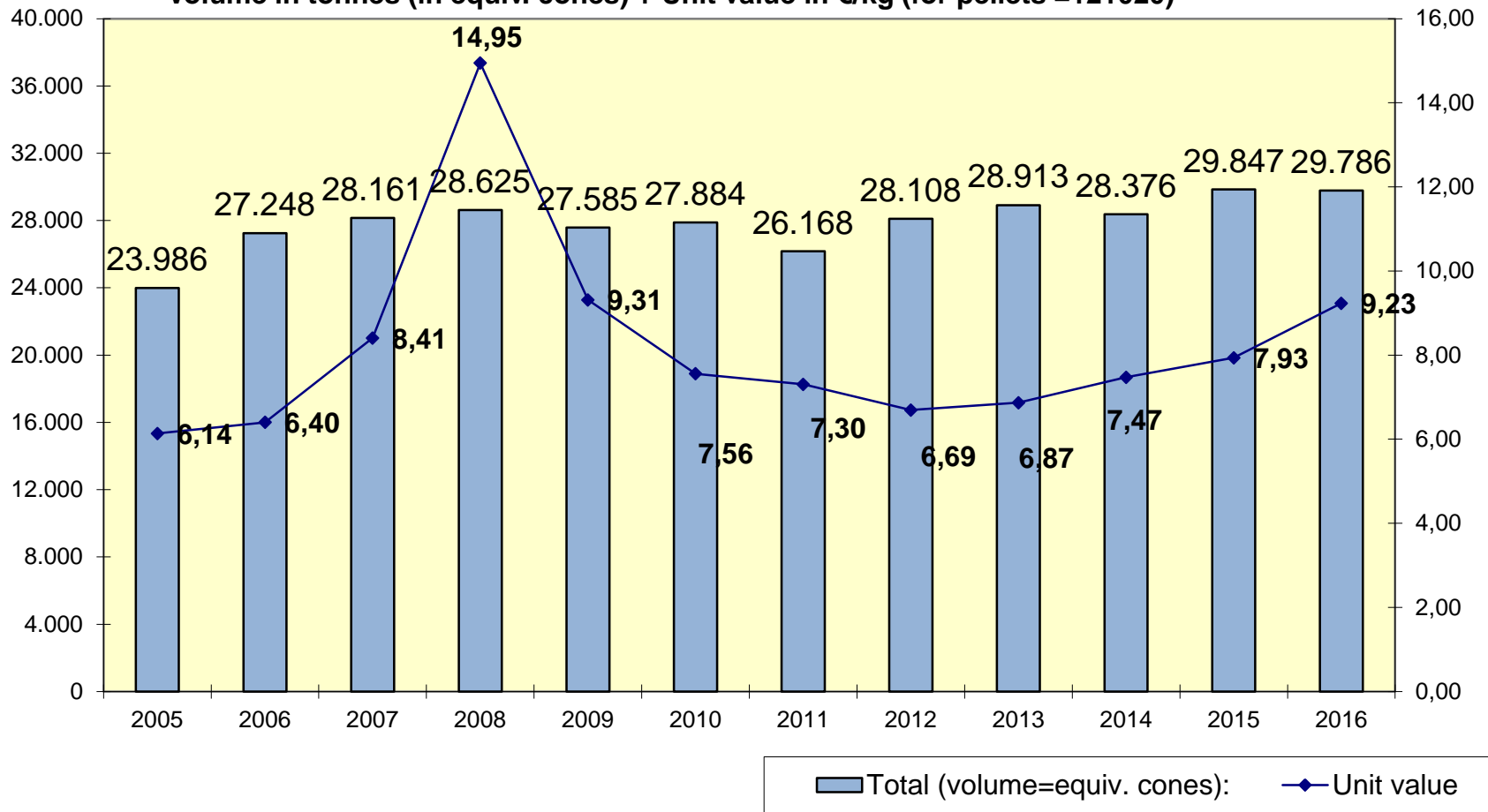


Graph Quantities produced in
2015 (in t): Bitter and Aromatic
hops



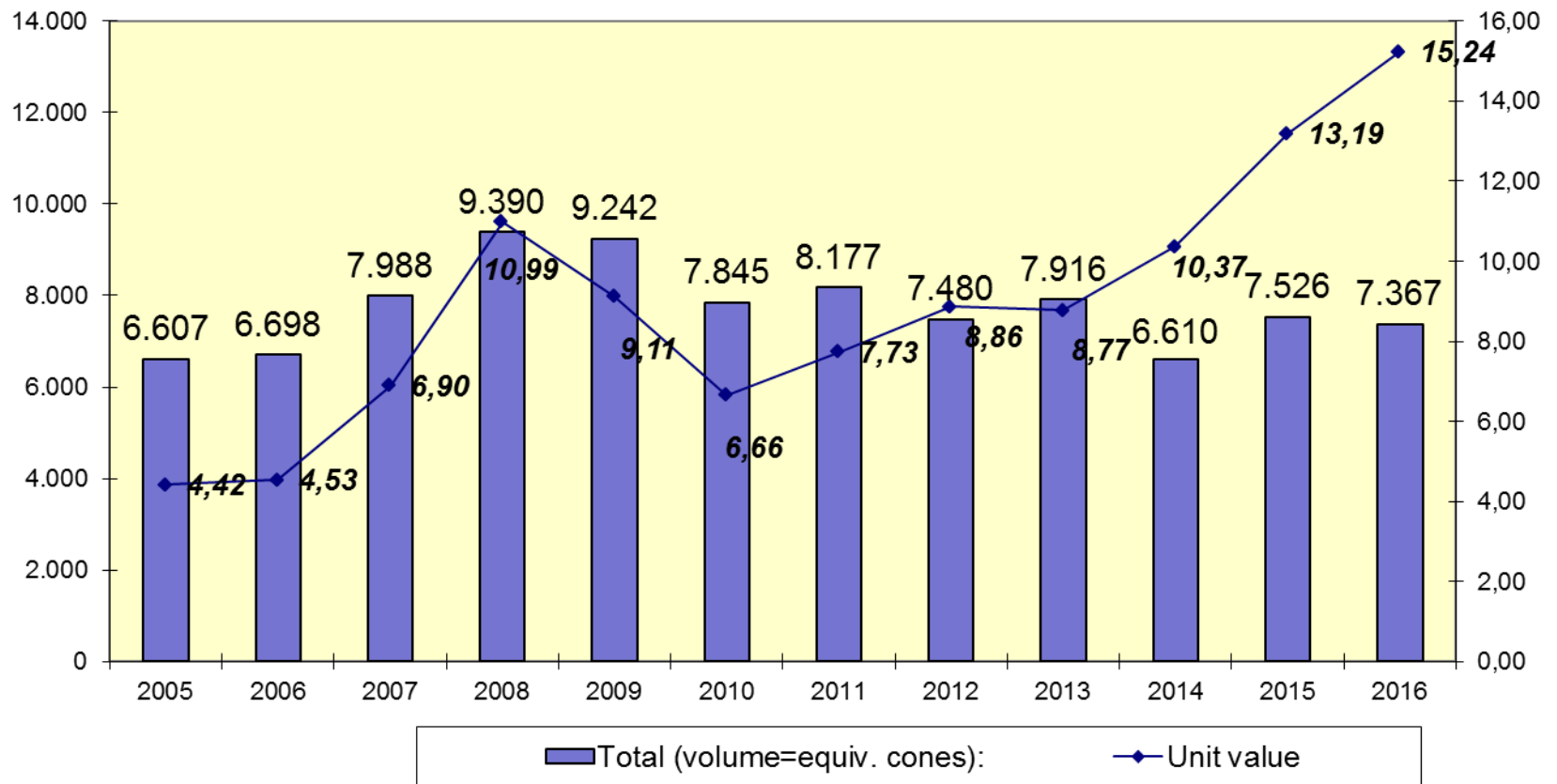


EU-27/28 Hops trade with third countries 2005-2016 - EXPORT:
Volume in tonnes (in equiv. cones) + Unit value in €/kg (for pellets =121020)

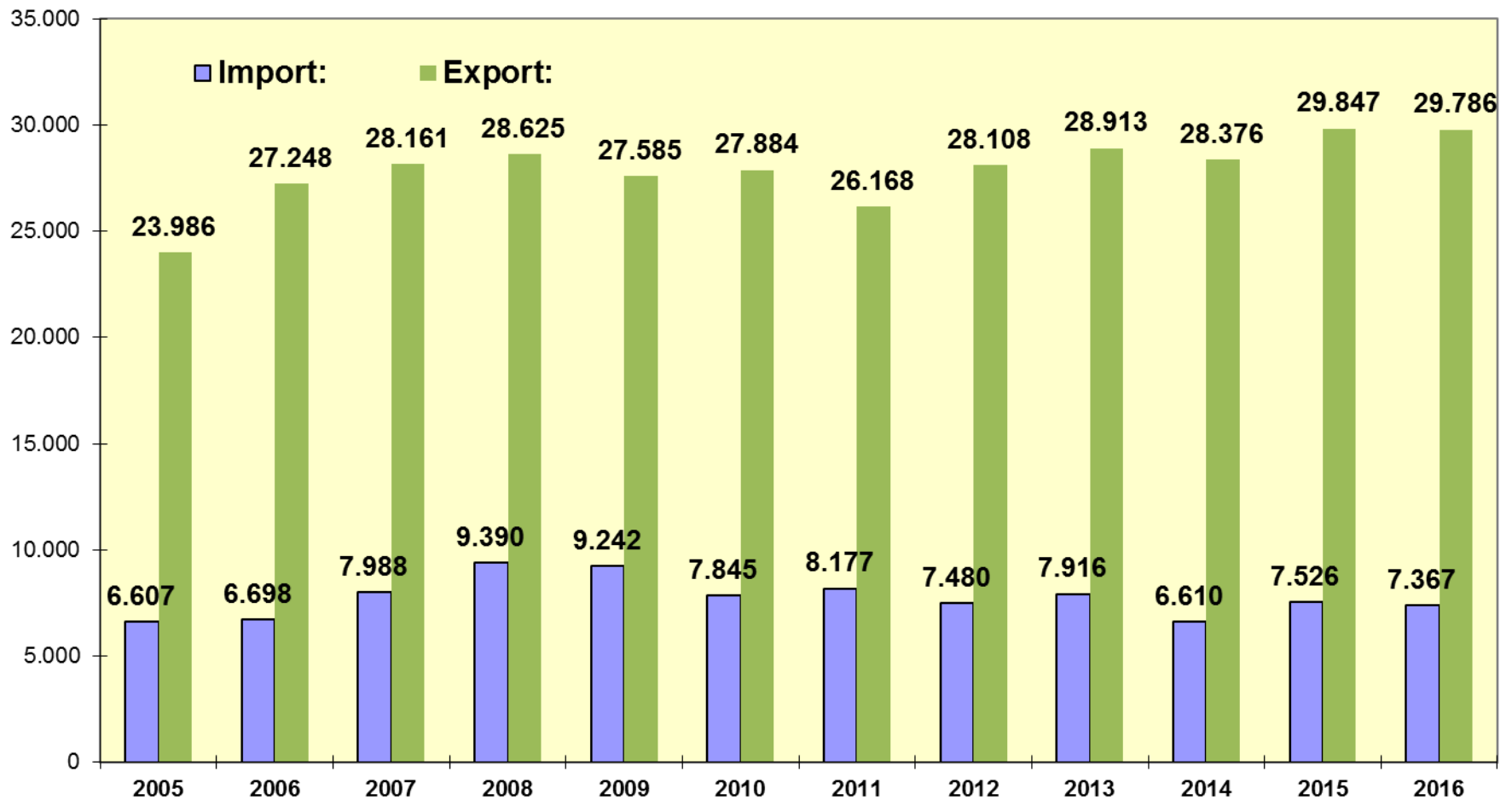


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EU-27/28 Hop trade with third countries 2005-2016 - IMPORT:
Volume in tonnes (in equiv. cones) + Unit value in €/kg (for pellets =121020)

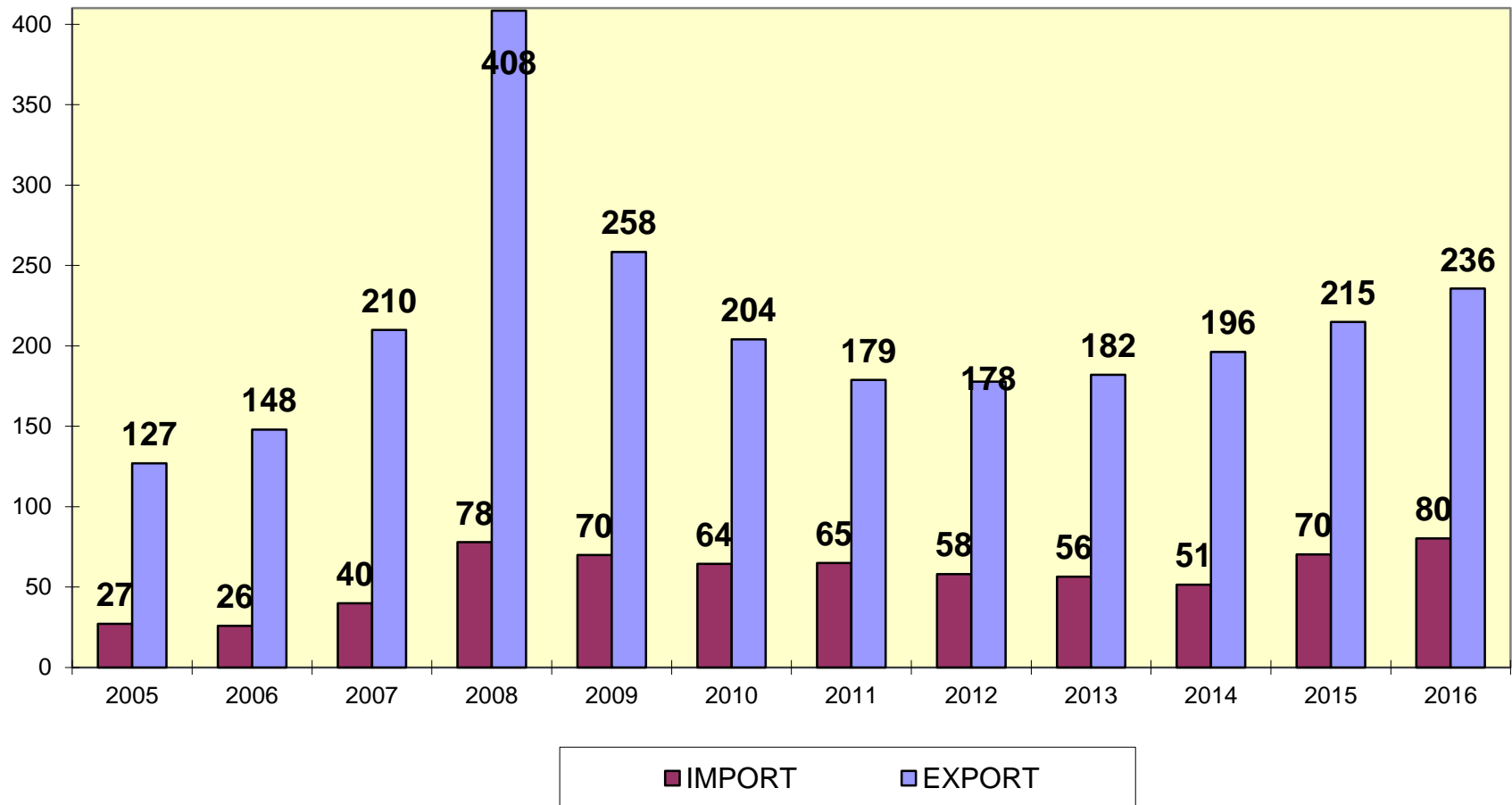


EU-27/28 Hop trade with third countries 2005-2016 - IMPORT and EXPORT:
Volume in tonnes (in equiv. cones)



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**EU-27/28 Hops trade with third countries 2005-2016 - IMPORT and EXPORT:
In value (Mio Euro)**



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Thank you for your attention !



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