

EU Sugar Balance

December 2016 update

AGRI C 4
Committee for the
Common Organisation of Agricultural Markets
22 December 2016

EU Sugar Balance

December 2016 update

2013/2014 *Final*

2014/2015 *Final*

2015/2016 *Provisional*

2016/2017 *Forecast*

Carry forward 2014/2015 to 2015/2016 October 2015

*Communication to the
Commission - 2014/2015
R 967/2006 Art 17*

*Sugar : 2 663 245 tonnes
Isoglucose: 77 659 tonnes*

Member State	SUGAR (tonnes)	ISOGLUCOSE (tonnes)
Belgium	87 605.3	24 906.0
Bulgaria	0.0	12 745.0
Czech Republic	65 300.2	
Denmark	65 000.0	
Germany	921 094.1	10 820.7
Greece	6 179.9	
Spain	81 172.9	6 562.1
France	197 310.0	
Croatia	74 413.1	
Italy	194 117.7	0.0
Lithuania	6 000.0	
Hungary	0.0	12 761.2
Netherlands	189 000.0	
Austria	90.5	
Poland	321 716.5	9 636.4
Portugal		
Romania	34 592.7	
Slovakia	0.0	227.7
Finland	11 229.0	
Sweden	83 000.0	
United Kingdom	325 423.1	
TOTAL	2 663 245.2	77 659.0

2014/2015 2015/2016 Areas

December 2015 Update

*Communication to the
Commission - 2015/2016*

Areas: 1 337 000 Ha

R 952/2006 Art 22 para 3

	areas '000 ha 2015/16	areas '000 ha 2014/15	Difference
BE	53.7	59.8	-10.1%
BG			
CZ	58.2	66.2	-12.0%
DK	24.0	35.6	-32.6%
DE	294.7	348.0	-15.3%
EL	4.7	7.4	-36.1%
ES	36.6	38.5	-
FR (Met.)	350.5	371.2	-5.6%
FR (Dom.)			
HR	16.8	37.4	
IT	38.3	52.0	-26.4%
LT	12.3	16.2	-24.1%
HU	14.7	10.9	35.4%
NL	60.5	75.6	-20.0%
AT	45.6	50.6	-9.9%
PL	171.6	197.6	-13.1%
PT (Continent)			
PT (Açores)	0.1	0.1	-
RO	23.9	29.2	-18.1%
SK	21.4	22.3	-4.0%
FI	12.0	13.7	-12.4%
SE	20.0	33.7	-40.7%
UK	77.8	103.0	-24.5%
TOTAL	1 337	1 569	-14.7%

2015/2016 - EU Sugar – Pre Final Production

tons white sugar equivalent	QUOTA R 183/2009	SUCRE								ISOGLUCOSE	ISOGLUCOSE	SUCRE + ISOGLUCOSE
		Superficie		Production of the	carry forward from 14/15	carry forward from 15/16	Total Production	PRODUCTION under Quota	OUT OF QUOTA	QUOTA	OUT OF QUOTA	available
		'000 ha (a)	t/ha (b)	campaign (c)	to 15/16 (d)	to 16/17 (e)	f) = (c) + (d) - (e)	(h)	(indust. + carry f.) (g) = (f) -(h)	(export / release EU market)	QUOTA PRODUCTION	
BE	676 235	53.7	13.6	749 371	87 605	34 750	802 226	676 235	125 991	114 580	0	790 815
BG					0	0	0	0		89 198	23 210	89 198
CZ	372 459	53.6	9.3	455 877	65 300	14 669	506 508	372 459	134 049			372 459
DK	372 383	24.8	12.5	310 901	65 000	3 135	372 766	372 383	383			372 383
DE	2 898 256	282.7	11.8	2 953 158	921 094	220 594	3 653 657	2 898 256	755 402	56 638	0	2 954 894
EL	158 702	4.9	5.1	150 719	6 180	0	156 899	156 899	0	0		156 899
ES(**)	498 480	36.6	15.3	552 207	80 535	120 762	511 980	498 480	13 500	53 810	0	552 290
FR (met.)	3 004 811	349.6	11.5	4 011 772	197 310	60 798	4 148 284	3 004 811	1 143 473			3 004 811
FR (Dom)	432 220			554 657			554 657	432 220	122 437			432 220
HR	192 877	16.2	6.7	119 576	74 413	3 613	190 376	190 376	0			190 376
IT	508 379	38.1	7.3	480 398	194 118	166 137	508 379	508 379	0	29 712	0	538 091
LT	90 252	12.3	8.1	128 018	6 000	0	134 018	90 252	43 766			90 252
HU	105 420	15.0	7.5	128 834	0	4 584	124 250	105 420	18 830	250 266	37 793	355 686
NL	804 888	56.9	13.4	765 336	189 000	25 000	929 336	804 888	124 448	0		804 888
AT (*)	351 027	45.4	9.4	408 248	91	80	408 258	351 027	57 231			351 027
PL	1 405 608	171.6	8.5	1 423 780	321 716	90 160	1 655 336	1 405 608	249 728	42 861	0	1 448 470
PT (contine	0			0			0	0		6 438	0	6 438
PT (Açores	9 953	0.1		9 859			9 859	9 859	0			9 859
RO	104 689	23.6	6.0	176 884	34 593	13 612	197 865	104 689	93 176			104 689
SK	112 320	21.7	7.7	200 189	0	0	200 189	112 320	87 869	68 095	0	180 414
FI	80 999	12.5	4.8	120 208	11 229	0	131 437	80 999	50 438	0		80 999
SE	293 186	19.0	10.3	257 764	83 000	0	340 764	293 186	47 578			293 186
UK	1 056 474	74.2	13.2	977 611	325 423	168 949	1 134 085	1 056 474	77 611			1 056 474
TOTAL	13 529 618	1 313	10.9	14 935 367	2 662 608	926 845	16 671 129	13 525 219	3 145 910	711 598	61 003	14 236 817

(*) AT : including sugar from molasses

BE Travail à façon 17 300 tonnes

HR Travail à façon 11 000 t

FI Travail à façon 60 000 t, quota disponible

FR (Dom) : included 63 000 t Antilles + 187 000 t

LT Travail à façon 27 500 tonnes

IT Travail à façon 203 000 t

SE Travail à façon 61 600 tonnes

Réunion + 312 959 TAF from FR (Met)

EL Travail à façon 126 000 tonnes

HU Travail à façon 17 000 t

SK Travail à façon 32 443 tonnes

2015/2016 EU Sugar Balance Quota – December 2016 update

EU sugar imports : 3.39 mio t (3.45)

Imports as such: 2.82 mio t of which (2.90)

- **ACP/LDC forecast at 1.625 mio t (- 0.275 miot)**
- **CXL forecast at 0.650 mio t**
- **Balkan & Moldavia forecast at 0.230 mio t**
- **TRQ Cent. Am., Col., Peru forecast at 0.240 mio t**
- **Ukraine: 0.024 mio t**
- **Others: 0.050 mio t (non-preferential)**

Imports in processed products: 0.552 mio t

SUGAR AND ISOGLUCOSE BALANCE SHEET

2015/16 – December 2016

SUGAR AND ISOGLUCOSE			
		Provisional	
x 1000 tonnes		2015/16 (<i>oct-sept</i>)	
		EU 28	
		quota	out of quota
1 Beginning stocks		1 331	0
1 1 private		1 331	
1 2 intervention		0	
2 Production		14 237	4 134
of which	quota / out-of-quota	14 237	4 134
release	out-of-quota	0	0
3 Imports		3 451	34
3 1 - as such (*)		2 899	
3 2 - in processed products		552	
4 TOTAL AVAILABLE		19 019	4 168
$4 = 1 + 2 + 3$			

SUGAR AND ISOGLUCOSE BALANCE SHEET

2015/16 – December 2016

SUGAR AND ISOGLUCOSE		Provisional	
x 1000 tonnes		2015/16 (<i>oct-sept</i>)	
		EU 28	
5 Consumption/disappearance	16 514	1 920	
			800 <i>indust.</i>
			1 120 <i>bioeth.</i>
6 Exports	1 504	1 321	
6 1 - as such (**)	80		
6 2 in processed products	1 424		
7 Ending stocks	1 001	927	<i>carry forward</i>
7 1- private	1 001		
(of which stock declared by manufacturers and refiners)			
7 2 - intervention	0		
8 TOTAL OUTLETS	19 019	4 168	
$8 = 5 + 6 + 7 = 4$			

Carry forward 2015/2016 to 2016/2017 December 2016

*Communication to the
Commission - 2015/2016
R 967/2006 Art 17*

*Sugar : 926 845 tonnes
Isoglucose: 119 690 tonnes*

Member State	SUGAR (tonnes)	ISOGLUCOSE (tonnes)
Belgium	34 750	17 885
Bulgaria	0	24 761
Czech Republic	14 669	
Denmark	3 135	
Germany	220 594	11 362
Greece	0	
Spain	120 762	13 001
France	60 798	
Croatia	3 613	
Italy	166 137	
Lithuania	0	
Hungary	4 584	37 998
Netherlands	25 000	
Austria	80	
Poland	90 160	13 273
Portugal		
Romania	13 612	
Slovakia		1 410
Finland		
Sweden	0	
United Kingdom	168 949	
TOTAL	926 845	119 690

EU Sugar Balance

December 2016 update

2013/2014 *Final*

2014/2015 *Final*

2015/2016 *Provisional*

2016/2017 *Forecast*

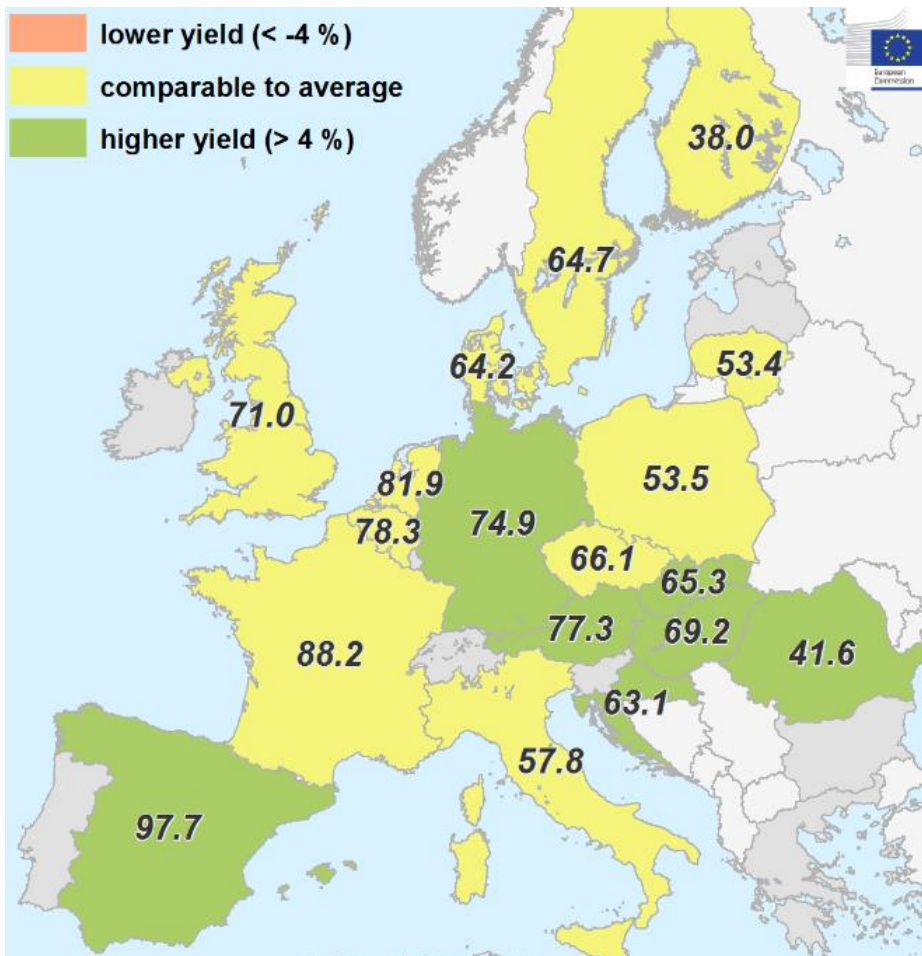
2015/2016 2016/2017 Areas

July 2016 Update

*Communication to the
Commission - 2016/2017
Areas: 1 413 000 Ha (estimate)
R 952/2006 Art 22 para 3*

	areas '000 ha 2016/17	areas '000 ha 2015/16	Difference
BE	56.3	53.7	4.8%
BG			
CZ	61.0	53.6	13.8%
DK	32.7	24.8	31.9%
DE	299.3	282.7	5.9%
EL	5.1	4.9	5.1%
ES	36.6	36.6	-
FR (Met.)	366.6	349.6	4.9%
FR (Dom.)			
HR	18.8	16.2	16.4%
IT	33.1	38.1	-13.3%
LT	14.7	12.3	19.2%
HU	13.7	15.0	-8.8%
NL	70.1	56.9	23.2%
AT	43.6	45.4	-4.0%
PL	203.0	171.6	18.3%
PT (Continent)			
PT (Açores)	0.1	0.1	-
RO	24.0	23.6	1.8%
SK	22.1	21.7	1.7%
FI	11.0	12.5	-12.0%
SE	30.0	19.0	57.9%
UK	70.8	74.2	-4.6%
TOTAL	1 413	1 313	7.6%

2016/17 Sugar beet yield forecast



*Actual yield versus
average yield 2011 –
2015*

Avg 5yrs = 71.80 t/ha

MARS = 73.50 t/ha

MARS = 73.76 t/ha (Nov)

**MARS Bulletin vol 24 No 10 (2016)
October 2016**

2016/2017 - EU Sugar – Production forecast 09/2016

tonnes white sugar equivalent	QUOTA R 513/2010	SUGAR							ISOGLUCOSE	SUGAR + ISOGLUCOSE available QUOTA PRODUCTION
		areas '000 ha (a)	yield t/ha (b)	Production of the campaign (c) = (a) * (b)	carry forward from 15/16 to 16/17 (d)	Total Production (e) = (c) + (d)	PRODUCTION under Quota (f)	OUT OF QUOTA (indust., carry f.) (g) = (e) - (f)	QUOTA	
BE	676 235	56.3	12.1	682 572	34 750	717 322	676 235	41 087	114 580	790 815
BG							0		89 198	89 198
CZ	372 459	61.0	8.9	541 453	14 669	556 122	372 459	183 663		372 459
DK	372 383	32.7	12.7	414 978	3 135	418 114	372 383	45 731		372 383
DE	2 898 256	299.3	12.6	3 758 439	220 594	3 979 033	2 898 256	1 080 777	56 638	2 954 894
EL	158 702	5.1	7.3	37 336	0	37 336	37 336	0		37 336
ES	498 480	36.6	14.7	537 830	122 056	659 886	498 480	161 405	53 810	552 290
FR (Met.)	3 004 811	366.6	12.5	4 578 735	60 798	4 639 533	3 004 811	1 634 722		3 004 811
FR (Dom.)	432 220			280 000		280 000	280 000	0		280 000
HR	192 877	18.8	7.8	192 877	3 613	196 490	192 877	3 613		192 877
IT	508 379	33.1	9.2	303 431	166 137	469 568	469 568	0	32 493	502 061
LT	90 252	14.7	8.9	131 270	0	131 270	90 252	41 018		90 252
HU	105 420	13.7	8.9	122 327	4 584	126 911	105 420	21 491	250 266	355 686
NL	804 888	70.1	13.2	925 142	25 000	950 142	804 888	145 254		804 888
AT	351 027	43.6	9.4	408 953	80	409 033	351 027	58 006		351 027
PL	1 405 608	203.0	10.3	2 100 604	90 160	2 190 764	1 405 608	785 156	42 861	1 448 470
PT (Continental)	0			0	0	0	0	0	12 500	12 500
PT (Açores)	9 953	0.1		1 800		1 800	1 800	0		1 800
RO	104 689	24.0	4.9	118 310	13 612	131 922	104 689	27 234		104 689
SK	112 320	22.1	9.1	200 784	0	200 784	112 320	88 464	68 095	180 414
FI	80 999	11.0	6.0	65 659	0	65 659	65 659	0		65 659
SE	293 186	30.0	10.8	323 441	0	323 441	293 186	30 255		293 186
UK	1 056 474	70.8	13.2	937 137	168 949	1 106 086	1 056 474	49 612		1 056 474
TOTAL	13 529 618	1 413	11.8	16 663 076	928 139	17 591 215	13 193 728	4 397 488	720 441	13 914 169

quota disponible

2016/2017 EU Sugar Balance Quota – September 2016 update

EU sugar imports forecast: 3.49 mio t

Imports as such: 2.94 mio t of which

- **ACP/LDC forecast at 1.625 mio t**
- **CXL forecast at 0.650 mio t**
- **Balkan & Moldavia forecast at 0.225 mio t**
- **TRQ Cent. Am., Col., Peru forecast at 0.240 mio t**
- **Ukraine: 0.020 mio t, South Africa : 0.075 mio t**
- **Ecuador: 0.025 mio t, 'Croatia WTO': 0.029**
- **Others: 0.050 mio t (non-preferential)**

Imports in processed products: 0.549 mio t (2015/16 level)

SUGAR AND ISOGLUCOSE BALANCE SHEET

2016/17 – December 2016

SUGAR AND ISOGLUCOSE			
	Forecast		
x 1000 tonnes	2016/17 (<i>oct-sept</i>)		
	EU 28		
	quota	out of quota	
1 Beginning stocks	1 001	0	
1 1 private	1 001		
1 2 intervention	0		
2 Production	14 214	300	4 137
of which quota / out-of-quota	13 914		- 300
release out-of-quota	0		4 437
			0
3 Imports	3 492	5	
3 1 - as such (*)	2 940		
3 2 - in processed products	552		
4 TOTAL AVAILABLE	18 708	4 142	
<i>4 = 1 + 2 + 3</i>			

SUGAR AND ISOGLUCOSE BALANCE SHEET

2016/17 – December 2016

SUGAR AND ISOGLUCOSE		
	Forecast	
x 1000 tonnes	2016/17 (oct-sept)	
	EU 28	
5 Consumption/disappearance	16 700	2 150
		800 <i>indust.</i>
		1 350 <i>bioeth.</i>
6 Exports	1 499	690
6 1 - as such (**)	75	
6 2 in processed products	1 424	
7 Ending stocks	509	1 302
7 1- private	509	
(of which stock declared by manufacturers and refiners)		
7 2 - intervention	0	
8 TOTAL OUTLETS	18 708	4 142
$8 = 5 + 6 + 7 = 4$		

SUGAR AND ISOGLUCOSE BALANCE SHEET

2013/14 – 2016/17 December 2016

SUGAR AND ISOGLUCOSE

	Final		Final		Provisional		Forecast	
x 1000 tonnes	2013/14 (oct-sept) EU 28		2014/15 (oct-sept) EU 28		2015/16 (oct-sept) EU 28		2016/17 (oct-sept) EU 28	
	quota	out of quota	quota	out of quota	quota	out of quota	quota	out of quota
1 Beginning stocks	2 557		2 013		1 331		1 001	
1 1 private	2 494	0	2 013	0	1 331	0	1 001	0
1 2 intervention	0		0		0		0	
2 Production	14 220		14 234		14 237		14 214	
of which quota / out-of-quota	14 220	4 013	14 234	6 603	14 237	4 134	13 914	300
release out-of-quota	0	4 013	0	6 603	0	4 134	0	4 437
3 Imports	3 776		3 385		3 451		3 492	
3 1 - as such (*)	3 192	4	2 817	4	2 899	34	2 940	5
3 2 - in processed products	584		567		552		552	
4 TOTAL AVAILABLE	20 553		19 631		19 019		18 708	
<i>4 = 1 + 2 + 3</i>		4 017		6 607		4 168		4 142
5 Consumption/disappearance	17 196		16 758		16 514		16 700	
	2 112	814 ind. bioeth.	2 624	870 ind. bioeth.	1 920	800 ind. bioeth.	2 150	800 ind. bioeth.
		1 298		1 754		1 120		1 350
6 Exports	1 344		1 543		1 504		1 499	
6 1 - as such (**)	75	1 345	129	1 320	80	1 321	75	690
6 2 in processed products	1 269		1 414		1 424		1 424	
7 Ending stocks	2 013		1 331		1 001		509	
7 1- private	2 013	560 carry forward	1 331	2 663 carry forward	1 001	927 carry forward	509	1 302
(of which stock declared by manufacturers and refiners)								
7 2- intervention	0		0		0		0	
8 TOTAL OUTLETS	20 553		19 631		19 019		18 708	
<i>8 = 5 + 6 + 7 = 4</i>		4 017		6 607		4 168		4 142



*Thank you
for your attention*