

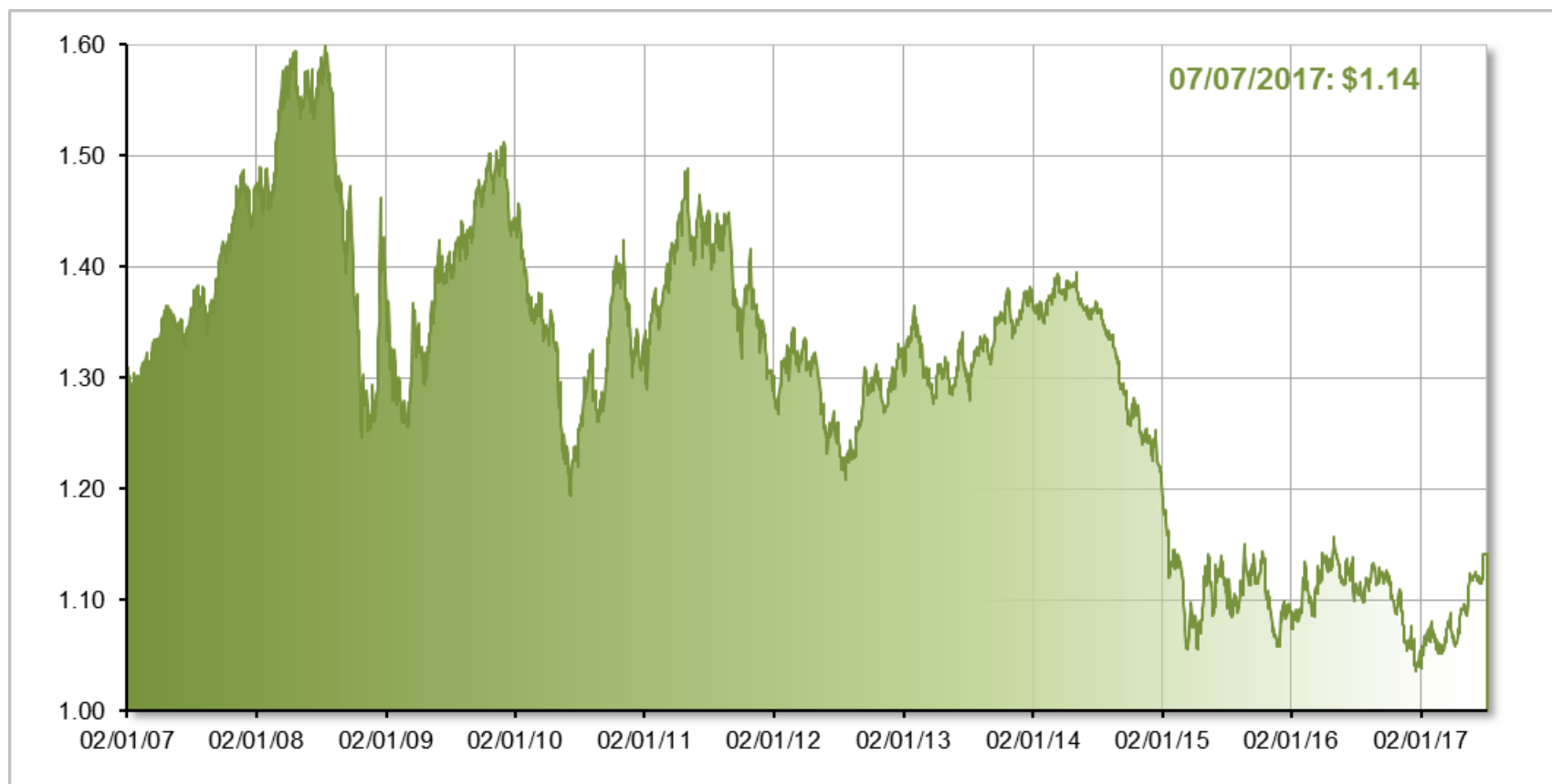
# Sugar Market situation

AGRI G 4  
Expert Group  
Sugar Market Observatory  
11 July 2017

# World Sugar Market

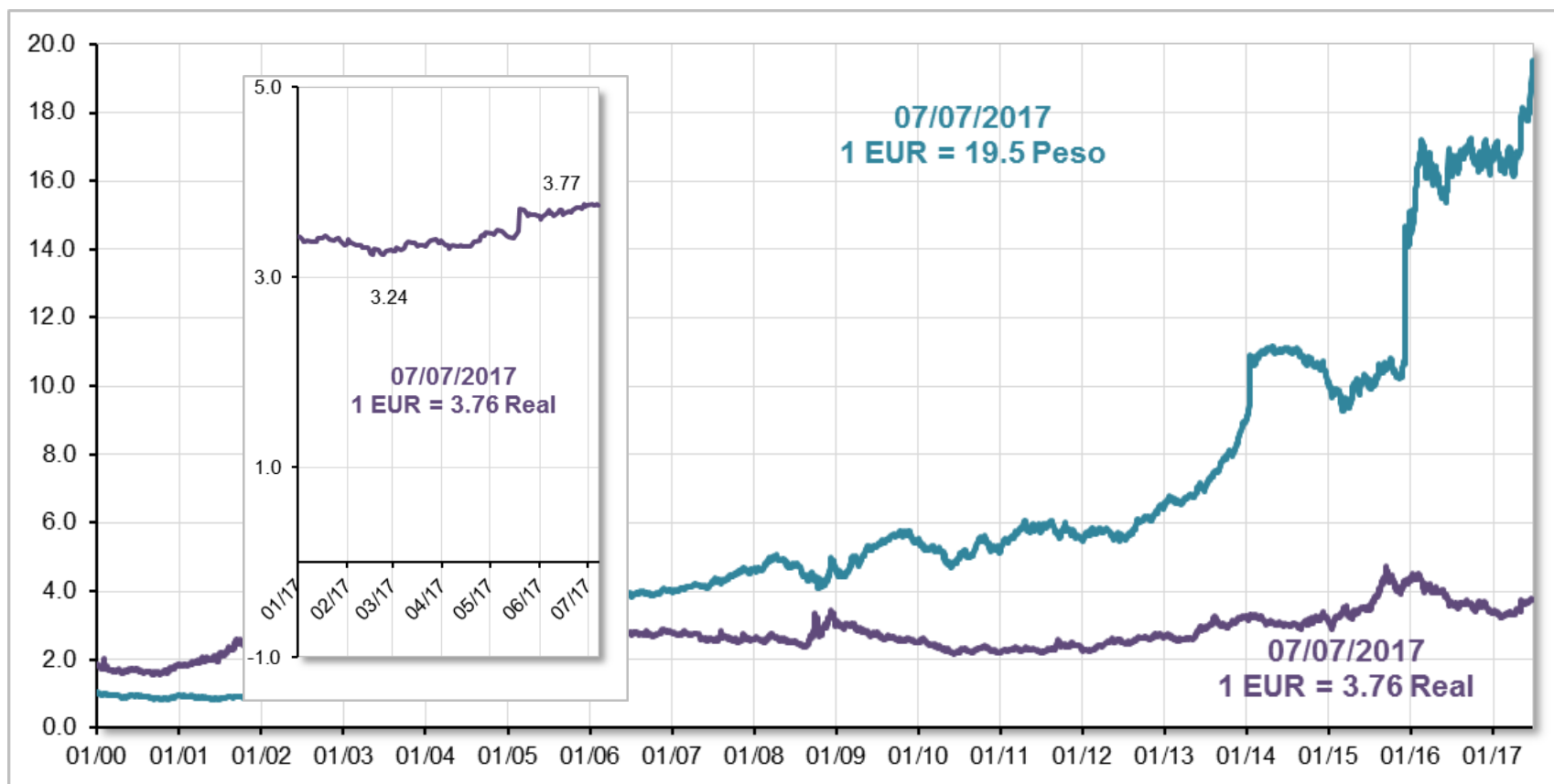
## Exchange rates (7/7/2017):

Euro – Dollar exchange rate: 1 € = \$1.141

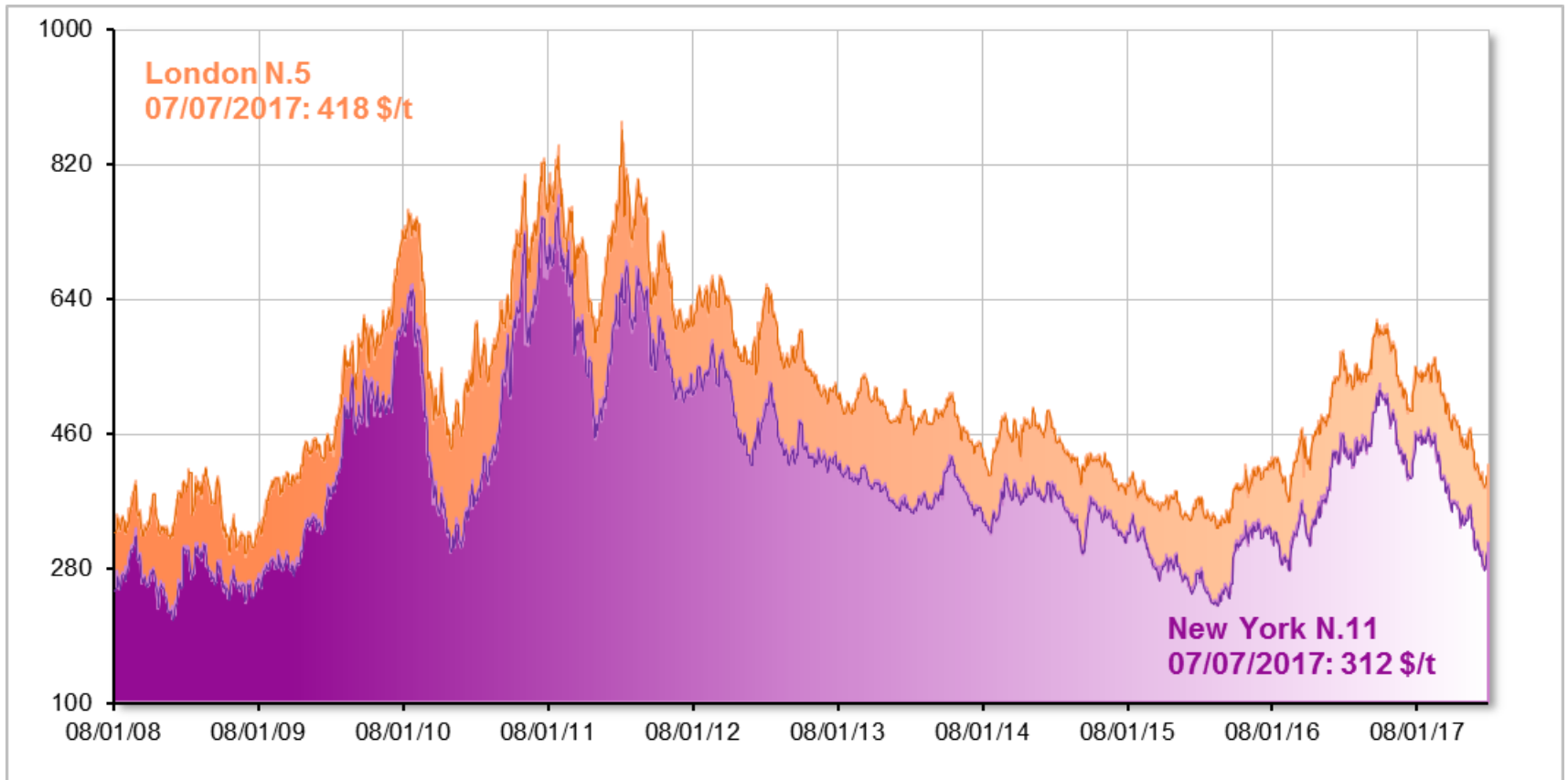


## Exchange rates (7/7/2017):

Euro – Real exchange rate: 1 € = 3.759 Real



# World Prices



## World Prices

### **White sugar** (26/06/2017 vs. 22/05/2017)

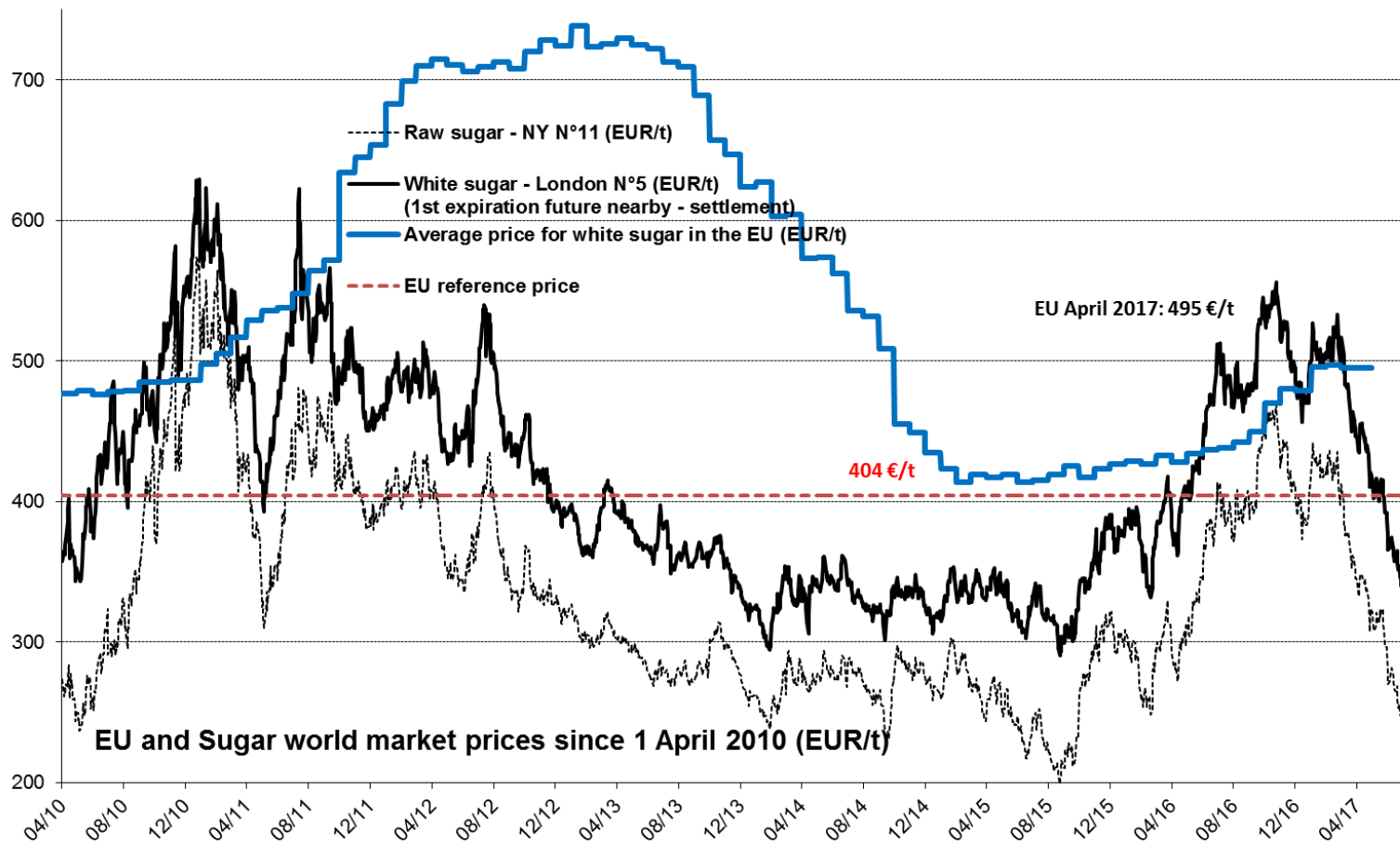
- August 17: 387.4 \$/t ( - 20.1 %; 346.3 €/t)
- October 17: 370.8 \$/t ( - 21.3 %; 331.5 €/t)

### **Raw sugar** (26/06/2017 vs. 22/05/2017)

- July 17: 12.61 \$cts/lb ( - 30.9 %; 248.5 €/t)
- October 17: 12.85 \$cts/lb ( - 30.1 %; 253.2 €/t)

White premium: around 109 \$/t on Aug/July basis (white/raw).

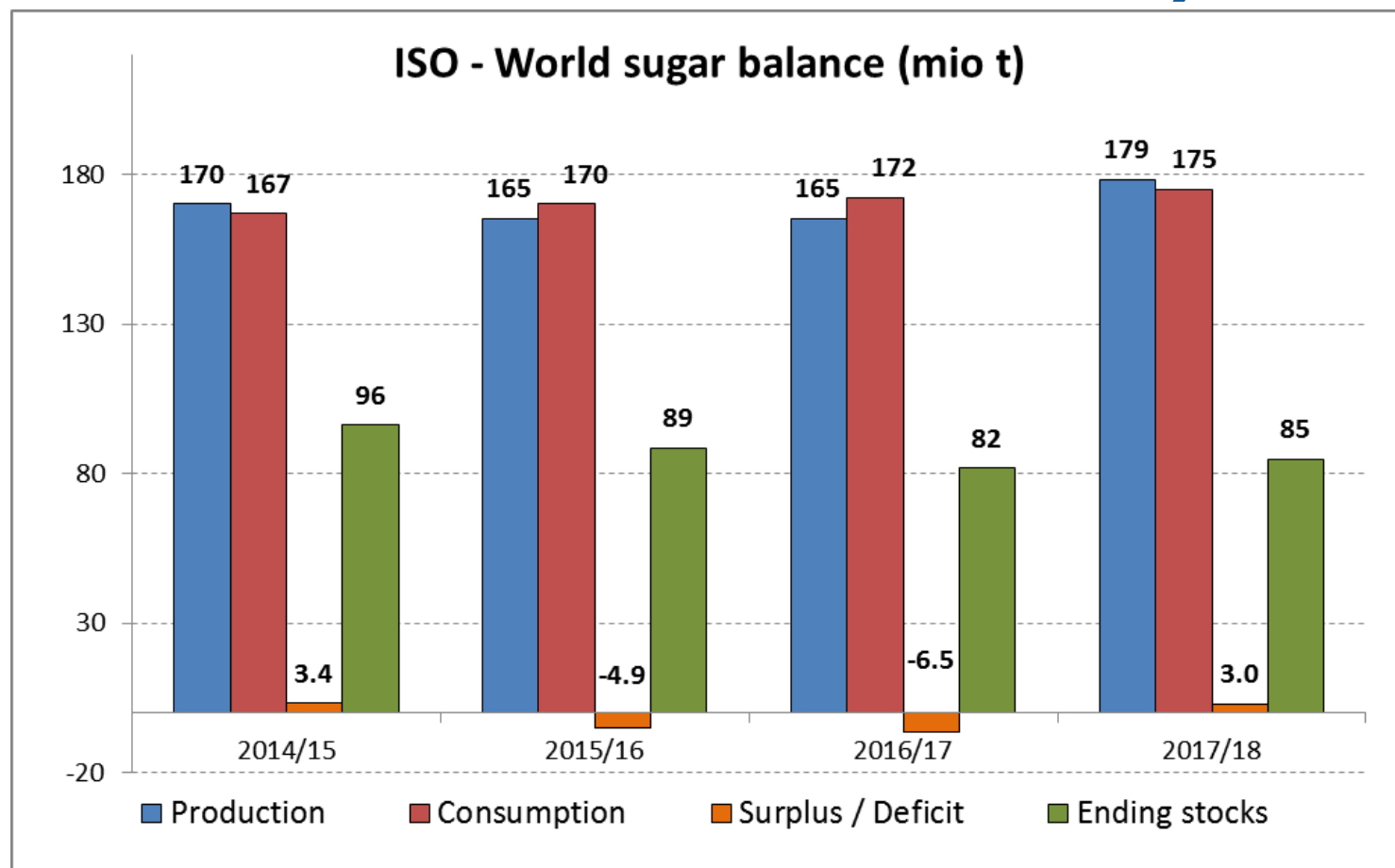
# EU market price and world market prices London 5 and NY 11 - first future - €/t



# World Market News



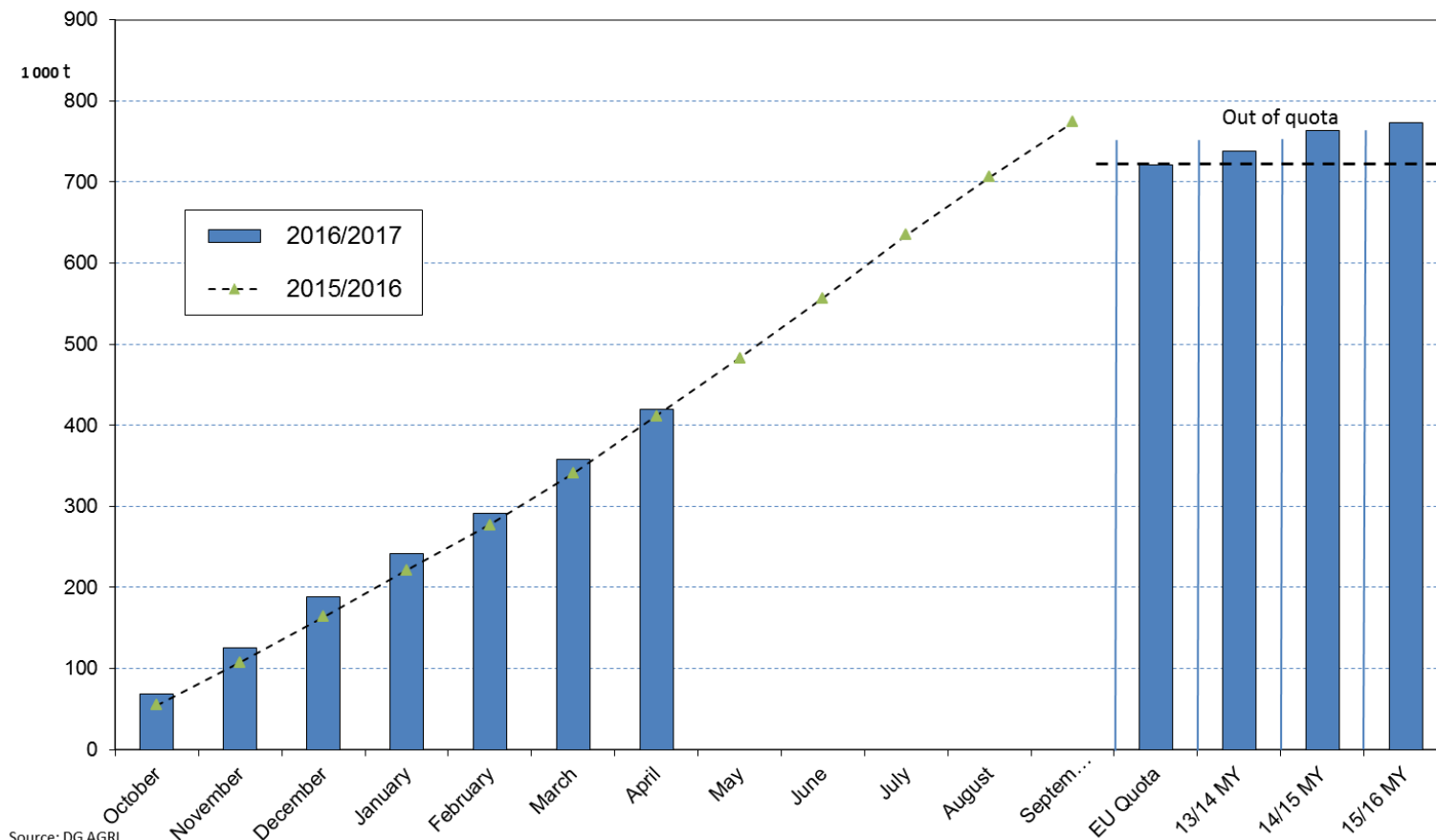
# World Market News ISO 05/2017



# EU Sugar Market

# Isoglucose production in 2016/17

ISOGLUCOSE - EU monthly cumulated production for 2016/2017



# Out-of-quota exports in 2016/17

## **Sugar:**

*1<sup>st</sup> tranche (650,000 t) Reg. 2016/1713*

*100% allocated –*

*33.24 % allocation coefficient – Reg.2016/1810*

*2<sup>nd</sup> tranche (700,000 t) – Reg. 2017/430*

*100% allocated –*

*66.81 % allocation coefficient – Reg.2017/545*

## **Isoglucose: 70 000 t opened**

**42.02 % allocated – 40 584 t available**

# Industrial TRQ for chemical industry

For 2016/17,

TRQ of 400 000 t sugar for the supply of the  
chemical industry (CN 1701) R470/2013

6 900 t (1.7%) have so far been committed