



eurolait

*European Dairy Trade
Association*

Trade barriers in Algeria

CDG ON ANIMAL PRODUCTION – MILK

24 January 2024

www.eurolait.eu

Algeria is a crucial market for EU dairy exports

EU export destinations in Jan-Sep 2023

Country	Share of EU exports	Δ% 23/22
Total	100%	+8%
UK	12%	-1%
China	12%	+5%
Algeria	7%	+67%
United States	4%	-3%
Indonesia	4%	-20%
Malaysia	4%	+15%
Japan	4%	-5%
Saudi Arabia	3%	+29%
Thailand	3%	+23%
Egypt	3%	+16%
Vietnam	2%	+47%
South Korea	2%	-1%
Switzerland	2%	+2%
ROW	39%	+7%

EU SMP EXPORTS JAN-SEP 2023

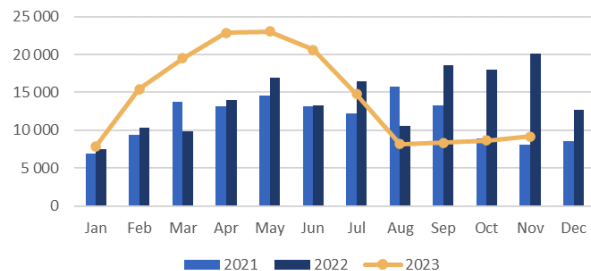
Main destinations	Volumes in tonnes	Share of EU exports	Δ% 23/22
Total EU exports	627 322	100%	+19%
Algeria	120 824	19%	+54%
China	62 316	10%	-0%
Egypt	36 510	6%	+19%
Saudi Arabia	32 724	5%	+65%
Malaysia	28 509	5%	+34%
Vietnam	26 385	4%	+96%
Yemen	25 953	4%	+23%
Indonesia	21 946	3%	-42%
Philippines	20 924	3%	-24%
Morocco	20 364	3%	+41%
ROW	230 665	37%	+16%

EU WMP EXPORTS JAN-SEP 2023

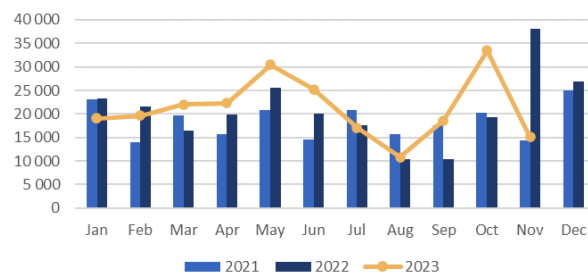
Main destinations	Volumes in tonnes	Share of EU exports	Δ% 23/22
Total EU exports	209 650	100%	+13%
Algeria	24 755	12%	+307%
Oman	85 770	17%	-15%
UK	14 625	7%	+17%
Nigeria	11 983	6%	+329%
China	10 930	5%	-33%
Dominican Republic	8 004	4%	+40%
Kuwait	7 633	4%	-24%
Singapore	5 940	3%	+60%
Egypt	5 150	2%	+294%
Senegal	4 869	2%	-5%
ROW	79 991	44%	+0%

Main dairy exports to Algeria

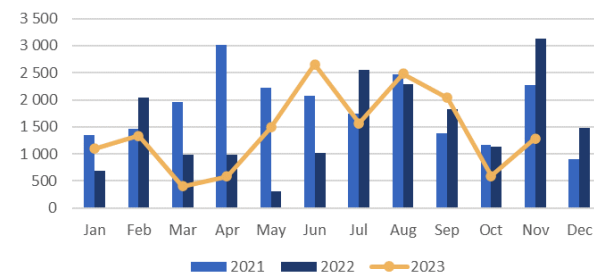
Global exports of SMP to Algeria
(in tonnes)



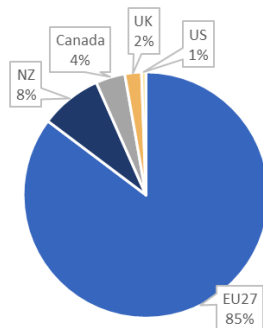
Global exports of WMP to Algeria
(in tonnes)



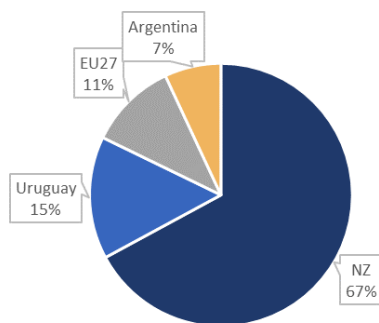
Global exports of Cheese to Algeria
(in tonnes)



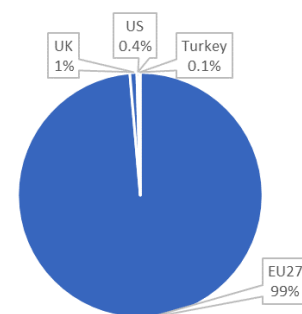
Global SMP exports to Algeria - market share



Global WMP exports to Algeria - market share



Global cheese exports to Algeria - market share



Algerian halal certification – a major trade barrier

- Grand Mosque of Paris (GMP) exclusive mandate – applied since June 2023
- Untransparent, cumbersome and costly regime
- GMP will only deal with manufacturers - very problematic for trading businesses
- Milk powders again covered by mandatory GMP certification after initial exclusion
- Certification by other halal agencies is accepted for other origins – unfair competition

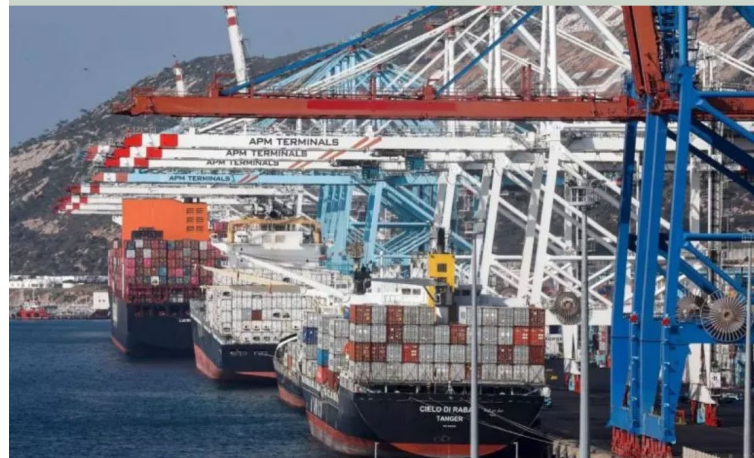


Other Algerian trade barriers

- Erratic import licencing regime when it comes to timelines and grounds for approving applications
- Shelf life restrictions (max 3-4 months upon shipment)
- ONIL penalties considered arbitrary
- Algerian embargo on Spanish products (Western Sahara dispute)
- Transit via Morocco no longer possible since 10 January 2024 (also linked to Western Sahara)

Algeria-Morocco: Transit ban opens new front in hostilities

© January 20, 2024 © Rory Fleming-Stewart



Thank You

Rue Belliard 199 – 1040 Brussels | Belgium
Tel: +32 (0)2 230 44 48 | Fax: 23 (0)2 230 40 44
info@eucolait.eu | www.eucolait.eu | twitter: @eucolait

