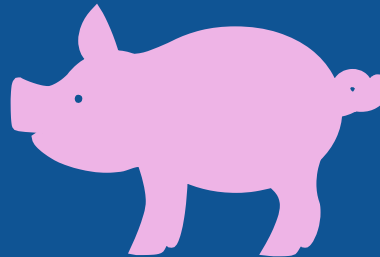


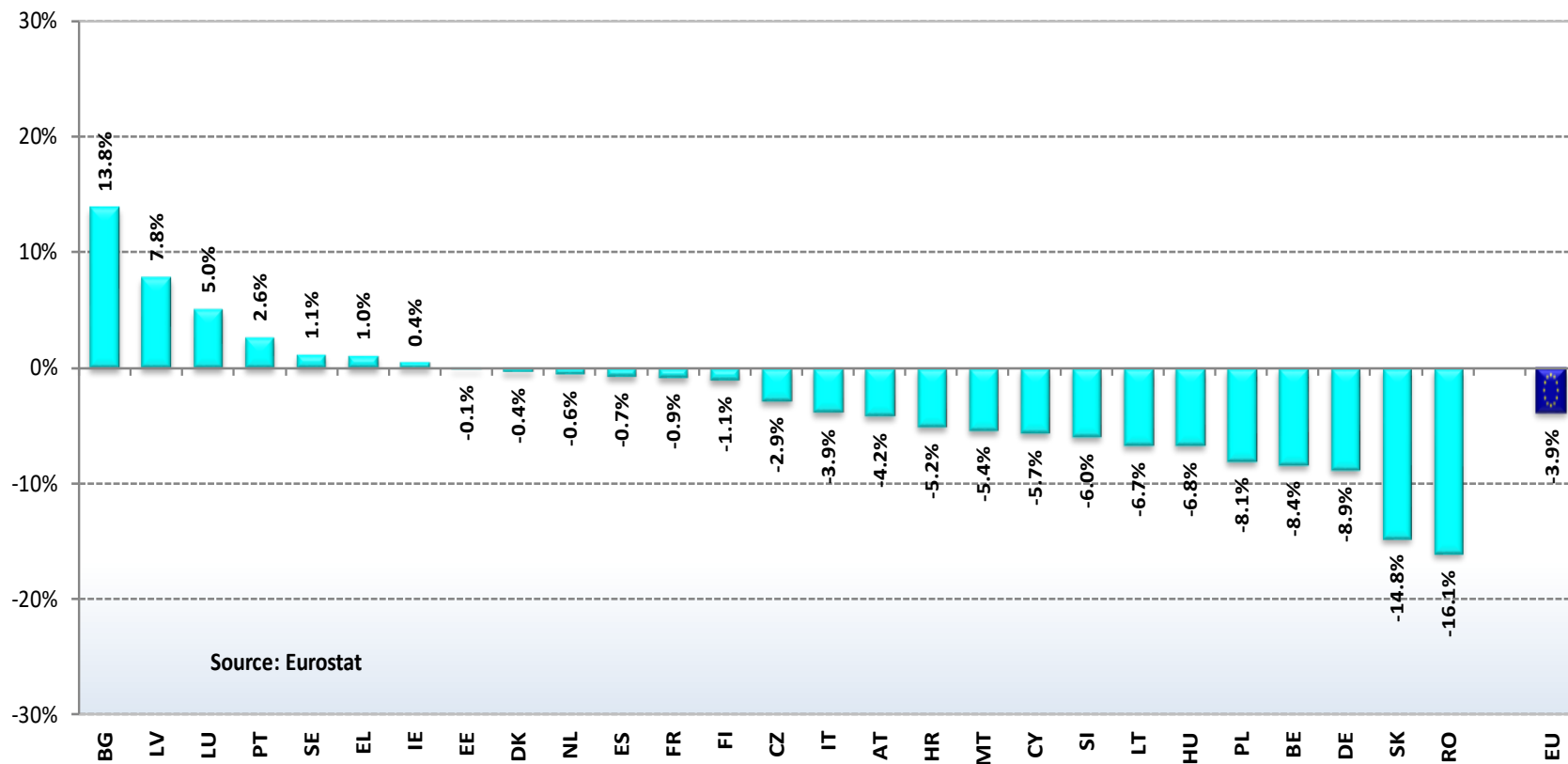


PIGMEAT MARKET SITUATION

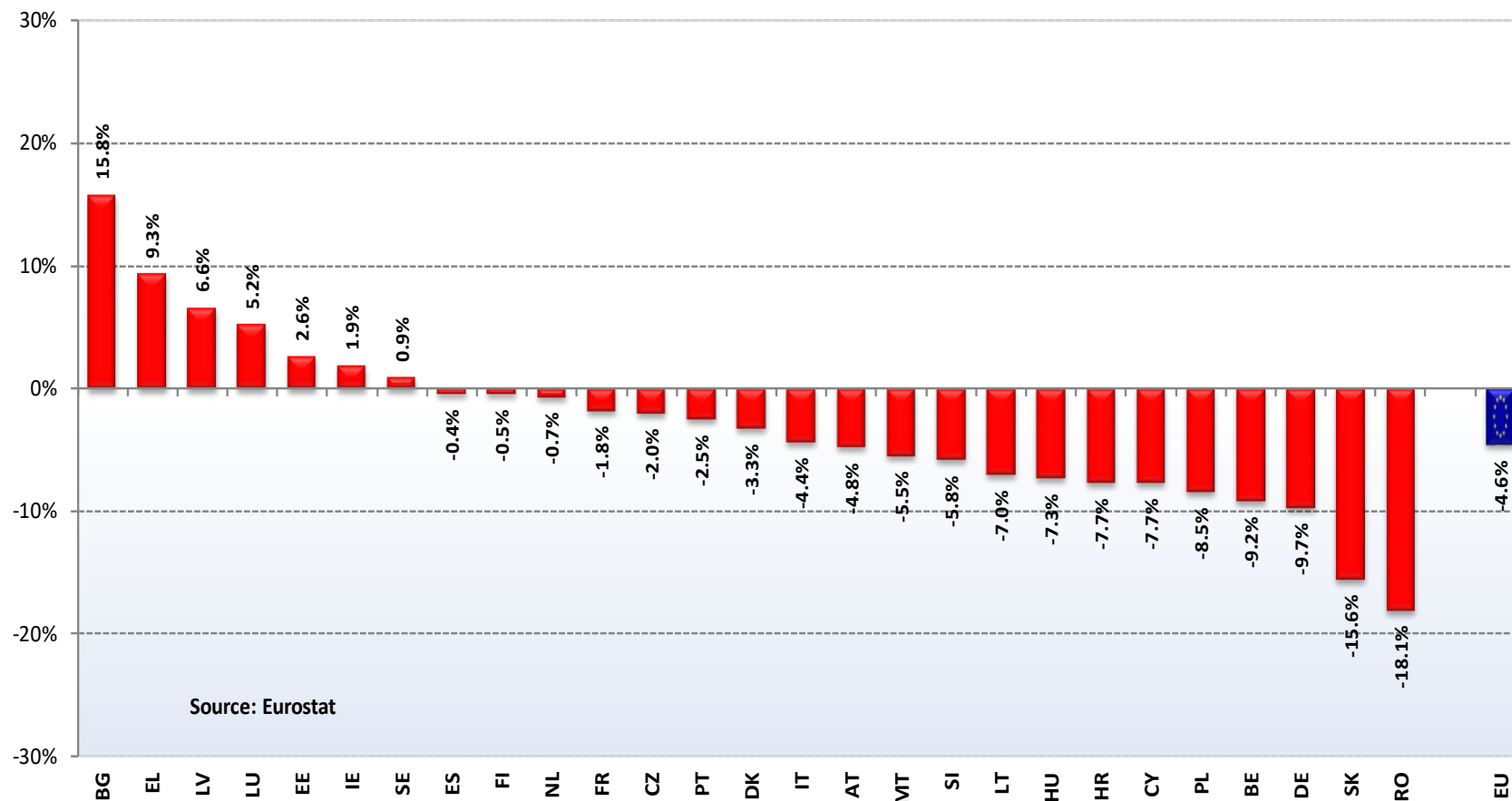


Civil Dialogue Group on Pigmeat
14 November 2022

Change in Pig Slaughter ('000 Heads)
2022/2021 (up to August)



Change in Pig Slaughter ('000 tonnes)
2022/2021 (up to August)



PIG PRICES

EU EVOLUTION

EU Prices

Week 44

Evolution since
last week

Evolution since last
month

Evolution since last
year

Average
(S-E)

201.5

€/100 kg carcass weight

- 0.7%

- 3.5%

+ 53.6%

Class S

203.2

- 0.9%

- 3.4%

+ 53.5%

Class E

197.9

- 0.3%

- 3.5%

+ 53.9%

Piglet

53.7

€/head

- 0.0%

- 2.5%

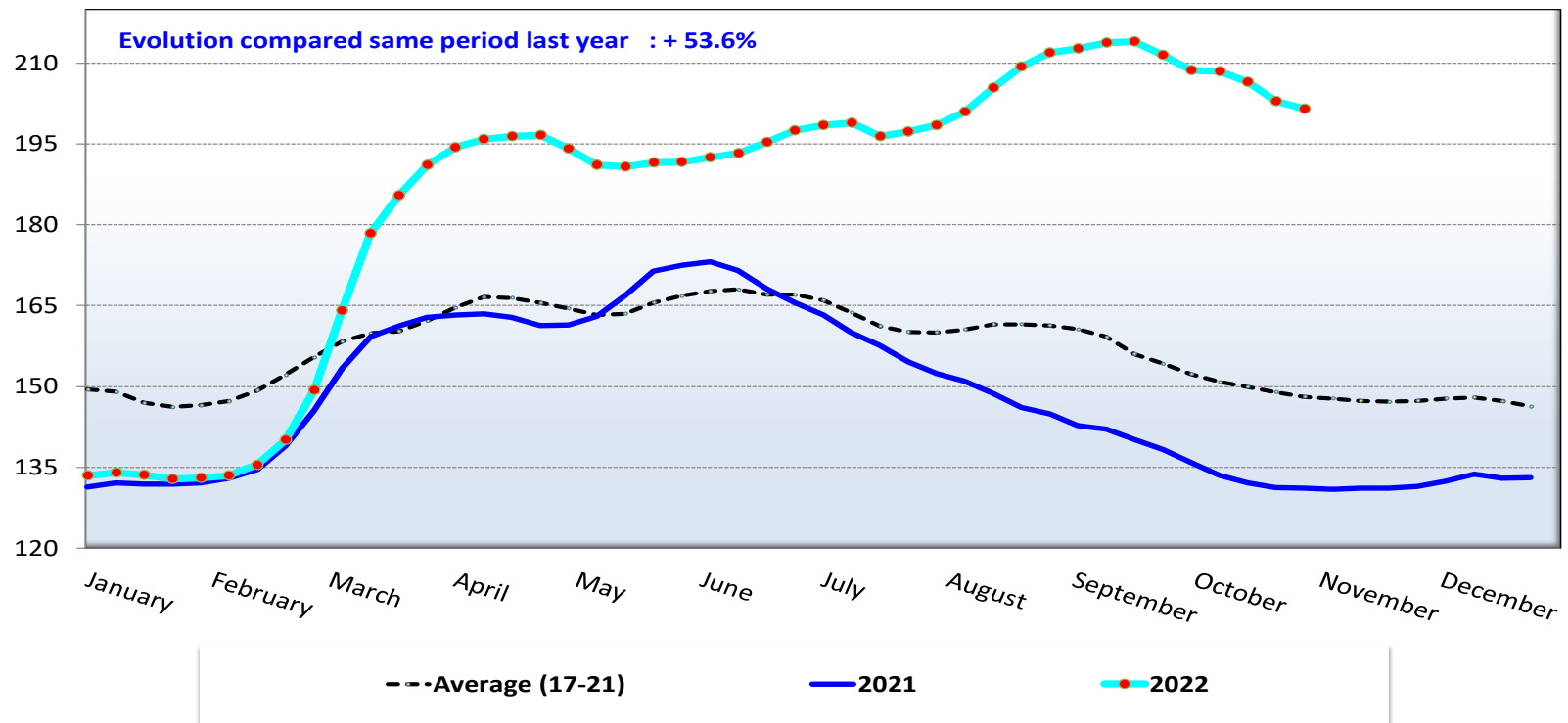
+ 86.3%

PRICES CARCASSES

EU EVOLUTION AVERAGE CLASSES S & E

Evolution of the EU pig **carcass prices** (average class E & S)

Week 44 latest price ==> 201.49 EUR/100 kg/cw

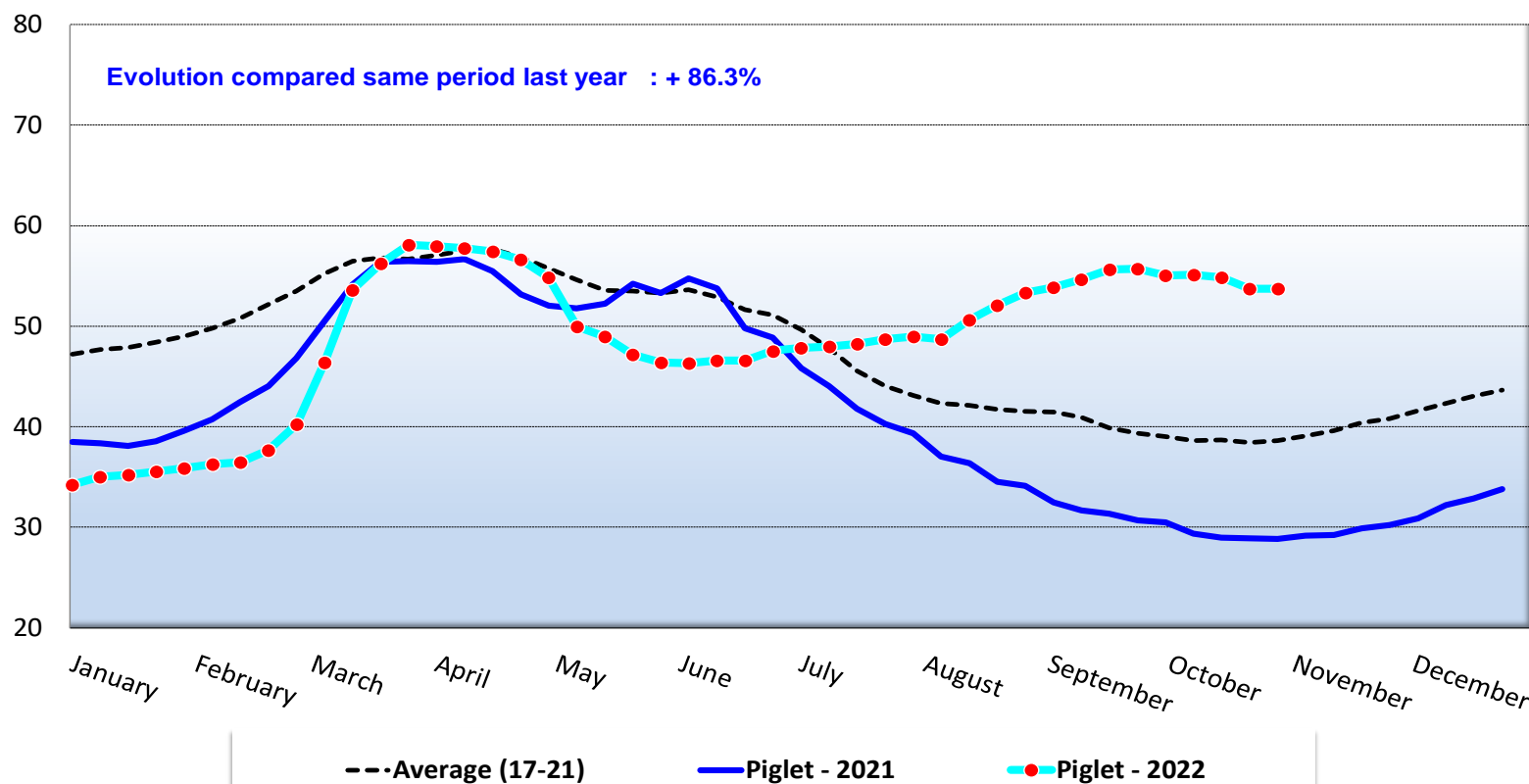


PRICES PIGLETS

EU EVOLUTION

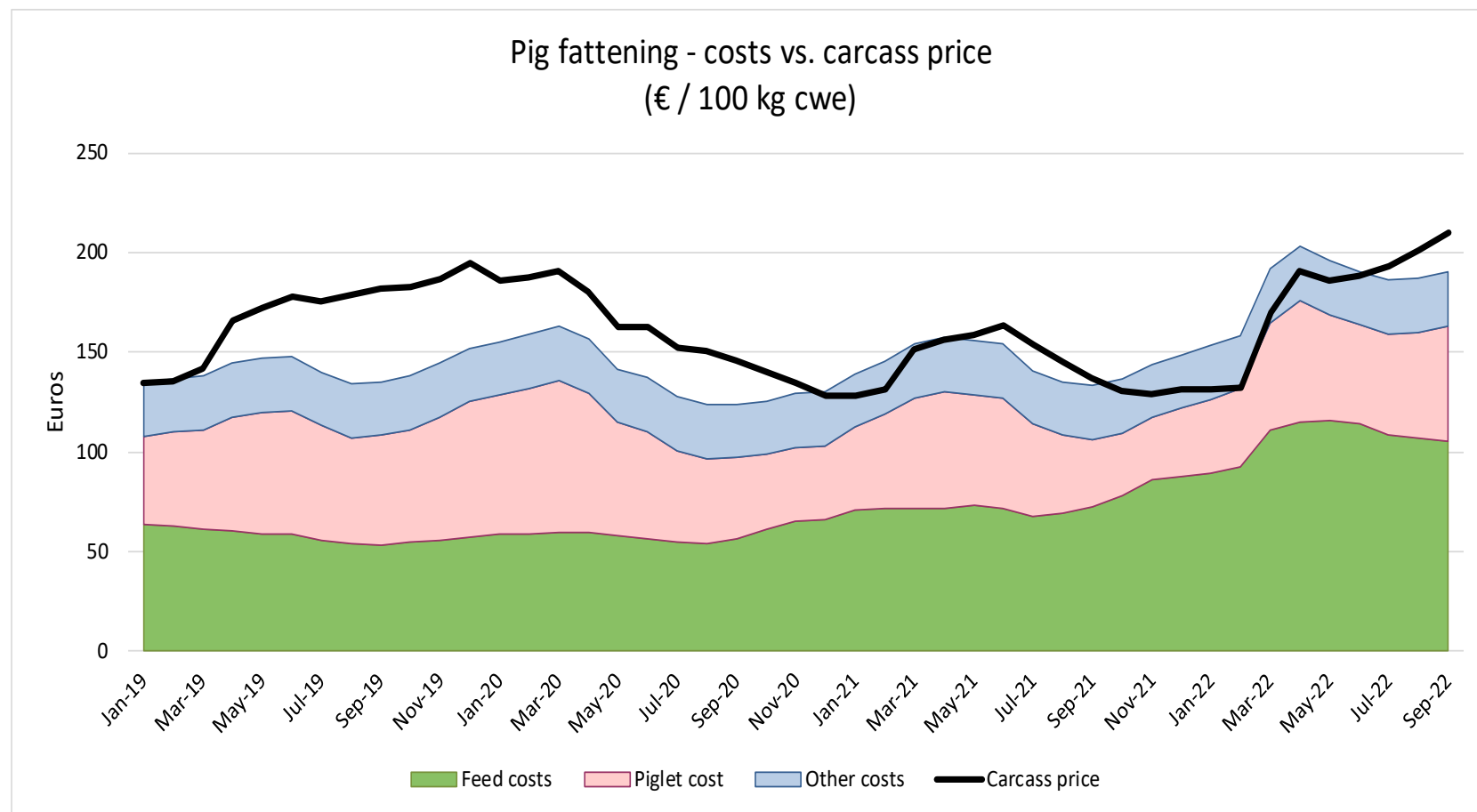
Evolution of the EU average piglet prices
(€/head)

Week 44 latest price ==> 53.71 EUR/head



REMAINDER PIG

EU EVOLUTION



EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

EU Export of PIGS to Main Partners

In Tons of Carcase Weight

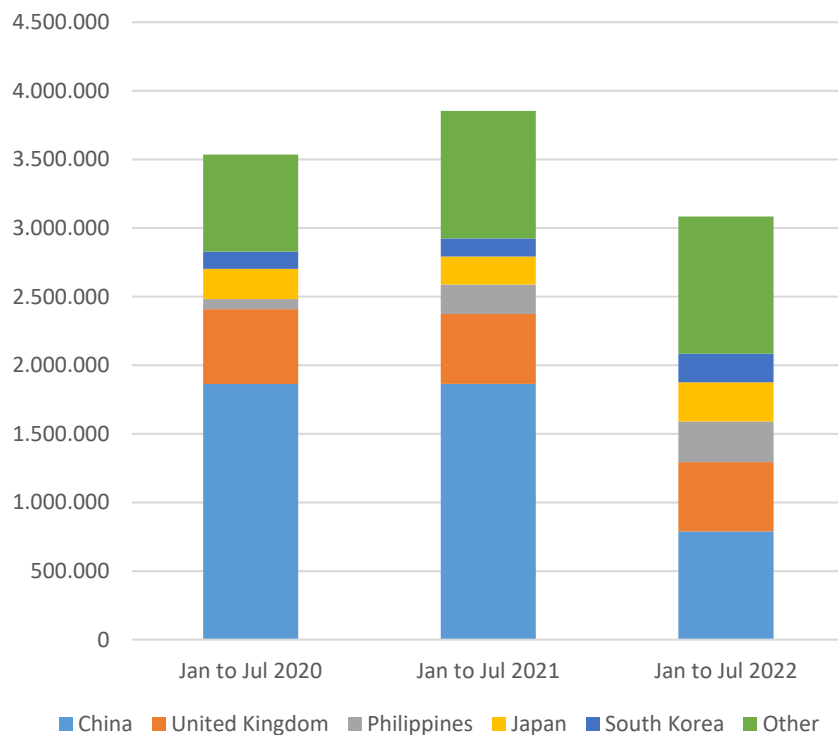
	2020		2021		Jan to Jul 2022		Compared to Jan to Jul 2021
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
China	3 337 529	52.3%	2 572 903	41.5%	789 600	25.6%	-57.6%
United Kingdom	963 501	15.1%	920 630	14.9%	504 353	16.4%	-1.1%
Philippines	152 947	2.4%	350 191	5.7%	296 546	9.6%	+38.1%
Japan	360 071	5.6%	380 298	6.1%	284 955	9.2%	+39.8%
South Korea	195 115	3.1%	284 207	4.6%	209 598	6.8%	+58.7%
Australia	83 887	1.3%	133 787	2.2%	102 840	3.3%	+59.4%
USA	104 388	1.6%	144 431	2.3%	95 199	3.1%	+25.6%
Ukraine	82 619	1.3%	95 521	1.5%	67 558	2.2%	+52.2%
Ivory Coast	59 578	0.9%	90 286	1.5%	60 795	2.0%	+10.0%
Taiwan	40 945	0.6%	78 460	1.3%	56 056	1.8%	+++
Vietnam	96 366	1.5%	130 279	2.1%	46 275	1.5%	-51.3%
Other Destination	906 240	14.2%	1 015 138	16.4%	570 631	18.5%	+0.8%
Extra-EU	6 383 186		6 196 129		3 084 406		-19.9%
% Change				-2.9%			

EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

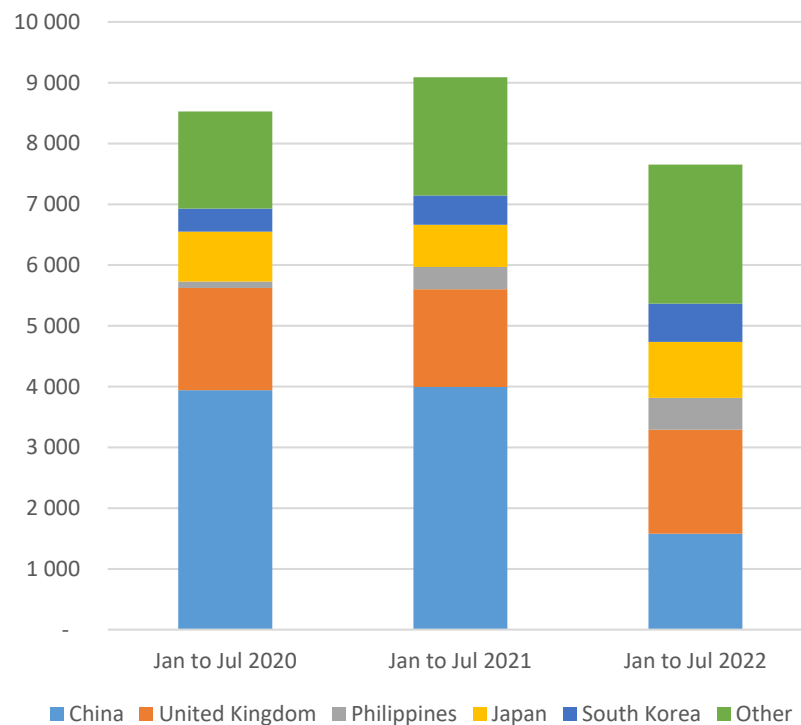
	2018		2019		2020		2021		Jan-Aug 22		Compared to Jan-Aug 21
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	1 280 837	33.8%	2 305 217	50.5%	3 337 529	61.6%	2 572 903	48.8%	923 930	31.4%	- 54.3%
Philippines	276 001	7.3%	220 143	4.8%	152 947	2.8%	350 191	6.6%	333 218	11.3%	+ 37.4%
Japan	452 527	11.9%	453 879	9.9%	360 071	6.6%	380 298	7.2%	320 417	10.9%	+ 35.5%
South Korea	343 476	9.1%	265 629	5.8%	195 115	3.6%	284 207	5.4%	232 757	7.9%	+ 53.2%
Australia	102 015	2.7%	109 941	2.4%	83 887	1.5%	133 787	2.5%	115 310	3.9%	+ 47.0%
USA	159 006	4.2%	120 363	2.6%	104 388	1.9%	144 431	2.7%	104 110	3.5%	+ 17.7%
Ukraine	108 361	2.9%	88 879	1.9%	82 619	1.5%	95 521	1.8%	73 570	2.5%	+ 35.7%
Ivory Coast	46 590	1.2%	45 896	1.0%	59 578	1.1%	90 286	1.7%	66 847	2.3%	+ 6.9%
Taiwan	57 710	1.5%	47 444	1.0%	40 945	0.8%	78 460	1.5%	61 442	2.1%	+ 66.7%
Vietnam	84 336	2.2%	94 298	2.1%	96 366	1.8%	130 279	2.5%	59 157	2.0%	- 42.2%
Serbia	68 090	1.8%	48 586	1.1%	54 453	1.0%	63 396	1.2%	54 383	1.8%	+ 65.7%
Hong Kong	211 519	5.6%	202 951	4.4%	283 590	5.2%	153 975	2.9%	52 551	1.8%	- 57.5%
Angola	31 353	0.8%	23 288	0.5%	21 843	0.4%	43 812	0.8%	47 309	1.6%	+ 86.7%
Canada	26 995	0.7%	23 967	0.5%	28 296	0.5%	48 011	0.9%	38 837	1.3%	+ 33.2%
New Zealand	31 238	0.8%	32 793	0.7%	33 263	0.6%	48 870	0.9%	34 181	1.2%	+ 2.6%
Congo	27 477	0.7%	35 622	0.8%	36 383	0.7%	45 039	0.9%	31 265	1.1%	+ 21.6%
Congo (Dem. Rep.)	19 074	0.5%	26 863	0.6%	26 828	0.5%	41 198	0.8%	28 759	1.0%	+ 12.4%
Other Destinations	465 456	12.3%	423 029	9.3%	421 585	7.8%	571 041	10.8%	368 757	12.5%	
Total (without UK)	3 792 058		4 568 788		5 419 685		5 275 703		2 946 800		
% change			+ 20%		+ 19%		- 3%		- 20.8%		

EU exports of selected PIG products Trade figures (COMEXT)

EU EXPORTS of PIGS and PIG MEAT
(in Tons of Carcase Weight)



EU EXPORTS of PIGS and PIG MEAT
(in Millions EUR)



EU imports of selected PIG products

Trade figures (COMEXT – tonnes carcass weight)

EU Import of PIGS from Main Partners

In Tons of Carcase Weight

	2020		2021		Jan to Jul 2022		Compared to Jan to Jul 2021
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	176 892	82.1%	111 159	72.1%	85 287	77.3%	+46.2%
Switzerland	19 296	9.0%	19 957	13.0%	10 489	9.5%	-8.0%
Serbia	6 108	2.8%	5 728	3.7%	3 193	2.9%	+8.8%
Chile	2 320	1.1%	2 302	1.5%	2 967	2.7%	+++
Extra-EU	215 536		154 098		110 348		+34.1%
% Change				-28.5%			

EU imports of selected PIG products

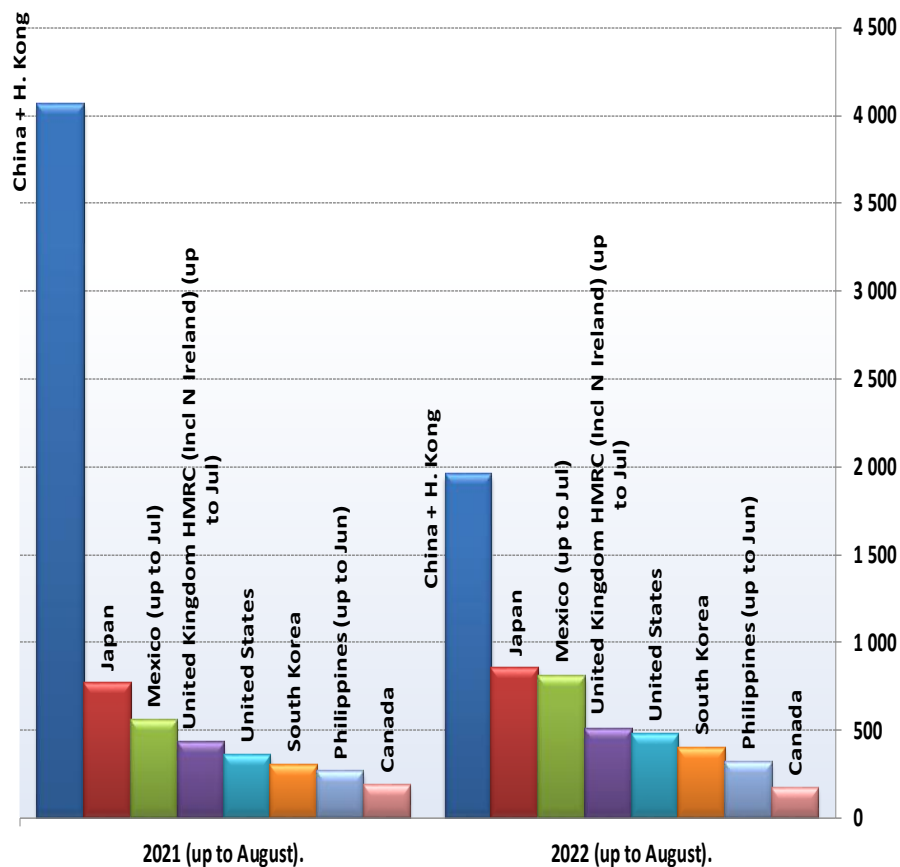
Trade figures (COMEXT – tonnes carcass weight)

	2018		2019		2020		2021		Jan-Aug 22		Compared to Jan-Aug 21
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	19 485	60.1%	18 695	50.9%	19 296	49.9%	19 957	46.5%	12 108	38.5%	- 7.2%
Chile	2 885	8.9%	3 469	9.4%	2 320	6.0%	2 302	5.4%	3 424	10.9%	+++
Norway	2 830	8.7%	4 889	13.3%	5 426	14.0%	5 628	13.1%	2 885	9.2%	- 23.3%
Other Origins	7 239	22.3%	9 678	26.3%	11 602	30.0%	15 052	35.1%	12 994	41.4%	
Total (without UK)	32 440		36 730		38 645		42 938		31 410		
% change			+ 13%		+ 5%		+ 11%		+ 13.3%		

WORLD PIG MARKET

MAIN IMPORTERS AND EXPORTERS

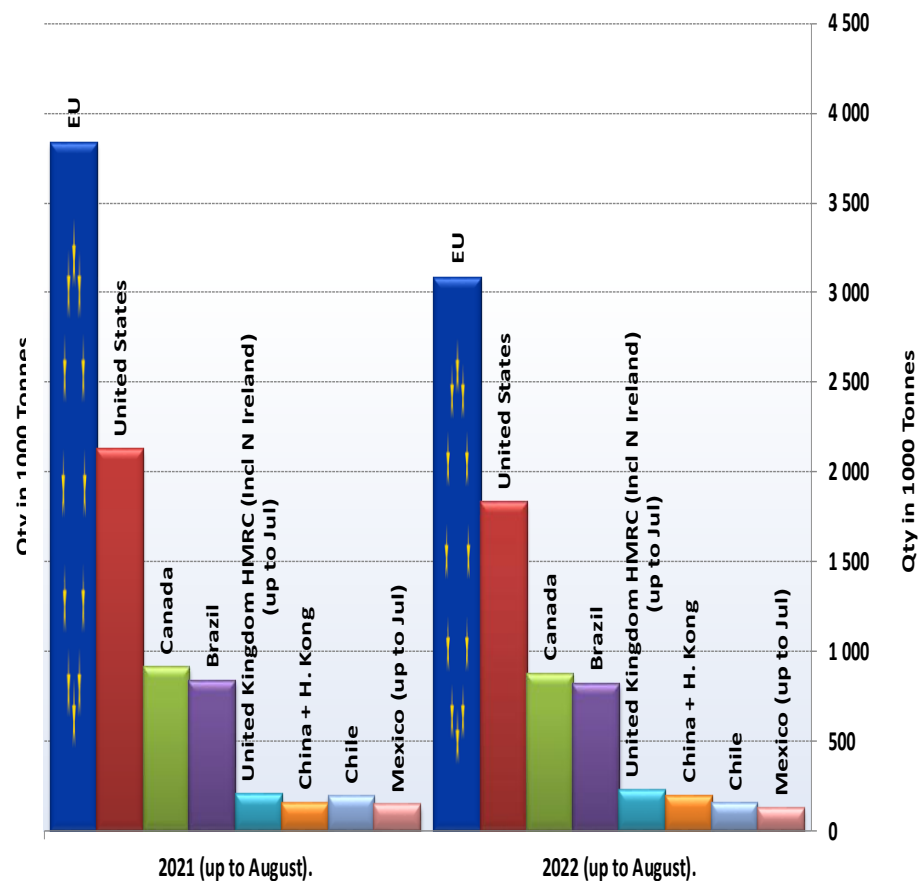
Main Importers of PIG Products (up to August).



Source : GTA

Excl. Live animals

Main Exporters of PIG Products (up to August).



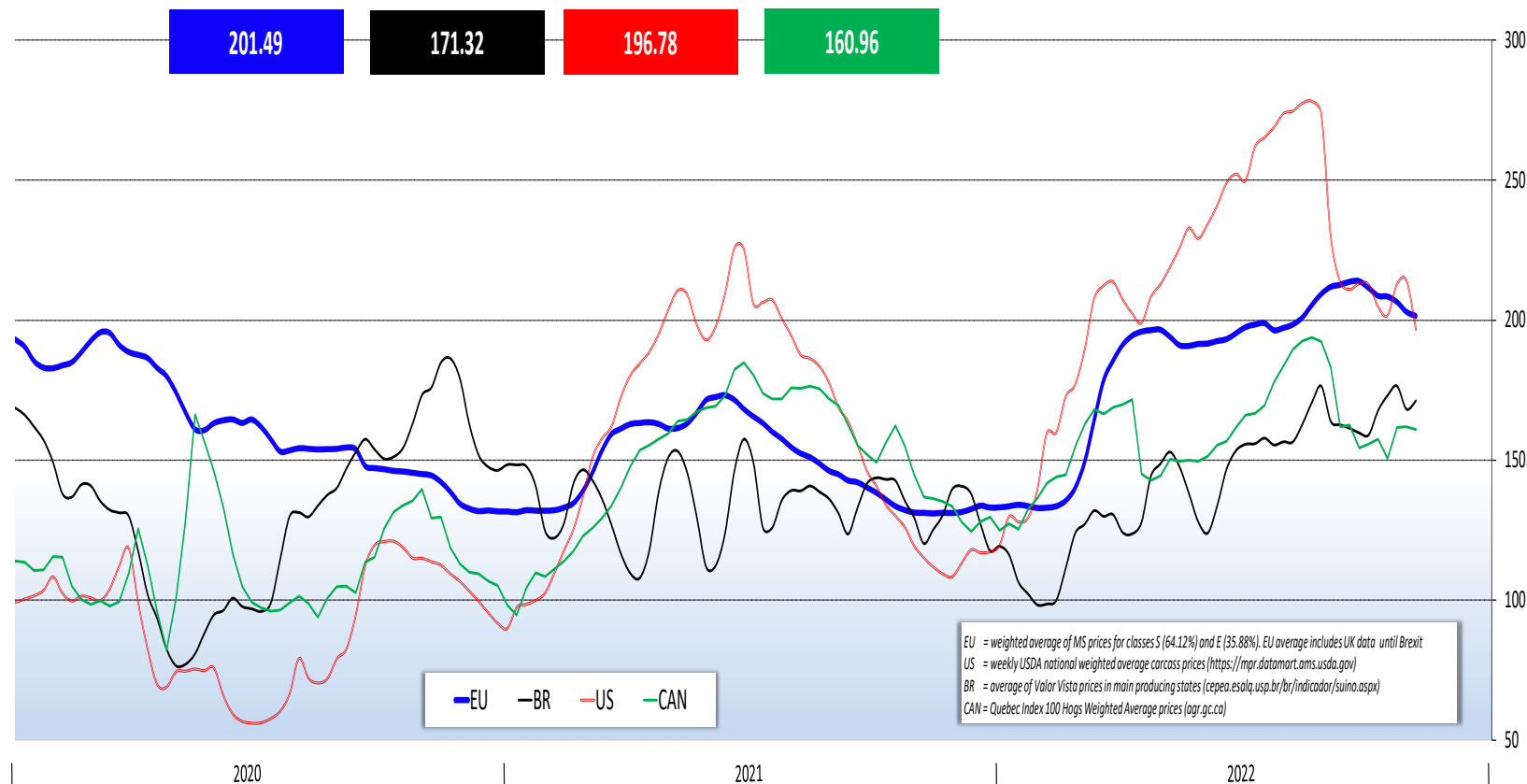
Source : GTA

Excl. Live animals

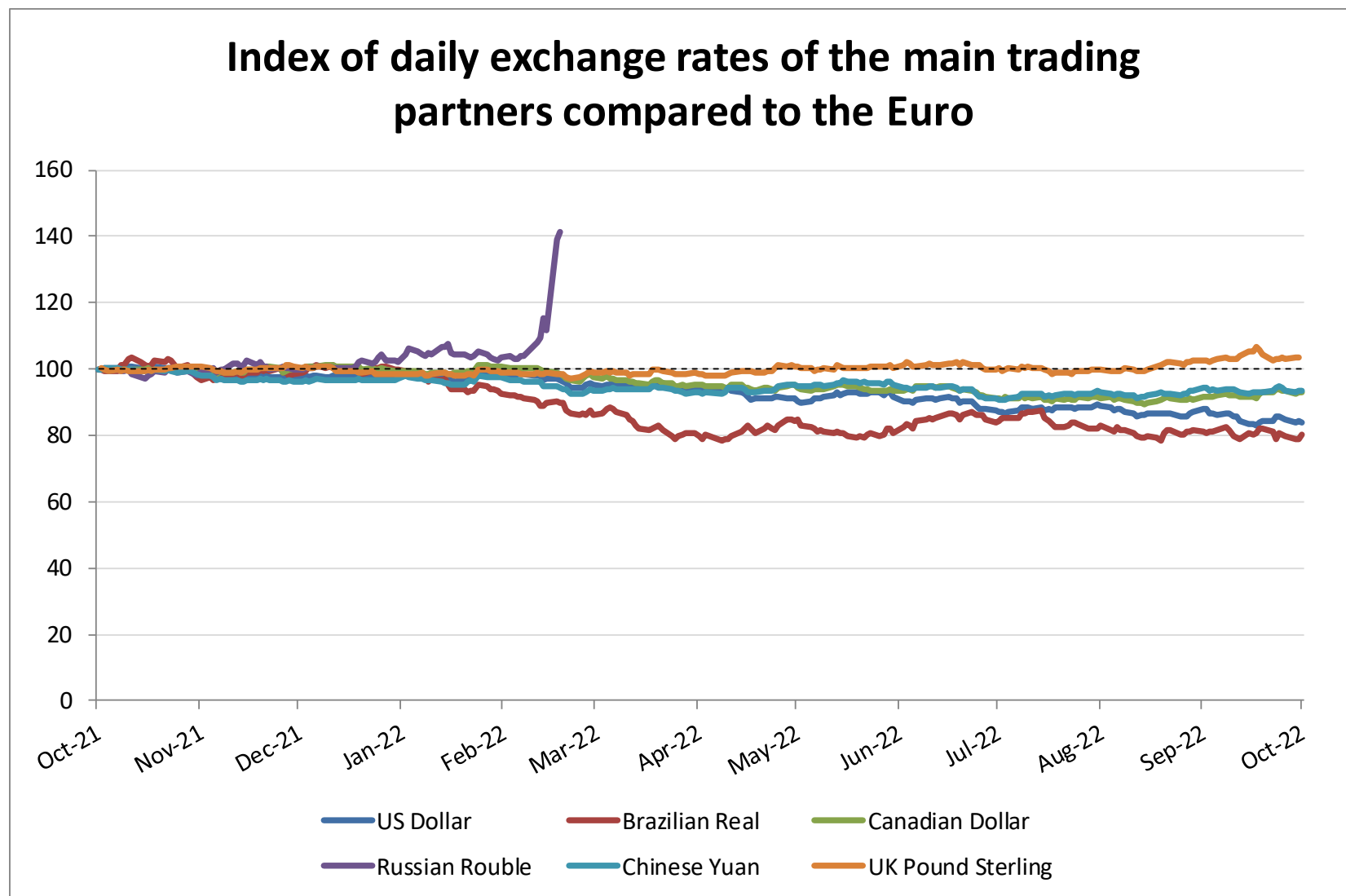
WORLD PIG MARKET

PIG PRICES EU, BR, US, CAN

World weekly average Pig prices 2020 - 2022 in Euro / 100 kg carcass weight
(EU, Brazil, USA and Canada)

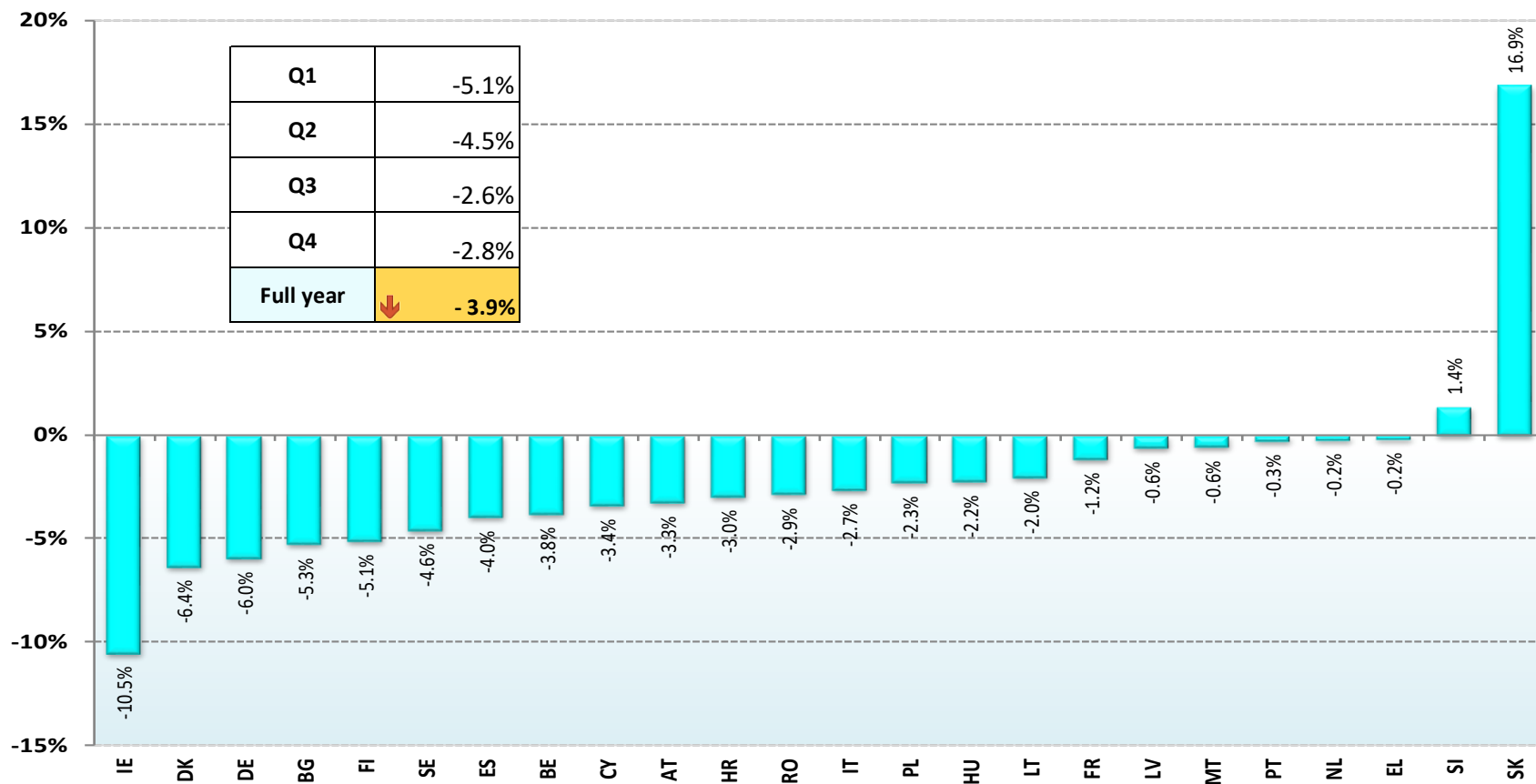


Exchange rate index / Euro



PRODUCTION FORECAST

Forecast change in Pig GIP 2023/2022



Follow market updates via the Meat Market Observatory

http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm > Pigmeat

and check the latest data on the Agri-Food Data Portal:

http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html > Pigmeat