



EU agri-food trade developments in 2024 (January-June)

DG AGRI G.1

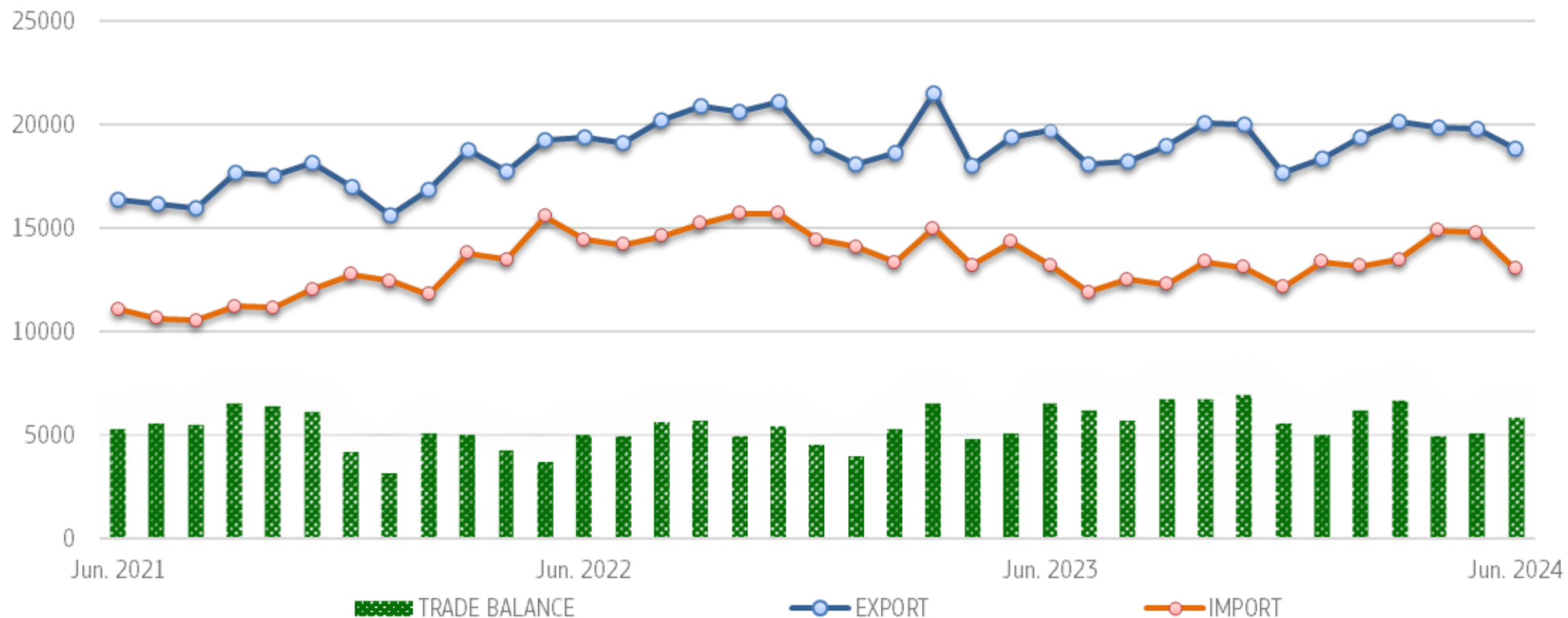


Contents

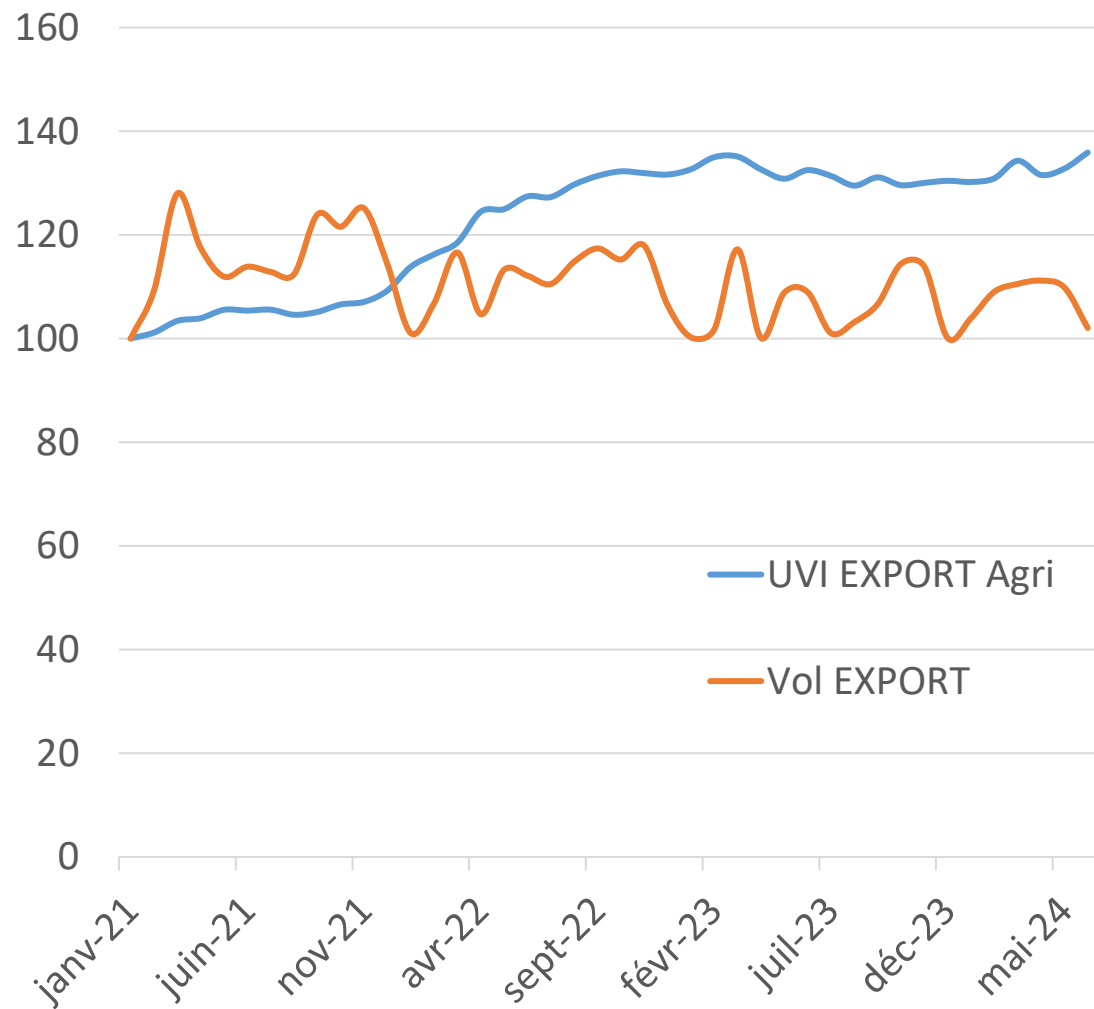
- **Trade developments in 2024 (Jan-Jun)**
 - **General evolution**
 - **Trade by agri-food categories**
 - **Trade by main trading partners**

Evolution of EU agri-food trade since 2021

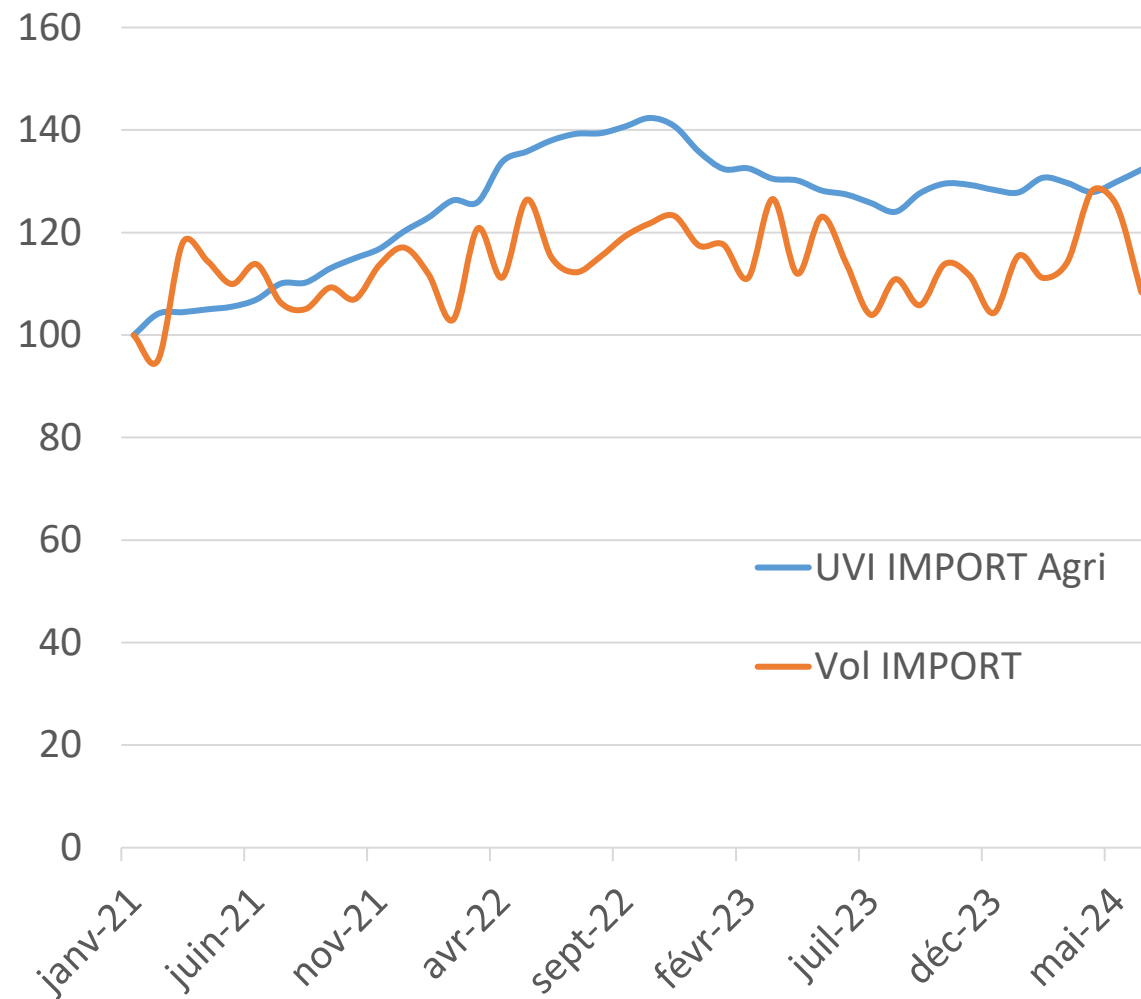
EU27: Trade of agri-food products (million EUR)



Unit value and volume index of EU agri-food exports



Unit value and volume index of EU agri-food imports



Source: own calculations based on COMEXT

Note: January 2021=100

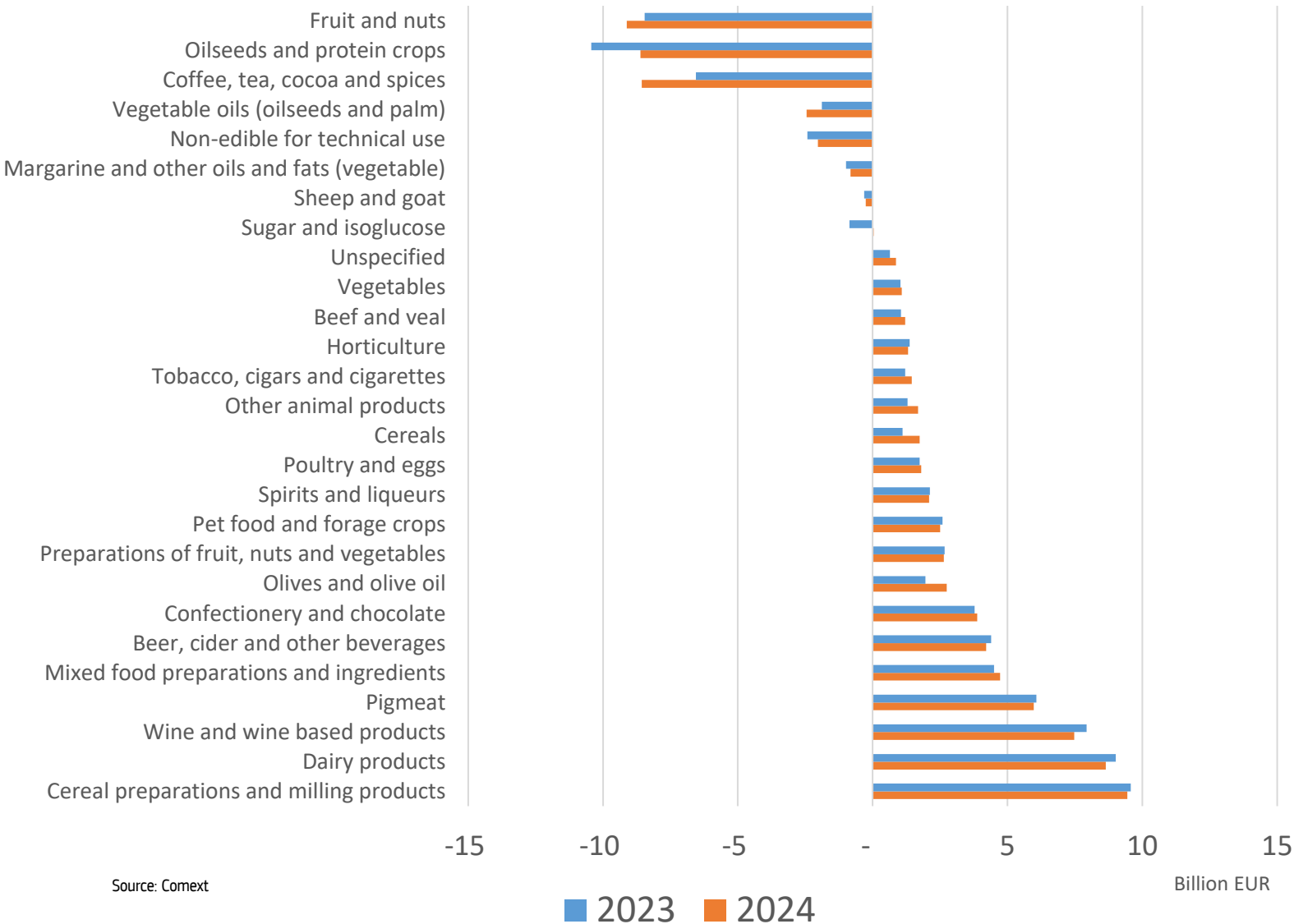


Contents

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Trade balance by agri-food category

Agri-food trade surplus per category (Jan-Jun 2024)



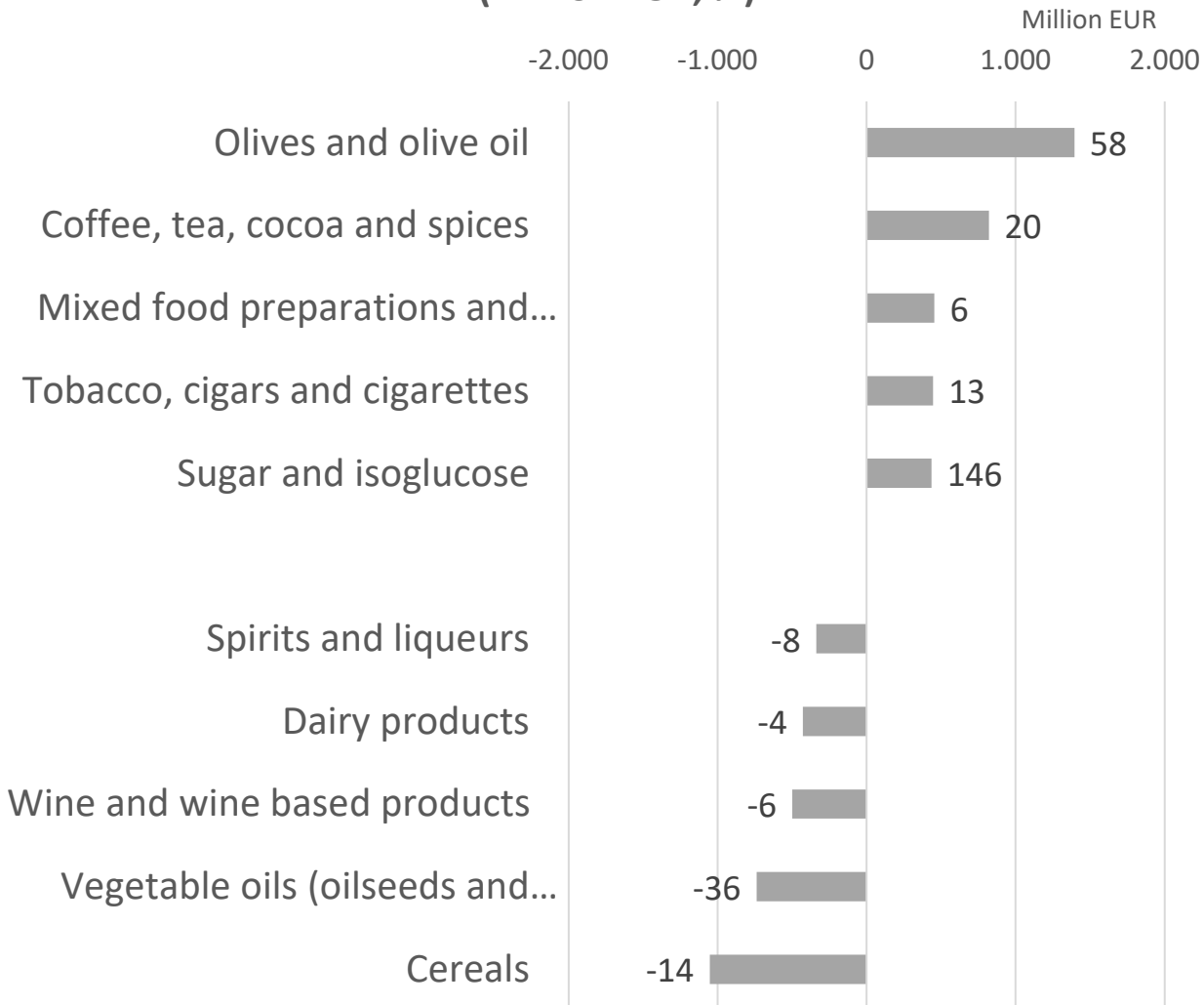
Main trade surpluses are in cereal preparations and milling products, dairy products, wine and wine based products and pigmeat

But surplus is well spread across product categories

Deficit in fruit and nuts, oilseeds and protein crops, and coffee, tea, cocoa and spices

Evolution of exports by agri-food category

Main evolution of exports in value, Jan-Jun 2023/2024
(Million EUR, %)



Source: COMEXT

Increase in exported value for olive oil and cocoa, mostly linked to increased prices, but also higher volumes

Decrease in export value of **cereals** due to reduced prices, but 8% increase in volumes (esp wheat)

Reduction of export volumes of **wine, fresh dairy products and milk powders**

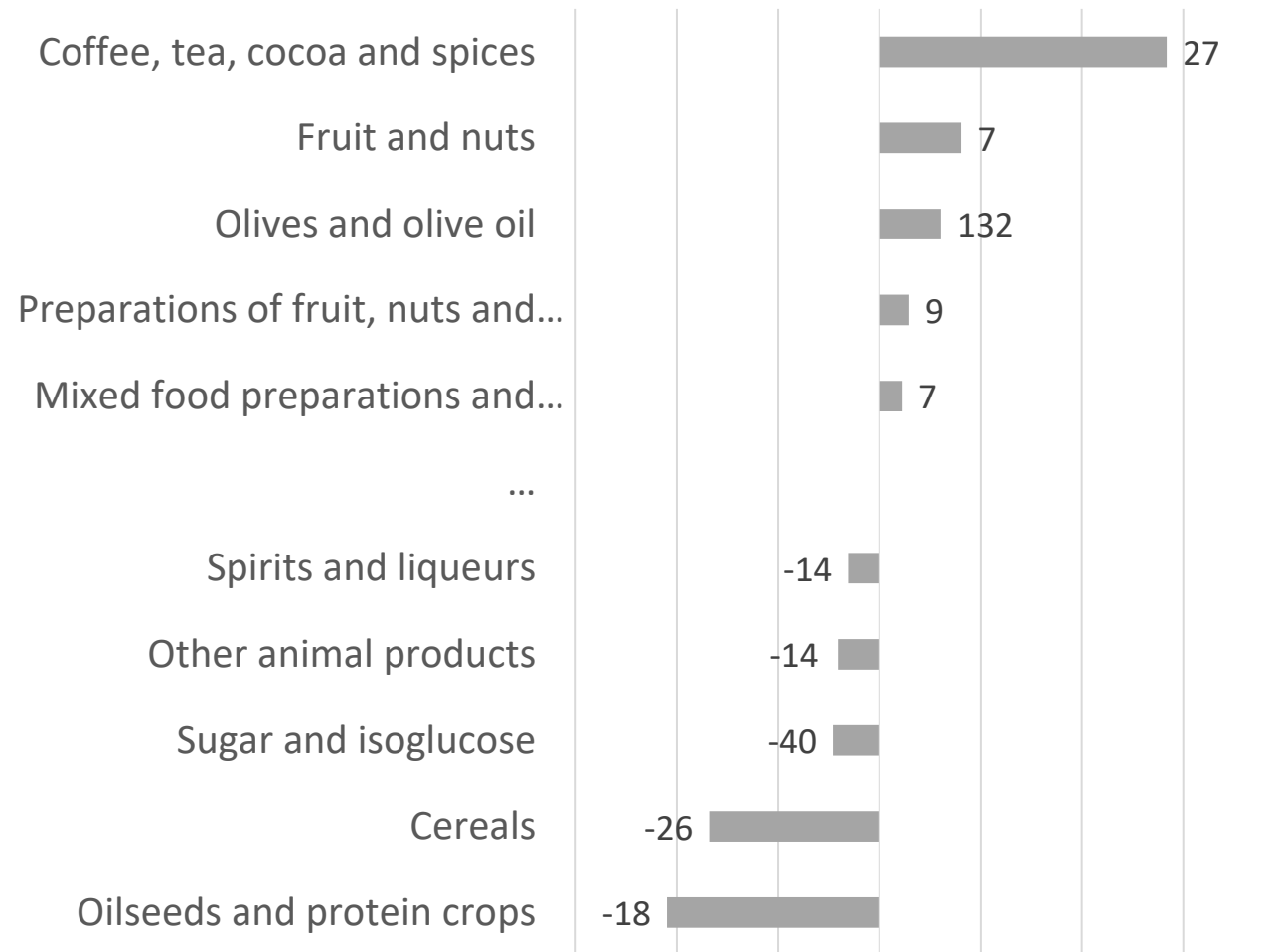
Evolution of imports by agri-food category

Main evolution of imports in value, Jan-Jun 2023/2024

(Million EUR, %)

Million EUR

-3.000 -2.000 -1.000 0 1.000 2.000 3.000 4.000



Large increase of **coffee and cocoa** imports in value

Cereals imports have declined (lower volumes and prices)

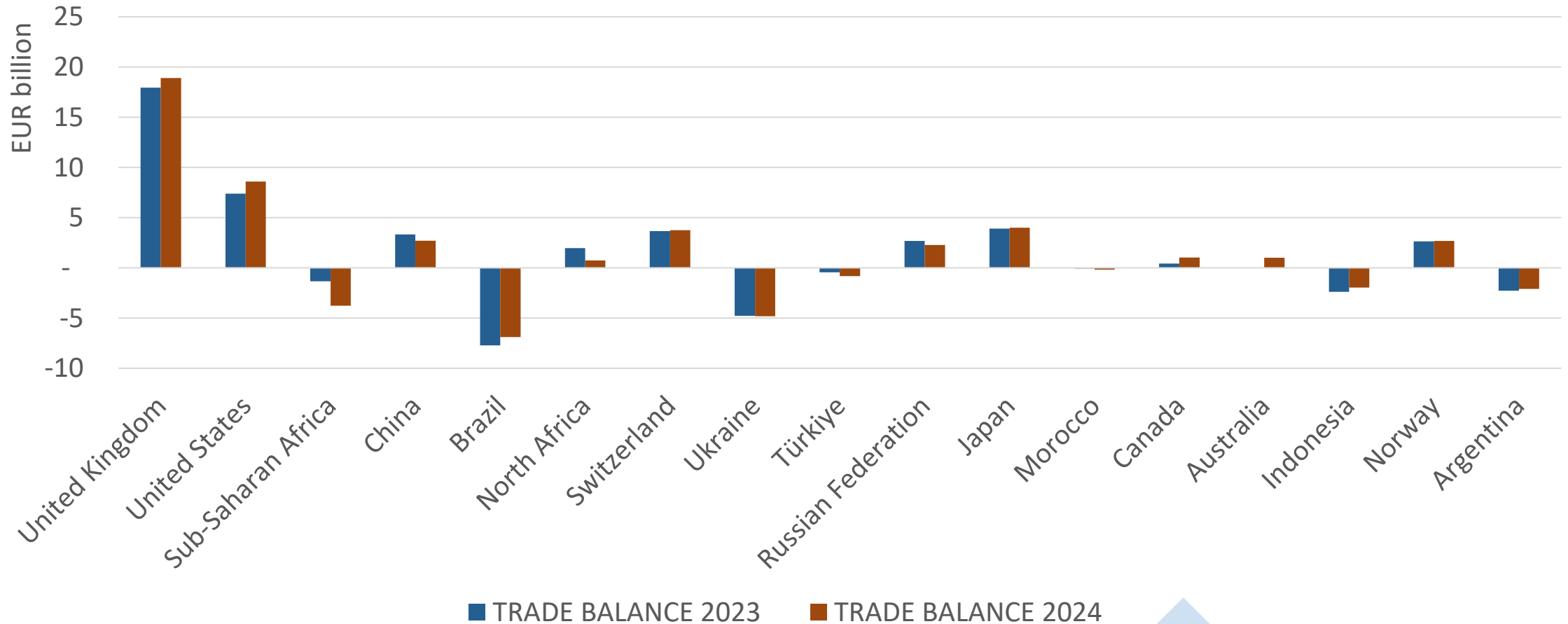
Large reductions in **oilseeds and protein crops** due to reduced prices and volumes, while increase in **vegetable oils** imported volumes



Contents

- Trade developments in 2024 (Jan-Jun)
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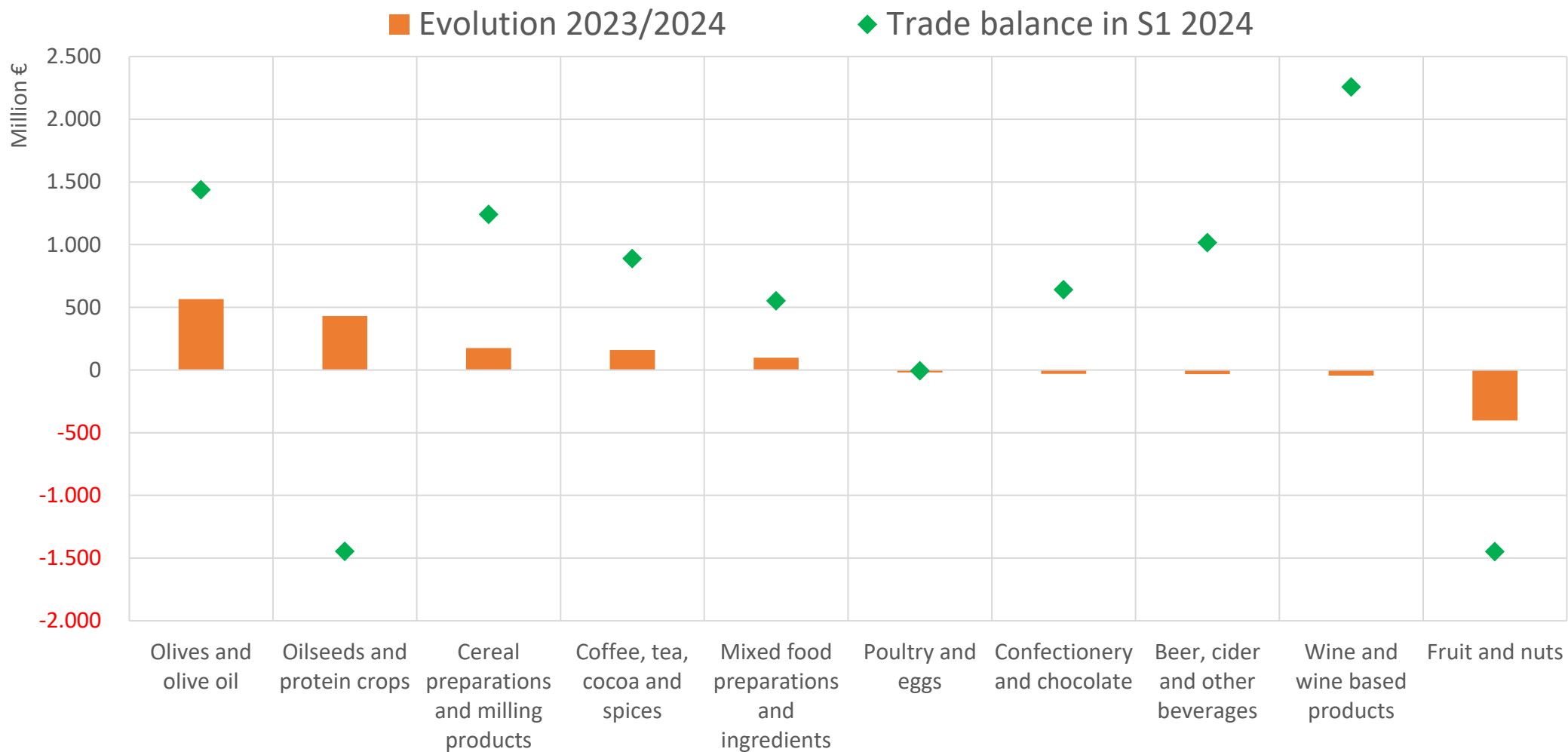
EU agri-food trade balance with top 15 partners (Jan-Jun 2024)



Agri-food trade with the US

Source: COMEXT

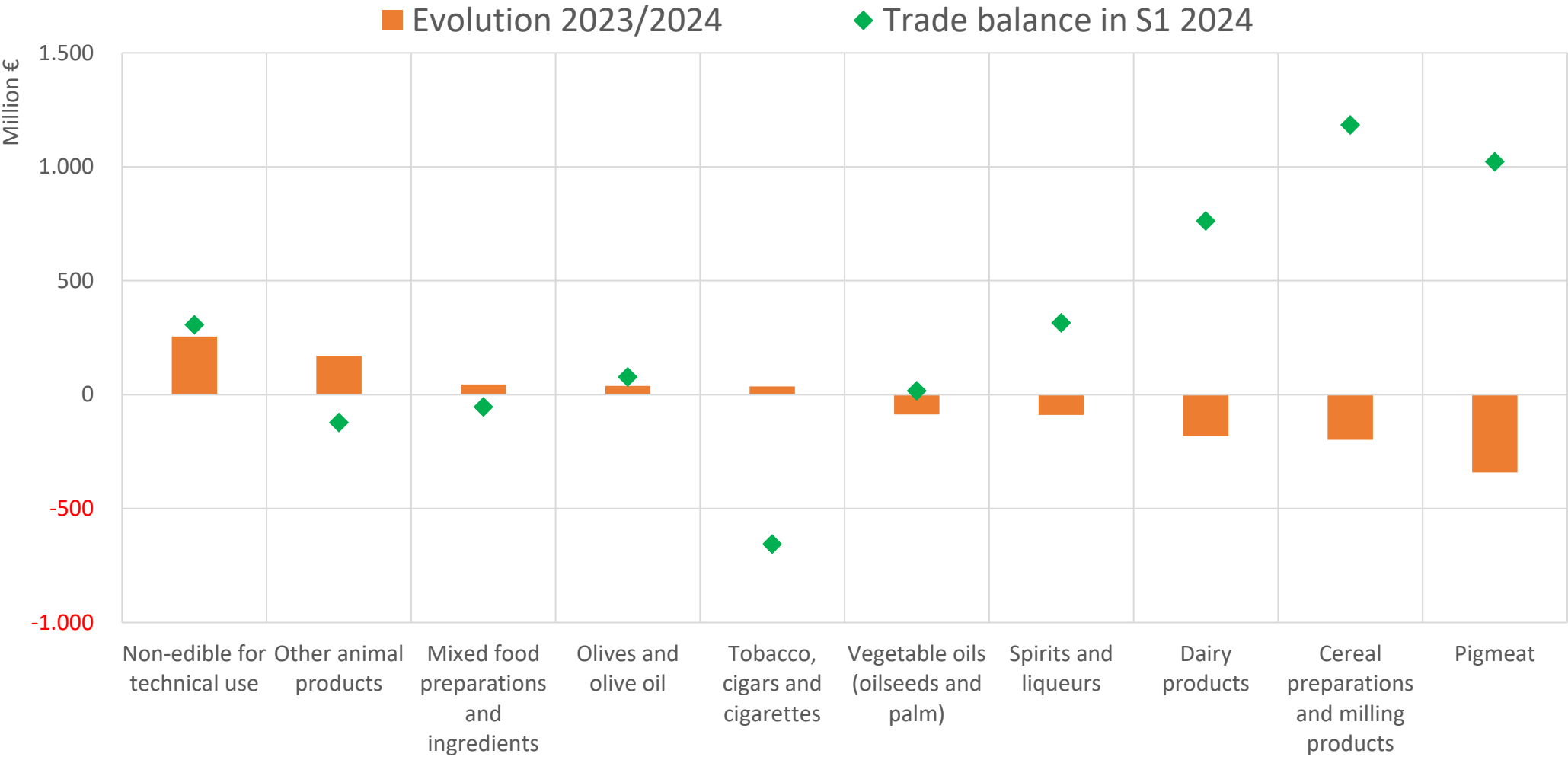
US - Trade balance evolution S1 2023/S1 2024



Agri-food trade with China

Source: COMEXT

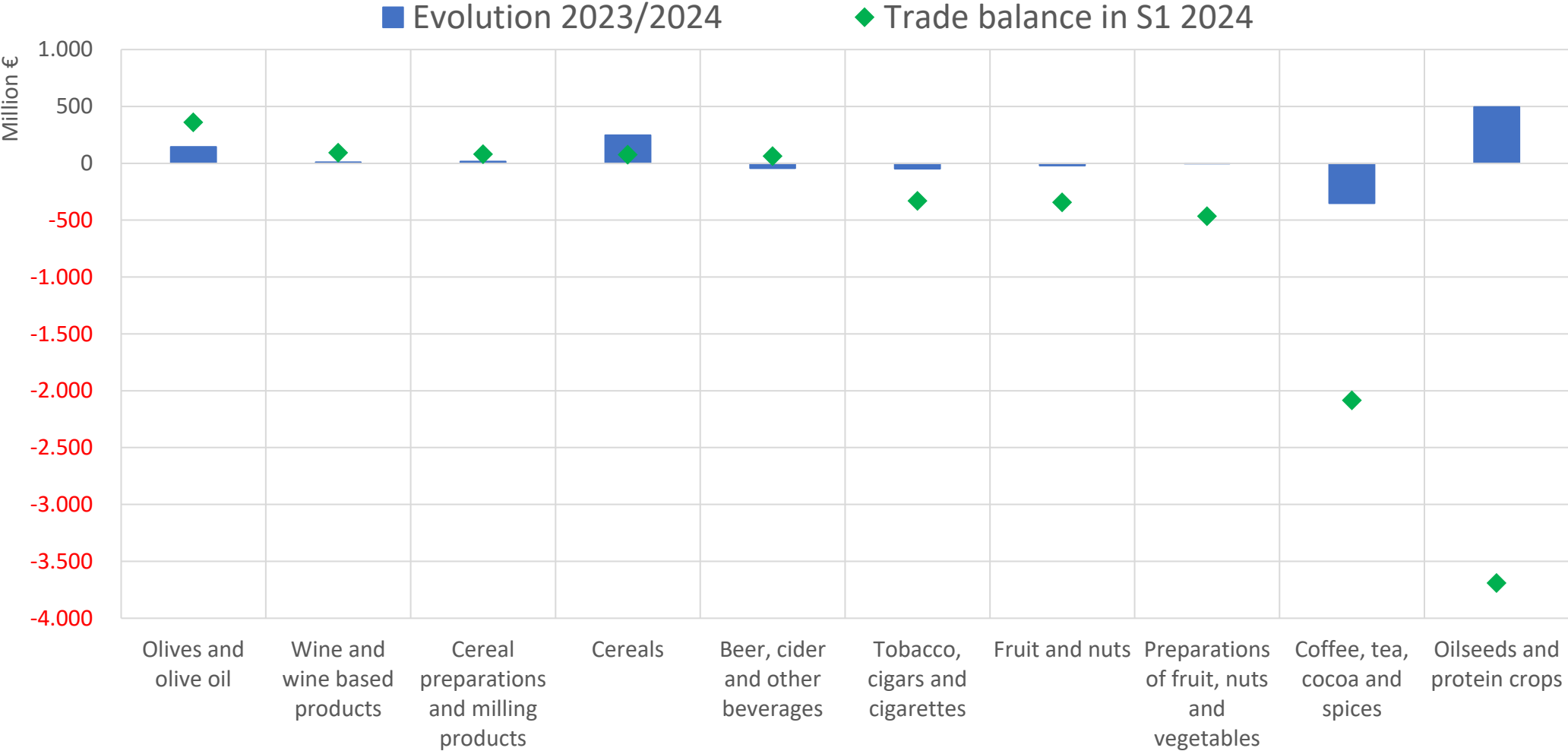
CHINA - Trade balance evolution S1 2023/S1 2024



Agri-food trade with Brazil

Source: COMEXT

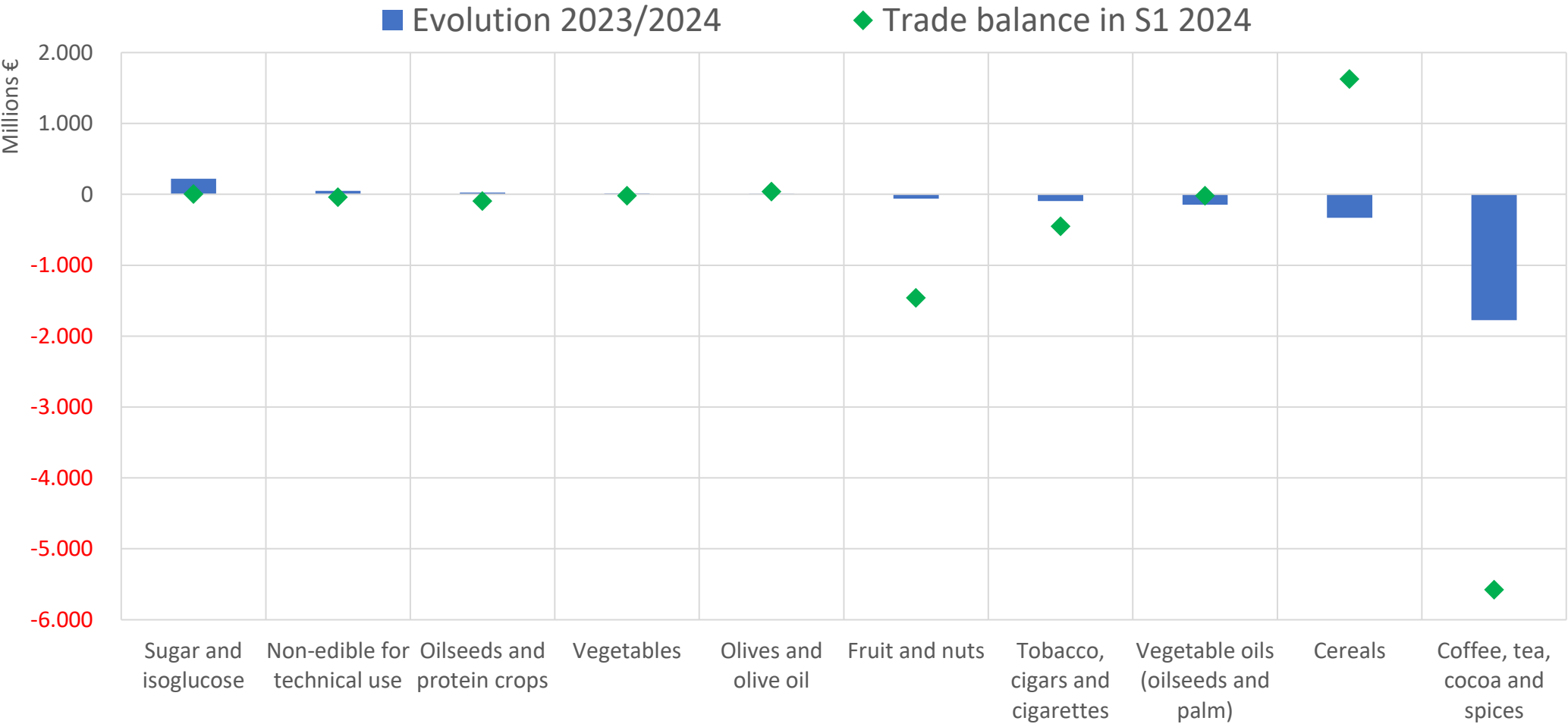
BRAZIL - Trade balance evolution S1 2023/S1 2024



Agri-food trade with sub-Saharan Africa

Source: COMEXT

SSA - Trade balance evolution S1 2023/S1 2024





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