



SHEEP / GOAT Working Group

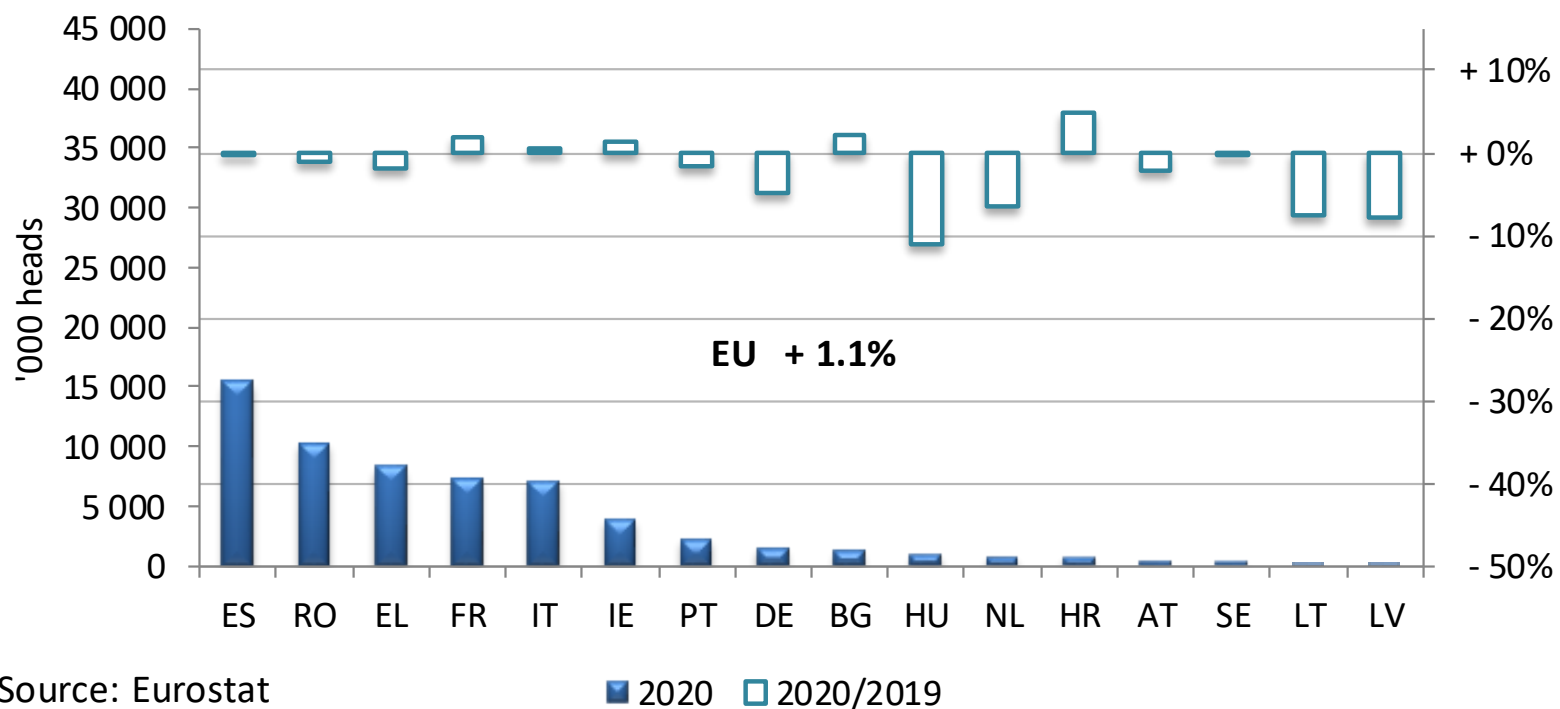
Market Situation for Sheep & Goats

June 2021

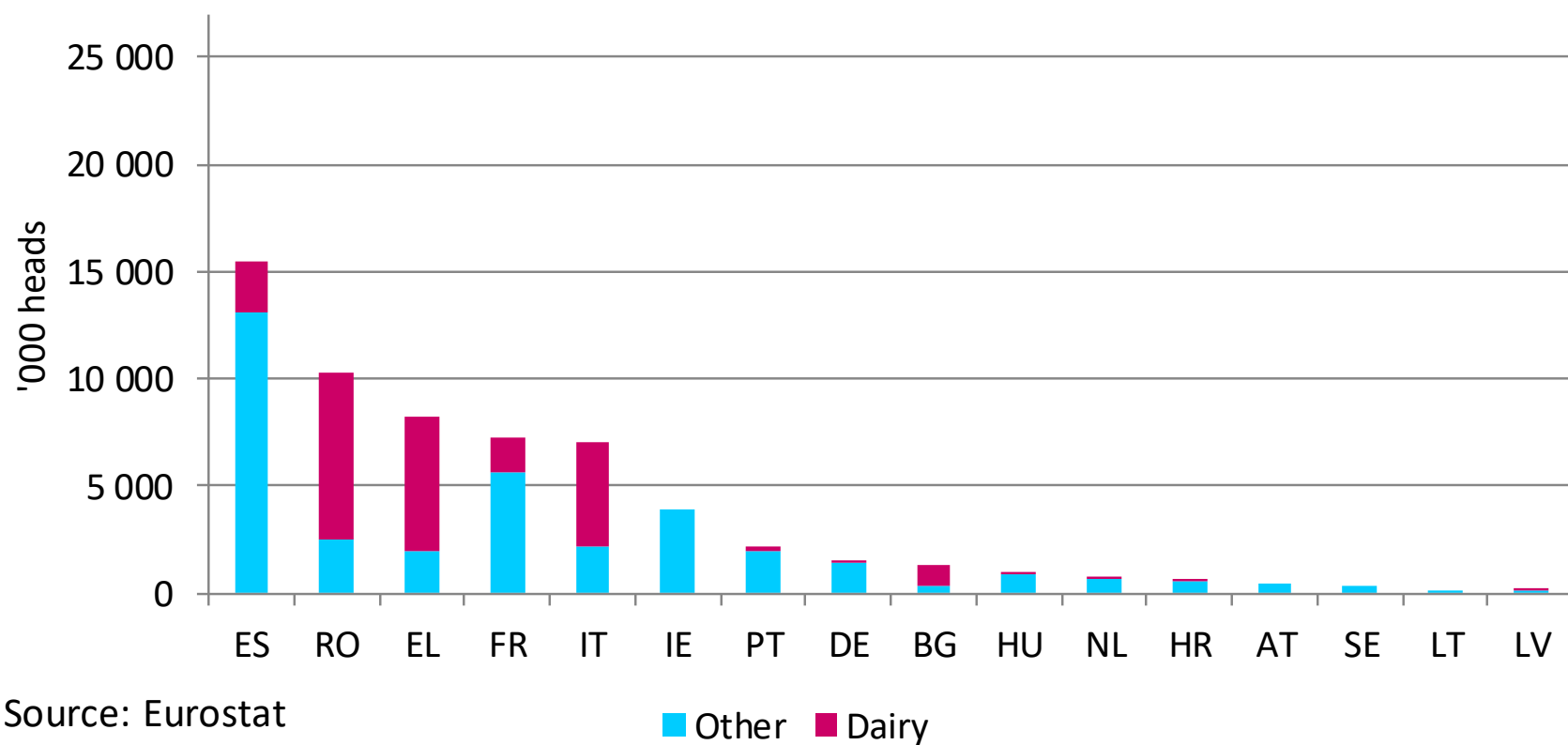


Production

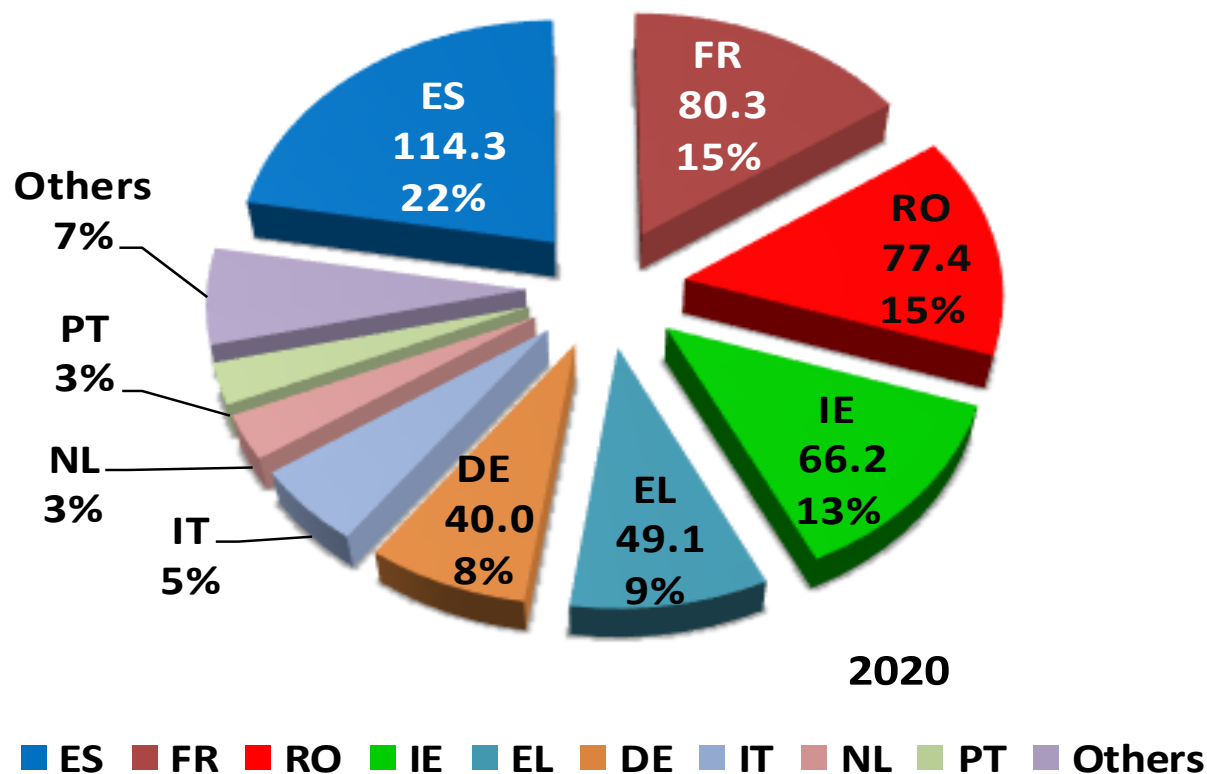
Annual evolution of sheep flocks reported by MS



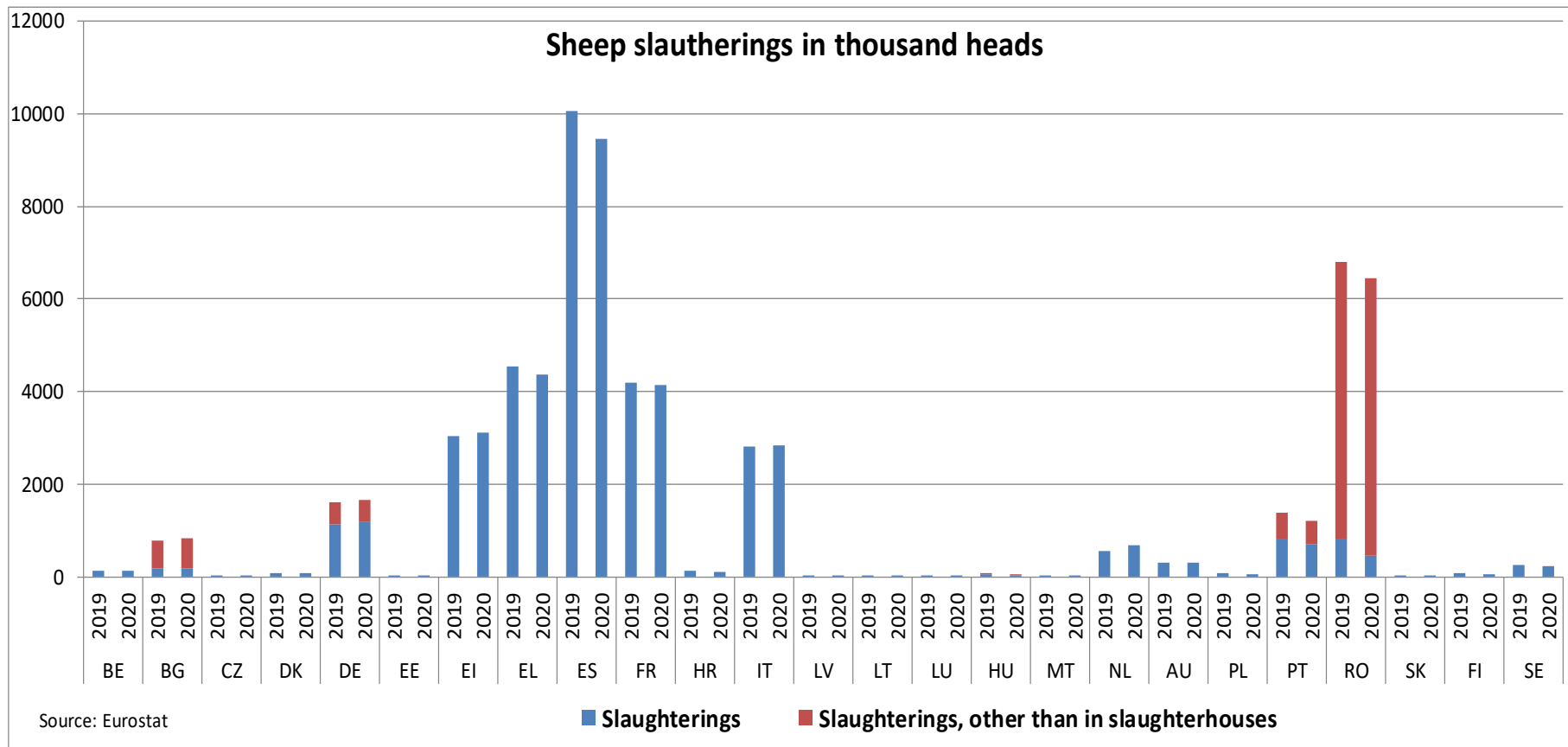
Composition of sheep flock December survey 2020



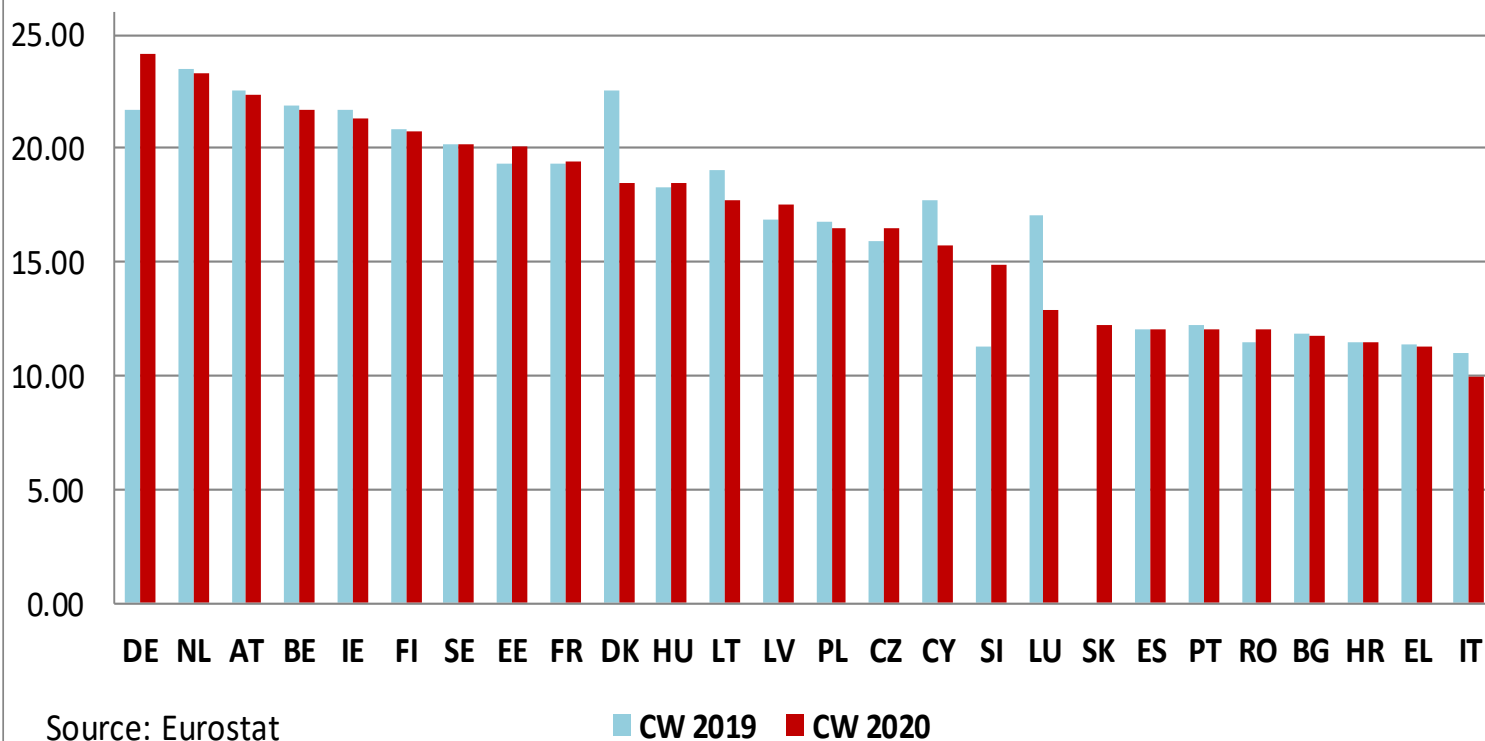
EU Sheep Meat Producers (^{'000 tonnes})



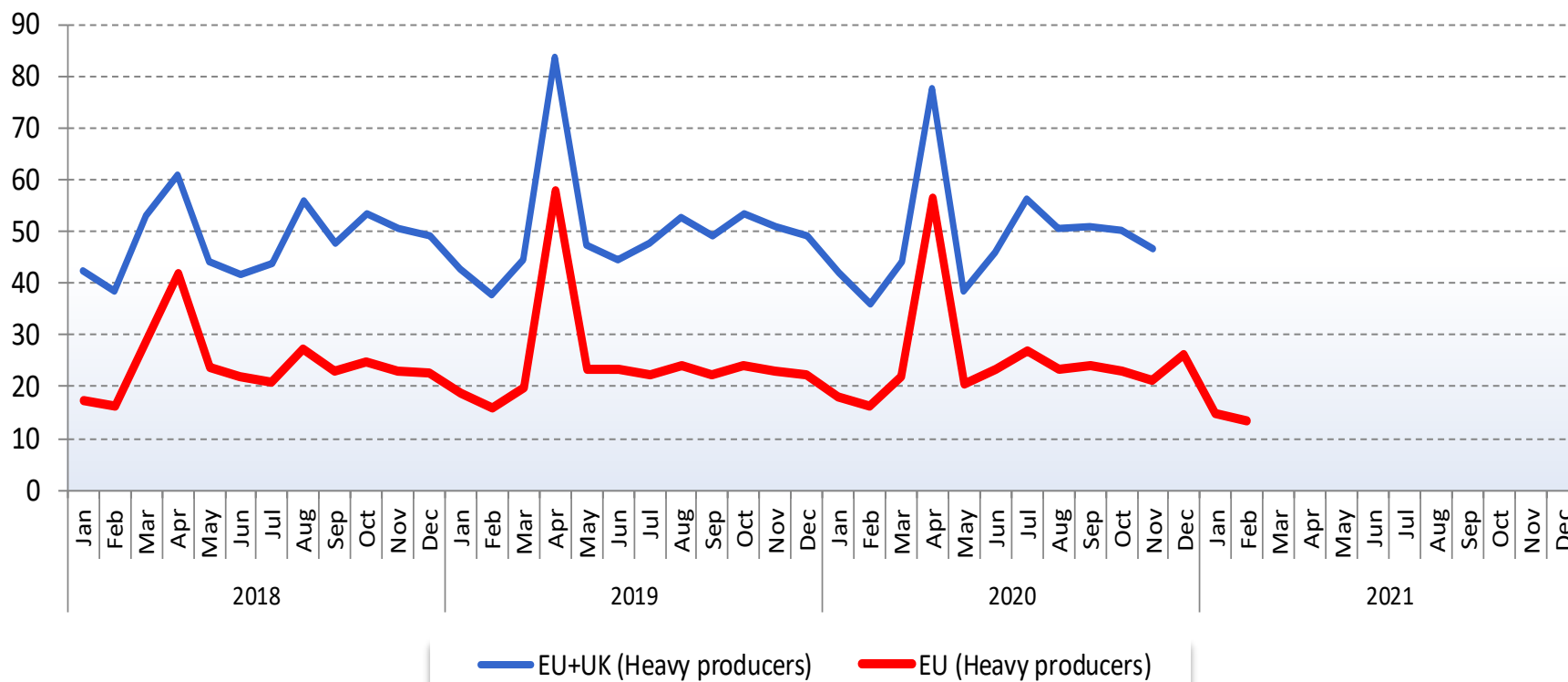
PRODUCTION



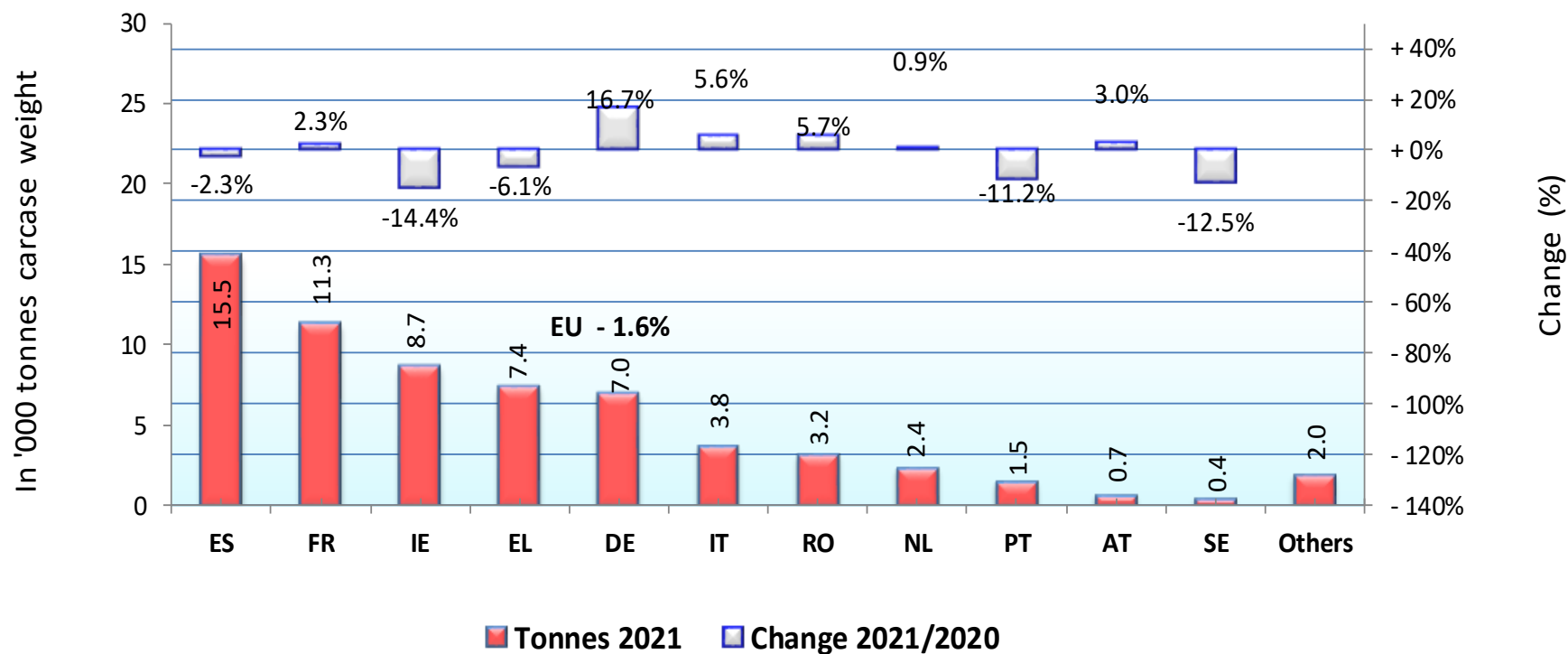
Evolution sheep average carcass weight per MS (2020 versus 2019)



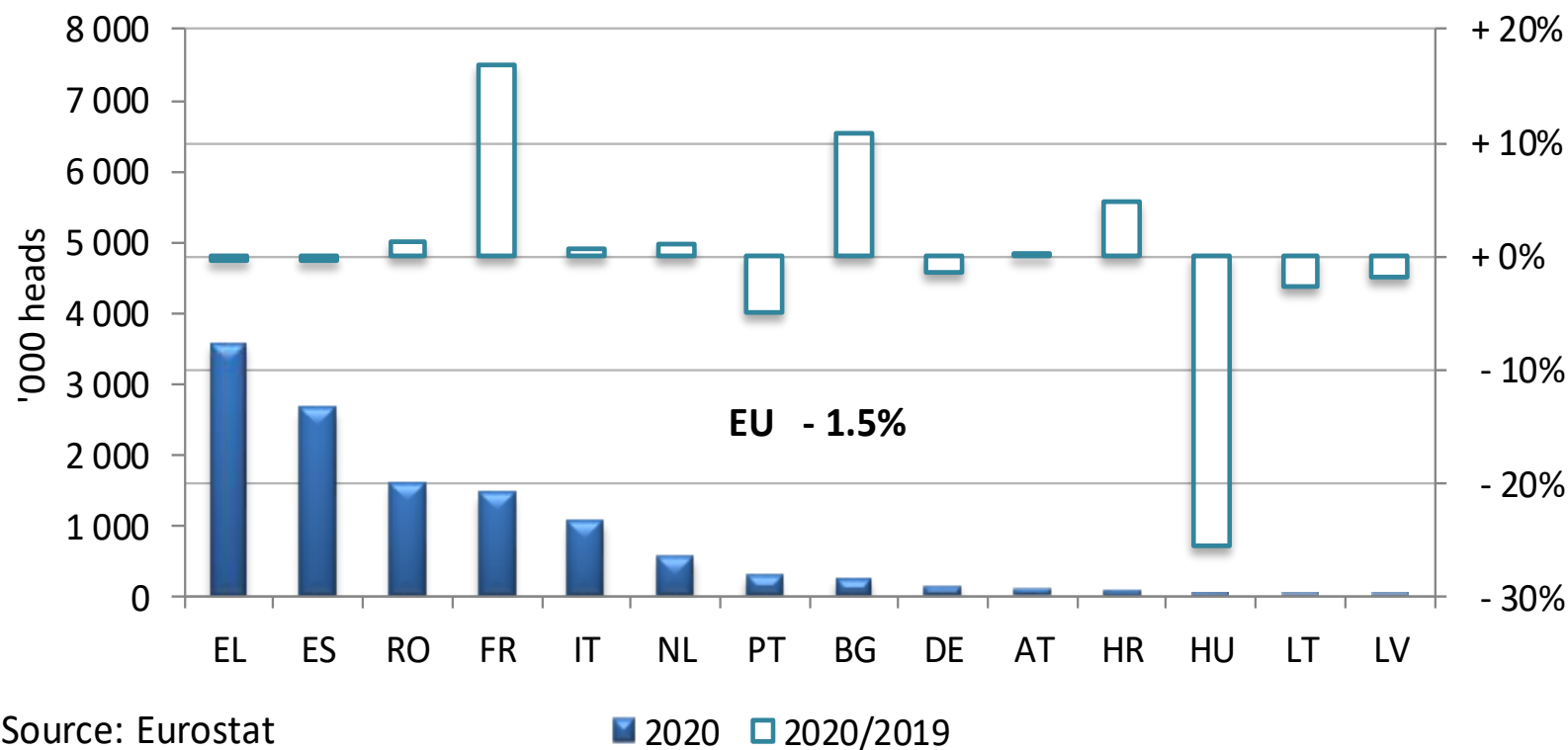
Monthly sheep slaughtering (in '000 tonnes)



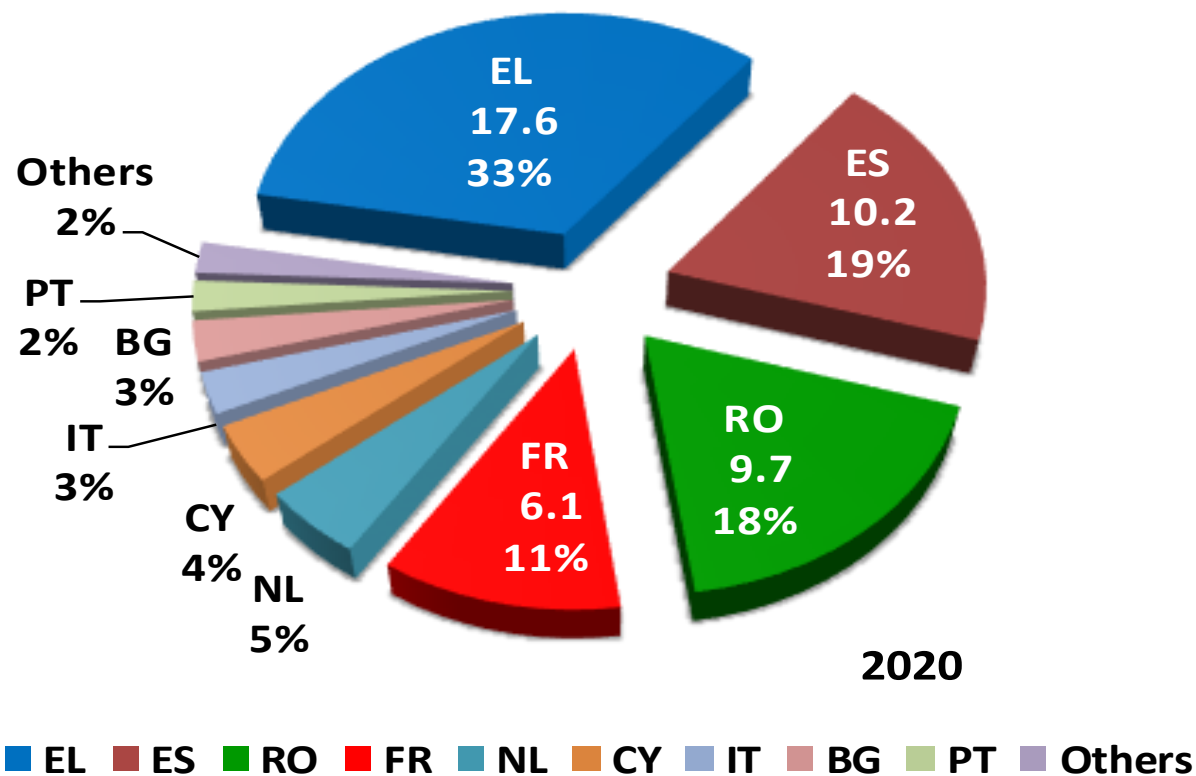
Sheep slaughtering for EU 2021/2020 (up to February)

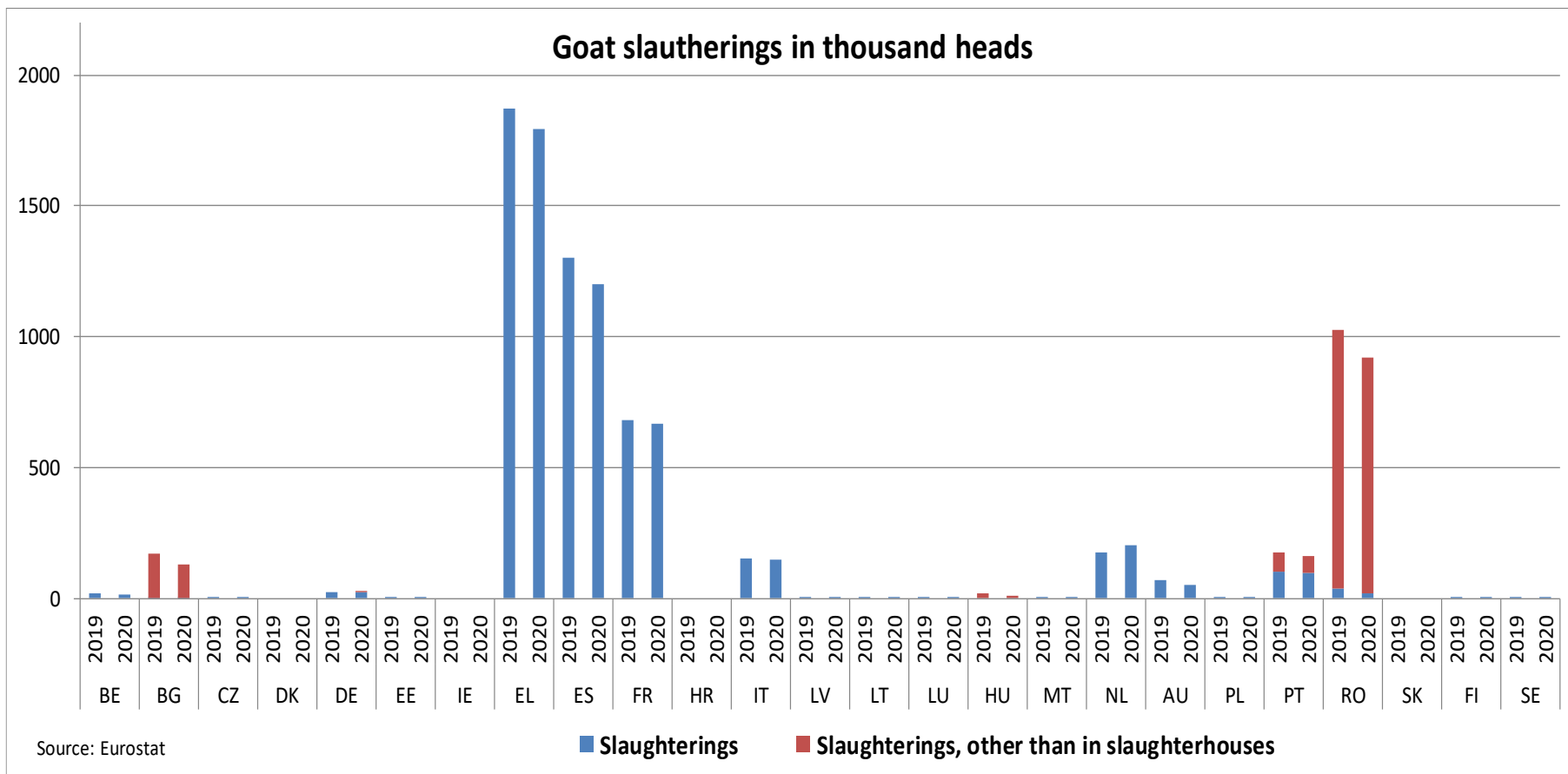


Annual evolution of goat flocks reported by MS

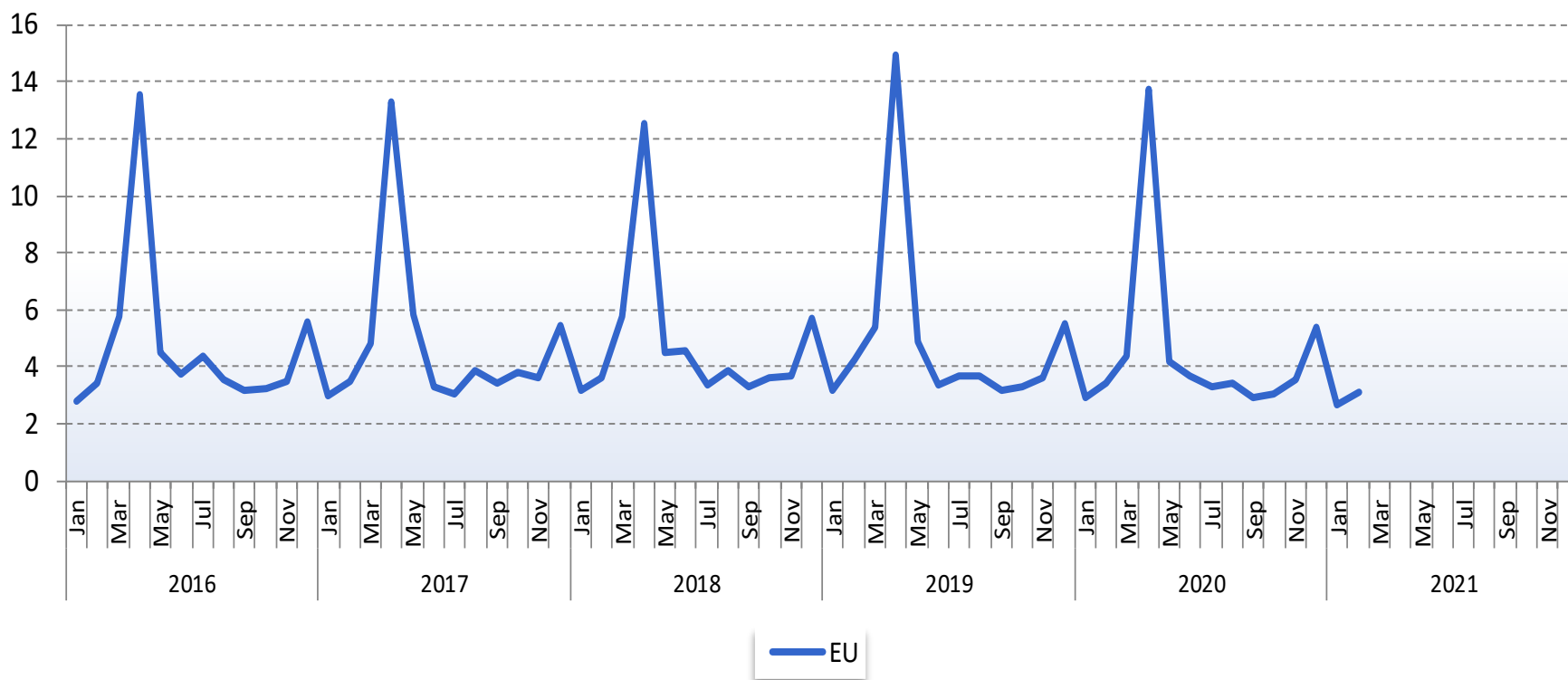


EU Goat Meat Producers ('000 tonnes)

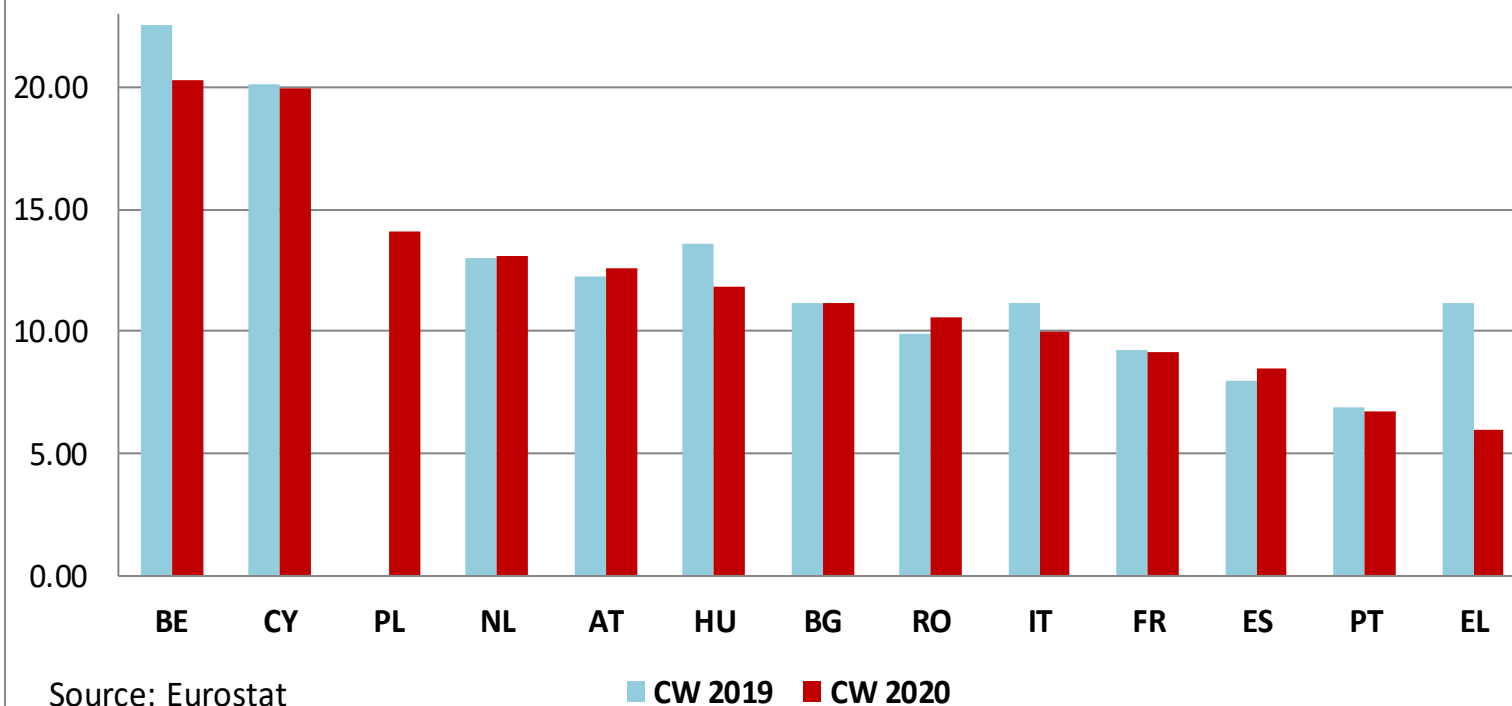




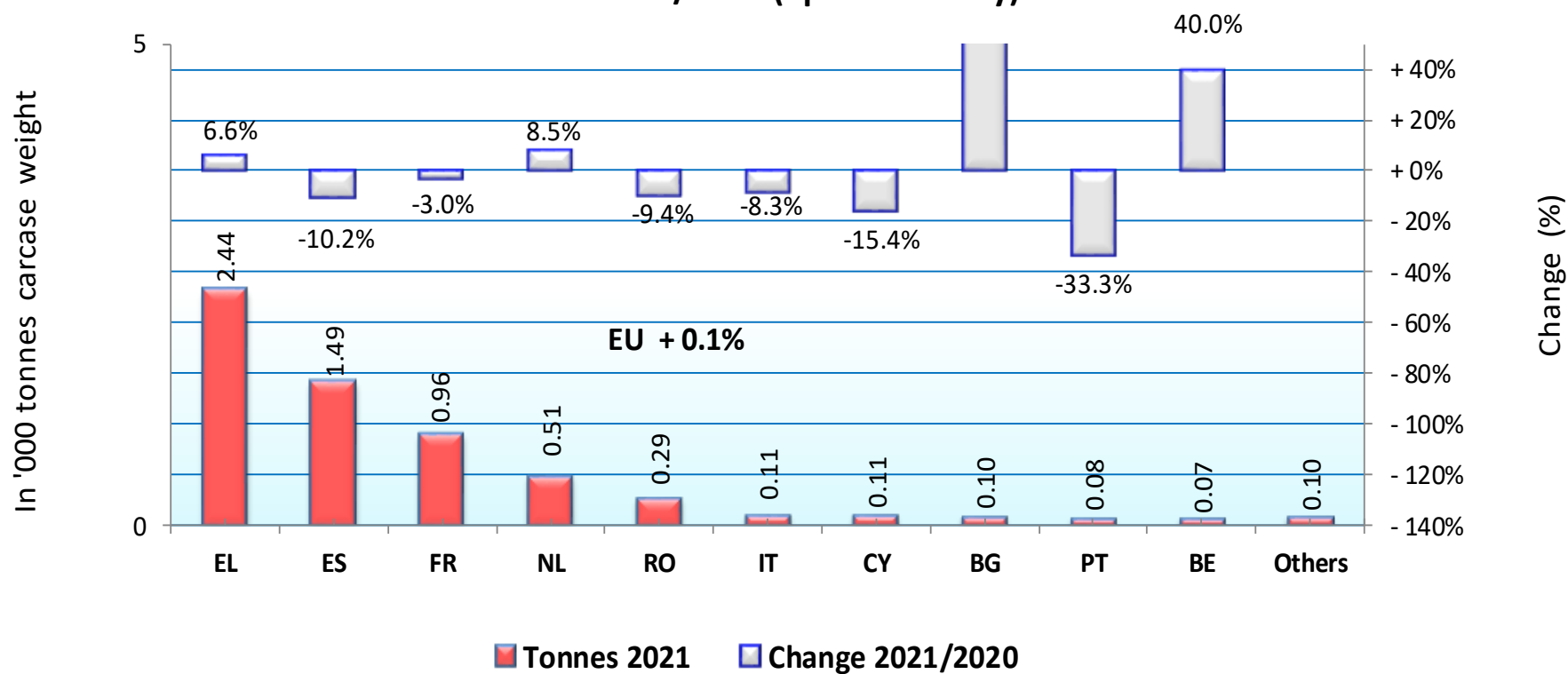
Monthly goat slaughtering in the EU (in '000 tonnes)



Evolution goat average carcass weight per MS (2020 versus 2019)



Goat slaughtering for EU 2021/2020 (up to February)

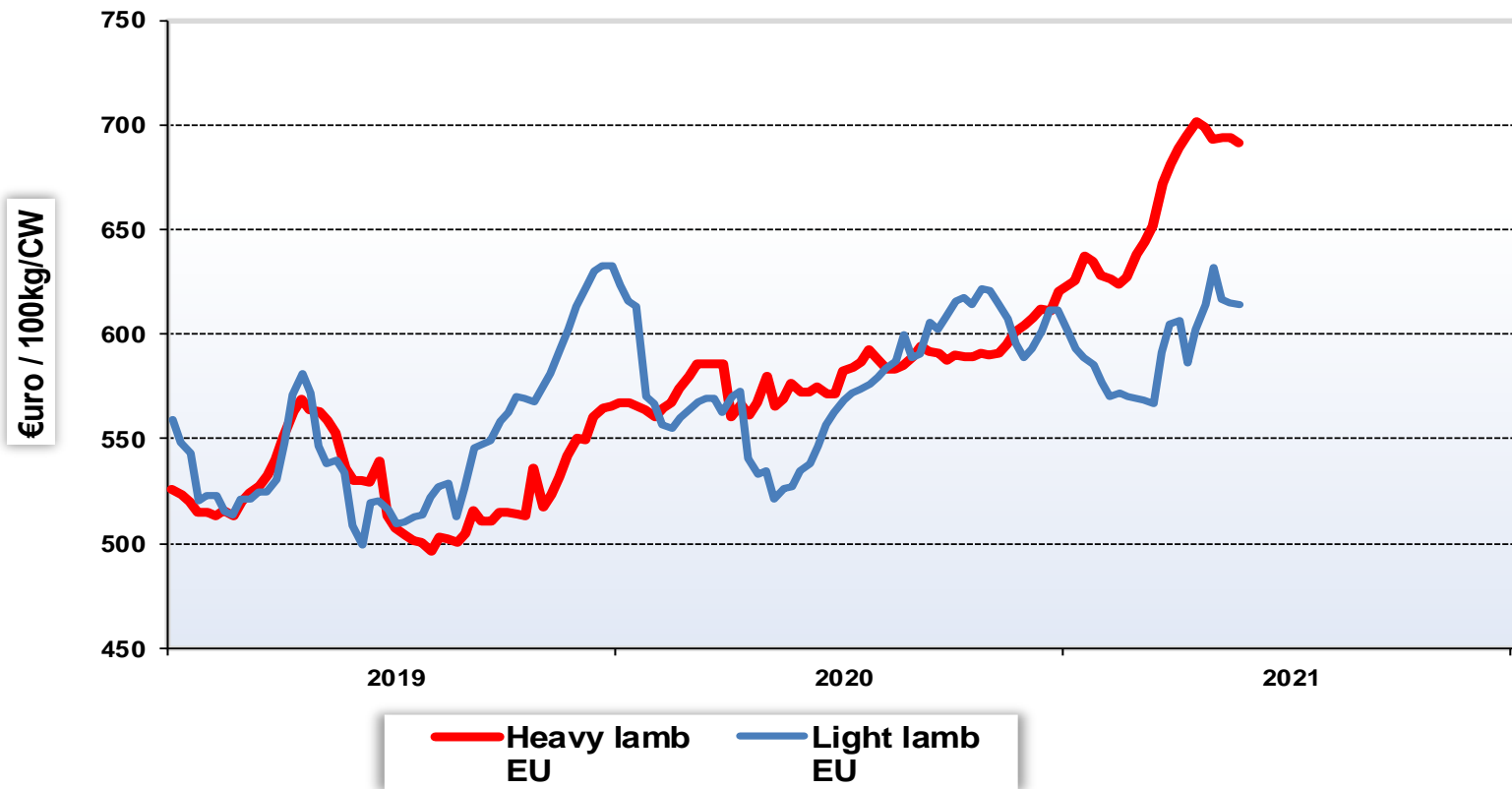




Prices



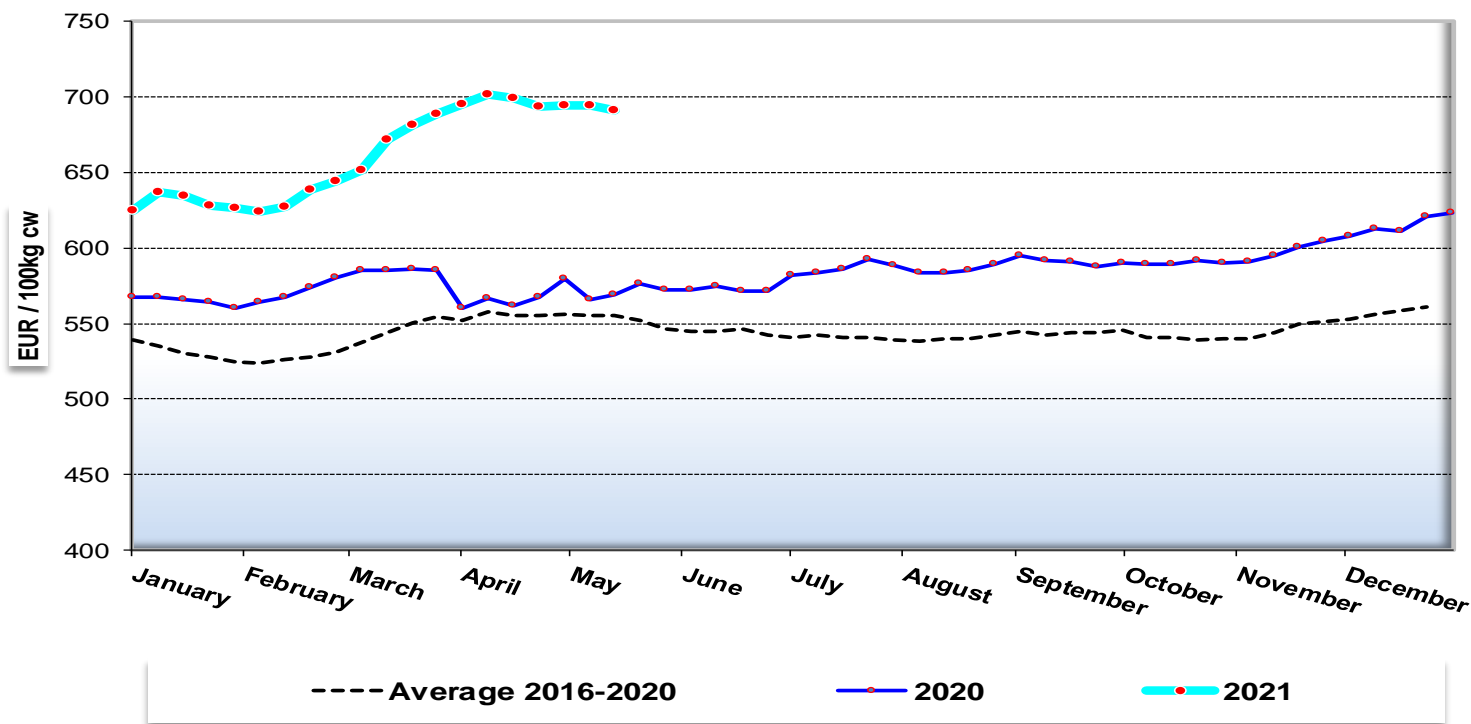
Evolution of EU lamb prices





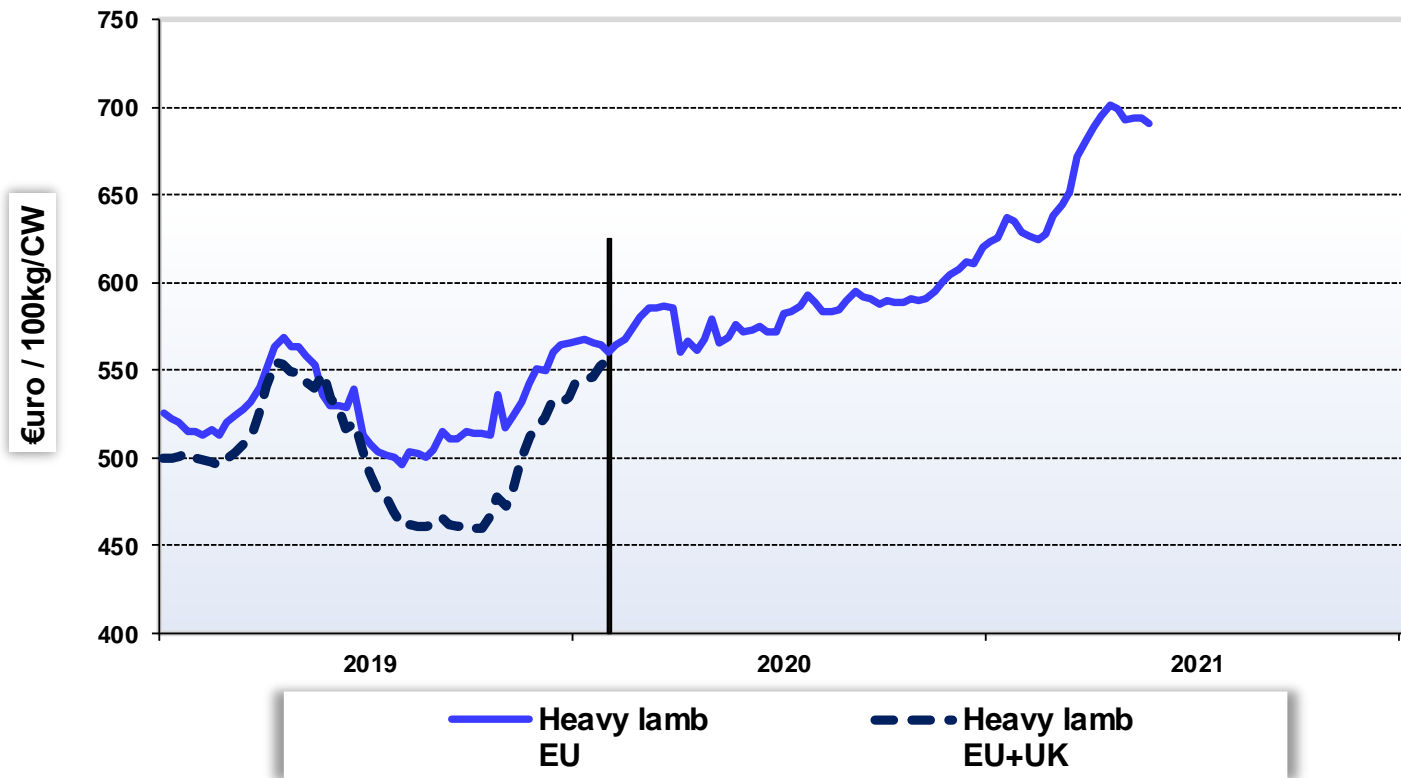
Evolution of **heavy** lamb prices in the EU

Latest price ==> 691.28 EUR/100 kg



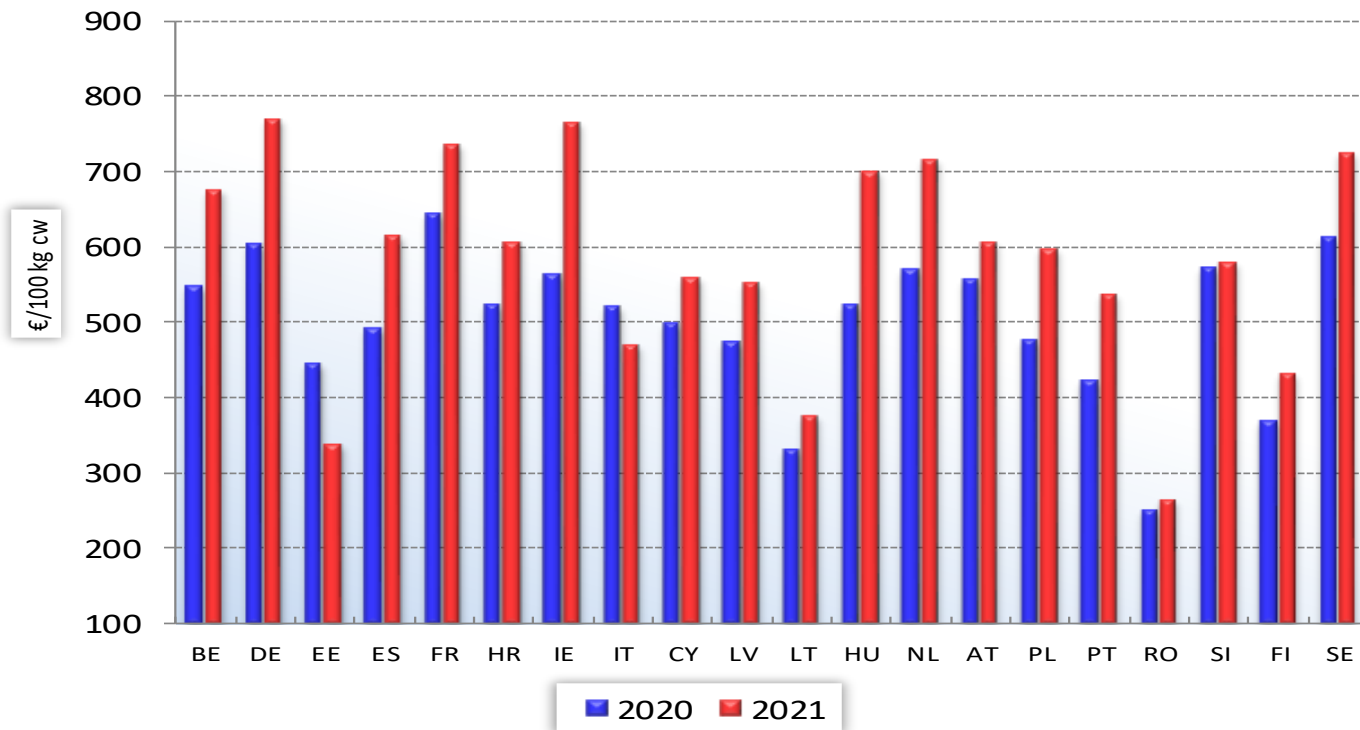


Evolution of EU average heavy lamb prices





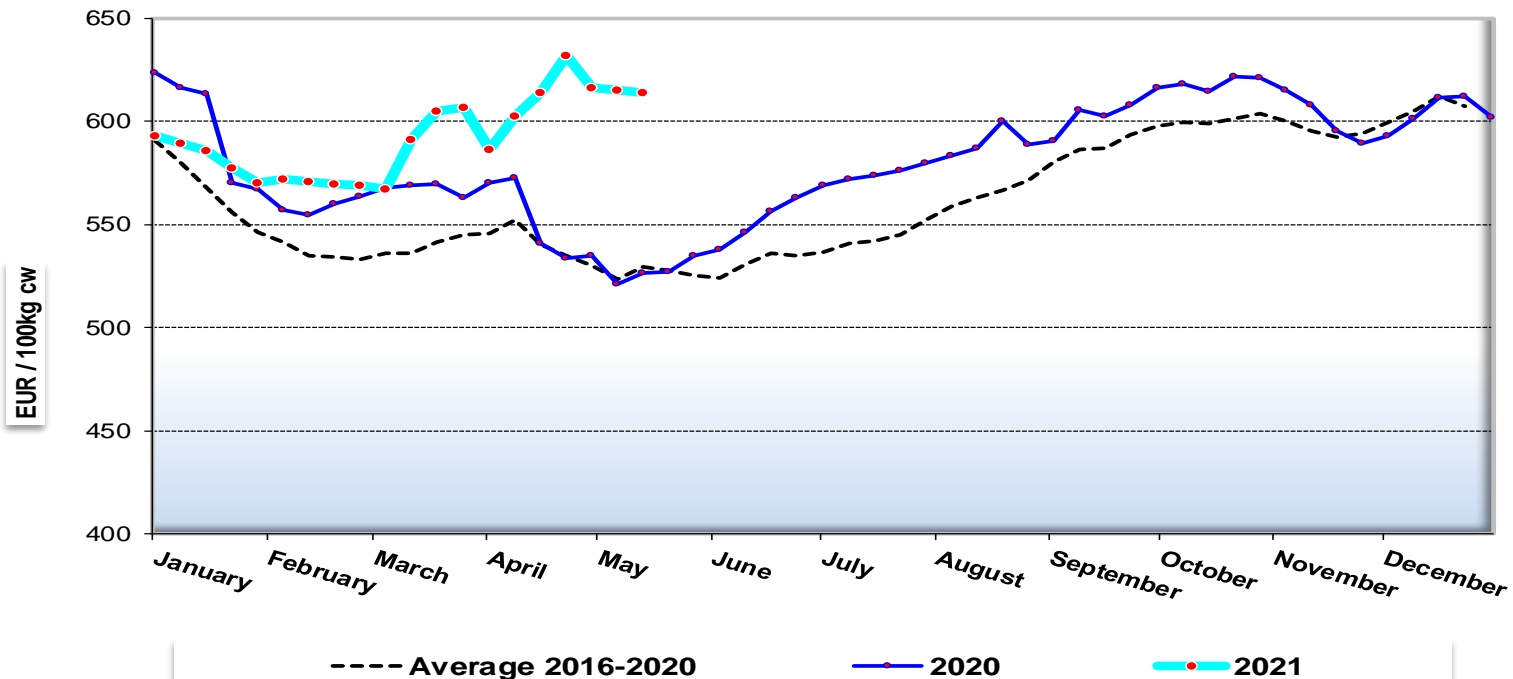
**Heavy lamb prices
week 20**





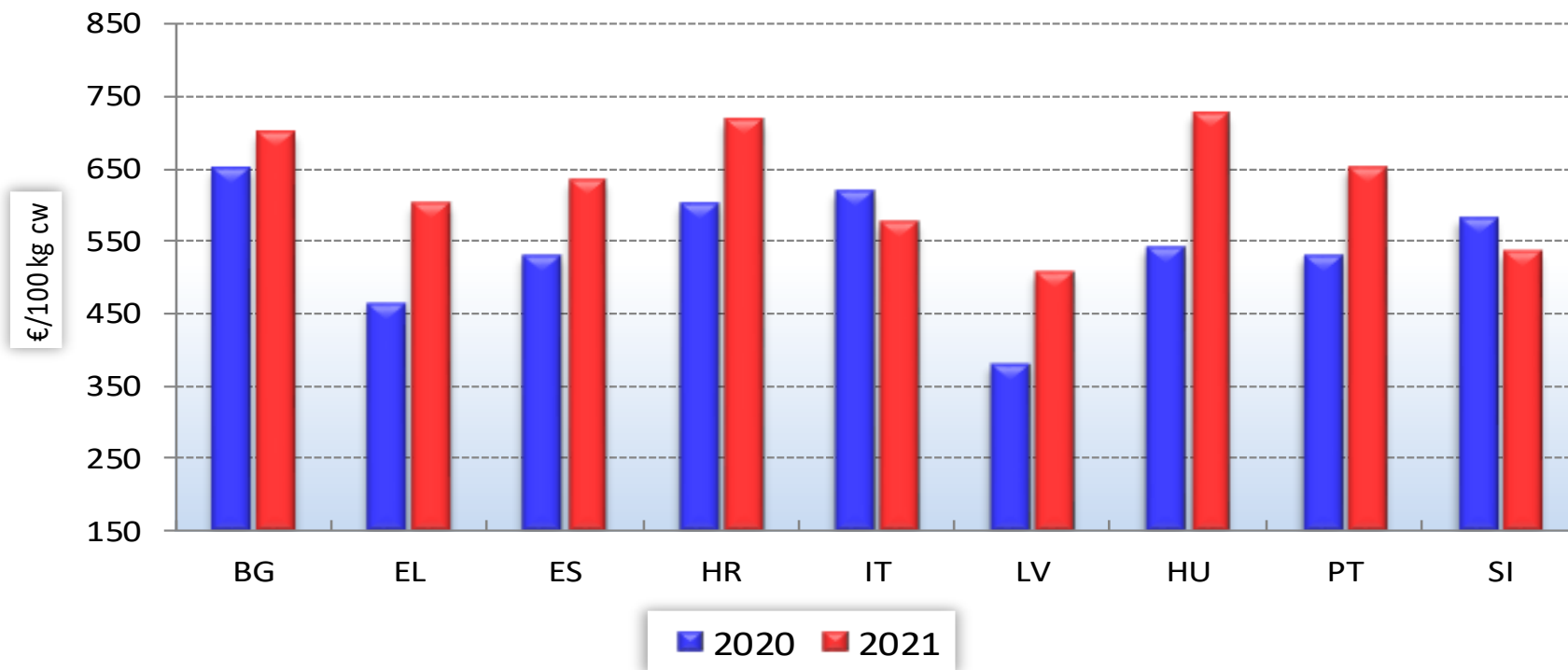
Evolution of **light** lamb prices in the EU

Latest price ==> 614.03 EUR/100 kg

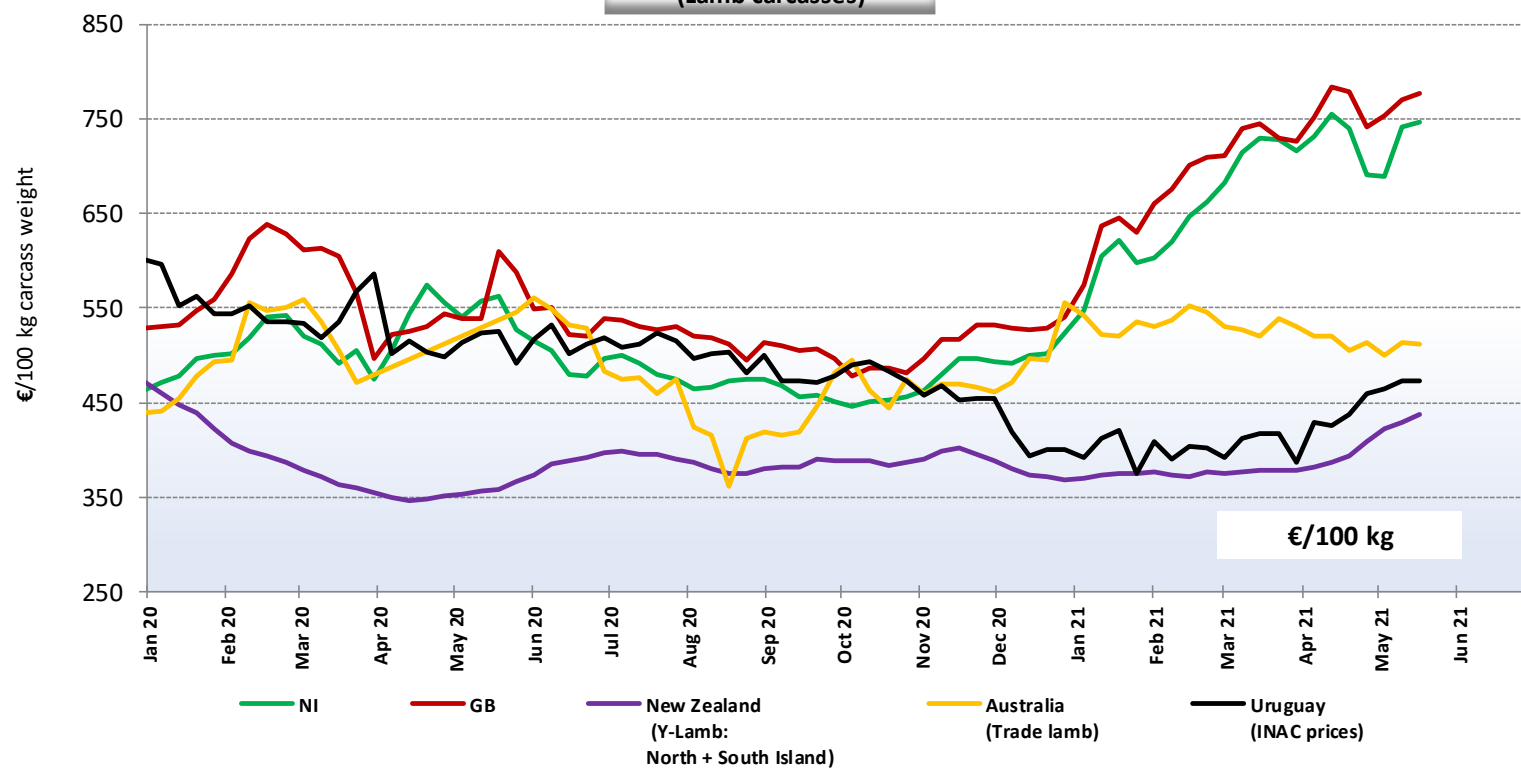




Light lamb prices week 20



World Market Prices (Lamb carcasses)





European
Commission

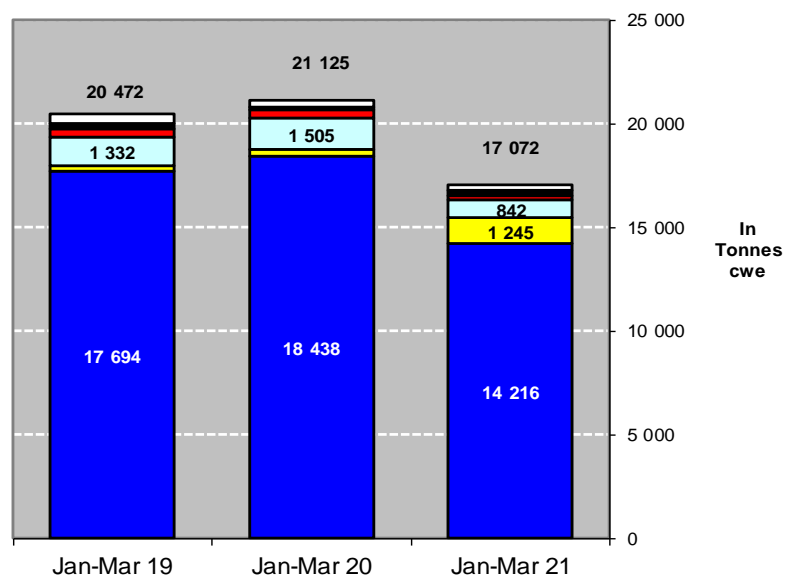


Trade

EU imports of sheep & goatmeat and live animals

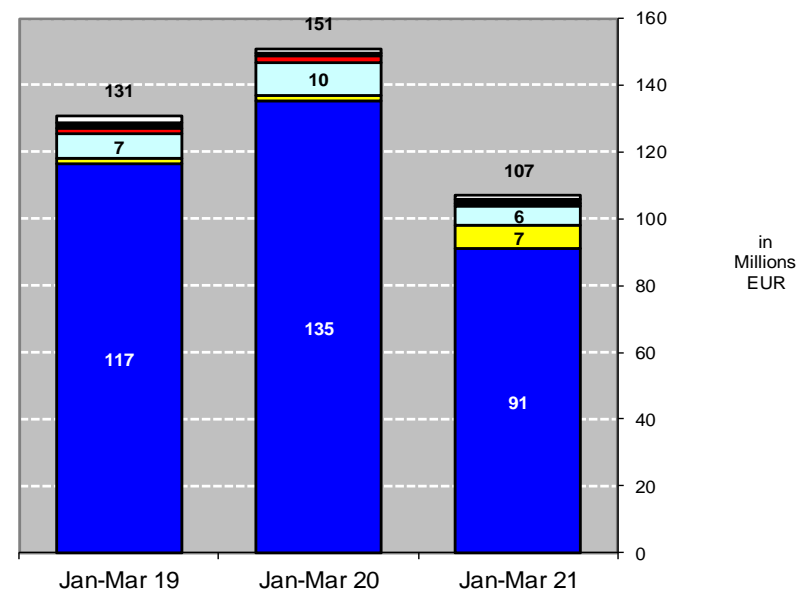
Trade figures (COMEXT)

EU IMPORTS of Sheep & Goat (Tonnes cwe)
without UK



■ New Zealand ■ North Macedonia ■ Australia ■ Argentina ■ Chile ■ Other origins

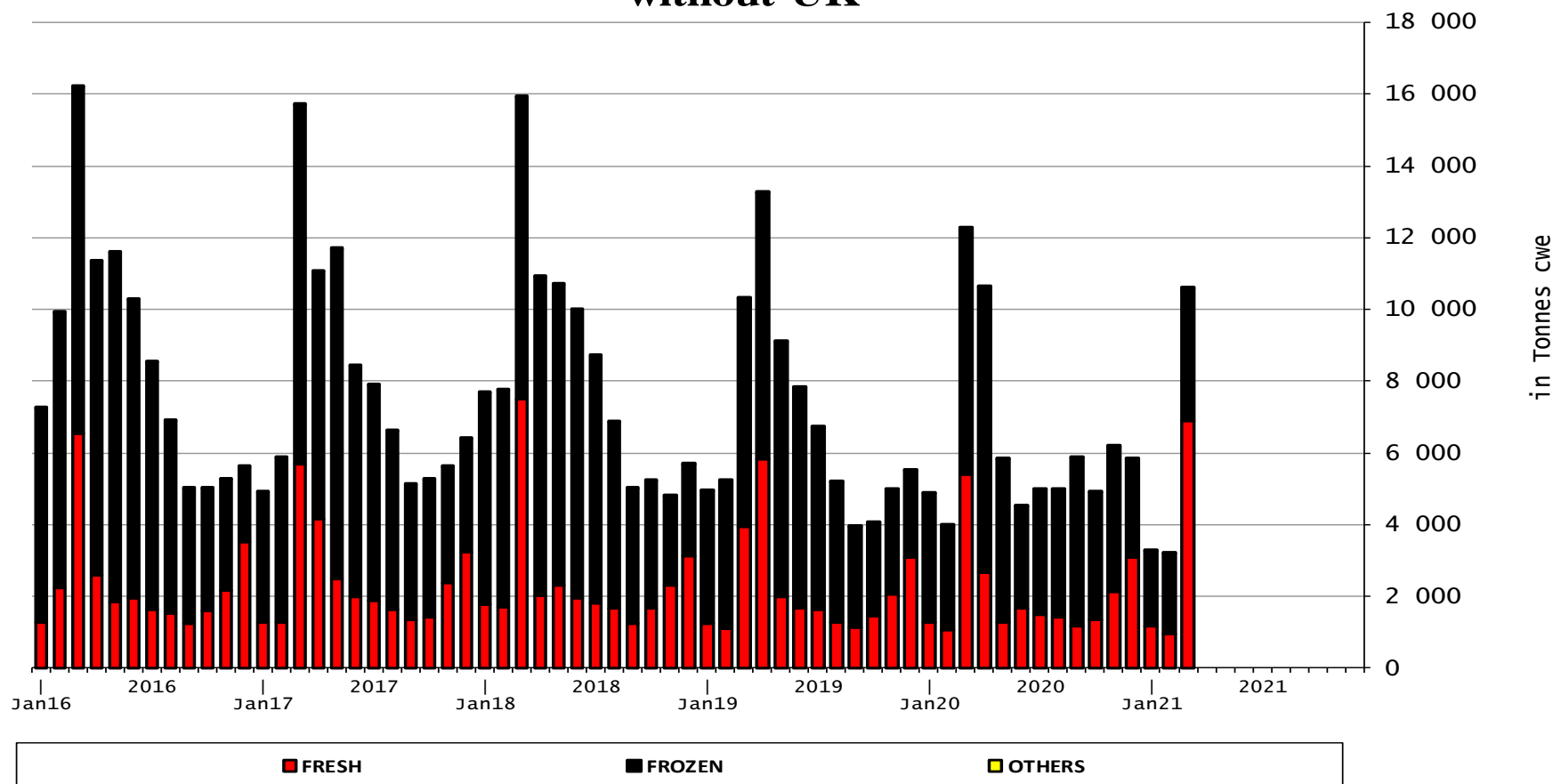
EU IMPORTS of Sheep & Goat (Millions EUR)
without UK



■ New Zealand ■ North Macedonia ■ Australia ■ Argentina ■ Chile ■ Other origins

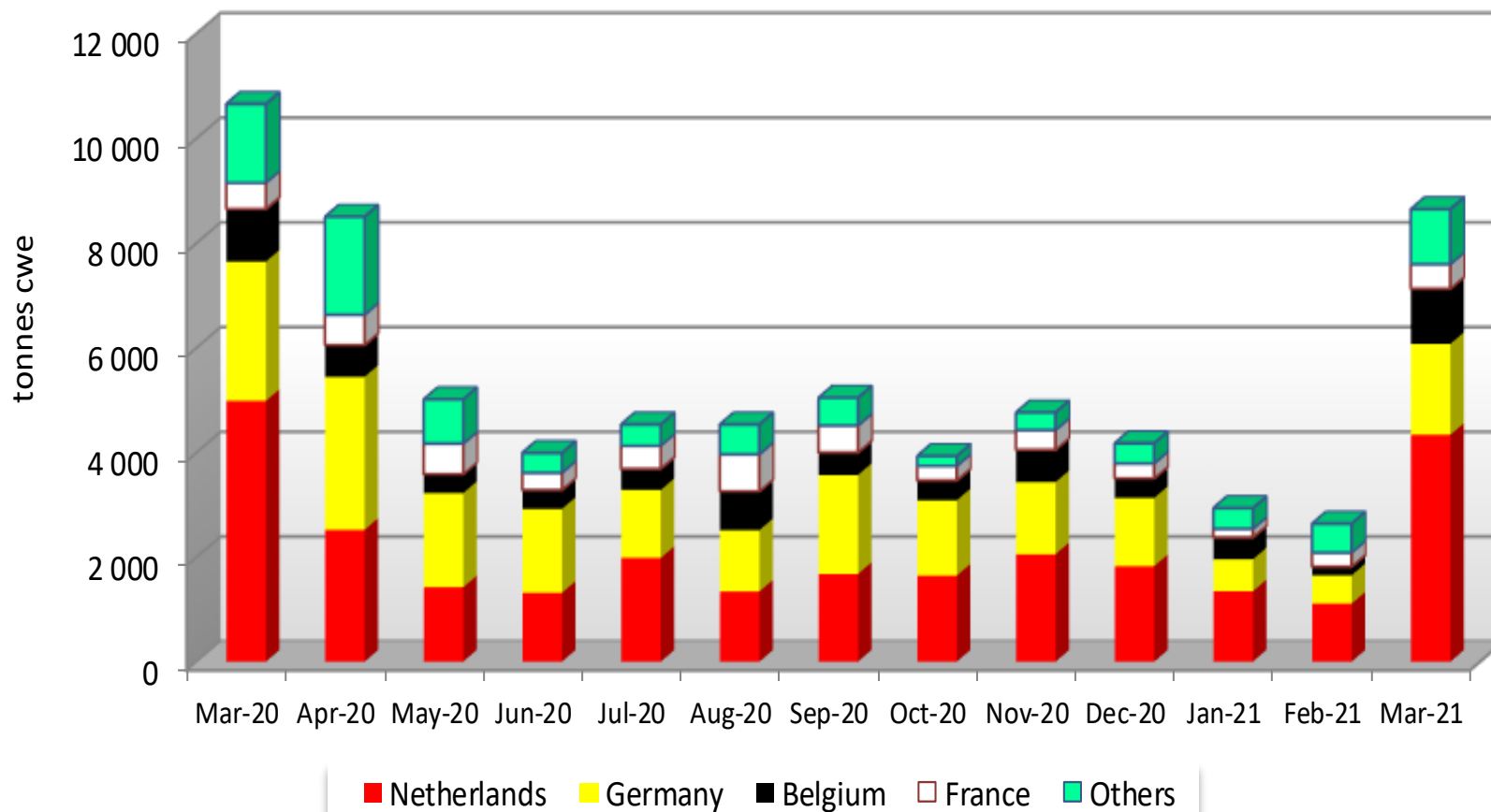


EU Imports of Sheep and Goat products without UK



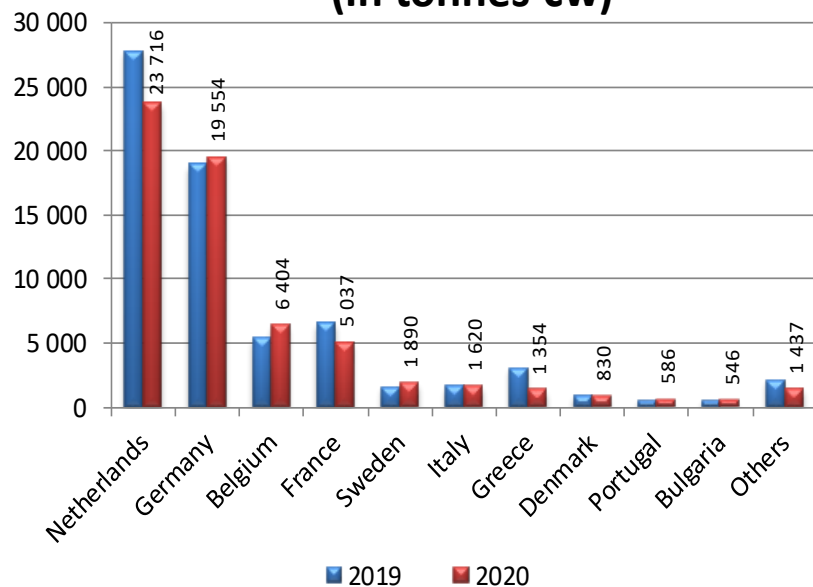
Evolution of NZ exports of sheep meat to the EU

Source: Eurostat

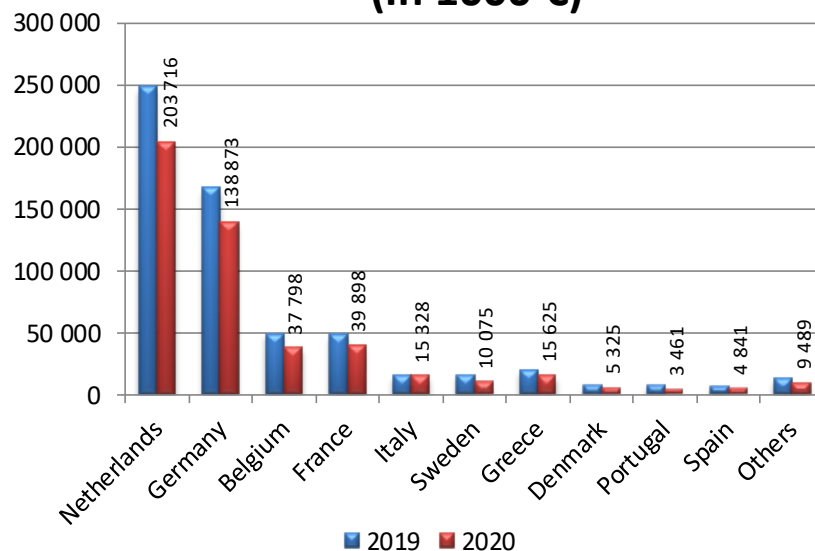


Evolution NZ Exports of sheep meat in MS

**NZ Exports by MS
(In tonnes cw)**

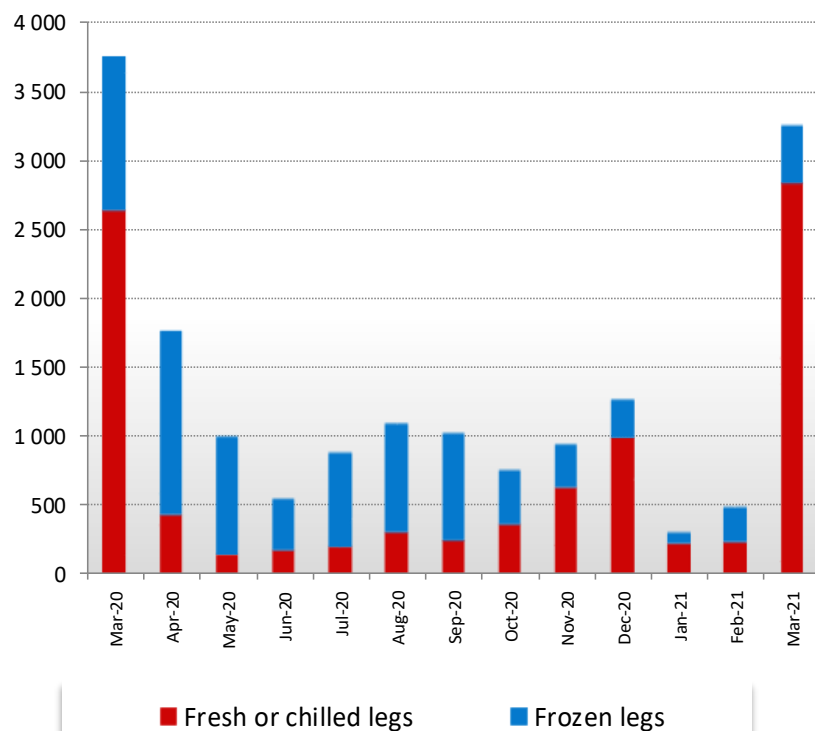


**NZ Exports by MS
(In 1000 €)**

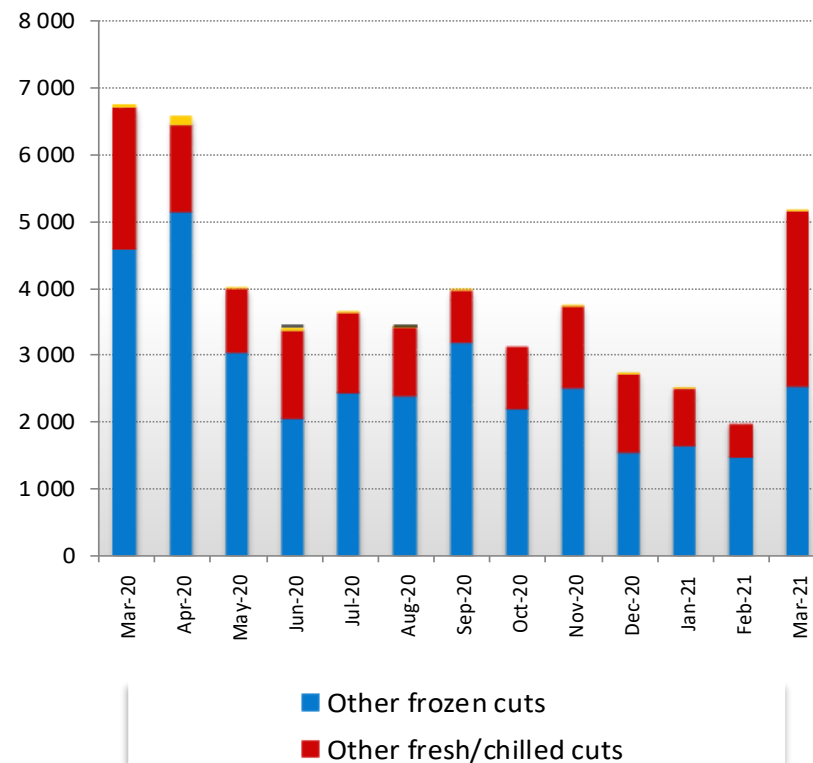


Evolution NZ Exports of sheep meat products in EU (in cw)

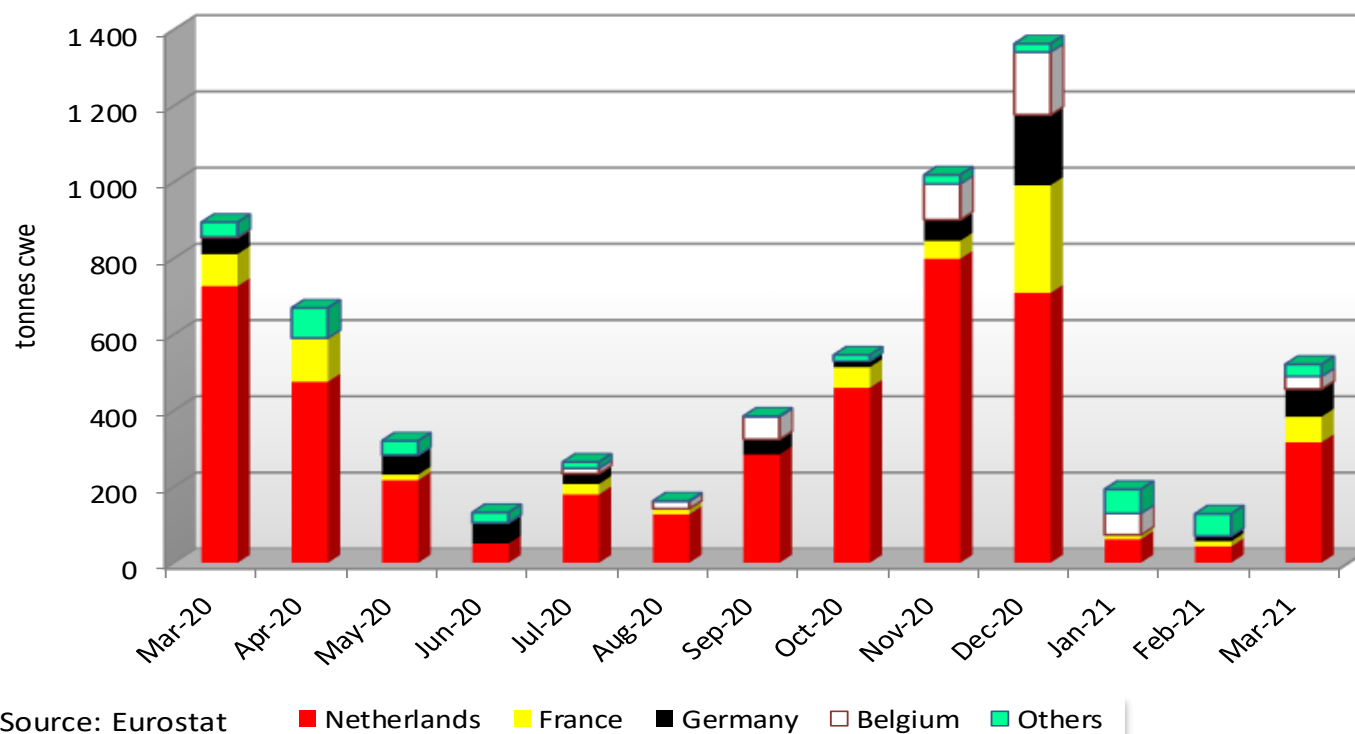
Sheep legs



Other meat products



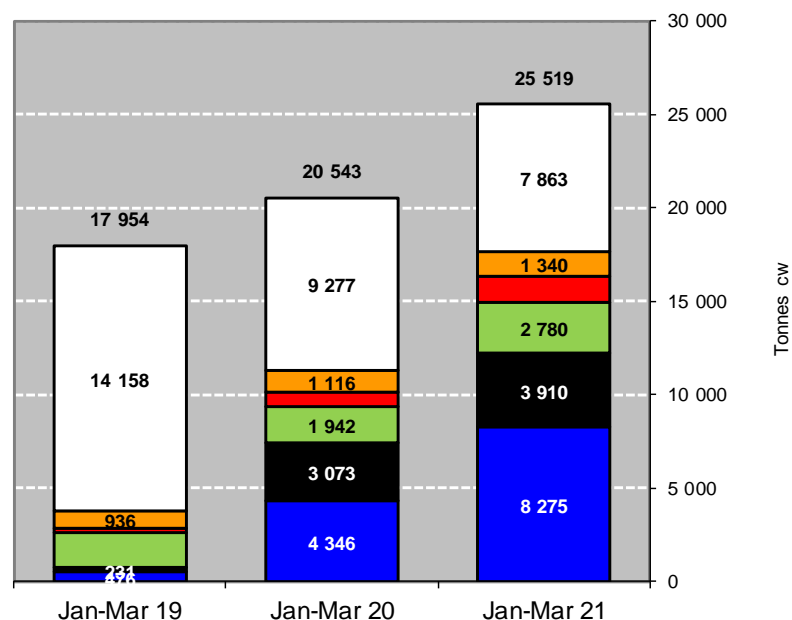
Evolution of AUS exports of sheep meat to the EU



EU exports of sheep & goatmeat and live animals

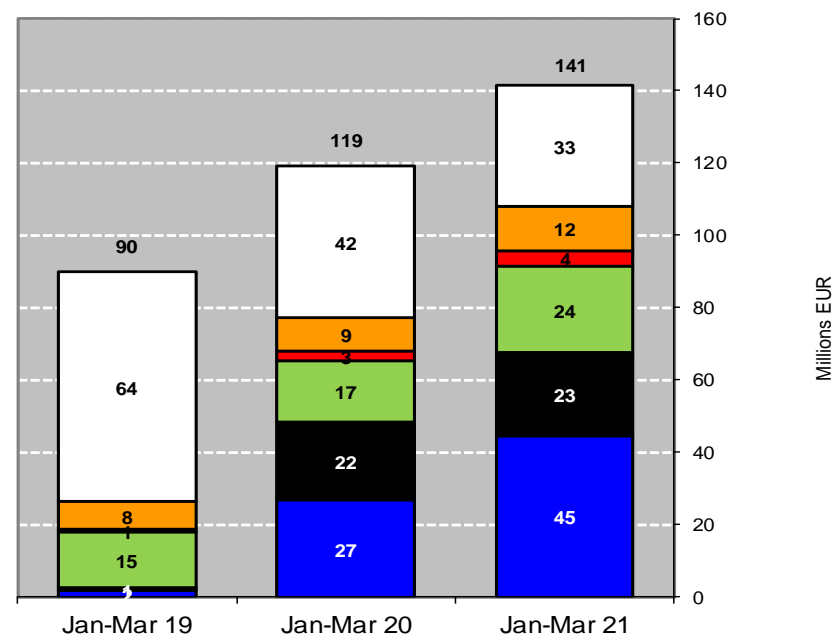
Trade figures (COMEXT)

EU EXPORTS of Sheep & Goat (Tonnes cwe)
without UK



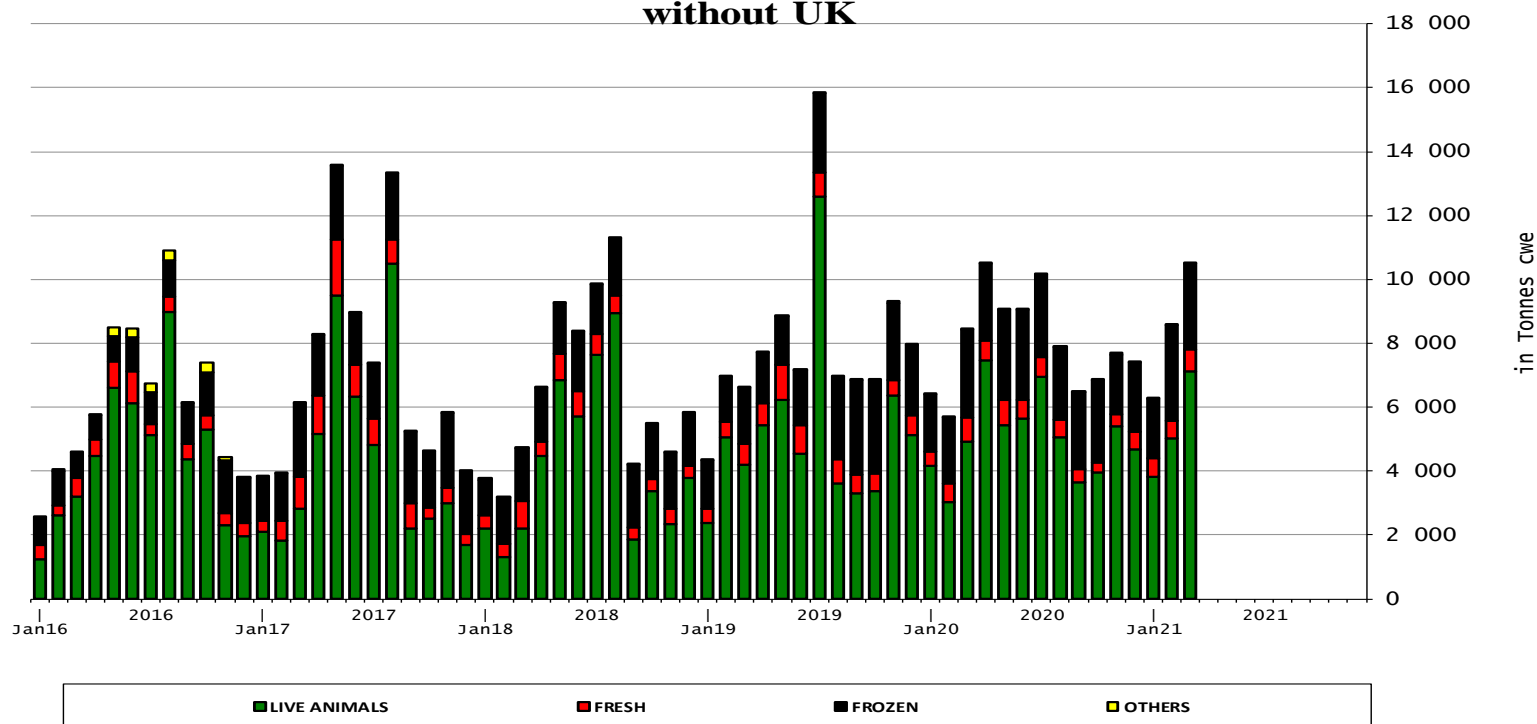
■ Saudi Arabia ■ Jordan ■ Israel ■ Oman ■ Switzerland ■ Other destinations

EU EXPORTS of Sheep & Goat (Millions EUR)
without UK

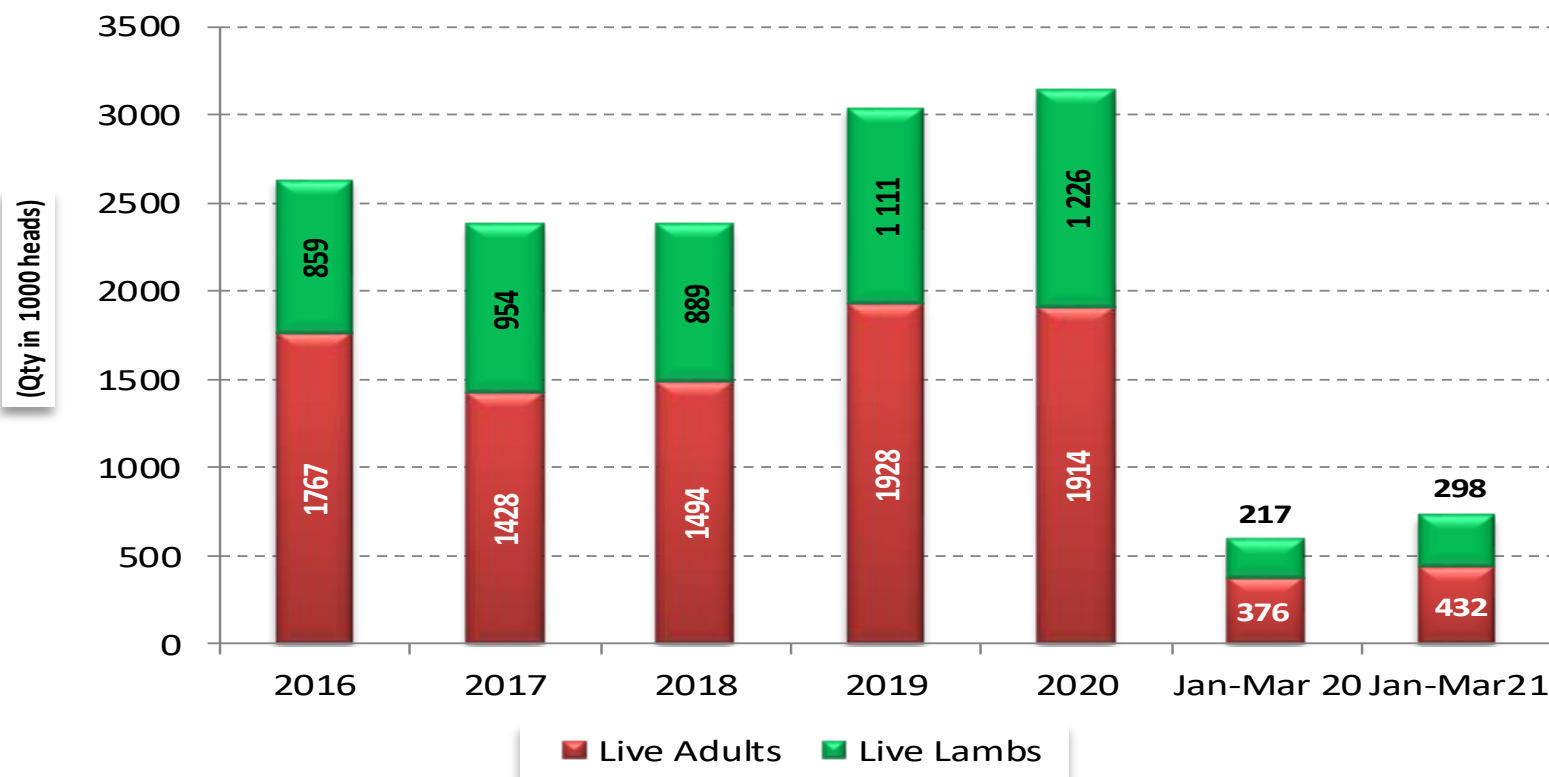


■ Saudi Arabia ■ Jordan ■ Israel ■ Oman ■ Switzerland ■ Other destinations

EU Exports of Sheep and Goat products without UK



Evolution EU exports of live sheep (Excluding pure-bred breeding)

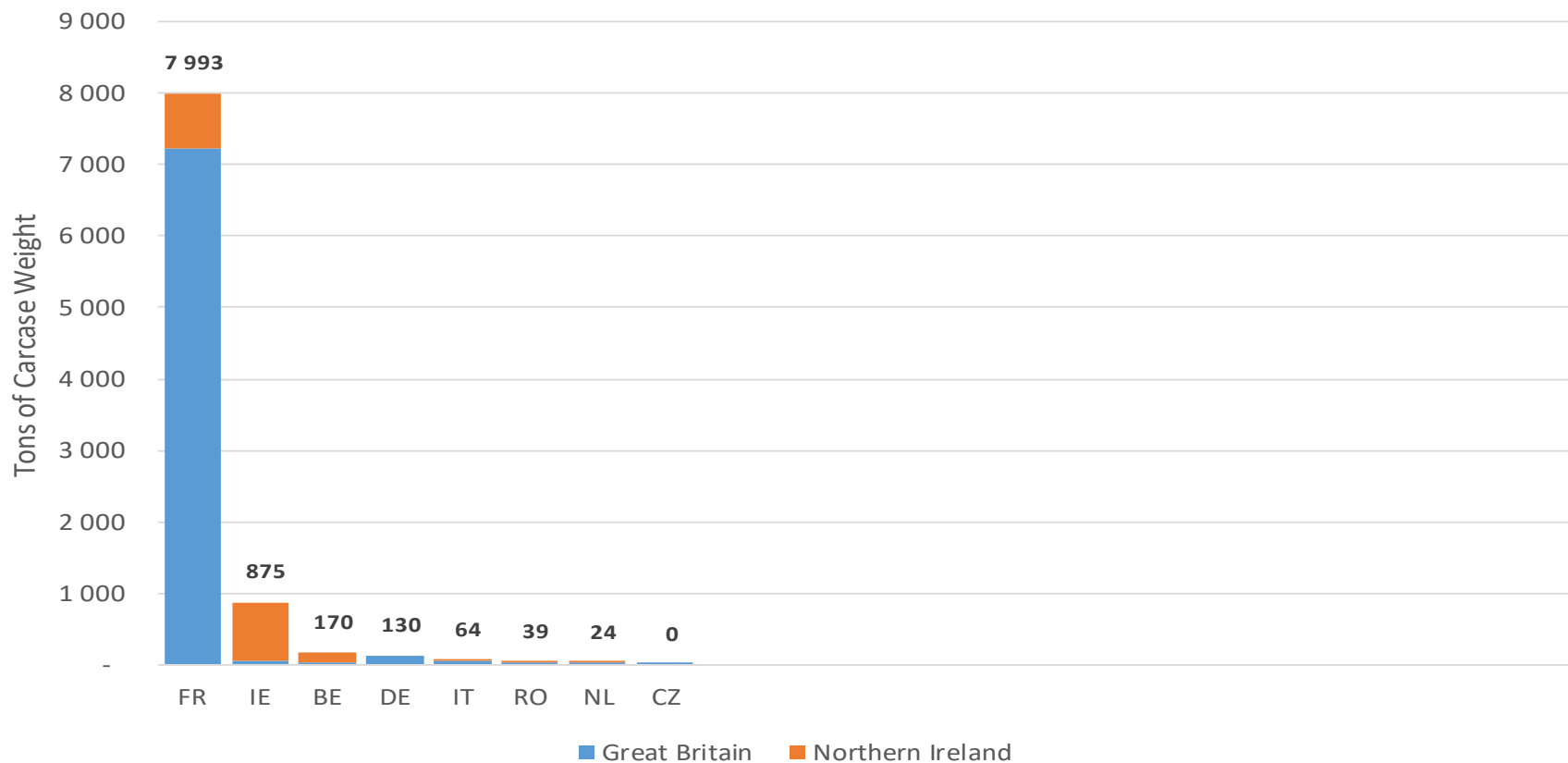


EU Sheep and Goat Trade with UK from Jan to Feb 2021

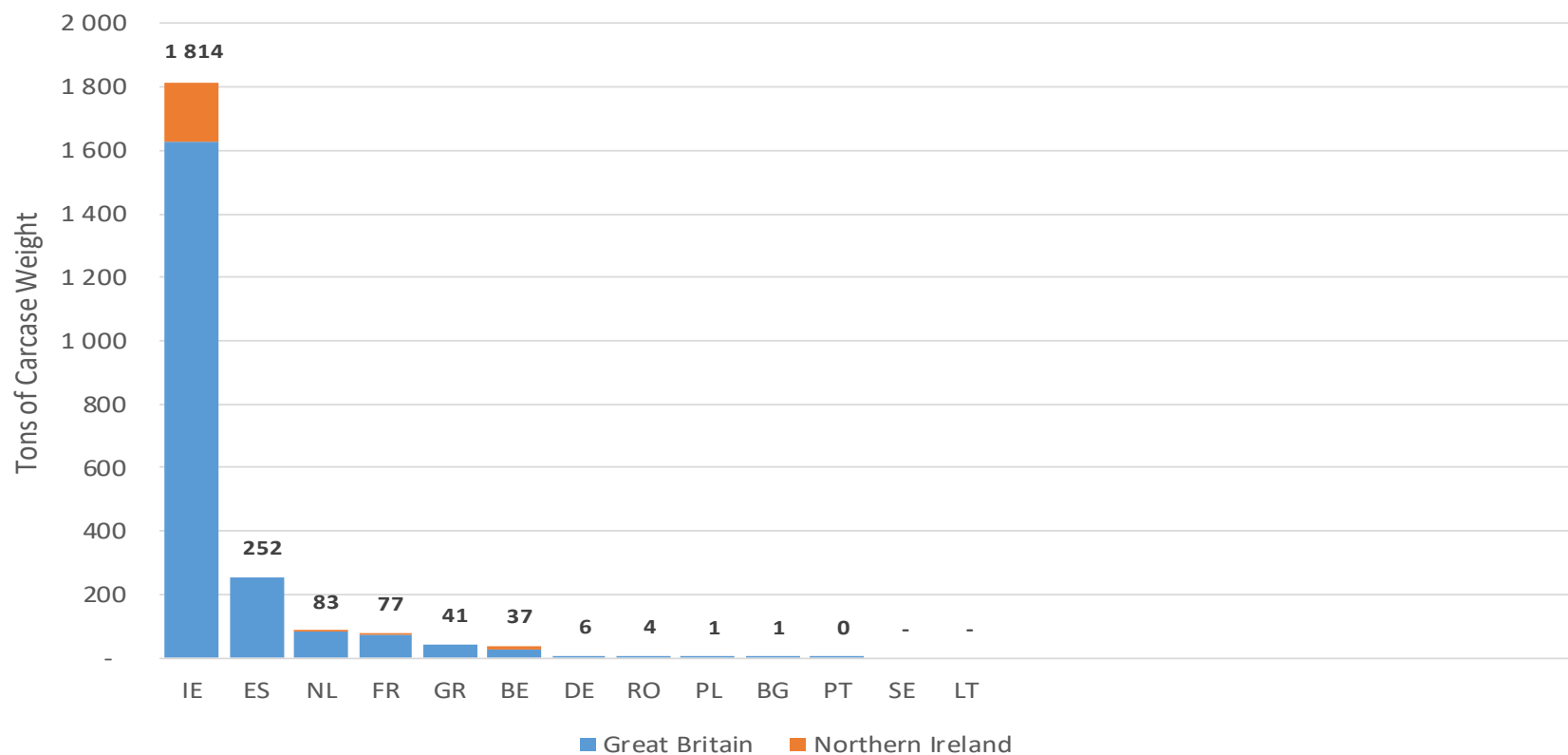
<i>In Tons of Carcase Weight</i>	
	2021
Exports to UK	2 215
Live Animals	-
Great Britain	-
Northern Ireland	-
Meats	2 215
Great Britain	2 115
Northern Ireland	99
Imports from UK	8 581
Live Animals	246
Great Britain	-
Northern Ireland	246
Meats	8 335
Great Britain	7 561
Northern Ireland	774

<i>In Thousand Euros</i>	
	2021
Exports to UK	8 586
Live Animals	20
Great Britain	-
Northern Ireland	20
Meats	8 566
Great Britain	7 909
Northern Ireland	657
Imports from UK	57 805
Live Animals	2 996
Great Britain	-
Northern Ireland	2 996
Meats	54 810
Great Britain	49 939
Northern Ireland	4 871

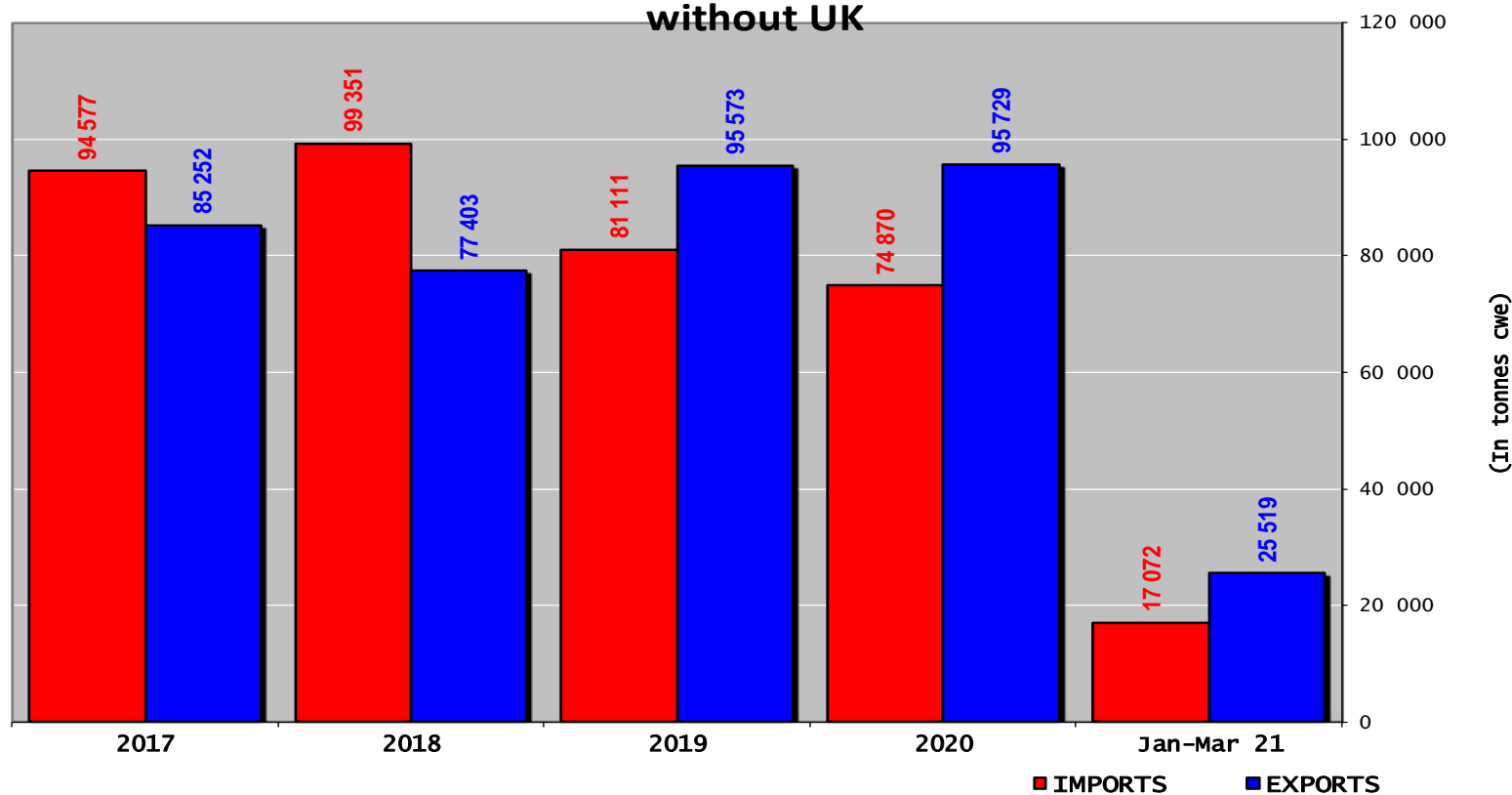
EU Imports of Sheep and Goat from UK from Jan to Feb 2021 by MS



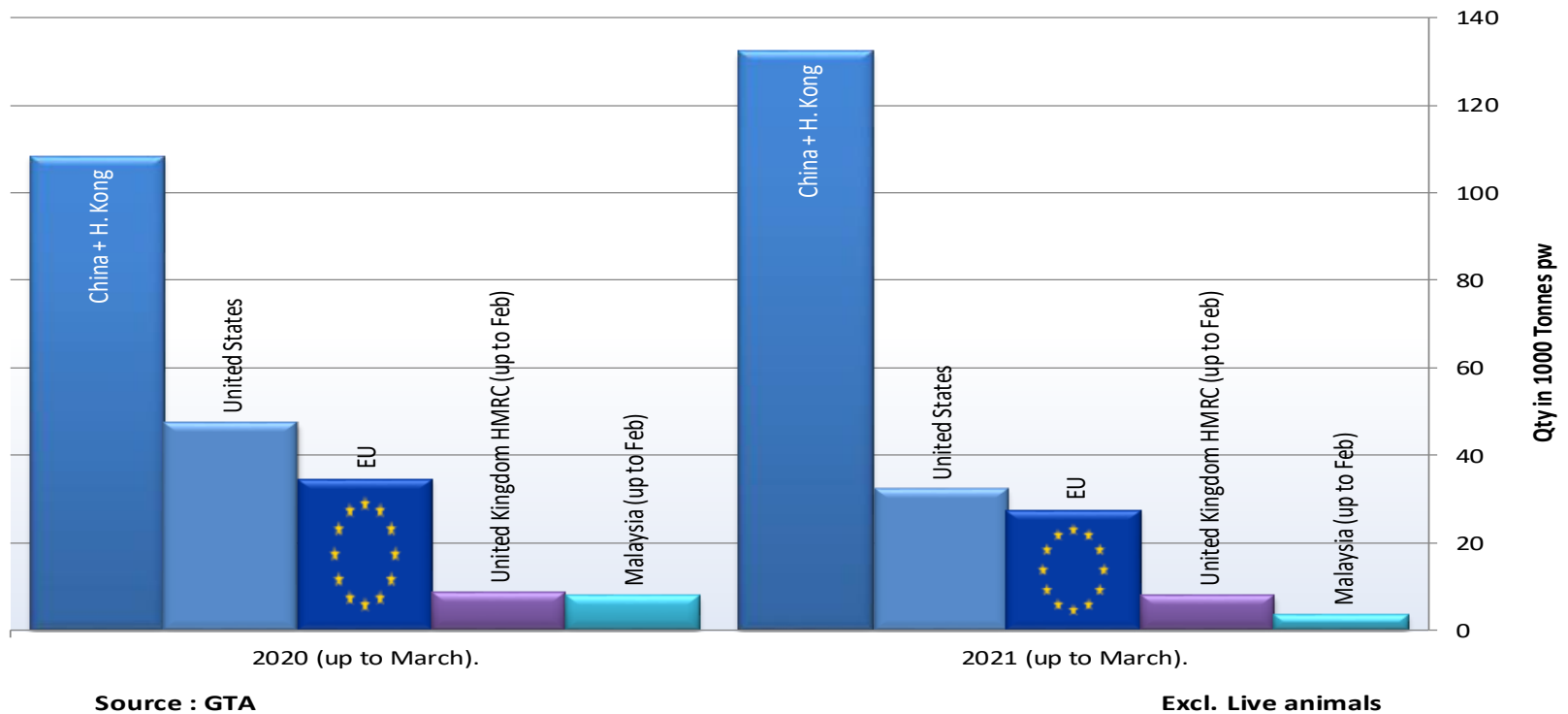
EU Exports of Sheep and Goat to UK from Jan to Feb 2021 by MS



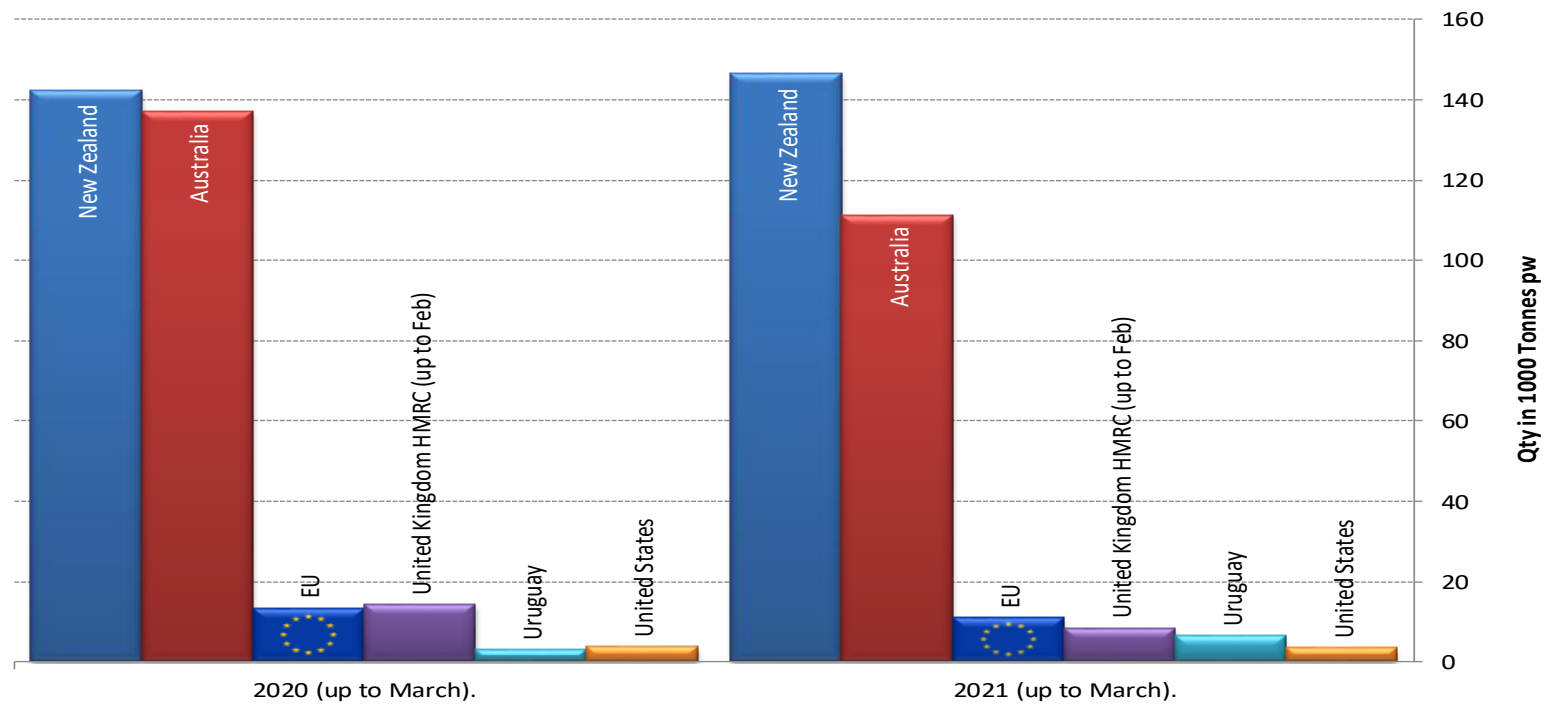
Evolution of EU Sheep and Goat Trade Balance without UK



Main Importers of SHEEP&GOAT Products (up to March).



Main Exporters of SHEEP&GOAT Products (up to March).



Source : GTA

Excl. Live animals



Outlook

SHEEP LIVESTOCK (Thousand Heads)

Estimates of Spring 2021

	2019	2020(e)	2021(f)	20/19 %	21/20 %
BE	102.0	101.8	101.6	- 0.2%	- 0.2%
BG	1 281.0	1 307.8	1 294.0	+ 2.1%	- 1.1%
CZ					
DK					
DE	1 556.5	1 483.7	1 475.0	- 4.7%	- 0.6%
EE					
IE	3 781.0	3 800.0	3 820.0	+ 0.5%	+ 0.5%
EL	8 600.0	8 500.0	8 500.0	- 1.2%	
ES	16 584.7	16 152.2	15 732.0	- 2.6%	- 2.6%
FR	7 105.0	7 244.0	7 316.0	+ 2.0%	+ 1.0%
HR	666.0	666.0	666.0		
IT	6 636.0	6 525.0	6 600.0	- 1.7%	+ 1.1%
CY					
LV	99.9	91.9	90.0	- 8.0%	- 2.1%
LT	152.1	152.1	152.1		
LU					
HU	1 060.0	944.0	944.0	- 10.9%	
MT	13.2	13.2	13.2		
NL	758.0	758.0	758.0		
AT	402.7	393.8	400.0	- 2.2%	+ 1.6%
PL					
PT	2 219.0	2 181.0	2 230.0	- 1.7%	+ 2.2%
RO	10 358.0	10 255.0	10 155.0	- 1.0%	- 1.0%
SI					
SK	321.7	321.7	321.7		
FI	67.0	65.1	63.0	- 2.8%	- 3.3%
SE	548.0	501.2	480.0	- 8.5%	- 4.2%
EU	62 312	61 457	61 112	- 1.37%	- 0.56%

Red background: Eurostat data

GOAT LIVESTOCK (Thousand Heads)

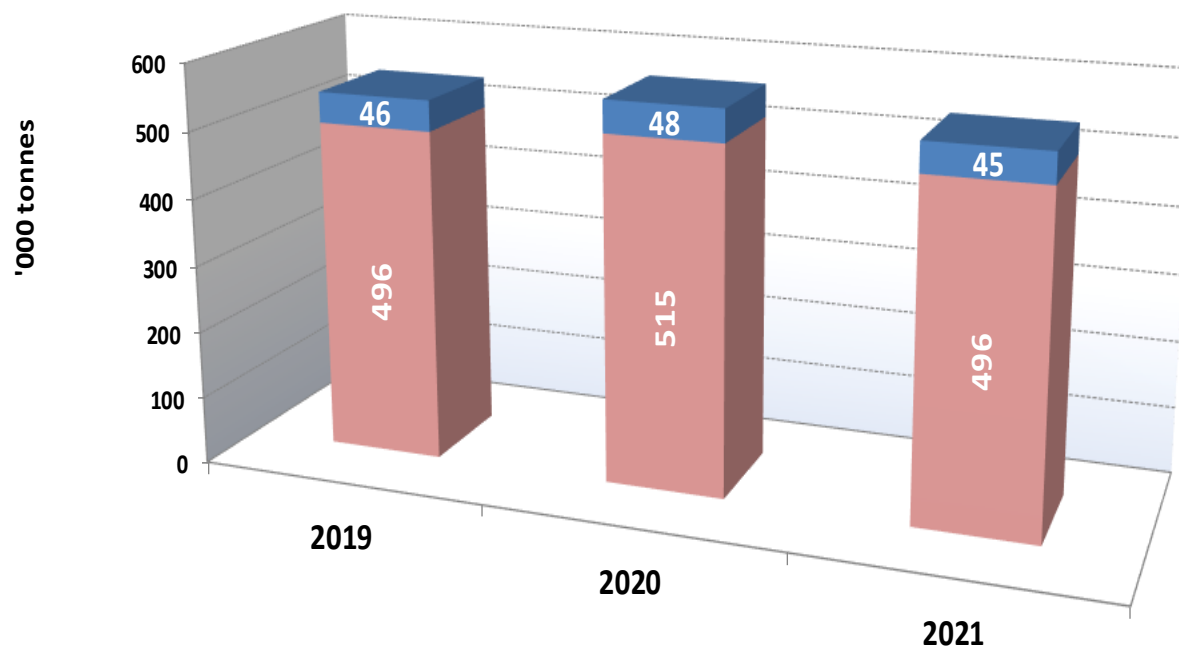
Estimates of Spring 2021

	2019	2020(e)	2021(f)	20/19 %	21/20 %
BE	51.0	51.5	52.0	+ 1.0%	+ 1.0%
BG	228.5	253.4	247.0	+ 10.9%	- 2.5%
CZ					
DK					
DE	142.0	144.0	144.0	+ 1.4%	
EE					
IE	8.8	8.5	8.5	- 2.9%	
EL	3 800.0	3 800.0	4 000.0		+ 5.3%
ES	2 838.8	2 739.6	2 643.0	- 3.5%	- 3.5%
FR	1 242.0	1 248.0	1 254.0	+ 0.5%	+ 0.5%
HR	82.0	82.0	82.0		
IT	1 064.0	1 061.0	1 060.0	- 0.3%	- 0.1%
CY					
LV	11.7	11.5	11.4	- 1.5%	- 1.1%
LT	15.1	15.1	15.1		
LU					
HU	63.0	47.0	47.0	- 25.4%	
MT	5.6	5.6	5.6		
NL	551.0	551.0	551.0		
AT	92.5	92.8	92.9	+ 0.3%	+ 0.1%
PL					
PT	316.0	301.2	300.0	- 4.7%	- 0.4%
RO	1 594.0	1 616.0	1 600.0	+ 1.4%	- 1.0%
SI					
SK	35.6	35.6	35.6		
FI	0.8	0.7	0.7	- 9.1%	
SE					
EU	12 142	12 064	12 150	- 0.64%	+ 0.71%

Sheep + goat net production
(Foreseen from WG* experts)

Missing expert data from :

HR NL PL SK



(*) Working Group

■ Sheep ■ Goat



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