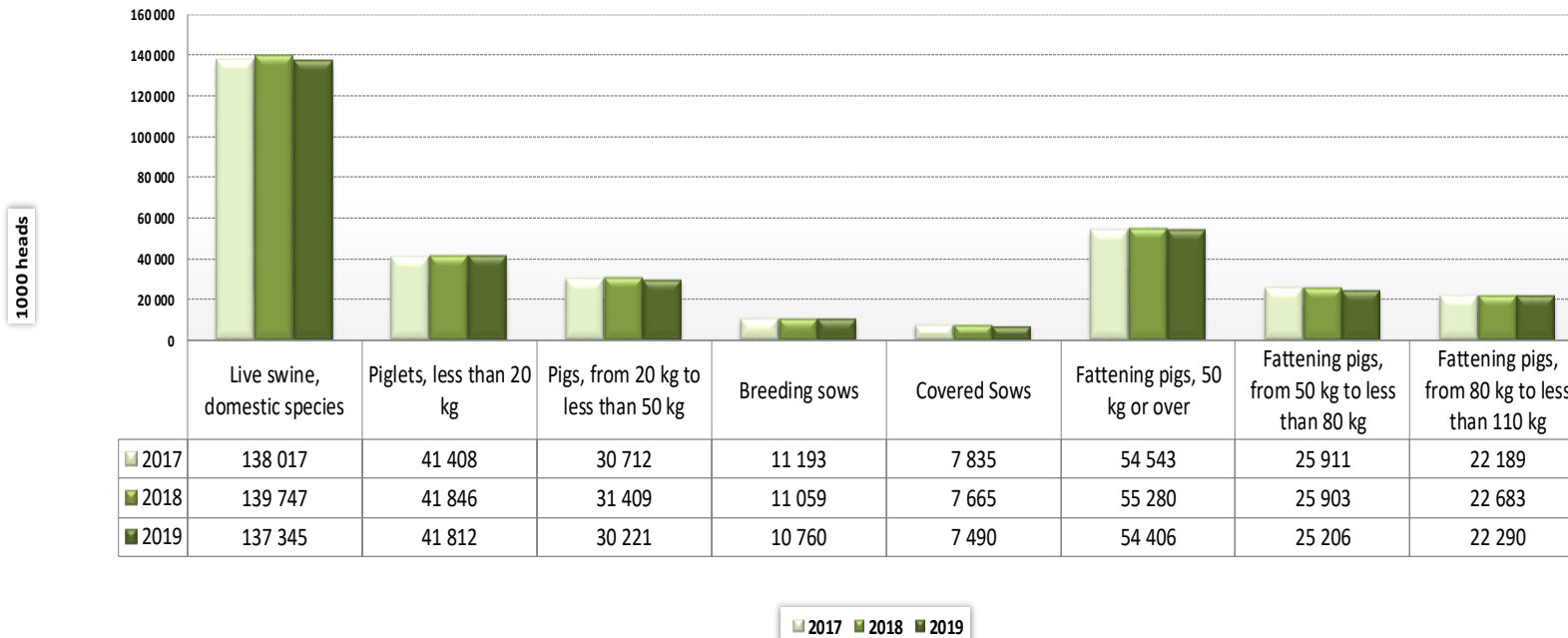




Meat Market Observatory of the Agricultural Markets 11 October 2019



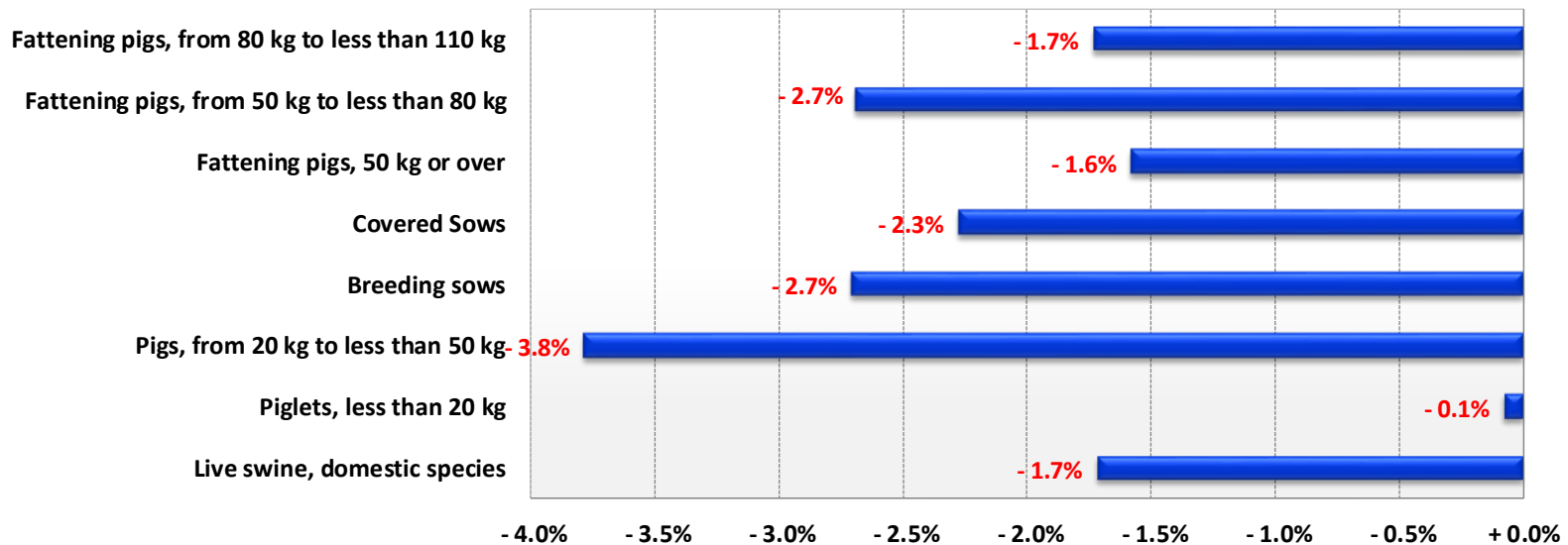
Pig population - Livestock survey results May-June 2019



Source: Eurostat



Change in pig population - Livestock survey results May-June 2019 compared to May-June 2018



Source: Eurostat

LIVESTOCK

EU EVOLUTION TOTAL PIG

MAY-JUNE 2019 SURVEY (1000 Heads)



	Live swine, domestic species			% Var 2019 2018	Piglets, less than 20 kg			% Var 2019 2018	Breeding pigs			% Var 2019 2018	Breeding sows			% Var 2019 2018	Covered sows			% Var 2019 2018
	2017	2018	2019		2017	2018	2019		2017	2018	2019		2017	2018	2019		2017	2018	2019	
BE	6 015	6 107	6 093	- 0.2%	1 534	1 566	1 597	+ 2.0%	421	411	398	- 3.1%	417	408	395	- 3.1%	344	336	325	- 3.4%
BG																				
CZ																				
DK	12 467	12 878	12 551	- 2.5%	4 487	4 624	4 582	- 0.9%	1 239	1 280	1 238	- 3.3%	1 228	1 269	1 227	- 3.3%	771	793	768	- 3.2%
DE	27 175	26 898	25 959	- 3.5%	7 917	7 971	7 803	- 2.1%	1 929	1 877	1 826	- 2.7%	1 906	1 859	1 805	- 2.9%	1 396	1 362	1 300	- 4.6%
EE																				
EL																				
ES	28 667	30 142	30 461	+ 1.1%	8 216	8 637	9 045	+ 4.7%	2 548	2 529	2 565	+ 1.4%	2 516	2 498	2 538	+ 1.6%	1 728	1 669	1 725	+ 3.3%
FR	13 315	13 044	13 240	+ 1.5%	5 000	4 786	4 959	+ 3.6%	1 013	991	967	- 2.4%	1 001	979	955	- 2.5%	713	696	680	- 2.3%
HR																				
IE	1 557	1 622	1 616	- 0.4%	410	452	452	+ 0.0%	145	149	143	- 3.6%	143	147	142	- 3.5%	98	103	97	- 5.1%
IT	8 774	8 766	8 642	- 1.4%	1 369	1 421	1 397	- 1.7%	604	612	603	- 1.5%	579	588	579	- 1.6%	478	482	474	- 1.6%
CY																				
LV																				
LT																				
LU																				
HU	2 807	2 859	2 840	- 0.7%	705	720	708	- 1.7%	257	263	255	- 3.0%	253	260	252	- 3.1%	171	174	161	- 7.5%
MT																				
NL	12 401	12 391	12 300	- 0.7%	5 612	5 653	5 585	- 1.2%	1 071	1 058	1 024	- 3.2%	1 064	1 051	1 017	- 3.2%	707	695	677	- 2.5%
AT	2 669	2 679	2 652	- 1.0%	667	648	639	- 1.3%	241	233	228	- 2.3%	236	228	223	- 2.3%	164	159	155	- 2.3%
PL	11 353	11 828	10 780	- 8.9%	2 853	2 744	2 419	- 11.8%	901	887	769	- 13.3%	885	871	755	- 13.3%	603	584	531	- 9.1%
PT																				
RO	4 487	4 129	3 726	- 9.8%	842	763	737	- 3.3%	333	286	257	- 10.3%	326	280	251	- 10.4%	208	176	159	- 9.8%
SI																				
SK																				
FI																				
SE	1 362	1 393	1 474	+ 5.8%	385	361	387	+ 7.4%	141	132	132	- 0.2%	140	130	130	- 0.1%	100	90	92	+ 2.2%
UK	4 969	5 012	5 012		1 413	1 502	1 502		512	504	504		498	491	491		352	347	347	
14 MS	138 017	139 747	137 345	- 1.7%	41 408	41 846	41 812	- 0.1%	11 354	11 212	10 909	- 2.7%	11 193	11 059	10 760	- 2.7%	7 835	7 665	7 490	- 2.3%

LIVESTOCK

MAY-JUNE 2019 SURVEY (1000 Heads)



European
Commission

EU EVOLUTION TOTAL PIG

Sows covered for the first time

% Var
2019
2018

Sows, not covered

% Var
2019
2018

Gilts not yet covered

% Var
2019
2018

Pigs, from 20 kg to less than 50 kg

% Var
2019
2018

Fattening pigs, 50 kg or over

% Var
2019
2018

	2017	2018	2019	% Var 2019 2018	2017	2018	2019	% Var 2019 2018	2017	2018	2019	% Var 2019 2018	2017	2018	2019	% Var 2019 2018	2017	2018	2019	% Var 2019 2018
BE	67	62	59	- 4.9%	73	72	71	- 2.0%	37	36	38	+ 6.5%	1 042	1 249	1 253	+ 0.3%	3 019	2 881	2 845	- 1.3%
BG																				
CZ																				
DK	187	193	189	- 2.1%	457	476	459	- 3.6%	215	226	214	- 5.3%	3 888	3 984	3 930	- 1.4%	2 853	2 990	2 801	- 6.3%
DE	229	218	210	- 3.6%	510	497	506	+ 1.7%	207	205	211	+ 2.7%	5 447	5 173	4 986	- 3.6%	11 882	11 878	11 344	- 4.5%
EE																				
EL																				
ES	257	251	254	+ 1.1%	788	829	813	- 1.9%	286	305	284	- 6.7%	6 673	7 297	7 011	- 3.9%	11 231	11 680	11 840	+ 1.4%
FR	124	123	120	- 2.4%	288	283	274	- 3.2%	107	105	100	- 4.8%	1 992	2 040	1 973	- 3.3%	5 310	5 227	5 342	+ 2.2%
HR																				
IE	20	20	19	- 7.7%	45	45	45	+ 0.1%	15	15	18	+ 20.5%	421	412	437	+ 6.2%	581	609	583	- 4.3%
IT	78	84	79	- 5.3%	101	106	104	- 1.2%	52	52	53	+ 1.2%	1 596	1 561	1 536	- 1.6%	5 205	5 172	5 106	- 1.3%
CY																				
LV																				
LT																				
LU																				
HU	37	38	36	- 5.3%	83	86	91	+ 5.8%	41	44	47	+ 6.8%	661	649	653	+ 0.6%	1 184	1 227	1 225	- 0.2%
MT																				
NL	131	130	121	- 6.6%	357	356	340	- 4.6%	131	128	122	- 4.9%	1 817	1 814	1 807	- 0.4%	3 901	3 865	3 885	+ 0.5%
AT	25	23	23	- 1.7%	71	69	68	- 2.3%	22	21	21	- 3.4%	748	748	742	- 0.7%	1 013	1 051	1 043	- 0.8%
PL	119	98	97	- 1.0%	282	287	224	- 22.0%	45	46	40	- 13.0%	3 276	3 434	3 043	- 11.4%	4 323	4 763	4 550	- 4.5%
PT																				
RO	43	41	39	- 4.6%	118	104	92	- 11.3%	39	35	36	+ 2.0%	1 586	1 461	1 262	- 13.6%	1 727	1 620	1 470	- 9.3%
SI																				
SK																				
FI																				
SE	29	26	28	+ 8.5%	40	41	38	- 5.3%	24	22	23	+ 1.8%	330	358	358	- 0.1%	506	543	597	+ 10.0%
UK	55	58	58		146	144	144		81	81	81		1 235	1 231	1 231		1 809	1 775	1 775	
14 MS	1 400	1 365	1 332	- 2.4%	3 359	3 395	3 269	- 3.7%	1 302	1 322	1 287	- 2.6%	30 712	31 409	30 221	- 3.8%	54 543	55 280	54 406	- 1.6%

LIVESTOCK

EU EVOLUTION TOTAL PIG

MAY-JUNE 2019 SURVEY (1000 Heads)

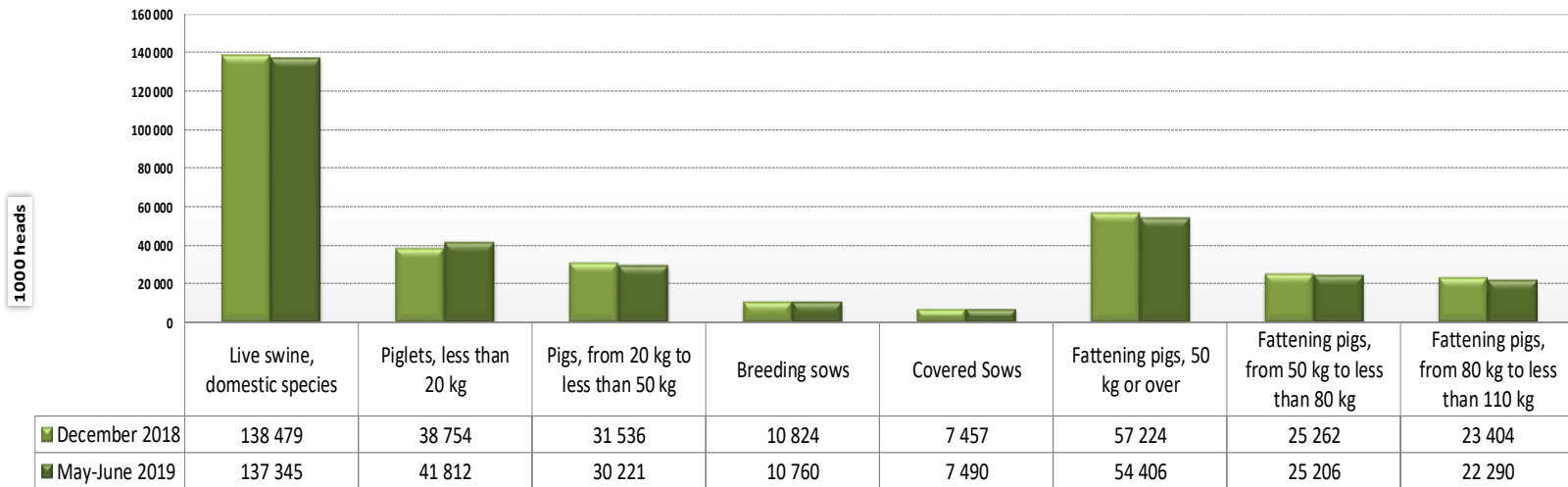


European
Commission

	Fattening pigs, from 50 kg to less				% Var 2019 2018	Fattening pigs, from 80 kg to less				% Var 2019 2018	Fattening pigs, 110 kg or over				% Var 2019 2018	Breeding boars				% Var 2019 2018
	2017	2018	2019			2017	2018	2019			2017	2018	2019			2017	2018	2019		
BE	1 523	1 342	1 335	- 0.6%		1 304	1 266	1 242	- 1.9%		191	272	268	- 1.5%		4	3	3	+ 7.6%	
BG																				
CZ																				
DK	2 278	2 386	2 236	- 6.3%		569	597	559	- 6.4%		6	7	6	- 14.3%		11	11	11		
DE	5 530	5 564	5 219	- 6.2%		5 194	5 191	4 981	- 4.0%		1 158	1 124	1 144	+ 1.8%		23	19	21	+ 14.0%	
EE																				
EL																				
ES	5 112	5 248	5 259	+ 0.2%		5 344	5 547	5 552	+ 0.1%		775	885	1 029	+ 16.2%		32	31	27	- 11.9%	
FR	2 440	2 369	2 444	+ 3.2%		2 193	2 210	2 232	+ 1.0%		677	647	666	+ 2.9%		12	12	12		
HR																				
IE	290	314	299	- 4.7%		280	279	266	- 4.9%		12	16	18	+ 15.8%		1	1	1	- 14.4%	
IT	1 331	1 295	1 273	- 1.7%		1 587	1 639	1 623	- 1.0%		2 288	2 237	2 210	- 1.2%		25	25	24	- 0.7%	
CY																				
LV																				
LT																				
LU																				
HU	549	548	535	- 2.4%		464	486	489	+ 0.6%		171	193	200	+ 3.6%		3	3	3		
MT																				
NL	1 782	1 745	1 740	- 0.3%		1 674	1 649	1 669	+ 1.2%		445	472	476	+ 1.0%		7	7	7	- 3.1%	
AT	506	524	518	- 1.1%		408	427	421	- 1.4%		99	99	103	+ 4.0%		5	5	5	- 1.2%	
PL	2 192	2 314	2 167	- 6.4%		1 774	1 985	1 895	- 4.5%		357	464	488	+ 5.2%		17	16	14	- 12.5%	
PT																				
RO	1 106	996	907	- 8.9%		501	507	440	- 13.2%		120	117	123	+ 4.7%		6	6	6	- 9.4%	
SI																				
SK																				
FI																				
SE	222	229	245	+ 7.0%		205	217	237	+ 9.2%		79	96	115	+ 19.0%		2	2	1	- 2.6%	
UK	1 051	1 029	1 029			692	683	683			65	63	63			14	13	13		
14 MS	25 911	25 903	25 206	- 2.7%		22 189	22 683	22 290	- 1.7%		6 442	6 693	6 909	+ 3.2%		161	153	149	- 2.7%	



Pig population - Livestock survey results May-June 2019 compared to December 2018

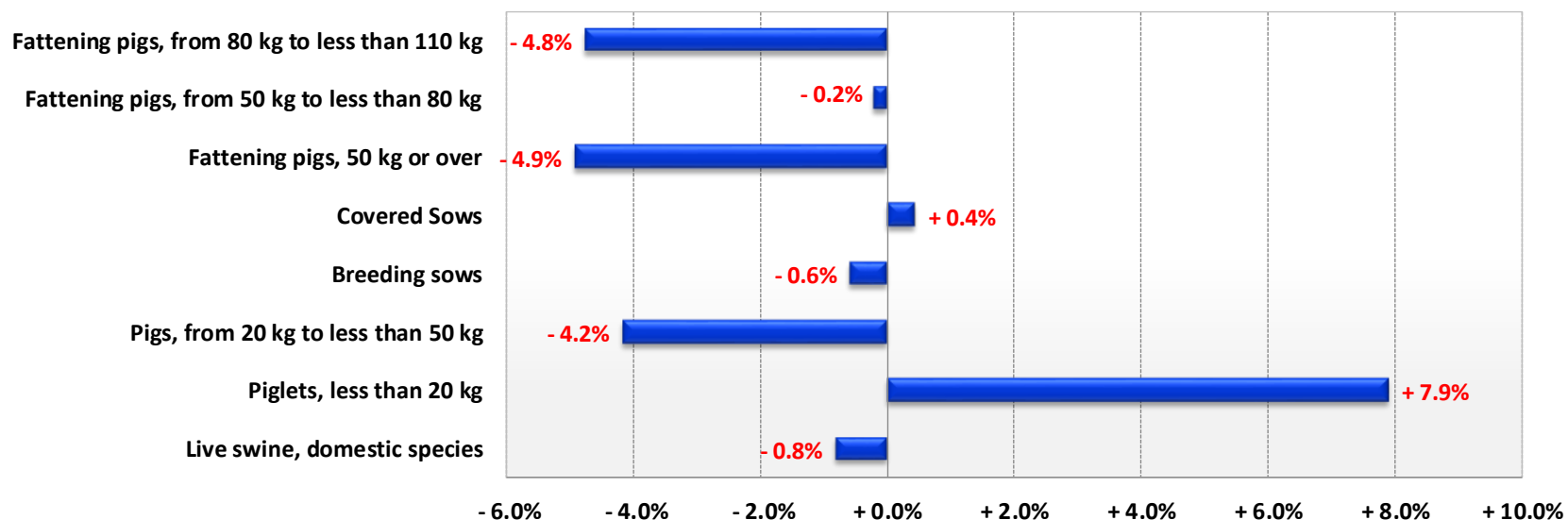


Source: Eurostat

■ December 2018 ■ May-June 2019

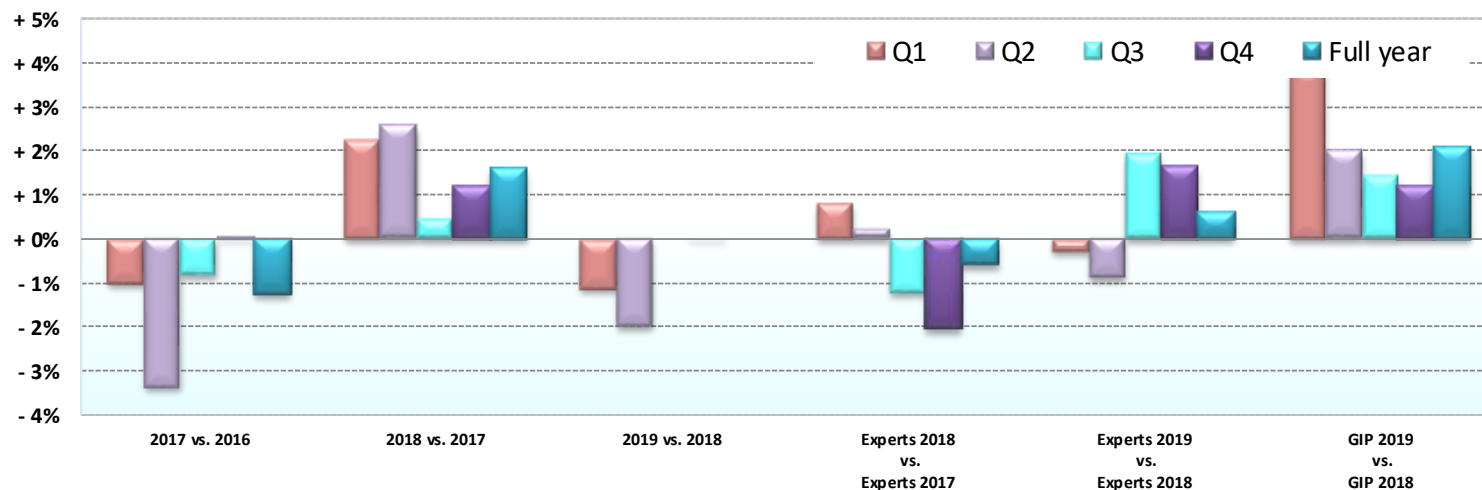


Change in pig population - Livestock survey May-June 2019 compared to December 2018



Source: Eurostat

Change in EU pigmeat slaughter (2019 forecast based on GIP and experts estimations) ('000 heads)



	Real Slaughter			Experts 2018 vs. Experts 2017	Experts 2019 vs. Experts 2018	GIP 2019 vs. GIP 2018
	2017 vs. 2016	2018 vs. 2017	2019 vs. 2018			
Q1	- 1.0%	+ 2.2%	- 1.1%	+ 0.8%	- 0.3%	+ 3.8%
Q2	- 3.3%	+ 2.6%	- 2.0%	+ 0.2%	- 0.9%	+ 2.0%
Q3	- 0.8%	+ 0.5%		- 1.2%	+ 1.9%	+ 1.4%
Q4	+ 0.0%	+ 1.2%		- 2.0%	+ 1.6%	+ 1.2%
Full year	↓ - 1.3%	↑ + 1.6%		↔ - 0.6%	↑ + 0.6%	↑ + 2.1%



SHORT-TERM OUTLOOK

FOR EU AGRICULTURAL MARKETS
IN 2019 AND 2020

AUTUMN 2019
Edition N°25

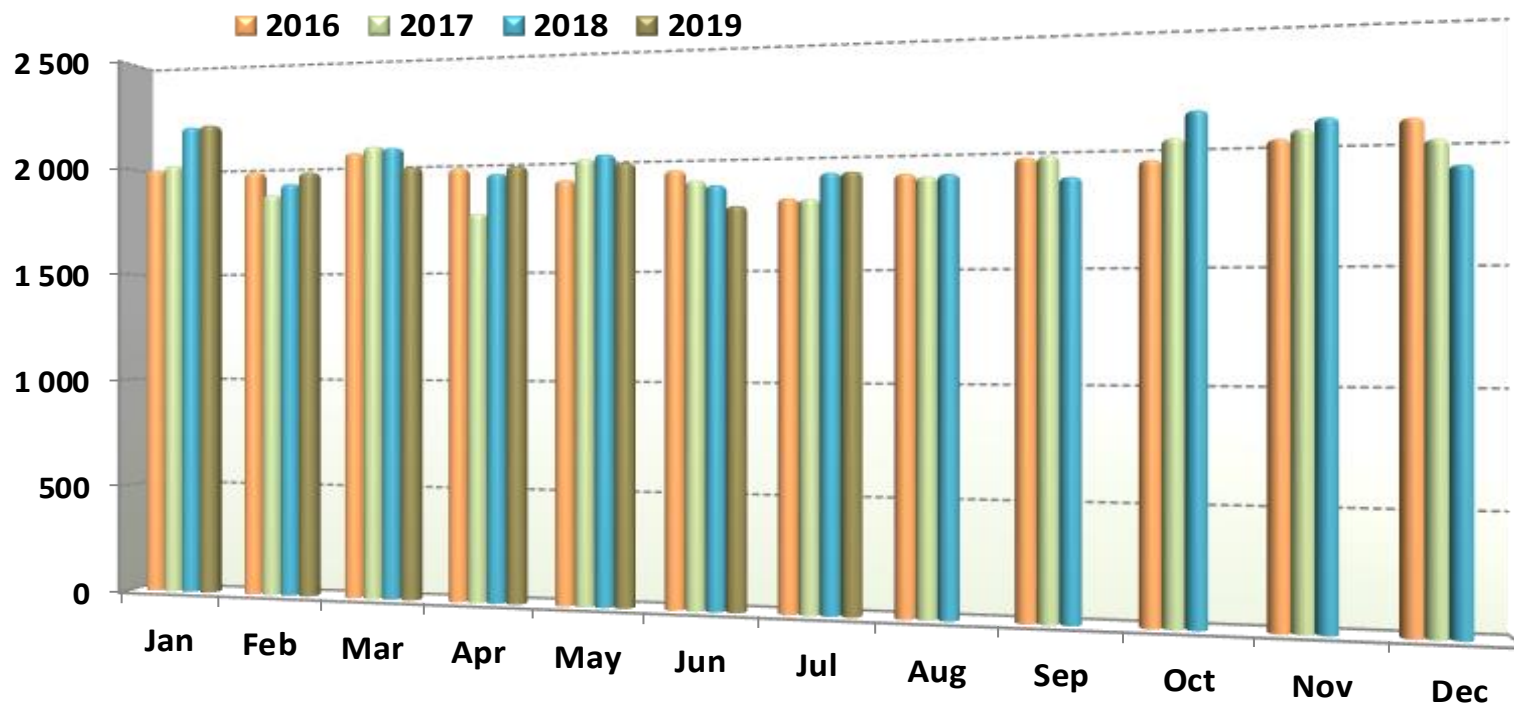
https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/short-term-outlook-autumn-2019_en.pdf

Market developments in the EU

PIGMEAT 	2019		2020	
Production		+0.4%		+1.5%
Exports		+20%		+13%
Consumption		-2.0%		-0.3%



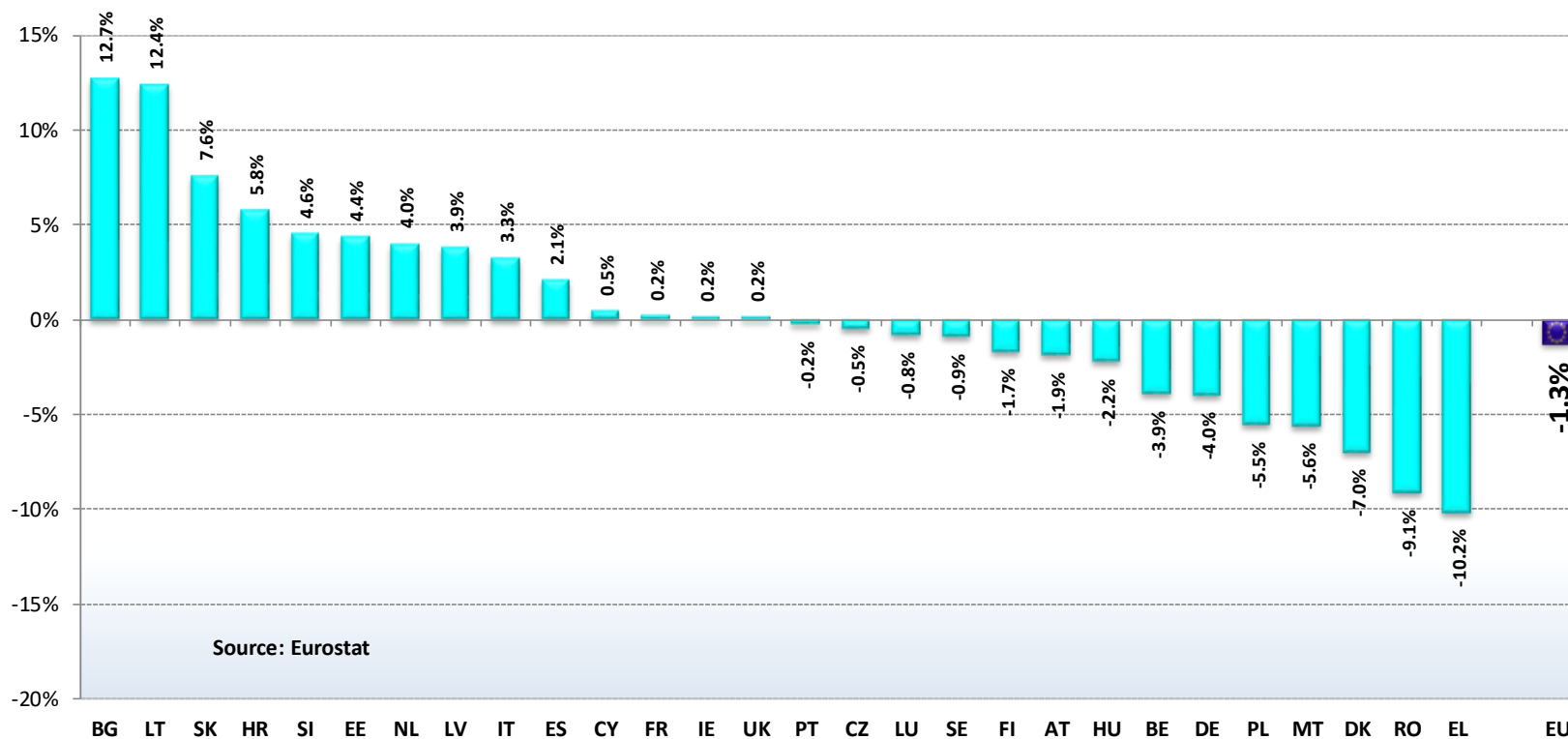
Pig Production (E28 Slaughtering) - Tonnes



Source: Eurostat

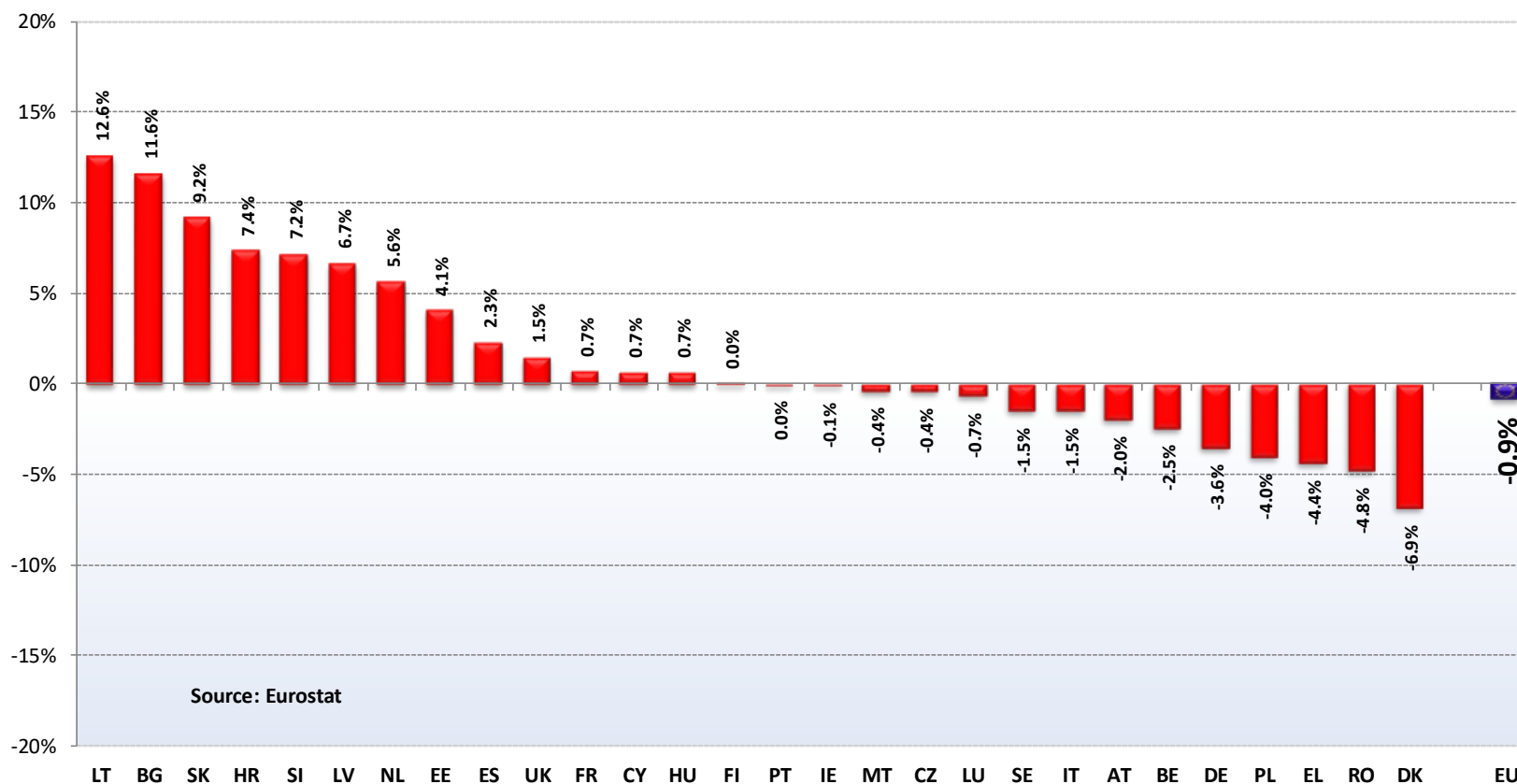


**Change in Pig Slaughter ('000 Heads)
2019/2018 (up to July)**





**Change in Pig Slaughter ('000 tonnes)
2019/2018 (up to July)**

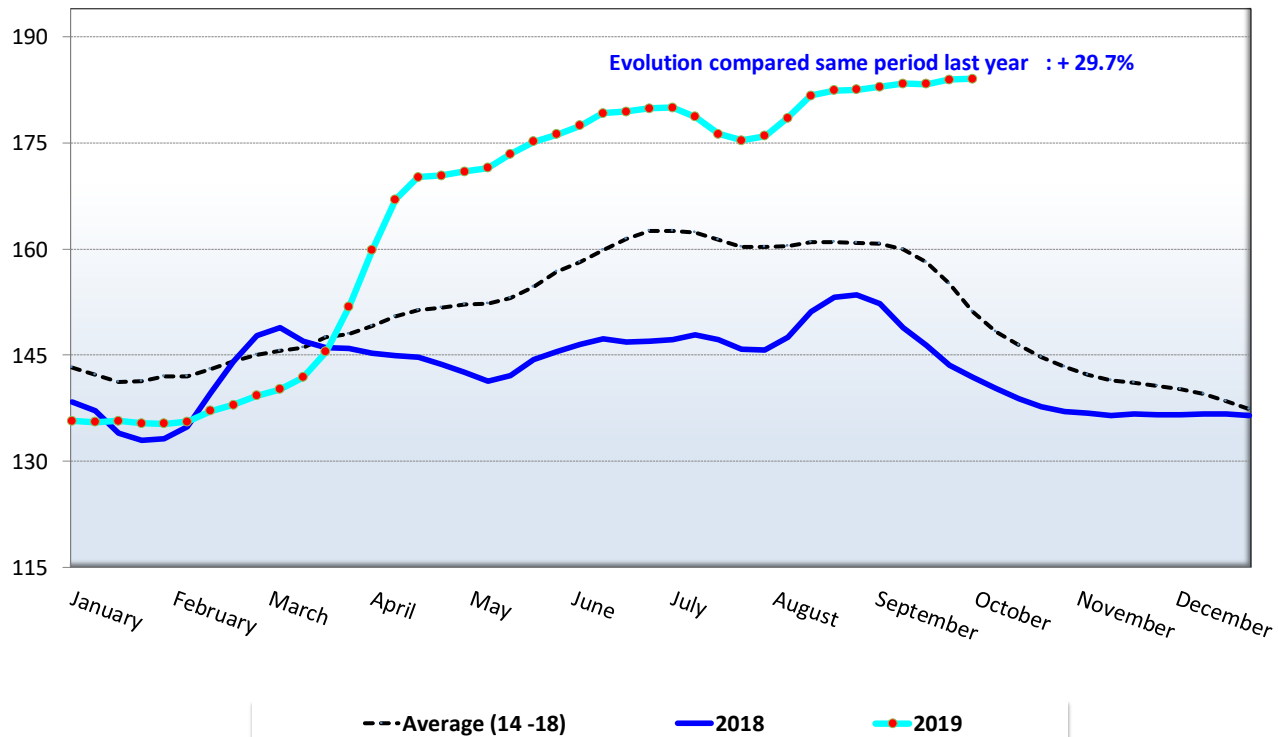




EU Prices	EU Prices	40		Evolution since last week	Evolution since last month	Evolution since last year
	Average (S-E)	184.1	€/100 kg carcass weight	+ 0.05%	+ 0.6%	+ 29.7%
	Class S	185.0		+ 0.03%	+ 0.6%	+ 29.6%
	Class E	182.2		+ 0.1%	+ 0.7%	+ 29.8%
	Piglet	52.3	€/head	+ 0.2%	+ 0.8%	+ 55.4%

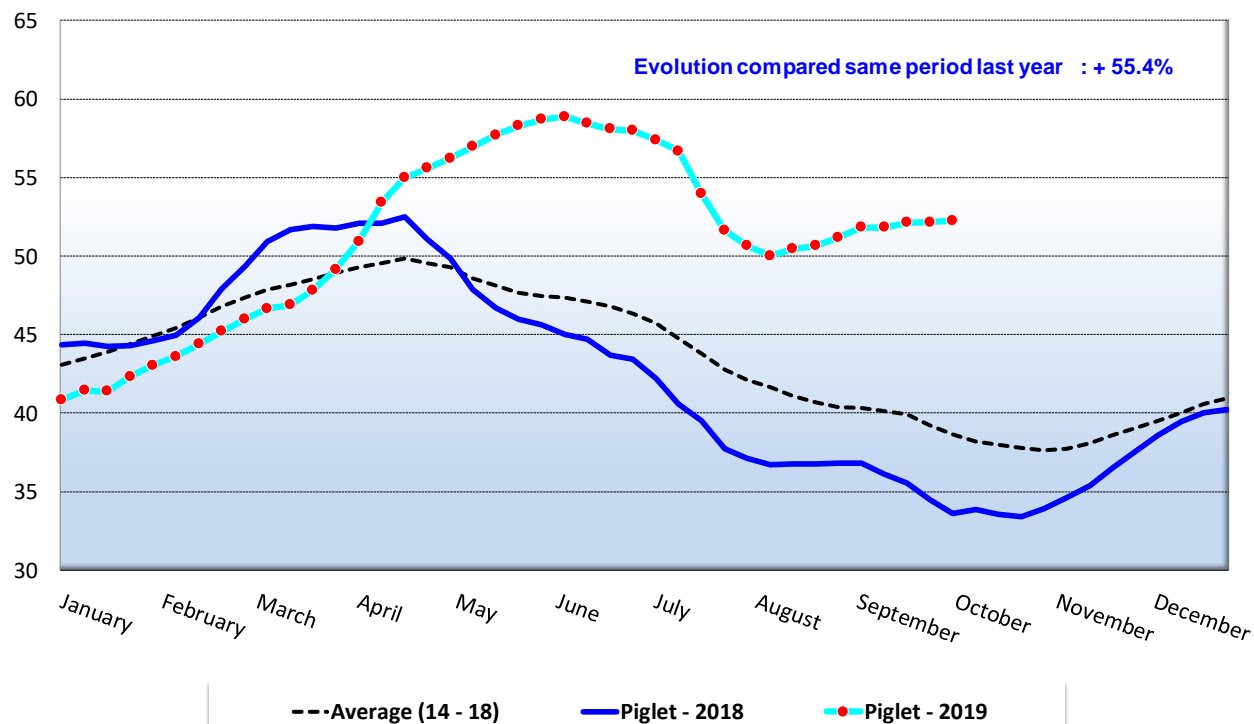
EU evolution of the EU pig carcass prices (average class E & S)
(€/ 100kg/cw)

Week 40 latest price ==> 184.06 EUR/100 kg/cw

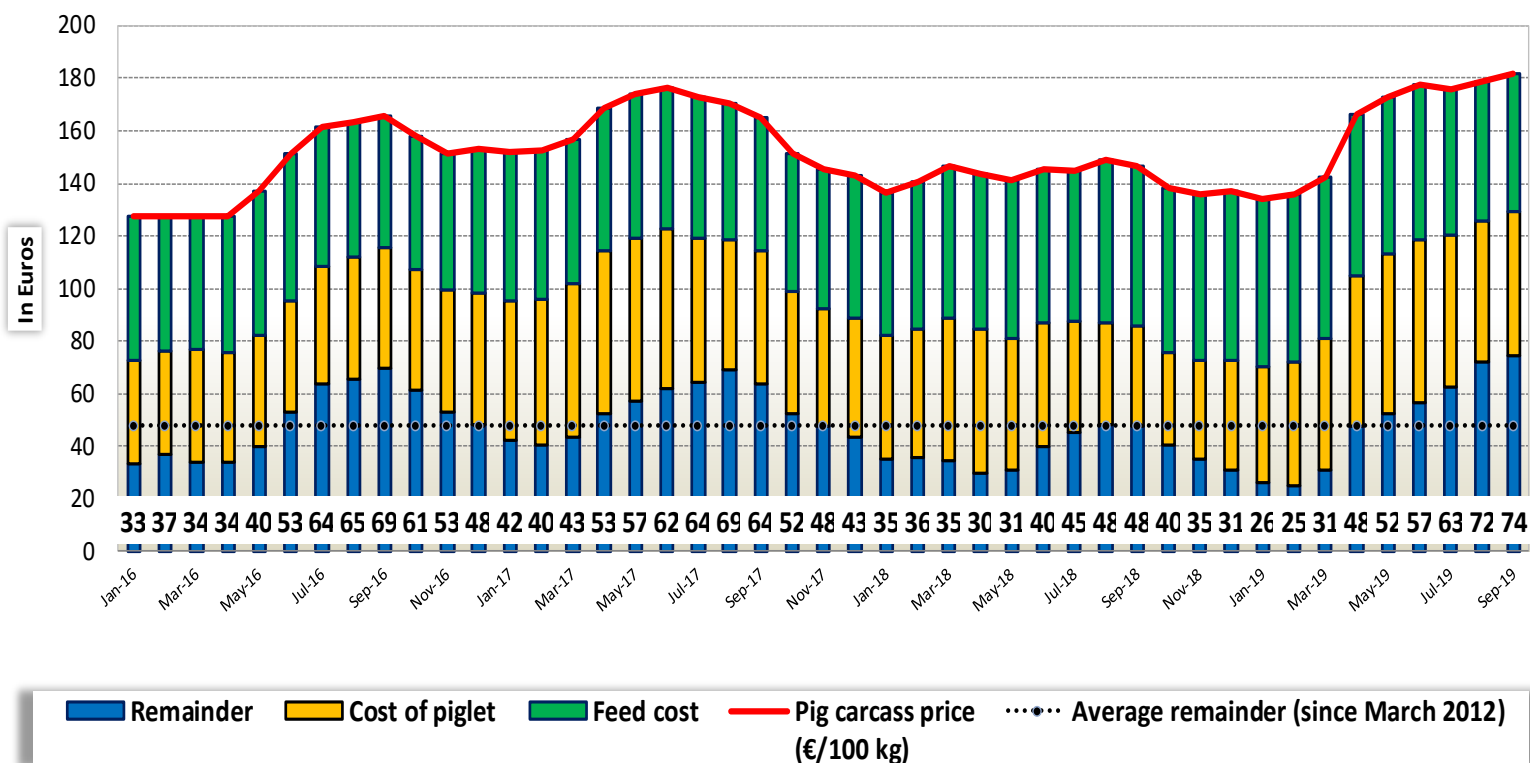


EU evolution of the EU average piglet prices
(€/head)

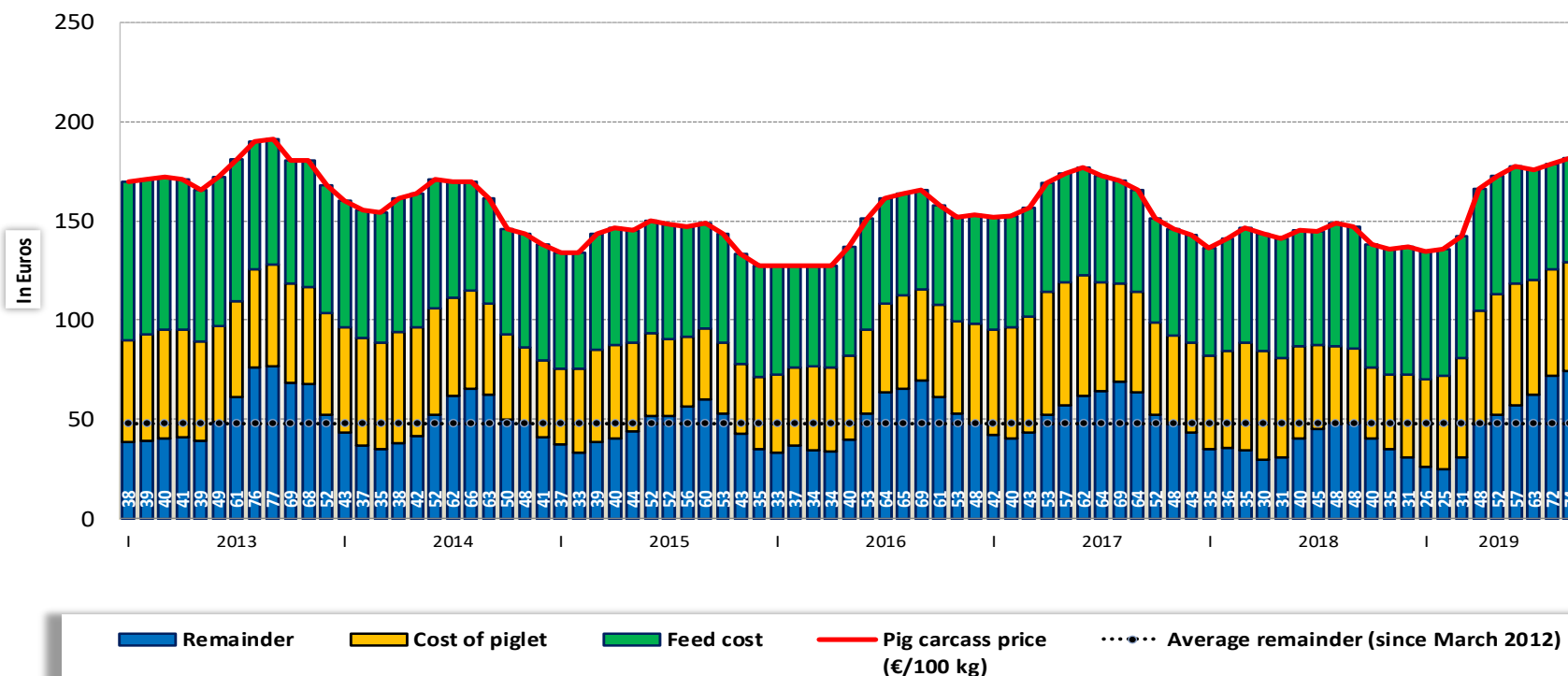
Week 40 latest price ==> 52.25 EUR/head



Remainder for pig fattening



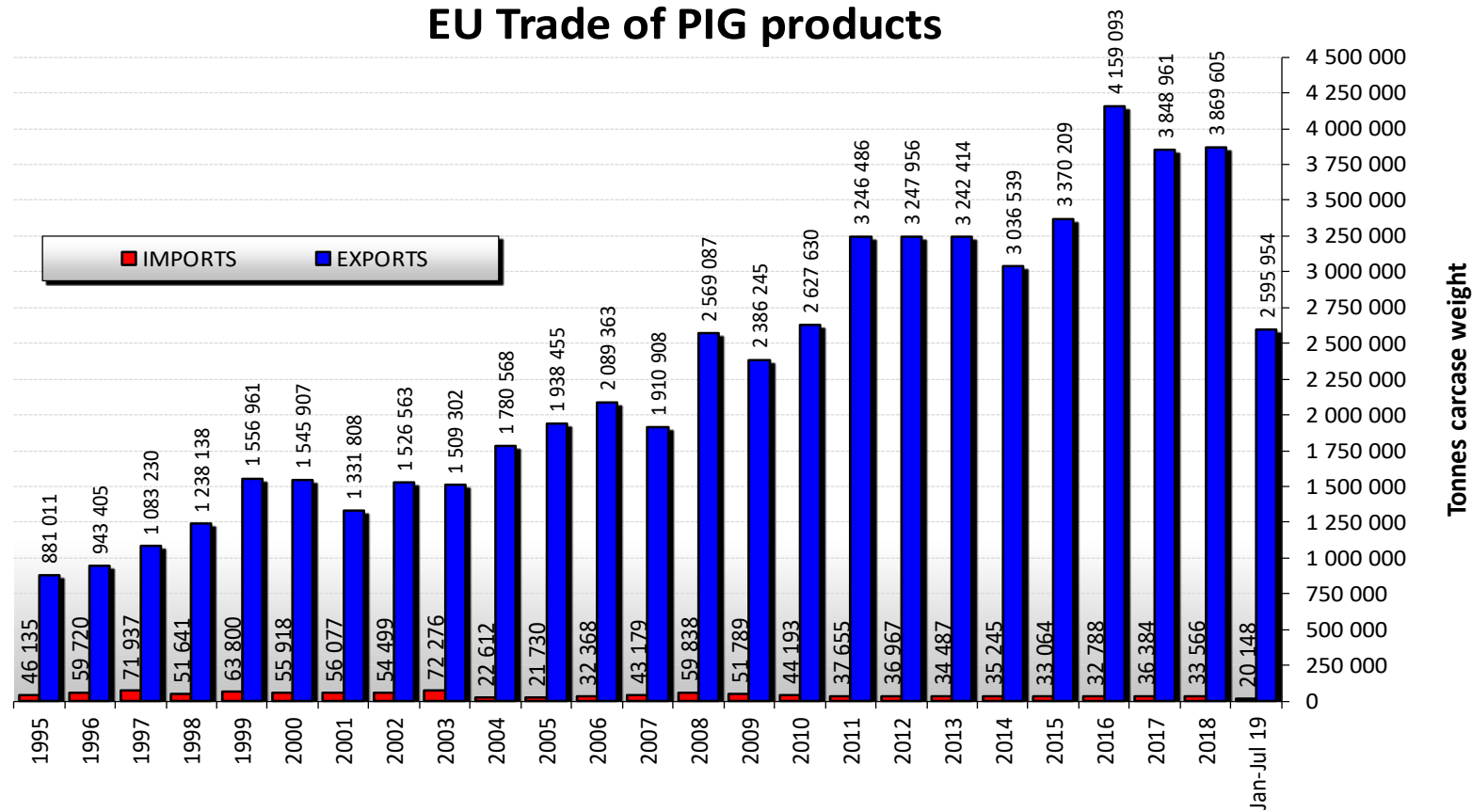
Remainder for pig fattening



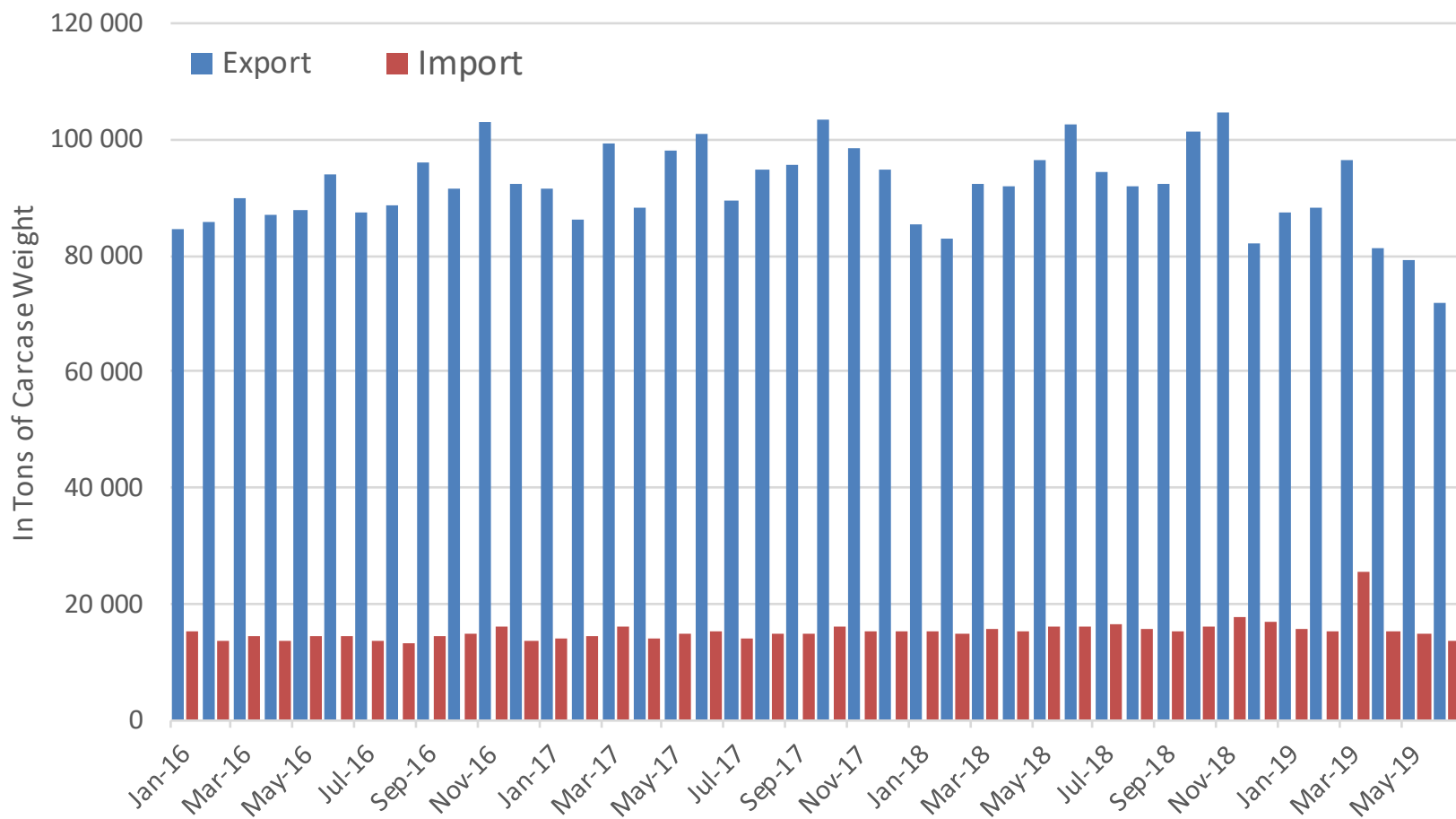


EU trade of PIG products

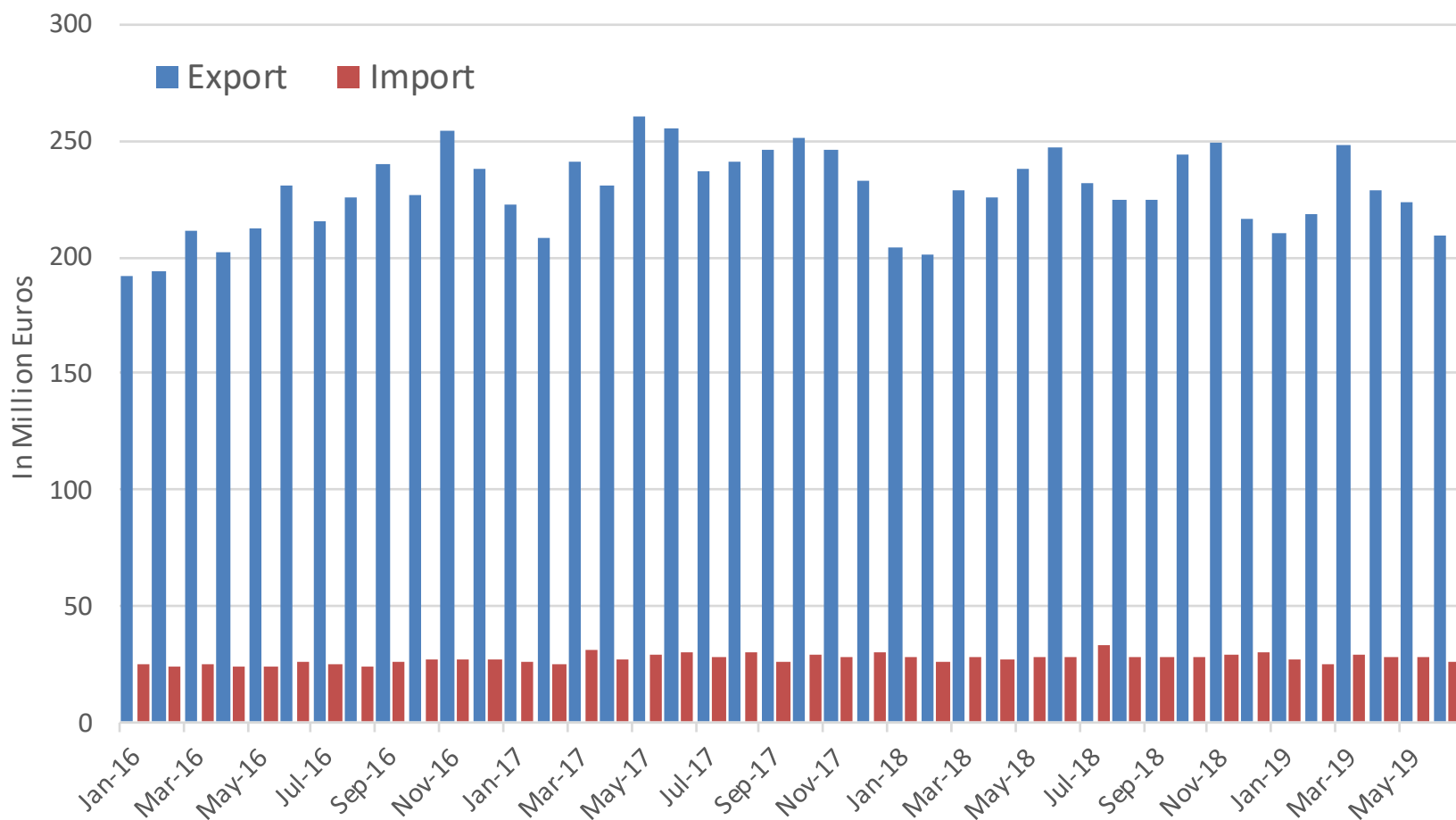
EU Trade of PIG products



EU27-2019 Trade of **Pig products** with UK (tonnes)



EU27-2019 Trade of **Pig products** with UK (millions EUR)



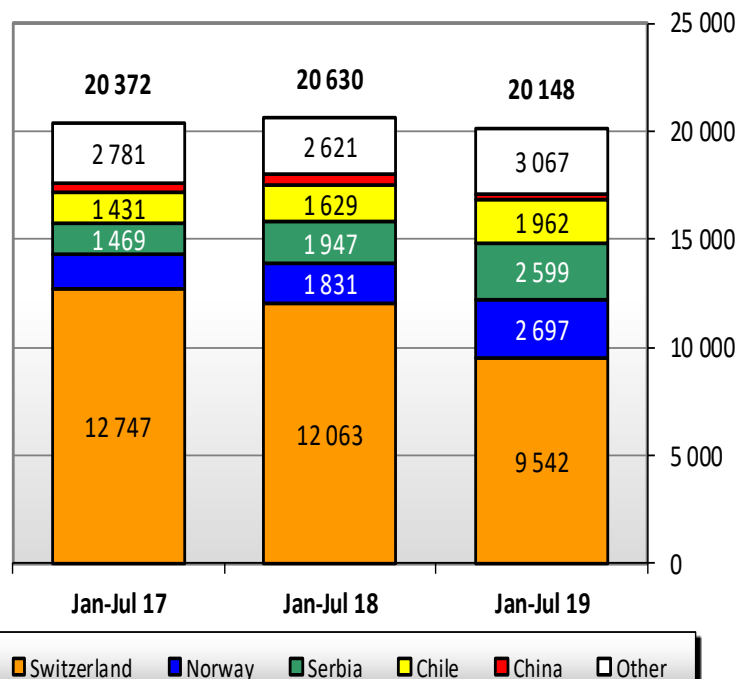
EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

IMPORT

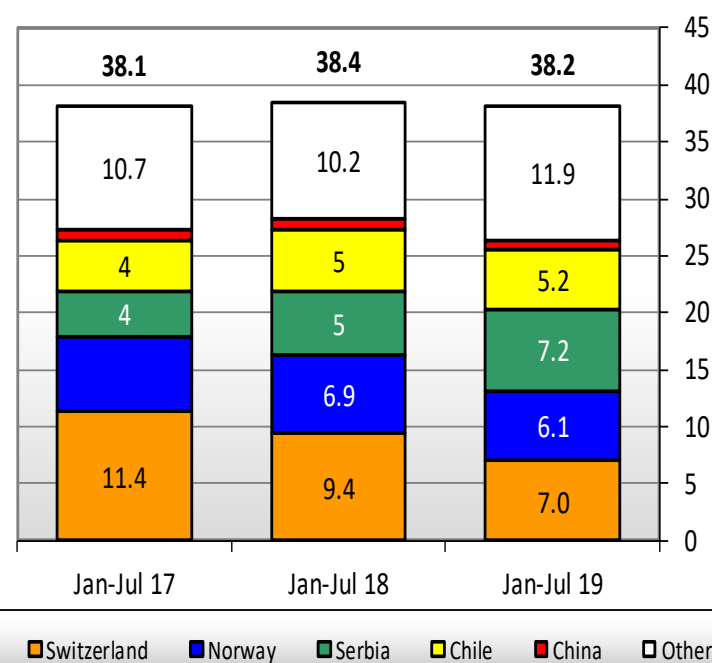
	2015		2016		2017		2018		Jan-Jul 19		Compared to Jan - Jul 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	20 225	61%	22 257	68%	22 922	63%	19 430	58%	9 542	47%	-21%
Norway	2 315	7%	1 989	6%	2 303	6%	2 702	8%	2 697	13%	47%
Serbia	1 819	6%	614	2%	2 694	7%	3 618	11%	2 599	13%	34%
Chile	2 896	9%	2 958	9%	2 434	7%	2 664	8%	1 962	10%	20%
USA	1 769	5%	1 711	5%	1 707	5%	1 566	5%	1 089	5%	12%
China	378	1%	250	1%	1 315	4%	841	3%	281	1%	-48%
Other	3 663	11%	3 010	9%	3 010	8%	2 745	8%	1 978	10%	
Extra-EU	33 064		32 788		36 384		33 566		20 148		
% change			- 1%		+ 11%		- 8%		- 2.3%		

EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

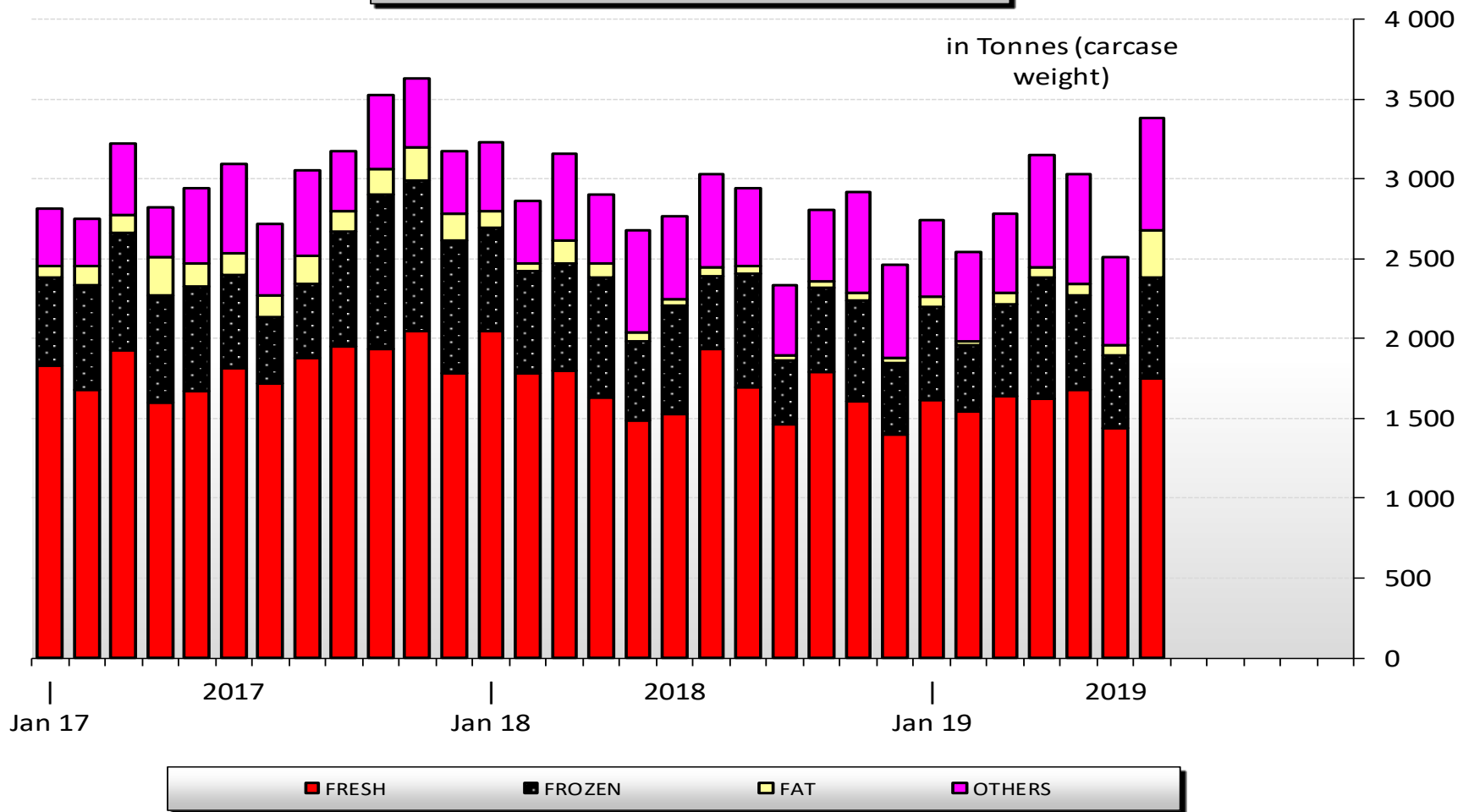
IMPORTS of PIG Meat into EU-28 (Tonnes c. weight)



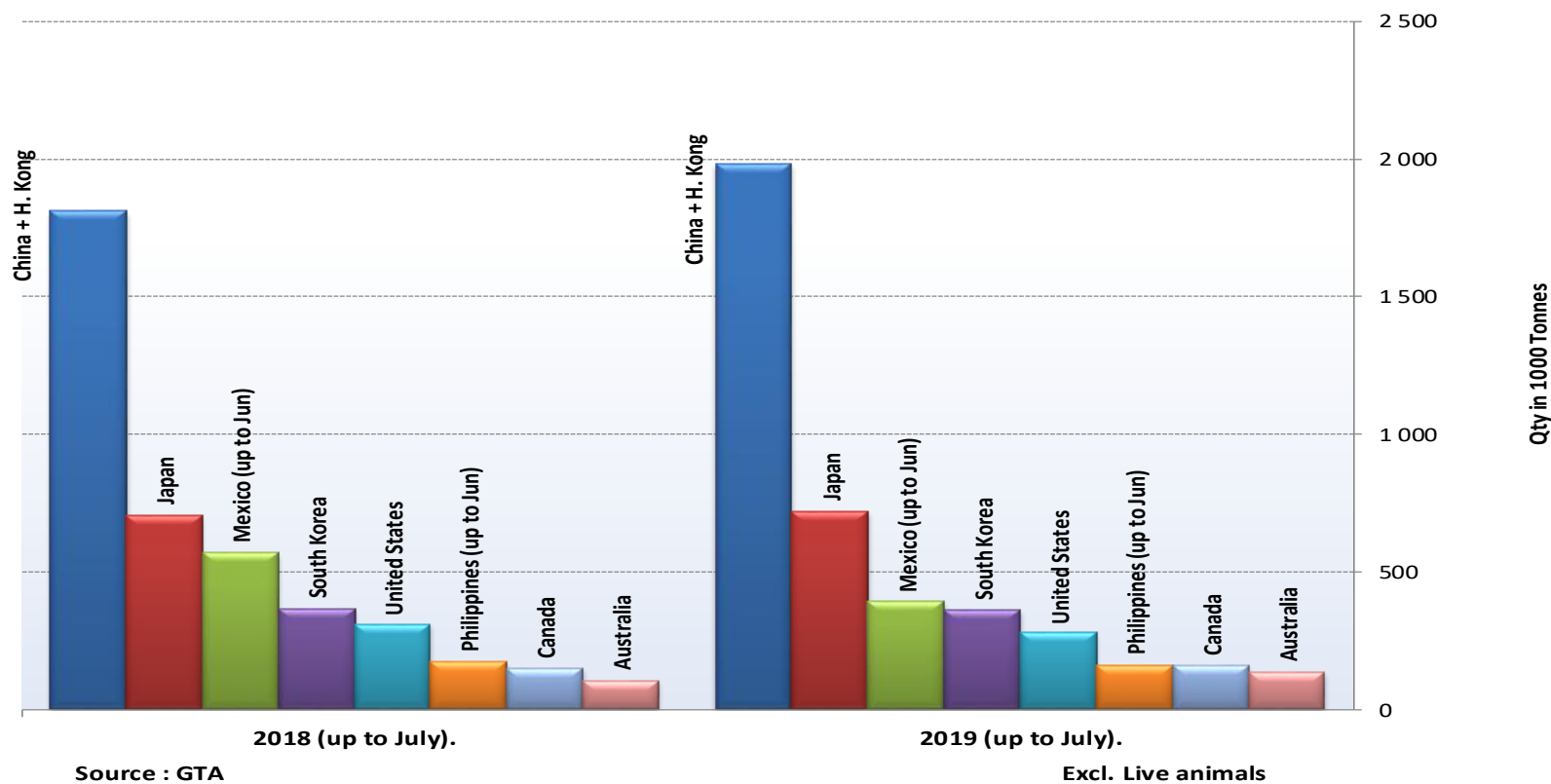
IMPORTS of PIG Meat into EU-28 (Millions EUR)



Imports of selected PIG products



Main Importers of PIG Products (up to July).



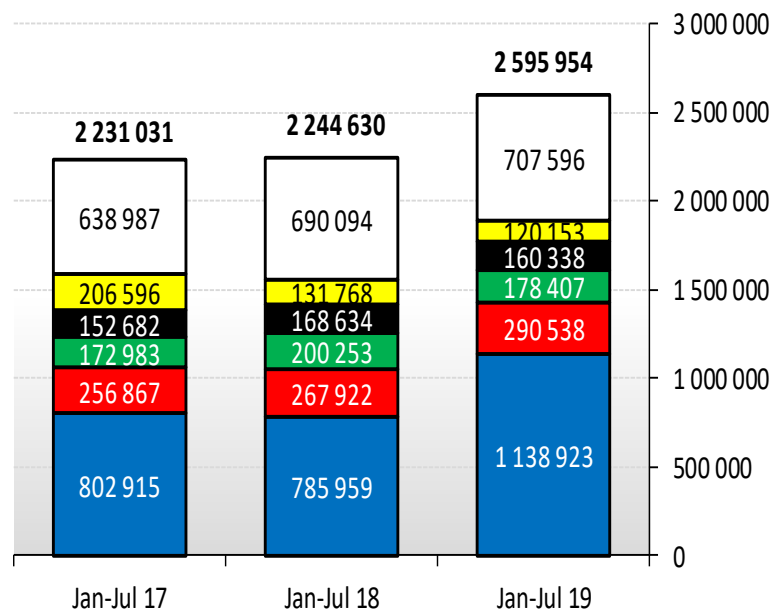
EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

	2015		2016		2017		2018		Jan-Jul 19		Compared to Jan-Jul 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	1 141 484	33.9%	1 866 110	44.9%	1 406 733	36.5%	1 353 489	35.0%	1 138 923	43.9%	+ 45%
Japan	364 745	10.8%	405 311	9.7%	425 761	11.1%	433 429	11.2%	290 538	11.2%	+ 8%
South Korea	241 569	7.2%	260 593	6.3%	276 136	7.2%	335 126	8.7%	178 407	6.9%	- 11%
Philippines	191 891	5.7%	216 514	5.2%	251 492	6.5%	284 044	7.3%	160 338	6.2%	- 5%
Hong Kong	292 651	8.7%	363 251	8.7%	383 948	10.0%	231 825	6.0%	120 153	4.6%	- 9%
USA	105 123	3.1%	116 806	2.8%	155 461	4.0%	165 460	4.3%	88 437	3.4%	- 17%
Australia	102 645	3.0%	101 174	2.4%	95 351	2.5%	96 870	2.5%	67 937	2.6%	+ 22%
Ukraine	96 619	2.9%	75 547	1.8%	86 944	2.3%	107 065	2.8%	54 316	2.1%	- 3%
Vietnam	38 290	1.1%	53 483	1.3%	41 637	1.1%	86 357	2.2%	53 395	2.1%	+ 32%
Taiwan	53 701	1.6%	47 825	1.1%	64 443	1.7%	55 537	1.4%	38 489	1.5%	+ 10%
Serbia	47 488	1.4%	41 151	1.0%	54 924	1.4%	65 583	1.7%	29 555	1.1%	- 30%
Ivory Coast	50 240	1.5%	36 825	0.9%	41 475	1.1%	52 288	1.4%	28 644	1.1%	+ 12%
Other	643 762	19.1%	574 504	13.8%	564 656	14.7%	602 533	15.6%	346 824	13.4%	
Extra-EU	3 370 209		4 159 093		3 848 961		3 869 605		2 595 954		
% change			+ 23%		- 7%		+ 1%		+ 15.7%		

EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

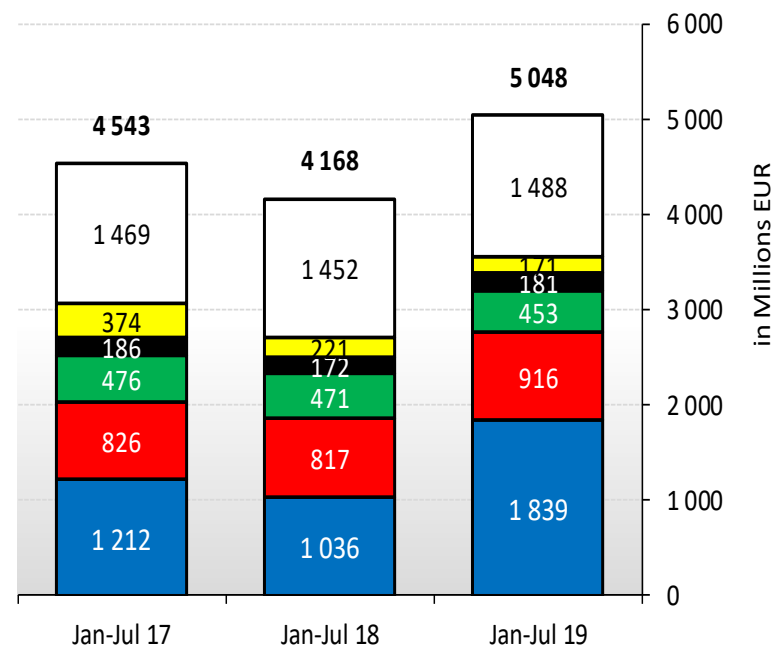
EU-28 EXPORTS of PIG Meat (Tonnes carc. weight)

Tons (cw)



China Japan South Korea Philippines Hong Kong Other

EU-28 EXPORTS of PIG Meat (Millions EUR)

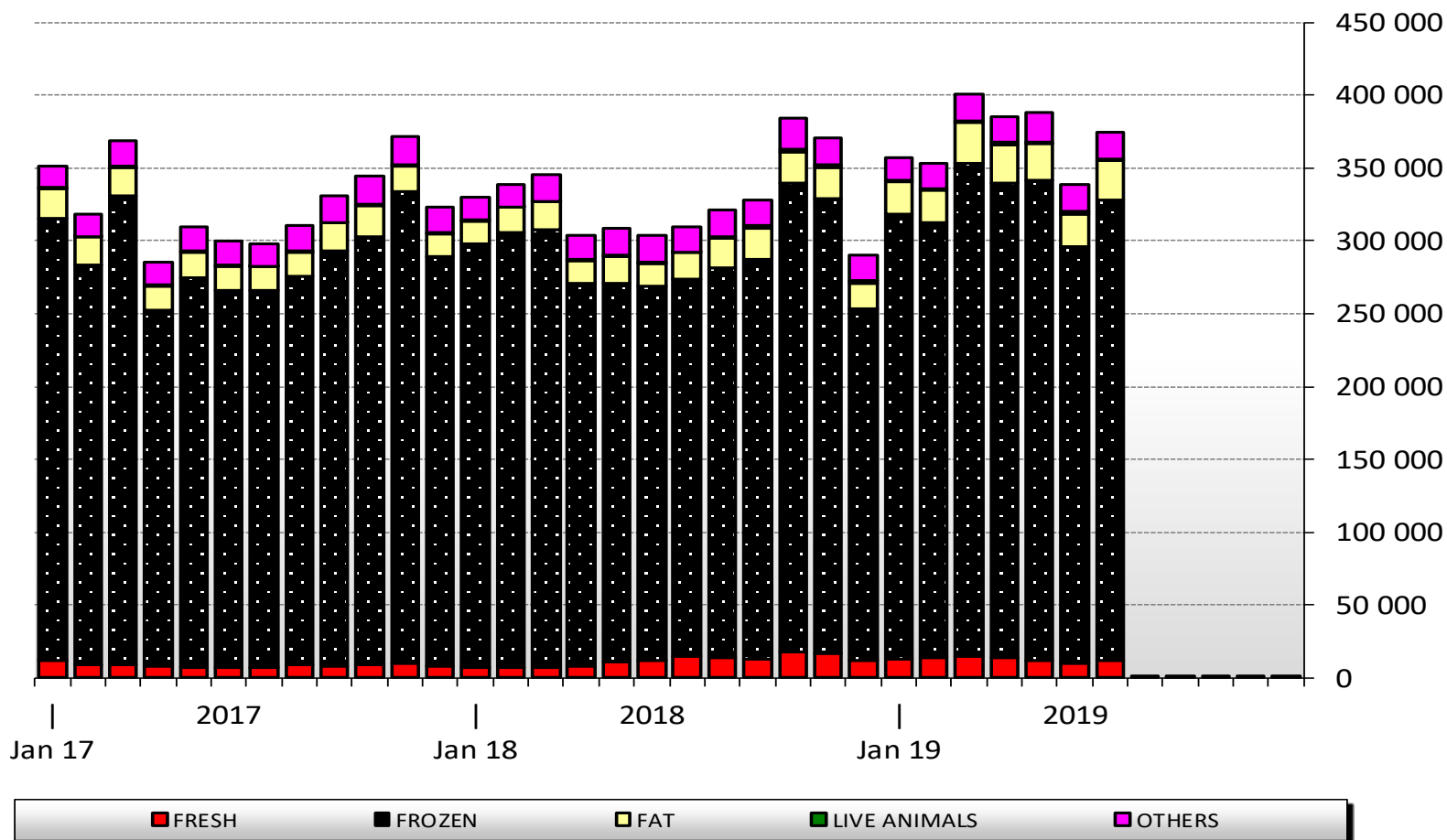


China Japan South Korea Philippines Hong Kong Other

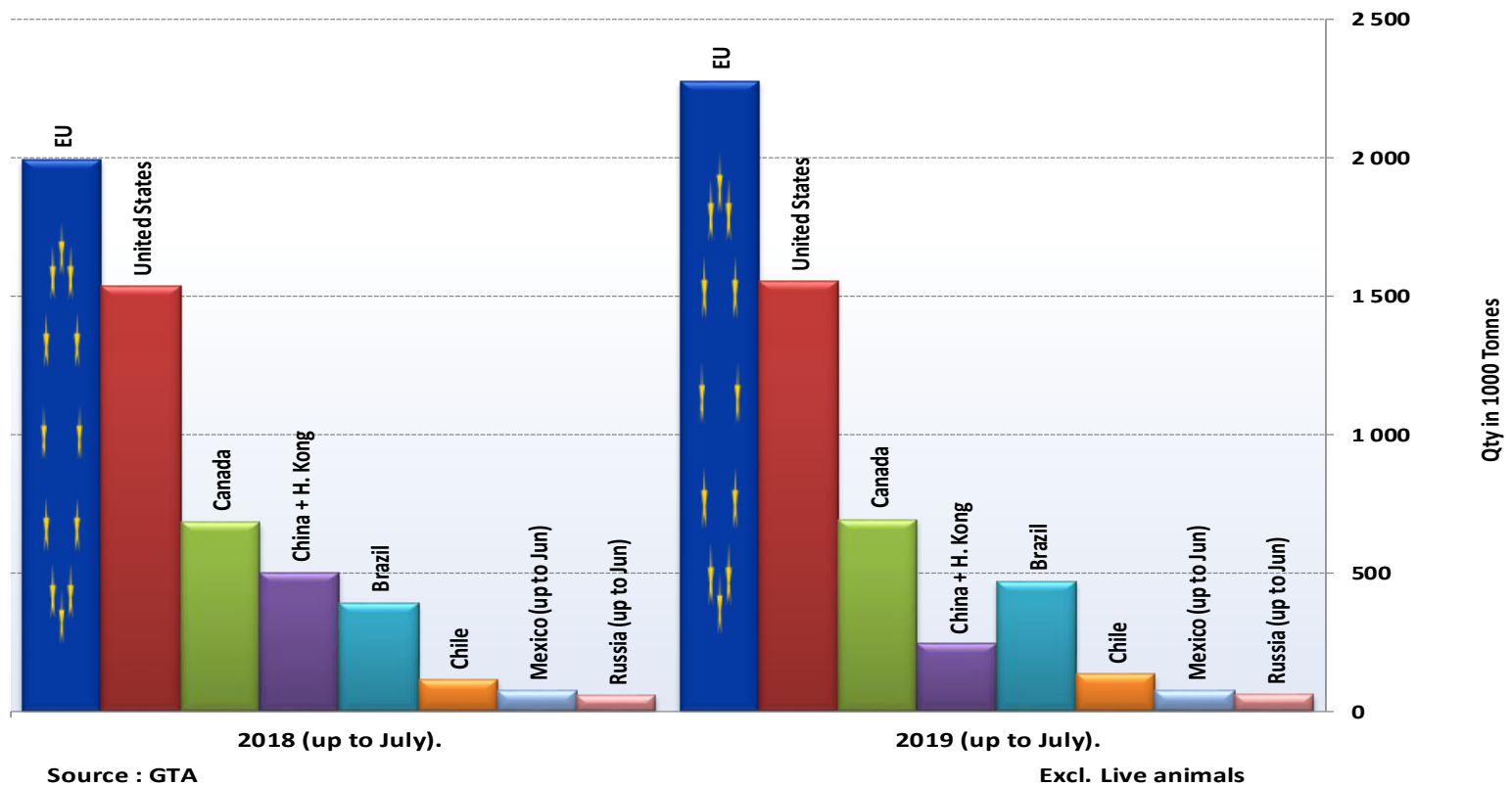


EU Exports of selected PIG products

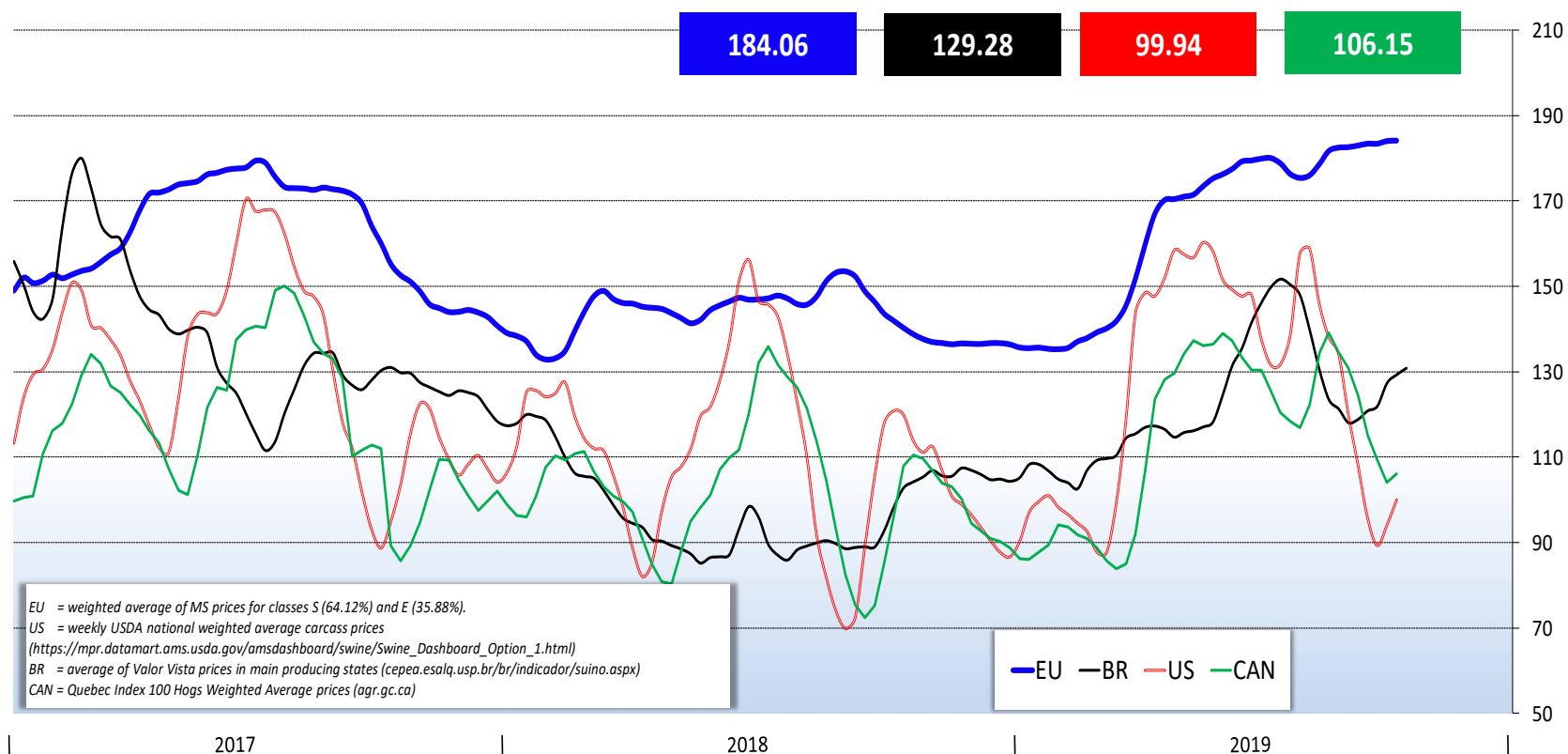
in Tonnes
(carcase weight)



Main Exporters of PIG Products (up to July).



World weekly average Pig prices 2016 - 2019 in Euro/ 100kg carcass (EU, Brazil, Canada and USA)





Follow market updates via the Meat Market Observatory

http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm > Pigmeat

and check the latest data on the Agri-Food Data Portal:

http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html > Pigmeat