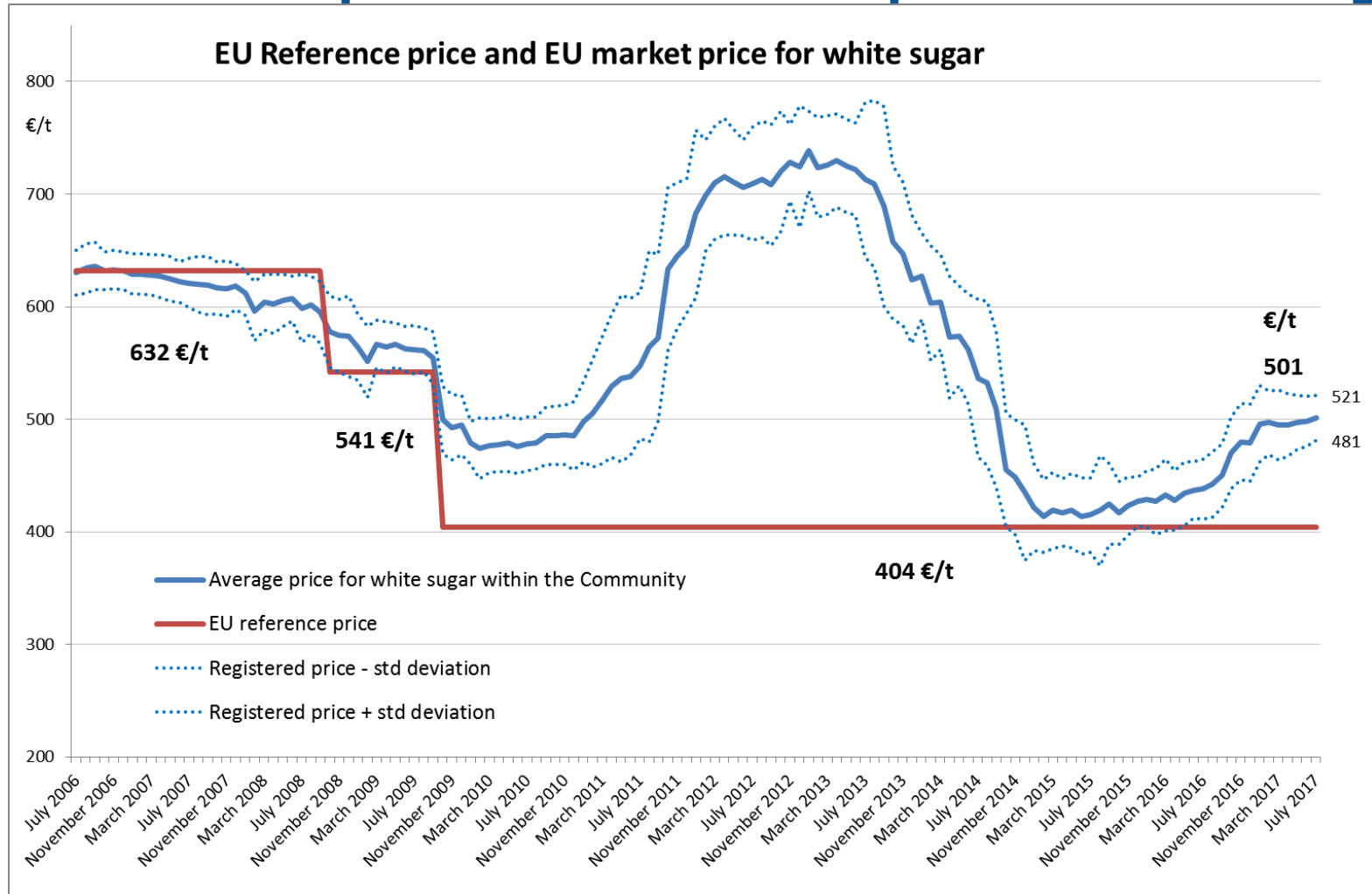


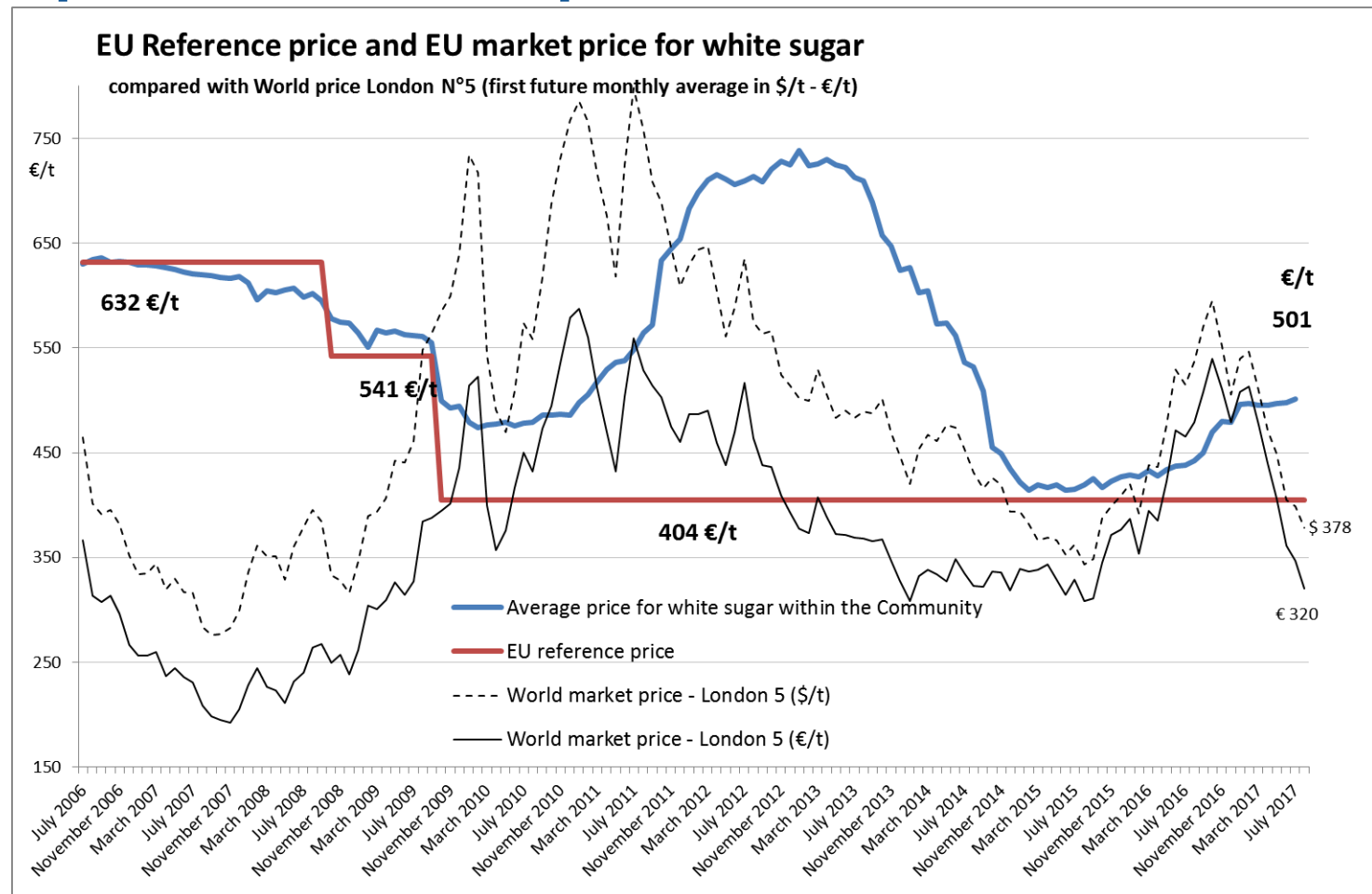
# Sugar Price reporting

AGRI G 4  
Civil Dialogue Group - Arable Crops  
Sugar sector  
15 September 2017

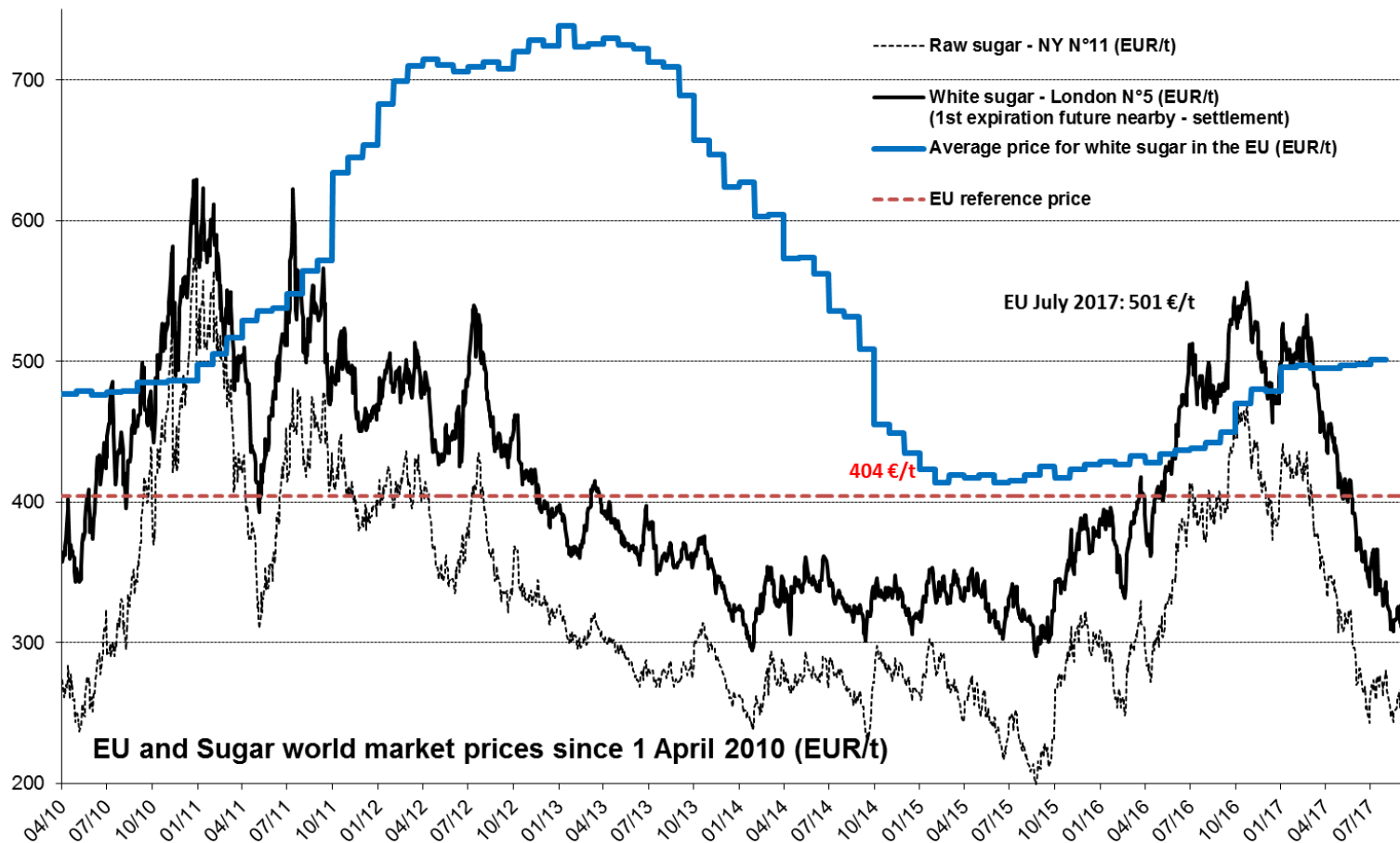
# EU Reference price and EU market price for white sugar



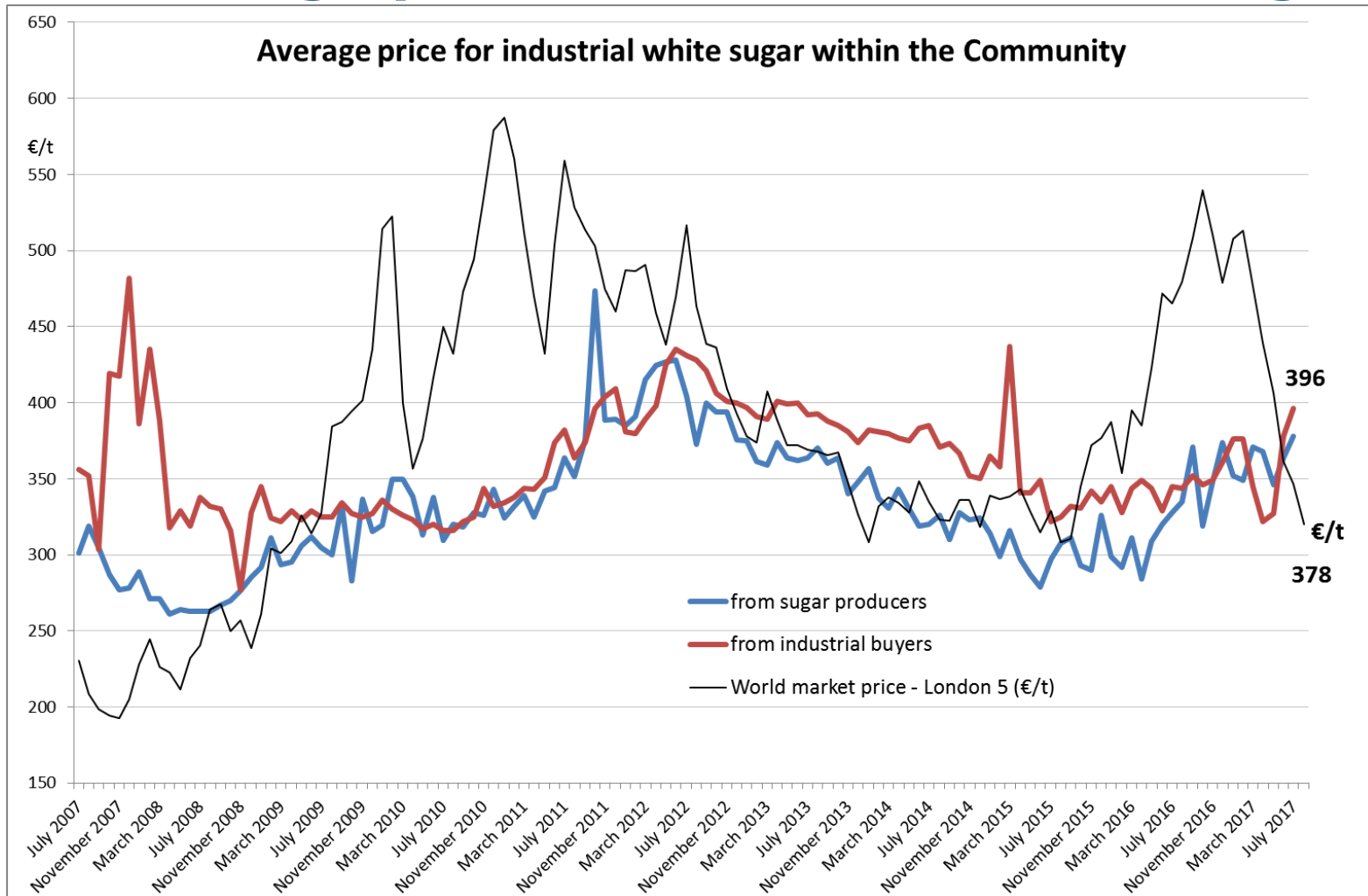
# EU Reference price and EU market price for white sugar compared with World price London N°5 (first future - \$/t - €/t)



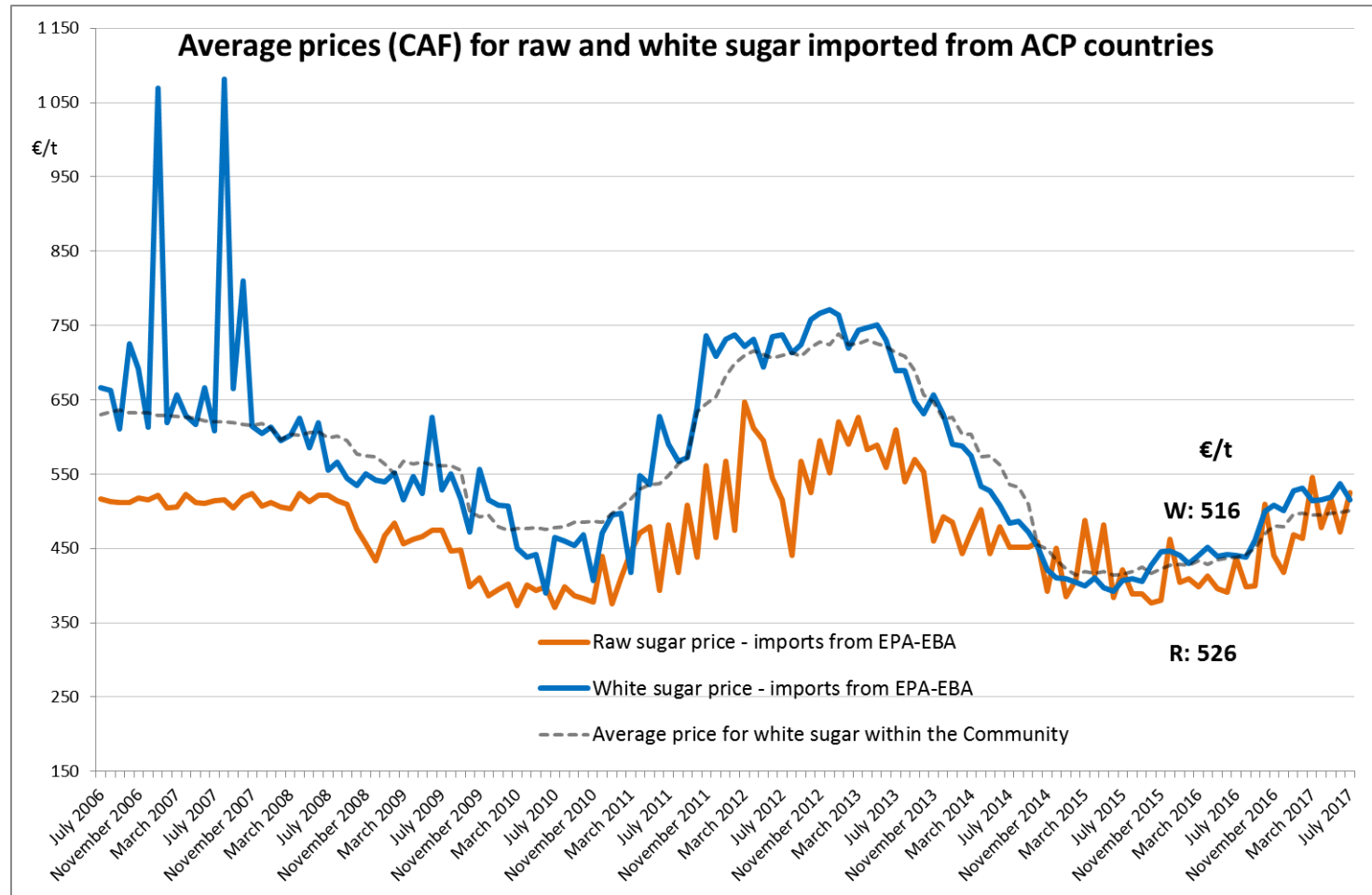
## EU market price and world market prices London 5 and NY 11 - first future - €/t



# EU Average price for industrial white sugar



# ACP average import price



# Sugar Trade statistics

AGRI G 4  
Civil Dialogue Group - Arable Crops  
Sugar sector  
15 September 2017

# EU Sugar Market



# Out-of-quota exports in 2016/17

## **Sugar:**

*1<sup>st</sup> tranche (650,000 t) Reg. 2016/1713*

*100% allocated –*

*33.24 % allocation coefficient – Reg.2016/1810*

*2<sup>nd</sup> tranche (700,000 t) – Reg. 2017/430*

*100% allocated –*

*66.81 % allocation coefficient – Reg.2017/545*

## **Isoglucose: 70 000 t opened**

**56.49 % allocated – 30 659 t available**

# Industrial TRQ for chemical industry

For 2016/17,

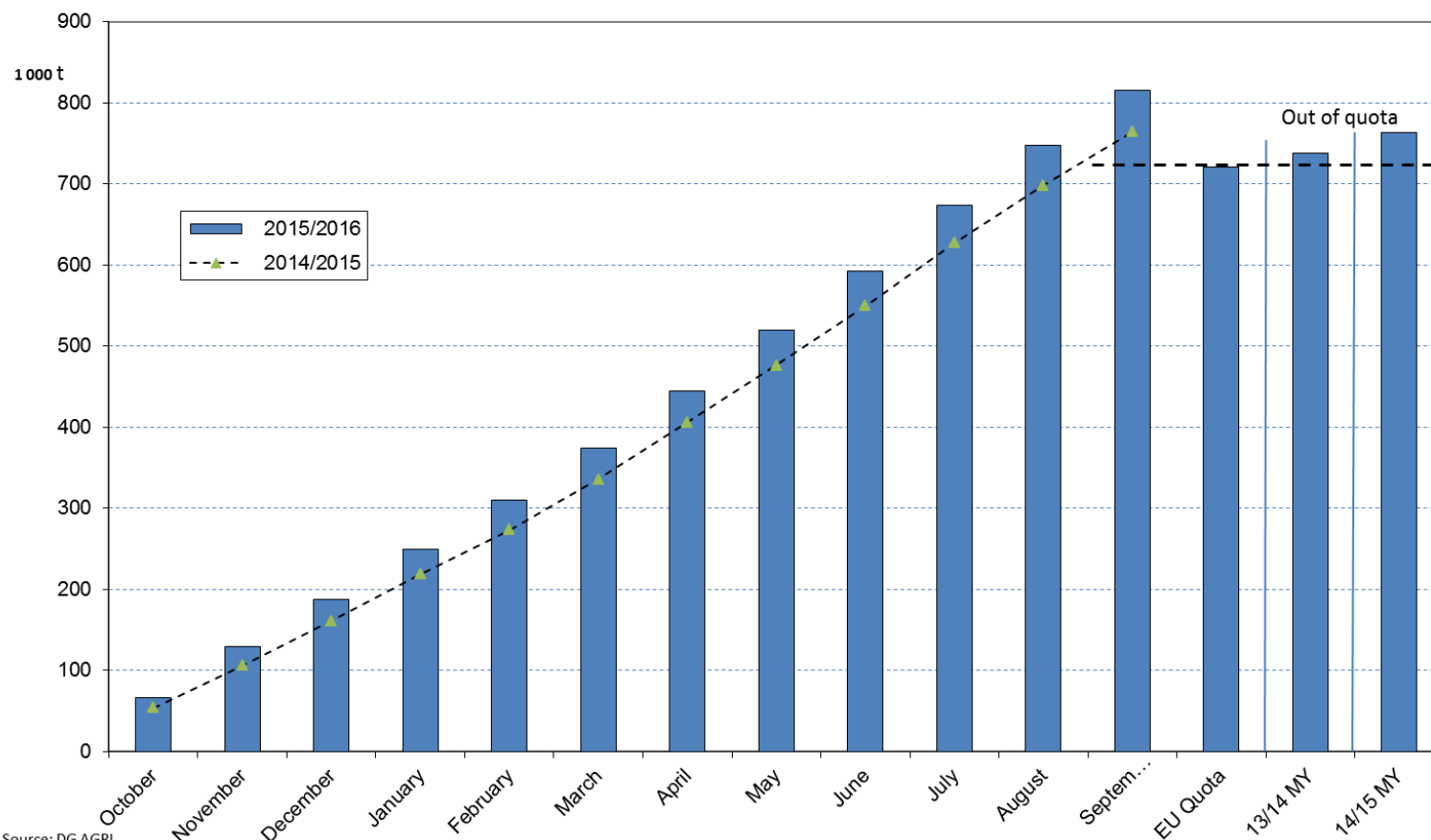
TRQ of 400 000 t sugar for the supply of the  
chemical industry (CN 1701) R470/2013

6 900 t (1.7%) have so far been committed

# EU Isoglucose

# Isoglucose production in 2015/16

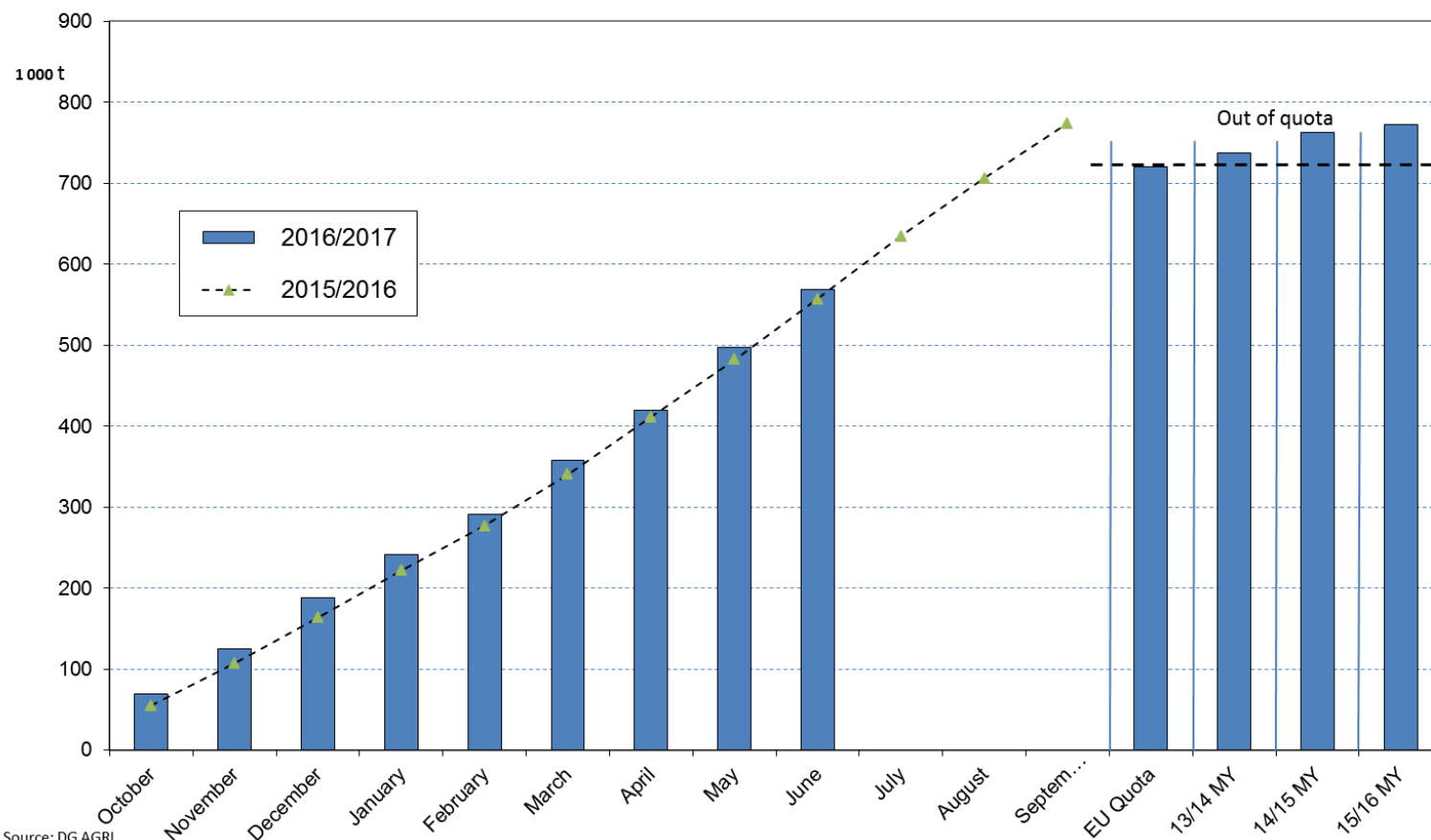
ISOGLUCOSE - EU monthly cumulated production for 2015/2016



Source: DG AGRI

# Isoglucose production in 2016/17

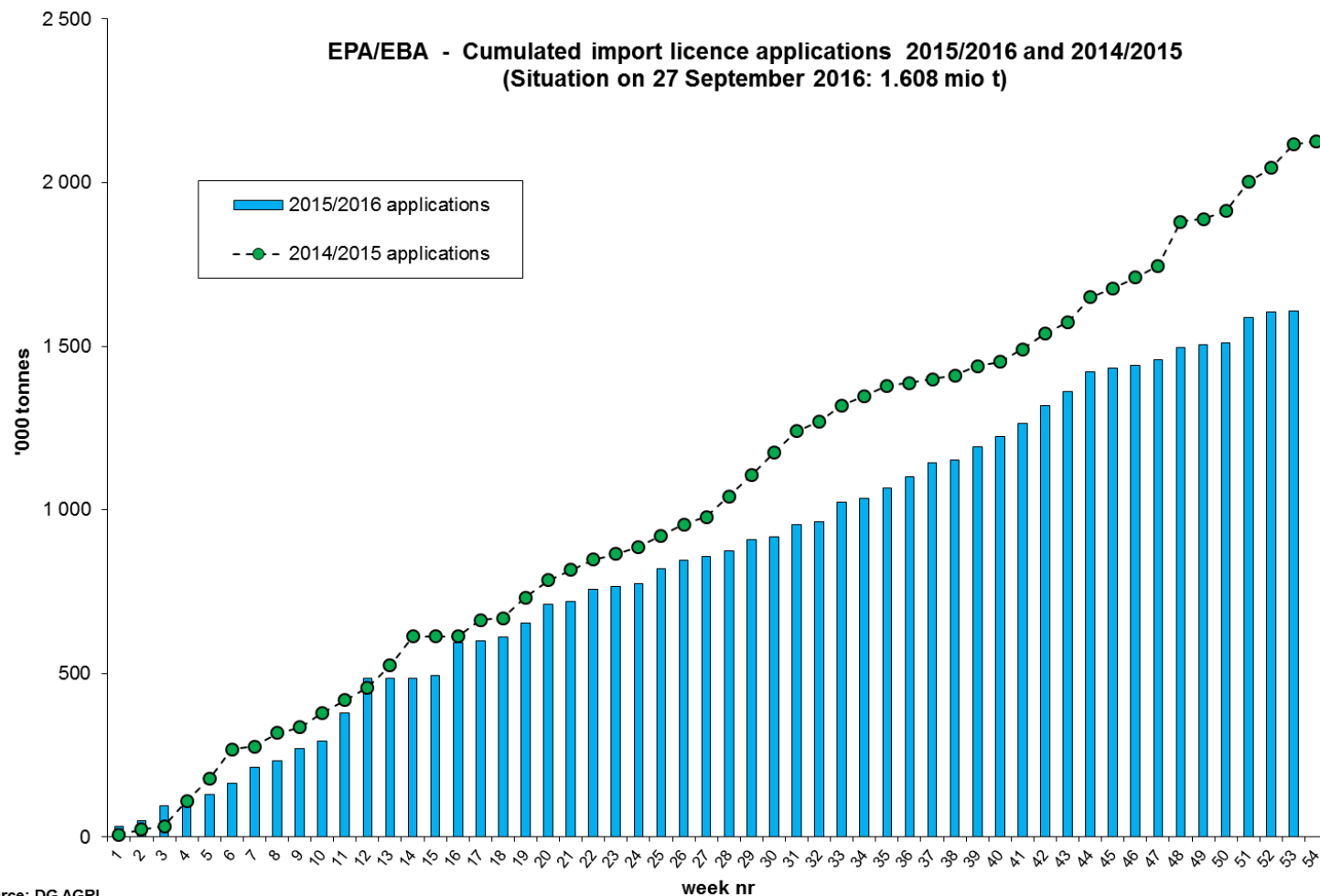
ISOGLUCOSE - EU monthly cumulated production for 2016/2017



Source: DG AGRI

# EU Sugar Preferential Imports

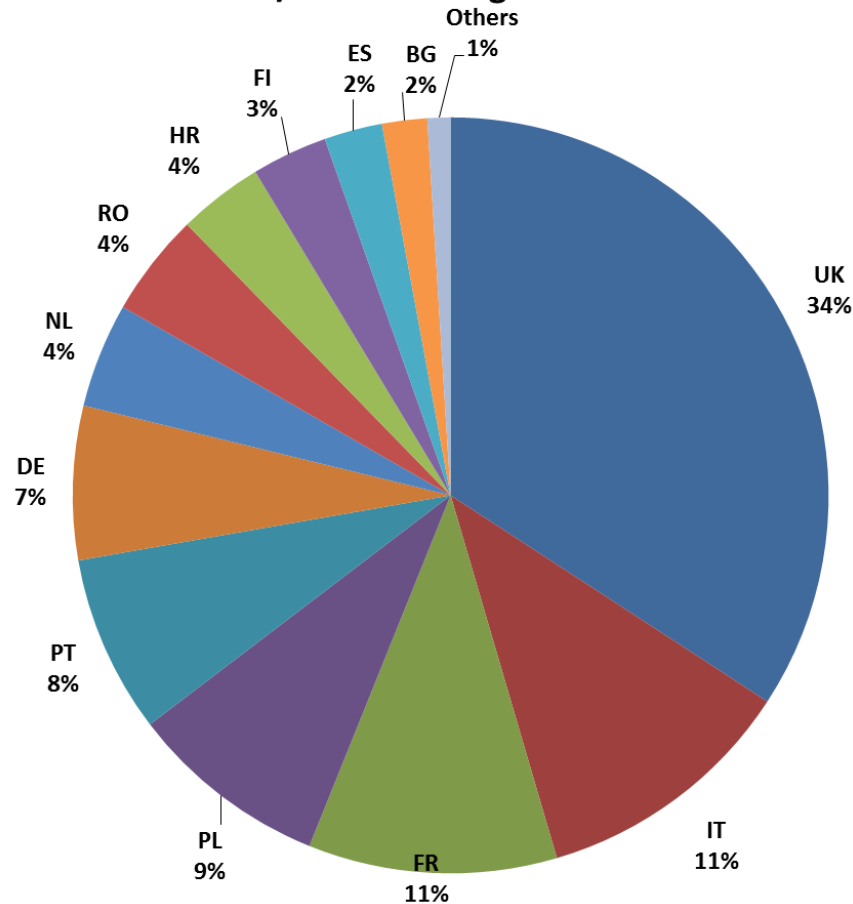
# 1. Imports EPA / EBA in 2015/2016



Source: DG AGRI

# 1. Imports EPA / EBA in 2015/2016

Licences requested by Member States  
2015/16 Marketing Year: 1.608 mio t

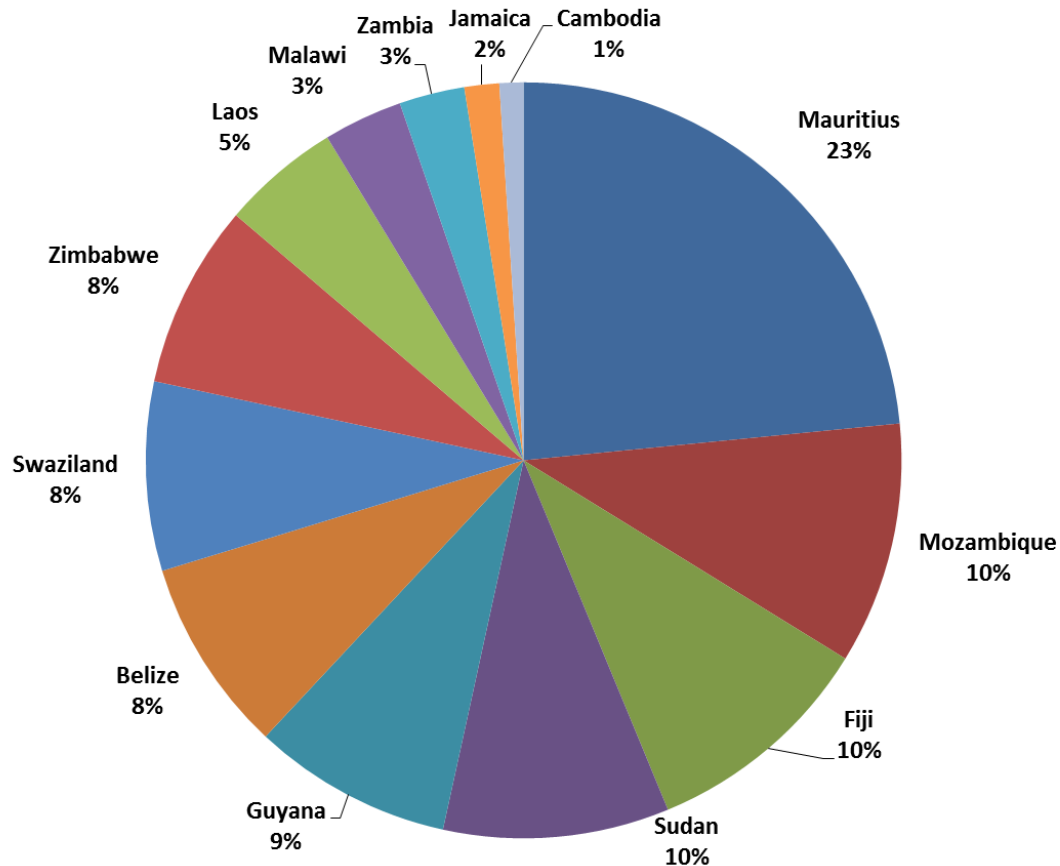


Source: DG AGRI



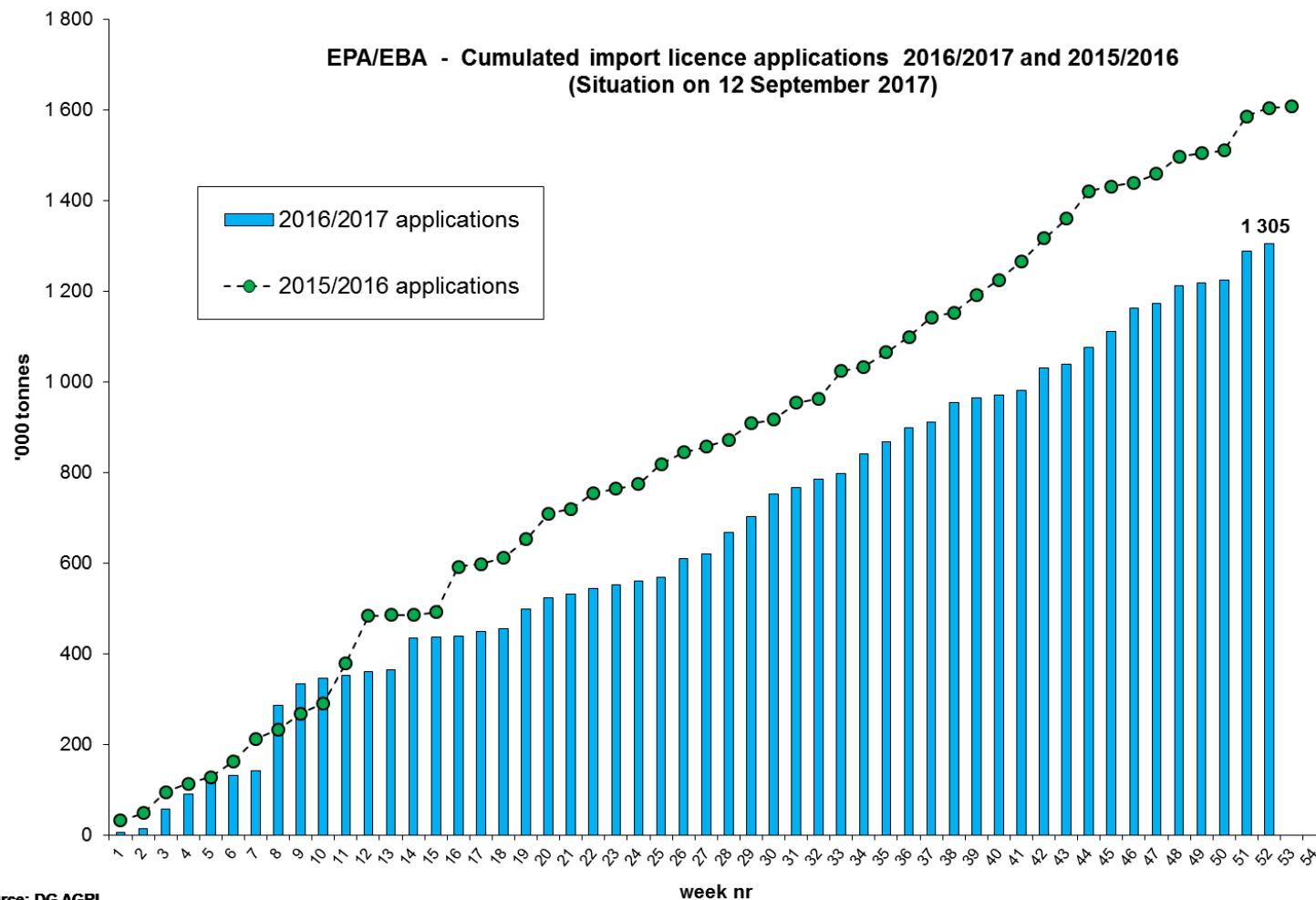
# 1. Imports EPA / EBA in 2015/2016

Licences requested by origins  
2015/16 Marketing Year: 1.608 mio t

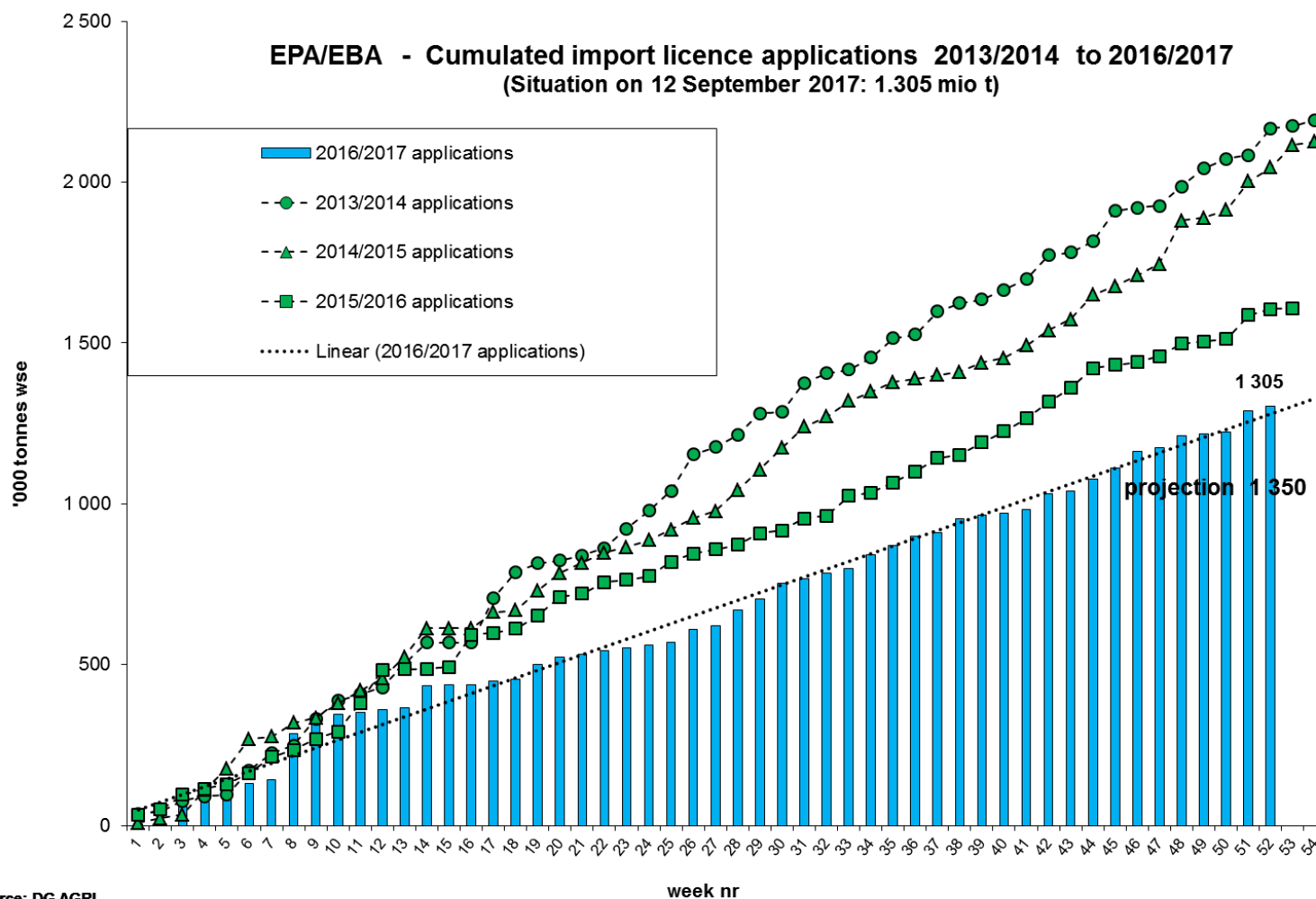


Source: DG AGRI

# 1. Imports EPA / EBA in 2016/2017



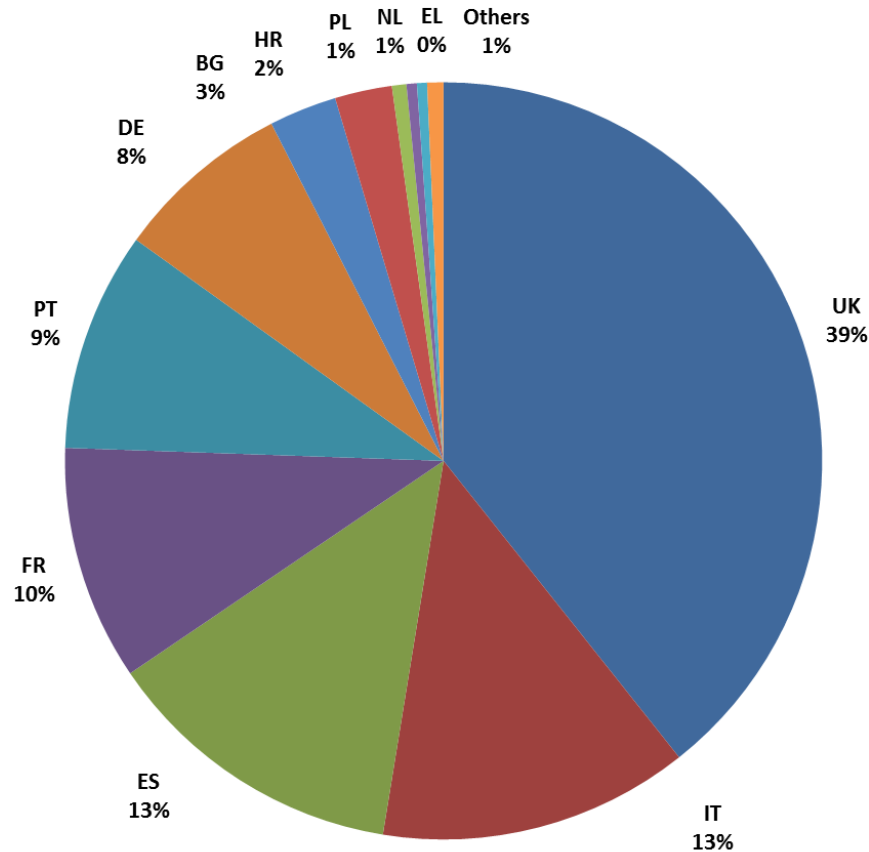
# 1. Imports EPA / EBA in 2016/2017



Source: DG AGRI

# 1. Imports EPA / EBA in 2016/2017

**EPA/EBA - Applications for import licences for sugar  
by Members States of destination**  
2016/2017 marketing year up to 4/07/2017 - 1.032 mio t

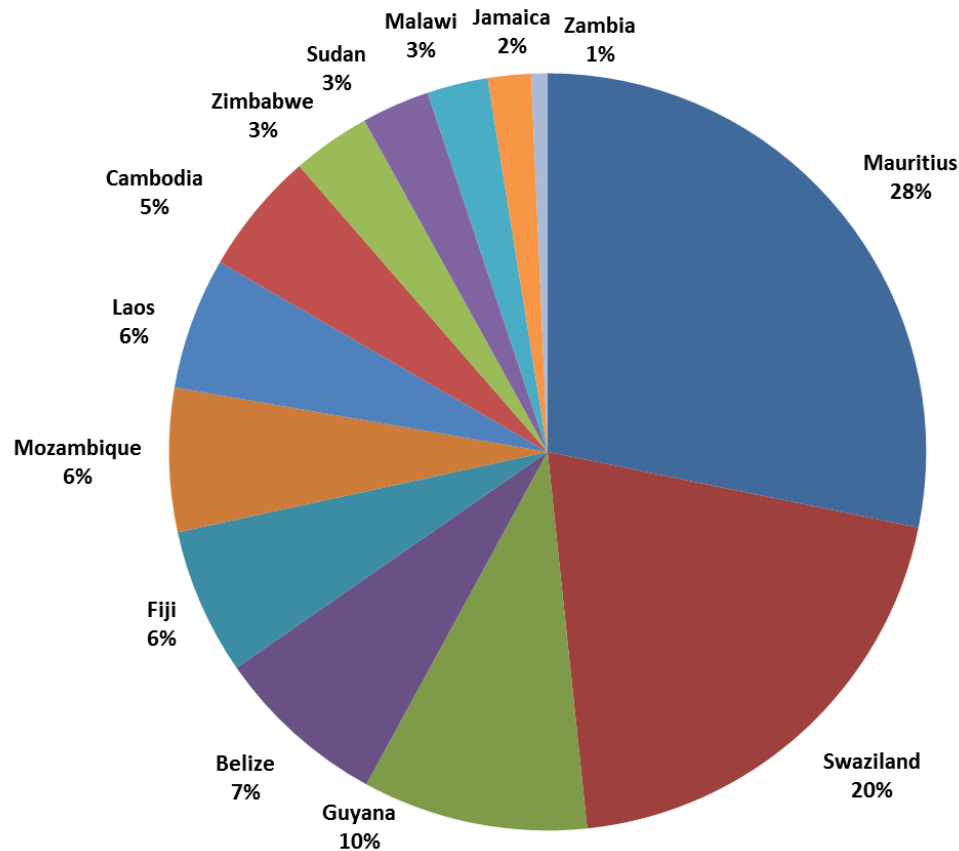


Source: Eurostat

# 1. Imports EPA / EBA in 2016/2017

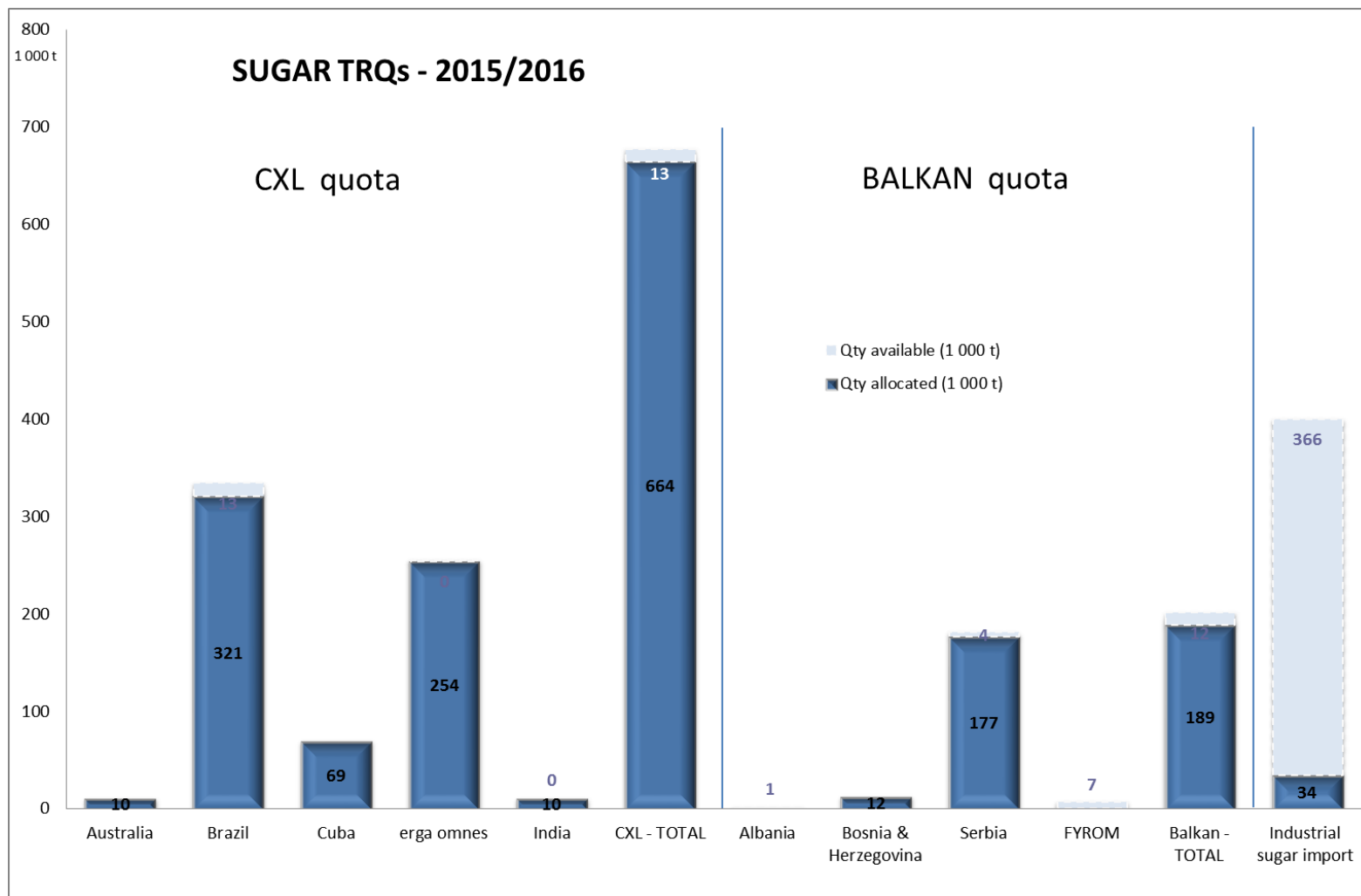
## EPA/EBA - Applications for import licences for sugar by origins

2016/2017 marketing year up to 4/07/2017 - 1.032 mio t

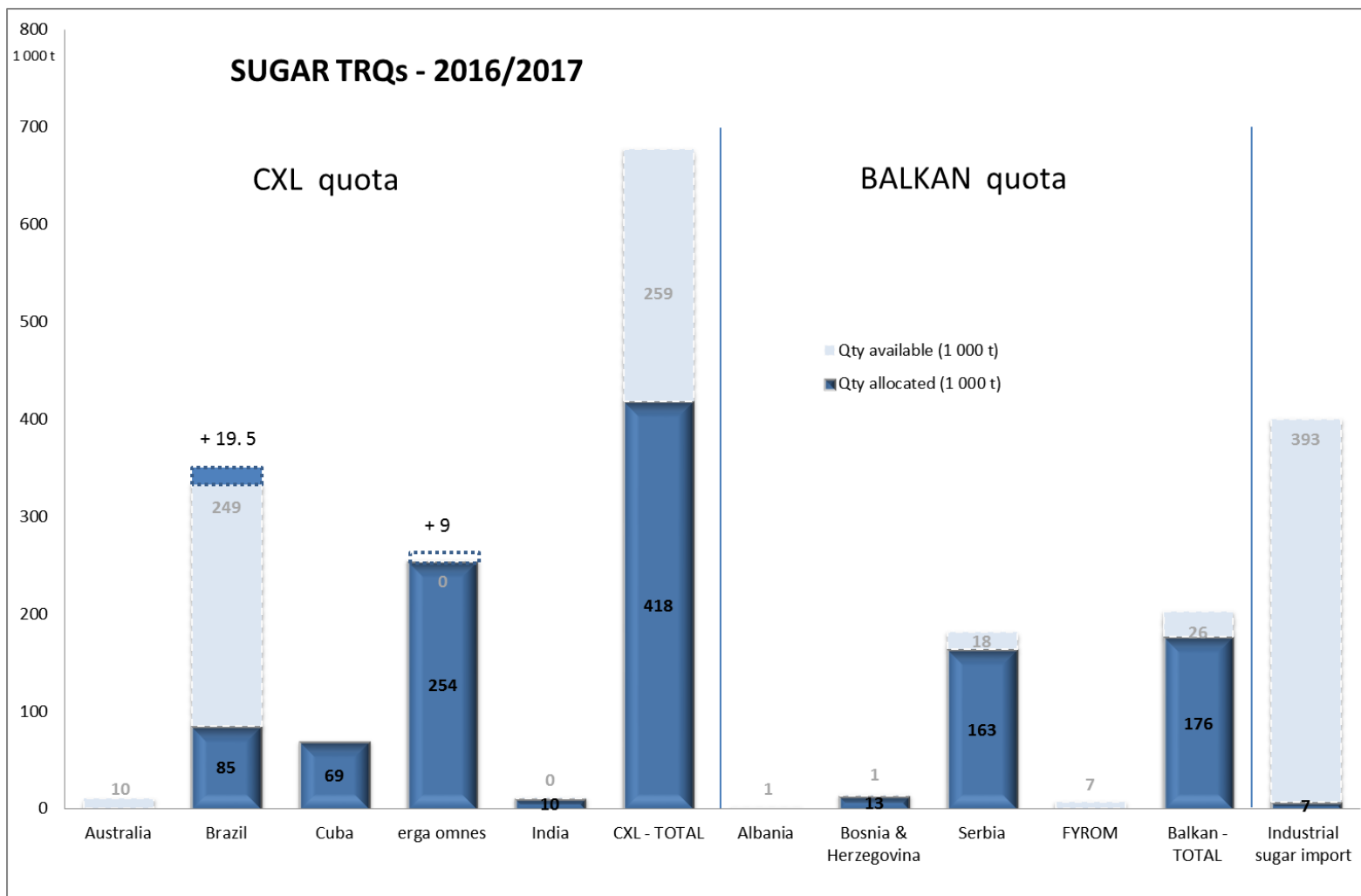


Source: Eurostat

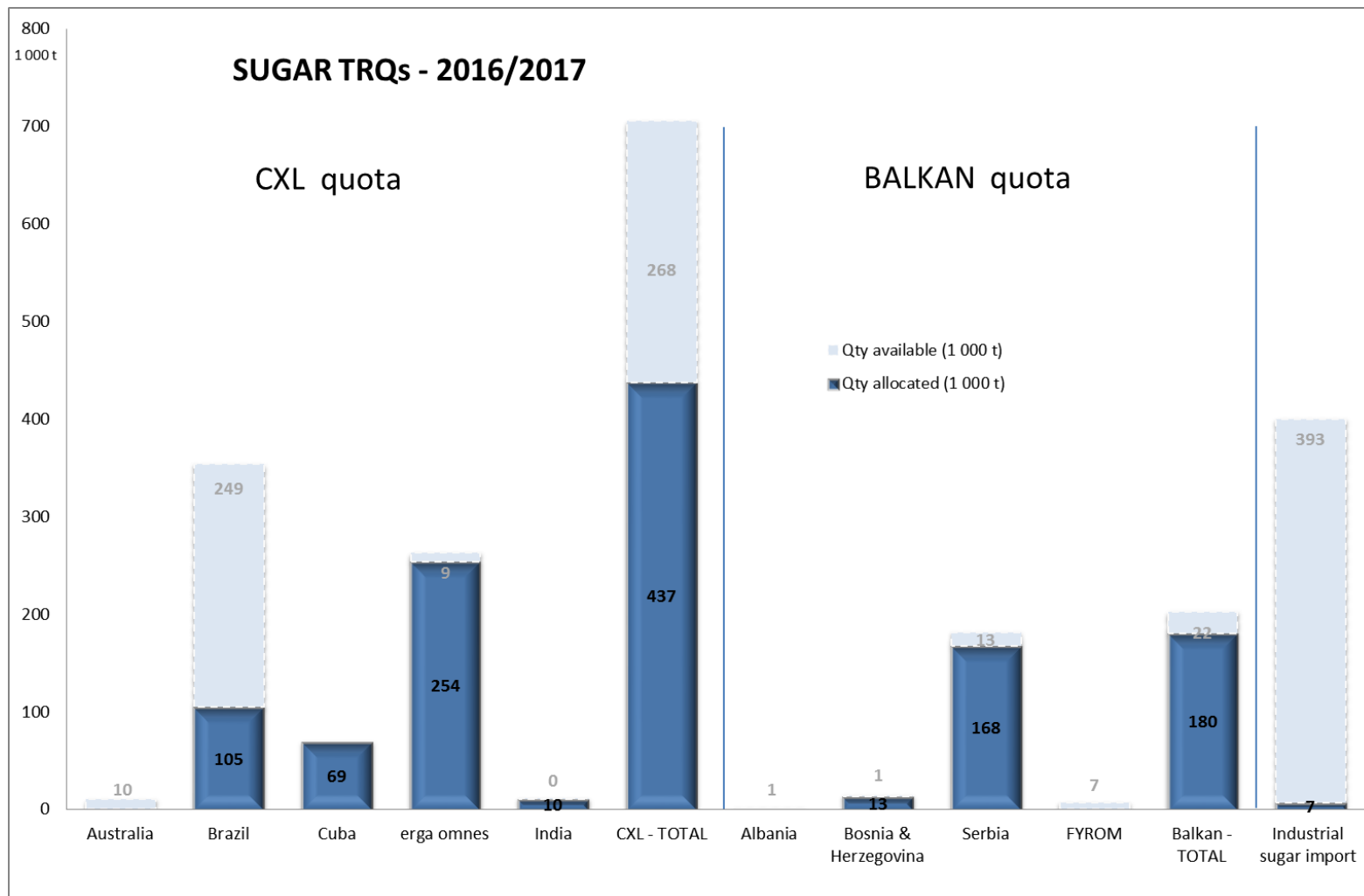
## 2. Sugar TRQs 2015-2016



## 2. Sugar TRQs 2016-2017

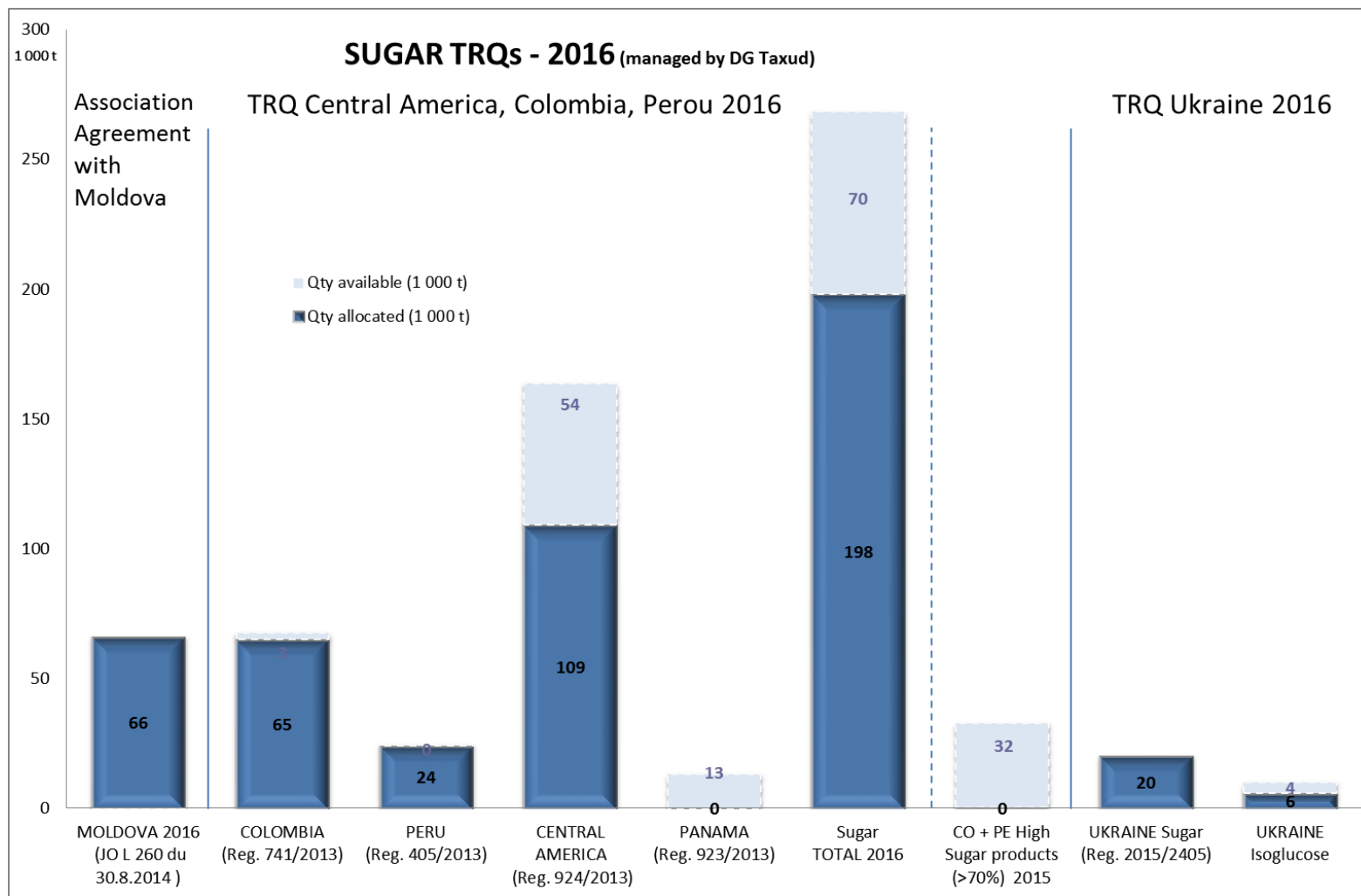


## 2. Sugar TRQs 2016-2017

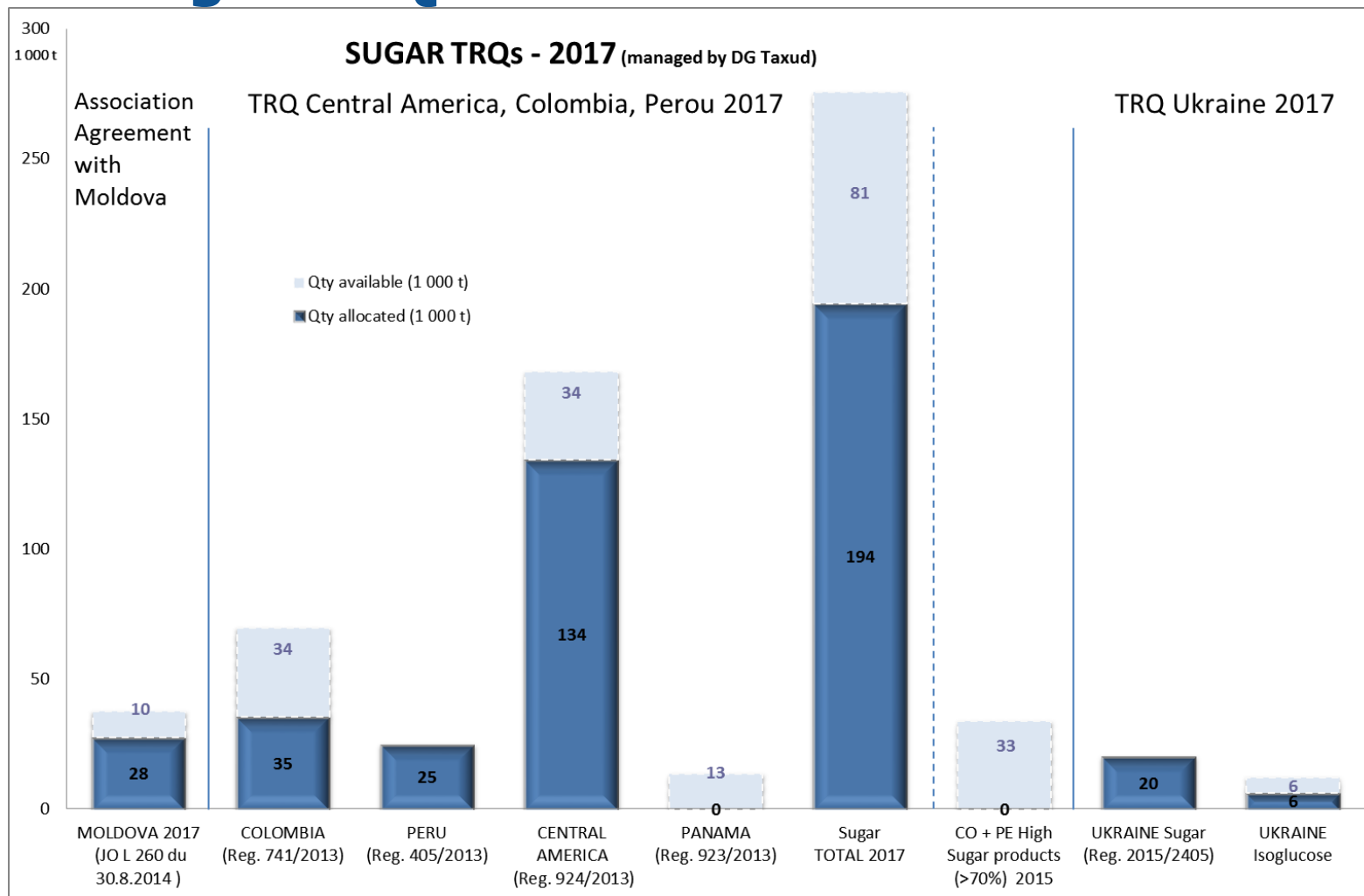




## 2. Sugar TRQs 2016

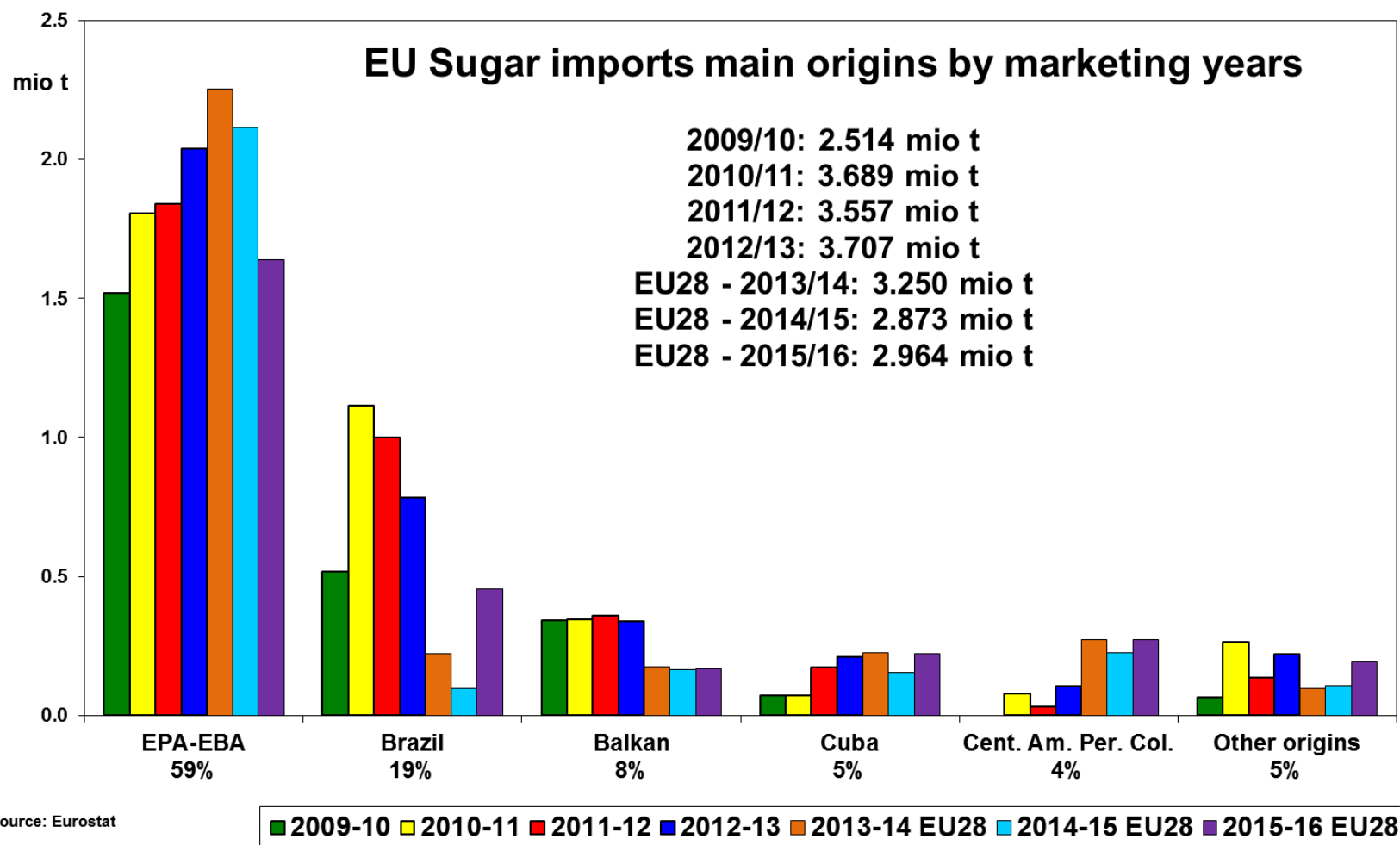


## 2. Sugar TRQs 2017

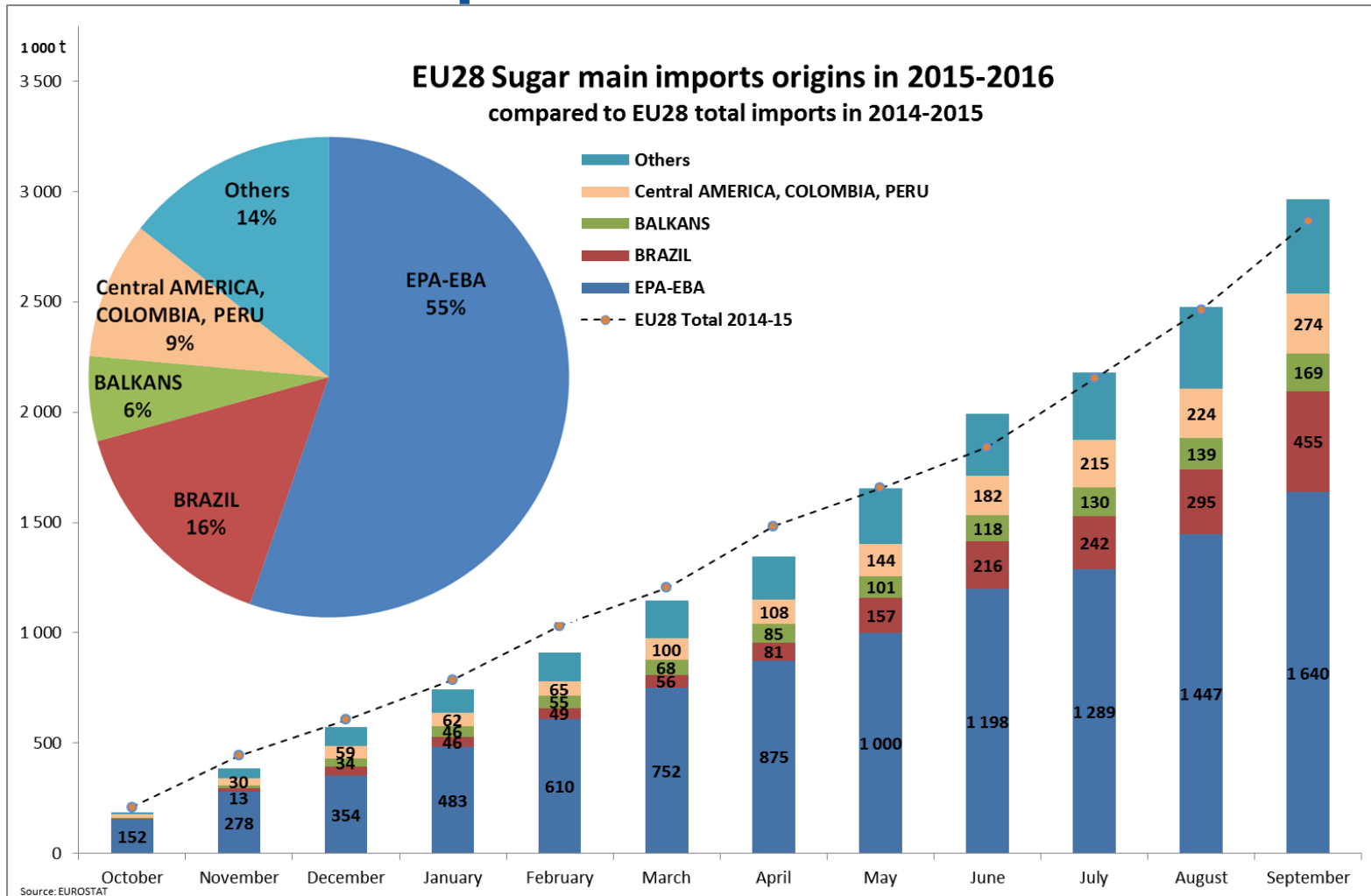


# EU Sugar Imports

### 3. EU Total imports

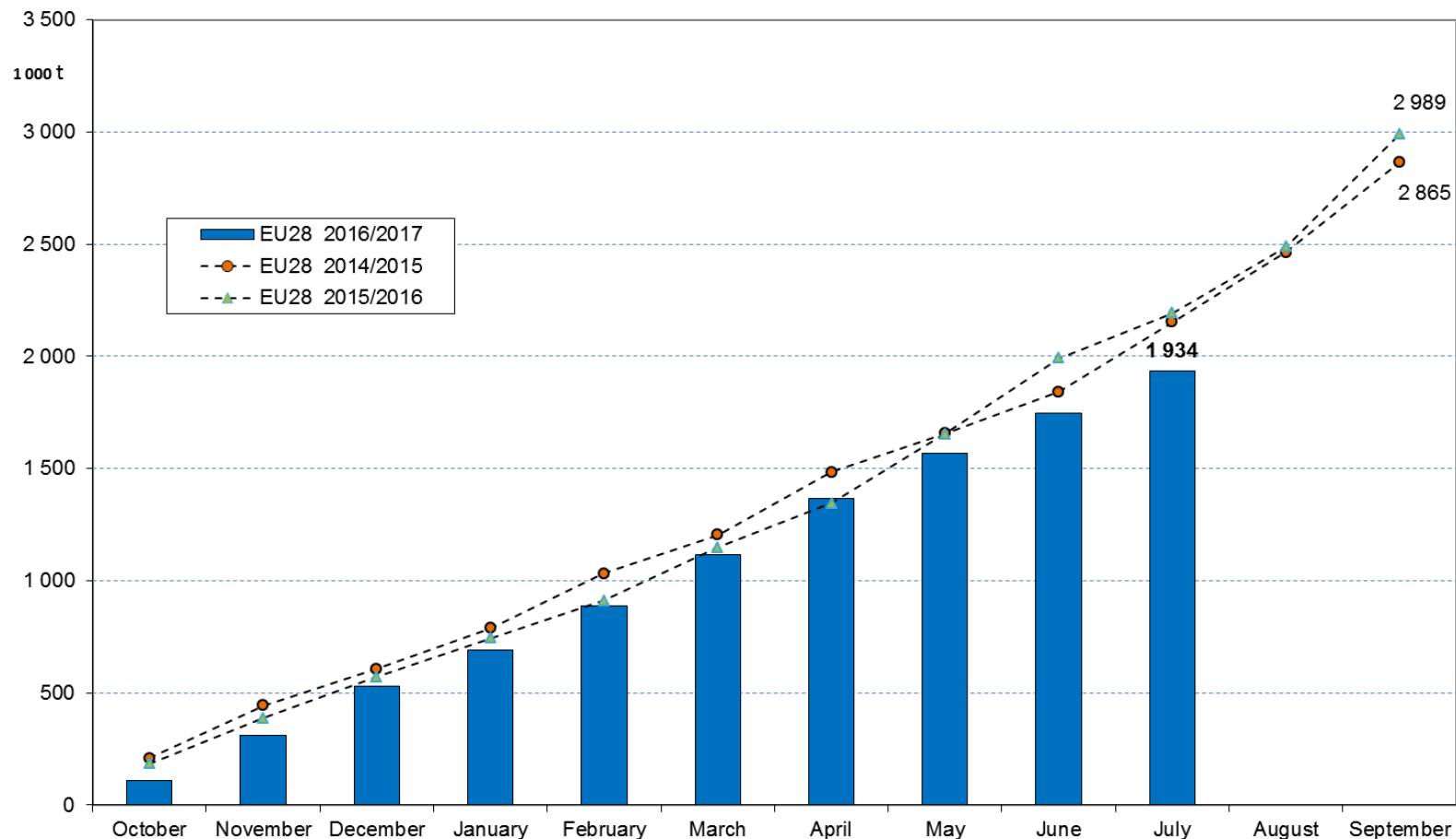


## 3. EU Total imports



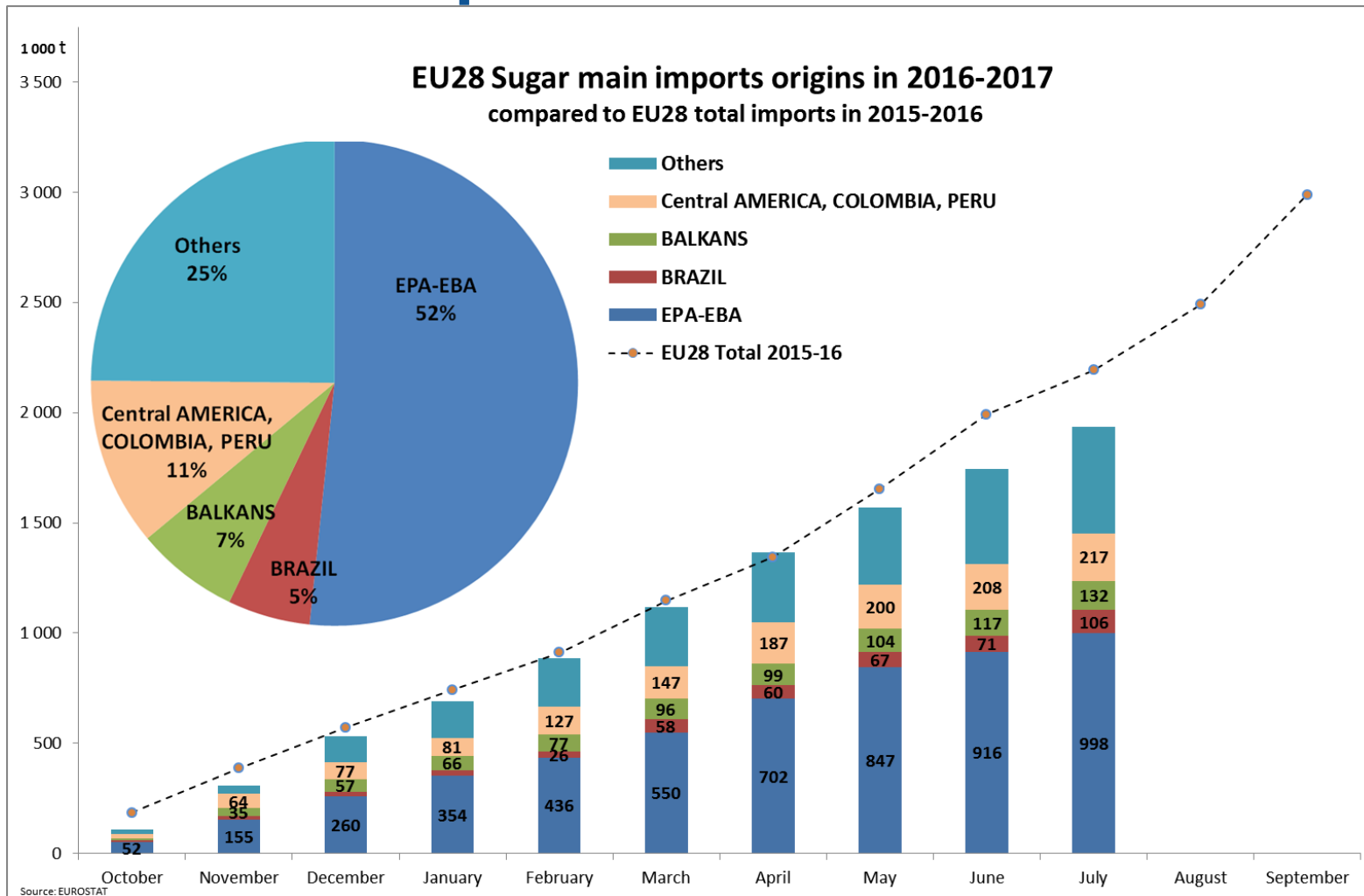
## 3. EU Total imports

EU cumulated imports (CN 1701)



Source: EUROSTAT

## 3. EU Total imports

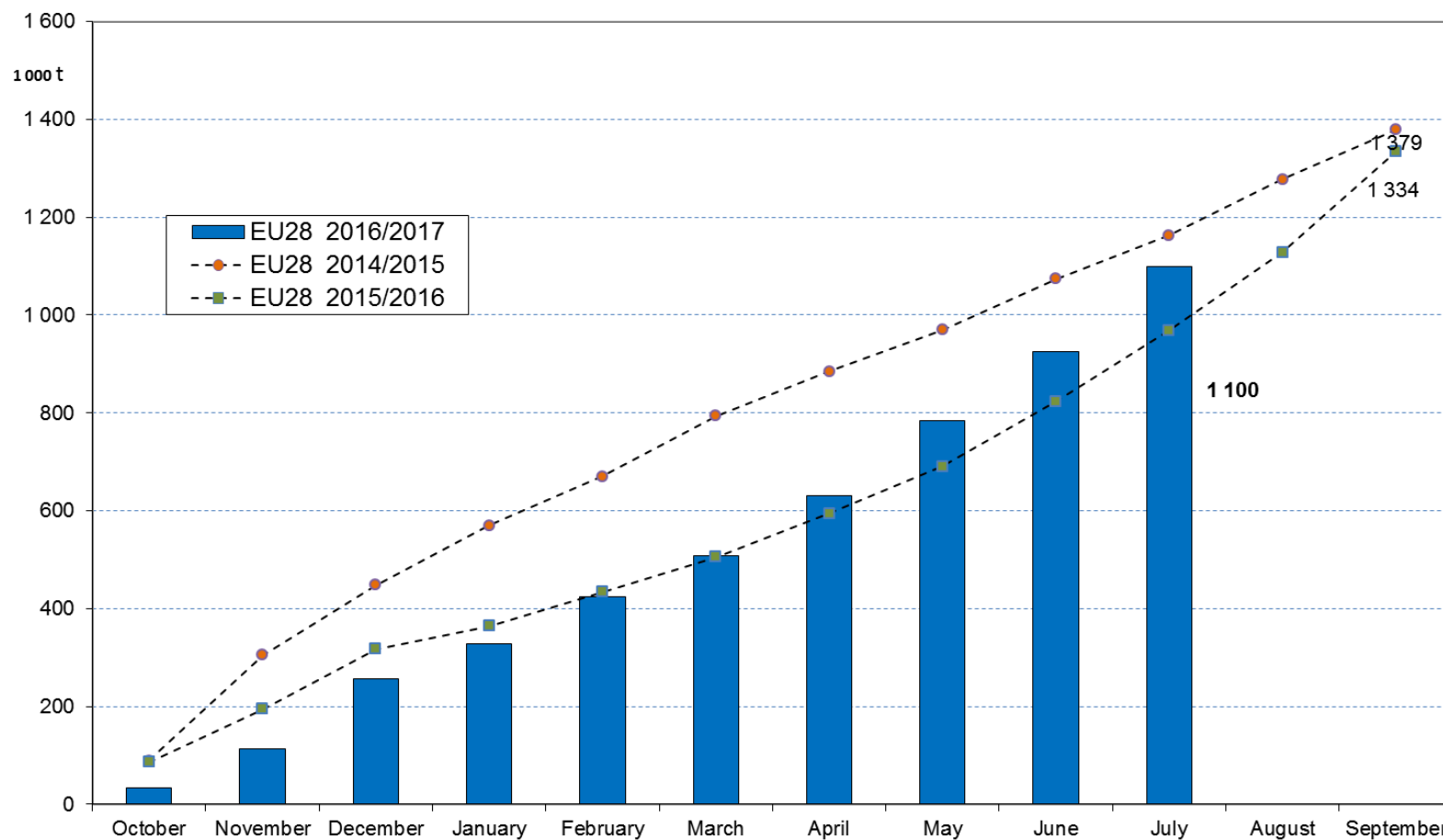


# EU Sugar Exports



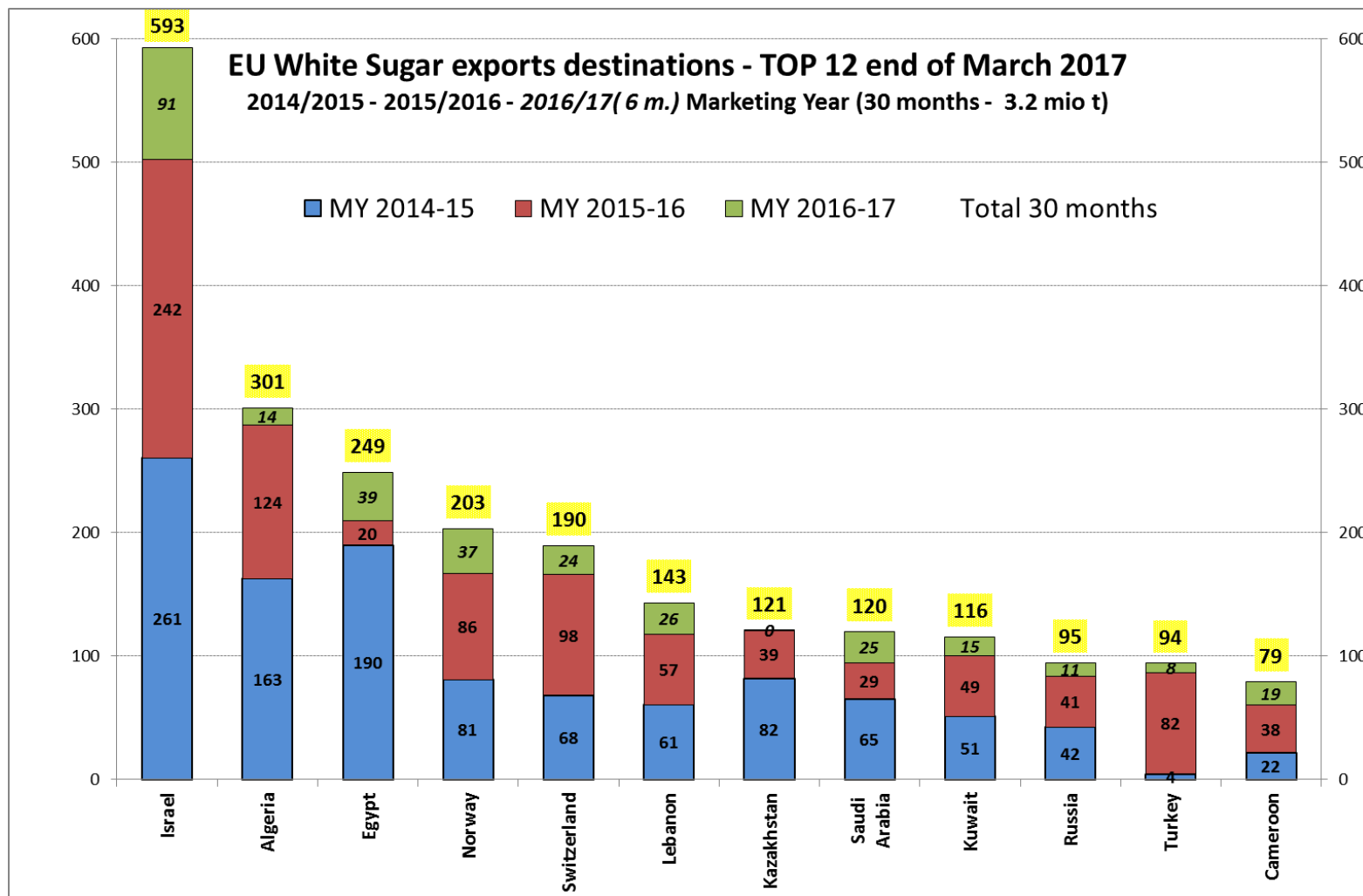
## 4. EU Total exports

EU cumulated exports (CN 1701)

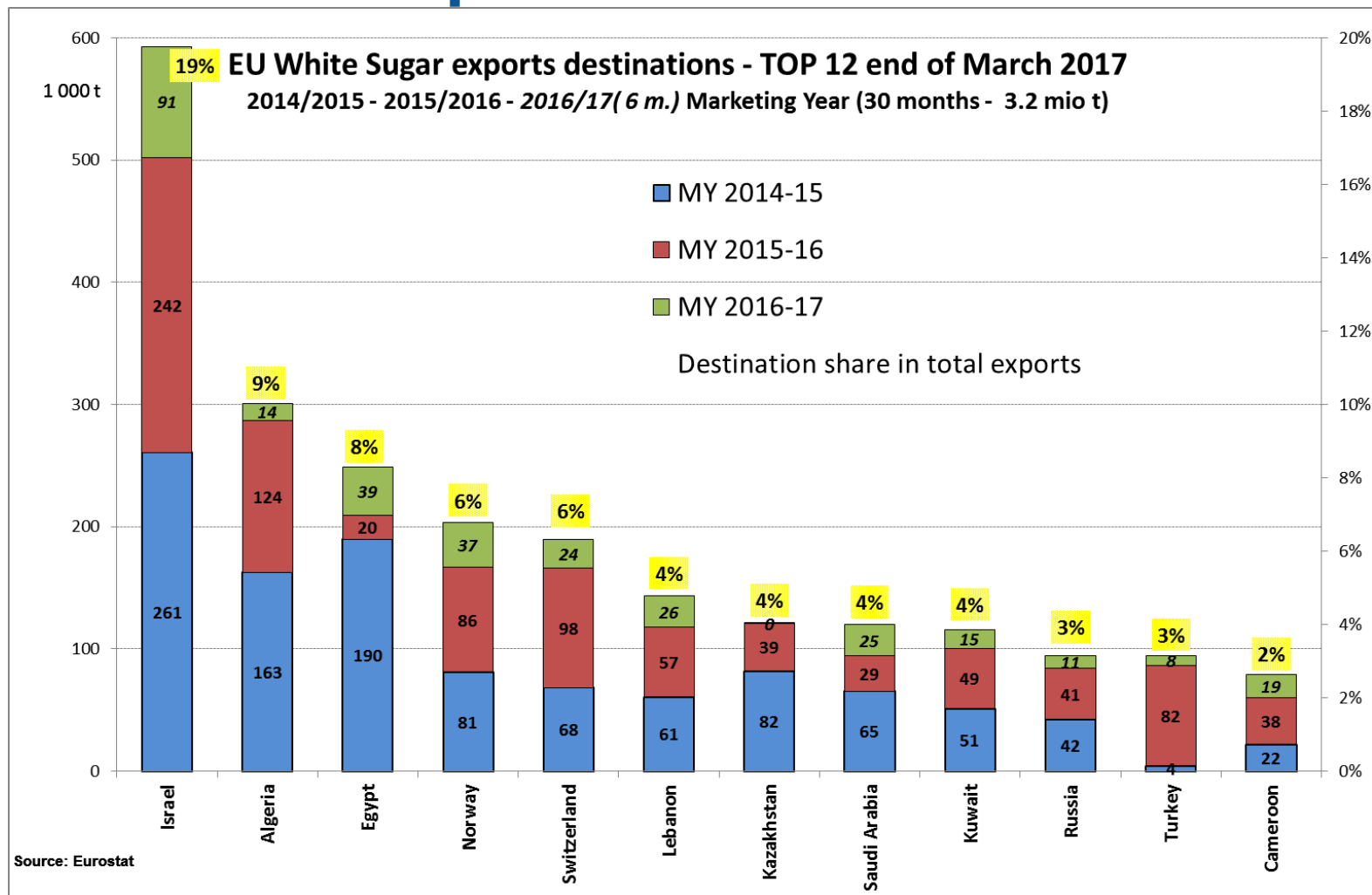


Source: EUROSTAT

## 4. EU Total exports

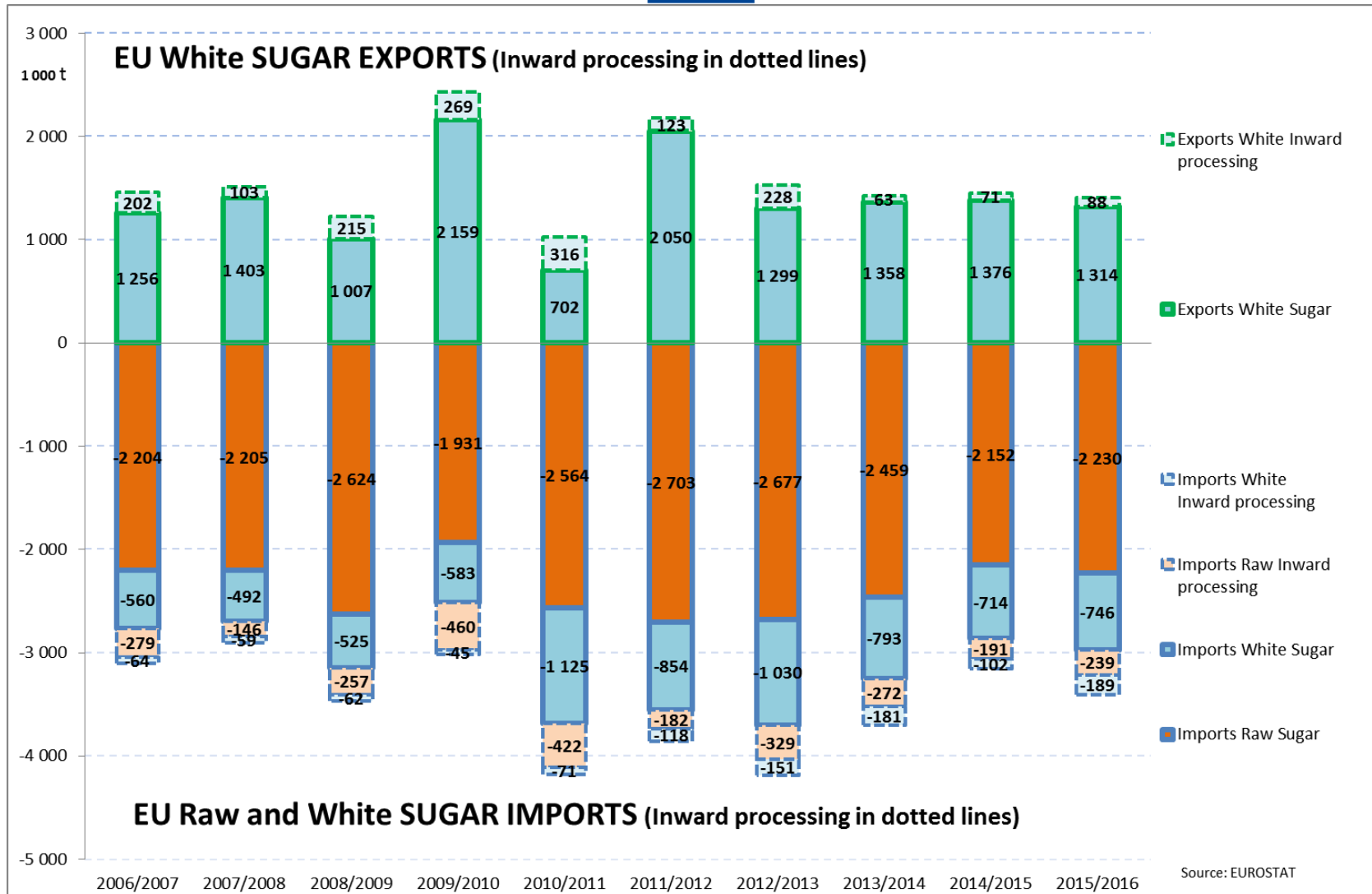


## 4. EU Total exports



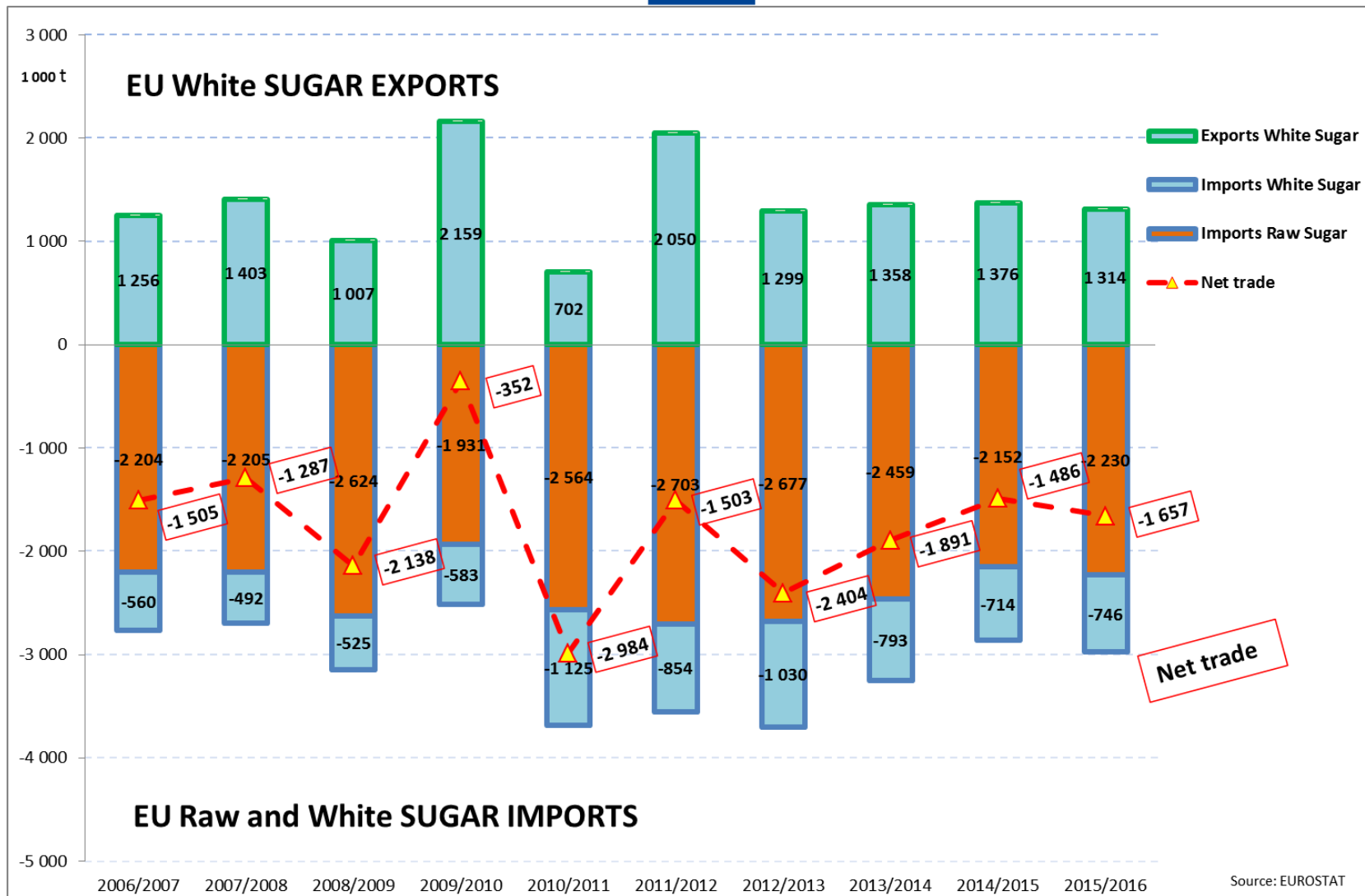


European  
Commission

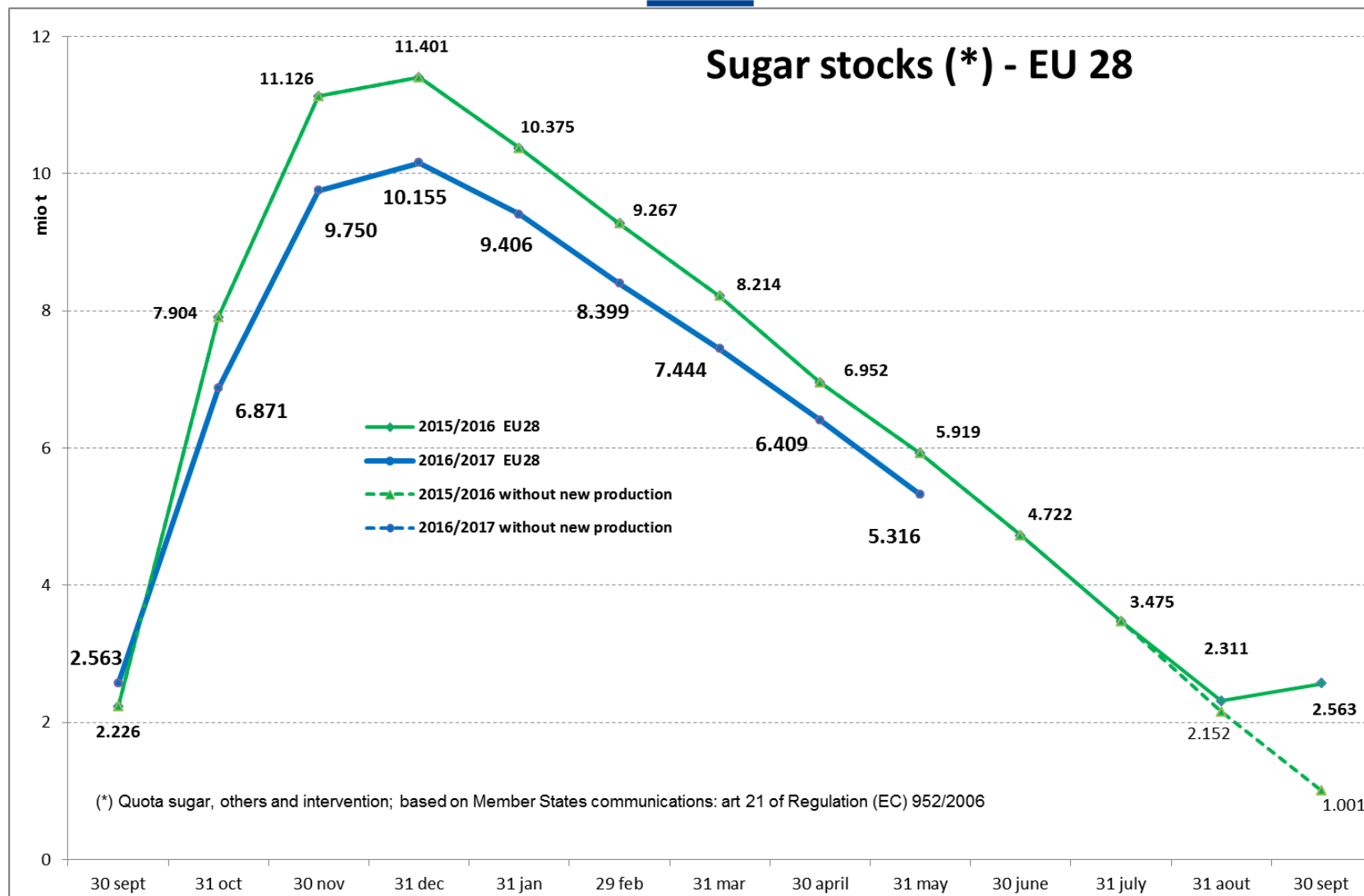




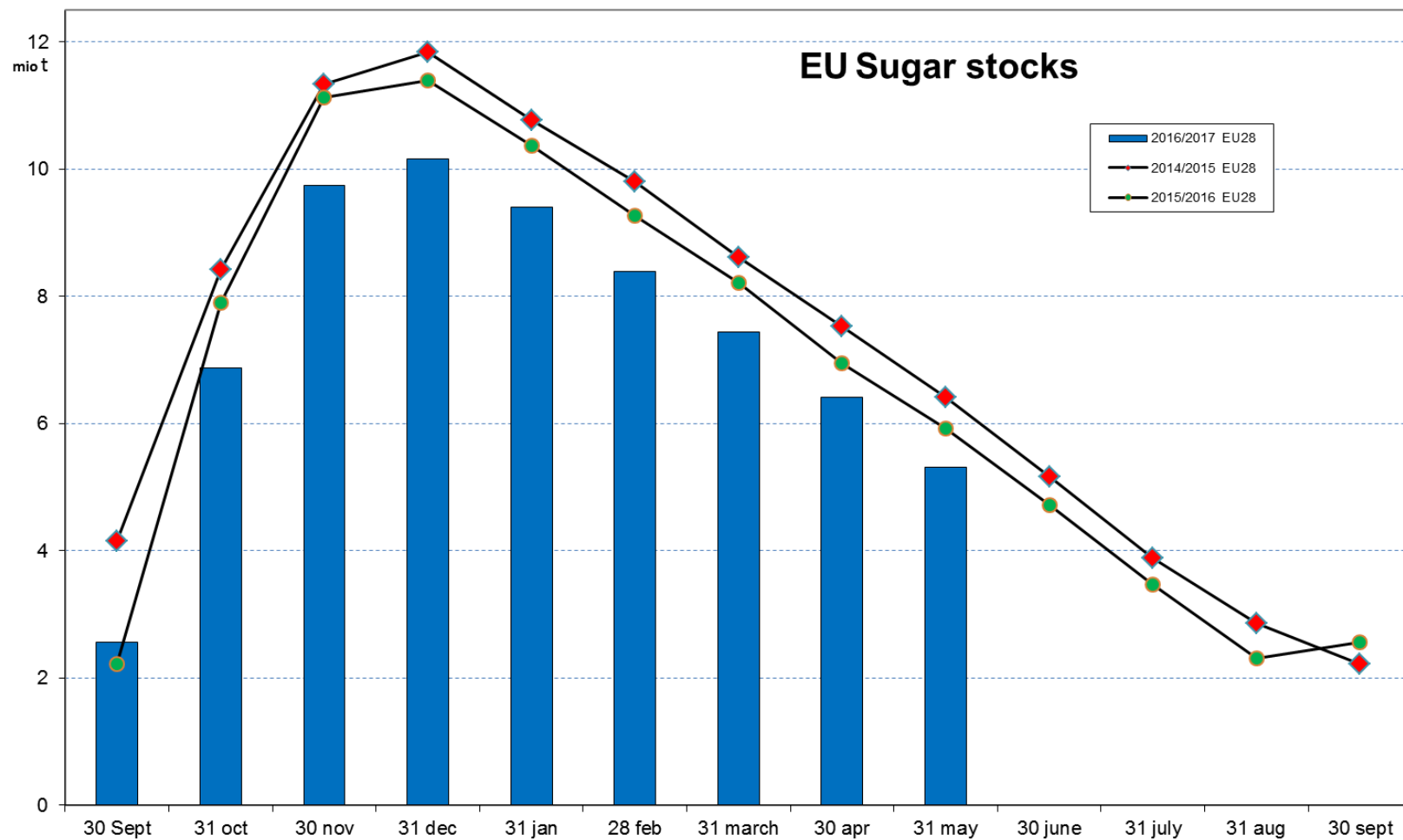
European  
Commission



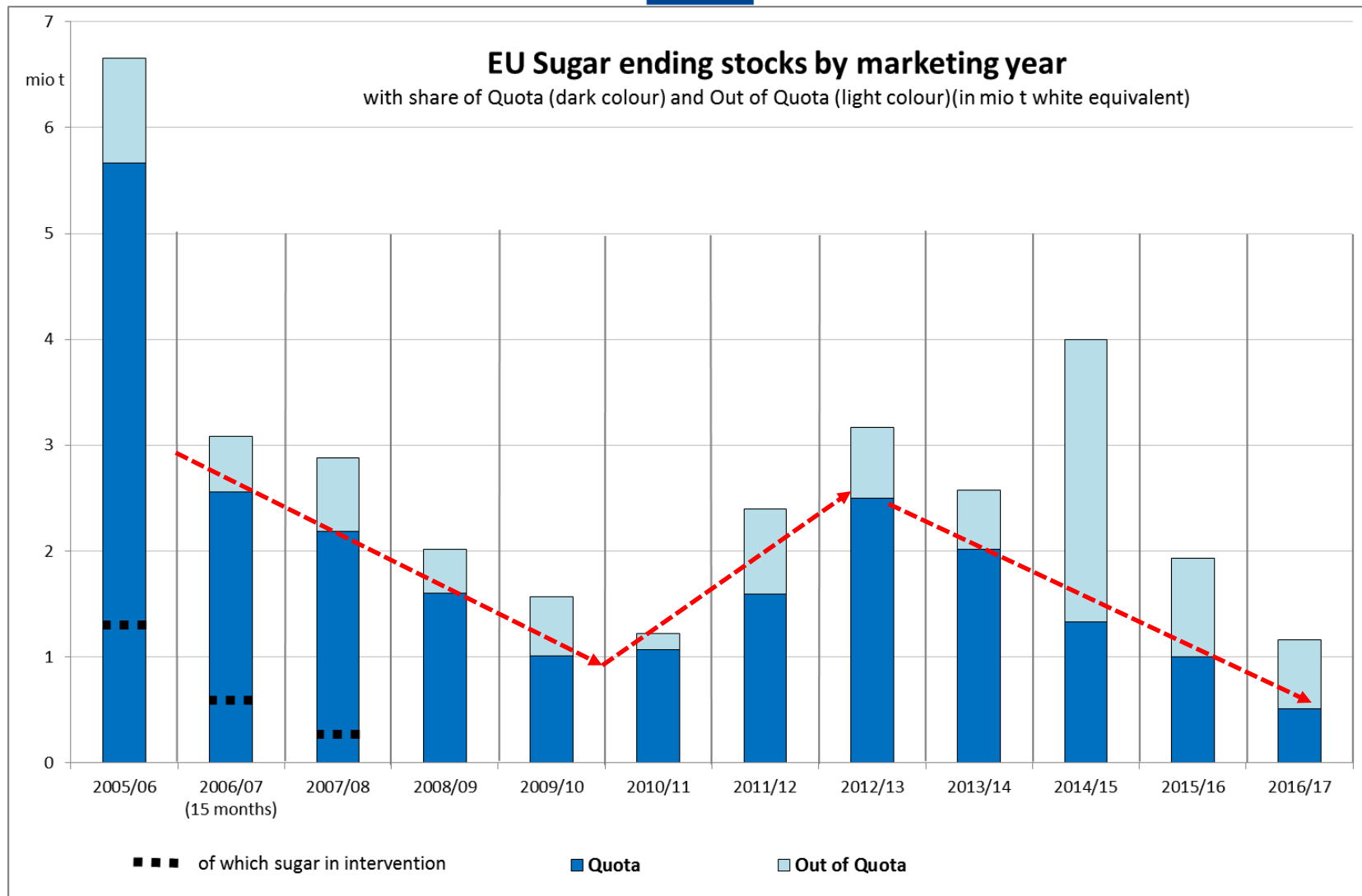
# EU Sugar Stocks



## 5. Sugar stocks







# The EU Sugar Market Observatory

<https://ec.europa.eu/agriculture/market-observatory/sugar>

## ■ EU Sugar Market Observatory

The aim of the Sugar Market Observatory is to provide the EU sugar sector with more transparency by means of disseminating market data and short-term analysis in a timely manner. In addition to the website, which is updated regularly, the Observatory has an Expert Group which meets at least 2 times a year. Summaries of these Expert Group meetings are published below under REPORTS.

Last updates also available as [e-mail alert](#).



## Sugar

- > [Statistics / EU historical series](#)
- > [Balance sheets](#)
- > [Market situation presentation](#)

# Links to Sugar trade and others

*Data about EU trade recorded by the customs are available in the 'Easy Comext database' on the Eurostat website:*

*<http://epp.eurostat.ec.europa.eu/newxtweb/>*

*A general description of the 'Sugar sector':*

*[http://ec.europa.eu/agriculture/sugar/index\\_en.htm](http://ec.europa.eu/agriculture/sugar/index_en.htm)*

*The 'Sugar Prices', the 'Sugar Dashboard', the 'EU Sugar Balance' and 'Sugar presentations' are available on the EUROPA web site in the 'EU Sugar Market Observatory' section:*

*<https://ec.europa.eu/agriculture/market-observatory/sugar>*

# Links to Sugar prices and others

*Data about sugar prices, sugar preferential imports, and balance sheets are available on CIRCACB in the Public section:*

*<https://circabc.europa.eu/faces/jsp/extension/wai/navigation/container.jsp>*

*Follow these links:*

***Browse by categories*** (top left on the screen)

***Agriculture***

***Fibres naturelles et sucre***

***Library*** (top left on the screen)

*In Spaces section, select **Sugar***

*In Spaces section, select **Public information***

*In Spaces section, select **autres documents** or **Prix/Prices***



*Thank you  
for your attention*