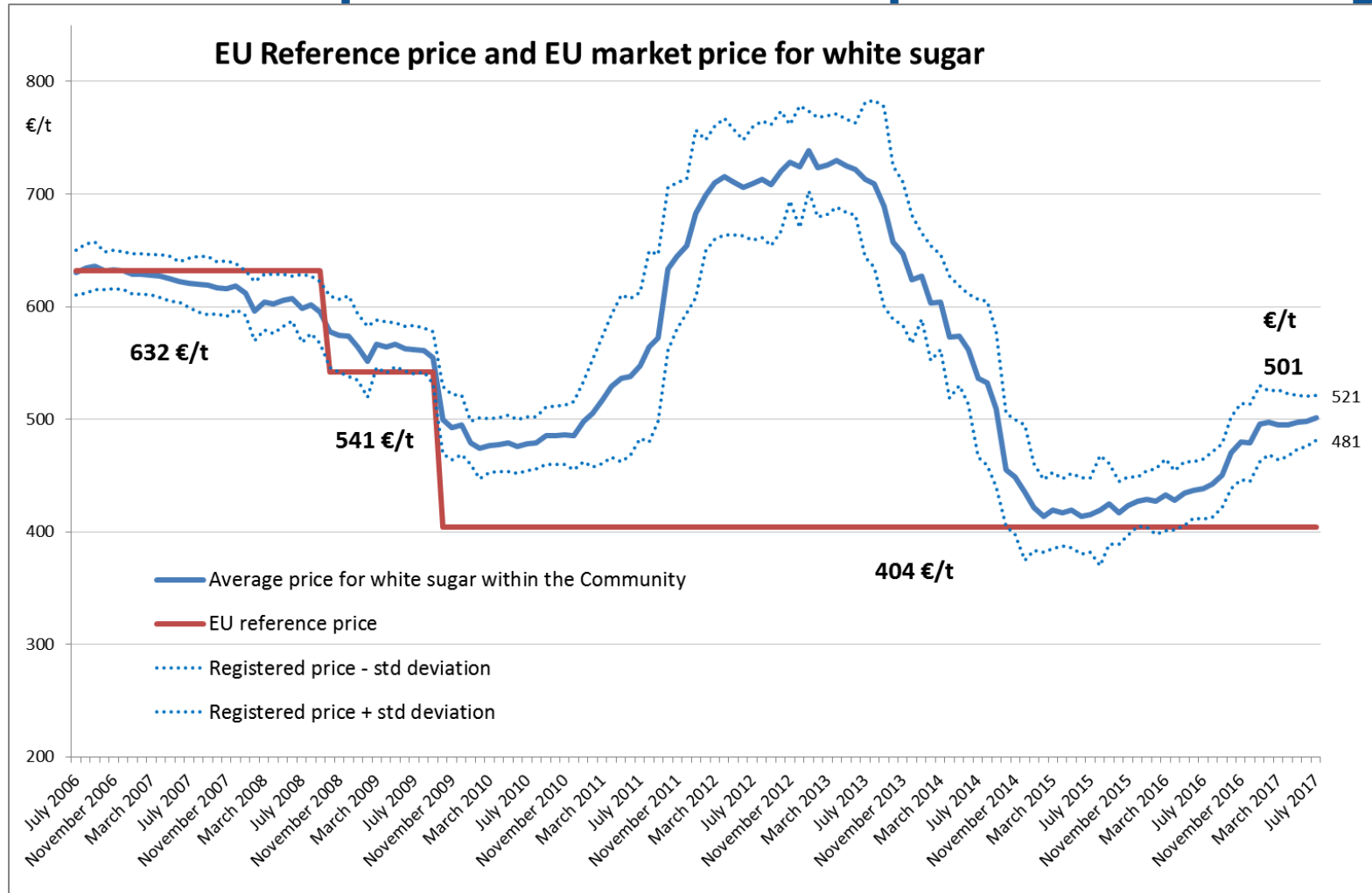


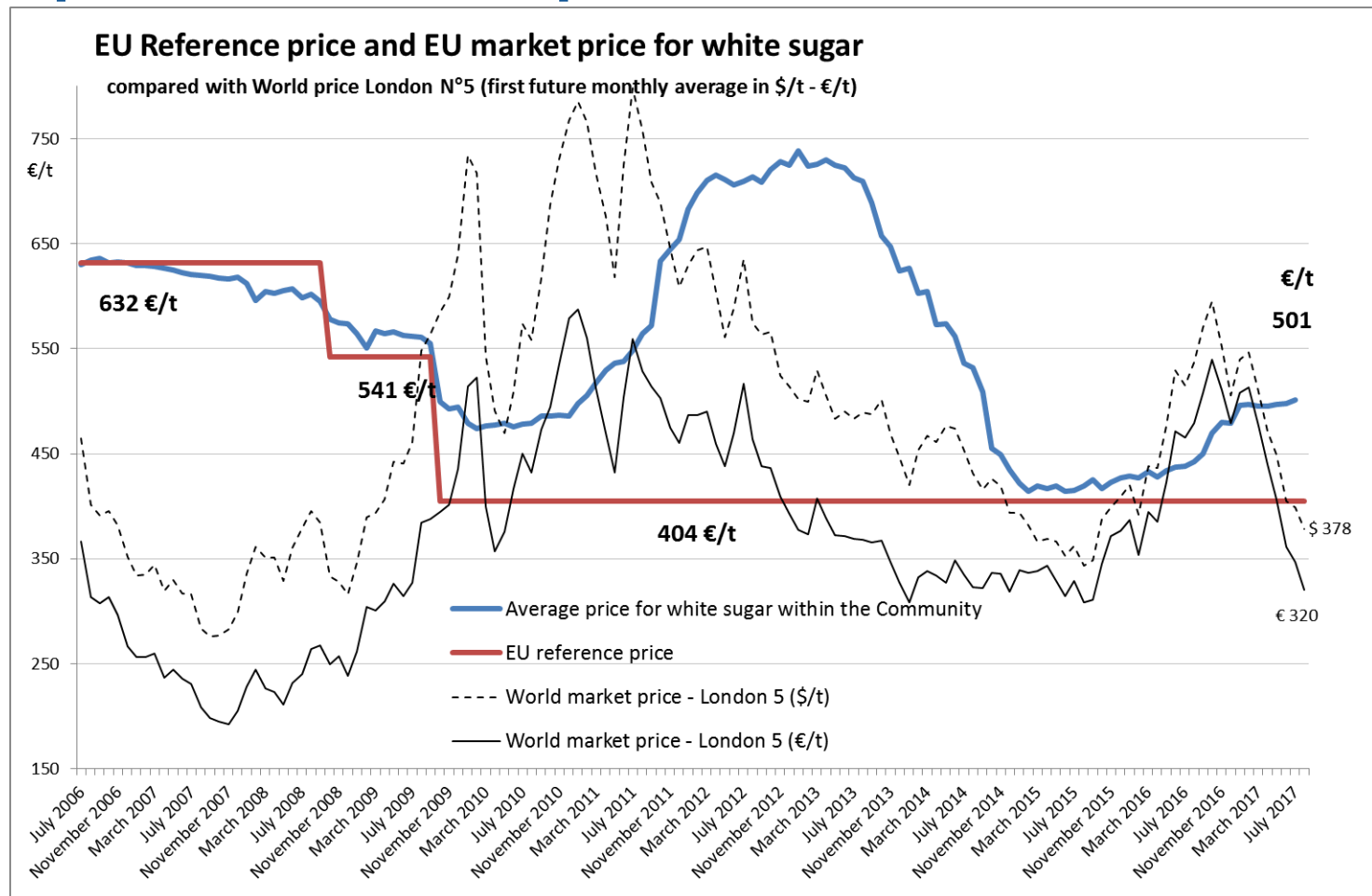
Sugar Price reporting

AGRI G 4
Civil Dialogue Group - Arable Crops
Sugar sector
15 September 2017

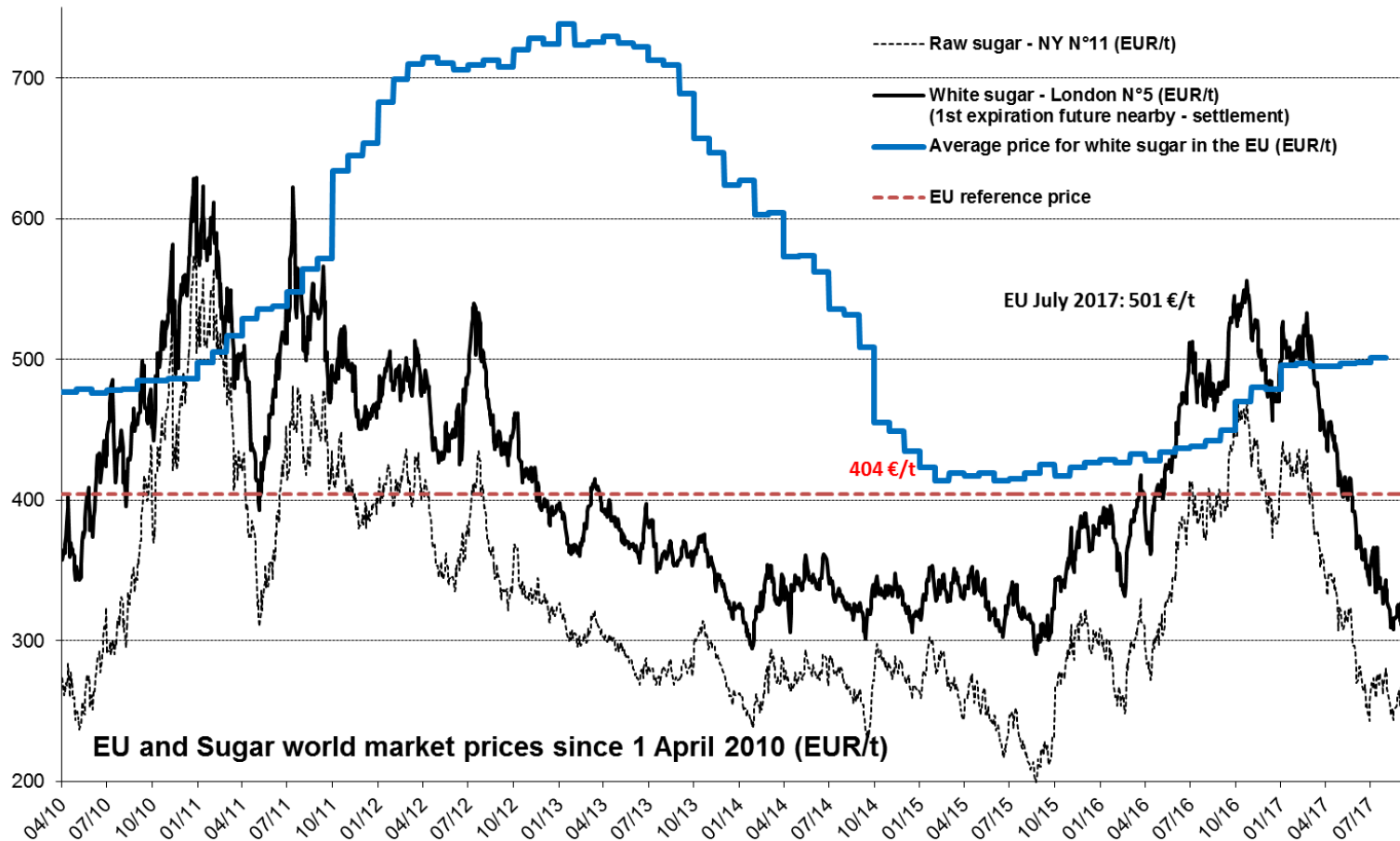
EU Reference price and EU market price for white sugar



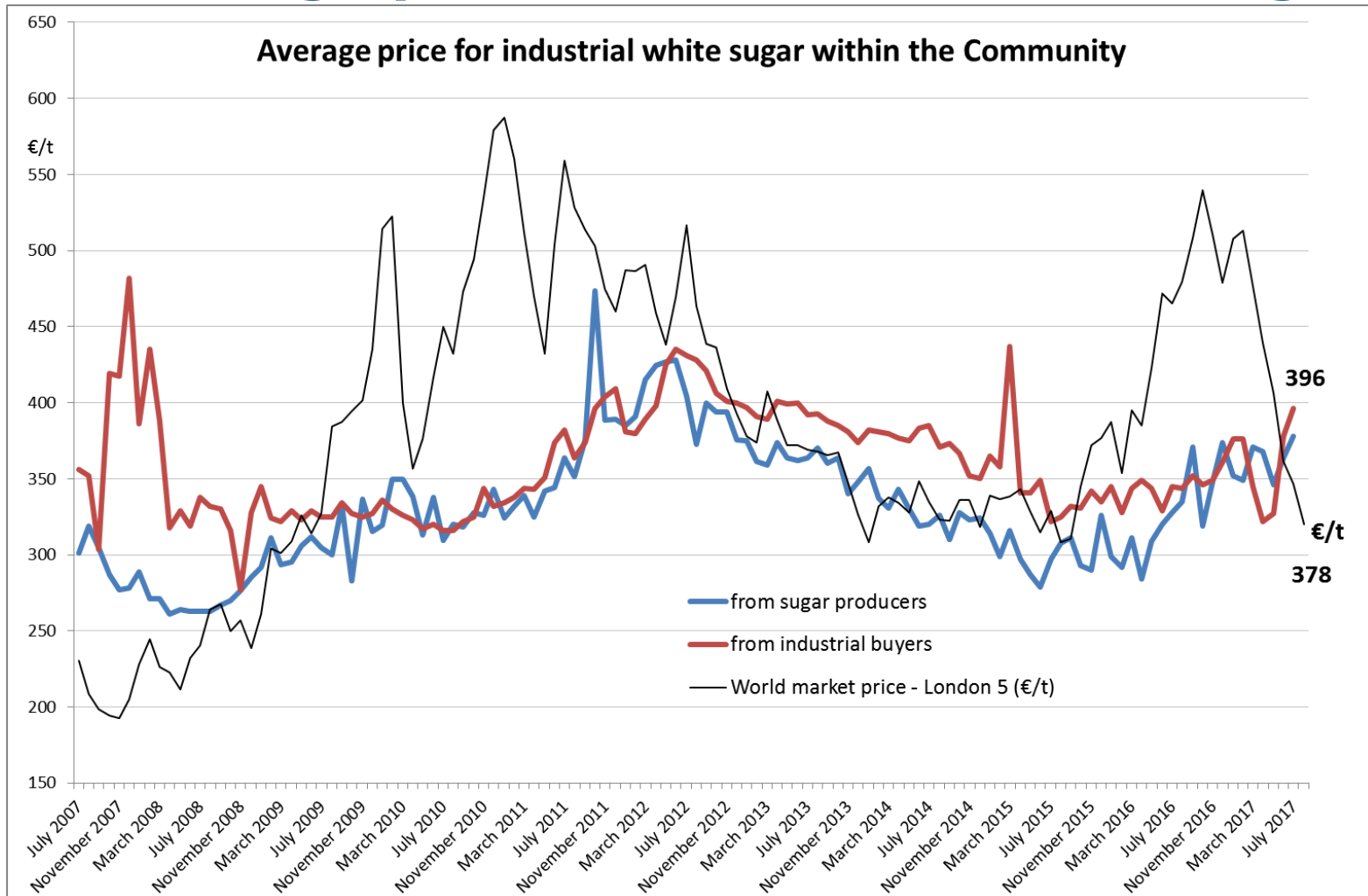
EU Reference price and EU market price for white sugar compared with World price London N°5 (first future - \$/t - €/t)



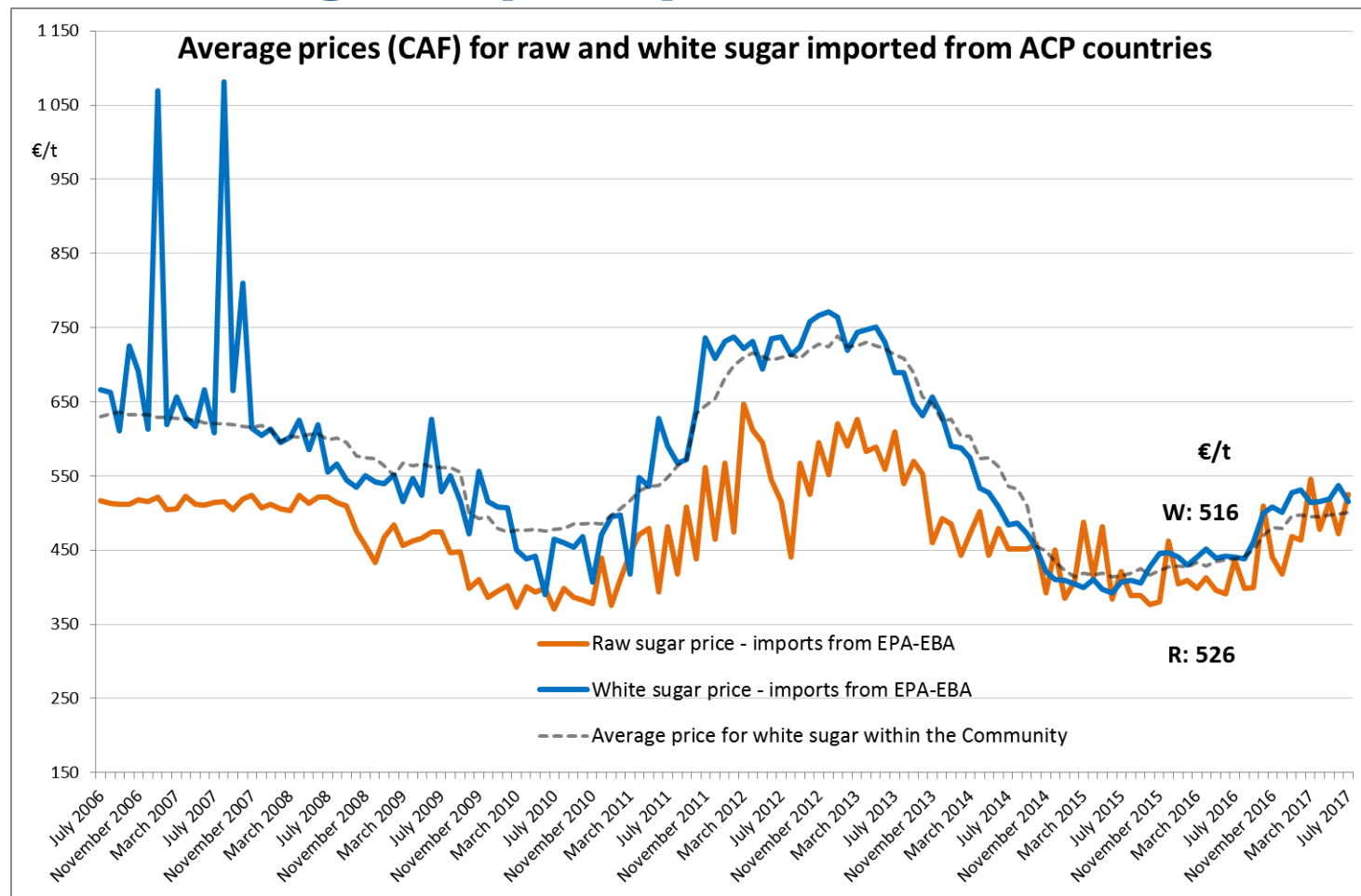
EU market price and world market prices London 5 and NY 11 - first future - €/t



EU Average price for industrial white sugar



ACP average import price



Sugar Trade statistics

AGRI G 4

Civil Dialogue Group - Arable Crops

Sugar sector

15 September 2017

EU Sugar Market

Out-of-quota exports in 2016/17

Sugar:

1st tranche (650,000 t) Reg. 2016/1713

100% allocated –

33.24 % allocation coefficient – Reg.2016/1810

2nd tranche (700,000 t) – Reg. 2017/430

100% allocated –

66.81 % allocation coefficient – Reg.2017/545

Isoglucose: 70 000 t opened

56.49 % allocated – 30 659 t available

Industrial TRQ for chemical industry

For 2016/17,

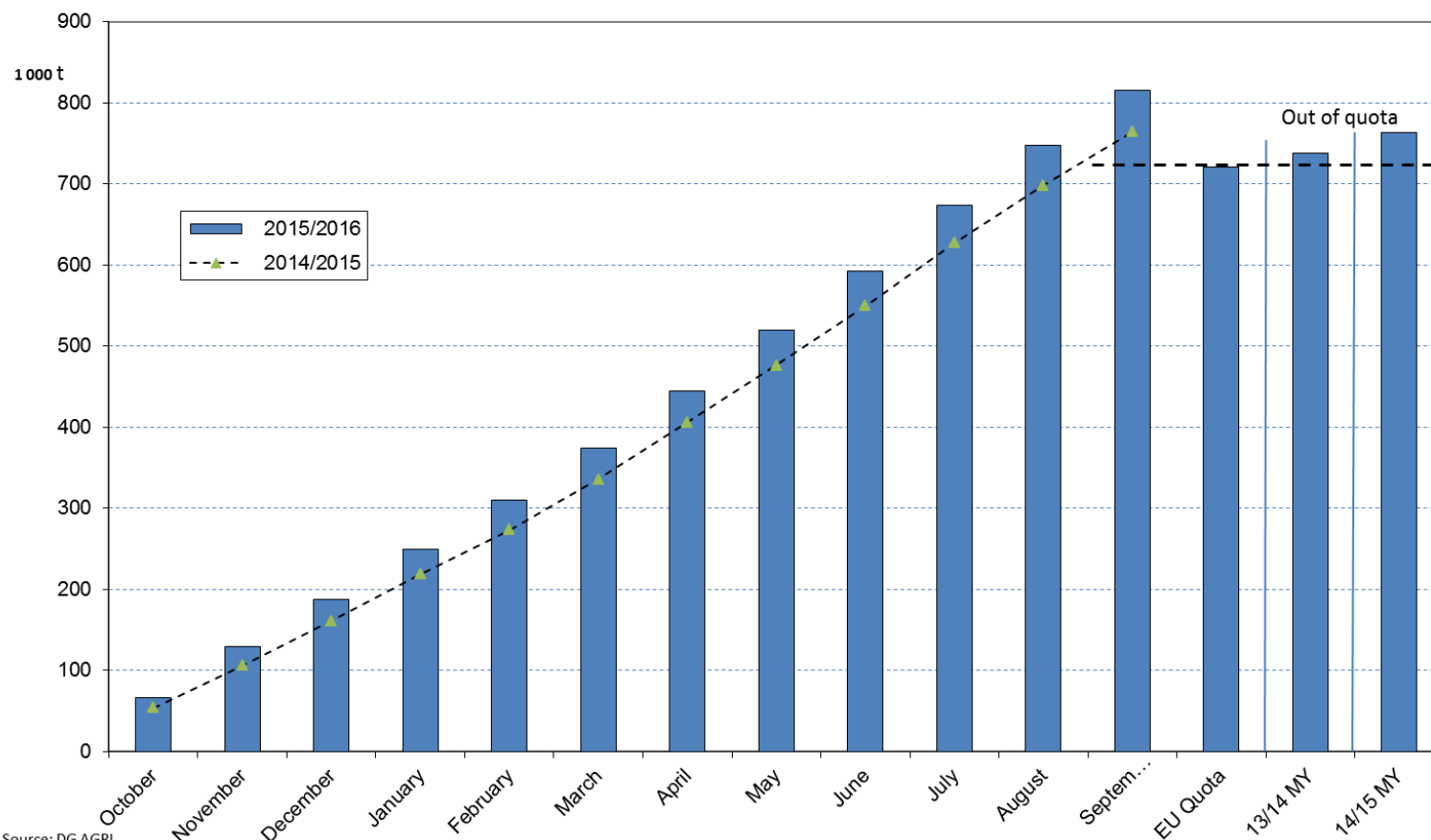
TRQ of 400 000 t sugar for the supply of the
chemical industry (CN 1701) R470/2013

6 900 t (1.7%) have so far been committed

EU Isoglucose

Isoglucose production in 2015/16

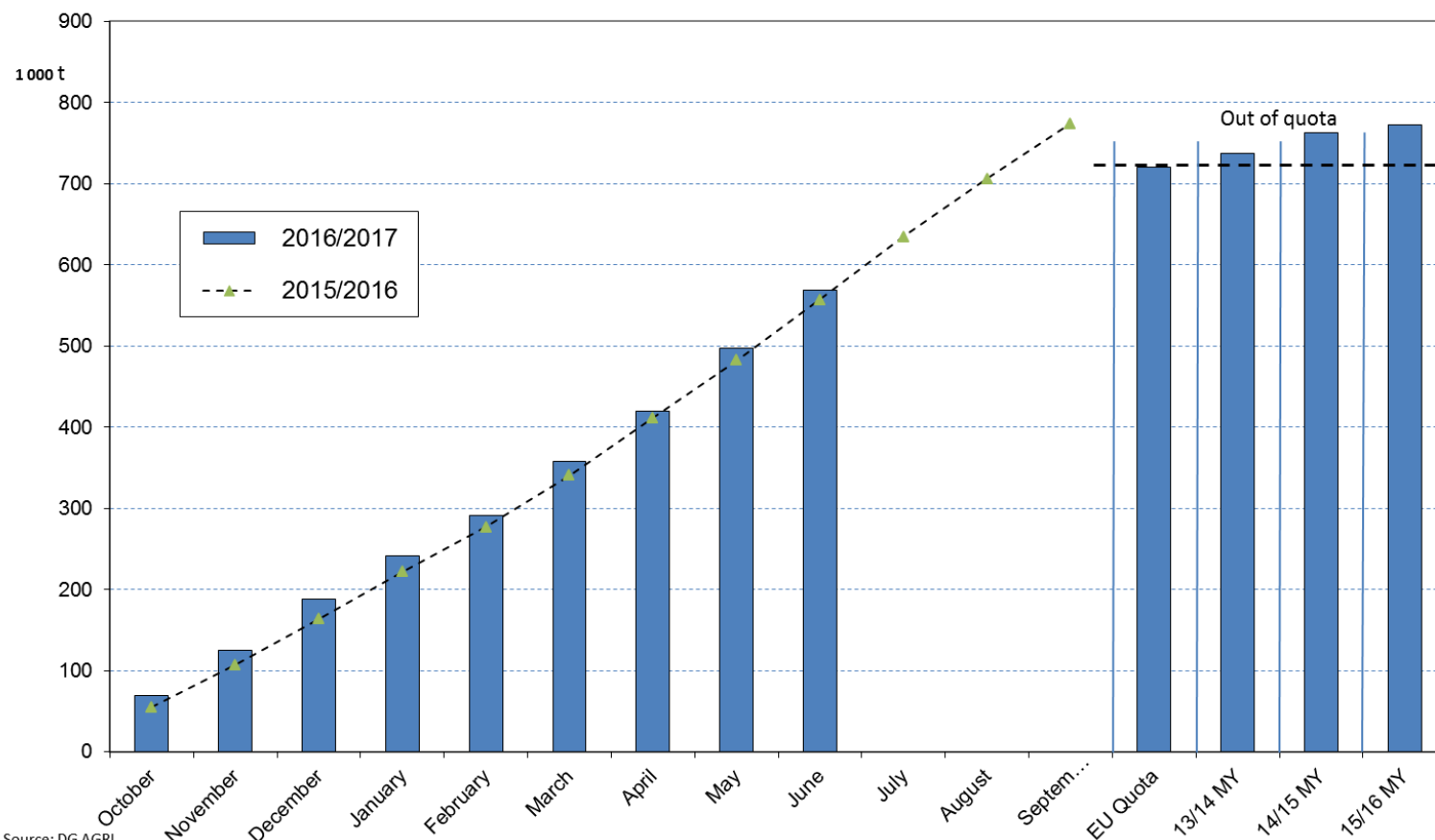
ISOGLUCOSE - EU monthly cumulated production for 2015/2016



Source: DG AGRI

Isoglucose production in 2016/17

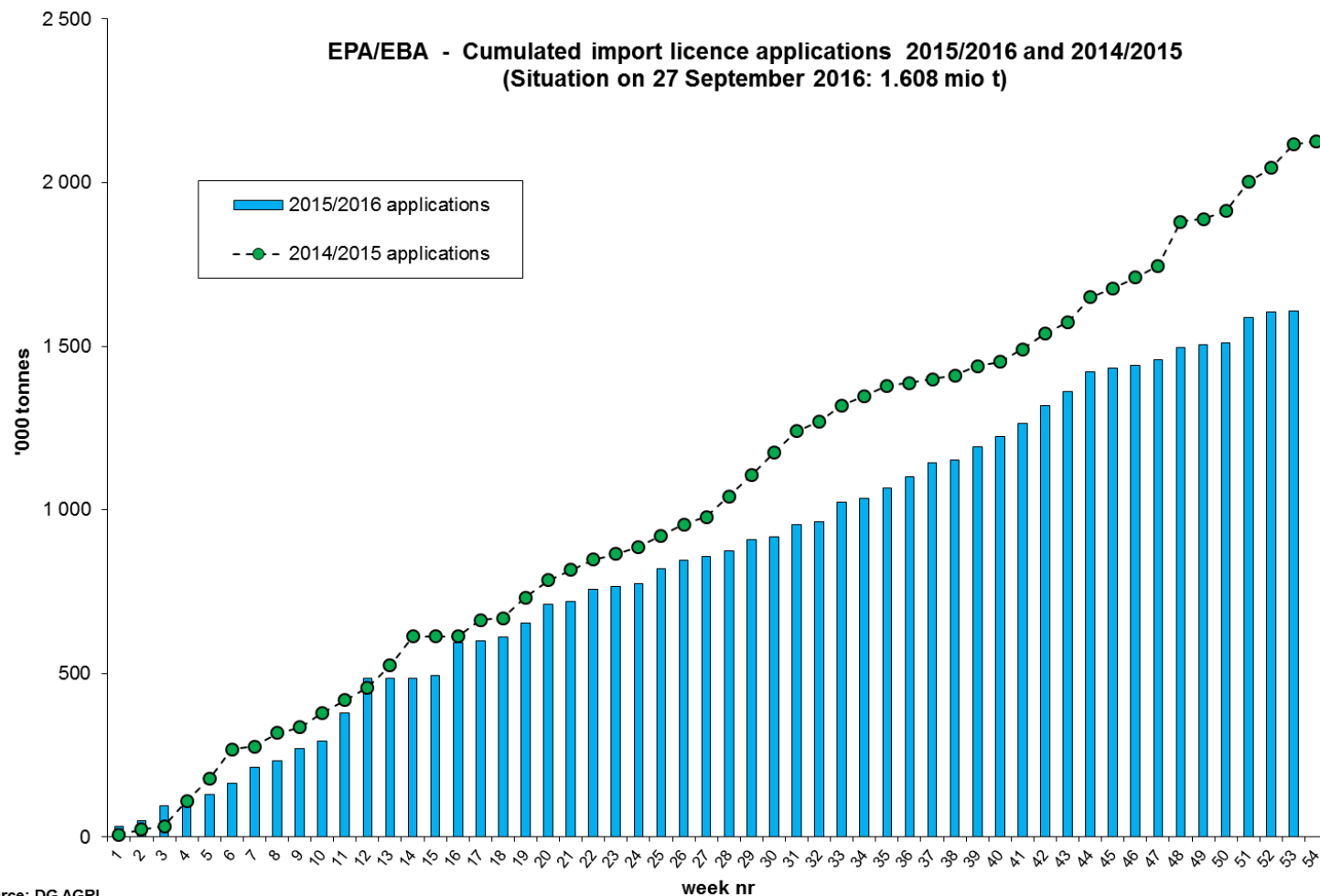
ISOGLUCOSE - EU monthly cumulated production for 2016/2017



Source: DG AGRI

EU Sugar Preferential Imports

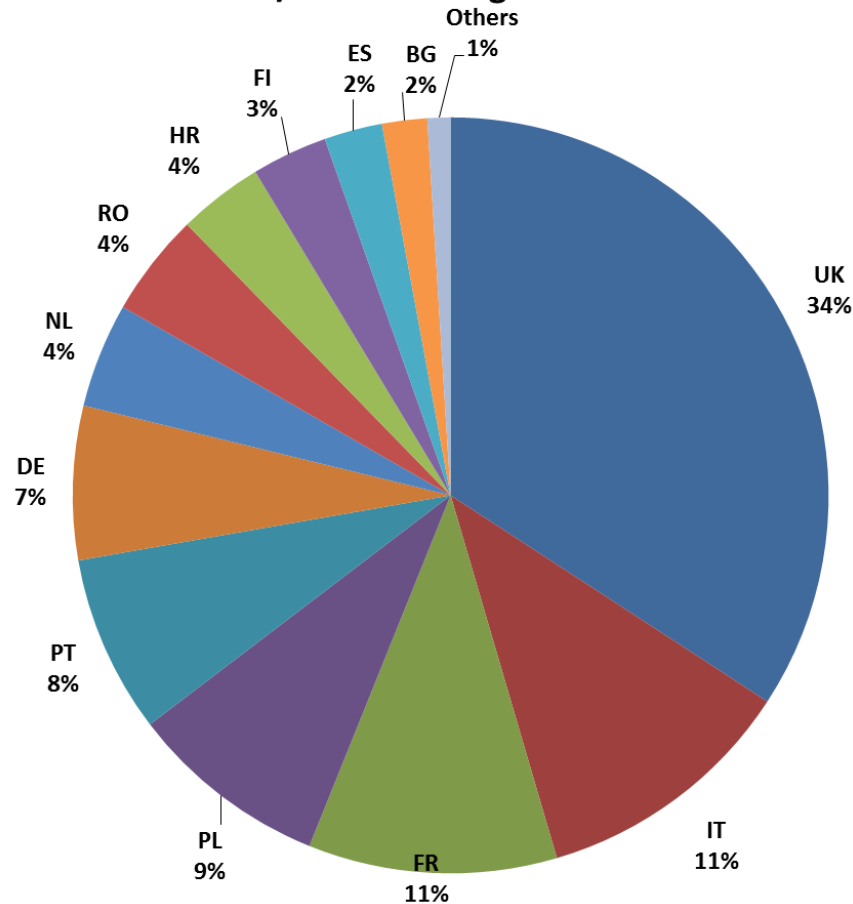
1. Imports EPA / EBA in 2015/2016



Source: DG AGRI

1. Imports EPA / EBA in 2015/2016

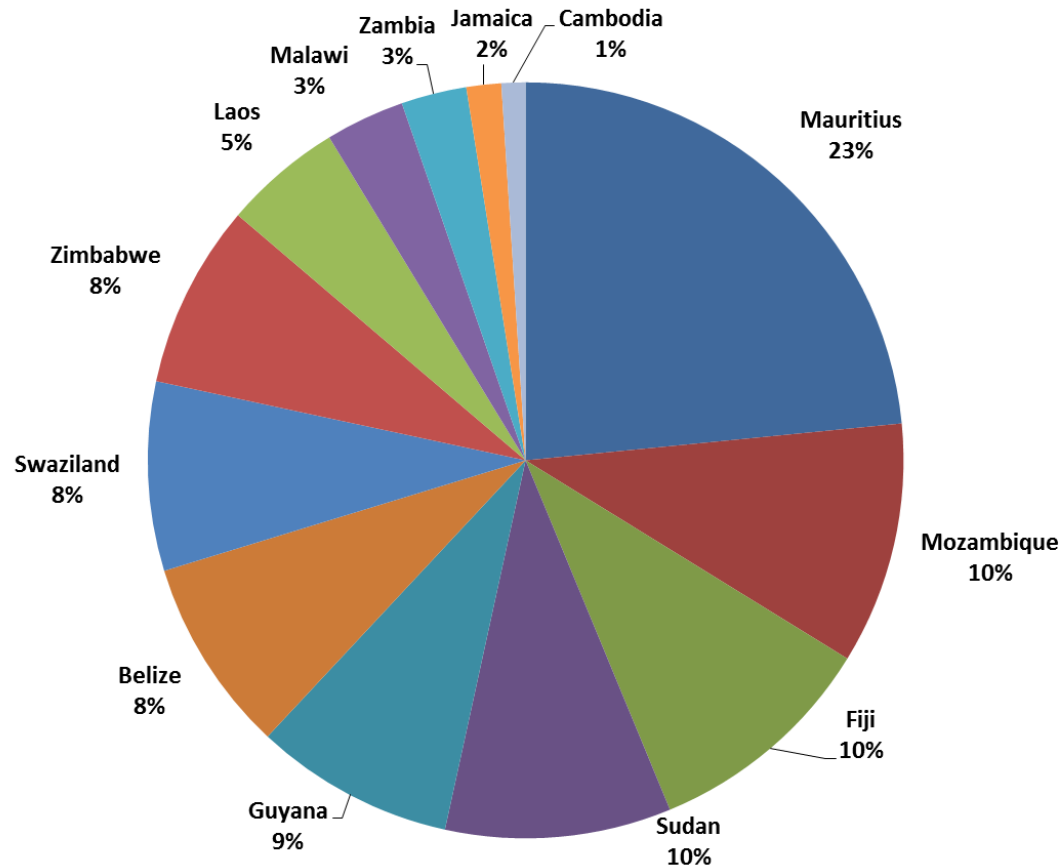
Licences requested by Member States
2015/16 Marketing Year: 1.608 mio t



Source: DG AGRI

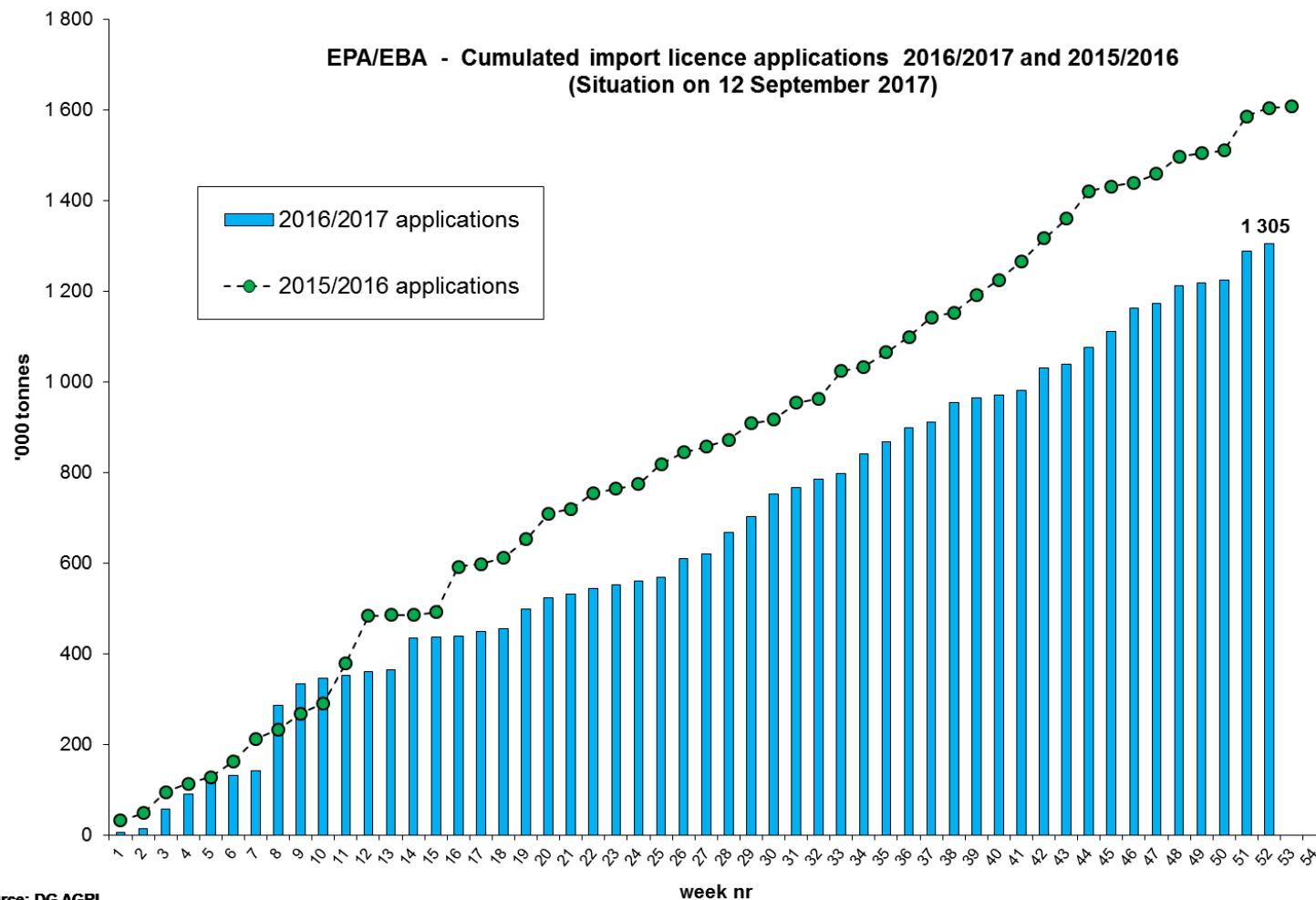
1. Imports EPA / EBA in 2015/2016

Licences requested by origins
2015/16 Marketing Year: 1.608 mio t

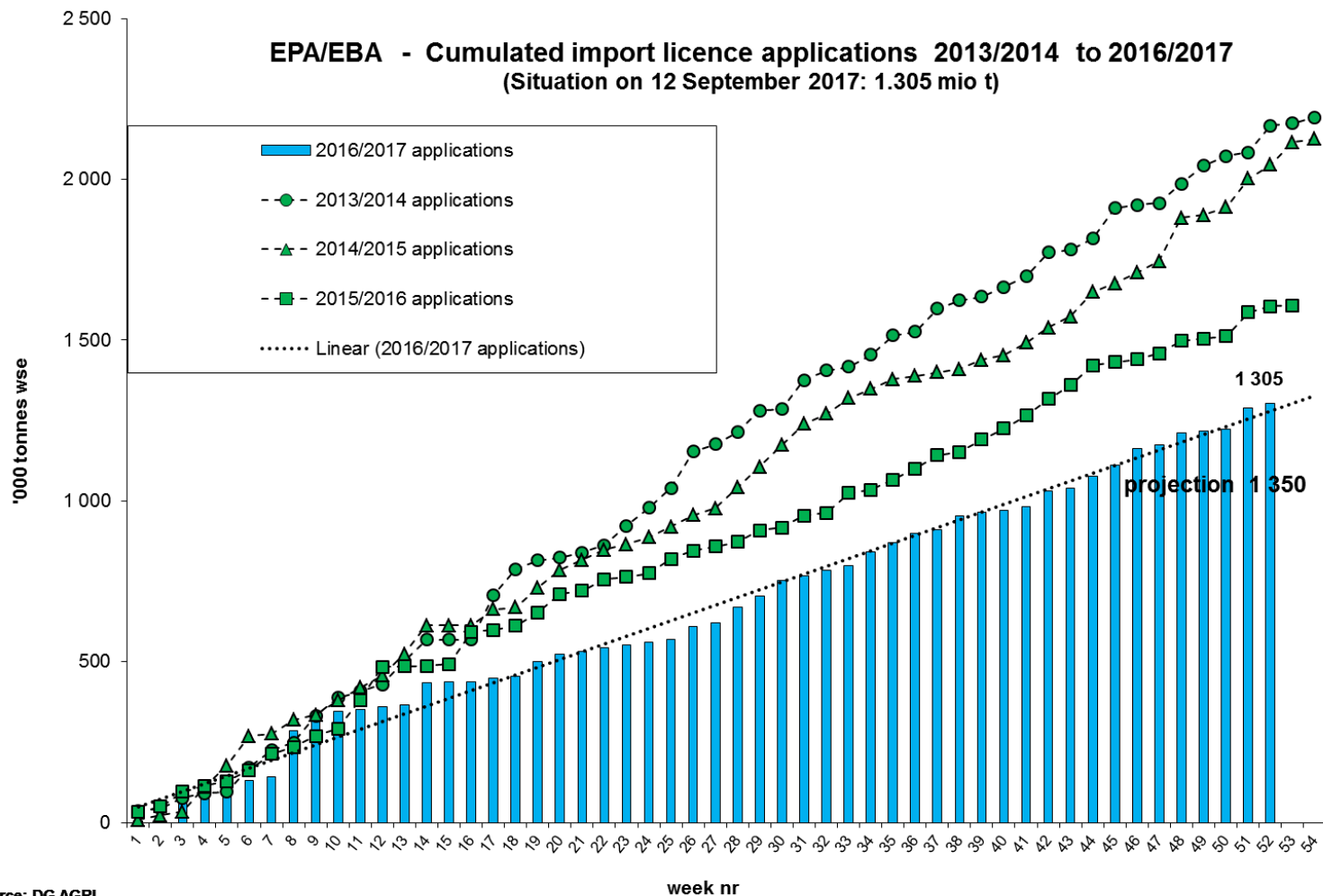


Source: DG AGRI

1. Imports EPA / EBA in 2016/2017



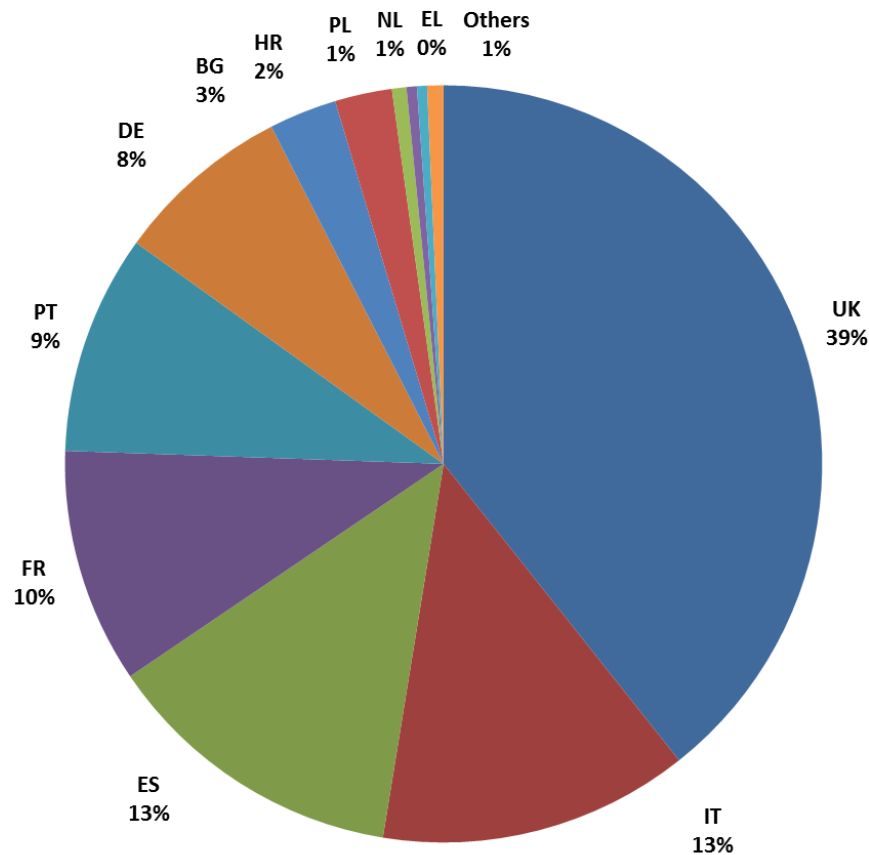
1. Imports EPA / EBA in 2016/2017



Source: DG AGRI

1. Imports EPA / EBA in 2016/2017

**EPA/EBA - Applications for import licences for sugar
by Members States of destination**
2016/2017 marketing year up to 4/07/2017 - 1.032 mio t

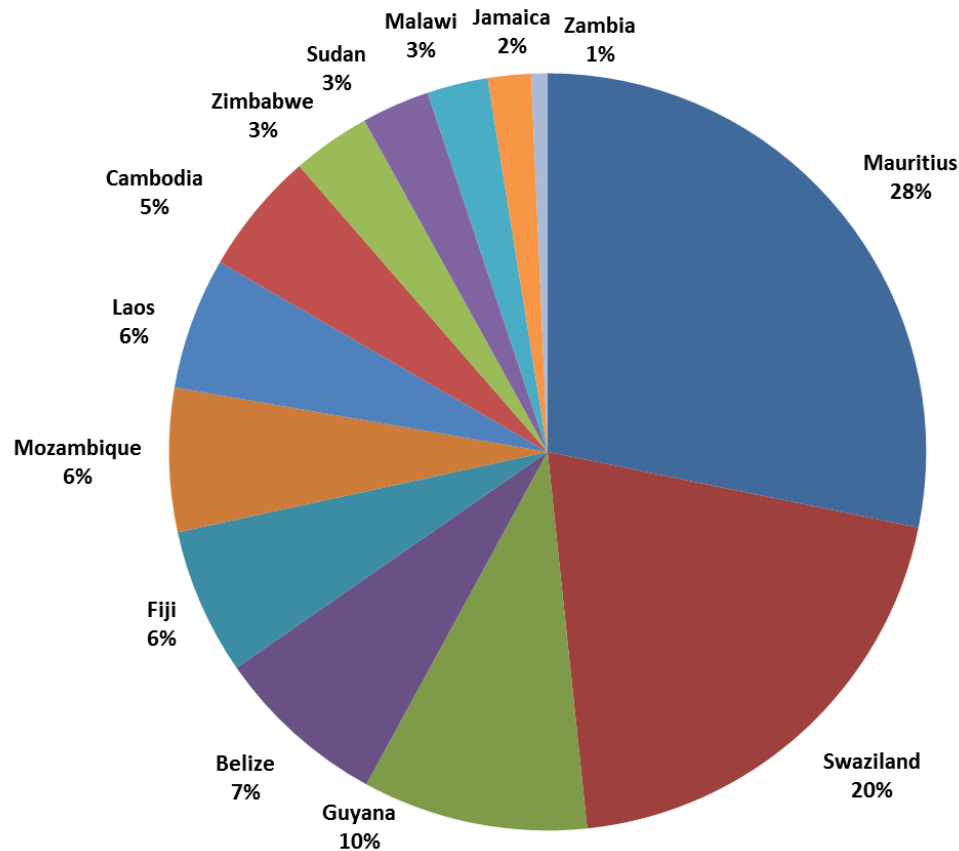


Source: Eurostat

1. Imports EPA / EBA in 2016/2017

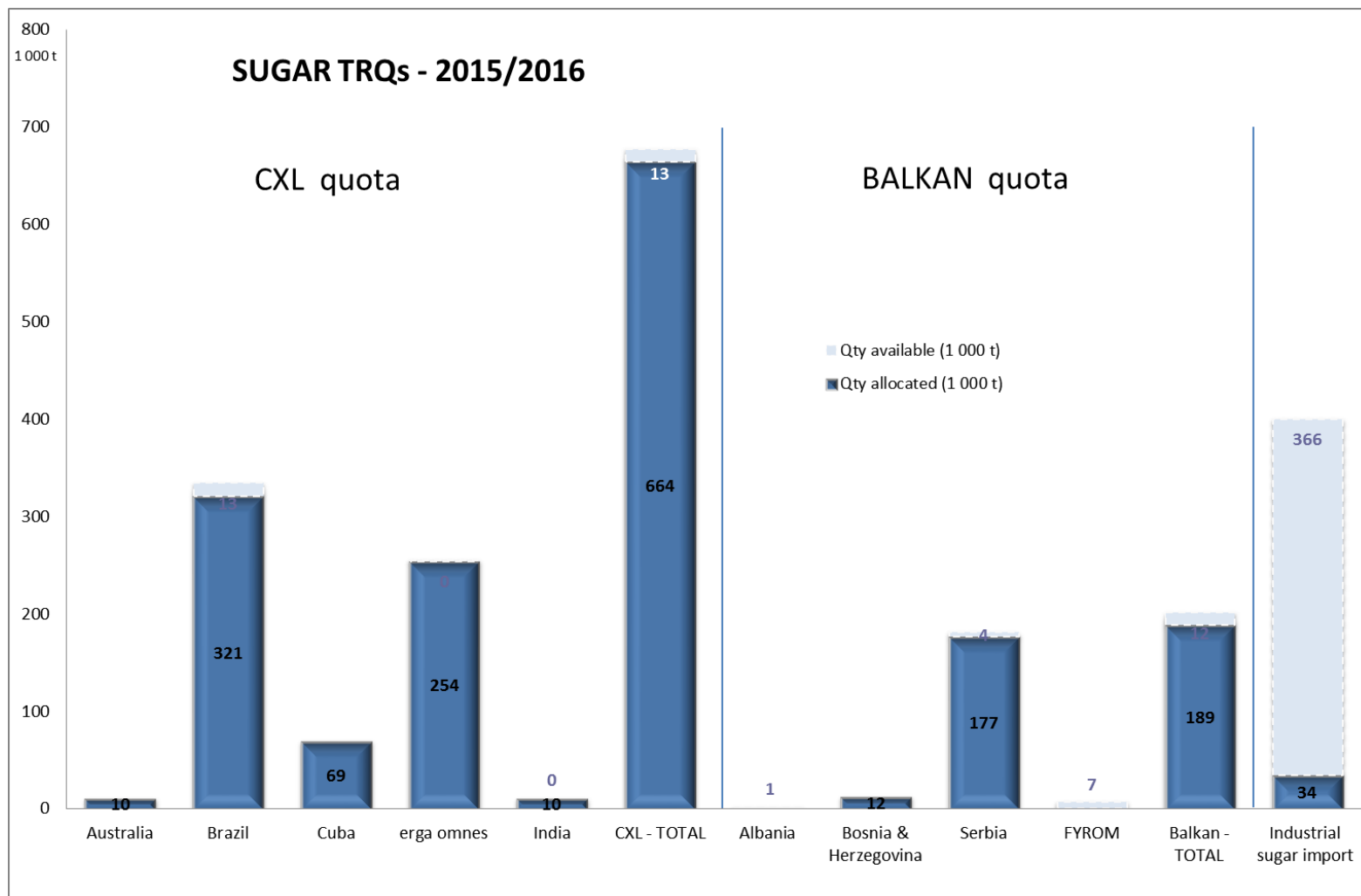
EPA/EBA - Applications for import licences for sugar by origins

2016/2017 marketing year up to 4/07/2017 - 1.032 mio t

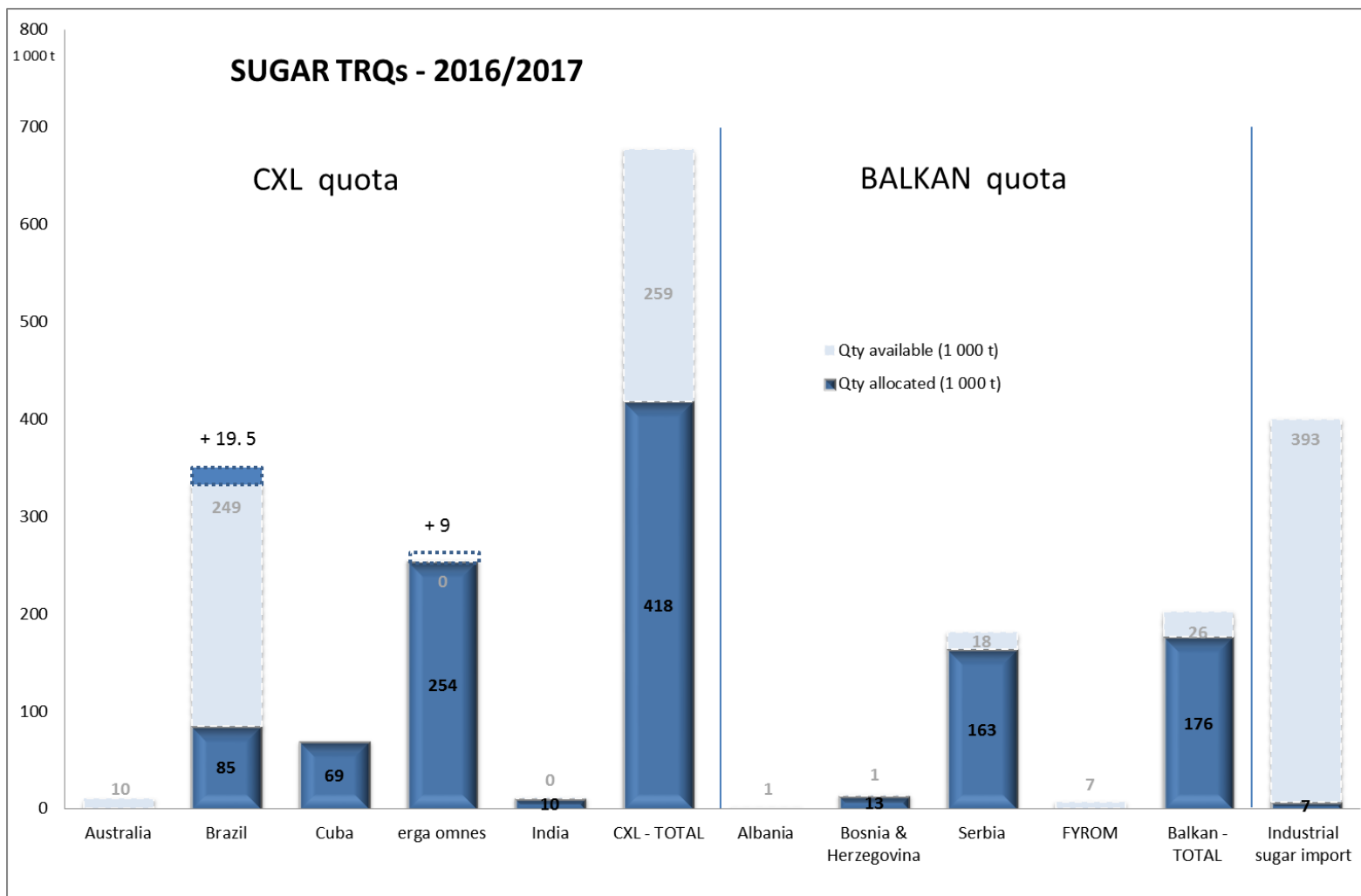


Source: Eurostat

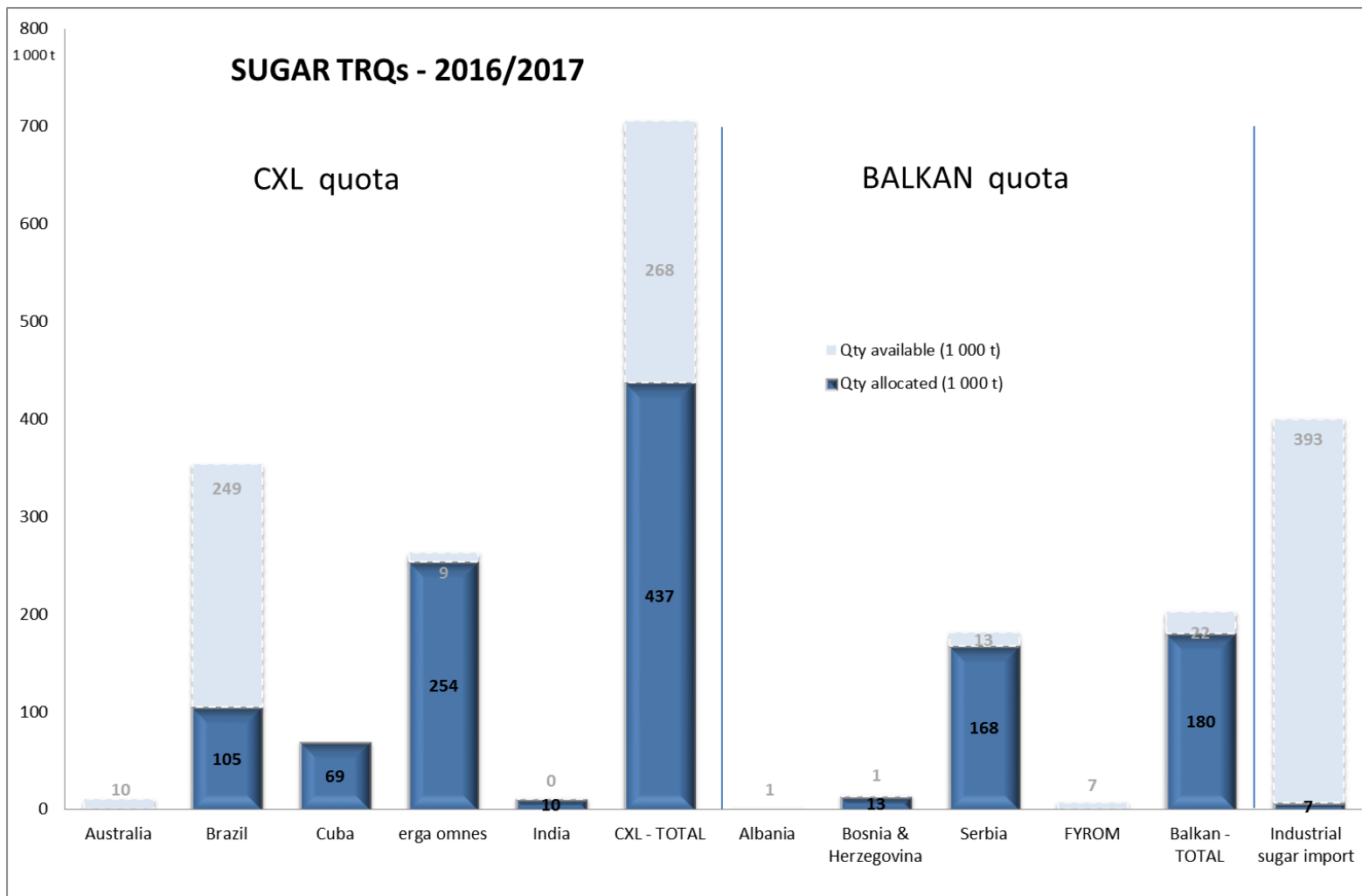
2. Sugar TRQs 2015-2016



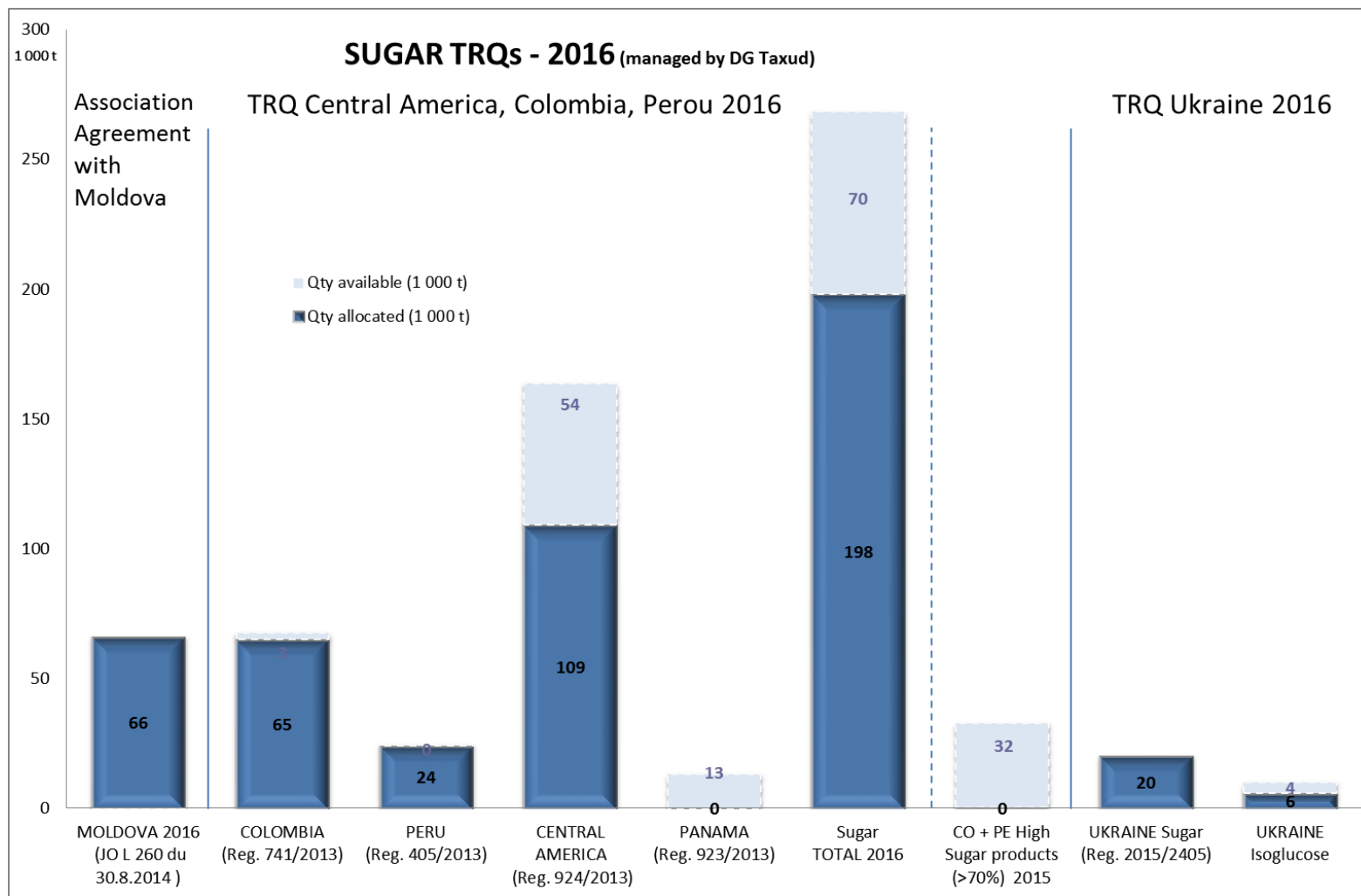
2. Sugar TRQs 2016-2017



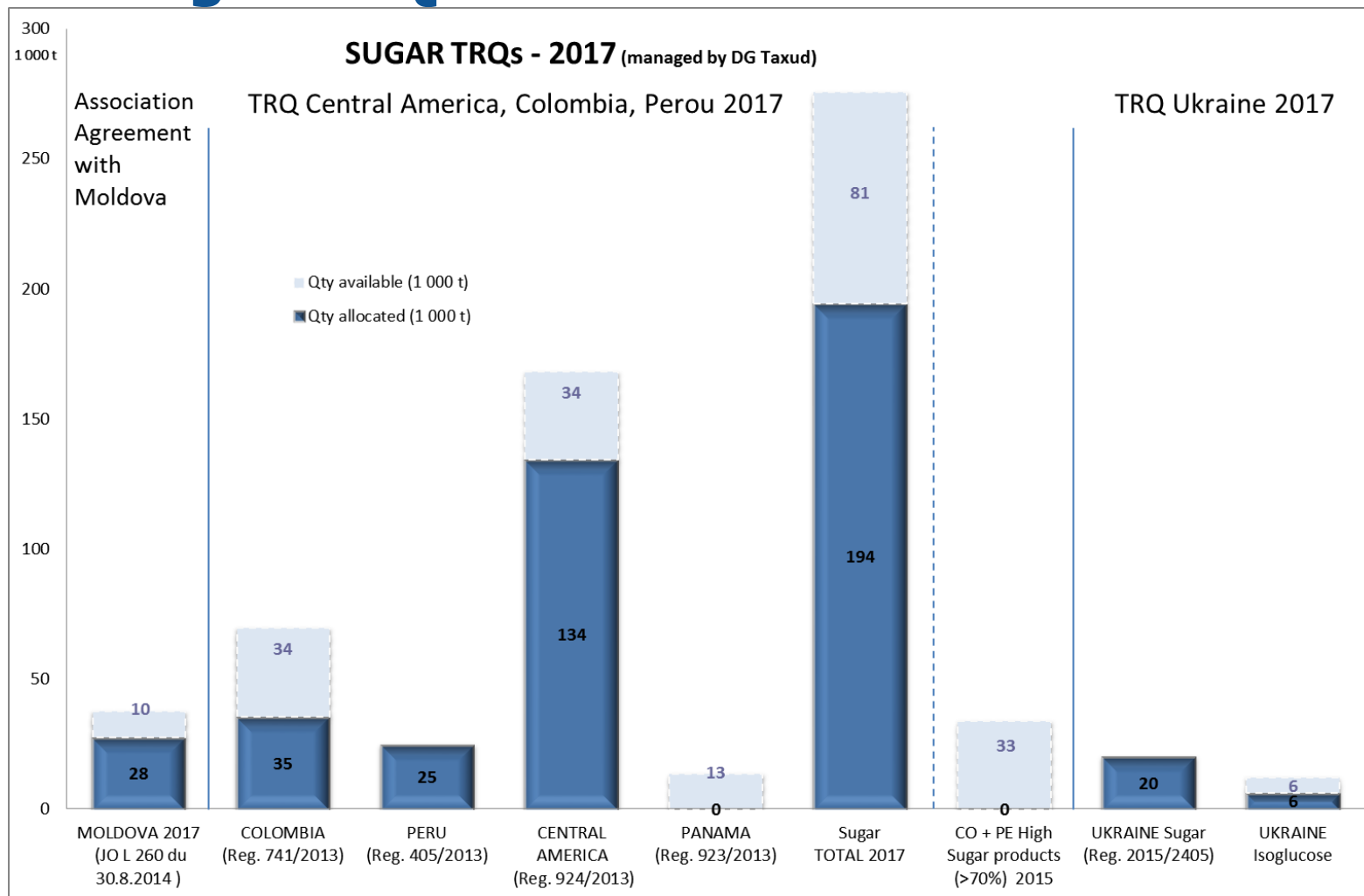
2. Sugar TRQs 2016-2017



2. Sugar TRQs 2016

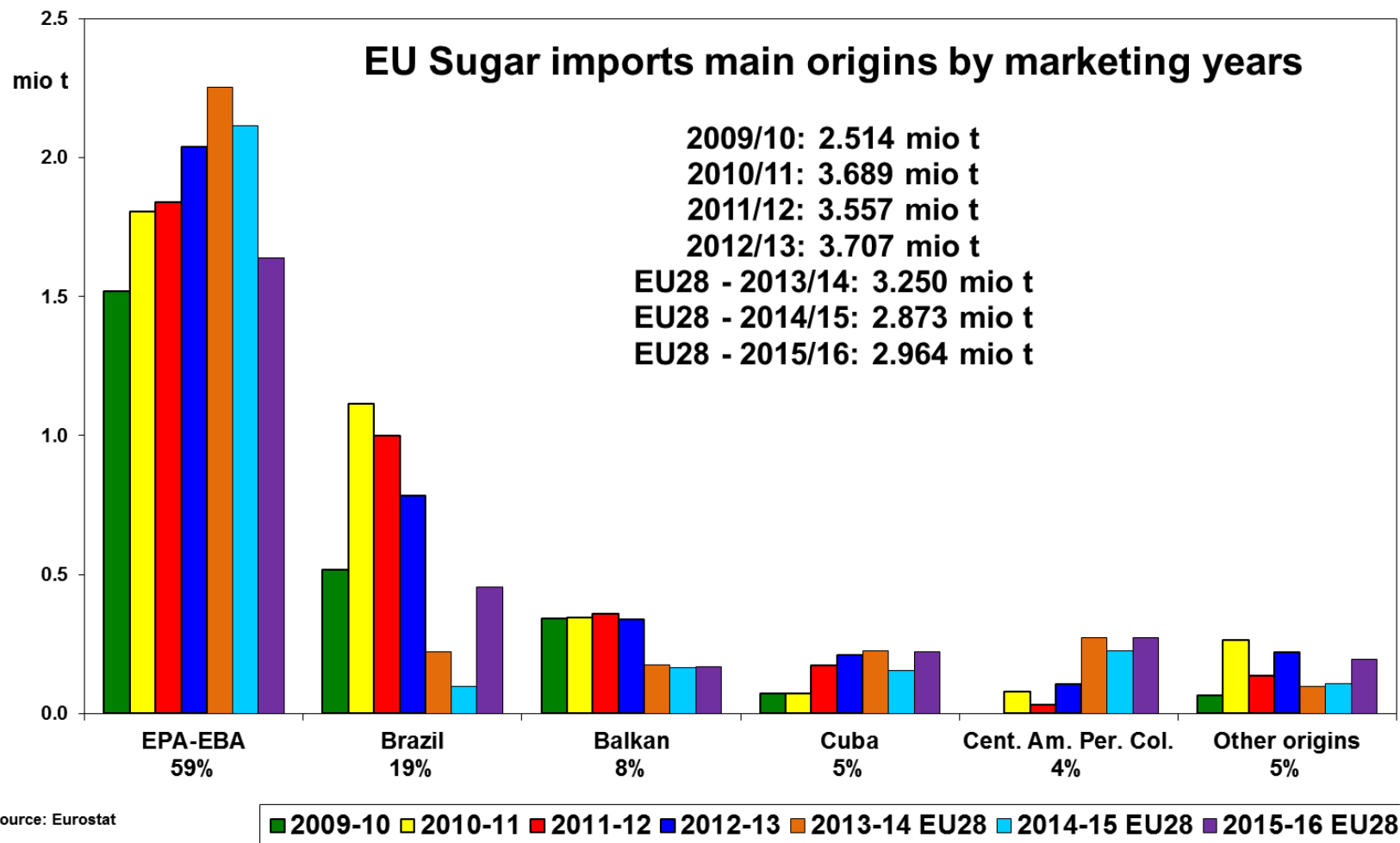


2. Sugar TRQs 2017

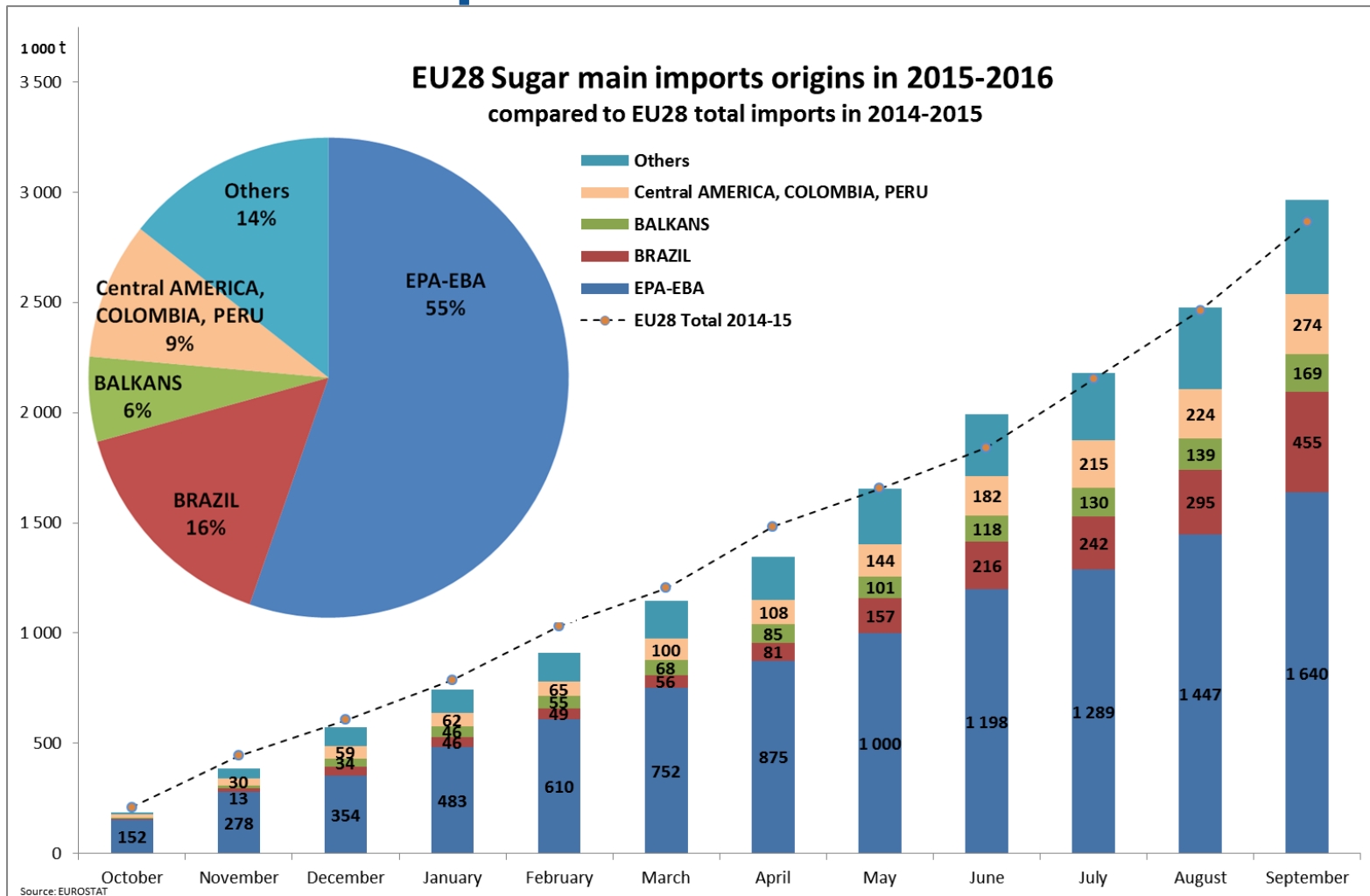


EU Sugar Imports

3. EU Total imports

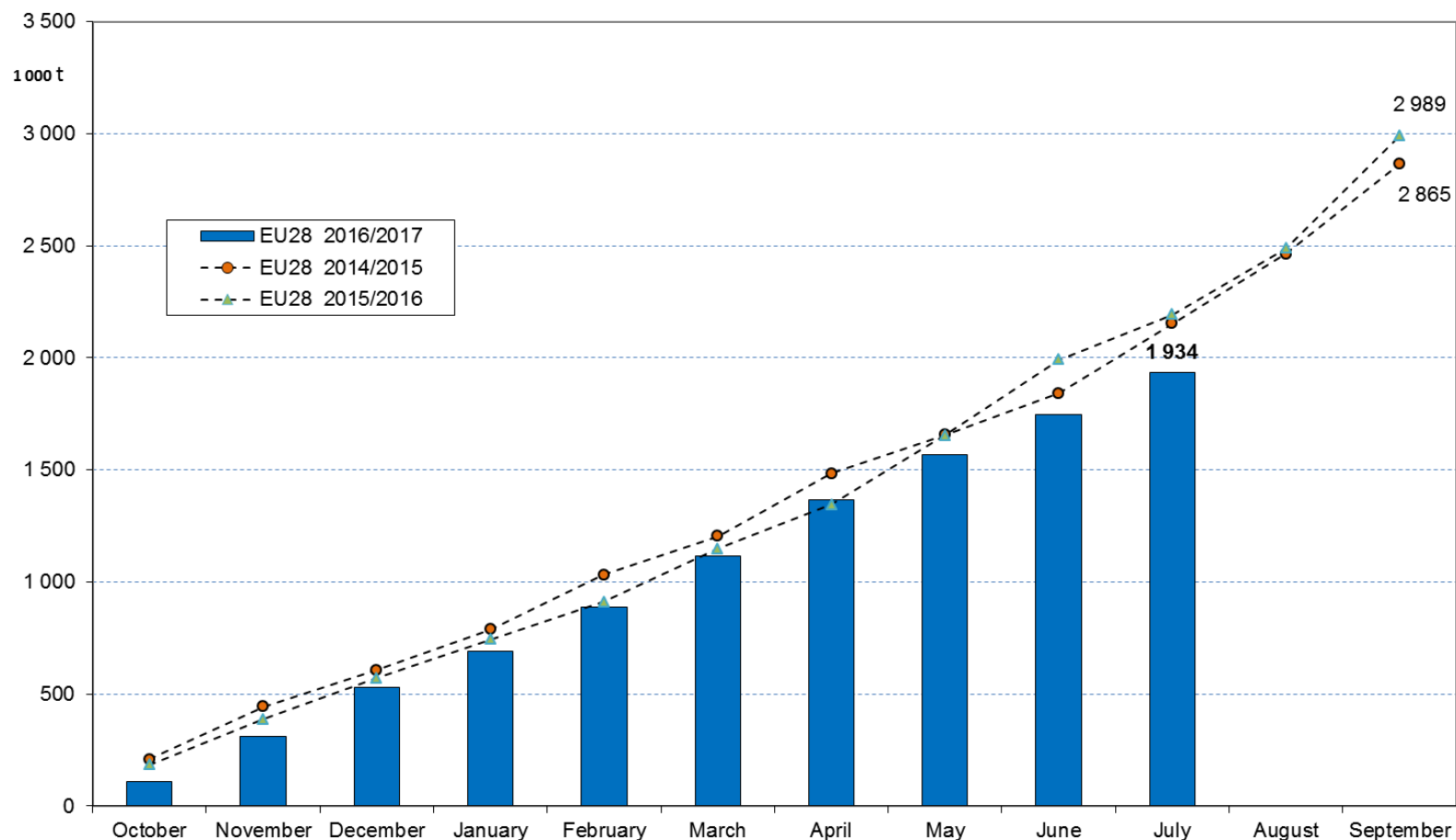


3. EU Total imports



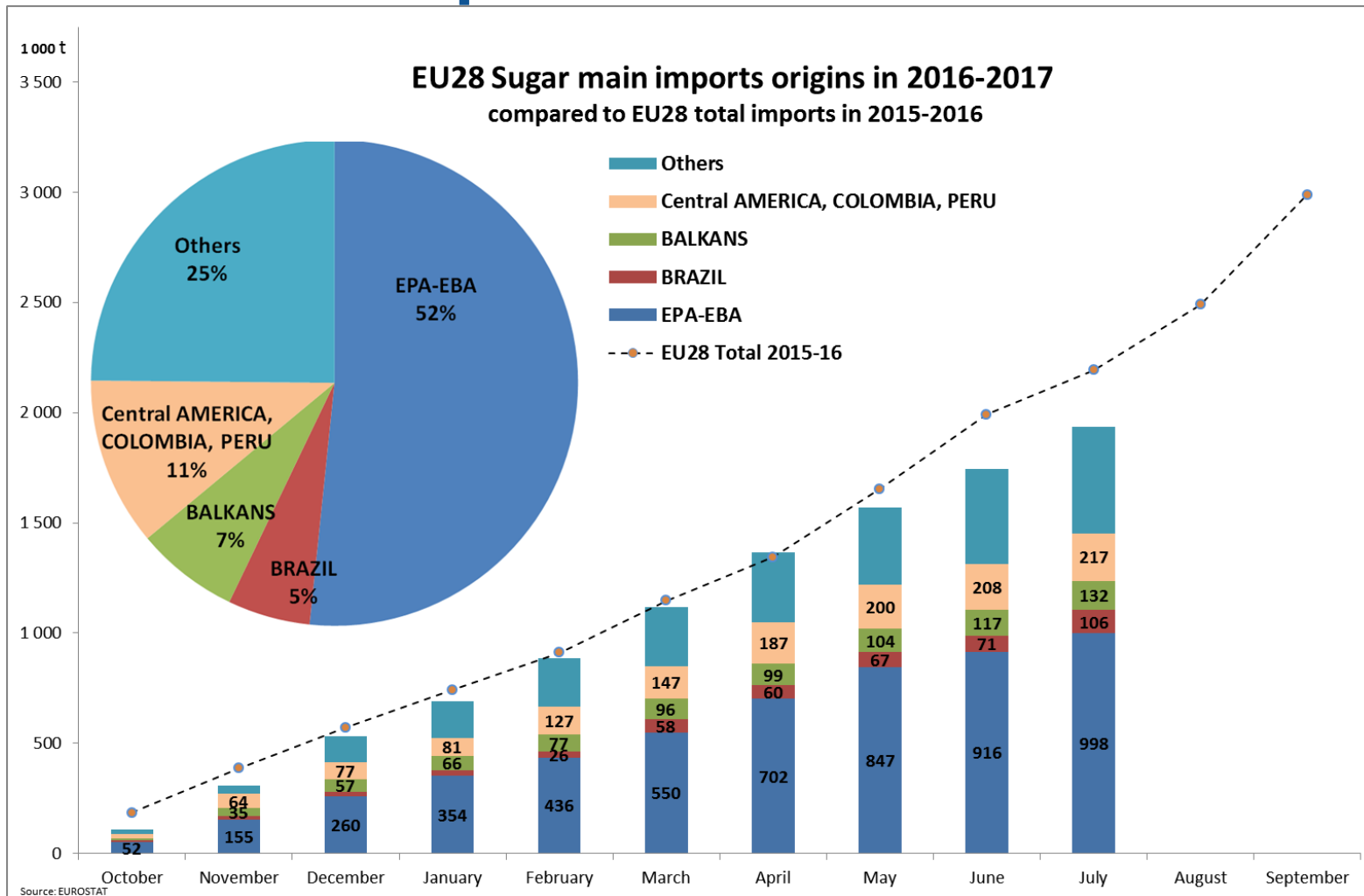
3. EU Total imports

EU cumulated imports (CN 1701)



Source: EUROSTAT

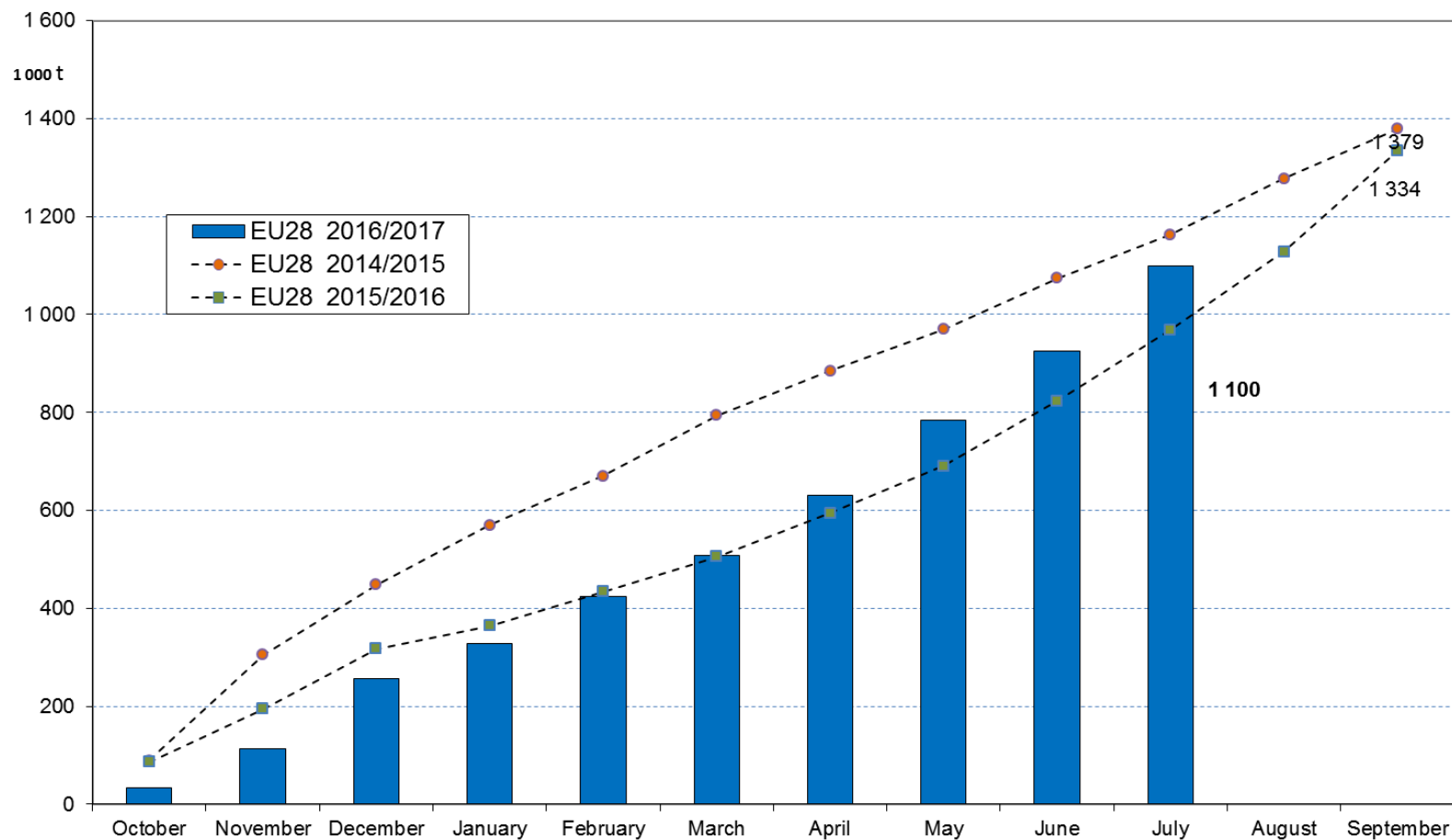
3. EU Total imports



EU Sugar Exports

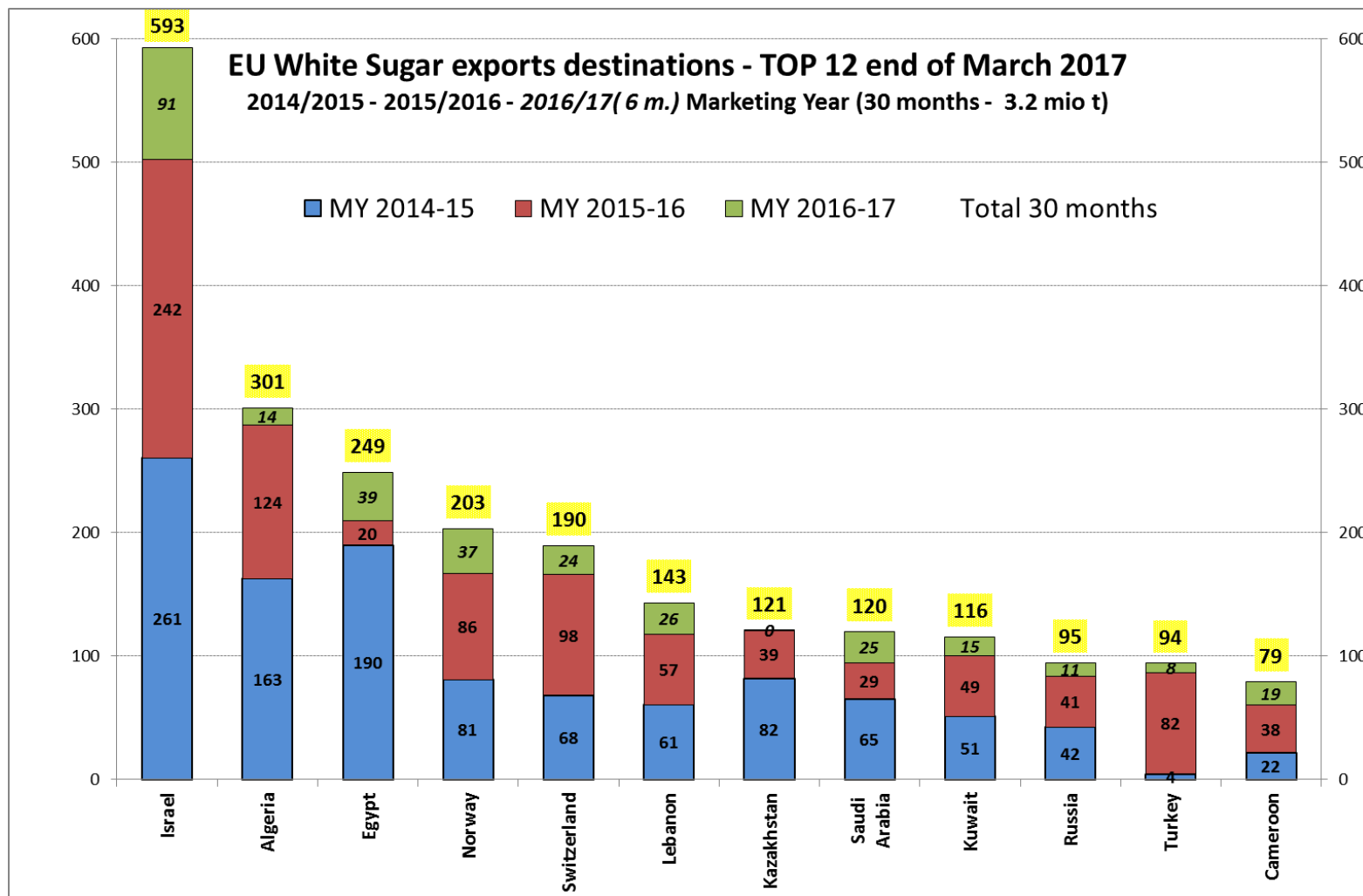
4. EU Total exports

EU cumulated exports (CN 1701)

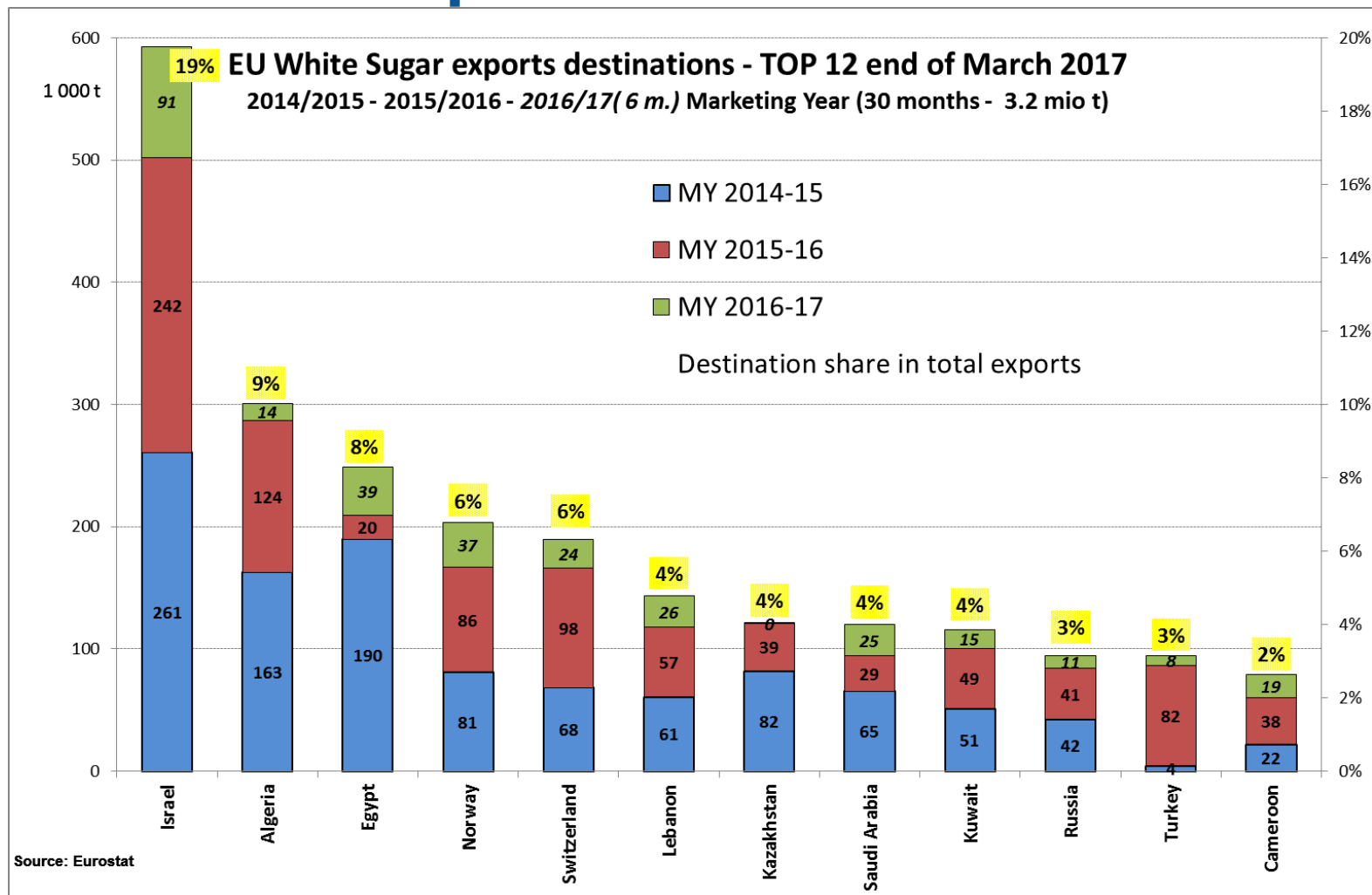


Source: EUROSTAT

4. EU Total exports

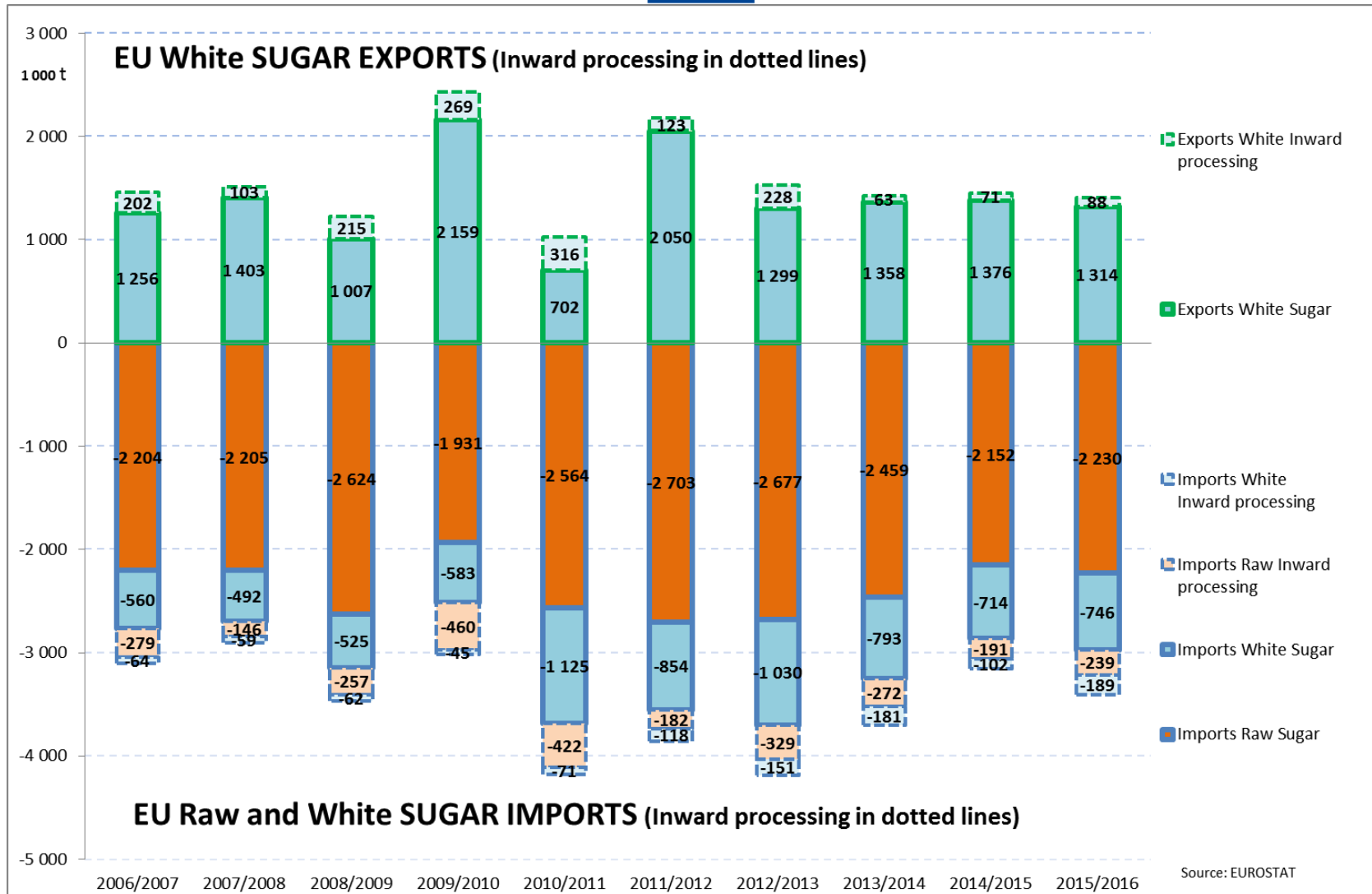


4. EU Total exports



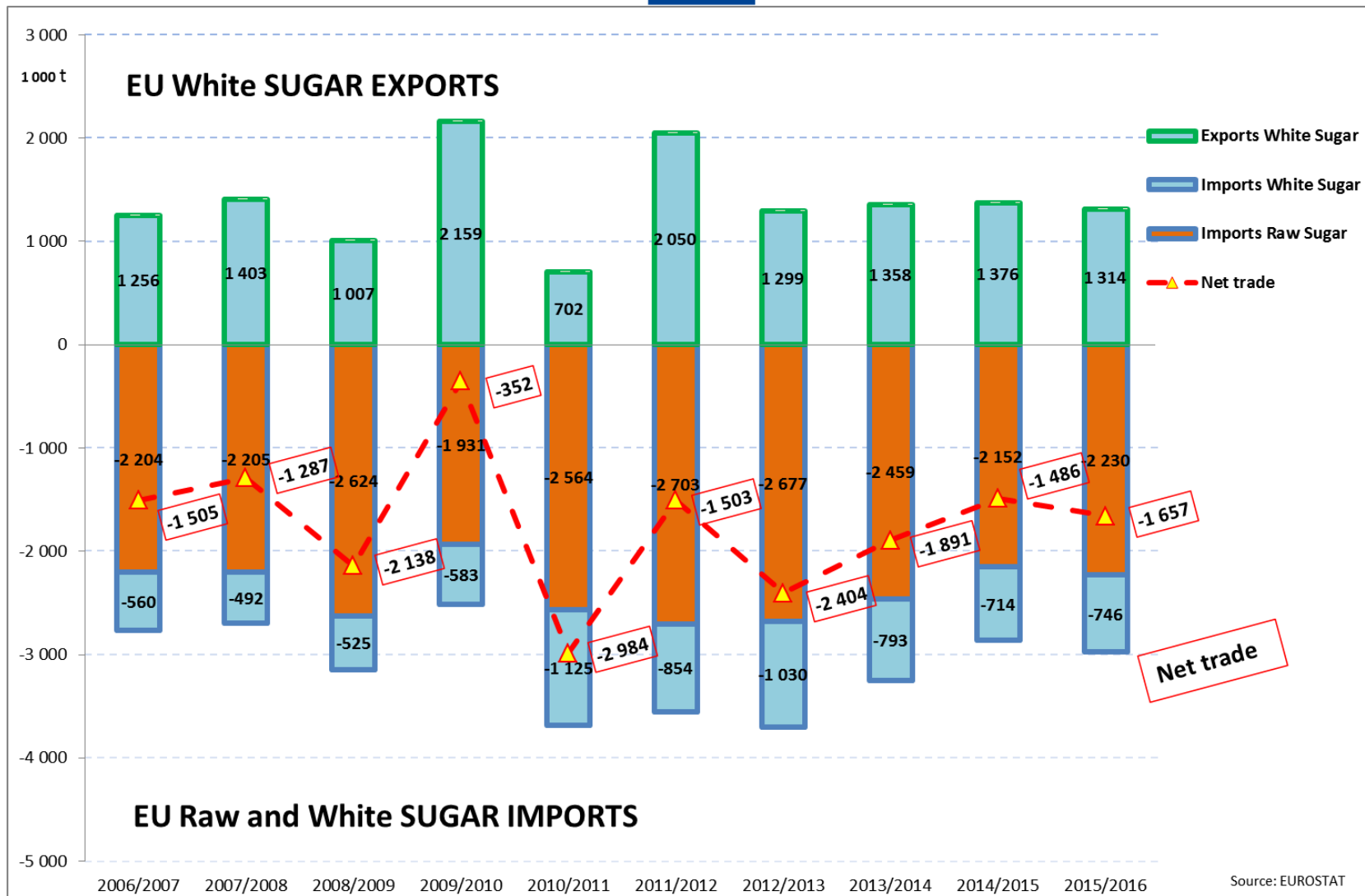


European
Commission

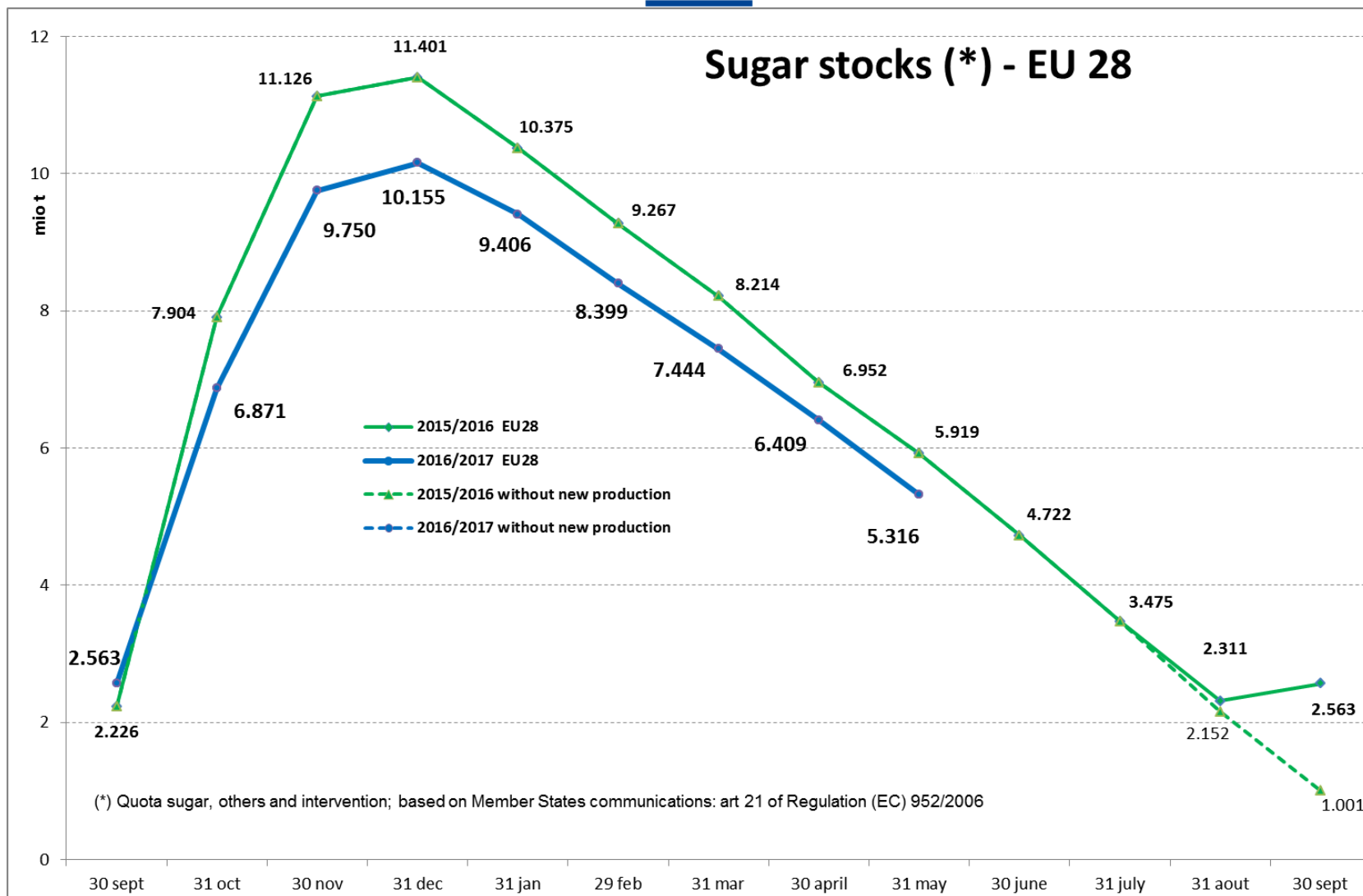




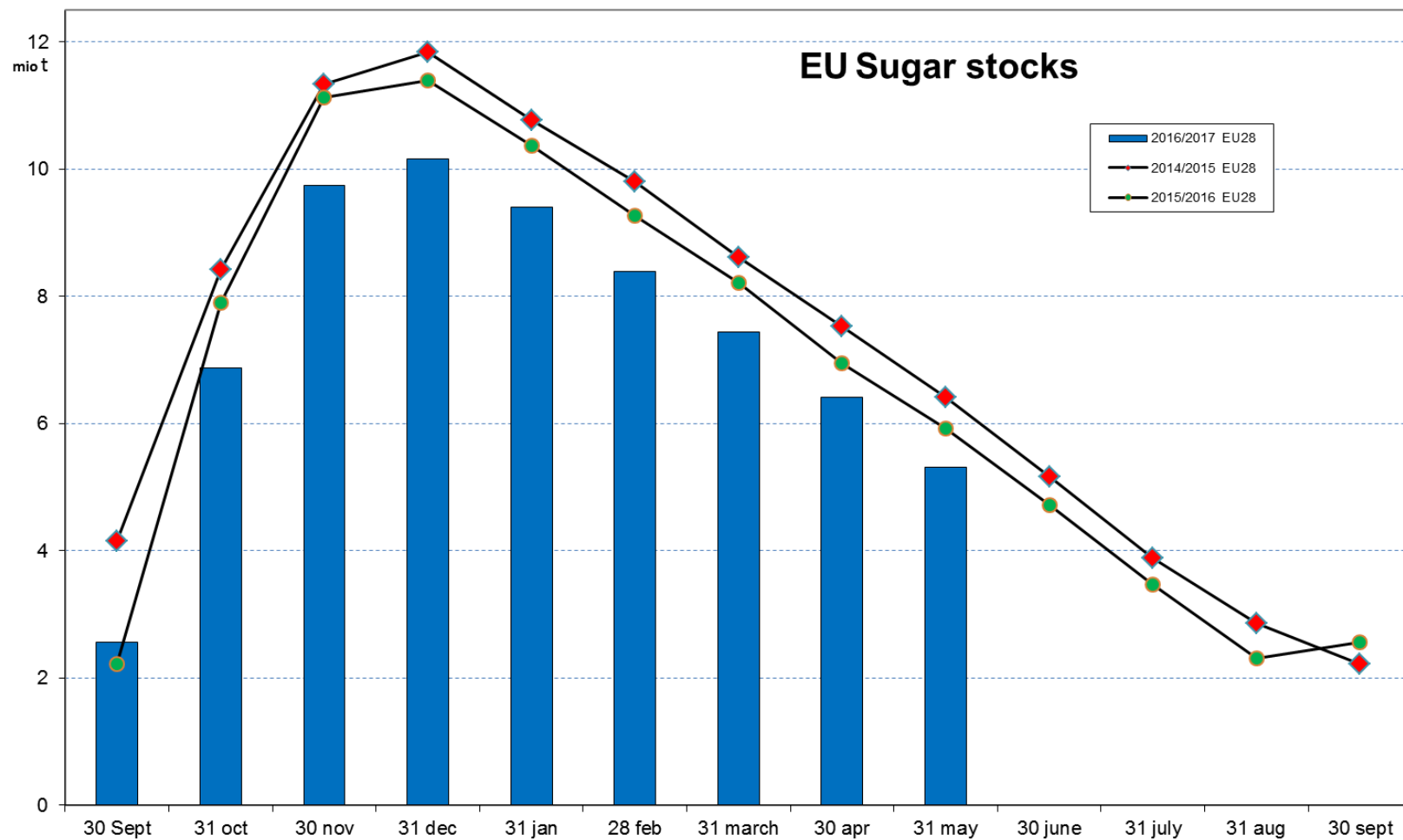
European
Commission

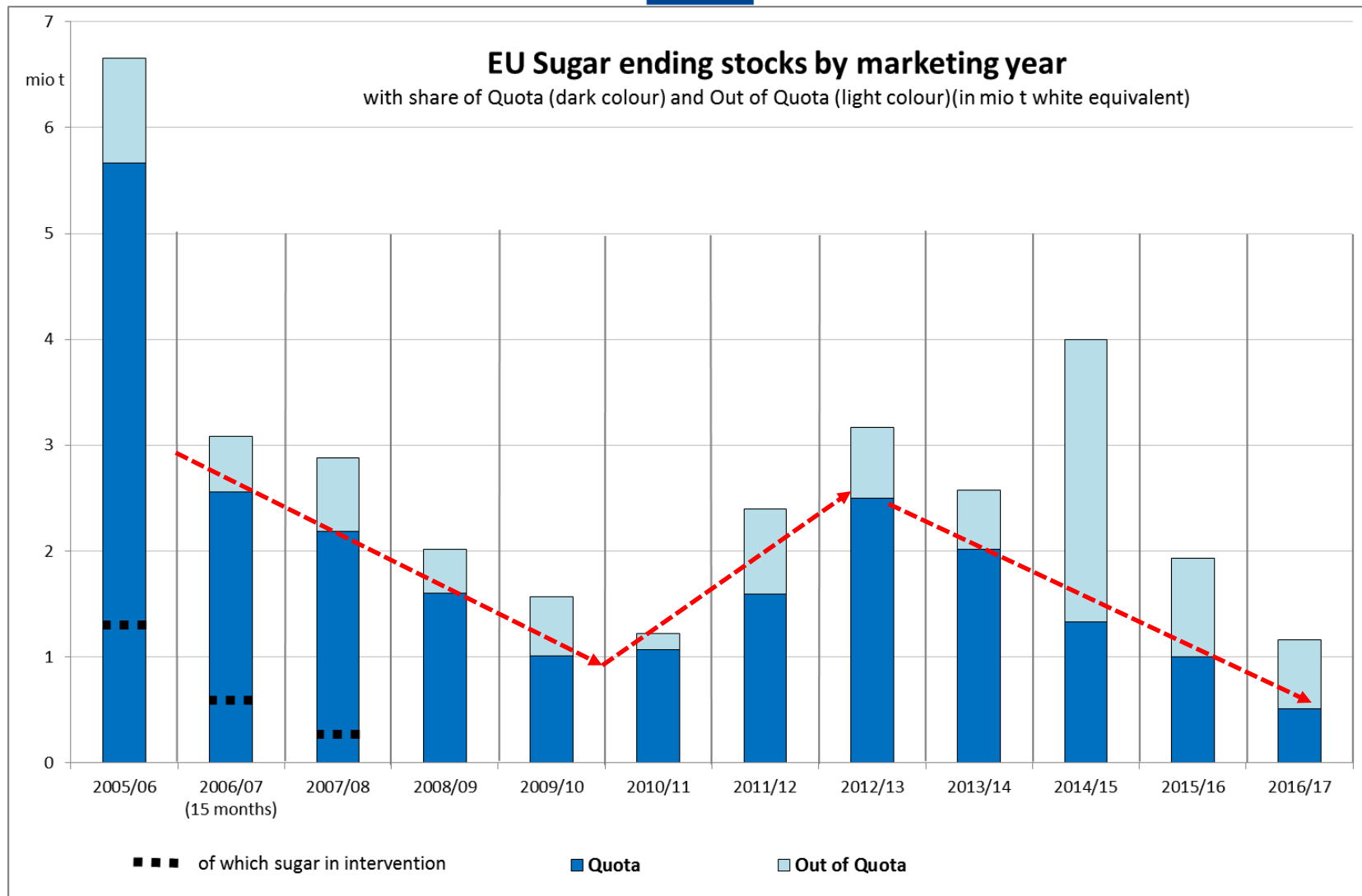


EU Sugar Stocks



5. Sugar stocks





The EU Sugar Market Observatory

<https://ec.europa.eu/agriculture/market-observatory/sugar>

■ EU Sugar Market Observatory

The aim of the Sugar Market Observatory is to provide the EU sugar sector with more transparency by means of disseminating market data and short-term analysis in a timely manner. In addition to the website, which is updated regularly, the Observatory has an Expert Group which meets at least 2 times a year. Summaries of these Expert Group meetings are published below under REPORTS.

Last updates also available as [e-mail alert](#).



Sugar

- > [Statistics / EU historical series](#)
- > [Balance sheets](#)
- > [Market situation presentation](#)

Links to Sugar trade and others

Data about EU trade recorded by the customs are available in the 'Easy Comext database' on the Eurostat website:

<http://epp.eurostat.ec.europa.eu/newxtweb/>

A general description of the 'Sugar sector':

http://ec.europa.eu/agriculture/sugar/index_en.htm

The 'Sugar Prices', the 'Sugar Dashboard', the 'EU Sugar Balance' and 'Sugar presentations' are available on the EUROPA web site in the 'EU Sugar Market Observatory' section:

<https://ec.europa.eu/agriculture/market-observatory/sugar>

Links to Sugar prices and others

Data about sugar prices, sugar preferential imports, and balance sheets are available on CIRCACB in the Public section:

<https://circabc.europa.eu/faces/jsp/extension/wai/navigation/container.jsp>

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*In Spaces section, select **Sugar***

*In Spaces section, select **Public information***

*In Spaces section, select **autres documents** or **Prix/Prices***



*Thank you
for your attention*