

EU Sugar Balance

July 2017 update

AGRI G 4
Committee for the
Common Organisation of Agricultural Markets
27 July 2017

EU Sugar Balance July 2017 update

2013/2014 *Final*

2014/2015 *Final*

2015/2016 *Final*

2016/2017 *Provisional*

Carry forward 2014/2015 to 2015/2016 October 2015

*Communication to the
Commission - 2014/2015
R 967/2006 Art 17*

*Sugar : 2 663 245 tonnes
Isoglucose: 77 659 tonnes*

Member State	SUGAR (tonnes)	ISOGLUCOSE (tonnes)
Belgium	87 605.3	24 906.0
Bulgaria	0.0	12 745.0
Czech Republic	65 300.2	
Denmark	65 000.0	
Germany	921 094.1	10 820.7
Greece	6 179.9	
Spain	81 172.9	6 562.1
France	197 310.0	
Croatia	74 413.1	
Italy	194 117.7	0.0
Lithuania	6 000.0	
Hungary	0.0	12 761.2
Netherlands	189 000.0	
Austria	90.5	
Poland	321 716.5	9 636.4
Portugal		
Romania	34 592.7	
Slovakia	0.0	227.7
Finland	11 229.0	
Sweden	83 000.0	
United Kingdom	325 423.1	
TOTAL	2 663 245.2	77 659.0

2014/2015 2015/2016 Areas

December 2015 Update

*Communication to the
Commission - 2015/2016*

Areas: 1 313 000 Ha

R 952/2006 Art 22 para 3

	areas '000 ha 2015/16	areas '000 ha 2014/15	Difference
BE	53.7	59.8	-10.2%
BG			
CZ	53.6	66.2	-19.0%
DK	24.8	35.6	-30.3%
DE	282.7	348.0	-18.7%
EL	4.9	7.4	-34.4%
ES	37.0	38.5	-
FR (Met.)	349.6	371.2	-5.8%
FR (Dom.)			
HR	16.2	37.4	
IT	38.1	52.0	-26.7%
LT	12.3	16.2	-23.9%
HU	15.0	10.9	38.2%
NL	56.9	75.6	-24.7%
AT	45.4	50.6	-10.2%
PL	171.6	197.6	-13.1%
PT (Continent)			
PT (Açores)	0.1	0.1	-
RO	23.6	29.2	-19.4%
SK	21.7	22.3	-2.9%
FI	12.5	13.7	-8.8%
SE	19.0	33.7	-43.6%
UK	74.2	103.0	-28.0%
TOTAL	1 313	1 569	-16.3%

2015/2016 - EU Sugar – Final Production

tons white sugar equivalent	QUOTA R 183/2009	SUCRE							ISOGLUCOSE	ISOGLUCOSE	SUCRE+
		Superficie		Production	carry forward	carry forward	Total	PRODUCTION	OUT OF QUOTA (indust. + carry f.) (g)= (f) - (h)	OUT OF QUOTA (export / release EU market)	available QUOTA PRODUCTION
		'000 ha (a)	t/ha (b)	campaign (c)	to 15/16 (d)	to 16/17 (e)	(f) = (c) + (d) - (e)	under Quota (h)			
BE	676 235	53.7	13.6	749 371	87 605	34 750	802 226	676 235	125 991	114 580	790 815
BG					0	0	0	0		0	89 198
CZ	372 459	53.6	9.3	455 877	65 300	14 669	506 508	372 459	134 049	23 210	372 459
DK	372 383	24.8	12.5	310 901	65 000	3 135	372 766	372 383	383		372 383
DE	2 898 256	282.7	11.8	2 953 158	921 094	220 594	3 653 657	2 898 256	755 402	56 638	2 954 894
EL	158 702	4.9	5.1	150 719	6 180	0	156 899	156 899	0	0	156 899
ES(**)	498 480	37.0	15.2	552 207	80 535	120 762	511 980	498 480	13 500	53 810	552 290
FR (met.)	3 004 811	349.6	13.0	4 011 772	197 310	60 798	4 148 284	3 004 811	1 143 473		3 004 811
FR (Dom)	432 220			554 657			554 657	432 220	122 437		432 220
Hr	192 877	16.2	6.7	119 576	74 413	3 613	190 376	190 376	0		190 376
IT	508 379	38.1	7.3	480 398	194 118	166 137	508 379	508 379	0	29 712	538 091
LT	90 252	12.3	8.1	128 018	6 000	0	134 018	90 252	43 766		90 252
HU	105 420	15.0	7.5	128 834	0	4 584	124 250	105 420	18 830	250 266	355 686
NL	804 888	56.9	13.4	765 336	189 000	25 000	929 336	804 888	124 448	0	804 888
AT (*)	351 027	45.4	9.4	408 248	91	80	408 258	351 027	57 231		351 027
PL	1 405 608	171.6	8.5	1 423 780	321 716	90 160	1 655 336	1 405 608	249 728	42 861	1 448 470
PT (contine	0			0			0	0		6 438	6 438
PT (Açores	9 953	0.1		9 859			9 859	9 859	0		9 859
RO	104 689	23.6	6.0	176 884	34 593	13 612	197 865	104 689	93 176		104 689
SK	112 320	21.7	7.7	200 189	0	0	200 189	112 320	87 869	68 095	180 414
FI	80 999	12.5	4.8	120 208	11 229	0	131 437	80 999	50 438	0	80 999
SE	293 186	19.0	10.3	257 764	83 000	0	340 764	293 186	47 578		293 186
UK	1 056 474	74.2	13.2	977 611	325 423	168 949	1 134 085	1 056 474	77 611		1 056 474
TOTAL	13 529 618	1 313	10.9	14 935 367	2 662 608	926 845	16 671 129	13 525 219	3 145 910	711 598	14 236 817

(*) AT : including sugar from molasses

BE Travail à façon 17 300 tonnes

HR Travail à façon 11 000 t

FI Travail à façon 60 000 t quota disponible

¹ FR (Dom) : included 63 000 t Antilles + 187 000 t

LT Travail à façon 27 500 tonnes

IT Travail à façon 203 000 t

SE Travail à façon 61 600 t RO Trav à façon 35 600 t

Réunion + 312 959 TAF from FR (Met)

EL Travail à façon 126 000 tonnes

HU Travail à façon 17 000 t

SK Travail à façon 32 443 tonnes

Carry forward 2015/2016 to 2016/2017 December 2016

*Communication to the
Commission - 2015/2016
R 967/2006 Art 17*

*Sugar : 926 845 tonnes
Isoglucose: 119 690 tonnes*

Member State	SUGAR (tonnes)	ISOGLUCOSE (tonnes)
Belgium	34 750	17 885
Bulgaria	0	24 761
Czech Republic	14 669	
Denmark	3 135	
Germany	220 594	11 362
Greece	0	
Spain	120 762	13 001
France	60 798	
Croatia	3 613	
Italy	166 137	
Lithuania	0	
Hungary	4 584	37 998
Netherlands	25 000	
Austria	80	
Poland	90 160	13 273
Portugal		
Romania	13 612	
Slovakia		1 410
Finland		
Sweden	0	
United Kingdom	168 949	
TOTAL	926 845	119 690

EU Sugar Balance July 2017 update

2013/2014 *Final*

2014/2015 *Final*

2015/2016 *Final*

2016/2017 *Provisional*

2015/2016 2016/2017 Areas

December 2016 Update

*Communication to the
Commission - 2016/2017*

Areas: 1 413 000 Ha

R 952/2006 Art 22 para 3

	areas '000 ha 2016/17	areas '000 ha 2015/16	Difference
BE	56.3	53.7	4.8%
BG			
CZ	61.0	53.6	13.8%
DK	32.7	24.8	31.9%
DE	299.3	282.7	5.9%
EL	5.1	4.9	5.1%
ES	37.0	37.0	-
FR (Met.)	366.6	349.6	4.9%
FR (Dom.)			
HR	18.8	16.2	16.4%
IT	33.1	38.1	-13.3%
LT	14.7	12.3	19.2%
HU	13.7	15.0	-8.8%
NL	70.1	56.9	23.2%
AT	43.6	45.4	-4.0%
PL	203.0	171.6	18.3%
PT (Continent)			
PT (Açores)	0.1	0.1	-
RO	24.0	23.6	1.8%
SK	22.1	21.7	1.7%
FI	11.0	12.5	-12.0%
SE	30.0	19.0	57.9%
UK	70.8	74.2	-4.6%
TOTAL	1 413	1 313	7.6%

2016/2017 - EU Sugar – Provisional Production 6/2017

tonnes white sugar equivalent	QUOTA R 183/2009	SUCRE							ISOGLUCOSE	ISOGLUCOSE	SUCRE+ ISOGLUCOSE available QUOTA PRODUCTION
		areas	yield	Production of the campaign	carry forward from 15/16 to 16/17	carry forward from 16/17 to 17/18	Total Production	PRODUCTION under Quota	OUT OF QUOTA (indust. + carry.f.)	OUT OF QUOTA (export / release EU market)	
		(a)	(b)	(c)	(d)	(e)	(f) = (c) + (d) - (e)	(h)	(g) = (f) - (h)		
BE	676 235	56.4	11.4	731 477	34 750	0	766 226	676 235	89 991	114 580	790 815
BG					0	0	0	0		89 198	89 198
CZ	372 459	52.3	11.9	592 656	14 669	0	607 325	372 459	234 866		372 459
DK	372 383	32.7	12.2	435 285	3 135	0	438 420	372 383	66 037		372 383
DE	2 898 256	310.4	12.3	3 566 206	220 594	0	3 786 801	2 898 256	888 545	56 638	2 954 894
EL	158 702	5.3	6.0	201 844	0	26 519	175 325	158 702	16 623	0	158 702
ES	498 480	32.8	15.1	495 520	120 762	0	616 282	498 480	117 802	53 810	552 290
FR (Met.)	3 004 811	375.0	11.9	4 235 000	60 798	0	4 295 798	3 004 811	1 290 987		3 004 811
FR (Dom)1	432 220			501 940		0	501 940	432 220	69 720		432 220
HR	192 877	18.8	11.0	322 822	3 613	81 208	245 227	192 877	52 350		192 877
IT	508 379	32.4	7.8	377 838	166 137	35 785	508 190	508 190	0	32 493	540 683
LT	90 252	14.7	9.7	143 229	0	0	143 229	90 252	52 977		90 252
HU	105 420	13.7	9.4	143 250	4 584	0	147 834	105 420	42 414	250 266	355 686
NL	804 888	66.8	13.1	872 156	25 000	0	897 156	804 888	92 268	0	804 888
AT	351 027	43.6	12.0	490 719	80	0	490 799	351 027	139 772		351 027
PL	1 405 608	202.9	10.3	1 959 446	90 160	0	2 049 606	1 405 608	643 998	42 861	1 448 470
PT (Contin)	0			0		0				12 500	12 500
PT (Açores)	9 953	0.1		9 800		0	9 800	9 800	0		9 800
RO	104 689	23.7	5.8	149 675	13 612	0	163 288	104 689	58 599		104 689
SK	112 320	21.7	9.5	220 719	0	0	220 719	112 320	108 400	68 095	180 414
FI	80 999	11.6	6.1	137 953	0	0	137 953	80 999	56 954	0	80 999
SE	293 186	30.1	10.8	336 477	0	0	336 477	293 186	43 291		293 186
UK	1 056 474	70.6	12.7	917 064	168 949	0	1 086 013	1 056 474	29 539		1 056 474
TOTAL	13 529 618	1 416	11.5	16 841 078	926 845	143 512	17 624 412	13 529 277	4 095 135	720 441	14 249 717

(*) AT : including sugar from molasses

BE Travail à façon 87 000 tonnes

HR Travail à façon 115 000 tonnes

SK Travail à façon 16 000 tonnes

quota disponible

¹ FR (Dom) : included 110 000 t Antilles + 160 000 t

DK Travail à façon 35 000 tonnes

IT Travail à façon 124 000 tonnes

FI Travail à façon 67 000 tonnes

Réunion = 270 000 TAF from FR (Met)

EL Travail à façon 170 000 tonnes

RO Travail à façon 12 000 tonnes

SE Travail à façon 12 000 tonnes

UK: Tàf 20 000 tonnes

2016/2017 EU Sugar Balance Quota – September 2016 update

EU sugar imports forecast: 3.49 mio t

Imports as such: 2.94 mio t of which

- **ACP/LDC forecast at 1.625 mio t**
- **CXL forecast at 0.650 mio t**
- **Balkan & Moldavia forecast at 0.225 mio t**
- **TRQ Cent. Am., Col., Peru forecast at 0.240 mio t**
- **Ukraine: 0.020 mio t, South Africa : 0.075 mio t**
- **Ecuador: 0.025 mio t, 'Croatia WTO': 0.029**
- **Others: 0.050 mio t (non-preferential)**

Imports in processed products: 0.553 mio t (2015/16 level)

2016/2017 EU Sugar Balance Quota – July 2017 update

EU sugar imports forecast: 3.22 mio t (- 0.275 mio t)

Imports as such: 2.67 mio t (- 0.275 mio t)

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-
-
-
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Imports in processed products: 0.553 mio t (2015/16 level)

SUGAR AND ISOGLUCOSE BALANCE SHEET 2016/17 – July 2017

SUGAR AND ISOGLUCOSE

	Provisional	
x 1000 tonnes	2016/17 (oct-sept)	
	EU 28	
	quota	out of quota
1 Beginning stocks	1 001	0
1 1 private	1 001	
1 2 intervention	0	
2 Production	14 250	4 279
of which quota / out-of-quota	14 250	4 279
release out-of-quota	0	0
3 Imports	3 218	10
3 1 - as such (*)	2 665	
3 2 - in processed products	553	
4 TOTAL AVAILABLE	18 469	4 289
$4 = 1 + 2 + 3$		

ISOGLUCOSE

	Provisional	
	2016/17 (oct-sept)	
	EU 28	
	quota	out of quota
1 Beginning stocks	1 001	0
1 1 private	1 001	
1 2 intervention	0	
2 Production	14 250	4 279
of which quota / out-of-quota	14 250	4 279
release out-of-quota	0	0
3 Imports	3 493	10
3 1 - as such (*)	2 940	
3 2 - in processed products	553	
4 TOTAL AVAILABLE	18 744	4 289
$4 = 1 + 2 + 3$		

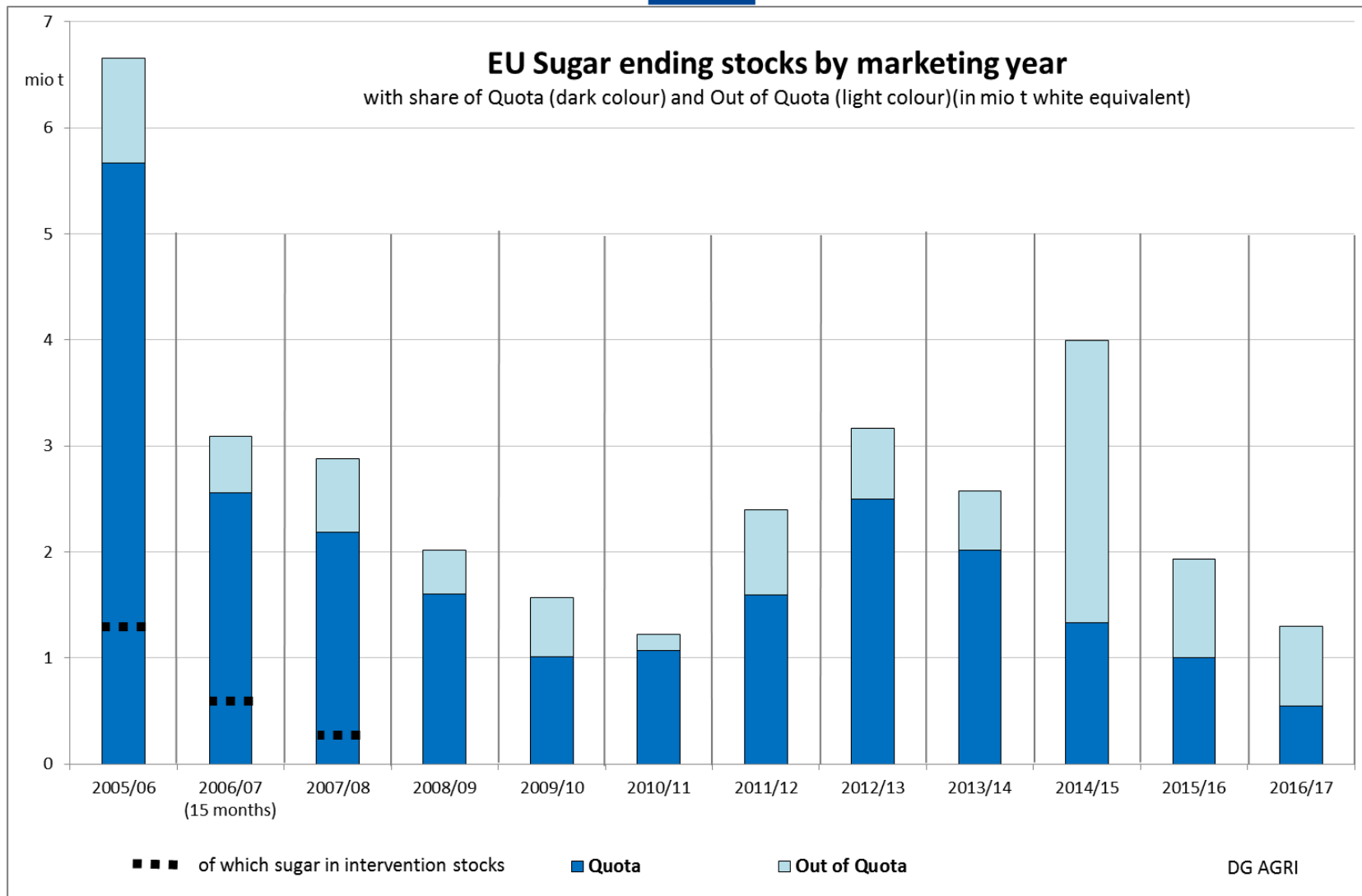
SUGAR AND ISOGLUCOSE BALANCE SHEET 2016/17 – July 2017

SUGAR AND ISOGLUCOSE

	Provisional	
x 1000 tonnes	2016/17 (oct-sept) EU 28	
	quota	out of quota
5 Consumption/disappearance	16 425	2 150 800 indust. 1 350 bioeth.
6 Exports	1 499	1 390
6 1 - as such (**)	75	
6 2 in processed products	1 424	
7 Ending stocks	545	749
7 1- private	545	
(of which stock declared by manufacturers and refiners)		
7 2- intervention	0	
8 TOTAL OUTLETS	18 469	4 289
8 = 5 + 6 + 7 = 4		

ISOGLUCOSE

	Provisional	
	2016/17 (oct-sept) EU 28	
	quota	out of quota
5 Consumption/disappearance	16 700	2 150 800 indust. 1 350 bioeth.
6 Exports	1 499	1 390
6 1 - as such (**)	75	
6 2 in processed products	1 424	
7 Ending stocks	545	749
7 1- private	545	
(of which stock declared by manufacturers and refiners)		
7 2- intervention	0	
8 TOTAL OUTLETS	18 744	4 289
8 = 5 + 6 + 7 = 4		



SUGAR AND ISOGLUCOSE BALANCE SHEET

2013/14 – 2016/17 July 2017

SUGAR AND ISOGLUCOSE

	Final		Final		Final		Provisional	
x 1000 tonnes	2013/14 (oct-sept) EU 28		2014/15 (oct-sept) EU 28		2015/16 (oct-sept) EU 28		2016/17 (oct-sept) EU 28	
	quota	out of quota	quota	out of quota	quota	out of quota	quota	out of quota
1 Beginning stocks	2 557		2 013		1 331		1 001	
1 1 private	2 494	0	2 013	0	1 331	0	1 001	0
1 2 intervention	0		0		0		0	
2 Production	14 220		14 234		14 237		14 250	
of which quota / out-of-quota	14 220	4 013	14 234	6 603	14 237	4 134	14 250	4 279
release out-of-quota	0	0	0	0	0	0	0	0
3 Imports	3 772		3 381		3 459		3 218	
3 1 - as such (*)	3 188	4	2 814	4	2 906	34	2 665	10
3 2 - in processed products	584		567		553		553	
4 TOTAL AVAILABLE	20 549		19 628		19 027		18 469	
<i>4 = 1 + 2 + 3</i>		4 017		6 607		4 168		4 289
5 Consumption/disappearance	17 192		16 754		16 522		16 425	
		2 133		2 644		1 926		2 150
		814 indust.		870 indust.		800 indust.		800 indust.
		1 319 bioeth.		1 774 bioeth.		1 126 bioeth.		1 350 bioeth.
6 Exports	1 344		1 543		1 504		1 499	
6 1 - as such (**)	75		129		80		75	
6 2 in processed products	1 269		1 414		1 424		1 424	
7 Ending stocks	2 013		1 331		1 001		545	
7 1- private	2 013	560 carry forward	1 331	2 663 carry forward	1 001	927 carry forward	545	749
(of which stock declared by manufacturers and refiners)								
7 2 - intervention	0		0		0		0	
8 TOTAL OUTLETS	20 549		19 628		19 027		18 469	
<i>8 = 5 + 6 + 7 = 4</i>		4 017		6 607		4 168		4 289

2016/2017 2017/2018 Areas

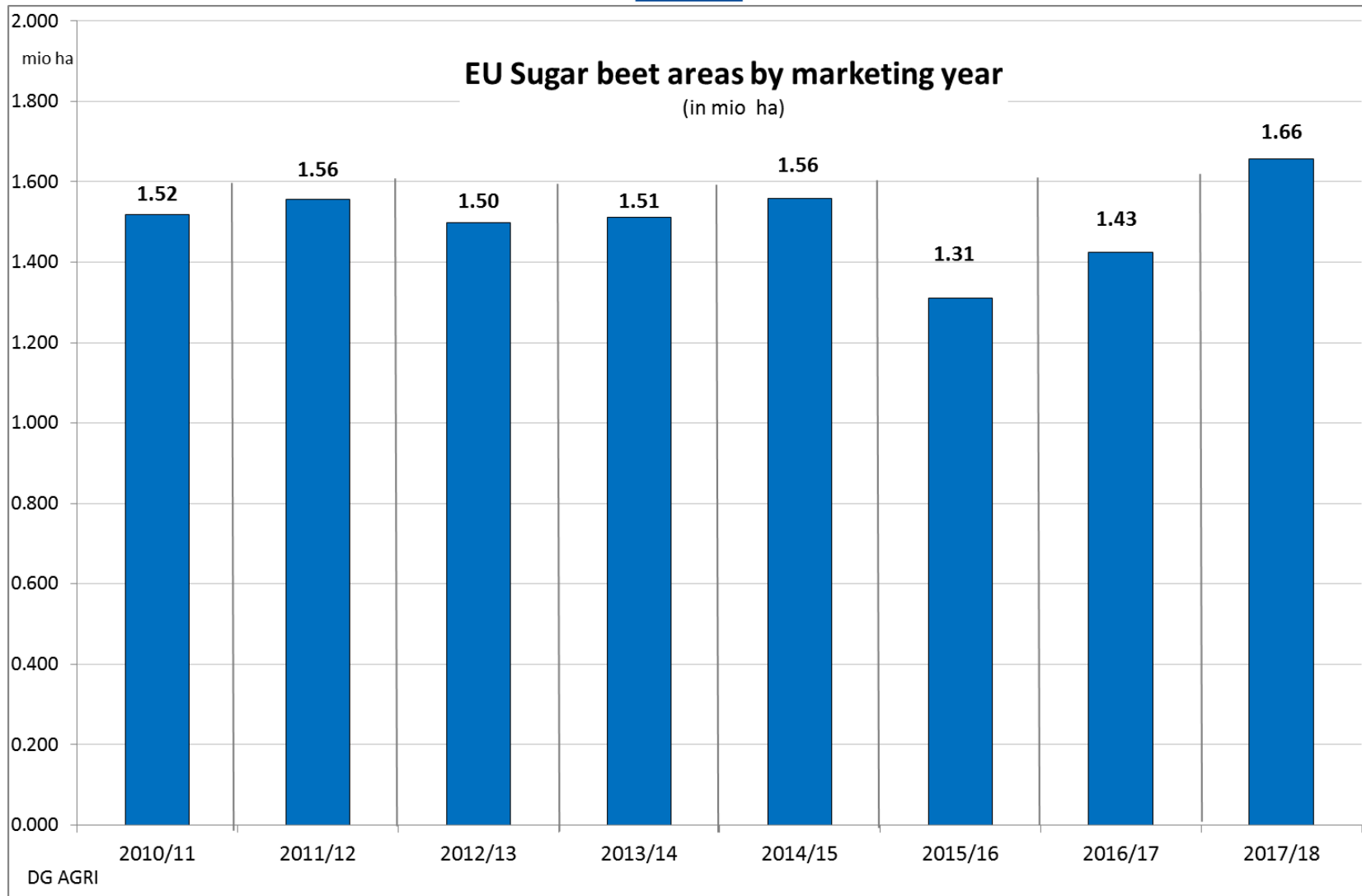
June 2017 Update

*Communication to the
Commission - 2017/2018*

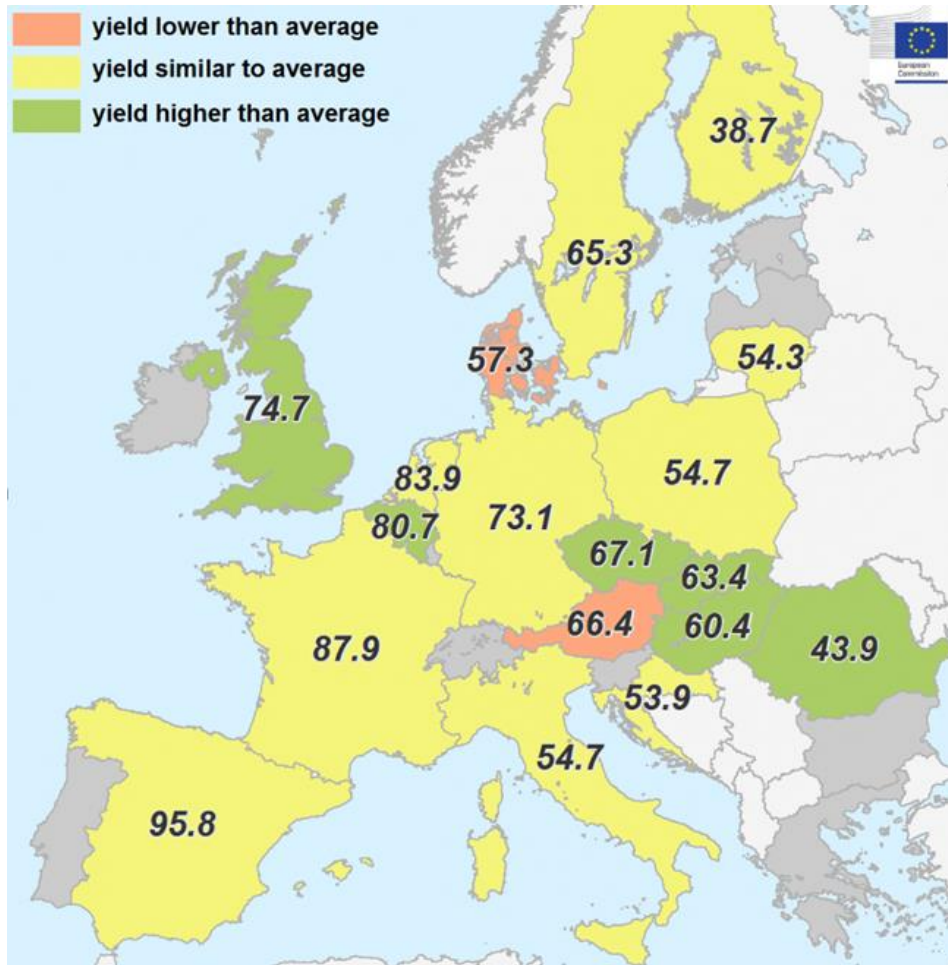
Areas: 1667 Ha

R 952/2006 Art 22 para 3

	areas '000 ha 2017/18	areas '000 ha 2016/17	Difference
BE	64.5	56.4	14.5%
BG			
CZ	58.3	52.3	11.4%
DK	33.0	32.7	0.9%
DE	374.8	310.4	20.7%
EL	6.4	5.3	19.7%
ES	32.8	32.8	0.0%
FR (Met.)	450.8	375.0	20.2%
FR (Dom.)			
HR	23.8	28.7	-17.3%
IT	37.0	32.4	14.3%
LT	16.3	14.7	10.8%
HU	15.4	13.7	12.4%
NL	85.0	66.8	27.3%
AT	42.8	43.6	-1.9%
PL	232.0	202.9	14.3%
PT (Continent)			
PT (Açores)	0.1	0.1	13.2%
RO	27.4	23.7	15.9%
SK	22.6	21.7	4.4%
FI	12.0	11.6	3.4%
SE	30.8	30.1	2.3%
UK	91.0	70.6	28.9%
TOTAL	1 657	1 425	16.2%



2017/18 Sugar beet yield forecast



*Actual yield versus
average yield 2012 –
2016*

*Avg 5yrs = 72.0 t/ha
MARS = 73.8 t/ha*

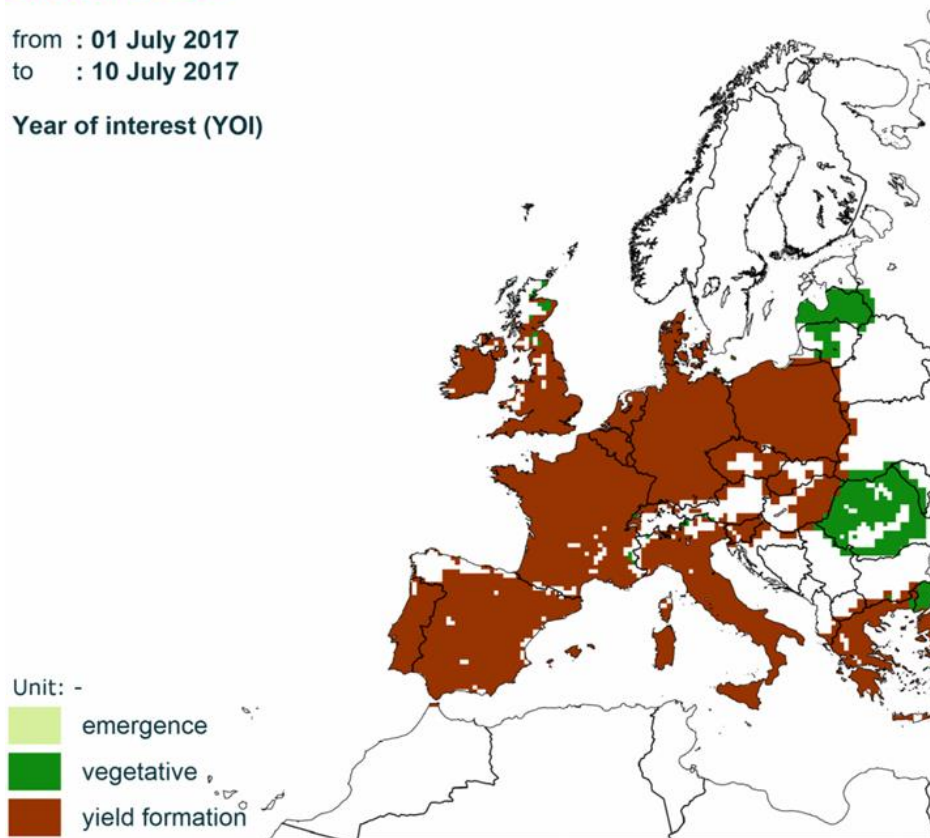
**MARS Bulletin vol 25 No 7 (2017)
July 2017**

2017/18 Sugar beet crop

CROP DEVELOPMENT STAGE SUGAR BEETS

from : 01 July 2017
to : 10 July 2017

Year of interest (YOI)

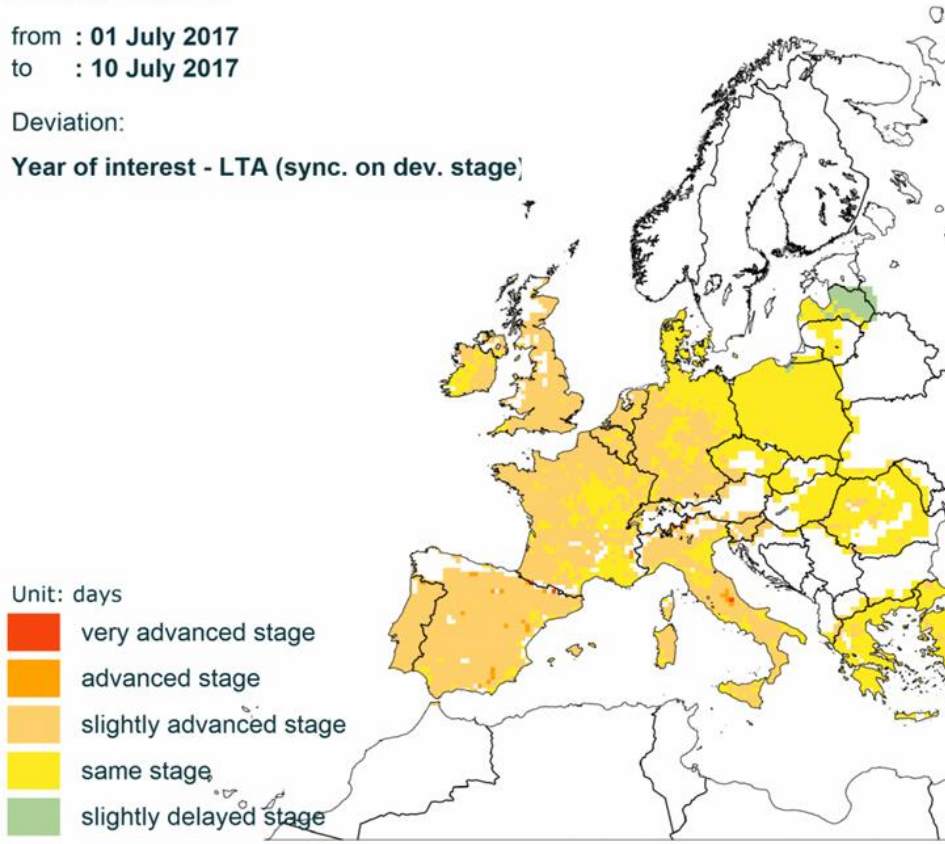


PRECOCITY SUGAR BEETS

from : 01 July 2017
to : 10 July 2017

Deviation:

Year of interest - LTA (sync. on dev. stage)





*Thank you
for your attention*