

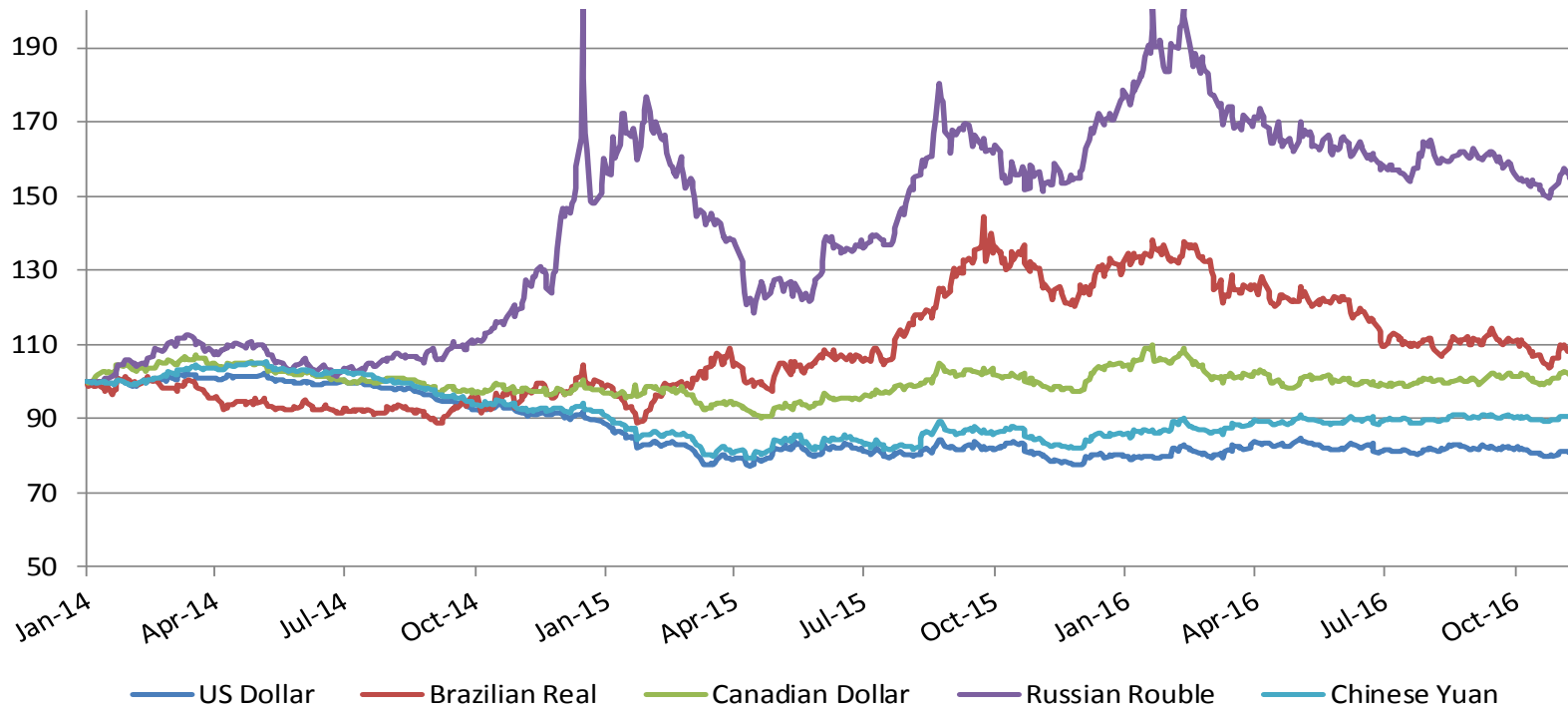


***Civil Dialogue Group on Pigmeat***  
***05 December 2016***

# EXCHANGE RATE INDEX/EURO



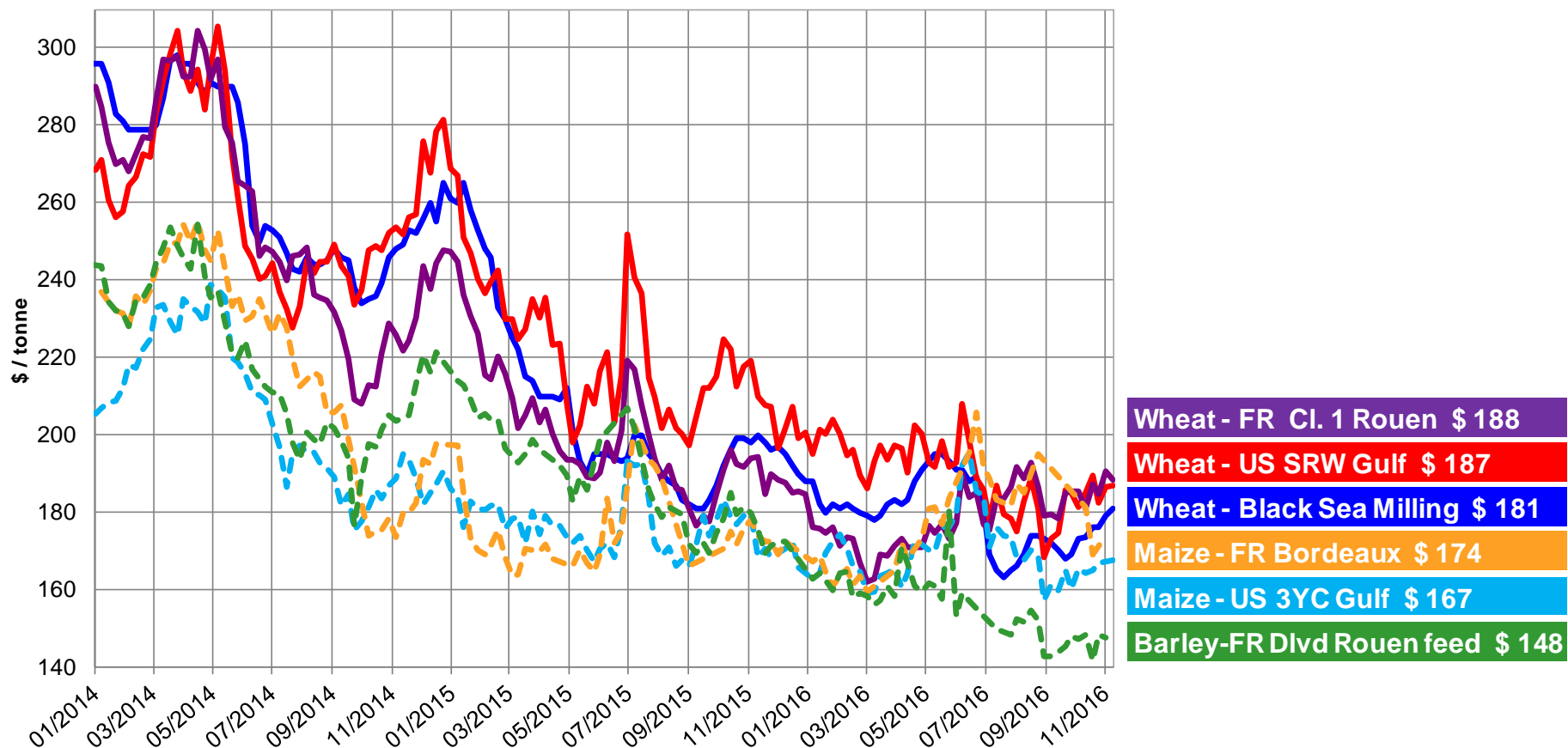
**Index of daily exchange rates of the main trading partners compared to the Euro (02/01/14 = 100)**





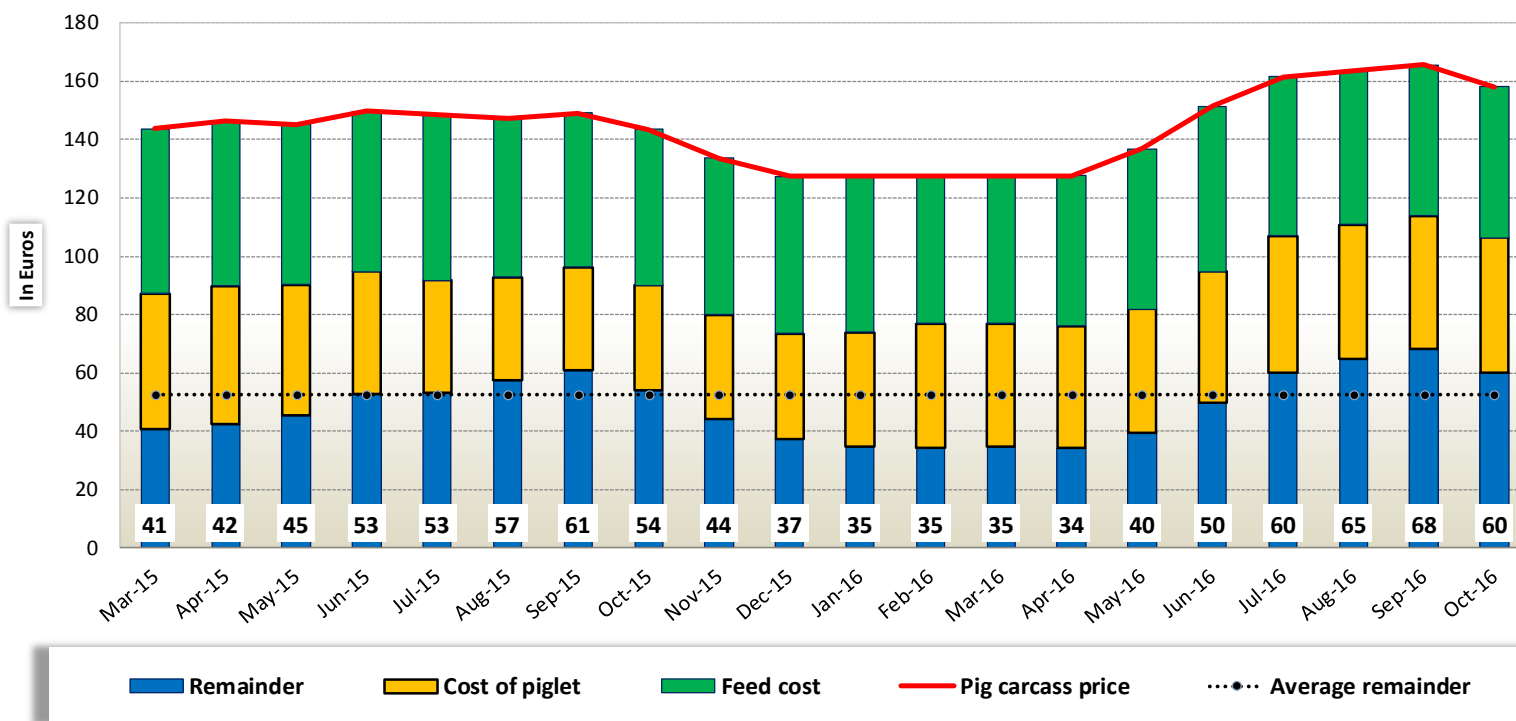
## Feed costs

## World cereal prices (\$/t)





Remainder for pig fattening



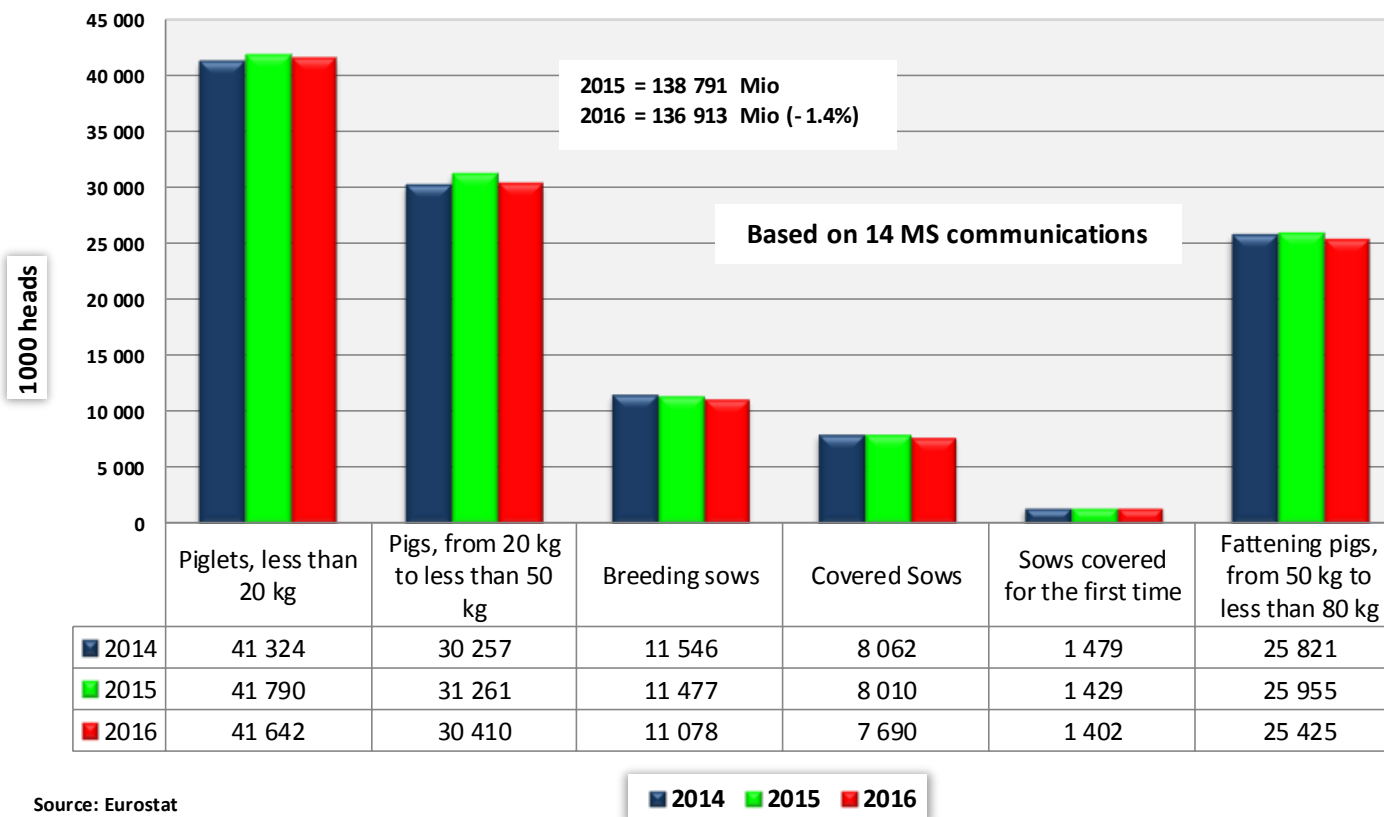


# Production



## Pig population

Livestock survey May\_June 2016



Source: Eurostat



## LIVESTOCK SURVEY MAY\_JUNE 2016 ('000 heads)

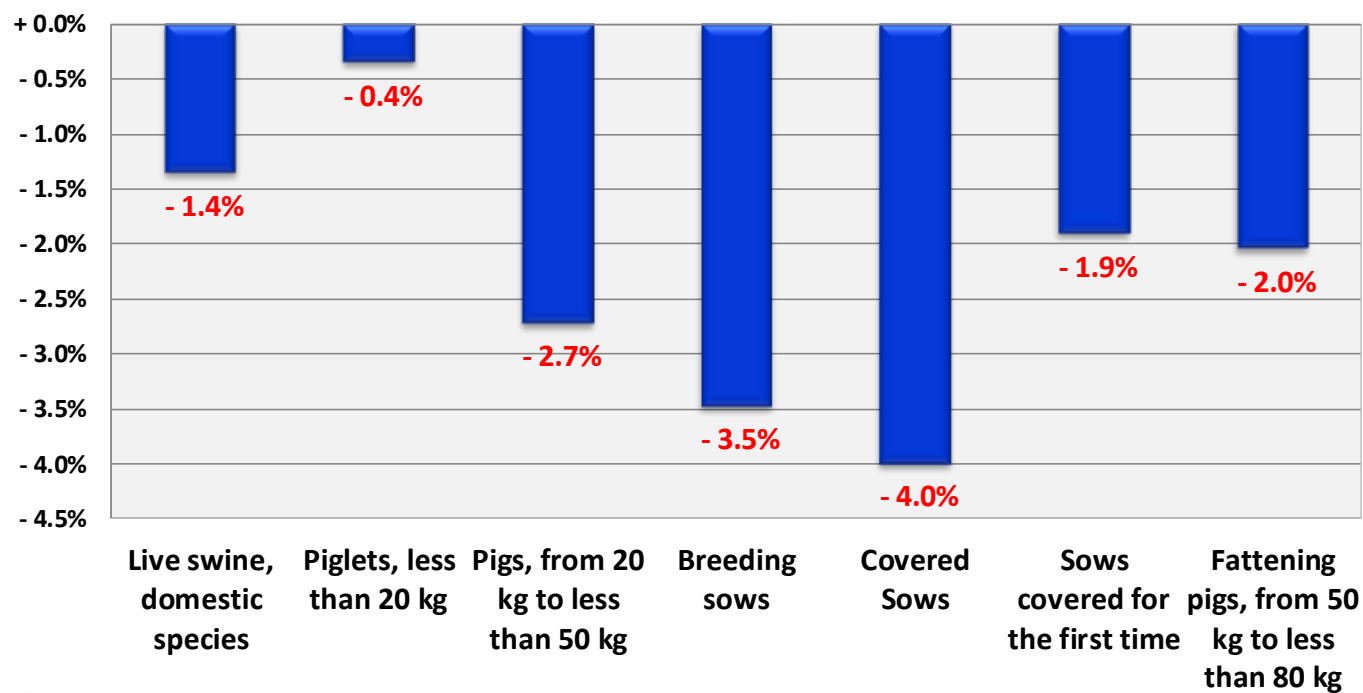
	Live swine, domestic species	Piglets, less than 20 kg	Pigs, from 20 kg to less than 50 kg	Breeding sows	Covered Sows	Sows covered for the first time	Fattening pigs, from 50 kg to less than 80 kg
<b>2012</b>	137 388	39 661	32 936	11 812	8 250	1 464	26 163
<b>2013</b>	135 138	40 655	30 011	11 471	8 008	1 489	25 466
<b>2014</b>	136 401	41 324	30 257	11 546	8 062	1 479	25 821
<b>2015</b>	138 791	41 790	31 261	11 477	8 010	1 429	25 955
<b>2016</b>	<b>136 913</b>	<b>41 642</b>	<b>30 410</b>	<b>11 078</b>	<b>7 690</b>	<b>1 402</b>	<b>25 425</b>
<b>2015/2014</b>	<b>+ 1.8%</b>	<b>+ 1.1%</b>	<b>+ 3.3%</b>	<b>- 0.6%</b>	<b>- 0.6%</b>	<b>- 3.4%</b>	<b>+ 0.5%</b>
<b>2016/2015</b>	<b>- 1.4%</b>	<b>- 0.4%</b>	<b>- 2.7%</b>	<b>- 3.5%</b>	<b>- 4.0%</b>	<b>- 1.9%</b>	<b>- 2.0%</b>





## Change in pig population

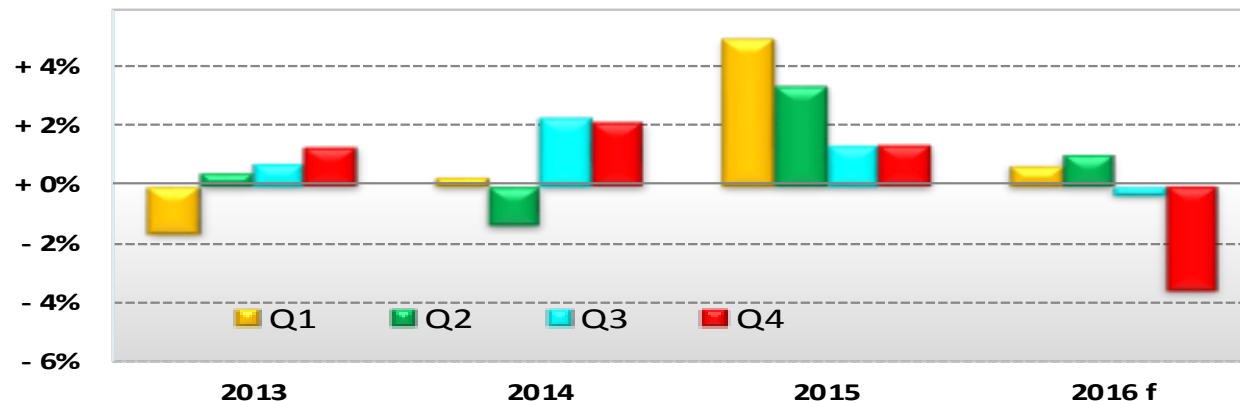
Livestock survey May\_June 2016 compared to May-June 2015



Source: Eurostat



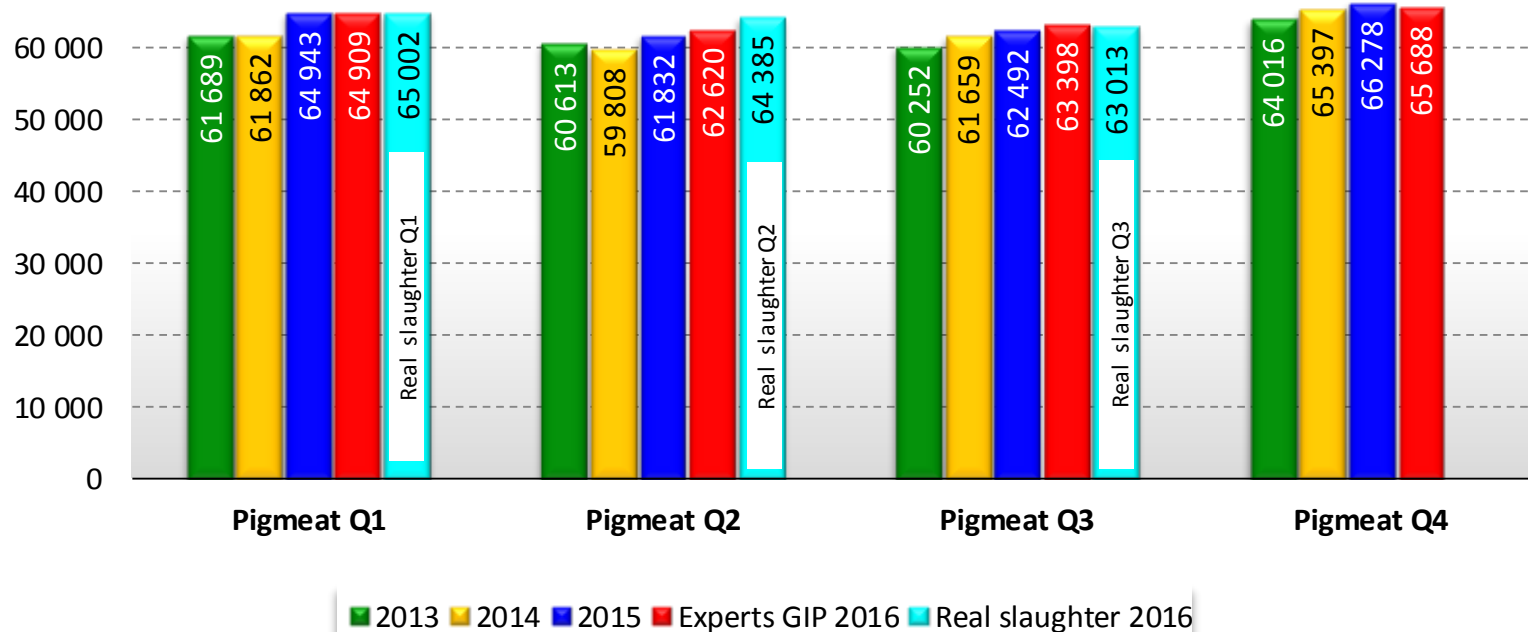
## Change in EU pigmeat slaughter (2016 forecast based on GIP and experts estimations)



	R.Slaughter 2016 / R.Slaughter 2015			Experts GIP 2016 / GIP 2015	
Q1	- 1,6%	+ 0,3%	+ 5,0%	+ 0,1%	+ 0,7%
Q2	+ 0,4%	- 1,3%	+ 3,4%	+ 4,1%	+ 1,0%
Q3	+ 0,8%	+ 2,3%	+ 1,3%	+ 0,8%	- 0,3%
Q4	+ 1,3%	+ 2,2%	+ 1,3%		- 3,5%
EU_28	+ 0,2%	+ 0,9%	+ 2,7%		- 0,6%

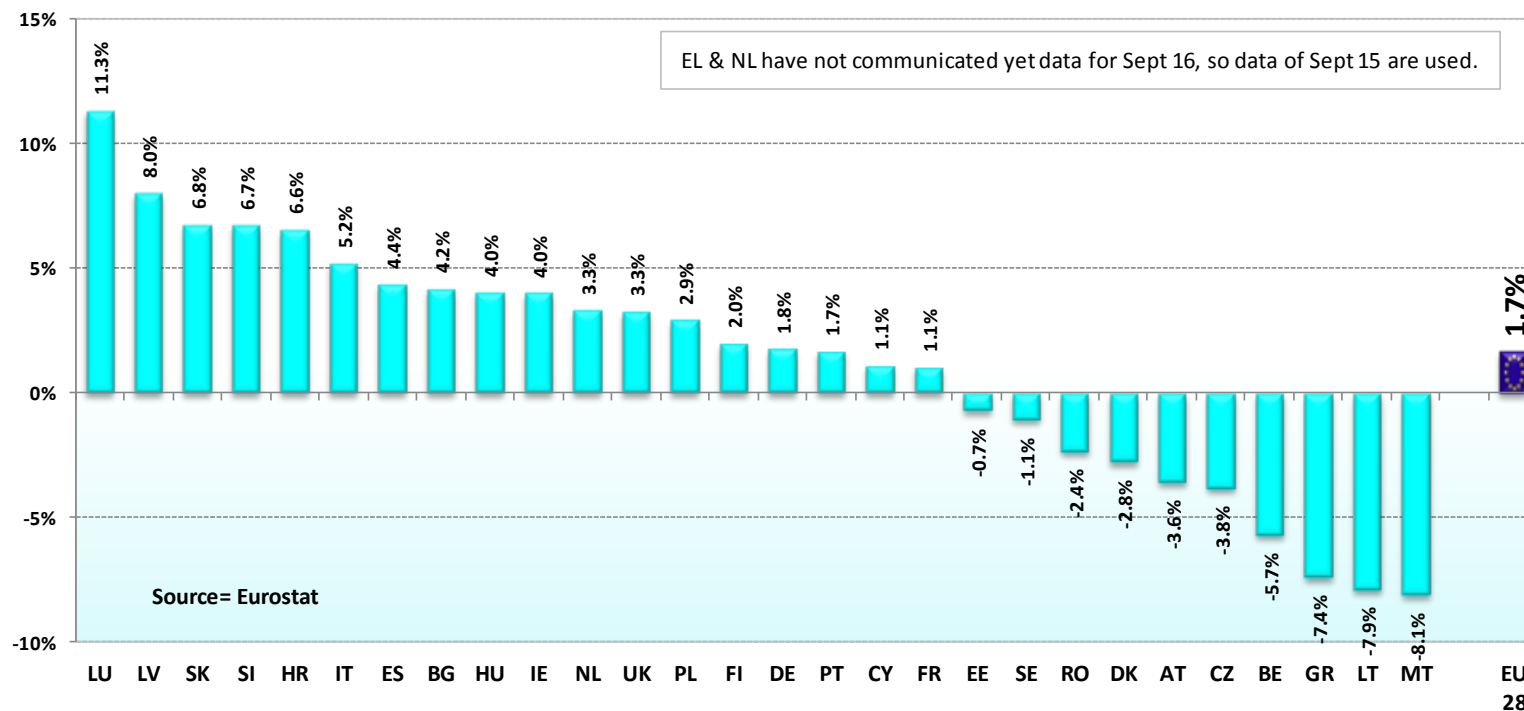


**EU pigmeat slaughter (2016 forecast based on GIP and experts estimations)**  
(**'000 heads**)



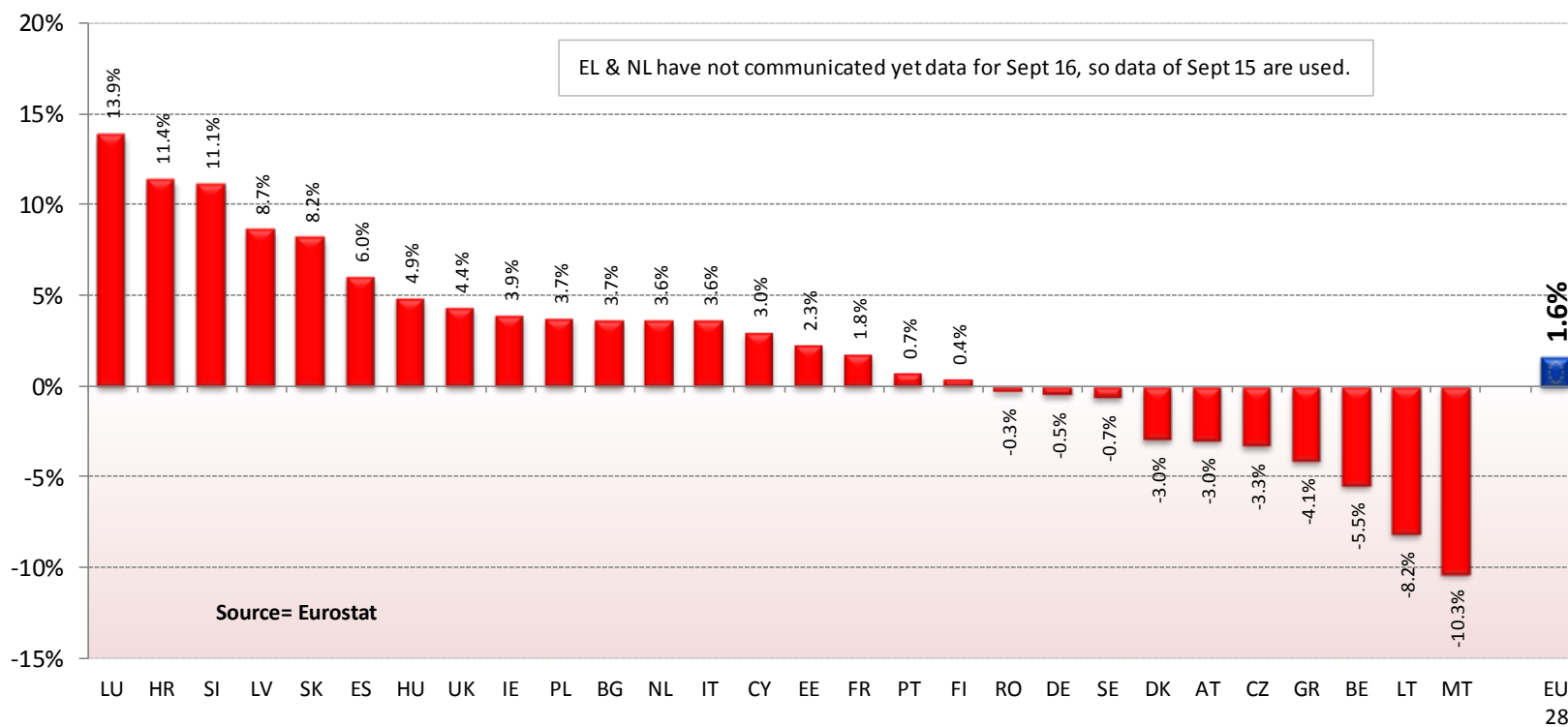


## Change in Pig Slaughter ('000 heads) 2016/2015 (up to Sep)



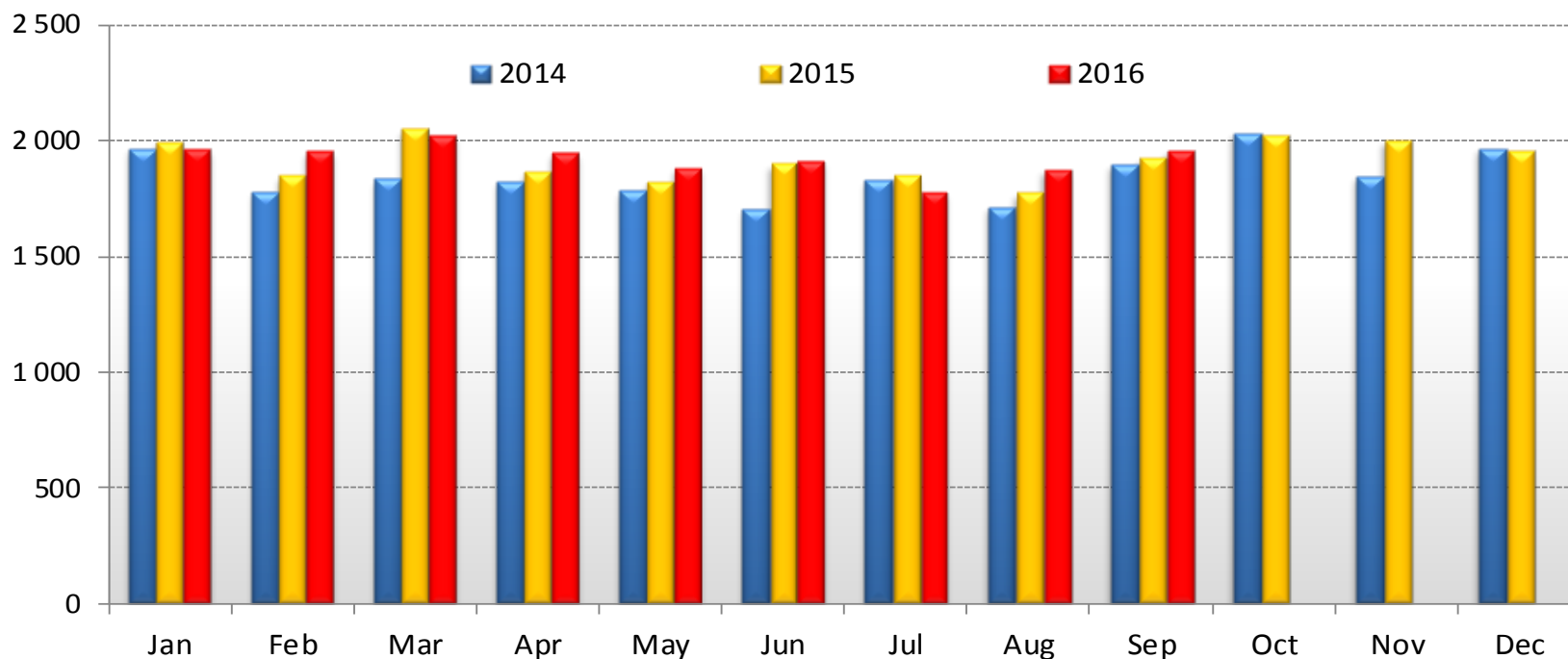


## Change in Pig Slaughter ('000 tonnes) 2016/2015 (up to Sep)





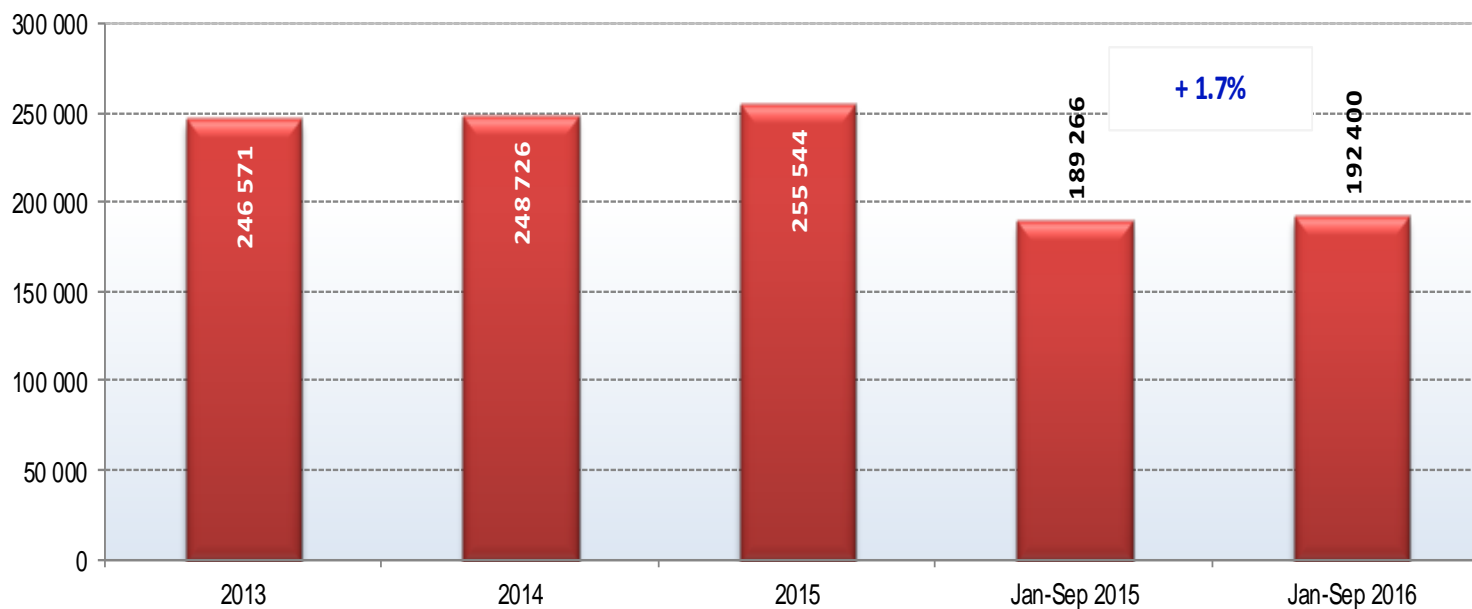
## Pig Production (E28 Slaughtering) - Tonnes



Source - Estat-Newcronos



EU pig slaughter by year  
('000 heads)



Source: Eurostat



# Prices

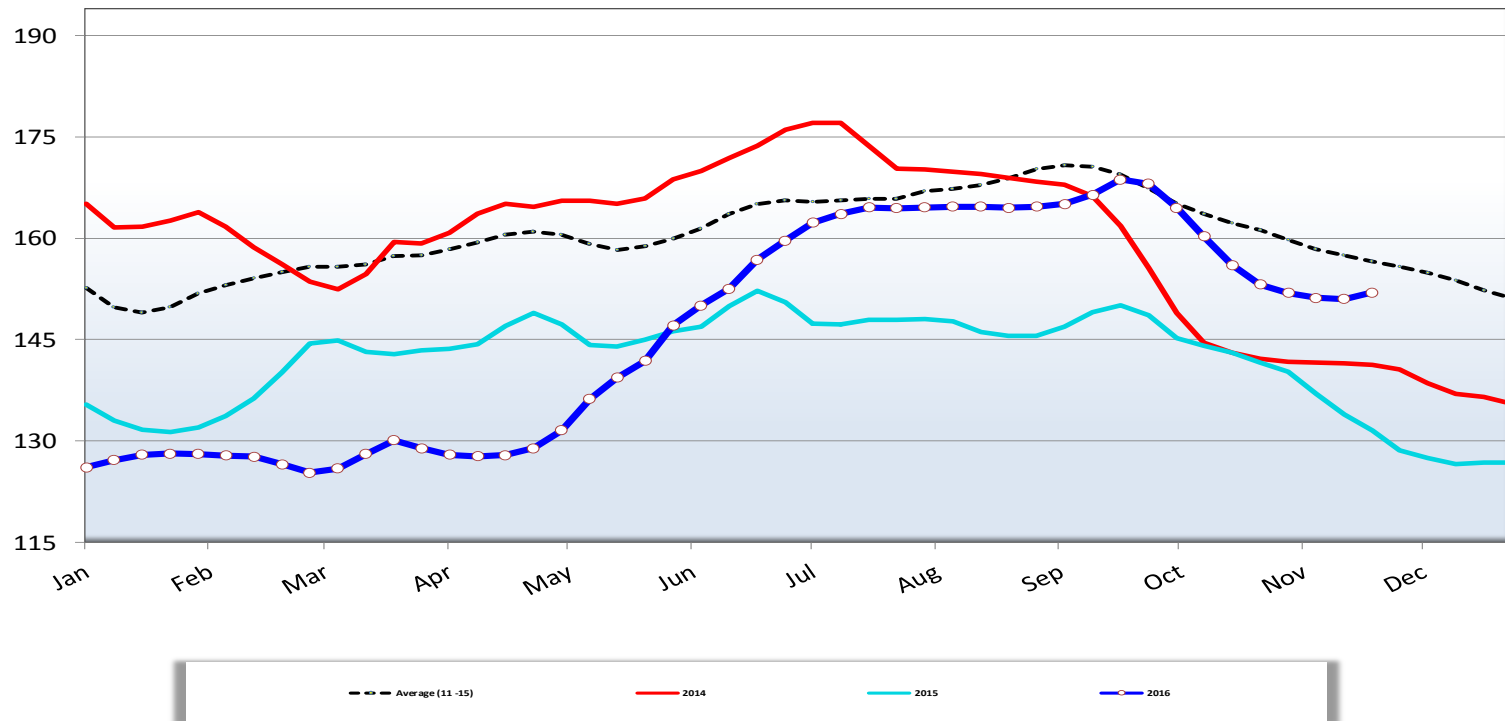




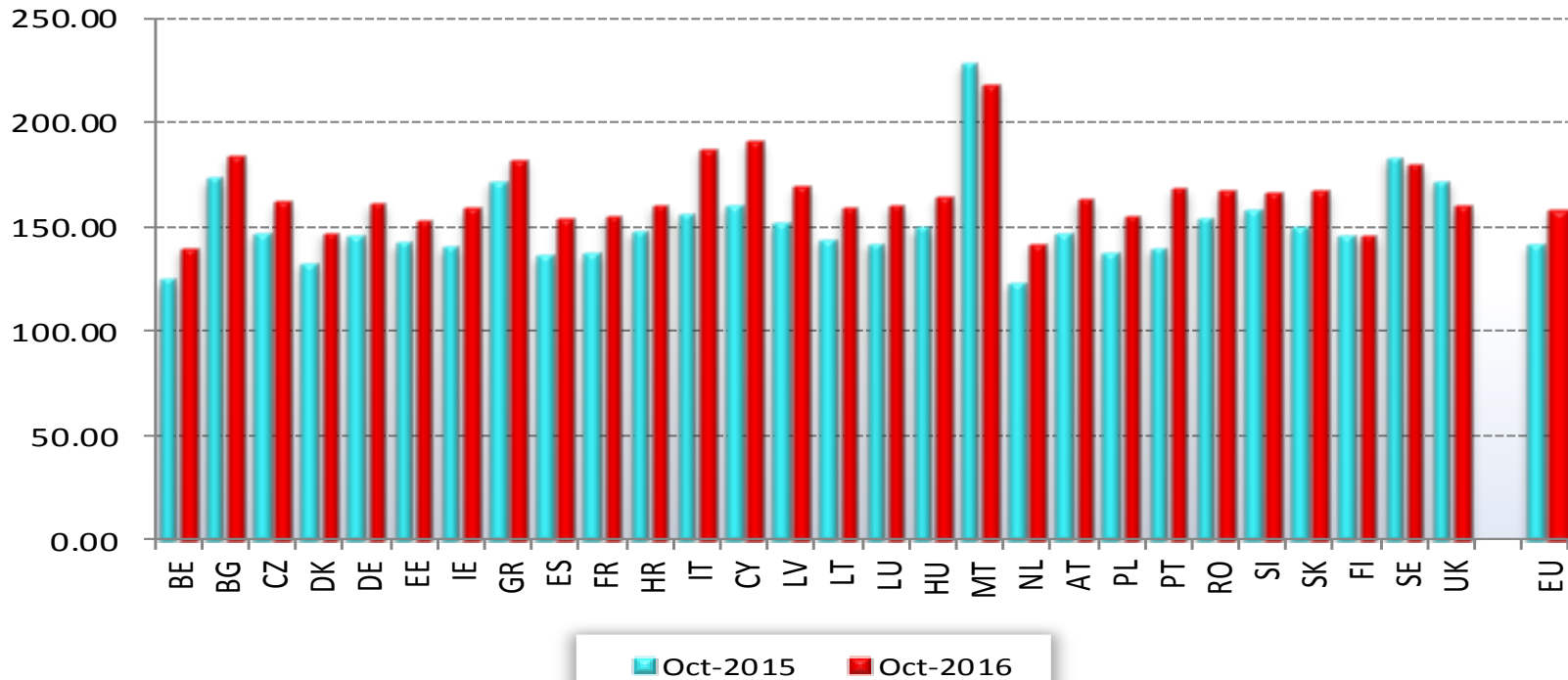
EU Prices	EU Prices	47		Evolution since last week	Evolution since last month	Evolution since last year
	Average (S-E)	151.9	€/100 kg carcass weight	+ 0.6%	- 0.8%	+ 15.5%
	Class S	151.9		+ 0.5%	- 1.1%	+ 15.0%
	Class E	152.0		+ 0.8%	- 0.2%	+ 16.3%
	Piglet	44.6	€/head	+ 2.1%	+ 3.7%	+ 32.8%

## EU evolution of the EU pig carcase prices (€/ 100kg/cw)

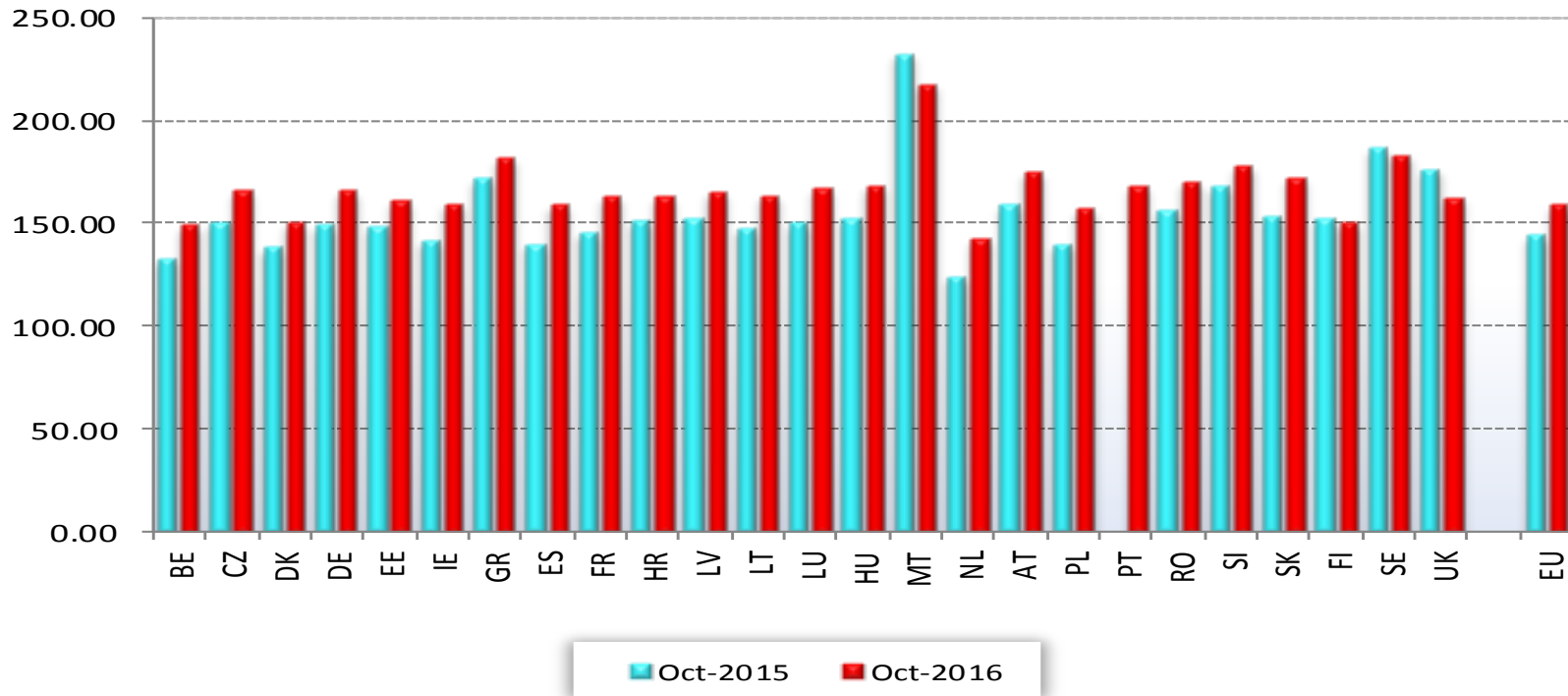
**Latest price (Week 47) : 151.94 EUR/100 kg/cw**



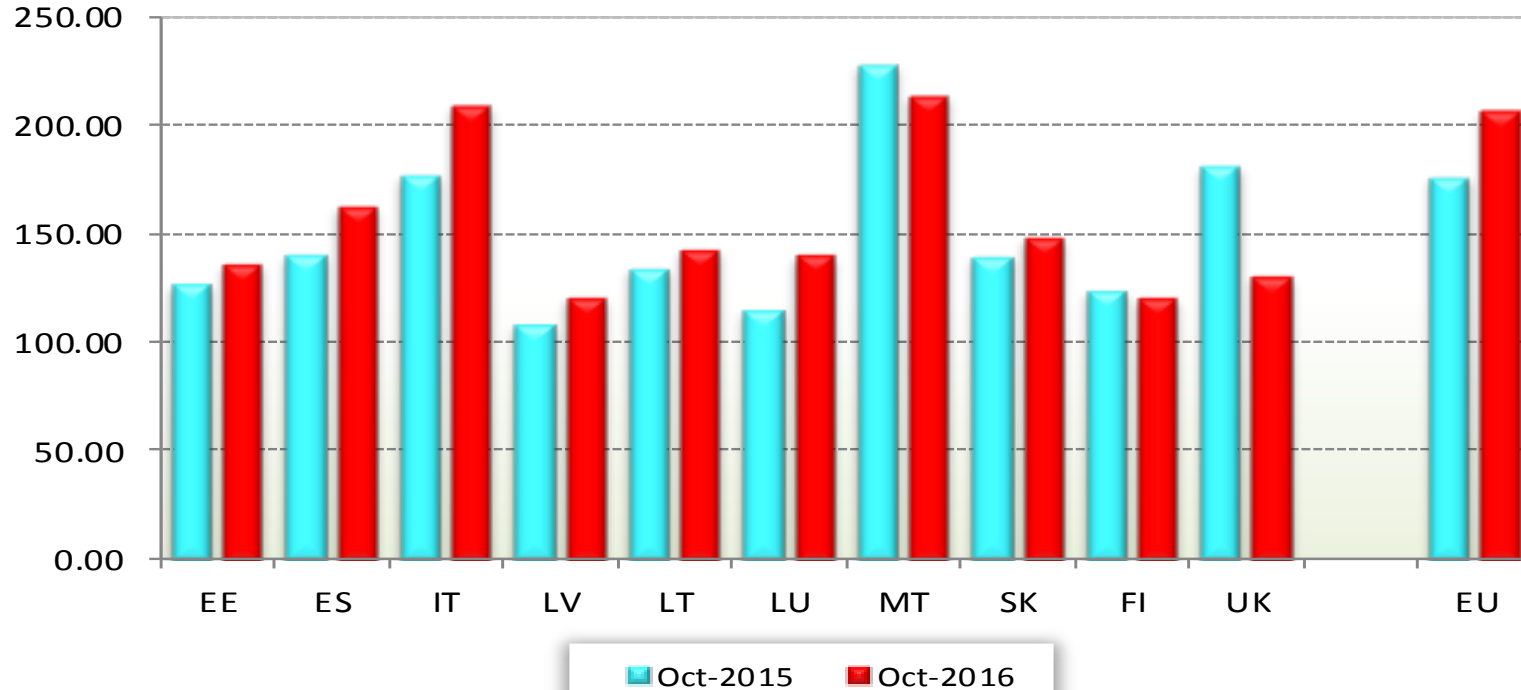
## Class E (monthly prices) (€/100 kg)



## Class S (monthly prices) (€/100 kg)

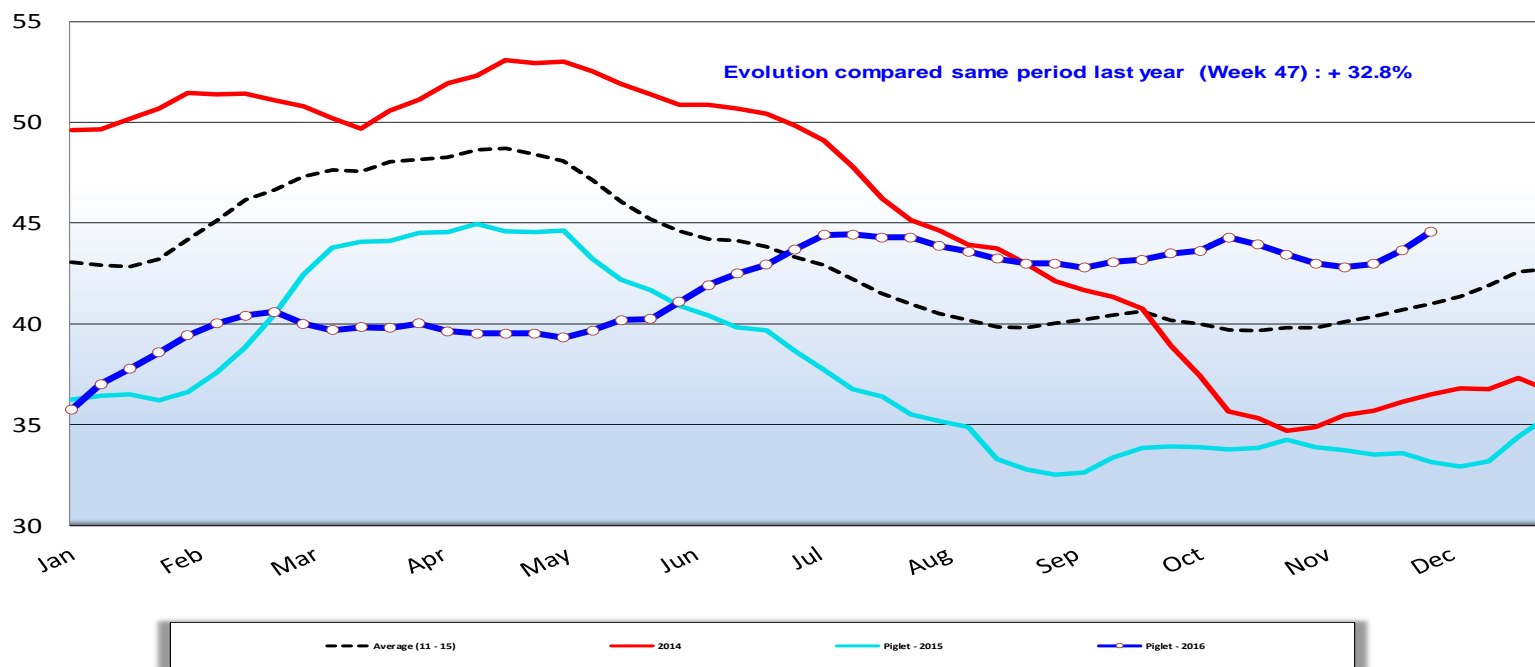


## Class R (monthly prices) (€/100 kg)



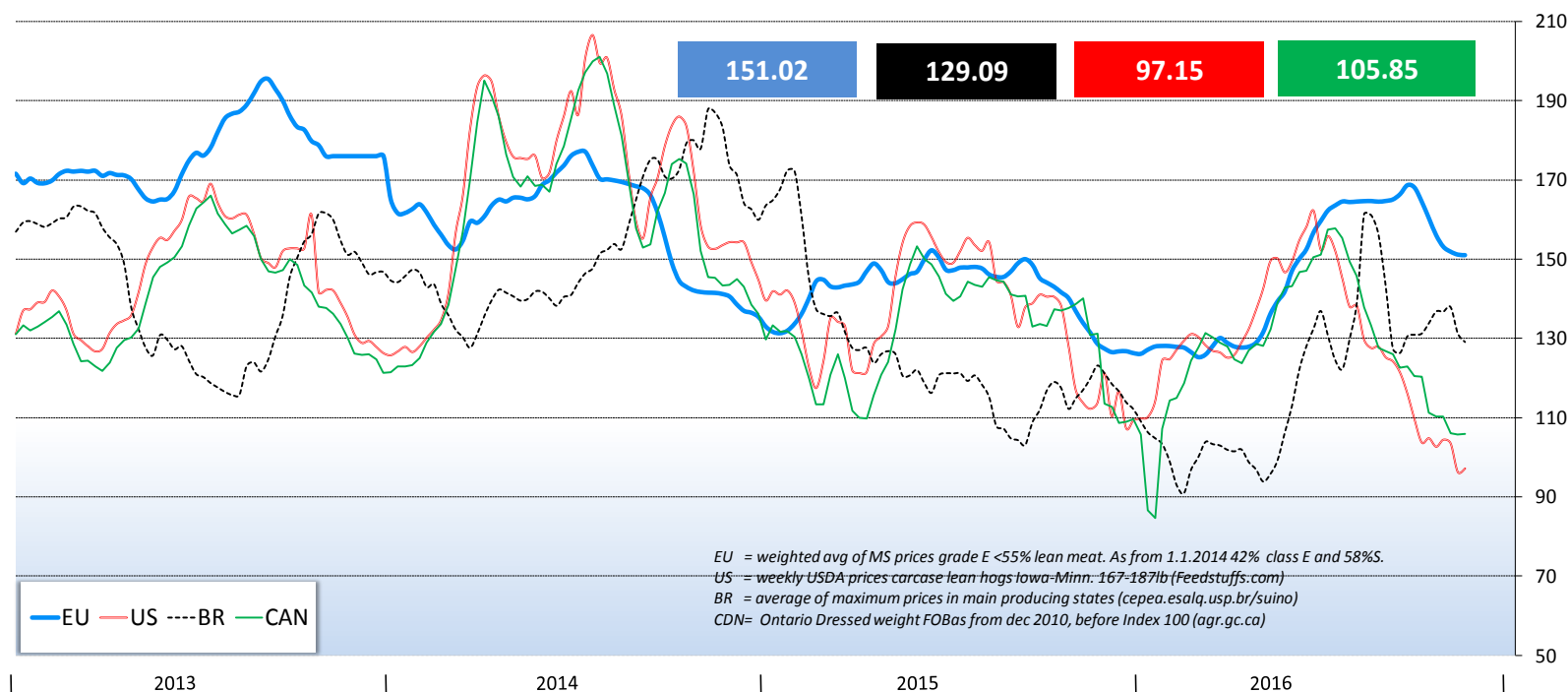
## EU evolution of the EU average piglet prices (€/head)

**Latest price (Week 47) : 44.57 EUR/head**



## Weekly average Pig prices 2005 - 2016 in Euro/ 100kg carcase (EU, Brazil, Canada and USA)

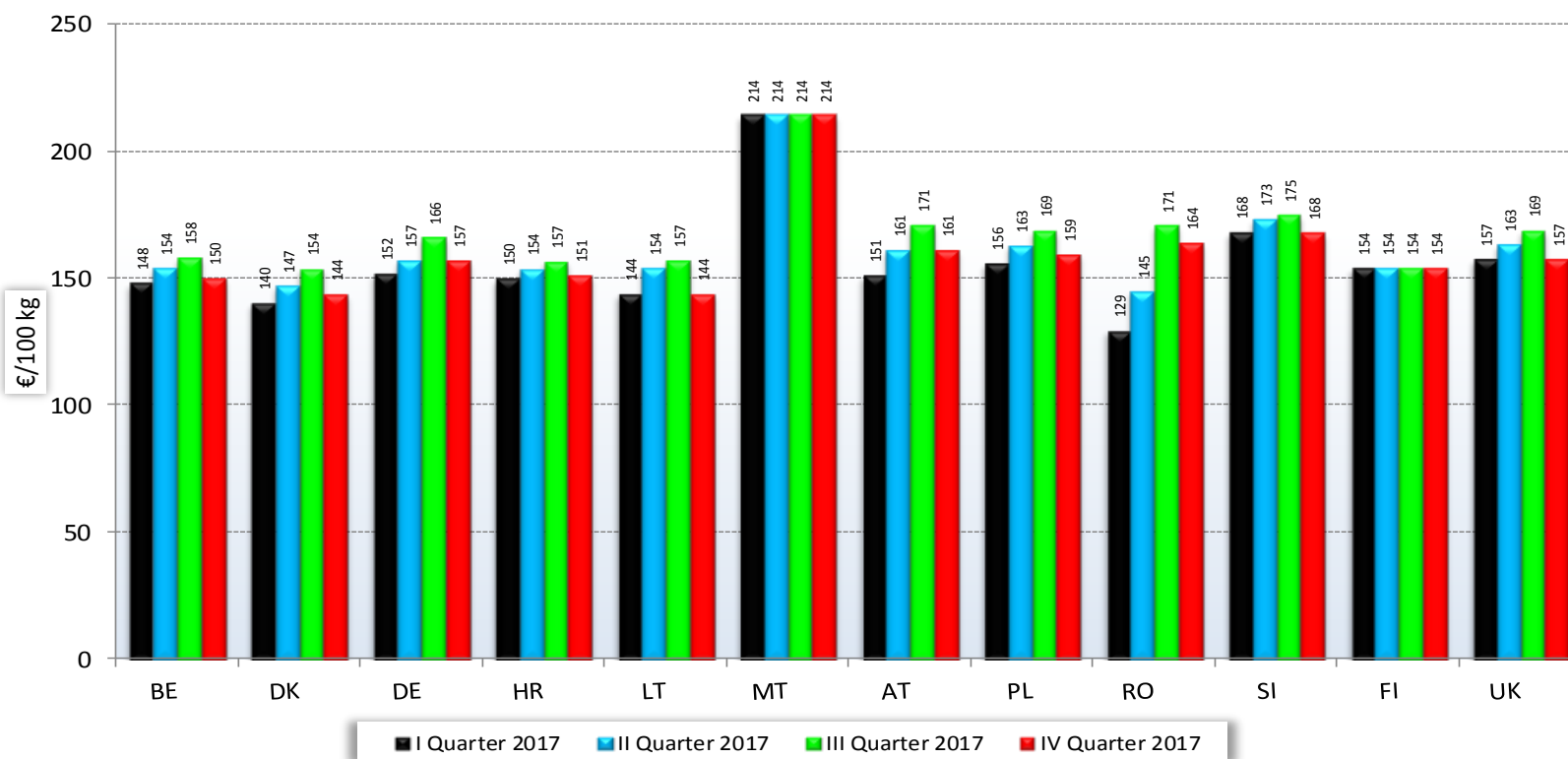
World weekly average Pig prices 2005 - 2016 in Euro/ 100kg carcase (EU, Brazil, Canada and USA)



# PRICE FORECAST



## Forecast price evolution **Class S** (By quarter)

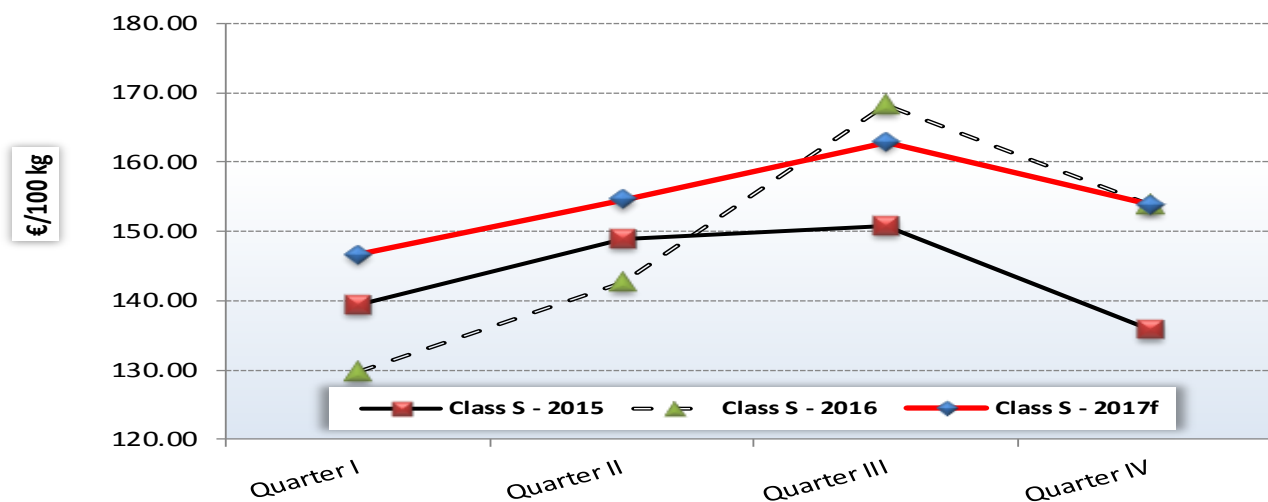




# PRICE FORECAST



## Development of the EU average price for pig carcasses - **Class S**

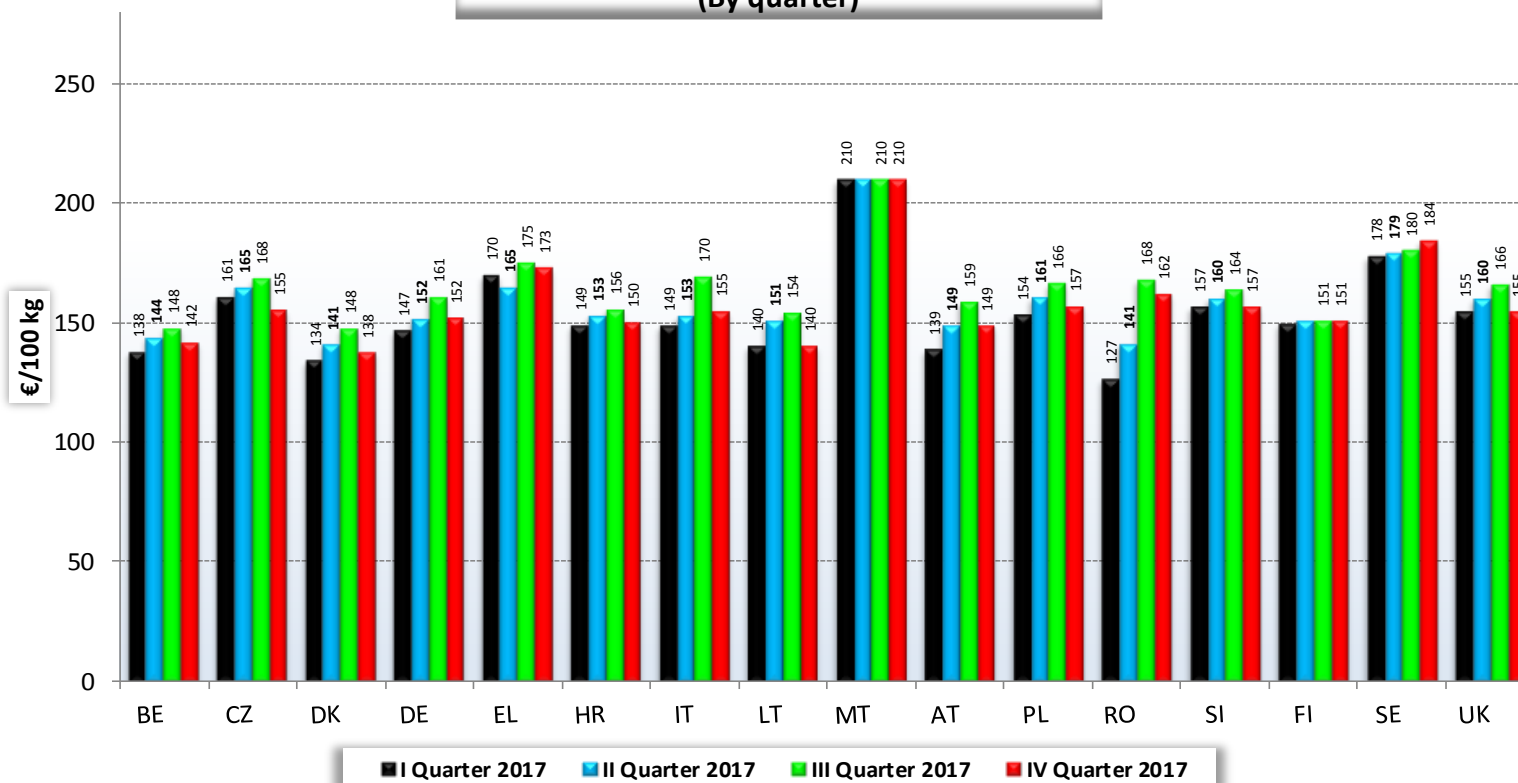


	Quarter I	Quarter II	Quarter III	Quarter IV
Class S - 2015	139.41	148.96	150.71	135.73
Class S - 2016	129.77	142.59	168.22	153.92
Class S - 2017f	146.68	154.56	162.86	153.90

# PRICE FORECAST



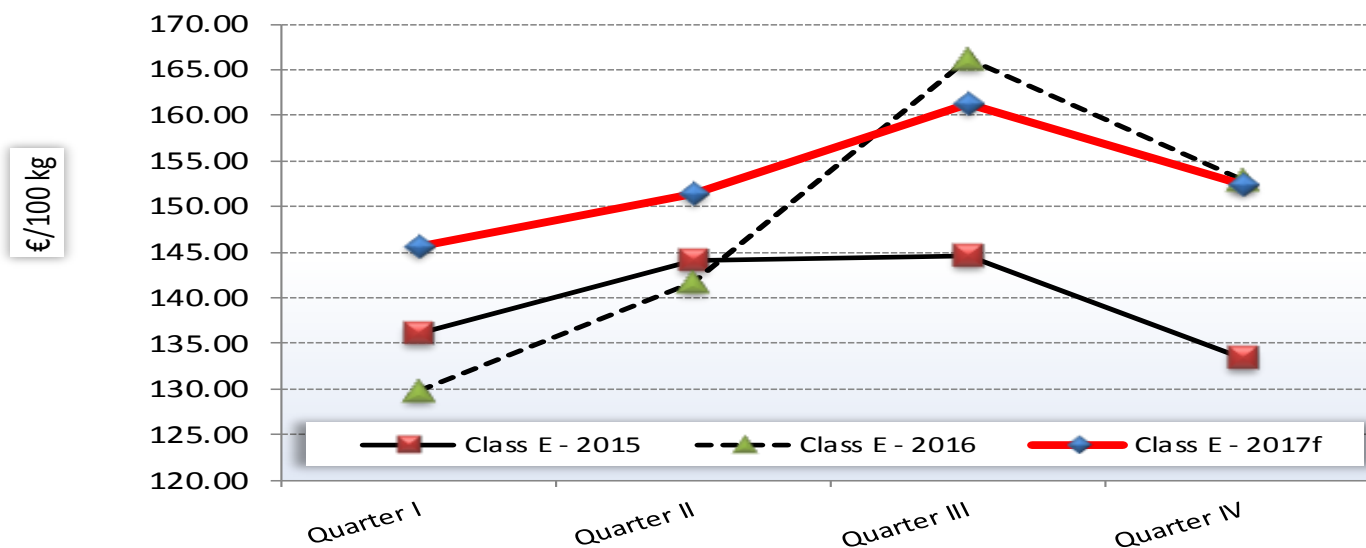
## Forecast price evolution **Class E** (By quarter)



# PRICE FORECAST



## Development of the EU average price for pig carcasses - **Class E**

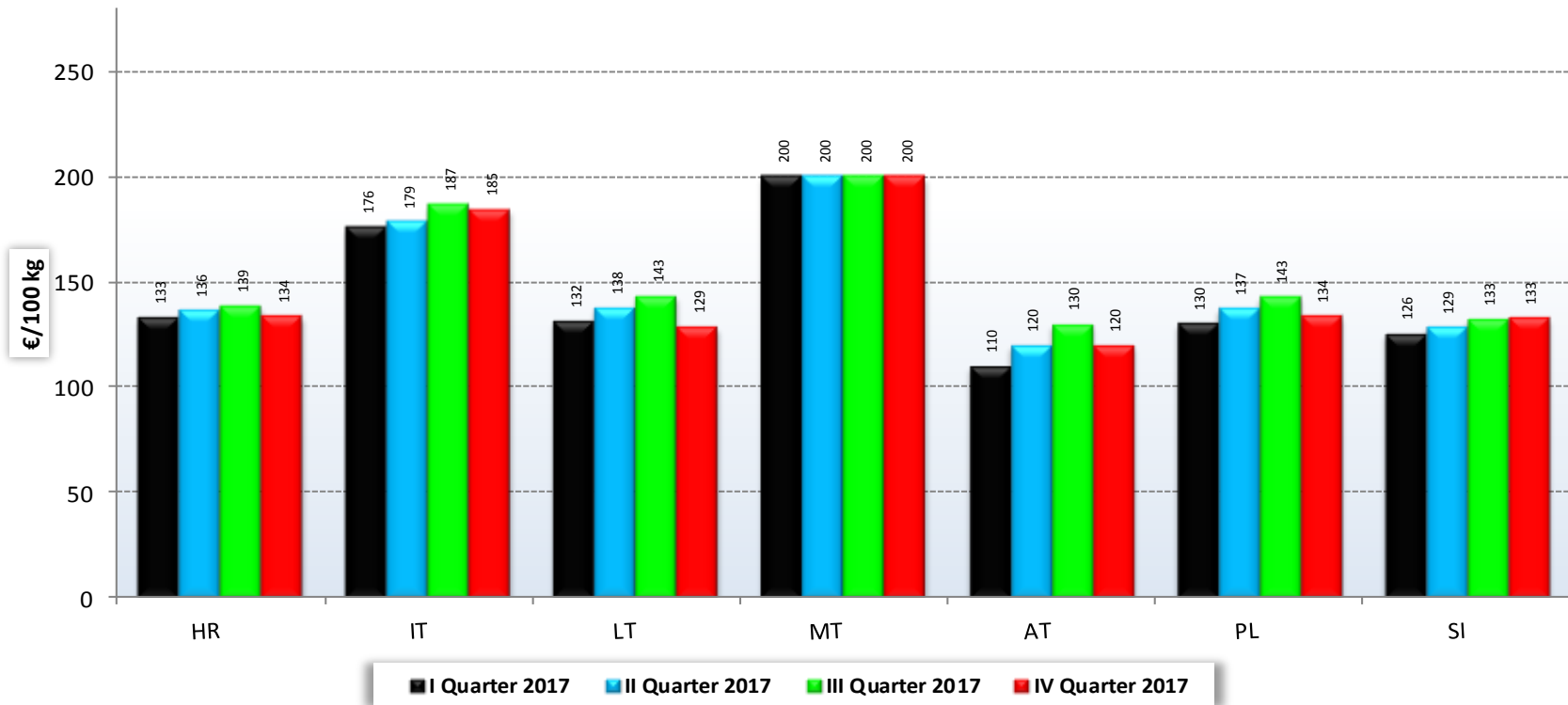


	Quarter I	Quarter II	Quarter III	Quarter IV
Class E - 2015	136.10	144.17	144.63	133.42
Class E - 2016	129.84	141.63	166.11	152.87
Class E - 2017f	145.58	151.47	161.20	152.40

# PRICE FORECAST



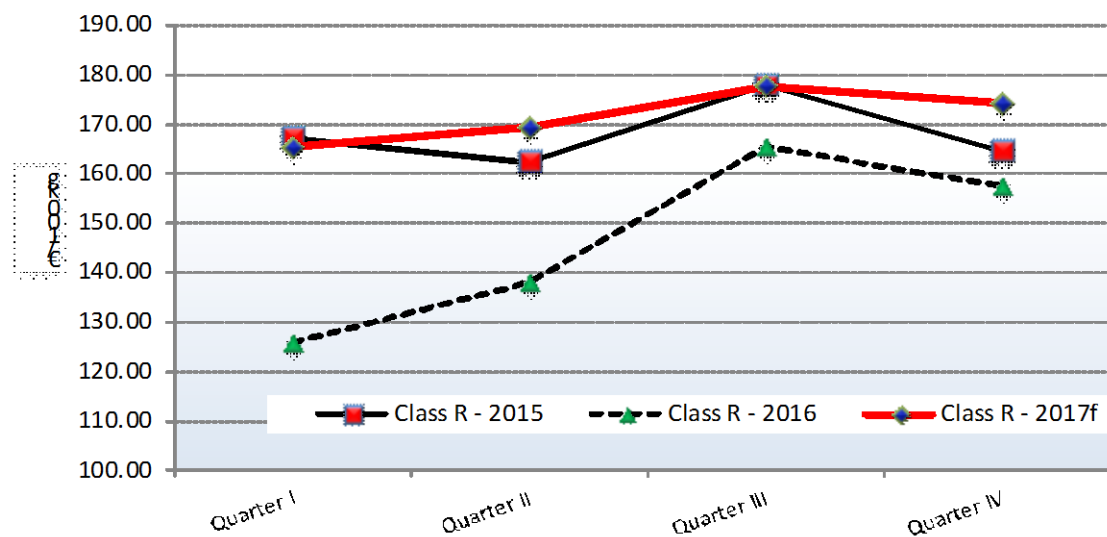
## Forecast price evolution **Class R** (By quarter)



# PRICE FORECAST



**Development of the EU average price  
for pig carcasses - Class R**



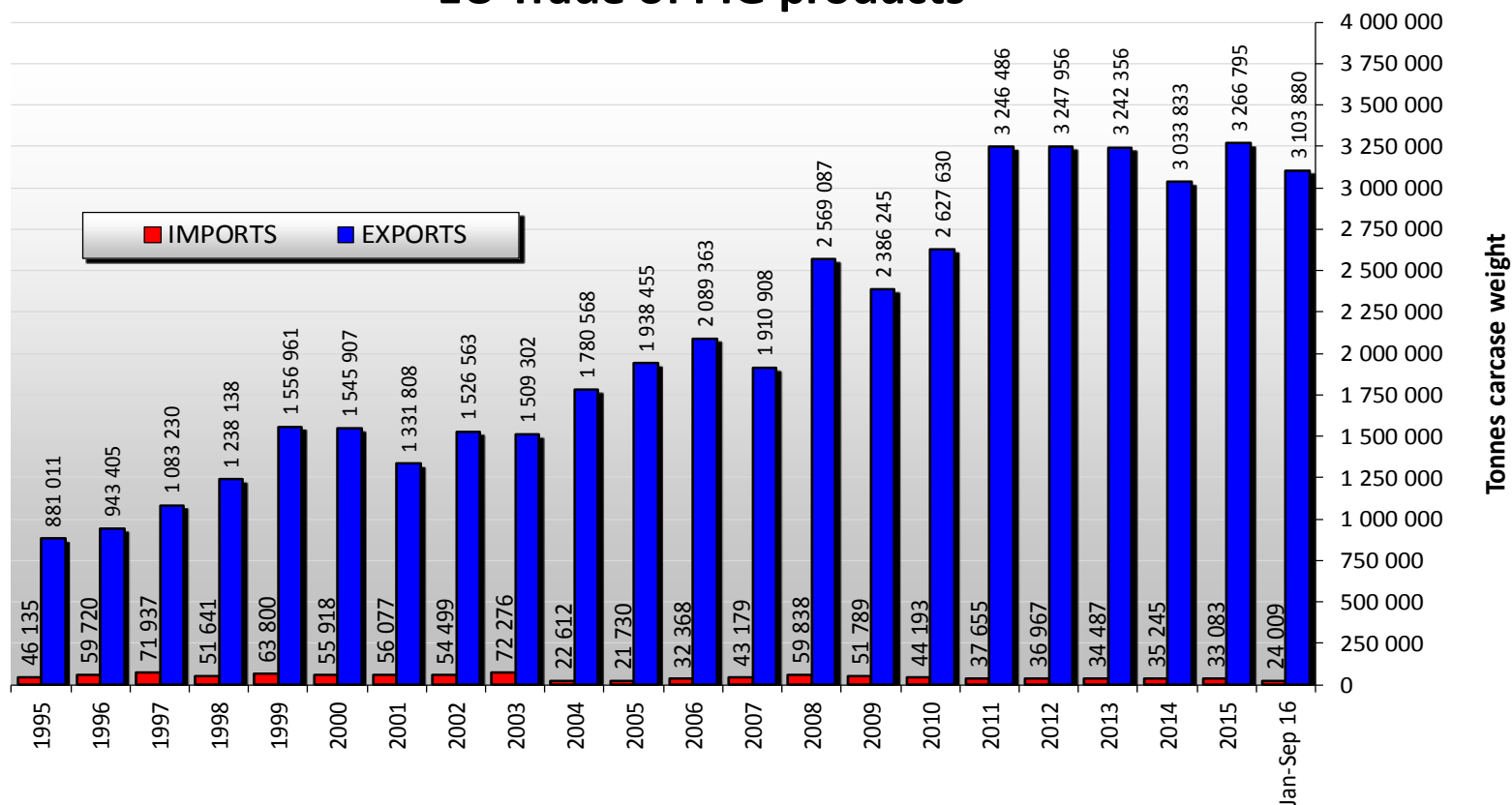
	Quarter I	Quarter II	Quarter III	Quarter IV
Class R - 2015	167.08	162.43	177.90	164.46
Class R - 2016	125.66	137.88	165.42	157.50
Class R - 2017f	165.48	169.37	177.80	174.26



# Trade

## EU trade of PIG products

### EU Trade of PIG products



## EU imports of selected PIG products

### Trade figures (COMEXT – tonnes carcass weight)

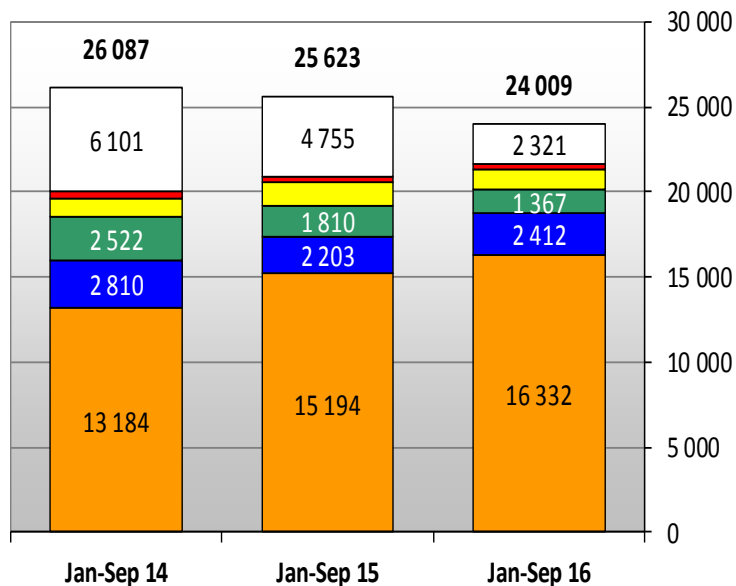
#### IMPORT

	2012		2013		2014		2015		Jan-Sep 16		Compared to Jan-Sep 15
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	18 731	51%	17 399	50%	18 207	52%	20 225	61%	16 332	68%	7%
Chile	8 756	24%	6 432	19%	3 416	10%	2 896	9%	2 412	10%	9%
Norway	2 045	6%	2 202	6%	3 192	9%	2 314	7%	1 367	6%	-24%
USA	1 264	3%	1 548	4%	1 498	4%	1 769	5%	1 244	5%	-7%
Other	6 171	17%	6 906	20%	8 932	25%	5 879	18%	2 653	11%	
Extra-EU	36 967		34 487		35 245		33 083		24 009		
% change			- 7%		+ 2%		- 6%		- 6.3%		



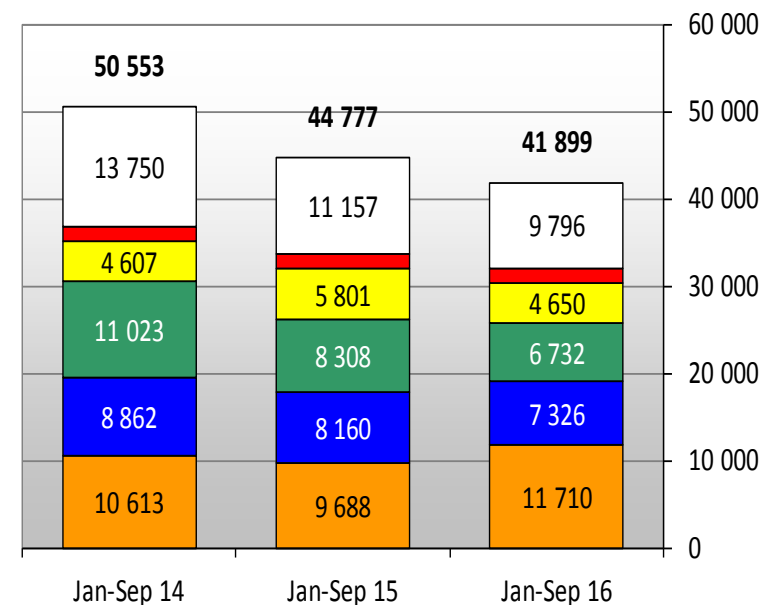
## EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

**IMPORTS of PIG Meat into EU-28 (Tonnes c. weight)**



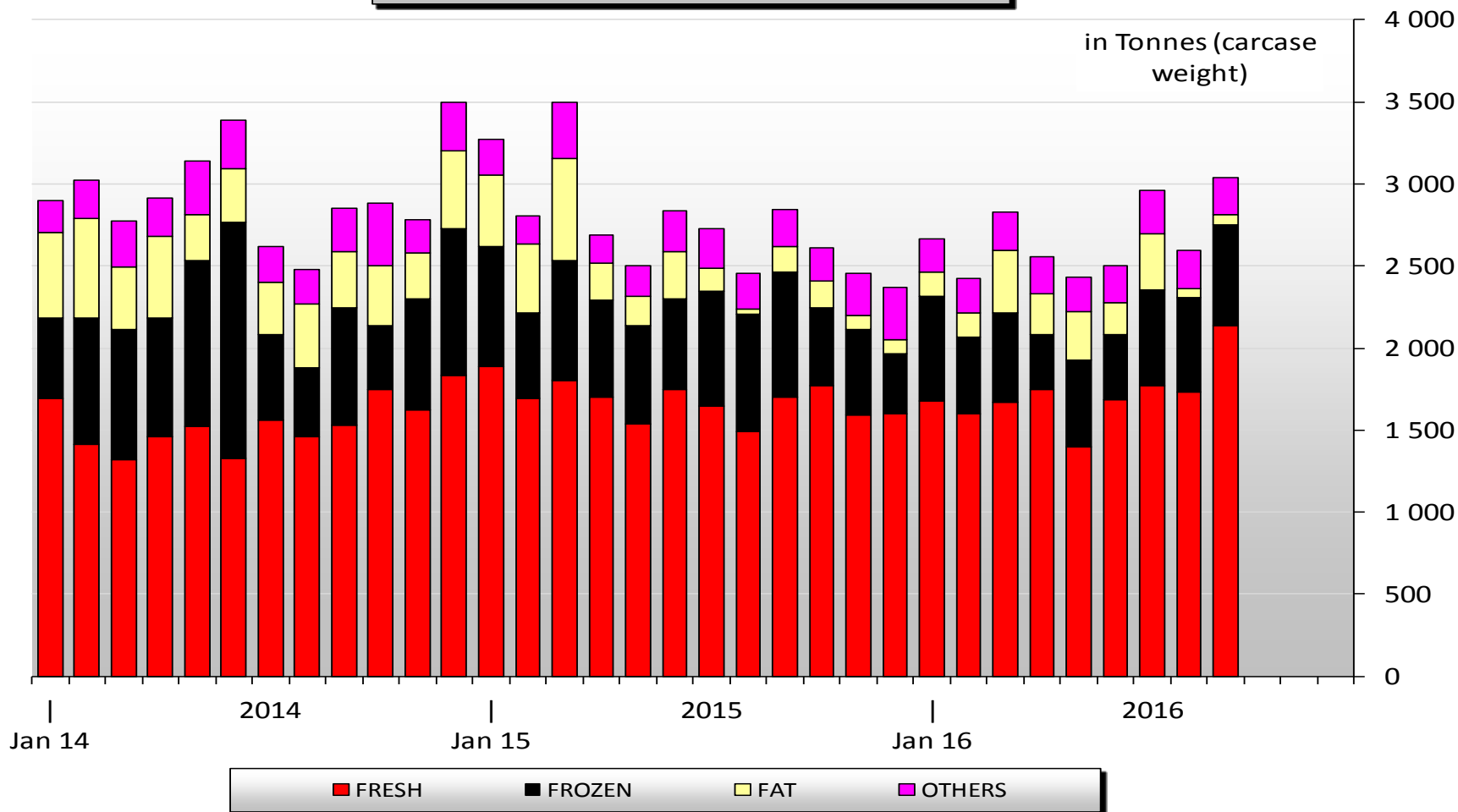
Switzerland Chile Norway USA Israel Other origins

**IMPORTS of PIG Meat into EU-28 (1000 EUR)**

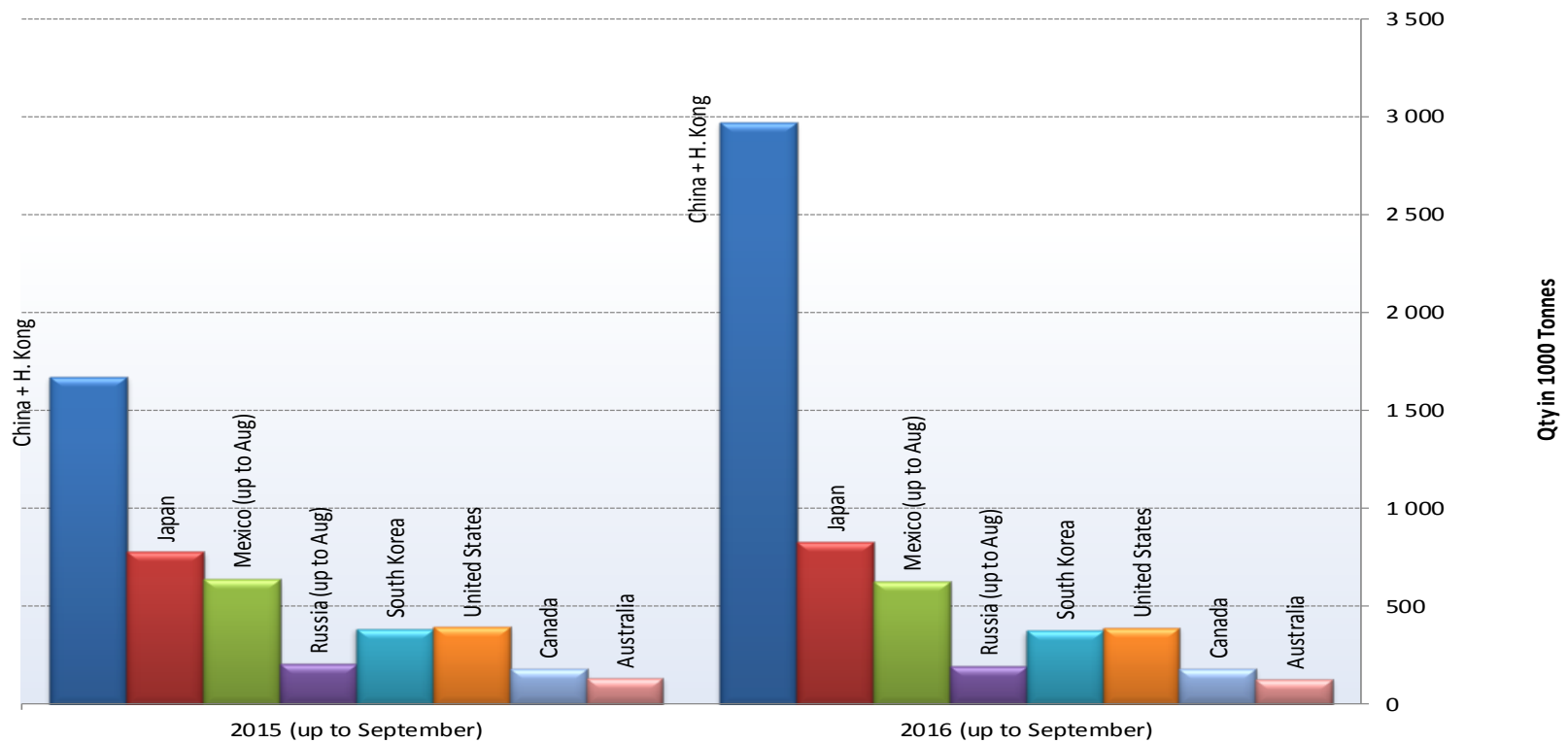


Switzerland Chile Norway USA Israel Other origins

## Imports of selected PIG products



### Main Importers of PIG Products (up to September)



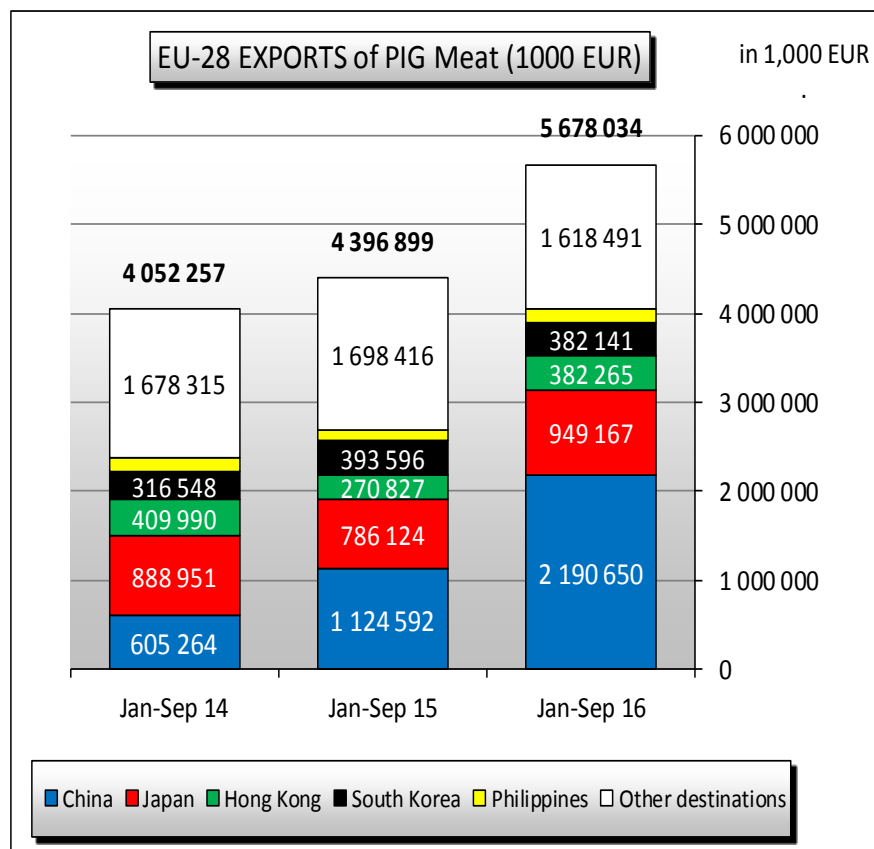
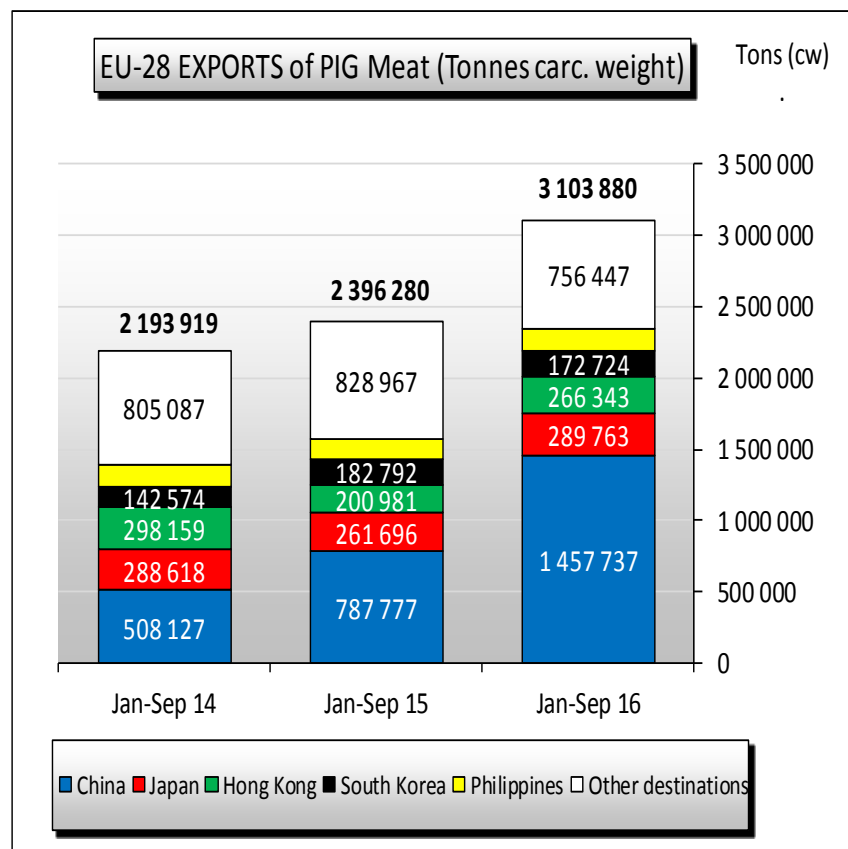
Source : GTA

Excl. Live animals

## EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

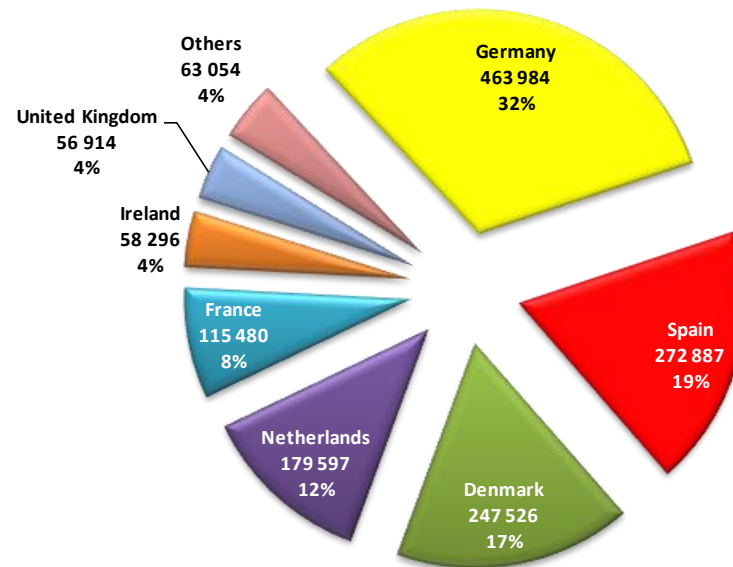
	2012		2013		2014		2015		Jan-Sep 16		Compared to Jan-Sep 15
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	589 805	18.2%	668 386	20.6%	717 033	23.6%	1 110 562	34.0%	1 457 737	47.0%	+ 85%
Japan	259 997	8.0%	261 324	8.1%	347 721	11.5%	330 133	10.1%	289 763	9.3%	+ 11%
Hong Kong	381 703	11.8%	388 015	12.0%	408 183	13.5%	291 140	8.9%	266 343	8.6%	+ 33%
South Korea	145 950	4.5%	108 482	3.3%	227 825	7.5%	232 377	7.1%	172 724	5.6%	- 6%
Philippines	74 140	2.3%	102 348	3.2%	202 522	6.7%	189 361	5.8%	160 866	5.2%	+ 20%
USA	65 116	2.0%	64 710	2.0%	90 985	3.0%	101 991	3.1%	90 722	2.9%	+ 23%
Australia	54 262	1.7%	51 467	1.6%	73 156	2.4%	85 172	2.6%	73 242	2.4%	- 8%
Ukraine	167 129	5.1%	125 540	3.9%	106 780	3.5%	96 815	3.0%	55 203	1.8%	- 19%
Vietnam	1 369	0.0%	3 269	0.1%	16 056	0.5%	38 227	1.2%	42 068	1.4%	+ 77%
Taiwan	15 681	0.5%	11 540	0.4%	52 970	1.7%	53 687	1.6%	35 036	1.1%	- 15%
Serbia	21 679	0.7%	28 336	0.9%	62 905	2.1%	47 538	1.5%	28 965	0.9%	- 18%
Singapore	35 369	1.1%	28 828	0.9%	40 265	1.3%	40 110	1.2%	27 859	0.9%	- 5%
Other	1 435 753	44.2%	1 400 111	14.5%	687 432	13.7%	649 682	14.4%	403 354	13.0%	
Extra-EU	3 247 956		3 242 356		3 033 833		3 266 795		3 103 880		
% change			- 0%		- 6%		+ 8%		+ 29.5%		

## EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

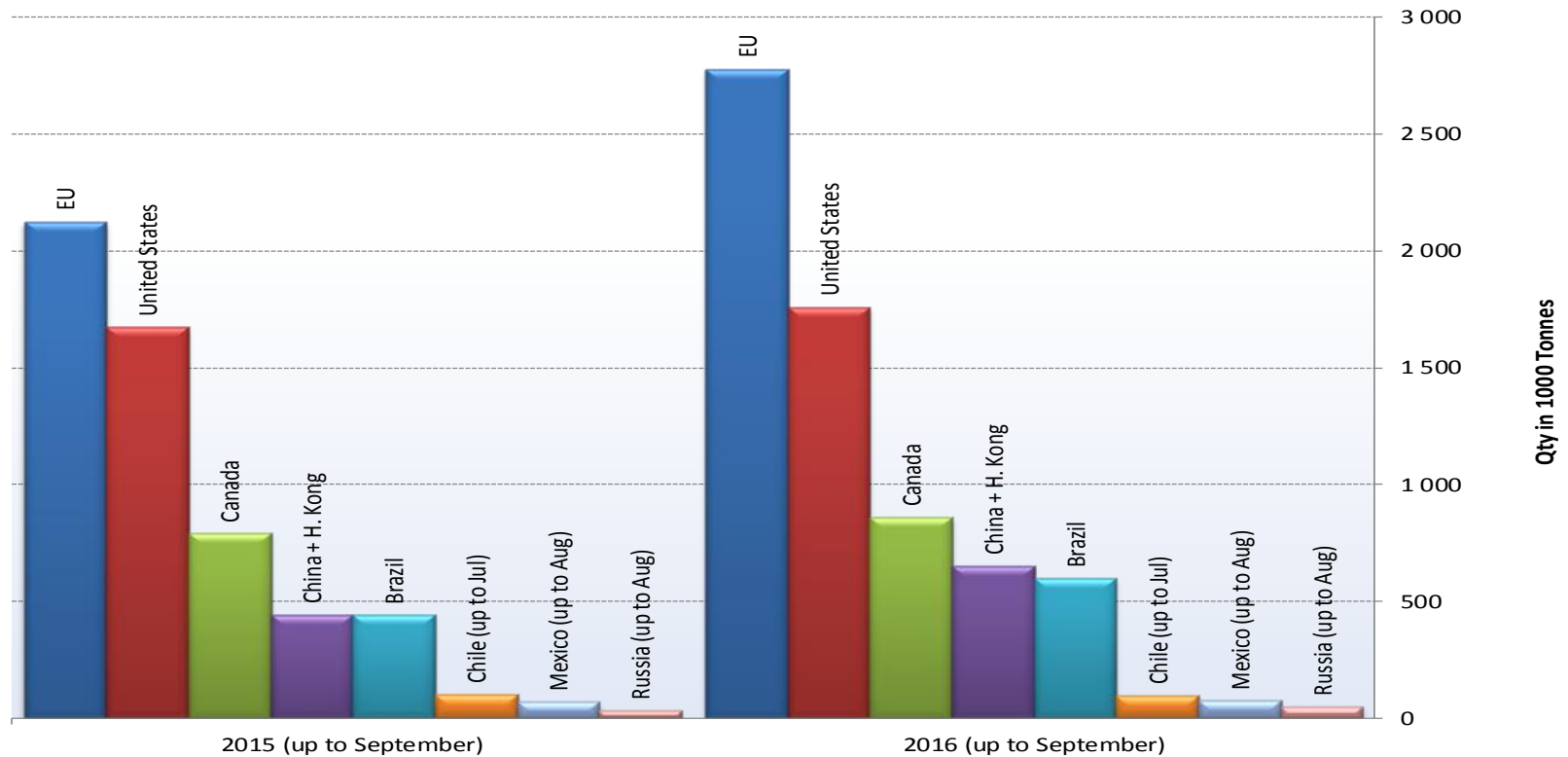


## Exports from January to September 2016

Main EU MS exporting pigmeat to China  
(In tonnes CW)



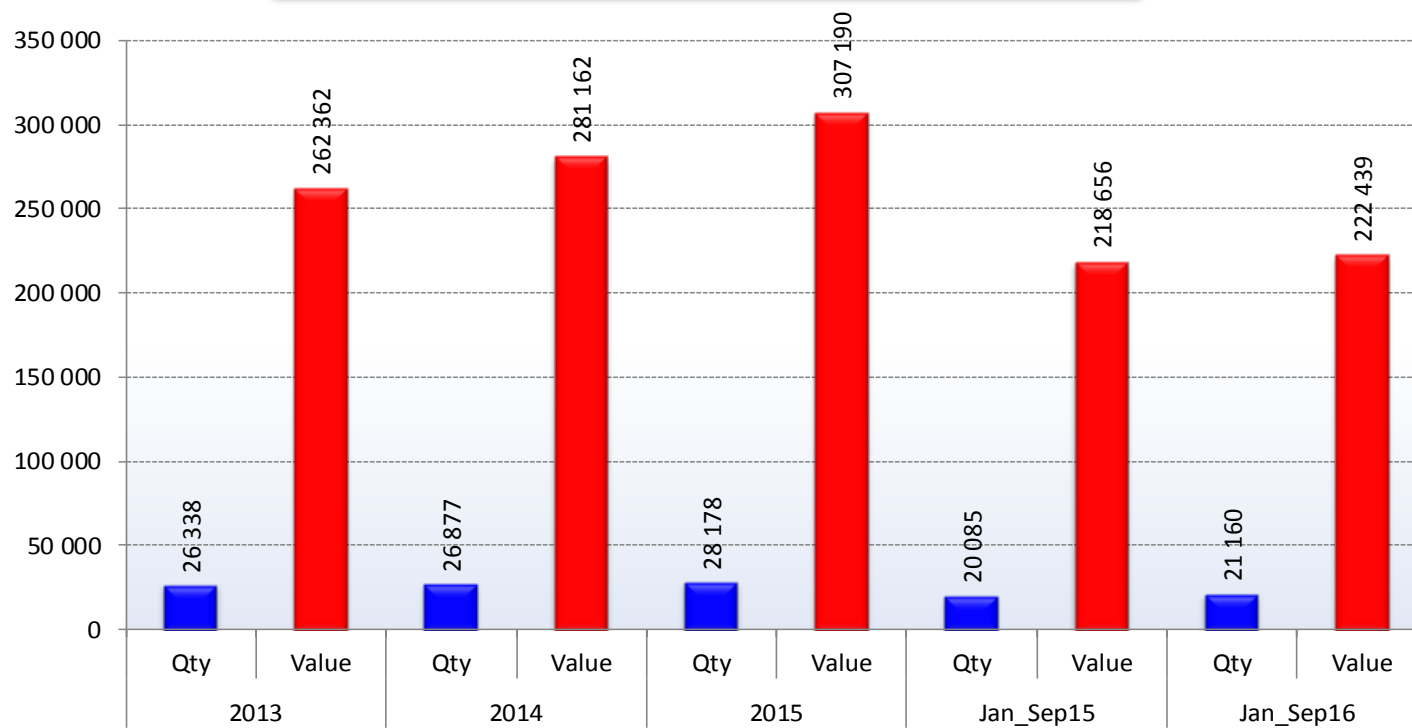
## Main Exporters of PIG Products (up to September)



Source : GTA

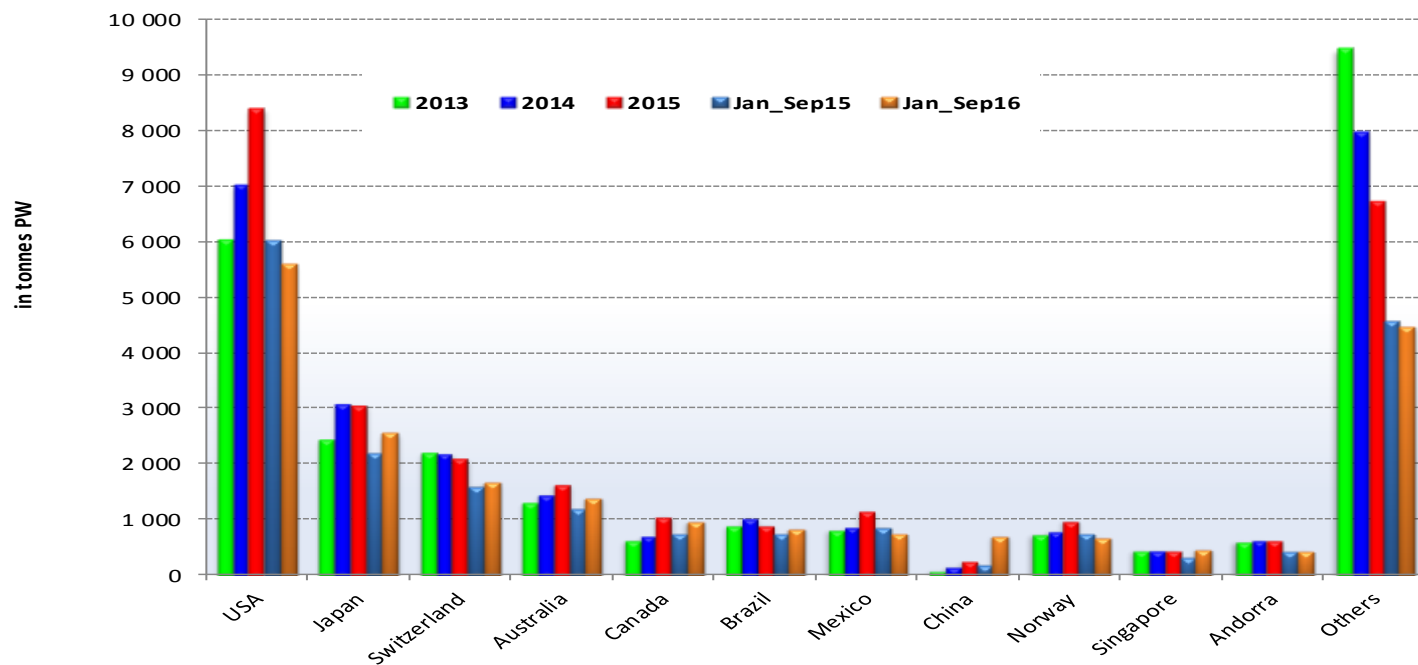
Excl. Live animals

## EU-28 exports of dried or smoked pigmeat (Qty in tonnes PW - Value in 1 000 €)

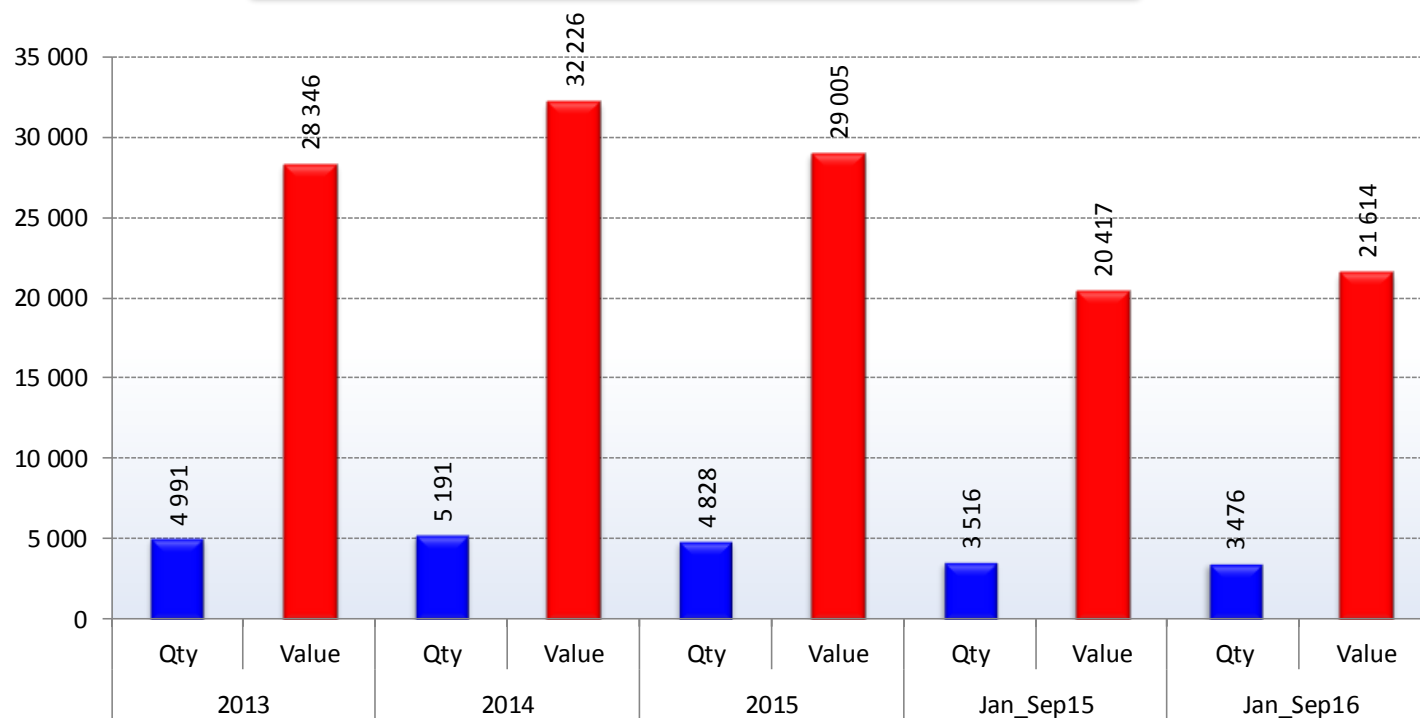




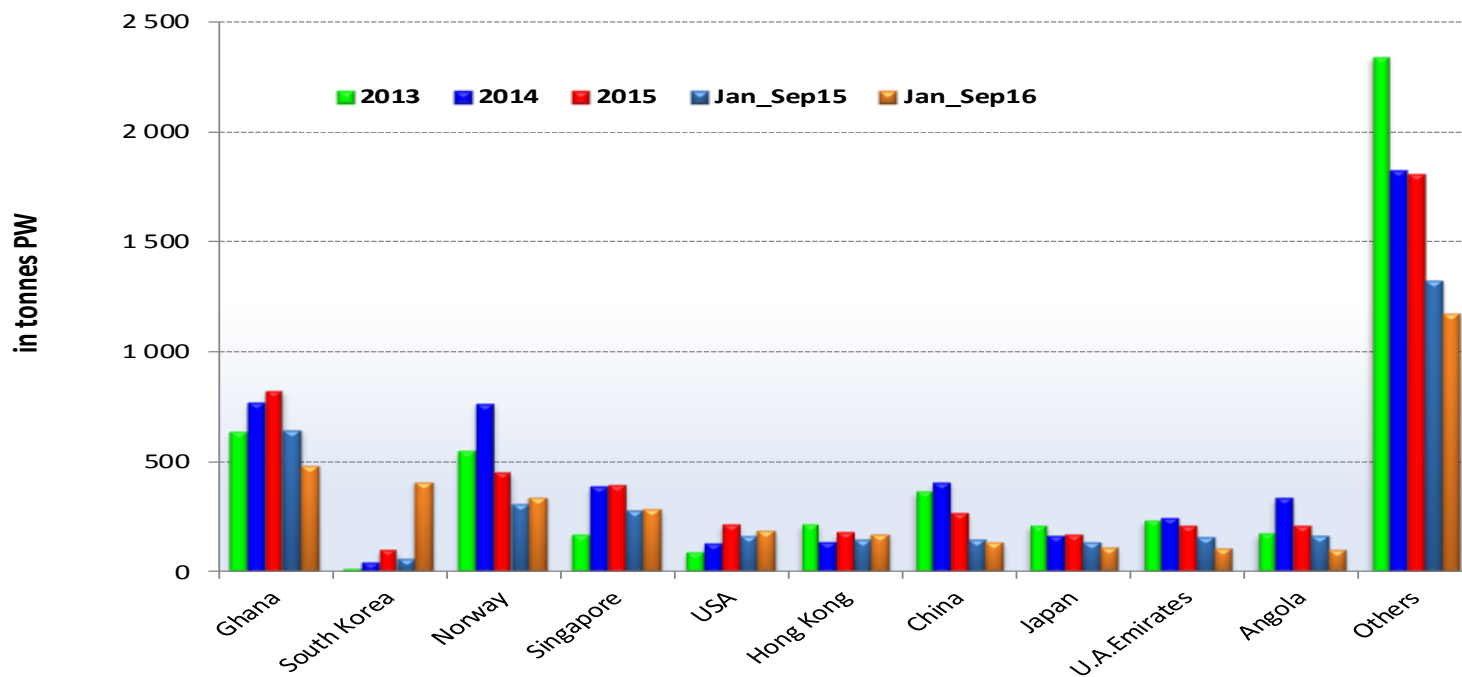
## Main destinations of dried or smoked pigmeat



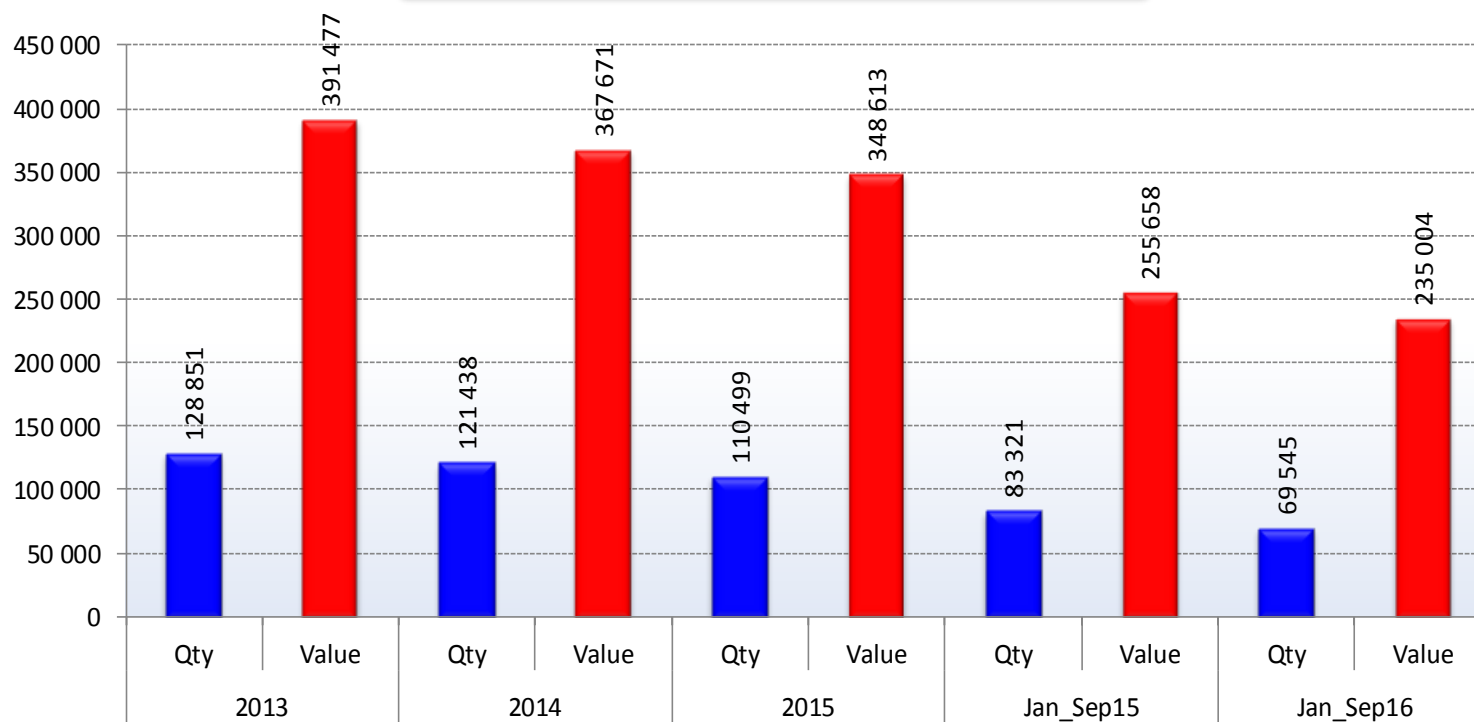
## EU-28 exports of pig meat salted or in brine (Qty in tonnes PW - Value in 1 000 €)



## Main destinations of pig meat salted or in brine

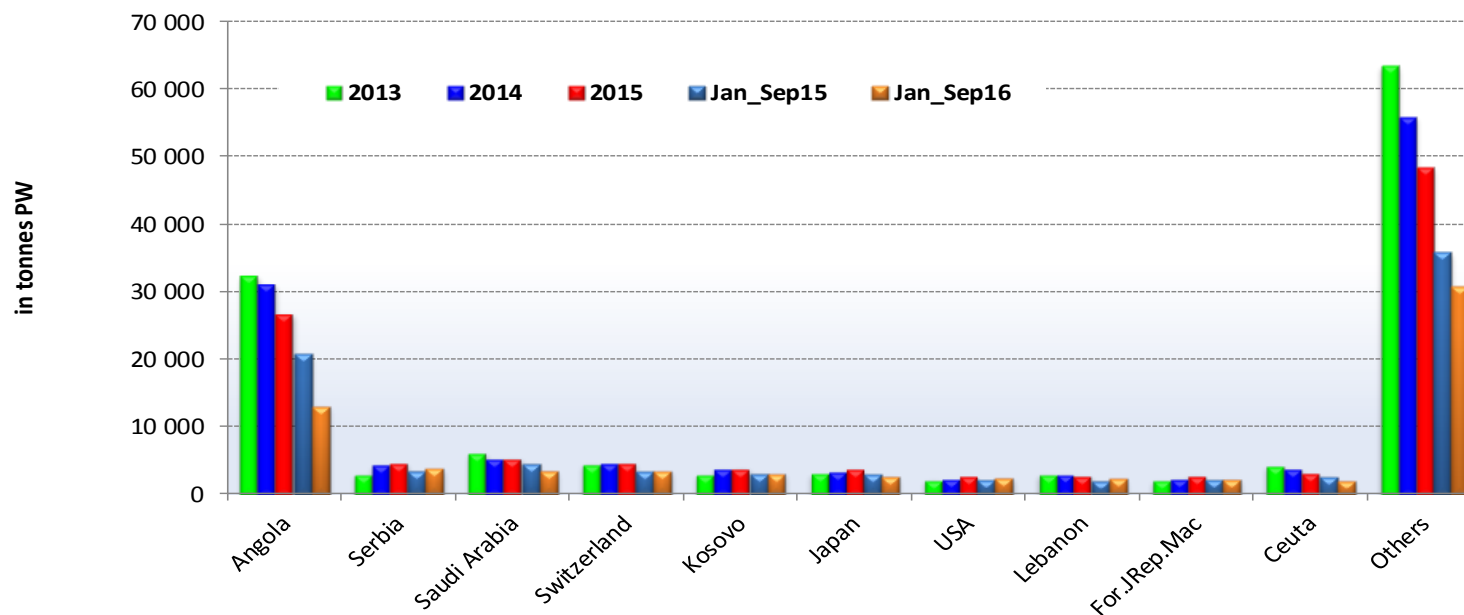


## EU-28 exports of pig sausages (Qty in tonnes PW - Value in 1 000 €)





## Main destinations of pig sausages





# Follow market updates via the Meat Market Observatory

**[http://ec.europa.eu/agriculture/market-observatory/meat/index\\_en.htm](http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm)** > **Pigmeat**