

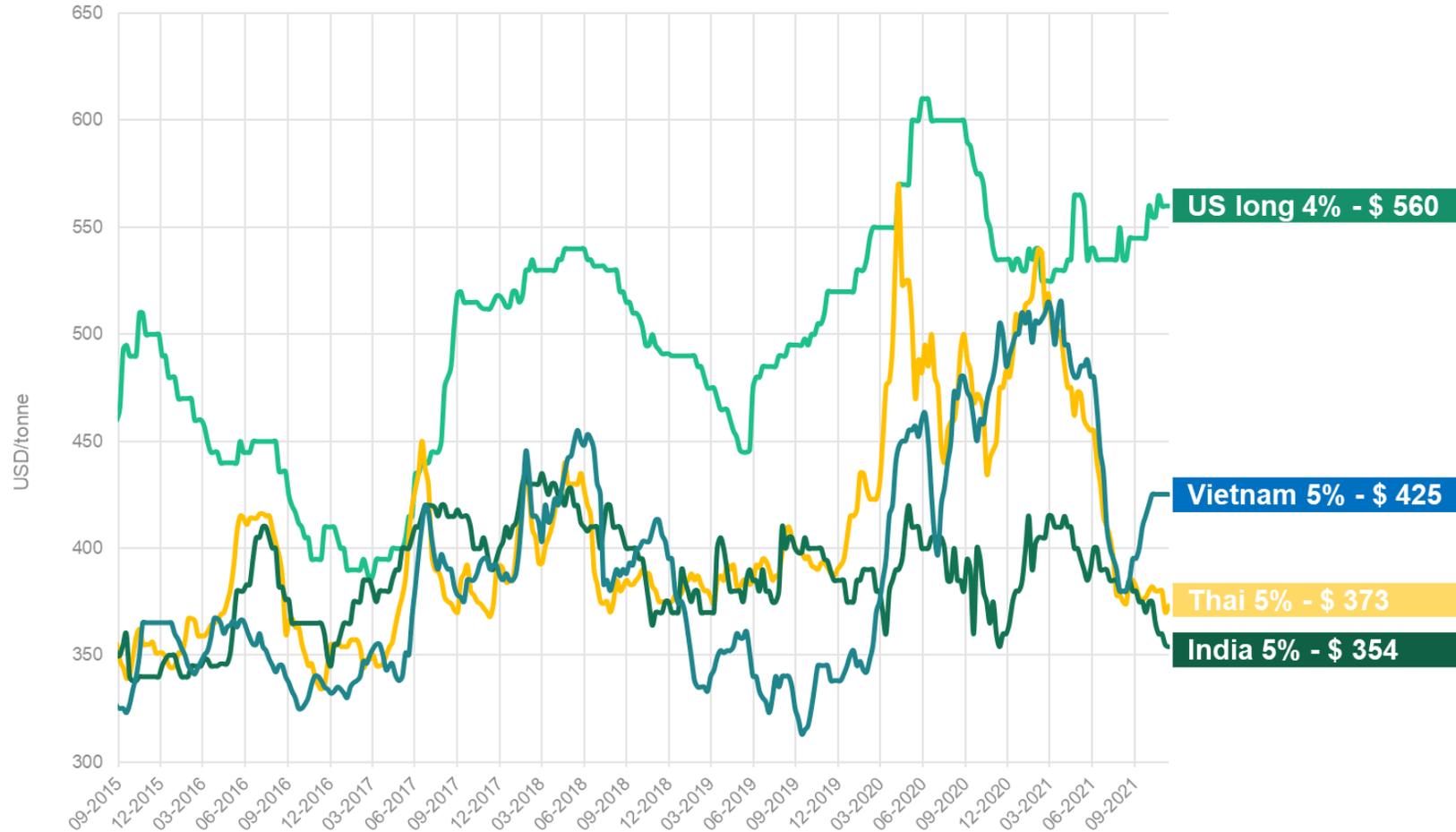


# Rice Market Situation

Rice Civil Dialogue Group

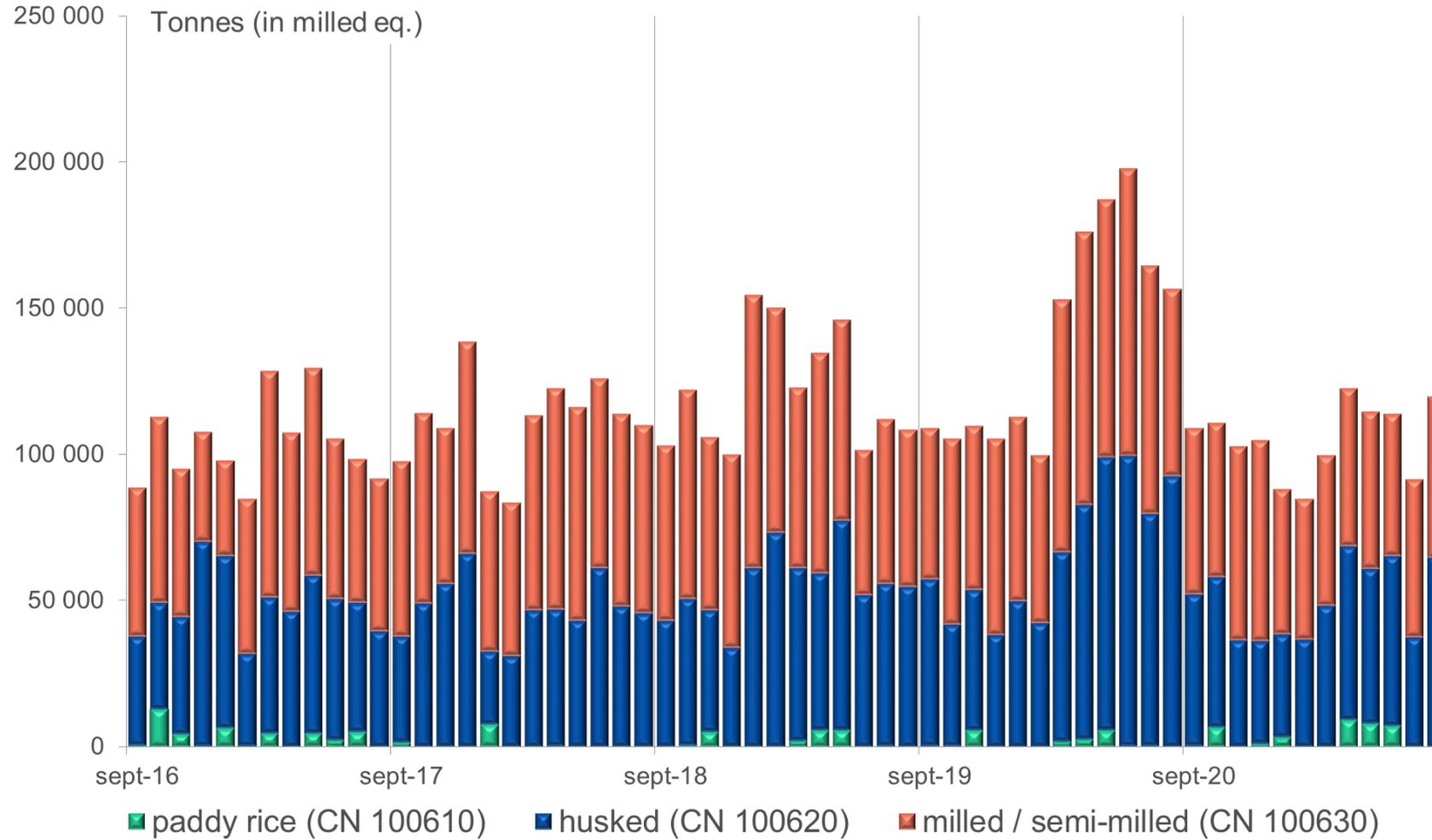
*22 November 2021*

# International Rice Prices in USD/tonne



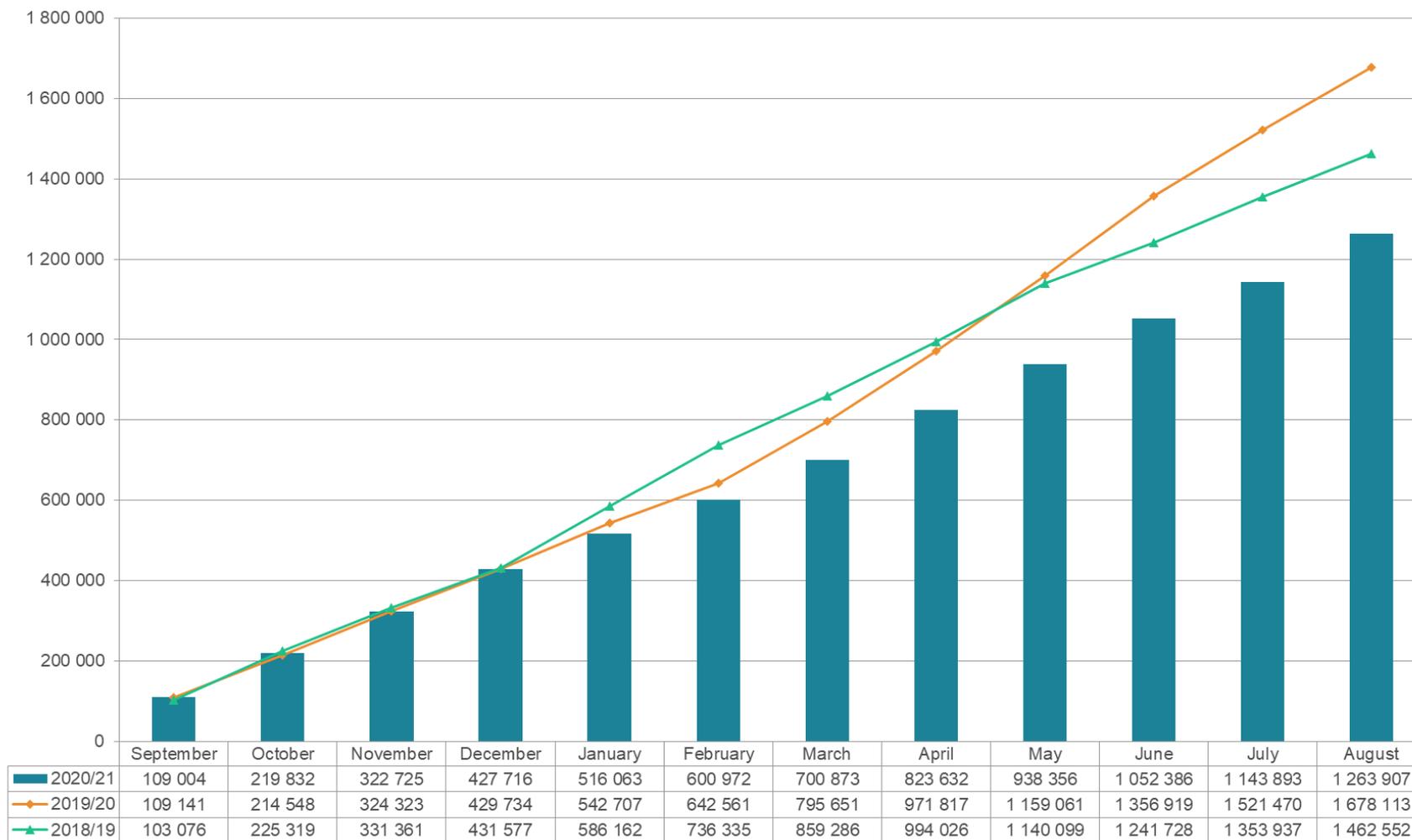
Source: Live Rice Index

# EU\*: Total Rice Imports 2020/21: DOWN 25% vs 2019/20



\* Including UK imports until 31/12/2020

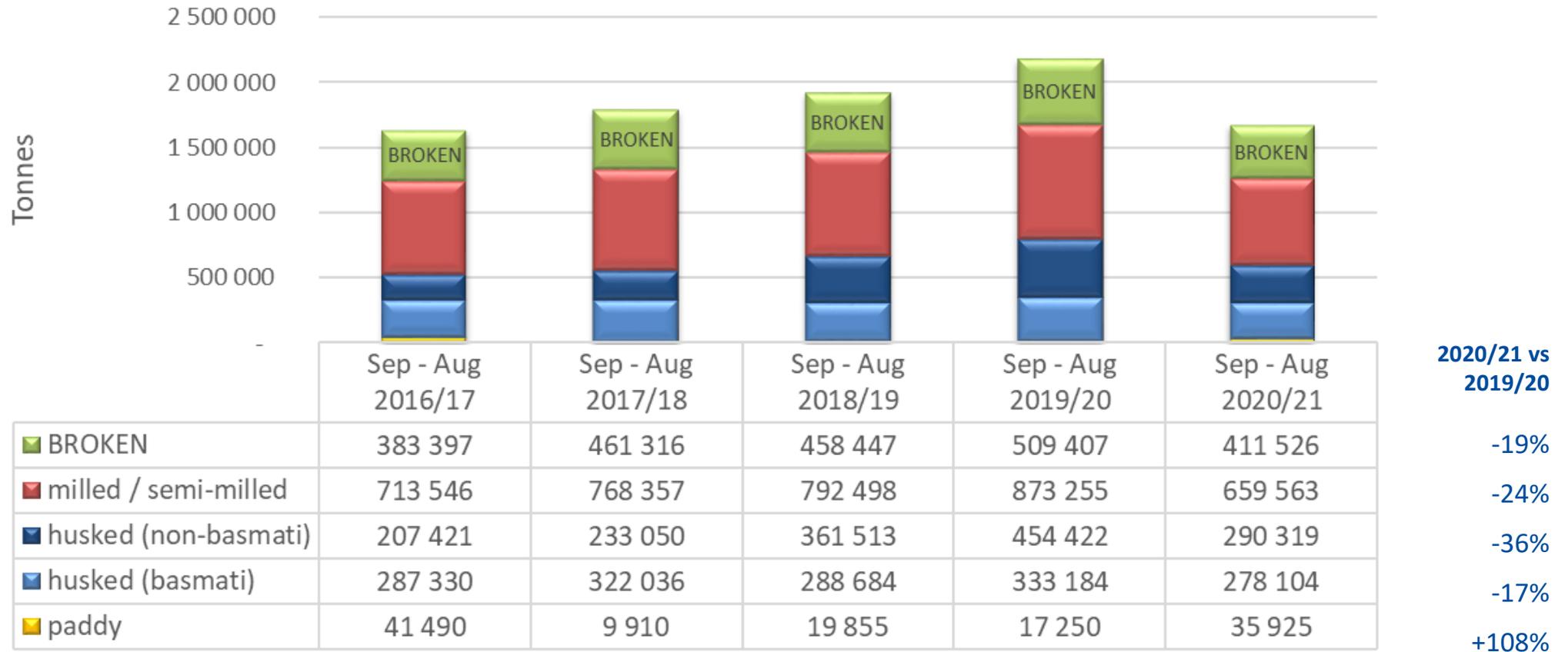
# EU\*: Total Rice Imports 2020/21: DOWN 25% vs 2019/20



\* Including UK imports until 31/12/2020

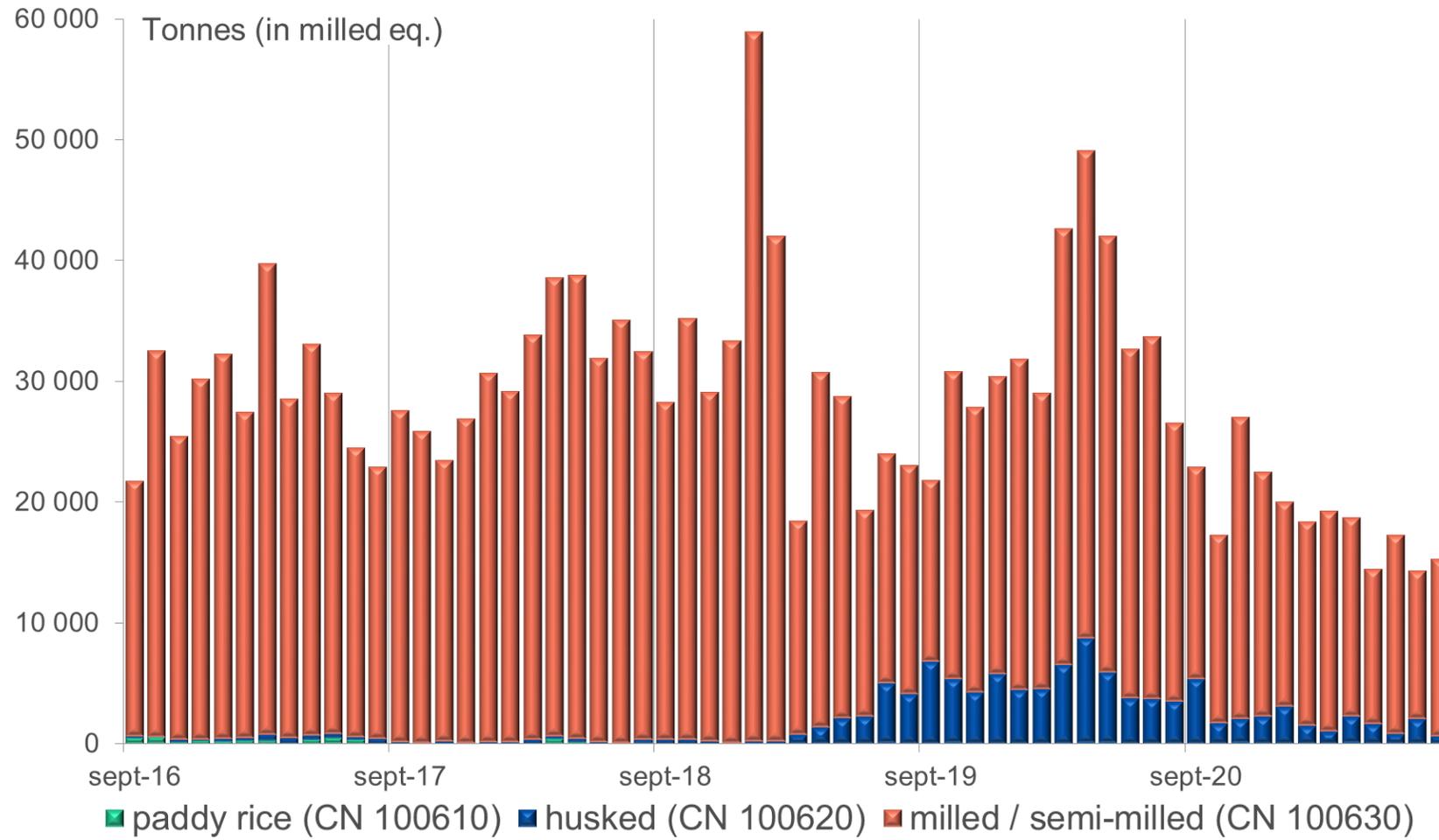
# Total EU\* Rice Imports: DOWN 25% in 2020/21

## Sep-August 2020/21: 1.264 million t (milled eq, excl. broken)



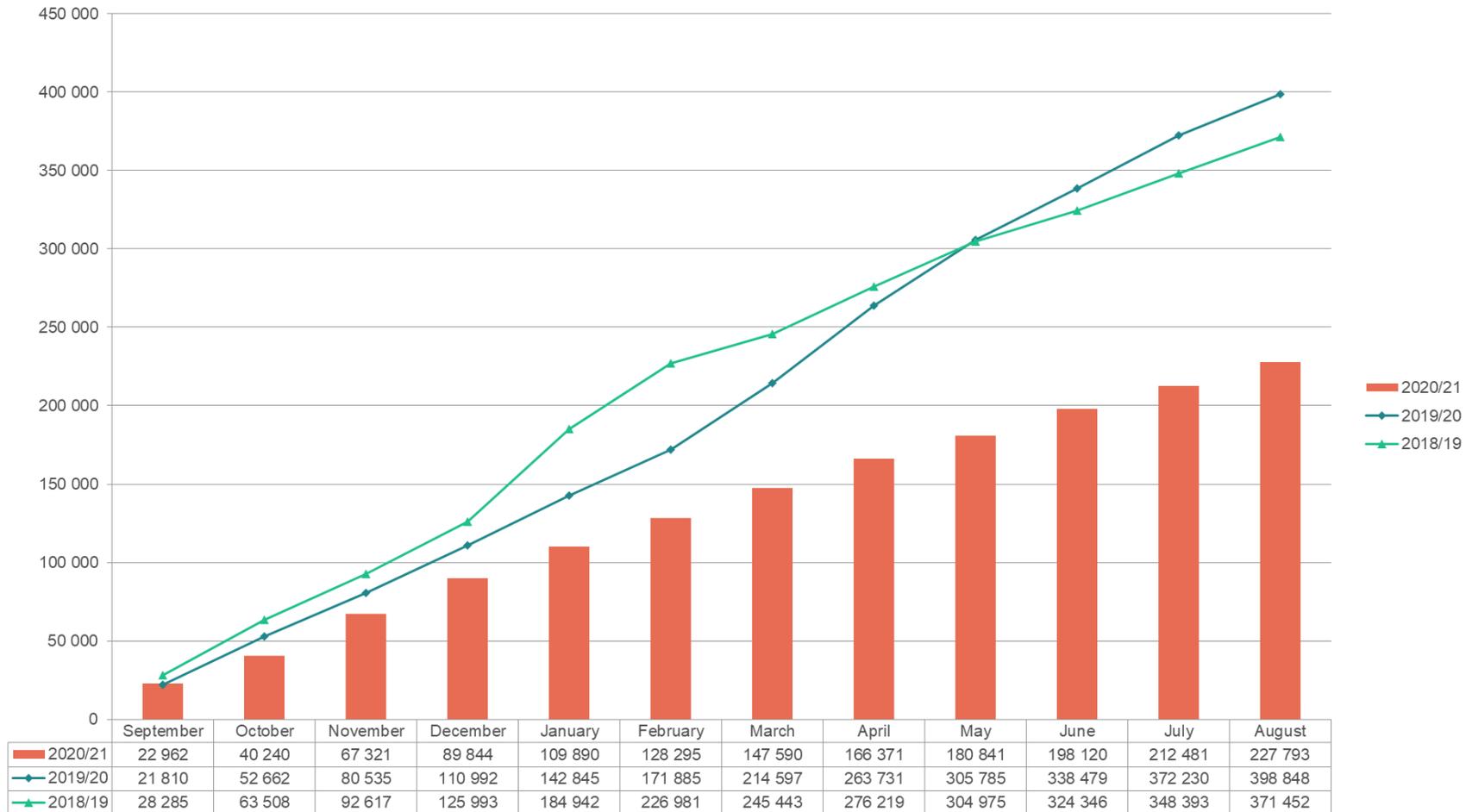
\* Including UK imports until 31/12/2020

# EU\*: Total EBA Rice Imports 2020/21: DOWN 43% vs 2019/20



\* Including UK imports until 31/12/2020

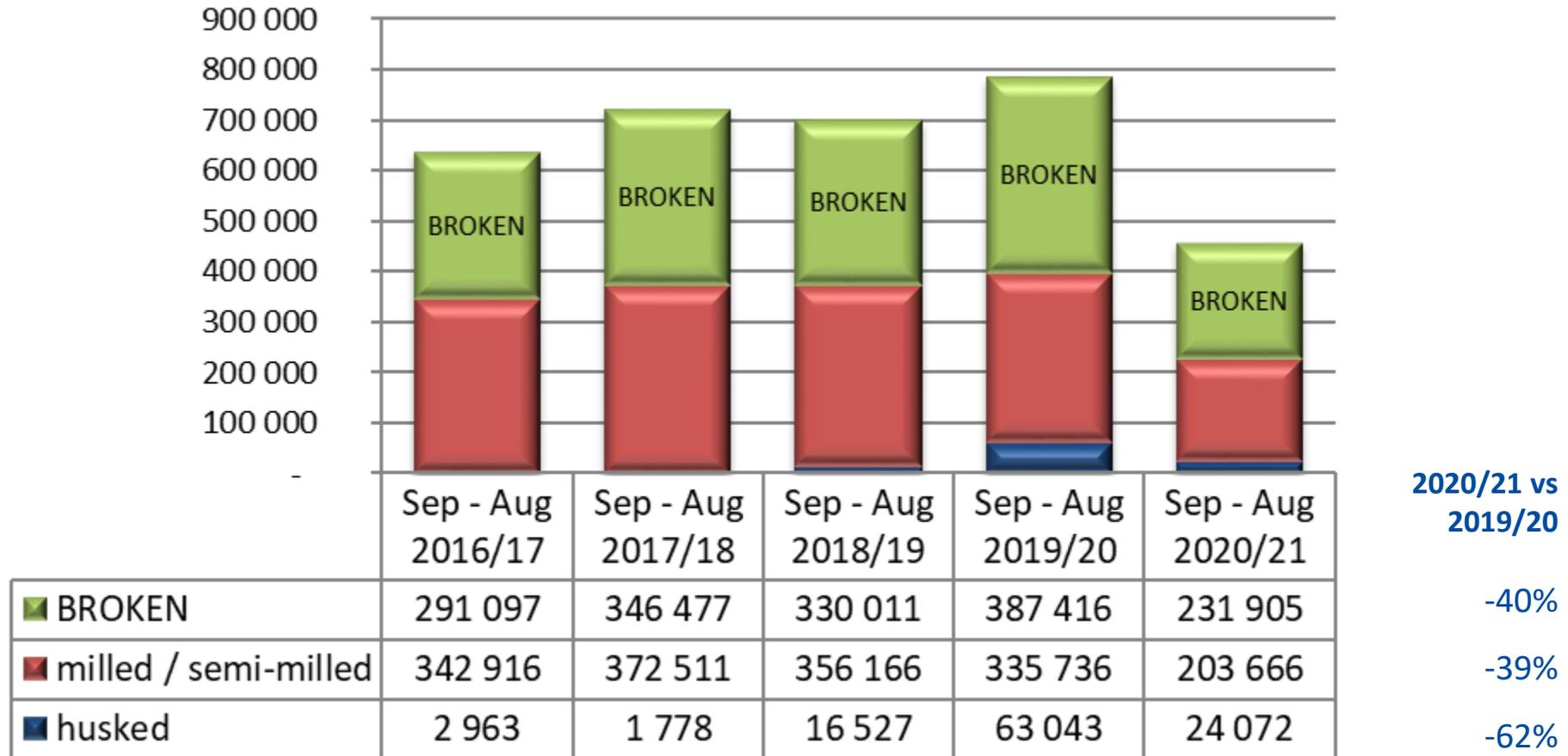
# EU\*: Total EBA Rice Imports 2020/21: DOWN 43% vs 2019/20



\* Including UK imports until 31/12/2020

# Total EU\* EBA Rice Imports: DOWN 43% in 2020/21

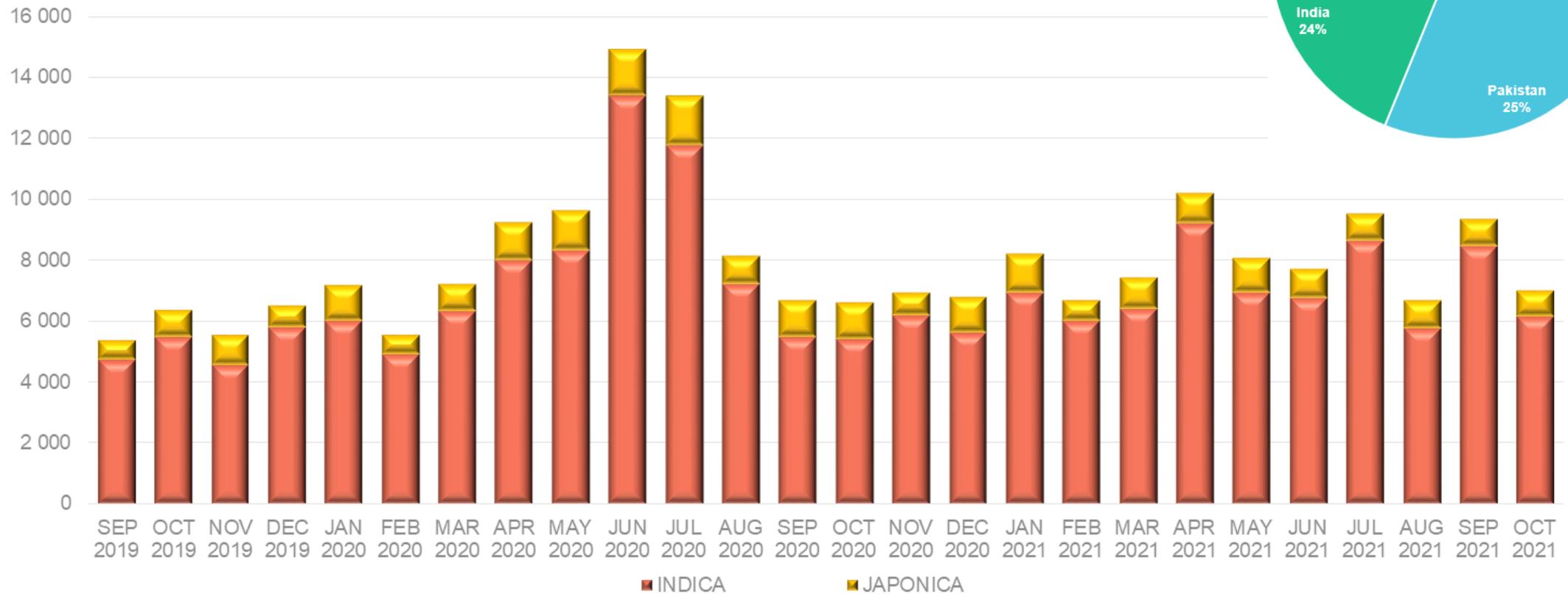
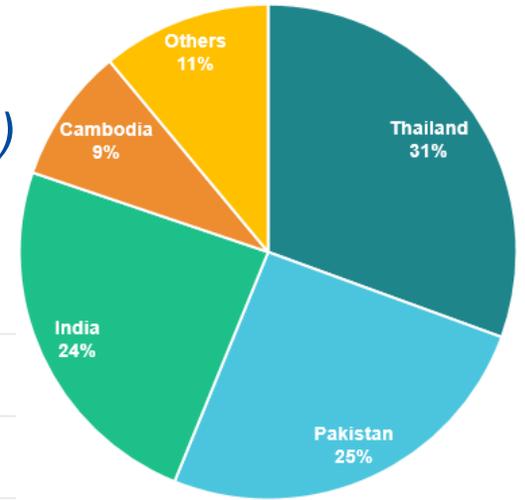
## Sep-August 2020/21: 227 793 t (milled eq, excl. broken)



\* Including UK imports until 31/12/2020

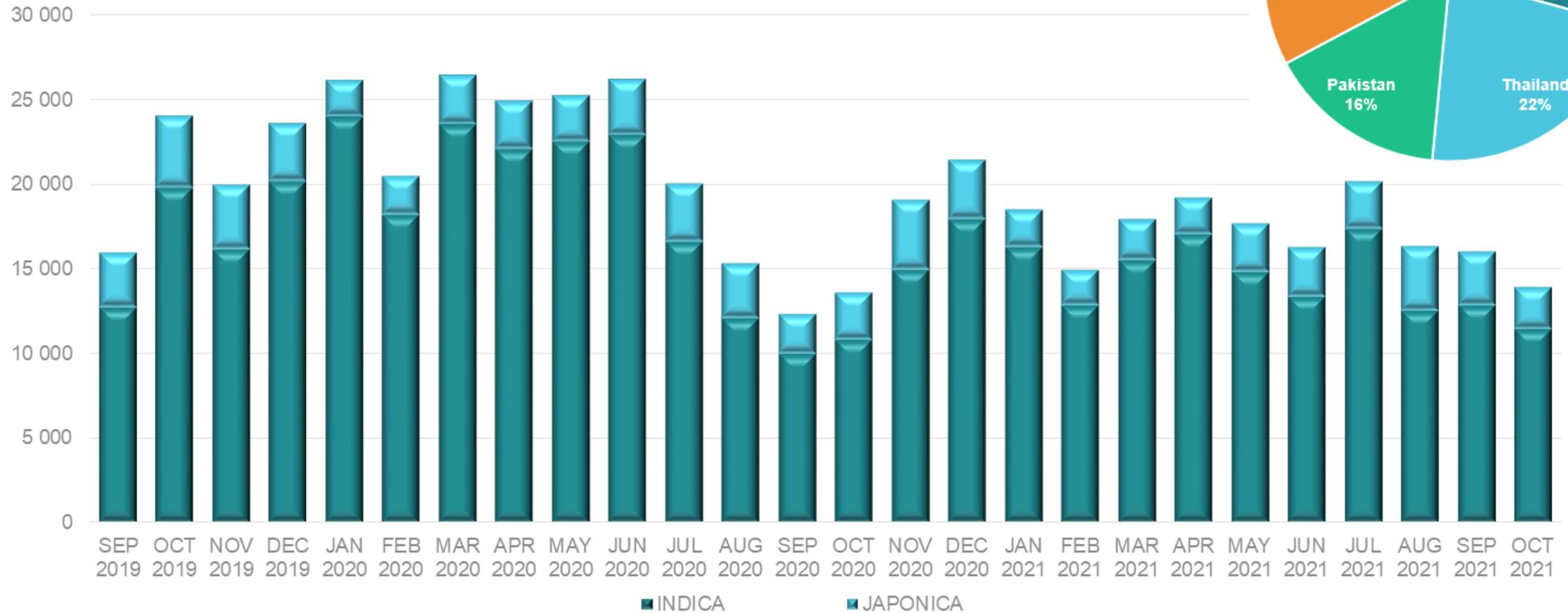
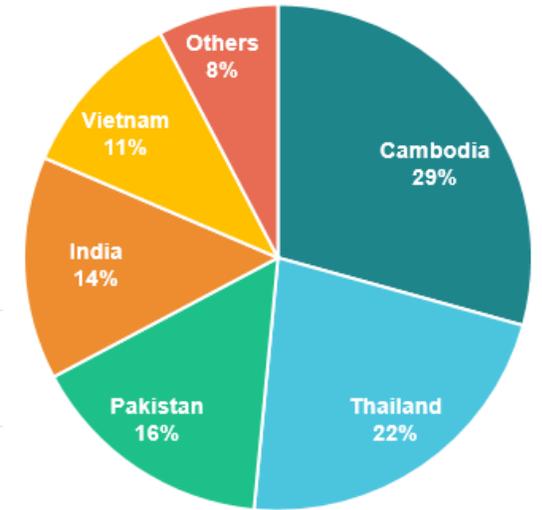
# EU 27: Imports of rice in small packages 0-5 Kg

(Marketing year 2020/21: 91 903 t (in milled eq.): DOWN 8% vs 2019/20 )



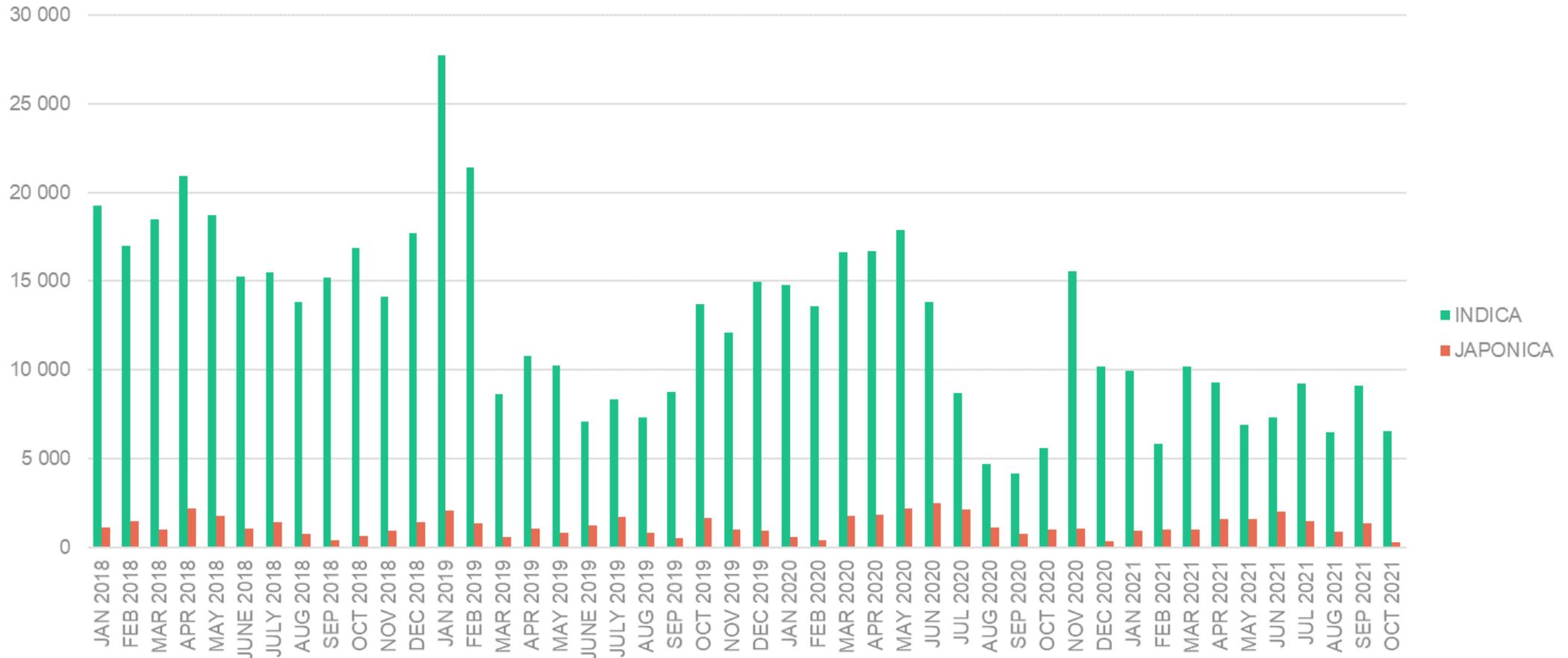
# EU 27: Imports of rice in small packages 5-20 Kg

(Marketing year 2020/21: 207 430 (in milled eq.): DOWN 23% vs 2019/20)



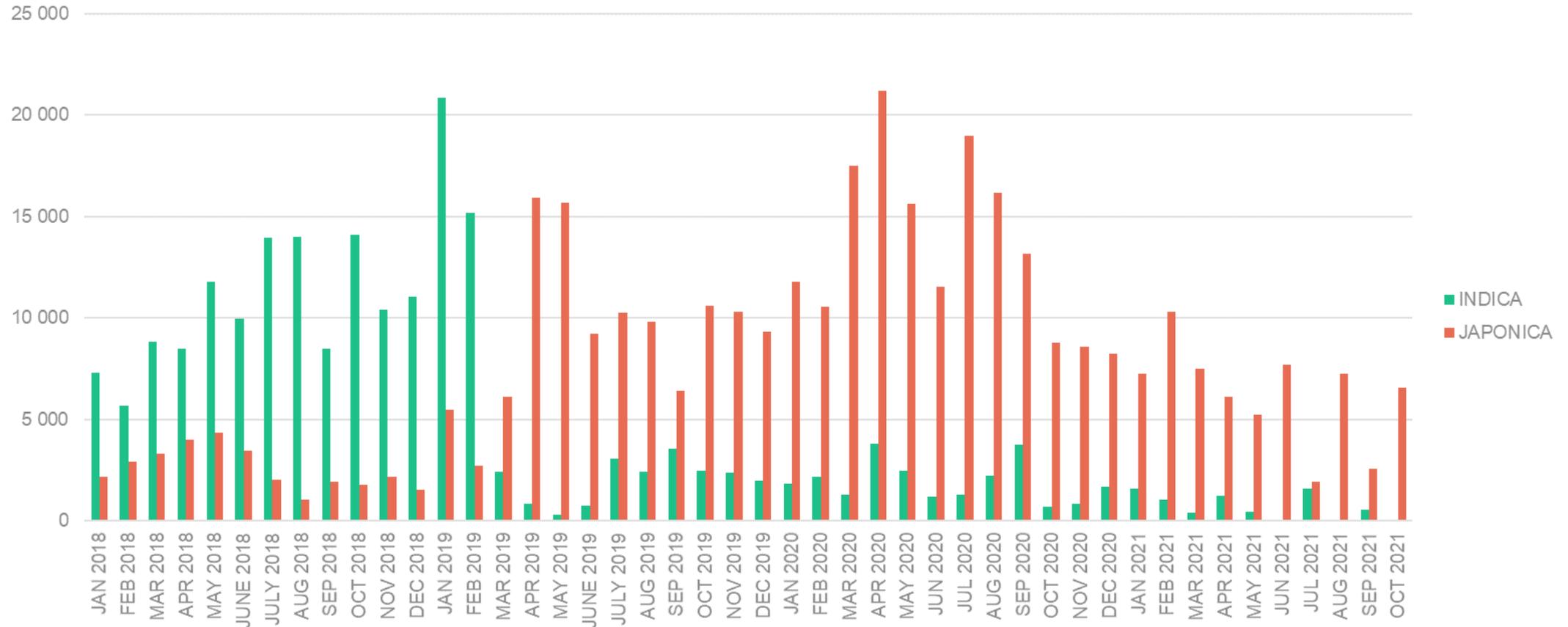
# EU 27: Total rice imports from Cambodia: DOWN 34% in 2020/21

## Marketing year 2020/21: 114 543 t (in milled eq, excl. broken)

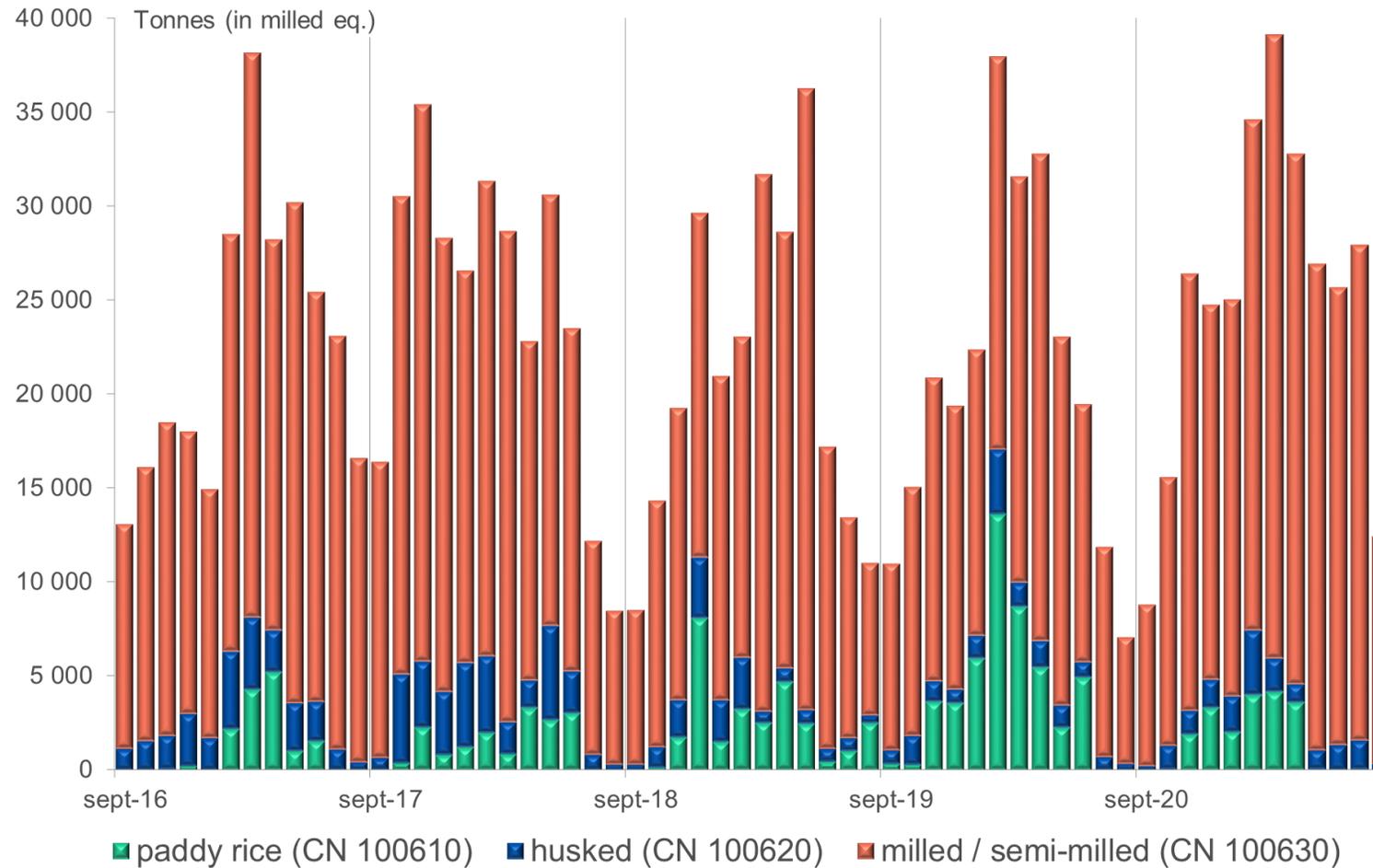


# EU 27: Total rice imports from Myanmar: DOWN 43% in 2020/21

## Marketing year 2020/21: 105 582 t (in milled eq, excl. broken)

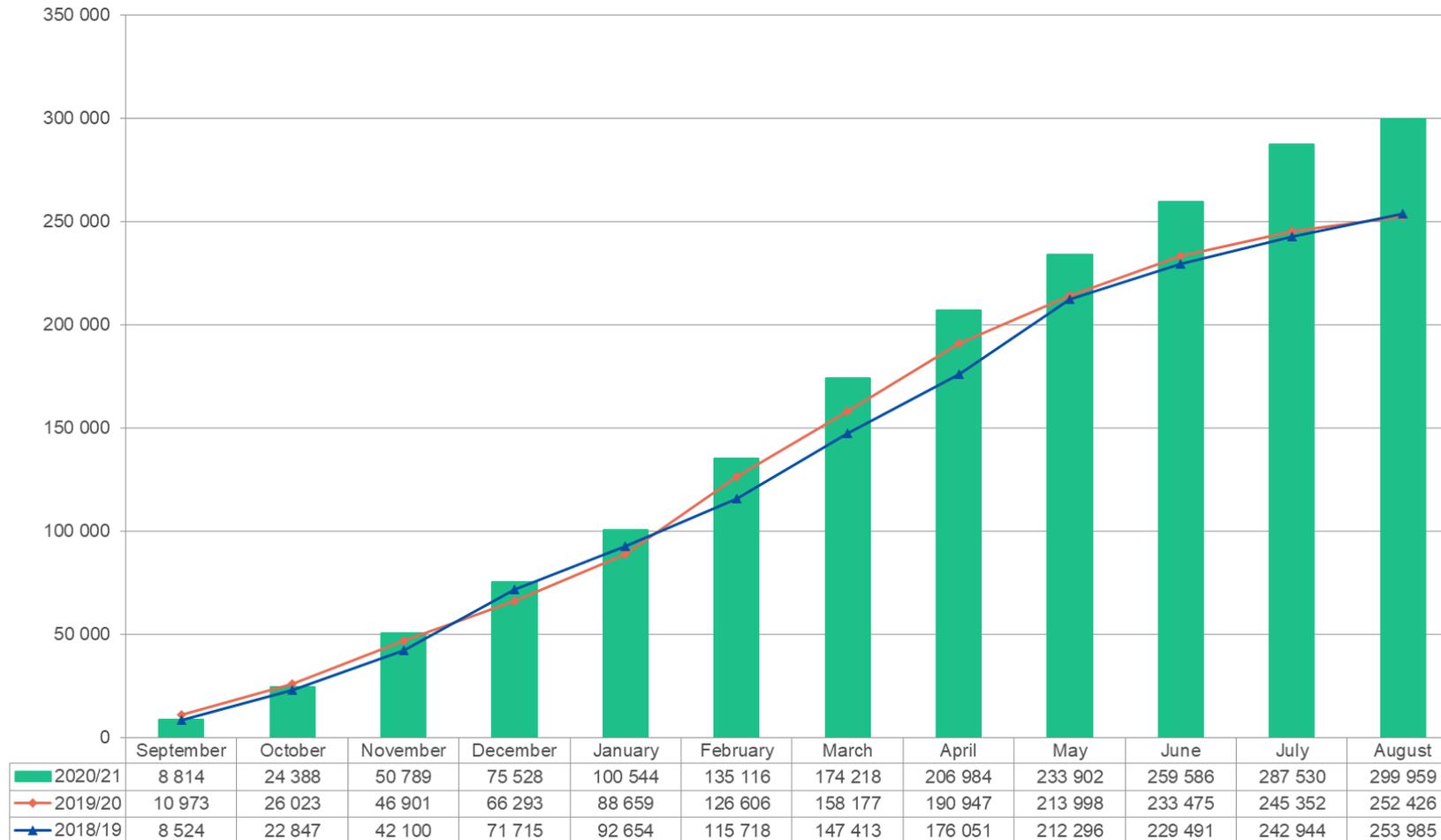


# EU\*: Total Rice Exports 2020/21: UP 19% vs 2019/20



\* Including UK exports until 31/12/2020

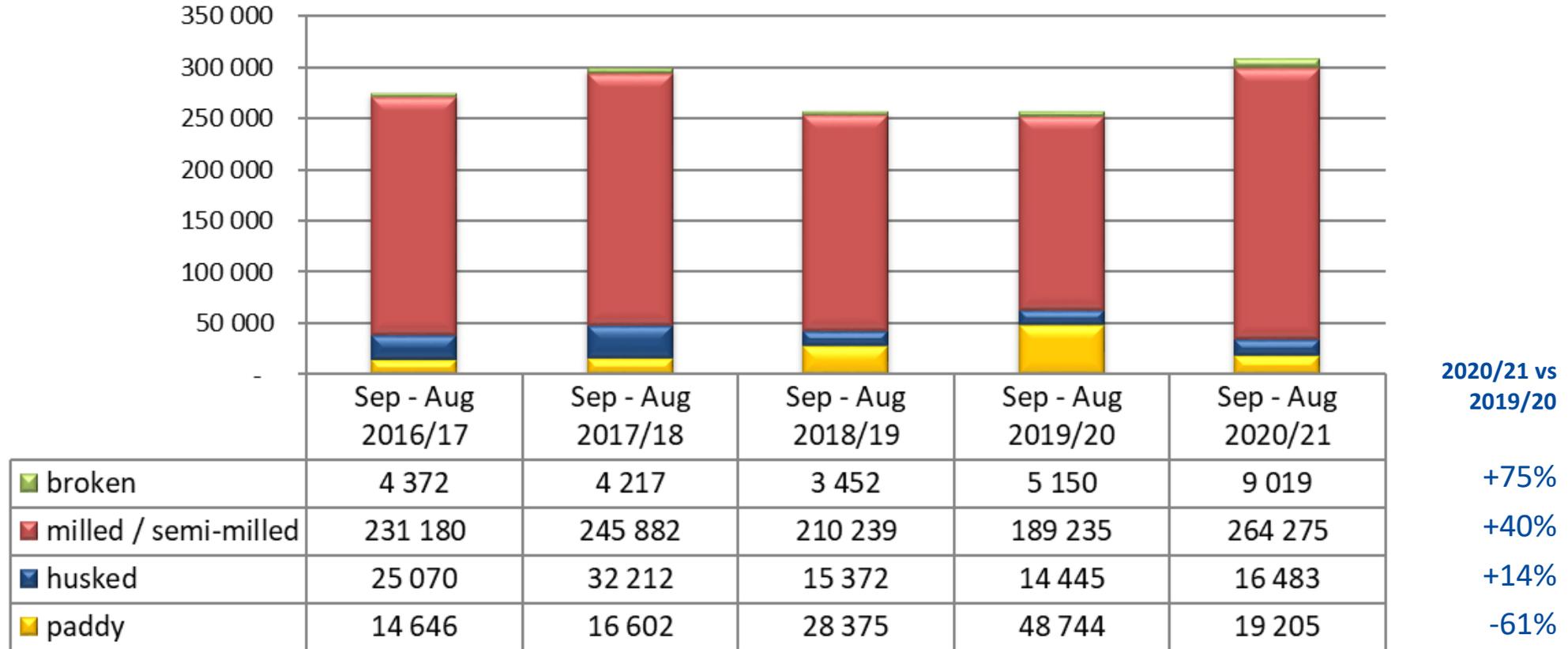
# EU\*: Total Rice Exports 2020/21: UP 19% vs 2019/20



\* Including UK exports until 31/12/2020

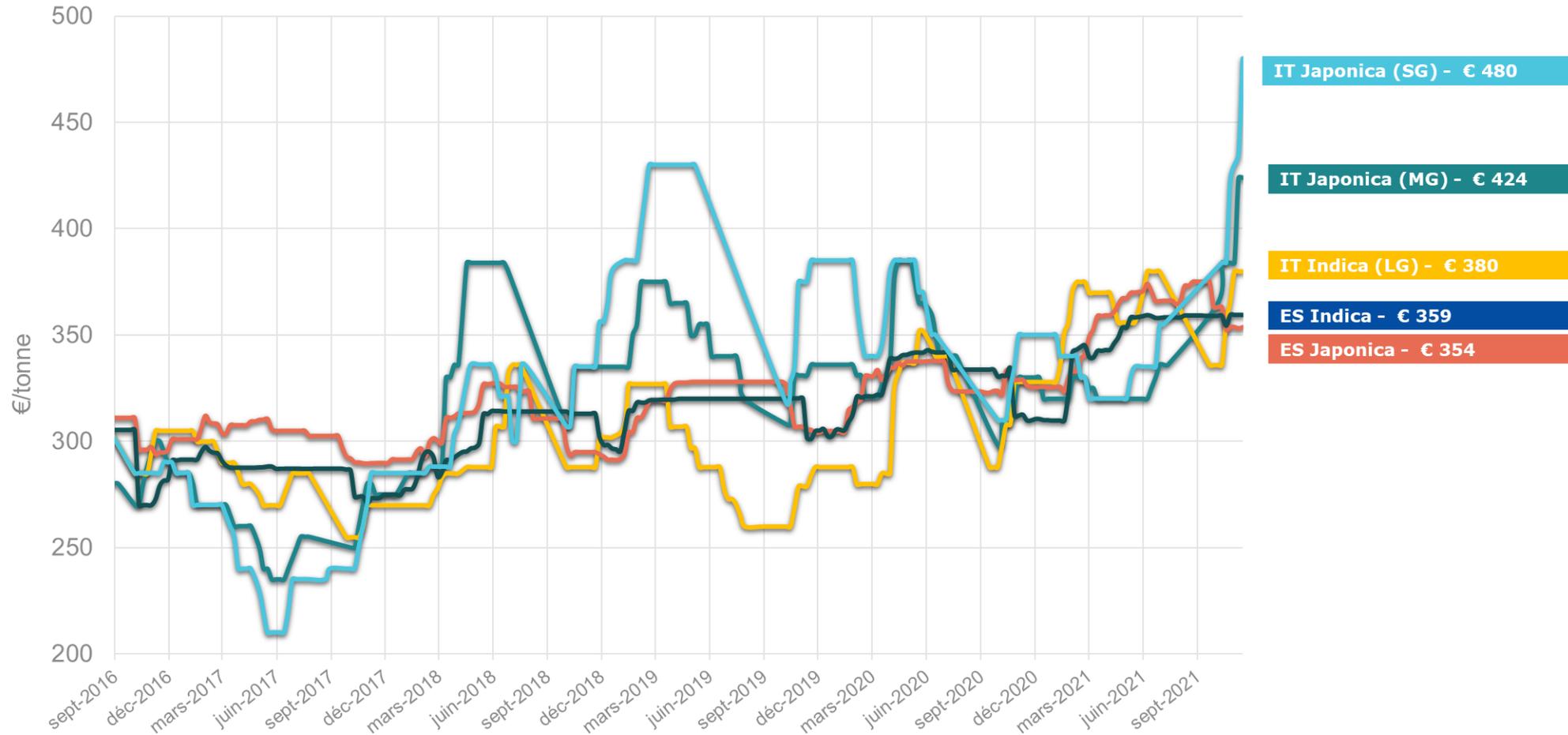
# Total EU\* Rice Exports: UP 19% in 2020/21

## Sep-Aug 2020/21: 299 959 t (milled eq, excl. broken)



\* Including UK exports until 31/12/2020

# EU Paddy Rice Prices in EUR/tonne



Source: Member States' notifications - Commission Implementing Regulation (EU) 2017/1185 Art. 11, Annex I Point 2

# Estimated RICE AREA planted in 2021 and estimated RICE PRODUCTION MY 2021/22

RICE AREA * MEMBER STATE	2020			2021 fc			vs 2020 (%)	RICE PRODUCTION vs 2020 MEMBER STATE (%)
	JAPONICA	INDICA	TOTAL	JAPONICA	INDICA	TOTAL		
Bulgaria	9.5	0.0	9.5	10.0	0.4	10.4	9.3%	Bulgaria 12.3%
Greece	23.1	4.6	27.7	23.6	5.9	29.5	6.5%	Greece 3.7%
France	13.0	1.5	14.5	11.2	1.2	12.4	-14.6%	France -14.4%
Italy	185.1	42.2	227.3	177.0	49.8	226.8	-0.2%	Italy 1.8%
Hungary	3.0	0.0	3.0	3.0	0.0	3.0	0.0%	Hungary 6.8%
Portugal	24.4	1.6	26.0	27.0	2.0	29.0	11.5%	Portugal 16.0%
Romania	6.8	0.2	7.0	5.5	0.0	5.5	-22.3%	Romania -16.5%
Spain	65.4	34.5	99.8	56.0	30.2	86.2	-13.7%	Spain -9.0%
<b>TOTAL</b>	<b>330.3</b>	<b>84.5</b>	<b>414.9</b>	<b>313.2</b>	<b>89.5</b>	<b>402.7</b>	<b>-2.9%</b>	<b>TOTAL -0.5%</b>

\* In thousand hectares. Source: Member States

# EU Rice Balance Sheet MY 2019/20 and 2020/21

EU RICE SUPPLY & DEMAND (thousand metric tonnes, in milled equivalent)	EU+UK 2019/20			EU27 2020/21 est.		
	Japonica	Indica	TOTAL	Japonica	Indica	TOTAL
<b>Total beginning stocks</b>	<b>262</b>	<b>271</b>	<b>532</b>	<b>277</b>	<b>182</b>	<b>459</b>
Private	262	271	532	277	182	459
Intervention	-	-	-	-	-	-
Total beginning stocks	262	271	532	277	182	459
Usable production	1 238	450	1 688	1 300	379	1 679
Area ('000 ha)	316	97	413	330	85	415
Agronomic yield (t/ha, on paddy basis)	6.66	7.56	6.87	6.60	7.37	6.76
Milling yield (%)	58.9%	61.2%	59.5%	59.6%	60.9%	59.9%
Imports (from third countries)	336	1 342	1 678	204	977	1 181
<b>TOTAL SUPPLY</b>	<b>1 836</b>	<b>2 063</b>	<b>3 898</b>	<b>1 780</b>	<b>1 539</b>	<b>3 319</b>
Domestic uses						
Human consumption / Industrial uses / Animal feed	1 295	1 749	3 044	1 242	1 283	2 526
Seed	37	10	47	39	8	48
Total domestic uses	1 332	1 759	3 091	1 281	1 292	2 573
Exports (to third countries)	220	33	252	229	77	305
<b>TOTAL USE</b>	<b>1 552</b>	<b>1 791</b>	<b>3 343</b>	<b>1 510</b>	<b>1 369</b>	<b>2 879</b>
Final stocks **						
Private	284	271	555	270	170	440
Intervention	-	-	-	-	-	-
Total final stocks**	284	271	555	270	170	440
Change in stocks	22	1	23	- 7	- 12	- 19

\* Marketing year: from September to August

\*\* At the end of the marketing year

# Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed.



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