



***CDG Sheep April 2024***  
***Market Situation for Sheep & Goat Meats***

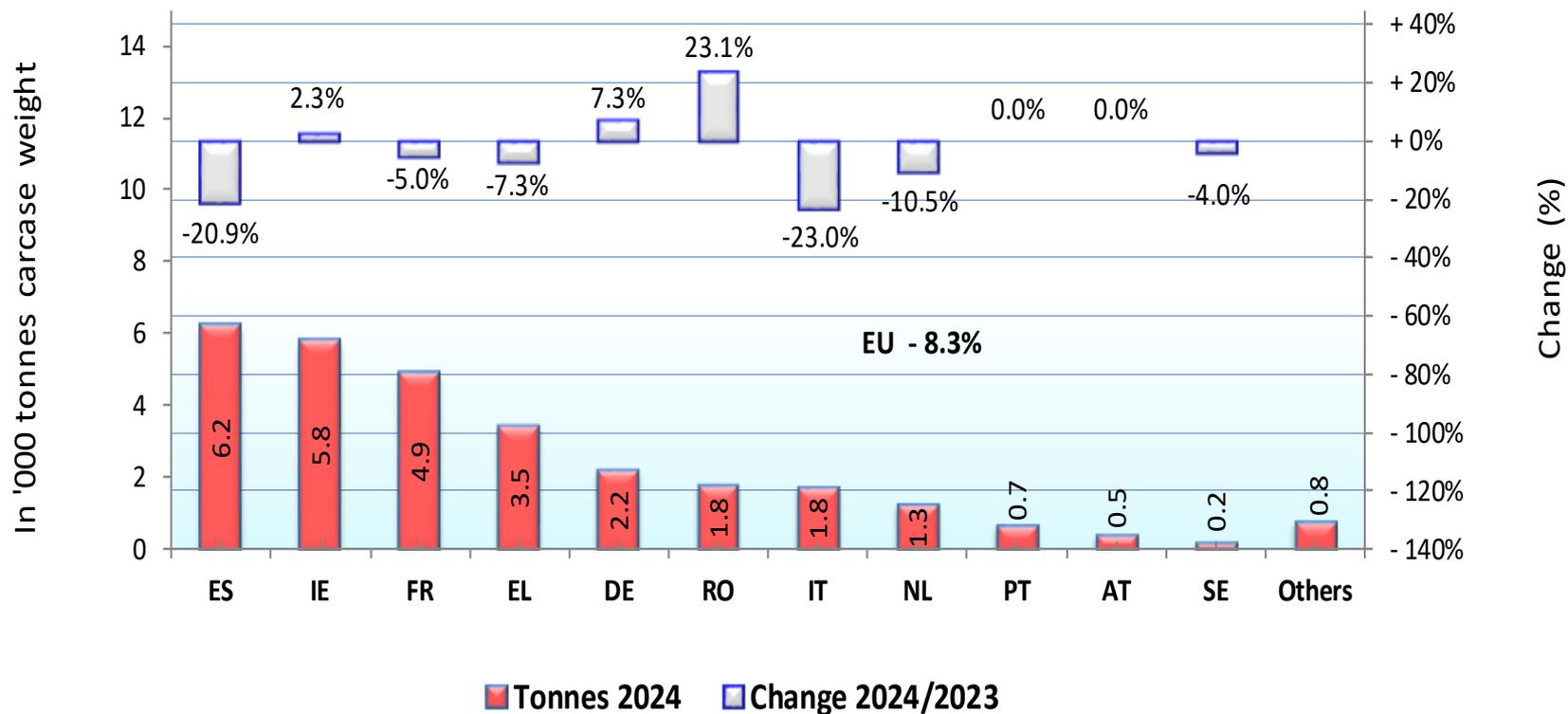


# Production

DG AGRI E3 SHEEP & GOAT  
April 2024

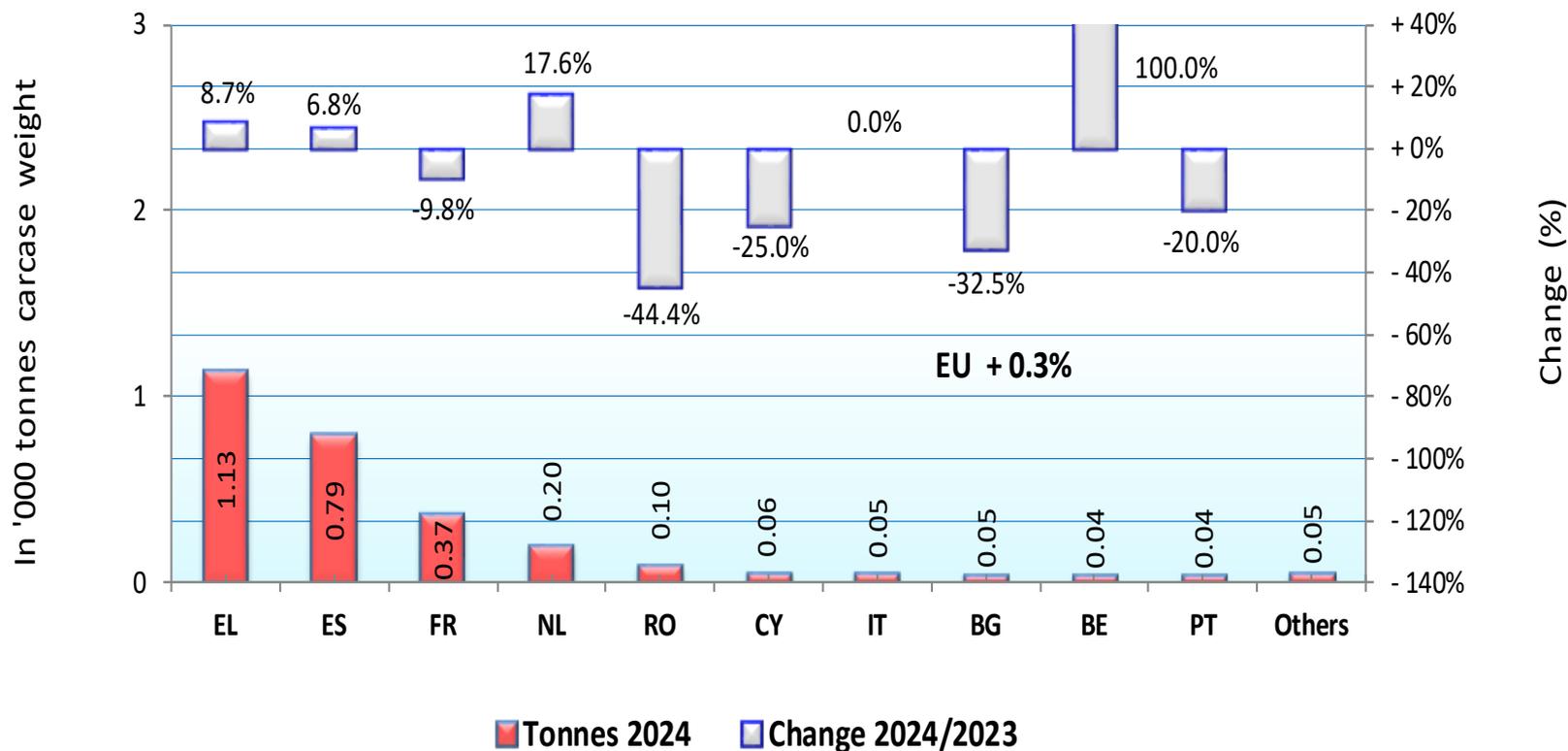
# PRODUCTION

## Sheep slaughtering for EU 2024/2023 (up to January)



# PRODUCTION

## Goat slaughtering for EU 2024/2023 (up to January)

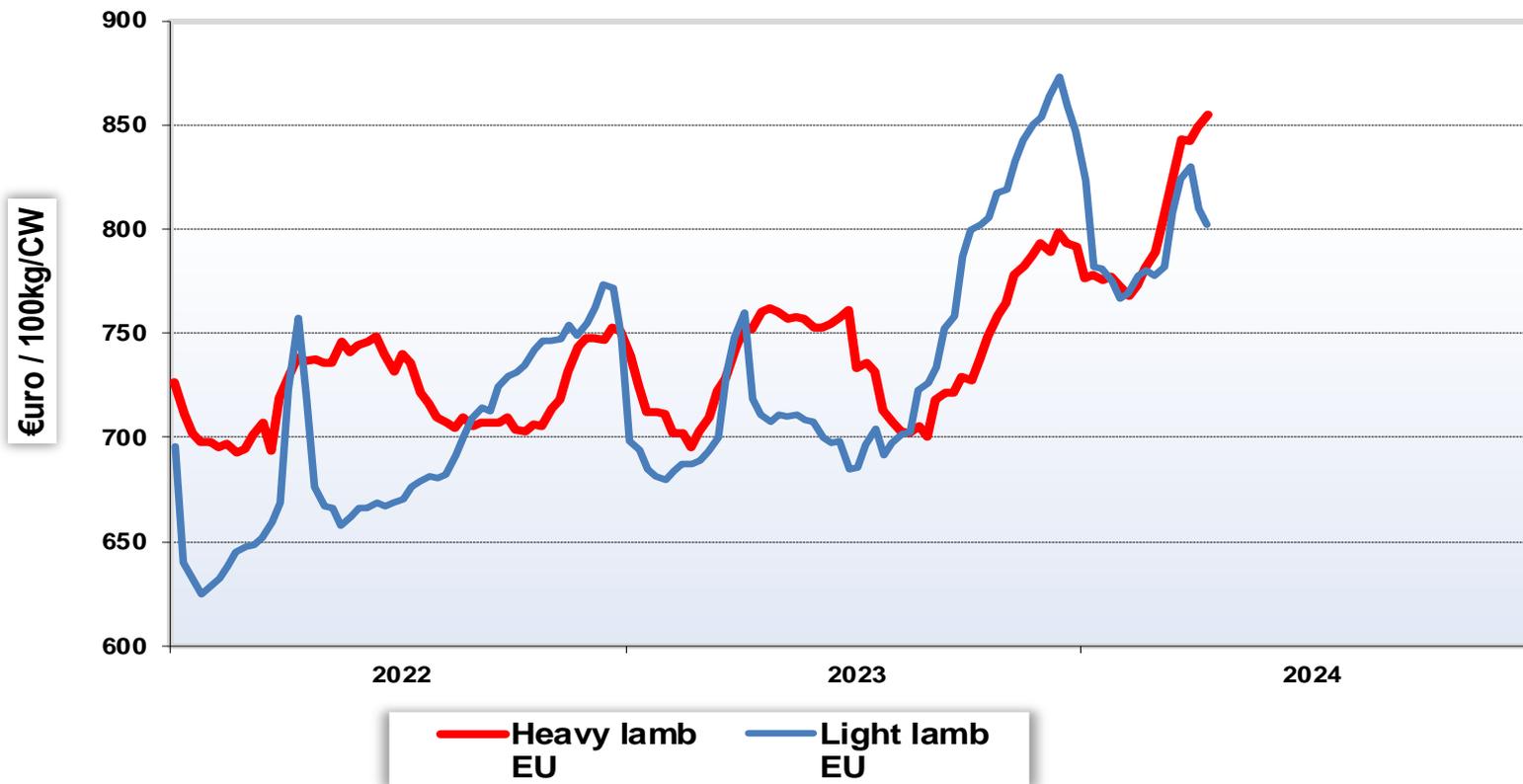




# Prices

DG AGRI E3 SHEEP & GOAT  
April 2024

Evolution of EU lamb prices



# SHEEP PRICES

# EU EVOLUTION

Evolution of EU average heavy lamb prices

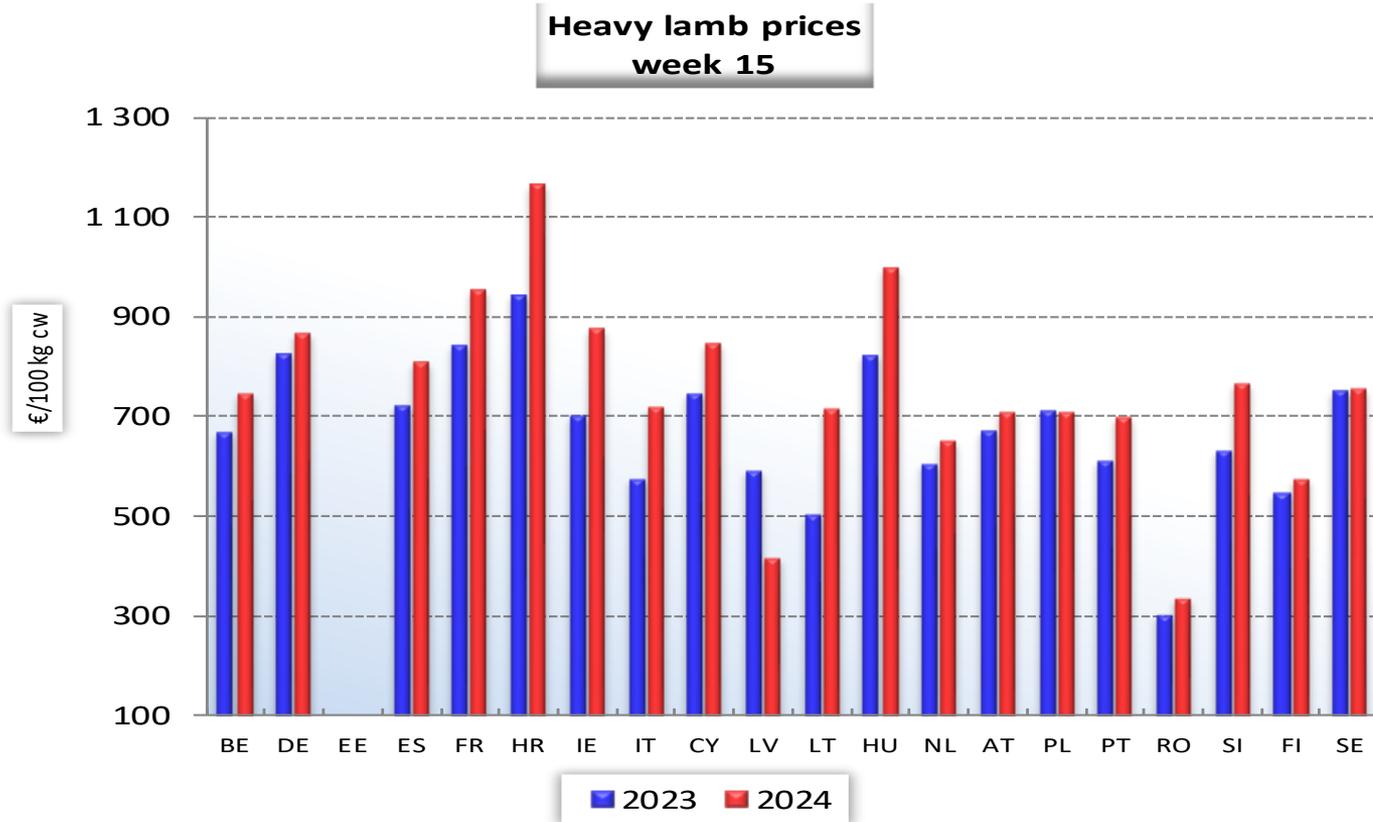


Heavy lambs prices of March 2024 compared to

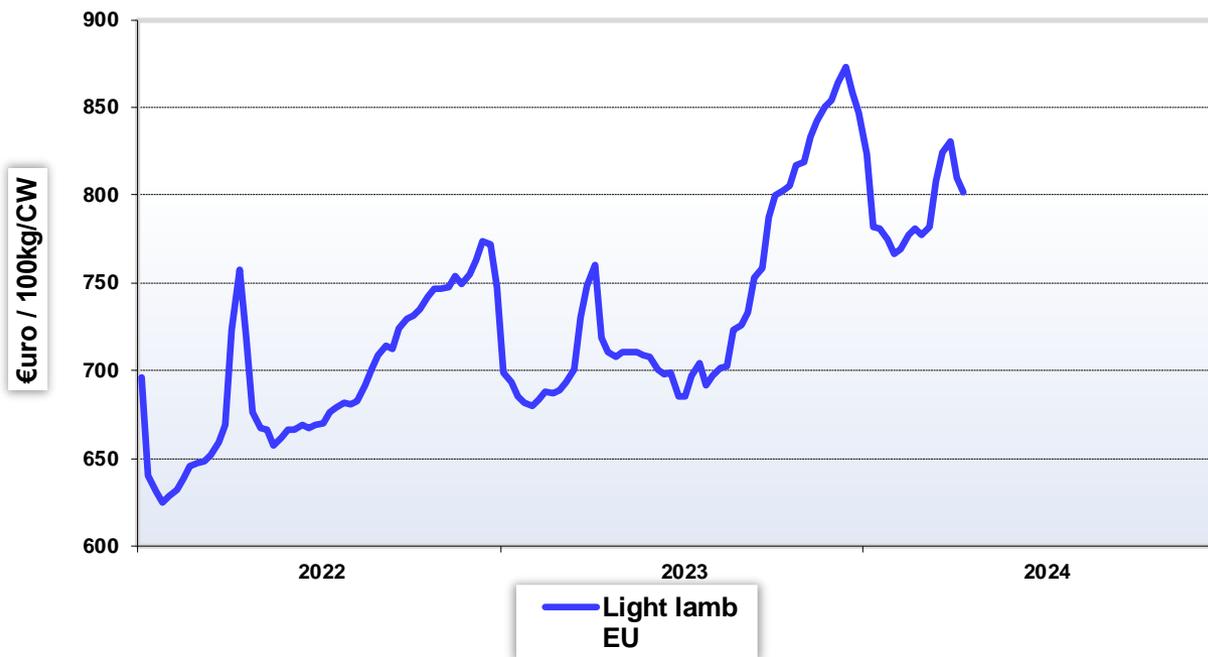
	BE	DE	IE	ES	FR	HR	IT	CY	LV	LT	HU	NL	AT	PT	RO	SI	FI	SE	EU
February 2024	+ 4.1%	+ 0.1%	+ 15.7%	+ 0.0%	+ 7.4%	- 2.3%	+ 16.5%	- 0.7%	+ 3.3%	+ 2.9%	+ 2.3%	+ 2.1%	+ 1.0%	+ 1.9%	+ 13.8%	+ 0.2%	+ 3.4%	+ 4.9%	+ 6.2%
March 2023	+ 10.0%	+ 3.0%	+ 28.0%	+ 12.6%	+ 13.4%	+ 26.3%	+ 24.3%	+ 18.0%	+ 10.9%	- 8.1%	+ 18.9%	+ 8.4%	- 0.8%	+ 7.8%	+ 19.7%	+ 10.7%	+ 0.8%	+ 1.1%	+ 14.3%

# SHEEP PRICES

# EU EVOLUTION



Evolution of EU average light lamb prices



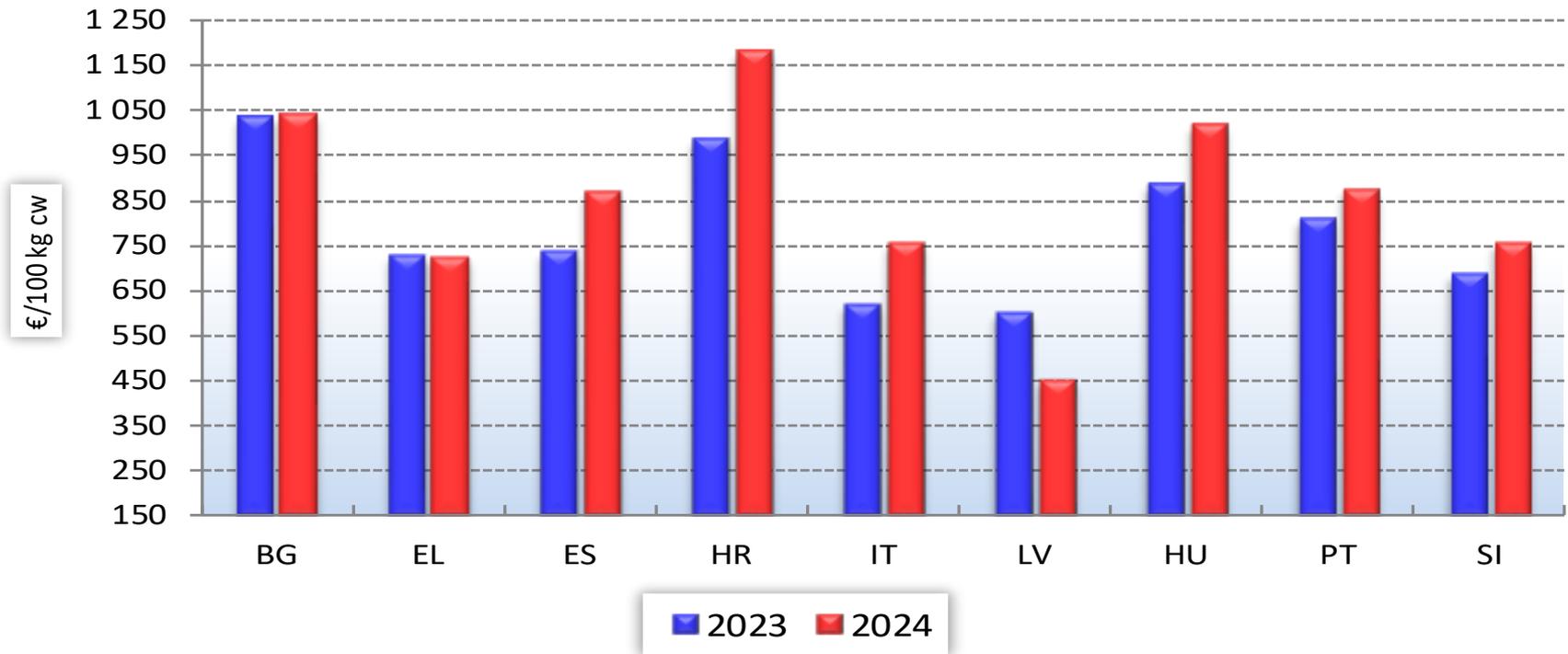
Light lambs prices of March 2024 compared to

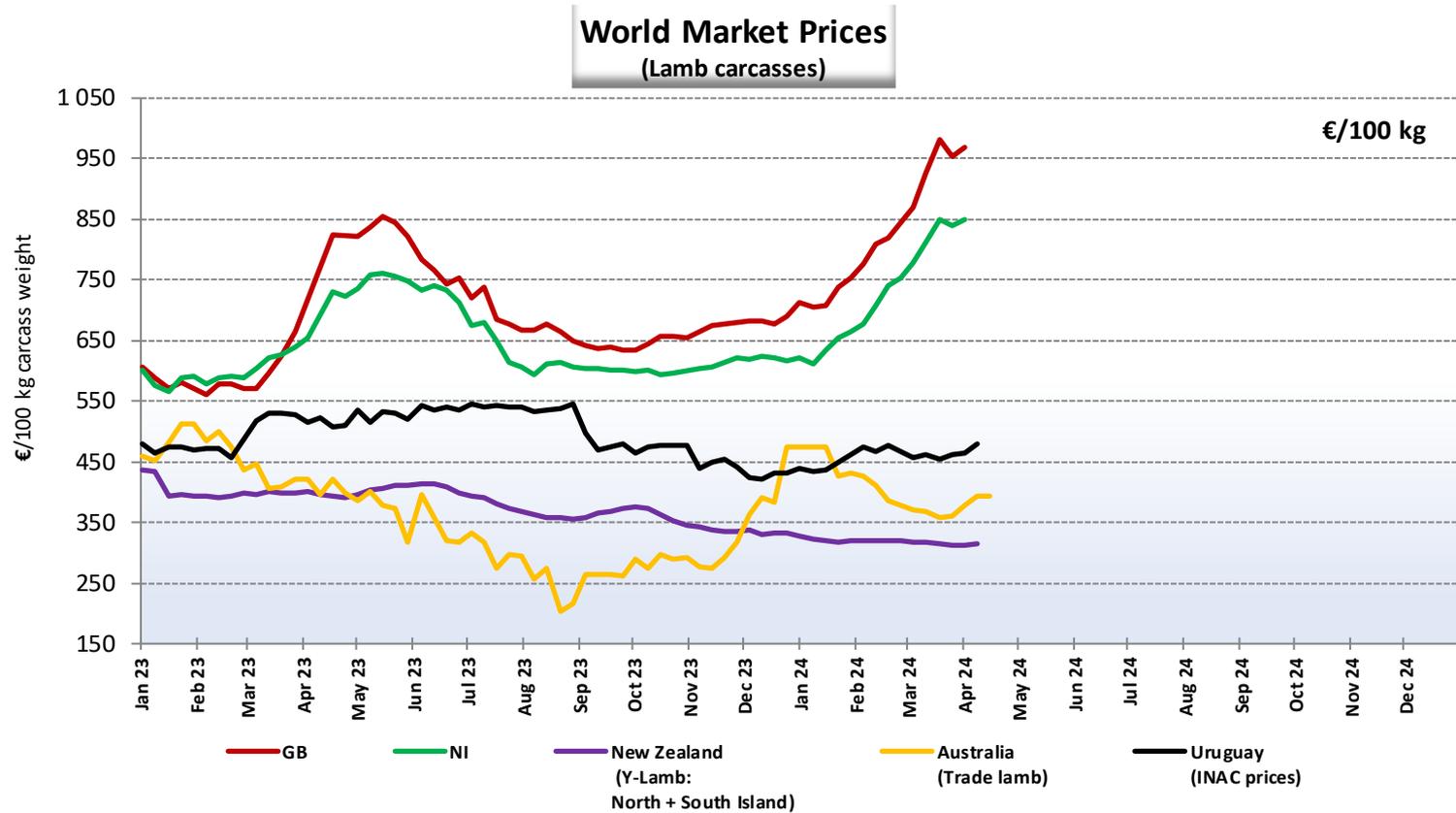
	BG	EL	ES	HR	IT	LV	HU	PT	SI	EU
<b>February 2024</b>	+ 0.2%	+ 2.6%	- 0.0%	- 17.2%	+ 27.4%	- 0.1%	+ 1.5%	+ 2.6%	- 2.6%	+ 4.3%
<b>March 2023</b>	+ 3.0%	+ 7.2%	+ 18.5%	+ 18.4%	+ 16.4%	+ 2.3%	+ 18.2%	+ 9.5%	+ 10.5%	+ 13.9%

# SHEEP PRICES

# EU EVOLUTION

Light lamb prices  
week 15





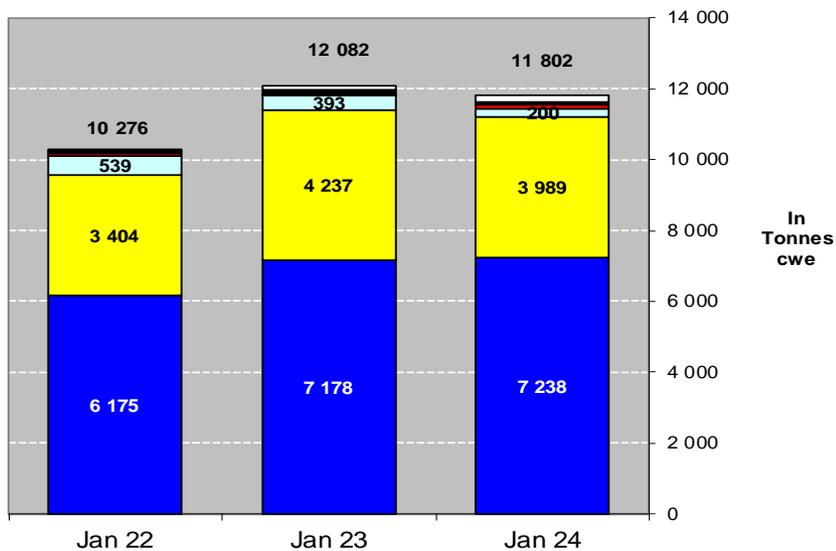


# Trade

DG AGRI E3 SHEEP & GOAT  
April 2024

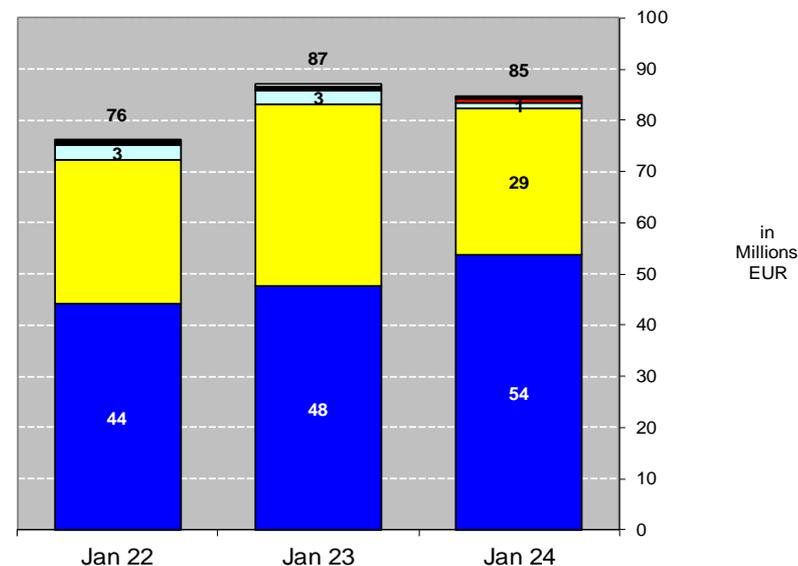
## EU imports of sheep & goatmeat and live animals Trade figures (COMEXT)

### EU IMPORTS of Sheep & Goat (Tonnes cwe)



■ United Kingdom ■ New Zealand ■ Australia ■ Chile ■ Uruguay ■ Other origins

### EU IMPORTS of Sheep & Goat (Millions EUR)

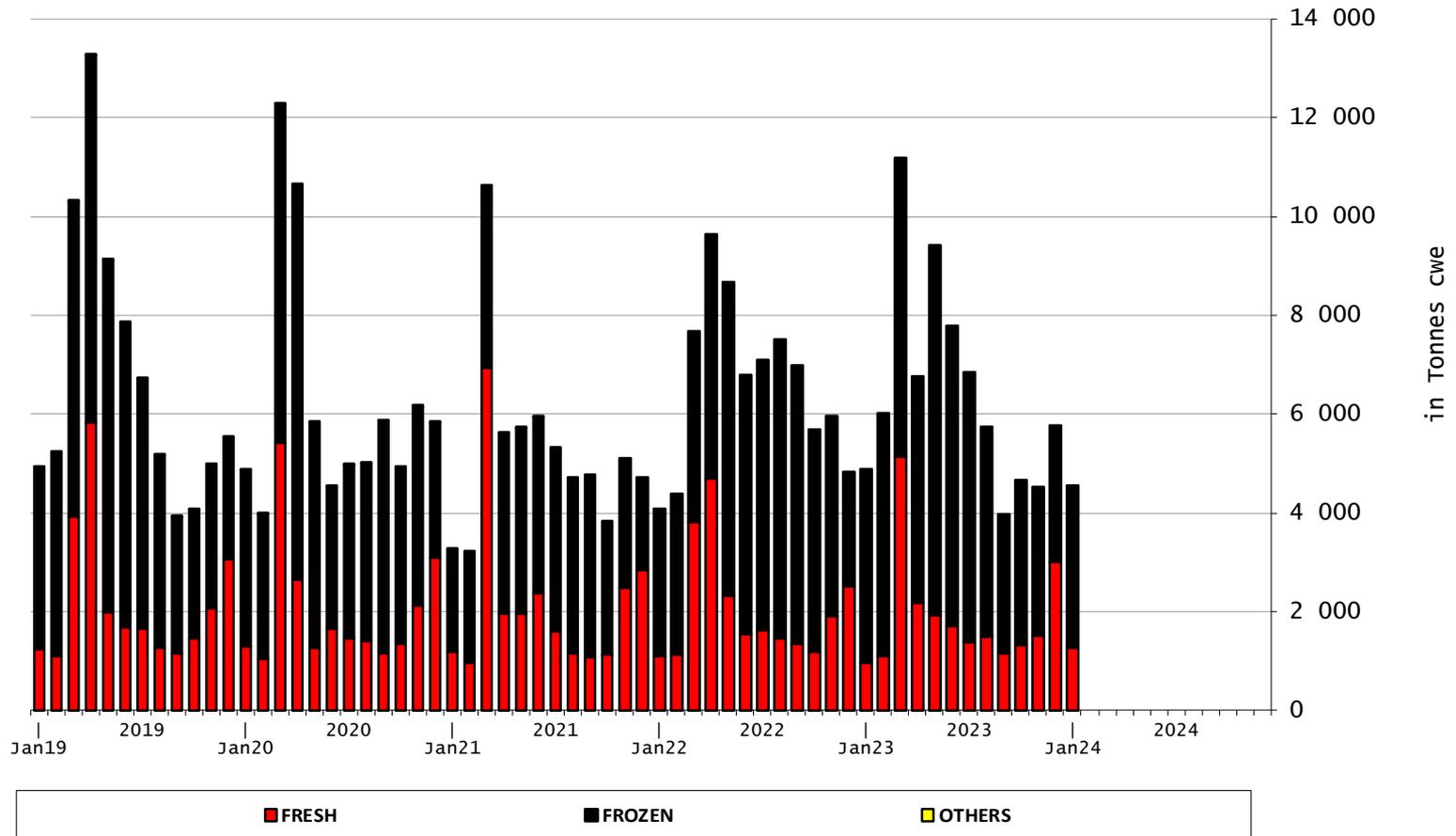


■ United Kingdom ■ New Zealand ■ Australia ■ Chile ■ Uruguay ■ Other origins

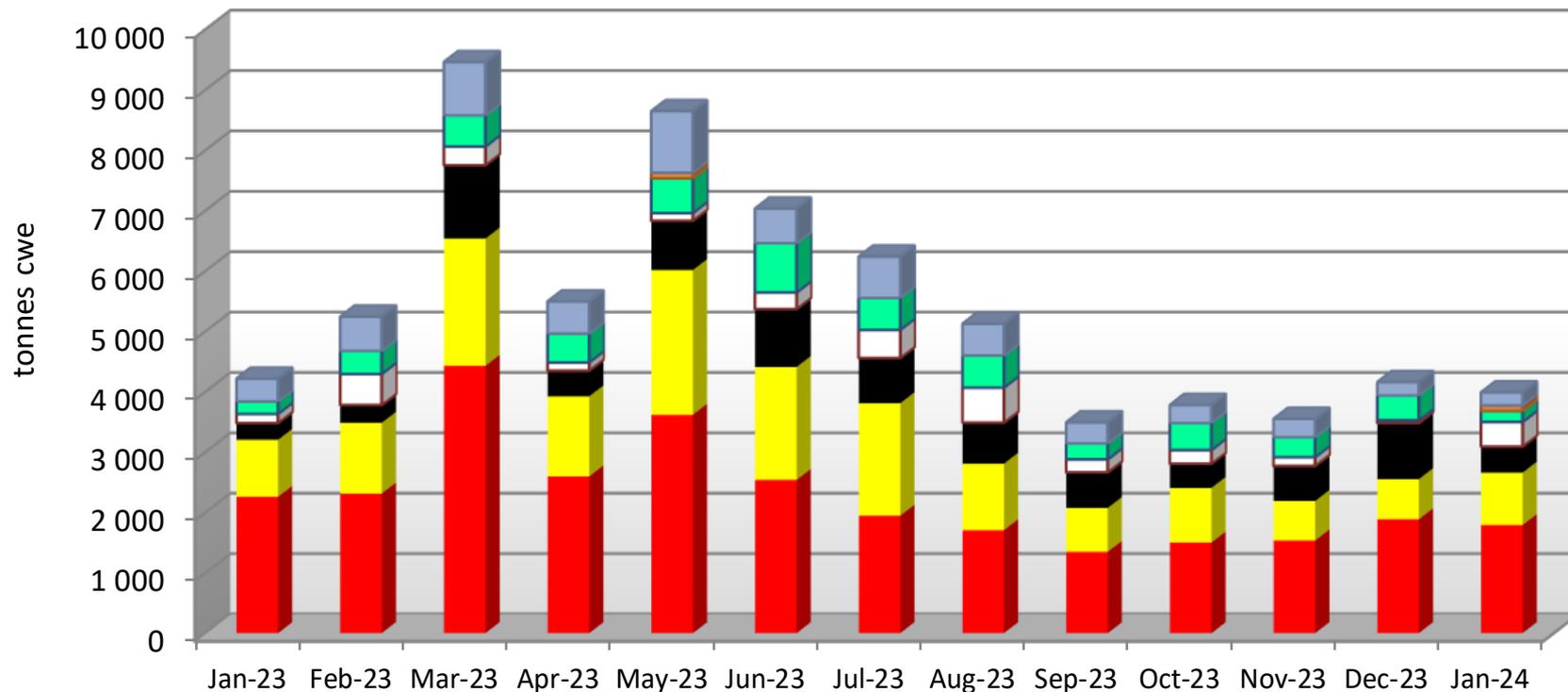
## EU imports of sheep & goatmeat and live animals Trade figures (COMEXT)

	2020		2021		2022		2023		Jan 24		Compared to Jan 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	88 536	54.2%	73 148	53.8%	84 548	51.6%	92 329	54.3%	7 238	61.3%	+ 0.8%
New Zealand	62 976	38.5%	52 224	38.4%	65 209	39.8%	66 653	39.2%	3 989	33.8%	- 5.9%
Australia	6 379	3.9%	3 855	2.8%	5 966	3.6%	5 319	3.1%	200	1.7%	- 49.1%
Chile	1 244	0.8%	1 014	0.7%	1 537	0.9%	1 196	0.7%	134	1.1%	+++
Uruguay	354	0.2%	48	0.0%	955	0.6%	450	0.3%	64	0.5%	- 54.7%
Iceland	392	0.2%	1 238	0.9%	1 278	0.8%	640	0.4%	53	0.4%	+ 20.2%
Other Origins	3 527	2.2%	4 534	3.3%	4 485	2.7%	3 439	2.0%	124	1.1%	+ 72.6%
<b>Extra-EU</b>	<b>163 406</b>		<b>136 062</b>		<b>163 979</b>		<b>170 025</b>		<b>11 802</b>		
% change			- 17%		+ 21%		+ 4%		- 2.3%		

## EU Imports of Sheep and Goat products



## Evolution of NZ exports of sheep meat to the EU

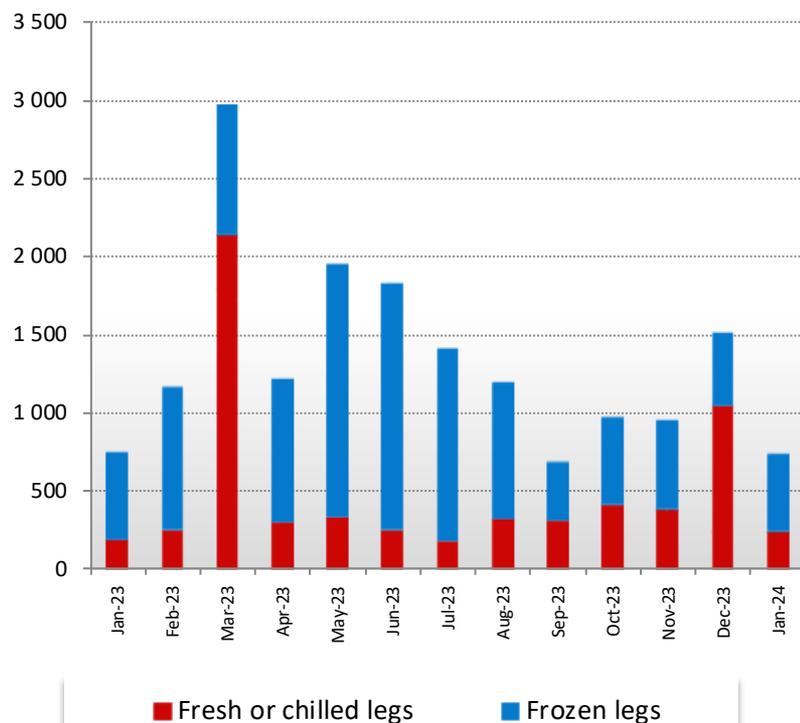


Source: Eurostat

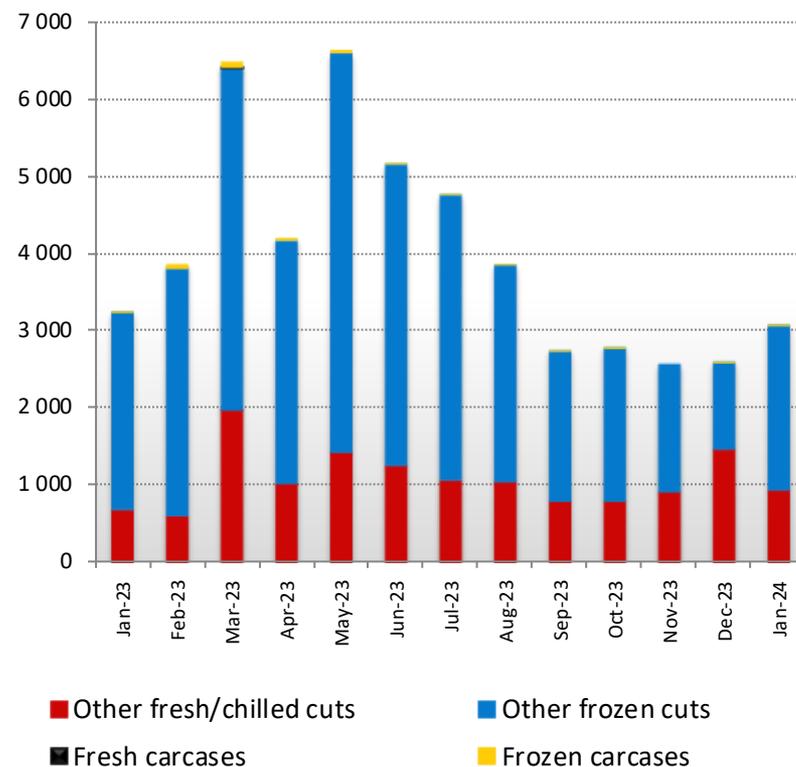
■ Netherlands 
 ■ Germany 
 ■ Belgium 
 ■ Sweden 
 ■ France 
 ■ Bulgaria 
 ■ Others

## Evolution NZ Exports of sheep meat products to EU (in tonnes cw)

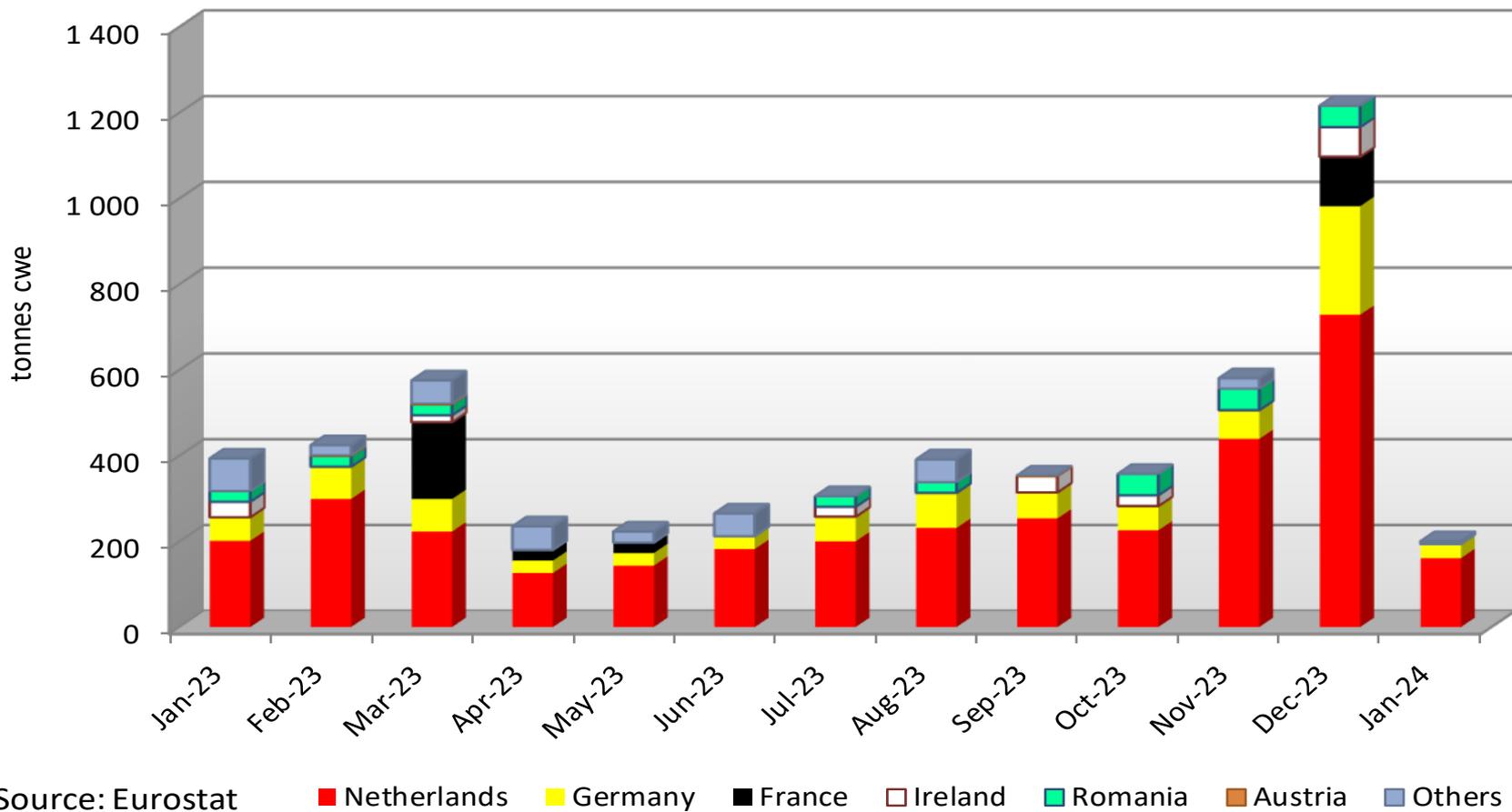
### Sheep legs



### Other meat products

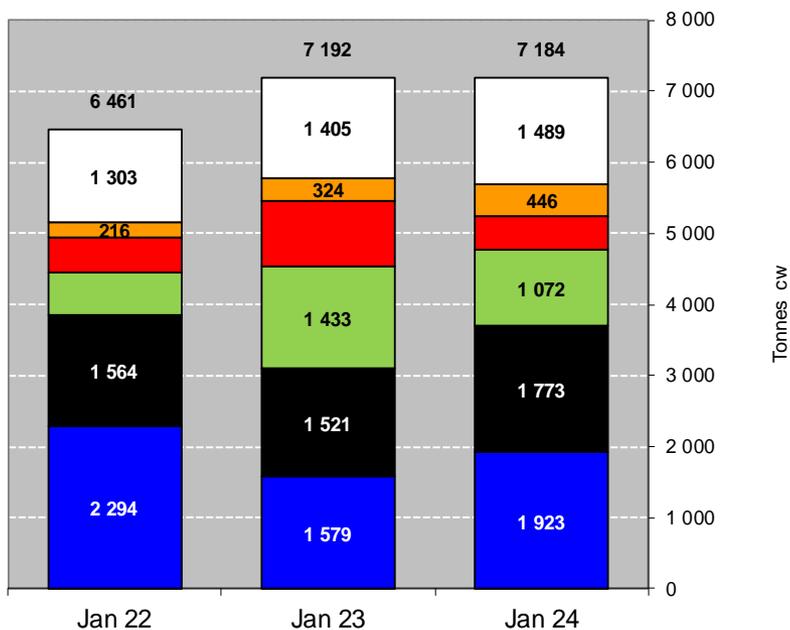


## Evolution of AUS exports of sheep meat to the EU



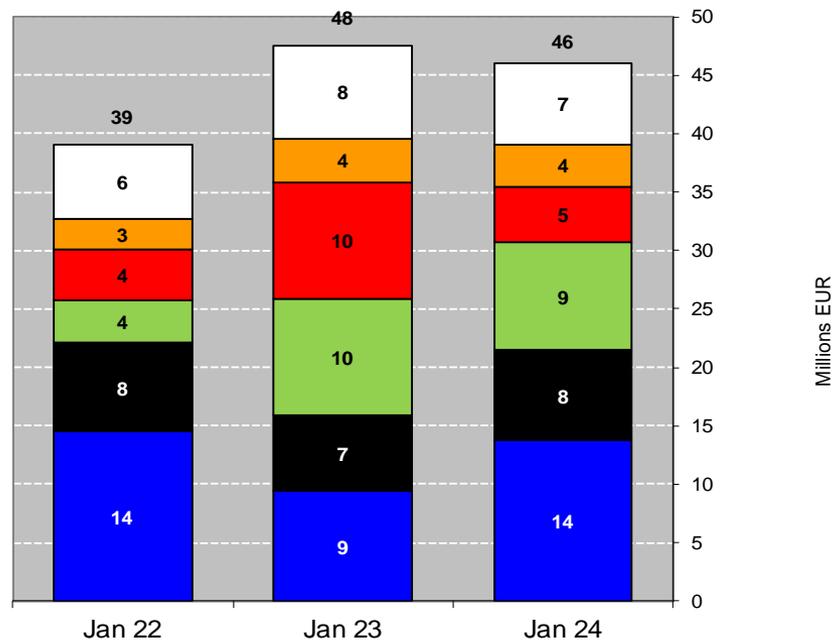
## EU exports of sheep & goatmeat and live animals Trade figures (COMEXT)

### EU EXPORTS of Sheep & Goat (Tonnes cwe)



■ Saudi Arabia ■ United Kingdom ■ Jordan ■ Israel ■ Switzerland □ Other destinations

### EU EXPORTS of Sheep & Goat (Millions EUR)



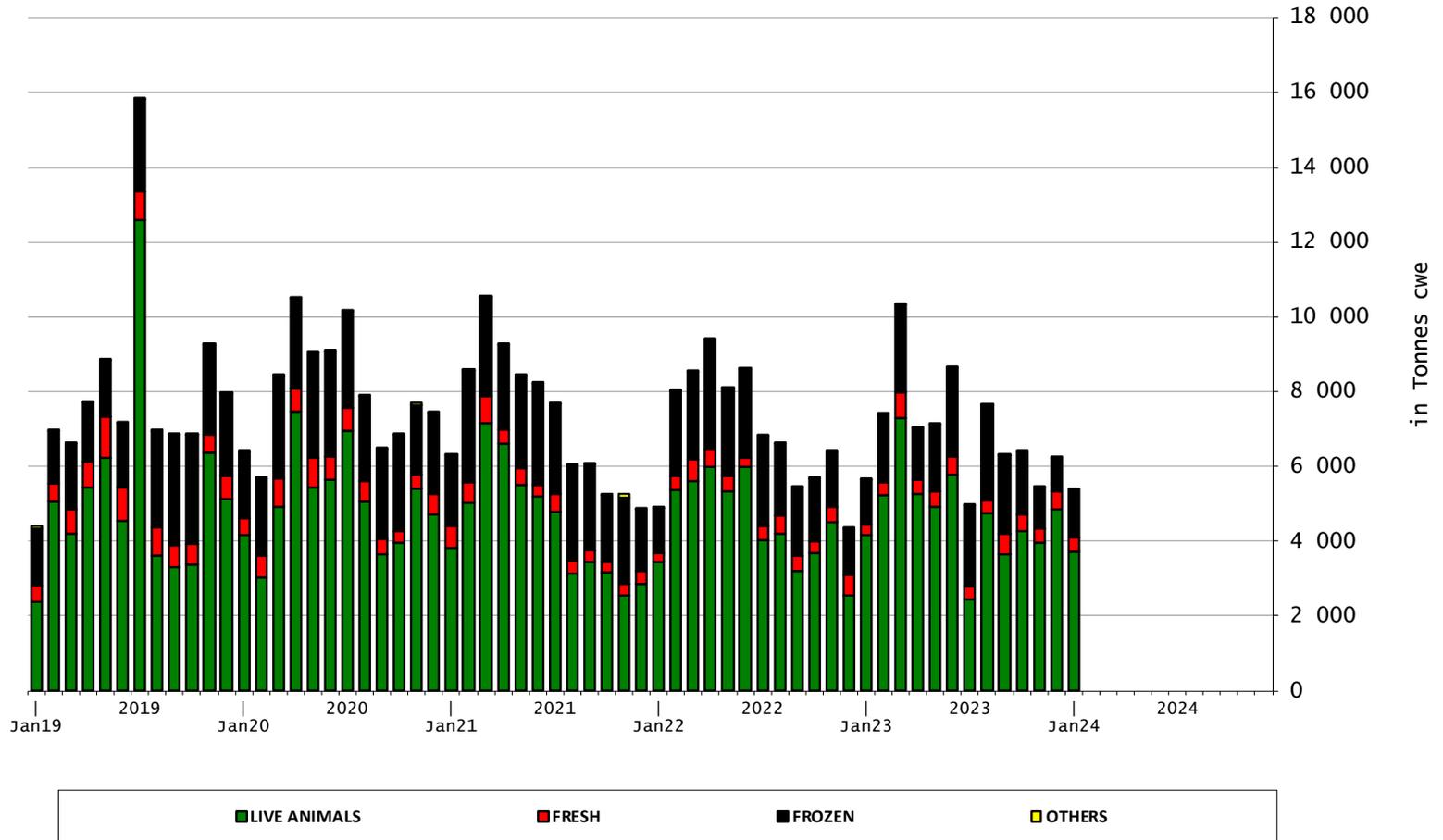
■ Saudi Arabia ■ United Kingdom ■ Jordan ■ Israel ■ Switzerland □ Other destinations

## EU exports of sheep & goatmeat and live animals

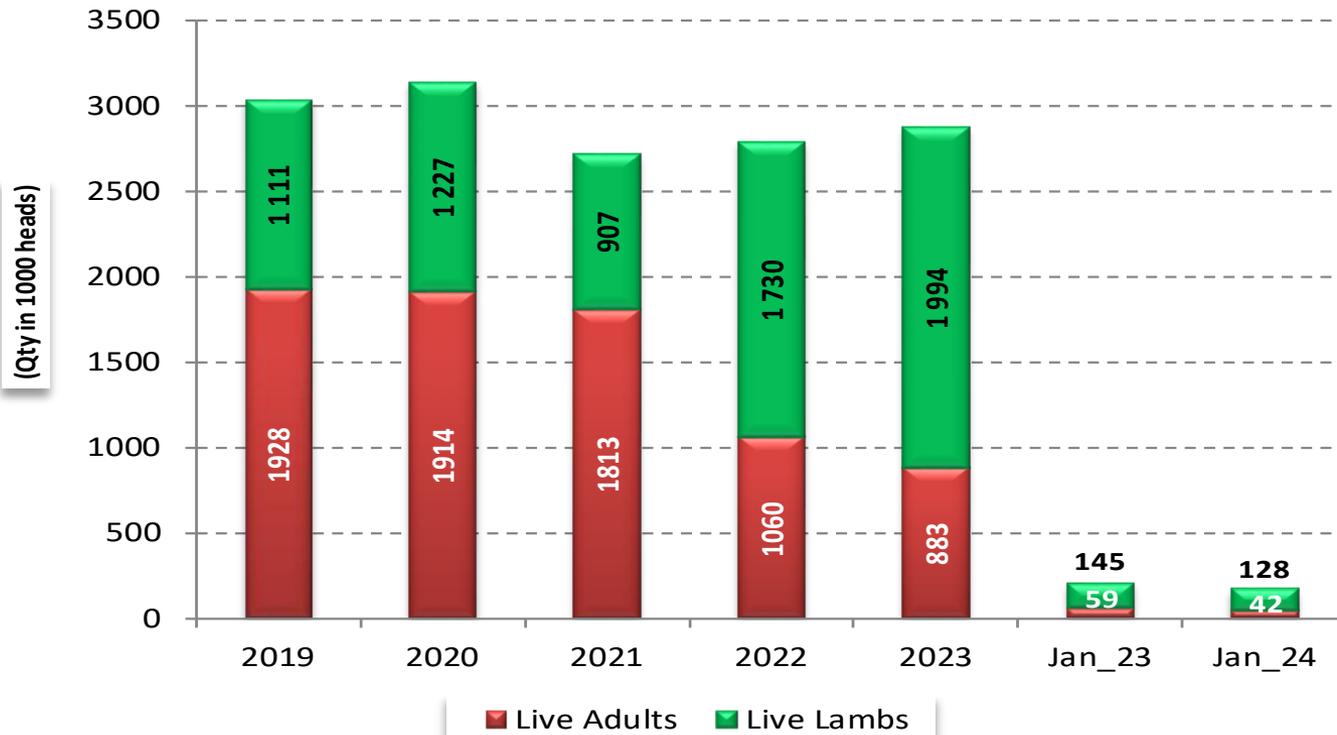
### Trade figures (COMEXT)

	2020		2021		2022		2023		Jan 24		Compared to Jan 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Saudi Arabia	22 142	18.0%	20 147	19.2%	16 720	13.6%	16 588	16.2%	1 923	26.8%	+ 21.8%
United Kingdom	27 051	22.0%	18 437	17.6%	19 327	15.7%	18 947	18.5%	1 773	24.7%	+ 16.6%
Jordan	17 169	14.0%	22 223	21.2%	25 035	20.4%	18 487	18.1%	1 072	14.9%	- 25.2%
Israel	6 763	5.5%	8 923	8.5%	10 827	8.8%	7 864	7.7%	481	6.7%	- 48.4%
Switzerland	5 039	4.1%	4 714	4.5%	4 450	3.6%	4 466	4.4%	446	6.2%	+ 37.6%
Morocco	32	0.0%	9	0.0%	17	0.0%	6 640	6.5%	244	3.4%	+++
Qatar	2 835	2.3%	2 988	2.8%	3 539	2.9%	1 662	1.6%	200	2.8%	+++
Ghana	852	0.7%	1 047	1.0%	1 052	0.9%	1 177	1.2%	134	1.9%	+++
Albania	314	0.3%	409	0.4%	790	0.6%	1 173	1.1%	124	1.7%	+ 35.6%
U.A.Emirates	2 828	2.3%	2 448	2.3%	2 045	1.7%	1 351	1.3%	116	1.6%	+ 35.1%
Lebanon	3 868	3.1%	1 708	1.6%	1 155	0.9%	1 311	1.3%	84	1.2%	+++
Canada	1 832	1.5%	1 220	1.2%	1 868	1.5%	1 365	1.3%	74	1.0%	- 48.3%
Gaza + Jericho	447	0.4%	1 141	1.1%	1 224	1.0%	1 393	1.4%	53	0.7%	- 64.7%
Ivory Coast	1 229	1.0%	1 229	1.2%	994	0.8%	1 219	1.2%	48	0.7%	- 52.4%
Gabon	115	0.1%	272	0.3%	239	0.2%	86	0.1%	40	0.6%	+++
<i>Other Destinations</i>	30 328	24.7%	18 016	17.2%	13 034	10.6%	18 455	18.1%	374	5.2%	
<b>Extra-EU</b>	<b>122 843</b>		<b>104 928</b>		<b>102 319</b>		<b>102 186</b>		<b>7 184</b>		
% change			- 15%		- 2%		- 0%		- 0.1%		

## EU Exports of Sheep and Goat products



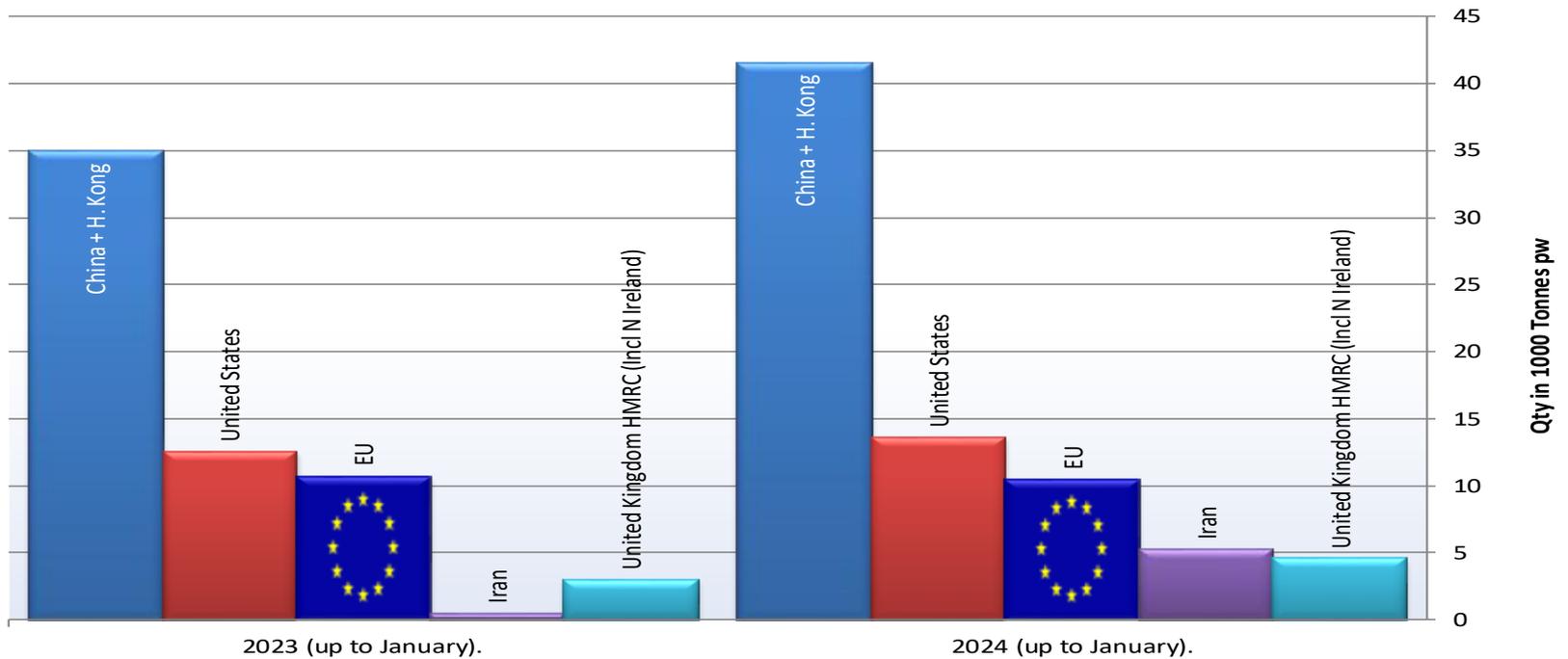
**Evolution EU exports of live sheep**  
(Excluding pure-bred breeding)





# WORLD MARKET

## Main Importers of SHEEP&GOAT Products (up to January).

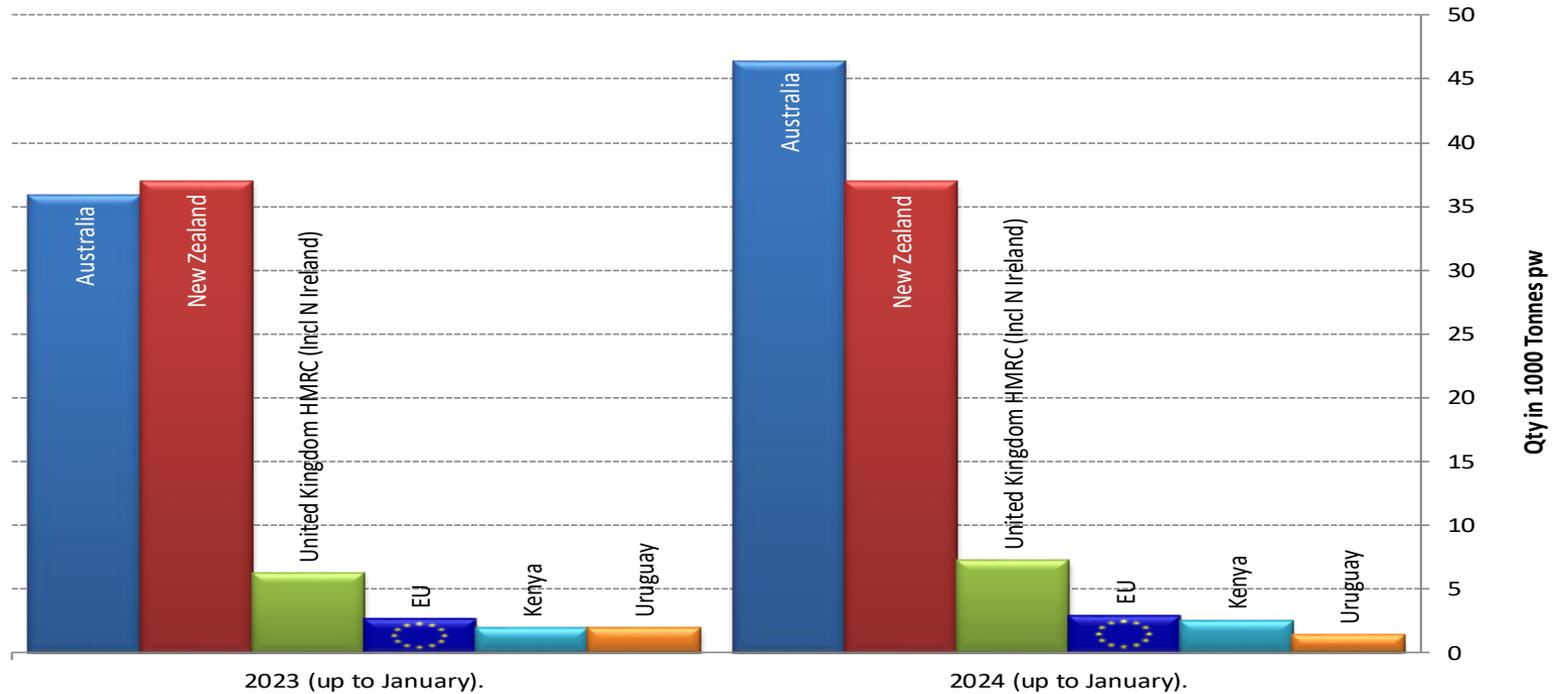


Source : GTA

Excl. Live animals

# WORLD MARKET

## Main Exporters of SHEEP&GOAT Products (up to January).



Source : GTA

Excl. Live animals



## Follow market updates via the Dashboard

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