



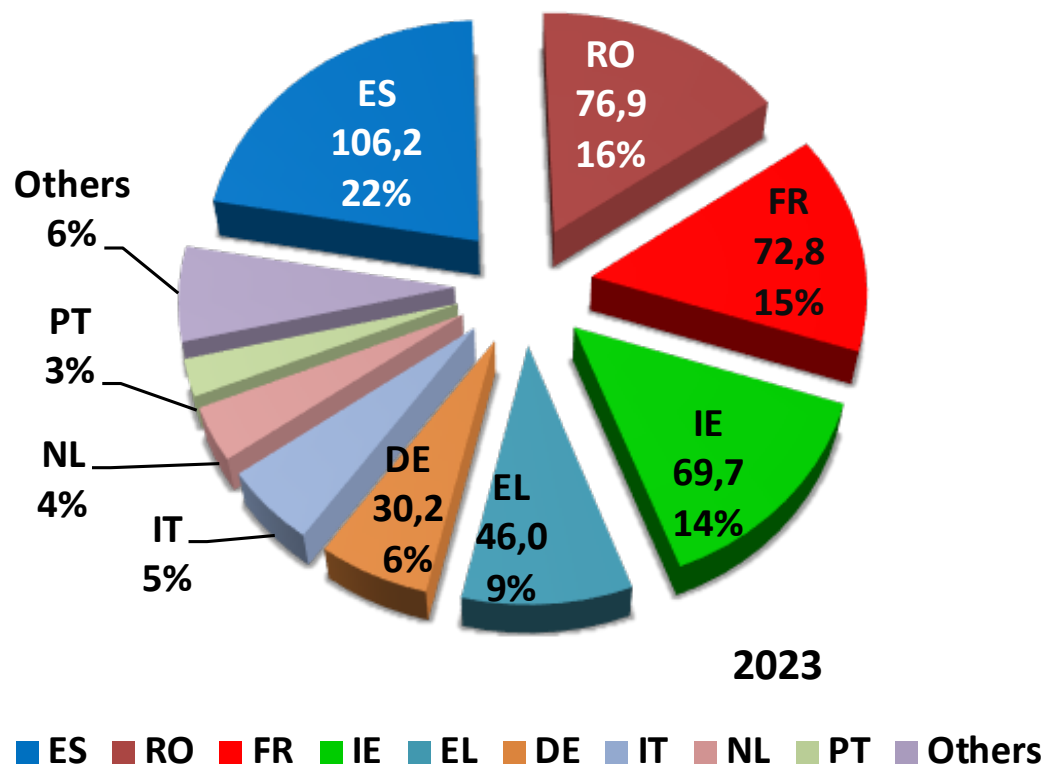
***Civil Dialogue Group on Animal Production
Feedback on market situation for Sheep & Goats
April 2024***



Production Conclusive Data

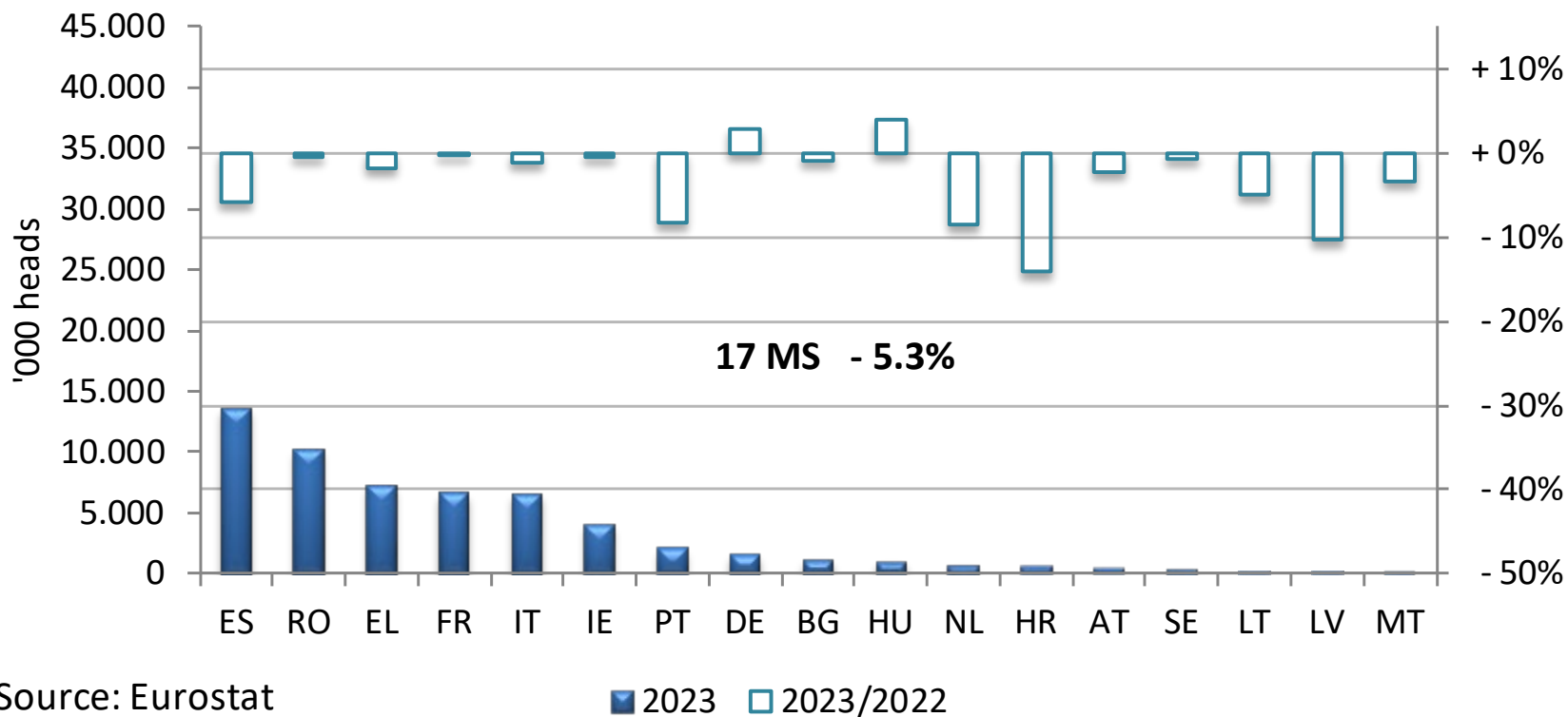
PRODUCTION

EU Sheep Meat Producers
('000 tonnes)

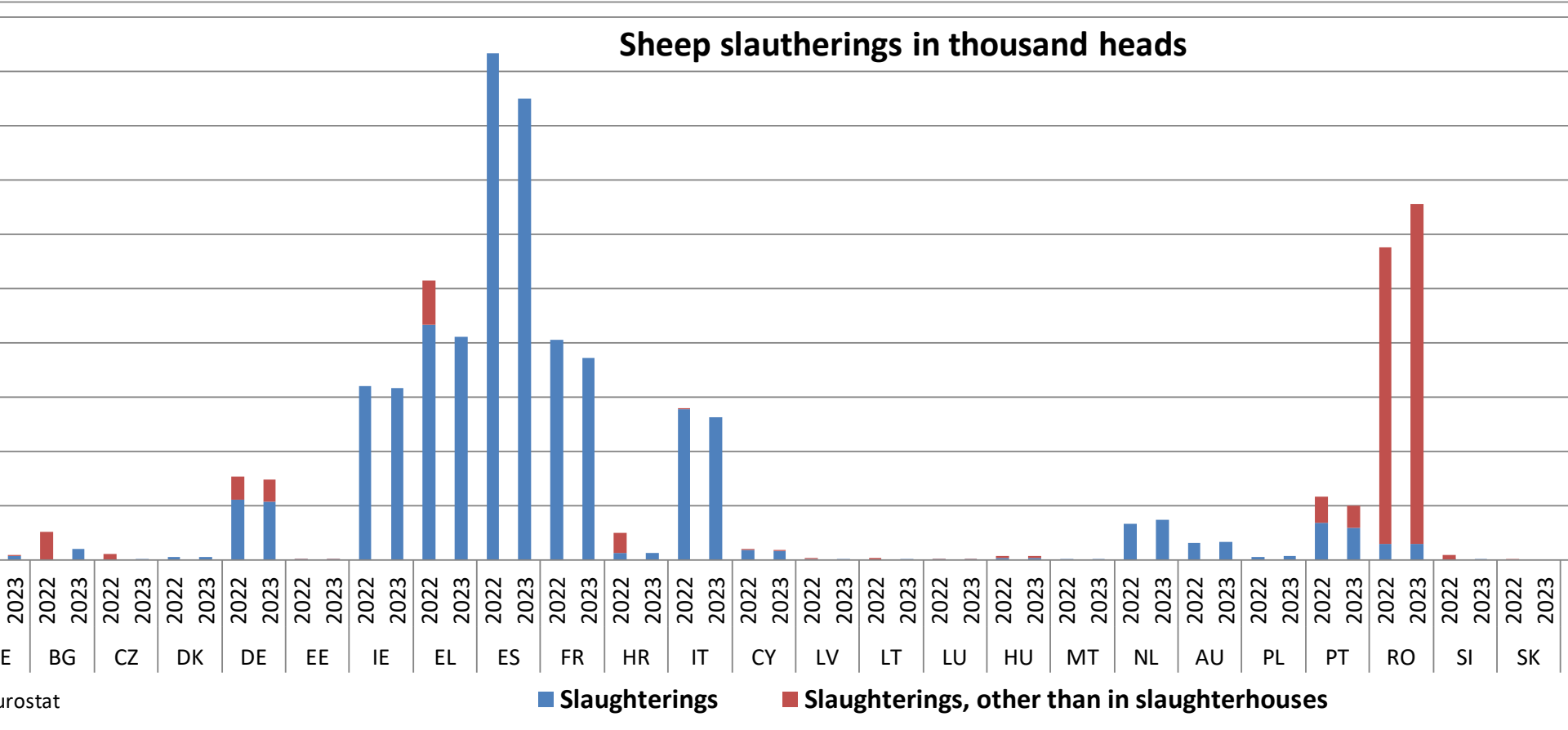


PRODUCTION

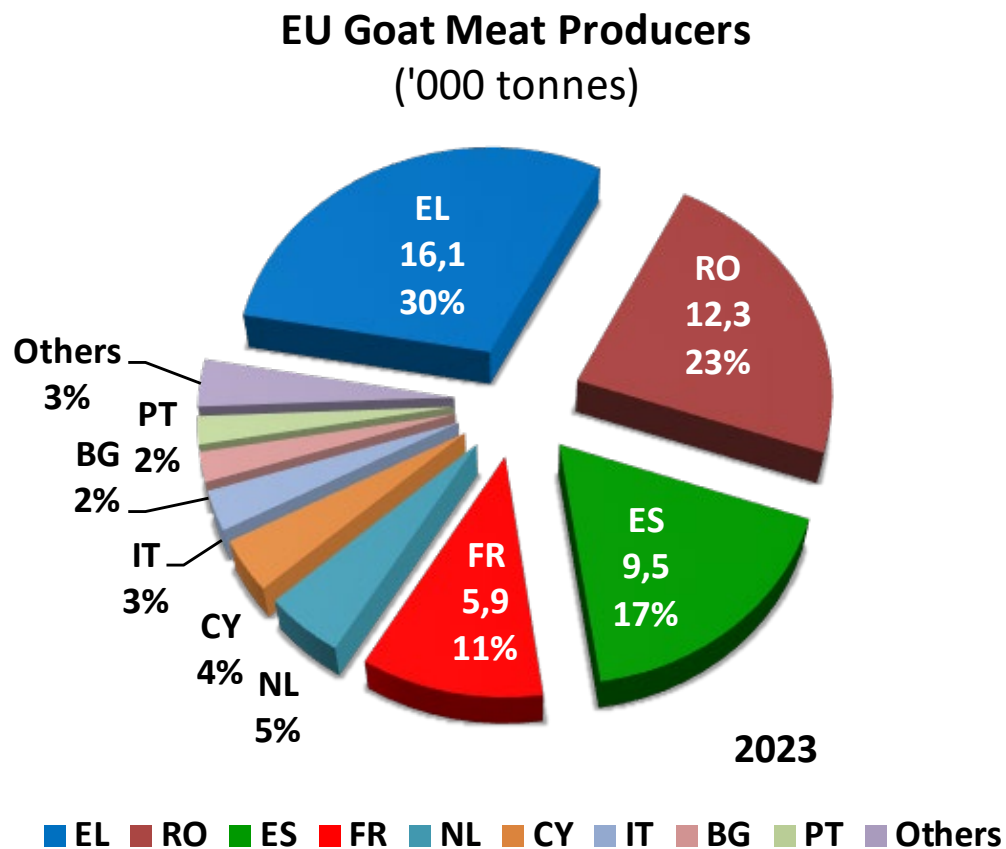
Annual evolution of sheep flocks reported by MS



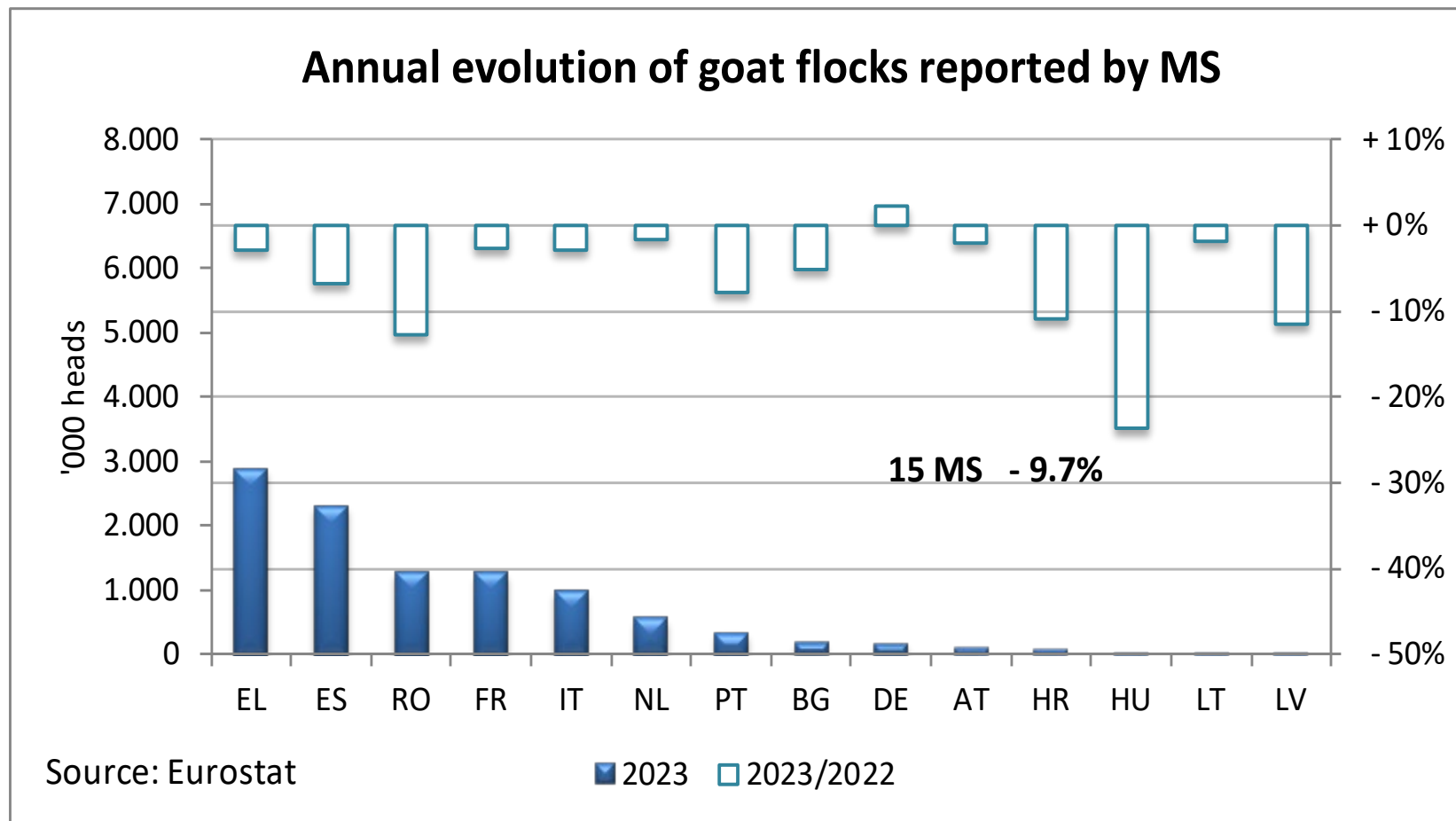
PRODUCTION



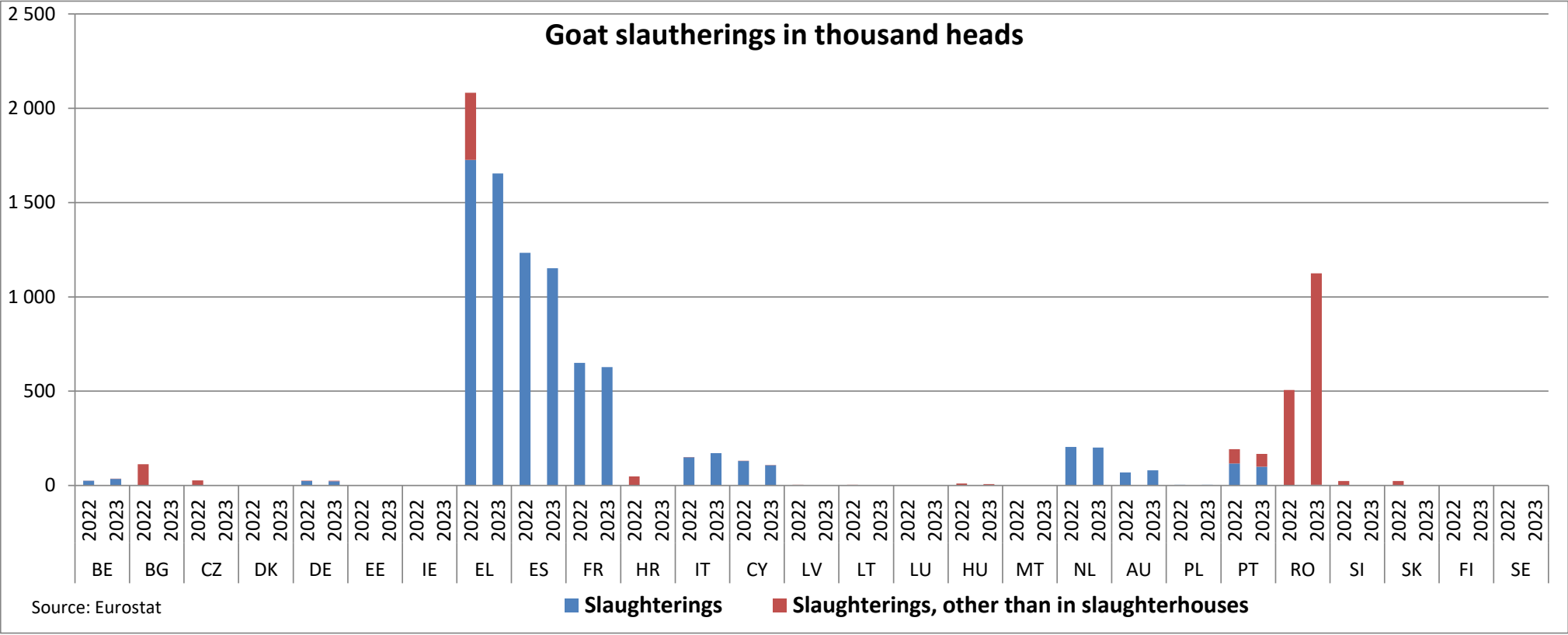
PRODUCTION



PRODUCTION



PRODUCTION





Outlook:

Feedback from market experts

SHEEP LIVESTOCK (Thousand Heads)

Estimates of Spring 2024

	2022	2023	2024(f)	23/22 %	24/23 %
BE	110,1			- 100,0%	
BG	1.096,4	1.086,0	1.086,0	- 1,0%	
CZ	174,2			- 100,0%	
DK	132,5			- 100,0%	
DE	1.516,9	1.559,1	1.595,0	+ 2,8%	+ 2,3%
EE	63,1			- 100,0%	
IE	2.922,0	2.873,0	2.844,0	- 1,7%	- 1,0%
EL	7.600,0	7.300,0	7.400,0	- 3,9%	+ 1,4%
ES	15.545,0	14.909,0	14.028,0	- 4,1%	- 5,9%
FR	6.598,0	6.576,0	6.576,0	- 0,3%	
HR	650,3	651,4	652,0	+ 0,2%	+ 0,1%
IT	6.152,8	5.922,6	6.000,0	- 3,7%	+ 1,3%
CY	270,0	290,0	300,0	+ 7,4%	+ 3,4%
LV	85,1	78,4	75,0	- 7,9%	- 4,3%
LT	135,6	128,9	128,9	- 5,0%	
LU	9,0			- 100,0%	
HU	872,0	907,0	850,0	+ 4,0%	- 6,3%
MT	14,5	14,0	14,0	- 3,3%	
NL	723,0	662,0	662,0	- 8,4%	
AT	400,7	404,0	405,0	+ 0,8%	+ 0,2%
PL	266,4			- 100,0%	
PT	2.269,3	2.081,9	2.081,9	- 8,3%	
RO	10.247,4	10.191,6	10.191,6	- 0,5%	
SI	117,2			- 100,0%	
SK	260,0	253,5	250,0	- 2,5%	- 1,4%
FI	132,1	121,7	120,0	- 7,9%	- 1,4%
SE	342,1	334,7	330,0	- 2,2%	- 1,4%
EU	58.706	56.345	55.589	- 4,02%	- 1,34%

GOAT LIVESTOCK (Thousand Head)

Estimates of Spring 2024

	2022	2023	2024(f)	23/22 %	24/23 %
BE	75,4			- 100,0%	
BG	184,0	174,6	174,6	- 5,1%	
CZ	24,6			- 100,0%	
DK	18,3			- 100,0%	
DE	147,0	155,0	156,0	+ 5,4%	
EE	4,0			- 100,0%	
IE	8,5	8,5	8,5		
EL	3.200,0	3.000,0	3.000,0	- 6,3%	
ES	2.662,0	2.521,0	2.369,0	- 5,3%	
FR	1.310,0	1.275,0	1.250,0	- 2,7%	
HR	88,5	89,2	89,8	+ 0,8%	
IT	1.030,0	998,5	1.000,0	- 3,1%	
CY	200,0	190,0	190,0	- 5,0%	
LV	11,5	10,4	10,0	- 9,3%	
LT	15,0	14,7	14,7	- 1,9%	
LU	5,1			- 100,0%	
HU	41,0	31,0	31,0	- 24,4%	
MT	6,5	6,6	6,6	+ 0,6%	
NL	570,0	561,0	561,0	- 1,6%	
AT	91,0	98,8	98,7	+ 8,6%	
PL	62,6			- 100,0%	
PT	352,1	324,5	324,5	- 7,8%	
RO	1.483,2	1.292,5	1.292,5	- 12,9%	
SI	26,0			- 100,0%	
SK	11,0	11,4	11,6	+ 3,6%	
FI	6,3	5,8	5,5	- 7,9%	
SE					
EU	11.633	10.768	10.594	- 7,43%	

April 2024

OUTLOOK

EU Sheep Production (expert forecast Spring 2024)

Thousand tonnes

	2022	2023	2024	2023/2022	2024/2023
ES	119,80	106,68	104,00	-11,0%	-2,5%
RO	58,35	76,87	76,87	31,7%	0,0%
FR	79,31	72,93	71,34	-8,0%	-2,2%
IE	61,00	61,00	60,39	0,0%	-1,0%
EL	46,00	45,00	47,00	-2,2%	4,4%
IT	36,63	36,60	37,60	-0,1%	2,7%
DE	32,40	30,25	30,70	-6,6%	1,5%
NL	15,91	18,02	18,02	13,3%	0,0%
PT	14,80	12,37	12,37	-16,4%	0,0%
AT	8,49	8,56	8,57	0,8%	0,1%
HR	6,90	7,00	7,13	1,4%	1,9%
SE	4,67	4,73	4,68	1,3%	-1,1%
CY	2,50	2,50	3,80	0,0%	52,0%
HU	2,60	2,71	2,66	4,3%	-1,9%
BG	7,04	2,01	2,01	-71,4%	0,0%
BE	2,18	1,77	1,77	-18,8%	0,0%
PL	1,21	1,34	1,34	10,7%	0,0%
DK	1,22	1,21	1,21	-0,8%	0,0%
FI	1,22	1,12	1,00	-8,2%	-10,7%
SK	0,66	0,65	0,64	-1,5%	-1,5%
LV	0,50	0,45	0,44	-10,0%	-2,2%
EE	0,27	0,27	0,27	0,0%	0,0%
MT	0,16	0,17	0,17	6,3%	0,0%
LT	0,96	0,16	0,16	-83,3%	0,0%
SI	1,36	0,16	0,16	-88,2%	0,0%
CZ	2,72	0,12	0,12	-95,6%	0,0%
LU	0,05	0,05	0,05	0,0%	0,0%
EU	508,9	494,7	494,5	-2,8%	0,0%

XX No expert data, using Eurostat data instead

OUTLOOK

EU Goat Production (expert forecast Spring 2024)

Thousand tonnes

	2022	2023	2024	2023/2022	2024/2023
EL	15,00	14,00	15,00	-6,7%	7,1%
ES	11,40	8,96	7,80	-21,4%	-12,9%
FR	6,30	5,90	5,64	-6,3%	-4,4%
NL	2,66	2,61	2,61	-1,9%	0,0%
IT	2,15	2,15	2,10	0,0%	-2,3%
CY	1,50	1,50	2,00	0,0%	33,3%
HR	0,86	0,90	0,91	4,7%	1,1%
PT	0,87	0,71	0,71	-18,4%	0,0%
BE	0,40	0,52	0,52	30,0%	0,0%
DE	0,40	0,35	0,40	-12,5%	14,3%
AT	0,29	0,33	0,32	13,8%	-3,0%
SK	0,27	0,26	0,25	-3,7%	-3,8%
HU	0,20	0,17	0,17	-15,0%	0,0%
LV	0,09	0,08	0,08	-11,1%	0,0%
PL	0,07	0,06	0,06	-14,3%	0,0%
MT	0,02	0,02	0,02	0,0%	0,0%
EE	0,01	0,01	0,01	0,0%	0,0%
LU	0,01	0,01	0,01	0,0%	0,0%
SI	0,01	0,01	0,01	0,0%	0,0%
FI	0,01	0,01	0,01	0,0%	0,0%
BG	1,37	0,00	0,00	-100,0%	
CZ	0,23	0,00	0,00	-100,0%	
DK	0,00	0,00	0,00		
IE	0,00	0,00	0,00		
LT	0,04	0,00	0,00	-100,0%	
RO	0,00	0,00	0,00		
SE	0,00	0,00	0,00		
EU	44,2	38,6	38,6	-12,7%	0,2%

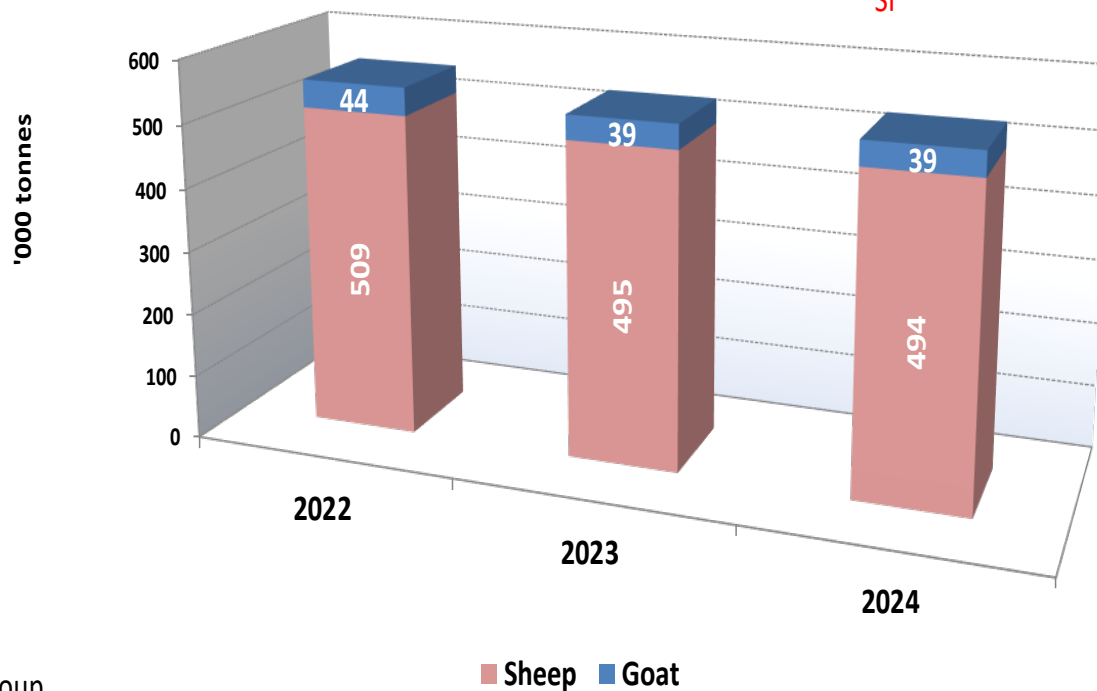
XX No expert data, using Eurostat data instead

OUTLOOK

Sheep + goat net production
(Foreseen from WG* experts)

Missing expert data from :

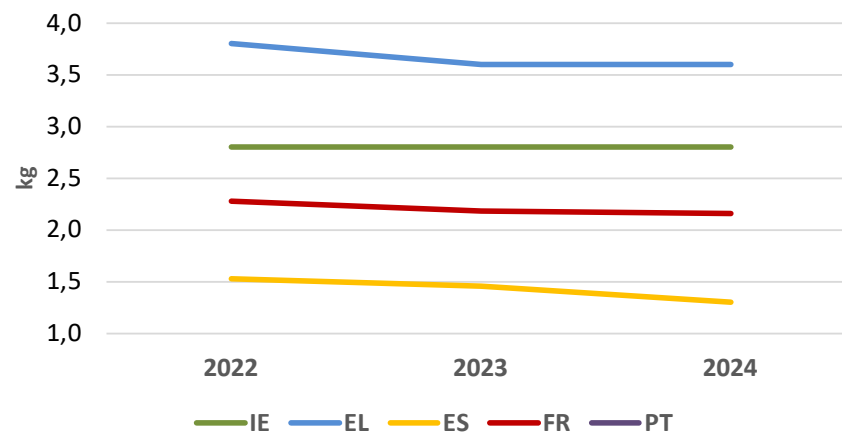
BE BG CZ DK EE LT LU MT NL PL PT RO
SI



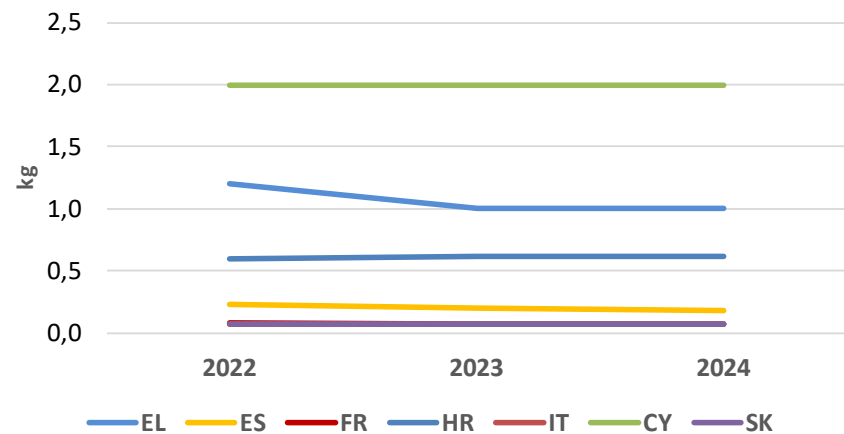
(*) Working Group

OUTLOOK

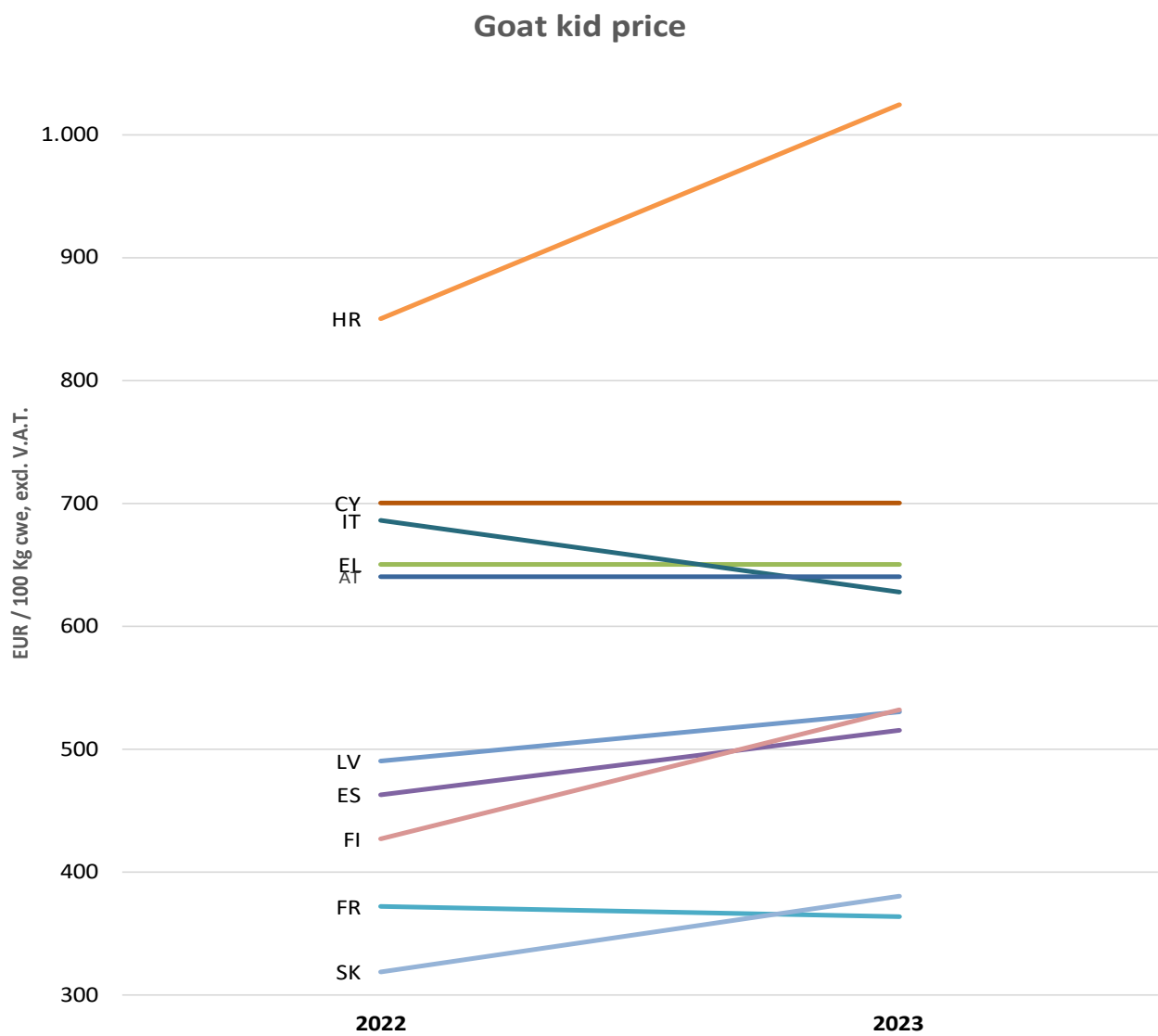
Sheep meat per capita consumption



Goat meat per capita consumption



OUTLOOK



To feed EU market discussion

Information is missing on:

- BE, BG, CZ, DK, EE, LT, LU, MT, NL, PL, PT, RO and SI.

From the questionnaires, explanations welcome on:

- AT, CY, EL and HR: Farm slaughtering importance
- CY and EL: increases of supply and imports?
- DE: slaughtering and import decreases
- ES: slaughtering and trade developments
- FI, FR, IT and SE: self-sufficiency rates not growing?
- FR: on live trade decreases of imports but increases of exports
- HR and IT: significant fluctuation on goat kid prices
- HU: forthcoming sheep herd decreases
- IE: on imports trading decreases in meat but not in live animals
- LV and SK: lamb category balance

Questionnaire for sheep and goat meat balance Spring 2024

The present form should be filled using Adobe Acrobat Reader, saved and sent back in PDF format before ***Tuesday 26 March 2024*** to AGRI-SHEEP-PRODUCTION@ec.europa.eu

Country:

Expert name:

Organisation:

Email:

Supply in 1 000 heads

	2022	2023	2024
Number of animals			
- Sheep			
- Goats			
Live imports			
Live exports			
Net production of slaughtered animals			
- Slaughtering of sheep in slaughterhouses			
- Slaughtering of sheep in farms			
- Slaughtering of goats in slaughterhouses			
- Slaughtering of goats in farms			

Lamb balance (%)

	2023	2024
Heavy lamb		
Light lamb		