



EU imports of Ukrainian cereals and oilseeds, Ukrainian exports

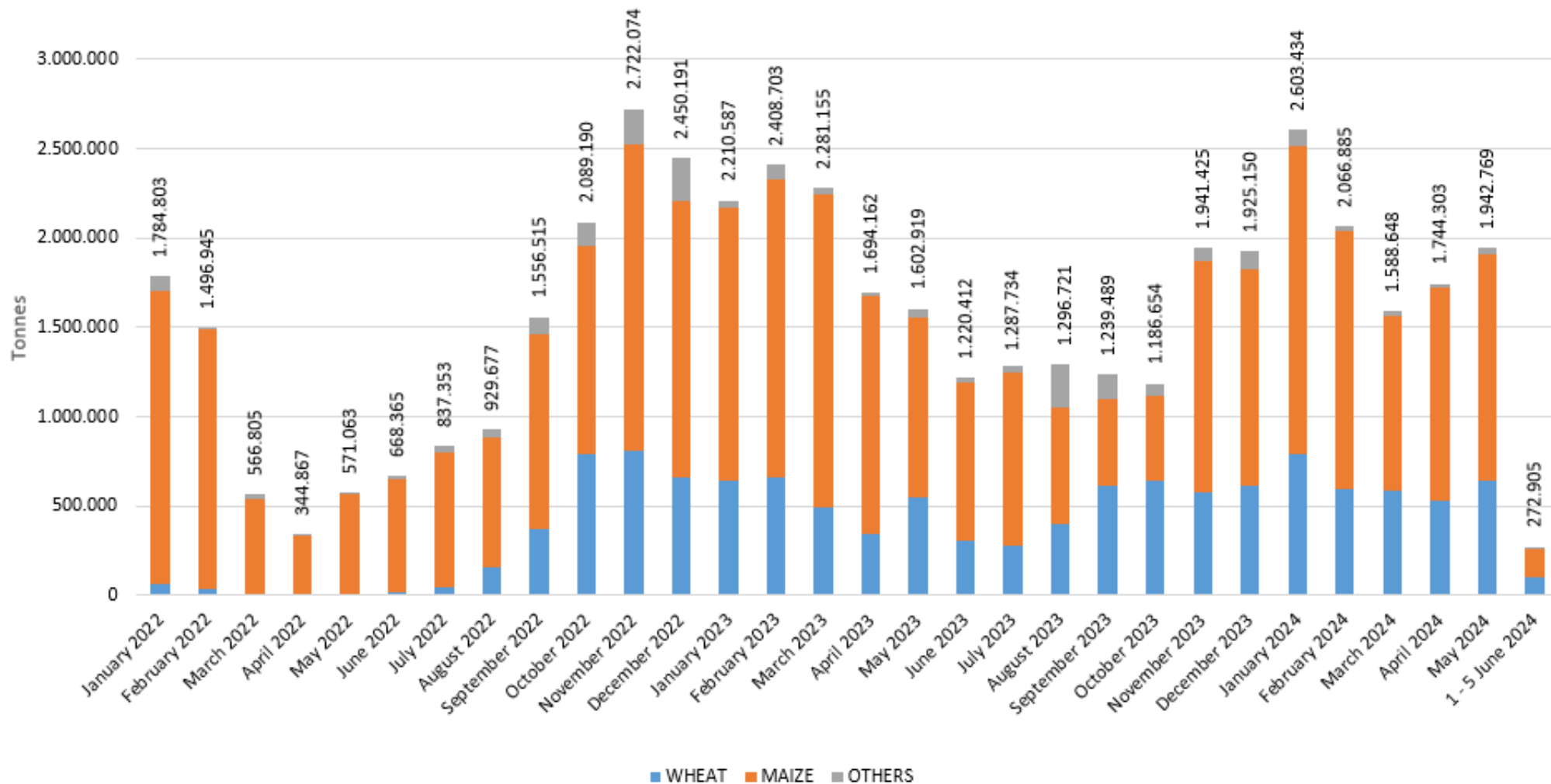
Crops market Observatory

1 July 2024

EU cereals imports from Ukraine

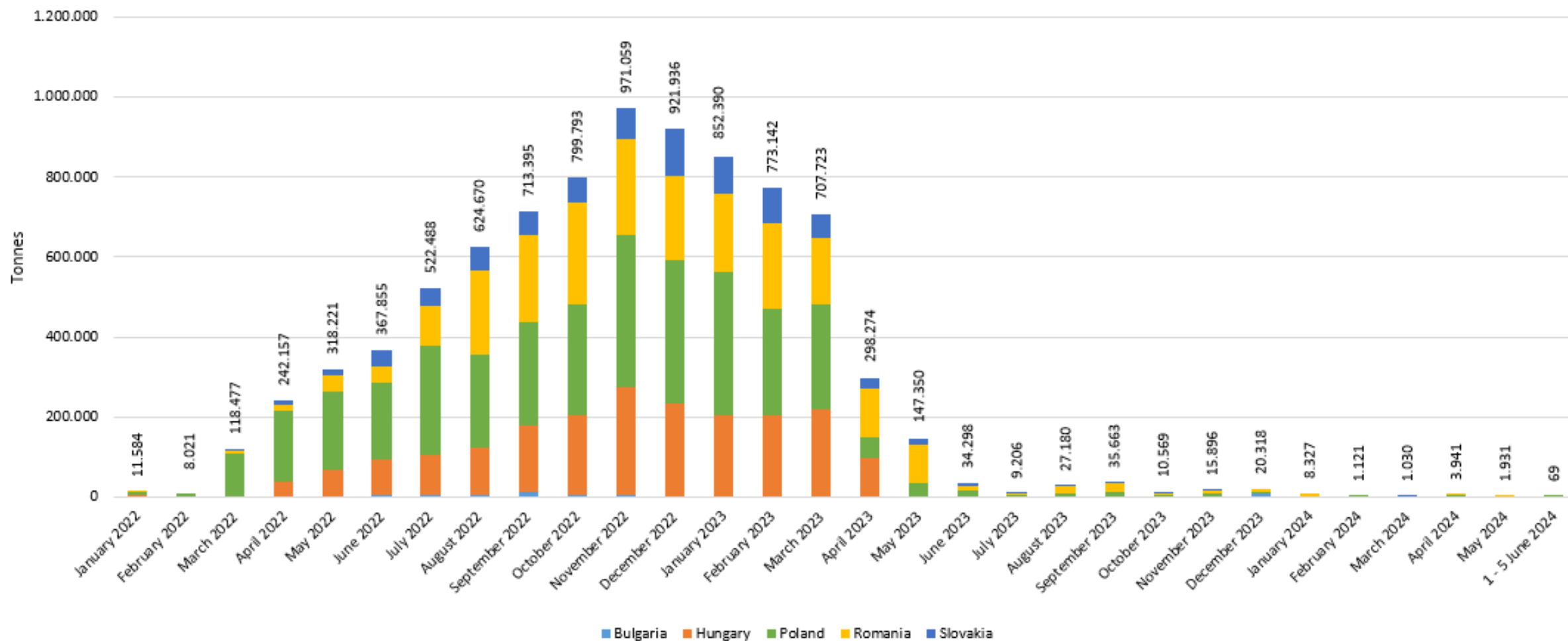
EU cereals imports from Ukraine

EU MONTHLY **CEREALS** IMPORTS FROM UKRAINE

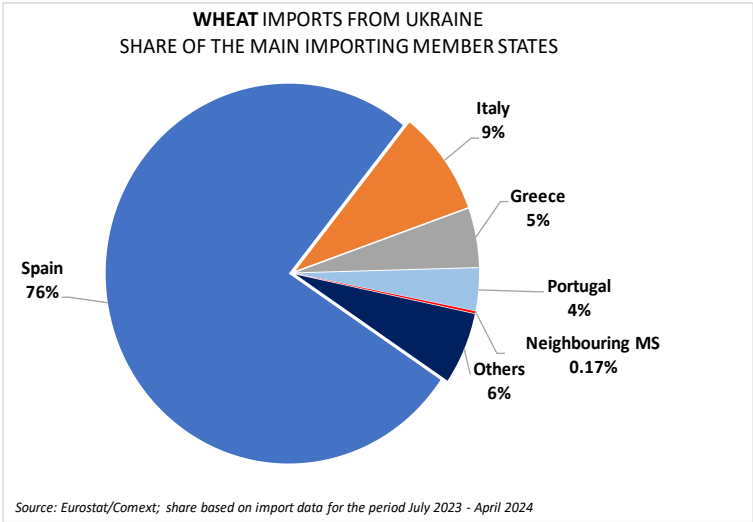
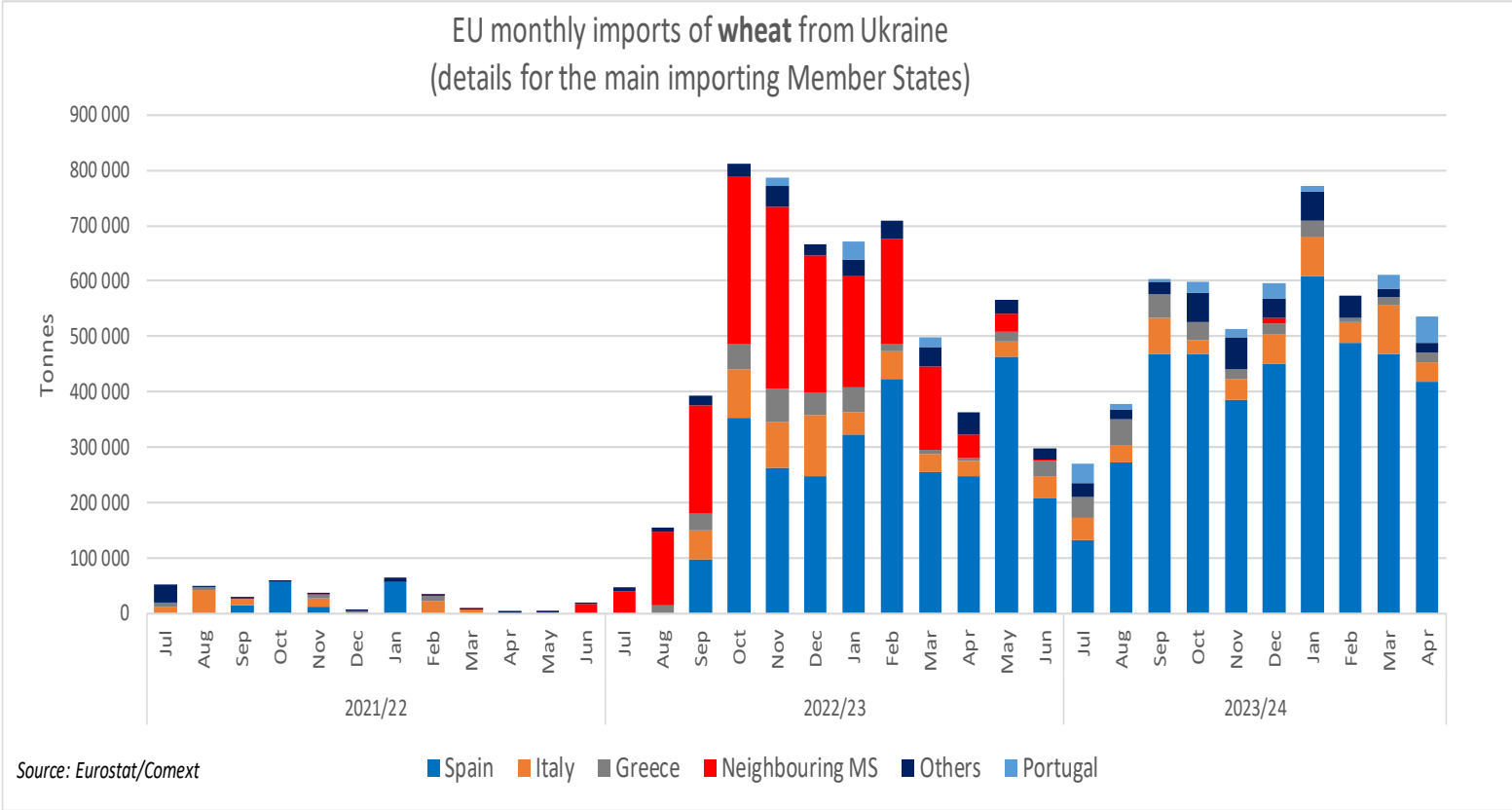


Cereals imports from Ukraine to the 5 Member States neighbouring Ukraine

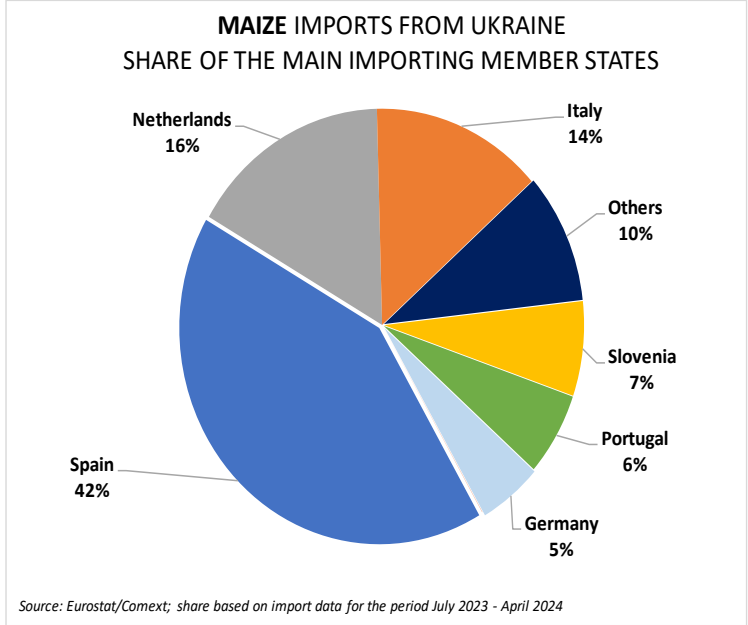
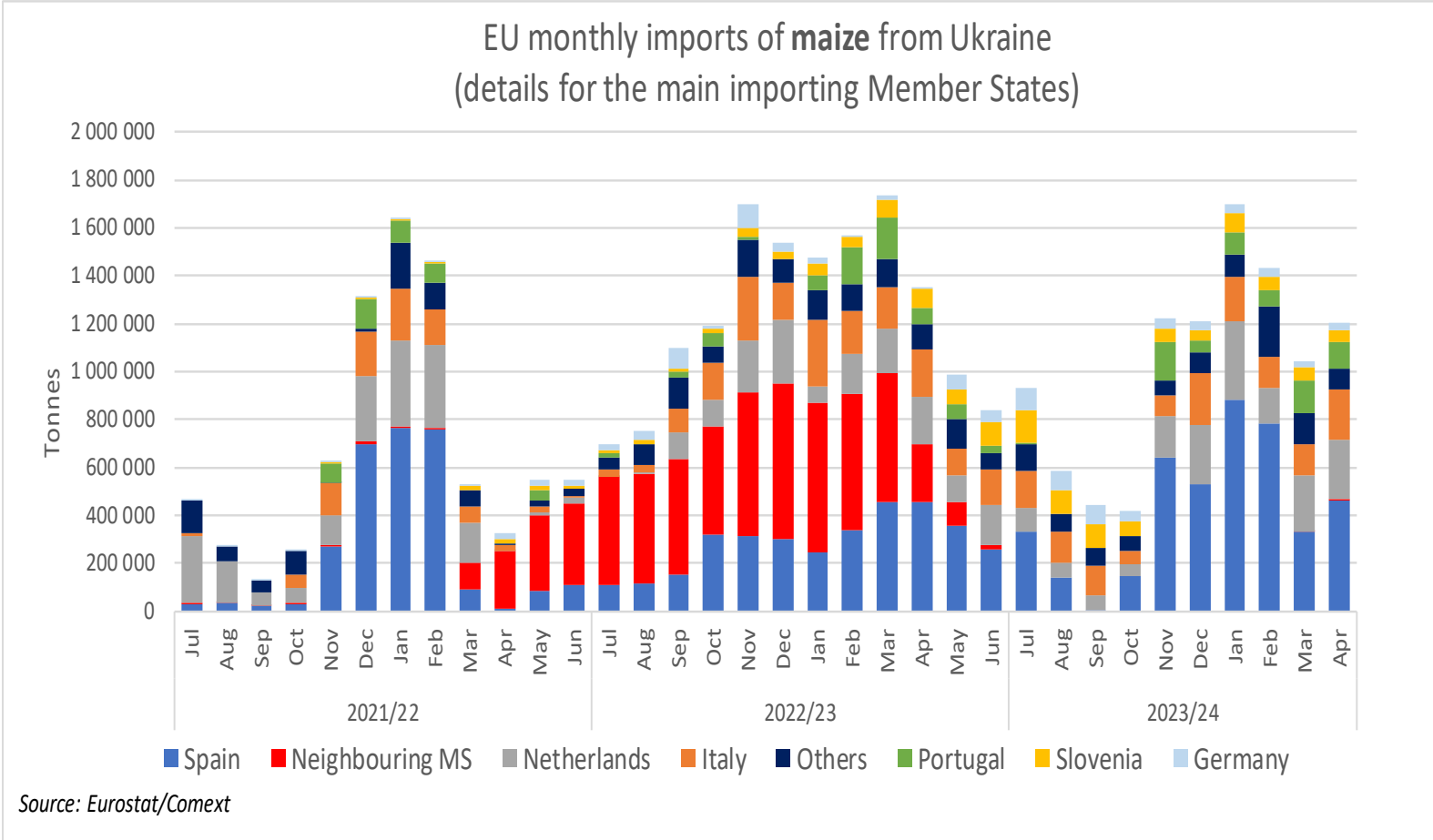
IMPORTS OF **CEREALS** FROM UKRAINE INTO NEIGHBOURING MEMBER STATES



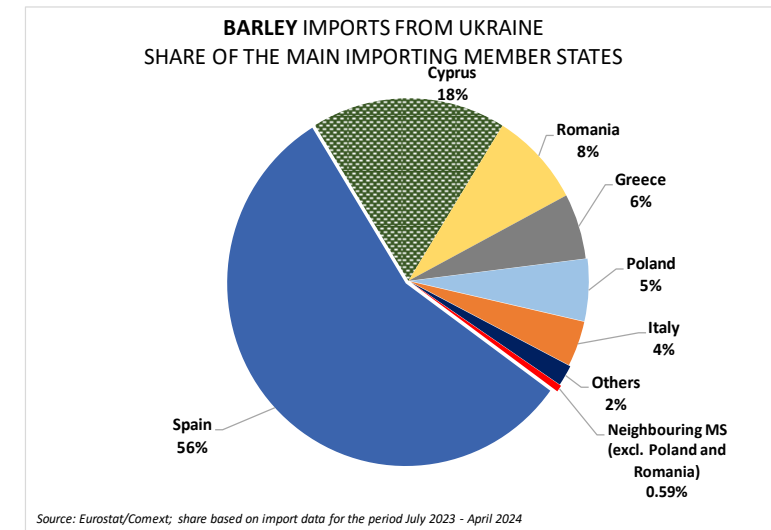
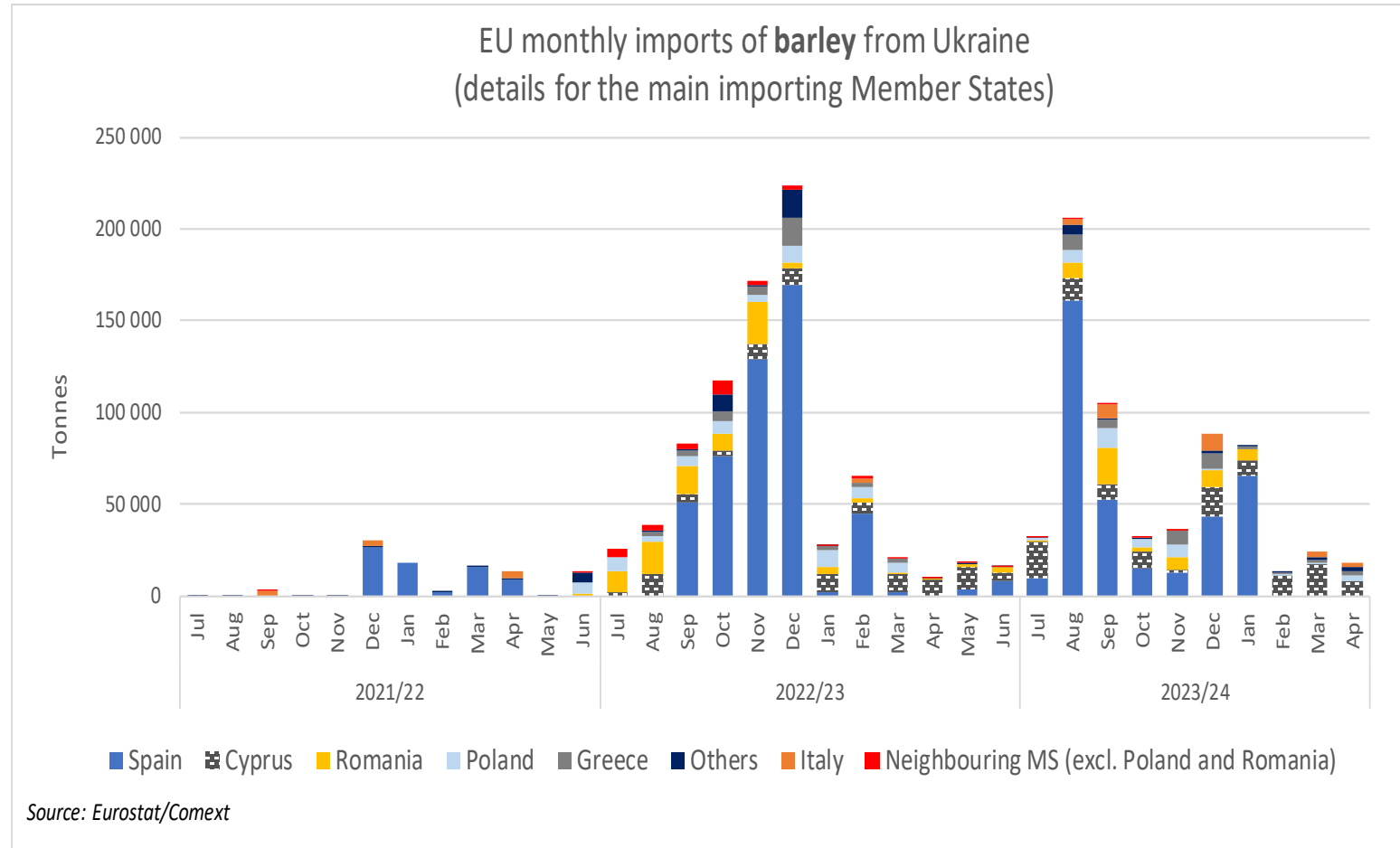
EU imports from Ukraine - wheat



EU imports from Ukraine - maize



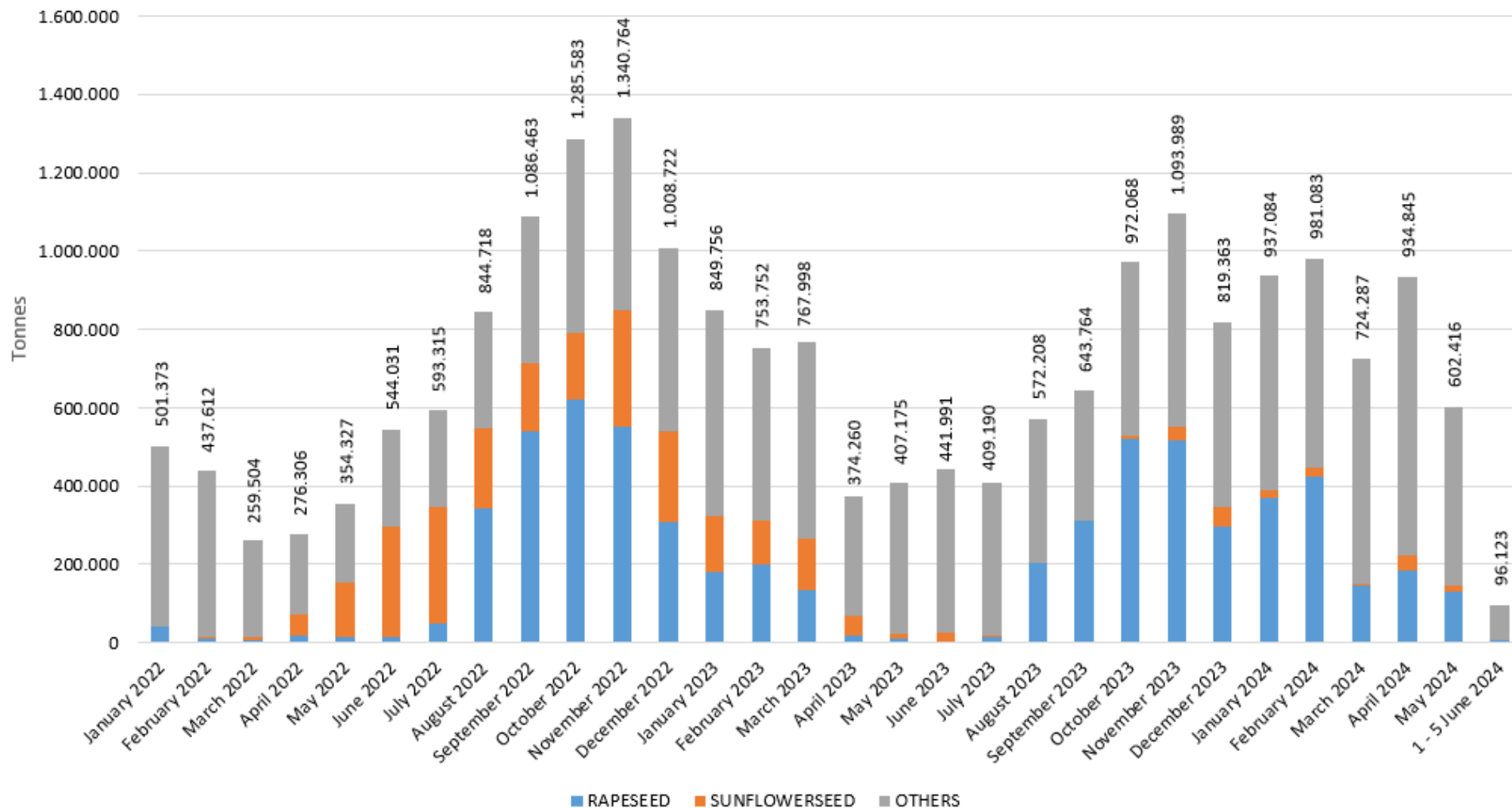
EU imports from Ukraine - barley



EU oilseeds imports from Ukraine

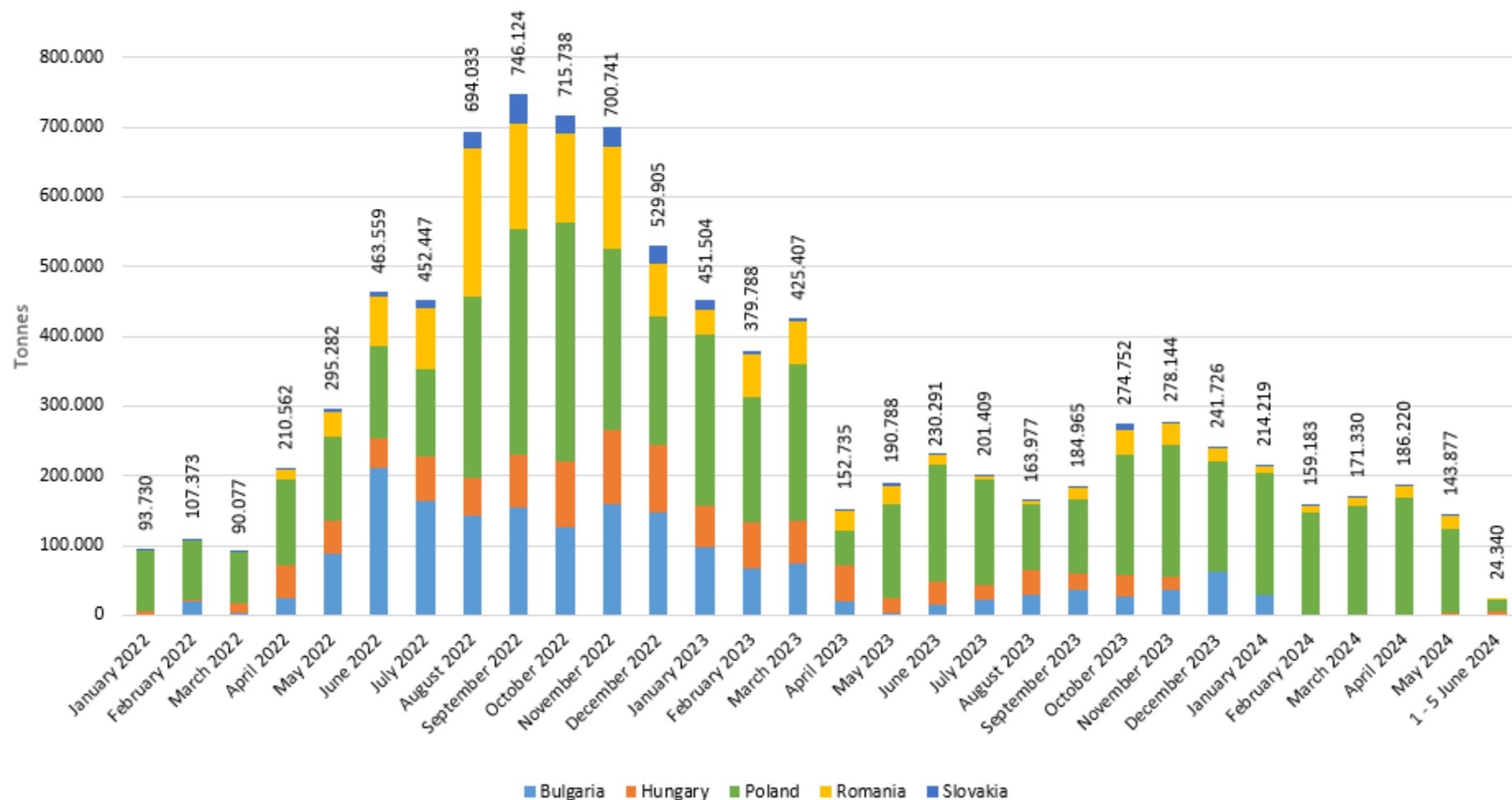
EU oilseeds imports from Ukraine

EU MONTHLY **OILSEEDS** IMPORTS FROM UKRAINE



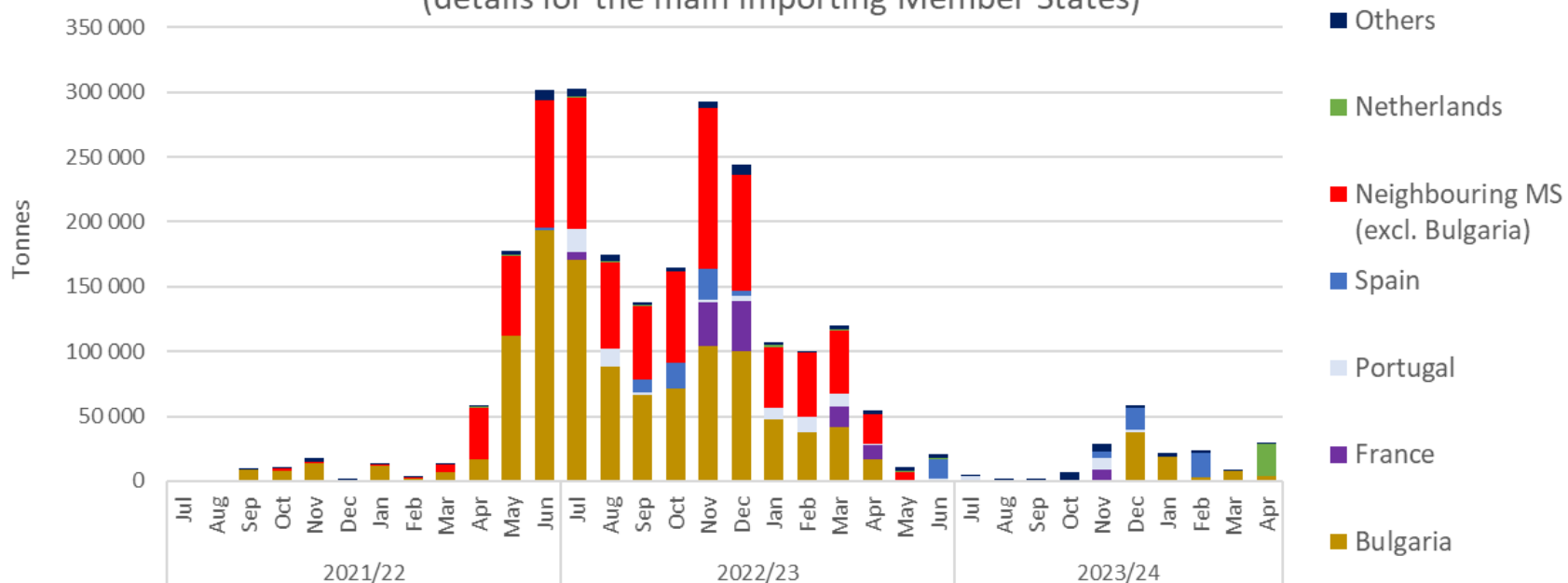
Oilseeds imports from Ukraine to the 5 Member States neighbouring Ukraine

IMPORTS OF **OILSEEDS** FROM UKRAINE INTO NEIGHBOURING MEMBER STATES



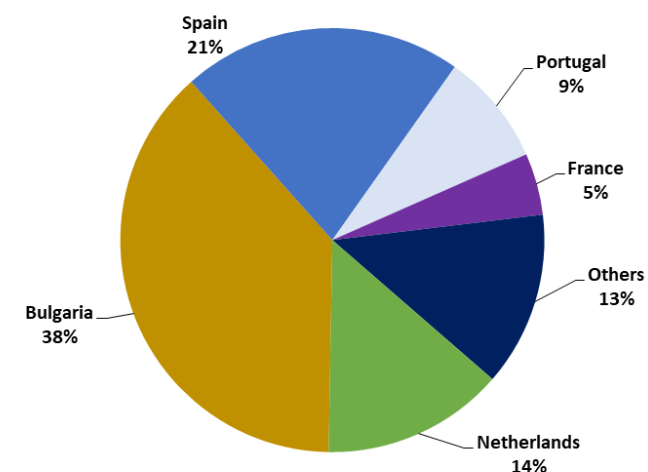
EU imports from Ukraine – sunflower seed

EU monthly imports of **sunflowerseed** from Ukraine
(details for the main importing Member States)



Source: Eurostat/Comext

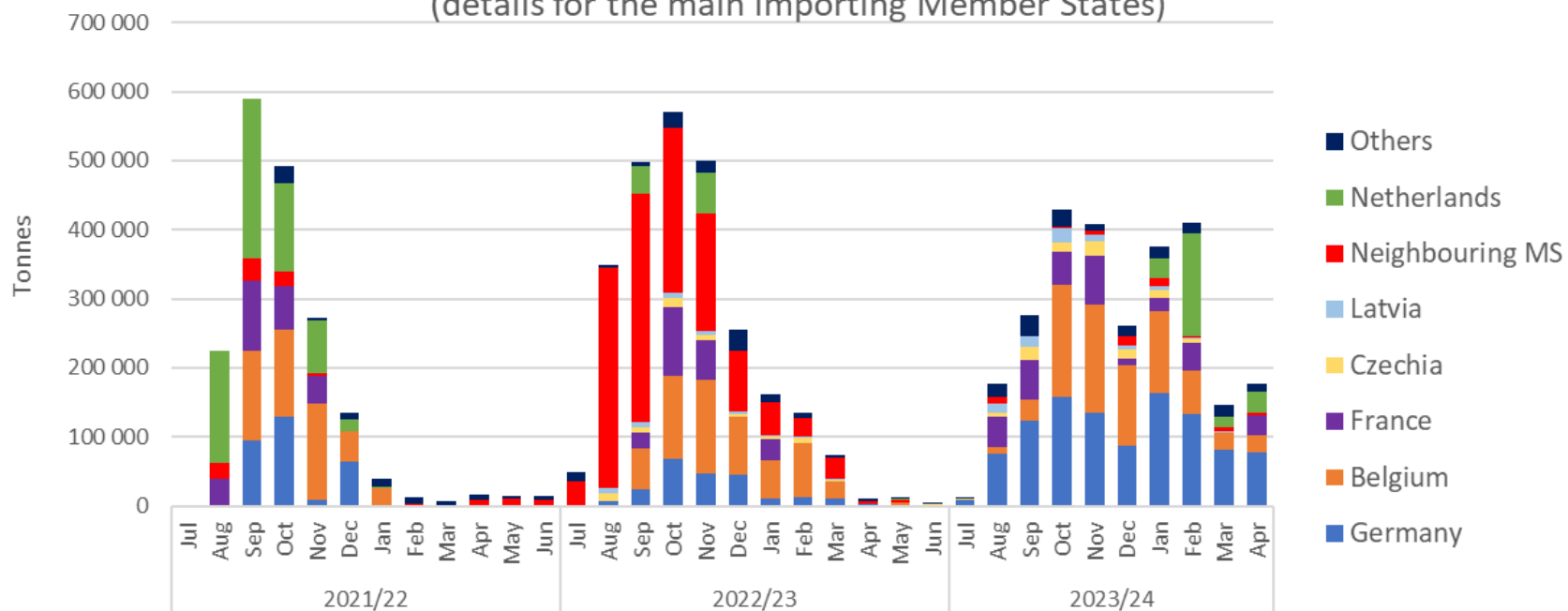
SUNFLOWERSEED IMPORTS FROM UKRAINE IN 2023/24
SHARE OF THE MAIN IMPORTING MEMBER STATES



Source: Eurostat/Comext; share based on import data for the period July 2023 - April 2024

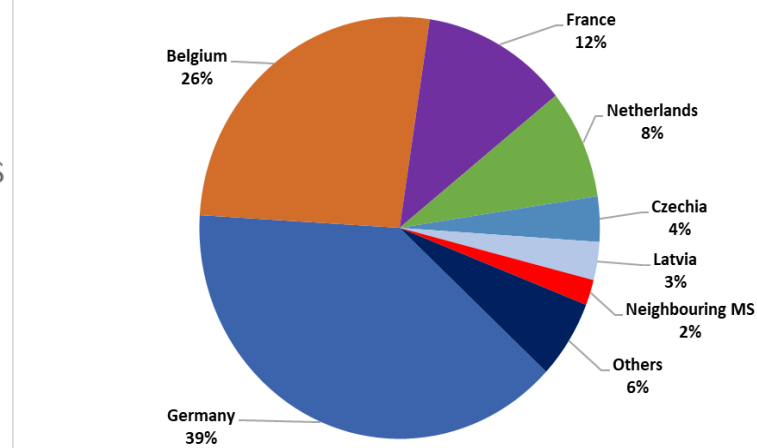
EU imports from Ukraine - rapeseed (in tonnes)

EU monthly imports of **rapeseed** from Ukraine
(details for the main importing Member States)



Source: Eurostat/Comext

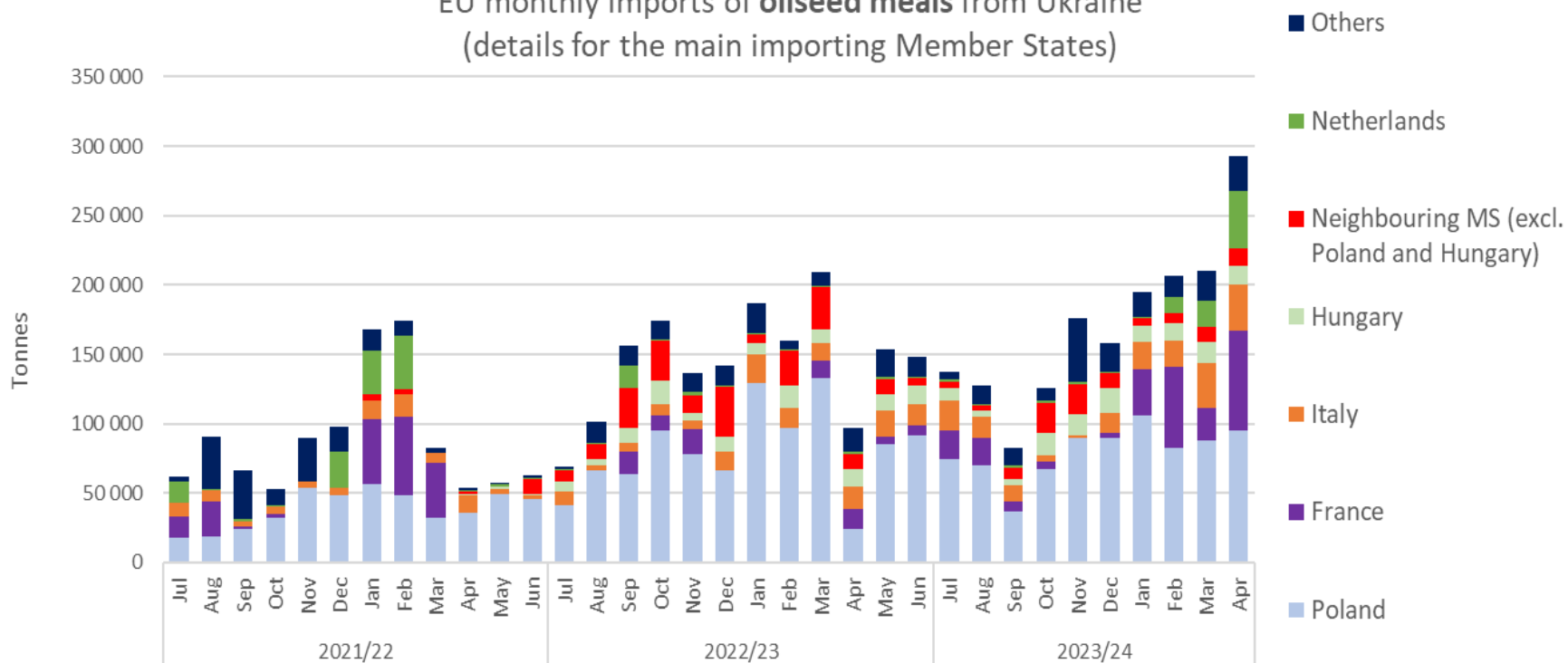
RAPSEED IMPORTS FROM UKRAINE IN 2023/24
SHARE OF THE MAIN IMPORTING MEMBER STATES



Source: Eurostat/Comext; share based on import data for the period July 2023 - April 2024

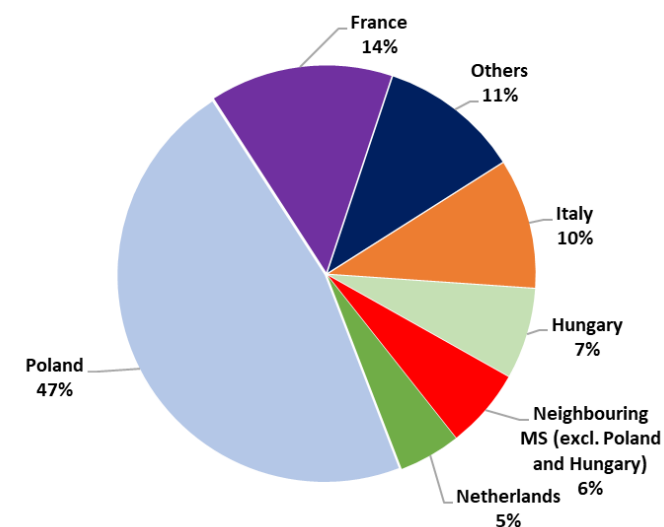
EU imports from Ukraine – oilseed meals

EU monthly imports of **oilseed meals** from Ukraine
(details for the main importing Member States)



Source: Eurostat/Comext

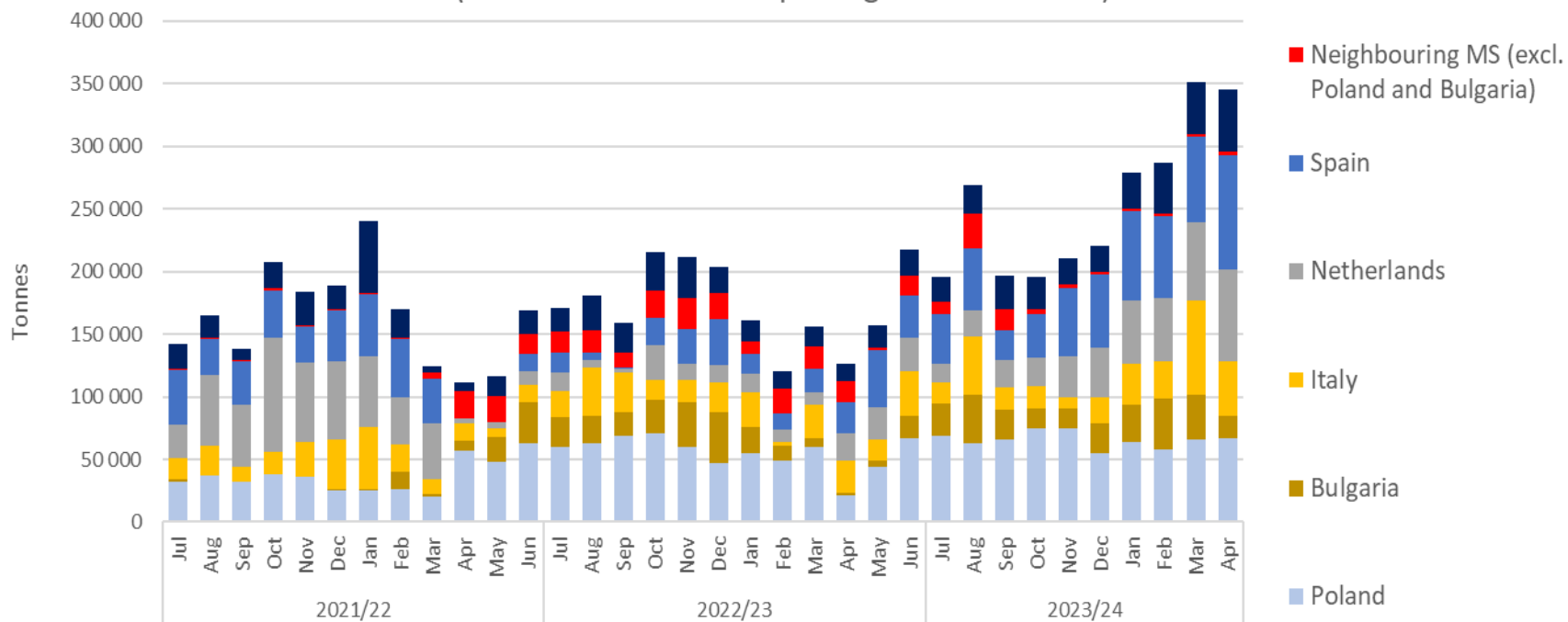
OILSEED MEALS IMPORTS FROM UKRAINE IN 2023/24
SHARE OF THE MAIN IMPORTING MEMBER STATES



Source: Eurostat/Comext; share based on import data for the period July 2023 - April 2024

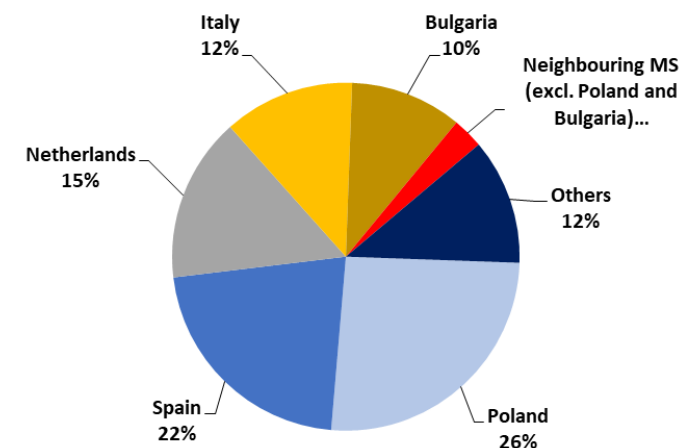
EU imports from Ukraine – vegetable oils

EU monthly imports of **vegetable oils** from Ukraine
(details for the main importing Member States)



Source: Eurostat/Comext

VEGETABLE OILS IMPORTS FROM UKRAINE
SHARE OF THE MAIN IMPORTING MEMBER STATES



Source: Eurostat/Comext; share based on import data for the period July 2023 - April 2024

Ukrainian exports and production

UA production and export amounts for 2023/24

2023/24 (million tonnes)	Production	Export (until last week of June 2024)
Soft wheat	22.5	18.3
Maize	29	29
Barley	5.9	2.5
Total cereals	58.3	50.3*
Sunflower	13.6	0.3
Rapeseed	4	3.7
Soya bean	4.9	2.9
(vegetable oils)	-	7.1
(oilseeds meal)	-	5.5
Total oilseeds	22.5	19.5
Total	<u>80.8</u>	<u>69.8</u>

Source: UA Ministry of Agriculture, private forecasters and DG AGRI, June 2024.

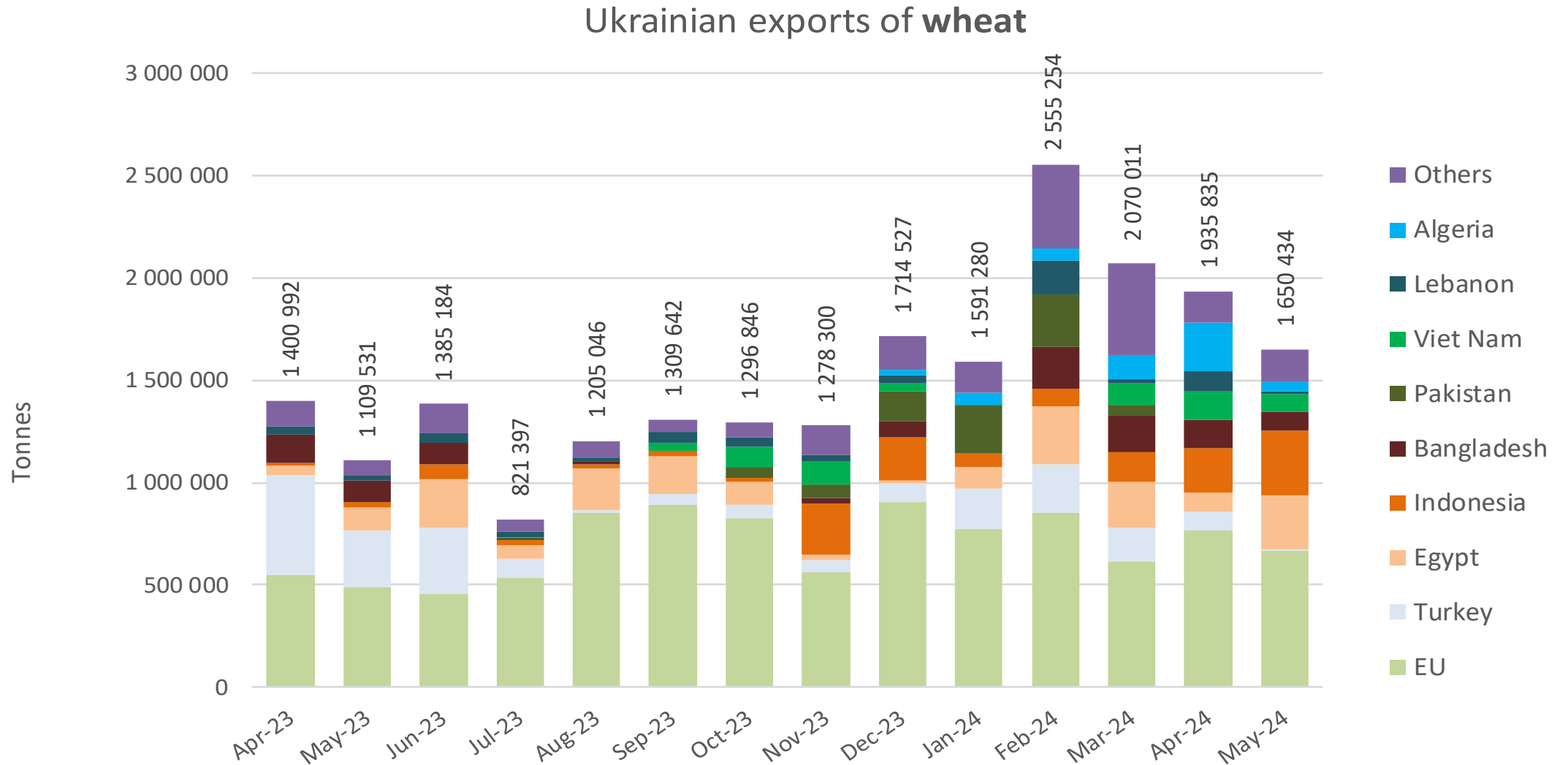
* 97.000 tonnes of flour, of which 92.000 tonnes of wheat flour are included.

UA production and export forecast for 2024/25

2024/25 (million tonnes)	Production	Export forecast
Soft wheat	21	15
Maize	28.5	25
Barley	5	2.5
Total cereals	54.5	42.5
Sunflower	13	
Rapeseed	4	
Soya bean	5	
(vegetable oils)		
(oilseeds meal)		
Total oilseeds	22	17.5
Total	<u>76.5</u>	<u>>+ 60</u>

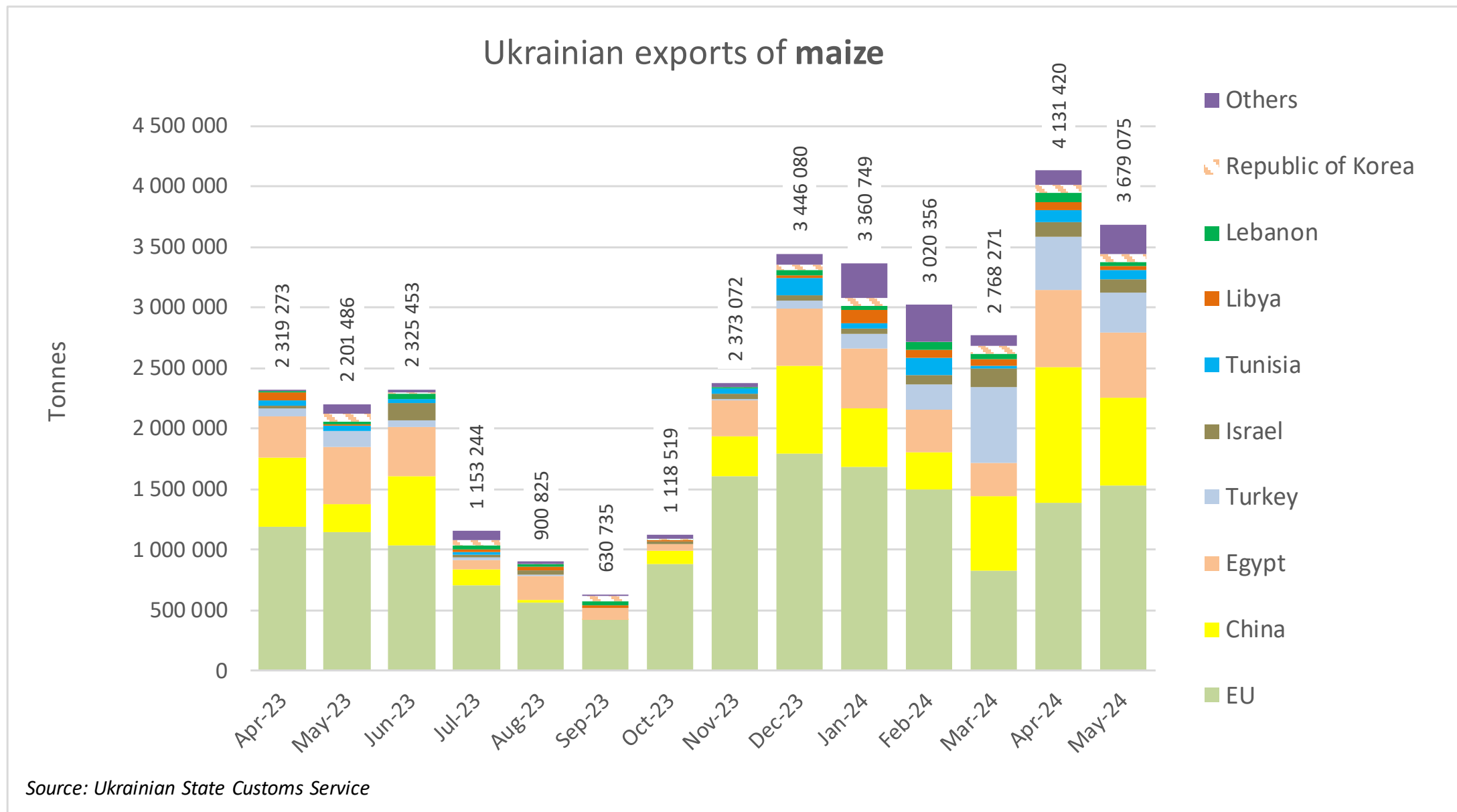
Source: UA Ministry of Agriculture, June 2024

UA Export destinations - wheat

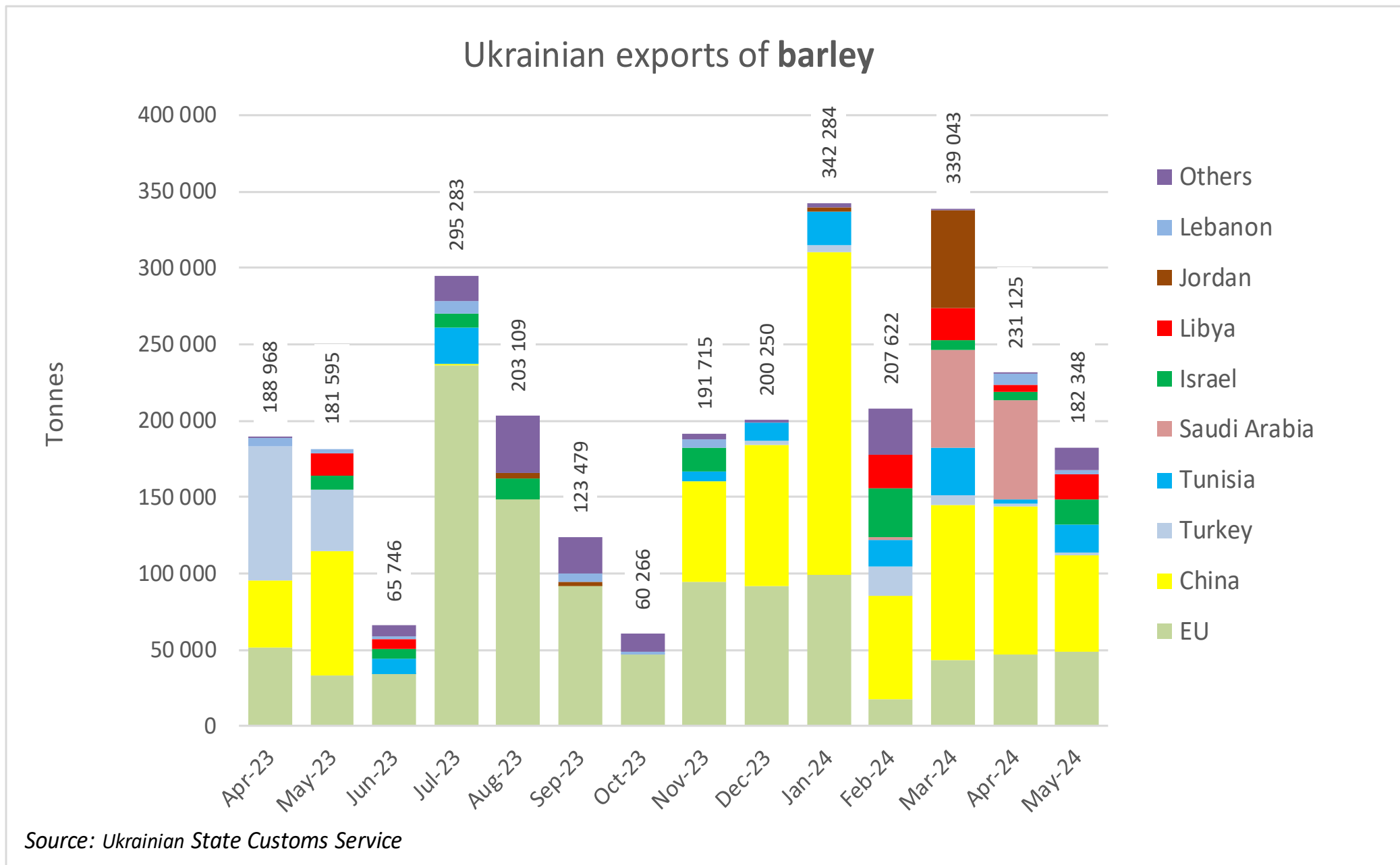


Source: Ukrainian State Customs Service

UA Export destinations - maize



UA Export destinations - barley



Information on ATMs implementation – respecting trigger volumes

	DCFTA TRQ (tonnes)	Imports July 2021 - December 2023 (tonnes)	Average yearly imports (July '21 – Dec. '23) (tonnes)	5/12 average yearly imports (July '21 – Dec. '23) (tonnes)	
Oats	4.000	6.101,40	2.440,56	1.016,90	Trigger volume reached on 7/6/2024: Commission Regulation (EU) 2024/1726 on the introduction of TRQs for oats. Since the beginning of 2024: <ul style="list-style-type: none"> • imports of more than 5.410 tonnes, • DCFTA quota exhausted for 2024, • MFN duties apply until the end of 2024. 2025: DCFTA quota opened for 2025.
Maize	650.000	27.888.622,60	11.155.449,04	4.648.103,77	26/6/2024: 62% of the trigger volume reached.
Groats	7.800	51.620,60	20.648,24	8.603,43	26/6/2024: 87% of the trigger volume reached.

https://ec.europa.eu/taxation_customs/dds2/taric/quota_tariff_details.jsp?Lang=en&StartDate=2024-06-07&Code=096743

European Commission, Taxation and Customs Union (*to follow the imported amounts of the sensitive products*)

Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed



© European Union 2020

Unless otherwise noted the reuse of this presentation is authorised under the [CC BY 4.0](https://creativecommons.org/licenses/by/4.0/) license. For any use or reproduction of elements that are not owned by the EU, permission may need to be sought directly from the respective right holders.

