

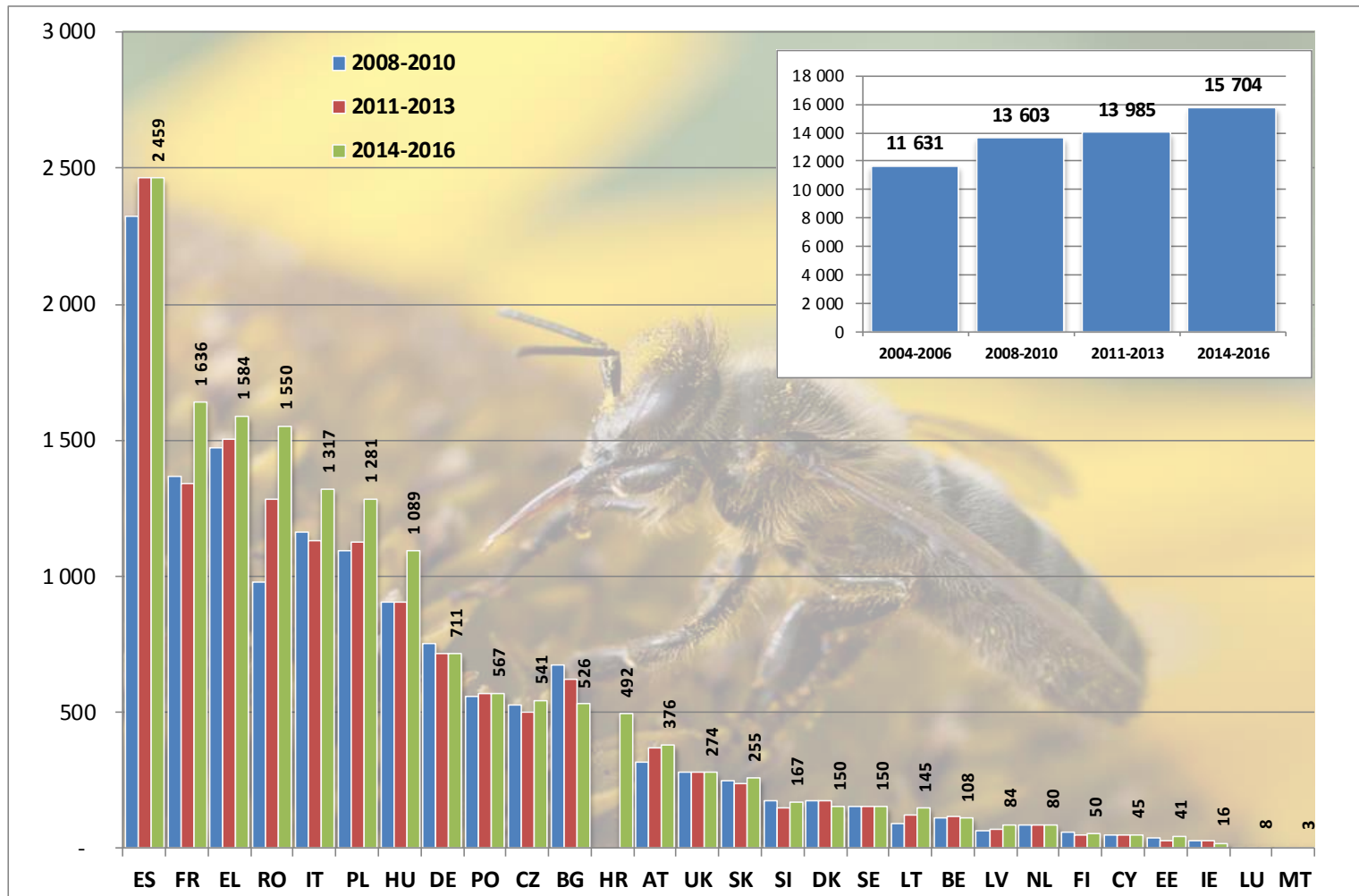


EU Beekeeping sector

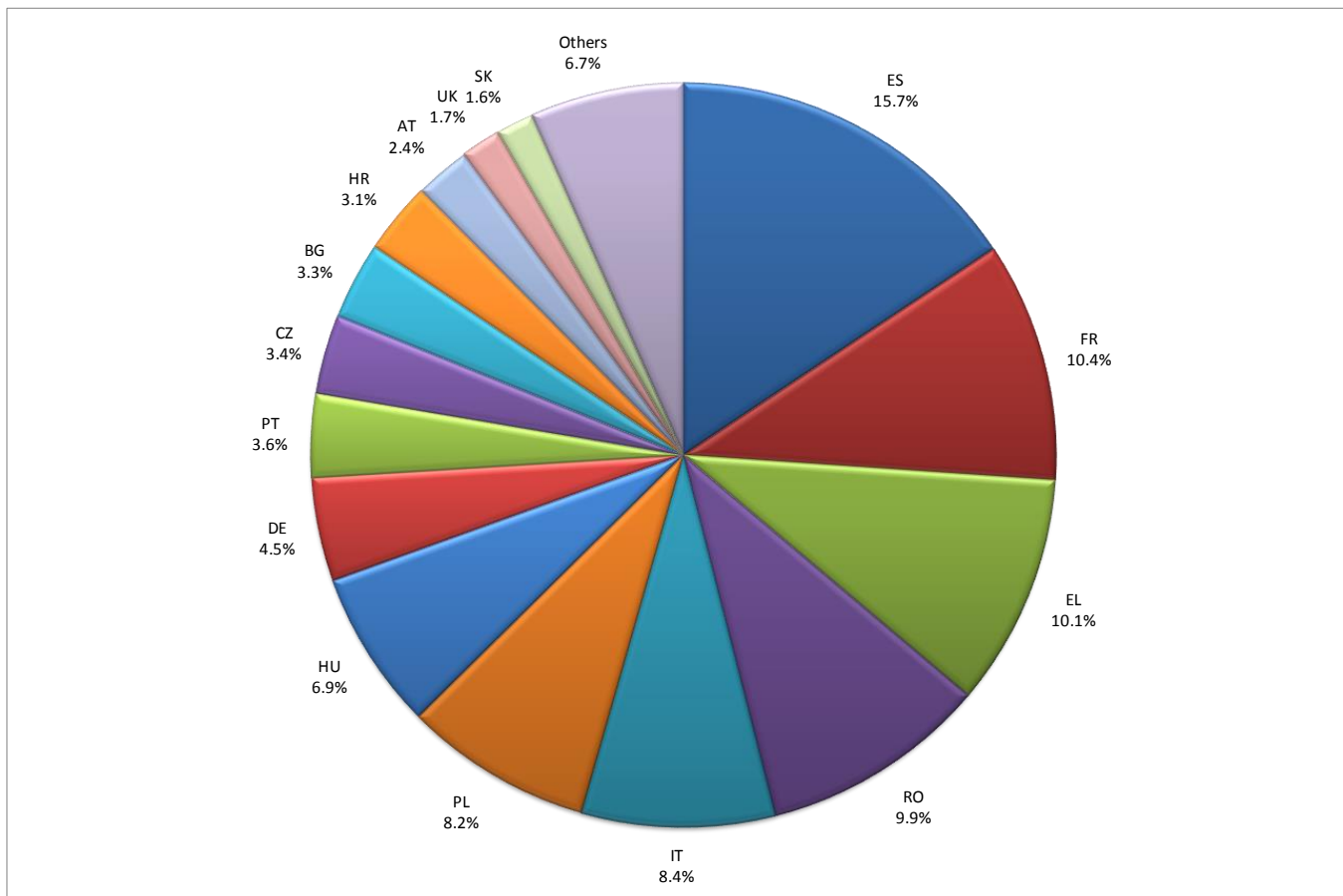
National Apiculture Programmes



Number of hives (in thousand)

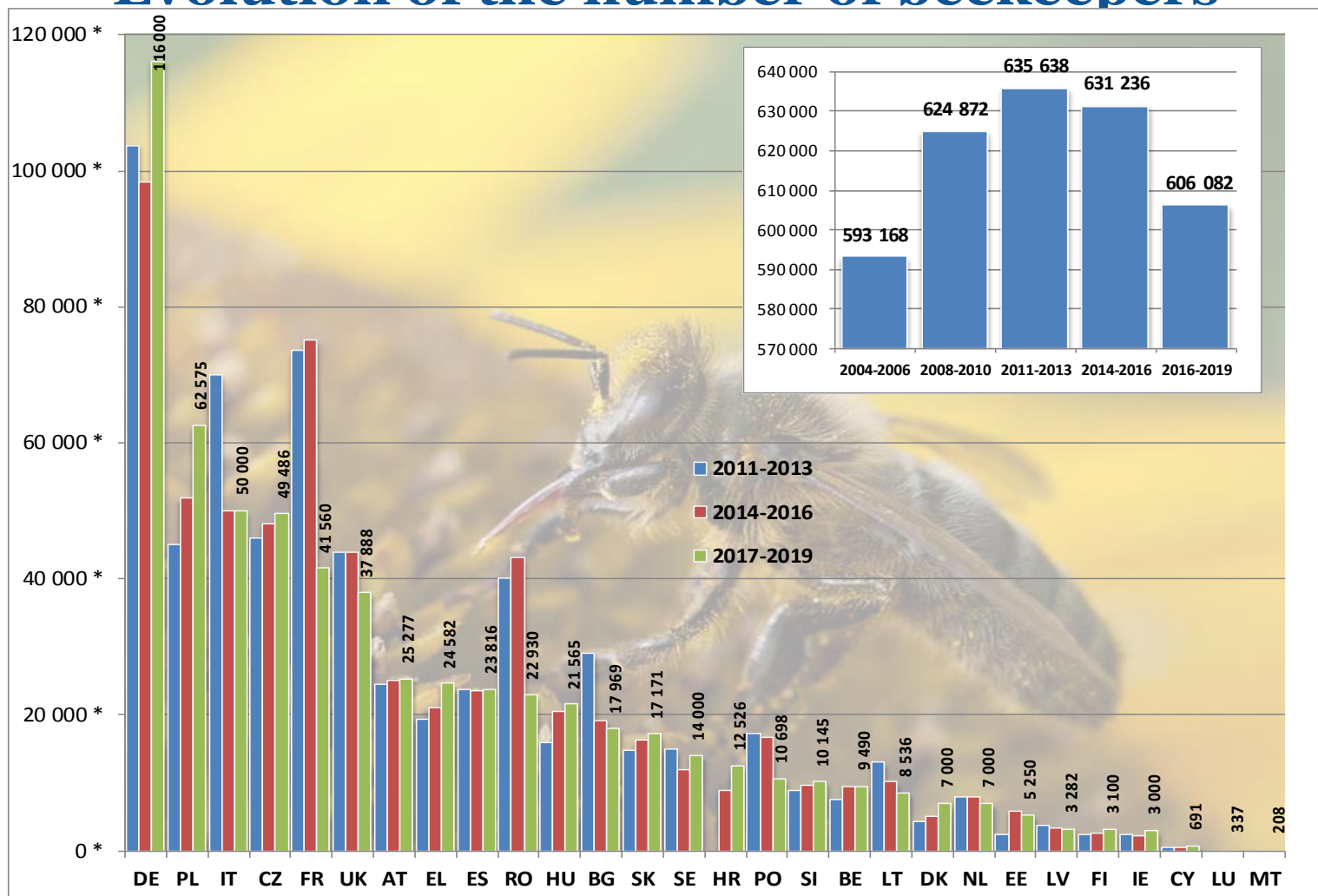


Beehives in the EU: Member States' repartition

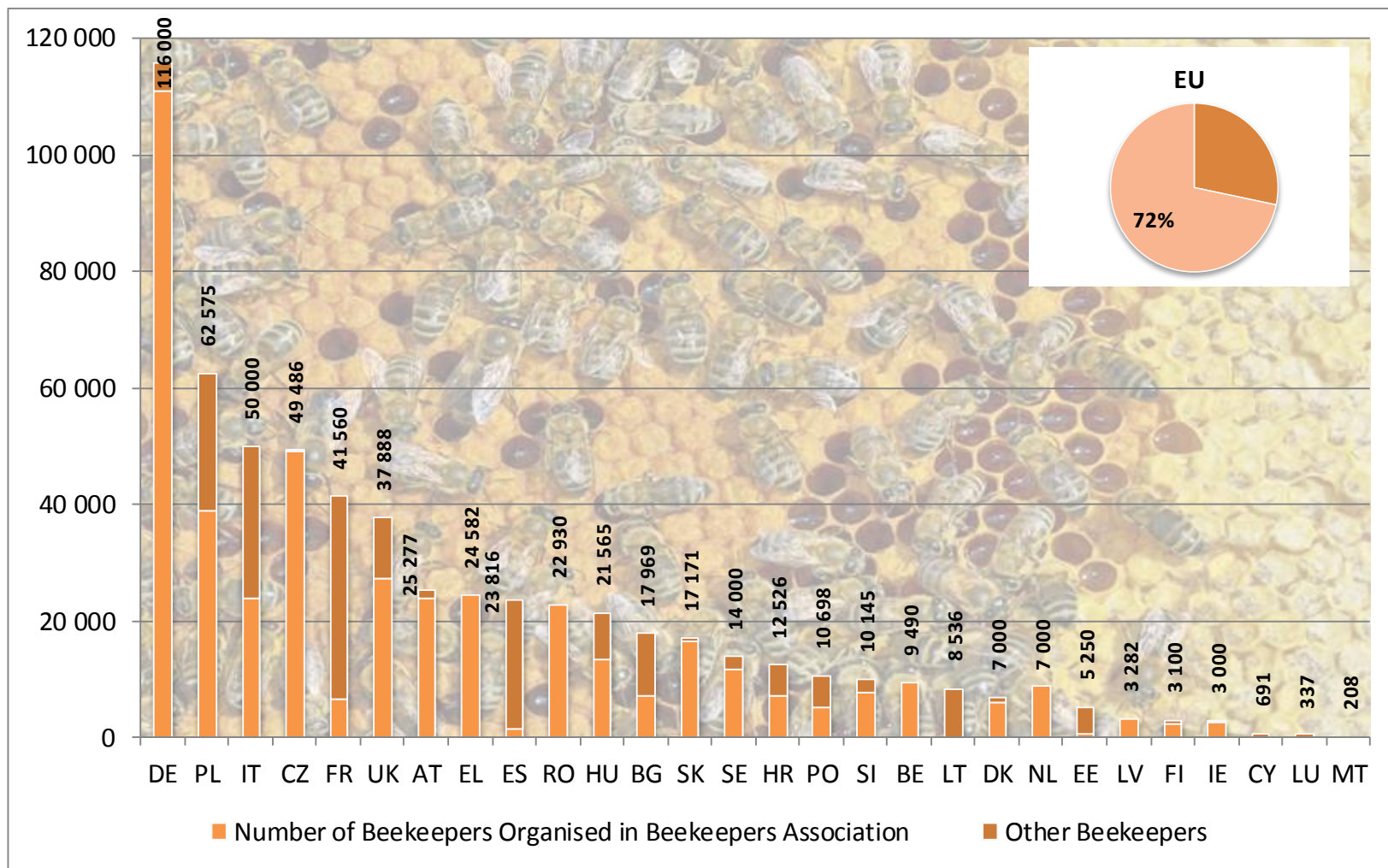


source: MS NAP

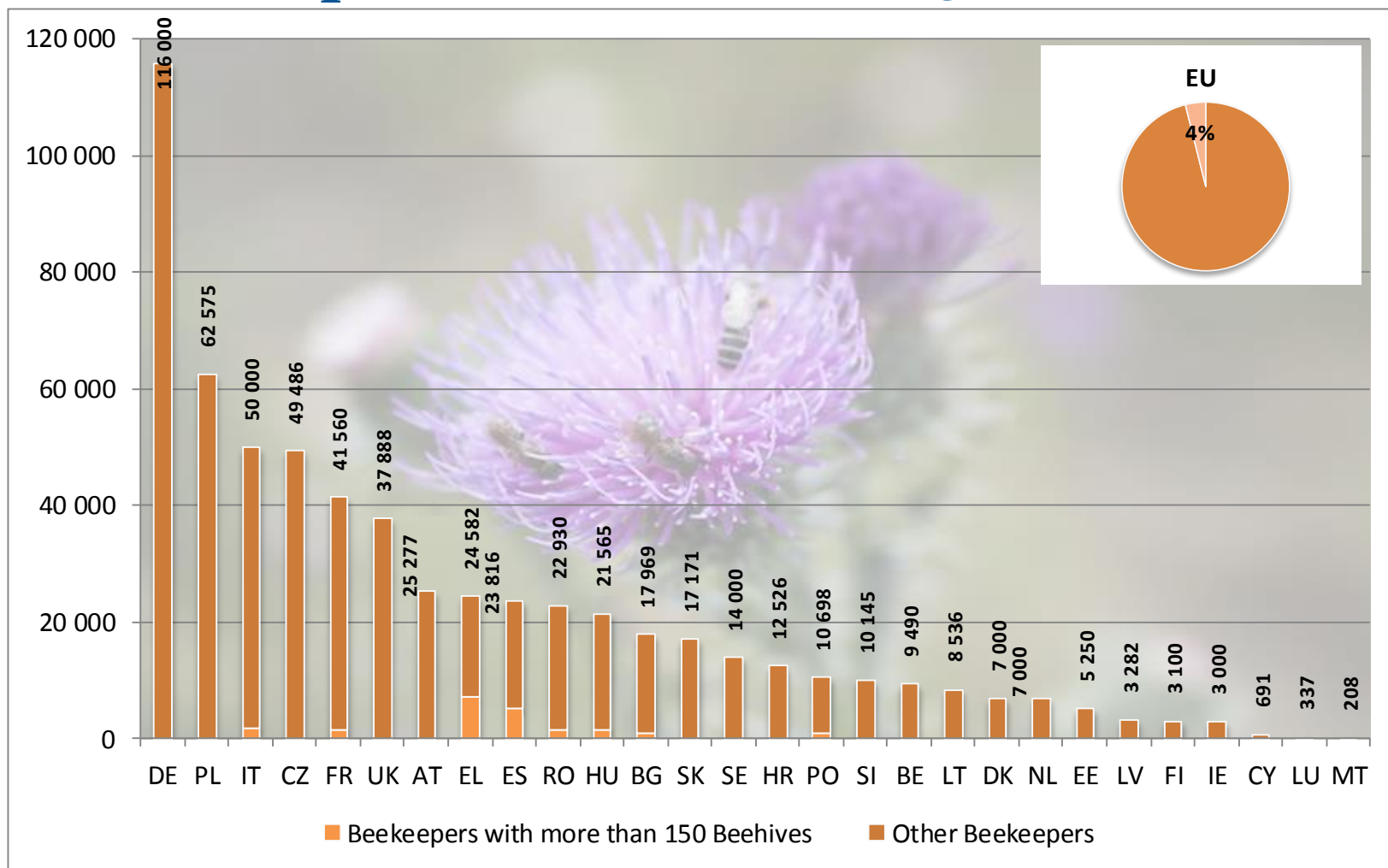
Evolution of the number of beekeepers



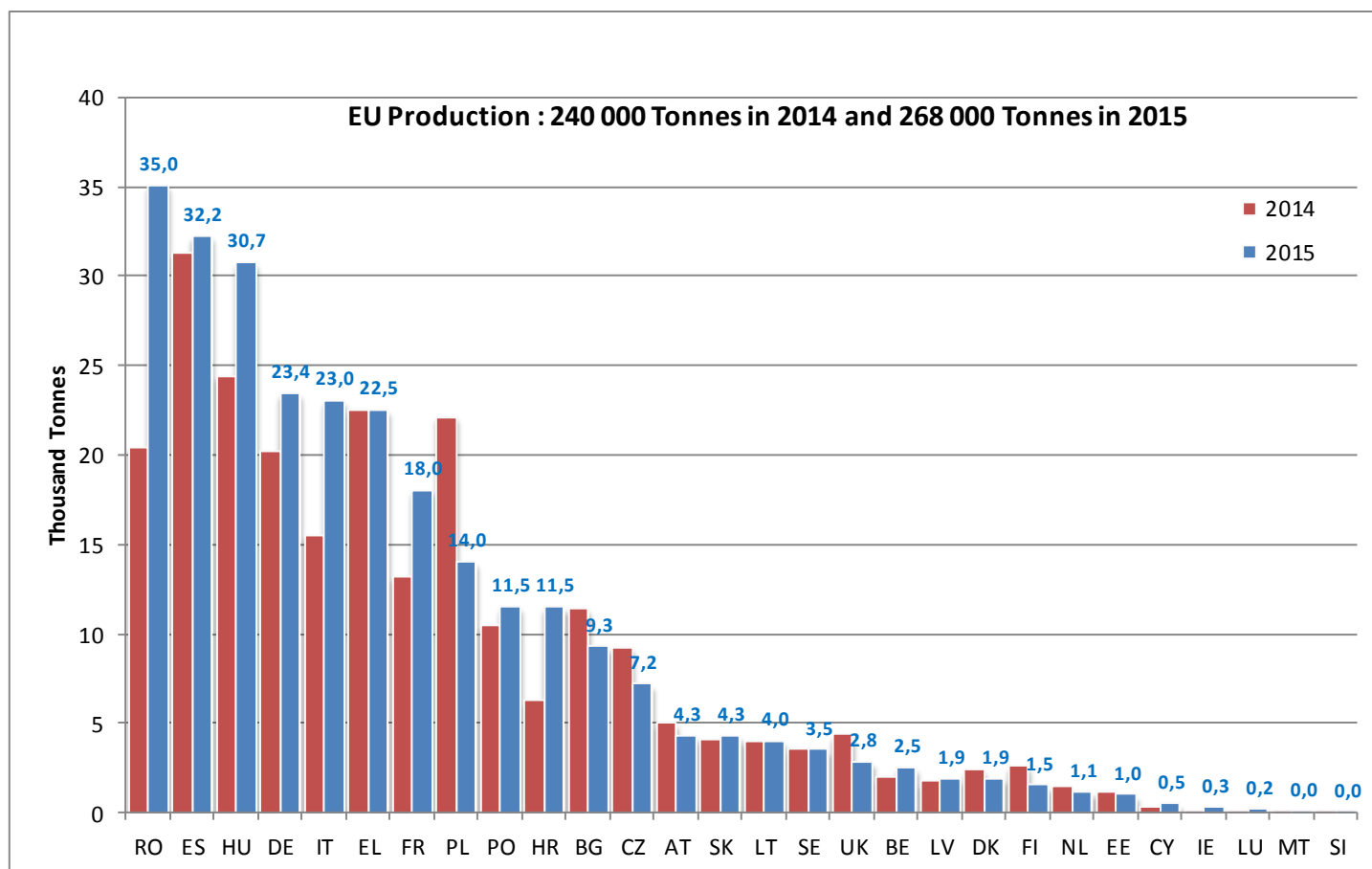
Beekeepers organised in Beekeepers Associations



Beekeepers with more than 150 Beehives

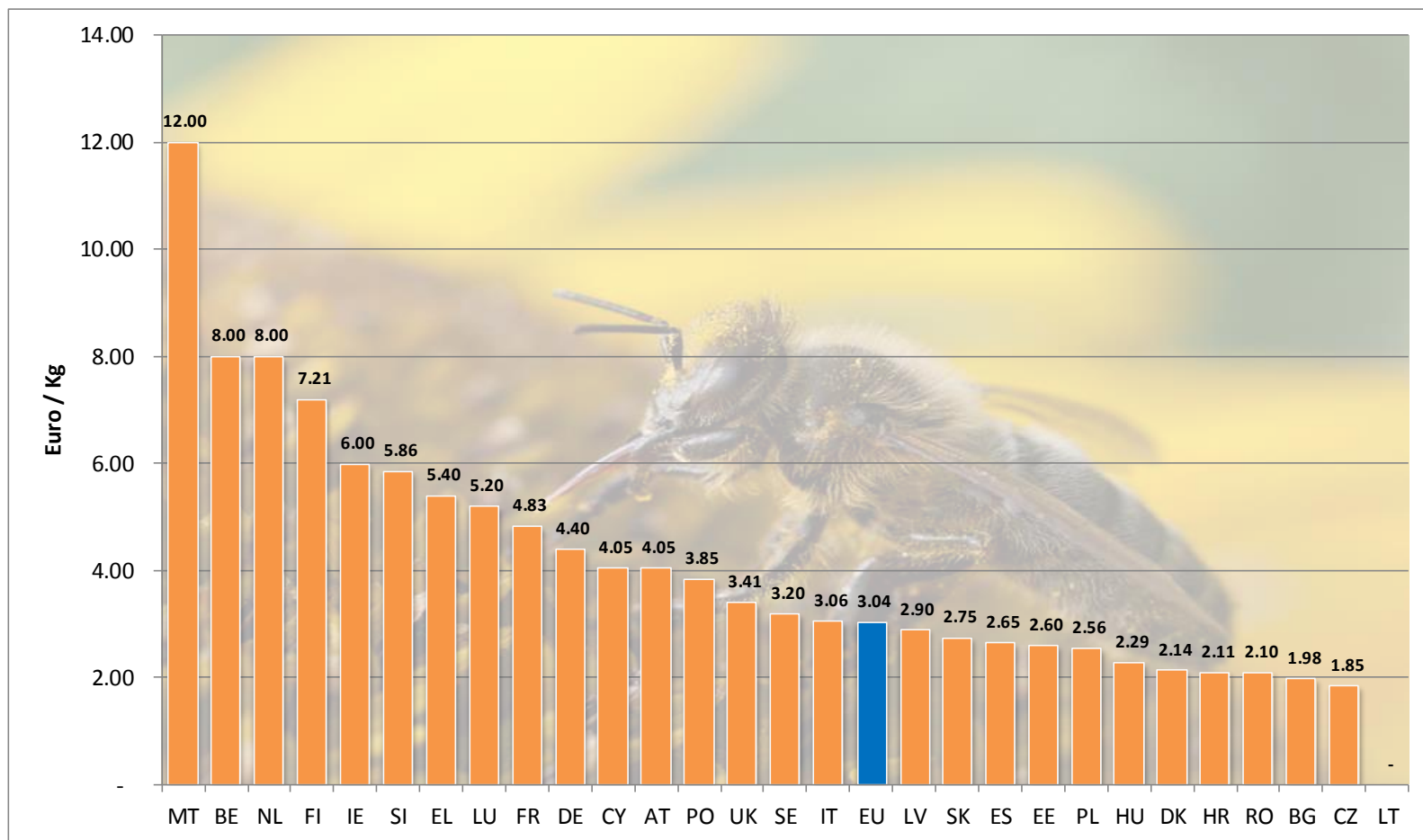


EU Honey Production



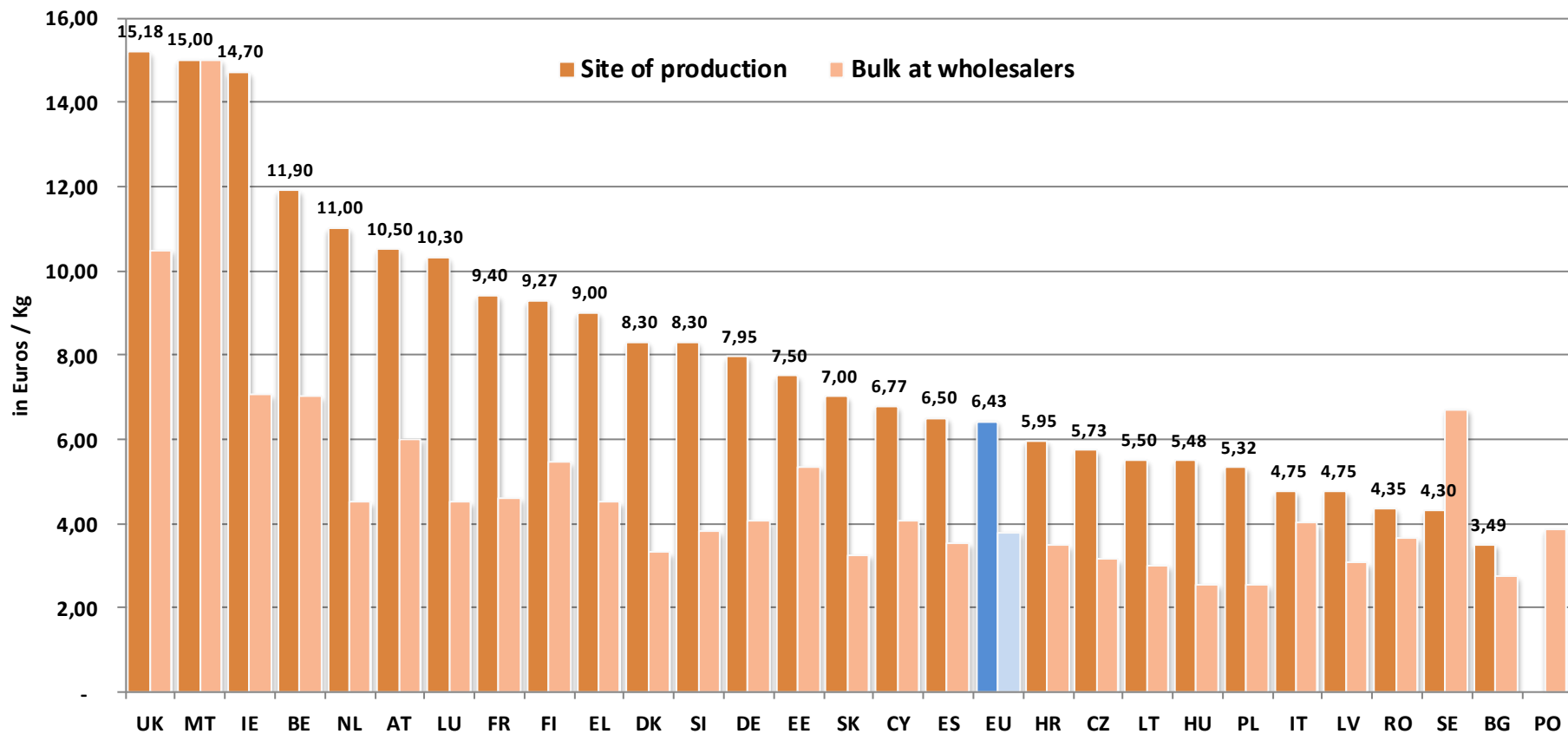
source: MS NAP

Average Production Cost per Kg of Honey produced



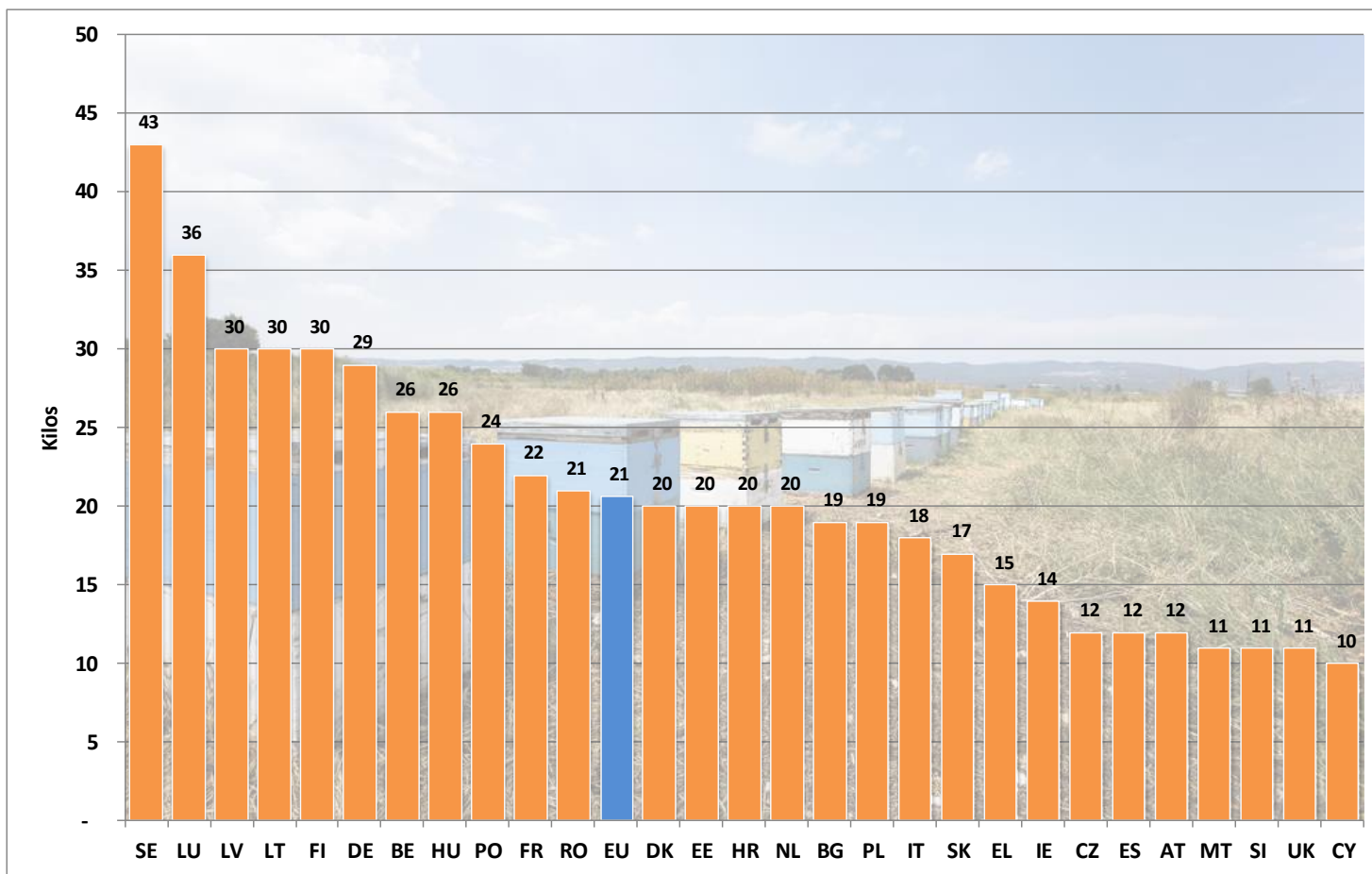
source: MS NAP

Average prices for multi-floral honey



source: MS NAP

Estimated Average Yield in kg of Honey per Beehive and per Year



source: MS NAP

National apiculture programmes

- Single CMO Regulation
- Three years apiculture programme
- 50% co-financed by the EU budget
- Budget allocation based on number of beehives
- Member States to choose among the eight measures eligible
- Usage rate of funds > 90% high in previous programmes
- Relative small budget but regularly increasing: 36 EUR million/year for 2017-2019



Main changes in national apiculture programmes with the new CAP

- Single CMO reviewed in 2013
- Delegated and implementing acts adopted in 2015
- Changes related to funding and eligible measures



Main changes in NAPs 2017-2019

- Member states to have a reliable method to determine the number of beehives in order to ensure a fairer allocation of **funds**
- **New eligible measures:**
 - Technical assistance to beekeepers
 - **Combating beehive invaders and diseases, particularly varroasis** (previously only varroasis)
 - Rationalisation of transhumance
 - **Analysis of apiculture products** (previously only honey)
 - Restocking of hives
 - Applied research
 - **Market monitoring**
 - **Enhancement of product quality**

Method to determine the number of beehives NAPs 2017-2019

- Beehive and period: between 1 September and 31 December
- Next notification to COM on number of beehives: 15 March 2017

- 18 MS national register of beehives (including the six MS with the largest number of beehives)

CZ EL ES FR HR IT CY LV LT LU HU MT AT PL PT RO SL SK

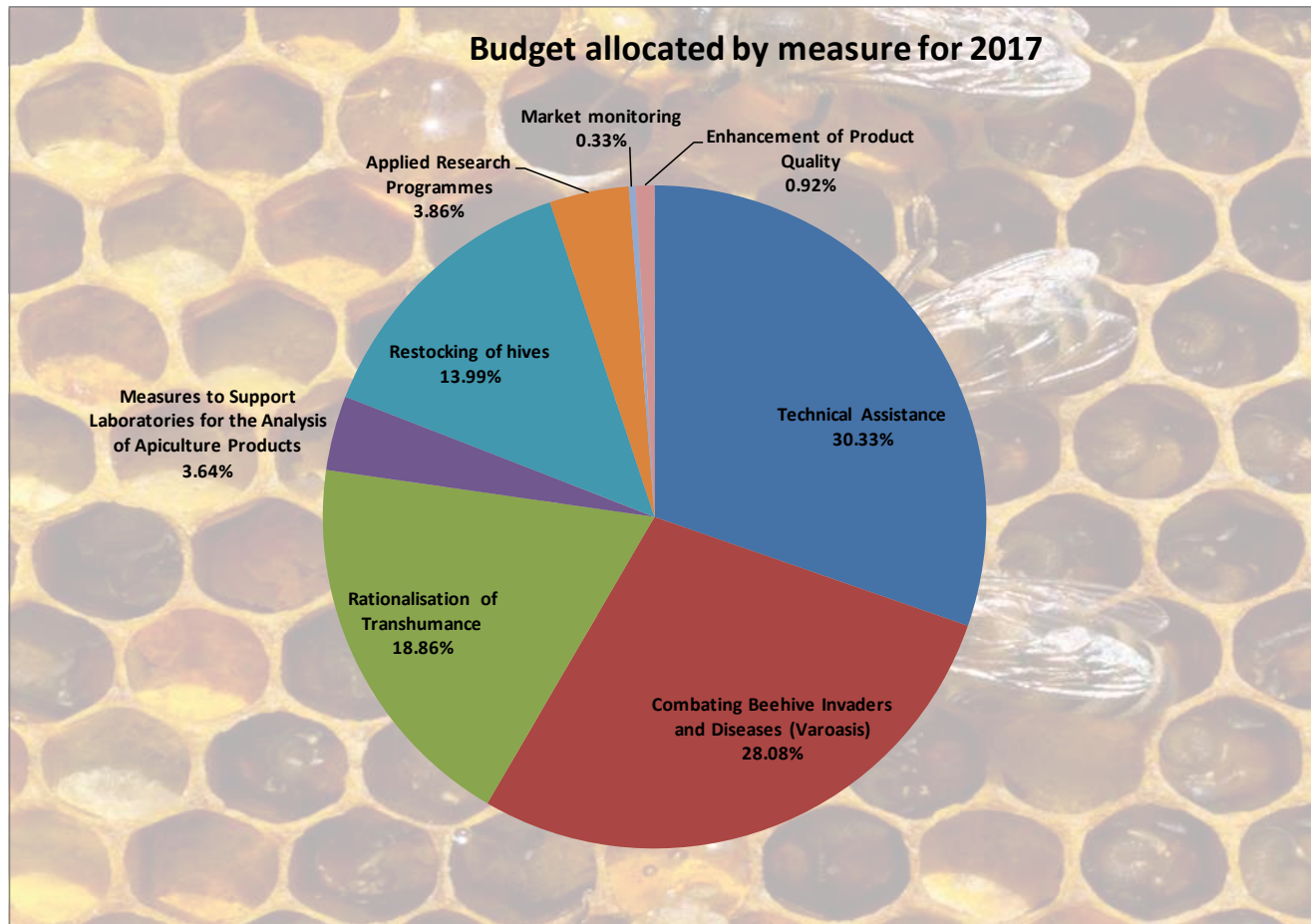
- 10 MS reliable method to determine the number of beehives

BE BG DK DE EE IE NL FI SE UK

Use of new measures in NAPs 2017-2019

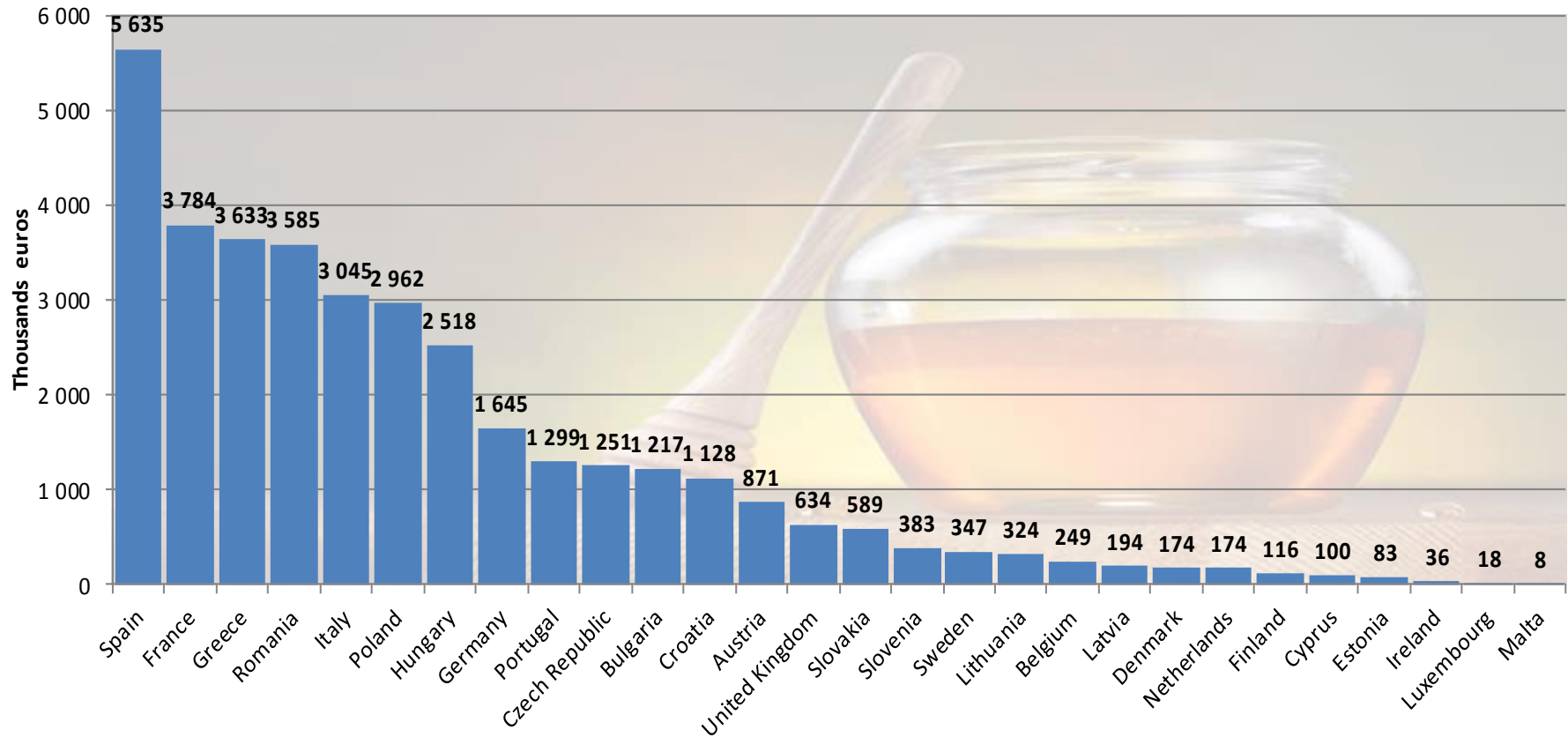
- Apiculture products included: e.g FR, BE
- Technical assistance: measures for new beekeepers DE, wax waffler LU
- Varroasis: treatments, bottom boards, genetic selection, IA, wax residues LU
- Other diseases than varroasis included: e.g beehive invaders FR, ES, IT
E.g nosemosis HU
- Restocking of hives: support to breeders and testing queens FR
- Laboratories for analysis: exogenous sugars RO
- Applied research: nutrition and pollinisation (FR)
- Market monitoring: BE, FI, DE, HR, SK, IT, LT, SL,
- Enhancement of product quality: BE, PL, DE, ES, HR, SK, IT, DK, EL
- Measures in each Member State described in the NAPs 2017-2019 available on the website of the Commission
- http://ec.europa.eu/agriculture/honey/index_en.htm

source: NAP MS



source: MS NAP

Budget Allocated by Member State for 2017



source: MS NAP

Where to find more information on NAPs 2017-2019

http://ec.europa.eu/agriculture/honey/index_en.htm